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SAN FRANCISCO Published Weekly by SAN FRANCISCO CHAMBER OF COMMERCE

Volume XI

JANUARY 6, 1926

Number 26

1925 a Banner Year for San Francisco

Chamber Survey Reveals **Bay** Area Prospered

Industrial activity, port tonnage movements, bank clearings and building growth are positive indexes of a city's progress or retrogression. Preliminary departmental figures compiled by the Chamber of Commerce show conclusively that San Francisco progressed steadily and consistently during the year just ended.

There are 4,818 industrial establishments in San Francisco, according to approximate figures arrived at by L. C. Willems, director of the Chamber's information department. This is an increase of 600 establishments over 1924. These industrial units in 1924 employed 66,304 persons. Last year this number had been increased to 75,735. The pay-roll for these employees last year amounted to \$93,967,334 as compared with \$\$2,265,330 for 1924, while the capital investment has increased from \$292,500,000 to \$334,-107.500.

BANK CLEARINGS

Bank clearings, always a positive barometer of a city's industrial and commercial expansion, amounted to the impressive total of \$9,4\$1,311,-406, putting San Francisco in the forefront among the Pacific Coast cities. The clearings for 1924 summed up to \$8,365,700,000.

According to figures compiled by the Marine Department of the Chamber of Commerce 6,655 vessels with a total tonnage of 15,313,025 arrived here during the year, and 6,726 vessels with a total tonnage of 15,131,070 cleared this port. The tonnage credited to ships arriving

A SHELF OF BOOKS

C. E. TAYLOR, Membership Director

A man once subscribed for a set of books which, the publishers told him, contained the combined knowledge and wit of centuries. When they arrived, he unpacked them-placed them neatly on the shelf, and forgot about them, except when the installments came due.

One day, an acquaintance examining the set inquired regarding their merit; whereupon the man who was subscribing for the books exclaimed, "They've never done anything for me-what good are they?"

The San Francisco Chamber of Commerce is organized to serve you and to serve San Francisco. It is daily compiling information, turning out leads for business, acting as a clearing house for trade. Do you really know what a treasury of service we have here for you? In short, are you using this powerful ally in your business? Don't buy a set of books and put them on the shelf.

Now, just a word about this little coupon. Of course, you belong yourself, but perhaps your neighbor does not. Ask him to sign this coupon and mail it in.

Membership Department, San Francisco Chamber of Commerce.

Consider this my opplication for membership in the San Francisco Chamber of Commerce. I consider it an organization of value to me in my business and of vital importance to San Francisco.

Signed . . Business Address.

from foreign ports alone amounted to 2,807,858 exclusive of the 2,628 tons listed to sailing craft.

Building permits for the year aggregated a turn-over of \$50,392,793.

Some conception of the year's industrial expansion in the San Francisco metropolitan area is furnished by the following comparative building permits:

	1924	1925
San Francisco	.\$57,852,973	\$50,392,793
Oakland	31,214,810	39,250,795
Berkeley	9,369,027	10,058,549
Alameda	2,562,008	4,127,300
San Jose	. 3,670,190	4.847.773

\$104,669,008 \$108,677,210

SAN FRANCISCO BUSINESS

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange. Telephone Kearny 112. Subscription, \$4 a year. Entered as second-class matter July 2, 1920, at the Postoffice, Sau Francisco, California, under the act of March 3, 1879.

High Court Ruling Concerns All Shippers

The Argentine Court of Appeals has recently handed down a sweeping decision of extreme importance to everyone interested in shipping, according to advices received by the Foreign and Domestic Trade Department. Several well-known clauses in bills of lading are declared to be null and yoid so far as they affect shipments to Argentina.

The clause stipulating non-liability of the carrier is declared illegal because the shipper is in an inferior position when forced to sign the contract and such clauses must be taken as not written. Also the original carrier under the bill of lading is held responsible for the merchandise until it is delivered at destination even when the original ship does not come to an Argentine port and the damage occurs on another vessel to which the merchandise has been transshipped.

MUST BE TRIED

It is held also that suits arising from freight contracts to Argentine ports must he tried in Argentine courts regardless of any stipulation to the contrary in the bill of lading.

The case arose over damage to a shipment of 1,150 cases of mineral oil from New York at Buenos Aires in 1920. Due to labor troubles at Buenos Aires the original carrier put in at Montevideo, whence the cargo was transshipped to Buenos Aires. Despite the fact that the damage occurred by negligence of the second carrier, the consignee has a right of action against the original carrier. The original carrier, of course, has a right to an action against his agent, the second carrier.

The consignee sued in the Argentine courts and in 1924 obtained judgment. The carrier appealed, but the decision of the lower court was sustained. The Federal Chamber of Appeals, which has handed down this decision, is the court of last resort on questions of fact, and the case could be appealed to the Supreme Court of Argentina only on question of law.

TRADE TIPS Foreign Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearoy 112, list numbers being given.

9855-New York An asbestos shingle company desires to communicate with San Francisco import brokers regarding the handling of importations of RUILDING MATERIALS Prefer firms which have had experience in this line.

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9856-Acaponeta, Nav., Mexico, Firm desires to purchase DIVING EQUIPMENT, auitable for use in diving for ovsters in water of from 10 to 50 feet in

9857 Mazatlan, Mexico Party, established in husiness in Mazatlan, desires to purchase NOTIONS and NOVELTIES from American manufacturers or dealers. Solicits catalogs and prices from interested

9858 Matchunda S. L. P. Mexico, Firm desires to establish connections with a manufacturer of GASOLINE BURNERS FOR STOVES, LAMPS

9559-San Juan, P. R. Importers and commission cisca exporters of RICE, BEANS, CANNED

98/3)-Cienfuegos, Cuba. Commission mer-BEANS and RICE wishing to market these commodifies in Cubs.

9861-New Orleans La. Firm desires to get touch with San Francisco brokers or GRAIN dealers who would be in a position to ship WHITE corn in San Francisco for prompt shipment

9862-Balboa, Canal Zone. Party having 3,000 tons of RAT GUANO, located in a dry cave, desires to communicate with interested San Francisco importers Can ship nlmost any amount on short notice. Will supply sample to prospective buyers.

9863-Atlantic, Iowa Suppliers of CORN and WIIEAT desire to establish connections with San Francisco graio exporters.

9864-Ceylon. Gem merchant is desirous of finding a market in San Francisco for CEYLON PRECIOUS and SEMI-PRECIOUS STONES. Will send samples to prospective buyers.

9865-Leeds, England. Well-known manufac turers of SPADES, SHOVELS, FORKS, PICKS, etc., desire to appoint a suitable representative to handle the sale of their tools here. Their articles are of a high grade and have been selling well in Canada.

9866-Shanghai, China Firm is interested in the importation into China of TINNED FISH, particularly SARDINES IN TOMATO SAUCE in oval one-pound tins, packed 4s tins to a case. Red labels are preferred in China and they would be interested in receiving a sample tip, fully labelled. along with c. i. f. prices Shanghai, from interested

9867-Chemnitz, Saxony Established and experienced manufacturers' representative, furnishing references, desires to communicate with San Fragcisco manufacturers wishing to establish a market for their products in Sagony.

9868-Gracfenroda, Thueringen, Germany, German manufacturer of LABORATORY GLASS-WARE wishes a representative in San Francisco

9869-Dresden, Germany. German manufacturer of HIGH PRESSURE ASBESTOS JOINT-INGS wishes to establish connections with importers in San Francisco.

9870-Switzerland A manufacturer of SWISS CHEESE is very desirous of appointing a representative in San Francisco.

9871-Tonsberg, Norway. Gentleman desires to represent a California exporter of DRIED and FRESH FRUIT. Would prefer the sole agency for the entire of Norway.

9872-Tonsberg, Norway. General export representative of packers of CANNED NORWEGIAN FISHBALLS of finest quality, CANNED COD-FISH ROE and SARDINES, desires to communicate with interested California importers of these articles

Domestic

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9573-Italy. Manufacturers of OLIVE OIL SOAP desire to communicate with San Francisco

9874-Haly. An Italian supplier of DRIED MUSHROOMS desires to establish connections with a San Francisco firm in a position to handle the

DOMESTIC TRADE TIPS

D-1921-Houston, Texas Party establishing a drug store wishes to purchase merchandise from Sao Francisco jobbers and wholesalers

D-1922-Paso Robles, Calif Gentleman desires to communicate with San Francisco firms in a position to manufacture REVERSIRLE SAILOR CAPS, red and white one side and lavender and white the other.

D-1923-Florence, Arizona. Fuel, grain and seed company is in the market for CALCIUM PHOS-PHATE (bone charcoal or rock phosphate, un-tceated), FERRIS PHOSPHATE (iron oxide), SULPHATE OF MAGNESIUM (epsom salts), SULPRATE OF SODIUM Glauber salts They request chemical dealers or manufacturers to sub-

D-1924-Baltimore, Md. Gentleman desires to communicate directly with growers or abippers of ORANGES, LIMES, FILBERTS, ENGLISH WALNUTS, BRAZIL NUTS SHELLED and UN-SHELLED PECANS, RAISINS and FIGS who can supply CL and LCL lots. States he can dispose of several carloads of these commodities in Baltimore and vicinity during the year

D-1925-Atlantic, Iowa. Company desires to communicate with San Francisco firms which huy CORN and WHEAT for milling purposes

D-1926-Detroit, Mich. Foodstuff distributor has facilities to distribute CANNED GOODS. CITRUS FRUITS, OILS, etc., in his territory, and wishes to communicate with San Fraocisco firms desiring representation in that market.

D-1927-Cincinnati, Ohio. An established brokerage company, very highly recommended by the Cincinnati Chamber of Commerce, is seeking desirable accounts for Cincinnati and aurrounding territory of FOOD PRODUCTS and articles handled by the GROCERY trade. Solicits inquiries from San Francisco producers of food products and kindred lines

D-1928-Hillsboro, Ore. Gentleman offers for sale several tons of HORSERADISH and wishes to communicate with interested San Francisco merchants

D-1929-San Francisco, Calif. Firm desires to dispose of a quantity of SMALL BOTTLES. GLASS JARS, PERFUMERY STILL and entire stock of PERFUMERY EXTRACTS.

D-1930-San Antonio, Texas. Firm wishes to communicate with San Francisco DRUG jobbers.

New List Available

The Foreign and Domestic Trade Department has received a list of commodities which the Chinese delegates to the Customs Conference in Peking propose shall bear import duty at the rate of 20 per cent, and which is known as the "Luxury List." Copies of this list are available at this office.

Ecuador Increases Invoice Ratings

Consular invoice increases ranging from 4 to 20 per cent are ineluded in a new schedule of vise rates, according to advices conveyed to the Foreign Trade Department of the Chamber of Commerce by the Consul General of Ecuador. The new schedule, it is announced, became effective January 1, but the Chamber of Commerce asked the consent of the Consul General of Ecuador to cable his government requesting a stay of execution of from 60 to 90 days in order to proteet traders who have contracted for future shipments.

The increases announced by the Consul General include: 4 to 20 per cent on deelared value; sobordos (ship's manifests) are increased 25 per cent of total duties of the consular invoice: parcel post is \$2.50 on each declared package, letters of correction, certificates of sanitation and other documentation charges also have been increased.

Firms desiring additional information can communicate with the Foreign Trade Department of the Chamber of Commerce.

Committee to Survey San Francisco

San Francisco's sea and rail terminals are to be inspected by the Illinois Terminal Permit Commission, who, with their wives and friends, will arrive here next Sunday for a three-day stay. At the conclusion of the survey here the delegation will go to Los Angeles to inspect the terminal situation there.

The party is headed by Fred E. Sterling, Lieutenant-Governor of Illinois, Robert Scholes, speaker of the Illinois Assembly; State Senators R. J. Barr and T. E. Essington and Assemblymen F. E. Abbey, R. F. Cutler and Matthew Franz.

Specifications Available

The following specifications covering bids requested for various supplies is now on file at the Foreign and Domestic Trade Department:

For furnishing the War Department and delivering at Army Transport Wharf. Fort Mason, San Francisco, California, as required during the month of February, 1926, various subsistence supplies. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, California, and will be opened January 15, 1926.

LEADS for NEW BUSINESS

A new firm entering a new territery must make obtaining a criatian amount of business from new commerce. It is a complete the interition of the of commerce. It is a completion of the interition of the of commerce. It is a completion of the interition of the of commerce. It is a completion of the interition of the of commerce. It is a completion of the interition of the of commerce. It is a completion of the interition of the of commerce. It is a completion of the interition of the of commerce. It is a completion of the interition of the of commerce. It is a completion of the interition of the of commerce. It is a completion of the interition of the outer section of the interition of the office of the interition of the interition of the office of the interiment of the interiment of the commerce is and make this department is clearing house for and make the flow. Are character is distribu-tion of the interiment of the commerce is distributed of the interiment of the commerce is will be mainled to these transhing the department of the interiment of the interim

Accountants-Myrtile Cerf and Harry J. Cooper announce formation of a partnership under the name of Cerf & Cooper, 519 California: Donald Craig, Clunie Bldg.

Adding Machines-Adding Machine Service & Supply Co., Mills Bldg. to 507 Mission.

Adjusters-B. B. Carr & Co. (insurance), 220

Antiques-Mrs. H. Hempel, 380 Sutter

Attorneys-Brann, Van Duya, Boekel & Rowe, and W. H. Jordan, 233 Sansome; J. E. McClellan, Bank of Italy Bldg.

Automotive-Flint Motor Co. (used cars), 2947 Mission: Blackhawk Auto Co., 759 Valencia

Auto Painting-Bradley Auto Painting Shop, 39 Polk

Auto Tires-J. P. Costello and J. Hirsch, 1022 Geary to 539 Mission; Pacific Tire Sales Co., 927 to 982 Post; Fisk Tire Dealers, Ajax Tire Agency (Coast Tire Co.), 927 to 982 Post

Bakeries-Thieler's Bakery, California near Steiner, soon; Tuteuonia Bakery, 2808 24th.

Batteries-D. & D. Battery Co., 471 Clementina. Beauty Parlors-Balboa Beauty Parlor, 2041

Balboa; New Mission Beauty Shop, 2494 Mission; Florence Beauty Shop, 1565 California.

Beverages-San Francisco Products Co., offices 74 New Montgomery.

Bleaches-California Bleaching Water Co., 2201 Chestnut to new plant, 70 Rickard

Candy-P J. McNamars, 2753 24th; Flomart, Inc (A. J. Blumenthal), 68 Post.

Chiropractor-Dr. S. E. Krouse (1509 Ocean

Ave.), 4052 18th. Cleaners-Musicians Cleaning Co., 1112 Fill-

more Collections-Colonial Law & Adjustment Co.,

783 Market Contractors-Pool Construction Co., to Mills

Bldg.; D. Paganini, 460 Montgomery; John Diestel, 235 Montgomery to 381 Bush

Delicatessen-Premium Delicatessen, 3286 Miaaion

Dentists-Dr F. J. Morao, Flood Bldg Drayage-Veteraas Transfer & Storage Co., 611

Post to 6 Adelaide.

Dresses-Garland Gown Co., factory 153 Kearny; Ted Lewis and Don Drysdale, 212 Sutter to 153 Kearny.

Electric Appliances-Fitzgerald Mfg. Co. (Star Line), factory branch 1211 Van Ness Ave

Express-Ajax Transfer Co. (Thos. Gilboy), 154 Leavenworth to 774 Golden Gate Ave.

Finance-MacKenzie-Young Co., 485 California to 68 Post.

Flooring-Hanley & McCrellis, 1875 9th Ave. to 1443 18th Ave

Florists-F L. Figoni, 455 Bush.

Food Products-Dromedary Co., Inc., Santa Marina Bldg.

Furs-Nathan Goldberg, 259 Geary

Grocers-P. J. Masterson, 2800 Pine; J. F. Hogan, 2989 California; G. M. Huber, 1581 Church. Hay and Grain-Berringer & Russell, office 1000 6th to 465 California

Insurance-Gordon & Dunn (John M. Gordon, Harry S. Dunn), 433 California to 233 Sanson

Laboratory Furniture-Newaunee Mfg Co., Rialto Bldg.

Laboratory Supplies-Lippold & Wagner, 171 2d to 969 Missi

Leather Goods-Lampert Leather Goods Co., 24 Battery; Geo Goldwin, 279 Post

Lighting Fixtures-Peerless Light Co., 149 2d to 1114 Folsom

Machinery-Empire Machinery & Metal Co., 481.5th

Manufacturers Agents-A M. Goldstein, 153 Kearny

Marble-J M. Fabbris, Exhibit Sharon Bldg. Marine Engines-Hobgen Gas Engines, 660 Howard to 27 Pine

Mirrors-Golden State Mirror Works, 308 Noe. Optical Goods-Jenkel & Davidson Optical Co.,

135 Stockton Paints and Flooring-Andrew & Abbott, 2210

Physicians-Dr. E. C. Taylor, 391 Sutter to 490 Post: Theo. Pavlides, Flood Bldg.

Plumbing Supplies-Pacific Sanitary Mfg. Co. (67 New Montgomery), 1000 Brannan

Printing-Thompson Printing Co., 348 Sacramento; Allan Press, 760 Mission to 183 Jessie.

Publishers-C. F. Benoit, 101 Post.

Real Estate—Irving & Miller, Hewes Bldg. Restaurants—Wayside Lunch, 1533 Hyde; Com-

mercial Dairy Lunch, 612 Kearny; Mayflower Grill, 2487 Mission

Rice-Phillips Milling Co., 1098 Sausome to 310 California; Wing Duck Co., 1134 Stocktoa to 944 Stockton

Sheet Metal Work-Rubin Glantz Auto Metal Works, 1120 Golden Gate Ave.

Shipping-Kingsley Navigation Co., Ltd., Matson Bldg. to St. Clair Bldg.

Shoes-Eisenberg's, 1207 Fillmore.

Signs-Lawrence Goldberg, 1042 to 1080 Golden Gate Ave.

Tailors-H P. Brown, 101 Broderick; Mary Baker, 1732 Taraval; Geo. Boss, 1120 to 1048 Market.

Teas, Etc .-- Merchants' Tea House, 1559 Ellis. Textiles-Lois Martin, 127 Grant Ave. to 533 Post

Transportation-Island Transportation Co., Pier 19 to Pier 5.

Trunks-J. D. West (1018 Fillmore), 1227 Fillmore

Miscellaneous-Bearing Specialty Co., 1424 Bush to 115 New Montgomery; San Francisco Association for the Blind, offices 760 Market: Standard Mercaotile Co., 821 Folsom to 734 Harrison; American Purchase & Sales Corp., 681 Market; Brimberg Bros., Inc., 259 Geary; King Quality Products, Inc., 527 Howard; Federal Thrift Corp., Santa Fe Bldg.; Master Motor Service Corp., Hewes Bldg.; California Woolen Mills, Inc., offices 821 Market.

San Francisco firm desires to dispose of a quantity of small bottles, glass jars, perfumery still and entire stock of perfumery extracts. Direct inquirers to E. Moulie, 183 Tehama

Dettner's Printing House, Inc., is inviting attention to part of their new building on Howard Street, suitable for manufacturers' agents, general offices or drafting rooms. Lessing arrangements may be made with any agent.

A drug store is being opened at 1821 Congress Ave, Houston, Texas, by Alejandro Canales. Dealers in the drug line are requested to make themselves known to the new concern.

State Corporation Commissioner, State Building and Loan Commission and State Banking from State Building to Security Bldg., 343 Sansome. February 1st.

The Americaa Topographical Map Co. opening offices 406 Milla Bldg., and will apecialize in the making of topographical relief maps.

Members Urged to Send in Data

Compilation of the membership list of the Chamber of Commerce is being expedited and Mr. L. M. Hyslop, of the Industrial Department, urges members to send in all data which definitely defines their business and business activities.

The Industrial Department, according to Hyslop, constantly is receiving buying inquiries for virtually every conceivable product and service. In order to answer these queries promptly and adequately it will be necessary for the membership list which is being compiled clearly to define the business of each member. This, it was pointed out, will make it possible for the Industrial Department to put prospective purchasers in direct contact with business memhers and avoid the possibility of the inquiry being referred to an Eastern source

Time for Hearing Is Extended

The Senate Interstate Commerce Committee, which will conduct hearings on the Gooding long and short hanl bill this month, has extended the time in which representatives of the railroads and proponents of the bill can submit their arguments, according to word received by the Traffic Bureau of the Chamber of Commerce.

The additional time granted for the hearing now includes January 18, 19 and 20.

Revenue Freight Loading

"Loading of revenue freight the week ended November 28 totaled 923,213 cars," says the car service division of the American Railway Association. This was an increase of 44,082 cars over the same week in 1923. It also was an increase over the corresponding weeks in 1920, 1921 and 1922. Due to the observance of Thanksgiving, the total for the week of November 28 was a decrease of 134,461 cars under the preceding week.

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than January 14. Full information concerning the subjects listed may be had upnn inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce.

Docket 646--Carage equipment, LCL, westbound; 6465, Washington and Old Dominion Rnilway: Request for representation as a participating carrier in Tariff 27-H and provide for rates on lumber from California points to stations on that have; 4466, flavoring ayrups, LCL, westbound; 6467, awning arms, CL, westbound.

TRANSPORTATION

United States Intercoastal Conference Westbound Rate Docket

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Bulletin No. 33, posting date January 5, 1928.

The following subjects have been referred to the Standing Rate Committee and will be daposed of not exciter than January 15. Full information concerning the subjects listed may be bad upon inquiry at the uffice of the Traffic Bureau, San Francisco Chamber of Commerce:

Docket Nn. R-456, iron ar steel also lasts and stands, request for reduction in rate; R-460, Fitt (insecticides), request for reduction in LCL rate to \$1.20, 11cm 1860; R-460, articles in compressed bales, request for molification of items earrying the provision "in compressed bales" by specifying a specific density.

Bulletin No. 29, posting date Deember 9, 1925. The following subjects have been referred to the Standing Rate Committee and will be disposed of not carlier than December 21, 1925. Full informatio concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce

Action on the subjects listed will not be restricted to the esset scope of the docket, but may include other commodities or recommendations varying from the changes proposed, if such modifications appear necessary or advisable in disposing of the subject.

R-421 Bars, rods or shafting: Proposed addition to Item 2145 note reading as follows; "Steamer will not assume responsibility for outturn of pieces under 6 inches in length unless boxed, bundled or crated;" R-422, lamp outfits, Christmas tree, electric (electric wiring and plugs with equipment of incandescent lamps), in boxes, request for apecific rate on outfits which do not include incandescent lamps; R-423, lunch kits, proposed elimination of lunch kits from the 6rst entry, Item 430; R-424, pumps, band measuring, request for reduction in CL rate from \$1.20 to 90e, minimum weight 24.000 pounds; R-425. rubber sheeting or sheets, request for reduction in LCL rate from \$2.40 to \$1.50 per 100 pounds; R-426, paper napkins, N. O. S., docketed fnr tariff clarification; R-427, air filters (Sparco type), request for specific rate; R-428, spectacla cases, proposed qualification of Item 645 by adding the words "Covered or Uncovered."

CUBA

New Parcel Post Convention with Cuba Extends Weight Limit of Percels

According to advices received from the local Consul of Cubs, a Parcel Post Convention with Cubs was signed in Washington by the United States Pratmaster General and the Director of the Cuban Post Office Department on, October 31, to become effective January 1, 1926

The convention is effective for a period of eighteen months from January, 1, 1920, pendine the modifiaction or repeat of a certain statutes which prohibit the importation into the United States by mail or parcel post of cigars and cigarnetics in quantities of less than 3,000 in a single package, thus excluding some of Cubie's most important articles of caport.

Provision is made for the exchange of pareelpost packages, ordinary and registered, exceeding eight ounces up to and not exceeding eleven pounds in weight, and requires the sealing of parcels with wax, adhesive tape, or in some other acceptable manner.

An indemnity is provided not to exceed \$10.00 for the total loss (wrapper and content) of registered parcel-post packages exchanged between the twn countries.

Importation of Livestock and Forage from Texas and California Prohibited

Because of the existence of hoof and mouth discase in Texas and Californis, the importation into Cuba of exitle, abrep, goats, swine, and horses, as well as all kinds of forage (hay, alfalfa, clover, etc.), from these States is temporarily prohibited, according to a deerce effective from November 6, 1925. A similar bao, effective November 4, has been placed upon Cuban imports of livestock and forage from Nexico.

"The Czechoslovak Market"

The Foreign Trade Bureau has received a copy of the first issue of "The Czechoslovak Market," a monthly review, published in Prague, Czechoslovakia

TRADE AT A GLANCE

Conducted by the Information Department of the Chamber of Commerce

	OLUME OF BUSH Week Ending	Previous	One Year
	Dec. 30	Week	
			Ago
San Francisco		\$233,212,000	\$184,917,000
Los Angeles	. 168,472,000	205,221,000	175,557,000
Seattle	35,185,000	49,507,000	42,258,000
Portland	31,157,000	40,599,000	35,959,000
Oakland	28,932,000	39,299,000	23,715,000
[Fee	ieral Reserve Bank	1	
BU	SINESS FAILURE	s	
	Week Ending	Previous	One Year
	Dec. 30	Week	Ago
SAN FRANCISCO			**0**
Number Failures	2	4	1
Net Liabilities	\$5,415	\$31,999	\$2,151
LOS ANGELES			
Number Failures	9 '	8	8
Net Liabilities	\$87,944	\$13,824	\$35,498
SEATTLE			
Number Faijures	(Figures not	2	1
Net Liabilities		\$20,500	\$2,030
	R. G. Dun & Co.]	410,000	42,000

SAN FRANCISCO

File ligger

JANUARY 13, 1926

RADIOGRAMS



Buy Coffee - in the Dutch East Indies

The United States, with an annual consumption of coffee reaching ten pounds per capita, imports \$4,500,000 worth of coffee from the Dutch East Indies every year.

Shipments of merchandise from the Dutch East Indies take a long time to reach this country. And it is important to save every possible moment in the transmission of orders.

The new Radiogram circuit direct to the Dutch East Indies speeds your messages and handles them accurately.



File messages to Hawaii, Japan and the Dutch East Indies at any Western Union office, or phone for a Western Union messenger. And to Europe, the near East and South America at any RCA or Postal Telegraph office; or phone for an RCA or Postal Telegraph messenger.

> Radiograms Go Direct from America to Hawaii, Japan and the Dutch East Indies

England Poland Norway France Italy Sweden Germany Argentina

Radio Corporation of America

SAN FRANCISCO 28 Geary Street Garfield 4200

LOS ANGELES 453 So. Spring Street—TUcker 6761 SEATTLE 501 Maritime Building—ELiot 3719

CERTIFIED PUBLIC ACCOUNTANTS

Section 3 of the Act of March 23, 1901, Statutes of California, creating the State Board of Accountancy, provides: izen * * and upon issuance and receipt of "Any citizen * * * may apply for examination such certificate, and uring the period of its existence, or any reneval thereof. he shall be styled and known as a Certified Public Accountant or Expert of Accounts, and no other person shall be permitted to assume and use such title or to use any words, letters or figures to indicate that the person using the same is a Certified Public Accountant."

Is your Accountant licensed to practice as Certified Public Accountant in California?

VICTOR AARON American Bank Building Garfield 1347

AUSTIN & CO. 625 Market Street Douglas 607

WALTER B. BAILEY 255 California Street Douglas 7539

ALEXANDER BALL 1219-1220 Hearst Building Sutter 1464

STUART S. BARNARD Kohl Building Sutter 468

PETER BARNETT Mills Building Garfield 94

BOURS AND SMYTH Crocker Building Garfield 5653

BROTHERTON, THOMAS & CO. American Bank Building Kearny 3939

BULLOCK & KELLOGG American Bank Building Garfield 3424

CERF & COOPER Greenhood & Jansen 519 California Street Kearny 1131

C. P. CHAMBERLAIN 311 California Street Sutter 5019

WALTER II. CRAMER 268 Market Street Sutter 2588

DAWSON & RILEY Hearst Building Sutter 5175

L. T. DIEBELS American Bank Building Garfield 3064

WILLIAM DOLGE & CO. 369 Pine Street Sutter 697

HASKINS & SELLS Crocker Building Douglas 3480

LESTER HERRICK & HERRICK Merchants Exchange Building Kearny S44

PAUL HEYMANN Mills Building Garfield 1963

HOOD AND STRONG 425 Standard Oil Building Sutter 793

EDWARD B. JORDAN 110 Sutter Street Kearny 7956

JORGENSON, LUCKHAM & BUNN Chancery Building Garfield 4499

GEO. J. KASCH 325 Bush Street

HOWARD KROEIIL & CO. E. G. WUNNER 1010 Balboa Building 260 California Street Sutter 3296 Sutter 1886 Sutter 3296

LYBRAND, ROSS BROS. & MONTGOMERY 2 Pine Street Sutter 1252

H. S. PATTERSON Mills Building Kearny 2395

PEAT, MARWICK, MITCHELL & CO. American Bank Building Sutter 2696

ROBINSON, NOWELL & CO. Crocker Building Sutter 1848

RUCKSTELL & LAND 703 Market Street Claus Spreckels Building Kearny 6010

CHARLES P. RUPP 209 California Street Douglas 8787

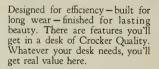
SKINNER & HAMMOND 332 Pine Street Douglas 6898

JAMES O. SULLY & CO. 260 California Street Sutter 1886

A. SUTTER & CO. Nevada Bank Building Sutter 3179

WALTHER WOLF 625 Market Street Garfield 6354

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Telling "George J" About California



By A. McKIE DONNAN Illustration by BENJAMIN FRANKLIN

R. GEORGE J. BROWN, average citizen of one of our average mid-western cities. has just finished giving the furnace an extra jab in the ribs. Dinner is over; Mrs. B. is clearing away the dishes and directing the ablutionary efforts of her high-school daughter at the dishpan. George J., Jr., has gone out to keep a "date" and the youngsters are already in bed. Comparative quiet reigns and George J. sighs heartily as he resigns his slightly corpulent frame to the welcoming arms of his favorite fireside chair, lights his evening pipe and starts to enjoy the latest copy of America's greatest literary bargain. It is Thursday evening.

Like many a magazine reader nowadays, George J. starts at the back and goes forward. As a matter of fact, he rather prides himself upon his interest in current advertising. Somewhat of an advertising man himself, he would remind you modestly if the subject should come up in some conversation you might be having with him. Only in a small way, of course: classified advertisements in the local paper. But he "likes to keep up with what the bigger fellows are doing"-even those who spread themselves nationally.

The back cover strikes his eye. It is in colors. Raisins! Yes—and more. The place where raisins grow best is modestly mentioned (in about 96 point type—which, as everyone knows, is more than an inch high). In fact, the advertisement, peculiarly enough, makes considerable of a point of where the raisins grow best. It's that place where Aunt Emma went last winter, you know, when she thought she was getting too old for Eastern blizzards. Sure enough, you've guessed it—California.

The Idea Germinates

George J. puffs heartily upon his pipe and turns several pages idly, his mind apparently wandering somewhat from the masses of typography which he is flipping over with his finger. California! It must be considerable of a country, at that. Like to take a run out there himself some day and see the country first hand. Will have to do it, too, just as soon as Sis graduates from "High" and the old business is running just a little smoother. Any place that could turn out such confoundedly fine raisins certainly must be an interesting place to visit. Might even be a good place to live. People must live there to take care of the raisins. Ho, hum, he'd find out for himself some one of these fine days. [Flip-flip-flip.]

Well, well, what's this? Dogone me, if it isn't another California advertisement. By gollies, those people certainly must think they live in the only place on earth! Half their advertisements seem to be taken up with the fact that the product advertised came from the consarned state. As though that made any difference! Why, right here inwell, of course, we don't grow prunes. glorious California sun where prunes develop as they can nowhere else." Well, maybe that's right. Prunes would need a lot of sun, probably. Yes, they'd have to have it. What was it Aunt Emma had said about that-that-"Say, Mother, what was the name of that Blossom thing Aunt Emma told us about out in California that they have every vear?'

California oranges! California prunes! California lemons! California canned fruits and vegetables! California walnuts! California Bartlett pears! Heavens preserve us even California sports hats!

All a part of California's great \$10,000,000 annual advertising campaign, the greatest *natural* cooperative advertising effort the world has ever known.

Other cities besides those of California advertise. But they "go it alone." Other products are advertised besides those grown or manufactured in California. But, they are advertised on their sheer merits and with little or no "local color" to bolster up their sales arguments or

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SAN FRANCISCO CHAMBER OF COMMERCE

H. CLAV MILLER, Provident C. W. SAUXDERS, Vice President PHILD FPAY, Vice President ROBERT NEWYON LYNCH, Lever President and Manager W. W. STETTIERBER, Frances Published weekly by the San Francisco Chamber of Commune, 205 Merchanta Exchange. Phone Kearay 112 Sub-scription 84 a year Entered as second-class matter at the Post Office, San Francisco, California, under the set of March, 3, 157. CORTE, E. NORTH, Editor

Vol. XII

SAN FRANCISCO, CALIFORNIA, January 13, 1926

Linking Idaho With San Francisco

NE of the most important rail-road developments in recent years is the construction by the Union Pacific System of a line from Rogerson, Idaho, to Wells, Nevada, now rapidly nearing completion.

This new railroad traverses a hitherto undeveloped section of Nevada, passing through the mining camp of Contact and not only providing transportation for the ore and concentrates that are expected to come from that field, but furnishing also an outlet from nearby stations by rail for livestock that for years it has been necessary to trail either to Wells or to Rogerson. Some agricultural development will doubtless also occur in the tributary territory.

The new line, through a branch line from Rogerson to the city of Twin Falls, will also serve, as far as California business is concerned, the rich and famous Twin Falls section of Idaho. Here is an irrigation project that has just passed the twentieth year of its existence. Less than two decades ago it was all sage brush, entirely unproductive except as it furnished a winter range for sheep. In the comparatively short time that has passed since the water was turned on the land a miracle of achievement has been wrought.

Today the Twin Falls section looks much like the great farming territory of the middle west. There are progressive villages, towns and cities ranging in population up to 8,500; there are miles of paved roads connecting them; there are trees of every kind and farms that produce abundantly of erops that California needs and will use.

What is known as the Twin Falls

south-side project contains 216,000 acres of land, practically all of which is under intensive cultivation with a never-failing supply of irrigation water.

In addition, there are two other

The new line described in the accompanying article extends from Rogerson, Idaho, to Wells, Nevada. a distance of ninety-eight miles, connecting with both the Southern Pacific and Western Pacific lines at Wells.

Pacific lines at Wells. This line, which will be in operation early in February, will shorten the dis-tance between San Francisco and points in Souhern Idaho, Tonn Falls being a representative point, by about 325 miller. This troffic is at present moving either via Opden, Utah, or Portland, Oregon. This will place San Francisco on a parity with Portland, mileage con-sidered, in the Southern Idaho territory, and will undowheelds occur us a new and will undoubtedly open up a new market for California products, also making available a producing market of livestock and agriculturol products.

This will also make San Francisco available as a port of export for the products of Southern Idaho.

important irrigation enterprises that will be served by the new line. These are the Twin Falls north side, containing 150,000 acres, and the Minidoka project, comprising 140,000 acres. The fertility of the land on both these projects has been thoroughly demonstrated, and while they have not attained the high development found on the Twin Falls south-side tract it is only because they were not completed until some years later. Here, too, prosperous cities have grown up and an alert, progressive rural population. The irrigated acres of Idaho may

well be regarded as the bread basket for California's fast-growing cities. The Idaho elimatic and soil conditions are such that they produce in great abundance crops that California with its higher-priced land and its greater manufacturing and industrial activity cannot afford to raise.

No. 1

Already a heavy consumer of Idaho products, it is thought that the opening of the new railroad will bring about a far greater demand. The Idaho potato, which has achieved nation-wide fame during the last few years, is one of the crops that have found ready sale in California. There is something in the soil of Idaho that brings the once lowly but now lordly spud to a standard that very nearly approaches perfection. These potatoes grown in the Twin Falls and other sections of the state are so superior in quality that they readily command a higher price than those from any other state. It is on this quality that Idaho has built its reputation. Idaho produces and markets an average of 12,000,000 bushels of potatoes annually and is excelled in yield per acre only by the states of Maine. Vermont and New Hampshire.

Another Idaho product that is finding an increasing market in California comes from the orchards, from which nearly 7,000 ears of apples were harvested this year. All kinds of apples do well in Idaho, but the standard varieties such as the Jonathan, Delicious, Winesap, Spitzenberg and Roman Beauty seem to more nearly approach the required degree of excellence in flavor, texture and color. This is due in part to the long, sunshiny days of the Indian summer that comes when the fruit is ripening on the trees.

In recent years, due in large degree to the activity of the Union Pacific System in promoting the

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SAN FRANCISCO BUSINESS, JANUARY 13, 1926

Colors Born of Sunshine

By C. E. KUNZE

JEA ?

FoR the year 1925 the gross sales of the Simon Millinery Co., makers of the famous Meadowbrock Sports Hat, are well over the million-dollar mark. And that, let it be candidly set down, is something also for Californians to think about.

The Meadowbrook hat is a San Francisco product. Here was its birthplace, and here is the plant in the Meadowbrook Building on Market near Sixth street. All the workers-builders, creators, artists, call them what you will-who make this dainty article of dress are San Francisco men and women. And when next you see that alluring phrase, Colors Born of Sunshine, which has helped to carry the name and fame of Meadowbrook around the world, don't overlook the important point that the sunshine in this product is San Francisco sunshine. ÷ ÷ ÷

A ND sunshine is a very palpable element in the success of the Meadowbrook hat, make no mis-take about that. Sunshine is the true mother of color, and without color there could be, perhaps, a sports hat industry, but it wouldn't be what Meadowbrook has made it. Colors and Meadowbrook go together, and colors and sunshine go together. Thus, literally, California sunshine has poured itself into a widely used and widely sought commercial product to the very practical end of helping to build up a milliondollar industry, and to throw, if one may use so colorful a metaphor, the Meadowbrook spectrum across the continent from coast to coast.

But whatever San Francisco and the genial climate of California may have contributed to the success of the Meadowbrook hat, the balance sheet is more than even. For the Meadowbrook has made San Francisco the style center for sports hats.

Here is something that many people from time to time have talked about, and dreamed about-the acceptance of San Francisco as a style center in articles of women's apparel. The ready wealth that has ever been a community characteristic, the taste and pleasure people have here for fine clothes, its cosmopolitanism, its Bohemianism, its touch of Orientalism and its outlook upon the great Pacific-all these have contributed to the thought and hope, so frequently expressed, that here is a city which should be an arbiter in the world of fine clothes, a dictator in fashions, a world center in women's styles. And now that distinction has actually come to it through the work and persistent efforts of two young men, the Simon brothers, Irwin B. and Gerald H., who came here some fifteen years ago mere novices even in their own line, the merchandising of millinery supply goods.

It was not the dream, however, that brought then here from their home in Salt Lake City. That dream came later. It followed in the wake of what was the beginning of the whole Meadowbrook creation, the notion that in the millinery trade there was room for a type of hat specially adapted for outdoor sports, golfing, motoring, boating, yet a hat which would look well indoors, too, in the clubhouse, on the verandas, at a garden party, or what not.

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THE original thought of the called, is credited in the Meadowbrook establishment to Gerald Simon, the younger of the brothers. It came to him while he traveled about the state as a salesman. The firm was then located in a loft on Market street near the Emporium. The more Gerald Simon thought about the sports-hat idea, the more convinced he became that such a hat would be popular and would sell. But there was no such hat in the market. This was not an insuperable difficulty. He set about to have a small line of sport hats made, and the Emporium, right next door to the Simon Millinery Supply Co., was one of the first stores to offer that line for sale to the general public.

As Gerald Simon had predicted, the line was popular, and thus was born the Meadowbrook sports hat, and thus was started the Meadowbrook plant, now the largest for the exclusive manufacture of women's sports hats in the world.

Not only that, the Meadowbrook plant is today the largest buyer in the world of shapes, or hat bodies as they are called.

These bodies are made of felt, velour, and various kinds of straw or reed braids. Hat bodies are all imported, Italy, France, the South Sea islands, Japan, the Philippines, China and Central America being the chief producers.

ф ф ф

MEADOWBROOK combs the hat bodies. Each country specializes in its own particular type. From France come chiefly the fine felts and velours. Italy contributes the lacy Florentine shapes, the beautiful Venetians with the wide brims and open wave.

From the South Sea islands and the Orient come the close-woven bodies, some of them as soft as Panamas, identified by the hat makers by such alluring names as Shantungs, Bankoks, and the Ballibuntals, which come from Italy.

It is from Italy, too, that the plaques come, mere discs of woven straw or reeds, which look for all the [continued on page 17]

Work of the Better Business Bureau

THE Better Business Bureau of the San Francisco Advertising Club is one of forty-three similar Bureaus in the United States. Headquarters are in New York City.

Daily exchanges of information occur by letter and telegraph just as among branches of a great mercantile concern.

The Better Business Bureau movement is fourteen years old in the United States and has now reached England and the Continent.

The San Francisco Bureau is twelve years old.

Many business men have sought reasons for the sponsorship of Better Business Bureaus by advertising clubs.

Increasing the believability of advertising, through promotion of truth in advertising of all kinds, was one of the original objects of the Bureau movement, and remains today a fundamental.

For this reason, plus the fact that the Better Business Bureau idea was born of organized advertising, the clubs have been the logical sponsors. Advertising clubs, being composed of buyers, writers and sellers of advertising, were the first to hear the gospel of truth in advertising and the members were in a position to and did give the first great impetus to this phase of responsibility to the public.

Business Insurance

The expansion of the Bureau work was a natural one in view of the great strides made in advertising and sales promotion.

Protection of the immense investments in advertising and marketing plans called for forms of business insurance of which Better Business Bureaus were quick to see the need.

By nation-wide contacts, by means of a central clearing house, through the instrumentality of national and regional conventions, by traveling speakers, the word was passed, agreements were reached, principles were established, enlarged Bureau activities were outlined, and today the Better Business Bureau movement has become on one hand an active partner in the conduct and protection of legitimate business, an interpreter of business to the buying public, and on the other hand a foe to all confidence-destroying agencies which prey or attempt to prey upon the unsophisticated.

By FRED H. MANTOR

Manager Better Business Bureau, San Francisco Advertising Club

While education is the prime factor in Bureau work, it has been necessary to originate and to have placed upon the statute books forms of legislation which have put teeth in Bureau activities when other corrective measures have failed to meet requirements.

Although the fundamentals of Bureau work are national and even international, it has been recognized that regional conditions could not be met unless freedom of action was given local Bureaus in the development of superstructures of service to fit local conditions.

The San Francisco Plan

The great California prosperity of 1925 placed such heavy responsibilitics upon the local Bureau and developed such specific requirements in Bureau service, that in the fall of last year it was determined to create the San Francisco Plan of operation.

In November last the fortunate presence in San Francisco of C. King Woodbridge, president of the Assoeiated Advertising Clubs of the World and, in private life, president of the Dictaphome Co. of New York, gave opportunity to go over with him the skeleton of the San Francisco Plan. It met with his warm approval, and the completed plan is now in effect.

Experience having demonstrated that the confidential nature of most Better Business work had kept many business men in the dark as to the true nature of the organization and type of service rendered, it was determined to set forth in the San Francisco Plan concrete facts, free from generalities.

Value of Membership

It was recognized that the financing of the Bureau has for years been done by some civic and business leaders who understood the principles of Bureau work, but that considerable support also eame from men who looked upon membership in the Bureau somewhat in the nature of a goodwill offering. In nearly all cases, the Bureau services to members have been of a character to convince the members of the dollars-and-cents value of Bureau membership. There still remained, however, two outstanding facts:

a. Bureau members were obtaining a general service, not clearly defined and taken rather on faith.

b. Hundreds of reputable business men were almost completely in ignorance of Better Business Bureau work and of its value to them, hence were not identified with the movement.

The problem of Bureau development presented several angles in addition to the above, but all have been met in some degree, and there will be no standing still.

In the San Francisco Plan, emphasis is laid first of all upon the fact that the Better Business Bureau is as remote from donation-seeking as is an insurance company that sells policies.

Next it is brought out that the general Bureau service has been split up into ten distinct services, so that "metered memberships" may be taken according to the needs of any legitimate business. The individual services listed below may be taken singly, in any desired combination or in full:

Unfair Competition: The Bureau to advise those whose advertising violates the rulings of legally constituted regulatory bodies. Intentional violators to be acted against when educational measures fail.

Truthful Advertising: The Bureau to resort to the Advertising Law in cases where fraud or deception has been the proved intention or result, but to cooperate at all times with legitimate businesses when errors have occurred in their advertising or sales promotion efforts, with a view to establishing with the public the essential integrity of the advertiser.

Goodwill Insurance: The Bureau to encourage all customer-complainants to give the concern with which they have had an unsatisfactory transaction every opportunity to make direct adjustment before expecting the Bureau to act. In short, the Bureau's work in this classification to be goodwill insurance for the honest concern, through education of consumers.

Cooperative Assistance: The Bureau to report from time to time to members such sales practices or advertising methods in their individual establishments as are against the best interests of the business, and which may have been discovered by Bureau investigators or brought to the Bureau's attention. To Combat Froad: The Bureau—through

To Combat Frond: The Bureau—through cooperation now existing between offices of the State Corporation Commission, the State Real Estate Commission, the State Division of Weights and Measures, the District Attorney's Office, the City Police Department and Detective Bureau, the United States Postal Inspection Serv-

[continued next page]

[continued from preceding page

ice, credit reporting agencies and Better Business Burcaus in other cities—to com-bat the invasion of San Francisco by fraudulent enterprises of all kinds. The Bureau also to keep a watch upon sales operators whose methods are deceptive, and to act against them.

Speaking Service: An acceptable Bureau speaker to appear semi-annually before selling staffs to explain truth in selling, truth in advertising and other constructive ideas along Better Business lines, for the benefit of, and after consultation with the general management of, any member institution.

Composing Disputes: The Bureau, upon request, to assist as a confidential neutral party in composing disputes between competitive businesses with respect to adver-

perture businesses with respect to adver-tising and selling. Protecting the Small Investor: The Bureau to warn the inexperienced and those of small means against high-pressure operators, against speculative securities or enterprises, against swindlers of vari-ous kinds, and to urge the selection of real investments and the selection of real investments upon advice of *reputable* dealers in securities. Extra non-confidendealers in securities. Extra honecommen-tial Bureau bulletins for the financial education of pay-roll employees to be furnished, upon request, in reasonable quantity, same to be posted on time clocks or otherwise circulated by organizations holding membership in this service

Media Service: Keeping out of Members' Pockets the Hand of the Advertising Grafter: The Bureau to continue and enlarge its Media Service, obtaining and keeping on file information as to illegitimate or worthless publications seeking to sell worthless publications seeking to cell advertising space to members of this service; to investigate claims of publica-tions, to receive statements of publica-tions desiring to be on record with the Bureau; to have quickly available, or to seek quickly, information which will avoid waste of advertising funds. Bulletins monthly reporting typical Bureau cases, giving facts of educational value, warning against fraudulent proposi-tions and schemes to be shunned, etc.

tions and schemes to be shunned, etc.

On December fifteenth a significant service was established upon the initiative of certain mattress, pillow and comforter manufacturers and dealers. It involved the creation with the San Francisco Better Business Bureau of a departmental for the education of producers, dealers and consumers of the foregoing lines, and the enforcement of the state bedding laws.

Seeing in the Better Business Bureau a neutral body, interested in constructive manufacturing and marketing methods, a group of farvisioned men in the mattress, pillow and comforter industries decided to take sufficient memberships in the Bureau to justify the establishment of a separate departmental for the protection of the public from hygienic and value standpoints.

In effect they divorced themselves from any attempts to make their industries self-regulating (with consequent charges of competitive bias), and elected the Better Business Bureau as arbitrator, investigator, [continued on page 14]

I Alt Man Man Man Man Man Man Man The Function of the Insurance Broker ++ Number 8 of a Series

She Made New York City **Read Insurance Policies**

o you ever read your insurance policies? If so, you are n exceptional person.

The public generally accepts its insurance contracts without question. While this speaks well for the reputation possessed by the insurance business, unfortunately the acceptance of the policy form without careful examination sometimes results in dissatisfaction when a loss occurs, because the individ-

ual assured has not understood the provisions of the policy.

In an attempt to correct this condition in New York City the Fireman's Fund and eleven other leading companies conducted a "Read Your Policy Week," publishing a series of full-page newspaper advertisements and other general publicity in which the illustration shown here was used.

HOW BROKER MAKES POLICIES EASY TO READ 11

Knowing that people don't read their policies, every good insurance broker encloses with the policy when he delivers it, a letter explaining to the assured any obligations he has assumed toward the underwriters in his policy contract. Further than that, he is constantly on the alert to see that nothing his client does during the entire term of the policy violates his agreement.

Thus the services of good brokers make for satisfactory loss adjustments — satisfactory to both the underwriters and the assured.





Fully covered by insurance.

Muriel Lawlor, film star, helped put the "Read Your Policy" idea across.

[°]20YearsAfter[°]



Ten years after being swept by fire, San Francisco, rising from its ashes with that indomitable spirit that characterizes its citizens, amazed the world by playing hostess at the great Panama Pacific International Exposition.

Marvelous as was the rehabilitation during the first decade after the fire, it has been surpassed in the second. This thrilling, gripping story of achievement will be told and visualized by means of graphs, maps and statistics in a

Year Book Edition of San Francisco Business, April 14, 1926.

Membership Directory

Chamber of Commerce members of record March 1, 1926, will be listed by commodity classification. Those desiring their listing in bold face type may have this privilege by the payment of \$1. Members will receive one copy of the YEAR BOOK gratis. Additional copies will be available at \$2.50 each.

Regular advertising rates. Copy closes April 1, 1926.

YEAR BOOK ORDER

SAN	FRANCISCO CHAMBER 465 California Street	OF	Commerce

Please enter our order for.

page advertising to be run in

the News Sections of your YEAR BOOK edition, April 14, 1926. Please list our name in bold face type, for which we will pay one dollar extra. Please enter our order for additional copies at \$2.50 each (plus postage).

> Firm By. Address

Our Foreign Trade Outlook

THE year 1925 closed with our foreign trade in a highly satisfactory situation. Unless unforescen causes should arise drastically affecting either our own production or the purchasing power of our leading foreign markets, the prospects for the coming year are altogether favorable.

Foremost, perhaps, among the factors which promise favor to our foreign trade for the coming year is what has already come to be known as "the spirit of Locarno," in the countries of Europe that are among our best customers. No review of the past year would be complete without mention of the Treaties of Locarno, whereby the principal nations of Western and Central Europe pledged themselves to mutual guarantees of peace, stability and good will. We have reason to hope that a new era has been thus invoked among the former warring nations, and to believe that Europe is at last about to enter into a period offering the most beneficent opportunities for her undisturbed internal development.

Our European Market

Restored to a reasonable sense of national stability and the opportunity for greater industrial productivity, Europe must undoubtedly find herself with an increased ability to buy from abroad; and it ean hardly be doubted that American trade will have its appropriate share in Europe's improved markets.

During 1925 the export trade of the United States continued its steady advance, exceeding by more than 7 per cent its value in 1924. The total value of our exports for the year is in the neighborhood of \$4,900,000,000, the largest figure since 1920, and representing an inerease largely due to increased volume rather than to higher prices. This is an eminently satisfactory showing when compared with that of other leading industrial countries. British exports of domestic products were slightly less than in 1924, and French exports also showed a decline. Very naturally those of Germany, in view of the reestablishment of her currency and the at least partial settlement of international complications, have shown some increase about 6 per cent. After allowing for the changing prices, British exports

By JULIUS KLEIN

Director, United States Bureau of Foreign and Domestic Commerce

are only about three-fourths as great as before the war, and German exports a little more than one-half as great, while French exports, as nearly as can be ascertained, have increased slightly. Those of the United States, on the other hand, show a large increase in physical volume—at least 20 per cent.

Finished Manufactures

It is particularly a matter for comment that our exports of finished manufactures have again risen markedly. Almost every class of manufactured articles has been exported in greater quantity than ever before, except in the inflation years, 1919 and 1920. A truly remarkable achievement of American industry is its increase of nearly 60 per cent over 1924 in the number of automobiles exported, raising the automobile to a rank in our export trade surpassed only by cotton and mineral oils.

But our so-called favorable trade halance, that is the excess of exports over imports, has been about onethird less than last year. This is due, in large part at least, to perfectly normal and healthy conditions. When our business is active and the people prosperous, we demand more exotic foodstuffs on our dining tables and more raw materials from abroad for our factories. The year 1921, which was one of marked depression, for example, showed much smaller imports and a much larger excess of exports over imports than in the years since. The year 1925 was marked by greater prosperity than 1924. As against an increase of a little over 7 per cent in our exports, imports have increased by 17 per cent in 1925. This disparity need he lamented only because of the fact that fully half of the increase in value of imports has been due to price advances.

A Creditor Country

It should be borne in mind that since pre-war years the United States has changed from being primarily a debtor country to being a great creditor country, toward which interest payments and payments on principal flow, tending to increase imports. Moreover we now have to pay relatively much less to foreigners for ocean transportation on account of the development of our our own shipping. Were we not constantly making large new investments in foreign countries, the change in our position in this respect might readily result in a normal excess of imports. The continuous large balance in our favor represents primarily our increasing loans and investments abroad. Our new placements of capital in foreign countries during 1925 have probably totaled more than \$1,000,000,000 and bring our total foreign investments (exclusive of loans by our Government) to more than \$9,000,000,000, as compared with about \$2,000,000,000 before the war. These investments represent, of course, savings of the American people and additions to their wealth; they supply a future increase of national income in the form of interest and dividends from such investments, as well as a most potent stimulus to our exports.

Changes in Trade

Considering more particularly the character of the recent changes in our trade, it should be borne in mind that our exports of crude materials and of foodstuffs are dependent not so much upon the enterprise of our producers and exporters as upon changes in our crops and those abroad. To a greater extent exports of semi-manufactures, and especially of finished manufactures, reflect the degree of efficiency and enterprise of our industries and our traders, although at the same time they also are affected by general economic conditions and the buying powers of our customers. An increase in exports of these classes is a favorable sign, both as to domestic and foreign conditions.

The exports of 1925 show, as compared with 1924, an increase of about 13 per cent in the value of erude materials, a slight decrease in foodstuffs, and an increase of about 12 per cent each in semi-manufactured and finished articles. The increase in crude materials would have been still greater but for the decline in the price of cotton, the marked inprovement in our last two crops, our cotton exports were more

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[continued from page 6]

industry, Idabo has taken rapid forward strides in dairying and cheese production. Less than five years ago, Idaho was importing cheese and butter. The great production this year will bring the state up to third place in the manufacture of cheese and from seventeenth to fourteenth place in butter. The largest producer of cheese in the United States after several visits to Idaho was so impressed with its Iduto a dairy state that he established at Pocatello a large plant where Idaho cheese is assembled and manufactured into standard products for distribution throughout the country. Indications are that Idaho's cheese production will increase from 6,700.000 pounds in 1924 to 10,000,-000 pounds in 1925.

There is at Payette, Idaho, a cooperative creamery which started five years ago. The first year less than 200,000 pounds of butter was produced. This year the same creamery will manufacture nearly 3,000,000 pounds. While this is an exceptional illustration of growth, it is fairly representative of the progress that has been made. The total for the state this year will, according to the most careful estimate, be



24,000,000 pounds. A very considerable proportion of this product is being marketed in California and more will doubtless go there as a result of the closer relations to be established by the opening of the new railroad.

Another industry that has been developed rapidly in Idaho recently is the poultry and egg business. This, too, is in part at least due to the efforts made by the Union Pacific System. Last year in cooperation with the State Agricultural College a special train was operated over its lines for the purpose of encouraging the production of poultry. The train was equipped with an exhibit comprising the best available specimens of all recognized breeds and a tour of the state was made.

Readers of SAN FRANCISCO BUSI-NESS may be interested in knowing that Idaho aeres are the most productive for agricultural erops in the Union. The United States Department of Agriculture in a bulletin covering 1923 erops shows that Idaho led the nation in yield per acre of wheat, beans, alfalfa seed, Grimm alfalfa seed, seed peas and Grimm alfalfa seed, seed peas and rye. In the production of oats it was excelled only by Washington, in clover seed by Mississippi, in barley by Washington, in corn by Massachusetts, in potatoes by Maine, Vermont and New Hampshire, and in sugar beets by Colorado.

Actual figures on Idaho's agricultural and horticultural, livestock, wool and lumber erops and mines for 1925 will show a value in excess of 8225,000,000, divided as follows:

Wheat 27,975,000 bu.	\$35,000,000
11ay 3,148,000 tons	31,480,000
Potatoes12,254 000 bu	14,500,000
Beans 1,512,000 bu.	3,000,000
Beets 438,000 tons	4,380,000
Fruits	12,000,000
Oats 9,751,000 bu.	5,000,000
Barley 4,928,000 bu.	3,500,000
Onions 568,000 bu.	850,000
Dairy products	12,000,000
Wool	8,000,000
Lambs	15,000,000
Cattle and hogs	6,000,000
Bees	2,000,000
Mines	40,000,000
Lumber	35,000,000
-	

Total..... \$227,710,000

Construction of the newline means the fulfillment of a desire that has been uppermost in the minds and the thoughts of the people for many years. It is the achievement of an ambition and the fruitition of a dream, and there will be, it is hoped, many thousands from California as well as from the intermountain territory to congratulate and rejoice with Twin Falls in the day of destiny that is dawning.

A Leader's Views of Japan's Problems

A VISITOR to San Francisco in December who was of more than passing interest was Mr. Kyohei Kato, managing director of the Mitsubishi Trading Company of Japan. His mission on the Pacific Coast was to visit a number of the firms exporting to Japan through his organization. Mr. Kato is traveling on the Pacific Coast as a guest of Mr. A. C. McLaughlin, vice president and general manager of the Associated Oil Company.

In Japan the Mitsubishi Company occupies a prominent position in the industrial and commercial world. Among its activities are shipbuilding and repair facilities, coal mines, metal and machinery manufacturing plants, a bank, an insurance company, and other similar enterprises. The stock of the holding company which controls the various subsidiaries is held in large part by Baron Iwasaki.

The Mitsubishi Shoji Kaisha, or Trading Company, has a branch office in Seattle, and also maintains offices in New York, London, Paris and Berlin. Mr. Shimatani, manager of the Seattle branch, who accompanied Mr. Kato on his tour



KYOHEI KATO

of the Pacific Coast, stated that last year his exports of wheat from the Northwest to Japan exceeded one hundred thousand tons.

"The agricultural lands of Japan," said Mr. Kato, "are no longer able to produce enough food to support our nation. The poor people in the country and in the smaller villages have stopped eating rice, because the price is too high. They are eating wheat, which we are importing from the United States, Canada and Australia. Only the well-to-do can afford to have rice as part of their regular diet."

From the Pacific Northwest the Mitsubishi Company is exporting to Japan large amounts of lumber, and Mr. Kato looks forward to a gradual increase in the amount used in the islands.

"Our own supply is very limited," he stated in conversation with some of the leading lumber men of Portland. "It is probable that the price will gradually increase in the islands, because our people are rebuilding and extending their building operations very rapidly. The government is making loans on very favorable

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Loans and Discounts U. S. Bonds and Certificates Other Bonds and Securities First Mortgage Loans on Real Estate Bank Building, Furniture and Fixtures Customers Liability under Letters of Credit Gapital Stock in Federal Reserve Bank Other Assets Cash and Sight Exchange	\$44,390,413,09 12,271,093,78 2,517,368,19 3,697,365,39 3,748,362,97 360,000,00 208,750,05 20,439,799,87 \$87,633,153,34	FEDERAL TRUST CO. \$ 2,909,012.37 5,938,934 26 5,963,196 64 12,473,080.40 50,000.00 86.057.51 3,086,133.99	COMBINED \$ 47,299,425,46 8,480,564,83 12,473,080,40 3,747,365,39 3,748,362,97 360,000,00 294,807,56 23,525,933,86 \$118,139,568,51
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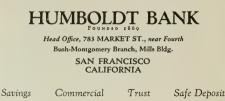


It Requires Planning

When you see someone succeed in creating an independent estate, not subject to the demands and hazards of his business, you know it is the result of plane that worked. When a Bank has made it a business, for more than fifty years, to invest its own money and that of its depositors productively and safely, you have confidence in its ability to make workable plane.

Now, the HUMBOLOT BANK has turned its experience and knowledge to excellent use in deviang its Trust Investment Savings Plan—a plan by which one can set apart from his earnings, periodically, enough to create a substantial independent estate.

Our booklet will interest anyone who can dedicate \$50 a month or more to a comfortable and permanent fortune. Your request for this booklet is cordially invited.



[continued from page 9]

educator and, when necessary, as prosecutor, for the uplifting of the industries as a whole in this territory.

The local Bireau was able to enlist the state authorities, the inspection is done under the anspices of the State Division of Weights and Measures, and the resulting cooperative effort is counted upon to set a precedent for other parts of the nation.

This is indicative of the trend of Bureau work.

Several other local industries and civic leaders of some neighboring communities are contacting the local Bureau with a view to making it an arbitrator, an investigator, or a reporting agency and source of information in relation to standards of practice in advertising and sales promotion, manufacturing processes with regard to existing laws, unfair competition, worthless advertising schemes and fake investments.

The San Francisco Better Business Bureau has the whole-hearted cooperation of the State Corporation Commission, the State Carbon Weights and Measures, the District Attorney's Office, the City Police Department and Detective Bureau, the United States Postal Inspection Service and of other Better Business Bureaus throughout the United States.

The Bureau is the recognized clearing house for matters in its field which are diverted to it by the San Francisco Chamber of Commerce, and has a high record of results in handling problems involving local concerns which have dealt with people living at a distance, particularly in the protection of goodwill for the concerns and in so doing holding the faith of outsiders in the San Francisco business community.

The membership roster of the San Francisco Better Business Bureau presents a cross section of the reputable mercantile, financial, transportation and industrial organizations of the city, and the present Bureau plan seems destined, by its concrete character, to engage the interest and membership of many other legitimate concerns.

The Better Business Bureau, through President Hal H. King and other officers and directors of the San Francisco Advertising Club, was one of the first organizations to pass resolutions favoring the work of the San Francisco Endorsement Council, which will pass upon all drives for charitable funds in San Francisco.

Pacific Foreign Trade Council to Meet Here in March

R. I. BENTLEY, president of the California Packing Corportation, has been named chairman of a committee of representative San Francisco business men who are making ambitious plans for the fourth annual convention of the Pacific Foreign Trade Council to be held here March 4, 5 and 6. It will be the first time the Council has convened in this city.

The convention will take up consideration of every phase of trade development on this coast, particularly in connection with world trade expansion. Nationally known experts on trade conditions will participate in the discussion. The list of speakers includes Dr. Julius Klein, head of the Bureau of Foreign and Domestic Commerce, Washington, D. C.; J. J. Donovan, widely known lumberman of Bellingham, Washington; William Pigott, of Seattle, president of the Pacific Coast Steel Company; J. D. Spreckels, of San Diego; Captain Robert Dollar, Herbert Fleishhacker, Frederick J. Koster, Clay Miller, president of the San Francisco Chamber of Commerce, and others.

The Chamber of Commerce is taking an active part in arranging for the convention through its Foreign Trade Department.

"The prosperity and development of the whole Pacific Coast depends so intimately upon foreign trade extension that the Council wishes to broaden its scope still further," Mr. Bentley declared yesterday. "This will be the first time that the Pacific Foreign Trade Council has met in San Francisco and the event is of unusual significance to this section of the coast."

A Leader's Views of Japan's Problems

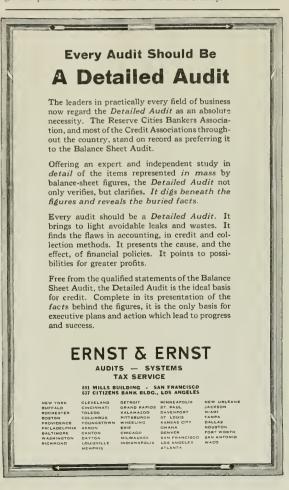
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terms, and building and loan associations are also being formed by our capitalists."

At a luncheon given in his honor in San Francisco, Mr. Kato expressed hinself briefly on the subject of immigration.

"Regardless of what our politicians may think, the Japanese business leaders are a unit in believing that the small number of people who leave Japan to come to the United States will never help us very much in solving our problem of congested population. Our people are increasing at the rate of over seven hundred thousand annually. Perhaps we can send some of them to Africa, Manchuria, South America, and other places where there is very little settlement. The opinion of our business men, however, is that our best policy is to develop trade and more manufacturing. We must keep abreast of the rapidly growing requirements of the Orient by increasing out own trade and manufacturing. If politicians, both in the United States and in Japan, could get this point of view, I think our trade relations would improve very rapidly."

While in California, Mr. Kato visited the distributing plants, refineries, pipe lines, and oil fields of the Associated and Pacific Oil companies. The Mitsubishi Trading Company several months ago accepted an agreement to act as distributors for the Associated Oil Company in Japan. Accordingly, Mr. Kato was particularly desirous while visiting on the Pacific Coast to learn at first hand the methods by while h petroleum products are handled in this country.



Foreign Trade Review and Prospects

than 40 per cent greater in quantity in 1925 than in 1924; but the increase in value has been around 25 per cent. The principal individual foodstuffs exports declined materially in quantity, but owing to higher prices show much less decrease in value. Exports of wheat and flour, for example, have been about one-third less in quantity than in 1924.

Secretary-Auditor

Full or part-time position is desired by a qualified accountant who is secretary of a prominent local orpporation, his present work requires only part of his time. He handles and is experienced in supervision and auditing of books, Iederal and state tar returns and claims, and laying out of systems. Available immediately: Reference. Address Bor 310, San Franciaco Busloess, or Telephone San Matco 855-W.



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Particularly gratifying is the showing of our exports in most of the major classes of manufactured goods. The increase of nearly 60 per cent in the number of automobiles exported has already been mentioned, and every indication is that this remarkable advance will continue-largely because of the general improvement of world economic conditions, the lowered prices of our automobiles. the inability of most European producers to satisfy demand, and the exploitation of hitherto undeveloped markets, stimulated in several important instances by the Department of Commerce, Outstanding examples of increased purchases of American automobiles in 1925 over 1924 are: Belgium, 36 per cent; Denmark, 700 per cent; Norway, 30 per cent; Brazil, 154 per cent; and United Kingdom, 260 per cent.

Exports of machinery (other than electrical and agricultural) have increased in value more than 20 per cent, and those of agricultural machinery more than 25 per cent. Exports of electrical machinery, in contrast with the normal increase of recent years, have been stationary. The increase of recent years in exports of copper was continued during 1925, stimulated by the further recovery of Europe and the effort there to make up for deficient electrical development during the war years. Our exports of rubber tires increased about one-third in quantity, again a commodity to which the Department of Commerce has been giving some special attention. Those of cotton manufactures, which had fallen off somewhat in 1924, again rose materially. In fact, the only important class of manufactured articles to fall off in exportation are lumber and iron and steel. The decrease in iron and steel is comparatively insignificant, and is the natural result of a gradual recovery of European production and of the severe competition of countries like Germany, Belgium and France with much lower wage scales-in the case of the two latter countrieswith a temporary stimulus to exportation resulting from currency depreciation.

Our exports to every continent, except Asia, were greater in 1925 than the year before. On account of the diminished buying power of Cuba, however, resulting from the fall in sugar prices, and of Canada's poor harvests of 1924, our exports to North American countries showed but a small increase. In Asia the decrease is confined substantially to Japan and China, but even so our sales to the Continent of Asia in 1925 were not far short of four times as great in value as they were in 1913. In the case of Japan, the decline in our exports is attributable to the naturally reduced demands for reconstruction material, and to a general business depression that has been felt there; but the outlook for 1926 in the Island Empire is more encouraging. Disturbed political conditions in China have seriously hampered our exports to that country, and the trade prospect there for 1926 is still uncertain, but we should at least equal this year's trade. Our exports to India in-creased slightly in spite of falling price levels and of British, German and Japanese competition. Americans are steadily gaining a foothold in this market. Exports to both Australia and New Zealand show an increase despite greater competition from Europe, and totaled in 1925 more than three and a half times

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A Million Dollars a Year for Sports Hats

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world like an ordinary mat for a table, but which under the deft manipulation of the Meadowbrook artists become shapely hat forms, and a little later beautiful hats in green or blue, pearl-pink or coralred, or any one of the thirty-six colors in which the Meadowbrook products appear.

These raw shapes or bat bodies are purchased by the Simon concern in hundred-dozen lots, and in the native colors that each particular type comes in. The importing is all done through one firm in New York, where the shapes are redyed to bring them into the color card which Meadowbrook trade demands. They are then shipped to San Francisco and are here converted into the finished Meadowbrook hat.

Milady's hat as it appears upon her head or in the showcase of the smart millinery shop is of course a composite creation, and its ground color, that is, the main mass of its color, is more or less modified by the trimmings or ornamentations that have been placed upon it. Thus the blend becomes individual. It is pleasing and personal, an isolated bloom, that somehow eludes the true relationship which it bears to the great color scheme of the hat world. To catch the true and vital import of color and the part it plays in the Meadowbrook spectrum, you should visit the stock room where the raw shapes are stored, or better still, the blocking room, where these shapes, now stiffened with glue, are molded into the graceful and at-tractive forms of the finished product

Here is a riot of color, the drab tan of the Shantungs, the golden wheat of some Bankok straws, a delicate pearl-pink-not onle, you must understand, but hundreds of kinds stacked together in tall mounds or pillars of hat forms. Here is a whole bin of shapes, some of coral-red, some of a raspberry-glace, of greens and blues and lavender, of rose and mauve and Cathedral blue. And here, ah, what a flaming beauty in that shade, and what a name for it! Phantom Red! It's particularly popular just now, for it rides on the high wave of publicity given to it by the film called "The Phantom of the Opera." It's a brilliant scarlet color with just a hint of yellow that is somehow suggestive of a glowing fire, or a flaming sunset.

Thirty-six colors, each of which may be given any number of modifi-

cations and adaptations later by the craftsmanship of the designers who are busily at work in the chief designing room.

The raw shapes are mostly very soft and as himp as a rag. To make them stand up, and hold their form, they are all treated to a bath in a kettle of hot glue or gelatin. Here is where workmanship comes into the art of hat-making, for the hat can be made or spoiled right here in the sizing room, as it is called. There is no formula to go by. The process is one of the secrets of the hatmaking business, and the whole thing depends largely on whether or not the dipper knows his stuff. A spoiled shape is a considerable loss, for the cost of the undipped forms runs from \$1.50 to \$9.00 each. A dollar-and fifty-cent shape will work up into a \$6.00 or \$7.50 hat. A nine-dollar shape when ready for Milady's head will cost \$35. In the Meadowbrook establishment the consumption of shapes runs around some 500 per day, in the height of a season.

From the sizing room the shapes go to the blocking room, where men are pressing the glue-stiffened forms into their final shape. Some of the straws are here given a coat of varnish, which brings out the color in a beantiful gloss. The hat forms now are hung on trees, a dozen or more hats on each tree, one tree of blues, one of greens, one of pinks, one of blacks, and so on. The great color [continued on page 19]





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those in 1913. And likewise, in the face of keener competition from both Europe and Japan, we made fairly large gains in our exports to Malaysia. The buying power of the Malay region is being much enlarged by the high prices of rubber and tin.

As has been so frequently the case in recent years, our exports to South America show a marked increase, being more than 20 per cent greater than for the previous year, and our products in the markets of that continent can only be regarded as most gratifying. Improved world trade stability and a much enhanced demand in European markets for Latin-American products have brought about more prosperous conditions in the countries of Latin America. This has been reflected in their increased purchases of our manufactured products during 1925.

Exports to Europe consist very largely of foodstuffs and raw materials, and they have shown an increase of about 11 per cent in value in 1925. Exports to Russia increased over 50 per cent, eotton being the dominant item; those to the United Kingdom by 9 per cent. The improvement in be conomic situation of Germany



is reflected by an increase of nearly 20 per cent in our exports to that country. Increasingly stabilized conditions, both political and economic, and restored opportunities for the reorganization of productive industries after the disorders following in the wake of the war are doubtless the main reasons for the steady growth of our trade in European markets.

But while much of our continued success may be attributed to what has already been termed the growing "Spirit of Locarno," a word may justly be said for the services of our Bureau of Foreign and Domestie Commerce in behalf of American export trade, and the manner in which our American exporters have responded to them. The Bureau's corps of trained experts, placed in every foreign trade field of any importance, has kept the American business man supplied with practical trade information all over the world; and the reaction of the business man to this service is ample evidence of its value.

Every day it becomes clearer that there is a better understanding among American business men of export methods, of credits and agencies abroad, of all the manifold problems that enter into export trade. More intelligent and complicated inquiries are addressed to the Bureau and an increasing interest displayed in the opportunities for export. This is especially true of the many smaller firms which hitherto have evinced little desire to engage in export trade. There is positive indication of a keen interest to know who's who in the foreign trade centers and byways, as indicated by actual requests from Bureau clients for lists of dealers and importers in all types of commodities. Covering the calendar year 1925 the Bureau delivered. against actual requests, over 800,000 such typed lists.

Turning now to imports, the total value of our import trade for 1925 increased even more than that of exports, being about 17 per cent greater than in 1924. While this increase reflects the greater prosperity of the country, with enhanced buying power for tropical and semitropical foodstuffs and exotic raw materials, it is unfortunately attributable also in considerable part to marked advances in the prices of a number of important articles, such as rubber, coffee, tin, wool, and hides and skins; and some of these increases in turn are due to indefensible artificial restrictions di-

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scheme takes here a very tangible form. The Meadowbrook spectrum begins to unroll. The commercial and artistic value of San Francisco sunshine begins to reveal itself.

The Meadowbrook studios occupy two entire floors of the Meadowbrook Building, the fifth and sixth stories, with a cafeteria and a roof garden overhead. All in all some four hundred workers are employed, though the number varies depending upon the time of year. Most of these workers are women, the true milliners, whose deft fingers give the final touch to the finished hat shape as it comes to them from the blocking room, the touch which transmutes it into a Meadowbrook.

Model Workrooms

These women, hundreds of them, work in large, sunlighted rooms on the top floor of the Meadowbrook Building, grouped at long tables. each table engaged in the making of some particular style of hat. These workrooms are clean and airy. They are scientifically ventilated, and no effort or cost has been spared to create ideal conditions wherein the work may be carried on. Thus, you observe, the basic concept of the Meadowbrook success is a state of mind, a thing of the imagination. the theory that a beautiful hat is not essentially a manufactured article, something that could be turned out in any sort of a place. The thought behind it is more intellectual. A Meadowbrook hat must be an artistic creation, something with life and feeling in it, something that expresses a "joie de vivre," as the Meadowbrook people call it, and such a creation can come only from a studio and the hands of a true artist.

Here is psychology of a very sound and a very practical kind. It is a subtle thought, and one can understand why it has so completely escaped other hat manufacturers. It did not escape Mr. Gerald Simon, to whom is credited this idea that an artist who loves his work, and is given the opportunity, will somehow pour his feeling and his sense of beauty into the work whereon he is engaged, be this work a landscape done in oil, or a beautiful hat done in colored straws and silk and flowers.

Thus, the Meadowbrook workrooms have been designed with the thought that they are studios, and thus also the artistic concept has been distilled and injected into the very atmosphere.

The workers are copyists, mainly.

COMMUNITY CHEST TREATMENT OF THE HOMELESS MAN

THE Community Chest, through the Council of Social and Health Agencies, has established a Registration Bureau for Homeless Men at Room 904 Atlas Building, 604 Mission Street.

This registering will discover definite data concerning the individual man making up that group which constitutes a homeless-man problem in San Francisco. To this end the interviewer besides making out a "case history" will also have a brief report from an assisting doctor.

There is another and important function performed by the Registration Burean. As you know, the Community Chest supports agencies given over to relief work for men. These are all doing the work for which they are equipped. It is for this bureau to put the man in touch with that agency best suited to his needs. A man asks you for the price of a meal. What he really needs may be medical care to make him fit for his place among the workers.

We are, therefore, asking you, the business men of San Francisco, to send to this Registration Bureau all men begging meals or money.

When solicited for money or meals, please do not give either. This is not as hard-hearted as it sounds. Probably the most kindly action you can do for that man will be to send him to Room 904 Atlas Building, 604 Mission Street. The man needing help will be helped. The "professional beggar" will, of course, not go to the bureau, but he will meet with the proper police discipline.

House samples from which the merchandise is made are designed by the chief designers, of whom a score or so are constantly engaged upon new creative details. These work separately in the chief designing room, and here they make on an average about 800 sample hats each season. These samples are sent out where buyers for the trade may view them, and from these the Meadowbrook orders are made up. The more appealing the model, the larger the orders that result from it, and the replicas are then developed in the main workrooms.

Volume the Secret

Meadowbrook is not unmindful of the thing called volume. The more orders that can be realized from one sample, the more profit the design improves in workmanship. The aim is to concentrate the sales on as few models as possible, but the choice is left entirely with the buyers, for it is their judgment that is relied upon to determine what sort of models will sell best.

Eastern distribution is carried on through Louis Strauss & Son of New York, where a full line of Meadowbrock hats is on display the year round. Seasonal displays are arranged in all the important cities of the United States, and are arranged in groups, divided as follows:

Pacific Coast, six cities; Middle West, sixteen cities; South, nineteen cities.

In these cities the advance spring line for 1926 was shown on the dates from November 1 to November 30. From one to four days is allowed for each city, depending upon its size and its importance as a sales center for this type of merchandise.

This early spring line goes by the trade name of Florida Line, from which one might gather the notion that these hats are for the midwinter season in Florida only. That is not true, however. While Florida and California, because of their outdoor climate during the winter months, have provided the motif for this line of hats, the hats are sold in all of the large cities, for the sports hat is as adaptable to the woman that goes out in a snowstorm, sheltered within an inclosed car, or any ordinary winter service in a cold climate as it is adapted for the warmer climate of a Florida or California beach resort.

What's a Sports Hat?

This may raise the question, what is a sports hat? In the Meadowbrook studio I was given this definition. A sports hat is anything not required for dress purposes.

This distinction is rigidly adhered to. Recently a San Francisco girl wanted a black felt hat to wear [continued next page]

19

SAN FRANCISCO BUSINESS, JANUARY 13, 1926





USE NITROKOTE for FLOORS

Shabby, old floors tonight bright new floors by morning. That's the miraculous transformation Nitrookote For Floors works without interfering in any way with business routine of store or office.

This new lacquer Finish--made by W. P. Futters & Co.-is particularly suitable for use on wood, concrete or linoleum floors. It produces a hard, tough, waterproof surface that will withstand severe wear and abuse. It cao be applied on new or painted surfaces with equally satisfactory results.

NITROKOTE For Floors is manufactured in six pleasing shades and clear—one of which will meet your particular needs.

W.P. FULLER & CO.

SAN FRANCISCO

Branches in 26 Pacific Coast Cities. Factories in San Francisco, Los Angeles and Portland. Distributors of VALSPAR on the Pacific Coast.



77 years' experience—your assurance of Fuller quality.

[continued from preceding page]

to dances. She applied at the Meadowbrook studios, having been unable to find a Meadowbrook in the shops which was suitable. She discovered that while there were some six hundred models on display, there was no black felt to be had which would serve her particular need. What she required was a dress hat, and Meadowbrook does not include that kind in its line.

A very new Meadowbrook creation is called the Flexo-Weave. It is a crush hat, which can be safely packed away in a suit case, in the pocket of an automobile, without any regard as to its condition. When taken from its narrow confines and released to full space, the hat resumes its full shape in a twinkling and appears as chic as when it was crushed together.

The Flexo-Weave was the result of long experimentation with materials and manufacture. These are made altogether in the Meadowbrook plant, where the materials, usually a combination of silk ribbon and narrow straw braid, are braided together into narrow strips, from which the hat shape is then wound over a head-mold. The sale of this handy crush hat has increased very rapidly, some 20,000 being sold last year.

In twelve years the Simon brothers have built up the largest plant in the United States which is entirely devoted to the production of style merchandise. But their pride is not in this alone. The thought which seems to be most pleasing to the creators of Meadowbrook hats is that they have built up a model manufacturing plant that possesses a spiritual endowment, and where conditions for the workers are not of the ordinary workshop, but of the artistic studio type.

They delight in the fact that their product pleases each year many tens of thousands of American women, but they also delight in the additional fact that this product has not required as an element of its success the sweat and blood of the workers that is so often an ingredient in eastern factories. They pay good wages. They keep their workers happy. They have provided a model cafeteria for their use and comfort, and a beauty spot on the roof where they may enjoy their lunch-hour leisure amidst pleasing surroundings, under the open sky yet secluded from the noise and turmoil of the streets.

Under these circumstances Meadowbrook hats are the natural product of a pleasing environment, which the product itself reflects, and to which it is perfectly adapted. And that is, of course, as Mr. Gerald Simon says, not mere manufacture. It is art—the very high art of life itself. And the million-dollar income? Well, perhaps, that is a byproduct!



[continued from page 18]

rected against the consumers of the United States.

The most striking phenomenon in our import trade of 1925 has been the great advance in the price of rubber, raising it, as in all probability the final figures will show, to first place among our imports. For the first ten months the quantity of rubber imported increased by 19 per cent over the corresponding period of 1924, but the value in-creased 121 per cent. During recent months the average import price has been much more than double that for the corresponding months of 1924. Had rubber remained unchanged in price, the total value of our imports would have increased but 11 per cent instead of 17 per cent. This immense rise in the price of rubber has been at least in part due to artificial restrictions, the serious character of which Secretary Hoover has recently called to the general attention of the public.

Another considerable fraction of the increase in value of imports has been due to the higher price of coffee. While the quantity imported has been one-eighth less than in 1924, the value has been about one-sixth greater, indicating an increase of about one-third in price. This rise is largely attributable to artificial control. There was also a marked advance in the average prices of other major import items-wool, tin, petroleum, burlaps, and hides and skins. These various increases were only in part offset by certain price declines, the most noteworthy of which was the fall of more than 35 per cent in the price of sugar, bringing that item down from first to fourth rank among our imports.

Among the five great classes of imports, the only one to show a decrease in 1925 was manufactured foodstuffs, and this was wholly attributable to the lower price of sugar. Crude foodstuffs increased by 15 per cent, being materially swelled by the higher price of coffee. Imports of crude materials have tended to grow year by year since 1921, but the increase in 1925, no less than 38 per cent, was materially accentuated by advance in prices. Imports of semi-manufactured goods rose by 17 per cent, but those of finished manufactures, which have long tended to become a smaller proportion of the total, increased by only 5 per cent.

The high buying power of the United States in 1925 is indicated by the fact that most of the major individual articles of import increased quantitatively even when higher prices had to be paid for them. Increases, in most cases exceeding 10 per cent, and in several exceeding 25 per cent, appeared in silk, sugar, rubber, wool, paper, furs, hides and skins, wood pulp, tobacco, tin, fertilizers. burlaps, vegetable oils and lumber. A conspicuous decline in flax-seed imports has taken place during the last two years as the result of marked increase in production in this country.

Our imports from Oceania in 1925 showed an increase of nearly 60 per cent. Those from Asia rose nearly 40 per cent, advancing this continent to first place among our sources of supply. These great increases, however, were in no small part due to higher prices of articles from these countries. The slight decrease in our imports from North America is more than explained by the lower price of sugar. Imports from South America and Europe each rose by about 13 per cent.

The experience of 1925 has thus been highly encouraging with respect to the competitive ability of the United States in the export of commodities—particularly those in which efficiency and enterprise on the part of producers and traders is able to bring results—while the increase of imports likewise furnishes ground for gratification. But the experiences of the year have also emphasized the necessity for giving careful attention to securing the goods we need from abroad at United States is more nearly selfsufficient than any other important country, the maintenance of its high standard of living demands large importation of a number of exotic commodities.





How California Products Advertise California

allurements. They, too, usually "go it alone."

It is small wonder, then, that by the time George J. Brown has read about California raisins, California prunes, California canned goods and a few other California products in his copy of Mr. Curtis' weekly letter to the American public, and then comes to several pages of California community advertising-it is no wonder at all, as a matter of fact, that he wants to read about the country that produces all these much-advertised products, and that, having nibbled of the fruit by reealling what Aunt Emma said about the Blossom Festival, he should be so receptively-minded that he furtively clips the coupon in the corner and the next day at the office sends for details in the form of booklets, brochures, maps, statistics and general "complete information."



[continued from page 5]

California during the coming year will spend some \$1,063,500 in community advertising. The All-Year Club of Southern California will spend \$500,000; the San Diego-California Club, \$50,000; Californians, Inc., \$400,000; and other organizations in other cities smaller amounts which make up the grand total.

However, this is not all that is being spent to advertise California. A large appropriation is spent every year to advertise Sun-Maid Raisins (and California). Another appropriation advertises Sunkist oranges and lemons (and California). Another appropriation advertises Del Monte canned goods (and California). Still other appropriations advertise Sunsweet prunes (and California), Diamond Brand walnuts (and California), Meadowbrook sports hats (and California), California Mission orange juice (and California). These accounts alone aggregate several millions to be spent to advertise less than a dozen businesses (and California!).

A recent compilation of the national and semi-national advertising going out of California shows that the total of approximately \$9,000,000 is being spent to advertise California products (and California). This, coupled with the \$1,063,500 to be spent this year in community advertising, gives a grand total of over \$10,000,000 that will be at work throughout the next twelve months interesting the George J. Browns of Everywhere, U. S. A., in California products, California communities, California resorts and California in general.

Advertisingly, no community in the entire country is so fortunate in the cooperation which is given it as is a community located in this state. For, backing up every dollar that it spends, business concerns are spending nine dollars to help spread the fame of the state or some section of it.

Conversely, no manufacturer, producer (or group of producers) is so fortunately situated when he starts to advertise as the one who is located in California. For community advertising, directly, and other mercantile advertising, indirectly, are helping him—provided he "ties-up" with the word "California" in his own advertising. Sports hats might be made anywhere. But California Sports Hats—ah, now you have an identifying mark—and a mighty strong one. For isn't this the land of sunshine — of outdoor sports — of year-round pleasure resorts? Certainly! Then, why shouldn't it be the place where sports styles originate? Again—certainly!

There is an allure—a fascination -about the word "California" that no California advertiser or prospective advertiser should underestimate. And he is wise who "tics-up" as strongly as possible with the magic of this name. For every dollar that he spends, California as a whole is spending many dollars to build up a background that will make his adadvertising profitable-where, frequently, the same amount spent without this background might not pay its way. There may come a time when the California background will lose its potency and strength. But that time is not yet!



Chamber is Represented at Hearings on Gooding Rill

CETH MANN, manager of the Traffic Bureau of the Chamber of Commerce, left Saturday for Portland and Washington to participate in a series of hearings which will be watched with interest by shipping and commercial interests throughout the United States.

In Portland Mr. Mann will attend a meeting of the Pacific Coast Traffic League, of which he is president, which will be representative of all coast cities and which will devote most of its attention to a consideration of national railroad legislation, particularly the Gooding bill.

Mr. Mann's most important mission will be his appearance before the Interstate Commerce Committee of the United States Senate, which is to hold a series of hearings in Washington the latter part of this month on the so-called Gooding bill. This bill, if passed by Congress, would have what many traffic experts describe as a disastrous effect upon railroad freight transportation activities, particularly where the railroads are competing with water carriers.

The bill, in brief, would prohibit railroads competing with intercoastal water earriers from charging a rate to an intermediate point in excess of the rate imposed for a consignment to a terminal point. This, it is pointed out by Mann, would tend to raise transcontinental freight rates both by rail and water.

The San Francisco Chamber of Commerce also has joined with the National Industrial Traffic League in the belief that passage of the bill would be equivalent to Congressional rate-making and would take from the Interstate Commerce Commission its present jurisdiction which allows its "best judgment and discretion in this regard."

Bureau of the Census Asks Co-operation in Assembling Data

THE Bureau of the Census is now engaged in collecting the data for the biennial census of manufactures, which will cover industrial operations during the ealendar year of 1925.

The schedules or questionnaires have already been mailed to all the manufacturers. The Chamber of Commerce is very much interested in the success of the census, which will depend not only on the accuracy of the statistics but on the promptness with which they are published. The Director of the Census has agreed to make a tabulation for each city within a few weeks after the receipt of the last schedule, properly and accurately filled out, and to publish the results of this tabulation in the form of a preliminary report.

At the census of 1923 it was necessary to send more than 100,000 letters to manufacturers requesting additional information or verification or correction of their reports. This, of course, delayed considerably the publication of the statistics. It is highly important, therefore, that you answer each question as accurately as possible and that you mail your report *promptly* to the Bureau of the Census.

W. A. HALSTED, President PERCY L. HENDERSON, Vice-President The Old Firm HALSTED & CO. Undertakers and Embalmers No Branches 1122 SUTTER STREET Telephone Franklin 123

The Last Word in **Toilet Paper Economy**

The No-Waste Toilet Tissue Cabinet saves paper! It forces economy on the user. Only one double sheet at a time can be drawn from the Cabinet and the average saving obtained in using No-Waste is from 25% to 35%.

There is no necessity for the Cabinet becoming empty-the small slot in front shows when refilling is necessary. After one-half or more of the package is used up, a new one may be placed in the Cabinet, providing continual service.

The paper, being entirely enclosed in the Cabinet, is kept free from dust, dirt and handling.

No-Waste Toilet Tissue

is made of clean, fresh spruce pulp; extremely soft finish and highly absorptive quality. The Cabinet is finished in nickel plate, white or green enamel. It is readily attached; the slotted screw holes in back eliminate the necessity of drilling new holes when replacing.

Cabinets leased without cost for use in public lavatories.

Manufa@ured by

National Paper Products Company

No-Waste Tissue 1789 Montgomery St. Public Service Towels Phone Sutter 7031

Sop-O-zoN Liquid Soap San Francisco, Cal.



NO-WASTE CABINET

- No more pulling off yards at a time from an exposed roll.
- —No more pilfering.
 —No more littered floors.
- -No mcchanical features.
- -No springs to get out of order. -Delivers only one double sheet at a
- time.

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given

9875 -Buenos Aires, Argentina, Well recommended American import and export hrm, established in Buenos Aires, desires to establish busin connections with California exporters of FRESH FRUITS, who wish to nurket their products in Buenos Aires and surrounding territory This firm hus had considerable experience in handling the sale of fresh fauite

9876-Rivas, Nicaragus, Party can supply large quantities of PURE YUCCA STARCH (Manihot)

Going to the Orient! Young man, 27, desirous of going to the Orient would be glad to hear from any concern wishing epresentation there. Address Box 315, San Francisco Business

MITSUI & COMPANY LIMITED

(Mitsul Bussao Kaisha, Lt. Cable Address: "MITSUI Ltd 1 GENERAL IMPORTERS EXPORTERS Coal Suppliers Ship Operators Shipowners Ship Builders Etc., Etc., Etc. Head Office: TOKIO, JAPAN Sao Francisco Office 301 MERCHANTS EXCHANGE BLDG. Other Braaches-New York, Loodoo, Seattle, Portland, Lyons, Hamburg and all other important corpers of the world



"Visible" Card Records provide instant, accurate, perpetual inventoriesinformation alwas available to any customer.



and desires to get in touch with interested San Francisco importers Samples of starch on file with the Foreign & Domestie Trade Department.

-+ 0

9877-Santingo, Cuba Established firm desi, es to obtain the agency of large packers and exporters of SARDINES, FRUITS and VEGETABLES They will act us intermediaries, selling to the imers in the Cuban market on a brokerage basis. Will furnish references

9878 Havaan, Cuba Commission merchaat desires to establish business connections with San

9879 Gundalajara, Mexico Large experters of shelled PECANS wish to communicate with San Francisco buyers or importers of this commodity

9880 Racine, Wis A foreign business service company offers its facilities to San Francisco exporters and importers

9881 Palmerston, New Zealand A dairy company wishes to communicate with San Francisco importers interested in handling DAIRY PRO-DUCE from New Zealand. Would appreciate receiving information us to prices, markets, handling and cold storage f wilities.

9882-Dulley Port, England. Large manufacturers of SAUSAGES and HIGH CLASS PRE-SERVED PROVISIONS desire to promote the cale of their products in California and would appreciate hearing from interested San Francisco importers.

9883-Osaka, Japan Import house wishes to purchase FURS and LEATHER from San Fran-

9884 -Kobe, Japan Exporters of COTTON GOODS, METALS, HARDWARE, CHEMI-CALS, PAPER, MATCHES, ROPE, PORCE-LAIN and EARTHENWARE, ARTIFICIAL and NATURAL FISHING LINES, SUNDRIES, wish to get in touch with San Francisco importors of these lines of merchandise

9885-San Francisco, Calif. Firm with their own organization in the principal Mexican and Central American cities, seeks representation of local firms in this territory either to huy directly or handle accounts as commission agents

9886-Amsterdam, Holland, Manufacturer of Dutch COCOA wishes to appoint a suitable San Francisco representative or wholesaler to handle STANDARD PHOTOPRINT CO. the sale of their products in this territory.

9887-Hamburg, Germany. Party desires to represent a California exporter of RAISINS and other DRIED FRUITS

9888-Hamburg, Germany Importers of eileake, having excellent connections in Germany, Austria, Bohemia and Deamark, are very desirous of establishing busi less connections with mills or exporters of COCOANUT OIL CAKE and COTTONSEED OIL CAKE who would be interested in having an agent or broker to haadle the sale of this commodity in the territory mentioned.

9889-Hamburg, Germany Established ageot and broker desires to repre. ent a California produces or exporter of DRIED APRICOTS and DRIED APPLES in Hamburg.

9890-Hamburg, Germany, Well-established exporter of Continental IRON and STEEL MA-TERIAL of all kinds wishes to communicate with San Francisco importers of metals.

9891-Dusseldorf-Reisholz, Germany. Manu facturers of SHEET METALS and STEEL STRIP desire to establish a market for their products in San Francisco. Would appreciate hearing from Sun Francisco importers and users of this material

9892-Lodelinsart, Belgium. Supplier of COP-PER DISC RIVETS, WIRE and WIRE NAILS, wishes to communicate with San Francisco importers of these articles.

9893-Prague, Czechoslovakia. Manufacturera of LEATHER GLOVES desire to appoint suitable sales representatives in San Francisco.

DOMESTIC TRADE TIPS

D-1931-San Francisco, Caulf A local firm offers for sale at a reasonable figure an ALCOHOL STILL with a capacity of 5,000 proof gallons per day. Still is now installed in a plant formerly engaged in the manufacture of alcohol

D-1932-Boreman, Montana. Party has for sale a quantity of PEAS, suitable for pigeon feed. Would like to communicate with interested buyers

D-1933-Woonsocket, R I Large woolen mill, manufacturing MEN'S WEAR FABRICS and WOMEN'S WEAR FABRICS desires to secure a live representative on the Pacific Coast to handle their products.

D-1934-St Louis, Mo. Manufacturers of SPECIAL RUBBER CEMENTS, as well as FRICTION TAPE for milrond use, desire to get in touch with San Francisco huyers and users.

D-1935-San Francisco, Calif Party wishes to purchase a MEN'S FURNISHING STORE or GENERAL MERCHANDISE BUSINESS in any part of the State of California.

D-1936-Long Island City, N.Y. Manufacturers of ETCHED NAMEPLATES, DIALS, SCALES, ETC, wish to communicate with interested San

GENERAL TARIFF CHANGES CITRA

Authorization of Tariff Changes by the Presideot Expected.

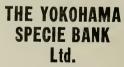
It oppears certain that the Cubsn Legislature will soon pass a bill giving the President of Cuba full power for three years to make changes in the customs tariff.

American exporters to Cuba should, therefore, he prepared for possible changes in the Cuban tariff



Reproductions from Testimonial Letters Drawings, Layouts, Charts, Catalog Pages, etc. -- A Complete Personal Service

SUTTER 1675 · 142 SANSOMA STREET SAN FRANCISCO



"Commercial"

HEAD OFFICE, YOKOHAMA, JAPAN

Established 1880

Capital Subscribed Capital Paid Up Reserve Fund (Surplus).

Yen 100,000,000.00 Yen 100,000,000.00

Yen 83,500,000,00

Exporters and Importers are invited to avail themselves of our services, especially with the Orlent.

San Francisco Branch 415-429 Sansome Street K. KOJIMA, Manager

Ch

LEADS for NEW BUSINESS

A new firm entering a new territory must make new friends, and established firms have a chance of obtaining a certain amount of husiness from new comers if "tipped off" at the proper time. This department was created with the intention of developing new husiness for members of the Chamber of Commerce It is a compilation of the names of new commercial and industrial enterprises reported to the Industrial Department of the Chamber of Commerce from many appress. It is released without specific check-up, as firms generally prefer to investigate for themselves without waiting for detailed verification. In addition to new concerns the list includes reports of removals and expansions.

Business men can enhance the value of this service and make this department a clearing house for news by mailing in or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce, Main Floor. Merchants Exchange Building, phone Kearny 112

A daily service available to members is distributed at 10:30 a. m., at the desk of the Information

COAST AGENCY WANTED

COAST AGENCY WANTED Young man, 32 years old, employed at present, desires pesition as Salearanseer or Assistant to blemanager. Exeptional experience in distribu-coast Agency for staple prodect. Would make uninal invastment in right business. References AJ. Replies confidential. Address Box 305, SAN Francisco pusivistes.

"MANY COPY" Carbon

Light 4-lb. weight, in black, hlue, s2.33 or purple, 8½x 13, per 100 sheets . 42 Grades Carbons and Ribbons Moderate prices. Get samples.

C. H. MILLER CO., 717 Market St. Phone Douglas 1898





Mida's Pacific Coast Trade Mark Barean filiated with MIDA'S, Incorporated Chicago, HI Washington, D. C

Complete Records to date of all U.S.Patent Office Registrations and Copyrights. Attorney Associates throughout the world. Have any of your Trade Marks expired?

Have any origin a trade marks expired: Are you using a trade mark or trade name that has not been registered or investigated? If so, can same be regis-tered? Is it being infringed? Have you had the records searched? Security costs but little. Seed for literature. RAPID - RELIABLE - REASONABLE

112 Market Street San Francisco Telephone Sutter 3199

Department, 451 California street, or if desired, lists will be mailed to those furnishing the department with stamped and addressed envelopes

Agricultural Implements-Rotary Plow Sales Co. (F

- F T. Hanshaw), temporary offices Stewart Hotel, Architect-W B. Faville, 593 Market to 1 Mont-CODETY
- Artists-Judson L. Starr, 127 Montgomery to 576 Sacramento: Fred Glauser, 575 Sacramento.
- Athletic Goods-California By-Products Co (353 10th) has opened general offices in Hewes Bldg
- Attorneys-A A. Axelrod, 369 Pine; H J Neubarth, 220 Montgomery Anto Accessories-Perfection Sliding Curtain Co.
- 250 Cornell to 4142 Geary
- Automotive-Hertz Drivurself System, 125 Stevenson; United Motors Co. of California, 1434 Howard
- Banks-Hibernia Savings & Loan Society, branch Geary and 10th Ave.
- Bottles and Glass-A G Heunisch Co., 112 Market to 202 Davis.
- Box Factory-Mercantile Box Co. (320 Market). opened new plant, 3d and Alameda. Cigars-El Revino Cigar Factory, 604 Commer-
- Confections .- Perfection Nut Crisp Co. Russ
- Bldg Deptists-Dr R H. Blanquie, 291 Geary to \$70
- Market; Dr. J. R. McHugo, 1750 Clement to 819 Filoa

Draperies-Fisher Drapery Co., 4444 Geary Drugs-Geary-Jones Pharmacy (E Edwards), Geary and Jones

- Electrical-Active Electric Co., 5254 Mission, Employment Agency S. Shima, 1647 Post. Engineer-W. H Thomas, Hobart Bldg
- Exporters-California-Pacific Mercantile
- (Geo Abeling), 16 California
- Finance-Western Mortgage & Guarantee Co 315 Montgomery to 433 California.
- Fire Apparatus-American La France Fire Eng Co. of California, factory 2829 16th
- Fireproofing-Blenio Bros., 580 Green
- Flooring-L. H. Comer, 804 Alvarado to 653 Furniture-A. Cantrowith, 270 Natoma
- Furniture Refinishing-Leon & McEvoy, 1818 Divisadero.
- Grocers-Bush Mason Grocery, 798 Bush; John Icardi, 301 Brazil; M. Demenin, 3800 to 3798
- Hats and Caps-Superior Hat Co., 72 2d to 530 Valencia.
- Importing-California Italian Products Inc. (Thos. Abate), 314 Clay to 510 Battery
- Investments-Bruce D Ellis, 406 Montgomery Jnnk-Hoffman Junk Co., 930 Bryant to 516 Townsend
- Lamps and Shades-De Luxe Lamp Co., 240 Stockton
- Locksmith-G McNamara, 912 to 899 Mc-Allister.
- Loose Leaf Material-Pacific Litho & Loose Leaf Co., 465 California
- Lubricating Oils-Ensign Oil Co., 284 Perry to 976 Indiana
- Market-Eldorado Market, 1199 Stockton. Men's Goods-C N Ludvigsen & Co., 282
- Brannar Man's Neckwear-Leo Schlesinger & Co. 21 to
- 37 Battery Mining-Moaarch Gold Mining Co., 690 Market. Oil-Quaker State Oil Refining Co., 525 Market.
- Patents and Trade Marks-Associated Trade Mark Bureau, 216 Pine.
- Perfumery-Boger & Gallet, Commercial Bidg Plamber-Wm. J. Borrmann, Jr., 1202 to 1015 Divisadero
- Polishes-H R Clough, 52 California to 112 Market
 - Porcelain Specialties J J Harrison, 521 Market

Printing-Ott Bros., 345 Battery to 122 Halleck Thing Wan Printing Co., 801 Stockton

- Publications-H F Schaldach, 507 Montgomery; California Cotton Journal, to 215 Leidesdorff Radio-Radio Entertainments, Inc., 153 Kearny
- Red Top Antenna Co., Hearst Bldg. Real Estate-Emmet Healy, 156 Montgomery
- C. Grabam, 325 Bush to 690 Market. Restaurants-Foster Lunch Co., 560 Broadway:
- Martina's Restaurant, 131 Market; G. S. Limnins, 7350 Fultor
- Sheet Metal Work-Pencovic Sheet Metal Works, 4245 Geary
- Show Cards-M R. Shepic 964 to 973 Market. Store and Office Fixtures-J. F Schemp & Co., 411 Shotwell to 50 Brady
- Tailors--- II Shapiro, Phelan Bldg.; M. Corin, 709

[continued next page]

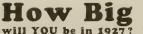


That which the eye sees the mind best comprehends

WE OFFER A COMPLETE ART SERVICE INCLUDING PHOTO-RETOUCHING. ILLUSTRATIVE PHOTOGRAPHS THAT HAVE SALES VALUE







Your growth this year will depend to a noticeable extent upon your advertising.

The right merchandising planthe proper distribution-the convincing consumer appeal.

Let us help you work out a complete plan for the year A conference carries no obligation. Phone Garfield 2654 for an appointment.



TIRES

CORDS

BALLOONS

Recommended by

James E. Power

of

POWER RUBBER CO.

670 Turk Street

Prospect 69

LEADS for NEW BUSINESS

[continued from preceding page] Mussion; Marcel Smith, 206 Stevenson; Balboa Tailor & Cleaner 115 Balboa; L. Salinger, 9221₂ Pine.

Tamales-L A. Saucedo, 2923-22d

Tax Specialties - Federal Income & Audit System Co., Chancery Bldg

Time Recording Devices-Insto Electric Time Stamp Co. (R. W. Ellis), 525 Market.

Transportation-North Pacific Stages, 54 4tb. Truck Tires -C. A. Gilbert, 16th and Shotwell, Upholsterer-J. Bunow, 1826 Divisadero to 5025

Welding Equipment—Peerless Welding Co., 1239

to 1345 Mission. Miscellaneous-Almond Growers Exchaoge,

Miscellancous-Almond Growers Exchange, Dollar Bidg, Joho P. Lynch Co. 550 Howard to 1166 Howard; Kruse Sulphur Vapor System, 533 Sutter; Willata Studio, 1028 Market; Merchanta Credit Asso., 101 Post, Herter Looms Studio, 251 Post to 578 Sutter.

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinetal Freight Bureau not artlier than Jacuary 21 Full information concerning the subjects listed may be had upon inquiry at the uffice of the Traffic Bureau. Sine Francisco Chamber of Commerce.

Docket No. 6468 Architectural or ornamental bronze work, CL, westbouad; 6469, baling tie buckles, LCL, westbound; 6470, toilet paper, CL, westbound; 6471 automobile lamps, CL, westbound; 6472, wind shields, CL, westbound; 6473, steering wheels. CL, westbound: 6474, water tube boilers. CL, eastbound; 6475, heavy leathers, I.Cl., east bound; 6476, alfalfa meal, CL, westbound: 6477, hoofs and horns, CL. westhound; 6478, burlap bags. second band, CL. eastbound; 6479, salt eake, CL. eastbound; 6480, portable wooden bouses, CL. eastbound; 6481, tin cape, CL, westbound; 6482, plaster board, CL, westbound; 6483, small arma ammunition, CL, westbound: 6484, hoops iron or steel, CL and I.CL, westbound: 6485, coulter discs, CL, westbound; 6456, creath separators in mixed carloads with agricultural implements; westbound: 6487, enameled iron batbroom and laboratory fixtures, CL and LCL, westbound: 6455, lumber, CL, westbound; 6459, lead and zinc ore, CL, eastbound; 6490, moulding sand, CL. westbound; 6491, cranberries, CL, westbound: 6492, zine moulding. Cl. and LCL, westbound: 6493, cement bags, empty, returned, LCL, eastbound; 649+, feldspar, CL, eastbound; 6495, steel blocks, returned, CL, eastbound; 6496, stoves, CL, westbound; 6497, refrigerators,

United States Intercoastal Conference Westbound Rate Docket

Bulletin No. 34, posting date January 13, 1926. The following subjects have been referred to the Standing Rate Committee and will be disposed of not enriter than January 25, 1926. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chambe: of Commerce.

R-601—Paper, wrapping, vegetable parchment, va paper, wrapping, oil. Proposed addition to Item 2760 of two separate entries reading (1) paper, wrapping, vegetable parchment. (2) paper, wrapping, oil: R-462, copper, sulphate of (bluestone). Proposed refluction in CL rate to 36e, LCL rate to 75e; R-836, sociumers, steel. Recuest for reduction in LCL rate to \$1.25; R-164, waterproof extonduck. Present rate \$21.0 A, Q. Request for establiahment of an A Q, rate of \$1.35; R-165, oils Item 2500. Proposed change in description of packing requirements to read "In wooden barrels, hound with six hoops, dogged or punched." No change in rates: R-166, linoleum eemeet, liquid or paste Request for modification of Item 655 to include liquid linoleum cement as well as linoleum erement io pante form.





Follow the Industrial Development southward on the Peninsula— Do not wait until Prices advance. Sites available now 5 to 15 cents a square foot. Spur track Privileges—

South San Francisco Land & Improvement Company 465 California Street San Francisco Telephone Sutter 2825

26



See Apache Trail too

-enchanting region of southern Arizona easily accessible on your way east via

Sunset Route

For but \$10 additional fare, follow the scarred trail of Apache warriors—now traversed daily by stage between Phoenix and Globe.

See fantastic painted cliffs, rearing peaks grotesquely shaped, the placid, multi-shaded Canyon Lake.

Visit Roosevelt Dam. Stopover at Apache Lodge and visit the Tonto cliff dwellings. Hear, as you go, the haunting legends and stirring tales of early days in this magic land.

Include other unique features of the Sunset journey east. Ask for descriptive booklets; have our agents advise you about New Orleans connections for east or north.

daily, strictly first-class in every detail. Also, Sunset Express daily. Ask about

Sunset

Limited

5-day ocean trip New Orleans to New York.

Southern Pacific Lines

F. S. MCGINNIS PASSENGER TRAFFIC MANAGER SAN FRANCISCO



Volume XII

JANUARY 20, 1926

Number 2

Trade Council to Be Held in San Francisco

Noted Speakers to Discuss Many Topics

Complete plans for the fourth annual convention of the Pacific Foreign Trade Council, which will be held in San Francisco March 4, 5, and 6, rapidly are nearing completion, it is announced by R. I. Bentley, chairman of the convention committee, and Henry F. Grady, managing director of the Foreign Trade Bureau of the Chamber.

Although still almost six weeks distant the event, because of its importance, is attracting wide attention and it promises to be one of the most representative gatherings ever held in this city.

MANY VARIED TOPICS

The scope of the convention is indicated by some of the following address subjects: Agricultural Products the Basis of West Coast Prosperity; Finaneing Pacific Coast Export Industries with Pacific Coast Capital; Development of Inland Waterways; Building Up Our Industries by Exporting the Finished Products of Our Native Raw Materials; Pacific Coast Influence on World Development; Banking Service for Foreign Trade; and kindred topics.

BANQUET A FEATURE

One of the big features of the convention will be the banquet to be held Friday evening, March 5.

"The Pacific Foreign Trade Council is the outgrowth of a feeling on the Pacific Coast that this section of the United States has common foreign trade problems," declares Grady. "Its geographical position in relation to the rest of the United States, its coastline and harbors, and the rapid development of the peoples in its legitimate trade area on the Pacific are the factors which have THE TRAFFIC BUREAU of the Chamber is advised that the Interstate Commerce Commission has dismissed a complaint brought by the Walla Walla County Farm Bureau attacking the rates on grain and grain products from points in Washington and Oregon south of the Snake River to Portland, Seattle and Tacoma and other North Pacific ports.

At present the grain rates to Portland from the points involved south of the Snake River are less than the rates to Puget Sound ports.

The complainant sought to have the Commission equalize the rates both to Portland and Puget Sound ports so as to place them on a parity in the matter of rates as competitive markets.

crystallized in the minds of Pacific Coast producers and merchants the desirability of common, unified action. Hence the slogan of the Pacific Foreign Trade Council, 'Pacific Coast Unity for World Trade Expansion.'

PROBLEMS SOLVED

"The three meetings which have been held in past years have brought the trade interests of the Coast together, have helped to visualize and solve their foreign trade problems, have educated the producers to the necessity of foreign trade to Coast prosperity, and have enabled the Pacific Coast cities to get behind Federal legislation beneficial to the Coast in a unified way. One form of this has been united Coast action on rivers and harbors development; another has been on trans-Pacific radio communication; and still another, on the amendments to the China Trade Act.

New Steamer Service Fut Into Effect

In order to accommodate the ever expanding coastwise traffic handled out of San Francisco a new passenger and freight service is announced between San Francisco and Port San Luis. The president of the White Flyer Line, James K. Nelson, has assigned the steamer San Juan, formerly of the Pacific Mail, to this service. The San Juan left San Francisco for its first trip to San Luis last week. It was met at Port San Luis by a large delegation of San Luis Obispo city and county officials, merchants and manufacturers, who were entertained at a luncheon aboard the steamer. The San Francisco Chamber of Commerce was represented by Ralph J. Seanlan of the Foreign and Doniestic Trade Department. The Oakland Chamber of Commerce also was represented.

The San Juan will call at Port San Luis three times a week on its regular route between San Francisco and Los Angeles.

Revenue Freight Loads Show Big Increase

"Loading of revenue freight for the week ended January 2 amounted to 741,239 cars," says the car service division of the American Railway Association.

This was a decrease of 25,859 under the corresponding week in 1925 but an increase of 34,947 over the corresponding week in 1924. The total for the week of January 2 also was an increase of 40,160 cars over the preceding week, when loadings for both weeks were materially reduced due to the observance of Christmas and New Year holidays.

SAN FRANCISCO BUSINESS

Published weekly by the San Francisco Chamber of Commerce, 205 Merchante Exchange Telephone Kearny 112. Sabscription, **\$4** a year Entred as account-class matter July 2, 1920, at the Postoffice, Sao Francisco, California, under the act of March 3, 1879.

Definite Business Data Wanted for Year Book

Manufacturers again are requested immediately to notify the Chamber of commodities or lines handled by them so that they can be classified intelligently in the proper merchandise divisions in the forthcoming Year Book which now is being compiled.

They will, of course, be listed in the manufacturing agents' group, but if they handle hardware, leather goods, iron and steel, cooperage stock, etc., they also should be listed in these different sections. Copies of catalogs, circulars and printed matter will expedite the compiling of the Year Book and make possible more intelligent classification.

All information intended for the Year Book should be sent to L. M. Hyslop, of the Industrial Department of the Chamber, who is preparing the classifications.

State Parley Held

San Francisco and the bay area had adequate representation at the quarterly meeting of the California Pevelopment Association, which was held in San Diego last week to plan unification of the state's industries. Among the twenty-four persons who participated in the meeting were: R. B. Hale, A. B. C. Dohrmann, Colbert Colwell, H. W. Jackson, Paul Shoup, Charles E. Virden and Joseph R. Knowland.

Tariff Regulation

The Foreign Trade Department is in receipt of an advice from Hon. Cyril H. Cane, British Vice Consul, which announces the revocation of the orders prohibiting the importation of hay, straw and live stock into the United Kingdom from western and southern states of the United States. A subsequent order, however, dated December 10, 1925, provides for the maintenance of these restrictions on hay, straw and live stock from California and Texas.

Foreign TRADE TIPS Domestic

Ioquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

9844 — Ahrmos, Son, Mexico. Party interested in purchasing a PEEPSVIRE FILTERs and a BHIQUETTING MACHINE solicits press and particulars from Son Francisco suppliers of such evapurent. The filter press should be suitable to reaso such the Simile southers to oranges or potators and leave the solid with a low measure content (990% Ahrmos, Sim. Alexan, Souther of

-

9895 Alamos, Son., Mexico Supplier of FLAMELESS PINE GUM OR RESIN wishes to communicate with interested San Francisco buyers

9846 Gandalapara, Mexico Commission house desires to get in touch with California suppliers of BEANS, particularly PINK BEANS, wishing to export to Mysico. Has connections with responsible Mexican firms.

9897 Chihunhua, Mexico – Owner of a mine of RED EARTH (Almagre), producing large quantities, wishes to communicate with San Francisco consumers of this product

9888 Guayaouil, Ecuador Firm, well established, and with good connections in Guayaoui, wishes to represent San Francisco exporters of SARDINES, CINNAMON, CLOVES, etc., in that market

9899 Bogota, Colombia COFFEE exporters wish to be put in touch with Saa Francisco buyers of this commodity

9900 San Juan, Porto Rico - Manufacturers of INFANTS' WEAR desire to establish a market for their products in San Francisco

9901 Nuevitas, Cuba, Firm desires to establish connectons with San Francisco exporters of ONIONS, SARDINDS and other CANNED GOODS

9902 San Francisco, Calif. Local firm wishes to get in touch with California users of IMPORTED ITALIAN DRIED BLACK GRAPES

9903 Berkeley Cahi University graduate, with five years' technical experience touring the world, wishes to represent American business houses in foregro countries

9901 Piraeus, Greece, Suppliers of VALONIA NUTS (containing tanun) desire to communicate with interested San Francisco importers

9905 Paris, France Well recommended firm desires to represent San Francisco exporters of CANNED FISH in France

9906 Firenze, Italy Import-expurt house wishes to purchase BUFFALO SKINS of a quality suitable for the manufacture of purses, note books, writing cases, etc., would also be interested in cummunerating with Sun Francisco importers of ARTISTIC LEATHER GOODS

9907 Piraeus, Greece. Commusion agent destres to communicate with San Francisco packies or exporters of SULADIN, LOBSTERS, SHRIMPS, CRABS, MEAT, FRUITS and VEGETABLES, with a view to representing them in the Greek markets

9908—Ceylon Firm offers CEYLON CINNA-MON in 100-lb, barrels, MADRAS BLACK PEPPER in 100-lb, tins, and CEYLON WHITE PEPPER in 100-lb tins, C 1 F San Francisco at low quotations.

9909–Calcuta, India, Large exportes of WILD ANIMAL SKINS, used as NNOW LEGF-ARD, LYNN, GOI DEN, FOX, GRAY or GROUND FON, OTTER, MARMOT and LIZARD, also ANIMAL PRODUCTS. RICE BRAN, FLOCK BRAN, POLLARD, JUTE, GUNNY, BESSIAN and TAILOR CUTTINGS, CRUED BOTANICAL DRIGS, MEDICINAL OILS, ESSENTIAL OILS, OIL MEEDS and CARES, desite to astablish business connections with 8an Francisco importers and dealers in these articles.

9910—Mombasa, Kenya Colony, Br. E. Africa Gentleman wishes to act as agent on a commission basis for American manufacturers or exporters of TRACTORS, ALTOMOBILES, ALUMINUM WIRE, CANNED FRUTTS, COTTON HOSIERY et. Is well established in Mombasa. 19911—Madras, Iadia. Eatshilobd anphiers of the following commodities with to commonizate with intersted 8an Francisco importes: DRY HDE FLESHINGS (squeeck, WOOL, AND GOAT HAIR, RAW SQUTRIEL PYTHON, MONGOORS, WILD, CYT, JACKAL, CROYS, DILE and OTHER FANCY and REPTILE LEVITIERS

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9912—Germany – A JEWELRY exporter established in one of the principal jewelry manufacturing centers of Germany, is very desirous of establishing business connections with San Francisco jewelry dealers and importers.

9913 Humburg, Germany Exporters of SALT, BEAVY CHEMICALS and DRUGS wish to establish business connections with interested importers.

9014 Ravensburg, Germany, Large and well established manufacturers of PAINTERS, ART-ISTS: DECORATORS' and DRUGGISTS: BRUSHES wish to appoint a suitable salesman who could build up a good trade in these brushes on the Parefic Const

9015—Brussels, Belgium Supplier of GYPSUM Paris plaster) deares to get in touch with American importers of this product.

9916 – Tilly, Belgium – Producers of BELGIAN ROTTENSTONE and POWDERED and GRAN-ULATED MANGANESE will send quotations to interested San Francisco importers.

9917 Junet, Belgium Belgian firm desires to appoint suitable representatives to handle the sele of their METAL CLIPPING and STAMPING ENGINES and their POCKET CALCULATING MACHINES

9918 Gheut, Belgium Gentleman, connected with the Consular service for over 25 years, is now established in husiness and is very desurous of representing California business houses in Belgium.

9919 Volo, Greece Exporters of GREEK OLIVES wish to communicate with California consumers of this product.

9920—Chefoo, China Suppliers of SHEEP and BOG CASINGS desire to establish business connections with San Francisco buyers. Will forward sample shipment to interested firms References are given

9921—Osaka, Japan. General commission merchants engaged in exporting RAG RUGS desire to get in touch with San Francisco importers of these rugs

9023 Tokyo, Japan. Firm is in the market for SCRAPS of ROLLED LEATHERS, IMITATION PARCHARENTS, TANNED LEATHERS and COTTON CALICO, also SECOND-HAND HORN, HOOF and METAL BUTTONS Request samples and quotations F O B. Tokyo or Yukohama.

Domestic Trade Tips

D-1937—Portland, Oregon. Publishing company dealing in serial books and premium merchandise desires to communicate with wholesale dealers in DISHES, CLOCKS, SILVERWARE and other PREMIUM MERCHANDISE.

D-1938-Buffalo, N. Y. Manufacturer of CHAIN BLOCKS, CRANES, MONORAH, TRACKS, desires representation in San Francisco machinery dealer district.

D-1939—Chicago, Illinois. Sales agency with several years' experience in the industrial trade desires to take on a number of additional lines for manufacturers desiring to market their products in Chicago and surrounding territory.

D-1940—Montelair, N. J. Manufacturers of lamp shades desire to secure the services of a suitable sales ageney to handle the sale of then PARCH-MENT SHADES in this territory on a commission hasis. Shades range in price from \$21.00 per doz. to \$72.00 per doz.

LEADS for NEW BUSINESS

A new firm entering a new territory must make new friends, and established firms have a chance of obtaining a certain amount of business from neweners, if "signed off" at the proper time. This department was created with the intertion of developing new biasmess for members of the Chamber of Commerce further and the numes of the second envelopment of the chamber of the chamber of commerce. It is a compliation of the numes of the commerce. It is not a compliant on the numes of the commerce from many sources. It is released without specific check-up, as firms generally prefer to investigate for themselves situation and exampsions.

Business men can enhance the value of this service and make this department a clearing house for such news by mailing in or telephoning tips to 1. M. Hyslop, Industrial Department, Chamber of Commerce, Main Floor, Merchants Exchange Building, phone Kearny 112.

A daily service available to members is distribnited at 10.30 a m, at the desk of the Information Department, 451 California street, or if desired, lists will be mailed to those furnishing the department with stamped and addressed envelopes

Accountants-A R Bechtold, United Bank Bldg to French Bank Bldg

Advertising-Harry Elliott, to Monadnock Bldg Artists-The Brino Studio, 417 Montgomery.

Attorneys-A B, and P F Dunne and J. E.

Cook, 620 Market to 433 California; Henry Boyen and F. J. Fontes, 14 Montgomery to 760 Market

Automotive—Park Auto Electric Co., 4828 Geary, Muck & Manuell, 1461 Pine to 923 Polk, Central Auto Sales Co., 132 Valencia; Perrine, Gurrin & Harts, Inc. 700 Van Ness Ave.

Auto Tires-C A Gilbert, 230 Howard to 255 Shotwell: Paul Dunisch /Paul's Tire Shop), 3733 Geary

Bacteriologists—Dniry Products Laboratory (Dr H E. Torgersen), 3870-17th

Bakeries-St Paul's Bakery, 1610 Church; Waxman Bakery, 1533 Ocean; Community Bakery, (Mrs Thiel), 217 Clement

Battery Service—E. A. Persons bought R. R. R. Whiteside business, 3059 Geury.

Beauty Parlors—Fielding Beauty Salon (Lillian Ekbom), 390 Geary, American Beauty Box (Miss Elizabeth Tracy), 2439 Mission.

Brokers—C. C. Butler & Co. (merchandise), 690. Market

Builders—Barnett & Campbell, Westgate Drive

Cement-Monolith Portland Cement Co., 703 to 690 Market.

Chemist-J Baalmann (Tysmol Co.), 72 2d to 1263 Mission.

Chiropractor-P. L. Chevrier, 1141 Market

Cigars- 8 F Roth, 1905 Geary; Commercial Smoke Shop, 431 Sansonic; Williams Cigar Store, 4212-34

Cleaners Bell Dycing & Cleaning Co., 1408 Webster, Lewis Sher, 3182 21st; New Fillmore Cleaning Co., 2442 Fillmore

Cloaks and Suits - Ben Lando, 154 Sutter to 153 Kearny

Clothing -H \ Grotte, 821 Market

Collection Agencies-Colonial Law & Adjust-

ment Co., Humholdt Bank Bldg Contractors—Folsom Construction Co., 1801 Folsom; H. Steiger, 1630 Haight; W. C. Zwieg, 351

Santa Ana Cotton Goods-Wm. L. Barrell Co., Postal Tel.

Bldg, to 225 Bush. Dentists—Dr. W. P. Schwarz, 1045 Clement to

Dentists—Dr. W. P. Schwarz, 1045 Clement to Butler Bidg., Dr. J. O. Wilder, 2697 Mission to 1112 Market

Drayage-Commercial Transfer Co., 306 Leavenworth. Drugs—New Potrero Pharmaey, 20th and Connecticut; Civic Center Pharmaey, 1588 Market; Sutter Drug Co. (J. F. Seibold), 900 Sutter

Electrical—Fisher Electric Shop, 2206 Lombard. Engines—Colo Dicsel Engine Co., 149 California.

Engraving-Leo Detoy, 35 Montgomery to 153 Kearny

Figaace -Industrial Credit Assn (personal loans) from 2507 Mission to 2489 Mission; Mission Bildg & Loan Assn., from 22d near Mission to 2533 Mission.

Fruit-S Coha to 1001 Clement; Ojakian Bros. 1301 Church

Furnishings and Draperies-Bon Marche, 3424 Geary.

Furniture—M. H. Saltzman, 1120 Clement; Aleck Zelver (second hand), 1515 Ellis to 804 Me-Allister; Harold Wallace, 251 Post to 578 Sutter, Furniture Movers—Hanson-Long Express Co.,

111 Montgomery to 302 Kearny

Furriers-Jos D. Lieb, 773 Market to 207 Powell.

Grocers—Galley Grocery, 189 6th; Henry Heide, 716 Arguello Blvd., Fred G. Horner, 3100 Market to 4690 18th; Tony Mavros, 17 Stoneman to 3029 25th.

Hairdressing M Clayton, 406 Sutter

Hair Specialist-Mabel M. Frank, 133 Genry to 130 Genry

Hardware-Sterling Hardware Co., 535 Montgomery.

Household Appliances—Surpass Table Mat Co (John O'Loughlin), 783 Mission

Ice Cream-Mission Ice Cream Parlor, 2148 Mission

Importers—E. W. Rosston, 24 California to 149 California; Oskar Von Stetten, 821 Market

Information Burean -- Mack Travel Service (Steamship Agents, Etc.), 2480 Mission.

Insurance—Gus H. Pollack, 351 California to 160 Sansome: Northern Countres Title Ins. Co., Inc., 374 Bush; J. W. Warrous, Agency, Mills Bildg.; Security Insurance Co. of New Haven, 50 to 114 Sansome; H. R. Fenstermacker. Inc. (Central Life Assurance Saciety), 760 Market

Investments—Hopkins & Mercure, 58 Sutter Jewelers—Aubert's Diamond Palace (2298 Mission), 2700 Mission.

Labor Contractors-Philippine People's Corp. 617 Montgomery.

Laboratories-Medical & Dental X-Ray Laboratory, 210 Stockton.

Ladies' Wear Annette R. Eaton, 153 Kearny to 154 Sutter; I Hanak & Co., 153 Kearny

Lighting Fixtures - Peerless Light Co., 149 2d to 1114 Folsom; Brass & Bronze Lighting Fixture Co

(J Guglielmo), 1061 Mission to 955 Mission Lumber Barg Lumber & Shipping Co., First

National Bank Bldg to Dollar Bldg

Machiaery-Emmons & Gallagher (eanners), 310 Sansome

Manufacturers' Agents-E. M. Walls, Exposition Bldg; J. H. Bonch, 582 Market to 74 New Montgomery

Marine Supplies—II A B Sneve Co., 20 Steuart to 12 Steuart.

Mercantile Agencies-R. G. Dun & Co., Wells Fargo Bldg, to 86 3d.

Millinery-Celia Millinery Shop, to 1015 Market, Betty B. Hat Co., 1487 Bush

Mining -Colombia Consolidated Production Co-

315 Montgomery to 114 Sansome. Mining Engineer—J II Mackenzie, 315 Mont-

gomery to 351 California.

Oils—Quaker State Oil Refining Co. of California, recently opened offices 525 Market, has established warehouses at 1240–17th

Opticians W. C. Jenkel and F. B. Davidson, Butler Bldg

Organizations-Down Town Assn. (J. M. Cummings), 760 Market to 85 Post. Painters-Johnson & Clark, 84 Landers.

Paper—Bush Paper & Bag Co., 3325 20th; Russell D Hamilton, 582 Market to 143 2d

Planing Mill-Warden Bros., York and Mariposa to 2501 Army.

Postage Stamps--H W Doscher & Co., 215 Montgomery to 821 Market.

Poultry-A. Cereghmo, 1001 Clement.

Printing—McCoy Label Co., 565 Commercial to 604 Commercial

Public Representative—Edward S Townsend, 547 Howard to 486 California

Publishers—Butterick Publishing Co., Pacific Bidg; Newspaper Enterprises Inc., 1126 Folsom to Clunie Bidg

Real Estite—Inter-Cities Investment Co. 21 Colfornia to 38 satter: Lucen R. Gruss, 5830 Genzy to 4541 Living, Aaron 8toff, 111 Montgomery to 302 Kenny, Blacky & Pengily, Call Ridg, Small Realty Co. 732 Taraval, Owners Realty Co., 785 Market, Excelsion Feulty and Building Co. (V. J. Atazerello), 4071 Mission, 300, Sunset Branch 20th and Judah; S. & H. Pealty Co., 1242 Capatol, Edw. A. Hayden, 38 Montgomery to 08 Post: Ben K. Cherin Realty Co., 1241 Frang, Richard Combos, United Rauk Bildg, to Hohart: M. J. Mertens, 235 Montgomery to 556 Kenzy; F. W. Dollo, 316 Bush to Chancery Bilg

Restaurants—George Adams (Belmont Sandwich Shop), 182 Eddy; L. Polacci, 1801 Lombard

Roofing John H McCay, 1924 Irving; American Roofing Co., 718 14th; Star Roofing Co., 1950 McAlhster.

Schools-Mulvihill Secretared School and Chicago Business College, 2476 Mission to 2489 Mission.

Shoe Polishes—S. M. Bixby & Co., 461 Market to 112 Market, Geo. Morse (Barton Mfg. Co.), St. Chir Bldg, to 660.3d,

Shoe Repairs-Chas Dietle and Peter Wilhelm, 419 Pine to 405 Kearny.

Signs-Art Sign Co., 255 4th; Stievener Sign Co., 236 Clement

Smelting — Myron Folsom, 315 Montgomery to 351 California.

Soap-Ideal Soap Co., 38 Clementine.

Steamship Agent-Ernest Rixon, 128 Sutter to Flatiron Bldg

Steel-Columbia Steel Corp., Balfour Bldg to Matson Bldg , soon

Stocks and Bonds-A E Lewis, to Royal In-

Tailers-Jos. Parker, 1866 Larkin; Sam Myerson (New Fillmore Tailors), 804 Sutter to Jackson and Fillmore; Dillon Tailoring Co., 1169 Market, Sol

Shipper, Pantages Bldg to 739 Market Textiles-Pacific Woolen Co., 305 Grant Ave. to

25 Kearny.

Tile and Roofing-Malott & Peterson, 2412 Harrison to new building, 20th near Harrison.

Trade Magazine—California Cotton Journal, to 215 Leidesdorff.

Transportation-California Short Line Railroads, 216 Mot tgomery

Typewriters—Halladay Typewriter Exchange, 111 Montgomery to 461 Market.

Upholstering-Stanley Michaels, 848 Cole.

Miscellaneous-D. E. Specialty Mfg. Co., 409 Market to 1372 Mission; Anderson Foster & Co. Inc., 1372 Mission; Marr Duplicator Supply Co., Atlas Bldg.; Dry Steam Appliance Co., Sheldon Bldg.; General Sales Co., to 946 Howard, Imperial Fruit Products Co., 3255 17th to 468 Ellis; The Edwards Service Co., 401 Hyde; Automobile Underwriters Service, 101 Post; Bay Shore Delivery Co., 299 Ellis to 21 6th; California Distributors, Inc., 1496 Market; Bernard Jacques, 3044 Fillmore; Universal Wire Shade Mfg. Co., 1061 Mission; Sur-Val Box Lunch, Inc., 1042 Folsom; S. F. Produce & Provision Terminals, 315 Montgomery; Nu-Way Sales Co., Commercial Bldg ; Juvenile Mfg Co., 417 Market: Working Co., Inc., 843 Montgomery, Superior Collar Co., 507 Mission: Alta Institute (Dr. Lucille H. Nolan), 606 Haight, Encinal Terminals, 112 Market to Marine Bldg.

Who's Who Among the New Members

A membership in the Chamber of Commerce is a step forward. It signifies a clearness of vision – a grasp of the necessity for united action – and it is a badge of permanency and reliability. The Membership Department introduces this week the following:

HENRY DUFFY PLAYERS, Inc.

Henry Duffy, the well known and popular local theatrical producer operating the Aleazar and President theatres.

PACIFIC MARINE INSURANCE AGENCY, Inc.

General marine insurance agents located at 330 California St.

THE EGYPTIAN LACQUER MFG. CO.

This concern occupies its own beautiful building at 1050 Howard St., a classic example of Egyptian architecture in California. Its lacquer is used for metal parts and articles where permanent and protective finish is required.

W. GORDON HESSON

Pacific Radio Sales-537 Geary St – distributor of the Radyne, Fada, Nu-Red, Crosley, Thorolo and Arrow-Master Radios

K. B. MANUFACTURING CO.

Located at 54 Washburn St. They make Bakelite mouldings, moulding dies, and radio equipment. J. H. Cooper is manager.

THE MERCURY PRESS

Printers and publishers, 818 Mission St. Publishing The Building and Engineering News and Daily Pacific Builder.

NEWSPAPER SERVICE BUREAU

Magazine publishers' representatives with offices at 202 Sharon Bldg.

M. J. REEVES HEATING CO.

Heating, Power, Pumping, Oil Burner plants, and general engineers, with works at 959 Natoma St.

WEST COAST NURSERY CO.

Landscape architects and nurserymen. They lay out parks, school grounds and private residence grounds. City office, 522 Powell St. Nurseries at Palo Alto.

S. F. TYPEWRITER EXCHANGE

11 J. Hastings, manager, 595 Market St Typewriters of all kinds and typewriter supplies.

J. L. STUART MFG. CO.

Manufacturers of beautiful awnings, tents, porch swings, flags and bunting. General decorators for festival occasions. Factory at 160 Russ St.

N. M. HARPER

204 Underwood Bldg. Continuous fanfold forms which save time and worry on earbon copies. They speed business.

AMERICAN TOPOGRAPHICAL MAP CO.

If you want a topographical map—large or small—these people will survey the property and build a map to scale. Frank M. Mey Veigh is manager at 406 Mills Bldg.

JAMES FURLONG

General builder and contractor, with offices at 352 Monadnock Bldg.

GEORGE H. HART & CO., Inc.

416-418 Mission St. A well known wholesale dry goods house.

HEDSTROM AND RYAN

Construction engineers and naval architects, 1219 Matson Bldg.

E. R. PARKER SYSTEM OF DENTISTRY

The well known Pacific Coast dental chain with headquarters at 15 Stockton St.

WALTER G. VIEL

Printing inks and colors, 371 Monadnock Bldg.

SHARP FLOUR CO.

315 Montgomery St. Flour.

UNITED MILK CO.

3201 Sixteenth St. Dairy.

SAN FRANCISCO

Volume XII

JANUARY 27, 1926

Number 3

4.0

HITTING on ALL TWELVE

By C. E. TAYLOR, Membership Director

What a Chamber of Commerce Does for a Community



F any one should happen to ask you why he should join this Chamber of Commerce, tell him these things, and in the telling

you may yourself discover a little hidden treasure.

The San Francisco Chamber of Commerce is organized primarily to further the advancement and prosperity of the city as a whole. It is the official mouthpiece of San Francisco and the clearing house for business and trade. The Board of Directors of the San Francisco Chamber of Commerce are constantly weighing matters affecting the welfare of this city, rejecting those which are harmful and fostering those which are good. It is the largest public body and is the watch-dog of your interests. Without it many evils and practices would soon become apparent. It is a necessary and vital keystone supported by the best and most reliable citizens.

In addition to these broad functions which affect you and every citizen, the Chamber of Commerce has several distinct and well-defined services to offer, any one of which, if properly used, will return your investment in membership many times.

1. If you are interested in expanding your business into foreign fields, we have a Foreign Trade De-

Hear HENRY S. IVES on "Government in Business"

HENRY SWIFT IVFS, secretary of the Casualty Information Clearing House of Chicago, will deliver an address before a joint luncheon of the San Franciseo Chamber of Connuerce and the San Francisco Commercial Club, on Thursday, February 4. His subject is "Government in Business."

A speaker of nation-wide repute, Mr. Ives' views on "Government in Business" coincide with those of President Coolidge, who says: "When government enters the field of business with its great resources, it has a tendency to extrawgance and inefficiency, but having the power to erash all competitors, likewise closes the door of opportunity and results in monopoly."



opportunity and results in monopoly." Mr Ives has addressed many of the largest industrial and business organizations in the country on the above subject, and his utterances have been widely published in the press. Among the organizations which Mr Ives has addressed are the Ohio Bar Association, National Electric Light Association, Chiango Chamber of Commerce, and the Insurance Federation of America.

partment which is second to none in the United States. Through the efforts of the Foreign Trade Department. San Francisco now has more foreign consultates represented here than any other eity in the United States with the exception of New York and Philadelphia. The location of these consultates here stimulates and encourages trade. This department issues a directory which goes to every consultate throughout the world, listing the membership of the Chamber and the commodities which they handle.

2. The Chamber of Commerce maintains a "Commodity Index" in which every member is listed, together with the articles he handles. Inquiries come into the Chamber from all over the United States asking to be put in touch with reliable concernshandling commodities which are sought for. Through this clearing house, if you are a member of the Chamber, your name goes to the person inquiring, should he inquire for the article you handle, and automatically a contact is formed.

3. The Chamber of Commerce isgoes to all members, containing leads for new business and trade tips, which, if properly utilized, will put you in touch with new customers and form new business contacts, which will result in additional revenue for you. Through one item in trade tips, a certain concern in San Francisco developed \$160,000 worth of business, netting a nice profit.

4. In April of this year, the Chamber of Commerce will issue an annual Year Book, containing a classified listing of all members in good standing as of March 1st. This Year Book will become an official

SAN FRANCISCO BUSINESS

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange Telephone Kearny 112. Subscription, \$4 a year Entered as second-elase matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

trade directory for San Francisco and goes not only to the membership, but to every Chamber of Commerce in the United States and to every foreign consul throughout the world. Your name and address in this book alone is worth the cost of your membership.

5. The Chamber of Commerce and nonneces in its weekly issue of SAX FIANCISCO BUSINESS the names and addresses of all new members, giving them a brief write-up, outlining the business they are engaged in. This magazine has a circulation of 7,000 and the advertising value of this write-up alone is worth the cost of your membership.

6. The Chamber of Commerce maintains a Traffic Bureau, which is constantly safeguarding rate increases that are prejudicial to San Francisco. This department is also at your service to give you any assistance possible in rates affecting the commodity in which you deal.

7 A Retuil Merchants Association merce and is constantly working for the betterment of the retail situation in San Francisco. Through this association, local proposals are carefully watched to the end that retailers will not be unduly burdened with unfair charges. This association recently saved one business group a charge of \$100.00 per year for license, which saving alone will pay for a membership for several years in the Chamber.

8. The Chamber of Commerce has washington, D. C., who keeps his ear to the ground for San Francisco, and who will gladly give you any assistance possible if you have any business at the Nation's Capital. We maintain the same service at Sacramento during the legislative session.

9. In addition to this, the Chamber of Commerce maintains a Hospitality Bureau, welcoming to San Francisco distinguished personages, conventions, round-the-world-tour steamers and visitors of all kinds whose presence here and favorable Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

9923—Kobe, Japan. Foreign trading house de sires to u-nort BONES, HOOFS, HORNS and FURS from San Francisco suppliers. Is also in a position to export Japanese FURS.

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9924 - Gloudai, Calif Manufacturer of bows, arrows, boumerangs, etc. wishes to purchase the following foreign woods: LANCE WOOD, LEMON WOOD. De Gammel, REEF WOOD, GREUN-HEART (Bethabara, Washaba and Demarara

9925 Dallas, Texas Party desires to establish connections with a San Francisco importer of JAPANESE GRASS RUGS, with a view to selling these rugs in Texas.

9926 - Red Wing, Minnesota Gentleman desires to communicate with importers of NOVEL-THES

9927 Switzerland Swiss wholesale firm has demand for CALIFORNIA FRUIT PRODUCTS Representative now in San Francisco

9028—New South Wales, Australia – Suppher of furred skins, particularly KANGAROO SKINS, desires to establish business connections with San Francisco importers of furs – Sample of blue doe kangaroo skio on file with the Foreign and Domestic Trade Bureau

9929—London, England Exporters of Continential Steel Materials, such as RAILS, CURRU-GATED BARS, PLATES, SHEETS, BRAMS, etc., with to establish connections with San Franesco importers of steel products. They quick prices CJF San Francisco.

9930-Copenhagen, Denmark, Firm wishes to controunicate with California producers of F18H-MEAL.

9931- Copenhagen, Denmark Well recommended firm of commission agents and wholesafers, furmshing references, desires to set as sole agent of large San Francisco husiness house wishing to do husiness in the Danish or Seandinivian market

9932—Sofia, Bulgaras - Gentleman is in a position to supply parcel post shipments of SILK WORM EGGS

9933—Fuessen, Bayern, Germany German manufacturer of TWINE, WAXED THREAD, CORDS, NET YARN, and HEMP YARN wishes a representative in San Francisco

impressions of San Francisco are necessary.

10. The Marine Department of Commerce is recognized throughout the world as the official bureau of shipping information for the Pacific Coast, and any shipping information which this bureau can give is available to members. It is open twentyfour hours of the day.

11. Just inside the door on the ground floor of the Chamber of Commerce is an Information Bureau with a battery of telephones. It is dispensing service daily and is equipped to answer any question you care to ask.

12. The Chamber of Commerce looks to its membership alone for dependable revenue with which to maintain these services of general benefit to the eity and of direct interest to you. It is an organization to serve you and to serve San Francisco. 9934 Broslau, Germany Party wishes to communicate with San Francisco "FINANCE BROKERS."

-

9935 Hamburg, Germany Established firm desires to represent California DRIED FRUIT packers in Humburg

9936-Holland, Suppliers of SARDELLS and SALTED FISH wish to communicate with San Francisco importers or wholesalers of these commodines

9937—Amerias France. Party desires to establish business connections with a CALFRORNIA DRED FRUTT house which would deal directly with the interform of France, without passing through the importers at Havre. Washes to handle husiness in his territory on a commission or representation hasis

9938 Venice, Italy, Manufacturers of GLASS BEADS desire to establish connections with San Francisco importers.

9039- Naples, Italy. Party desires to obtain the agency of an American manufacturer or exporter of TYPEWRITERS wishing representation in Italy. Also offers his services to other husiness houses desring representation in Italy.

9940—Italy Suppliers of SULPHUR, CHEESE, BEET PULP, CHOCOLATES and CANDY, and MARBLE, wish to establish business connections with San Francisco importers

9941—Chefoo, China. Suppliers of SHEEP and HOG CASINGS desire to establish business connections with San Francisco huyers. References given. Samples on file with Foreign and Domestic Trade Department.

942—Calcutta, Inlia Exporter of JUTE, BESSIANS, GUNNY and SHELLAC wishes to communicate with San Francisco importers of these commodities.

9943 Tegucigalpa, Honduras, Gentleman wishes to purchase for own private use, wholesale, case lots of CANNED GOODS, VEGETABLES, MEATS, BUTTER, etc. Requests interested San Francisco firms to quote prices.

9944—Culiacan, Mexico. Firm desires to establish connections with Pacific Coast distributing houses and manufacturers of HARDWARE, DRY GUODS and GLASS.

9945—Cienfuegos, Cuba. Commission representatives desire to get in touch with San Francisco dealers in California and Oriental BEANS who wish to market this commodity in Cuba.

9946--Coyoacan, Moxico. Öwner of large rubber plantatioa on the Isthmus of Tchusantepee desires to market the GUM from his plantation. He is also the owner of land suitable for planting rubbertrees, which land he is disposed to sel¹ or rent on good terms.

Domestic Trade Tips

D-1941—Omaba, Nebraska. Party desires to communicate with users and dealers in CORN HUSKS for the tunnale trade. D-1942—Portland Oregon. Large producers of

D-1942—Portland Oregon. Large producers of CANNED and FR02EN FRUTTS desire to communicate with San Francisco bakers or preserve and jelly makers, who buy FROZEN or CANNED BERRIES in carload lota.

D-1943—San Francesco, Calif. Gentleman with 15 years experience in celling, and having small amount of capital, desires connections with some merchandising concern, either as an ageat or an active partner.

D-1944—San Francisco, Calif. Manufacturers' agent desires to represent either local or Eastern manufacturers on the Pacific Coast in MECHANI-CAL LINES.

D-1945-Yerington, Nevada. Party desires te purchase a small GROCERY, LUNCH ROOM or ICE CREAM PARLOR, in a good location.

[continued on page 3]

LEADS for NEW BUSINESS

Business men can enhance the value of this service and make this department a clearing house for such news by mailing in or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce, Main Floor, Merchants Exchange Building, phone Kearoy 112.

A daily service available to members is distributed at 10:30 a.m., at the desk of the Information Department, 451 California street, or if desired, lists will be mailed to those furnishing the department with stamped and addressed envelopes.

Architect-Mark T. Jorgensen, 110 Sutter to 321 Bush.

Art Goods-Emalina Taylor, 2130 Fillmore.

Attorneys—Alma Myers, Hearst Bidg, to Alaska Commercial Bidg.; Edw. D. Mabson, Liberty Bank Bidg, to 251 Kearny; R. T. Harding, 275 Bush to 68 Post.

Auto Finance-Continental Finance Corp., 995 Market to 1600 Van Ness Ave.

Auto Repairs-L. T Tilford, 1661 Pacific; Posch & Reuter, 719 Golden Gate Ave.

Auto Trimming-Sunset Auto Trimming Co. (D. Thomson and Henry Henzi), 1275 9th Ave

Bakeries-Eastern Bakery, 720 Grant Ave.; Abramson Bakery, McAllister and Webster, Jan. 30.

Bearings and Bushings-Pacific Metal Bearing Co., 129 Myrtle to 1710 Howard.

Beauty Parlor-Crystal Beauty Shop, 1566 Jackson to 1932 Irving.

Blue Prints Electric Blue Print Co., Russ Bldg. to Sheldon Bldg

Candy-Doyle's Sweet Shop, 3898 24tb; Coxon Candy Co., factory (Mr Coxon), 6th and Harrison.

Chiropractor-Dr. Evelyn Coleman Olsen, 535 Taylor

Cigars-J. F. Berriex, 1098 Hyde,

Civil Engineer-Cottrell Engineering Corpora-

tion (C. C. Cottrell), 369 Pine. Cleaners—Alexandris Cleaners, 5349 Geary; New Method Cleaning & Dyeing Works, 1549 Ocean

Cloaks and Suits-Wm. Hoff Co., 212 Sutter to 117 Stockton

Contractors—Golden Gate Concrete Co., 2588 Mission

Corsets-Fifth Av. Corset Co., 1095 Market to

606 Geary Custom Shirt Maker-L E. Landon, 291 10th

Dentist-Dr C. S Knoles, 1990 Sutter to 1749 Polk

Drugs-Roosevelt Drug Co., 299 Eddy.

Engineers—G. K. Davol (mechanical), Traders Bldg.; J. S. Wroth (mining), 315 Montgomery.

Foundry-Monarch Foundry Co., 310 Sansome to 681 Market

Gowns-Nola Gown Shop, 539 Sutter.

Grocers-Curtin & Touby, 2601 Diamond; George Michaeloff, 167 11th; Wostern Grocery Co., Chain Stores, General Offices and Wholesale Distributing Dept., 3040 Geary; W. A Dietrich, 479 Chenery.

Hardware-Omer Cox, 604 Mission to 140 Spear.

Insurance-L. J. Wollenberg, 105 Montgomery to 681 Market.

Investments-C. B. and J. G. Weil, Traders Bldg Lumber-Universal Veneer Products Co., 416

Fulton; Firmstone Lumher Co., 4th and Channel. Machinery-Ohio Locomotive Crane Co.; Daven-

port Locomotive Works and Western Wheeled Scraper Co., 681 Market to 234 Stemart.

Manufacturers Agents-F. C. Bernhardt, 320 Market to 149 New Montgomery.

Men's Furnishings-Al's Toggery Shop (1023 Fillmore), 2615 Mission.

Newspapers and Publications-The California Boatman and Pacific Ports, Chronicle Bldg.

Oriental Rugs-C. Raliof (Parisian Mercantile Co.), 545 Sutter.

Paint Manufacturers-Baer Bros., 60 California. Painting-W. L. Penwell, 385 Taylor; Antonietti Painting Co., 2020 Octavia.

Physician-Dr. J V Leonard, 177 Post to 135 Stockton

Radios—Geo. F. Potter, 1226 10th Ave.; General Radio & Electric Co., 1408 Market; Mervyn Kasser, 729 Hyde; General Radio Co., K. M. Turner Radio Corp. and C. C. Langevin Co., 681 Market to 274 Brannan; R. M. Radio Service, 3185 21st.

Railway Construction-Rankin & Welch, 220 Montgomery.

Real Estate P O. Brewer and Henry Voorhies, Hobart Bldg.; California Real Estate Exchange, 240 Montgomery to 82 Sutter.

Rental Agency—Associated Renting Bureau, 781 Turk.

Sheet Metal Products-Electrical Sheet Metal Works, 752 Bryant to 81 Shipley.

Stationery-J. W. Hunt, 1749 Union.

Stenography-Public Stenographic Studio, 110 atter.

Trucking-Salmas Valley Freight Line Co., 430 Davis.

Vulcanizing-Sebastiani & Barghini, 6231 Mis-

Miscellaneous — Western Paper Converting Co., Dollar Huld, L. Bloom & Co., 140 New Montgomery, Gilman Carton Co., 531 Howard, N. C. D. Datrbuting Co., Marvn Bidler, Krigbaum Marcellus & Co., 240 Montgomery to 82 sutter; May-Rower Tapestry Studio, 132 240th Aver, Mechanical Machine Works (J. E. Minor), 1005 Market; National Russines Show Co., Monadhook Bidg; Dr. D. B. Vermillion, 323 Geary: Schroeder & Tremayara, Ine., Marvin Bidg.

Young man, recent arrival from Portland, seeking clerical position in San Francisco. Experienced in Lumber, Shipping, Merebandising and General Office work. Bookkeeper.

ADDRESS WANTED:

Address of the manufacturers of the Peerless Spark Plug Intensifier is wanted by a prospective purchaser making inouiry at this department.

Offices have been opened in the Underwood BMG, by R. W. Ellis, for the purpose of bandling the distribution of the Insto Electric Time Stamp and electrically operated time dating stamps. The Insto, a product of the Automatic Electric Machine Company of Oakland, is intended as a time saver for it eliminates the necessity of striking with the hand, the marction of the paper making a seculity contact which automatically produces the blow and the resulting stamp.

The local distributing office is now arranging for the appointment of agents in foreign territory, such as Central and South America.

FAIR DATE CHANGED

The Foreign Trade Department has received information from the Cubun Consulate that the Second International Exposition of Samples is to be beld in Havana from March 12th to 26th, mstead of at earlier dates previously announced

Transcontinental Freight Bureau Docket

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not achier than February 4. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

Docket No. 6517-Nacogdoches & Southeastern Railway: Proposal to amend Tariff 1-Y, add Stations: Littles Chapple, Pauls Valley, Atoyac, Camp Worth, Harmony and Calgary, Texas at Group F basis of rates. Tariff 2-8, add the Nacordoches & Southeastern Railway as a participating carrier. Tariff 3-S, add the Nacogdoches & Southeastern Railway as a participating carrier and provide Group F basis of rates to stations on that line joeludiog those named above; 6518, apples, CL, eastbound; 6519, scrap rubber, CL, eastbound; 6520, milk cans, CL, westbound; 6521, textile machinery, in mixed carloads, westbound; 6522, mechanical rubber goods with solid rubber tires in mixed carloads, westbound; 6523, machinery and machines in mixed carloads, westbound; 6524, tables, CL, westbound; 6525, grape juice, CL, easthound; 6526. asphaltum, solid. CL, westbound; 6527, baskets, CL, westbound; 6528, bauxite ore, CL, westbound; 6529, Stone Harbor Railroad Company and Wildwood and Delaware Bay Short Line Railroad Company: Request for representation as participating carriers in Tariffs 1-Y, 4-V, 14-K and Circulars 59-E and 61-F; 6530, wire cots, LCL, eastbound; 6531, refrigerators, CL, westbound; 6532, amyl, butyl and ethyl acctute, CL and LCL, westbound; 6533, brewers' rice, CL, westbound; 6534, dehydrated orange pulp, CL, eastbound; 6468 (cor), architectural or ornamental bronze work. CL. westbound.

Domestic Trade Tips

D-1948--Gledale, Calif. Manufacturer of boomernars, bows, arrows, speers and cross bows, is in the market for the following American woods. WYCH-ELM, HICKORY (2nd erowth), RED CEDAR, 08AGE ORANGE, AMERICAN YEW: also LANCE WOOD, LEMON WOOD, BEEF WOOD and GREENHEART, which are forcign woods.

D-1947---Philadelphia, Pa. Manufacturers of HIGH GRADE LEATHER BELTING want to get in touch with dealers in California to handle their line Exclusive territory to right parties. Factory representative will be here to discuss details.

D-1948—8t. Louis, Mo. Manufacturers of a complete line of OLL BURNERS desire to appoint a territorial distributor in San Francisco to represent them. They claim there is an excellent opportunity for the right man to realize a very large profit.

D-1949—Milwaukee, Wis. Fign of sales engineers and mechanical experts desire to locate a man who has had experience in the advertising business. Must be a man capable of handling a HIGH CLASS ADVERTISING FIGOPOSITION that requires an investment of \$1,000 to \$5,000 with services.

D-1950—Beatrice, Nebraska. Biscuit company wishes to communicate with California wholesale cookie and cracker bakeries.

D-1951—Tulsa, Oklahoma Large manufacturers of WOODEN TOYS desire to appoint a San Francisco firm or individual to act as their selling agent in this territory.

FEES REDUCED

Reduction of Consular Fee for Vise of Bills of Lading.

The consular fee for certifying bills of lading to Salvador has been changed from \$10 gold per set to \$1 gold per set for each \$500 (or fraction thereof) ofthe value of the merchandise as shown by the consular invoice, but in no case shall the fee exceed <math>\$10, by a decree effective November 30 (102)

SAN FRANCISCO BUSINESS JANUARY 27 1926

Survey Shows 1926 to be a "Good Year"

Business or general started out the year sitisfactorily with considerable momentum from the preceding months, and with prospects favorable in face of moderate inflation due to a steady upward swing, according to a survey prepared by R.G. Dun & Company, Jobbers are still working on inventories, filling more orders for winter goods, and booking orders for spring. Conditions in millinery are more stabilized and country buying better than one year ago, the report says.

Offerings at retail show a disposition to reduce stocks, and season settlements with jobbers are showing up well, allowing reductions in loans at bank.

Cold weather has stimulated buying in some lines, but no serious frost damage has been reported.

A fair amount of building continues, and improved conditions are noted for the lumber industry, due in part to a better demand from the east coast and Florida.

Authorities agree that 1926 should be a good year, and some expect business to outstrip 1925, but not without concentrated effort to get it and to keep down overhead charges.

Employment Office for Engineers Opens in San Francisco

The San Francisco office of the Engineering Societies Employment Service, according to an announcement by Newton D. Cook, manager of the office, has opened an employment office for professional engineers for the benefit of all concerns employing men requiring technical training and experience. The service is fostered by four nationally known engineering societies.

It is intended to make this office a clearing house for information about engineering opportunities on the Pacific Coast and in those foreign countries bordering the Pacific. Information as to positions available will be primarily for members of the supporting organizations, but an effort will be made to fill all demands made upon the office for technical employees in the fields covered.

The local offices are at 57 Post street.

Chile to Hold Railroad Exposition

The Foreign Trade Department has received information that a Railroad Exposition will be held in santiago. Chile, opening September 15, 1927, a connection with the South American Railroad Congress, Railroad companies of the United States and manufacturers and distributors of railroad materials and supplies are invited to participate. Those who wish to avail themselves of this opportunity to exhibit for South American buyers are requested to communicate with the Minister of Railroads and Public Works of Santiago de Chile.

Committee for Trade Council is Named

The personnel of the committee which will be in charge of the Pacific Foreign Trade Council convention to be held in San Francisco March 4, 5 and 6, will be composed of the following, it is announced by Robert I. Bentley, general chairman:

Vice-chairmen, Frederick J. Koster, Clay Miller, Ralph Merritt, O. H. Fischer and Paul Shoup; secretary, Henry F. Grady; committee chairmen, program, Leonard B. Gary; attendance, Hugh Gallagher; arrangements, Paul Dictrict, reception, Robert Cabrer; transportation, Percy R. Mott; entertainment for ladies, Mrs. Mabel T. Johnson; trade advisers, F. F. G. Harper,

A preliminary list of speakers includes the names of Mayor James Rolph; William Pigott, of Seattle, president of the Council; Ralph Merritt, of Fresno, president of the Sun-Maid Growers' Association; C. F. Stern, Los Angeles, president of the First National Bank; J. J. Donovan, Bellingham, Wash., president of the Bloedel-Donovan Lumber Mills; A. F. Haines, vice-president of the Admiral Oriental Steamship lines; Dwight K. Grady, secretary of the Dried Fruit Association of California; Paul Shoup, vice-president of the Southern Pacific Company; James Bacigalupi; Robert Newton Lynch, vice-president of the Chamber of Commerce; Dean Stuart Daggett, school of commerce, University of California, and P. H. Patchin, assistant to the president of the Standard Oil Company of California.

Appointment Confirmed

Richard V. Taylor of Alabama, who was appointed by the President as a member of the Interstate Commerce Commission, was confirmed by the Senate on January 12th and was sworn in as a member of the Commission on January 14th.

Specifications Available

The foll sing specifications $e^{-i\omega_{\rm c}}$ is requested for various supplies are now such at the F reign at 1 Domestic Trade Departs (

For furtishing the War Department (i) dolycering to the 1 \times Engineers, Rio Visty California, there anreads hardware and supplies. Bolds are to be submitted to the U \otimes Engineer Office, second District \otimes Second Street, San Frei (i) (iii) and be pened Jamory 30, 1926.

F r-furned ing the War Department and $\sim e_{T}$ ing at F at Mason San Francisco to scellations supplies. Bulls are to be submitted to the Quartercaster Supp. Officer, S. F. G. I. Depar Fort Mason San Francisco, and will be ≈ -1 F b may 2, 1920.

For furnishing the War Departn d del pring at San Francesco on or about Marc 18, 1926, for aliquineit 10. Pariora, Canal Zane substatence supplies. Bids are to be submitted t the Quartermaster Supply (filteer, Fort Mason, 8 in Francisco, Calif., and will be opened February 3, 1926).

For form-blung the War Department and delivering at posto on about February 25. 1926, and as called for during the month of March 1926, substence supplies. Bida are to be sub-inset to the systemce supply officer. Fort Mason, San Frances, Californie, and will be opened February 5, 1926.

For furnishing the Panama Casis by version; free of all charges, on dock at writer Cristofial Atlantic port, er Halbon Parific por, Canal Zone Isthmus of Panama, with time-recording locks, sasolin tractor, electric track, track tralers, phonormph, sever pipe, subsetso-misseeus pipe covernit. foundry piperon, store bolts, expansion bolt shells, switches, hydrometers, sold rubber rise, thre valve plunges, windhield wiges, rubber gloves, flax twine, red ink, and drawing paper Bidd are to be submitted to the General Parchang Officer of The Panama Canal, Washington, D. C. and will be occured February 2, 1926.

For furnishing the Panama Canal, by steamer, free of all charges on dock at ender Cristobal Atlantic port or Balboa Pacific port , Canal Zone Isthmus of Panama, with portland element Buls are t is submitted to the General Purchasing Officer of The Panama Canal, Washington, D.C. and will be opened February 5, 1926.

For furnishing the War Department and delivering at San Franceso, Calif March 15 to 20, 1929 for shipment to Manila, P. L. subsistence supplies Bils are to be submitted to the Quartermaster Supply Officer, S. F. G. L. Depot. For Mas.m. Sao Francisco, Calif., and will be opened February 8, 1926.

For duranshing the Panama Canal, by steamer, free of all charges, on dock at either Cravabal Atlantus porti or Balboa (Pacific port, Canal Zene, Ishmus of Panama, with izos, steel, copper, brass, bronze rape, cable, wire, panel boards, e-induleis, naulei, rouge, cable, wire, panel boards, e-induleis, pumps, chairs, electric guinders, inspirators, hose, anzles, brubes, ture press, pupe cutters, fire extioaushers, steam whisties, guage glusses, scales, ring holts, padlocks, tackle blocks, nuis, gluss, flower post, rubber boats, horschule gloves, leather boltung, exiton webbing, mop yarn, carva, ucking, laub-tank balls, soap polisb, varinish, transformer oil, stearis-acid candles, and ledger paper. Bids are to be submitted to the General Purchsing Officer of the Panama Canal, Washington, D. C., and will be ongeed February 1, 1926.

The total production of field and fruit crops in this state during 1925 was approximately 1,559.000 tons, or 1S per cent greater than in 1924. according to official tabulations that have been made public. The value of this immense crop is placed at \$405,193,000.



Volume XII

FEBRUARY 3, 1926

Number 4

"WHAT'S YOUR BUSINESS?"

A Query Which Seeks a Prompt, Definite Answer



HERE's a distinction between being classified as a manufacturer's agent, a consulting engineer or an importer.

It is not enough merely to say that you are a gardener; you should make it clear whether you are a landscape, flower and lawn or truck gardener.

The product being offered for sale by the manufacturer's agent is the information required by the buyer seeking that specific article or line.

To identify yourself as a consulting engineer is too general a description. If you are specific you identify yourself as an electrical, mechanical or hydraulic engineer. It means more business when you make it clear that you are an engineer specializing in power transmission and that you therefore are not even remotely to be considered a steam locomotive engineer.

A firm specializing in the importation of Venetian glassware, to go further, is losing revenue when it is identified in the mind of the buying public merely as a "glass importer."

A trade directory now being compiled by the Chamber of Commerce is to be an up-to-date, definite classification of the chamber membership —an adequate description of the businesses engaged in by the members. The trade possibilities in such a directory are incalculable. It will make possible immediate and intelligent contact between the producer and the consumer.

[continued on page 2]

Free Service Bureau for Trade Council Delegates

Delegates attending the fourth annual convention of the Pacific Foreign Trade Council to be held in San Francisco March 4, 5 and 6, will find available the services of widely known trade advisors, it was announced yesterday by Henry F. Grady, in charge of the Foreign Trade Department of the Chamber of Commerce and secretary of the convention committee.

"The trade-advisor service of the convention," Grady said, "is proving to be a most attractive one to prospective delegates.

"The 'key men' in the various trades along the coast are giving their services freely as advisors to the delegates. In other words, the exporter of some manufactured article seeking to develop a market in China will be able to secure the advice of experts in methods of securing proper agents, advertising, financing, or any other detail of successful selling in the China market.

"Likewise for Mexico or Central America. The importer will also be able to have invaluable advice given him by experts in the particular trades, such as rice, beans, coffee, etc. The assistance that can be secured in this way by the delegate to the convention would cost him thousands of dollars if he had to employ it.

"All the cities on the Pacific Coast are co-operating in making this trade-advisor service a success. This has been one of the outstanding features of every foreign trade convention, and many delegates enrolled for these conventions primarily for the practical, direct assistance which they can secure."

National Business Show for This City

Another phase of the manufacturing progress of the bay district, as well as the inventiveness of this locality's office efficiency experts, will be drawn to the notice of the nation's commercial leaders through the National Business Show, to be held in the Civic Auditorium March 8 and 9.

Waldo T. Tupper, Pacific Coast manager, emphasized this aspect of the show when he said he had assurance that a greater gathering of business scientists may be expected at the forthcoming efficiency exposition than attended the show when it was held here on two previous occasions.

Recently returned from Chicago and New York, where he helped to plan and stage such expositions, he said he had assurance from scores of executives and heads of big business concerns that they will attend.

In addition to the display of California progress, the office machines, systems and methods of the nation are expected to be revealed by the event.

Frank Tupper, president of the National Business Show organization, is expected within a few days to join his nephew, the other Tupper, to further the progress of the show. Headquarters for the exposition have been established in the Monadnock Building.

While much of the booth space has been assigned to Eastern or national manufacturing concerns, Tupper yesterday reported a rapid turnover of display areas to the local industries.



Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange. Telephote Kearny 112 Subscription, \$4 a year. Entered as second-class matter July 2, 1920, at the Postoffice, San Francisco, California, noder the act of March 3, 1879.

"What's Your Business?"

If an Eastern buyer asks the Industrial Department of the Chamber for the name of a firm or individual dealing in metal fittings but more particularly in a certain make or kind of faucet, the Industrial Department eno meet the query competently and promptly

It is necessary, however, for the members to co-operate in the preparation of this important trade directory. The compilation of this directory is being supervised by L. M. Hyslop, statistician of the Industrial Department.

When you send in your firm or individual name for classification see that it is accompanied by whatever literature — pamphlets, circulars, etc. you have that will make clear just what particular commodities you deal in or the kind of service you are selling.

January Business Still On Up-grade

Bank clearings, building permits and ship movements during January increased perceptibly over the same period in 1925 and give body to the prediction of observers that this will be a year of progress and expansion for the San Francisco metropolitan area, according to figures on file today at the Chamber of Commerce.

Building permits alone last month aggregated 85,153,504 as compared with 83,403,623 during January 1925. In similar periods respectively for 1923 and 1924 the registration amounted to 83,205,814 and 83,-178,413.

The bank clearings last month are equally impressive. During January, 1925, they amounted to \$764,300,-0.00; for the month just ended they reached a convincing total of \$831,-541,107.

According to figures compiled by the Marine Department of the Chamber of Commerce the tonnage arriving here during last January aggregated 1,264,043 while the outgoing tonnage was 1,237,105. Outgoing tonnage in January, 1925, amounted to 1,113,788 tons and incoming 1,103,816.

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chaniber of Commerce, Kearny 112, list numbers being given.

994 Anastedam, Holland Import loose with fiftees in Ansterdam and Hardnir desires to represent a California packer or direct exputer of DRED FRUT, especially PRUNES, APRICOTS ARREOT-KRVILS, FRANCHES and PARS CANNED FRUT partnahrd PRASPHAL SARDINES, and other PRESERVED FISH: also produces or expecters of HONLY References are supplied

Ch-

904s—Rotterdam Holland Experters having direct connections with producers of PIG-IRON, IRON and STEF . PRODUCTS are in a position to offer low pression these metals and solicit inquires from san Francisco importers.

9949-Hamberg, Germany Exporter of HARD-WARE wishes a representative in San Francisco

9950 Barmen-Langerfeld, Germany Manufacturer of IMITATION BOBBIN LACES wishes a representation in Conformation solving his production on commission basis.

[9951] Detmo d. Gerr any M. nufacturer of DLCORATIVE STUCCO MATERIALS wide is a representative in San Francisco.

9952 Nurnberg Germany Manufacturer of FLAVORING EXTRACTS for early manufacturers, etc. d. ires a representative in Calif. r. in

1953 Hamburg, Germany A DRILD FRUIT broker desires to represent a Colifornia packer of APRICOTS, PEACHUS, APPULS, PRUNES, etc.

2054 - Handburg, Gerioany A British firm specializing in the expertation of all kinds of IRON and STEEL MATERIALS, desires to establish business connections with San Francisco importers of this material.

9955—Copenhagen, Denmark Firm desires to represent a California DRIED FRUIT packer in Denmark

9956 Sofia, Bulkaria Suppler of THRACINS SILK WOINE EGGs of finese quality of white Bagdad race, desires to communicate with intersteel Califormia importers. Eags are exported after government impertion, which guarantices the quality parcei post suppoints of more than 20 onnees are 81.00 per onnee.

9957-New Orleans, La. Foreign trading house is in the market for DRIED ABALONE.

9958—Martinsville, Indiana Producers of GIN-8ENG desire to establish connections with San Francisco exporters or dealers in this commodity

9959—Kobe, Japan Exporters of CHRISTMAS DECORATIONS, such as CHIP FESTOONS, CHIP BELLS, CHIP WELTATHS CHIP MATS, WALL MATS, EASTER BASKETS, etc., are in a position to quote factory prices to interested San Framewo importers.

9960—Gavre, France Firm wishes to communicate with Sun Francisco manufacturers of ICE CREAM and ICED CHOCOLATES

9961-Messina, Sicily, Exporters of SICILIAN PRODUCTS, particularly DRIED FRUITS, wish to market their products in San Francisco.

9002—Sab Francisco, Chili Local manufacturers of AlTOMATIC PRINTING DEVICES are in search of a local organization, having connections in India, which could handle their business in that country.

Status 2963—Colonido, Ceylon, Large exporters of CEYLON PRODUCTS and CURROS, particularly TEA, CARDANOMS, CINXAMON, CINXA-MON LEAF, OIL, CITRONELLA NAL COCOA-NUT OIL, KAPOK, KAPOK SEED, COCOA FIBRE, and CEYLON EBONY ELEPHANTS, wish to communicate with San Francisco importers of these articles.

9964—Oakland, Calif. Gentleman leaving shortly for Australia is desirous of representing San Francisco manufacturers wishing to establish an outlet for their goods in Australia and New Zealand

9965—Londor, England. Established merehants' and manufacturers' agents well equipped to handle any general distribution scheme, desire to establish business connections with California producers or exporters wishing to market their products in England

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²⁹⁰⁶ -Playa-Ponee Porto Rico. Well established importers of RICE and PINK BEANS, deare to establish connections with Colifornia producers or shippers of these commodities. They will either hay for them own account, or handle the goods on a commission basis. References are supplied.

(9997—Nogales, Arizona Suppliers of CAB-RHLA, SHRIMPS, OYSTERS and SEA-BASS from Guaymas, Mexico, wish to communicate with Sas Francisco buyers of fish and sea goods.

9868 Stephenville Ohio Firm desires to get in touch with San Francisco importers who specialize in CHINESI, FIREWORKS and who are in a position to sell to the jobbing trade

9609-Athens, Greece Exporters of articles of ancent Greek art, us sik embruderies, Bryantine, Muto bise of Rholes style, such as CURTAINS, CUSHIONS, LAMP-SHADES, TABLE COVERS, etc., ad handmade, such to communicate with interested San Francisco importers.

9970- Brussels, Belgium Manufacturer of BASKUTS and WILLOW AND CANE GOODS wishes to appoint an agent in San Francisco to handle the sale of his articles on a commission basis,

¹⁰OI — CARDONE, RODERN, CELLUIOID and GALALITH READS, JEWELRY of all kinds and SHOE BUCKLES AND ORNAMENTS, desire to appoint a soutable firm to act as selling representatives here.

1972 San Francisco, Calif Representative of a Mexico City firm of import and export agents, who is now in San Francisco, desires to get in direct touch with any San Francisco firms interested in appointing a sales agent in Mexico.

1973 Culiacan, Su., Mexico, Established hardware and dry goods store solicit catalogs and prices from San Francisco manufacturers and exporters of HARDWARE and DRY GOODS lines.

2074 HAV30A, Cuba Importer of HARD-WARE, IRON AND STEEL, BUILDING MA-TERIALS, FOODSTUFFS, desires to represent San Francisco manufacturers or exporters of these articles

9075--Vancouver, B. C. Firm handling advertaing specialities is in the narket for BOTTLE OFENERS, ASH TAAYS, of any maternal including glass or alumnoum, CELLULOHD FOOT RULES, and SALT SHAKERS. Prefer to deal direct with nanufactures.

9976—Copenhagen, Denmark, Firm wishes to represent a California exporter of CANNED FRUITS, CANNED SALMON and SARDINES, They deal exclusively in canned goods

Domestic Trade Tips

D-1952—Cottonwood, Calif Manufacturers of OAK VENEER desire to communicate with Sau Francisco users of hardwood veneer, either as manufacturers or jobbers

D-1953--Vineland, New Jersey Manufacturers of CHEMICAL LABORATORY, PHYSICIANS, SCIENTIFIC and SURGICAL GLASSWARE desure to secure suitable sales representation in this territory

D-1054—Chicago, Illinois. Gentleman desires to communicate with California manufacturers of GLACE FRUIT, with a view to handling the sale of this commodity in the Mississippi Valley and the State of Illinois.

D-1955-Glendale, Calif Gentleman desires to represent manufacturing concerns throughout the Northwestern United States.

D-1956-Palo Alto, Calif. Art supply company is in the market for GUM ARABIC at lowest possible cost

[continued on page 3]

LEADS for NEW BUSINESS

A new form entering a new territory must make new friends, and established frams have a chance of obtaining a certain amount of business from newencers if signed off" at the proper time. This department was created with the intection of developing one who business for members of the Chamber of Commerce for and industrial enterprises reported to the Industrial Department of the Chamber of commerce from many sources. It is released without specific check-up, as firm geoerally prefer to investigate for themselves without waiting for detailed verification. In addition to new concerns the its includes reports of removels and expansions.

Business more an enhance the value of this service and make this department a clearing house for such news by mailing io or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce, Maio Floor, Merchants Exchange Building, phone Kearny 112.

A daily service available to members is distribnted at 10:30 a. m., at the desk of the Information Department, 451 California street, or if desired, lists will be mailed to those furnishing the departmeet with stamped used addressed envelopes.

Adjusters-W. C. Nicoll, Clunie Bldg, to Royal Ins. Bldg.

Automobile Parts-Lee H. Craig & Co., 75 Fremont to 141 Fremont

Cleaners--B & B Cleaners, 2471 Sacramento; Harvey Duarte, 3505 17tb.

Creanery-Clement St. Creanery, 440 Clement. Electric Sign Flashers—Associated Distributors Inc. (Diamond Flasher Buttoo Co.), 639 Missioo to 120 Nb.

Engineer-Roy H. Elliott (mining), Mechanics Institute Bldg.

Finance-Central Finance Co., 1750 Market. Furniture-Lyon Furniture Mercantile Agency

1 Montgomery. Income Tax Specialists—Delany Whitehurst, 40

Sansonie to 522 Exchange Blk.

Instrument Repairing-Wm. O. Hammer, 35 Montgomery to 153 Kearny.

Machinery-Beaver Machine & Tool Co. (Newark, N. J., 1066 Mission.

Publicity-Thew, Inc., Sharon Bldg; Western Service News, 1112 Market.

Radio-Emery Blum, Marvin Bldg to 26 O'Farrell; Atwater Kent Agency, 637 Irving.

Real Estate-John Brickell Co., Lick Bldg to 58 Sutter: P. W. Dongan, 2333 Irving; J. J. Lagoric,

5867 Mission. Restaurant-Cortland Tamale Parlor, 626 Cort-

Sheet Metal—Ace Sheet Metal Works, 1500 Guerrero to 444 Clementina.

Window Shades-American Window Shade Co., 1533 Pine to 1819 Market.

Miscellancous-Dayton Products Co., 2260 Folsom; Highway Development Asso., 74 New Montgomery; A. Levin & Co., 1230 McAllister.

Specialty salesman desires engagement with some house having articles of merit and large territory, preferably California, Oregon and Washington.

Traveling salesman, covering territory from Los Angeles to Bellingham, Washington, handling paper products, such as mapkins, toilet paper, coffee bags, glassine bags, and paper cutters, desires to handle on a commission basis any new account of kindred line, such as twine, strings, shelf hardware, etc.

This department is in contact with a party who desires to purchase a small neighborhood grocery buriness

Takes New Quarters

The Salinas Chamber of Commerce this week moved into its new and commodious quarters in the Farmers' Mercantile Building at Salinas.

Domestic Trade Tips

D-1637—Berkeley, Calif. A selling orranization covering the builders of Alameda and Contra Conta counties, now selling a composition for drainboards, kitchen and bath floors, showers and table tops, where the the show product. Wish to communicate with San Francisco manufacturers of a kindred line who would be interested in representation is their territory.

10.1 a data territy i, N. Y. Gentleman calling on the architects of New York State and vicioity, thoroughly famillar with the demands of that trade, desires to represent a San Francisco manufacturer of specialities for the construction line.

D-1959—Reading. Pa. Gentleman having extensive experience in selliog is desirous of obtaining the selling rights for some commodity for the East, preferably on a brokerage basis, although other arrangements would be considered.

D-1960—Philadelphia, Pa Established manufactures' representatives desire to secure the sole expresentation throughout Pennsylvania, New Jersey and New York, for Sau Francisco manufacturers desiring to market their products in that territory.

D-1961--San Jose Calif. Firm of importers, jobhers, and manufacturers' agents, having warehouse and offices centrally located in San Jose, desire to represent a San Francisco manufacturer or importer io Santa Clara aod surrounding counties.

D-1962--New York, N. Y. Suppliers of IN-SULATING LACQUER, of excellent quality, wish to communicate with San Francisco buyers.

D-1963—Los Angeles, Calif. Candy manufacturer, established in business in Los Angeles, desires to sell business, trade mark, and formulas to the proper organization.

D-1964-San Fraccisco, Calif. Gentleman wishes to purchase a SMALL NEIGHBORHOOD GRO-CERY business.

D-1965-Santa Fe, New Mexico. Suppliers of PINE NUTS desire to communicate with Sau Francisco buyers and consumers.

D-1966--San Francisc, Calif. Traveling salesman, covering territory from Los Angeles to Bellingham, Washington, handling PAPER PROD-UCTS, such as, NAPKINS, TOILET PAPER. COFFEE BAGS, GLASSINE BAGS, and PAPER CUTTERS, desires to handle on a commission basis any new account of kindred line, such as TWINE, STRINGS, SHELF HARDWARE, etc. D-1967-Agaunga, Calif Party having some

D-1967-Againga, Cam Fary many some fine BLUE TOURNALINES and CRNSTAL SPECIMENS for sale, desires to communicate with Sao Francisco gem merchants who would be interested in buying these stones.

D-1968—Fort Worth, Texas. Gentlemao having about one hundred tons of HIGH-GRADE ROSIN and a large quantity of TURPENTINE ready for shipment desires to communicate with prospective huyers of these commodities.

New Rail Route Brings Better Rates

The Traffic Bureau of the Chamber is calling the attention of San Francisco shippers to the fact that new through rates between points in California and points in Idaho, routed over the new line of the Union Pacific extending from Rogerson, Idaho, to Wells. Nevada, will become effective February 15th.

This new line, making connections with both the Southern Pacific and the Western Pacific at Wells, will

shorten the distance between San Francisco and Twin Falls and other points in Southern Idaho by 325 miles, and will open up a new market for California products, also making available a producing market for livestock and agricultural products.

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreigo and Domestic Trade Department.

For fursibiling the War Department and deliverfor fursibiling the War Department and delivering at San Francisco, Galifornia, on or about March 25, 1926, for shipment to Manila, P. I., granulated sugar. Bids are to be submitted to the San Francisco General Intermediate Depot, Quartermaster section, Fort Masso, San Francisco, California, and will be opeoed February 27, 1920.

For furnishing the War Department and delivering at 8an Francisco, California, on or about March 25, 1926, for shipment to Honolulu, T. H. subsisteure supplies. Bids are to be submitted to the Quartermaster Supply Officer, Fort Messon, San Francisco, and will be opened March 1, 1926.

For furnishing the Panama Canal, by steamer, free of all charges, on dock at either Cristobal Zone, Isthmus of Panama, whith portable forces, drill chucks, pressure and vacuum gauges, hollertube chemers, cooduit hickeys. curita fasteners, packing, oakum, leather, cocoa-fiber mats, emery cloth, sandpaper, and cash register paper. Bidls are to be submitted to the General Purchasing Officer of The Panama Canal, Washingtoo, D. C., and will be opened February 9, 1926.

For furnishing the Panama Canal, by steamer, free of all charges, on dock at either Cristobal (Atlantic port) or Balboa (Pacific port), Canal Zone, Istbmus of Panama, with cable, magnet, wire, road scarifier, oil drying and purifying outfit, brake shoes, transit, pipe, pipe fittings, holts, outs, rivets, washers, motors, electric drills, transformers, magnetos, batteries, cutouts, condulets, electrical supplies, valves, cocks, floor drains, flusb-tank balls, tires and tubes, brake-band lining, bricks, furnace cement, paints, varnishes, linseed oil, hurning oil, cylinder oil, caustic soda, powdered graphite, barium sulphate, paraffin, copper sulphate, alum, glue, cork-board, rattan webbing, rubber bands, empty cans, and lumber. Bids are to be submitted to the General Purchasing Officer of The Panama Canal, Washington, D C , and will be opened February 11, 1926

Transcontinental Freight Bureau Docket

The subjects listed below will be considered by the Standing Rate Committee of the Transcentineural Freight Bureau oot earlier than February 10th Fall information concertaing the subjects listed may be had upoo inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce

Docket No. 6535-Trunks, CL. easthound: 6536. starch and dextrine, CL, westbound; 6537, gilsonite, westbound; dome-tic and export; 6538, hoxes, pulpboard, fibreboard or strawboard, CL, westbound; 6539, vegetable fibre felt, quilted, CL and LCL, westbound: 6540, electric cable with batter terminals attached, CL and LCL, westbound; 6541. caseio (dry milk curd), CL, westbound; 6542, lumber to stations in Indiana, CL, eastbound; 6543, cottonseed oil, CL, westbound; 6544, underframes. CL, westbound; 6545, photographic mounts and printed paper bottle caps with tin rings, CL and LCL. westbound; 6546, greeo coffee, CL, eastbound. import; 6547, liquid crude rubber latex, in tank westbouod; 6548, flavoring extracts, spices and haking powder in mixed carloads, eastbound; 6549, shock absorbers parts, CL, and LCL, westbound; 6550, hard asbestos shingles, CL, eastbound; 6551, earthenware. CL, westbound; 6552. onions, CL, easthound for export; 6516 (Amended) casingheadgasoline, CL, westbound; 6534 (Amended) citrus fruit pulp (dry), CL, eastbound.

Who's Who Among the New Members

This week we take pleasure in introducing the following investors in community progress:

G. W. REYNOLDS & CO., Inc.

Well known manufacturers of aprons and dresses, flannelette wear, children's wear and bloomers at 120 Battery St.

D. R. SHAPIRO

38-40 First Street. Manufacturers' representative of silks and satins, spool cotton, linen and canvas coat fronts, undercollar cloths, braids, sewing silks, linen and jute, venetians and cotton goods.

KRAFT CHEESE CO. OF CALIF.

Manufacturers and distributors of a well known brand of cheese. 757 Sansome St.

MARGETTS, Inc.

Carpets and rugs. 989 Market St.

BRADLEY & ECKSTROM

Industrial chemicals and minerals, 320 Market St.

OLD DRAGON RESTAURANT

Operated by Lee Hoy Man at $920\frac{1}{2}$ Market St.

UNIVERSAL MERCANTILE CO.

506 Washington St. Agents for Egon Braun Amargo Bitters.

CAPT. HENRY WEBER

2020 Forty-seventh Ave., Oakland. Engineer and inventor.

PARSONS SALES & ENGINEERING CO.

Sales and engineering. 221 Underwood Bldg.

PHILOSOPHERS' INN

A quaint Old World café at 659 Merchant St. opposite the Hall of Justice. Madame Florence Meyer is in charge. It's European.

COLUMBIA CASUALTY CO.

Insurance. 315 Montgomery St.

PACIFIC WAREHOUSE CO.

Warehouse and dravage. 699 Fifth St.

DUNN PAINTING MACHINE CO.

Single-line paint-spraying machines for all purposes. Have completed development work and commenced manufacture at 208 Mission St.

HARVEY D. SANDSTONE

Builder and contractor. 459 Mills Bldg.

PIONEER LIFE AND CASUALTY CO. Insurance, 503 Market St.

EDITH P. JACKSON, D. S. C.

Chiropodist. 376 Sutter St.

CHURCH PHOTOGRAPHIC STUDIO

Beautiful portrait studios at 560 Sutter St.

BANFIELD-HULLINGER CO.

Artistic picture frames. 501 Geary St.

MAUD B. HEINEMAN

Beauty parlors—face and scalp treatment. Room 30, 166 Geary St.

INTER OCEAN COMMERCIAL CO.

(Calif. Chemical Co.) 237 Clara St. Chemicals.

McDOWELL SCHOOL OF DRESSMAKING

450 Geary St. Dress designing, dress making and millinery.

STIEFVATER'S

Flour. 225 Sacramento St.

SAN FRANCISCO FILE COP INFORMATION BUR BUSSINESS



February 10 · 1926

The GREATEST Summer Travel BARGAIN

Pacific and Atlantic Oceans Great Lakes and the Gulf of Mexico Two Foreign Countrics 14 States New York Harbor, Puget Sound and San Fruncisco Bay





CIRCLE THE UNITED STATES In One Glorious Vacation Trip LOW SUMMER EXCURSION FARE

No other trip in all the world offers so much for such small cost.

It will take you over your own country from ocean to ocean, from northern to southern border and show you its beauties, its mountains, its rivers, its lakes. You will see the most famous national parks, the largest and most colorful cities.

California

In California you see San Francisco, Oakland, the Golden, Gate,—side trips to Lake Tahoe and Yosemite National Park—the San Joaquin and other beautiful valleys as you travel southward, the coast line 100 miles along the ocean, Santa Barbara, Los Angeles, Pasadena, Hollywood, the beaches and the mountains, the orange groves and old missions.

Go on to San Diego and thence over the Carriso Gorge to Phoenix, the Apache Trail, the Roosevelt Dam, Tucson.

El Paso offers a sidetrip into old Mexico, Juarez being just across the Rio Grande. Then Sau Antonio, Houston, New Orleans—cities full of romance and beauty.

At Sea

A palatial ocean liner carries you for 100 glorious hours down the Mississippi, through the Gulf of Mexico and northward on the Atlantic to New York.

From there you may enjoy sidetrips to Boston, Philadelphia, Washington and Atlantic City.

Westward you may go through beautiful New York State to Albany, Buffalo, Niagara Falls, a trip through Canada, and then Detroit and Chicago. Here are the Great Lakes with all their summer fun.

Milwaukee and Madison, Minneapolis and

St. Paul-then you may continue westward through the United States or Canada.

The former route takes you through North Dakota, Montana-a sidetrip to Vellowstone Park-and Idaho to Spokane and Seattle. The latter allows you to visit Winnipeg, Lake Louise, Banff, Jasper National Park, Mt. Robson, Vancouver and Victoria before arriving at Seattle.

Then Puget Sound, Tacoma.-a sidetrip to Mt. Rainier National Park.-the great valley of the Columbia River, Portland and the green Oregon Country. In Oregon is Crater Lake. Then southward through verdant valleys and over tall mountain ranges to Sacramento and San Francisco.

Here is the trip of all trips. No matter where you live or from where you wish to start you may connect with trains which will carry you over the Big Circle Trip.

Low Summer Fares

Early in Spring the low summer roundtrip fares for 1926 will be announced. You'll be amazed at the Big Circle Fare. And it costs but little more than the summer roundtrip fare from San Francisco to New York. Yet how much more you see–what an amazing bargain.

Plan now for this most wonderful of all your vacations. Make this summer a liberal education for your children and yourselves.

Ask your local ticket agent to give you the literature covering this tour of the United States. See America First—and see it in this easy, comfortable convenient way.

The finest trains are at your service. You will enjoy the most luxurious travel and the cost will compare favorably with any travel vacation you could take.

See

San Franciscu Oakland Berkelev Santa Barbara Los Angeles Pasadena Long Beach San Diego Yuma Phoenix Tueson El Paso San Antonio Houston New Orleans New York Albany Buffalo Niagara Falls Detroit Chicago Milwaukee Madison Minneapolis St. Paul Seattle Tacoma Portland Sacramento

1 1

Southern Pacific Lines F. S. McGINNIS, Passenger Traffic Manager, San Francisco

It takes in all three

MILES TO THE GALLON MOTORMATES

PRES PA

What do you want from the gasoline you use? Is it power? Is it mileage? Is it quick starting? ('999 out of 1000 motorists want a gasoline performance that is the best possible combination of these three results, without sacrifice of any one of them. Associated Gasoline, with its distinctive range of boiling points, has the 999 in mind. It gives a perfect coordination of these three results: (1) satisfactory quick starting, (2) full stride of power, (3) mileage. (Associated Gasoline is always associated with "more-miles-to-the-gallon." CYCOL MOTO R OIL-for thorough lubrication at low cost. It cushions the moving parts of your motor. Comes only in one quality-in grades to fit your motor needs. • • 3

ASSOCIATED OIL COMPANY Sustained Quality Products

COMPLETE OFFICE EQUIPMENT



H. S. CROCKER CO., Inc.

565-571 Market Street • 242 Montgomery Street SAN FRANCISCO

America's Finest Steamship



The Last Word in Ocean Palaces Will Be the New \$6,500,000 Liner "Malolo"



NE of the most significant events in the history of shipbuilding in the United States is marked by the construction at

by the construction at Cramp's Shipyard, Philadelphia, of the Matson Navigation Company's new liner, the Malolo, which is to be the largest and fastest high-powered passenger steamer ever built on this side of the Atlantic.

The displacement of the Malolo (Hawaian for flying fish) will be 22,000 tons. She will be 582 feet long, and her beam of 83 feet will be only five feet less than that of the Maurelania. The huge smokestacks of the vessel would rise above a fourteen-story building, while her anchors, weighing seven tons apiece, would be six stories above the pavement.

Electric Lights for a City of 6,000

The ship's electric lighting plant will be equivalent to that of a city of 6,000 people, and her pumping system will equal the waterworks of a city of nearly 2,000,000. The fuel tanks will have a capacity of 4,590 tons of oil—enough fuel to run a small automobile for 350 years, driving from sunrise to sunset, during which time the car would cover a distance of 23,460,000 miles or 880 times around the earth.

160 Private Baths and 274 Staterooms

The luxury of the vessel's appointments will be in keeping with her size. Six hundred passengers—all first class—will be accommodated in 274 staterooms. There will be 160 private baths—more than on any other passenger steamer affoat. On "A" deck will be located the ballroom, loung, library, smoking room, and veranda; all connected on the port side by spacious foyers and galleries.

The main dining room will extend the full breadth of the ship and will be 108 feet long. At its forward end will be two alcove coffee rooms suitable for use as auxiliary dining rooms, or for private dinner parties. A gymnasium, a swimming pool, and electric baths will be provided. A complete system of mechanical ventilation will be installed.

In the design of the Malolo all the requirements have been met which are necessary for the conversion of the ship into an auxiliary eruiser or troop transport in a time of national emergency. Extra water-tight bulkheads will be installed which will provide an unusually wide margin of safety in case of damage to the hull. The decks are to be especially reinforced to provide for gun emplacements.

Will Clip Four Days from Present Schedule

The Malolo will be launched this coming spring and when completed in the spring of 1927 will be placed on the San Francisco-Honolulu run, where her sustained sea speed of 22 knots an hour will enable her to elip four days from the round-trip time made by the fastest vessel now plying between the two ports. The total cost of this newest addition to the American merchant marine will be 86,500,000.



SAN FRANCISCO CIIAMBER OF COMMERCE II. CLAY MILLER, Preedent C. W. SAUNDERS, Vice President PHILIP FAY, Vice President ROBERT NEUTON LYNCH, Vice Praindent and Manager W. W. STETTHEINER, Transurer Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange. Phone Keary 112. Subscription 54 a year. Entered as second-class matter at the Post Office, San Francisco, California, under the act of March 3, 1879. GEORGE L. NURTH, Editor L. P. BOYCE, Adventing Manager

VOL. XII

SAN FRANCISCO, CALIFORNIA, February 10, 1926

CURRENT EVENTS IN WASHINGTON

By C. B. DODDS, Representative San Francisco Chamber of Commerce

A DMIRAL MOFFATT, Chief of the Bureau of Aeronautics of the Navy, has asked Congress for authority to build a lighter-than-air hase on the Pacific Coast. It is believed he has in mind a site near San Francisco.

I T has been revealed that Professor Milliken of the California Institute of Technology has been on the advisory committee planning the allmetal dirigible suggested as an experimental ship to test this new type of construction. It is also understood that there are California men ready to invest their money in an all-metal dirigible factory and that their plans contemplate placing one of these ships on the run between San Francisco and Honolulu. Much, of course, will depend upon the results obtained in the experiments with the smaller dirigible proposed for the Navy.

Commissioner Philip S. Teller of the Shipping Board is well liked by everyone with whom he has come in contact since coming to Washington, and it is believed he will add considerable strength to the Shipping Board.

. .

DEPARTMENT OF AGRICULTURE plans for the establishment of the new Forest Experiment Station in California were made known when Colonel Greeley, the Forester, testified before the House Appropriations Committee. He said it was his plan to place the main station at Berkeley, in rooms to be furnished by the University of California, and to establish field branches, one some place in the redwood district of Northern California and another in the southern part of the state, which will deal more particularly with fire

prevention and maintaining vegetation on the watersheds. It is planned to expend \$50,000 or more a year in this work in the future in California. which is more than is now being spent in any other state. For the next fiscal year the House has already appropriated \$30,000.

The Navy has estimated that its cruise last year to Australia cost only \$515,000 over and above what the normal expenses would have been had the cruise not been undertaken. In commenting on this fact, the Commander-in-Chief said: "It was a military accomplishment of great value. . . .

M RS. KAHN, the California mem-ber of the House Census Committee, believes the reapportionment bill has an excellent chance of being passed at least by the House at this session. California will gain three new members if the Barbour Bill is passed, which provides for no increase in the membership of the House. If another bill pending is passed, which provides for the maintenance of the representation quota as it now stands and which increases the size of the House to 465 members, from 435, California would gain five members. Under the California law, the State Legislature would have to reapportion Congressional districts before the new members could be elected, in the view of Congressman Curry of Sacramento.

WHEN California lost the com-munity property case all the other community property states lost likewise, in the view of the Commissioner of Internal Revenue. He has a staff of clerks at work now checking over the entire tax roll from each state and is asking taxpayers to sign

waivers against the running of the statute of limitations. In those cases where waivers are refused, additional assessments are being levied. . . .

No. 5

THE National Park Service has abandoned its plans for the present session of Congress to increase the size of the Roosevelt-Sequoia National Park from 252 square miles to 900 square miles. The area intended to be included carries some of the best power sites in the state and San Joaquin Valley irrigationists would be very much displeased if these sites were taken into the National Park system and put to no use, under the plea that our National Parks must not be descerated through commercialism. The city of Los Angeles is also after these sites for municipal power. They have been turned down by the Federal Power Commission.

THE Rivers and Harbors Board has recently approved an Hawaiian project in which San Francisco concerns are interested. This is the harbor of Kahului on the island of Maui. The improvements projected include extension of the present breakwaters and dredging. These improvements were necessary so that ocean-going steamers from San Francisco could go up to the dock at Kahului and take on cargoes of pineapple and sugar.

HEARINGS have been held lately by the House Immigration Committee on the Box Bill, to put Canadian and Mexican immigrants on a quota basis with Europeans. California interests appeared protesting against this measure on the ground that Mexican labor was needed to harvest California crops. There is

[continued on page 20]

The Port Chart Tells the Story



O any city whose welfare, like that of San Francisco, is to a large extent dependent upon

maritime commerce, the nautical chart of the port, as published during successive decades, affords an interesting subject for study. That chart, to serve its purpose adequately, must be kept corrected to show the changes incident to the growth of the port, and in consequence as the years pass, examination of a file of the successive editions of any harbor chart gives an immediate birdseye view of the city's evolution probably with greater readiness than can be obtained in any other way.

This is particularly true of the communities on the Pacific Coast, whose developments have been consummated so largely within the lifetime of people still living, and in no case is it more strikingly exemplified than in that of San Francisco.

THE Coast and Geodetic Surof the Forty-niners. In 1848 its first expeditions set out from the eastern seaboard; some taking the route across the isthmus, while another, in the Survey schooner *Ewing*, followed the all-water route via the Straits of Magellan. The former parties probably reached California late in 1848, while the *Ewing* reached San Francisco Bay the following summer.

The surveys which were immediately begun exhibit a striking contrast to the situation which the visitor finds today. The San Francisco of that day extended from North Beach to Rincon Point, and had a width of only eight to ten blocks back from the waterfront. Oakland consisted of a single street leading down to the wharf on San Antonio Creek, and bordered by a dozen scattered houses. It was 1855 before the surveys reached the town-site of Alameda, which by that time had assumed the proportions of a small surface to the dignity of a name which the surveyor could include on his map. Across the bay, Sausalito (it is Saucilito on the first survey in 1850) consisted of a small cluster of houses in the valley, but streets apparently had not then been laid out. By COL. E. LESTER JONES, Director U. S. Coast and Geodetic



From these small beginnings the Coast and Geodetic Survey has watched and recorded the growth of the succession of communities which encircle the bay; communities which today constitute one unit in everything except corporate organization, and which, if combined into a "Greater San Francisco," as has been done in the case of New York, would make it the metropolis of the Pacific Coast.

THE Coast and Geodetic Survey has been much more than a passive spectator of this growth. Its work has been one of the contributing factors which have made the development possible. San Francisco has developed chiefly because its geographic situation makes it the logical center of a vast web of commercial intercourse whose threads extend, on the one hand, to every city of the United States, and on the other to ports through-out the seven seas. Had there not been some agency to safeguard the paths of that part of the commerce which is carried in ships, to seek out the hidden dangers in order that others might avoid them, the development of San Francisco could not so readily have attained to its present impressive extent.

Many Lives and Untold Millions of Dollars Saved

It is difficult to find a concrete measure of the extent to which the Coast Survey chart has served San Francisco, partly because that service is indirect and preventive, and partly because it has usually been rendered in advance of the need for it. It is a simple matter to sum up the number of lives which our Coast Guard has saved from stranded vessels, but no one can attempt to estimate the number which the Coast Survey has preserved by charting the dangers and thus preventing vessels from disaster on them. We can make only the roughest estimate of the millions of dollars of insurance which have been saved to shippers as a result of surveys which the insurance companies accept as justification for a reduction in their rates. It was stated to me recently that a single steamship company operating between United States and Alaskan ports had profited during the past year to the extent of more than a hundred thousand dollars through reductions in insurance rates resulting from better surveys and charts of the territory. Alaska is not San Francisco, yet the statement is of interest here for two reasons: first, because San Francisco has such impressive financial interests in Alaska that anything which either facilitates or retards the development of that territory is of direct concern to the city; and second, because the effort which has produced this gratifying result is identical in kind with that which during the past ten years has been

[continued on page 12]

${\mathcal M}$ ore About the Credit ${\mathcal B}$ usiness

By A. McKIE DONNAN, Illustrated by Benjamin Franklin

ELVING, without undue diligence, into the manuscripts of the ancients, this writer finds the carliest protest against eharge accounts in the words of Omar, the youth who yearned for juse of wine beneath bourks. etc.,

offinat, the youth who yearlied to jugs of who is quoted as having posted in his place of business words to this effect, "Take the eash and let the credit go."

Passing through the ages to that medieval time known as Ye Gyde Olde Daze, we run across the anecdote (the truth of which this writer does not guarantee) running as follows: A bartender yelled from the foot of the stairs to his boss, who lived with his family of little ones upstairs, "Shall 1 trust Pat Hoolihan for a drink?" The answer came back, also in question form, "Has he had it or hasn't he?" The reply was, "He has." To which the wily boss replied, "Then, trust him."

All of which leads up to the question, Is this credit business all that its advocates claim that it is, or, as its enemics aver, is it one more step towards the ruination of an otherwise quite satisfactory modern civilization? The writer has no opinions. He merely wants to know. Therefore this public questionnaire.

This One Says Debts Develop Earning Power

One strong booster of the credit business (naming no names, hut be it said that this particular man is the head of a large business organization) claims that credit has done much to develop the latent powers of the average American-powers which were it not for credit and its results, this average American might never have discovered. Particularly the power of individual initiative-the development of undreamed-of earning capacity. Bill Smith, average citizen, sees Jim Jones, another average citizen, riding past in his Ford. Bill immediately buys a "Chevie"paying this-much down and contracting to pay so-much per month.

Mrs. Bill Smith, just about this time, sees a dray back up to Mrs. Jim Jones' door and unload a brandnew Chesterfield set. Whereupon Mrs. S. proceeds downtown and, by paying this-much down and contracting to pay so-much per month,



Mrs. Bill Smith sees a dray back up to Mrs. Jim Jones' door and unload a new Chesterfield

has delivered at *her* front door (at high noon, when she knows that all the neighbors will be around to witness her triumph) not only a new Chesterfield set, but a new model console radio for extra measure.

Being properly humiliated (and challenged) Mrs. Jones immediately by the same route, purchases a "period" dining room set, and Mr. J. trades in the Ford for a Buick. And thus, the game of advancing with neighborhood civilization goes metrily on.

But, remarks this Master of Industry (and he is that, without a doubt), somehow or other the Smiths and the Joneses scrape up the money to meet the installments when they come due each month! In, he claims, practically 100% of all cases.

This means, in his belief, that when the Smiths are confronted with \$200 worth of monthly on-time payments and a \$150 income, Pa Smith (possibly with the assistance of some other members of the family) looks about him to raise the family income to a place where it will adequately cover his installments. And he does it. He works harder-becomes more valuable to his bossand his pay is increased. Or, he starts selling something during the evening hours, and finds out, to the surprise of himself, his family and all his friends, that he can make more money selling something than he can as a high-grade mechanic, or whatever rut he happens to have fallen into.

On the other hand, an equally

important American industrial king states with equal emphasis that the mad chase to "keep up with the Joneses" can result, and is already resulting, in the breaking down of American family life and character. The country is money-mad, he says, and old-fashioned ideals and virtues are being sacrificed upon the altar of installment business.

And there you are. Or, are you? The American Federation of La-

bor "views with alarm" the increasing indebtedness which installment inducements have brought upon the laboring man, who, a triffe dizzy mayhap with the extra money rolling his way the past few years, thinks he can buy anything and everything offered him and soon finds himself up to his neek in monthly installments.

What the Consumer Has to Say About It

In the final analysis, it seemed to the writer, the answer as to whether or not the charge account, installment, budget, easy payment (or whatever name you may give it) business is beneficial or otherwise lay with the so-called ultimate consumer. And, in him, in his limited way, the writer endeavored to find the answer, attempting to interview as wide a range as possible of incomes.'

One stenographer "has an absolute horror" of charge accounts. She "couldn't sleep mghts" if she owed anybody anything. So, when [continued on page 10]

8

The Annual Appeal of San Francisco's Community Chest

By GEORGE FILMER, Chairman Campaign Committee, The Community Chest

NCE more the annual appeal of the Community Chest is before San Francisco—that systematized, efficient method of collecting funds but once a year for the support of all the various worthy charities and helpful institutions of this city, instead of the former hitor-miss, haphazard "drives," which ofttimes developed into annoying and mere "eatch-penny" solicitations.

The San Francisco Chamber of Commerce has a peculiar and individual—one might almost say a selfish—interest in the Community Chest, for it was under the auspices of this organization and with the personal assistance of its officers that the initial campaign was launched and the great organization for centralized relief giving established.

This year emphasis is being laid on the social and recreational achievements of the Community Chest, though, of course, agencies which extend succor to the needy, the sick and the disabled are by no means being shoved into the background.

But an effort is being made to quicken interest in and appreciation of the preventive work being accom-

[continued on page 11]

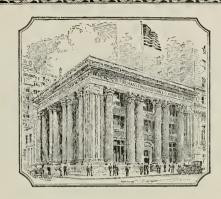
A "SQUARE DEAL"

The suggested scale for Community Chest subscriptions, presented below, is the result of thousands of suggestions from San Francisco business men. It is less than one-third the scale suggested for average incomes in various other communities.

Square the number of thousands in your income, thus:

Income	Donation	Income i	Donation
\$1,000	\$ 1	\$11,000	\$121
2,000	4	12,000	144
3,000	9	13,000	169
4,000	16	14,000	196
5,000	25	15,000	225
6,000	36	16,000	256
7,000	49	17,000	289
8,000	64	18,000	324
9,000	81	19,000	361
10,000	100	20,000	400
	and	so on.	
Give at	least :	"square	" dons

Give at least a "square" donation. Perhaps you can give more. COMMUNITY CHEST APPEAL February 23 to March 5



Where Do You Place Your Insurance?

One of the leading companies of America now doing a world-wide business, was founded in San Francisco in 1863 and still has its Head Office on the corner of California and Sansome Streets.

Fire, Automobile and Marine Insurance



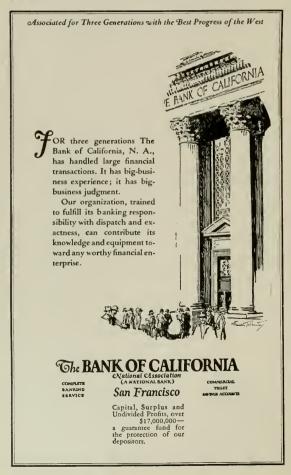
The Pros and Cons of the Credit Business

she buys anything, she pays cash. Score one for the Antis!

Another thinks it is "just lovely" the way the stores trust her. She "never could save any money anyway," so she just buys new coats and frocks on weekly payments. And she is just working as hard as she can to please the boss so that she can get a raise soon! Score one for the Pros!

[continued from page 8]

From a junior office executive comes this: "My wife is young and now is the time that she can enjoy a car the most. Instead of waiting until we are middle-aged to get one, we have it now. We're getting more genuine happiness out of life, by a long shot, than our parents ever got at our age. And the slight cost for interest amounts to almost nothing." The score is now two to one!



From another junior executive, earning about the same salary: "I personally think the credit system is the greatest detriment in modern life. If gives a young couple extrav-agant ideas. They 'go' too much. They spend too much. And, when sickness comes along, as it did in our case, they are both out of funds and are keyed up to a false standard of living. When my father was my age he had money in the bank and a home partly paid for. Today, and for the last year or two, we have had nothing but debts. Our lives have been miserable. If we ever get out from under this load, I hope we never buy another thing on credit, excepting a home. That is the one thing that I believe a young man is justified in going into debt for."

Opinions Sought on Credit Business

Which seems to even the score again. And there you have it. Just as one person convinces you of one side, another comes along and gives you equally striking proof of the other. A leading business journal recently carried an article telling of the firms that had gone under from playing the credit game too hardoverselling their customers and having to re-possess their goods at a loss. A salesman for one of these firms stated, "There are so many of us around trying to collect installments that we have to tag ourselves so as not to try to collect from each other."

On the other hand, some of the most soundly organized business houses in the country, both wholesale and retail, point to their great strides in volume as proof of the value of credit business and claim that these immense volumes are accomplished with a startlingly small loss through bad accounts.

The writer would like to obtain opinions on this credit business. He would like them from pastors of churches, school teachers, college professors, leaders in social life, and, of course, from business men.

It is possible that sufficient replies will be received to warrant a subsequent digest in these columns —a digest which should certainly prove interesting.

Kindly address communications to Editor, SAN FRANCISCO BUSINESS, Merchants Exchange Building, San Francisco." [continued from page 9]

plished through the agencies of the Community Chest—how good citizens are being made out of the boys and girls of San Francisco through neighborhood and other recreational centers, how the health of the community is being safeguarded by institutions and organizations which cut at the root of disease, how the morals of San Francisco are being conserved by protecting the boys and girls and the womanhood of the city from pitfalls and rescuing them if they have stumbled.

Already the organization to conduct the yearly canvass is described by Community Chest leaders as 90 per cent perfected. The other 10 per cent of finishing off is merely the rounding out of details to insure a smooth running of the machinery.

Alfred Ghirardelli and Eli H. Wiel are vice chairmen of the campaign committee; Charles W. Merrill is chairman of the executive committee, on which are Selah Chamberlain, W. W. Crocker, Milton H. Esberg, Colonel Filmer, Henry Q. Hawes, former Justice M. C. Sloss and Dr. Ray Lyman Wilbur, president of Stanford University.

The personnel of other committee heads is as follows:

- Finance-W. W. Crocker, chairman; Charles W. Fay, vice chairman.
- Budget—Former Justice M. C. Sloss, chairman; Fred Dohrmann, Jr., vice chairman.
- Publicity-Henry Q. Hawes, chairman.
- Co-Operation-Mrs. M. C. Sloss, chairman.
- Headquarters-Howard Spreckels, chairman.

Subscriptions, Organization—Colonel Charles E. Stanton, chairman.

Speakers-Lloyd S. Ackerman, chairman.

On the board of directors, the San Francisco Chamber of Commerce is represented by President Clay Miller and Captain C. W. Saunders. The president of the Community Chest is William H. Crocker; Wallace M. Alexander and Mortimer Fleishhacker are vice presidents, and Selah Chamberlain is treasurer.

San Franciscans have been made more personally familiar with the work of the Community Chest and of the organizations it supports through a series of open houses at the various headquarters. Through these visits by the public, practical ocular demonstration has been given at first hand. Mr. Wiel, in issuing a statement on behalf of the campaign committee, said:

"The Community Chest has long since proved itself and there is no longer any argument as to its necessity.

sity. "Before the Chest was inaugurated, it cost approximately 25 per cent of what was collected to gather and administer the distribution of the money. Under the Chest system, it costs but 5 per cent.

"This year we want everyone to contribute his or her just share. So will the needs of the Chest be amply cared for, "Last year more than 50 per cent of the total sum raised was paid in by 400 subscribers and 90,000 contributed only 9 per cent. This is not a fair distribution."

It is largely because of this inequality of support that the proposed method of a "square" donation is finding favor as providing an equitable means of carrying on the great work. Many of the luncheon clubs have taken a vote on this method and it has been approved by a large majority. This so-called "referendum" has also been taken through churches, women's clubs and other public organizations.

What Kind of an Audit?

Audits vary in quality and scope. The *Quality* depends upon the experience, ability and application of the auditor; the *Scope* is a matter of your instruction.

Of course, Every Audit should be a Detailed Audit—which is an expert and independent stucy in detail of the items represented in mass by balance sheet figures. It discloses the many important facts underlying the figures; verifies; clarifies. It brings to light avoidable leaks and waste; finds the flaws in accounting, in credit and collection methods; points to possibilities forgreater profits, and is free from qualified statements of balance sheet audit.

The Balance Sheet Audit, in spite of obvious limitations, when properly made is more than a mere building up of statements from book figures without careful analysis and substantiation.

The Balance Sheet Audit can be ordered with a specification calling for a partial Detailed Audit covering a period sufficiently long to give at least a cross section of the business and a picture of actual conditions.

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ST PAUL JACKSON DAVENPORT MIAMI ST LOUIS TAMPA KANSAS CITY DALLAS OMAHA HOUSTON DENVER FORT WORTH SAN FRANCISCO SAN ANTONIO LOS ANGELES WACO ATLANTA

NEW ORLEANS

11

CETROIT MINNEAPOLIS GRAND RAPIOS ST PAUL KALAMAZOO DAVENPORT PITTSBURGH ST LOUIS WHEELING KANSAS CITY ERIE OMAMA



Commercial

Trust

Safe Deposit

Savings

[continued from page 7] exerted along the Paeific Coast of the continental United States.

LEVEN years ago, at the very beginning of my connection with the Coast and Geodetic Survey it was my duty and privilege to point out to Congress and the people generally that the early surveys along the Pacific Coast had been made to serve the sailing ships of that day. While they had been adequate for their successors, the low-powered, shallow-draft coasting steamers whose tracks lay close to the shores, they were not adapted to the needs of modern high-powered steamers plying up and down the coast without regard to wind or weather, steering courses which diverged far from the curving shores and approached the latter only at the few major salients.

The response by Congress was most gratifying. It provided increased funds enabling the Survey to embark on an augmented program of work which has since been earried on continuously except for the interruption due to the war, when vessels and personnel were engaged on military duty. The work was begun in the vicinity of the above-mentioned important salients, where the modern vessels approach the shore and, in consequence, danger. Cape Blanco, Cape Mendocino and Point Reyes to the north and Points Sur and Arguello to the south were dreaded by the masters of coastwise shipping, a dread fully justified by the long record of disasters of which they had been the ascene. It was, moreover, a dread angmented by the fact that in the case of the first two named the charts furnished the mariner to guide him past these dangers were almost devoid of soundings in their vicinities. These deficiencies have been in large measure rectified. The waters adjacent to these two important points have been thoroughly surveyed; the insidious coastwise currents have been studied, and charts, sailing directions and current tables have been revised for the mariner's use, thereby greatly increasing the safety of maritime traffic along the coast.

THE extent to which the resources of the Survey have been devoted to this task is indicated by the following comparisons. During the ten-year period 1916-1925 the Survey spent the following total sum per mile of shoreline of each of the sections named: California, 8754, Pacific Coast, \$\$11, Atlantic Coast,

The Fruit Center of the Nation



RUIT cultivation is probably carried on in all lands which will support vegetable life and mature a crop. Never-

theless, large quantities of fresh fruit must be carried from regions of prolific production to population centers which consume more than they produce.

The demand for fruit is not only seasonal but continuous, and storage of fresh fruit is difficult and expensive. As in so many other industries, necessity has mothered invention, and methods have been devised to preserve fruits for long periods of time. California is and has been for many years the world's most important source of eanned and dried fruits, and San Francisco is the distributing and financial center of this industry.

Great shipments of preserved fruits go out of the Golden Gate, and not a few of them are bound for the very hearts of countries long famous for their fruit products, notably France, Germany, Italy and Switzerland, Australia, New Zealand, etc., not to mention heavy shipments in the intercoastal trade to the East Coast of the United States.

Long before the dawn of history primitive men discovered how to preserve fruits and other foods by drving them in the sun. The papyrus manuscripts of early Egypt mention sun-dried foods, notably raisins, which even then had long been used as food. The art of canning, on the other hand, goes back only a little more than a century when Napoleon offered a prize of twelve thousand francs for the invention of a way to supply fresh provisions for his sailors. Nicholas Appert collected the prize money in 1809 and made known to the world the art of canning in glass jars. Hand-soldered tin cans were patented in England by Peter Durand the following year. The art of can-ning was developed to its present perfection in the United States following the pioneer American cannery established in Boston in 1820. By the time of the Civil War canned food was recognized as an important commercial addition to the human diet. Quantities of fruits, canned in California fruit-growing localities primarily for sale to the miners, were introduced in the East during the Civil War and there found a ready market.

CALIFORNIA is the fruit producing center of the United States and one of the greatest fruit districts of the world. An average of more than 60% of the total production is preserved by canning or packing, of which more than 25% is exported.

Foreign markets are the differential element containing the profils of the fruit grower and are therefore of the utmost importance. (At the Fourth Annual Convention of the Pacific Foreign Trade Council, to be held in San Francisco, March 4 to 6, Ralph P. Merritt, president of the Sun-Maid Raisin Growers Association, will deliver a paper on "Apricultural Products the Basis of West Coast Prosperity-Decessity for Their In-Creased Export.") San Francisco is the distributing and financial center of the conned and dried fruit industry of California.

The padres, and the pioneers who followed them, soon knew California as a prolific fruit producing area. The East received its first California fruits some preserved in handsoldered tin cans, others dried and packed loose in gunny sacks. Foreign trade with Russia, Alaska and other Pacific countries had already begun. With the opening of the transcontinental railroads and the development of refrigeration, the East received fresh fruits from California and shipments of fresh fruit were sent abroad. However, the major part of the fruit production of California was, and is, sent out to the world either carefully dried and packed neatly in cartons and boxes or scientifically canned, attractively labeled and strongly cased.

Agriculture is the leading occupation and source of wealth in California with an annual production valued at nearly \$450,000,000, followed by petroleum with \$250,000,-000 annual production. The importance of agriculture to the Pacific Slope cannot be over-emphasized. At the Fourth Annual Convention of the Pacific Foreign Trade Council to be held in San Francisco March 4 to 6, Ralph P. Merritt, president of the Sun-Maid Growers Association, will deliver a paper on "Agriculture Products the Basis of West Coast Prosperity—Necessity for Their Increased Export." Of the agricultural production, fruit crops constitute nearly 40 per cent, the remainder being distributed between field and vegetable crops, of which the former is by far the most valuable. The annual fruit erop is worth \$180,000,-000 and two-thirds of it is preserved by canning and dehydration. If we subtract \$40,000,000 for the citrus fruits, which are practically all shipped fresh, we can estimate that six-sevenths, more than \$5 per cent, of the deciduous fruits produced in California are either dried or canned.

Tonnage reports compiled by the United States Department of Agriculture in co-operation with the California State Department of Agriculture indicate that an average of approximately three and a half million tons of fruit is produced in California each year. Citrus fruits account for about seven hundred thousand tons of the total, and wine and table grapes for an equal amount. Of the remaining two million two hundred thousand tons of deciduous fruits, one million nine hundred tons are preserved by canning and drying, and only three hundred thousand tons are marketed fresh.

FRESH FRUIT PRODUCTION IN CALIFORNIA

(Estimate for an average year based on production of recent years)

rar)e:	s				850,000	tons
			ta	ble		780,000	-
						700,000	
						400,000	16
						380,000	
						190,000	6
						170,000	
						140,000	
						45.000	
						15,000	
							16
	vin mi	wine	wine and uits	wine and ta uits	wine and table uits	wine and table	vine and table 700,000 mits 700,000 400,000 380,000 190,000 140,000 140,000 140,000 15,000

Dried fruit production uses nearly eight times as much fresh fruit as does the canned fruit industry. More than 1,600,000 tons of fresh fruit are used for drying as against less than 250,000 tons used in canning.

DRIED FRUIT PRODUCTION							
						Tons of	
			Tons	To	ns	Fresh	
			Dried	Fre	sh	Necessary	
			Product	: Fri	alt	for 1 ton	
				Dri	ed	dried	
Raisins			225,000	850,		3.8	
Prunes			130,000	400,		3	
Peaches	1		26,000	155,	000	6	
Apricots	0	- 1	25,000	135,	000	5.5	
Apples	0		10,000	60,	000	6	
Pears .			5,000	25,	000	5	
Statistics are for an average year, based on production in recent years.							

Although dehydration uses nearly eight times as much fresh fruit by tonnage as does canning, the value of the canned product is nearly 40 per cent of the total value of the industry. In other words the product of the canning and dehydrates industries total about \$150,000,000 annually, of which fifty-five to sixty

[cootinued on next page]

SAN FRANCISCO BUSINESS, FEBRUARY 10, 1926



Nitrokote

for Store and Office Floors

Protect your floors with Nitrokote. Its lustrous, tough surface imparts an attractive appearance to wood, concret or linoleum floors and protects them from grueling wear.

Proof against water, soap, oil and similar liquids—Nitrokote keeps floors dry, postpones disintegration and makes them easily cleaned.

Two coats can be applied overnight—it dries in half an hour—and is ready for morning's work, Six pleasing shades and clear.

W.P. FULLER & CO.

301 Mission Street San Francisco

Branches in 26 Pacific Coast Cities. Factories in San Francisco, Los Angeles and Portland.

Distributors of VALSPAR on the Pacific Coast.



77 years experience—your assurance of Fuller quality.

3528

[continued from preceding page]

million dollars represents canned goods,

CANNI	ED FRUIT	PRODUCT	ION
		Tans of	No. of
	Cases of	Fresh	Cases
	Canned	Fruit	per ton
	Fruit	Used	of Fruit
Peaches	7,260,000	165,000	
Cling	6,400,000		44
Free .	870,000		45
Pears	1,400,000	35,000	40
Apricats	1,600,000		57
Apples	50,000		45
Pineapple .	6,500,000	Packed in I	
		to 90 perce	nt distri-
		buted from	S. F.
Cherries	350,000	Not avai	liable
Grapes	70,000		*
Plums .	90,000		
Other Fruits	80,000	4	
Berries .	100,000		6
Estimates for	an avera	ge vear base	d on pro-
		of recent ye	

The relative amounts of the various fruits canned and dried vary from year to year according to crop and market conditions. The statistics here given are estimates of average production based on crop reports of recent years. The ratio of tons canned to tons dried for each fruit also varies from year to year. Some authorities in the fruit industries go so far as to say that in 100 years dried fruits will take the place of canned fruits. In comparison with canned fruits the evaporated product is much less expensive to produce because the cost of the tin can is done away with and the much less expensive cardboard carton is sub-stituted. The dehydration process itself is also less expensive. One pound of dehydrated fruit has the same food value as eight pounds of canned fruit and it takes up much less space in warehouses, railway cars and ships with the result of a great saving all along the line.

On the other hand, canned fruit is ready for use immediately upon opening the can, while dried fruit ordinarily has to be prepared before being consumed. Possibly the rising standard of living will throw the balance of production the other way, and in the future a greater proportion of fruit will be canned than dehydrated. A statistical comparison indicates that while both canned and dried fruit production has increased greatly since 1910, canning has registered a greater relative increase. The amount of dried fruits sent to foreign markets has increased in absolute tonnage since 1910. Relative to total production, however, the foreign shipments have decreased. In 1911 foreign sales of dried fruit amounted to 28 per cent of the total crop. Of late years from 18 per cent to 25 per cent has been exported. This indicates that much of the increase in dried fruit production has been for the account of the United States markets, although there have been phenomenal sales abroad of some of the dried fruits in certain years, notably raisins in 1919 and prunes in 1924.

Canned fruit exports have increased both absolutely and relatively since pre-war years. In 1911 foreign markets took 19 per cent of the canned fruits produced. The present sales abroad account for 30 per cent of canned production, A study of statistics reveals that both foreign and domestic demands for canned fruit products have increased greatly.

EXPORTS O	F C/	INNE	D FRU	ITS		
Apricots			600,000	cases		
Pears .			390,000	•		
Peaches, Free			450,000			
Peaches, Cling		2	.100,000			
Estimate of an ave	rage	year	based o	n exports		
of recent years.						

Canned cling peaches are much more popular than are the canned free stone variety. The free peach pack has shown a tendency to decline since the war, and is now at the 1910 level, while the cling peach pack is four times as large as it was in 1910.

EXPO	R	TS	OF	DRIED	FRUITS	\$
Apples					6,000	tons
Apricots					10,000	•
Peaches					3,000	•
Prunes					50,000	
Raisins					40,000	*
stimate for	aı	n av	era;	ge year b nt years	pased on	exports

The proportion of total production sold abroad varies greatly from fruit to fruit. From 20 per cent to nearly 80 per cent of the prune production is exported, the normal foreign sales amounting to 30 per cent. In 1924, 110,000 tons were sold abroad, more than 78 per cent of production, due to large production, heavy carry over, low price and increased foreign demand. About half of that amount was exported in 1925. An average of 25 per cent of the raisins are sold abroad. Nearly 60 per cent of the small local dried apple production is marketed in [cootinued on page 15]

Montague Pipe & Steel Co. Rivered Steel Vine, Hinds, Stealer, Pipe Syphons, Stack, Montague Weil Casing, Works: 17th and Kentucky Sts. Office: Hobert Building Phone Kearny 698-699, San Francisco DECKELMAN BROS., Inc. Wholesale and Retail Barbers' Supplies, Cutlery and Beauty Parlor Equipment Koken Barber Chairs 48 Turk Street Franklin 2870

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{ continued from page 14]

foreign countries; and about 40 per cent of the apricots. However, only 10 per cent of the dried peaches are sold to foreign buyers.

More than one-third of all canned apricots are sold abroad; a slightly smaller amount of canned pears and about 28 per cent of the large canned peach pack are also sent to foreign countries.

Not only do the demands for each type of canned and dried fruit vary, but study of the export statistics further reveals that each country has decided preferences for certain kinds of fruit. The United Kingdom and the Continent are the best markets, although Cuba and Canada in this hemisphere and some countries in Australasia and the Orient are steady buyers. The tariffs of most Latin-American countries set a luxury duty on fruit imports and almost prohibit shipments. The United Kingdom takes 70

The United Kingdom takes 70 per cent of all canned peach shipments. Cuba follows with 10 per cent and Canada with 8 per cent. India, France and New Zealand buy most of the remainder. From 80 to 90 per cent of canned pears are also sent to the United Kingdom. Cuba receives from 8 per cent to 10 per cent and Canada the major part of other canned pear exports.

The United Kingdom likewise buys 80 to 85 per cent of our canned apricot exports. France takes about one-third of the balance. About 70 per cent of all other eanned fruit is likewise sold to the United Kingdom, Canada takes 5 per cent, Acuico 2 per cent, Java 3 per cent, Mexico 2 per cent and Australia 2 per cent. Small amounts are sent to almost every country in the world.

Canada is the largest buyer of California raisins, taking about 30 per cent of all exports. The recent Canadian-Australian tariff agreement, admitting Australian raisins free in Canada and increasing the duty on United States raisins, may possibly decrease Canadian demand for Californian raisins. At present the Canadian consumers are willing to take Californian raisins even at a higher price than Australian raisins because of quality. The largest demand centers at the Christmas holidays. Californian raisins are then fresh new stock, whereas raisins from the Antipodes which are harvested in February and March have to be stored through the summer and held almost a year to meet the peak of demand. The United Kingdom takes another 20 per cent of raisin exports, Japan 10 per cent,

[continued on page 21]

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 Street Senta Clare St.

 Zit First National Bank Blag.

What Furniture Market Week Means

THE growing importance of San Francisco as an industrial and market center is being evidenced this week in the gathering here of several thousand retail furniture dealers and factory repre-

What's Your Business?

A letter from you will bring from us a list of the most important books covering every phase of your business.

TECHNICAL ANO BUSINESS BOOKS ON OIL, PAINT, SOAP, PAPER, LEATHER, MINING, BANKING, ACCOUNTING, COMMERCE, CHEMISTRY, INDUSTRY, SCIENCE, ETC.

TECHNICAL BOOK CO. Milla Building, San Frencisco Garfield 19 sentatives for the semi-annual Furniture Market Week of the San Francisco Furniture Exchange.

These dealers are here from all parts of the West; the factory representatives and executives from practically every furniture producing section of the country. From the standpoint of attendance and from the quality and scope of the exposition the present market is said to be the most important held west of Chicago.

Displays Represent Over 500 Factories

The displays alone represent more than half a thousand factories. The setting provided is one of the finest in any of the leading furniture markets. A progressive note is struck this time by the participation in the plans of the week of the retail dealers of San Francisco, Oakland and the bay eities. These dealers have designated this as furniture fashion show week. They have specially dressed their windows for the benefit of the visiting dealers and are staging daily furniture, fashion shows to which the dealers, their friends and the general public are invited. The stores in this concerted plan have agreed to keep open Friday night in order that those dealers and the public at large may have one last opportunity of partaking of the stores' hospitality.

"Better Homes" is to be the theme of the entire week. San Francisco takes a just pride in the "Better Homes" idea, for this movement, now national in scope, had its inception and original presentation here.

The furniture representatives in stressing the importance of "better homes" see a direct relation between the breaking down of the home and increasing crime on the part of youth.

"Make the home more attractive and it will serve as a magnet to attract the children to the fireside; allow the home to continue unattractive and the natural result will be for children to seek their recreation away from home."



Luncheon Feature of Each Day's Program

This is the appeal of the Furniture Market Week. Each day this week a special luncheon program has been provided in the ballroom of the Palace Hotel, and each of these programs has been designed to tie-in with the "Better Homes" idea.

On the opening day Rabbi Louis I. Newman of Temple Emanu-EJ spoke on "The Better Home." On Tuesday the speaker was Fred H. Mantor, director of the Better Business Bureau of the San Franciseo Advertising Club, who had as his subject "Insuring Healthful Rest."

The program for the remainder of the week as announced is as follows: Wednesday, Sketch by Rotary Club Players under the auspices of the San Francisco Rotary Club. Thursday, W. H. Wilson, general manager American Furniture Mart of Chicago, will speak on "The Uses and Development of a Market," and Friday, moving pieture entitled "Happiness," illustrating the manufacture of furniture from the tree to the finished product, which is being shown through the courtesy of the Rockford, Illinois, Furniture Manufacturers' Association.

What Our Geodetic Survey Means to Us

\$259, Gulf Coast, \$222. During the fiscal year 1925 the expenditures per mile of shoreline were California, \$218, Pacific Coast, \$111, Atlantic Coast, \$26; Gulf Coast, \$23.

If we adopt as our yardstick the values of imports and exports, we find that in 1925 we spent, per million dollars of commerce, for California, \$598; Pacific Coast, \$294; Gulf Coast, \$65; and Atlantic Coast, \$36. In order to see the complete picture, it is proper to recall that a much longer period had already been devoted to the surveys of the Atlantic and Gulf coasts, and in consequence, at the time our comparison begins, the first survey of those coasts was much nearer completion. On the other hand, the sandy shores of the Atlantic and Gulf coasts are subject to constant changes by wave and current action which necessitate frequent resurveys in order to keep the mariner informed of their prevailing condition. In contrast with this situation the rocky shores which with a few local exceptions characterize the Pacific Coast are so resistant to erosion that once adequately surveyed no further work would be required for many years.

A careful review of the whole situation, which takes account of all these factors, justifies the conclusion that at the present time San Francisco Bay and the entire California coast are as well surveyed for navigational purposes as any other extensive section of our coasts, and that the effort begun ten years ago to accomplish a complete survey of the coast, which would also be final with respect to the unchangeable portions, is now well along toward completion. The work is being pushed vigorously at the present time; in fact, the program for the ensuing year calls for an even greater effort than during any preceding one.

No mention of the contribution by the Coast and Geodetic Survey to the welfare of San Francisco would be complete without a word in reference to another aspect of the Bureau's work. In January, 1925, the President approved an act of Congress charging the Survey with investigations in seismology, a subject probably of greater interest to California than to any other state.

Mankind is powerless to prevent earthquakes, but scientists and engineers believe that a great deal can

[continued from page 12]

be done to minimize their disastrous effects. The first step toward the attainment of that desirable end is to learn everything possible regarding the nature of earthquakes, their causes, when and where they may be expected to occur, and the character of the earth movements which may be expected.

The Coast and Geodetic Survey is the agency selected by the Federal Government to study these basic problems, working in co-operation with other interested agencies in this and other countries. It remains for the future to determine what the actual accomplishment will be, but the Survey has worked out a definite program for attacking the problem, which now awaits the Congressional appropriations necessary to putting it in operation.



"Show us the romance in a paper towel"

-was the challenge of a San Francisco paper manufacturer.

We won! The photographic illustration above was but one of a dozen that were used in trade paper, catalog, mailing piece, house organ and newspaper advertising to put this particular paper towel in a leading place in a comparatively short time.

As a by-product, we showed them how their salesmen could use these photographic illustrations in their sales books.

We have yet to find a business, product or service that cannot be

dramatized photographic illustration

Ask us to suggest methods of applying dramatized photography to your business. It can be done!

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SAN FRANCISCO BUSINESS, FEBRUARY 10, 1926

Henry S. Ives Talks on Government in Business OVERNMENT ownership is static and is an enterprise marked by many failures, according to Henry S. Ives, secretary

THE OLDEST bond house in America specializing exclusively in Tax Exempt Irrigation District Municipal Bonds. Our customera are Storage Bandwich and hourses of the total and individuals who prefer the security of good farm lind. Interest 5% to 0%. List on application. J. R. MASON & CO. Merchane Exhanse, Sure fool. San Prances



Automobile Accident Insurance

Policy pays \$5000. for death or loss of both eyes; \$5000, for loss of both hands, both fect or one of each, and lo addition an aoauity of \$50, per month for fire years; \$1500, for loss of one hand or one foot; \$1500, for loss of eight of one ye; \$100, per month for taxel disshift; \$55, for partial disshift;. Policy also provides other valuable benefits. Code \$10, 600 pr year.

CRAIG CARRIER COMPANY Insurance - Brokers - Surety Bonds Merchants Exchange Building SAN FRANCISCO

Writing all classes of insurance and sorety bonds and acting exclusively as counselers and advisors for our policy holders

THE YOKOHAMA SPECIE BANK Ltd.

"Commercial"

HEAD OFFICE, YOKOIIAMA, JAPAN

Established 1880						
Capital Subscribed	Yen	100,000,000.00				
Capital Paid Up	Yen	100,000,000.00				
Reserve Fund (Surplus,	Yen	83,500,000.00				

Exporters and Importers are invited to avail themselves of our services, especially with the Orient.

San Francisco Branch . 415-429 Sansome Street K. KOJIMA, Manager of the Casualty Information Clearing House of Chicago and nationally known economist, in an address before a joint luncheon of the Chamber of Commerce and the Commercial Club, Ives' appearance had been made possible by the co-operation of local insurance company representatives.

Taking as his theme, "Government in Business," Ives declared that the "modern tendency is toward creating a plague of laws" and that this is the "jazz age of laws." If e said:

"It might be well to bear in mind that there are 100,000 persons in this country engaged in making laws they are the 'hands' in a 'law factory."

⁴⁷Our proclivity for law making is threatening many ancient rights. The tax bill for the United States in 1913 was \$2,919,000,000; in 1924 it was \$10,250,000,000. This means that fifteen cents out of every dollar of the National income goes to taxes due to the passion for regulation and for telling the other fellow how to direct his business.

"The big question of government ownership is whether the institution of private property is to be preserved.

"Government ownership simply means the substitution of a government deficit for private profits, for the Government never created anything except what private enterprise started.

"It is my belief that every invasion by the Government into a business injures that business. It often means the taking over by the Government of a business or utility started and operated profitably and adequately by private interests and enterprise and thereby causing an unfavorable economic reaction."

Ives was introduced to the gathering by Clay Miller, president of the Chamber of Commerce.

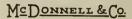
California Cotton

SEVERAL bales of cotton grown in California, described as a "sample shipment" of the first crop of cotton grown in the central section of the state, left San Francisco February 2 on the liner Taiyo Maru, consigned to the Orient.

The shipment was designed merely to demonstrate to buyers in the Orient what grade of cotton can be raised in California. If the "sample" is acceptable the growers are prepared immediately to ship more than 3.000 bales on order.

The average monthly shipment of cotton out of the port of San Francisco averages about 5,000 bales of California - produced cotton. The shipment which is being conveyed by the *Taiyo* is the first cotton to be produced in the upper valley districts of this state.

The departure of the shipment was given recognition by an informal farewell party composed of representatives of the cotton industry, business men and representatives of the San Francisco Chamber of Commerce.



MEMBERS New York Stock Exchange

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18

San Francisco's Foreign Trade Convention

FOREIGN trade is vital to Cali-fornia's prosperity. Most of the products of our soil and of our natural resources are exported in large volume, as, for example, petroleum products; lumber; fruits-fresh, dried, and canned; wheat and flour; barley; cotton, etc. The curtailment of our exports would quickly affect the prosperity of our whole state. On the other hand, our expansion and increased production is very largely contingent upon increased exports. San Francisco, as the logical port and distributing center for the production of the great valleys of California, is quick to feel the effects of expanding exports. The total foreign trade of the port of San Francisco increased \$50,000,000 last year over the year before. Clearly, this is directly related to the enhanced prosperity which this city is now enjoying.

Convention Will Stimulate Foreign Trade

The Fourth Annual Convention of the Pacific Foreign Trade Council is for the purpose of stimulating our foreign trade, and consequently of making more certain and permanent our prosperity. The Pacific Foreign Trade Council is the outgrowth of a feeling on the Pacific Coast that this section of the United States has common foreign trade problems. Its geographical position in relation to the rest of the United States, its coastline and harbors, and the rapid development of the peoples within its legitimate trade area on the Pacific are the factors which have crystallized in the minds of Pacific Coast producers and merchants the desirability of common, unified action. Hence the slogan of the Pacific Foreign Trade Council, "Pacific Coast Unity for World Trade Expansion.'

The three meetings which have been held in past years have brought the trade interests of the Coast together, have helped to visualize and solve their foreign trade problems, have educated the producers to the necessity of foreign trade to Coast prosperity, and have enabled the Pacific Coast cities to get behind Federal legislation beneficial to the Coast in a unified way. One form of this has been united Coast action on rivers and harbors development; another has been on trans-Pacific radio communication; and still another, on the amendments to the China Trade Act.

"Pacific Coast Unity for World Trade Expansion" - FOURTH ANNUAL CONVENTION

PACIFIC FOREIGN TRADE COUNCIL SAN FRANCISCO, MARCH 4, 5 & 6, 1926

Delegate Registration

MR. HENRY F. GRADY, Secretary, Convention Committee, Merchants Exchange Building, San Francisco.

Please register me as a delegate.

Name

Representing

Address

Only registered delegates will be admitted to Convention sessions and entitled to vote. Registration fee, including Official Banquet, Friday evening, March 5th, \$7.50, which I will remit oo receipt of bill.

In order to perfect arrangements and prepare list of delegates, etc., you are urged to send this application in as soon as possible

This present meeting in San Francisco promises to be the most representative and hest attended of any that has yet been held. Strong attendance at the Convention, which will be addressed by the ablest men on the Coast in the foreign trade field, will make possible its success and insure the accomplishment of its aims.

Some of the important subjects and speakers on the program will he:

Agricultural Products, the Basis of West Coast Property, Ralph P. Merritt, Freeno. N. Dan, Portland, Ore. Politics of Trade, Chester H. Rowell. Bualding L. D'Our I aductine by Exporting Bualding L. D'Our I aductine by Export Subscription, State and State and State Importing as Alexan of Larreasing Export Sales, E. B. Sensenich, Portland, Ore. Seattle.

Lorgcal Pacific Coast Markets, A. F. Haines, Seattle. Export Merchandising, the Veed of Sound Policies, Stanley Powell, San Francisco-Manufacturing for Export from the Pacific Coast, O. S. Orrick, Oakkand, and for Export, Advantages of Organizing by Jones The Bank's Function in Processor. The Bank's Function in Processor Contemporation ing, H. J. Harding, Oakland.

PRESENT TRADE CONDITIONS

RUSSIA, Prof. David P. Barrows, Berkeley. PHILIPPINES, Hon. A. Liorente, San Fran-

CHINA, Hon. Julean Arnold, Peking, CHINA, Hon. Julean Arnold, Peking, JAPAN, T. Komatsu, San Francisco, MEXICO, Hon. B. A. Almada, FRENCH INDO-CHINA, Hon. Castoo

PERAUCU. Hon. B. A. Annod. Protection of the Analysis of the Analysis of the Portion of the Anirradis to the Development of Industrian of the Rairradis to the Development of Industries for Export on the Pacific Coast, Faul Davide Case Influence. World Development, James A. Backgalupt, San Francisco. Our Relations with the People of the Pacific Area, Robert Newton Lynch, San Francisco. Sona State Angesti. Enckely. Baying and Selling on Standard Grades and Specifications, I. F. Laucks, Seartle. Banking Service for Poreign Trade, J. A. H. K., Los Angest.

Selecting and Developing Foreign Trade Markets, C. Parker Holt, Oakland. Banquet Speakers: Robert Dollar, San Fran-cisco: Irving E. Vining, Ashland, Oregon.

There will also be representatives from the Department of State, as well as those from the Department of Commerce, indicating the strong interest of the trade promotion agencies of the Government in this meeting. Secretary Hoover has wired Mr. R. I. Bentley, chairman of the Convention Committee, his approval of the meeting. His telegram is as follows:

Washington, D. C.

MR. R. I. BENTLEY, Chairman.

Convention Committee

Pacific Foreign Trade Council, San Francisco, California.

Notwithstanding progress made in American Foreign Trade during the past decade further expansion of overseas trade is essential to continued economic stability in this country. Therefore foreign trade conventions such as that called by the Pacific Foreign Trade Couucil are important in that they are instrumental in bringing about among the business public a realization of the advantages of foreign trade, thus securing added interest. They are particularly important through the possibilities offered for securing that concerted action which is so vitally essen-tial to success in the solution of common problems.

HERBERT HOOVER.

Those who register and attend the sessions of the Convention will not only aid in the accomplishment of the purposes of the Pacific Foreign Trade Council, but also will secure a great deal of very valuable information which will be of dollarsand-cents service to them in conducting their own business.



Consistent small space advertising, carefully worded and placed in the right mediums, has kept the Hotel Californian filled to a high percentage of its capacity all year round.

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[continued from page 6]

no evidence to indicate at this time that the Box Bill will be seriously considered.

FURTHER restrictions on the American merchant marine are being vigorously opposed by the Pacific Coast Shipowners Association. Captain Walter J. Peterson, of San Francisco, manager of the Employment Division of the Association, is here making the fight alone, without help from the Atlantie shipowners, although they are just as vitally interested. Senator LaFollette has a bill pending which Peterson says will add more expense to American shipping. During the hearings of labor's side of the case, Andrew Fur-useth of the Seamen's Union, testified that the union now has about 18,000 members. During the last strike they had 33,000 members. Captain Peterson says there are 60 .-000 sailors operating on the American merchant marine and he interpreted Furuseth's testimony as an indication of a considerable drop in union membership.

The Public Building Bill, carrying authorization over a ten-year program for \$160,000,000 worth of new Federal buildings throughout the country, has been reported favorably to the Senate. This bill gives the Secretary of the Treasury authority to allocate the buildings. San Franeisco being on a preferred list, it is believed virtually assured of a new Federal building if the bill passes.

. . .

THE San Francisco Chamber of Commerce joined with other Chambers of the Pacific Coast recently in opposing the Ecuadorean visa tax of 25 per cent on all exports, to take effect January 1st. Through the efforts of Secretary of State Kellogg and representations made by the American Minister, the Ecuadorean Government eliminated this tax.



A TARIFF battle is coming which many believe will be the greatest tariff fight in the history of the country. Demoeratic leaders are now massing their big guns on this issue. It will be an issue in the forthcoming Congressional elections, but a still bigger one in the Presidential campaign of 1928.

. .

REPUBLICANS are in serious danger of losing control of the Senate in this year's elections. Every Democratic seat to be vacated is certain to have a Democratic incumbent after the votes are counted, because of that situation which comes once every six years when most of the Senators from the "solid South" are re-elected. Many Republicans are not only in serious danger in their own primary elections, but in danger of being defeated by Democratic opponents in the finals. If the Republican control is maintained by as much as one or two votes, even counting the so-called Republican radical bloc, Republican leaders will consider themselves fortunate when the new Congress is organized next March.

THE revolt of Iowa Republican farmers has not created the stir at this session that it has in the past. The ery of "wolf" has been heard so often that it is losing its effectiveness. For a time it looked as if the Iowa threat was a serious menace to the administration, but it is believed the Coolidge leaders have the situation in hand, as the result of their advocacy of strengthening the hands of the farm co-operative associations. A bill giving them more power and strengthening their hands in every way has been reported to the House. During the debate in the committee the California cooperatives were lauded by almost every speaker as shining examples of what can be accomplished by the growers through organized effort. "California is leading American agriculture out of the depths of over production and incompetent marketing methods," one speaker said.

THE Senate Committee on Interstate Commerce has again reported the Gooding long and short haul bill and the bill may pass the Senate. However, it is believed it will encounter insuperable opposition in the House and that there is no immediate danger of its enactment. Seth Mann appeared before the committee as a representative of the San Franciseo Chamber of Commerce.

. . . .

California, the Fruit Center of the Nation

Denmark 5 per cent, Netherlands 5 per cent, New Zealand 5 per cent and China 5 per cent. Small onecent packages of raisins for the Orient market have greatly increased the sales in the Far East. The natives find them a welcome addition to their bowls of rice. As with other dried and canned fruits, smaller quantities are shipped to almost every country listed in government reports.

France vies with the United Kingdom for first place as a foreign market for California prunes. The French demand is subject to wide fluctuations, due to relative crop conditions in France and California and eonsequent price levels. France takes from 10 per cent to 30 per cent or even 40 per cent of prune exports. The United Kingdom is a much steadier market, taking 25 per eent to 30 per cent of the annual exports. Canada is also a good prune market and 15 per cent to 20 per cent of the foreign shipments are sold there. Sweden takes another 8 per cent to 10 per cent, Netherlands 5 per cent, Germany from 5 per cent to 15 per

[continued from page 15]

cent, Belgium 4 per cent. The remainder of the exports are dispatched in small amounts to a number of countries.

Canada takes 35 per cent of dried peach exports, United Kingdom 25 per cent, Germany 12 to 15 per cent, Sweden 10 per cent, Switzerland 5 per cent and France 3 per cent. Netherlands, the Argentine and a number of other countries receive the small balance of other dried peach exports.

Netherlands is Best Market for Dried Apples

The dried apple exports find their best market in the Netherlands, to which countries 35 to 40 per cent of the foreign shipments are destined. Germany takes another 15 to 20 per cent, Sweden 12 per cent, England 10 per cent, Denmark 8 per eent, France 8 per cent, and Belgium 6 per cent. The United Kingdom does not buy any appreciable quantity of dried apples from California. It is, however, the best foreign market for fresh apple exports from the Pacific Coast.

The Netherlands also take 15 to 20 per cent of dried apricots, followed by Denmark with 13 to 17 per cent, United Kingdom 12 to 15 per cent, France 12 to 15 per cent, Germany 10 to 12 per cent, Norway 8 to 10 per cent, Belgium 5 to 7 per cent, Sweden 6 per cent and Japan 3 per cent. Smaller quantities of apricots are also sent to a number of lesser markets.

From the growers' and packers' point of view, the 25 per cent of the canned and dried fruit production which must be marketed abroad is of very great importance as it contains the differential elements which spell net profit or loss for the annual crop. The domestic markets tend to be constant and steady and are seeure from foreign markets by tariff protection. Abroad, the canned and dried fruits of the United States must face competition with local production and production from other countries, varying demand due to fluctuating currency, national industrial depressions and luxury or discriminatory tariff barriers. A

[continued next page]

Public Service TOWELS

Give to Every User His Own Towel

In huving towels you must consider two things -sanitation and economy. PUBLIC SERVICE TOWELS are not only sanitary but they are economical.

One place where sanitation is important is the public washroom. To keep it neat, clean and sanitary is a duty as well as a credit to the one responsible for its condition.



Public Service Towels are automatically dispensed ne at a time from a white enameled metal cabinet. They have a folded hem at the pulling end which adds strength

PUBLIC SERVICE TOWELS are interleaved in packages of 150 towels, and dispensed from an attractive white enameled metal cabinet which is easily attached to any wall. Start the first towel through the slot in the bottom of the cabinet, and as each is withdrawn, the next towel is brought into position ready for use.

These towels are made to quickly absorb moisture and yet withstand rubbing without leaving objectionable lint. They are doubled over at the pulling end to add strength. Let us send you prices on carton lots of PUBLIC SERVICE TOWELS.

NATIONAL PAPER PRODUCTS COMPANY No Woste Tissue - Public Service Towels - Sop-O-zoN Liquid Soop 1789 Montgomery St., San Francisco Tel. SUTTER 7031

[continued from preceding page]

coal strike in England, the proposed revision of the Japanese tariff, the adverse balance of trade in Germany and increased taxation in France are all of vital importance to an executive in the California fruit industry. The men who direct the destinies of the California fruit industry are well qualified to cope with any situation which may arise, as is evidenced in the increased and steady prosperity of the industry as a whole.

[•] Some of the foreign shipments to Canada and Mexico go direct by rail, but the bulk of foreign shipments and many of the domestic shipments are transported via the Panama Canal. Direct shipment to Europe via the Canal has eut C.I.F. costs and greatly stimulated demand. The intercoastal domestic shipments are also very heavy. The Panama Canal Record, for the year ending June 30, 1925, lists 236,936 cargo tons, each ton of 2,240 pounds, of canned fruit passing through the Canal from the



west coast of the United States. Hawaii sent 14.756 tons and the west coast of Canada 3.074 tons. For the same period 131,395 tons of dried fruit from the Pacific States passed through the canal. Canada also sent 4.219 tons of dried fruit. By far the majority of this canned and dried fruit cargo comes from San Francisco Bay. The destinations of canned fruits passing from the Pacific to the Atlantic are East Coast United States 152,145 tons; British Isles 68.371 tons: other Europe 33,972 tons and smaller amounts of less than 500 tons to regions elsewhere. The east coast of the United States also takes most of the dried fruit shipments through the Canal with a total of 69,941 tons, followed by Continental Europe 44.319 tons and British Isles 20.589 tons. Smaller amounts are sent to the east coast of South America and the West Indies.

Captain Dollar Writes for the "Nation's Business"

Captain Robert Dollar, of San Francisco, president of the steamship company bearing his name, is a contributor to the February number of the Nation's Business with an interesting and instructive account of how his company started in business in 1893 with one small vessel and expanded its activities so rapidly that today it operates 27 ships, including the fam ous Dollar Company 'Round-the-World'' service.

"The success of a steamship company lies in the service it performs for both traveler and shipper," is one of the many pertinent comments in Captain Dollar's article.

Captain Dollar also tells how he built up his company's fleet and increased its scope of trade between twenty-one Dollar companies in ports of call throughout the world and how the "'Round-the-World" service, now starting its third year, was inaugurated.

Handling Charge on Import Oil Absorbed

The Traffic Bureau of the Chamber is in receipt of advice that the United States Shipping Board has instructed Struthers & Barry, managing operators of the American Far East Line for the Shipping Board, to absorb 35 cents per ton of the handling and toll charge on import vegetable oil moving through the port of San Francisco in vessels of this line.

The Southern Pacific, Western Pacific and Santa Fe have authorized the publication of tariffs whereby these three rail lines will each absorb 35 cents per ton of the handling and toll charges on vegetable oil imported through San Francisco.

This absorption by the rail and steamer lines at San Francisco will place this port on a parity with Seattle, where the handling and wharfage charge on import vegetable oils is being jointly absorbed by the rail and steamer lines since November 18, 1925.

Customs Tariff Revision Proposed to Japanese Diet

General revision of the customs tariff of Japan has been proposed to the Japanese Diet, now in session, by the Imperial Government, according to information received by the Foreign Trade Department of the Chamber of Commerce from the San Francisco office of the Consul General of Japan.

Specific duties will be adopted as far as possible as a matter of convenience, the message stated. Food stuffs, necessities and articles not produced in Japan will be admitted free or subject to only minimum duties.

Competitive duties will be placed on foreign commodities which now are produced by established industries in Japan. Infant industries will be protected and luxury duties remain intact.



Assures lts patrons the highest standard of responsible service at lowest rates.

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CL, westbound; 6560, lumber and forest products,

N

TRANSPORTATION

Transcontinental Freight Bureau Docket

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Burean not earlier than February 18. Full information concerning the subjects listed may be bad upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

Docket No. 6553—Reindeer meat, CL, eastbouad; 6554, iron or steel wire, CL, westbound; 6556, 6555, stove trimmings, LCL, westbound; 6556, canaed fisb, CL, eastbound; 6557, dry goods, LCL, eastbound, import; 6558, structural steel, CL, eastbound; 6559, eradine and makine implements.



BALLOONS

Recommended by

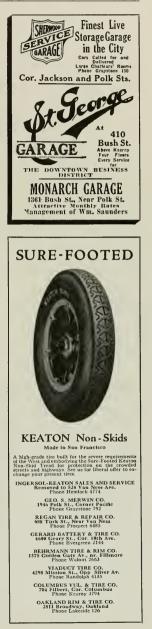
James E. Power

of

POWER RUBBER CO.

670 Turk Street

Prospect 69



CL, eastbound; 6561, eorra, CL, eastbound; import; Docket 5562, kitchea cupborals, cabinets or dressers, CL, eastbound; 5563, damaged wheat, CL, westbound; itter of the Transcont. eastbound; 5563, damaged wheat, CL, westbound; 5564, estimated weight on shipments of pears, eastbound; 5655, pinion nuts, CL, eastbound; 5656, suite and the transcont. the effice of the Traffic happing of the traffic or the transformer the effice of the Traffic or the transformer the effice of the traffic or the transformer the effice of the traffic or the traf

U. S. Intercoastal Conference Westbound Rate Docket

Bulletin No. 35, posting date February 3, 1926. The following subjects have been referred to the Staoding Rate Committee and will be disposed of not earlier than February 15, 1926. Full ioformation concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

Action on the subjects listed will do the restricted to the exact scope of the docket, but may include other commodities or recommendations varying from the changes proposed, if such modifications appear necessary or advisable in disposing of the subject.

R-457-Drawing tables; proposed addition to Item 1425 a clause reading "(Not Drawing Tables)" R-468, tubes, collapsible metal; proposed reduction in Item 3560 to \$1.75 per 100 lbs. A. Q.; R-469, type, metal: request for reduction in rates to \$1.50 LCL and \$1.00 CL, minimum weight 36,000 lbs.; R-470, naner cans: request for the establishment of any quantity rate of \$1.85 per 100 lbs.; R-471, tobacco unmanufactured (Porto Rican Origin). Now covered by 1tem 3500 at rates of \$1.30 CL minimum weight 20,000 lbs. LCL \$1.60 Request is for the establishment of same rates as apply on domestic tobacco, Item 3490 viz. 70c CL, \$1.00 LCL; R-472, machinery, used or second band; proposed addition to Items 2385, 2390 and 2395 a note reading "On used or second hand machinery, shipments will only be accepted at owner's risk of breakage;" R-473. aickel ailver sheets, nickel ailver wire. Proposed addition to Item 480 an entry reading: "Nickel Silver Sheets," and another entry reading: "Nickel Silver Wire;" R-474, casings, sausage (pickled); request for reduction in CL rate to \$1.10; R-475, para-dichlorobenzol (dichlorobenzene); request for reduction in CL rate to 60c; R-476, bodies of cabs, motor truck; proposed elimination of the words "completely K.D." in Item 3635; R-477, household goods, used furniture and emigrant movables; proposed addition of new Items to cover at specific commodity rates; R-478, leather, artificial or imitation; now covered by Item 2260 at \$1.00 CL minimum weight 24,000 lbs., \$1.35 LCL. Proposed reduction in rate to 75c CL, minimum weight 20,000 lbs., LCL \$1.15; R-479, drugs and medicines; proposed establishment of reduction in CL rate to 75c with a minimum weight of 50,000 lbs.

AVE you a place in your organization for a young man, 29 years old, of unquestionable character, loyal and a high school graduate?

> My experience covers accountancy, advertising, letter writing, etc.

I am seeking a permanent connection where I can put my ability to full advantage. Will start at \$150 a month.

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provide instant, accurate, perpetual inventories information always available to any customer.



Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the Sau Francisco Chamber of Commerce, Kenny 112, list numbers being given.

9977-Nice, France. Producers of OLIVE OIL wish to appoint an agent to represent them in San Francisco.

0+-

9978—Milan, Italy. Manufacturers of ARTIS-TIC FURNITURE AND CHARKS desire to appoint a desire or agent experienced in this line to represent them in Sas Francisco.

9979-San Diego, Calif. Party wishes to get in touch with wholesale abox companies or jobbers interested in handling a line of SHOES made in Germaoy.

9980-Berlin, Cermany. Party desires councetion with California exporters of FRESH and CANNED PINEAPPLES.

9981-Hamburg, Germany, Geatleman wishes to represent a California exporter of DRIED FRUIT in Hamburg.

9982-Elberfeld, Germany. German manufacturer of PATENT BUTTONS for leather goods, gloves, etc., wants a representative in San Franesso.

9983—Vicous, Austria. Manufacturer of MEER-SCHAUM and MEERSCHAUM MASSAPIPES and CIGAR and CIGARETTE HOLDERS deeires to communicate with San Francisco importers of these articles.

9984—Vieona, Austria. Manufacturer of MEER-SCHAUM and IMITATION MEERSCHAUM PIPES wishes to appoint a representative on the Pacific Coast, or to communicate with San Francisco importers or wholesalera interested in haudling these articles.

9985—Braunnu-Olhert, Czechoslovakia, Larga manufacturere of WHTE COTTON GOODS bed and table linen and clothing with to secure the services of a auitable agent in this market. They state that their products meet English and French competition.

9986—New York, N. Y. Firm exporting to Eastern Europe and importing from Cermany deeires to communicate with San Francisco exporters of AORICULTURAL MACHINES and importers of FANCY and DRY GOODS and NOVELTIES.

9987—Copenhagee, Deamark. Old established firm of brokers, now representing several California fruit firms are seeking connections with a California firm making a specialty of exporting EVAPO-RATED APPLES. They operate on a commission basis.

9988-Deamark. Manufacturers of EXPLO-SIVES wish to communicate with San Francisco firms interested in importing their articles.

9989—Beroe, Switzerland. Firm wishes to establish business connections with California suppliers of DRIED FRUIT. Are prepared to do business on their own account or on a consignment basis.

9990-Wellington, New Zealand. Exporter of New Zealand FROZEN VENISON desires San Francisco connection to handle same. Can export up to 1,000 carcassee moothly or hindquarters only if preferred. Sole right of importation for entire State of Celifornia if desired.

9994—Nogales, Arizona. Commission agent wishes to establish business connections with San Francisco commercial or industrial firms desiring to establish a market or extend the sale of their products in Mexico.

9992-Monclova, Mexico. Exporters of CAN-DELILLA WAX desire to communicate with actual or prospective consumers of this commodity.

9993—Torreon, Mexico. The City of Torreon is establishing a fire department and wishes to communicate with organizations in a position to furnish necessary data on this subject, or with houses specializing in this line. Modern apparatus and methods are desired.

9994-Tokyo, Japan. Manufacturer and exporter of COTTON and SILK FABRICS, ANTIMONY WARES, TOYS, PAPER FANS and FANCY ELECTRIC LAMPS FOR CHRISTMAS TREES. desires to establish connections with San Francisco importers of these articles.

9995—St. Louis, Mo. A novelty company desires to get in touch with San Francisco importers of JAPANESE and CHINESE WOVEN and PAPER FANS.

9996-Shaoghai, China. RACS-WIPERS-COITON WASTES. Young man recently returned from Chins and Japan, holding exclusive ageocy on above commodities from the largest exporters in the Orient, winkes to establish personal agencies on the Pacific Coast.

9997—New York, N. Y. Firm deaires to communicate with sardiae packers, who could aupply them with SARDINES PACKED IN TOMATO SAUCE, fi and 7 fish to the oval tio, 48 tins to the case, for export to the Far East.

Domestic Trade Tips

D-1969--Wichita Falls, Texas. A coffee shop desires to communicate with a Sae Francisco wholesale seu food dealer regarding LOBSTER and SEA FOOD shipments.

D-1970—Twin Falls, Idaho. Party wishes to communicate with San Franciaco wholesalers or importers of READY-MADE SILK CARMENTS for ladies.

D-1971—Twin Falls, Idabo. Brokerage company desires to get in touch with San Francisco firms contemplatiog establishing a branch office in Twin Falls.

D-1972-New York, N. Y. Manufacturers of HAIR ORNAMENTS and CELLULOID NOVEL-TIES for variety stores and chain stores counters, are desirous of appointing an agent for San Fracl continued on page 261





LEADS for NEW BUSINESS

A new firm entering a new territory must make Builders-McKillop Bros., 235 Montgomery to new friends, and established firms have a chance of 46 Kearny. obtaining a certain amount of business from acw-somers if "tipped off" at the proper time. This department was created with the intention of developing new husiness for members of the Chamber of Commerce. It is a compilation of the names of new commercial and industrial enterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as firms generally prefer to investigate for themselves without waiting for detailed verification. In addition to new concerns the list includes reports of removals and expansions.

Business man can enhance the valua of this servics and make this department a clearing bouse for such news by mailing in or telephoning tipe to L. M. Hyslop, Industrial Department, Chamber of Commerce, Main Floor, Merchants Exchange Building, phone Kearny 112.

A daily service available to members is distributed at 10:30 a. m., at the desk of the Information Department, 451 California street, or if desired, lists will be mailed to those furnishing the department with etamped and addressed envelopes.

Architect-Arthur S. Bugbee, 22 Montgomery to 58 Sutter.

Automotive-Automobile Rotary Lift Co., Rialto Bldg

Auto Repairing-San Bruno Auto Repair Shop, 2457 Sao Bruno; N. A. Engblom, 2255 Busb to 1755 O'Farrell; A. E. Jones, 1143 Post.

Auto Supplies-Western Auto Supply Co., branch 27 Market

WANTED — Salesman Thorough knowledge pipe, fitting and valve business. State experience. Address Box 320, San Francisco Business



"MANY COPY" Carbon

Light 4-ib. weight, in black, blue, \$2.33 or purple, 81/2 x 13, par 100 aheeta -42 Grades Carbons and Ribbons. Moderate prices. Gat samples.

C. H. MILLER CO., 717 Market St. Phone Douglas 1898



- Candy-Frank Delports, 865 Valencia. Cigars-H. Bercovich Ciger Co., branch 21st and
- Mission Construction-Western Concrete Co., 1648
- enworth. Dairy Goods-V. M. Pometta, 3274 Sacramento to 2498 Fillmore
- Dental Supplies-Liberty Dental Supply Co., Liberty Bank Bldg.
- Dolls-Travertina Art Co., 824 Florida
- Drapery Hardware-Kroder & Reubel Co., 938 Missioo
- Drugs-Forest Hill Pharmacy, 400 Dewey,
- Electrical Work-Shipman & Lauer (1318 Polk), 242 4th
- Engineers-Howe & Price, Marvin Bldg.; Southwestern Engineering Corp. (R. L. Hemingway, J. R. Cravath), Call Bldg.
- Felt Products-Pacific States Felt & Mfg. Co. 60 Natoma
- Furriers-Goldberg & Barnett, 406 Sutter. Grocer-Pat Buckley, 2681 21st to 198 Colling-
- wood. Importers-Connell Bros. Co., American Bank
- Bldg, to 351 California. Insurance-F. A. Corbusier and Richard Lockey.
- 369 Pine to 433 California. Investments-E. R. Gundelfinger, Inc., 486
- California. Leases-New tenant, 224 Kearoy.
- Lumber-Kent Lumber Co., Chancery Bldg. to Sheldon Bldg.
- Manufacturers' Agents-H. F. Prien & Co., 417 Market to Sheldon Bldg.
- Merchandise Brokers-Morris-Nellis Co., 230 California to Newhall Bldg.
- Novelties-Barrea's Trick & Novelty Shop, 962 Market
- Oculist-Dr. Percival Dolman, Flood Bldg, to 490 Post
- Organizations-San Francisco Machinery Dealers Asso., 230 California to 217 Front
- Plumbing-J. Camp & Co., 218 Grove to 1093 Natoma
- Publishers-Walker's Manuel of California Securities, Inc., 519 California to 576 Sacramento. Radio-Marina Radio & Electrical Co., 2241 Chestnut.
- Real Estate-Valencie Realty Co. (B. S. Schlesssinger, T. O. Treanor), 575 Valencia; Forrest & Lavers, 515 Valencia St.; Rosenberg Realty Co.,
- 1305 Golden Gate Ave.; Sam Ephron, 2521 Taraval. Restaurant-Specialty Shop, 411 Montgomery to 566 California, March 1; Fred's Coffee Shop, to 346
- Bush; Sandwich Lunch, 258 Kearay Roofing-Perry Roofing Co., 1037 Golden Gate
- Ave to 1496 Turk Sand-D. T. Rogers Sales Co. (white, Silica),
- 1186 Howard to 631 2d. Scalp Specialists-Hair-A-Gain Co., 177 Post.
- Sheet Metal Works-Martin Welch, 40 Lizzie to 1414 Valencia.
- Sport Wear-May G. Walsh, 251 Post to new stores in St. Francis Hotel Bldg., when finisbed.
- Taxidermists-Heist's Studio of Taxidermy, 561 Valenci
- Traffic Experts-H. F. Gittiogs (Wholesala Traffic Assn.), 22 Battery to 461 Market. Vacuum Cleaners-The Hoover Co., district
- offices 696 Geary to 626 Golden Gate Ave.
- Miscellaneous-Meneley-Diederich Co., Inc., Call Bldg.; Servel Corp., 447 Sutter.

Twin Falls, Idaho, Plans Railroad Celebration

The completion by the Union Pacific Railroad Company of a line between Rogerson, Idaho, and Wells,

Nevada, bringing the vast Snake River basin of southern Idaho three hundred miles nearer to San Francisco, will be dedicated February 15. and the Pacific Northwest, notably Twin Falls, is going to give emphasis to the event, according to advices received by the traffic department of the San Francisco Chamber of Commerce.

Twin Falls business men are going to Wells in a special train and, after participating in the dedicatory exercises, return to Twin Falls, where they will hold a celebratory banquet.



405 Sansome Street



Garfield 4726

San Francisco

DOMESTIC TRADE TIPS [continued from page 24]

eisco and vicioity. Kindly state experience, commission desired and give references.

D-1973—New York, N. Y. Textile works are very desarous of appointing a suitable agent to bandle the sale of their line of SCRUB and SCOUR-ING CLOTHS, on a commission or ageocy basis.

D-1974-Chicago, Illicois. Firm in a position to make BANANA FLOUR wishes to communicate with interested San Francisco fruit companies.

D-1975-Moscow, Kansas Large grower of SHED-CURED BBOOM CORN, as well as a dealer in all grades, wishes to get in touch with buvers of this commodity.

D-1976—San Francisco, Calif. Firm is in a position to aupply manufacturers of crowns for bottles VARIOU'S SIZES OF PARAFFIN and NON-PARAFFIN CORK DISCS.

D-1977-San Fraccisco, Calif. A reliable mac aceks connections with local firms as outside or inside mac in the following lines: MEN'S CLOTH-ING, GENTS' FURNISHINGS, NECKWEAR, MEN'S SHOES and HOSHERY.

D-1978-Berkeley, Calif. Reliable man, 35, with excettive and sales experience, wants local connection. Good personality and education. Not afraid of loog hours and hard work.

D-1979-Nashville, Tean. Manufacturers of RADIOS and AUTO LAMPS desire to appoint a suitable agent in San Francisco and surrounding territory.

W. A. HALSTED, President PERCYL, HINDERSON, Vice-President The Old Firm HALLSTEDD & COO. Undertakers and Embalmers No Branches 1122 SUTTER STREET Telephone Franklin 123 D-1890—Phoenix, Arizona. Manufacturers' agents are dourous of securing representation in Arizona for articles manufactured in California that are steady selling and repeat type. Want articles that sell direct to business houses. Desire to communicate directly with manufacturers who have no, or unasitafactory, representation in Arizona.

D-1981—Los Angeles, California. Manufacturers of an AUTOMOBILE POLISH wish to communicate with a firm or individual interested in bandling the sale of this article in San Francisco or the bay cities.

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

Bids are invited for the purchase from the United States Government of 76 quorts of Jasmine Combined Copying Juk. Bids are to be aubmitted to the Chief, Supply Section, U. 8. Veteruns Bureau, Room 424, 883 Market Street, San Fransico, and will be opened February 15, 1926.

Bids are invited by the U. S. Veterana Bureau, 791 Arlington Building, Washington, D. C., for supplying red wood water tanks at U. S. Veterans' Hospital No. 24, Palo Alto, California. Bids will be opened March 2, 1926.

For furnishing the War Department and delivering to the U. S. Enganeers, Rio Viata, California, Lumber, Bida are to be submitted to the U. S. Engineer Office, Second District, S5 Second Street, San Francisco, and will be opened February 15, 1926.

For furnishing the War Department, and delivering at Army Transport Wharf, Fort Masoo, Son Prancisco, Calif., for use on U.S. Arny Transporte, aubaistence supplies. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened February 15, 1926.

For furnishing the War Department, and delivering at Posta on or about March 20, 1926, subsistence supplies. Bids are to be automitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, California, and will be opened February 18, 1926.

For furnishing the Panama Canal, by stemmer, free of all charges, on dock at either Cristobal (Atlantie port) or Balbos (Pacific port) Canal Zone, Jahrmu of Panama, with cable, transformers, steel desks, atcel book-case, atcel lockers, mattress filing machine, estimation, and bood paper. Bids are to be arubantical to the General Parchasing Officer of the Panama Canal, Washington, D. C., and will be opcoal February 19, 1026.

For furnishing the War Department, and delivering to the U. S. Engineers, Rio Vista, California, coal. Bids are to be submitted to the District Engineer, 85 Second Street, San Francisco, California, and will be opened February 16, 1926.

For furnishing the War Department, and delivering at San Francisco, on or about March 20, 1926, for shipment to Pacama, Canal Zone, subsistence supplies. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened February 20, 1926.

For jurnishing the Panama Canal, by steamer, free of all charges, on dock at either Cristoba (Atlantic port) or Balboa (Pacific port), Canal Zone, Isthmus of Panama, with Diresel engines, Bids are to be aubmitted to the General Purchasing Officer of the Panama Canal, Washington, D. C., and will be opened Fobruary 23, 1926.

For furnishing the Alaska Railroad, and delivering on Fier in Scattle, Washington, with various machices and bardware supplies. Bids are to be submitted to the General Purchasing Agent of the Alaska Railroad, Scattle, Washington, and will be opened February 18, 1926.

For furnishing the Alaska Railroad, and delivering on Pier in Seattle, Washington, 30,000 7-iceh by Joineb tie plates. Bids are to be aubmitted to the General Purchasing Agent of The Alaska Railroad, Seattle, Washington, and will be opeoed February 19, 1926.

Place Your Order Today for Space in CHAMBER OF COMMERCE Trade Directory

This publication, with commodity classifications, will serve as a BUSINESS GUIDE in both domestic and foreign trade. It will be in use by thousands of business men locally, nationally and internationally. It will be published **APRIL 14**.

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By

Address

26

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INFORMATION BUREAK SAN FRANCISCO **~**1 Published Weekly by SAN FRANCISCO CHAMBER OF COMMERCE

Volume XII

FEBRUARY 17, 1926

Number 6

FILE COPY

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INDUSTRY "BEGINS at HOME"

Civic Expansion is Determined by Local Initiative. **Expert** Declares



NDUSTRIAL expansion in a community must have its inception within the community and be independent of outside

sources, according to Colvin B. Brown, head of the organization service bureau of the United States Chamber of Commerce. Mr. Brown is touring the country as the National Chamber's "contact man" and is to visit more than 20 chambers of commerce in this state. He was guest at a luncheon in the Commereial Club this week attended by executive officers and staff members of the San Francisco Chamber of Commerce.

"The growth of a city's industrial life," he said, "generally is determined by its origin. I do not mean by this that a city should not be on the alert to induce so-called 'outside' industries to locate in the city, but, fundamentally, when you speak of a city's industrial expansion you are referring to those industries which owe their existence to local enterprise and initiative."

The one positive medium through which a city can develop all its attributes, according to Mr. Brown, is a chamber of commerce. Mr. Brown said he defined a chamber of commeree as a hig organization of business men who believe in the purposes of the chamber and who are united

"San Francisco First"

By C. E. TAYLOR, Membership Director

Suppose you were left an income of \$100.00 a week for life? Where would you live?

You nice: A man who had this very thing happen to him wrote to the Editor of the Boston Post. "What city in all the world," he asked, "offers the best advan-tages in the way of economy of living coupled with the interesting and enjoyable things of life?

Here is the way P. D. King, world traveler and noted writer, sums it up, after carefully analyzing them all:

"SAN FRANCISC'O FIRST, Genoa second, and Shanghai third, for the man with \$100.00 a week, who is seeking a place where life at its fullest might be found."

its fullest might be found." And that gees for the man who makes \$30.00 a week, or \$1000.00 a week (if any one makes that much money)—SAN FRANCISCO FIRST Now let's come down to brass tacks. This Chamber of Commerce is work-ing constantly for SAN FRANCISCO FIRST and there are still a few citizens builing out who are not yet members. Men who really in their hearts know that this Chamber of Commerce is the great clearing house for SAN FRANCISCO FIRST—the most powerful factor in development and prosperity. Of course, you are a member, but think a moment—are all of your business associates members? As your bit for SAN FRANCISCO FIRST, won't you fill in this coupon and mail it?

Membership Department, San Francisco Chamber of Commerce,

San Francisco, Calif.

If the following are not members they should be:

Name

Rusiness

Address

Signed

in the common purpose of furthering the best interests of the city in which they live.

"A chamber of commerce," he declared, "is the one competent and effective factor in progressive civic endeavor. Membership in a chamber of commerce is tangible proof that the individual or firm member is interested actively in the welfare of the community; it is an emblem of good eitizenship.'

6,182 Bales of Cotton from Madera County

Madera County's contribution to the world's supply of cotton this year amounts, up to February 15, to 6,182 bales, the amount handled by the county's four gins. This cotton has been of high quality and has brought a good price to growers. Some growers have not yet finished picking, having been delayed by foggy weather, and the total will probably reach about 6,500 bales.

SAN FRANCISCO BUSINESS

Published weekly by the San Francisco Chan ber of Commerce, 20% Merchants Exchange Telephone Kearny 112 Subscription, \$4 a year Entered as second-clase matter July 2, 1920, at the Postoffice. San Francisco, California, under the act of March 3, 1870.

Give S. F. Due Rank in Industry Census

San Francisco manufacturers are arged to co-operate in giving this eity the representative showing to which it is entitled in an industrial survey nov leang made by the Government, in an appeal issued by L. M. Hyslop, of the Industrial Department of the San Francisco Chamber of Commerce Hyslop has been reappointed by the United States Department of Commerce at Washington as special agent of the Bureau of Census.

The Bureau of Census now is engaged in collecting the data for the biennial census of manufacturers, covering industrial operations during 1925.

"Manufacturing concerns represented in the government census should aid in putting San Francisco in the rank it is entitled to among the manufacturing cities of the world." Hyslop declared

"All manufacturers should fill out and return their census schedules immediately. The first cities to complete their returns will be accorded a great deal of publicity."

The schedules or questionnaires have been mailed to all local manufacturers. Manufacturers who have not received their schedules can obtuin them and whatever information is desired from Hyslop in his office at the Chamber of Commerce, Room 205, Merchants Exchange Building.

FOREIGN TRADE GROWS

San Francisco's foreign trade list year amounted to \$380,389,188, an increase of \$60,332,508 over the preceding year. Some idea of the rapid expansion of this port's foreign trade is dusclosed by the following figures.

1924	\$319,856,685
1923	327.598,210
1922	315,915,870
1921	226,625 404
1914	134,779,309

MARINE BUREAU BUSY

The Marun Department of the San Francesco Chamber of Commerce during 1925 reported 6,855 vessels, and delivered 2,25M docking orders to inbound vessels without a sangle error being made and without one single complaint being registered. Ande from its many other arcivities the department is receiving approximately 500 telephone calls every day.

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

2008 - Lansoln Nebraska, Benuty specialties and barber supplies company are in the market for IMPORTLP SILK CONF. SPONGLS, Would appreciate hearing from San Francisco suppliers of the activel.

0

-9090 -Shanghai, Chuna - American importer, with established business in Chuna, desires an associate in the United States to co-operate as buyer and share in the histness. He is now in San Francisco.

10000 Los Angeles, Calif. Mitting company desites to commoniate with direct in perfors of LIN-SEED MEAT and COPRA MI AI.

10001 – St. Lenie, Mc. Firm is in the market for approximately ten thousand yards of JAPANESE PANAMA. Drare earliest possible de viery

1000g. Londen, England. Establehed manudictures: representativ wither to act as solve solving great in the United Kingdon, and possibly in the European markets, for a 1 mited States manufacturer of products for ready safe, such as activities for domestic or general everyday us. Will furnish references

10003 - Havana, Cuba - Established commission merchant desires to obtain representations for the sale, in Havana of FOOD PRODUCTS of all kinds

10004 Havana, Cuba Manufacturers' agents desire to establish connections with San Francisco parkers of CANNED FRUTTS AND VEGE-TABLES particularly, peaches, pears and asparague also with producers or phbres of BEAMS, for such producers there is a cool market in Cuba

10005 Nuevitas, Cuba, Firm is very desirous of getting in touch with California exporters of TOMATOFS

10000—Alames, Meuro Owner of a process of manufacturing FLAMELESS PINE (CIM) or RESIN from waste materials, at exceptionally low production cost, desures to interest American expital in establishmic a plant for the manufacture of this commodity in the 1 inted States. Process and operation of plant is simple

10007 Ruenos Aires, Argentine Supplier of guaranteed machine-cleaned BHD SEED, containing not more than 4 per cent foreign matter, is in a position to quote lowest prices on this commodity to San Francisco importers

10008 Venice, Italy Established firm offers its services to san Francisco importers of Italian products. They have an excellent organization covering Italy and the principal exites of Europe.

10009—Truste, Italy. Exporters of MUSTARD and DRIED MUSHROOMS wish to establish business connections with large San Francisco importers of these commodities.

10010—Barcelona, Spain. Firm is very desirous of representing a California exporter of PRUNES in Barcelona.

10011—Antwerp, Belgium, Wholesale DIA-MOND manufacturer, in a position to ship at lowest market prices, wishes to communicate with interested importers of these stones.

10012-Solingen, Germany German manufacturer of HAIR CLIPPERS wishes representatives in San Francisco

10013-Vohwinkel, Cermany German manufacturer of TEXTILE MACHINERY wants representative in California.

10014—Hamburg, Germany Party wants to represent California exporter of FRUIT in Germany and also wants to act as buver for importers of CHEMICALS and FERTILIZER

10015—Lepzig, Germany, German manufacturer of FLAVORING EXTRACTS, ESSENTIAL OILS, etc., wants representative in San Francisco. 100.16—Hamburg, Germany – Importer of canned lish desires to communicate with California packets and exporters of SARDINES IN TOMATO SAUCE, packed to oval tims

10017 Hamburg, Germany Established commission agent wishes to represent a California packer or exporter of PRI NLS

10018 Dresden, Germany Large manufacturers of COMPRESSED ASBESTOS FIBRE IL P STEAM JOINTING wish to establish a market for their products in San Francisco.

10019 Kobe, Japan Lxporters of BUTTONS and BRI SHES wish to communicate with interested importers of these products.

10020—Osaka, Japan Member of an American firm established in Japan now in the United States, desires to represent American TOOL, HARDWARE and LIGHT MACHINERY manufacturers in the Japanese market

10021 Osaka, Japan Importers and wholesale dealers in t, pewriters, office equipment, etc., are desirous of importing second hand and rebuilt NATIONAL CASII REGISTERS

10022 Osaka, Japan. Manufacturers and exporters of IMITATION PEARLS wish to establish hustness connections with San Francisco importers of these nearls.

10023 Tokyo, Japan Firm is in the market for SECOND HAND BUTTONS of all kinds; also TANNED LEATHER SCRAPS

Domestic Trade Tips

D-1982 - De Rio, Texas Well recommended drug firm, improving and enlarging their store are in the market for DRUGS and kindred lines

D-1983 Navajo, Arizona, Party is in the market for WOOL BAGS and desires to communicate directly with San Francisco manufacturers.

D-1984 Crows Landing, Calif. Firm will soon be in the market for twenty tons of HALF GROUND SALT for hav earing purposes, and desires to communicate with sholesafters of this commodity.

D-1985—Houston, Texas – Party wishes to communicate with san Francisco firms handling all kinds of SOUVENIRS, such as are sold at summer and mountain resorts

D-1986—Calexico, Calif Established commission agents wish to represent San Francisco manufacturers

D-1987---New York, N.Y. Firm having process for fireproofing and drying humber desire to communicate with a progressive San Francisco humber man who would be interested in equipping a mill for fireproofing and drying lumber to have the exclusive right to use their process in this terratory.

D-1988—Salt Lake City, Utah Party desires to represent a San Francisco manufacturer of CANDIES, particularly NOVELTIES AND PENNY CANDIES, in Salt Lake City and vicinity.

D-1989—Los Angeles, Calif Established CANDY manufacturers desire to establish a branch store in Sao Francisco, or desire to sell their business, trademark and formulas to the proper San Francisco firm or individual.

D-1990—New York, N. Y. Finance corporation desires to communicate with San Francisco corporations desirous of raising additional capital through the sale of their securities.

D-1991—San Antonio, Texas. Mercantile brokerage firm, covering the San Antonio trade territory, wishes to represent San Francisco industries looking for an multet for their products in Texas. They are particularly interested in grocery lines.

LEADS for NEW BUSINESS

~

A new firm entering a new territory must make new friends, and established firms have a chance of obtaining a certain amount of business from newcomers if 'typed off' at the proper time. This department was created with the intention of developing new business for members of the Chamber of Commerce. It is a compilation of the names of new commercial and industrial enterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as fram generally prefer to invertigate for between the output of the table of the tailed verification. In addition to new concerns the lati tobular spects of removals and expansions.

Business men can enhance the value of this service and make this department a clearing house for such news by mailing io or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce, Maio Floor, Merchants Exchange Building, phone Kesrny 112.

A daily service available to members is distributed at 10:30 a m., at the desk of the Information Department, 451 California street, or if desired, lists will be mailed to those furnishing the department with stamped and addressed envelopes.

Adiusters-W. G. Davis (insurance), Russ Bidg. to 660 Market: Western Adjustment & Appraisal Co., 486 California.

Advertising-Ira Zalinger, 90 Eddy

Advertisiog Maps-The W C Eubauk Co., 605 Market

Ammonia - Michigan Ammonia Works (H. F. Prien & Co., Rep.), Traders Bidg, to Sheldon Bidg. Aprons - Apron & Smock Shop, 35 Montgomery

Architects—T L. P^queger and J. R. Miller, 35 Montgomery to Hobart Bldg.

Artist-Fred Glauser (commercial) 576 Sacra-

Attorneys—Engenio Bianchi, 163 Sutter to 235 Montgomery; Carroll McNear, Humboldt Bank Bilg to Alaska Commercual Bilg, W A Bockel, 200 Bush to 233 Samome; Warren H. Pillsbury, to Mills Bilg.

Auto Supplies-Levins Auto Supply Co., opening Van New Ave and Market

Badges Etc --Irvinc & Jachens, 1027 Market to Mission bet 6th and 7th, soon

Bags and Bagging J. L. Levy, 68 Post to Merchanits Exchange Bldg

Bakeries-Abramson's Bakery, 1100 McAllister; New business, 2308 Mission

Barbers Werner Bros to 121 Montgomery

Beauty Parlors-City of Parls opening Hotel Clift, Geary and Taylor; Manx Hotel Beauty Shop, 225 Powell

Brass Goods—Golden Gate Brass Mfg. Co., Inc. (O. W. Herber, Albert Goodman and Harry Reaside), 1239 Sutter to 259 2d

Brokers -Bowers & Co., 1060 Bryant; Arthur Boyles, Grant Bidg; Newman Bros, Inc., Insurance Exchinge Bidg., Ellis J. Levy Co., 68 Post to Merchants Exchange Bidg.; Harold Nachtrieb, 112 Market

Building Materials—Celite Products Co. (Angelo Gossman, Mgr., Monadnock Bldg, to 140 Spear, Candy—Chris Pakis & Co., 1301 Market; Wm.

Schmidt, 471 Harrison Canned Goods-Santa Cruz Fruit Packing Co.,

25 California. Chemicals—Central Chemical Products Co.,

basement, Monadnock Bldg

Cigars-Harry I. Tubbs, 2531 Mission; The Cigar Box, 346 Bush; Dimmick Cigar Co., 112 Market.

Cleaners-Adams & Penn, 2144 Clement; Wald's Cleaning & Dyeing Co., 70 Turk.

Cloaks and Suits-Chringer Co., 130 Sutter. Clothing-Daniel Marks (used), 1126 to 1160

Golden Gate Ave.; David S. Mittelman (1248 Golden Gate Ave.), 957 Webster Cloth Labels-Universal Label Weaving Co (New York), Hansford Blk

Contractors = R. B. Macdonald & Co., 703 Market to 140 Spear

Corned Meats Theisen & Kutser, 221 14th to 85 fith Cotton Goods-Victor Ulman (Standard Mills,

Inc +, 554 Mission to 53 Fremont

Dental Laboratories---I. G. Kettenburg and F. J. Crawford, 240 Stockton.

Dental Supplies- S. F. Dental Supply Co., 948 Market.

Dentist -Dr. A. M. Appelbaum, 1990 Sutter. Diamonds -J. H. Ames, Whitney Bldg Draying-Ransom & Co., 44 to 51 Natoma.

Draying—Ransoni & Co., 44 to 54 Natoma. Dresses—Jos. T. and W. B. Malouf, 130 Kearny

Dry Goods - O'Keeffe & Co - wholesale), 788 Mission

Electrical—J L Taix, 223 9th; Keystone Elecrrie Co., 708 Mission: Electric Supply Co., 1063 Howard

Engineers—Engineering Service Corp. and H. W. Carkson (consulting), 351 California to Flattron Bidg ; Paul C. Berkefeld (mining), Chancery Bidg, to Mills Bidg.

Express and Drayage-Lark Transfer Co., 476 Eddy

Finance-Pacific States Finance Corp., 1241 Van Ness Ave

Forest Expert—J. H. Tucker, 681 Market, Furniture—Die Luxe: Upholstering Co., 323 Hayes to 394 Hayes; Roamers Supply Co. (heds: 2880-25th to 1450 Army.

Furs-M Strauss & Co., 821 Market to 259

Grain-Herbert Jones & Bro., 210 California to Kohl Bidg.

Grocers—R. P. Hendrickson, 6301 Geary; A. I. Wallace, 699 Webster; Jenny Wren Stores, Inc., 1527 Fillmore; Pugdy Wiggly, Hyde and Bush, soon; V. Lazzarini, 1800 Mason.

Hardware - Union Hardware Co. 2086 Union Hostery-Noe-Equil Textile Mills, Inc. 406 Geary to 821 Market.

House Movers- Hatch & Swanson, 180 Jessie Importers-Anderson Cameron & Co., 560 Sacraneuto

Information Bureaus-Hawaii Tourist Bureau, 681 Market to 451 Montgomery.

Inks-Jasmine Ink, 200 Davis.

Iosurance Andrew J Galligher Co., Call Bldg to Grant Bldg., Janues W. Arott, Ltd., 315 Montgomery. West American Insurance Co., 1336 to 1431 Van Nuss Ave.; San Francisco Insurance Service Co., 114 Sansome

Investments-W M Rosenblum, 155 Montgomery: G. W Keene, Hewes Bldg

Laboratories - National Canners Assn Research Laboratories), 322 Battery.

Ladies' Apparel-New business opening 795

Leases-New tenant, 430 Powell, soon.

Lighting Fixtures-Edwin F. Guth Co. (St. Louis Mo.), 555 Bush

Linen Goods – L. P. Thomson (John C. Sleater & Co. and McCruni, Watson & Mercer), Commercial Bldg to Pacific Bldg

Machinery-H H Plummer, Monadnock Bldg to Traders Bidg

Manufacturers' Agents-Fay and Suchy Co., 5340 Geary; Norman P. Shacker, Commercial Bldg

to 742 Market; W. T. Pidwell Co., 112 Market to Traders Bldg.; W. G. Abbott, 24 California.

Manure Spreader-A Starbuck (The New Idea Spreader Co.), 200 Davis

Merchandise Brokers-Samuel & McCreadie, 274 Spear to 946 Howard

Milhnery-Mabel LaDurig, 625 Post.

Mining-United Trinity Mines, Chancery Bldg to 112 Steuart

Moving and Hauting-J. Clausen & Co., 643 McAllister

Notary Public-Martha Sanders 1033 Franklin to 1500 Polk. Organizations - Southern Promotion Assn. (Anddrew J. Gallagher), Call Bldg. to Grant Bldg.

Oyster Stands -Golden Gate Oyster Co 696 Mission), 475 Pine

Painters and Decorators-Speeks & Miser, 3822 9th

Paints-Metalized Lacquer Corp ; 2034 Van Ness Ave ; Aristo Painting Co., to 169 Russ.

Paints and Ods-A. L. Greene, to 18th and Potrero *

Paint Spray Machines-Dunn Paint Machine Co., to 169 Russ

Plate and Window Glass-Mr. Benoff opening 200 Davis

Plumber-Geo. A. Wara, 6140 Geary

Printing—Ferrari Printing Co., 612 Sucramento, Publicity—Fred S McWilliams, Monaduock Bldg

Publishers-Pacific Shipper (Geo E Martin), Dollar Bldg.

Radio Pioneer Radio Shop (Chas S. Cohn), 1700 Polk

Real Estate—R. F. Woold, & Cu., to 105 Montgenery: Thomas Marge & Sons, 135 Sutter to 70 Post; J. J. Mesple and L. G. Lauray, 110 Sutter; F. W. Moher, SH. Bush; Fred Braun Co., 510 Valeneia to 518 Valenca, March 1; T. H. Anthony, 124 Mason; M. Fisher & Son, Profile Filds to Mb Bidg; Standard Realty Co., 1641 Tarraval: Chas, J. Griese Co., 41 Sutter; R. C. Harrison, 32 Montgonizy to 58 Sutter; Brockway-Tahoe-Vista Corp., 638 Sutter; M. Javesthenet Properties Corp., 155 Montgemery.

Reed and Rattan Work Hughes Rattan Co., to new factory, 1659 Market

Restaurants-Fred's Coffee & Lunch House, to 344 Bush: Home Dining Room, 519 Clement Road Equipment Kennedy Dump Truck Co.,

Road Equipment Kennedy Dump Truck Co., 388 5th: Heisler Locomotive Works, Rialto Bldg, to 681 Market

Roofing Hibernia Roofing Co., 995 Folsom.

Roofing and Flooring-Bobt. F. Snuth, 433 Clementum to 31 Hubbell

Shipping and Lumber-C A Hooper & Co (W E. Creed), 351 California to Matson Bldg.

Signs-E. F. Twoniey Co., 690 Market; Goldberg Electric Awning Sign Co., 242 Sutter.

Smoked Fish-H. Bedey, 768 Foerster.

Stationery-Harry Cohn (2101 Fillmore), 1461 Polk

Tailors-Delson & Mannes (vest makers), 690 Market; T. W. Duncan (coat maker), 617 Montgomery: Louis Klein, to 1710 Laguna; Aaron

Siddell, 6 Turk to 2416 Fillmore. Tax Expert—J S. Wallace, 681 to 582 Market Toys Kenneth Stedman, 320 Market to Furni-

ture Exchange

Underwear Munsing Wear Corp., Crocker Bldg. to 742 Market

Vegetable Oils—Aspegren & Co. (W. T. Pidwell). 112 Market to Traders Bldg.

Welding Supplies-Commercial Acetylene Supply Co., Inc., and Coe Mfg. Co., 681 Market to Traders Bldg

Miscellaneous Pacific Air Transport, Inc., 593 Market, Lambort Mig Supply Co., 22 Battery. Three-In-One Chemical Co., 10 3d to 446 Eddy. Underwriters Utilities Corp., 593 Market; Scott Sales Co | F A Enmett, 171 2d; Rol-Ton Laboratories, 465 California to 617 Montgomery; G Hancock's Sales Co., 821 Market; J. & M. Novelty Mfg. Co., 3044 Fillmore: House of Itahan Art, 565 Sutter to 1378 Sutter; Florence Art Gallery, 457 Broadway; Silco Mfg. Co., 1013 Mission; Sunshine Polishing Co., 32 Montgomery: Pyramid Sales Co., 249 Minna; Canada Dry Western Sales, Inc., Marvia Bldg ; Hutchins Organizations, Golden Gate Bldg, to 1039 Harrison; John H Mulholland Co. 593 Market; British American Health Institute (R T Boundford), 1319 to 1171 Market: Dardier & Richardson, Hubart Bldg

SERVICES AVAILABLE

Electrical and Mechanical Engineer seeking connection with local manufacturing or sales organization. Member A A I E Eight years with last position.

Power Device Display to be Held by Swiss

The Foreign Trade Department has been advised that an Intergation and Utilization of Hydraulie Power will be held in the city of Basle. Switzerland, from July I to Sep-tember 15, 1926. Exhibits by manufacturers of all kinds of machinery used for harbor installations, construction of dams, doeks, ships, dredges, cranes, etc., as well as all kinds of electrical machinery used for production of power and other power station and transmission equipment, will be features of the exhibition. A meeting of the World Power Conference, with representatives of thirty nations in attendance. will also be held in the city of Basle from August 31 to September 12. An extensive agenda is scheduled for the conference, including the discussion of power production and inland navigation, exchange of energy between countries, relations between thermie and hydraulic electricity, electricity in agriculture and electrification of railroads.

Poland Grants U.S. Tariff Preferentials

Under the most-favored-nation clause of the tariff agreement between Poland and the United States. certain products originating in this country are granted tariff preferentials of 25 to 50 per cent upon entry into Poland, according to advice received by the Foreign and Domestic Trade Department of the San Francisco Chamber of Commerce. A certificate of origin is necessary to secure the advantages of these differentials, which are of special interest to exporters of California fruit products. The certificate of origin is signed by the Foreign Trade Department of the Chamber of Commerce, as is the practice for France and other countries, and must be visaed by the Consul of Poland, who charges a fee of 1 per cent of the net value of the products named in the certificate.

Express Rates Lowered

A statement issued this week by the National Railways of Mexico reads:

To assist and promote the development of poultry raising in Mexico, our Express Department will apply the lowest express rates on shipments of imported poultry for breeding purposes, from any of the border crossings, Ciudad Juarez, Chih., Piedras Negras, Coah., Nuevo Laredo, and Matamoros, Tamps , to any station on our System.

TRADE AT A GLANCE Conducted by the Information Department of the Chamber of Commerce

	Week Ending	Previous	One Year
	Feb. 13	Week	Aro
San Francisco	\$354,924,000	\$250,141,000	\$185,501.00
Los Angeles	214,090,000	210 352,000	157,613 00
Seattle	45,575,000	47,345,000	35,504,00
Portland	41,913,000	40,255,000	34.415,00
Oaktand	39,512,000	38,288,000	24 848,00
	Federal Reserve Ba	nk	
	BUSINESS FAILUR	ES	
	Week Ending	Previous	One Year
	Feb. 10	Week	Ago
SAN FRANCISCO			
Number Failures	7	5	4
Net Liabilities	\$25,098	\$15,754	\$41,253
LOS ANGELES			
Number Failures	8	10	No figures
Net Liabilities	\$24.184	\$11,503	No figures
SEATTLE			
Number Failures	3	3	4
Net Liabilities	\$13,704	\$9,000	\$3.570

This concession will only be in effect during the

Please convey this information to those of your associates dealers in fine poultry for breeding, who may be interested in extending their market into

furnished on request by this office

United States Intercoastal **Conference** Westbound Rate Docket

Bulletin No. 36, posting date February 17, 1926 The following subjects have be a referred to the Standing Rate Committee and will be disposed of not earlier than March 1, 1926 Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San

R-480-Elevator guides, fish plates and bolts for same. Request for reduction of 10e per 100 lbs in Items 2170 and 2175; R-181, desk slides Request for addition to Item 1645 an entry reading "Desi-Slides;" R-482, rivets and staples Proposed qualification of the entries in Item 470 covering rivets and staples by adding thereafter the word "Shoe R-483, galvanized ridge rolls. Ducketed for tariff clarification; R-484, plumber's goods-china or earthenware Proposed establishment of a new item reading ' Plumbers' Goods, China or Earthenware N. O. S. boaed or crated, owner's risk of damage: Rates CL 90c, LCL \$1.30 Minimum weight 24,000 lbs ; R-485, blackboards and desks combined socalled "Children's " Docketed for tariff clarification: R-486, cake turners. Docketed for tariff clarification; R-487, building erection braces (building shores), trade name "Rooshors." Proposed addition of a new Item 476 reading "Braces, Building Erection Braces (Building Shores), wood and iron or steel combined." Rates CL 55c, LCL \$1.00 Minimum weight 24,000 lbs.

Revenue Freight Loading

Loading of revenue freight the week ended January 30, totaled 925,263 cars, according to the car service division of the American Railway Association

This was an increase of 27,895 cars over the corresponding week in 1925, but a decrease of 4,360 cars under the corresponding week in 1924.

Transcontinental Freight Bureau Docket

The subjects listed below will be considered by the Standing Rate Committee of the Transcontineutral Freight Bureau not earlier than February 25. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce.

Docket No. 6564 - Estimated weight of shipments of pears, eastbound: 6565, pinon nuts, CL, easthound, 6566, hagging, CL, westbound, 6567, talking machines, or talking machines and radio sets combined in straight or mixed carloads, westbound: 6568, Juniber to Sturgeon Bay and Algonia. Wis., eastbound, 6569, liquified chlorine gas, CL, westbound; 6570, paper basins, cups, dishes, pails, plates, flower pots, trays and baskets, CL, westbound; 6571, soap material in tank cars, castbound; 6572, fruits, melons and fresh vegetables, CL, castbound; 6573, liquid cleaning and washing compounds, CL, castbound, 6574, woolen fume hags, CL, easthound; 6575, vanity hoxes, LCL, westbound; 6576, Marshfield and North Bend, Ore.; request that Tariff 30-M be amended to provide for the application of the rates named therein from Marshfield and North Bend, Ore : 6577, miso, LCL, easthound; 6578, hand pumps and power pumps in mixed carloads, we-thound: 6579, miso, LCL, castbound import. 6580, pcas. CL, cast-bound: 6581, beach umbrellas, CL, westbound; 6582, paper or pulphoard cans, CI, and LCL, westbound; 6583, locomotives oo own wheels, westbound; 6584, wire rope, CL, westhound: 6585, cabbage, CL, eastbound, 65%6. Samoan Islands: Proposal to amend Tariff 30-M to provide for Import rates on traffic originating in the Samoan Islands; 6587, wallboard, CL westbound; 6588, automobile runways with hoisting device, CL, westbound: 6589, import rates to eastern Canadian destinations. 6590, bale covering and cotton baling ties, CL, westbound; 6591, insecticides, CL and LCL, westbound; 6592, crushed or granulated iron, LCL, LCL, castbound; 6594, street sweepers self-propelling), CL, westbound; 6595, pajamas, wool and cotton mixed, CI. and LCL, westbound; 6596, bay, CL, eastbound; 6597, hituminiaed burlap, CL and sundae, butter scotch and walout sundae, CL, eastbound; 6599, lumber and forest products, CL, eastbound; 6600, animal and poultry regulator, CL, westbound.

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SAN FRANCISCO

Published Weekly by SAN FRANCISCO CHAMBER OF COMMERCE

Volume XII

FEBRUARY 24, 1926

Number 7

Chamber of Commerce Scores in Long-Fought "Trap Car" Case



HE importance to shippers of freight in California of the decision of the Railroad Commission in the so-called

"trap car" case is emphasized in a statement from Seth Mann, attorney and manager of the traffic bureau of the San Francisco Chamber of Commerce. The Chamber of Commerce was the complainant in the case so far as it related to the Southern Pacific and Atchison, Topeka and Santa Fe railroads. The decision of the Railroad Commission in favor of the shippers and the Chamber of Commerce ended a fight instituted two years ago.

As a result of the commission's decision, it is said by shippers, the existence of discrimination between this city and Oakland and other East Bay cities in the matter of "trap car" rates has been eliminated

"The commission," Mr. Mann asserted, "has ordered the Southern Pacific Company and the Atchison, Topeka and Santa Fe Railway Company, who were the only railroad defendants in the suit of the San Francisco Chamber of Commerce, to establish on or before March 15. 1926, on notice of not less than ten days, a charge of \$2.70 per car for trap car service, subject to a minimum line haul revenue of \$15 per car, and to cancel items now in the tariff in conflict with this adjustment."

The commission's decision also will affect the Western Pacific, Los Angeles & Salt Lake, the San Diego & Arizona, and Pacific Electric railway lines. In commenting on this, Mr. Mann said:

"This further order should result in the establishment at all stations in California of this service, so defined, and at all stations where there

Bay District Should be Well Represented at Buyers' Session

The National Association of Purchasing Agents will hold a convention in Los Angeles June 9 to June 12 and the Purchasing Agents' Association of Northern California wants San Francisco to be adequately represented at the meeting.

As the first move in this direction the association has inaugurated a vigorous membership campaign.

"We particularly want concernswhohavepurchasingagents who are not members of our organization to join the associa-tion," states Harry F. Kolb, president of the association, in a letter 10 the Chamber of Commerce.

More than 300 members are listed at the association's offices at 433 California street.

are interchange tracks between these different roads a reciprocal trap-car service-that is to say these carriers are authorized to establish a service by which one carrier will receive from or deliver to a connecting carrier a trap car originating at spur tracks."

"The trap car service has many advantages to consignees and consignors in the convenience of disposition of the tonnage and elimination of the drayage charges," the commission's order read. "On the other hand there are benefits to the carrier of which sight must not be lost, particularly where large shippers employ for outgoing less than carload movement the equipment reaching the industry tracks carload freight. Carrier also has the benefit of a curtailment of space at its local terminal freight depots and the elimination of vehicular congestion during the peak of the shipping hours."

Resale Vote Canvass Figures Made Public

The results of the preliminary canvass of the balloting on Referendum 47, which bears on legislation respecting resale prices, has been received by the San Francisco Chamber of Commerce from the Chamber of Commerce of the United States of America which is conducting the canvass.

In accordance with the by-laws of the United States Chamber of Commerce, each referendum closes at the end of forty-five days after the questions have been submitted to the organizations in the membership. Immediately after the halloting closes, at midnight of the forty-fifth day, a preliminary canvass is made of the votes which have been cast. At the first meeting of the Board of Directors, or of the Executive Committee of the Board of Directors, which follows, the canvass is reviewed and made final.

The results of the preliminary canvass of the balloting in Referendum 47 which closed on February 2, follow. A detailed statement of the votes which were cast will later be prepared.

Should there be federal legislation per-mitting the seller of identified merchan-dise sold under competitive conditions under a distinguishing name, trade-mark, or brand to control the resale price thereof? Votes in favor, 1079. Votes opposed, 911.

II If there is to be such legislation, should the legislation take the form of permitting contracts for the maintenance of resale prices on identified merchandise sold under competitive conditions under a distinguishing name, trade-mark, or brand? Votes in favor, 11161/2. Votes opposed, 5761/2.

[continued on page 2]

SAN FRANCISCO BUSINESS

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Resale Vote Canvass Figures Made Public

continued from page 1

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If there is to be such legislation would the restrictions in the report of October 5, 1925, be proper restrictions?

Votes in favor, 1060¹/₂. Votes opposed, 564¹/₂.

In addition to such legislation, should Congress enact legislation bringing under the law of unfair competition the cutting of the seller's declared price which results in misappropriating or injuring good-will attaching to articles identified as to their

Votes in favor, 875. Votes opposed, 765.

Instead of such legislation, should Congress enact legislation bringing under the law of unfair competition the cutting of the seller's declared price which results in misappropriating or inpuring good-will attaching to articles identified as to their origin?

Votes in favor, 223¹/₂. Votes opposed, 1247¹/₂.

Under the by-laws the United States Chamber is committed on a proposition submitted to referendum by a two-thirds vote representing at least twenty states, providing at least one-third of the voting strength of the Chamber has been polled.

The preliminary canvass indicates that the Chamber has no position on questions 1 to 1V inclusive, while the Chamber is committed in opposition to proposition V.

Two Philippine Ports are Given New Status

The ports of Davao and Legaspi, Philippine Islands, have been created sub-ports of entry, according to information received by the Foreign Trade Department of the Chamber of Commerce from the Bureau of Insular Affairs, War Department, Washington.

The creation of ports of entry at these cities will assist in bringing about direct commerce between the Philippine Islands and foreign countries, as an expensive trans-shipment at Manila is avoided. Trade between san Francisco and the Philippines will be further stimulated by this action. The port of Masbate will not be opened to foreign trade as the office of the Governor General of the Philippine Islands did not believe that its commercial importance warranted this step for the present.

Foreign TRADE TIPS Domestic

Iaquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearay 112, list numbers being given.

10024-San Francisco, Calif Local manufacturers of FINE LEATHER GOODS desire to establish connections with one or more San Francisco export houses for the purpose of exporting their leather goods, particularly to Central and South America and the Hawaum Islands.

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10025—New York, N. Y. A buying and selling representative for foreign firms wishes to establish connectons with San Francisco supplicity and dealers in OLD GUNNY BAGGINGS, SECOND II A ND BAGGINGS and BURLAP BAG PATCHES for export.

10026—Alamos, Mexico. New process, forest and derert wasie for the recovery of catracta, islas, oils, guide, from any plants or trees. Tests carried out for any variety of waste material. Terms moderate Party is also in need of an experimential AUGER PRESS for use in the above process.

10027—Culiacan, Mexico. Gentlemen wishes to communicate with San Francisco LAPIDARIES. Wishes catalogs and prices on GRAVE HEAD-STONES

10028 — Celaya, Mexico. Wholesale and retail grocers desire to establish business connections with Sau Francisco GROCERY exporters.

10029 Nuevitas, Cuba. Commission agents, interested in all products from California, wish to get in touch with San Francisco exporters of CANNED TOMATOES

10030—New Yark, N.Y. Importers of Russian, Baltic and Central European products, specializing in RUSSIAN FISH PRODUCTS, particularly CWIAR, wish to secure the services of a San Francesc commission house or an individual to represent them in this territory.

10031-Shanghai, China Importer of GRO-CERIES AND CEREALS desires to communicate with San Francisco grocery exporters. Wish also to get in touch with manufacturers of FLY SWATTERS.

10032 New York, N.Y. Ruyers of JAPANESE RAPE SLED, MANCHURIAN SUNFLOWER AND HEAPF SEED, in carload lots or less for prompt shapment from the Pacific Coast, or for abipurent from the Urient, are open for offers from San Francesco firms.

10033 - Royal Osk, Michigan. Manufacturers of chutncy desire to get in touch with San Francisco direct importers of CHINESE PRESERVED GINGER.

10034—Tientsin, China, Young man with older brother and father in established slipping business in Tientsin, North Chion, returning for Tientsin within a few weeks, is willing to conduct business for nayone interested in China, also willing to talk business with any individual or business firm ont at present connected with Chios exports but considering establishing connections there.

10035—San Francisco, Calif. Young man well acquainted with the Orient, recently arrived from Sbanghni and shortly returning, would like to represolt a Sac Francisco firm and make connections for exporting CHINA PRODUCE.

10036—New Orleans, La. Dealers in advertising novellies, premium specialities, etc., are in the market for a large quantity of imported UXRQLE ORNAMENTED BOXES, made of wood, vulcularized or mechanical rubber, celluloid, or any material other than metal, inside measurement of the barses is to be 41, a $\times 71_8$ inches, and the larger size, $35 \times 75_9$ inches, to be used in packing fruit cake.

10037—Nagoya, Japan. Manufacturer and exporter of FISHING NETS. TWINES, FISHING TACKLE AND ALL FITTINGS FOR NETS, desires to establish connections with San Francisco dealers in these articles.

10038-Kobe, Japao. Experienced manufacturers' representative, very closely connected with the various business houses in the port of Kobe, is very desirous of securing the representation of San Francisco companies, which are not now represented in Kobe.

10030-Hiroshima, Japan. Centleman contemplating establishing a plant for the manufacture of Bour from rice and various kinds of beam, wishes to communicate with manufacturem and exporters of MACHINERV suitable for works a mill. Solicite extatoss and price lists. 10400. London, Canada. Party having an UN-

10140 London, Canada. Party having an UN-BREAKABLE MILK BOTTLE (not paper), inexpensive enough that it can be used once and thrown away, wishes to interest a California dairy or creamery in this product.

10041-London, Englind. Manufacturers of an ELECTRIC BOILER SCALER wish to appoint an agent to handle the sale of this article in this territory.

10042 London, England. Manufacturers of a DEVICE FOR REMOVING DENTS FROM AUTOMOBILE FENDERS desire a suitable representative on the Pacific Coast

10043—Melbourne, Australia Exporters of EUCALYPTCS 01L containing 70 to 75 per ceat Cincol, wish to establish connections with Sao Francisco importers and dealers in this commodity.

10044--Hamburg, Germany, Gentleman wishes to represent California exporters of DRIED FRUITS in Germany.

10045--Hamburg, Germany, Firm wishes representative in San Francisco for CHINA, EARTH-ENWARE AND ENAMELWARE, ALUMINUM GOODS.

10046 Frankenthal, Pfalz, Germany, Germao manufacturer of SEMI-ROTARY WINGPUMPS withes representative in San Francisco.

10047-Magdeburg, Germany, Firm wishes coancetion with manufacturers of porcelain and carthenware for supplying them with raw material.

10048 -- Cassel-B., Germany. German maoufacturer of COPPER KETTLES wishes repreaentative in San Francisco.

10049-Thuringen, Germany. Mnnufacturer of JUTE RUGS AND RUNNERS, etc., wishes representative in San Francisco.

10050-Sauremo, Italv. Party is in the market for CARNATION SEEDS and would appreciate hearing from auppliers of these seeds.

10051—France. Established French importers are desirous of representing, on a commission basis, American exporters of RAW MATERIALS AND FINSHED PRODUCTS. Are is a positora to establish branch edifiest for American firms in which they might invest some capital. This firm will also net as buying agents for American importers of FRENCH SPECIALTIES

10052-Valencia, Spain. Firm desires to communicate with American manufacturers of MA-CHINERY FOR THE MAUVEACTURE OF SAUSAGES AND PRESERVED MEATS. Also wisbes to get in touch with refineries of MEDIC-INAL DRCGS and PERFUNES

Domestic Trade Tips

D-1992-Gallup, New Mexico. Large U. S. liceused Iudiau trader is in the market for large quaotities of BUCKSKIN and wishes to communicate with tancers of this leather.

D-1993-Buhl, Idaho. Owner of large apiary desires to get in touch with extensive bandlers of HONEY.

D-1994—Pasadena, Calif. Party is in a position to supply a very high grade domestic BAUXITE and will send sample-analysis and quotation to interested parties.

D-1995-Seattle, Washington. Gentleman is anxious to get in touch with firms dealing in ALASKA IVORY, particularly those sending trading ships into the Far North, operating out of San Francisco.

LEADS for NEW BUSINESS

A new firm entering a new territory must make new friends, and established fram have a chance of obtaining a certain amount of business from newcomers if "tipped off" at the proper time. This department was created with the intention of developing are who uniones for members of the Chamber of Commerce. It is a compilation of the cannes of new commercial and industrial enterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as firm generally prefer to investigate for themselves without waiting for detailed verification. In addition to new concerns the it includes reports of removals and expansions.

Business men can enhance the value of this service and make this department a clearing house for such news by mailing in or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce, Maio Floor, Merchants Exchange Building, phone Kerary 112.

A daily service available to members is distributed at 10:30 a.m., at the desk of the Information Department, 451 California street, or if desired, liste will be mailed to those furnishing the departmeet with stamped and addressed eavelopes.

Advertising-Ira Zalinger, 90 Eddy.

Architects-T. L. Pflueger and J. R. Miller, 35 Montgomery to Hobart Bldg.

Attorneys-Carroll McNear, Humboldt Bank Bldg, to Alaska Commercial Bldg.

Automotive-General Motors Acceptance Corp., Dollar Bidg, to Federal Reserve Bank Bldg.

Auto Painting-Polk St. Auto Painting Co., 39 Polk.

Auto Supplies-Levins Auto Supply Co., opening Van Ness Ave. and Market.

Auto Tires - Lido Vulcanizing Shop, 782 Columbus Ave ; Avenue Tire Exchange, 628 Golden Gate Ave.

Bakeries-Abramson's Bakery, 1100 McAllister. Beauty Parlor-City of Paris opening Hotel Clift, Geary and Taylor; Manx Hotel Beauty Shop,

Brokers—Bowers & Co., 1060 Bryant; Newman Bros. Inc., Insurance Exchange Bldg.

Candy-Chris Pakis & Co., 1301 Market.

Chropodist-Dr. W. A. Roberts, 1990 Sutter. Chiropractor-Edna Taulbee, Golden Gate Bldg.

to 1728 Ellis Cigars—Buffett Cigar Store, 627 Post.

Cloaks and Suits-Chringer Co , 130 Sutter.

Cloth Labels-Universal Label Weaving Co.(New York) Hansford Blk.

Cotton Goods-Victor Ulman (Standard Mills, Inc.), 554 Mission to 53 Fremont.

Dentist-Dr. S. L. Walton, 323 Geary to 490 Post Dresses-Jos, T. and W. B. Malouf, 130 Kearny. Electrical-Snyder Electric Co., 401 4th. Express and Drayage-Lark Transfer Co., 476

Eddy. Furniture-Roamera Supply Co. (heds), 2880

25th to 1450 Army. Grocer-Adolph Schleuter (199 Henry), 1293

Union. Importers-V. E. Scott & Co., Marvin Bldg. to

112 Market. Insurance—West American Insurance Co., 1336

to 1431 Van Ness Ave. Machine Work—Reichlin, Martia & Co., 539 Gough to 400 Fulton.

Market-Reynold's Market, 1077 Valencia. Meat Packers-Carstens Packing Co., 325 Davis to 25 Crock.

Millinery-Mabel La Durig, 625 Post.

Mining and Oil-H, Z Peters, 321 Grant Ave. Newspapers and Publications-Referee Publish-

ing Co., Pantages Bldg to 690 Market; Pacific Ports and California Boatman, Chronicle Bldg.

Optometrists-J. J. Richard, 6138 Geary. Radio-W. G. Frundt, 5923 Geary.

Real Estate-Giller & Westwater, 1325 Ocean Ave.; T H. Anthony, 124 Mason. Restaurants-Paul Smith, 398 7th; Grant Ave.; Coffee Shop, 401 Grant Ave.

Road Equipment-Heisler Locomotive Works, Rialto Bldg. to 681 Market.

Stoves and Ranges -- Estate Stove Co., 37 Drumm Tailor-T. W. Duncau (coat maker), 617 Montgomery.

Technical Publications—The Technical Book Co. Mills Bldg, to Underwood Bldg., 525 Market.

Tourist Agents—Mack Travel Service, 593 Market; Dean & Dawson, Ltd., Flatiron Bldg. Toys—Kenneth Stedman, 320 Market to Furni-

ture Exchange. Miscellaceous—Dr. Frederick G. Linde, 380

MISCEMBEORS-DF. Frederick C. Linds, 360 Post; Hamilton College of Law (S. Dunn), 1112 Market; Pacific Air Transport, Inc., 593 Market; G. W. Hancock's Sales Co., 821 Market; Pyramid Sales Co., 249 Minaa; Joha H. Mulhollaad Co., 593 Market.

Local firm of Manufacturers Representatives, handling Furniture Line have opening for partner with small amount of capital.

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign & Domestic Trade Department.

The U. S. Veterana' Bureau, San Francisco, invite bids for the parchase of the following property of the United States Government: 2 adjustable airplane arm splints, 1 Thomas leg splints, 1 special shoulder and arm stete brace, 1 steel and leather elbow brace, 1 steel leg and ankle hrace, 1 leather and from knee brace, 1 steel back brace Bids are to be submitted to the Chief, Supply Section, Room 424, 833 Market Street, San Francisco, and will be opened March 5, 1926.

For furnishing the War Department and delivering at Fort Mason, San Francisco, Miscellaneous Supplies. Bids are to be submitted to the Quartermaster Supply Officer, S. F. G. I. Depot, Fort Mason, San Francisco, California, and will be opened March 8, 1926.

For furnishing the War Department and delivering at Fort Mason, San Francisco, Miscellancous Supplies. Bids are to be submitted to the Quartermaster Supply Officer, S. F. G. I. Depot, Fort Mason, San Francisco, and will be opcaed March 1, 1926.

For furnishing the War Department and delivering at posts on or about March 25, 1926, and as called for during the month of April, 1926, Subsistence Supplies. Bids are to be submitted to the Quartermaster Supply Officer, S. F. G. I. Depot, Fort Mason, San Francisco, and will be opened March 5. 1926.

For furnishing the Alaska Railroad, to be delivered, free of all charges, on Fier in Seattle, Washington, Machinery Parts, Sash Locks, Drills, Air Brake Equipment, Rail Clamps, Fitch Core Compound, Upright Rim Lock Sets, etc. Bids are to be aubmitted to the General Purchasing Agent, The Alaska Railroad, Seattle, Washington, and will be opened March 4, 1925.

New Cable Service

The Western Union Telegraph Company has established a new direct eable connection between Emden, Germany, and their Western Union London office for the better handling of German traffic, pending the laying of the new German Trans-Atlantic cable some time this year, which will connect with the Western Union Company's system.

Local Artists, Printers, Can Show Work Gratis

San Francisco concerns wishing to display commercial and other posters at a fair to be held at Zagreb, Kingdom of the Serbs, Croats and Slovenes, March 21 to March 28, ean do so without paying any charges, according to a message to the Chamber of Commerce from the local Consulate of the Kingdom.

"Besides a display of agricultural products, harvesting machinery, automobiles, radio apparatus and other articles, there will be an international exposition of commercial and other posters," the statement said.

"All posters from foreign countries will be displayed absolutely free of any charge."

The executive committee of the fair, according to Consul Yovanovitch, is particularly anxious to have American advertising posters on display "as they consider American advertisements in pictures superior to any others and of distinct artistic value and they expect them to have a beneficial influence."

Posters can be mailed postpaid and marked "Samples Without Value to Zagrebacki Zbor, Zagreb, Kingdom of the Serbs, Croats, and Slovenes, Europe" or sent through the local consular offices at 244 Kearny street.

Trade Council llere to Weld Interests

"Pacific Coast Unity for World Trade Expansion" will be the theme of the fourth annual convention of the Pacific Foreign Trade Council to be held in San Francisco, March 4 to 6. The meeting will represent the greatest co-ordination of foreign trade effort ever accomplished on this coast, according to those in charge.

Leaders in manufacture, agriculture, shipping and finance will participate in the three-day conference. As an evidence of the interest of the Government in the success of the conference, prominent Federal officials will join in the councils. Secretary Herbert Hoover in a pre-conference message to Western business interests sounds the note that the constant expansion of overseas trade is essential to continued economic stability. He believes that the coming conference can do much to advance and stimulate this development.

Who's Who Among the New Members

The Chamber of Commerce – an old institution in principle – is founded upon the idea that a city can be as big as the men in that city. Individuals working alone can do little. Many working as a unit can do much. This Chamber of Commerce is growing every week in membership strength, as indicated by the following list of new members:

MYSELL MOLLER & CO. Inc.

Investment Bankers-First National Bank Bldg.

IIELLER-BRUCE & CO. Investment Bonds-Mills Bldg.

E. R. GUNDELFINGER, Inc. Investment Securities—Kohl Bldg.

GEORGE W. LEWIS & CO. Investment Bonds and Stocks—Kohl Bldg.

JOSEPH C. TYLER & CO. Stocks and Bonds-Kohl Bldg.

SVEN PHILIP & COMPANY Stocks and Bonds—Alexander Bldg.

THE EQUITABLE TRUST CO. OF NEW YORK

Representative office at 485 California St., Mr. Thos. M. Patterson in charge.

JUDAH BOAS FINANCE CORP.

Brokers-454 Montgomery St.

MATHILDE KAHN

Insurance-Room 1328, 315 Montgomery St.

MILLS & WHITE

Packers' Supplies-268 Market St.

JOHN NOESK

Tailor to the trade, 617 Montgomery St. High-class men's tailor and importer of woolens.

GEORGE GOLDWIN

Manufacturer of high-grade ladies' bags. 279 Post St. Makes beaded, brocaded, silk embroidered and tapestry bags. The only concern in America manufacturing this style of bag.

WORLEY & CO.

Steel lockers, steel shelving and enamel. Room 306, 525 Market St. Mr. W. P. Crilly in charge.

FRED W. BULLOCK

Landscape gardener, 1804 Claus Spreckels Bldg. Beautiful gardens for private grounds, churches, schools and parks.

COMMERCIAL TRADING CO.

Wholesale dealers in paper at 235 Clay St.

LEWIS ROTHE

Art and advertising service, 1805 Claus Spreckels Bldg. Original ideas and illustrations for business, entertainments, interiors, costumers and displays. A complete service.

ALMA BUTLER WAUGH

Commercial coaching school and office employment service at 40 Sansome Street. Public stenography, mimeographing and direct mail advertising.

INFORMATION BUREAU SAN FRANCISCO

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Number 8

FILE GOPY

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Taxpayers to Benefit by New Internal Revenue Law

Many Exemptions Granted in U.S. Tax Assessment



ORE than 190,000 income tax returns will be in the hands of residents in the San Francisco metropolitan area this

week. Recent modifications of the 1926 Internal Revenue Act include provisions which will benefit tax-payers materially. SAN FRANCISCO BUSINESS, through the courtesy of Collector of Internal Revenue John P. McLaughlin, has compiled the following summarization of the salient requirements of the 1926 income tax law:

The income tax return must be filed with the Collector of Internal Revenue by March 15. It must be accompanied by at least one-fourth of the entire amount of the tax. A recent ruling of the Treasury Department provides an extension of time to May 15 to individuals whose net income exceeds \$5,000 and domestic corporations, provided tentative returns are filed on or before March 15 accompanied by one-fourth of the estimated tax

Income taxes may be paid in four in-stallments; one when the return is filed, the second on the fifteenth day of the third month, the third on the fifteenth day of the sixth month and the fourth on the fifteenth day of the ninth month after the time fixed by law for filing the return.

The Act provides for personal exemp-tions and credits. A single person or a married person not living with husband mather person due transmission or wife may claim a personal exemption of \$1,500. A person who, during the cu-tire taxable year, was the head of a family or was married and living with a husband or 25000or wife may claim an exemption of \$3,500.

The former exemptions were, respectively, \$1,000 and \$2,500.

An estate or trust may claim an exemp-tion of \$1,500 instead of \$1,000 as formerly. The "head of a family" is defined to be one who actually supports and maintains a household of one or more persons closely connected with him by blood relationship, marriage or adoption If a husband and wife who are living to-

gether have an aggregate net income of \$3,500 or more or an aggregate gross in-come of \$5,000 or more, a return shall be made by each, or the income of each shall be included in a single joint return. The tax rate and amount of tax on a net

income, subject to normal and surtax in the case of a personal exemption of \$3,500, for example, would be:

Amount of net income, \$3,500; normal tax, nothing; normal tax plus surtax, nothing; gross tax, nothing; net amount

A further provision of the Revenue Act provides a twenty-five percent return to the taxpayer on what is known as an "earaed income." The anount of "earaed income" has a fixed minimum of \$5,000 and a fixed maximum of \$20,000.

The law provides that the tax of an in-dividual shall be credited with twenty-five percent of the tax which would be payable if his "earned act income" con-stituted his entire net income.

If the taxpayer's net income is not more than \$5,000 his net income shall be con-sidered to be earned income; if his net in-come is in excess of \$5,000 his earned net income is the tax of the tax of the tax of the tax income of the tax of the tax of the tax of the tax income of the tax of the tax of the tax of the tax income of the tax income of the tax income of the tax of tax o income shall be considered to be less than \$5.000.

The "twenty-five percent earned in-come credit" in no instance can exceed 25 percent of the taxpayer's normal tax, plus 25 percent of the taxpayer's surtax if his earned net income constituted his entire income

"Earned net income" is "earned in-come" minus "earned income deduc-tions." Under this heading is included wages, salaries, professional fees and other sums received for personal services actually rendered.

A special notice issued by Collector McLaughlin fixes the surtax rates for 1925 as follows:

f continued on page 41

NATIONAL BUSINESS SHOW WILL ATTRACT THOUSANDS TO CITY



While scores of inventors and originators of new office systems, as well as men of capital who back the office supply industries, will gather here from elsewhere, there will be many San Franciscaus taking a leading part in the exposition. The eity's status as a manufacturing center has caused it to loom high in the office supply field as well as in other industrial classifications.

"EXECUTIVES' DAYS"

Arrangements have been made for two "executives' days" at the exposition, at which departmental heads and owners of firms will be the only persons admitted. These occasions are set for Tuesday and Thursday. Members of purchasing agent associations will be welcomed particularly on Friday and out of town business men on Saturday, the final day.

f continued on page 4 1

SAN FRANCISCO BUSINESS

Published weekly by the San Francisco Chamber of Commerce, 205 Merchanta Exchange. Telephone Kaaroy 112. Subscription, \$4 e year Entered as second-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

River and Harbor Growth Program Up for Action

For the first time in history a concerted movement is being made to bring together all Pacific Coast interests in the adoption of a program for the development of rivers and harbors of the Coast states.

The rivers and harbors program was the subject of a one-day conference held Wednesday, March 3rd, in conjunction with the fourth annual convention of the Pacific Coast Foreign Trade Council, at the Hotel Whitcomb, Thursday, Friday and Saturday. All interests affected, from the Canadian line to the Mexican border, have been brought into the movement.

Chamber of Commerce executives, shipping and transportation interests, representatives of the United States Coast Guard Service and Geodetic Survey will be in attendance.

There is a growing realization, according to those in charge of the meeting, that only through the adoption of a unified program of development can Pacific Coast ports and river cities hope to compete with the Atlantic scaboard and other sections demanding Federal aid.

With the formulation and adoption of a river and harbor program there is every assurance now that the Pacific Coast will have the advantage of solidarity in its demands on Congress. Norman F. Titus, assistant manager of the McCormick Steamship Company of San Francisco, is chairman of the Rivers and Harbors Conmittee, calling the conference, and Arthur G. Arnold, seeretary-manager of the Los Angeles Chamber, is sceretary.

The first meeting of the Rivers and Harbors Committee was held a year ago in Seattle. Since that time, however, the movement has won for itself a hundred per cent representation of Pacific Coast interests. Leaders are looking forward to the San Francisco meeting as marking the greatest stride to date in Pacific Coast unity.

Foreign TRADE TIPS Domestic

Inquiries concerning these apportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearoy 112, list numbers being given.

10053 Parkersburg, W. Va. Proprietor of a retail gift shop is interested in purchasing GFFT SHOP ARTICLES, FOREIGN NOVEL FIES, etc., from San Francisco importers of such Oriental goods

0

10054 Portland, Oregon. Sales company, having orders for KAPOK, desire to get in touch with San Francisco direct importers of this commodity which can make lowest possible quotation.

10055 -Scattle, Washington. Firm wishes to get in touch with meat packers who can supply MLXED 101 SE, RUNC CATTLE HOOFS for export shipment. This material must be packed in stout sacks, well sewed, and marked and delivered f u. s. vessel Ten to shipment desired.

10050⁻⁻Seattle, Washington Importes of Chiness products, such as R (G& WALNUTS, FURS and SKNS, BRISTLES, W(1), etc. and bayers of MACHIVERY SCRAP HORN, OLD BALED NEWSPAPERS, etc. desare to appoint a San Francisco neart or representative to handle their orders here and to secure orders for them on a commission hasis

10057 Tieutsin, China Novelty company is in the market for several SUUND-MAKING MA-CHINES for use in moving picture houses. Machines to nake the sound of rain falling, thunder, breaking of waves, etc., are desired.

10058 Clarkson, Nebraska. Party wishes to communicate with San Francisco importers of JAPANESE GOLD FISH

10059—Wukayama, Japan. Manufacturers and exporters of INSECT FLOWERS, INSECT POWDER, MOSQUITO EXTERMINATORS, CRUDE PEPPERMINT OIL, etc., wish to communicate with interested San Francisco importers of these commodities.

10060—Osaka, Japan Experters of BAMROO RASKETS, MATS AND MATTINGS, PAPER, SILK and COTTON PARASOLS, PORCULAINS, LACQUER WARE, COTTON TABLE CLOTH, etc., wish to get in touch with San Francisco importers of these articles.

10061 Hongkong, China Firm exporting RICE, PRESERVED GINGER, MACHINE and HAND-UT REEDS, RATTAN and SEAGHASS FURNITURE, CASSIA and ANISEED OILS, GRUSS MITS, such to communicate with San Francuce importers of these and other South China products. This firm is also interested in importing American FIESH FRUTTS and VECETABLES.

10062—Auckland, N. Z. Quotations on New Zeuland products, such as CHINA CLAY (fingest quality). MANGANESE, DRIED MILK POW-DERS and PURE WOOL STEAMER RUGS, will be gladly furnished on receipt of inquiries by San Francisco resident agent

10063—New Orleans, La. Import-export house, having extensive connections in South America, is in the market for CALIFORNIA BLACK BEANS.

10064—Argentina. Gentleman, very highly recommended by numerous responsible parties, hving excellent business record and experience, wishes to become foreign sales representative for a Son Francisco firm io any of the Latin-American countries. Supplies excellent references Gentlenan is temporarily in New York. Other details on the with Foreign and Domestic Trade Department.

10065-Nacozari, Son., Mexico. Branch of an Arizona firm is interested in JAPANESE CHINA-WARE and wisbes to communicate with direct importers of this line.

10066-Monterrey, N. L., Mexico. Gentleona, having several years selling experience in Central and South America, desires to establish business connections with San Francisco exporters wishing a seles representative in Latin America.

10067—Hermosillo, Soc., Mexico. Firm is very interested in obtaining catalogs and prices on all kinds of material for the manufacture of brooms; also catalogs and prices, directly from factories, on ROTTLES, FLASKS and JARS. 10068-Minden, Germany, Mnnufacturer of SAFETY FUSES wishes representative in San Francisco.

10069 Altheode, Germany, Manufacturer of CRYSTAL GLASSWARE wishes to be represented in San Francisco.

10070—Cassel, Germuny, Manufacturer of OPTICAL GOODS and RADIO ARTICLES wants representative in California.

10071-Hamburg, Germany. Established company wishes to represent a packer of CALIFORNIA DRIED FRUITS in Germany References are furnished

10072 Hamburg, Germany Firm wishes to establish connections with a California packer or exporter of DRIED PRUNES and EVAPORATED APPLES not already represented in Germany. 10073-Humburg, Germany General export

10073-Humburg, Germany General export and import merchanks, with 20 years experience, offer their services to San Francisco firms, as buying and shipping agents to work on commission basia

10074 Humburg, Germany. Large supplier of IRON, STEEL, METALS, MACHINERY, and HARDWARE, wishes to get in touch with interested San Francisco importers of this line.

10075 - Stattgert-Canastatt. Old established numfacturer of ORNAMENTAL ROXES OF PRECIOUS WOODS CHINESE DESIGN TRYS ARTISTIC INLAID WALL DECO-RATIONS and PICTURES, wishes to communieate with San Princisco firms interested in these articles. Illustrated circulars on file with the Foreign and Domestic Trade Department.

10076—Gablons, Bohemia. Large manufacturer and shipper of GABLONZ GOODS, such as GLASS BEADS, MRLETS, JEWELRY, NEEKLACES, CHAINS, SHOE BUCKLES and ORNAMENTS, walkes to get in touch with importers of this line of merchandise.

10077 Brussels, Relgium. Manufacturers of a high grade of ARTIFICIAI. PORTLAND CE-MENT wish to establish connections with San Francisco buyers of this commodity

10078 Brussels, Belgium Manufacturer of CEMENT, WHITING and OCHRE COLORS, desires to establish connections with San Francisco importers of these commodities.

10079-Macassar, Maly Arch. Exporters of GUM COPAL SPICES, RATTANS, HIDES and SKINS, SEA SHELLS, HORNS, etc., wish to appoint a suitable representative for the sale of this Colonial produce in the Pacific Coast States.

10000-Grundy Ceater, Iuwa. Party desires to get in direct touch with San Francisco firms interseted in purchasing Italian ARTICLES IN CORAL and MOTHER-OF-PEARL. TORTOISE SHELL and CAMEOS. Have direct connections with Italian sources.

Domestic Trade Tips

D-1996-Seattle, Washington Manufacturers of Pacific Coast HARDWOODS desire to establish connections with San Francisco furniture manufacturers and users of this stock

D-1997 New York, N. Y. Firm wishes to secure the representation of some shellers of CALIFOR-NIA ALMONDS, not now represented in New York.

D-1998 -New York, N. Y. Firm deaires to get in touch with several San Francisco manufacturers wishing a selling agent or representative in New York. Would consider any line.

D-1999—Chattacooga, Tenn. Foundry producing CERTIFIED MALLEABLE IRON CAST-INGS and ELECTRIC STEEL CASTINGS of very high grade wish to get in touch with San Fraccisco buyers of these products.

[continued on page 3]

LEADS for NEW BUSINESS

A new firm entering a new territory must makes new friends, and established from have a chance of obtaining a certain amount of business from cevcomers if "tigged off" at the proper time. This department was created with the intention of dveloping new business for members of the Chamber of Commerce for and and industrial enterprises reported to the Industrial Department of the Chamber O commerce from many sources. It is released without specific check-up, as fram generally prefer to invertigate for other and distribution twitting for detailed verification. In addition to new concerns the list includes reports of removals and expansions.

Business men can enhance the value of this service and make this department a clearing house for such news by mailing in or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce, Maio Floor, Merchants Exchange Buildiog, phone Kearny 112.

A daily service available to members is distributed at 10:30 s. m., at the deak of the Ioformation Department, 451 California attract, or if desired, lists will be mailed to those furnishing the department with stamped and addressed envelopes.

Architect-L. H Pries, Atlas Building

Art Needle Work-Venetian Art Shop (Libbey & Glenn), 251 Post.

Attorneys-Russell T. Ainsworth, 315 Montgomery to 582 Market; Simeon E. Sheffey, 369 Pine to Mills Bldg.

Auto Accessories—Ride Air Sales Co., 1365 California; Gray Auto Equipment Co., 1432 Van Ness Ave.; Levin's Auto Supply Co., 301 Van Ness Ave. to 21 Van Ness Ave.

Auto Repairing-Ed Saunders, 570 Ellis.

Autos-Willig Bros. Auto Rental Co., 1460 Market.

Bakeries-Brewer's Cake Shop, 2128 Mission. Cigars-R J. Boyd, 3398 26th.

Contractors-Hamilton Construction Co., 5332 Genry.

Drugs--New business, S. E. Cor. Jones and Eddy. Finance-Realty Mortgage Corp., 114 Sansome. Fuel-Castle Gate Coal Co. (100 Brannan), 1652 Stockton

Furriers-J. Stevenson Co., 175 O'Farrell to 150 Powell

Grocers-Patrick Sullivan, 4399 24th.

Heating and Ventilating-Acme Heating Co., 1365 California.

Hosiery-Everwear Hosiery Co. (130 Bush), Santa Fe Bldg.

Machine Work-L W. Aff Cylinder Works, 56 Sth to 231 9th; S. V. Freitas, 3070 23d to 359 Potrero.

Manufacturers Agents-Fay & Suchy, 5340 Geary; Coffman & Gaskill, 149 California.

Millinery-New business, opening 1635 Clement

Radio-New Way Radio Laboratòries, 2433 Clement; Rutherford Rau (Reliable Radio Service), 5417 Geary.

Real Estate—Doherty Co., 1209 Taraval; J. P. Bonds, 7100 Mission; V. E. Haley Realty Co., 5000 Geary; Edmunds Realty Co., 5156 Geary; T. W. Kennedy, 321 Bush.

Restaurants-The Chateau, 181 O'Farrell, Home Dining Room (Mrs. Ella E. and Mabel B. Webb), 519 Clement; Tasty Sandwich Shop, 1157 Market.

Stocks and Bonds-Logan & Bryan, 401 Montgomery to Market and Post.

Washing Machines-Champion Washing Machine Co., 943 Post.

Waxed Paper-Kalamazoo Vegetable Parchment Co., 267 7th.

Miscellaneous—American Society of Viviologists, 988 Market; International Art Co., 14 Montgomery; New Metal Products Co., 445 2d

Purchasing Agents Urged to Join Association

Concernshavingpurchasing agents who are not members of the Purchasing Agents' Association of Northern California are urged to join the organization so that San Francisco ean make a representative showing at the convention of the National Association of Purchasing Agents in Los Angeles, June 9 to June 12. according to Harry F. Kolb, president of the Northern California association.

The National Association of Purchasing Agents' convention, Kolb declared, will act on issues of paramount interest to purchasing agents and he wants the San Francisco metropolitan area adequately represented.

Applications for membership in the Purchasing Agents' Association of Northern California can be sent to the organization's headquarters at 433 California street.

Transcontinental Freight Bureau Docket

The subjects listed below will be considered by the Standing Rate Committee of the Transcontineural Freight Bureau not earlier than March 11. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Barceu, Nan Fransieco Chamber of Commerce:

Docket No. 6608-Lumber to Torrington and Cottier, Wyo., CL, eastbound; 6609, rates from stations in Iowa on the Illinois Central System. Request that Tariff 4-V be amended to provide Group "F" basis of rates from stations in Iowa on the Illinois Central System; 6610, roasted coffee, CL, westbound, 6611, flour, CL, eastbound; 6612, potassium Xanthates, CL, westbound; 6613, carbon bisulphide, CL, westbound; 6614, caustic potash (concentrated lye), CL, westbound; 6615, wall cases (wall cabinets), CL, westbound; 6616, lumber carriers (self-propelling), CL, westbound; 6617, lettuce, CL, castbound; 6618, aqua ammonia, CL, eastbound; 6619, rates to Eastern Canadian destinations: Proposal to amend Tariff 3-8 by cancelling commodity rates to Eastern Canadian destinations under which there is no movement, 6620, dried peas, CL, westbound; 6621, water heating garbage burn ers, CL, westbound; 6622, ground mics, in metal cans, LCL, westbound; 6623, copper-coated red cedar shingles, CL, eastbound; 6624, fancy pack mixture, viz. : dried fruits, glace fruit and nut meats. LCL, eastbound; 6625, burlap bags, second-hand, CL. westbound: 6625, locomotive and wrecking cranes, CL, westbound; 6627, pulley blocks and pulleys (not machinery), No. S., LCL, westbound; 6628, cabbage, CL, eastbound; 6629, goats, CL, westbound: 6630, return transportation for caretakers in charge of live stock; 6631, filter tanks, CL, westbound; 6572, (cor.) fruits, melons and fresh vegetables, CL, eastbound.

Domestic Trade Tips

D-2000—Saginaw, Michigao. The Saginaw Board of Commerce, erceting a large storage wareboase to be completed about October 1, would-like to communicate with California FRUIT PACKERS, DRIERS and SHIPPERS, who would be interested in taking advantage of this storage apnee.

D-2001—Portland, Oregon. Commission merchants desire to get in touch with California producers or brokers of RAMANELLO CHEESE.

D-2002-Ontario, Calif. An experienced CRATE MAKER desires to establish connections with Alaskan fisb canners having San Francisco distributing offices.

D-2003-San Francisco, Calif. Trading company, incorporated for 550,000 under the laws of Alaska, has been organized for the purpose of bringing a serge of easi from Anchorage to Portland, or San Francisco and take on a cargo of merchandise on return trip. Return cargo is assured and operation cost small. \$25,000 has been subscribed in Anchorage to far and it is desired to place about \$20,000 of the stock with reliable San Francisco wholeshed houses interested in such averture. More complete information on file with the Foreign & Domestic Trade Department.

D-2004—Richmond, Virginia. Manufacturers of a PULVERIZING CAKE SOAP DEVICE, a device to be attached to the wall, which will pulverize cake soap when handle is turned—a sanitary and comonie method of using tollet soap, which to appoint a suitable agent in this district to market and sell their product.

D-2005—New York, N.Y. Manufacturers of a NU-METHOD BUILDING MATERIAL (composed of concrete blocks ahready assembled in standardized sizes and shapes) desire to appoint a suitable firm or individual to represent them in this territory.

D-2006 — Danvers, Mass Old established manufacturers of WAX and CHALK CRAYONS are very desirous of introducing their products in California and wish to appoint an energetic selling representative.

D-2007 Seattle, Washington. Owner of a SHOE and HOSIERY STORE wishes to sell his business.

D-2008—New Rochelle, N. Y. Party desires to represent a California manufacturer of PAINT and VARNISH in the East.

D-2000—New York, N. Y. Manufacturers of an ELECTRIC HAMMER, driven by alternate current, suitable for use by sculptors, marble and ecment workers, machine works, etc., desire to establish connections with a San Francisco Individual or firm to represent them on a 10 per cent commission basis.

D-2010—Amarillo, Texas. Inventor of an AUTOMOBILE SIGNALING DEVICE wishes to place it with some good concern in San Francisco Blue print and copy of patent specifications of this device are on file with the Foreign and Domestic Trade Department.

D-2011—Sixes, Oregon Owner of crop of PO-TATOES desires to get in touch with San Francisco buyers of Oregon-grown potato seed.

Revenue Freight Loading

Loading of revenue freight the week ended February 13, totaled 917,144 cars, according to reports filed by the carriers with the car service division of the American Railway Association.

This was an increase of 13,209 cars over the corresponding veck in 1925, but a decremase of 18,445 cars under the corresponding weck in 1924. The total for the weck of February 13 also was an increase of 2,240 cars over the preceding weck, increases being reported in the total loading of all commodities except grain and grain products, coal and merelansities and less, than carload-lot freight

United States Intercoastal Conference Westbound Rate Docket

Bulletin Ne 18, posting date March 3, 1926 The following subjects have been referred to the Standing Rate Committee and will be disposed of not earlier than March 15, 1926. Full information concerning the subject. latted may be had upon injury at the office of the Traffic Bureau, San Franesco Chara ber of Commerce

R=040—Monel metal shot Proposed addition to them 490, R=06, flavoring symph, fruit juices and preserved fruits. Request for the establishment of a mixed carlind rate of 50 per 9100 points, R=050, steel absisting K=0.14, Request for a CL rate of 400 per 400, fcl = 366, R=057, opper wire and cables. Request for the establishment of a CL rate of 400 per 100 points, R=0409, control fisher exampled or impreprinted with water-proofing compound. Request to add to, Rem 500, R=040, Bathmettes. Request for ostablish amerates as carried on Rem 355 and 1360; R=560, flags on sticks. Request for the establishment of a CL rate of 8100, minimum weight 10,000 points, LCL 81,25; R=501, wavee paper for bars, Decketed for tarff estimisation: R=592, wood bookabelving. Request for an LCL unreleased rule at 81 25

INCOM	IE	TAI	X.
[continued	from	Dage	12

Amount of net income	Rate per cent	Surtax	Total surtax on each appoint
	В	С	D
\$10,000			
14,000	1	\$40	\$10
16,000	2	-40	80
15,000	3	60	140
20,000	-1	80	220
22,000	5	100	320
24,000	6	120	440
25,000	7	250	720
32,000	~	320	1,040
36,000	- 0	360	1,400
40,000	10	-](H)	1,800
41,000	11	440	2,210
45,000	12	480	2.720
52,000	1.3	.520	3,240
56,000	14	560	3,800
60,000	1.5	600	4,400
64,000	16	640	5,040
70,000	17	1,020	6,060
\$0,000	18	1,800	7,860
100,000	19	3,800	11.660
100,000	20		

The tax rates and amount of tax on net income subject to the normal and surtax in the case of a taxpayer entitled to a personal execuption of \$3,500 are indicated by the following table:

Price, Utah, C. of C. Wants Local Members to Call

Members of the San Francisco Chamber of Commerce who visit Price, Utah, will be accorded a hearty reception, according to a letter to the local Chamber from the Price Chamber of Commerce. The Utah organization is particularly eager to be advised in advance of any visits to be made by members of the San Francisco Chamber of Commerce who could address the Utah members. The letter stated:

"It is our adopted purpose to obtain this year as frequently as possible men from other communities to address our Chamber. Of course, we shall be pleased if these are speakers, but we also are anxious to have men visit us on their business trips through our section.

"Whenever you know of any of your people planning a trip through or to Utah we would be very glad if you would inform us of it that we may arrange a congenial get-together ... why not give them a double opportunity whereby they may meet with the Chamber and obtain a little social pleasure along with the business to be attended to?"

Price, according to the communication, is located on the D. & R. G. Railroad and is the principal city of Western Utah.

MARINE TRAFFIC GROWS

Five bundled and four vessels with an aggregate tonnage of 1,308,677 arrived at the port of San Francisco during February, registering a big inercess in both the number of ships and tonnage over a corresponding period in 1926, according to figures compiled by the Marine Department of the Chamber of Commerce.

During February, 1925, 476 ships of 1,074,355 tons arrived here.

Five hundred and five ships sailed out of this port last month, representing a tonnage of 1,207,918 For the same month in 1925 there were 586 departnres with a total tonnage of 1,055,494.

TAX RATES

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestie Trade Department

For furnishing the War Department and delivering to the U-S-Engineers, Itio Vista, California, macellaneous packings, gasheks, etc. Buls are to be submitted to the U-S-Engineer Office Second District, 85 Second street, San Francisco, Calif, and will be opened March 8, 1926

For furnishing the War Department and delivering to the U.S. Engineers, Rio Vieta California, masellaneous castings, etc. Bids are to be aubmitted to the U.S. Engineer Office, Second District, N3 Second street, San Francisco, Cabif, and will be opened March 10, 1926.

For turnishing the Alaska Railroad, to be delivered, free of all charger, on Puer in Seattle, Washnation, wool yarn ware, colored otton waste, air brake equipmeor, and pant in barrels. Buds are to e submitted to General Purchasing Arent, Alaska Railroad, Seattle, Washingtoo, and will be opened Mareh 10, 1926.

For furnishing the Danama Canil, by stemmer, free of all characes, on dock at either Cristobal (Atlantic port) or Balloa, 'Pacific port', Grand Cone Isthinas of Panama, with retel, pipe conduit, chain, word screws, coble wire, generator, concrete inners, naw nachine, surveyors level. Bilm cabinets, trench braces, wheel barrows, door locks, hungs, haspa, barrel bolt, driver tandles, terminnd blocks, cutoute, resistance units, wall receptacles, socket; reflectors, reservers, tapic andh cord, brushes, gloves, picell sharpeners, tapic and the Origin books, paper, and bristol board. Bids are to be submitted to the General Parchange Officer of the Panama Canal, Washington, D. C., and wij b opened March 11, 1026.

NATIONAL BUSINESS SHOW [continued from page 1]

Frank E. Tupper, president of the National Business show organization, who is here for the express

zation, who is here for the express purpose of putting over the show to a big success, said in all his dealings in the principal cities of the United States, he has yet to find a more energetic group of business men than those he has encountered in 8an Francisco. The show, which in a sense is a convention and therefore invariably acts as a tremendous advertisement for whatever city it occupies, was immediately accepted here.

			Cases Amount of Tex			Net Amor	int of Tax	
	Rate of Tax	Normal	Gross Amount of Tax		Earned	On	Db	
t Normal ie tax	Surtax	plus surtax	Normal tax	Surtax	Total	credit	earned	unearned ibcome
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From \$10,000 nn the income and surtax increases proportionately.

SAN FRANCISCO FILE COM BUSINESS

March 10 · 1926

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RADIOGRAMS



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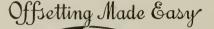
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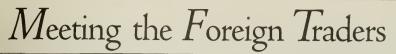
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VISIT OUR DISPLAY AT THE BUSINESS SHOW



By RALPH J. SCANLON



HE Pacific Foreign Trade Council was organized in Seattle at the close of the war period by a group of clear-sighted

group of clear-sighted business men who realized that the Pacific Coast is a commercial unit and that there are special foreign trade problems peculiar to this region which cannot by their very nature be given adequate consideration at the sessions of the national organization.

Four conventions have been held. one each at Seattle, Tacoma, Portland and San Francisco. At the fourth convention, in San Francisco, March 4 to 6 of this year, of which R. I. Bentley of the California Packing Corporation was chairman and Henry F. Grady, director of the Foreign Trade Department of the San Francisco Chamber of Commerce, was secretary, the delegates decided to "follow the birds to Victoria," British Columbia, for their next convention accepting the invitation of the civic bodies there as another token of the friendly relations existing between the peoples of the United States and Canada. Further conventions will undoubtedly take place at other important and growing foreign trade centers of the Pacific Coast such as Los Angeles, Oakland and San Diego.

Tangible Results

It may well be asked and it has been asked, does a foreign trade convention of this nature produce tangible results sufficient to justify its existence? Emphatically it does, as can be abundantly demonstrated.

The West has problems with relation to production and distribution apart from other sections of the United States. Port cities of the Pacific Coast and interior cities of the West should work out these problems together for the best interests of all concerned. Other sections of the United States are organized for the promotion and protection of their own interests and eastern business men are engrossed with their own immediate needs. Therefore it falls to the lot of the Pacific Foreign Trade Council, which has the co-operation of all the commercial organizations in the Pacific Coast-Rocky Mountain region, to initiate and carry on the work of uniting the states affected.

The intention of the program for organization is not to he provincial in scope or attitude, but to aid in developing the West and at the same time insure the confidence of the Middle West and East, thereby strengthening the position of all three great divisions of the United States on national and international matters.

The problems of international relations and adjustments are so tremendous that Americans as individuals, and the nation as a whole, camnot succeed unless there is behind them an enlightened public opinion and the co-operation of their government. It is therefore the aim of this organization to enlightenits members and the public in general on matters of mutual importance to the country west of the Rocky Mountains and to have it known throughout the world that it is a substantial and permanent structure.

Awakens Interest

The Pacific Foreign Trade Council includes the following states, provinces and territories: Alaska, British Columbia, Washington, Idaho, Montana, Wyoming, Oregon, California, Nevada, Utah, Colorado, Arizona, New Mexico and Hawaii, with an area of two million square miles. The foreign commerce for the United States Pacific Coast for 1925 amounted to one billion dollars, as compared with but 130 millions in 1900, showing an average increase of 35 million dollars per year; and 66 million tons of foreign, intercoastal and coastwise cargo was moved by water to and from Pacific Coast ports in the year 1925, or eight thousand eight hundred shiploads.

Nothing is more instrumental in awakening an interest in foreign trade than foreign trade conferences, such as this, from time to time. This brings together business men, bankers, manufacturers, farmers, railroad and steamship men, importers and exporters, all of whom are equally interested, and assists them to become better acquainted and to form contacts for concentrated action in dealing with national and industrial policies.

Many conventions are mainly social and vacational in character and whatever benefits may accrue from them cannot be readily gauged. While the personal contacts between

those engaged in a common occupation in the same commercial area are a not inconsequential by-product of the recent convention, the main business of the convention was business. Sessions started promptly on time and consisted of authoritative monographs on subjects of technical foreign trade interest. There were no dilatory recesses. The luncheon speakers confined themselves to topics vital to the life and growth of commercial prosperity. Group sessions were held in the evening to cover specialized subjects on countries, credit and entrepôt trade. Even the banquet had an atmosphere of serious business interspersed with the entertainment features. The banquet speakers each had a real contribution to make to the sum total of thought and ideas brought ont during the convention. Also the boat trip around the bay on the steamer Angel Island, by courtesy of John D. Nagle, Commissioner of Immigration, and the auto rides in San Francisco and the East Bay, included a survey of the harbor facilities and industrial development of the San Francisco Bay district.

Lots of "Shop" Talk

Perhaps it may seem to an onlooker that the convention "talked shop" with a vengeance. It did. That was its business. But it was not common ordinary shop talk. Matters of group interest as well as items of individual significance which do not ordinarily come to the forefront in the course of daily trade but which have a distinct bearing on the sum total of all trade, rendered the program one of intense interest to the delegates. "Agricultural Products the Basis of West Coast Prosperity, Necessity for Their Increased Export," by Ralph Merritt, presi-dent of the Sun-Maid Raisin Growers' Association; "Relation of the Railways to the Development of Industries for Export on the Pacific Coast," by Paul Shoup, vice-president of the Southern Pacific Co.; "Pacific Coast Influence on World Development," hy Jas. A. Bacigalupi, president of the Bank of Italy; "Importing as a Means of Increasing Export Sales," by C. C. Colt, vice-president of the First National Bank of Portland-in fact, the entire program might be quoted, but the aforc-

[continued on page 19]



SAN FRANCISCO CHAMBER OF COMMERCE II. CLAY MILLER, Presedent C. W. SAUNDERS, Vice President PHILIP FAY, Vice President ROBERT NEWTON LYXCH, Vice President and Manage W. W. STETTHELWER, Treasure Published weekly by the San Francisco Chamber of Commerce, 260 Merchants Exchange. Phone Kearay 112. Subscription 54 ayaa: Entered as second-class matter at the Post Office, San Francisco, California, under the act of March 3, 1879. GEORGE L. NORTH, Editor

VOL. XII

SAN FRANCISCO, CALIFORNIA, March 10, 1926

CURRENT EVENTS IN WASHINGTON

By C. B. DODDS, Representative San Francisco Chamber of Commerce

SAN FRANCISCO stands at the head of the priority list prepared by the Treasury and Post Office Departments for the construction of new Federal buildings in California. Treasury and post office experts have estimated that the new Federal building for San Francisco will cost \$4,310,000. Oakland is on another list, but is believed to be assured of a new building in view of the fact that its present post office structure and site can be sold for sufficient funds to crect one. Other California cities on the preferred list are Los Angeles. \$3,000,000; Saeramento, \$1,275,000; Stockton, \$510,000. The Public Buildings Bill, making the necessary appropriation for \$165,-000,000 worth of public buildings all over the United States, has been passed by the House and is now pending on the Senate calendar, where early and favorable action is anticipated

THE ARMY'S big gun program has been altered to provide four of the new 16-inde rilles for the defense of San Francisco Bay instead of two. It costs nearly one million dollars to install one gun, so that the department is proceeding slowly in developing this big gun program. Most of the weapons themselves are supplied by the Navy from guns built immediately after the war.

CHAIRMAN WHITE, of the subcommittee handling radio legislation in the House, has decided adversely on the request of the Pacific Foreign Trade Council's committee on trans-Pacific communication that action be taken in the present Congress giving the Navy more authority in the use of its radio facilities in the communication of commercial messages. White has not permitted

NOTICE

Copies of the recent Tax Revison Law are on file in the Information Department of the Chamber of Commerce and are available to members and others who may desire to consult them.

any reference to the matter to appear in the pending Radio Bill, on the ground that it is desired to keep the Navy out of the commercial business unless facilities cannot be offered by private companies.

FOUR counties in California produced last year more than onehalf of the magnesite production in the United States, according to figures just given out by Secretary Hoover. Six operators at seven magnesite, valued at \$872,100. Magnesite importations still remain greatly in excess of the domestic production. Those interested in the industry say this will be the case until the tariff rate is increased so that the American product can be marketed at a profit.

THE Civil Service Commission is about to install a finger-printing service in San Francisco with the cooperation of the police department. The commission will then proceed to take the fingerprints of every Federal employee in San Francisco and of every applicant for appointment. This system has been tried out successfully in New York, Chicago and half a dozen other eastern cities, where former convicts have been found handling valuable mail in the postal service and performing other confidential services. The commission reports it has no objection to engaging a man with a criminal record if he will acknowledge and frankly set forth all the facts, that a full investigation may be made.

. . .

No. 9

J ALFRED HALL, a chemist from the California Fruit Growers' Exchange, is working with the United States Bureau of Chemistry on the development of orange juice. The ultimate objective is to make orange culls worth as much in the bottle as the large sun-kissed ripe fruit sold in the East. Hall and the Government chemists have carried their experiments to such an extent that they have reduced ten thousand gallons of orange juice to less than a half pint to the gallon.

CONGRESSMAN CARTER of Oakland is investigating the prospect of erecting cotton mills in California. During a recent trip to North Carolina he discovered a number of the largest nills working largely on California cotton. He believes that despite the less favorable labor conditions as to hours and hours the cotton-mill business would be profitable in California.

DIRECTOR MATHER of the National Park Service has recently ordered drastic cuts in the entrance fees to all National Parks. This is the first step in the ultimate elimination of fees at all parks.

ALL chance of California benefiting by way of refunds from the Federal Treasury, should the Supreme Court later reverse its decision and hold with the California contention on community property.

[continued on page 10]

From Artichokes to Zinnias



CURTIS By REDFERN



NKNOWN to most San Franciscans a great and growing industry invades San Franciscoeach morning before dawn. Almost unseen it folds its wares into packing

boxes which are hurried across the bay to waiting trains to be carried to the far-away markets of the Atlantic Seaboard cities, into Canada, and south into Mexico.

This business of cut flowers began in 1915 and in ten years has grown to such an extent that it is the largest customer of the American Railway Express Company in San Francisco, paying that company as much as \$5,000 a day for its services. The flower business itself is a ten-milliondollar one and is increasing 25 per cent a year.

Flowers and Plants **Beautified Exposition**

The year 1915 lingers in the memories of San Franciscans as our dream year-the Exposition Year, when the city by the Golden Gate staged her mammoth comeback from the staggering blows of 1906.

Of the many factors that made our exposition better and different than former expositions, one was the prodigious use of flowers and plants. There was a gala procession of flowers from the millions of daffodils and hyacinths of the opening week, through the colorful changes as each month brought her floral offerings of pansies, violas, orange blossoms, irises, gladioli, sweet peas, roses,

chrysanthemums, to the triumphant blaze of glory of the many-hued queen of autumn flowers, the dahlia.

Visitors to San Francisco were hard pressed to find superlatives enough to go around and the wiser ones contented themselves by feasting their eves on the glorious profusion of beauty and did not try to describe it.

Nothing Unusual to the Home Folks

The home folks looked on this display as a matter-of-fact affair; to them it was nothing new, the street flower vendors and the florists' windows blazoned with each season's choicest contributions from Flora, and Golden Gate Park always had a wealth of bloom. Their homes if not their gardens always had flowers, and they had the reputation of spending more per capita for flowers than any other city in the world. Flowers were on the list of the day's purchases as regularly as food for the table.

Artichokes appear in the title to this article for a very good reason, for this vegetable was a forerunner of the cut-flower industry of today. In 1915, the American Railway Express Company's representatives in San Francisco, as an experiment, placed a refrigerator express car into service between San Francisco and the East and invited the local artichoke growers to use the service. Fresh artichokes were soon being served in New York cafés. They

stood the trip so well that within a few months they were going east by fast freight instead of by the more expensive express. It was then that Mr. W. A. Lewis, commercial agent of the company, was detailed to solve the problem of finding a substitute for the wayward artichoke.

On St. Anne street, just off of Bush street, several wholesale florists had stores where the local florists came for their supply of flowers. Business had been none too good; overproduction seemed always to threaten the growers, and, in an effort to maintain prices, the day's unsold stock was literally guillotined. Thousands of beautiful chrysanthemums were being decapitated like criminals one day when Mr. Lewis happened by The economic and esthetic waste occasioned by this ruthless destruction caused him to pause and ponder. Why not ship mums in those refrigerator cars?

Eastern Market Instantly Created

The destruction was halted, and as an experiment several boxes of chrysanthemums were consigned to the express company's eastern agents. A market was created almost instantly. The splendid service rendered by the express and railway companies delivered the flowers to the eastern markets in fine condition. The flowers themselves were superior to any grown elsewhere, as our long cool growing season brings

[continued on page 9]



AN FRANCISCO has not entirely lost the individualism of the pioneer times. Even in these days of Community

Chest and the teamwork for which the Chamber of Commerce stands, individualism does not yet walk on erutches.

In many other cities such a great project as the construction of the largest and tallest office building on the Pacific Coast would have called for citizens' mass meetings and sought the support of "endorsements."

Not so in San Franciseo, where the new Russ Building will so on rise thirty stories from Montgomery street, marking the financial center of the West.

The two investment-bond houses that conceived this great undertaking have underwritten all the securities and offer them to the public, thus creating the new precedent of public ownership. Building on pioneer ground-this block between Pine and Bush streets has been in the ownership of the Russ family since 1847-E, H. Rollins & Sons and Blyth. Witter & Co. have shown the true pioneer spirit in working out all the preliminary difficulties without calling for help. or the endorsement

that would readily have been given. This great structure means much to San Francisco, for it establishes the metropolitan character of the San Francisco financial district. It is also interesting to learn that on the initial day of the offering the Rollins Boston office sold \$60,000 of the certificates representing preterred and common stock to New England investors, and reports from other parts of the East indicate a similar desire to join in the ownership of this outstanding piece of real property in San Francisco.

Evidently Easterners recognize the fact that property in the heart of the San Francisco financial district is pretty certain to grow in purpose of making money for its stockholders.

One feature of the new Russ Building that will add greatly to its rentability and the certainty of its earnings is the garage that will care for 400 tenants' cars. Parked end to end on both sides of the street the motor ears that will be housed

within this building wouldreachforeleven eity blocks on both sides of the street.

How the Russ Building will dominate the skyline may be appreciated from the fact that the windows in the upper stories of the tower will give a glimpse of the Paeific Ocean. There will be eight acres of rentable floor space, exelusive of the ground floor and garage, the occupancy of which will add greatly to the rental value of the ground-floor stores. And, great as it will be, San Francisco needs the new Russ Building.

Never in the history of San Francisco has the skyline taken on so many rapid transformations as during the last year. The completion of the Telephone Building, the Huntington Apartments and a half dozen relatively important structures has given a new impetus to building aetivities that promises to establish a new record during the current year.

Mammoth hotels,

apartment houses, theatres and office buildings are heing planned, and several are already under construction. Landmarks are fast disappearing such as the historic structure at California and Montgomery, and being replaced by the finest buildings in the West.

San Francisco is forging ahead, industrially and financially.



value, and that it is a good investuent. San Franciscans can hardly have less confidence in their own eity. The fact that the Russ Building will be a tremendous benefit to San Francisco has not been urged by the underwriters of its securities; for it is a money-making project. The Russ Building is conceived and will be constructed for the primary Call and March March March March March

San Francisco Flower Business Amounts to \$10,000,000

a Year [continued from page 7]

them to perfection as to size, form, color and long-keeping qualities. Some varieties keep fresh as long as six weeks after cutting.

From this small beginning in 1915, the chrysanthenum cut-flower business has grown until in October of 1925 the express company transported eighty-two full refrigerator cars, each holding 12,500 large chrysanthenums--more than a million blooms. These flowers carried San Francisco's message of beauty to cities on the Atlantic from Maine to Florida, in the north to Canada, and south into Mexico.

November 1st, All Saints Day, is observed in New Orleans as a local Memorial Day, and last October ten carloads of chrysanthemums, the equivalent of a standard passenger train, left San Francisco for the Crescent City, and were there retailed at \$1.50 a stem.

These chrysanthemums are all grown within trucking distance of San Francisco by Japanese who know how to grow them to perfection. They are packed dry in boxes and taken to Oakland pier where they are loaded into refrigerator express cars. Three years ago the business had

outgrown the space available in St. Anne street, and larger quarters were secured on Fifth and Howard streets. The market is in fact three distinct markets, one for the white growers, another for the Japanese, and the third for the Chinese. The floor space is divided into booths where the individual growers display their stocks. About 250 growers comprise the market, and considering the money value of the turnover the acreage planted is surprisingly small. It has been estimated that at this time 100 acres are planted to the large-flowered chrysanthemums, and a similar acreage to both the small or button varietics and the large Chinese asters. Fifty acres are planted to straw-flowers, and probably not more than that to roses. Within half an hour's ride from the market there is one range of greenhouses planted to 100,000 rose bushes. Rose culture permits of such close planting that the estimated 50 acres gives no idea of its important place in the industry.

The movement of chrysanthemums east was so successful that it was not long before experiments were made with other varieties of flowers. An experimental consignAn INSURANCE Department Store

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MARINE Hulls Cargoes Transportation Baggage Parcel Post Salesman's Floaters Motor Transit

AUTOMOBILE

Fire and Theft Liability Collision Property Damage Dealer's Open Policy and Lease Contract Coverages Embezzlement Confiscation Earthquake, Explosion or Water Damage Riot. Insurrection or Civil Commotion Tornado, Cyclone or Windstorm Hail Coverage Tractors, Trailers

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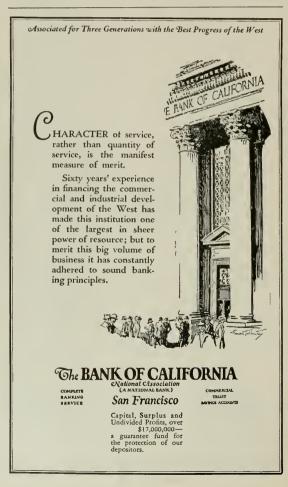


[continued on page 11]

CURRENT EVENTS OF INTEREST IN WASHINGTON

went glimmering when the House and Senate conferees adopted an amendment to the Revenue Bill providing that refunds shall not be given taxpayers who "elect" to pay on the non-community property basis. Assistant Secretary Winston eleverly kept this item out of the bill until it had gone to conference, making it virtually impossible for the California members to obtain its elimination without endangering the whole Revenue Bill. JUDGE A. E. GRAUPNER of San Francisco, a member of the Board of Tax Appeals, came to the rescue of traveling salesmen when he held that money spent in entertaining customers is a legitimate charge-off as expenses in filing income tax returns.

MRS. KAHN and the other members of the California delegation are making a determined effort to obtain enactment at this session



of a Congressional reapportionment bill which will result in at least three new Congressmen for California. The situation is not regarded as hopeful, in view of the reported opposition of House Republican leaders.

THE next maneuvers of the combined fleet of the Navy will probably be held in the Atlantie, according to plans recently announced by Chairman Hale of the Senate Naval Affairs Committee. Hale made the point that the maneuvers in the last three years have all been held in the Pacific and he thought it was time the fleet navigators were learning something of the Atlantic coastline.

. . .

THE further development of Crescent City Harbor has been postponed by action of the Board of Engineers for Rivers and Harbors in sending back to the District Engineer all papers in the ease, with the request that further facts be reported. The board particularly wants information regarding the use which might be made of Crescent City as a harbor of refuge, inasmuch as it is the only harbor that can be used for that purpose between Portland and San Francisco.

CALIFORNIA legislators are chanding behind Pennsylvania Congressmen in their effort to obtain appropriations for the Sesquicentennial Exposition in Philadelphia this year. The California members have not forgotten how the Pennsylvania delegation, thirty-two strong, stood by San Francisco in its contest with New Orleans for the Panama-Paelic International Exposition.

CONGRESSMAN ARTHUR M. FREE of San Jose has been transferred from the Subcommittee on Radio to the Subcommittee on Navigations Laws, within the Merchant Marine and Fisheries Committee of the House. The change is considered a promotion, inasmuch as Free's new subcommittee is held to be more important than the Radio Committee.

SAN FRANCISCO-BORN Chinese have been taking an active part in the hearings before the House Immigration Committee on the proposal to permit American eitizens of Oriental extraction to return to the Orient for the purpose of bringing back wives of their own race. The committee has taken no action.

\$5,000 a Day Spent to Ship San Francisco Flowers East

f continued from page 91

ment of violets was made to an express agent in Maine. The agent took the box to the town's florist and asked him to try them out. The florist was waiting on a customer and had the agent put them in the refrigerator room, which is the largest part of an Eastern florist's establishment. A week later the agent returned to learn what success the florist had had with the violets. The incident had been forgotten and the unopened box was still in the refrigerator. It was opened, and the violets were found to be in splendid condition. Today San Francisco violets find a ready market through the entire East. Their season is from November to March. Each bunch is wrapped tightly in waxed paper and packed closely into a wooden box into the top of which is put a few pounds of cracked ice; the lid is then nailed on.

A year or so ago acacia was tried, and today the East will take all that San Francisco can send. The light feathery beauty of the yellow plumes are a welcome relief in the ice-hound East, where in February there is little or nothing in the way of locally grown flowers or foliage.

Heather, too, has become a standard cut flower for shipment throughout the country. A few miles down the peninsula there is an 80-acre tract planted entirely to heather for cutting. Other growers of heather send small plants east for the Easter trade.

Roses cannot be shipped as far as New York, but find a ready market in Oregon, Washington, Canada, Illinois, and to the south as far as San Diego, and Pasadena at New Year's draws heavily on San Francisco's supply of roses for her Rose Carnival. This is a secret known only to a few, but the truth will out, and Pasadena is not the only culprit guilty of wearing borrowed finery. Most of the better flowers and all of the maidenhair fern sold by Southern California florists are grown in the San Francisco territory.

San Francisco-grown maidenhair fern is in demand all over the country; other greens that leave San Francisco by the carloads are the Woodwardia fern from Santa Cruz and Marin counties, the Redwood burl, Oregon grape, the so-called wild lemon, Mexican ivy, and huckleberry.

One grower of straw-flowers reaps three crops a year from his 42-acre garden, and he cannot supply the demand. He has a big advantage over his eastern competitors as he gathers three crops a year to their one and his flowers cure to a more intense color than those grown elsewhere.

The last holiday season served to introduce our California Toyon or red Christmas berry to the East. An early and very severe winter made it impossible to harvest the Michigan and Delaware holly crops and many carloads of our berries were used to furnish the necessary red in the eastern Christmas decorations

The early spring flowers, anemones, ranunculi, and daffodils ship well, and are in great demand as far east as St. Louis.

San Francisco-grown gardenias seem superior to those grown elsewhere, and recently created a sensation at a flower show at Hartford, Connecticut, where they were easily prize-winners, Roses, too, grown in San Francisco have received prizes in shows in Kansas City.

In this article mention only will be made of the large and thriving nursery, seed, bulb, and tuber busi-

[continued on page 17] Constructive Auditing An independent audit is to be regarded always as the means to valuable advice from the auditor or auditing firm.

Too often, auditing service ends with the report of the financial condition of (name) as of (date).

Auditors should be equipped-and should be employed-to offer recommendations in connection with method, policies, financing, etc.; to furnish comparative statistics intelligently prepared; to point out how mistakes and waste may be eliminated, and pitfalls avoided.

Of course, every audit should be a Detailed Audit. But whether it be Detailed, Semi-Detailed or Balance Sheet, it can, and should be made to, serve as the basis not only of the financial report, but also of constructive help.

With the business man's appreciative understanding of this help, and the cooperation of progressive Public Accountants, Auditing becomes Constructive and offers its greatest value.

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SAN FRANCISCO BUSINESS, MARCH 10, 1926



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> SAN FRANCISCO CALIFORNIA

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The Government In Business

By HENRY SWIFT IVES

[From an address delivered at a joint meeting of the San Francisco Commercial Club and the San Francisco Chamber of Commerce.]



RESIDENT COOLIDGE has furnished the best text I know anything about for a discussion of the subject which has

the subject which has been assigned to me. In one of his recent addresses the President said: "When the Government enters the field of business, with its great resources, there has been a tendency to extravagance and inefficiency, but having the power to crush all competitors likewise closes the door of opportunity and results in monopoly." That is an exact expression of my opinion in regard to government ownership, and it is a much briefer and more concise statement than I could ever hope to make.

I am not one of those people who believe that this country is going to the dogs. I think America is sound at heart and at core. I am quite sure, however, that there are some disturbing tendencies mingled with our methods of conducting our political institutions that must be taken into consideration by all business men, and by the people generally, if this country is to remain sound. These tendencies are dangerous chiefdy because they are likely to lead to a condition of dry-rot at the center or heart of our institutions.

We are living in the midst of an age of miracles. We are at times disturbed, and even badly frightened. by the sudden changes in conditions. Every day new situations confront us of which we had no conception the day before. These things are affecting our whole method of living, our economic systems, and our political devices. Because of the somewhat chaotic environment in which our existence is ordered, there has been considerable uncertainty in regard to the settlement of many of the great problems of the modern world. I think, however, that the pains which the body-politic seems to be suffering from are, in reality, the growing pains of democracy, and not the dving pains of democracy.

One of the greatest troubles confronting us, in trying to ascertain what is good for the soul and the physical well-being of the bodypolitic, is the general misconception [continued next page]

[continued from preceding page]

of the two words which are used as labels for our conflicting political tendencies, viz.: Liberal and Re-actionary. We are today applying the term "liberal" to all of those who believe in the extension of power of the State over business and over human conduct, and we are applying the term "reactionary" to those who are opposing this extension of governmental authority. In doing this we are using false labels. The modern Liberal is in fact a direct descendant of the Reactionary of a century ago, who believed in State Feudalism, while the modern Reactionary is really a descendant of the Liberal of a century ago, who believed in the greatest possible individual freedom.

This modern and so-called liberal tendency towards the superstate has led to the burdening of democracy with all sorts of strange and inconsistent laws, rules and regulations, our system of government was not created to meet economic situations, and I do not think it is fitted for that kind of work. If the Government is to go into business, the only consistent procedure is for us to discard democracy and to use the Socialistic system in carrying on such endeavors.

I am quite convinced that there can be no half-way measures in the burdening of denoeraey. I do not believe that this country can exist half socialistic and half free, any more than it could have existed half slave and half free. There can be no dividing line. We must either be all free or all socialist, if we expect to maintain a satisfactory government.

The worst situation that confronts us today is the tendency toward too much government. We are living in the midst of a plague of laws. We are trying to keep our law factories abreast of the wonderful economic and social progress of the age. In trying to make our laws keep up with this social and economic progress, we forget entirely that this progress has been due chiefly to the fact that our law-making machinery has not had time as yet to catch up with it. It is this failure to regulate progress completely that has made progress possible. Quantitative government is the besetting sin of this generation. The old qualitative theory, which held that the government which governed least governed best, is rapidly being scrapped, and we are substituting for it the theory that to be governed is the chief end of man.

This is the Jazz Age of law. There are in existence in America today

approximately 2,100,000 laws and ordinances of all kinds and descriptions, for the purpose of regulating our goings and our comings, what we do, how we do it, and our customs and our privileges. There are 100,000 people in America engaged in the business of making laws. They are the hands in our law factories. As a result of this orgy of lawmaking—this great desire for the regulation of our fellow human beings—a great many of the ancient rights and traditions of the American people are being sacrifieed, and it is also true, as you probably all know, that a large majority of these [continued on page 14]





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[continued from preceding page]

regulatory schemes are the products of distorted imaginations and vagrant yearnings.

People who desire legislation in their own behalf are inclined to rush to the legislative halls and secure the introduction of a bill to cure a pretended evil or to meet a particular need. A few of these are good, most of them are bad, and some are indifferent. The business men of the nation are so deeply taken up with their own affairs that they often pay little attention to these movements. They would pay more attention to them, however, if they realized that excessive law-making always leads to excessive taxation. The tax burden has increased enormously in America during the last few years. In 1913 the total tax for all Federal, state and local purposes was \$2,-919,000,000 In 1924 the total tax collected in this country for all purposes was \$10,250,000,000. The war, naturally, had something to do with this rapid increase, but during the last few years the expenditures of the Federal Government have decreased considerably, while state expenditures between 1923 and 1924 increased 7.6 per cent. We are spending in America today fifteen cents out of every dollar of the annual national income for taxes. The national income, according to the latest estimates I have been able to seeure, is about \$68,000,000,000. Most of the increase in the tax burden, and practically all of the future proposed increases, are due to the extension of the powers of state or municipal governments in various fields. We have been paying a heavy bill for the privilege of being ruled. and we are paying a still heavier bill for exercising the desire of the average American to tell his fellow human beings how to behave and how to carry on their business.

The tendency toward government ownership has been very marked in the last ten years, and while it has not made any surprising headway, there is still considerable agitation in all parts of the country along that line, and, in my opinion, it is the most dangerous of all the socialistic tendencies, because it is so extensive. There are and have been, as you know, surprisingly extensive demands for either Federal, state or municipal ownership of railroads, public utilities, coal mines, oil wells, meat packing and shipping, food handling and distribution, cement manufacturing, and the operation of mills and warehouses. Most of these demands concern business enterprises said to be affected with a

public interest. It is hardly necessary to say that none of these experiments when tried have been successful financially. The Government has never created anything that it has not taken from private enterprise. Every time the Government enters into any sort of a business operation it robs private enterprise of what it previously has developed and makes a government operation out of it. It is essentially a selfish operation, too, because it is simply taking what the people, in their private capacities, have built up, and turning it into a great bureaucratic machine.

Do you remember reading in the second part of Shakespeare's "Henry the Sixth" of that very delightful, but altogether irresponsible, raseal. Jack Cade? Jack started a revolution of his own along about the same lines as some of our modern Radicals are proposing, and he caused the king a lot of trouble. In my opinion, Jack bears a very close resemblance to some of our modern demagogues. In one of his discussions of what he proposed to do when he seized the power of government, Jack said, "My mouth shall be the Parliament of England." There are a great many people in this country today who have the same opinion of their power as Jack Cade had back in the time of Henry the Sixth.

One of the greatest difficulties encountered in opposing the government ownership movement is the fact that a great many of our so-[continued next need]



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called hard-headed and responsible business men are supporting various government-ownership schemes and in this connection permit me to say that I know of no business man who is supporting the government ownership of the industry in which he personally is engaged or in which he has money invested, but these same business men are very much inclined to support the government ownership of everybody's else business, and the country is full of that kind of citizens. You have them here in San Francisco, you will find them in New York, and you will find them in Chicago. No community is free from them.

I know there are a great many of my insurance friends here, but let me ask all of you-did you ever hear of one of these insurance men supporting government ownership, or partial government ownership, of the insurance business? You did not, but I know of insurance men who have supported the government ownership of the other fellow's business, and I can say the same of men engaged in nearly every other line of endeavor. I know of an operaator of a steel mill back East who has been much interested in having the Federal Government take over the coal mines so that he may be assured of his steady supply without the difficulties he has been having. I know a man in the harvester business who has been much interested in the price-fixing schemes in behalf of the farmers and in the taking over by the Federal Government of the distribution and handling of grain, but that same man has been in years past a bitter opponent of the making of threshing machines in the State Penitentiary at Stillwater, Minnesota. There are many other illustrations of this same kind, and I want to emphasize the fact that if it were not for the support of the solid and substantial business man, the government ownership movement in this country would not be much more than a theory. You who are advocating the government ownership of the other fellow's business must be prepared in the due course of time to have your own business confiscated. When you learn that, you will be more consistent.

Concerning the orgy of law-making of which I have previously spoken, I would like to add that much of the demand for more legislation and more regulation comes from the business men of the country. They are always about the legislatures asking for some law or some new rule, either to help themselves or to regulate somebody else. There has been altogether too much of this from these business interests, and I think it is about time that a halt be called. I am sure that more laws are due to the activities of business organizations, trade associations and the like, than to the many agitations carried on by the socialists and the so-called radicals.

In every discussion of this kind I try to impress upon my hearers this axiom: that no single industry or business can be lifted out of the common mass of privately conducted enterprises, endowed with the attributes of sovereignty, subsidized by taxation and operated by a political bureaucracy, without every other business and enterprise feeling the painful and depressing effects of such a procedure.

In all of our talk about government invasion of the business field. I think we have ignored one of the fundamentals. The main issue today really is not whether the Government shall own the railroads, the utilities or the insurance business, and the like, but whether the institution of private property is to be preserved. To me it does not make any difference whether the Government can operate any business more economically than can private enterprise. That is not the question at issue. The question is: is it in accordance with our democratic institutions that such a procedure be permitted? I think you will agree with me that there is no justification in a democracy for excessive state interference in the private affairs of the individual, even though the state might possibly be able to do the work cheaper-which it never has done. I think all of us would be opposed to living in community barracks, even though it could be demonstrated that the cost would be 50 per cent less than our present method of living. Such a saving docs not justify the destruction of the home, and no saving that the Government might make in business justifies the destruction of democracy.

As you know, I represent the stock insurance business. I will not bore you by telling you about our troubles as far as government ownership is concerned, but we have them-and plenty of them. I do not think the average man understands what a great institution insurance is. I do not believe he understands that insurance is the guardian of modern progress. Indeed, if it were not for the protection that insurance affords, modern commerce could not be carried on in its present way. Insurance also is the foundation of [continued on page 22]

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31 FREIGHT CARS LONG



New Addition to the Plant of the Western Pipe and Steel Company, South San Francisco. This building is 1240 feet long.

By CHARLES A. FLEMING Director Industrial Department, San Francisco Chamber of Commerce

AMMOTH as it is, the new plant of the Western Pipe and Steel Company, stretching 1,240 feet from end to end, is only a forerunner of the great industrial growth and development that is destined to take place along the west shore of the San Francisco Bay in the next few years.

Thirty-one freight cars standing end to end would be only slightly longer than this new South San Francisco plant.

"I believe you only need to look at this building," said R. D. Plageman, sales manager for the Western Pipe and Steel Co., with headquarters at 444 Market street, "to know what we think of San Francisco and the peninsula as a manufacturing and distributing eenter, and yet this deep-water side of the bay is only a beginning to what it is going to be. With natural deep water hugging the west shore and with acres upon acres of waterfront land upon which to build industries, the peninsula has untold possibilities for industrial and residential growth.

"And perhaps you would be interested in where some of the product that is to be made in this new plant is to go.

"It is going to the Fairbanks Exploration Co., there to bring water from the melting glaciers in summer and wash out gold on the company's properties. This placer mining can be carried on only in the summer, but curiously enough since the pipe has to be taken to the development section over Alaskan tundra, or mossy marsh land, which can be traversed only when it is frozen, the shipment must be conveyed to the property in the winter."

This San Francisco product, according to Mr. Plageman, cau be sold and shipped successfully from San Francisco to the eleven western states because of its comparatively light weight.

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[continued from page 11]

ness. That business is of enough importance to merit a separate article.

The San Francisco district has become world-famous for the fine dahlias created by our local hybridizers, many of them with gardens no larger than a vacant city lot. The dahlia has not appealed very much to the florist as it has been considered a poor keeper. This reputation, however, is unwarranted and as the proper way of cutting and euring the blooms is better known, it will undoubtedly be in great demand, for it is the most colorful and gorgeous of all our fall flowers.

That it is a good cut flower the writer proved conclusively when, in September, 1924, he put a box of dahlias to the severe endurance test of the trip by air mail to New York, where they were exhibited at the American Dahlia Society's show and also at the Short Hills Show in New Jersey, after a 34-hour trip in the cockpits of fourteen air-planes. Fully half an hour of this time the flowers were subjected to stiff jolts as the planes rose from and returned to the ground. They were shipped dry in much the same way as chrysanthemums are expressed, and eight days later, after the 34-hour trip and four days in the stuffy atmosphere of exhibition rooms, one was still presentable.

The climate of the bay counties is unsurpassed for the growing of fine flowers, and there are hidden in the back vards of thousands of San Franciscans gardens that are a riot of color the greater part of the year. These gardens, like the flower market, are seldom seen by visitors. It is regretted that this has to be, because this April the Garden Club of America, composed of more than seventy Garden Clubs throughout the country, is to hold its annual meeting in Santa Barbara. Most if not all of these visitors to California will spend a few days in San Francisco. They will not be shown our secret gardens as few know of their existence, and San Francisco, which furnishes the whole United States with most of its cut flowers, has no Garden Club to act as host to the visitors. This is a condition which should be remedied. Every city of any size in America has a Garden Club which fills a well-defined place in the civic life of the community.

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TRANSPORTATION

IMPORTANT TRANSPORTATION MEETING

CHAS. E. VIRDEN, General Chairman of the Pacific Coast Transportation Advisory Board, is calling shippers' and their traffic representatives' attention to the importance of attending the next regular meeting of the Board, which will be held in the Palace Hotel at 10 o'clock A. M., Friday, March 19.

Transportation matters of interest in this territory will be reported on and discussed.

Revenue Freight Loading

Loading of revenue freight the week ended February 20 totaled 931,743 cars, according to reports filed by the carriers with the car service division of the American Railway Association

This was an increase of 5,837 cars over the corresponding week in 1925 and an increase of 86,044 cars over the corresponding week in 1924 when loadings







were materially reduced due to the observance of a holiday. The total for the week of February 20 also was an increase of 14,599 cars over the preceding

Transcontinental Freight Bureau Docket

The subjects listed below will be considered by the Standing Rate Committee of the Transco neutal Freight Burcau not earlier than March 18. Full information concerning the subjects listed may be bad upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce

Docket No. 6632-Paper napkins, CL, Westbound; 6633, mosaic tile, CL, westbound; 6634, solvent naphtha and toluol, CL, westbound; 6635. rubber or brass stoppers, CL and LCL, westbound: 6636, automobile seat boards, CL, eastbound; 6637, rough rolled glass, CL, westbound; 6638, truck tank body parts, CL and LCL, westbound; 6639, rates to and from points on the Northwestern Pacific R. R. north of Willits, Calif. Proposal to amend Tariffs 1-Y and 3-S; 6640, grand pianos, CL, westbound; 6641, blacksmith coal, CL, westbound; 6642, plaster and plaster products, CL, eastbound; 6613, wood, built-up or combined, veneered, CL, westbound; 6644, stakes, CL, eastbound; 6645, mining machinery, CL, westbound; 6646, cereals and cereal products, CL, westbound; 6647, machinery, CL, westbound; 6648, lumber to stations in Wisconsin and Minnesota, CL, eastbound; 6649, cement, liquid or paste, CL and LCL, westbound; 6650, grain and grain products, CL, westbound; 6548, Amended-Flavoring extracts, spices, tea and baking powder, in mixed earloads easthound

United States Intercoastal Conference Westbound Rate Docket

Bulletin No 39, posting date March 10, 1926. The following subjects bave been referred to the Standing Rate Committee and will be disposed of not earlier than March 22, 1926. Full information concerning the subjects listed may be bad upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce.

R-503-Crude rubber compound (so-called Rex Blak), request for establishment of specific LCL rate of \$1.30 per 100 lbs.; R-504, acales, request for reduction in LCL rate from \$5.00 to \$2.50 per 100 lbs.; R-505, automobile frame parts, viz., gear frame side or cross bars, frame gussets, frame brackets, frame supports, K. D. loose or K. D. in packages, Item 3646, request for reduction in CL rate from 40c to 30c; R-506, metalware, Item 3435, request for reduction in CL rate from \$1.00 to 90c, LCL rate from \$1.25 to \$1.10; R-507, machines vending, request for reduction in LCL rate to \$1.10 per 100 lbs.; R-508, coffee, roasted, Item 860, request for reduction in CL rate from \$1.00 to 75c and reduction in minimum weight from 24,000 to 12,000 lbs, also reduction in LCL rate from \$1.25 to \$1.00.

LEADS for NEW BUSINESS

Accountants-D. L. R. Pratt, Paeific Bldg.; Old & Vaughan, to 233 Sansom

Adjuster-G. F Roberts, 433 California

Attorneys-Geo. K Whitworth, 564 Market; O. M. Van Duyn, Dollar Bldg. to 233 Sansome; Jordan & Brann, Mills Bldg. to 233 Sansome; W. M. Holden, 485 California.

Auctioneers-Goodman's Auction House, 530 Sutter; Bakke & Gilling, 1774 Geary

Automotive-Perfection Sliding Curtain Co., 4142 Geary.

Auto Repairing-Geo L. Hackett, 2020 Van Ness Ave. to 600 Fulton.

Broker-Myron S. Wall (insurance), 315 Mont-

Collection Agencies-National Law & Collection Co., 251 Kearny to 564 Market

Dentist Dr Robert E. Smith, Flood Bldg. to 490 Post.

Electric Work-Unger Electric Co., 1749 Hyde to 1045 Mission

Excavation Equipment-Industrial Works, 455 Monadnock Bldg. [continued on page 21]

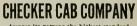


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[continued from page 5]

mentioned were typical subjects of broad interest.

The work of the recent convention was not directed toward codifying a large list of formal resolutions. Only two resolutions were passed, one favoring foreign trade zones, the other favoring better and cheaper trans-Pacific cable and radio comnunication in order to foster better international understanding by more news interchange and increased trade.

It is true that the United States is one of the two countries of the world best adapted by abundance and variety of natural resources to follow a policy of strict natural seclusion. China is the other country similarly situated, and China did in fact adhere to a seclusionistic policy until very recently and with pro-gressive ingrowing weaknesses. The average American, since the post-war depression at any rate, is convinced of the desirability of export, and views foreign trade in terms solely of export trade. It is a problem of simple arithmetic to demonstrate that truism that you cannot export unless you import.

Many otherwise intelligent citizens do, however, strenuously object to any imports of commodities which are or can be manufactured in this country, despite the lower price of the foreign goods, "so long as there is a single American workman looking for a job."

The purpose to insure employment of American workmen is highly laudable. The only mistake is that the home industry enthusiast is apt to defeat his own ends. It must not be forgotten that agricultural products are the basis of Pacific Coast prosperity and that further expansion of producing areas depends largely on increased export. Roughly 25 per cent of specialized agricultural production is already exported. Any action calculated to discourage use of materials produced abroad, to discredit foreign manufactured commodities or to bring pressure to bear to prevent their consumption is a direct invitation for retaliation by foreign countries. The loss of our foreign markets would throw many more men out of employment than could find jobs by producing articles that may be logically imported. Import also gives a two-way cargo which is necessary for profitable ship operation. Ships in ballast cannot support an American merchant marine. These and many other points dealing with the economics and politics of foreign trade were hrought out by the convention speakers.

The purpose of the Pacific Foreign Trade Council in its program of "Pacific Coast Unity for World Trade Expansion" may be briefly summarized as follows:

To solidify Pacific Coast sentiment so that there will be a concord of thought and action.

To stimulate commerce by every possible means, and extend the foreign market for Pacific Coast products.

To bring about a greater understanding between peoples living in countries bordering on the Pacific.

To inform citizens living inland

from the Coast cities that foreign trade is not a matter of concern only to Coast cities, but that foreign markets are necessary to absorb the country's surplus if our agricultural and industrial life is to prosper; and that we cannot export unless we import.

To fuse together farmers, manufacturers, business men, bankers, transportation interests and other groups which must be correlated to extend this foreign trade.

To make of the council an organization truly representative and worthy of lasting endurance.



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FOREIGN TRADE TIPS

10081-New York, N. Y. Foreign trading corporation are in the market annually for small quanti-ties of OATS, BRAN and HAV They wish the oats

brokers handling merchandisc such as SHEI LAC. WOOD-OIL, PEANUTS, WALNUTS

10083 Kaneoh, Oahu T II Party desires to get OIL, SHARK SKINS and SHARK FURTILI-

10084-Oslo, Norway Exporters of CANNED GOODS desure to communicate with San Francisco

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10057 Waltersdorf, Gern any Manufacturer of

10088 Huckstadt Germany Manufacturer of representative in San Francisco.

10089-Rheda, Germany Manufacturer of HINGES wishes representative in California.

10050 Rotterdam, Holland. Firm is very de-

10091-Amsterdam, Hol and Large art dealer,

10092-Monnikendam, fiolland, Owners of an anchovy salting plant wish to get in touch with San Francisco importers of ANCHOVIES.

10093 Paris, France. Supplier of TURPEN-TINE wishes to get in touch with interested San Francisco importers of this commodity.

trated catalog with prices on file with the Foreign

10096 Tokyo, Japan. Import-export house is in the market for AUTOMOBILES, MACHIN-ERY, TOOLS, TOLET GOODS, CURIOS, WOOLENS, FURS, etc., and is in a position to export LACQUERED WARE, BAMBOO GOODS, JAPANESE ORANGES, FURS, MATTING, STRAW AND CHIP BRAIDS, FINE ART CURIOS, PORCLLAINS, TEA. SILKS, etc.

10097-Yokohama, Japan. Exporters of DIS-INFECTED, BLEACHED COTTON RAGS wish cisco importers and users of these rags

municate with San Francisco buyers of CANE

10100-Havana, Cuba. Established commission merchaot is interested in representing in Havana, San Francisco exporters of DOMESTIC BEANS,

10101-Brussels, Belgium. Manufacturers and exporters of WALLPAPERS wish to appoint suit-

10102-Ahmedabad, India. Established firm is very desirous of representing in India, California

DOMESTIC TRADE TIPS

D-2012-Phoenix, Arizona. Manufacturers of muttresses are in the market for NEW WASHED and STERILIZED FEATHERS and DOWN.

D-2013-Seattle, Wash. Luggage manufacturers are desirous of getting in touch with San Francisco or Oakland woodworking plants equipped to turo

out LOCK CORNERED BOXES for SUIT CASE FRAMES

D-2014 Portland, Oregon Firm withes quotataining 80 per cent WHEAT BRAN and 20 per cent STOCK MOLASSES, for delivery during April, Mny and June, 1926. This stock molasses feed to be put up in gunny sacks, 50 pounds to a sack

D-2015-Nogales, Arizona. Firm desires to get in touch with San Francisco handlers of HIGH

D-2016-Portland, Oregon. Ladies' apparel firm wishes to communicate with manufacturers of RAYON OF TRICO SHAM LINGERIE IN San

D-2017 La Madera, New Mexico Mineral cordealers in MICA, PUMICE and CLAYS

D-2018 Rome, Georgia. Organization wishes to

and wish to dispose of them in the San Francisco markets. This fruit is of extra size and high quality.

D-2020-Oakland, Calif. Party mining GAshipment and desires to communicate with inter-

agent desires to represent Eastern manufacturers in FOOD lines on the Pacific Coast

foundry use as a molding sand, or in the finish of in touch with San Francisdo buyers of this commodity, preferably wholesale dcalers. D-2023-Detroit, Mich. Established broker

secure large orders for this material.

f continued on page 211





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San Francisco Branch 415-429 Sansome Street K. KOJIMA, Manager

DOMESTIC TRADE TIPS continued from page 20

D-2024-New York, N. Y. Manufacturers of electrical LAMPS, FIXTURES and NOVELTIES are interested in securing the services of an energetic manufacturer's agent to San Francisco to handle their lise here.

D-2025-New York, N. Y. Old established firm of manufacturers' representatives, having excellent domestic and foreign connections, offer their services to San Fraocisco manufacturers desiriog to establish new markets for their products.

D-2026-Long Island, N. Y. Manufacturers of a line of ELECTRICAL ELEVATOR CONTROL EQUIPMENT, SPECIAL PANEL BOARDS for BAKING MACHINE MANUFACTURERS, PUMP STARTERS, REFRIGERATING PANELS and THERMOSTATIC CONTROLS, PRES-SURE REGULATOR-PANELS, etc., are very desirous of appointing a suitable agent to handle the sale of this equipment in San Francisco.

Specifications Available

The following specifications covering bids requested for various supplies are now oo file at the Foreign and Domestic Trade Department:

For furnishing the War Department and delivering to the U. S. Eogineers, Rio Vista, California, groceries. Bids are to be submitted to the U. S. Engineer Office, Second District, 85 Second Street. Sao Francisco, and will be opened March 15, 1926.

For furoishing the War Department and delivering F. O. B. Stables, Clackamas and Corvallis, Oregon, forage. Bids are to be submitted to the Commanding Officer, Seattle Quartermaster Inter-

Office and Sales Executive

Uffice and Sales EXECUTIVE Part 15 years in local offic of National Corporation, manufacturing basic com-modities, who davanced to important manufagerial position through account-seeks connection in productive capacity where his esperience can best be util-ized and where exists fairly definite gressive concern, preferably one selling to jobbers, wholesalers and large con-sumera. Ta emergetic, broadgauged and formed to assuming major responsibil-ties and discharging duties efficiently. Free to travel or locate elsewhere. Mar-ried. Ale 37. Molly community.

Montague Pipe & SteelCo.

Riverd Steel Fipe, Iligh Pressure Fipe Lines, Oil and Water Tanks, Steel Flumes, Syrbons, Stacks, Montayne Well Casing, Worka: 17th and Kentucky Sts. Phone Market 6090, San Francisco Office: Hobart Building Phone Karny 698-699, San Francisco

"MANY COPY" Carbon

Light 4-lb. weight, in black, blue, or purple, 8½ x13, per 100 sheets \$2.33 42 Grades Carbons and Ribbons. Moderate prices. Get amples.

C. H. MILLER CO., 717 Market St. Phone Douglas 1898



mediate Depot, 405 Bay Bldg , Scattle, Wash., and will be opened March 16, 1926.

For furoishing the War Department and delivering at Fort Mason, San Francisco, miscellaneous supplies. Bids are to be submitted to the Quartermaster Supply Officer, S. F. G. 1. Depot, Fort Mason, San Francisco, and will be opened March 20 1028

For furnishing the War Department and delivering at posts, on or about April 1, and as called for during the mooth of April, 1926, subsistence supplies. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Fraocisco, and will be opened March 16, 1926.

For furnishing the War Department nod delivering F. O. B. stables at poiots named, forage. Bids are to he submitted to the Commanding Officer, Seattle Q. M I. Depot, 405 Bay Bldg., Seattle, Wash., and will he opeoed March 16, 1926.

For furnishing the War Department and delivering at Army Transport Wharf, Fort Mason, Sao Francisco, as required during the month of April. 1926, subsistence supplies. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Fraocisco, and will be opened March 15, 1926

For furnishing the Paoama Canal, by steamer, free of all charges, on dock at either Cristobal (Atlaatic port) or Balboa (Pacific port), Canal Zone, Isthmus of Paoama, with steel bars, staybolt iroo, copper tubiog, gaskets, screws, nuts, nails, cable clips, anchors, stocks and dies, taps, reamers, bits, shovels, pipe toogs, poultry octting, tackle blocks, mortise locks, lanterns, levels, "zigzag" rules, planimeter, glass cutters, grommets, broders, Costoo distress out6ts, tennis nets, billiard cloth, soccer balls, napkios, drawing paper, hood paper and ashestos wood. Bids are to be submitted to the Purchasiog Officer of the Panama Caoal, Washiogton, DC

For furpishing the Alaska Railroad, and delivering, free of all charges, on pier in Seattle, Washingtoo, galvanized bolts, oak brackets, glass iosulators, square galvanized washers, galvanized steel guy wire, iroo wire, copper wire, telephone batteries and flashlight batteries. Bids are to be submitted to the General Purchasing Agent, The Alaska Railroad, Seattle, Washington.

For furnishing the California State Institutions with fresh fish. Bids are to be submitted to the Purchasing Agent, Capitol Building, Sacramento, Calif., and will be opened March 15, 1926.

For furnishing the California State Institutions with smoking and chewing tobacco, pipes and cigarette papers. Bids are to be submitted to the Purchasing Agent, Capitol Building, Sacrameoto, California, and will be opened March 15, 1926.

For furnishing the California State Institutions with various grocerics and food stuffs. Bids are to be submitted to the Purchasing Agent, Capitol Building, Sacramento, Calif., and will he opened March 17, 1926.

LEADS for NEW BUSINESS

[continued from page 18]

Feed-Nolan Hay Co., Merchants Exchange Bldg., 465 California Finance-North American Investment Corp.,

315 Montgomery Fish-Pacific Fish Co., 215 Market to 101 Cali-

Furniture-Arata & Lagomarsimo, 3366 Mission; Key Furniture Co., 421 Sutter, April 1.

Hardware-Blair's Hardware Store, 1556 Ocean. Knit Goods-A. H. Cobdeo, 742 Market. Lamps-Wuelker's Kitten Lamps Co., 288 1st.

Leases-Store, 430 Sutter. Life Insurance-Conservative Life Insurance Co. of West Virginia (Marshall W. Woodsoo, Mgr.), 402 Gillette Bldg.

Lighting Fixtures-Safety Electric Products Co.,

255 Golden Gate Ave. Lingerie-Gussie A. Hirschberg, 133 Geary; W. G. Abbott, Marvio Bldg.

Loaos-Wm. R. Oates, 114 Sansome; H J. Edwards, S. N. Ayres, C. C. Bowen and J. M. Henderson, 114 Sansome.

Manufacturers' Agents-Clapp & La Moree, 1139 Howard to 625 3d; J. J. Brady, 650 Howard; Thos. M. Gardiner, 41 Drumm to 112 Market; Ben H. Lummis, 112 Market.

Packing-Beldam's Steam & Water Packing Co. 133 Steuart to 37 Spear.

Printing-Nehraska Printing Co., 128 Halleck Publications-Iron Trade Review, 681 Market to

Marvia Bldg.; Pacific Coast Press, 351 California. Public Stenographer-Mae J. Johnson, 16 California

Real Estate-Liehert Realty Co. (J. M. Liebert), 704 Clement; Geo. T. Plummer, 125 Sutter to Alexander Bldg.; B. A. Orengo, 2971 Missioo; I. H. Goldmeyer, Russ Bldg. to 82 Sutter.

Rugs-Art Fluff Rug Mfg. Co., Inc., 1923 Fill-Stocks and Bonds-W H. Comba 341 Moot-

gomery

Traffic Manager-Wm. J. Haas, 525 Market.

Waste Materials-Saml, L. Cohn, 1230 Harrison Weather Strips - Athey Clothlined Metal-Weatherstrip Co., 34 Harriet: Monarch Metal Weather Strips, 4328 Geary,

Welding Apparatus-Bastian & Blessing, 200 Davis to 215 Bay.

Wholesale Credit Maoager, with eight years experieoce in credits, is seeking connection with local business house Excellent references Bood

Young man 32 desires some business connection Would make small investment with services, or would accept a position with advancement.





THE OLDEST bond house in America specializing exclusively in TAX EXEMPT Irrigation District Municipal Bonds Our customers are Savings Banks, Life Insurance Companies, and individuals who prefer the security of good farm land. Interest 5% to 6%. List on application. J. R. MASON & CO.

DECKELMAN BROS., Inc. Whalesale and Retail Barbers' Supplies, Cutlery and Beauty Parlor Equipment Koken Barber Chairs **48** Turk Street Franklin 2870



KEATON Non-Skids Made in San Francisco

A high-grade tire built for the severe requirements of the West and embodying the Sure-Footed Keaton Non-Skid Tread for protection on the crowded streets and highways See us for liberal offer to ex-chaoge your present tires.

INGERSOL-KEATON SALES AND SERVICE Removed to 524 Van Ness Ave. Phone Hemlock 4774

GEO. S. MERWIN CO. 1946 Polk St., Corner Pacific Phone Graystone 792

REGAN TIRE & REPAIR Co 888 Turk St., Near Van Ness Phone Prospect 6485

GERARO BATTERY & TIRE CO. 4600 Geary St., Cor. 10tb Ave. Phone Evergreen 2144

BEHRMANN TIRE & RIM CO. 1375 Golden Gate Av., or. Fillmore Phone Walput 2663

VIADUCT TIRE CO. 4298 Missico St., Opp Silver Av. Phone Randolph 4135

COLUMBUS VUL. & TIRE CO. 704 Filbert, Cor. Columbus Phone Kearoy 3794

OAKLAND RIM & TIRE CO. 2811 Broadway, Oakland Phone Lakeside 126

SAN FRANCISCO BUSINESS MARCH 10 1926 f continued from page 151

credit. Before insurance became the basis of credit, however, it will be remembered that credit was only extended in any considerable amounts by the pledging of a definite security of some kind or other. That was the pawn-shop stage of credit. Insurance now has taken credit out of this pawn-shop stage of its existence and has made a great department store of it, where all the world may shop.

The insurance business has suffered a considerable invasion by the Government. Sixteen states are operating workmen's compensation funds, and in seven of these states private companies are prohibited from competing. In nine states where competition is permitted, private companies-despite the fact that they charge morewrite 85 per cent of the business and the state-owned funds write 15 per cent of the business. That ought to he ample indication that the average business man does not want anything to do with state insurance. There are also a great many state insurance funds for hail insurance. fire insurance on public buildings, and for providing surety bonds for state officials and the like. The people back of these movements for state insurance do not seem to anpreciate the fact that the invasion by the state into the insurance business is perhaps the most dangerous type of government ownership.

If you will consider the billions of dollars in insurance investments today, you will find one of the reasons why the socialists are so keen upon taking over the insurance husiness. They know that if they can confiscate insurance they will have an opportunity to get control of all the property represented by these enormous insurance investments. That is one of the outstanding dangers which the ordinary person does not realize when he thinks of state insurance funds.

I have tried to give you some of the outstanding points in regard to the government ownership movement, as far as my observations go, and please keep in mind the fact that government ownership is nothing more than a substitution of government deficits for private profits. It is taxation for confiscation; it makes politics instead of business the national dividend producer; it represses the reproductive processes of capital and then attempts to revive them by the tax gland operation.



Follow the Industrial Development southward on the Peninsula-Do not wait until Prices advance. Sites available now 5 to 15 cents a square foot. Spur track Privileges-

South San Francisco Land & Improvement Company 465 California Street San Francisco Talephone Sutter 2825



What Does Your Liquid Soap Cost You?

THE COST PER WASH IS FAR MORE IMPORTANT THAN THE PRICE PER GALLON

Bobrick's Liquid Soaps only cost from 1/40 to 1/25 of a Cent per wash

Bobrick's **Sop-O-zoN** contains a large amount of true soap and a small amount of water—that is why the cost is less per wash

A little Bobrick's **Sop-O-zoN** goes a long way because it contains such a large amount of pure soap. It not only lathers quickly but it cleanses thoroughly.

Let the Factory advise you as to the grade that will best suit your requirements and cost you the least per wash.

It has been proven by test that the **Sop-O-zoN** Gravity Systems and **Sop-O-zoN** Dispensers **save** soap.

Convince yourself by trying Sop-O-zoN Service.

Vourself by trying Sop-O-ZoN Service. Manufactured by NATIONAL PAPER A PRODUCTS COMPANY

-

COMPANY DIVIS

BOBRICK CHEMICAL 111 Garey St., Los Angeles, Calif.

Tel. VAndike 6413

1789 Montgomery St., San Francisco, Calif. Tel. SUTTER 7031

To All Members of the Chamber of Commerce:

If you have not taken advantage of the opportunity to present your business message in the CHAMBER OF COMMERCE TRADE DIRECTORY, please do so by Monday, March 15.

Advertising Copy closes April 1.

The Trade Directory, containing a membership index and commodity classifications, will serve as a BUSINESS GUIDE in both foreign and domestic trade.

Telephone KEARNY 112

Trade Directory Order

SAN FRANCISCO CHAMBER OF COMMERCE, 465 California Street

Please enter our order for

page advertising to be run in

the { News Sections } of your TRADE DIRECTORY edition, April 14, 1926.

Please list our name in bold face type, for which we will pay one dollar extra.

Please enter our order for additional copies at \$2.50 each (plus postage).

Firm

By

Address..



Sop-O-zoN Gravity Liquid Soap System Advantage over single Dispensers apparent. Tank supplies all basins. One filling lasts a long time. Saves janitor's time. Eliminates waste. No breakage. 23

Circle the United States

Pacific and Atlantic Oceans

Great Lakes and the Gulf of Mexico Two Foreign

Countries

New York Harbor, Puget Sound and San Francisco Bay





Greatest Summer Travel Bargain

-plan now to take advantage of it in vacation-time this year

Around the United States for but a few dollars more than the round trip direct route fare to New Vork!

Make it in a few weeks or spend all summer enroute; stopover privileges and long return limits on your ticket permit your traveling at your own convenience and desire.

Roundtrip summer excursion fares will soon be announced. Start when they become effective; return any time before October 31st.

California

In California you see San Francisco, Oakland, the Golden Gate, side trips to Lake Tahoe and Yosemite National Park the San Joaquin and other beautiful valleys as you travel southward. The coast line 100 miles of it along the ocean, Santa Barbara, Los Angeles, Pasadena, Hollywood, the beaches and the mountains, the orange groves and old missions,

Go on to San Diego and thence over the Carriso Gorge to Phoenix, the Apache Trail, the Roosevelt Dam, Tucson.

El Paso offers a sidetrip into old Mexico, Juarez Feing just across the Rio Grande. San Antonio, Houston, New Orleans, cities full of romance and beauty.

At Sea

Go by steamer down the Mississippi, through the Gull of Mexico and northward on the Atlantic to New York. Meals and berth on the boat included in the one fare.

From there you may enjoy side-trips to Boston, Philadelphia, Washington and Atlantic City. Westward you may go through beautiful New York State to Albany, Buffalo, Niagara Falls, a trip through Canada, and then Detroit and Chicago. Here are the Great Lakes with all their summer fun.

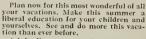
Milwaukee and Madison, Minneapolis and St. Paul then you may continue westward through the United States or Canada,

The former route takes you through North Dakota, Montana—a sidetrip to Yellowstone Park and Idaho to Spokane and Seattle. The latter allows you to visit Winnipeg, Lake Louise, Banff, Jasper National Park, Mt. Robson, Vancouver and Victoria before arriving at Seattle.

Then Puget Sound, Tacoma—a sidetrip to Mt, Rainier National Park, the great valley of the Columbia River, Portland and the green Oregon country. In Oregon is Crater Lake, Then southward through verdant valleys and over tall mountain ranges to Sacramento and San Francisco.

Here is the trip of all trips. No matter where you live or from where you wish to start you may connect with trains to carry you over the Big Circle Trip.

Low Summer Fares



Ask for literature covering this tour of the United States. See America First and see it in this easy, comfortable, convenient way.



San Francisco Santa Barbara Los Angeles Pasadena Long Beach San Diego El Paso San Antonio Houston New Orleans New York Albany Butfalo Niagara Falls Detroit Milwaukee Minneapolis St. Paul Secttle Tacoma Sacramento



NEW ORLEANS

Southern Pacific Lines

PASSENGER TRAFFIC MANAGER SAN FRANCISCO

INFORMATION BUREA SAN FRANCISCO Published Weekly by SAN FRANCISCO CHAMBER OF COMMERCE

Volume XII

MARCH 17, 1926

Number 10

FILE COPY

4.1

THE BAY BRIDGE SITUATION

Proper Consideration Must Await Ruling of the War Department



HE San Francisco Chamber of Commerce is keenly interested in the construction of a bridge

between San Francisco and the Oakland side of the bay. Proper consideration of this matter must await the determination of the War Department as to the location of such a bridge. It is at once apparent that it is impossible to advocate any particular bridge project until the War Department has announced the location and the character of the bridge it will permit.

The financing and operation of the various projected bridges are of the utmost importance, and as soon as the location and character of the bridges are determined by the War Department it will be necessary to determine whether they are to be operated privately or publicly, and whether the promoters of various projects are able to finance their enterprises properly.

This statement from President Clay Miller reaffirms the policy of the San Francisco Chamber of Commerce and answers questions addressed to that organization recently by those interested in one or more of the various bridge projects.

To make the position of the San Francisco Chamber of Commerce clear it may be recalled that in 1921 the War Department enunciated a

NVITATIONS to the 1926 National Foreign Trade Convention, which will be held at Charleston, S. C., April 28, 29, 30, have been received in San Francisco with copies of preliminary program and registration card.

In a letter to the Foreign Trade Department of the San Francisco Chamber of Com-merce, Secretary O. K. Davis says: "Our convention will be up to the standard you set in Seattle. We particularly want the West to meet up with the new South at this convention."

San Franciscans contemplating this trip can get all necessary information concerning fares, accommodations, etc., from Henry F. Grady, Director Foreign Trade Department, San Francisco Chamber of Commerce.

policy embodying the following points:

That no bridge of any kind will be approved north of Hunters Point.

That no low bridge will be (2)approved north of San Mateo.

(3) That a tunnel crossing the bay will be approved in any location, provided that the highest part of the structure is placed at least fifty feet below mean lower low water and proper compensation is made for obstruction of cross-section as affecting tidal flow.

(4) That a combined bridge and tunnel will be approved at a location south of the proposed Alameda Naval Base site, provided that the [continued on page 4]

Express Firms to Charge Storage for Undelivered Merchandise



XPRE3S companies are planning to establish a system of charges for the storing of express shipments that are uncalled for or refused when tendered for de-

of W. C. Kiefer of the American Railway Express Company.

A docket outlining the proposal has been issued for the information of the public, and in due course it will be filed with the Interstate Commerce Commission as an addition to the Express Classification to become effective on or about May 1st.

The rules and charges will apply to business of this character which the local office has to store owing to the refusal of the consignee to accept it when a tender of delivery is made or which for any other reason not the fault of the express company can not be delivered. Three days "free time" will be allowed, after which the storage charge will be 10 cents for the first day, 5 cents for each of the next eight days, with a maximum of 50 cents a month for each shipment weighing 100 pounds There will be a regular or less. monthly charge thereafter of 50 cents per month or fraction thereof.

On shipments weighing more than 100 pounds this storage charge will be assessed proportionally, any f continued on page 2



Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange Telephone Kearny 112. Subscription, 84 a year Entered as aecond-class matter July 2, 1920, at the Postoffice, San Francisco, Californis, under the act of March 3, 1879.

Owners May Hereafter Pay Express Companies for Storage of Goods

continued from page 1

fractional part of 100 pounds to be computed as 100 pounds, i. c., on shipments weighing more than 100 pounds and not more than 200 pounds the storage charge will be twice that shown above on a 100pound shipment. The earrier is required to give proper arrival notice to the consignee, such notice to bear the same address as appears on the shipment, and to retain in its files a duplicate copy of such notice.

In the course of business, many controversies arise, during which a consignee may prefer to refuse shipments sent to him. The carrier has no alternative but to store the goods and cannot relieve itself of the shipment or of all responsibility for it until the parties, involved adjust their differences. This may take several months in which the earrier is an innocent bystander having been in no wise responsible for the nondeliverv.

Assessment of storage charges on unclaimed shipments has long been a practice with freight and baggage. The contention now is that the expense and extra labor involved should be borne, not by express patrons generally, but by the owners of the goods so stored.

I. C. C. Denies Plea of Railroads for Terminal Rates

The Interstate Commerce Commission, in a decision just announced, by a vote of 7 to 3, denied the transcontinental rail lines' application for reductions on various commodities from Chicago territory to Pacific Coast terminals which would not apply at intermediate points.

The application of the carriers was filed for the purpose of allowing the rail lines to compete with the intercoastal steamer lines on westbound transcontinental business. Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

10103. Cheago: Bluoos. Manufactures: of CHOCOLATE RAIS, CHOCOLATE, COATED CANDERS and RAIVE RUTH BARS, are very desrous of establishing business connections with a San Francisco equipt house which would be interested in pushing the sale of this confectionery in foreign counters.

C+

10104 - Chicago, Illinois – Party operating in Chicago as a general merchandise broker, is anxious to get in touch with San Francisco import and export houses handling merchandise of any kind, including food products.

1005 – Detroit, Mich. Geotleman desires to get in touch with San Francisco direct importers of PORTO RICAN HANDWORK, such as, LINEN TOWELS, LI NCHEON SETS, LADIES' UNDERWEAR, HANDKERCHIEFS, etc.

 $10106-\rm Victoria, B_C_Lomber company desires to communicate with the owners of a steamer which could be put into the LUMBER-carrying trade$

10107—Anneouver, B. C. Party in a position to supply a considerable quantity of SILICA SAND, 98 per cent pure and free from root, wishes to get in touch with times or individuals interested in purchasing this commodity.

1010°S. Honoluin, T. H. Inventor of HULL DOLLS deares to get in touch with papter mache doll nanofactures: regarding making these dolls, also making a model from a wooden model which we fl submit Also desires to communicate with a manufacturer of small CLOCK WORKS for doll novelties.

10109 Hahana, Cuha General commission merebant is interested in representing a San Franersco exporter of SODA ASH, SODA CRYSTAL, CAUSTIC SODA, etc. Will operate on a commission hasis.

10110—San Salvador, C. A. Commission agent and representative desires to establish business connections with San Francisco exporters of GASO-LINE, APPLES and GRAPES, PRESERVES IN TINS.

10111 Burnos Airos, Argentina Argentina offerexcellent possibilities for the consumption of FRESH and DIRED CALEPORING FILTTY and firms there are very desirous of establishing connections with California fruit produces and shippers not already represented in Argentina.

10112 -Chiclayo, Peru Importers of large quantities of ROOFING PAPERS desire to communicate with California manufacturers of this material

10113 – Ilmenau, Germany Manufacturer of THERMOS BOTTLES wants to be represented in San Francisco

10114 Berlin, Gormany Gentleman, for 14 years manager of the firm of inventors of the thermos buttle, has recently retried and offers his servters to American firms as buying agent and eventually as sales representative. Can furnish firstelass reformers.

1015—Copenhagen, Denmark, Experienced foreign trader, with connections in Denmark, returning to Denmark early in April, wishes to take a line of CALIFORNIA GLACE FRI IT, FRI IT JUCES, DRED FRUTT, etc.

1011b-Oslo, Norway Importer of FOOD PRODUCTS wishes to represent California producers or exporters in Norway

10117—Oslo, Norway A well established agent in the brewing trade desires the representation for Norway of a first-class San Francisco firm desirous of exporting BIGEWING BARLEY

10113-Kernan, Pesa, Exhibited general merihant desire to at a acent in East and South Pesa for caporters of FORD AND DODGE CARS, MOBILE OIL, GREASE, CANDES, CVCLS, PIECE GOODS, EMBRGIDERIES, HOSIERY, RAINCOATS, COTTON YARN, CIGARETTES, CIGARS, COMBS, DATOS, MEDICINES, HARDWARE, LAMPS, LEAD PECULS, NAPHTHALINE, SECTION YAPER. FOR THE PERPOSE OF DESIGNS OF CAR-PETS, WATCHES and SUGAR. He also exponthe following Persan products. DATEs, PISTA-CHIONATS, ALMONDS, GUMTRAGACANTH, SHEEP, GUTS, PURE SUK, HANDKER-CHIEFS, KERMAN CURFETS and RUGS, Will operful on commission hass.

10119—Georgetown, British Guiana, Firm of commission merchants and arents, operating on a commission basis, as well as huying on their own account, with to establish business connections with San Francisco firms doarnie to market their produest in British Guiana.

10120—Holland. Well recommended firm desures to represent a California packer and exporter of DRIED FRUITS

10/24 Sofia, Bularata Bularata, Busaran house, dealing in different products of the State, desires to enter noto relations with important manufacturers Eventually this firm will enter into large public undertaking, state leans, mining concessions, purchase of tobacco, essence of roses, and hambdine Entst-class references will be supplied

10122—Venexia, Italy Manufactures of HIGH CLASS DECORATED LEATHER GOODS, and as EMBOSSED and GLAZED LEATHER IN COLORS, ARTISTICALLY DECORATED IN ANCIENT BROXZE, MOSAIC and GOLD, deserto apoint a suitable firm or supent to handle the sale of their products in this terratory. They manyfacture con parses, card cases, bulk code, pocket books ogar and cigarette cases, purses, handlance, instet books, edits, jewel cases, bulk does, sold set, et al. Catalog and price last on file with Foreign and Domostic Trade Department.

10123—Osaka, Japan Importers of SOUTH AMERICAN COFFEE desire to get in touch with San Francisco shippers of this commodity

(surrancesco supports to this commonly 10124-Kobe, Japan Exporter and importer desires to establish connections with San Francisco exporters of CATTLE BONES, HOORS, HORNS, etc., and with importers of FURS, such as MINK and OTTER SKINS

10125—Tokyo, Japan Exclusive importers of automotive equipment and replacement parts, desire to import FORD GENUINE PARTS directly from San Francisco authorized Ford dealers

10126—Chefoo, North China, tild established exporters of SHANTUNG HOG CVisINGS, exporting £2,000,000 worth of this product yearly, with to communicate with San Francisco importers and users of this commodity. They runratect heir easings to be clean, frish, well selected and asilted, and lower in price than their Tientsin competitors,

Domestic Trade Tips

D-2027 – Los Angeles, Calif Manufacturers of needlepoint tapestries are in the market for CAN-VAS to be used in this work. Sample of canvas required on file with the Foreign and Domestic Trade Department.

D-2028—Los Angeles, Calif. Manufacturers of a new type of gas heater desire to get in touch with a San Francisco firm in a position to manufacture the METAL. CABINET complete and METAL. FRONT FOR FIREPLACE OR WALL TYPE HEATERS These enhieuts and fronts are constructed of steed, smulter to that used in the metal filing enhieuts and hank fixtures. They will forward complete details to interested parties.

D2029—Baltimore, Md Manufacturers of WELDING and CUTTING APPARATUS used in WELDING and CUTTING APPARATUS used the Ovy-Acetylene process, including ACETY-LENE GENERATORS, PIGEHTS and OTHER BUILDERS' and STEEL WORKERS' ESSEN-TIALS, desire to appoint a suitable representative to handle the sale of their products in this territory.

[continued on page 3]

LEADS for NEW BUSINESS

A new firm entering a new territory must make new friends, and established from have a chonce of obtaining a certain amount of business from newcomers if "Upped off" at the proper time. This department was created with the interation of dveloping new business for members of the Chamber of Commerce. It is a compilation of the names of new commercial and industrial deterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as firm generally prefer to investigate for themselves without waiting for datailed verification. In addition to new concerns the list includes reports of removals and examptions.

Architect-C E Perry, 605 Market to 460 Montgomery

Attorneys—Alma M Meyers, 310 Sansome: A. Avenson, Marvin Bldg.; L. H. Shapiro, Balbon Bldg, to United Bank Bldg; Homer Lingenfelter, Balfour Bldg to United Bank Bldg; B C Mickle, 315 to 220 Montgomery.

Batteries-City Battery Service Station, 168 Valencia.

Beauty Parlor-Park Beauty Shop, 1986 Page, Broker--H. G. Renebome (coffee), 320 Market to 21 Pine.

Campaign Headquarters-Rex Goodcell (for Governor), 702 Market.

Candy-Chesterfield Sweet Shop, 3754 Geary Candy Import Co. (P. L. Davis, Jr.), Underwood

Bldg. Cloaks and Suits-Henry Bloom, 130 Sutter

Contractor-Wm. Fischer, 1265 9th Ave.

Delicatessen-New Mission Delicatessen Store (Miss Julia Nemeth) 2776 to 2828 Mission

Drugs-Caso Drug Co., 895 Bush

Engineers-Business Engineering Service (con-

Sulting., 417 Montgomery Flooring—Pacific Floor Co P J Rudenkov, 2747 Mission to 2805 22d.

Fruit—Hood River Apple Assn., Fife Bldg. Hardware—Rothschild's, 3141–16th

Heating-Electric Steam Radiafor Corp., 742

Harrison. Hotels-Goveroor Hotel, now open, Turk and Jooes

Imports and Exports-A Avenson Co., Marvin Bldg.

Insurance-J. A. Brennan, 235 Montgomery to 369 Pine.

Machinery-Schutte & Koerting Co., 55 to 74 New Montgomery

Manufacturers' Agents-Schroeder Bros. Marvin Bldg ; Bergstrom & Bruce, 760 Market

Market-Irving Fruit Market, 926 Irving

Messenger Service-Transbay Messenger Concern, 24 California

Photographers-Enos Photo Studio, 258 3d to 2268 Mission; Salazar Art & Photo Studio, 839 Kesny

Planing Mills-Balboa Mill Co., 100 Havelock Plasterers-Johnson & Jacobson, 3786 Mission Polish-+Sphinx Products Co., 510 Van Ness Aveto Pacific Bldg

Real Estate—R A Wilson, 119 Montgomery to 369 Bush: Gruss Real Estate Co., 1951 48th Ave : Wolf & Nelson, 26 Montgomery, Trevor & Co., 22 Montgomery to 71 Sutter, Fahey & Rich, 3750 Mission; J N Grant, 1 Montgomery: Avtna Realty Co., 1960 Frouz: Fred Line, 1940 Irvug.

Restaurant-Waffle Grill, 62 Taylor.

Retinning -E I Hackett, 102 Langton

Sbeet Metal Works-Andrews & Rerman, 3593 Mission: Sunset Sheet Metal and Heating Co. (C. R. Bell, T. L. Quanstrom), 1253 9th Aye

Stationery-Pacific Stationery & Specialty Co., 577 Market to 599 Mission

Tags-Acme tag Co., 760 Market.

Tailors-Broechini & Vannucei, 435 to 444 Broadway: Vietor Verdramini, 2558 3d.

Theatricals-Players Guild School (Rexton Reed), 1846 Gough Transportation—Independent Steanship Co., Fife Bldg : Independent S. S. & Stage Line, 724 Howard.

Wire Kerite Insulated Wire & Cable Co., Inc., 215 Market

Domestic Trade Tips

D-2030—Carnarvon, Iowa Supplier of POP-CORN, shelled, cleaned and sacked, desires to sell this commodity in carload lots to San Francisco firms which distribute to the retail trade

D-2031—New York, N.Y. Manufacturers of a NEW ELECTRICALLY DRIVEN HAMMER, particularly suitable for use in a culpturing and carving on stone, desire to appoint some Nan Francuco firm or individual to take over the sole agency for the state of California for the sale of the hammer.

D-2032--Crescent City, Calif. Party is in the market for the following humbersaw mill machinery, good second-hand: PLANER AND MATCHER 4 side. 1st choice; 3 side, 2nd choice) size about 6 inches by 24 inches complete, and a TRIMMER complete.

D-2033—St Joseph, Mo Clothing house offers for sale a large quantity of SLIGHTLY USED SAMPLE TRUNKS and TELESCOPES, which they will offer at low attractive prices

Specifications Available

The following specifications covering hids requested for various supplies are now on file at the Foreign and Domestic Trade Department

For furnishing Orthopedic and Proethetic Appliances to the United States Veterans' Bureau, 883 Market Street, San Francesco, during the period July 1, 1926, to December 31, 1926 Bids will be received at that office until 2:00 P. M. Monday, March 29, 1926

For furnishing orthopolic shoes, areh supports, and the modifying of shore for beneficiaries of the United States Veterans' Bureau, 853 Market Street, to Sterne States Veterans' Bureau, 853 Market Street, 853 Office and 250 P. M., Monday, Mareh 29, 1926. For furnshing hearing devices to the United States Veterans' Bureau, 853 Market Street, 8an Francisco, during the period July 1, 1926, to December 31, 1926. Bids will be received at that office until 2:00 p. m. Monday, Mareh 29, 1926.

For furnishing optical supplies to the United States Veterans' Bureau, 888 Market Street, San Francisco, during the period July 1, 1926, to December 31, 1926. Bids will be received at that office until 2:00 p m , Monday, March 29, 1926

For furnishing the War Department, for delivery at San Francisco for shipment to Honolalu, T.H., subsistence supplies. Bids are to be submitted to the Purchasing and Contracting Officer, S.F.G. 1 D., Fort Maison, San Francisco, and will be opened April 7, 1926.

For furnishing the War Department, for delivery at San Francisco, un or about April 16, 1926, for shipment to Maniha, P 1, subsistence supplies, Bids are to be submitted to the Quarterninster Supply Officer, Fort Mason, San Francisco, and will be opened March 25, 1926

For furnishing the Panama Canal, be steamer, free of all charges, on dock at either Crestobal Athantic port' or Balboa (Paulie port). Canal Zone, Isthmas of Panama, cylundrical valvee, aron valve castings and rubber seals for overhaul of Gatun Locks. Bais are to be submitted to the önlie of the General Parcharsing. Officer of the Panama Canal, Washington, D. C., and will be onend March 20, 1926.

For furnishing the Panama Canal, by steamerfree of all charges, on dock at either Cristofial Vithantie port or Builbon (Paeulie port. Canal Zone, Isthmus of Panama, lathes, shapers, electric drills, granders, sheet steel, monel metal, brass, hronze, pies and tubing, steel and phosphorehronze range, wire, manula rope, sanitary fixtures, Absain traps, hall guints, valves, spherels, yase, blocks, hardt-saw bluthes, changa, grang biolas, enagelwaie, ours, shackles, druking glasses, drukis, files, naiks, struss, nuts, hose, rubber boats, canves, cheeseclott, shortung, tower, and the state, rapse, and cases, lanyard, copper cloth, bowing bulk, paper cups, tags, and cover paper. Bids are to busubmitted to the General Parehasing Officer & tide Panama Canal, Washington, D. C., and will be opened March 27, 1926

For furnishing the Alaska Railroad, to be delivered, free of all charges, on Pier in Seattle, Washmuton, 25,400 standard Douglas fir ties, 7 × 8 inches \times 8 feet. Bids are to be submitted to the General Purchasing Agent of the Vlaska Railroad, Seattle, Washington, and will be opened March 22, 1926.

Transcontinental Freight Bureau Docket

The subjects listed below will be considered by the Standing Rate Committee of the Transcontneural Freight Bureau not earlier than March 25. Full information concerning the subject listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

Docket No 6651-Diatomaccous earth, CL, astbound; 6652, derricks (gas or oil well), K. D., CL, eastbound; 6653, malleable iron and gray iron castupgs, CL, westbound; 6654, cereals and cereal products, CL, westbound; 6655, wheat, CL, castbound; 6656, agricultural implements, hand, in mixed carloads with agricultural implements other than hand, westbound; 6657, eggs, CL, eastbound; 6658, stove furniture, CL, westbound: 6659, jacks and jack screws, CL, westbound; 6660, rail or track door or carrier, CL, westbound: 6661, door hangers and hay loft equipment, CL, westbound: 6662. power pumps, pump tacks and working heads, CL. westbound; 6663, sad irons, CL, westbound; 6664, grindstones and frames, CL, westbound; 6665, stoves, CL, westbound: 6666, chain, ling belting, CL, westbound; 6667, handles, scoop, shovel and spades and scoops, shovels and spades, N. O. S. CL. westbound; 6668, wire cloth, CL, westbound; 6669, tubs and pails, CL, westbound: 6670, wheelharrows and trucks (non-self-propelling), CL, westbound; 6671, automobile tire chains and extra parts, CL, westbound; 6672, flue stops and thimbles. LCL, westbound, 6673. drills, hand, or hand and power combined, CL, westbound; 6674, tools, CL, westhound; 6675, churns, hand and power. CL. westbound; 6676, conductor pipe, CL, westbound; 6677, andirons, CL, westhound, 6678, wringers, westbound; 6680, dried beans, CL, westbound; 6681, paper boxes, nested, LCL, eastbound, import 6682, floor polishers, LCL, easthound: 6683, paper felt carpet, LCL, westbound; 6684, pastry boards cutting boards, clothes rack material and washboard material, CL, eastbound; 6572 (2nd Cor), apples, CL easthound

United States Intercoastal Conference Westbound Rate Docket

Bulletin No. 40, posting date March 17, 1926. The following subjects have hear referred to the standing Rate Committee and will be disposed of not earlier than March 29, 1926. Full information concerning the subjects listed may be had upon manying at the office of the Traffic Bureau, San Francisco Chamber of Commerce

R-500−Gold decorated showare. Request for the establishment of an LCL rate of \$2 40, actual value not to exceed \$50,000 pcr 100 fbs. Item 1525; R-510, paper, Items 2745 and 2760. Proposed CL mixtare of shipments of toller paper, paper mapkins and waved wrapping paper; R-311, entron tetachorde, Item 1070. Request for a reduction in the CL rate to 75e per 100 fbs. R-512, paper priming, paper wrapping in straight CL st.1em 2760 Request for a reduction in the straight CL rate to 90e per 100 fbs.

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Another Factory Branch Arrives

BIG SPRING COMPANY SELECTS SAN FRANCISCO AS DISTRIBUTING POINT



DIRFCT factory branch of the Harvey Spring and Forging Company, Racine, Wisconsin, has been secured for San

'We have selected San Francisco," said T. H. Van Horn, general sales manager at Racine, Wis., "for our Western distribution of Harvey springs, after making a thorough study of West Coast cities, because of San Francisco's central location and ideal facilities for expediting the handling of our product.

"From our new San Francisco headquarters, to be located at 489 Golden Gate avenue, we shall serve the entire Pacific slope and the Islands, our firm being prepared to ship from San Francisco any one of fifteen hundred types of springs for automobiles or trucks in addition to a line of wagon hardware and bumpers.

"Évery Eastern manuacturer is looking to the Pacific Coast more and more, knowing that if he has not already provided a factory or distributing branch out here, it is one of the steps to be taken in the future. and with San Francisco's obvious advantages a great many of these branches will be located here.

"With your deep water and extensive industrial acreage extending to the south of San Francisco down the peninsula, it takes no prophet to see that the future of San Francisco is great indeed."

The Harvey spring is a nationally advertised product and specializes in replacement spring work. Mr. George F. Howe will be the manager in charge with Mr. G. R. Waddell local sales representative.

Students Entertained

Twenty-five graduating members of the history class of Tracy High School were given close-ups of historic spots in San Francisco Friday afternoon as guests of the Hospitality Bureau of the San Francisco Chamber of Commerce. An automobile tour of the city included Portsmouth Square, Chinatown, The Presidio, Palace of the Legion of Honor and other points of interest.

Story of Hetch Hetchy Now Out in Book Form

The complete story of Hetch Hetchy is told in an interesting book by Ray W. Taylor, San Francisco newspaper man, which has just been published by Ricardo J. Orozco.

"If the people control public utilities, why own them?" is one of the very vital subjects discussed by the author. He describes the vast problems involved in transporting water 150 miles from the Sierras to San Francisco and the enormous sums of money expended in developing the Hetch Hetchy project; the famous spring El Polin, believed to be responsible for the fecundity of the Spanish garrisons at the Presidio, and the formation of the Golden Gate.

Mr. Taylor's book is a valuable contribution to the historical literature of San Francisco and embodies an interesting and connected account of the development of the city's long struggle over water. It can be purchased only from the

The Nation's Editors to See Our Redwoods

Plans for the routing of individual members of the National Editorial Association party to and through the Redwood Highway Empire in July, in the form of post-convention tours, are being worked out by the Redwood Highway Association, under the direction of Frederick H. Meyer, president.

Since every minute of time is taken up during the N. E. A.'s stay in Central California, between July 11 and 15, it has been found impossible to route the entire party of 750 people any farther north than Sonoma County, according to officials of the Editorial Association.

However, the Redwood Highway officials are now planning itineraries for independent and conducted tours over the Redwood Highway for those members of the N. E. A. who do not immediately return East, as well as for those planning to continue on to Portland before going East.

The Association hopes to route the bulk of parties bound for Portland over the Redwood Highway, either via railroad, motor stage, or automobile.

THE BAY BRIDGE

tunnel is so placed as to leave the channel along the San Francisco side unobstructed to a depth of fifty feet at mean lower low water for a width of 3,000 feet measured from the nearest point of the pier-head line, and provided that proper compensation is made for obstruction of crosssection as affecting tidal flow.

(5) That not more than one crossing will be approved at present in any location north of San Mateo.

Major John W. N. Schulz, in charge of the First Division Corps of Engineers, with headquarters in San Francisco, is now preparing a second report on the bridge situation which will be sent to Washington in the near future. This report may result in reaffirmation of the policies enunciated in 1921, or they may be

No less than nine different projects have been presented and are now pending before the Board of Supervisors It is believed unlikely that any of them can properly be considered until the Army Board of Engineers in Washington receives the second Schulz report and it is definitely established which, if any, meets with Government require-

With these facts taken into consideration it is obviously the part of wisdom for the Chamber of Commerce to withhold specific endorsement of any particular project until such time as the essentials are definitely determined. When these are determined the Chamber will play an appropriate part in the realization of an improvement that is very urgently needed by San Francisco and her neighboring cities

Americans Abroad Relieved of Taxes

American foreign trade representatives abroad are relieved of tax upon their incomes while resident in foreign countries, according to the revenue act of 1926 approved by President Coolidge on February 26. The Foreign Trade Department of the Chamber of Commerce has supported this proposal for several years. This action relieves American business representatives from a handicap and places them in equal position to representatives of other nations who have long been exempt from home taxation.

SAN FRANCISCO

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

MARCH 24, 1926

NUMBER 11

A City Without Limitations!

ATURAL resources and facilities have been a great factor in San Francisco's past and present prosperity and growth.

Vast industry and shipping have developed as the result of our deep water.

A great deal of industrial waterfront in the southern portion of the city *still awaits* reclamation and development. This will increase the industrial waterfront property WITHIN THE CITY LIMITS by many hundreds of acres.

(₩)

Part a

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There are still hundreds of acres of industrial property WITHOUT waterfront facilities available for industry *within the city limits*. Islais Creek Reclamation District will alone produce 291 INDUSTRIAL ACRES.

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Deep water means shipping. But if the city is to grow, *shipping must result in industry* —the fabrication into finished products of the raw materials that go through the port.

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Hundreds of Eastern concerns are looking to San Francisco as the CENTRAL POINT for manufacture and distribution to serve a population of five and one-balf million people within San Francisco's trade territory.

1 12 12

Aside from industrial property within the city, acreage for vast growth and development of the future is to be found down the Peninsula, where 49 miles of industrial waterfront with thousands of industrial acres adjacent are favored with deep water.

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For the most part this acreage is virgin, although the San Francisco Bay Terminals has announced a development program for one portion of it.

The San Francisco Peninsula affords a most ideal location for an urban community with its metropolis, its vast virgin industrial acreage, its home sections, hills, parks, beaches, country clubs and golf courses.

San Francisco is a City Without Limitations !

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearoy 112, list numbers being given.

Foreign Trade Tips

10127 North Fork, Cahf. Store wishes to purcluse in San Francisco IMPORTED INDIAN SELD BEADS

10128 New York, N.Y. Exporters of DRIED and CANNED FRUITS and APRICOT KER-NELS desire to establish connections with a San Francisco firm for singuent of these commodites, an attractive prices quoted F.O.B. stemer San Francisco, Los Angeles, or other Pacific Coast ports for chapment direct to Europe

10129—Vancouver, B. C. The Chinese representatives of a British Columbia firm wish to establish business emnettonis which Caliform prefers of SACRAMENTO RIVER SALTED SHAD and packers of CODEISHI FLAKEs and BRICKS Offers should be made F A 88 San Francesco.

10130 St. Louis, Mo. Drug manufacturers desire to communicate with San Francisco representatives of Japanese TOOTH BRUSH manufacturers

10131-San Francisco, Calif. Firm is in the market for IMPORTED JAPANESE PORCE-LAIN BIRDS, brightly colored

10132 Osaka, Japan. Manufactures and exporters of a NL TRITIOUS HEALTH FOOD for infants, dears to establish a market for their prednet in Sun Francisco. The food is known as: "NURT-LOGEN" and is composed chiefly of maltose and destrine. Sample is on file with the Foreign & Domestic Trade Department.

10133 Bara, Italy Operators of a large OLIVE OIL mill in Southern Italy desire to appoint a suitable firm or individual to represent them in this territory.

10134 – Lisbon, Portugal, Exporters of SAR-DINES IN OIL wish to appoint some San Franciseu firm to represent them in the sale of this commodity. References are supplied

10135—San Francisco, Calif Centionum, leving for France in May, now representing 25 leading furniture factories of France, offers his services to San Francisco importers or bayers interseted in purchasure FURNITURE. He claums he can save local from 150% by purchasing direct from the French manufactures. Has illustrated extalogs from which one can make selections, and furniture will be shipped directly to bayer.

10136 San Francisco, Calif American, formerly with the U. S. Consular Service in Siberia, and thoroughly acquainted with that country, desires to meet manufactures or firms interested in introducing their goods into Siberia.

10137—Cottbus, Germany German chocolate manufacturer wishes representative for COCOA, CHOCOLATE and CANDIES

10138-Berlin, Germany, Manufacturer of LIFTING JACKS wants representative in San Francisco.

10139-Rheinpfalz, Germany Manufacturer of LINOLEUM wants representative in San Francisco

10140 Muenchen, Bavaria Manufacturer of HIGH PRESSURE LUBRICATOR wishes representative.

10141-Berlin, Germany Importer is interested in establishing connections with San Francisco exporters of SHOES, LEATHER, FOODSTUFFS, FRUITS, RUBBER TRES, and COTTON.

10142—Plauen, Germany, Manufacturer of LACES desires to appoint a selling representative in San Francisco. Would prefer someone already in the lace trade having connections with blouse and dress makers. Sample of lace on file with Foreign and Donastic Trade Department

10143-Germany. Manufacturers and exporters of TOYS wish to get in touch with interested San Francisco importers.

10144-Kyoto, Japan. Motor dealers wish to purchase SECOND-HAND BUICK MOTORS from San Francisco dealers. 10145—Durwen, Embind. Large nannfnetures of PIGMENT COLORS for psints, infournpine and printing inks, also PULP COLORS for wallpapers, paper centers, enameliers, etc., desire to get in touch with inferested 8an Francisca buyers. Will send samples to prospective buyers 10166—Gabbian, Czechosolovaka, Gentleman

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10146—Gablonz, Czechoslovakia Geutleman desares to find a San Francisco market for TINY CRVSTAL BEADS, such as are now used on hangandnes, drapperies, etc. Hie is also in a position to asit as haying agent for San Francisco importers of BEADS, NECKLACES and all kinds of IMITA-TON JBWELRY Sample of the Ballouri crystal bends for hang shade making is on file with 6 Foregran and Domester Trade Department

10147¹⁰ United Kingdom – Producers of the finest grade English PULPSTONES are desirous of finding a market in this district and they state that they are in a position to effect e i 1 deliveries at an attractive price

10148—Buenos Aires, Argentina Trading corporation is very desirous of representing San Franeisco manufacturers or exporters in the Buenos Aires market

10140 –Granada, Niearagua, C. A. Firm washes to get in touch with San Francisco dealers in MACHINERY FOR FELLING and SAWING TREES.

10150—Mexico City, Mexico. Firm is in a position to supply large quantities of ALLIGATOR HIDES at any time.

Domestic Trade Tips

D-2034—Boston, Mass. Firm of sales agents, or distributors in the castern United States, offer their services to San Francisco manufacturers wishing to develop a market for their products in the East. Will consider any product of merit

D-2035—Philadelphia, Pa. Manufacturers of a PERFECT^{*} FURNITIRE PAD, made from best obve draid orthlo and both sides and having sheet cotton filling, in various sizes, desire to appoint some San Francisco firm to represent them either on a commission or discount basis.

D-2036 -Venice, California Party is in the narket for 100,000 WAX BAGS to put in a carton 2.7.8 inches by D_4 inches by 6 inches, allowing D_2 inch extra in length for scaling. Bags to have square bottoms and to be waxed on both sides.

D-2037—Los Angeles, Calif – Gentleman wishes to purchase UNREFINED RAW CANE SUGAR in 100-lb, to 500-lb lots in sacks. Wishes price F O B. San Francisco.

D-2038—San Fernando, Calif Nurseryman desires to purchase STRONG PAPER BOXES direct from manufacturers. Boxes must be suitable for mailing chrysanthenum plants.

D-2039-Hoquiam, Washington. Supplier of MOSS and SPHAGNUM MOSS wishes to comcate with ausseries, green houses, or dealers interested in purchasing same.

D-2040—Boulder Creek, Cahf. Manufacturer of redwood burl noveltics, souvenurs and curios is in the market for a quantity of FELT, FELT CLOTH, or POWDERED FELT for use on the bottoms of vases, lamps and bowls.

D-2041—El Paso, Texas. Wholesale junk dealers offer for sale a quantity of WHITE WIPING RAGS and wish to communicate with San Francisco users of this article.

D-2042—Pasadena, Calif. Supplier of industrial ore, minerals, and carths, can furnish a large quantity of POTASH MARL, which is excellent for soil improvement and for mising all kinds of plants, trees, flowers and grasses

D-2043-Rainier, Oregon. Supplier of YEW WOOD wishes to get in touch with buyers in San Francisco.

THE SAN FRANCISCO DOLLAR

I f YOU are located anywhere in the down-town area today you can hear the clank of a steamthe black of the start of the start of the black of the start of the start This noise may irritate of start you are trying to telephone-but it's progress. The sidewalks are housed over with contractors' boundings. Huge trucks earry away dirtand earry hack concrete mixers. Wherever you go it's going onprogress.

Go upstown a little farther into the hotel and apartment house district and you are still in the thick of it. On every side is evidence of preparation and expansion. Preparation for a greater population—expansion for pressing needs. The men who are putting their money into these structures know what they are doing. They are backing up sound business judgment with action, which brings us right square down to the San Francisco Chamber of Commerce and to the man who is not yet a member of it.

The San Francisco Chamber of Commerce is the one central body working for the advancement of this city as a whole and the Chamber of Commerce dollar comes straight back to San Francisco Dollar in which we all share.

Read the wording on this coupon then send it to someone who is not a member:

Membership Department,

San Francisco Chamber of Commerce:

I am convinced that a membership in the San Francisco Chamber of Commerce is an investment in San Francisco and I wish to back up this sound business judgment with action. You may consuler this as my application for membership.

Signed

Business

Address

D-304H—Columbus, Ohio, Manufacturers of 'EBC09' STEEL TOILET PARTITIONS and VENTILATED TOILET FARTITIONS, deare to BOWLS and DRINKING FOUNTAINS, deare to searce representation in San Francisco for the sale of their products. Illustrated leaflet is on file with the Foreign and Domessit Trade Department.

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

For furnishing the Pannana Caoal, by steamer, free of all characes, on dock at either Crietobal (Atlantic port) or Balboa (Pasifie port), Canal Zone, Ishnus of Pannam, cement guo, air compressor, motors, electric hoists, steel, jüg izon, wire rope, eable, electrica wave, telephone terminals, condulets, switches, resistance units, outlet boxes, fuses, plage, lang guords, coke, bricks, asphalt cement, prepared roofing, kerosene, oils, turpentine, pairi remover, acetone, paints and ingredients, abellae, carbonizer, rock salt, waping rags, rubber matting, paper and lumber. Bids are to be submitted to the Geoeral Purchusing Officer of the Panama Canal, Mashington, D. C., and will be opened April 6, 1926.

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LEADS for NEW BUSINESS

A new firm entering a new territory must make new friends, and established firms have a phance of obtaining a certain amount of business from new comers if "tipped off" at the proper time. This departmant was created with the intention of developing new business for members of the Chamber of Commerce It is a compilation of the names of new commercial and industrial enterprises reported to the industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as firms generally prefer to investigate for themselves without waiting for detailed verification. In addition to new concerns the list includes reports of removals and expansions.

Busicess men cao enhance the value of this service and make this department a charing house for such news by mailing in or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce, Maio Floor, Merchaots Exchaoge Building, phone Kearny 112.

A daily service available to members is distributed at 10:30 s. m., at the desk of the Information Department, 451 California street, or if desired, lists will be mailed to those furnishing the department with stamped and addressed envelopes

Accountants - Western Institute of Accountancy, 74 New Montgomery to Underwood Bldg

- Adjusters-P A Truitt and Paul Henderson, 114 Sansome to 332 Pine.
- Amusements-West Coast Amusement Co., Grant Bldg

Antiques-Lee Eleanor Graham, now open, 441 Post.

Architects-M. H Merrill & Co , Fife Bldg Attorneys-S. A. Abrams, Hearst Bldg, to 105 Montgomery; Penibroke Gochnour, 681 Market; M. W McIntosh, 681 Market to 114 Sansonie; A P.

Black, 681 Market to 114 Sansome Auctioneers-St Clair & Lee, Grant Bldg

- Auto Finances-Motor Acceptance Corp. 556 Golden Gate Ave.
- Auto Repairing-Henry M Hackmaier, 62 Duboce Ave

Auto Supplies-C. F. Pratt (Sphinz Products Corp. and National Equipment Co.), 510 Van Ness Ave. to Pacific Bldg

- Automobile Springs-Harvey Spring & Forging Co. of Racine, Wis. (Geo. F. Howe, Mgr ; G. R
- Waddell, sales director), 489 Golden Gate Ave Automobile Tires-The Rosenblatt Co., 1171
- Market, to open a chain of tire stores Autos—Fred Wright and C. H. Edsen, 466 Eddy Beverages-Denver Bottling Cn. 1049 Sansome

to 104 Vandewat Broker-J. Kullmann, 220 Montgomery

Building Materials-General Fireproofing Building Products Co., Sheldon Bldg.

Candy-Metropolitan Candy Co., 955 to 936 Fillmore: P Argyes, 101 Embarcadero; Candy Import Co. (P Lionel Davis, Jr.), Underwood Bldg.

- Cigars-Rudolfo Cigar Co. (Rudolph Schwartz), 441 Pine to 556 Commercial.
- Citrus Products -- Citrus House, 217 Drumm. Cleaners-A B. C Cleaning Co., 315 Minua;

New Only Dye Works, 1290 Sanchez; Art Cleaning & Dyeing Works, 229 Leavenworth.

Clothing-Triangle Apparel Co., Gillette Bidg Commission Merchaots-Lemos & Hanscom, 159 to 429 Washington.

Concrete Contractor-John Spargo, Russ Bldg to 333 Kearny.

Dentist-Dr. C. R. Flagg, Butler Bldg to 291

Drayage-Pacific Highway Express Co., 385 Taylor to 343 O'Farrell.

Drugs-General Pharmacy, 1201 Geneva Electrical-Smith Electric Co., 50 Natoma to

975 Howard.

Engraving-Continental Engraving & Color Plate Co., 156 2d.

Fountain Peus Parker Pen Co., Wells Fargo Bldg, to 461 Market

Grocenes-Piggly Wiggly, 1644 Haight Imports Arenson & Co., 200 Davis to Marvin Bldg

Investments-Robert S Odell & Co., 225 Bush. Jewelry-DeRoy Jewelry Co., 928 Market Ladies' Furoisbiogs-Goodwin Corset Shop. 449

Mason to 494 Poet. Lumber-McFaul Co., Flood Bldg, to St. Clair

Bldg ; Ball Timber Co., 112 Market

Machinery-T L. Smith Co 829 Folsom Manufacturers' Agent-W B. Schmidt, 660

Money Brokers -H Landecker, 403 Pine to 457

Montgomery Newspapers and Jouroals-San Francisco News

Letter (Fred A Marriott), Russ Bldg. to Hanford

Paper-Butler Paper Co. (C. G. Sparrow), 58 Sutter to 545 Mussion

Physician-Dr. G. R. Lunger, 3009 16th. Plumbers-Ed. Rosenbaum, 115 Waverly Place;

J H Jones (Mechanical Service Co.), 1854 to 1812

Printing Presses-Automatic Printing Devices Co., 95 Minna to 543 Howard

Radio-Brewster & Waterbury and Echophone Distributors, Inc., 270 6th.

Real Estate-Henry A Kopf, Jr., Mills Bldg.; E. J. Downing, 105 Montgomery; Mildred Breitman (Golden West Development Co.), 105 Montgomery; Lester & Lester, Russ Bldg to 58 Sutter; A E Brune, 308 Bush to Charleston Bldg.; Thos. Davis, 403 Pine to 457 Montgomery; Pottery Realty Co., 3421 Fillmore: A J Dalton, 5378 Mission.

Restaurant-Clinton Coffee Shop, 48 Market.

Sand and Gravel-Sonoma Gravel Co., Flood Bldg. to St. Clair Bldg.

Sausage Cases-Western Casing Co., 470 Jack-

Securities-A B. Leach & Co. (Ross Thompson, Mgr), 485 California

Sheet Metal Works-Lincoln Park Sheet Metal Works, 1915 Clement; Western Furnace & Cormee

Co., 202 Brannan to Lansing and Essex Show Cards-Sykes Show Cards Co., Russ Bldg.

to 46 Kearny. Stationery Pacific Stationery and Specialty Co. (Cardinell-Vincent Co), 577 Market to 599 Mission.

Stocks and Bonds-P. D. Kahn & Co., 308 Bush to Alexander Bldg.; W H Hannan and W. S Hockscher, 235 Montgomery to 155 Montgomery; McCreery Finnell Co., 155 to 111 Montgomery: Edward R Elliott, Inc., Exchange Blk.; A B Leach & Co., American Bank Bldg.

Tax Experts-Hageman & Hogan, Flood Bldg. to St Clair Bldg

Tobacco-Paul Leonhardt (Leaf), 312 Clay Typewriters and Supplies-C W Kastner, 235

Montgomery to 153 Kearny Washing Machines-Gainaday Electric Co., to

440 Market. Watchmakers-Kayser & McAllister, 1175

Wooleos-Hutchings & Co., Baldwin Bldg, to Market.

Miscellaneous-F J Liaman & Co, Insurance Exchange Bldg.; Pacific Commercial Co., Clume Bldg, to Balfour Bldg ; Special Service Sales Co. (Vacuo Static Carbon Co.), Russ Bldg to 153 Kearny; Edw. W Davies, Wells Fargo Bldg, t Market: Collomb & Oldemeyer, Grant Bldg.; Source Research Bureau, Hearst Bldg ; Stone-Tex Craftsmen, 785 Market; Walter E. Fulford, Inc., Golden Gate Bldg.; General Fireproofing Building Products Co., separating from General Fireproofing Co. and opening offices in the Sheldon Bldg , A S. Tiedeman, district manager; Western Factors Co., Wells Fargo Bidg.; E. N. Masterson Co., Monad-nock Bidg.; Magsilhest Products Co., 34 Clyde; Counterphase Bremer Tully Products, 220 Stockton; Gold Seal Stores Co., Hewes Bldg.; Investors Bureau, 486 California.

TELEGRAPH SERVICE BETWEEN U.S. AND MEXICO IMPROVED

NDER new arrangements entered into with the Mexican Government, the Postal Telegraph Commercial Cables System will hereafter render a telegraph and cable service into and out of Mexico, according to the following announcement by Clarence H. Mackay, president of these companies:

"For about fifty years there has been a monopoly of the telegraph service between the United States and Mexico, which prevented my company from introducing competition. On several occasions we have made efforts to introduce competitive service, and, in fact, in 1897 did actually establish a connection with Mexico, but after a few months we were compelled to discontinue this service in consequence of the then existing monopolies.

"The new arrangements with the Mexican Telegraph Administration, to which my company is a party, have resulted in the cancellation of the old-time monopolies, and the Postal Telegraph and Commercial Cable Companies are thus able to offer the public a competitive telegraph service to and from Mexico. This will undoubtedly result in a superior and enhanced telegraph service with Mexico, which goes hand in hand with increased commercial intercourse."

A TIMELY SERVICE

ERE is a little record of service. It is only one of many similar services that are constantly being rendered by the Chamber of Commerce to its members. but of which little is ever heard.

A San Francisco firm had been unable for several months to get a check from Washington for goods delivered to the Government. A number of complications had caused the delay. The firm, being a member of the Chamber of Commerce, came and stated its case and asked if anything could be done about it. The Chamber's representative in Washington was immediately notified and he took the matter up with the Comptroller General. Things were quickly straightened out, and the check is now in the mail heading west. That was one little service to a member.

The Rapid Growth of a Local Industry

N the Pioneer Rubber Mills the Pacific Coast has one of the leading manufacturers of mechanical rubber goods in the United States. Starting in the rubber manufacturing business in 1888 this company has built up a world-wide distribution on its various lines of rubber belting, hose and packing.

The principal products manufactured are transmission, conveyor and elevator belting, rubber hose of all kinds, rubber packing and battery jars. A single order for dredging sleeves recently manufactured amounted to over \$30,000 in value.

Develops New Process

Five years ago the Pioneer Rubber Mills developed a new process for the manufacture of garden hose which turned out so satisfactory a product that today Pioneer hose is sold all over the world and the company is recognized as one of the world's largest garden hose manufacturers. At the present time one million feet of garden hose is being manufactured per month. This production will be increased in the near future to take eare of steadily growing sales.

In manufacturing garden hose huge moulds are used in which 500 feet of hose is vulcanized at one time. A total plate pressure of one and a half million pounds is applied to these moulds in mammoth hydraulie presses, each press weighing approximately 150 tons.

Modern Equipment

The Pioneer Rubber Mills is modernly equipped throughout for manufacturing rubber transmission, conveyor and elevator belting and hose of all kinds.

Rubber transmission belting is used in practically every industry. the sawmills of the Pacific Northwest purchasing large quantities annually. Rubber covered conveyor belts are widely used in sawmills for conveying hogged fuel, in the cement and rock erushing industries, in flour and sugar mills, in mines, in grain elevators and in every industry where costs can be reduced by supplanting manual labor with mechanical equipment.

Engineers of the company are constantly studying the possibilities of conveyor and elevator belting for reducing costs and speeding up production in a wide range of industries.

The Pioneer Rubber Mills has supplied many of the leading eities

of this and other countries with fire hose and has records of some of this fire hose having been in active service for over twenty years. Much of the oil hose used by the large oil companies in the United States, Mexico and South America is made by the Pioneer Rubber Mills. Steam, water, suction, pneumatic and rotary drill hose are manufactured and sold in large quantities.

The Pioneer Rubber Mills factories are located at Pittsburg, California, and are constantly being added to on account of the growth of the business. The company has branches in the leading industrial eities of the country and handles its foreign trade through sales agencies located in the principal foreign countries, contact being maintained with these agencies through traveling representatives.

From a New Member

"We are proud to become memhers of the Chamber of Commerce and hope to do our share in the building of a greater San Francisco."

That is the message of the Sterling Hardware Company, 535 Montgomery Street, just admitted to membership in the Chamber of Commerce. This firm supplies buildings, garages, hospitals and steamship companies with cleaning materials of all description.

Revenue Freight Loading

Loading of revenue freight the week ended March 6 totaled 964.681 ears, according to the ear-service division of the American Railway Association. This was an increase of 52,023 ears over the preceding week, when freight shipments were reduced somewhat, due to the observance of Washington's birthday. Compared with the corresponding week last year, the total for the week of March 6 was an increase of 32,637 ears.

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontineatal Freight Bureau not earlier than April 1. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

Docket No. 6685-Automobile wheels, CL, westbound; 6686, mail boxes, CL, westhound: 6687, packing, sorting and storage-in-transit of pears, eastbound; 6688, crude graphite (paint filler base), CL, eastbound, 6689, bone ash, CL, westbound; 6690, eroustads or pastry cups. LCL, westbound; 6691, bee hives, K. D., boxes, honey section, K C., material, box or crate, wire and wood woven, in straight or mixed carloads, westbound; 6692, glass portable electric lamps, LCL, westbound; 6694, metal ironing board cabinets, CL and LCL, westbound; 6694, metal 6695, paper cups, CL, westbound: 6696, wood battery separators, LCL, eastbound: 6697, awaing arms, LCL, eastbound; 6698, asbestos products, CL, eastbound and westbound; 6699, cottonseed cake and meal, CL, eastbound; 6700, railway equipment, CL and LCL, westbound; 6701, canned beans, CL, eastbound; 6702, furnaces and furnace parts, CL, westbound; 6703, furnaces, CL, westbound; 6704, compounded paint ails and linseed ail in mixed carloads with paints and varnishes, westbound.

Garden hose mould being filled with 500 feet of uncured hose preparatory to vulcan-lzation. In the press shown at the left another 500-foot length of hose is being cured at the same time.



SAN FRANCISCO

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Volume XII

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Number 12

Our New \$250,000,000 Neighbor



A group of Twin Falls, Idaho, Trade Delegates photographed on their arrival at San Francisco to celebrate the opening of the new Rogerson-Wells Cut-off. They were the guests of the Chamber of Commerce during their visit to San Francisco

New Trade Opportunities Revealed at Chamber Luncheon



AN FRANCISCO is and will henceforth be the logical market for \$250,-000,000 worth of annual products that have here-

tofore traveled from 2,000 to 2,500 miles eastward to other cities.

This was the message brought to the San Francisco Chamber of Commerce last Monday by a trade delegation from the Twin Falls County Chamber of Commerce, celebrating the opening of the new railroad cutoff from Rogerson, Idaho, to Wells, Nevada.

Asher B. Wilson, who headed the Idaho party and spokesman for his associates at a luncheon tendered by the local Chamber in the Commercial Club, presented striking figures descriptive of the development of his state during recent years. Here are a few.

Idaho's agricultural income in

1889 was \$3,884,930. The population of the state at the time was 166,772.

One year later, or in 1900, the agricultural income had more than doubled, being \$8,951,440.

In 1925 these figures had jumped to \$121.710.000 for agriculture alone, while other factors, such as wool, lambs, eattle and hogs, bees, mining and lumber, added another \$108,-000.000, making the imposing total of \$229,000,000.

Idaho looks to San Francisco as its logical market. In actual mileage the distance is little more than 700 miles. In time, which is even a greater factor in the shipment of cattle and other perishable freight, the distance is hardly twelve hours.

These are the people who want to do business with us and who have come to the Chamber of Commerce to tell us what they have. The Idaho delegates were met at the ferry by representatives of the Chamber of Commerce on their arrival here last Sunday. They were escorted to their hotel, driven about the city, entertained at luncheon, and finally met by representative business men in trade conferences that undoubtedly will result in a closer relationship between this city and its new neighbor.

John W. Graham, prominent attorney of Twin Falls, voiced the enthusiasm of his fellow delegates over the reception tendered them by local business men. He reiterated the statement of Mr. Wilson that much of the business of Idaho is San Francisco's for the asking, and urged that a party be organized in the very near future to visit Idaho and see the vast possibilities for industrial and agricultural development.

Foreign TRADE TIPS Domestic

In-jurges concerning these opportunities should be made to the Trade Department of the San Francisco Charaber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

-

[10] J. Asstella, Coldennia advantas filencia phierd in rouch with a firm in San Francesce which would handle. ADIANTI M. FERN or GIANT MADDARI WR FERN for dycing purposes. Conalso supply all other varieties of Australian fern in large populations and would be glad to submit simple.

1017.2 1 a . Lughaid Manufactures of high grade BRIAR PIPEs are open for agents in this steritory. Descriptive erealiar of these pipes of file with one Ference and Donestie Trade Department.

10153—London, England Manufacturiers of CH1LDRI N/S 8000TH1 RS with to establish connections with California firms interested in the sale of these articles.

[615] Michilesbrough, Fugland Large manufactures of STF14 J04878 SLCTIONS, ROUNDS, ELTYS, SHLTT PLLING, RIVET BARS, FLRROCONCRETT, BARS, RALLS, etc. are no portion to simply interested san Transison inporters of the n. tertal.

10155 New York N.Y. Firm wishes to commanneare with San Francisco importers interested or importing BLOCK MARBLE in the rough state from Europe.

10156 Progae Crechoslovakia Manufacturers of GLOVES wish to apporit a suitable sales agent to represent there in this section

10157 —sopror, Hungary Manufactures of PAPER and QUIL CIGAR and CIGARETTE HOLDERS, desire to communicate with San Francisco importers of these articles. This firm is also in a position to simply GOOSE QUILLS for brisch in control entring purposes.

10158 Hanover, Cermany Manufacturer of ASBESTOS CLAMENT SLATE PLATES for roofing and wall covering wishes connection with building hrms importers, etc.

10159 Ahrensburg, Hamburg, Cermany Exporter of FLOWER SEEDS wishes connection with San Francisco in performance or florists.

10160 Keeln a Rh. Germany. Company wishes to represent a Coliformia exporter of CAN NED PLACHLS, CANNED PINLAPPLES, etc., for conferements also CANNED MILK, in Germany.

10161 Hamburg, Certnany Gentleman wishes to represent Caafornia exporter of DRH.D FRUIT in Germany

10162 Pullman, Washington Gentleman wishes to get in touch with San Francisco direct importers of KAPCh for muttress filling

10163—Oslo, Norway Firm is very desirous of representing a California exporter of DRIED FRUTT, CANNED FRUTT FRESH FRUTT, COFFEE, SALMON and BANANAS, in Oslo

10164 Sydney, Australia Merchant desires to obtain the Australian agency for a line of HOG CASINGS from a California firm

10165 Srangar-Kashmir, India Manufactures and exportes of INDIA MAT GOODS. EMBROIDERED YARKANDI and KASHMIR NUMDAS. SLEA EMBROIDERED YARKANDI and KASHMIR SUMDAS. SLEATHER GOODS. TURQUORS CHIP WORK (set in brass). JEWELRY, LACQUER WORK, WOOD CARVINGs and sRINS, deare to get in tunch with Sin Franceso firms interested in the importation of such merchandre.

10166 — Kohe, Japan. Old established dealers in slup machinery and naval atories wish to purchase PINE TAR and TURPENTINE from 8an Francisco exporte.s. and dearte to export 8TEEL. WIRE ROPEs from Japan.

10167 Tokio, Japan, Exporters of PYRETH-RUM JLOWER8 and MENTHOL desire to establish business connections with interested San Frances importers of these commodates 10168 – Chicago, Illinois – Firm desires to get in touch will San Francisco jubliers and importers of BRONZE POWDER and allicel products, such as SCHI AGMETAL. GOLD and ALUMINUM LE WES, used for picture frames and by lamp manufactures.

4.7

10169 San Luis Potosi, Mexico – Supplier of BAT GUANO wishes to get in touch with San Francisco consumers.

10170—Panama and Colondon Broker, in San Frangese, returning to Panama Cuty, discuss to represent manufactures of California products on the Panama and Colondum nurriests, Experienced in CANNED FRI TES, VIGATAMBA, MARKA, DRITD FRI TES, VIGATAMBA, MARKA, DRITD FRI TES, FLORE, LARD, REANS, PRODUCCL, SMEDINES LI'AMBER, CEMENT HARDWARE and PELAMBERS SUPPLES, SUAP, ALFALFA and similar lines Local references.

10171 Cartagena, Colombia Firm is interested in securing catalogs and prices on REFRIGER AT-ING MACHINLRY for ICL CREAM MAKING

10172 Navojos, Mexico Firm wishes to secure catalogs and prices on MACHINERY FOR CEMENT MILL

10173 Nogales, Mexico Company is in the market for the following raw materials for the manufacture of sonp TALLOW COCONTTOLE SILICATE OF SODA, SODA ASH, and BOXES in which to neck some

in which to pack somp 10171 Mayaguez Porto Pico Commission agent wishes to establish connections with an exporter of CALIFORINA PINK BEANS

10175 Havnin, Cuba, Manufacturers' agent desires to establish connections with California packers of CANNED FRUITS and VEGE-TABLES, and with producers or publics of BUANS.

10176 -San Francesco, Culif Manufacturers of 'ELKONITE,'' a NATURAL CLEANSER, superior to scap, which latters in raft and hard water, free of animal fats or chemical compounds, desires to establish connections with export houses who will market the product abread

Domestic Trade Tips

D-2045. Detroit, Nich Manufacturer of a NEW TYPE OF WICKLBS KEROSENE, OI, NEW TYPE OF WICKLBS KEROSENE, OI, NEW TYPE OF WICKLBS KEROSENE, OI HEATER, endodying the hast word" in all barner construction, desires to establish local representation we control of the Bay Directer and throughout the State of California. Representative of the firm now in Nan Franceso.

D-2006—Onkland, Califorma Party owing the California manufacturing randits for a SRCTIOX M. CAMP HOUSE, desires to interest an individual in investing a shall amount of capital necessary to start the manufacture of these fousies. Construction is not difficult and practically no plant equipment is required.

D-2047—Hoboken, New Jersey Manufacturers and distributors of AUTOGICAPHIC REGISTERS and CONTINUUSLY PRINTED STATION-ERY are very destrous of appointing a suitable firm or individual to represent them in this territory in the sale of their products.

D-2048- New York, N.Y. Manufacturers of 'Mul West Air Filters' for building ventilation, and for electrical equipment, which to secure the services of a suitable manufacturers' representative in this territory. Illustrated eirculars of this equipment on file with the Foreign and Domostic Trade Department.

D-2049—Cohnes, N. Y. Manufacturers of TWINE and ROPE desire to scenre the services of a San Francisco commission house having connections in this trade.

D-2050—Los Angeles, Calif Manufacturers' agent, in constant contact with the general building contractors in his territory desires to obtain one or more agencies for representation there. D-2051 Portland, Oregon Gentleman offers his services to San Francisco firms wishing road reprisentation in Oregon and surrounding territory. Is particularly interested in WOMEN'S and CHIL-DREN'S LINES, but will consider others.

D-2052 Los Angeles, Calif. Gentleman desires to communicate with mininfactures of TOOLS, etc., with a view to representing such manufacturers in Los Angeles and vienity.

Specifications Available

The following specifications covering hids requested for various supplies are now on file at the Foreign and Domestie Trade Department.

For furnishing the War Department and delivering at various army stations: during the period beginning July 1, 1926, and ending June 30, 1927, fuel. Huds are to be submitted to the Quartermaster Supply Officier, 8 F. G. L. D., Fort Mason, San Francisco, nucle will be opened April 30, 1926.

For furnishing the War Department with coal, to be delivered at various army stations, during the period beginning July 1, 1926, and ending June 30, 1927 Buls are to be submitted to the Quartermaster Supply Officer, S. F. G. I. D., Fort Masson, San Francisco and will be opened April 11, 1926.

For furnishing the War Department with fuel, to be delivered at various arm y stations, during the period beginning Jub 1, 1926 and ending June 30, 1927. Buls are to be submitted to the Quartermaster Supply Officer, 8 F. G. L. D., Fort Massin, San Francisco, and will be opened April 12, 1926.

For furnishing the War Department with general supplies, to be delivered at points named later. Bols are to be subnitted to the Commanding Officer, scattle Q M 1 Depot, 465 Bay Bidg., Senttle, Washington, and will be opened April 5, 1926

For furnishing the War Department with subsistence store, to be delivered at various army posts. Bids are to be submitted to the Quartermaster Supply Officer, 8. F. G. I. Depot, Fort Mason, Sun Francisco, and will be opened April 5, 1926.

For furnishing the War Department with subsatence supplies, to be delivered at posts on or about April 25, 1925, and as called for during the month of May, 1926. Bids are to be submitted to the Quarterinaster Supply Officer, $\$ \in G$, I. D., Fort Massio, Sin Francisco, and will be opened April 5, 1926.

The U.S. Veterana' Bureau, SSI Market Street, San Francisco, request bids for the purchase of the following samplus: United States Government supplies. Jassame mk, drawing instruments, tools of all kinds. Bids are to be salimitted to the Chief, Supply Section, Room 425, above address, and will be opment April 6, 1026.

Bids are requested by the United States Veterans' Bureau for bural services and preparation of bodies of henciferaries of the U.S. Veterans' Bureau for shipment. Bids are to be subnatted to United States Veterans' Bureau, 883 Market Street, San Francisco, Calfi, and will be opened April 7, 1926

For furnishing the Alaska Railroad, to be delivered, free of all charges, on pice in Scattle, Waahington, high speed tool bits, plow steel cable, rait noai puck hundles, ninc cash, hack saw blades, air hose, steam hore, etc. Bids are to be submitted to the General Purchasing Officer, the Alaska Railrond, Neuttle, Washington, and will be opened April 5, 1926

For furnishing the Panama Canal, by steamer. free of all charges, on dock at either Cristobal Atlantic port) or Balboa (Pacific port), Canal Zone, Isthmus of Panama, with panel bourds, generating plants, switches, oil meter, wire, lamp cord, steel conduit, batteries, spark plugs, blinker keys, conduit elhows, lead sleeving, bolts, nuts, rivets, washers, crushed shot, valves, glass, wood handles, mop heads, brushes, tires and tubes, hose, gaskets, packing, oakum, linoleum, leather belting, harness, leather, diving dresses, fire extinguishers, wheelbarrows, com safes, lye, soap, soop polish, paper towels, wrapping paper, oats, and hay. Bids are to be submitted to the General Purchasing Officer of The Panama Canal, Washington, D. C. and will be opened April 14, 1926.

LEADS for NEW BUSINESS

A new firm entering a new territory must make new firends, and established froms have a chance of obtaining a certain amount of business from newconcers if "upped off" at the proper time. This department was created with the intention of developing new business for members of the Chamber of Commerce. It is a compilation of the names of new commercial and industrial enterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as firm generally prefer to investigate for themselves without waiting for detailed verification. In addition to new concerns the it includes reports of memoryles and expansions.

Architects-Roller-West Co., I Montgomery; W L. Schmolle, 233 Montgomery to Clunie Bldg.; Harold G. Stoner, 1st National Bank to 39 Sutter; F. E. Barton, 620 Market.

Art Goods-Old Venice Shop, 517 Sutter

Artist R. Kendrick, 617 Montgomery. Attoroeys-W. S. Solari, de Young Bldg. to 550

Attoroeys — W. S. Solari, de Foling Bidg. to 550 Montgomery; J. J. Miller, 201 Sansome to Standard Oil Bldg.; Aaron Vinkler, American Bank Bldg.

Auto Accessories-Champion Auto Bed Co., 349 7tb

Automobiles—Hudson Essex Sales Co (680 Valencia), leased salesrooms to be erected E Mission S. 25th; Brown & Quinn, 5835 Geary, Keough & Wise, 445 Castro.

Auto Repairing-Auto Repair & Brake Co., 768 Golden Gate Ave.

Auto Tires Auto Tire Credit Co., 692 Valencia. Barbers Tip Top Barber Shop, 146 Mason to S. W. Muson and Ellis, in May.

Beauty Parlor-Blosson Beauty Shop, 2803 Greenwich

Billiards and Pool-Geo. J. Heath, 2952 16th to 2011 Folsom.

Brokers-Leon Goldman & Co. (stock), 235 Montgomery to Clunie Bldg.; D. W. Ward (insurance), Russ Bldg. to 333 Kenny; George Searle (stock), Russ Bldg. to 434 Kenny; Gleis, Rohinson Kahn Co. (stock), 308 Bush to 155 Montgomery.

Building Material-H. W. Cookson, 55 New Montgomery to 447 Hampshire; Mustercraft Tile & Roofing Co., 136 McAllister

Building and Loans - Union Bildg & Loan Assn., 41 Montgomery to 224 Kearny; Citizens Bildg, & Loan Assn. (Fremont Wood), 405 Pine to 165 Sutter.

Candy-Wm Lucchesi, 505 Divisadero.

Carbon Paper and Ribbons Vacuo Static Carbon Co., Russ Bldg. to 153 Kearny Children's Wear Infants' and Children's Clothes

Shop, 432 Clement

Cigars—A H. Wagner, 235 Montgomery to 341 Bush; Native Cigar Store, 4212 3d.

Citrus Products-H. Wurgaft & Son (Citrus House), 217 Drumm.

Cleaning and Dyeing-7th Avenue Cleaners, 1356 7th Ave., April 1

Clothing - Knit Toggery, 2541 Mission to 2450 Misrioti, June 1; Federal Outfitting Co., 2565 Mission.

Contractors-P. L. Burr, 549 Market to 320. Market: Jos. Dunn, 235 Moutgomery to Clunie Bldg

Dehcatessen-Charles Freis, 1245 Fillmore.

Dentists-American Dental Laboratory, Hewes Bldg, to 323 Geary.

Dressmakers-Astrahanzeff & Knopoff, 1930 Sutter.

Drugs-Jonas Drug Co., Cor Union and Buchanan, April 1.

Engineers-Gallagher Co. (display), 1028 Market to 166i Eddy: Norton Ware (civil), Crocker Bldg, to 1 Montgoniery; Wallace C. Riddell (chemical), 55 New Montgoniery to 760 Market.

Engravings-Continental Engraving & Color Plate Co., 156 2d.

Exterminators-Pacific Coast Exterminator Co.,

Fruits and Vegetables-Oak Market, 842 Taraval.

Furniture-Desk Exchange, 5.31 California to 469 Pine, in April; Gaines-Walrath Co. (A. D Pitts, Mgr.), opening 366 Post.

General Merchandise-Nam King Co., 35 Wentworth

Gravel-Sonoma Gravel Co., Flood Bldg. to 16 California.

Grocer-Jenny Wren, 1841 Irving, April 1. Insurance-California Insurance Credit Bureau,

235 Montgomery to 142 Sansonie. Jewelry—Diamond Palace Jewelry Co., 797 Market: Henry Rothenberg, 1106 to 782 Market.

Leases-Store, 1026 Mission. Linotype Composition H. H. Harmon, 1216

Folsom to 348 Sacramento. Lumber-Jones Hardwood Co., 485 Beale to 712

Brvant Machinery P. H. Reardon, 592 to 575 Howard; H. H Plummer & Co. Inc (Oliver Ma-

chinery Co.1, 681 Market to Traders' Bldg. Markets—Stanford Market, 2003 Fillmore, April3. Metal Furniture—General Fireproofing Co., 20

Metal Furniture—General Fireproning Co., Beale to 324 California. Mineral Waters—A. M. Spiers, 68 Post.

Mineral Waters-A. M. Spiers, 68 Post. Oil-Tiger Oil Co., 976 Indiana to 576 Saera-

mento.

Paper-National Paper Import Co., 235 Montgomery to 268 Market.

Plumbing Supplies Mission Plumbing Supply Co. Schiele & Meneggie), 1607 Mission

Printing—Sucy Won, 516 Pacific; Plank-Rossi Printing Co. (Rigsbee Printing Co.), 347 Clay; Bay City Printing Co., 345 Battery to 151 Minna; Golden Rule Printing Co. (L. G. Garbe), 1030 Folsom.

Publications-Hokushin Weekly, 1631 Post.

Publishers - Supret Press, 460 4th to 1045 Sansome; Fuirchild Publishers (Carl Gross, Mgr.), 681 Market.

Radio Equipment-Thos. A. Fite Co., 24 12th. Radio Supplies-Edw. Ezekiel, 125 Mason.

Ravioli-Liberty Ravioli Factory, 2607 San Bruno Ave., April 1.

Real Estate Jos. Steinhart, 235 Montgomery to 105 Montgomery; Chas. I. Berger, 235 Montgom ery to 110 Sutter; A. J. Dalton, 5378 Mission; A. J. Galbreath Realty Co., 4430 San Bruno Ave.; Pringle Co., 235 Montgomery to 332 Pine: Jos. Palisi and Elmer B. Stone, 235 Montgomery to 552 Market; Welsb & Stanley, 1291 20th Ave ; Tormey & Ryan, 235 Montgomery to 369 Pine; Robert X. Ryan, 235 Montgomery to 369 Pine; Shannon's Russ Bldg to Alexander Bldg ; V. J. A. Rey, Kobl Bldg to 576 Sacramento; R. L. Lewis & Co., Irving near 21st; Welsb & Stanley, 1382 20th Ave.; R. T Goldsmith, 2007 Irving; A. T. Davinroy, 2009 Irving; Cox Bros. 1309 9th Ave. to 1950 Irving, April 1: Henry Doelger, 2219 Irving: Aetna Realty Co., 1940 Irving; Anderson & Nelson, 1948 Irving; Ed O'Neill, 1983 Howard; E. J. Mahoney, 68 Post; Jos Palisi, 215 to 220 Montgomery.

Restaurants-Sunset Coffee House, 1831 Irving; Treat Dairy Lunch, 2950 21st; Restaurant, 2001 Fillmore: LaSalle Cafe, 240 Turk.

Sausages-Elevi Bros., 5030 3d.

Shoes C H Baker (successor to Rosenthals, Inc.), 241 Geary.

Signs-Jeffery Show Cards, 2537 Mission to 297 Cumberland,

Stocks and Bonds-De Fremery & Co., 341 Montgomery, opening branch 3004 16th. R J. Robischung will manage.

Tags and Labels Bergstron & Bruce (Acme Tag Co), 760 Market.

Tailor Stella Bayer, 416 O'Farrell

Terrazzo Work-California Terrazzo Marble Co., 2085 San Bruno Ave.

Tires Auto Tire Credit Co., 3192 21st; Coast Tire & Rubber Co., 1332 Van Ness Ave

Typewriters-The Typewriterium, 225 Montgomery to 157 Market.

Waterproofing-Minwax Co., Postal Tel. Bldg. to 136 McAllister

Wood Turner-Wm H Taylor, 479 Bryant to 254 Perry.

SPECIAL NOTICE TO IMPORTERS

The Foreign and Domestic Trade Department has received word from the Bureau of Animal Industry that Ioot-and-mouth disease is prevalent in Manchuria, and importers are requested to inform their agents to immediately discontinue the use of second-hand containers for hempseed originating in Manchuria.

Notice of Proposed Change in Ratings

The Traffic Bureau of the Chamber is in receipt of a copy of Consolidated Classification Conmittee Docket No. 26, proposing changes in rules and ratings of Consolidated Freight Classification No. 4.

Hearings on the proposed changes have been assigned for New York on April 13th; Chicago, April 20th, and Atlanta, Ga., April 28th.

The copy of the docket is now on file with the Traffic Bureau for the use of all interested shippers.

Car Loadings Show Increase

Loading of revenue freight for the first eighteen weeks of this year, January 1 to May I, will exceed that for the corresponding period last year by .53 per cent, and by 3.4 per cent that for the similar period in 1924, according to an estimate submitted by the car service division of the American Railway Association at a meeting of the board of directors in New York.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standing Rate Committee of the Transcontineutal Freight Bureau not earlier than April × Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce.

Docket No 6705-Saw blades, in chests, LCL, westbound; 6706, whole and cracked corn, CL, westbound; 6707, iron valves, CL, westbound; 6708, carbon paper, LCL, castbound: 6709, flax straw. threshed, CL, westbound; 6710, sodium sulphite, CL, westbound; 6711, chloride of zinc, CL, west-bound; 6712, rubber clothing, CL and LCL, westbound; 6713, glass caster cups, LCL, castbound; 6714, wooden shoe lasts, LCL, westbound; 6715, ofeomargarine, CL, westbound; 6716, sewing ma-chine and cycle oils, CL, eastbound and westbound; 6717, napkin holders or di pensers, LCL, westbound; 6718, Absorption of Terminal Charges: Request that Tariff 30-N be amended to provide for absorption of 35 cents per ton terminal charge on carload shipments of oils pressed from imported copra or seeds; 6719, cast iron pipe, LCL, westbound; 6720, woodenware, CL, westbound: 6721, filing cabinets, desks, lockers, safes, etc , CL and LCL, westbound; 6722, cedar shingles, in mixed carloads with humber and millwork, castbound; 6723, International Railway Company; Request for representation as a participating carrier in Tariffs 17-G and 27-I; 6724, cullet (broken glass), CL, westbound, 6725, flour sifters, CL, eastbound.

San Francisco is the Terminus Of All Lines

Our Bay is NOT a Barrier to Industrial Transportation



AN FRANCISCO BAY is not a barrier to San Francisco's industrial transportation. Twenty minutes by water is the

same as twenty minutes by rail." This is the statement of George Gay. chairman of the Industrial Committee of the Chamber of Commerce, emphasizing the fact that San Franeiseo's possibilities for industrial expansion are equal to those of any other bay point.

"Sometimes the impression is given that the bay is an obstacle to our transportation communication with eastern points. As a matter of fact, space with intervening water is not different from space with intervening land. Time is the factor. Considered in the light of the time element the bay is only twenty minutes wide and this is a vital point to have in mind when explaining the industrial advantages of San Franeiseo to our visitors

"Marketing facilities form the most important factor in the location of industry, and market means, first, immediate proximity to the greatest number of people, and, second, easy access for shipment to the lesser number. San Francisco is highly favored from both standpoints. In the switching limits of San Francisco there is 68 per cent greater population than in the switching limits of any other San Francisco Bay point. This means that from the doors of industries located in San Francisco a greater number of people can be reached without freight haul than from any other point on the entire Pacific Coast north of Tehachapi; and it means further that San Francisco's industrial product that is sold elsewhere is subject to excellent delivery. facilities.

"In this connection it should be elearly borne in mind that when mail, pareel post or express is left in San Francisco with the railroad for shipment, it is delivered to the train at its starting point, as San Franeisco is the terminus of all lines serving this section. This means that goods delivered to transportation companies at points outside San Francisco must await the arrival of the train from San Francisco before going forward. San Franeiseo is the terminus.

NEW CHAMBER OF COMMERCE MEMBERS

RUSSELL COLVEN COMPANY

256 Montgomery St .- Investment bankers dealing in high class

B G SANDWICH SHOPS, INC. 1022 Market St.—"A meal a minute." This concern operates attractive sandwich shops in forty cities, the chain extending from California to

BARG LUMBER & SHIPPING CO.
 311 California St.—Lumber. Operators. Exporters and Importers.
 C. BUTLER & CO.
 690 Market St.—General importers and manufacturers' agents.

CANEDY-OTTO MFG. CO. 955 Folsom St.-Manufacturers of forges and foundry equipment.

COLONAL LAW & ADJUSTMENT CO. 1211-12 Humboldt Bank Bidg. -Collection specialists. Mr. C. C. in chare

FRED HOLMES & SON

225 Monigomery St.—Ship brokers and agents. KEE LOX MANUFACTURING CO. 25 Kearny St.—Extensive manufacturers and distributors of carbon

NORTHERN COUNTIES TITLE INS. CO. 374 Bush St. -- Title insurance.

E. P. BARTLETT

Bar Pilot—Pier No. 7. C. FELIX BUTTE

Butte Electric Equipment Co., 530 Folsom St. - Contractors

CENTURY ELECTRIC CO. (of St Louis. Mo.) 171 Second St.—Electric motors and fans. Mr. R. I. Davis is Pacific

Coast Sales Mana

CONSOLIDATED MOTOR FREIGHT LINES

651 First National Bank Bldg .- Freight shippers and forwarders. HAMBLETON & CO.

Koll Bidg.—Dealers in stocks and bonds. KINSEY BROS. & HOFFMAN, INC. 883 Market St.—Carbon paper and typewriter ribbons. MRS. F. RIBITSKY I33 Geary St.—Stringing of pearls and beads. ENNEST F. RIVON

Flatiron Bldg .- Steamship agency and travel bureau.

MYER SIMON 820 Mission St.—General merchandise, import and export. WM. R. THORSEN

1107 First National Bank Bldg.

TURNER BROS.

470 Post St.-Well known dealers in men's wear.

L. & M. ALEXANDER & CO.

742 Market St.-Typewriters. K. ISHIHARA Co.

510 Battery St.—Importers and exporters. PACIFIC PAINT & VARNISH CO. 85 Second St.—Manufacturers of paints, varnishes and lacquers. WILLIS POLK & CO.
 WILLIS POLK & CO.
 W. R. SIBBERT, JR., CO.
 329 Daggett St.—Wiping rags and waste.
 STERLING HARDWARE CO.

535 Montgomery St.-Hardware and janitors' supplies.

M. D. CROOKSTON

854 Pacific Bldg.—Publishers. NEW YORK LUBRICATING OIL CO.

947 Branan St. - Lubricating oils and greases. PEARSONS TAFT CO. Mills Bldg.-High class securities—stocks and bonds. THE TYPEWRITER CO.

THE ITTEWRITER CO.
 739 Market St. "Typewriters—sales and service.
 THE JAMES H. BARRY CO.
 1122 Mission St.—Printers and publishers.

BLUMBERG & KEHLENBECK 348 Bush St.—Investment bankers—stocks and bonds.

348 Bush St.—Investment bankers—stocks and bonds. HERRY D. DEWELL 55 New Montgomery St.—Consulting and civil engineer. YELLOW-CHECKER CAB CO., CONSOLIDATED Graystone 400, Graystone 4500—Owners and operators of the Yellow and Checker Cabs.

SAN FRANCISCO BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

APRIL 7, 1926

NUMBER 13

Speeding the Municipal Airport

Another Palatial Liner for the Pacific

ALIFORNIA and particularly San Francisco has a direct vital interest in the keel-laying at Newport News recently for the new thirty thousand ton displacement liner for the Panama Pacific Line.

This eeremony not only marks the beginning of one of the largest and most palatial liners ever to be built in an American shipyard but initiates a new era in steamship passenger and freight transportation between California and New York. The builders promise delivery on the vessel in the autumn of 1927.

The Panama Pacific Line was represented at the ceremony by Captain Roger Williams, formerly of the U. S. Navy, who will be in charge of the construction.

The propulsion of the big steamer will be turbo-electric drive. Interior design and decorations will strike a strong original American note without the introduction of foreign ideas. The newly opened American wing in the Metropolitan Museum of Art in New York has furnished the decorators with inspiration for the treatment of the principal rooms aboard.

Mural paintings which will embody the spirit, romance and adventure attending the discovery and development of the West, will be featured.

Among the novel features of the new steamer will be a veranda cafe and a cabaret balfroom with a stage. Practically an entire lower deck is to be occupied as a garage for automobiles of passengers which have been shipped as baggage.

THE 1926 YEAR BOOK

General Wealth Industry and Finance Foreign Trade Port Growth Chinatown Climate

These and many other subjects appropriately illustrated – a compendium of facts describing the remarkable development of San Francisco, will be presented in the 1926 Year Book edition of San Francisco Business, which will be published by the San Francisco Chamber of Commerce this month.

Persons desiring extra copies of this edition are advised to place their orders now with the Publicity Department of the Chamber of Commerce. The book will be in circulation Wednesday, April 14. Single copies to non-subscribers \$2.5.0; postage extra.

Proposed Sites to be Visited by Committee

A BIG step toward the realization of a municipal airport for San Francisco is being initiated by the Chamber of Commerce this week in the arrangement of a meeting on Thursday between the Chamber's Airport Committee and members of the Board of Supervisors who are studying the project.

With Supervisor Kent and others the committee will meet at hunchcon in the Commercial Club, following which the party will make a trip of inspection of four proposed sites.

Realizing the urgent necessity for a numicipal airport as the first step in the development of commercial aviation in San Francisco, the Chamber of Commerce has been actively engaged for several months in the accomplishment of this as one of its major projects. In this connection it has invited the cooperation of other evice organizations and there is every hope that Thursday's meeting will be fruitful of immediate results.

Three Big Developments

During the last week there have been three developments of vital interest to all San Franciscans. Each of these is the direct result of Chamber of Commerce initiation. They are: first, tederal appropriation of \$50.00% for the appointment of three new foreign trade commissioners to promote trade between Pacific Coast ports and South America, Central America and the Orient: second, federal appropriation for the improvement of the harbor of Kahului; and, third, initiation of a movement to improve San Francisco's traffic conditions.

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearoy 112, list numbers being given.

Foreign Trade Tips

0177 New trading. I.s. Party wisks to pur the JAPANESI NUALITH'S ART GOODS, etc. rests risks arabies importers and wholes dess - these articles. They request interseted supplies of Japanesi goods to send their extra static text that the selection of mer static static selection.

10178 (1), (a) Jaron - Manufac urrest of a INSECT POWDER particularly suited for use a archaeds visit rought in turch with interested dealers and a construction of this product.

1017 · Daren Manchura Importer and experter a moder and surginal supplies doarnes to no an ar ar san Francesco manufactures and doarnes in the (chonic MEDIC VI, and 8) Rept e AI, SANTTARY INSTRI MENTS, OFFMUNTI'S ROLVICEN ARAY APPARAT I SAND AYC HAURATORIE A.RAY THE, ELECTRO-MEDICAL APPARATUS: MICRO-SCOPES MICROTOMES, POLARIMETERS AND SAYC HAUNTEETER, SPERATORY MICRO-SCOPES MICROTOMES, POLARIMETERS AND SAYC HAUNTEETER, SPERATORY MICRO-SCOPES MICROTOMES, POLARIMETERS AND SAYC HAUNTEETER, SPERATORY AS D-PLINS CALORIMETER, MICRO-AND CHIEMEN GA THERMOMETERS, Set

10180 United Kingdom Firm representing several Birtist manufacturers is looking for conmeet as in this district to represent them for WATERPROOF CLOTHING AND PHECK GOODS, some soil OLSELK SELUCKERS and other special varieties (Ladies and Gentlemen's Watermends).

10181 - Vermon B.C. Fruit company wides to dispose of a BU RROUGHS ELECTRIC BOOK-KEEPING MACHINE, compand price of which was \$1.800. Owing to a change in their office system which - minimum the necessity of this nucline, they will dispose cf it at a low price

10182 Stavanger, Norway Packers and exporters of SARDINES, BRISLING, SILD IN ULIAT OH, and TOMATO, KIPPERED HER RINGS, MACKEREL, CRAB MEAT, etc. are very anayous to appoint a suitable firm to represent them in California.

10183 - Suhl, Thueringen, Germany Firm wishes representative in San Francisco for SPORTING GUNS, AUTOMATIC PISTOLS, etc.

10184 Muenchen, Germany Manufacturer of PRISM TELESCOPES wishes representative in San Francisca

1018° Constantinople. Turkey Exporter of TURKISH and PLRSIAN RUGS desires to get in rouch with interested San Francisco importers.

10186 Calcutta, India, Firm is interveted in a new type process of manufacturing egg products, other than by vacuum drying machines. Solicits entalogs and full information regarding such a process.

10137— Anzitar, India Exporter of Iodian raw uniterals and manufactured products, such as OHAS FIRERS, KEINELS, PEPPER, DRA-PERIES, PRINTS, BRASSWARE, KASHMERE EMBRIOIDERIES, RUGS, etc. desires to establish connections with Sao Francisco toporters of these products.

10188 -Gand, Belgium, Exporters of ASBESTOS CEMENT GOODS, such as ROOFING SLATES in all sizes and shades: CORRECTATED SHEFTS, PLAIN SHEETS in all sizes and thicknesses, desire taget in touch with San Francisco importers of these viaterials.

10180 Havann, Cuba Commission house wishes to establish husiness connections with Sau Francises packers and exporters of CANNED FRUITS, PEAS, BEANS, APPLES, ONIONS, RICE, SAR-DINES, SALMON and HARD DRIED COD-148H

10190 Montevidee, Uruguay, Established man-

ufacturers' representative with extensive experience in the Montevider market wishes to become the sole selfing agent of an American manufacturer of a good article in which he would be sufficiently supported by simples and a su of stock. References storadied

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Domestic Trade Tips

D-201. Soit Francess Ca.) A Christian education beard wables to ge in trouble with suppliers of HARD WOOD BLOCKS 12 × 12 × 4 incluse even grain, free from cracks or checks, suitable for making worder a Checton plates.

D-2054 Nebawka, Neb Manufacturers of emcrete maxes are in the market for PLAIN STEEL BARRELS, USED, BILGE TYPE rouging in sizes of 120 gallone and upward

D-2055 Deriver, Cole C party is interested in complete supplies for a new resumer same such as MACHINELV STEEL. TAMBER, TAXKS, PIPS, ELECTRICM, SUPPLIES, PORTAGE, WOOD HOUSTS, TRANSMISSION MACHIN-ERY (et., as well as RUNK and BOARDING HOUSE). SUPLIES

Decide. San Francess, Calif. Burnass wortau, having extension experiments as traveling asheady and demonstrator, denres 'to represent California manufactures working to market their products in the molific working constrained by the startes. Would be interested in specially articles, noveling, Califormia food products or confectioners, such as glaced fruits, etc. Enforcements formoled.

D-2057 Baltimore Md Manufacturers of WELDING and CUTTING APPARATUS USED IN THE OXYACETVLENI PROCESS, with to appoint a suitable agent to handle the safe of their products in this territory.

D-2058 Portland, Oregon Firm wishes to get in touch with concerns or manufacturing plants having PULVERIZERS, FRINGERS, PEBHLE or BALL MILLS, BATCH MIXERS and PRES-SURE COOKERS for sale, either new or second hand.

D-2059 Mercedes, Texas Fruit and vegetable distributor wishes to communicate with 8an Francisco manufacturers of BOAES and 8HOOKS also with MANUFACTURERS OF WRAPPING PAPER for ton-ators and entrus fruits.

D_2000.—Two Falls Idah Gentleman, experienced in both the wholesale and retail trade in general and having extensive acquinitance with the Southern Idaho trade, is very descross of representing San Franceso norrhanks or nanofacturerwishing to establish a market for their goods in his territory.

D-2061— Pittsburgh, Pa Industrial supply company having a number of No. 3 COIL WINDING LATHES, desires to dispose of same in San Franciseo at a reduced price. Cut and description of these machines on file with the Foreign and Domestic Trade Department

D-2062—Philadelphia, Pa. Manufacturers of solid steel windows, freproof windows and doors, desire to secure a suitable representative to handle the sale of their ROLLED STEEL SASH in Sao Francisco.

De3063—Los Angeles, Calif. Investor of a SNDD BIN, and PLATHOPSE, varies to interest. San Franceso firms or individuals in the sole or start ranges for an analocture. He will formish interested parties with terms, method of handling, manufacturing and card of same. Trespectua of the sand hex and physionse is on file with the Foreign and Domestic Trade Department

D-2004—Brooklyn, N. Y. Importers and manufacturers of CORKS, CORKWOOD and CROWNS are seeking an individual or firm to represent them in California. Prefer someone already acquinited with their line.

15-2065 Detroit Mich Manufacturers of a BRASS WLATHER STRIP wish to secure the secures of a general contractor or a weather strip man to represent them in the sale of their attachment in this territory

D-2006 Rochester, N 1 Old established menufacturers of BUTTONS desire to appoint a suitable scleaman to call upon the dry goods and department store trade in this territory.

Specifications Available

The following specifications covering bids requested for various supplies are now in file at the Foreign and Domestic Trade Department For furnishing the War Department with sub-

For furnabing the War Department with subscience supplies, and delivering same at Arnay Transport Wharf, Fort Mason, San Francisco, as required during the month of May, 1926. Bids are to be submitted to the Quartermaster supply Officer, Fort Mason, San Francisco, and will be opened April 15, 1920.

For furnishing the War Department with subsistence supplies, and delivering the same at Fort Mason, Warehouse No. 2, San Francisco, on or about June 20, 1926. Bids are to be submitted to the Quartermaster supply Officer, Fort Mason, San Francisco, and will be opened May 3, 1926.

For furnishing the War Department with drayage services between various points shown in proposal. Buldware to be submitted to the Quartermaster Supply Officer, S. F. G. 1, Depot, Fort Mason, San Francisco, and will be opened April 23, 1926.

For (urmshing The Panana Canal with panel isards, generating plants, switches, of netter, wire, lange eral, steel conduct. batteries, spark plues, blinker keys, conduct ellows, lead slevenic, holds, must, rivers, washers, crushed shot, valves, glass, wood handles, mopheads, brashes, tires tubes, line; maskets, packing, oalsun, lindoum, leather beltinz, harness leather, diving dresses, fire estimguishers, wheelbarrows, crus alse, hyc, soup, soup polish, paper towels, wrapping paper, oats, and hay. Bidd are to he submitted to the General Purchasing Uffice of The Panama Canal and will be opened April 14, 1926.

Mineral Service Bureau Opened by Railroad Co.

A TAWESTERN mineral conference held recently a business man told the nine owners that the only problem before them was a market. The Southern Pacific Company is helping to solve this problem for the western mineral depositi owners in a very practical way. Its geological department maintains a mineral service bureau. Owners of mineral deposits are invited to furnish the bureau with information about their deposits, which is assembled into lists—a separate one being used for each mineral.

These lists are sent to users of minerals throughout the country; the service rendered is that of a clearing house for information and is absolutely free, both to the owner of the deposit and the user.

If you will write the Southern Pacific Company, Geological Department, 645 Southern Pacific Building, San Francisco, if you have a mineral you wish to put on the market, or if you are in the market for a supply of any mineral, the information will be gladly sent you

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Leads for New Business

A new form solving a new territory must makes are frends, and established from have a chance of obtaining a certain emount of business from newcomers if "ligged off" at the proper time. This department was created with the intertion of dvoloping new business for members of the Chamber of Commerce for sompliation of the names of new commercial and industrial enterprises reported to the Industrial Department of the Chamber Commerce forour many sources. It is released without specific clock-up, as firms assembly prefer to investigate for themselve without waiting for drtately verification. In addition to new concerns the its iteludes resorts of monovais and annamismo.

Business men can enhance the value of this service and make this department a clearing house for auch news by mailing in or telephoniz tipe to L. M. Hyslop, Industrial Department, Chamber of Commerce, Main Floor, Merchants Eschange Building, phone Kearry 112.

A daily service available to members is distributed at 10:30 a.m., at the desk of the Information Department, 451 Californis street, or if desired, lists will be mailed to those furnishing the department with stamped and addressed envelopes

Attorneys Homer Lingenfelter, Leo H Shapiro and Julius Mackson, United Bank Bldg.

Auto Repairing-Bert Cash, 3150 16th to 751 Valencia

Barber-C Steffanilli, 1298–12th Ave-

Beauty Parlors-Mrs Jenny M. Navy, 44 West Portal Ave : Model Beauty Shop, 2335 Clement to 1298 12th Ave

Broker -G V Hiam, 821 Market.

Cigars-Wm F. Heiliger, 2958 to 2804 16th

Consulates-Consul General of Ecuador (Jose Y Seminario), Russ Bldg to Monadanck Rldg

Electrical-Liberty Electric Co., 479 Sutter to 556 Geary

Furniture Everett E. Save to 1265 Market; John J. Crowe, 1438 Sutter

Insurance-Seaboard Casualty Co and Union Indemnity Exchange, 459 Montgomery to 503 Market.

Interior Decorators-Monzo Decorating Shop 683 Suffer

Leases Store, 132 Sansome: 119 Montgomery. Millipery—Broadway Millipery Co., 714 Market p 12 Geary

News Service-Associated Press, United Bank Bldg to \$12 Missinn.

Notary Public—Grace Sonntag, 485 California. Piano Tuner—V M. Alexander, 436 Nov to 3820

Postage Stamps-N. J. Sargent, 235 Montgomery

Printing —Art Printing Cn., 15 Columbus Ave : Excelsior Print Shop, 4671 Mission

Radios-Ray Fulton, 61 McAllister

Real Estate - Anderson & Nelson, 1948 Irving: Schoenfeld & Murphy, 5715 Mission; Harvey L. Skirvin, Spreckels Bldg, to 6099 Mission; Roy W. Gilmore, 235 Montgomery to 58 Sutter; Martin Hirsch, 235 Montgomery to 220 Montgomery

Restaurants—Italian French Restaurant, 1870 Union; Business reopening, 639 Market; Chris Fotez, 1533 Pine.

Stationery—Reynolds Stationery [Mildred Ball]. Russ Bldg to 222 Kearny

Stocks and Bonds-E. L. Strauss, 235 Montgomery to 364 Busb

Tailors-California Woolen Mills, Inc., 821 Market to 690 Market.

Miscellaneous-Hayes Equipment Mfg. Co., 346 Crescent.

Asks Aid for School

THE American School of the City of Mexico is doing much towards bringing about better understanding between the United States and Mexico. Children of American as well as Mexican and learn their fundamentals in several languages. The American Chamber of Commerce in Mexico has undertaken to secure a fund of 250,000 pesso for the support of the school. Of this three-fourths will be used to pay off the mortgage on the school which comes due in July, and the rest will be used to build an assembly hall and play room combined. The main wert of this fund heat heat

rest will be used to build an assembly hall and play room combined. The major part of this fund has been raised in Mexico City and the American Chamber of Commerce has written the Foreign Trade Department stating that it will be glad to accept subscriptions from American foreign trade firms trading with

San Francisco firms which desire to have their names associated with this undertaking may secure further details from the Foreign Trade Department.

Revenue Freight Loading

Loading of revenue freight the work ended March 20 totaled 977.-209 cars, according to reports filed by the carriers with the car service division of the American Railway Association. This was an increase of 65.728 cars compared with the corresponding week last year.

Statement of the Ownership, Management, Circulation, etc., Required by the Act of Congress of August 24, 1912,

of SAN FRANCISCO BUSINESS, published weekly at San Francisco, Calif , for April I, 1926

California (SS

Before me, a notary public m and for the state and county aforeaid, personally appeared 1. P. Bayee, who, having been duly soorn accarding to law, deposes and says that he is the Advertising Manager of the SSX FIX-science Besizes, and that the following is, to the best of his knowledge and belief, a true scattement of the ownership, management and if a duly paper, the circulation, etc. of the aforeaid publication for the date shown in the above expirion, required by the Act of August 24, 1912, embodied in Section 411, Postal Laws and Regulations, printed on the reverse of this form,

1 That the names and addresses of the publisher, editor managing editor, and husiness managers are Publisher, San Francisco Chamber of Commerce, 465 Cahfornia Street; editor, Geo L. North, 465 California Street managing editor, more business managers, none

L. P. BOYCE, Advertising Manager

Sworn to and subscribed before me this 25th day of March, 1926 MINNIE V COLLINS,

Notary Public in and for the City and County of San Francisco, State of California

My commission expires April 14, 1929.

MAY FESTIVAL

A MAYTIME festival, with all the elaborate accompaniment of folk dances, old songs and pagentry that were part of the celebration of May Day in England, will be given on May 8 at the Civic Auditorium as part of the Music Week festivities. One hundred children, under the direction of Miss Ida Wyatt, in cooperation with Philip Sapiro, director of the Municipal Band, will take part in the matinée, which promises to be one of the most colorful events of the week

Boy Scouts, Campfire Girls, Girl Reserves, and other young people's organizations will be the special guests of the occasion, which, in common with the rest of the programs, will be open to the public without charge.

Musie Week, which will be celebrated by all nusical San Francisco, will take place this year from May 2 to 8, and will be the sixth annual observance of the festival.

U. S. Intercoastal Conference Westbound Rate Docket

Bulletin No. 42, posting date March 31, 1926

The following subjects have been referred to the Standing Rate Committee and will be disposed of not carlier than April 22, 1926. Full information concerning the subjects listed may be had upon impury at the office of the Trafhe Bureau, San Francisco Chamber of Commerce.

R-519-Traps, animal (game traps, rat traps), Item 1630 Present rates CL 80c, LCL \$1.05, mimmum weight 24,000 lbs. Request for reduction in rates to 65e CL, 90c LCL ; R-520, artificial leather binding. Item 2265 Present rate \$2.50 per 100 lbs. A Q Request for reduction in LCL rate to \$1.50 per 100 lbs.; R-521, wooden decov hards. Request for the establishment of a CL commodity rate of \$1.50, minimum weight 10,000 lbs., LCL \$2.50; R-522, curling irons. Docketed for tariff clarification; R-523, locks and lock sets, Docketed for tariff clarification: R-524, door bells. Docketed for tariff clarification: R-525, bottle caps rate to 50c, also permissible mixture with bottle capping machines, R-526, stair pads, cotton or jute Item 800 an entry reading 'Stair pads, cotton or jute filled, in compressed bales"; R-527, caster cups, furniture, wood or wood and metal conshined Request for reduction in rate to same basis as Item 1630 or same rates as Item 1360

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinential Freight Bureau Docket not earlier than April 15 Full information concertaing the subjects listed may be had upon inpury at the office of the Traffic Bureau, San Francisco Chamber of Commerce.

Ducket No 6726—30447, CL, eastbound, 6727, lead foil, CL westbound, for export; 6729, sutomohe bodies, CL, westbound; 6729, power shavels or leaders: CL, and LCL, westbound; 6730, 6sh, cooked, pickled or preserved, CL, westbound; 6734, leatric devices in mixed earloads with electric cooking stoves, westbound; 6738, couster sodi, CL, eastbound; 6734, electreed appliances and or parts thereof. CL, westbound; 6735, builders' hardmark, in boys, LCL, eastbound; harper, viz, locks, in boys, LCL, eastbound;

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Great Concert to Aid Symphony Orchestra

A^T the close of the 1925-1926 season of concerts, the San Francisco Symphony Orchestra finds itself with a cash deficiency of about \$43,000.

This deficiency will have to be provided for before any responsibilities for the next season can be undertaken.

To aid in raising the funds to meet this deficiency, a Benefit Concert will be given in the Exposition Auditorium on Sunday evening, April 18.

The program will include Mozart's by Uhire". Symphony: several solos by Uhire Dux, an internationally famed soloist, accompanied by orchestra; and as a chimas, the first local performance of Richard Strauss' gigantic tone poem "A Hero's Lite" will be given.

Mr. Hertz now is conducting rehearsals (twice daily) of this work. "A Hero's Life" is regarded universally as one of the greatest contributions to musical literature during the hast century and calls for a greatly augmented orchestra, more than one hundred musicans being required for its presentation.

At the last meeting of the directors of the Chamber, Mr. John D. McKee, president of the Musical Association of San Francisco, made an appeal for the help of the Chamber in making this benefit concert the greatest possible success. Mr. McKee stated that if the house could be sold out for this concert, making possible a substantial profit, he then expected to secure sufficient cash contributions from individual suporders of the orchestra to balance the budget and enable the association to face the coming senson on an even basis.

Mr. McKee pointed out emphatically that a full attendance would be an indication that the Symphony Orchestra had the support of the community, and would be a distinct encouragement to those who were working hard to maintain the orchestra as a valued asset of San Francisco.

The Chamber of Commerce heartily endorses the statements made and urges upon its members the purchase of tickets for the Benefit Concert.

Every ticket purchased not only will help the Supporting Fund of the Orchestra, but will be an investment intrinsically worth more than its cost. The prices of tickets are 83, 82 and 81. Symphony Box Office, Sherman, Clay & Co., San Francisco, California:

 Please reserve for me
 scals at \$
 for the concert of

 A pril 18th. Check preference of location [] Main Floor; [] Balcony.

Purchasing Agent Convention Will Draw Hundreds

By D. B. GRAY

Manufacturers on the Pacific Coast have a rare opportunity to exhibit their products during the four days of the Convention of Purchasing Agents to be held in Los Angeles, June 9 to 12.

This is the Eleventh Annual International Convention of Purchasing Agents.

It is the first convention of the National Association to be held west of the Rockies.

Every purchasing agent on the Paeific Coast who can possibly get away will endeavor to attend this convention.

A great Informashow will be staged in which Pacific Coast manufacturers have been especially asked to place exhibits.

This Informashow, which is a great exhibit of manufactured articles and raw products, provides a won-derful opportunity for producers to demonstrate their products first-hand to purchasing agents of big firms all over the United States and Canada. This is an opportunity that seldom comes to any manufacturer—a selective audience and not a merely eurious crowd.

It is estimated that the attendance at the convention and the Informashow will include about twelve hundred purchasers. The Purchasing Agents' Association of Northern California expect to send at least one hundred delegates.

Information regarding the Informashow, space, rates, etc., can be obtained from L. A. Colton of the Zellerbach Paper Company or from the association headquarters, 433 California Street, phone Garfield 124.

Marysville Finds Cooperation in San Francisco

THE following letter to the Chamber of Commerce is in

acknowledgment of a service recently readered by this organization to the Yuha County Chamber of Commerce with the cooperation of the San Francisco Call and Radio Station KFRC:

"Yuba County Chamber of Commerce and the faculty of Marysville Union High School are very grateful to you and to the San Francisco Call for the recent use of Station KFRC in broadcasting our concert.

"Frankly speaking I had little hope of obtaining any consideration of our request that your organization get permission for our boys' band to broadcast over any station on such short notice as twenty-four hours, and it speaks well for your activity that such a popular station extended the courtesy, especially on Saturday night when all programs are filled.

"Will you please extend our thanks to all the parties concerned for the very hearty cooperation and good will shown the Marysville Union High School Band on the occasion of our recent visit to San Francisco?

"Very sincerely.

"Yuba County Chamber of Commerce,

By W. S. O'BRIEN, Secretary,"

SPECIAL NOTICE

Through the courtesy of the Japanese Consulate the Foreign and Domestic Trade Department is receiving the magazine "Japanese Silk," a monthly devoted to the development of the silk industry and trade of Japan. This publication will be available to interested San Francisco firms at all times.





THE "MOMUS

NIAGARA FALLS

Amazing Low Cost

-Southern Pacific's new vacation-time offer-around the United States in a

great circle tour

HERE'S a new travel bargain. Around the United States for but a few dollars more than the roundtrip direct route fare to New York City. Summer excursion fares in effect May 22 and good until October 31 make it easily available to you.

From California, down through the gorgeous southland— Arizona's fascinating places, spectacular Apache Trail, Tueson, Phoenix, Casa Grande Ruins, El Paso, San Antonio, Houston in Texas, with sidetrip from El Paso into Old Mexico at Juarez.

New Orleans, city of romance and old-world atmosphere; then by boat for a five-day cruise, down the Mississippi and up the Atlantic to New York (meals and berth included in fare).

Sidetrips to eastern cities, world-famous playgrounds; then to Montreal and west, or across New York state to Niagara Falls. Westward again—the Great Lakes, Chicago, Minneapolis and St. Paul, returning over northern United States or Canadian lines to the Pacific Northwest.

Vancouver and Victoria, B.C., Seattle, Tacoma, Mt.Rainier, Portland and Columbia River highway, unique Crater Lake in Oregon, Mt. Shasta, and home.

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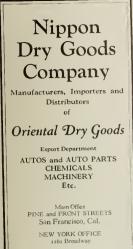
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San Francisco Business

PUBLISHED WEEKLY by SAN FRANCISCO CHAMBER of COMMERCE

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VOLUME XII

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San Francisco, Calif., April 14, 1926

Number 14

-1-

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FOREWORD

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CLAY MILLER President, San Francisco Chamber of Commerce

AN FRANCISCO is today in a better position than at any time during the past twenty years to understand its true place among American cities. Twenty years ago the city was devastated by a great calamity. Scarcely recovered from that blow and normal conditions and economic trends were destroyed by the World War. During that period the Port of San Francisco was utilized to meet prevailing world conditions and an abnormal trade was based upon a world demand centered upon America for food and raw materials.

Today, however, trade and transportation are responding to normal laws and conditions and San Francisco is truly reflecting the resources and importance of the territory which it serves and is receiving recognition as a world city with matchless geographic location with reference to markets, transportation, distribution and communication.

The San Francisco Chamber of Commerce is presenting in this Year Book facts and figures which truthfully show the conditions which give San Francisco importance among American cities. The articles and tables are from authentic sources and show not only the progress which has been made but present reasons for the pride and faith which we have in San Francisco's greatness.

In the San Francisco Chamber of Commerce are focalized the strong, constructive elements of the community. The physical organization with its various departments is based upon a sound and economic basis and the several hundred of our leading business men who form the Board of Directors and the various standing committees are sincerely devoted to the solution of the major problems of San Francisco and the early realization of her magnificent opportunities.

The Chamber of Commerce is endeavoring to coordinate all community effort, to eliminate the waste and to stabilize and give leadership to such work as will form a sound basis for our present and future welfare. Upon every side is evidence of faith in the city and desire of our people to serve. The Chamber of Commerce, by reason of its representative character, is charged with a definite leadership in matters concerning our commercial life, and offers the facts and figures contained on the following pages, compiled without fear or favor, as a basis for faith, encouragement and inspiration to all of those who are interested in the welfare of San Francisco.



EXECUTIVE OFFICES OF THE CHAMBER OF COMMERCE

New quarters of the San Francisco Chamber of Commerce in the Merchants/Exchange Building: No. 1—Office of the president; No. 2—One of the committee rooms adjoining the executive offices.

THE MARINE EXCHANGE AND GENERAL OFFICES



No. 1—General view of the Marine Department and Grain Exchange: No. 2—Section of the staff quarters on the second floor in which are located Membership, Publicity, Cashier's and other departments: No. 3—Staff quarters of the Information Bureau, Industrial Department and Foreign and Domestic Trade Department, Retail Merchants Association and Hospitality Bureau.

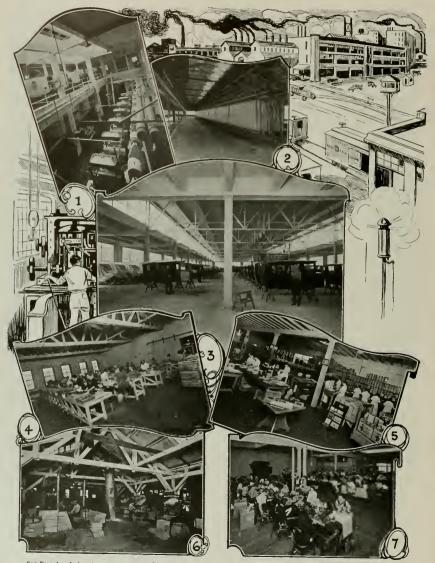
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SAN FRANCISCO'S PARKS AND PLAYGROUNDS



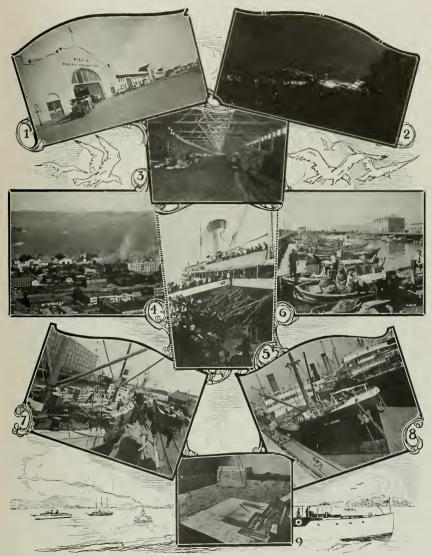
Typicai tiews of San Francisco's Parks. No. 1—A glimpse of the M. H. de Yound Memorial Museum in Golden Gate Park; No. 3—A family of sea lions on San Francisco's world-famous Seat Rocks: No. 3—Entrance California Palace of the Legion of Honor, Lincoin Park; No. 4—A park Rocks, Theira ar Jeisbancker Playground; No. 5—A night scene at Chutes at the Municipal Bandstand; No. 6—The famous Japanese No. 7—A glimppe of the Municipal Bandstand; No. 6—The famous Japanese Tea Gardens; No. 9—Buffalo Park.

A FEW YEAR-ROUND INDUSTRIAL PLANTS



San Francisco industries operate every working day in the year under ideal climatic and sanitary conditions. Here are a few taken at inadden, No. 1999. The second climatic former in the second se

A CAMERALOGUE OF THE WATERFRONT



San Francisco's Waterfront is numhered among the world's finest. The accompanying pictures show: No. 1—One of the fortytwo modern piers over which pass the great foreign and coartwise trade of the port; No. 3—A night view of the "front'; No. 3—Interior of pier; No. 4. The bay from fleetraph Hill; No. 5—Vsailing Day? No. 6— Fishermea's Whatri; No. 7—Unloading lumber, China Basin; No. 8—Cargoes for the world; No. 9—A to pical carge of Californis fruits for kurope.

TYPICAL SAN FRANCISCO HOMES AND GARDENS



Particularly in recent years has San Francisco come to be known as a city of beautiful homes. Here are a few taken at random In a number of the city's most attractive residential districts: No. 1—An entrance at Sea Cilff merilooking the Golden Gar No. 7—An the Cilfford of the city of the city

12

The Wealth of San Francisco

The Nature and True Source of the City's Well-Being



HE well-being of San Francisco—that is to say, the city's rapidly increasing wealth and the true sources thereof be seen if drawn to a

may best be seen if drawn to a statistical focus, and if it be viewed in relationship with the wealth and well-being of the whole of California.

Not that the state borders mark the limit of the city's economic perspective. This is far wider. It embraces, in fact, the whole of the Pacific littoral, the Asiatic as well as the west coast of the two Americas. At times, however, and for the purposes of clearer vision, it is advantageous, even for so wideangled a contrivance as the statistical eye, to limit the field somewhat, and hence, for the purposes of this article, that limitation has been fixed at the borders of California.

The Wheel of Prosperity

It will serve a convenience also if our lookout post shall be from Meiggs wharf, where we may watch the vessels come and go. The reasons for this had best be given. A good marine glass, such as Meiggs affords us, is not the only optical instrument wherewith one may see the huge wheel of San Francisco's prosperity and the forces that make it go. But sea-borne commerce has a traditional claim upon this recognition, and it still contributes a very portly slice of the city's annual income. And quite aside from these considerations, there is a story to be found in the goods which come and go in the bellies of the passing ships which must not he overlooked, a story that really reveals, with a clarity not elsewhere found, the true significance of the oft used phrase: The Wealth of California!

For our own convenience, therefore, we have taken our post at Meiggs wharf, fixed our statistical eye into the marine glass, and from there, after we have surveyed the commerce of this port in some detail, we shall not hesitate to turn it landward and scrutinize for a bit the nature and the sources of all this wealth that these ships are so ceaselessly carrying in and out of port.

11

Commerce, of course, signifies the prevalence of goods-the things of

By C. E. KUNZE

use which the whole world needs and desires. California has always been a mother of goods. Even when the first Nordic traders came here, with quantities of merchandise for the Indians and the Spanish settlers, they found vast stores of goods to take away with them, the hides and tallow of the great cattle ranches, furs and quantities of salt meat and other food products. Up to the arrival of the Americans the tide of trade was altogether outward, but with the discovery of gold, and the sudden inrush of people with their great need for supplies that tide was abruptly reversed, and for more than a decade the goods came in and only one article of trade, namely virgin gold, went out. The old trade in hides and tallow continued to some extent, but it no longer amounted to enough for serious consideration.

This flow of merchandise into San Francisco, and the export of gold, began to change in the early sixties, when the great wheat farms and later barley ranches began to yield so heavily their somewhat darker grains of gold. The nature of mining also began to change, with hydraulicking and quartz mining developing a need for new kinds of equipment and machinery. Lumbering also got under way, with its need for special equipment, and the huge ranches of the Sacramento and San Joaquin opened a market for farming machinery of peculiar design.

San Francisco's Inventions

It is significant that these changes in California's economic affairs were accompanied by the establishment in San Francisco of shops and foundries, where the engines, mining pumps, hoists, sawmill machinery and other needed equipment were manufactured. There exists, in fact, a whole history of San Francisco inventions, many of them of an importance that revolutionized the industries in which they were employed, the beginning of which is found here in second decade of the American occupation, and it is this history, together with the story of California manufacture, that has played so vital a rôle in the commerce of this port.

The active export of fabricated goods dates from the middle and late sixties.

Its importance was not so much from the tonnage it provided for the waiting ships as in the value of the goods, for the process of manufacture for San Francisco and for the state as a whole adds very close to 40 per cent to the value of the materials used in the process.

The sea-borne commerce of San Francisco for the year 1924 reached the total of \$319,000,000.

The manufactures in San Francisco for 1923, the last year for which census figures are available, were valued at \$416,000,000.

Exports and Imports

The commerce between exports, which are more heavily affected by local manufactures than are the imports, and imports was as follows:

Exports (exclusive of gold and silver) \$173,000,000.

Imports (exclusive of gold and silver) \$146,000,000.

An analysis of the goods shipped in and out reveals the close relationship between commerce and manufacture, and also between commerce and the production of raw materials for which California is so widely noted. The following table presents the story of the export goods:

SAN FRANCISCO EXPORTS-1924

Commodities	VALUE
Food products	\$ 57,667,827
Mineral oils	40,372,778
Cottnn, raw	14,944,969
Tobacco and cigarettes.	6,386,896
Fabricated goods	5,108,829
Leather and hides	3,375,877
Lumber	2,333,478
Lead in pigs	1,305,235
Foreign merchandise	2,319,731
All other goods	39,618,235

Total..... \$173,433,235

Food products, the largest item in the list, are the combined output of three groups of producers, the farmers, fisherfolk and industrial workers. The larger share falls to the farmer, for many of the food products require but little treatment by industry to make them ready for market. In addition, the farmer supplies the raw cotton, and contributes heavily to such articles as hides and leather, the tobacco and some of the fabricated goods.

[continued on page 16]

WEALTH FACTORS IN SAN FRANCISCO'S

Compiled by Industrial Department,

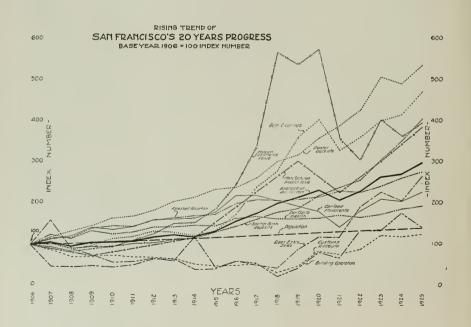
Totox Totox opulation (A) 357,260 394,673 402,066 409,499 (1,416,912 425,883 434,864 443,841 Back Chearings. (B) 31,908,400,773 \$22,133,883,625 \$1,757,141,880 \$42,079,873,272,870 \$22,237,272,870 \$22,127,075,434 \$24,267,754,163,224 \$22,023,428,824 \$25,054,425 \$44,458,441 \$42,516 seased Valuation (2), (3). (C) 37,653,2247 \$42,0611,1618 \$46,333,140 \$94,207,075,453 \$42,457,754,163,224 \$22,623,425,824 \$2,657,741,852,457 \$42,657,756,1632 \$24,227,075,854 \$42,677,756,932,447 \$42,617,756,932,447 \$42,617,618,426 \$12,627,477,264 \$42,677,616,932 \$2,627,425,824 \$2,657,616,937 \$45,6276 \$12,637,477,266 \$11,618,412,216 \$12,637,477,216 \$41,746,900 \$12,637,646,949 \$106,618,6205 \$12,629,006 \$12,617,838 \$41,746,900 \$12,728,710 \$12,637,646,949 \$100 avriggs Bank Deposite==8,F konk (4) (F) \$12,328,568 \$13,109,85,672 \$2,857,0133 \$12,92,472,773 \$13,267,82,900 \$12,2347,2377 <t< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></t<>											
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	WEALTH FACTORS		1906		1908	1909				1913	1914
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	Population	. (A									452,81
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	Bank Clearings	. (B	\$1,998,400,779	\$2,133,883,625	\$1,757,141,850	\$1,979,872,570	\$2,323,772,870			\$2,624,428,824	\$2,516,004,810
	assessed Valuation (2), (3)	. (C	375,932,447	429,611,618	454,334,160	539,093,065	515,028,100	545,064,347	604,813,249	623,847,729	647,207,51
avings Baak Deposits—S.F.Banks (4) (F) 162,320,980 154,071,803 137,098,974 155,701,351 168,744,339 172,347,277 183,964,994 190 cal Extate Sales	alue of Manufactured Products	. (D) 136,601,442	135,414,651	134,227,860	(1)133,041,069	138,892,800	144,744,600	150,596,400	156,448,200	(1)162,300,000
Sail Estate Sales (G) 6.8,064.300 31,8,16,150 31,068,372 33,3773 31,291,293 35,295,661 45,175,223 44,725,900 27 hulding Operations (5) (II) 34,947,386 50,578,544 31,668,341 26,184,005 20,595,556 20,015,474 23,335,663 21,037,264 42 Arload Movements (6) (I) (I) 10,690,505 147,370 144,119 161,182 163,169 Vations Receipts (I) 1,509,505 2,702,215 2,783,049 3,109,773 3 Natorss Receipts (I) 1,609,505 1,787,694 2,010,833 2,212,133 2,452,24 2,570,215 2,783,049 3,109,773 3	alue of Foreign Commerce (3)	. (E) 84,348,540	\$7,121,234	76,251,545	81,667,481	80,531,403	94,500,924	108,485,205	128,523,066	130,485,990
Aulding Operations (5). (11) 34,947,386 56,578,844 31,668,341 26,184,068 20,598,536 20,915,474 23,338,563 21,037,264 42 Arload Movements (6). (1) (7) 100,000 116,709 117,061 141,736 147,330 145,119 161,182 163,109 statal Receipts. (1) (5,09,555 1,787,694 2,010,833 2,212,163 2,488,224 2,770,215 2,783,049 3,116,973 3 Jactoms Receipts. (K) p,462,639 8,324,981 6,698,002 7,125,711 6,778,529 6,052,146 6,309,076 5	avings Bank Deposits-S.F.Banks	(4) (F) 162,320,980	154,071,803	137,098,974		155,701,351	168,744,339	172,347,277	183,964,994	190,226,39
Arload Movements (6)	teal Estate Sales	., (G) 68,064,300	31,816,150	31,083,572	33,879,073	31,291,293	35,268,661	45,175,233	44,728,900	27,574,99
Sostal Receipts. (J) 1,509,595 1,787,694 2,010,833 2,212,163 2,488,224 2,570,215 2,783,049 3,116,973 3 Austoms Receipts. (K) 9,402,639 8,324,981 6,829,895 6,698,002 7,125,711 6,778,529 6,652,146 6,399,976 5	Juilding Operations (5)	. (11) 34,947,386	56,578,844	31,668,341	26,184,068	20,508,556	20,915,474	23,338,563	21,037,264	42,198,300
Lustoms Receipts	Carload Movements (6)	(1) (7) 100,000	116,709	117,961	141,736	147,390	145,119	161,182	163,169	165,963
	ostal Receipts	(J	1,509,595	1,787,694	2,010,833	2,212,163	2,488,224	2,570,215	2,783,049	3,116,973	3,252,300
	lustoms Receipts	(K)	(9,462,639	8,324,981	6,829,895	6,698,092	7,125,711	6,778,529	6,652,146	6,399,976	5,183,220
				2,430	2,259	2,632	2,470	2,559	2,781	2,811	2,85

OURCES: (A) U. S. Consus. (B) S F. Clearing House. (C) S. F. Assessor's Office

- (D) U. S. Census of Manufactures.
- (E) U. S. Department of Commerce.

(F) State Banking Department, Controller of Currency.

- (G) Thomas McGee & Sons.
- (H) S. F. Department of Public Works (through Building & Eogineeriog News).
- (I) Pacific Car Demurrage Bureau (J) U. S. Post Office. (K) U. S. Collector of Customs
- (L) San Francisco Chamber of Commerce.



ROGRESS-20 YEAR PERIOD-1906 to 1925 Incl.

Francisco Chamber of Commerce

1915	1916	1917	1918	1919	1920	1921	1922	1923	1924	1925	Source Index
461,794	470,770	479,746	488,723	497,700	(1)506,676	615,652	524,629	533,605	542,582	(8)551,558	(A)
693,688,925	\$3,479,862,482	\$4,837,854,596	\$5,629,321,142	\$7,286,339,237	\$8,122,064,916	\$6,629,501,357	\$7,274,069,242	\$8,049,583,490	\$8,366,230,636	\$9,479,464,458	(B)
656,344,229	755,888,974	791,786,293	780,450,765	793,707,190	817,691,922	867,133,227	855,662,874	916,079,189	988,668,165	1,049,862,516	(C)
213,304,200	264,308,400	315,312,600	366,316,800	(1)417,321,000	372,410,208	(1)327,499,417	371,808,471	(1)416,317,535	472,520,397	528,723,269	(D)
157,569,007	208,204,906	286,917,617	480,778,266	455,863,420	486,083,695	303,715,513	258,168,630	343,325,940	308,562,301	336,439,199	(E)
214,626,682	237,565,641	265,607,748	293,997,177	307,292,438	358,867,992	390,136,816	418,375,902	499,504,013	575,180,901	678,759,170	(F)
28,741,399	41,355,953	35,453,511	30,517,075	61,681,593	82,641,161	80,863,796	132,227,478	156,188,438	141,355,269	182,907,216	(G)
15,920,527	21,518,159	19,554,220	8,697,477	15,658,878	29,298,782	23,942,814	47,529,283	47,701,340	62,541,836	50,392,793	(H)
180,054	221,680	221,099	208,539	195,758	182,317	143,604	183,479	212,548	207,648	230,880	(1)
3,561,800	3,630,638	3,964,045	4,582,503	4,825,547	5,452,681	5,928,350	6,485,405	7,704,036	7,455,948	8,132,899	(J)
4,647,886	4,737,250	5,211,651	3,246,199	4,548,798	8,187,425	7,431,825	8,514,379	11,815,498	11,514,760	12,073,552	(K)
2,842	3,211	3,300	3,194	3,189	3,227	3,363	3,262	3,433	3,644	3,807	(L)

XPLANATION: (1) U. S. Census, other years estimated.

(2) Basis of Assessment fifty per cent of true value

(3) Figures for Fiscal years.

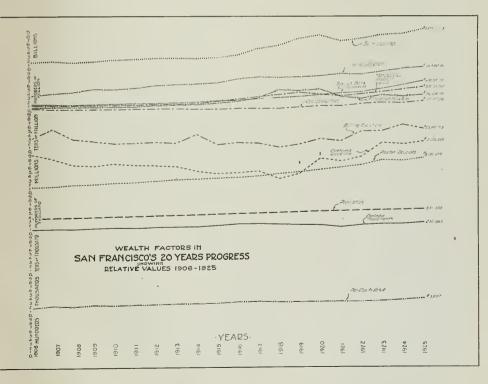
(4) 1906 to 1914 inclusive, State Banks only; 1915 to 1925 inclusive, State and National Banks; figures taken as near January 1st each year as were available.

(5) Previous to the year 1914 Expenditures made by City, County and State were not recorded by Department of Public Works.

(6) Carloads of Freight reported by all Rail Lines at San Francisco held for Loading, Reconsignment and Unloading.

(7) Estimated-no records available April 18th to June 30th inclusive, 1906-Due to Fire.

(S) San Francisco Chamber of Commerce Population estimate for 1926 is 708,391-based on eight business indexes.



15

The Wealth of San Francisco-Continued from page 13

The item of mineral oils represents the product of the California oil fields and the refineries, consisting as it does chiefly of gasoline, kerosene, fuel oil and lubricating products. In this category of merchandise the raw material carries about two-thirds of the value, and the manufacturing process carries one-third.

Food Exported

In the top item, food products, the exports of which in 1924 amounted to \$57,000,000-nearly one-third of the whole export total-the component factors were as follows:

Commodity	VALUE EXPORTED
Canned fruit	\$17,074,315
Dried fruit	15,222,172
Barley	
Canned fish	
Milk and butter	
Flour and rice	
Asparagus and bean	s 1,805,333

Total.....\$57,667,827

Prunes supplied about half of the dried fruit shipments; raisins about one-fifth, and apricots, apples and peaches the rest, in the order named.

It is interesting, too, to observe, that the shipment of \$7,500,000 in prunes from this port constituted just half of the year's prune crop in California, while the raisin shipments of \$3,175,000 was only about one-fifth of the annual production. So, too, the California peach crop in 1924 was valued at \$11,200.000, while only a dab of this succulent fruit, namely \$363,000 worth, passed out through this port, and as for beans, the port shipment was \$341 .-000, while the crop that year brought the California bean growers \$11,-721,000. On the other hand, the whole barley crop for 1924 was valued at \$11,693,000, while the exports from this port alone were over \$10,000,000!

These figures show the need of some interpretation. It does not follow, of course, that a crop is shipped away the same year it is raised. With grain this is more true than with fruit. The production varies rather widely from year to year in some of these crops, and these facts must be taken into consideration when we attempt to fit port shipments to total crop production. For the year 1923, for instance, the barley crop was valued at \$23,-000,000, and it is more than probable that a lot of the 1923 crop figured in the 1924 customs' reports.

In order to show more fully what

is back of the food product shipments, which make up so large a part of the sea-borne exports of San Francisco, we give the following table showing the fifteen highest farm crops for two years:

FIFTEEN MOST VALUABLE FARM CROPS GROWN IN 1923 AND 1924 IN CALIFORNIA

	1923	
RANK	Crop	VALUE
I	Hay	
2	Oranges	49,000,000
3	Barley	23,148,000
4	Raisins	. 20,300,000
5	Beans	18,776,000
6	Wheat	17,450,000
7	Wine grapes	17,120,000
8	Table grapes	. 15,470,000
9	Prunes	
10	Lemons	
11	Walnuts	
12	Cotton	
13	Peaches	9,120,000
14	Potatoes	8,736,000
15	Sugar beets	7,938,000
	1924	
Rank		VALUE
1	CROP	VALUE \$104,659,000
1	CROP Hay	\$104,659,000
1 2 3	CROP Hay Oranges	\$104,659,000 40,320,000
1 2 3 4	CROP Hay Oranges Wine grapes	\$104,659,000
1 2 3 4 5	CROP Hay Oranges	\$104,659,000 40,320,000 22,050,000
1 2 3 4 5	CROP Hay Oranges Wine grapes Table grapes	\$104,659,000 40,320,000 22,050,000 18,240,000 15,290,000 14,640,000
1234567	CROP Hay Oranges Wine grapes Table grapes Prunes Lemons Raisins	\$104,659,000 40,320,000 22,050,000 18,240,000 15,290,000
12345678	CROP Hay. Oranges. Wine grapes. Table grapes. Prunes. Lemons. Raisins. Beans.	\$104,659,000 40,320,000 22,050,000 18,240,000 15,290,000 14,640,000 14,640,000 11,721,000
123456789	CROP Hay. Oranges. Wine grapes Table grapes Prunes Lemons. Raisins. Beans. Barley.	\$104,659,000 40,320,000 22,050,000 15,290,000 14,640,000 14,640,000 11,721,000 11,693,000
1 2 3 4 5 6 7 8 9 10	CROP Hay. Oranges. Wine grapes Table grapes Prunes Lemons. Raisins. Beans. Barley Peaches.	\$104,659,000 40,320,000 22,050,000 18,240,000 15,290,000 14,640,000 14,400,000 11,721,000 11,603,000 11,200,000
1 2 3 4 5 6 7 8 9 10	CROP Hay. Oranges. Wine grapes Table grapes Prunes Lemons. Raisins Beans Barley Peaches Cotton.	\$104,659,000 40,320,000 22,050,000 18,240,000 15,290,000 14,640,000 11,721,000 11,653,000 11,200,000 10,084,000
1 2 3 4 5 6 7 8 9 10 11 12	CROP Hay. Oranges. Wine grapes. Table grapes. Lemons. Raisins. Beans. Barley. Peaches. Cotton. Walnuts.	\$104,659,000 40,320,000 22,050,000 18,240,000 15,290,000 14,400,000 11,721,000 11,693,000 11,200,000 10,084,000 9,030,000
$ \begin{array}{c} 1 \\ 2 \\ 3 \\ 4 \\ 5 \\ 6 \\ 7 \\ 8 \\ 9 \\ 10 \\ 11 \\ 12 \\ 13 \\ \end{array} $	CROP Hay Oranges Table grapes Prunes Lemons Raisins Beans Barley Peaches Cotton Walnuts Apples	\$104,659,000 40,320,000 12,050,000 15,240,000 14,640,000 14,640,000 11,721,000 11,603,000 11,200,000 9,030,000 8,991,000
1 2 3 4 5 6 7 8 9 10 11 12	CROP Hay. Oranges. Wine grapes. Table grapes. Lemons. Raisins. Beans. Barley. Peaches. Cotton. Walnuts.	\$104,659,000 40,320,000 22,050,000 18,240,000 15,290,000 14,400,000 11,721,000 11,693,000 11,200,000 10,084,000 9,030,000

These figures represent the farm value of these crops and are taken from the report of the California Cooperative Crop Reporting Service. Some of the fruit, such as the raisins, prunes and peaches, goes from the farm not directly to market, but to the canning or processing plants where the article goes through some sort of a manufacturing process, and adds considerably to its value.

In short, we have here certain items of raw materials that Califorma produces in such vast quantities, and the possession of which is so large and vital a factor in its economic scheme.

The Goods of Commerce

The farms, the forests, the mines and oil wells, the rivers and ocean. where fish are caught, all contribute their share of the raw materials, which in their native state, or in some manufactured form, make up the goods of commerce. The greater part, by far, reach the markets by means of railroad transportation

The extent to which these farm products contribute to San Francisco's sea-borne commerce has already been shown.

From the production of raw materials, the trail leads us directly to the industrial plants.

Before we follow it, however, it would be helpful to make a brief survey of the sources of raw materials, wherewith California is so richly supplied. The following table gives the production in value of the four chief groups of raw material producers for the year 1924:

CLASSIFICATION	VALUE
Farm crops	\$420,000,000
Mineral products Forest products	. 358,000,000
Fisheries	. 10,000,000
TOTAL	\$535.000.000

These figures are based partly on accurate reports taken by Government agencies, and partly on estimates, but are accurate enough to present a working basis for the more refined statistics that are to follow.

A Titanic Creative Effort.

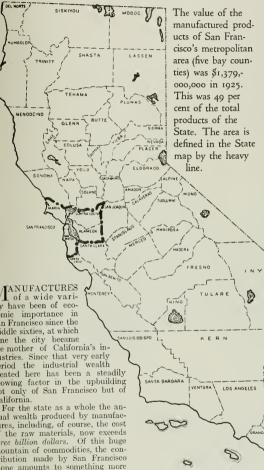
It is interesting to note that in the production of these raw materials, which form the true basis of California's wealth, there were engaged approximately one-half of the population of the state, and about onehalf of the invested capital. By an effort of the imagination one can at least vaguely visualize the scope of this titanic creative effort, engaging the daily labor of perhaps a million people, and spread over the entire area of the state of more than 100.-000,000 acres of land, and the waters adjacent thereto. In its technical skill, in the intelligence of its direction, and in its equipment and mechanical aids, it is without question the most advanced and the best trained industrial army ever mobilized in the history of the world.

Of this huge mountain of materials, the industrial establishments in California absorbed in 1923, a quantity valued by the census bureau at \$1,285,000,000.

There were 9.228 establishments employing 246,000 workers, to whom was paid in wages \$353.000,000. Their total output had a value of \$2.216.000.000.

This value is almost three times that of the value of the raw materials produced in 1924, and if we assume. as it would certainly be safe to do,

Industry and Manufactures



ployment of capital in the manu-facture of goods, and in the development of markets, of domestic and foreign trade, and all those things which come with an industrial civilization.

Agriculture, mining, lumbering and fishing, while they must always remain of basic importance, will become more and more closely fabricated with the industrial life of the commonwealth, for which they sup-ply so many of the basic raw materials, and will lose more and more that economic independence which has been so large a factor in the life of the people here for the past three-quarters of a century.

In fixing San Francisco's industrial rank on the coast it would be altogether deceptive to rely upon political boundaries, and to ignore the natural economic unit which the Census Bureau employs under the name of the San Francisco metropolitical area. A sugar factory at Crockett, for instance, that is managed from offices located here, and financed by San Francisco capital, is almost as much a San Francisco plant as though it were located out in the Potrero district. An oil refinery at Richmond, a cement plant at Redwood City, a tannery at Benicia, are all vitally tied into the San Francisco industrial field, not only by the fact that

SAN REPRARDING

DIVEDSIDE

SAN DIEGO

MANUFACTURES of a wide variety have been of economic importance in San Francisco since the middle sixties, at which time the city became the mother of California's in-dustries. Since that very early period the industrial wealth created here has been a steadily growing factor in the upbuilding not only of San Francisco but of California.

nual wealth produced by manufactures, including, of course, the cost of the raw materials, now exceeds three billion dollars. Of this huge mountain of commodities, the con-tribution made by San Francisco alone amounts to something more than balf a billion dollars, which is roughly one-fifth of the production of the state. The estimated value of San Francisco's production for last year is \$529,000,000, which is within about \$60,000,000 of the total output of the state of Oregon.

There is in fact a very significant story to be read in the latest tabulations made public by the United

States Census Bureau on California's industrial activities. They reveal that the state has quite definitely entered an industrial epoch, and that its future will probably be cast more and more toward the emthe management often is directly from some San Francisco office building, and by the fact that the banking is done through some San Francisco bank, but because of the

HDERIAL

[continued on page 21]

The Wealth of San Francisco-Continued from page 16 WORKERS

Leather Lanning

that for the previous year the value of raw materials was no larger, we have an interesting gauge for measuring the rapid rise in the great stream of wealth as it flows from its source in the fields, the mines and the forests down through the industrial districts of the cities and out to the sea of hungry consumers.

The Mother of Industries

San Francisco was, of course, the mother of California industries. It was here that the first plants were built of the ten thousand that now operate in the state.

The peculiar problems of the California farms, mines. lumber camps and even fisheries demanded appliances unknown elsewhere and not to be had in any market, with the result that many new inventions were worked out in San Francisco shops. Thus came the gang plows, the combined reaper and harvester, the tractor, the deep mine pumps, the machinery for sawing the huge redwood logs, that are still the marvels of the mechanical world. But other countries, notably South America, have had extensive use for some of these machines and devices, as have many western states, and thus necessity mothered not only industrial production, but commerce for this port.

Began in the Sixties

The industrial activities began on what may be termed the commercial scale here in the middle sixties, with iron works (foundries they were called), textile mills, chemical plants, glass works, and ship yards as the leaders. Today the number of plants is given in the Government's census -always at least a couple of years behind—as 2,090, the number of workers employed as 43,638, the annual payroll \$61,376,000 and the value of the annual output in goods as \$416,000,000.

This sum is very near one-fifth of the industrial production of the state, using that term specifically as referring to goods produced in industrial plants or factories, in short, manufactured.

The foremost industrial activity, if we accept the classification of the census bureau, is the roasting and grinding of spices. In 1923 there were 20 plants engaged therein, with 478 employees, and the annual output had a value of \$23,000,000.

On the basis of annual product value, the following are San Francisco's leading industries:

INDUSTRY	Employed	PRODUCT	th
Coffee and spic	es. 478	\$23,000,000	cu
Slaughtering .		29,000,000	
	. 1306	19,000,000	
Foundries	2433	14,700,000	
Bakeries	. 2036	14,350,000	
Furniture .	1925	13,000,000	
Job printing .	. 1964	12,800,000	
Tinware	. 1177	10,900,000	
Men's clothing	2254	10,600,000	
Bags	445	7,500,000	
Lumber produe		7,300,000	ro
Fruit canning		6,700,000	
Flour milling		4,400,000	m

VALUE OF

The list could be greatly extended, but enough has been shown to indicate the vital relationship between. let us say, the Mission and the waterfront, or the industrial district of the city and the docks. To return imports for the year 1924, we find e following major items listed:

Commodity	VALUE
	\$39,000,000
Coffee	26,000,000
Sugar.	9,000,000
Copra	7,000,000
Tea	3,000,000
Cocoanut oil	4,000,000
Newsprint paper	3,290,000

The raw silk passes through en ute to Paterson, New Jersey, but ost of the other items here listed remain in San Francisco as raw materials for some processing or manufacturing plants. Tin in pig form, crude rubber, and other products made up the import volume for that year, namely \$146,000,000, and it is easy to see from an imaginary tour through the city's manufactur-

TABLE I.

The following table shows comparisons for a number of years covering only the period since 1909:

GR	OWTH OF CALIF	ORNIA MANUFA	CTURES
YEAR		VALUE OF	
	EMPLOYED	PROUDCTS	BY MANUFACTUR
1909	115,296	\$ 529,000,000	\$204,000,000
1914		712,000,000	265,000,000
1919		1.951.000.000	762,000,000
1921		1,758,000,000	663,000,000
1923		2,216,000,000	931,000,000

TABLE II.

In the following table are shown the primary industries of the state in the order of their importance from the viewpoint of the gross value of their manufactured products, for four census years as follows:

NAME OF INDUSTRY	1914	1919	192I	1923
Petroleum Products	\$38,000,000	\$141,000,000	\$258,000,000	\$267,000,000
Canning, Fruit and Vegetables	s., 61,000,000	219,000,000	118,000,000	149,000,000
Ship Building	8,000,000	185,000,000	73,000,000	23,000,000
Meat Slaughtering	50,000,000	94,000,000	78,000,000	102,000,000
Irop Foundries	31,000,000	100,000,000	51,000,000	74,000,000
Dairy Products	20,000,000	56,000,000	34 000,000	44,000,000
Flour Mill Products	24,000,000	65,000,000	29,000,000	39,000,000
Lumber		99,000,000	51,000,000	86,000,000
Beet Sugar		26,000,000	22,000,000	14,000,000
Bread Bakeries			54,000,000	60,000,000
Tanneries		21,000,000	\$,000,000	11,000,000
Rice Milling		20,000,000	5,000,000	8,000,000
0				

to the first item in the table, the coffee and spice mills and roasteries. The raw materials required for the 1923 operations were valued at \$17,800,000, all brought here in ships, and gathered up in many different countries. South and Central America, the Orient, Malay Peninsula and Islands, South Sea Islands-all contributed valuable and necessary materials to these twenty plants in San Francisco. The raw materials made cargo for incoming vessels; the finished product was distributed widely over this state and others.

Now if we turn again to the tabulations of the Customs House under ing districts what becomes of most of these imports. Like the raw materials from our own farms, mines and forests, they but feed the great stream of wealth as it moves toward the industries, and thus add their notable contribution to the wealth created here and the well-being of the city's population.

That well-being is contributed to in many ways. Thus, if we study only the forty-five special industries which make up the Census Bureau's selected list for San Francisco, we find these illuminating facts:

For the year 1923, their total output in value was \$263,000,000.

[continued on page 134]

BOOKCASES

BOOKS—advance agents of character—will dominate home or office with an atmosphere of your choosing.

CLet the bookcase be in as strikingly good taste and as strongly reflect the dignity and prestige of the establishment. The difference is appreciable.

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This issue of SAN FRANCISCO BUSINESS from the Press of H. S. Crocker Co., Inc.

"The Meeting of the Waters"



"A thing of beauty is a joy forever; Its loveliness increases; it will never Pass into nothingness."

OURISTS in ever-increasing numbers visit the Water Temple in beautiful Sunol Valley of Alameda County, California. Here, amid surroundings of natural loveliness and architectural dignity, may be witnessed "the meeting of the waters." If In the crypt of this Corinthian temple the crystal-pure supplies from the Calaveras Reservoir, the Livermore Valley wells and the Sunol infiltration galleries of Spring Valley Water Company mingle their life-giving streams and start on the long flow down Niles Canyon, across San Francisco Bay and up the San Mateo peninsula to San Francisco. On the peninsula these Alameda waters are united to the supply drawn from the San Mateo County watershed. (The Water Temple is the symbol of a metropolitan supply developed to its present proportions on broad lines laid down sixty-five years ago by men who

foresaw the greatness of San Francisco

SPRING VALLEY WATER COMPANY

Industry and Manufactures - Continued from page 17

fact that the products pass in and out of this port, make cargoes for ships or railroads having their terminus here, and that the trade currents fed by these plants, regardless of where they are located on the bay shore, run directly in and out of this city.

On the basis of the San Francisco metropolitan area, which embraces the five bay counties of San Francisco, Alameda, San Mateo, Marin and Contra Costa, the value of the manufactured products for 1925 (estimated) was \$1,379,000,000, or 49 per cent of the total products of the state. This output is very close to the total value of the products of both Washington and Oregon. In the bay area are now listed 2,954 industrial plants giving employment to 133,000 workers, and distributing last year in wages \$199,000,000. The cost of materials used by these plants was \$765,000,000, and the value which they added by the process of manufacture was \$514,000,-000.

The Census Bureau now takes the census on manufactures every two years, and the tabulations for the year 1925 (now in progress) will become available early next year. The estimates for 1925 herein used were arrived at by the method employed for such purpose by the Census Bureau, and may be considered as conservative, for they merely assume that the rate of increase existing prior to 1925 has continued through that year. Undoubtedly, the most startling fact revealed by this 1925 estimated output, is the stride at which industrial California is forging ahead. Note these two sums:

VALUE OF MANUFACTURED PRODUCT

1919-Total California

Product \$1,981,205,000 1925—Total for San Fran-

cisco area alone... 1,379,414,000

Were we to post ourselves on the summit of Telegraph Hill it would be possible on a clear day to actually see if not the plants themselves, at least the sites they occupy along the littoral of the bay. From North Beach to the Potrero, from Alameda to Richmond, from Sausalito to San Rafael, would be visible the tall chimneys of the gleaming roofs of hundreds of these establishments, from which year in and year out, flows this vast stream of wealth, and if the trip were deferred until after nightfall, one could pick up the gleam of their lights. Here are the foundries, the mills, the shops where

the workers have employment, and the economic bones and sinews of a great industrial community are being built.

It is interesting to note that in San Francisco the leading industrial pursuit as measured by value of products is that of printing and publishing. For the year 1923, this single industry produced \$31,000,-000, with coffee and spice roasting and grinding coming second with a product valued at \$23,000,000.

For that year the ten leading industries for this city were as follows:

Products	VALUE OF	PRODUCTS
Printing (all kinds).		31,000,000
Coffee and spice roas	sting	23,000,000
Slaughtering and mea		20,000,000
Iron foundries		14,700,000
Bread and other bake	ery goods.	14,300,000
Furniture		13,000,000
Tinware		10,900,000
Men's Clothing		10,600,000
Bags (other than pay	per)	7,800,000
Lumber Products		7,350,000

Total.....\$152,650,000

In the following tables, the detailed story of industry and manufactures for San Francisco and for the San Francisco metropolitan area is more fully revealed:

SAN FRANCISCO MANUFACTURES

Census	NUMBER OF	No. WAGE	TOTAL	VALUE OF
Year	PLANTS	Earners	WAGES	PRODUCTS
*1025 1923 1921 1919 1914 1909	2,090 1,986 2,360 2,334	50,095 43,000 36,900 4\$,000 31,000 28,000	69,418,000 61,000,000 53,580,000 59,000,000 25,000,000 22,000,000	\$529,000,000 416,000,000 327,000,000 417,000,000 162,000,000 133,000,000

*1925 Estimated. Establishments with less than \$5,000 product omitted.

SAN FRANCISCO BAY REGION

SAN FRANCISCO BAY DISTRICT COMPRISING FIVE BAY COUNTIES*

Census	Number of	No. Wage	TOTAL	VALUE QF
Year	Plants	Earners	WAGES	PRODUCTS
1925	2,954	133,433	\$199,161,167	\$1,379,414,604

*San Francisco, San Mateo, Marin, Alameda, Contra Costa.

CALIFORNIA MANUFACTURES						
Census N Year	UMBER OF PLANTS	No. Wage Earners	WAGES PAID	VALUE OF PRODUCTS		
*1925. 1923 1921 1919. 1914 1909. 1904. 1899.	9,782 9,228 8,696 11,942 10,057 7,659 6,839	$\begin{array}{c} 306,743\\ 246,000\\ 198,000\\ 296,000\\ 176,000\\ 141,000\\ 120,000\\ 83,000 \end{array}$	\$438,680,000 353,000,000 284,000,000 380,000,000 140,000,000 107,000,000 79,000,000 47,000,000	\$2,815,131,000 2,216,000,000 1,758,000,000 7,981,000,000 712,000,000 529,000,000 367,000,000 257,000,000		

*1925 Estimated.

PACIFIC COAST MANUFACTURES

VALUE OF MANUFACTURED PRODUCTS

(IN DOLLARS)

		U. S.	CENSUS		
ThreePacific	1914	1919	192I	1923	(1)1925
Coast States \$1	,067,899,000	\$3,157,511,000	\$2,430,510,635		\$4,433,847,000 2,815,132,000
California Washington	712,801,000 245,326,000		1,758,682,485 448,164,548	2,215,281,350 678,543,200	
Oregon	109,762,000			363,715,460	591,401,000
*Five S. F. Bay Counties	ť	970,729,951			1,379,415,000
SanFrancisco	162,300,000			416,317,535 122,491,778	
Oakland Los Angeles	-28,522,000 -103,458,000		313,589,985	417,654,081	555,898,000
Seattle	64,475,000				
Portland	55,695,000	190,550,000	100,010,010		,

(1)Estimated.

*San Francisco, San Mateo, Marin, Alameda, Contra Costa.

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PRINCIPAL INDUSTRIES OF SAN FRANCISCO

(Showing Industries with Value Over One Million Dollars Yearly.)

U. S. CENSUS OF

MANUFACTURES FOR 1921 AND 1923.

			1001 100.00 10000		
	NUMBER OF	AVER. NO.		1923	1921
	ESTABLISH-	OF WAGE	WAGES	VALUE OF	VALUE OF
	MENTS	EARNERS	111000	PRODUCTION	PRODUCTION
All Industries		43,638	\$61,376,028	\$416,317,535	\$327,499,417
Printing.	. 293	3,270	5,863,399	31,833,132	29,750,097
Coffee and Spices	20	478	682,194	23,870,186	21.465.506
Meat Packing	. 19	529	889.061	20,451,709	17,417,652
Clothing		3.102	3,519,129	16,027,138	15,035,943
Foundry		2,433	3,891,891	14,704,193	9,336,990
					15,119,597
Bread and Bakery		2,036	3,198,572	14,357,937	
Furniture		1,925	3,068,581	13,009,786	7,241,710
Tinware		1,177	1,451,372	10,923,870	\$,330,808
Bags, other than paper		44.5	411,335	7,895,209	6,551,063
Lumber		1,018	1,870,908	7,357,907	2,761,946
Confectionery	54	1,211	1,162,541	6,882,225	6,305,819
Canning and Preserving	7	807	640,321	6.774.352	5,799,821
Butter	10	236	283,301	6,509,580	(a)
Electric Machinery		862	1.069.012	5,287,936	2,936,280
Structural and Ornamental Iron.	. 31	680	1,081,431	5,136,232	2,829,876
Millinery and Laces		1,223	1.200.095	5,095,467	3,120,878
		142			
Rice Cleaning and Polishing		143	199,866	4,911,009	3,455,882
Flour	. 6		161,999	4,474,376	(a)
Chocolate and Cocoa	. 4	223	269,796	4,463,104	4,080,127
Food Preparations.		399	495,427	4,279,134	3,444,118
Boxes, paper and other	. 19	749	836,299	4,094,405	2,439,717
Paints	. 10	187	239,785	4.080,566	1,999,586
Leather		433	594,735	3,973,561	2,498,424
Lithographing		607	991,297	3.812.448	(a)
Mattresses and Bed Springs		429	591,096	3,629,285	2.431.867
Pickles and Jellies		363	333,255	3,310,334	2,811,977
Copper, Tin and Sheet Iron	. 62	593	1.004.547	3.220.476	2,133,269
Motor Vehicle Bodies and Parts.	. 02	486	\$03,210		2,097,349
				2,993,619	
Cooperage.		246	397,102	2,350,590	1,602,700
Boots and Shoes		44.5	488,826	2,255,880	2,030,852
Beverages		215	399,648	2,032,212	2,142,197
Knit Goods	8	439	429,711	1,972,868	1,574,430
Brass and Bronze	16	309	526,725	1,796,348	1,148,712
Ice Cream and Water Ices.	6	134	215,899	1,770,113	1,144,806
Boxes (wood)	6	343	363,372	1.742.444	1,579,310
Patent Medicines	20	187	205,621	1,682,899	1,594,532
Sausages.		163	249,422	1,689,075	1,438,485
Fur Goods		203	341.158		2,098,806
				1,575,519	
Jewelry.		186	301,303	1,370,285	1,097,105
Chemicals	8	138	217,078	1,350,955	926,435
Flavoring Syrups		72	76,234	1,312,143	204,429
Marble, Slate and Stone		275	416,761	1,164,021	1,326,312
Gas and Electric Fixtures		188	253,755	1,115,177	(a)
Bookbindipg	. 17	216	341,415	1,044,346	\$50,901
Stoves		152	135,665	1,009,108	441,559
			2.8-4-000		

(a)-Not reported separately in 1921.

INDUSTRIES IN SAN FRANCISCO WITH LESS THAN \$1,000,000 ANNUAL PRODUCTION

•	Number Establish- Ments	Number Wage Earners	WAGES	1923 Value of Production	1921 Value of Production
Shirts	. 11	184	\$194.339	\$945,818	\$1,012,002
Awnings, Tents and Sails.	6	56	74.447	937.844	711,833
Wall Plaster, Wallboard & Floor Composition	n. 8	95	112,300	926.330	260.217
Window Shades	13	74	116,587	905.045	589,107
Wooden Ship and Boat Building	. 12	159	285.015	769.487	738,769
Trunks, Suitcases and Bags	13	148	179,525	745,498	699,215
Grease and Tallow	. 6	55	91,000	732,780	472,899
Photo Engraving	. 16	112	267,379	713,596	663,269
Hats and Caps	. 14	123	163,878	716,519	706,579
Coffins		73	109,973	703,845	631,344
Soap	. 6	50	59,260	657,970	783,121
Perfumery and Cosn.etics		50	55,882	633,887	647,278
Men's Furnishings	. 3	90	85,311	584,478	766,903
Belting, leather	. 5	37	64,181	568,630	455,105
Leather Goods		111	140,943	559,656	441,691
lce Manufacture	. 6	90	171,734	542,582	439,182
Optical Goods	. 7	55	86,582	448,288	128,425
Mirror and Pieture Frames.	7	94	128,743	442,006	345,171
Stamps and Stencils.	. 8	64	106,895	403,623	321,074

[continued next page]

INDUSTRIES IN SAN FRANCISCO WITH LESS THAN \$1,000,000 ANNUAL PRODUCTION

[continued from preceding page]

	NUMBER	NUMBER		1923	1921
	Establish-	WAGE	WAGES	VALUE OF	VALUE OF
	MENTS	EARNERS		PRODUCTION	PRODUCTION
Pumps, power.	4	57	\$104.807	\$403,582	(a)
House Furnishing Goods	E	43	56,695	387.392	\$328.671
Models and Patterns	16	76	128.346		
Fancy and Miscellaneous Articles		91	86,529	367,960	191,514
Saddlery and Harness	3	56	50,529 74,636	348,743	146,817
	. 10	62		349,479	140,314
	5	64	116,970 100.957	338,602	280,749
Springs, steel		47		333,443	699,383
Refrigerators	. 4	38	83,372	329,536	399,302
Refrigerators Flavoring Extracts	· · ·		92,561	327,580	(a)
Hats, fur, felt.	- (3	38	15,675	324,9-4	1,138,259
Electroplating.		72	55,826	311,243	305,658
Mirrors.	5		131,831	295,528	202,021
Gloves, Mittens, leather	2	42	75,427	281,107	83,154
Brooms	2	74	76,094	279,211	235,751
Brooms	15	64	62,995	263,179	225,140
Dental Goods . Statuary and Art Goods	10	45	55,159	231,597	213,513
Then and theal monoral and the	.8	-47	107,347	199,621	71,100
Iron and Steel, processed or welded	10	33	61,148	197,107	137,030
Steam or other packing	4	26	39,568	195,609	183,622
Cleaning and Polishing Preparations.	<u> </u>	16	20,537	187,655	(a)
Glass Cutting	7	26	45,535	157,075	508,918
Mucilage, Paste, Etc.	3	8	10,805	119,295	(a)
Lapidary Work	5	23	49,124	113,895	36,823
Tools. Toys and Games. Engraving, other than steel.	5	23	32,994	112,521	214,929
Toys and Games	+	20	23,131	93,2.04	(a)
Engraving, other than steel.	4	31	37,191	87,191	105,173
Artificial Limbs	3	18	28,880	\$1,900	(a)
Wooden Goods	. 4	27	23,039	77,708	(a)
Blacking, Stains and Dressings	3	9	11,375	76,013	(a)
Photographic Apparatus.	3	15	20,467	75,453	157,175
Surgical Appliances	- 5	24	23,506	74,507	89,452
Carpets, Rugs and Rags	3	13	11,614	26,509	27,500
					,

(a)-Not reported separately in 1921.

HOTEL SENATOR - facing Capitol Park

SACRAMENTO, CALIFORNIA

AKE your next business trip to Sacramento one of pleasure by stopping at the Hotel Senator—thehotel of metropolitan delights. It is of this hotel that Arthur Brisbane recently wrote: "The Hotel Senator was finished only a few months ago. It has everything that any hotel in New York, London or Paris has, and more."

Every room has its private bath. Single rooms \$3 to \$4; double (except suites) \$4.50 to \$6.

The dining service is excellent. There is a dinner dance every evening in the Florentine Room \$1.50. Supper Dance Saturday night, \$1.00 cover charge. Regular luncheon 75c. The Coffee Shop is open from 6 a. m. to 1 a. m.; Saturday 2 a. m. serving delicious food at little cost. Bring your golf clubs. Guest cards will be gladly issued to one of the finest courses in California.

CHARLES R. FRASER Manager



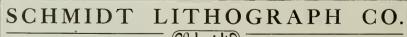
Upper-Hotel Senator from State Capitol Park.

Lower-Dining on the Loggia is delightful. 23

CENSUS OF SAN FRANCISCO MANUFACTURES

SUMMARY STATISTICS All Industries Combined- 1923 U. S. Census-Latest Available Figures-Groups Arranged in Order of Values, Exclude Establishments with Products Under \$5,000 for 1923.

	LISH-	Aver- age No. of Wage Earn- ers	WAGES	VALUE OF PRODUCTS
FOOD PRODUCTS:	2090	43,638	\$61,376,028	\$416,317,535
Beverage Bread and other bakery products Butter. Canning, preserving, fruits and vegetables Chocolate and Coeoa Products, nat including confectionery Coffee, Spice, rousting and grinding. Confectionery Flavoring Extracts Flavoring Extracts Flavoring Extracts Flavoring Extracts Flavoring Tarton and Bitters Flavoring Extracts Flavoring Tarton and Bitters Flavoring Tarton and Bitters Flavoring Tarton and Bitters Food-Preparations, not elsewhere classified Grease and Tallow, not including lubricating greases fee Cream and Water fees. fee, manifeavtured Pickles, Jellies, Preserves and Sauces Rice, cleaning and Polishing Sausage and Sausage Casings, not made in slaughtering and meat-packing establishmen Slaughtering and meat packing, wholesale.	ts 27	$\begin{array}{c} 215\\ 2036\\ 807\\ 223\\ 478\\ 1211\\ 15\\ 72\\ 108\\ 399\\ 555\\ 134\\ 90\\ 363\\ 142\\ 162\\ 529 \end{array}$	339,648 3,198,572 283,301 640,321 260,706 682,194 1,162,541 15,547 161,999 405,427 91,777 215,809 177,734 333,255 199,866 249,422 \$\$\$0,061	$\begin{array}{c} 2.032.212\\ 14.357.937\\ 6.509.580\\ 0.774.382\\ 4.463.104\\ 23.870.186\\ 6.882.225\\ 324.964\\ 1.312.143\\ 4.474.376\\ 4.279.154\\ 4.279.154\\ 4.279.154\\ 4.279.154\\ 3.310.334\\ .542.582\\ 3.310.334\\ .941.009\\ 1.689.073\\ .542.582\\ 3.310.334\\ .911.009\\ 1.689.073\\ .91.010\\$
PAPER PRODUCTS: Bookshinding and blank-book making Boxes, paper and other not elsewhere classified Printing and Publishing, book and job Printing and Publishing, newspapers and periodicals TEXTLES: Awnings, tents and sails		$216 \\ 749 \\ 1964 \\ 1306$	341.415 \$36,299 3,464,648 2,398,751	1.044,3464.094,40512,816,38319,016,749
Dags, somers than paper, not neuroning dags made in textue minis Carpets and Rugs, rag Clothing, men's. Fur Goods. Fur Goods. The Goods of the than fur-felt, wool-felt and straw Hats, fur-felt House-furnishing Goods, not elsewhere classified Nutt Goods. Millinery and Lave Goods, not elsewhere classified Shirts	. 3 34 49 22	56 445 13 2255 847 203 90 123 43 439 1223 184	$\begin{array}{c} 74,447\\411,335\\11,614\\2,581,649\\937,480\\341,158\\85,311\\163,878\\55,826\\56,695\\429,711\\1,200,005\\12,339\end{array}$	$\begin{array}{r} 937,844\\ 7,805,209\\ 26,509\\ 10,638,325\\ 5,388,813\\ 1,575,519\\ 584,478\\ 714,519\\ 311,246\\ 337,392\\ 1,972,868\\ 5,095,467\\ 945,818\end{array}$
METAL PRODUCTS: Brass, Broze and other non-ferrous alloys, and manufactures of these alloys and of cop Copper, Tin and Sheet-iron Work, including galvanized-iron work not elsewhere classif Electrical Machinery, apparatus and supplies. Electroplating Engraving (other than steel, copper-plate or wood), chasing, etching and die sinking Engraving, steel and copperplate and plate printing. Foundry and machines-shop products, not elsewhere classified Gas and Electric Fixtures. not including langua and reflectors Iron and Steel, processed or welded. Jewelry. Photo-engraving, not done in printing establishments Pumps, power. Springs, steel, railway, vehicle, heavy machines, etc., not made in rolling mills stoves and applances, gas and oil Structural and Ornamental Iron Work, not made in rolling mills. Tinware, not elsewhere classified Tools, not including edge tools, machine tools, files or saws	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c} 309\\ 593\\ 862\\ 72\\ 2433\\ 188\\ 33\\ 186\\ 1157\\ 47\\ 152\\ 680\\ 1177\\ 23 \end{array}$	$\begin{array}{c} 526,725\\ 1,004,847\\ 1,066,012\\ 131,831\\ 37,194\\ 116,970\\ 3,891,891\\ 233,755\\ 61,148\\ 301,303\\ 267,379\\ 104,807\\ 83,372\\ 138,665\\ 1,081,431\\ 1,451,372\\ 138,665\\ 1,081,431\\ 1,451,372\\ 32,994 \end{array}$	$\begin{array}{c} 1.796\ .348\\ 3.220\ .476\\ 5.287,936\\ 295,525\\ 8.7,191\\ 335,602\\ 14,704\ .193\\ 713,586\\ 403,582\\ 329,536\\ 403,582\\ 329,536\\ 1.009,108\\ 5.136,332\\ 10,933,870\\ 112,521 \end{array}$



SECOND and BRYANT STREETS

SAN FRANCISCO, CALIFORNIA



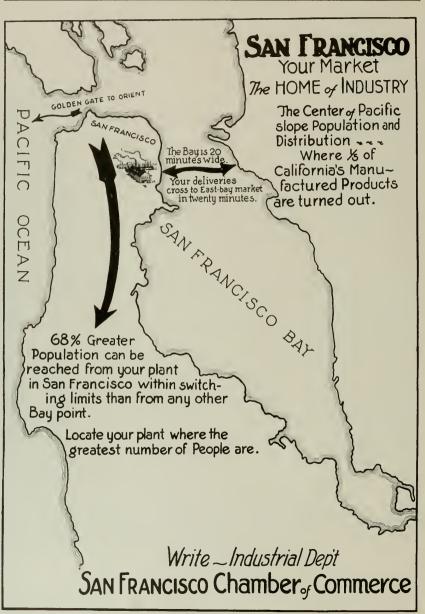
A Pacific Coast Industry With Branches in Seattle, Portland, Sacramento, Fresno, Los Angeles, Honolulu ⇔ Main Office, San Francisco

CENSUS OF SAN FRANCISCO MANUFACTURES

SUMMARY STATISTICS—All Industries Combined 1923 U. S. Census—Latest Available Figures-Groups Arranged in Order of Values, Exclude Establishments with Products Under \$5,000 for 1923.

		AVER-		
	No. of			VALUE
	Estab-		WAGES	OF
	LISH-	WAGE		Products
WOOD BRODUCTS	MENTS			
WOOD PRODUCTS:		ERS		
Boxes, wooden packing, except cigar hoxes	6	343	\$363,372	\$1,742,444
Coffins, hurial cases and undertakers' goods.	4	73	109,973	703,845
Cooperage	8	246	397,102	2,350,590
Furniture (including show cases).	69	1925	3,068,581	13,009,786
Lumber, planing-mill products, not made in planing mills connected with sawmills	38	1018	1,870,908	7,357,907
Mirror and Picture Frames.	7	94	128,743	442,006
Models and Patterns, not including paper patterns	16	76	128,346	367,960
Refrigerators	4	38	92,561	327,580
LEATHER:				
Belting, leather	5	37	64.181	568,630
Boots and Shoes, other than rubber.	5	445	488.826	2,255,880
Gloves and Mittens, leather	5	74	76,094	279,211
Leather Goods, not elsewhere classified	11	111	140,943	449,656
Leather, tanned, curried and finished	7	433	594 735	3,973,561
Saddlery and Harness	3	56	74,636	340.470
Trunks, Suitcases and Bags	13	148	179,525	745,498
MINERAL PRODUCTS:			,	,
	7	00		
Glass Cutting, Staining and Ornamenting		26	45,535	1,157,075
Marble, Slate and Stone Work Mirrors framed and unframed	10	275	416,761	1,164,021
Optical Goods.		42	75,427	281,107
Statuary and Art Goods, factory product	s ś	55 47	86,582 107,347	448,288
Wall Plaster, Wall Board and Floor Composition	8	95	112,300	199,621
	0	95	112,000	926,330
PAINT AND OIL PRODUCTS:				
Paints	10	187	239,788	4,080,566
TRANSPORTATION:			,	4,000,000
	=0	100	000.010	0.000.000
Motor Vehicle Bodies and Parts Ship and Boat Building, wooden, including repair work	53	486	803,210	2,993,619
Woodeo Goods, not elsewhere classified		159 27	285,015	769,487
	1	21	23,039	77,708
CHEMICAL PRODUCTS:				
Blacking, Stains and Dressings.		9	11,375	76,013
Chemicals, not elsewhere classified.	8	138	217,078	1,350,955
Cleaning and Polishing Preparations	7	16	20,537	187,655
Mucilage, Paste and other adhesives, not elsewhere classified	3	8	10,805	119,295
Patent Medicines and Compounds	20	187	205,621	1,682,899
Perfumery, Cosmetics and Toilet Preparations	12	50	55,882	633,887
Soap	t	50	59,260	657,970
MISCELLANEOUS PRODUCTS:				
Artificial Limbs	3	18	28,880	81,900
Brooms		64	62,995	263,179
Deptal Goods	15	45	55,159	231,507
Dental Goods. Fancy and miscellaneous articles, not elsewhere classified.	7	91	86,529	348.743
Hand Stamps, Stencils and Brands	8	64	106,895	403,623
Lanidara Work	5	23	49,124	113,895
Mattress and Bed Springs, not elsewhere classified.	22	429	591,096	3,629,285
Photographic Apparatus and materials,	3	15	20,467	75,453
Signs and Advertising Novelties	õ	64	100,957	333,443
Steam and Other Packing, Pipe, Boiler Covering and Gaskets	4	26	39,568	195,609
Surgical Appliances	5	24	23,506	74,507
Toys, Games and Playground Equipment	4	20	23,131	93,204
Window Shades and Fixtures	13	74	116,587	905,045
All Other Industries	233	10,613	14,849,680	125,747,181
T	2000	12 020	861 976 000	8410 017 505
Total	2090	43,638	\$01,376,028	\$416,317,535





Shipping and Foreign Trade

N THE volume and value of its commerce, the Harbor of San Francisco rates as the unchallenged premier of the Pacific Coast. In fact it stands second in the United States, outranked only by the Port of New York, and during 1925 led such wellknown rivals as Philadelphia, Los Angeles, Baltimore and New Orleans by a wide margin.

For statistical purposes this waterborne commerce is divided into two classes; foreign trade and domestic trade. The latter includes intercoastal as well as the river commerce, in both of which the Bay of San Francisco is very rich.

In the foreign trade the port continued its forward progress, both exports and imports making a steady advance, the total increase over 1924 being roundly \$60,000,000. For the year 1925, the total foreign trade of the San Francisco customs district was \$350,000,000, as against \$319,-000,000 for 1924.

\$2,000,000,000 in 1925

In cargo value the entire shipping business of the bay, which is the unit for San Francisco, in 1925 probably passed the two billion dollar mark, though the exact figures are not yet available. In the 1925 report of the Board of Army Engineers for Rivers and Harbors, the value of the harbor's 1924 commerce is given as \$1.832,000,000.

The nearest competitor, Philadelphia, in the same period had a commerce of \$1,024,000,000, while the total commerce of the Los Angeles district was \$611,000,000, about one-third that of San Francisco.

Los Angeles, on the other hand, has an unusually high tonnage compared to the value of the cargoes, that for 1924 being 22,000,000 as compared to 28,000,000 tons for San Francisco. The explanation is to be found in the type of commodities carried, Los Angeles going largely to lumber and oil, weighty cargoes for the value of the goods, while San Francisco's commerce runs more to food stuffs and general merchandise. The relationship is readily shown in the report of the Government engineers, where the San Francisco value per ton of cargo is recorded as \$63.47 as compared to \$27.51 per ton in Los Angeles.

In Seattle, where the tonnage for the year amounted to only 7,000,000, the value was \$87.30 per ton, thus giving that port a higher total commerce in value than that of Los Angeles, though the volume handled was less than one-third in Seattle. The following table shows the true position of San Francisco in the shipping world, being second among the twelve leading harbors of the United States:

POSITION OF LEADING AMERICAN PORTS

From the 1925 Annual Report of The Board of U.S. Army Engineers for Rivers and Harbors

	Port	Cargo Tons	VALUE	VALUE Per Ton
1.	New York	161,759,998	\$14,282,163,388	\$88.29
2 .	San Francisco	28,875,579	1.832.895.934	63.47
3.	Philadelphia	25,439,611	1,024,447,844	40.27
4.	Los Angeles	22,214,137	611,133,664	27.51
5.	Baltimore	16,526,291	952,705,319	57.65
6.	Norfolk	15,174,708	663,112,016	43.69
7.	New Orleans	13,609,603	842,243,445	61.88
8.	Boston		641,407,499	48.64
9.	Port Arthur	8,872,920	221,059,691	24.91
10.	Seattle		664,574,517	87.30
11.	Portland	7,494,444	305,099,527	40.71
	Houston		365,851,048	51.57

In its foreign trade the leading factors continued to be for 1925, as for some years past, the export of prepared food products, chiefly dried and canned fruit and vegetables, with grain, notably barley, as a big item, and in imports raw silk from Japan and coffee from various coffeeproducing countries.

The food product exports for the year exceeded \$60,000,000, out of a total export of \$183,000,000, and of

the imports, silk and coffee made up more than \$102,000,000 of the total imports of \$197,000,000. The following tables show the value of the port's foreign trade, and the steady increase in this traffic since the big slump of 1920 due to the great world break which followed the end of the war:

(From the annual statistical statement of the San Francisco Customs Service.)

VALUE OF EXPORTS 1925 AND OF PREVIOUS YEARS

CALENDAR YEAR	Domestic	FOREIGN	TOTAL
1925	\$180,403,177	\$2,610,601	\$183,013,778
1924	. 171,113,504	2,319,731	173,433,235
1923		1,645,027	160,768,714
1922		1,727,982	145,100,819
1921		2,432,645	129,476,312
1920		5,578,173	225,835,944
1919		4,807,225	240,473,104
1918		4,270,414	214,832,779
1917		6,928,144	175,396,292
1916		3,965,998	127,798,541
1915		1,837,573	82,376,791
1905-1914	. 43,973,327	(Yearly average for te	n years)

IMPORTS OF MERCHANDISE

CALENDAR	YEAR	FREE OF DUTY	DUTIABLE	TOTAL
1925		. \$158,624,306	\$38,751,104	\$197,375,410
1924		. 113,279,635	33,538,577	146,818,212
			35,948,471	166,829,496
1922		. 143,067,900	27,747,151	170,815,051
1921			23,881,324	97,149,092
1920		145,147,956	66,780,276	211,928,232
			30,405,436	238,074,061
1918		220,292,408	25,231,801	245,524,209
1917		203,769,328	28,211,115	231,980,443
1916		97,458,612	19,668,349	117,126,961
			15,985,750	83,338,138
1905 to	1914	(Yearly:	average for ten yea	rs) 54,565,528
		[continued next page	-1	

2

SHIPPING AND FOREIGN TRADE

[continued from preceding page]

The commodities making up the exports in San Francisco's foreign trade are almost entirely of Californian origin, and reveal very pointedly the relationship between the city's foreign trade and its chief supporting industries, including of course such as are engaged in the production of the raw materials, namely, the farms, the mines, the forests and the fisheries. Another notable feature of this trade is to be found in the fact that for the most part the commodities going into export are of the manufactured classes. The exceptions worth noting are grain, chiefly barley, raw cotton in the bale, lead in refined pigs, leaf tobacco, and some oranges and lemons.

All of the fruit, both dried and canned, goes through some sort of processing or packing before it is shipped, and has considerable value added through the manufacturing process. The same is true of course of the large shipments of salmon and sardines, asparagus and other prepared food products. The adjoining table prepared by the Customs Serviee shows the principal commodities exported during 1925 from this port.

Silk, Coffee and Copra

Raw silk, coffee and copra are the three chief articles of imports, and in 1925 aggregated in value \$124,000,-000, out of a total import of \$197,-000,000. In imports as in exports the preciousmetal shipments, though listed for reference purposes, are not included in the total value of the goods.

Markets and Commodities

Markets and commodities remain two of the ruling factors in foreign commerce, and it is difficult even in this age of modern trade technique to say positively which is the more important. In 1913, only 13 years ago, the exports from this port amounted to \$64,000,000, just about one-third of the 1925 business. Obviously, a great many new markets have since then been opened up, but also there has been a tremendous change in the second factor, namely, commodities available for export.

In 1913 there were only eight commodities shipped from this port the value of which exceeded for the year the one million dollar mark. In

[continued next page]

SAN FRANCISCO EXPORTS, 1925 Gald.... 8,882,551 2,011,995 2,211,791 Silver.... Lumber (Eureka and Noyo).... Oil (Port San Luis) 30,611,965 lbs. 2,211,7914,260,458 474,480 2,884,790 Milk, evaporated and condensed. . 840,197 lbs. 13,473,036 lbs. Butter Salmon, canned. 23,479,916 lbs. 5,841,576 lbs. 2,091,2321,787,493 Sardines, canned ... Upper Leathers ... 3,147,473 sq. ft. 1,025,408 Barley, grain 11,831,836 bu. 11,452,109 Barley, grain 11,831,836 bu. Rice, grain 1,215,057 lbs. Rice, braken or brewer's 21,406,334 lbs. Wheat Flour. 257,518 lbbls. Asparagus, canned 8,285,748 lbs. Fruits, dried-Raisins 79,570,664 lbs. Apples 5,426,938 lbs. 63.947 820,253 1,926,638 1.336.049 5,869,800 Apples 5,426,993 lbs. Apricots 14,799,119 lbs. 684,794 2.633.303 Peaches. 2,672,940 lbs. Prunes 100,310,276 lbs. 328.365 7.644,895 Other 7,004,468 lbs. 1,046,729

Fruits, canned and preserved	182,682,608	IDS.	20.518.424
Pneumatic Casings for automobiles	85,299	number	1.069.047
Leaf Tobacco			5,976,403
Cigarettes			4.260.246
Cotton, unmanufactured (90,255 bales),	45,599,863	lbs.	11.593.895
Redwood Boards, planks and scantlings	64,326	mft.bm.	3.158.159
Mineral Oils-Crude		gals.	185,901
Refined-Gasoline, naphtha	82,222,641	gals.	17.796.758
Illuminating			9,942,359
	146.413.753	gals.	4.532.986
Lubricating	19,526,792	gals.	3.452.178
Petroleum Asphalt	50,604	tons	1,087,866
Serap Brass	7,707,986	lbs.	\$43.022
Refined Lead in pigs.		lbs.	3,002,163
Automobiles and chassis-passenger and commercial.	1.324	number	1.355.885
Motion Picture Films		feet	663,854
Radio Apparatus		lbs.	1,446,207
Oranges		boxes	499,442
Lemons		boxes	279,412
Apples, fresh	145,957	boxes	268.086
Dynamite .	4,176,274	lbs.	538,914
All other articles			

SAN FRANCISCO IMPORTS, 1925

PRINCIPAL COMMODITIES IMPORTED FREE OF DUTY

Copra	40,884	lbs. \$	11.231.636
Chinese Nut Oil or wood oil 24,9	33,206	lbs.	2,749,871
Cocoa Beans	92,385	lbs.	1,290,466
Coffee	86,787	lbs.	25,844,538
Tea 10,6	31,328	lbs.	3,071,165
	67,296	lbs.	716,973
Cotton, unmanufactured	\$1,493	lbs.	714,696
	67,655	lbs.	77,400,612
Other unmanufactured vegetable fibers	7,021	tons	2,207,157
Newsprint paper 81,6	32,205	lbs.	2,812,678
	69,490		2,099,367
Nitrate of Soda	31,281	tons	1,413,043
	\$5,962		423,970
	86,840		805,764
Rabbit Skins (8,333,063 pieces) 1,1	89,562	lbs.	1,187,551
DUTIABLE ARTICLES FROM PHILIPPINES MADE	FREE	BY ACT	OF 1922

Cocoanut Oil	5,427,186
Sugar	7.903.376
Cigars	1.060.845
All other articles free of duty	10.263.412

PRINCIPAL COMMODITIES IMPORTED-DUTIABLE

Crab Meat	4,520,214 lbs.	1,626,019
Cheese	2,270,655 lbs.	642,776
Rice, cleaned	17,965,991 lbs.	787,843
Beans, dried	20,735,430 lbs.	946,742
Walnuts, shelled	1,460,029 lbs.	314,151
Walnuts, unshelled	4,163,305 lbs.	326,216
Peanuts, shelled	30,167,232 lbs.	1,546,478
Peanuts, unsbelled	4,475,765 lbs.	216,410
Olive Oil	6,411,531 Ibs.	1,111,703
Burlap	43,561,883 lbs.	5,715,283
Bags	18,603,088 lbs.	2,347,095
Silk Fabrics	216,078 lbs.	
Vanilla Beans	93,397 lbs.	453,371
Diamonds	7,496 cara	ats 862,496
Sugar	25,405,749 lbs.	849,439
Lead, in ore	14,591,786 lbs.	
Linseed Oil		730,003
Soyo Bean Oil	5,057,510 lbs.	
All Other Dutiable Articles		18.107.392

SHIPPING AND FOREIGN TRADE

[continued from page 28]

heir rank they were as follows	:
Commodity Value	
Cotton, raw \$18,224,877	7
Fruit, canned and	
preserved 4,584,360	0
Kerosene 4,407,54	7
Barley 3,756,159	9
Salmon, canned 3,277,84.	1
Prunes	2
Fuel and gas 2,114,990	0
Flour, wheat 1,644,166	õ

In 1925 the number of commodities which exceeded in value \$1,-000,000 numbered 23, and the eight leaders of the group were the following: Fruit, canned and proserved \$20,518,424

Gasoline	17,796,758
Cotton, raw	11,593,895
Barley	11,452,109
Kerosene	9.942,359
Prunes	7,644,895
Raisins	5,869,800
Condensed milk	4,260,455

Exports of redwood lumber, which in 1913 were valued at \$385,000 have increased steadily to the present level of \$3,158,150. Canned salmon has fallen back from \$3,-277,000 in 1913 to \$2,884,232 in 1925, and canned sardines, unknown as an article of export commerce as lately as four years ago, are now exported to the value of \$2,091,232. The following table, prepared by Mr. J. H. Farrell of the Bureau of Foreign and Domestic Commerce, shows the position of the leading export commodities for the period herewith discussed:

PRINCIPAL DOMESTIC COMMODITIES EXPORTED THROUGH THE PORT OF SAN FRANCISCO

				DURINO	THE CALEND	AR YEARS OF	P		
COMMODITIES	#1913	1918	1919	1920	1921	1922	1923	1924	1925
1. Milk, evaporated and condensed	\$ 144.216	\$1.045.825	\$1,154,961	\$1,283,186	\$2,337,117	\$2.321.443	\$2,656,264	\$3,534,790	\$4,260,458
2. Butter.	16.028	100,557	465,529	718,484	426,941	597,201	589,308	583,456	474,480
3. Salmon, canned.	3.277.841	749,095	4,359,336	3.671.489	2,639,684	1,619,688	2,834,287	3,433,008	2,884,790
4. Sardines, canned	*		*		*	886,717	1,157,260	1,523,445	2,091,232
5. Cattle hides	121,020	35,133	235,725	299,973	158,769	190,343	240,718	507,985	
6. Sole Leather	728,707	635,184	2,218,607	2,378,853	1,577,285	1,182,174	1,722,454	1,676,065	1,787,493
7. Upper Leather, except patent	56,144	398,459	427,101	277,356	377,716	940,536	1,103,375	1,191,827	1,025,408
8. Barley, grain	3,756,159	687,484	8,472,468	6,265,428	14,113,077	10,745,761 571,332	8,812,440 133,038	10,829,360 253,723	11,452,109
9. Barley, malt		245,017 39,639	276,045 3.163.648	779,868 8,387,361	234,200 3,303,260	4,593,928	2,980,447	253,723 929,216	63,947
10. Rice, grain 11. Rice, broken or brewer's	, i	39,039	3,103,048	8,387,301	3,303,200	4,593,928	742,810	729,249	820,253
12. Wheat, grain	*			15.386	49.413	1.014.380	615.148	209,581	0201200
13. Wheat, flour.	1.644.166	2,392,587	5,764,754	6,096,974	2,798,550	2,396,483	3,773,950	2,003,483	1,926,638
14. Beans, dried	*	68,729	478.632	2.271.055	1.567.565	788.350	781.049	341,406	
15. Asparagus, canned.		*	*	*	*	864.441	1,264,796	1,463,927	1,336,049
16. Dried Fruits: Raisins		1.089.746	2,719,312	1.652.712	1,555,686	6,977,993	3,317,651	3,175,113	5,869,800
17. " Apples	78,554	64,710	807,142	236,267	545,496	1,009,540	1,019,322	1,004,699	684,794
18. " Apricots	853,404	218,550	2,473,184	734,690	2,028,043	1,820,342	1,872,686	2,188,538	2,633,303
	249,581	109,446	717,460	252,425	473,556	540,636	311,260	363,425	328,365
20. " Prunes 21. " Other	2,862,452	453,128	4,980,382 871,531	2,735,792 435,098	3.772,864 329,607	4,829,680 750,929	2,432,429 826,262	7,573,793 916,604	7,644,895
22. Canned and Preserved Fruits	4.584.360	154,838 1,580,474	871,531	435,098 8,584,900	11,101,184	15.991.211	10,724,562	17.074.315	20,518,424
22. Canned and Freserved Fruits 23. Leaf Tobacco	322,780	4,743,890	3,433,650	435,749	412.872	19,135	339,323	1,594,067	5,976,403
24. Cigarettes.		3.395.973	835,093	2,639,112	3.714.652	8.982.220	4.922.098	4,792,829	4.260.246
25. Cotton, raw	18.224.877	21,698,168	20,596,373	21.161.309	9,763,942	10.477.676	11.568.332	14,944,969	11,593,895
26. Redwood Lumber	385,750	1,125,914	1.251.676	2.845.509	933,410	1,768,100	4,265,398	2,333,478	3,158,159
27. Cedar Logs	*		*	*	*	578,715	569,605	108,631	
28. Softwood Lumber, other	632,287	745,765	883,467	1,251,251	823,827	989,405	1,380,694	411,569	••••
29. Mineral Oils, crude	* .	*	108,872	48,743	90,001	575,248	433,332	111,897	185,901
30. Refined Gasoline and other light			*	B 080 000	0.400.077	0.000.004	101004	15 000 000	17,796,758
31. Illuminating (kerosene)	4 407 547	7,342,605 5,801,831	5,882,802 11,424,761	7,079,388 10,598,752	2,403,277 9,184,935	6.988,284 9.862,156	16,181,984 12,432,833	15,366,289 11,465,636	9,942,359
31. Illuminating (kerosebe)	4,407,547	5,801,831 4,238,692	3,464,056	4,875,334	6,420,970	2,793.062	3.945.617	3,870,866	4,532,986
32. Lubricating 33. Fuel and Gas	2 114 000	5,976,214	5,649,605	9,855,919	4.530.882	4.140.598	8.913.974	9,558,090	3,452,178
34. Autos and Chassis, pass. apd com'l.	648,993	5,480,870	3.911.315	7,732,609	884.696	822,628	1,294,897	2,078,981	1,355,885
35. Auto Casings and Solid Ruh. Tires.	94.016	3,371,767	2.757.810	3,029,130	531,030	774.087	1.088.230	1.222.608	
36. Sulphate of Ammonia	*	*	*	569.287	357,519	334,986	646,859	522,504	
37. Refined Lead in Pigs.	*	363,552	663,615	601,288	425,305	73,436	937,922	1,305,235	3,002,163
38. Mntion Picture Films	141,243	994,678	1,266,220	1,184,895	1,230,650	1,240,055	1,033,404	742,457	663,854
39. Dynamite	268,471	1,573,780	735,211	752,359	611,771	589,950	764,627	541,269	538,914
40. All Other Articles	18,085,535	133,500,879	122,225,232	98,517,840	35,333,915	31,186,838	38,393,042	38,635,121	47,094,309
Totals	204 991 607	210 152 020	\$225 665 970 S	2200 257 771	127 043 667 9	143 372 837	159 123 687 5	171 113 504 9	180 403 177
101210	01,001,007	0-10,200,943	0400,000,075 (10011-01001 0		

*Not specially classified. Fiscal year ending June 30.

The English people continue to be the one best customer for California commodities shipped out through this port, their purchases last year amounting to \$35,000,000. Japan comes next, its purchases last year amounting to \$26,000,000. China third with \$25,000,000 and Australasia (British) fourth with \$20,000, 000. The Philippine Islands took \$11,000,000 worth of goods, New Zealand \$9,000,000, Canada \$6,-000,000, Germany \$5,000,000, etc.

The following table prepared by the local customs statisticians under the direction of Mr. W. B. Hamilton, collector of port, gives the value of all exports and imports by countries for 1925:

VALUE OF IMPORTS AND EXPORTS BY COUNTRIES, 1925

	IMPORTS	EXPORTS	
		Domestic	Foreign
Austria	\$98,085	\$6,464	
Azores and Madera Islands	18,776	32,077	\$17,095
Belgium.	1,762,221	2,029,229	51,443
Czechoslovakia	230,976	43.090	
Denmark	47,211	1,958,552	18,107
Esthonia	389	500	
Finland	18,716	186,021	
France	1,662,399	3,625,320	260,147
Germany	2,036,129	5,202,235	281,635
Gibraltar	178	927	
Greece	34,267	11,822	
Hungary	1,858	3,455	
Iceland and Faroe Islands	40		
Irish Free State	12,288	429,278	
Italy	1,991,384	186,009	
Lithuania		869	
Malta, Gozo and Cyprus Islands		1,276	
	001		

[continued on page 30]

29

SHIPPING AND FOREIGN TRADE

[continued from page 29]

VALUE OF IMPORTS AND EXPORTS BY COUNTRIES, 1925-Continued IMPORTS EXPORTS

Since canned and dried fruit make up the largest items in the port's export trade, and items that are increasing steadily, and because of the further fact that they are above all others specialized products of the soil and civilization of California. there has been a growing interest in this phase of the city's commerce. The markets are capable of unlimited expansion, and the difficulties which retard this expansion are not so much of the competitive nature, which is the case with many other products, but of an educational nature involving such psychic problems as habituation and dietary habits of the people.

China, with a population of more than 400,000,000 people, last year took only \$27,000 worth of California prunes, indicating, plainly, that [continued next page]

Mercantile Box Co.

Manufacturers of Spruce and White Pine Boxes & Box Shook

We solicit your inquiries Prompt delivery on any size orderone box or a carload

> New factory just completed at 1515 THIRD STREET

San Francisco : Hemlock 8930



Cardinell-Vincent Co.

NOW LOCATED

S. E. Cor. 2nd and Mission Sts.

Manufacturers' Representatives and Jobbers-Moore's Fountain Pens Dreyfuss Greeting Cards Autopoint Pencils Etc.

	IMPORTS	EXPO	RTS
		Domestic	Foreign
Netherlands	\$1,307,859	\$3,049,012	\$118,486
Norway	527,211 49,505	905,191	5,775
Poland and Danzig Portugal	49,505	20,489	• • • • • • • • •
Portugal	15,780	30,855	• • • • • • • • •
orugai Rumania Spain. Swiden. Switzerland. Turkey in Europe. United Kingdom. Jugoslavia and Albania.	16,280 398,134	3,781	10,500
Swadan	1,249,690	46,320 1,123,828	
Switzerland	307,154	75,400	23,187 200
Turkey in Europe	23,688	70,400	200
United Kingdom	3,869,226	38,241,391	122,429
Jugoslavia and Albania	813	440	122,120
Canada		6,468,830	192,047
Costa Rica	3,838,303 882,217	220,000	20,061
Guatemala	3,794,056	719,849	34,104
Honduras	63,336	265,988	8,746
Nicaragua	1,860,158	596,422	23,270
Panama	168,946	1,365,881	11,916
Salvador	2,024,194	1,152,665	37,149
Mexico Newfoundland and Labrador	1,921,864	3,605,589	415,394
Barbados	902	482	• • • • • • • • •
Jamaica	17,830	7,097	
Trinidad and Tobago.	94,120	14.144	278
Other British West Indies	326	4,333 858,051	
Jamaica Trinidad and Tobago. Other British West Indies Cuba. Dutch West Indies.	290,657	858,051	126,031
Cuba. Dutch West Indies.		24,331	65
French West Indics	137		
Haiti. Virgin Islands of United States	107	30	
Argentina	1,629,457	803,833	6,364
Bolivia.	10,404	170,226	34,559
Brazil Chile	6,688,869	170,226 86,752	
Chile.	2,065,242 7,928,546	1,138,713 819,795	\$1,882
Colombia Ecuador	7,928,546 735,050	819,793	$86,041 \\ 24,171$
British Guiana	130,030	215,366 17,849	410
Dutch Guiana		17,849 5,252 2,093	
Paraguav.	27,815	2,093	
Peru	237,246 232,351 45,315 10,857		17,513
Uruguay	232,351	102,136 260,937	1.074
Venezuela. Aden. British India.	40,310	200,937 514	1,674
Auen	8,965,632	801,246	14,321
Ceylon	984.275	139,724	
Straits Settlement	984,275 3,715,201	1,733,562	419
Straits Settlement Other British East Indies	100	10,604	
China	19,875,448	25,863,463	81,047
	2,321 3,342,695	207,461	215 974
Java and Madura. Other Dutch East Indies French Indo-China.	248,610	1,296,690 352,872	974
French Indo-China.	872	610,499	
Hejaz, Arabia, etc	10.750	2,284	
Hejaz, Arabia, etc Hongkong	8,315,215	2.989.113	95,273
Japan Kwangtung, leased territory	8,315,215 70,563,884 807,061	26,433,854 429,217	95,273 138,965 9,689
Kwangtung, leased territory	807,061	429,217	
Palestine and Syria Persia	$1,186 \\ 47,462$	3,828 207	•••••
Philippine Islands.	24,766,678		70,374
Philippine Islands Russia in Asia		$10,095,569 \\90,009$	104
Siam	19,400	108,175	
Turkey in Asia	5,185		
Other Asia	2,436,767	542 20,645,685	42,680
Australia British Oceania	621 341	20,645,685 287,358	42,080 6,128
French Oceania	621,341 1,599,771	945.849	56.864
New Zealand Other Oceania Belgian Congo	226,352	9,278,458 181,915	60,156 2,006
Other Oceania	468,062	181,915	2,006
Belgian Congo. British West Africa	8,687		
British West Africa	21,346 23	378 379	
British South Africa British East Africa	22,862	378,372 37,407	
British East Africa Canary Islands		150	168
Egypt.	4,305	52,552	
Algeria and Tunis	$1,627 \\ 34,565$	4,488	
Morocco. Portuguese East Africa.	34,565	382	
Portuguese East Africa.	•••••	19,611 256	
Other Portuguese Africa		400	
panon milda			
Totals 8	3107,375,410	\$180,403,177	\$2,610,601
	,,		

SHIPPING AND FOREIGN TRADE

[continued from page 30]

the Chinese have not acquired the habit of eating prunes. Japan, one of our best eustomers in certain lines, takes very meager quantities of California fruit, either canned or dried. Nearly half the dried apples shipped out from here last year were taken by the Dutch people, while the British were the best customers for raisins, the French the best customers for prunes, Germany and The Netherlands the best for dried apricots, and the British people for dried peaches.

The following interesting and valuable tables prepared by Mr. J. H. Farrell, of the Bureau of Foreign Commerce, covering ten fruit commodities, show in detail where these goods are sold:

EXPORTS-SAN FRANCISCO, 1925

COUNTRIES	RAISINS		Dried Apples	
	Pounds	Dollars	Pounds	Dollars
Belgium	310,425	24,259	22,500	2,588
Czechoslovakia	27,500	2,447		
Denmark	2,386,000	196,572	277,572	32,658
Esthonia	5,000	500		
Finland	32,500	2,422	171,083 155,250	21,908 18,329
France Germany	217,074 13,822,056	14,783 945,889	298,195	35,004
Irish Free State	124,625	9,122	17,250	2,259
Italy	68,750	6,207	2,125	365
Lithuania	10,625	8869		
Netherlands		676,588	2,934,375	373,836
Norway	551,230	$41,156 \\ 1,825$	172,375	20,999
PolandSpain	25,000	1,020	1,250	190
Sweden	765,681	65,712	323,042	37,036
United Kingdom		2,251,107	638,092	75,283
Canada	7,826,626	530,266	6,575	888
Costa Rica	13,490	$1,916 \\ 4,690$	$250 \\ 1,200$	$\frac{33}{194}$
Guatemala Honduras	$44,117 \\ 7,954$	1,080	125	19
Nicaragua	42,664	5.724	96	13
Panama	$66,293 \\ 35,477$	$7,293 \\ 4,496$	1,710	332
Salvador	284,862	29,048	19,366	2,719
Jamaica Trinidad and Tobago	4,585	467	150	18
Trinidad and Tobago	14,875	$1,158 \\ 9,574$	$394 \\ 1,726$	66 313
Cuba Dutch West Indies	$65,006 \\ 1,766$	229		
Argentina	377 625	26,147	98,215	14,124
Bolivia.	2,258 10,523	$\frac{304}{783}$	98,215 6,367 8,725	905 1,158
Chile Colombia	10,323	19,632	2,202	483
Ecuador	30,116	3,616	1,190	229
British Gulana	$15,721 \\ 1,021$	1,405 128	2,265	497
Dutch Guiana Peru	27,490	3,430	2,670	415
Uruguay	$27,490 \\ 41,725 \\ 210,344$	4,409	3,750	586
Venezuela	210,344 3,969	32,284 719	1,829 16,699	$437 \\ 3,881$
British India Ceylon		472	11,647	2,126
Straits Settlements	5,818	891	20,378	3,011 55
Other B. E. Indies		$10 \\ 278,353$	318 71,983	10,632
China Chosen	576	57	127	27
Java and Madura	13 715	1,439	58,842	9,424
Other D. E. Indies.		873 2,077	$20,326 \\ 470$	$^{3,275}_{96}$
French Indo-China	34,732	3,875	17,428	2,474
Japan	2,459,131	3,875 201,842 11,297	1,660	267 1,108
Kwangtung, leased territory.	134,483 611,200	54,581	8,000 7,959	1,582
Japan. Kwangtung, leased territory. Philippine Islands Russia in Asia.			96	24
S1am		736	530	132 358
Australia British Oceania	34,870 1,713	$^{4,129}_{244}$	$2,675 \\ 336$	88
French Oceania	. 2,455	358	935	120
New Zealand	4,967,129	379,052 591	$8,750 \\ 750$	1,091 132
Other Oceania British South Africa	. 8,118	591 110	450	80
British East Africa	2,072	198	2,040	347
Egypt	. 384	77	1,600	333
TOTALS	79,570,664	5,869,800	5,425,993	684,547
TURLS	[continued n			

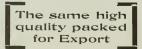


EL PRIMO smokers outnumber all others among buyers of GOOD CIGARS in San Francisco This face is the mark of El Primo



Made in 2 for a Quarter and 10[¢] sizes





SHIPPING AND FOREIGN TRADE

[continued from page 31] EXPORTS—SAN FRANCISCO, 1925—Continued

0	Pro	UNES	Other Dri	Other Dried Fruits	
Countries -	Pounds	Dollars	Pounds	Dollars	
Austria.	5,000 1,060,430	500 121,096	3,250	715	
Belgium. Czechoslovakia	40,149	7,363		,13	
Denmark	4,088,573	318,027	97,272	13,483	
Fiuland	1,518,922	113,284	264,972	35,827	
France Germany	29,468,090	2,125,179 1,024,602	124,335	17,872 220,312	
Irish Free State	191,550	15,384	$1,461,614 \\ 13,750$	2,000	
Italy	406,575	40,274	11,642	2,617	
Netherlands	8,520,033	562,473	802,777	100,299	
Norway Poland and Danzig	1,788,284 158,590	$122,250 \\ 13,136$	$132,414 \\ 5,250$	$18,025 \\ 1,002$	
Rumania.	2.063	196	0,200	1,002	
Spain	2,063 49,274 4 139 714	5,630	3,435	520	
Sweden.	3,100,113	397,292	2,284,571	293,476	
Switzerland. United Kingdom	9,188 22,771,553	508 2,032,679	1,750 1,381,388	$432 \\183,891$	
Canada	4,003,061	320,537	702,545	66,693	
Costa Rica	3,196	395	860	157	
Guatemala.	$35,237 \\ 3,549$	3,507 345	$4,190 \\ 564$	728 78	
Honduras	26,881	3,663	1,158	221	
Panama	21.456	2.033	3,155	289	
Salvador	17,543 273,961	2,221	1,310 21,023	206	
Mexico	273,961 2,100	$23,243 \\ 184$	21,023 1,394	2,584 189	
Jamaica Trinidad and Tobago	35,149	3,111	300	79	
Cuba	123,818	11,849	3,738	780	
Dutch West Indies	$2,105 \\ 225$	241	2,546	383	
Haiti Virgin Islands of United States	220 50	9			
Virgin Islands of United States Argentina	1,328,834	133,209	95,605	16,802	
Bolivia.	32,952	3,143	$4,216 \\ 2,400$	863	
Chile. Colombia.	3,600 133,207	315 9,160	2,400 5,312	374 922	
Ecuador	$133,207 \\ 7,362$	880	1,134	251	
British Guiana	11,067	1,157	25	4	
Dutch Guiana	883 183,168	$91 \\ 13,590$	$ \begin{array}{r} 175 \\ 4,916 \end{array} $	$15 \\ 732$	
Uruguay.	252,325	31,453	6,655	1,584	
Venezuela	21,103	2,640	11,372	1,809	
British India	9,993 1,000	837 137	$9,323 \\ 3,924$	1,805 833	
Ceylon Straits Settlements	1,818	652	6,483	1,252	
Other British East Indies			72	7	
China	322,399	27,221	84,737	12,377	
Chosen. Java and Madura	$890 \\ 19,986$	96 2,061	$\frac{46}{3,806}$	$\begin{array}{c} 14 \\ 743 \end{array}$	
Other Dutch East Indies	2,149	175	2,312	398	
French Indo-China	500	100	50	23	
HongkongJapan	55,181 24,364	$5,704 \\ 2,457$	$28,168 \\ 3,075$	3,225 562	
Kwangtung, leased territory	15,046	1,430	6 278	1,028	
Palestine and Syria	10,000	627	2,500	360	
Philippine Islands Russia in Asia	30,377 96	3,383 15	27,399 242	5,659 52	
Siam.			1,661	232	
Australia	327,301	23,290	125,888	13,951	
British Oceania French Oceania	$^{8,370}_{7,626}$	1,034 842	4,316	624 114	
New Zealand	7,626 1,667,314	112,856	126,224	16,592	
Other Oceania			1,337	235	
British South Africa British East Africa	$^{3,145}_{210}$	289 12	829 900	98 106	
Egypt.	51,850	4,817	900 775	244	
				1.010 710	
TOTALS	00,310,277	7,644,895	7,904,464	1,046,748	

AVERAGE YEARLY VALUE OF FOREIGN TRADE BY INCLUSIVE PERIODS

FISCAL YEARS	SAN FRANCISCO	Seattle	Los Angeles	Portland
1850-1859	\$ 9.652,753			
		\$ 644,103		
	47,464,934	531,667		
1880		2,114,671		
1890-1899		11,379,605	\$ 522,380	\$ 7,504,909
1900-1909	79,731,863	47,897,635	1,136,430	13,337,363
	213,186,880	244,868,311	8,235,003	15,958,125
1920-1925	339.273.336	321.040.223	63.960.466	63,508,263

DRIED PEACHES

[continued next page]

SHIPPING AND FOREIGN TRADE [continued from page 32]

DRIED APRICOTS

EXPORTS-SAN FRANCISCO, 1925-Continued

Comunities	Dried Apricots		Dried	Peaches
COUNTRIES -	Pounds	Dollars	Pounds	Dollars
p l :				
Belgium Czechoslovakia	475,198 91,727	$\frac{82,057}{15,805}$	65,922	8,842
Denmark	1,378,661	260 522	97,664	14.190
Finland	19,647	3,776	38,896	4.169
France	615,510 3,747,657	3,776 112,516 659,736	152,626 441,416 1.375	19,701 57,838 220
Germany	3,747,657	659,736	441,416	57,838
Finland. France. Germany. Gibraltar. Irish Free State	19,950	3.618	1.375	3,338
Italy	26,038	5,819	2,500 40,793	6,543
Netherlands	3,908,639 493,240 9,626	677,992	98,092	14,667
Norway	493,240	677,992 90,774	10,326	1,262
Poland	9,626	1,802		
Poland. Rumania. Russia in Europe. Spain.	8,527	1,806	96	24
Spain.	2,062	400	6,875	1.067
Sweden	611,274	107,906	135,102	18,079
Switzerland.	0.001.001		1,250	226
Canada	$2,231,784 \\ 665,397$	402,020 105,992	127,803 1,161,650	15,155 127,697
Costa Rica	770	105,552	541	104
Spain. Sweden. Switzerlaud. United Kingdom. Canada. Costa Rica. Guatemala. Hordburga.	2.225	457	450	74
	840	17		
Nicaragua	131 765	41 215	50 640	11 94
Nicaragua Panama Salvador	1,104	159	600	75
Mexico	9,450	2,046	21,912	3,244
Mexico Jamaica	50	11		
Trimdad and Tobago	$591 \\ 8,303$	$148 \\ 1,713$	200 35,295	$28 \\ 3,185$
Trinidad and Tobago Cuba Dutch West Indies	50	12		
Argentina	60,775	13,343	157,595	20,884
Bolivia. Chile. Colombia. Ecuador.	5,775	1,145	9,042 500	1.239 67
Colombia	1,825	$\frac{364}{452}$	1,104	225
Ecuador.	1,575 1,226 13,246	291	1,997	346
Peru Uruguay Venezuela British India Ceyton Straits Settlements China	13,246	2,700	8,098	1,011
Uruguay.	$7,642 \\ 610$	1,741 150	3,500	548 323
British India	6,525	1,274	1,814 1,992	381
Ceylon	2,425	350	300	64
Straits Settlements	4,156	911	1,017	2,215
	$\frac{41,439}{1.192}$	7,861 121	23,355 100	3,080 16
	19.333	3,406	942	101
Other Dutch East Indies	5.581	815	\$30	114
French Indo-China	1,195	257	200 550	26 88
Hongkong Japan Kwangtung, leased territory Philippines Bussic in Asia	10,009 227,993	$1,971 \\ 49,219$	949	29
Kwangtung, leased territory	6,250	1,118	3,540	442
Philippines	4,315	948	3,688	829
Russia in Asia	$96 \\ 4,935$	38 1,037	1,760	285
Russia in Asia Australia British Oceania	306	54	612	100
	70.8	112	90	12
New Zealand	39,136 144	5,533 35	5,836 250	791 20
British East Africa	336	87	912	125
New Zealand British South Africa British East Africa Egypt	1,275	366	900	152
	14 200 030	2,633,333	2,672,940	328,365
TOTALS	14,799,239	2,000,000	2,072,940	020,000
-	_		~	
Countries	CANNEI	CHERRIES	CANNED	PRUNES
COUNTRIES	Pounds	Dollars	Pounds	Dollars
Austria	45	0 70		
Belgium.		5 788	675	111
Belgium. Czechoslovakia		0 157	232	
Denmark	5,28 14	9 572 1 24	232 245	12 26
Czecnosłovakia Denmark Finland France Germany. Irish Free State. Italy. Netherlands. Sweden	3,62	0 453	7,150	774
Germany	30,19	5 - 2.542	67,080	5,329
Irish Free State	18 21	6 30		
Netherlands	8,89	0 1.183		
Sweden Switzerland	2,59	5 436	1,395	169
Switzerland	1,19	1 197	522,615	61.312
United Kingdom Canada	1,19 1,19 123,46 100,22	$ \begin{array}{r} 4 & 16,261 \\ 9 & 15,793 \end{array} $	60,230	6,759
	ontinued next r	,		

THE YOKOHAMA **SPECIE BANK** Ltd. "Commercial" HEAD OFFICE, YOKOHAMA, JAPAN Established 1880 Capital Subscribed Yen 100,000,000.00 Capital Paid Up...... Yen 100,000,000.00 Exporters and Importers are invited to avail themselves of our services, especially with the Orient. San Francisco Branch 415-429 Sansome Street K. KOJIMA, Manager SURE-FOOTED **KEATON** Non-Skids Made in San Francisco A bigh-grade tire built for the severe requirements of the West and embodying the Sure-Footed Keaton Non-Skid Tread for protection on the crowded atreets and highways see us for liberal offer to ex-change your present tires INGERSOL-KEATON SALES AND SERVICE Removed to 524 Van Ness Ave. Phone Hemlock 4774 GEO. S. MERWIN CO. 1946 Polk St., Corner Pacific Phone Graystone 792 REGAN TIRE & REPAIR CO. 688 Turk St., Near Van Ness Phone Prospect 6485 GERARD BATTERY & TIRE CO. 4600 Geary St., Cor. 10th Ave. Phone Evergreen 2144 BEHRMANN TIRE & RIM CO. 1375 Golden Gate Av., nr. Fillmore Phone Walnut 2663 VIADUCT TIRE CO. 4298 Mission St., Opp Silver Av. Phone Randolph 4135 COLUMBUS VUL. & TIRE CO. 704 Filbert, Cor. Columbus Phone Kearny 3794 OAKLAND RIM & TIRE CO. 2811 Broadway, Oaklaad Phone Lakeside 126



Nitrokote

for Store and Office Floors

Protect your floors with Nitrokote. Its lustrous, tough surface imparts an attractive appearance to wood, concretor or lunoleum floors and protects them from grueling wear.

Proof against water, soap, oil and similar liquids—Nitrokote keeps floors dry, postpones disintegration and makes them easily cleaned.

Two coats can be applied overnight—it dries in half an hour—and is ready for morning's work. Six pleasing shades and clear.

W.P.FULLER & CO.

301 Mission Street San Francisco

Branches in 26 Pacific Coast Cities. Factories in San Francisco, Los Angeles and Portland.

Distributors of VALSPAR on the Pacific Coast.



77 years' experience—your assurance of Fuller quality.

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SHIPPING AND FOREIGN TRADE

EXPORTS-SAN FRANCISCO, 1925-Continued

Countries	CANNED CHERRIES		CANNED PRUNES		
COUNTRIES	Pounds	Dollars	Pounda	Dollars	
Costa Rica	103	17	1.954	242	
Guatemala	6,782	1,102	84	12	
Honduras	2,166	273	276	39	
Nicaragua	6,831	1,176	32,057	4,815	
Panama	10,119	1,544	45,566	6,141	
Salvador	3,307	565	5,299	832	
Mexico	21,903	3,259	49,984	6,089	
Jamaica	205	54			
Trinidad and Tobago	1.479	263	819	91	
Cuba	5,439	959	10,626	1,219	
Dutch West Indies	5,121	716	1,691	205	
Argentina	3,375	540	18,000	2,359	
Bolivia	3,623	519	6,310	544	
Colombia	12,459	2,006	21,390	3.079	
Ecuador.	2,655	391	1,548	203	
British Guiana	1,539	229	2,892	-401	
Dutch Guiana	1,557	223	420	50	
Peru.	13,294	2,005	14,248	1,687	
Uruguay	890	135	12,500	1,213	
Venezuela	29,938	4,445	73,886	9,653	
Aden		10 500	990	118	
British India	72,406	13,509	274,860	36,780	
Ceylon	10,745	1,709	35,551	4,870	
Straits Settlements	24,726	4,405	60,504	7,233	
Other British East Indies	585 239.042	102	804	84	
China		37,340 72	60,461 987	5,923	
Chosen	$564 \\ 95,702$	14.806	130.845	$119 \\ 14.819$	
Java and Madura Other Dutch East Indies	43,520	7,045			
French Indo-China	45,520		33,376	3,558	
Hejaz, Arabia, etc	10,111	2,510	294	30	
Hongkong.	32,631	5,815	14.655	1,705	
Japan.	14,989	2,714	59,920	7.213	
Kwangtung, leased territory	2.905	498	420	54	
Palestine and Syria.	120	82	159	17	
Philippine Islands.	126,266	21,304	66,034	8,312	
Siam	1,536	281	3,498	550	
Australia	4,412	1.115	154,098	14,752	
British Oceania	3,202	590	3,242	278	
French Oceania	973	147	1,616	200	
New Zealand	4,155	1,204	12,135	1,209	
Other Oceania	264	46	720	95	
British South Africa	2,010	777	4,746	363	
British East Africa			7,275	712	
Egypt	1,302	180	84	11	
-					
Totals	1,113,152	175,202	1,886,476	222,371	

SAN FRANCISCO PORT STATISTICS-1925

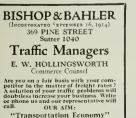
Prepared by W. B. HAMLTON, Collector of Customs. SHIPMENTS TO THE NON-CONTIGUOUS TERRITORIES OF THE UNITED STATES. Hawaii, \$45,542,904; Alaska, \$2,354,544; American Samoa, \$102,073; Guam, \$300,187 Porto Rice, \$516,298.

VESSELS ENTERED AND CLEARED IN THE FOREIGN TRADE

1	ENTERED		1925	CLEARED	
	No. of Vessels	Net Tons		No. of Vessels	Net Tons
American Foreign		1,918,748 2,319,561		American	1,911,817 2,344,468
	1,170	4,238,309	1924	1,164	4,256,285
TOTAL	1,129	4,104,784		Total	3,358,925
			LECTI		
	Duties o Other R	n Imports eceipts		\$11,751,894.83 321,638.11	
	Тот	al Collectio	ons	\$12,073,552 94	
		FOR C			
	Total C	19	921	\$ 4,647,886.15 7,431,825.39	
				8,614,379.94 11,612,201.16	
				11,514,760.11	

Special deposits not included in figures for total collections.

SHIPPING AND	FOREIGN ed from page 34]		TRADE	
EXPORTS-SAN FRANCISCO, 1925-Continued				
	CANNED APPLES AND		CANNED	
Countries	Pounds	Dollars	Pounds	Dollars
Austria		Donais	10,005	1,205
Belgium.		******	276,106	27,225
Czechoslovakia		•••••	10,015 1,077	6,524 128
France	225	28	866,661	76,518
Germany	10,205	1,121	67,347	9,013
Greece. Irish Free State			210 60,660	$30 \\ 5,171$
Italy			1,470	171
Netherlands	540	62	$274,629 \\ 42,790$	28,366 4,969
Sweden	270	24	158,929	16,042
Switzerland			45,837	4,886
United Kingdom Canada	4,548 39	505 4	23,184,473 675,800	- 147,296 61,051
Costa Rica	75	7	817	101
Guatemala	558 538	61 60	3,758 672	530
Nicaragua	695	95	11,985	$77 \\ 1,469$
Panama	6,759	708	24,588	2,720
Salvador	480 3,065	42 310	1,657 24,291	$201 \\ 2,652$
Jamaica			162	20
Trinidad and Tobago	990	105	4,174	453
Cuba. Dutch West Indies	2,250 551	230 54	$\frac{4,371}{4.431}$	579 493
Argentina			7,080	834
Bolivia Chile		69 26	1,736 768	161 64
Colombia		629	14.126	1.890
Ecuador	1,662	197	4,902	533
British Guiana. Dutch Guiana.	90	10	$2,754 \\ 1,272$	295 141
Peru		792	15,793	1,694
Uruguay	22,770	2,378	622 43,080	$\frac{74}{4.736}$
Venezuela	22,110	2,010	45,080	4,730
British India	11,662	1,559	100,919	13,843
Ceylon Straits Settlements	$10,011 \\ 32,956$	$1,171 \\ 3,913$	$16,653 \\ 11,569$	2,116 5,694
Other British East Indies			90	10
China	15,421	1,713 107	81,925 420	9,509
Chosen.	$960 \\ 79,485$	11.884	420	$37 \\ 16,605$
Java and Madura. Other Dutch East Indies	15,488	1,887	44,729	5,609
French Indo-China	$1,911 \\ 2,225$	$\frac{195}{267}$	$15,864 \\ 41,441$	2,040 4,662
Hongkong		48	129,990	19,303
Kwangtung, leased territory,			3,705	414
Philippines	33,100	3,741	29,289 240	3,579 28
Siam.	564	85	2,507	387
Australia	980	90 22	3,060	383
British Oceania	246 702	22 89	2,792 2,226	346 247
French Oceania			176,345	13,870
Other Oceania British South Africa	228 5,985	27 396	922 2,907	83 328
British South Africa		390 109	7,020	662
Egypt		-11	5,235	729
Totals	282,820	34,864	26,753,896	2,509,968









FIREMAN'S FUND INSURANCE COMPANY

HOME OFFICE, 401 CALIFORNIA STREET, SAN FRANCISCO, CALIFORNIA

Zerolene is produced by a low temperature process of refining under vacuum, developed and perfected by this Company ten years ago. By this process all of the essential lubricating elements of an oil are conserved^{*} to a greater degree than by any other process known.

> ZEROLENE puts Standard Oil efficiency in your crankcase

The old method of refining under high temperatures destroyed many of the natural lubricating properties of an oil. Our low temperature vacuum process conserves them.

STANDARD OIL COMPANY

The Key Man Organization and How It Works

O factor in the coordination of Chamber of Commerce activities and consequent representation of the entire membership in the Board of Directors, is more important than the "Key Man" organization. This comprises one hundred and eighty active workers, each representing one of an equal number of important business or industrial groups. This is the machinery through which the membership of the Chamber of Commerce are assured the greatest service in the solution of their numerous problems. Individual members requiring a service communicate their problems to the key men of their respective groups, who in turn present them to the Board of Directors. This system of direct representation has definitely increased the usefulness of the Chamber to its thousands of members, and is already productive of results. The key men and the groups they represent, follow:

Accounts and Auditors—MyRTILE CERF, Cerf & Cooper, 519 California St Addressographs and Multigraphs—C F Can-NELE, Rapid Addressograph Co., 58 Sutter M. Adjusters and Appraisers—H R BRALKEN, American Appraise Co., 508 American Bk

Arsten and Course are the second secon

Book Scillera - Joins J. Niwmiston, Neshemi A. AlarXaouro M. Ronkerson, V225 Stockton St. Bores and Drume. W. G. HYMAN, Pache Bos Sectory, "Joint Fold Sciller Sciller Sciller Bruthes and Brooms-W. N. Yang Laka, Van Builders and Contractors--A B. Switskirow, Endgren Sewmerton, Inc. 225 Subi St. Builders and Contractors--A. B. Switskirow, Endgren Sewmerton, Inc. 225 Subi St. Builders and Contractors--A. B. Switskirow, Endgren Sewmerton, Inc. 225 Subi St. Builders and Contractors--A. B. Switskirow, Endgren Sewmerton, Inc. 225 Subi St. G. W. Pauri, Pache Static Savings & Loan Can Manufactors, S. St.Liva, American Can Co. Muls Bigs. Co., 550 California St. Can Manufacturers-MI J. SULLIVAN, American Can Co., Mills Bidg. Canned Goods-C. E. HUNE, G. W. Hume Co., MI California St. David Lowe I. Waiteg. D. N. &

311 California St. Carpete and Ruge-Jons I Walter, D. N & E Walter, 502 Mission St Casket Maoulfacturers-J, B NUTTMANN, S. F. Casket Co, 321 Valencis St. Cement, Lime and Cement-George R GAY, Santa Cruz Fortland Cement Co., Crocker

Centeri, Line and Porthald Cement Co., LTANK Stati, Comp Porthald Cement Co., LTANK Chemical Products—R. R. ROCERS, R. Rogers Chemical Co., 527 Commercial St. Chemical Content Co., St. Content Chemical Commerce, 400 Grant Ave. Checokier Mayufacturers—D. LYLE Costease Checokier Mayufacturers—D. LYLE American Diasco Co., 15 South Park St. American Diasco Co., 15 South Park St. American Diasco Co., 15 South Park St.

mento St Clay Products—E. C. Moorae, California Brick Co., 604 Mission St. Grant Ave: and Geary St. Grant Ave: and Geary St. Clothing and Fuerors—Bax Hadas, Nor-mandio Bros Co. 330 Mission St. Clothing and Fuerolshing Good-wholesale— Mission St.

Lothing and Fursishing Good—Wholesate— C. S. Fakk, Greenbaum, Weil & Michels, 740 Gladisson St. Gladisson St. Coal Ionglers—Ensure T. Bircher, Hord Greeten of America, 345 Post St. Coal Ionglers—Ensure T. Bircher, King Cole Co., Coffee and Tau-Erco. W. Cass-well & Co. 438 Second St. Content and Tau-Erco. W. Cass-well & Co. 438 Second St. Content of the Content of Content of Con-Co. 1439 Vian Ness Ave-Content of Merchanis (Gerl)—M. L. Lewis, Commission Merchanis (Tolirs) Produce)— Constant Merchanis (Tolirs) Produce)— Constant Merchanis (Tolirs) Produce). Computation Merchanis (Trains & Varianti, Computation Merchanis).

Conclusion Nuclear and Line Produce Co. 310 Days 5: Commission Merchants (Fruits & Vegerables) Drams 8: Confectioners - Vegerables) Confectioners - Vegerables Confectioners - Vegerables - Levro W. Sichel, Confectioners - Vegerables - Levro W. Sichel, Confectioners - Vegerables - Levro W. Sichel, Barrel Co. 431 Calforna, Scaler State Barrel Co. 431 Calforna, Scaler State Barrel Co. 431 Calforna, Scaler, California Barrel Co. 431 Calforna, Scaler, California Barrel Co. 431 Calforna, Scaler, 200 Post 52 Dentiter - De Diressor, Calforna, The James W. Edward Co. 431 Carry St.

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Hodienty-So, T. BERYER, Gerion & Breyer, 340 Mission S. Binercor-C. C. VANDRYER, C. G. Hortal and Papertic ats-Presentation. C. Curr, Hortal and Papertic ats-Presentation. C. Curr, Hortal and Papertic ats-Presentation. C. Curr, In June Papertic Science (Construction) Internet (National Science), 133 Proc St. Internet (National Science), 134 Proc St. Insurance (Brokers & Agents)-Robert Forsts Geo, H. Spectra & Co. Michaest Forsts Geo, H. Spectra & Co. Michaest Forsts Geo, H. Spectra & Co. Michaest Forsts Insurance (Brokers & Agents)-Robert Forsts Insurance (Brokers & Agents)-Robert Forsts Insurance (Inclusion)-Constant Forsts Insurance (Inclusion)-Constant (Construction) Bartenet (Inclusion)-Constant (Constant) Papertics (National Science), S. Steel Jewerters (Retail)-Constant J. Audes, 178 Jewerters (Retail)-Constant J. Audes, 178 Jewerters (Retail)-Constant J. Audes, 178 Jewerters (Retail)-Constant J. Audes, 178

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Recoupts time reflexent, follow:
 Marke and Granite-E. C. Poarse, Vermoni Netreeses and Beddings-Masser A. CUTEN, Head and C. 200 Vermont St. Nitzs, Rechard Petiman Inc. Tokina of Harrow Ste Rechard Petiman Inc. Tokina of Harrow Ste Net Poeters, Case E. Victore, Victore Pack-Met Poeters, Case E. Victore, Victore Pack-Nithiners-Anner Rass, Muller & Raa Co. 833 Market St. Min Mang E. vioration Co., Hohart Bide Minder H. Wesser, U. S. Sneiting & Minder St. Wesser, U. S. Sneiting & Minder St. Wesser, J. Backs, The Perioducer Assertation, 302 Clunic Bide Minder Market, Market Market, Market Market, Market, Market M. Coconter, 1019 Painty and Barket Market M. Gutenster, 1019 Painty and Barket Market M. Baiters M.

Path-Jana, S. M., M. Coopy, S. W. GOLDRELE, 1019 Mission S. Burrerer, H. Mongle, Zitzhanavi, Patholis, S. Burrerer, H. Mongle, Zitzhanavi, Photographene J. K. Piccourt, J. K. Fugont, & Photographene J. K. M. Starker, Carne Co. Second and Brana, S. S. Pinters, Akaser, Mayraseu, Gabnel Meyer-Purchasing, Access-miss. Nonanaw, W. Att, A. T. & S. F. KY, Co. M. Market, N., Railway, C. S. Burt, Co.w. John J. McGaw Reson, 340 Burb, S. McGaw, John J. McGaw Reson, 340 Burb, S. Rike, W. W. KATESBARK, Rosenberg Bres, Co., Rocks, Sand Burd, Carne, L. Stone, E. B. & Nocks, Sand Burd, Carne, S. Starket, S. S.

334 California St. Rocka, Sand and Gravel-A. L. STONE, E. B. & A. L. Stone, 804 C. Spreckels Bldg. Salt 25 C. HAMMER, Leadile-California Salt Co., Scales and Yaults-Gro. C. GREEN, Fairbacks. More & Co., 651 Mission St. Seeds-L. L. Mosse, C. C. More & Co., 749 Spring & Communication of the Statement of the Statement Physics of Communication of the Statement of the Statement Statement of Communication of the Statement of the Statement Statement of Communication of the Statement of the Statement Statement of Communication of the Statement of the S

Front St. Shipping and Commission—G. MARSHALL DILL, Shipping and Commission—G. MARSHALL DILL, Ship Jorges, S. Co. 31 Market St. HUGH GALLAGHER, Overande S S Co., 21 Market St. HUGH GALLAGHER, Overande S S Co., 21 Market St. HUGH GALLAGHER, Overande S S Co., 21 Market St. HUGH GALLAGHER, Overande S S Co., 21 Market St. HUGH GALLAGHER, Overande S S Co., 21 Market St. HUGH GALLAGHER, Overande S S Co., 21 Market St. Ship Service (Stevedores)—H. R. YOUNG, Calil Stevedore & Ballast Co., 211 Caliloria St. Shogs—Mark Sconders, Sommer & Kaufmann, 119 Silk—Arthury P Everytes, Cohvidred Reso. 95

Grant Ave. Silks-ARTHUR P. EPSTEIN, Clayburgh Bros., 95 First St.

Crant Ave Silka-Arative P. Erstein, Clayburgh Bras, 95 Soag-A. M. Soad Footstate, P. Erstein, Clayburgh Bras, 95 Soad Footstate Supplie-A. W. DERNS, Ameri-Soad Footstate Supplie-A. W. DERNS, Ameri-Sporting Goode-Jos, A. Anuckas, Wish & Dates Victor Co. 51 First St. M. H. S. Crocker Co. Lee, 465 Market St. Stocke and Bond-J. W. Luitstrack, J. Stocker Co. Lee, 465 Market St. Market St.

San Francisco Chamber of Commerce **MEMBERSHIP INDEX**

THE FOLLOWING IS A CLASSIFIED LIST OF FIRMS THAT, BY CORPORATE OR INDIVIDUAL MEMBERSHIP, ARE REPRESENTED ON THE ROSTER OF THE SAN FRANCISCO CHAMBER OF COMMERCE

ABRASIVES

American Glue Co. (M), Fairfax Ave, and Rankin; Mission 808. Burd, Wm., 22 Battery; Kearoy 1308. Pacific Abrasive Supply Co.(D), 318 Mission; Davenport 540.

ACCOUNTANTS

ACCOUNTANTS Harma, Yiek Cuthrek Co., 113 anseme: Karany 4071. Barnow, Yiek Cuthrek C

ACCOUNTANTS-CERTIFIED

ACCOUNTANTS - CERTIFIED ARAC, MICTOR, 450. California: Garfield 1847. With K. C. & Starker, Durales der Bergener Starker, 450. California: Sutter 408. Neuer Starker, 450. California: Sutter 408. Neuer Starker, 450. California: Sutter 408. Neuer Starker, 450. California: Garfield 287. California: Garfield 387. California: California: Starker 387. California: Starker 397. California: Starker

ADDRESSING AND MAILING

Addressograph Sales Co. (FB), 45 Second: Garfield 6942. Codding, Anna L., 681 Market; Douglas S486. HANKINS WILLIS AGENCY, 25 Taylor: Franklin 1471. Rapid Addressing Bureau: 365 Market; Douglas 6144. Rodgers Addressing Bureau: 365 Market; Douglas 6544.

ADJUSTERS

Barry, W. P., 454 California, Garfield 4221.
 Beekrist, A. Middfendra 310 Garfield 4221.
 Beekrist, A. Middfendra 310 Granner, Garfield 3931.
 Galifornia, Douglas 6767.
 Maris, Wm., 201 Sansome: Sutter 1628.
 Pacific Coast Adjustment Bureau, 433 California; Sutter 2935.

ADVERTISING AGENCIES

ADVERTISING AGENCIES Ayer, N. W. & Soa, 215 Market; Davenport 3700. Fain, Fred B., Inc. (Novelies), 316 Puiz: Doughas 467. Bankers Utilitles Co., Inc. (M) (Home Savings Ranks), 205 First; Gar-field 123. Burkers Utilitles Co., Inc. (M) (Home Savings Ranks), 205 First; Gar-field 124. Brischer, Ennil, & Staff, 570 Market; Garfield 276. Burker Burken, UDirect Mall, 40 Saasomer, Kearny 7620. Cabill Advertising Co., 821 Market; Douglas 867. Chemma Advertising Co., 211 Market; Douglas 867. Chemma Advertising Co., 211 Kearny ; Kearny 1472. Drake-Johanet Advertising Co., 215 Kearny, Kearny 1472. Drake-Johanet Advertising Co., 216 Market; 2000 Market; 200 Second: Douglas 200, SPENCER LENS CO. (Projecting Machines), 45 Second; Sutter 2029, Sperry & Hutchinson Co. (Prenium), 1260 Market; Hendock 2742, Standard Electric Sign Co. (M) (Illumination Eugineers), 1047 Mission; Market 223

Market 223. Thompson, J. Walter, Co., 406 Moutgoniery; Douglas 9394. Waldron, Lewis H. Advertising Agency, 681 Market; Douglas 5886. Walsh, V. S (Novelties), 555 Missioc; Douglas 4024.

ALCOHOL

Butcher, L. H. Co. (W), 274 Brannau; Douglas 1730. Mason By-Products Co. (M), 2 Pine; Douglas 6720. Western Industries Co. (M) (Decatured), 110 Sutter; Kearuy 1611.

ALIMENTARY PASTE PRODUCTS

Fontaca Food Products Co. (M), 2 Pine: Douglas 6753, Golden Gate Macaroni Paste Factory (M), 2830 Octavia; West 2813, Roma Macaroni Factory (M), 199 Francisco: Doudas 2071, Superba Manufacturing Co. (M), 2501 Howard, Mission 4462, Vulcan Macaroni Co. (M), 425 Broadway,

ALUMINUM GOODS

Aluminum Goods Mfg. Co., 760 Market; Sutter 5291. Kirsten, Oscar (M) (Specialties), 51 Tehania; Douglas 2426.

*****1

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AMMONIA FITTINGS CYCLOPS IRON WORKS (M), 837-847 Folsom: Sutter 3030.

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Chutes-At-The-Beach, 790 Great Highway: Pacific 1406.

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Abbey Apartments, 460 Jones; Prespect 8074. Hampton Court Apartments; 378 Golden Gate Ave., Franklin 7984. Huntington Apartments; California atd Taylor; Franklin 5410. Stauford Court Apartments, 901 California; Gatfield 464.

APPRAISERS

AMERICAN APPRAISAL CO., 485 California: Sutter 2045, California Appraisal Co., 495 California: Douglas 7341. Ewart, D. F., 310 California: West 1407. General Appraisal Co., 821 Market; Sutter 2056.

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ART GOODS

ART GOODS AMERICAN IMPORT CO., INC., (AI-1E), 16-25 First: Kearny 2067, BANFIELD-HULLINOER CO. (K., 501-503 Geary; Frospect 3216. Chew Jan Co., 700 Grant Ave., China 200, Dailuttau, The, 601 Grant Ave., China 200, Grant Jan Co., 1937 Grant Ave., China 129, Grump, 8. & G. Co., 240 Post; Douglas 6200, Harri, Henry H, 328 Post; Kearny 642, 125 California; Dougl 129, India Company (D. 194 California; Douglas 2855, India Company (D. 194 California; Douglas 2855, Nakitag Food, Col. (Ed.) 287 Grant Ave.; Kearny 7049, Meyer, Victorien M, (L-E), 883 Mission; Dnuglas 2855, Pachasler Cock, (M), 326 Grove; Market 9062,



ART GOODS—Continued

Shainin, L. C., H., 208 Market, Garfield 4570 Sheldon Art Shop (R), 1322 Polk, Graystone 264 Shu Yuon Hung & Co. (1-E), 189 Grant Ave. China 45, Sing Chong Importing Co., 601 Grant Ave. China 452, Tang Shin Co., 444 Grant Ave. China 336, Vickery, Ataling & Torrey (R), 550 Suster, Koarny 5371. Wing China & Co., 857 Ggant Ave., China 336.

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AMERICAN FLOWER WORKS (M), 345-350 Hayes, Market 7295.

ARTISTS

Beers, Emerson, 821 Market, Kearny 425.
HINER, CHAS L. ("citatlog filiatrations', 85 Second; Douglas 4844, Joseph, 840ac, 728 Monitomery, Kearny 880.
Mann, Waiter J. Co. (M), 663 Clay; Douglas 9125
Nelson School of Lettering and Commercial Art, 153 Kearny; Doug 6165, Rothe; Lewis, 703 Market, Garilel 4177.
Nierra Art & Emraving CA, (M), 343 Frunt; Douglas 4780.

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Ashestos Co. of Cal., 475 Stevensan; Kearny 3850. Johns Manville, Inc. of Cal., 431, 500 Post, Prespect 6810. JONES BEOS ASBESTOS SUPPLY CO., INC., 500 2nd; Dongl 7650 PLANT RUBBER & ASBESTOS WORKS, 537 Brannan; Sut. 2100. WESTERM ASBESTOS MAONESIA CO. (M), 21-249 South Park.

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Braun-Knecht-Heimann Co. (W-M), 576-584 Mission; Kerny 3493, Butcher, L. H. Co. (W-D), 274 Brannan; Dongka 1730, Hanks, Abbot A., Inc., 624 Sacramento; Kearny 3473, Justinian Caire Co. (D), 573 Market, Douglas 4432.

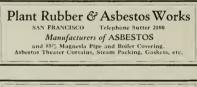
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Curtis & Thompson, 331 California, Cartleld 2813. Graeter, S. B. Co., Inc. (M), 608 Commercial, Kearny 786. Hanks, Abber A., Inc. (M), 648 Sacramentor, Kearny 7473. Smith Emery & Co., 615 Howard, Kearny 1747. Wildberg Brox, Smelting & Refning Co. (M), 742 Market; Sutter 1672.

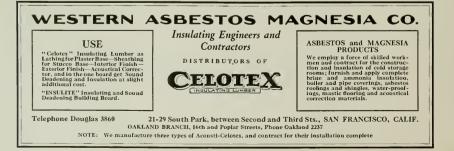
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General Contractors of San Francisco, 55 New Monitomery: Koy, 480.
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 Mida's Farific Coast Trade Mark Burcau (Trade Marks and Copyrights). 112 Market.
 Miller, John H. 6., 275 Hark: Nettra 374.
 Moore, A. H. 8., 275 Hark: Nettra 374.
 Moore, A. A., 433 California, Kenry 5713.
 Moore, Staley, 433 California, Kenry 5713.
 More, S. M. B. 1 Montgomery: Sutter 109.
 Morris, L. 70.
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 Morris, J. 100.
 Montgomery: Katter 109.
 Market, Gar, 5676.
 Mulkaly, Thornwell, 220.
 Montgomery: Kenry 5713.
 Wang A.C., Patentis 552.
 Market, Stuffer 552.
 Weilands, James J., 220.
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 Owrek, Geo, F., 12 Geary.
 Parker, Chaude L., 620.
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 Parker, Chaude L., 620.
 Market: Kenry 585.
 Parker, Chaude L., 620.
 Market: Kenry 584.
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 Market: Kenry 585.
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 Parker, Chaude D., 14.
 Montgomery: Sutter 3258.
 Preston, John W., 552.
 Market: Durglas 5766.
 Pringle, J. R., 465.
 California: Sutter 1150.

LALESS, AFRILE 14, 1920
 Redding, Jos, D., 620 Market, Sutter 96.
 Reddington, Arthur H., 230 Montgonery, Douglas 7171
 Reman, Harold C., 400 Montgonery, Douglas 7171
 Reman, Harold C., 400 Montgonery, Douglas 7181
 Sambor H. H., 351 Collformia: Douglas 714.
 Samyer, Harold M., 220 Montgonery, Douglas 718.
 Schwarz, Adelph M., 689 Market, Kearny 1073.
 Schwarz, Adelph M., 690 Market, Kearny 1073.
 Schwarz, Adelph M., 690 Market, Kearny 108.
 Sinthard, F. & Statter, Schwarz, Schwarz, 200 Montgomery, Douglas 105.
 Sinthard, F. & Statter, Schwarz, 200 Market, 800 Market, Kearny 102.
 Solinsky, F. J., 582 Market, Suiter 211.
 Suito, M., Gassan, 725 Market, Suiter 214.
 Suito, M., Cassan, 725 Market, Suiter 214.
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 Suito, M., 225 Bush, Kearny 102.
 Suito, M., Cassan, 725 Market, Suiter 724.
 Suito, M., Aderson, 755 Market, Suiter 736.
 Yan Fleit, Carry, 600 Market, Suiter 736.
 Yan Fleit, Cassan, Suiter, 200 Market, Suiter 708.
 Yan Fleit, Cassan, Suiter, 200 Market, Suiter 708.
 Yan Fleit, Cassan, Suiter, 200 Market, Suiter 708.
 Yan Fleit, Cassan, Suiter, 200 Market, Statter 708.
 Yenherzer, Cassan Market, Douglas 806.
 Yenherzer, Cassan Market, Douglas 806.
 Yenherzer, Gen Market, Douglas 806.
 Yenherzer, Gen Market, Douglas 806.
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Kierulff, Dr. Edgar N., 240 Stockton, Garfield 1729.

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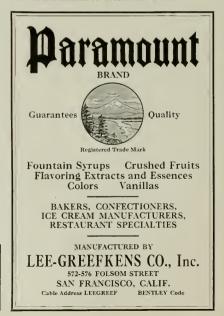
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BANKERS' SUPPLIES

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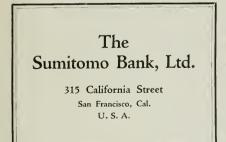
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BATTERIES

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BEADS

Dinkelsniel, L. Co., Inc., W. 125 (2017). Douglas 1000. Dropfus, Henry & Danibler (1-V), SSO Market, Douglas 988. Fisher, Chas. (MA), 49 Geary: Kearny 1669. Kessler, Kenneth M. (W), 105 Stockfon, Stutter 2558. Woore Walton N. Dry Grads Co. (W). Mission and Fremont, Dav. 841. Nippon Dry Goods Co. (W), 70 Pine; Stutter 690.

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BELTS SANITARY Benedict, C., Mfg. Co. (M), 1058 Mission; Market 2482, Sidley Co. (M), 130 Bush, Factory, 45 Eeker; Sutter 1518.

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 Cereal Products Refinite. Corp. MJ, 762 Fullon; Walnut 474.
 Majerite Bottlingt Co, MJ, 36 Beideman; Weet 375.
 NICHOLS, W. R. W. GOO, INC. (D) (Ginger Alex), 24-30 Main; Bahries Brewing Co, 1MJ, 1500 Bryant; Market Sao, 24-30 Main; Rahries Brewing Co, MJ, 1500 Bryant; Market Sao, 24-30 Main; San Francisco Seitzer Water Co and New Ceotury Soda Works Co, Inc. (M), 465 Green; Daulas 2406.
 Tacoma Brewing Co, (M), 675 Treat Ave: Mission 291, Wielands, Inc. (M), 240 Second; Daulas 671.

BICYCLES AND MOTORCYCLES

Merry Co. (W), 228 Fremont; Donglas 1693. Perkins, Dudley B., 116 Van Ness Aye.; Park 6162.

BILLIARD AND BOWLING SUPPLIES Brunswick-Balke-Collender Co. (FB), 980 Mission: Sutter 333.

BILLIARDS AND POOL

Graney's Billiard Palace, Inc., 924 Market: Kearny 406,

BLINDS-VENETIAN

Jorgensen, Carl & Co. (MA), 604 Mission: Kearny 2386.

BLOWERS AND FANS

DLUWERNS AND FARS Burlalo Force (o., FB), 544 Market, fartheld 2004. Main Iron Works (M-MAR), Index (Market 1994), Main Iron Works (M-MA), 1000 Sitteenth, Market 752. Rees Blow Pipe MR, Co. (M), 340 Seventh, Market 753. Smith-Booth-Laber Co. (J-D-MA), 36 Fremont: Sutter 1992, Statumar, P. O. Supply Co. (J-D-MA), 167 Frist, Sutter 1008, Statumar, P. C. Supply Co. (J-D-MA), 167 Frist, Sutter 1008, Statureaut, P. E. Co. (M), Edsx Bryant: Sutter 1008, Standard Metal Products (o. (M), 538 Bryant: Sutter 500, 641 Market, Statureaut, P. E. Co. (M), Edsx Bryant: Sutter 500, 661 Market,

BOATBUILDING

Bethlehem Shiphuidian Corp. (M), 215 Market, Davenport 1740. DeVanag, A. W. Baxin, Corp. (M), 215 Market, Davenport 1740. DeVanag, A. W. Baxin, Edward, and Hinols, Market 8222. Moore Drydock Co. (M), 351 California, Works, Oakland, Kearny 5248. Schultze, August H. (M), 1151 Evans Ave.; Mission 937. Thomsen, H. C. (M), 930 Evana Ave.; Mission 937.

BODIES-AUTOMOBILE

DUDIES TAVE 751. Larkins & Co. (M). 3700 Genry: Pacific 7951. Martin-Parry Corp., Twenty-first and Harrison. Mission 8523. Modern Vehicle Co. (M) (Truck). 437 Fourth: Garrield 1402. Motor Body Corporation. 1116 Post: Franklin 2926. NugeniClovey Wagan (Co. 55 Dubec Ave. Hendrek 973. Jacide Body Works, Inc. 134 Tenth; Market 4823. Pacture Body Works, Inc. 134 Tenth; Market 4823.

BOILER COVERING—MAGNESIA

National Magnesia Mfg. Co. (M), 544 Market; Garfield 2261. PLANT RUBBER & ASBESTOS WASKS (M) 537 Braunan; Sut, 2100. WESTERN ASBESTOS MAGNESIA CO., 25 South Park. Doug. 3860.

BOILER SETTINGS

Thorpe, J. T. & Son, Inc. (Brick Construction), 525 Market; Kny. 2442.

BOILERS

BOILLERS Amorican Radiator Co. (Fb., Second and Townserd, Kearny 5680, Bethlehem Suboluding Corp., Ltd. (M), 215 Market, Davenport 1740, California Hydraufic Faultonering & Sunghy Co., 343 Howard, Str. 1180, Eureka Boiler Works Co. (M), 106 Fremsont Kearny 750, General Boiler Vorks Co. (M), 106 Fremsont Kearny 750, General Boiler Co. (Sa) Market: Sutter 465, BERDY, JOSHUA, IRON WORES (M), 75 Fremont Works; Sun-Herbert Bros, MI, Waah, 155 Mission; Sutter 936, Iron & Steel Contracting Co. (M), 215 San Bruno Ave, Market 2466, Krieger, James J. (MA) (Larce, Nicarn), 147 Market, Market 2466, Krieger, James J. (Ma) (Larce, Nicarny 1696,

Ocean Shore Iron Works, 550 Eighth: Market 462, Pacific Coast Boiler Works (M), 235 Main: Davenport 1843, Walsh & Wiedner Boiler Co., 681 Market; Douglas 9396,

BOLTS AND NUTS

Pacific Rolling Mill Co. (M), 1100 Seventeenth: Market 215. Payne's Bolt Works (M), 201 Main: Davenport 3700.

BOOKBINDING

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BOOKS

BOOK of Knowledge. 275 Post: Kearny 520. Elder. Pull. 239 Post: Douglas 666. (invest Publishing Co. (Networmphile Text), 760 Jarket: Sutter 3186. (invest Publishing Co. (Networmphile Text), 760 Jarket: Sutter 3186. (invest Comparison Comparison (invest), 760 Jarket: Sutter 3186. LIETZ. A. CO. (M). (Trethnead), 61 Post: Neurosci 1532. Methodis Book Cancern (R), 5 City Hall Ave: Market 72. Newbeigh, John J. (K), 368 Post: Douglas 2810 (investigation of the State Sta

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BOTTLERS' SUPPLIES

BUILLERS SUPPLIES American Sca Fountain (c. 6/B), 5/3 Missien; Sutter 17:59, Bach, Chas. Co. (M), 2108 Stockton; Kearny 754 Hermisch, A. G. (c. 6), 10, 202 Davis; Suiter 2207, Horaling, A. P. & Co. (MA), 451 Jacksoo: Kearny 468, Hinois Pacific Glass Co. (M), Fifteenth and Fokson; Market 415, Pacific Coast Glass Co. (M), Networth and Fokson; Market 415, Pacific Coast Glass Co. (M), Seyenth and Irwin; Market 328, Rapp, John, 218 Second; Garfield 2198, Toolkon Distributing Co. (S41 Howard; Suiter 7055, Western Nopper Co. (M), 2701 Eighteemtl; Mission 4134.

BOTTLES-GLASS

Heunisch, A. G. Co. (MA), 202 Davis; Sutter 2207. Himois Pacific Glass Co. (M). Fifteenth and Folsom; Market 415. PACIFIC COAST GLASS CO. (M). Seventh and Irwin; Market 328.

BOX STRAPPING

Fox, A. (Contract Service), 32-34 Commercial; Garfield 135. Horner, Jack, Co. (Contract Service), 141 Drumm; Douglas 2951.

BOXBOARD

FARAFFINE COMPANIES, INC. (M), 475 Brannan; Douglas 9420.

BOXES AND CRATES American Box & Drum Co. (Al), 610 Front: Doudes 3442 California (Co. (Al), 610 Front: Doudes 3463 California (Co. (Al), 610 Franchi, Doudes 4463 MERCANTILE BOX CO. (Al), 710rd and Alameda: Hembork 7325. PACIFIC BOX CF ACTORY, 1NC. (Al), 2000 Taylor: Franklin 3915. Tarter, Webster & Johnson, 1 Montgomery; Kearny 493.

BOXES-BERRY

Angelo & Son (M), 398 Bay: Douglas 3096.

BOXES-FIBRE

Paraffine Companies, Inc. (M), (Solid and Corrugated), 475 Brannan.

BOXES-JEWELRY

Muhs Manufacturing Co. (M), 272 Tehama

BOXES-PAPER

BOXES—PAPER BOXES—PAPER Boxboard Products (c. (M), 200 Paul Ave; Mission 711. Cartoo Corporation, 645 Brannas, Sutter 1012. Eaterprise Paper Box Co. (M), 73 Beale; Davenpoor 1772. Fjeishnacker, A. & Co. (M), 401 Second; Korray 130, 566. Mutual Paper Box Co. (M), 775 Brannan; Market 196. Parafine Companies, Iac. (M) (Cormsated and Fodding), 475 Brannan, Rasin & Zarniba M) Cardylo, 60 Mouri, Kenray 269. Schmitt, Chas J. (M), 525 Folom; Hemock 1086. Schmitt, Chas J. (M), 525 Folom; Douglas \$521. Stern A. W., Folding Paper Box Co. (M), 515 Howard; Sutter 1086. Thiebaut Brox, Mi, 523 Folom; Douglas \$521. Stern A. W., Folding Paper Box Co. (M), 515 Howard; Sutter 1086. Thiebaut Brox (M), 524 Folom; Douglas \$521. Weath m Paper Box Co. (M), 129 Missie, Fon 7046. Missier, Folding Paper Box Co. (M), 515 Howard; Sutter 1086. Thiebaut Brox (M), 524 Folom; Howard; Sutter 1086. Weath m Paper Box Co. (M), 129 Missier, Fon 7046. Missier, Fon

BRAIDS AND BINDINGS Bauer Fras. V. M. 1. 433 Mission: Doubles 321. California Binding Co. (M), 372 Sutter: Kearny 1755. Colombast. Henry MI, 239 Geary. Doublast 4354. Crowley, J. B. (M), 86 Third, Kearny 142. Orbibler, Chas. (MA, 49 Geary. Doublast 4354. Bisler, Chas. (MA, 49 Geary. Kearny 1669. Kessler, Kenneth M. (W), 125 Nicktona, Sutter 2535. Ricked Micrarith Co., (R), 36 Battery Fullter 7835. Weiser Fancy Cords Co. (W), 544-546 Mission: Douglas 2086.

BRASS AND BRONZE WORK

BRASS AND BRONZE WOK Merican inport Co. (I-E). 16 First Keerny 2067. Boesch Lamp Co. (M), 982 Mission: Garfield 2807. California Artistic Metal & Wire Co. (M). 384-365 Seventh: Mkt. 2162. Day Thomas Co. (M), 607 namental). 725 Mission: Douglas 1573. To the seventh of the seventh of the seventh: Market 2162. Monarch fron Works (M), 282 Seventh: Market 3164. Monarch fron Works (M), 282 Seventh: Market 3164. Roberts Mfg. Co. (M). 643 Mission 6375. Sepiel & Johnson (M). 1079 Folson, Market Fourgerth; Market 2631. Standand Brass, 2019. Folson, Market Fourgerth; Market 2631. Weat Coast Wire & Iron Works (M), 861 Howard: Douglas 4397.

BRASS AND COPPER

Hungerford, U. T., Brass & Copper Co. (FB), 22 Battery; Kearny 4921.

BRASS GOODS-PLUMBERS'

BRASS GOUDS—PLUMBERS Boesh Lamp Co. (M), 962 Mission; Garfield 2807. California Steam & Plumbing Supply Co. (D), 671 Fifth; Sutter 737. Golden Gate Brass Mig. Co. (M), 1940 Exiter; Factory; 251 Second. Kronz, Oscar, Copper & Brass Wisk. Inc. (M), 612 Bryant K. Fenruy A92. Mueller Co. (FD), 1072-1076 Howard; Hendock 840. Stubsfr. M. Co. (W-D), 185 Kighth; Hendock 3000. Western Brass Mig. Co. (M), 217 Fohana: Stutter; 2117.

BRICK

Butcher, L. H. Co. (W-D.) 274 Brannan; Douz, 1730, CALIPORMA BEICK CO., 604 Mission; Sutter 4345, CALIPORMA BEICK CO., 604 Mission; Sutter 4345, Michael Construction, State 10, 100 Mission; Sutter 4345, Mickear Brick BRICK WORKS, 1NC., 604 Mission; Sur, 4345, Mickear Brick Works, 53 New Mioatcomery; Sutter 4848, Stockton Fire & Enamel Brick Co., Rialo Iblg.; Carthefd 4770, Supdam, A. G. Co. (M.) (Refractory); 532 Market; Sutter 6859, Western Linne & Cement Co. W., 2 Pine; Market 1808,

BROKERS

BRUDELSS Adams, W. W. & Co., 465 California: Garfield 6161. Althouse-McAfee Co., Inc. (Insurance), 315 California: Sutter 2205. Adderson & Fox. 316 Modesmers): Kearny 400. Australian Fruit & Preduce, 214 Front: Sutter 2900. Bail, F. M. & Co. (Merehardise). 112 Market: Sutter 6938. Barth. J. & Co., 480 California: Davenport 1300. Beehe, A. M. Co., Focd Preducts), 112 Market: Sutter 6938.

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Nevell-Nurdech & Co., 341 Montgomery:
Nevell-Nurdech & Y. (Insurance), 465 California: Sutter 577.
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BRUSHES AND BROOMS

American Innort Co. (LE). 16 First, Kenry 2007. Bass-Hucter Paint Co. (W-R), 2240 Tenetry 50urth, Mission 444 Heyman Weil Co. (M), 720 Mission: Douglas 1720. King Cole Fusch Co., 38 Minna: Douglas 664. London Bryom Factory MJ, 336 Facilie: China 921. MORCK BEUSE MFO. Co. (M), 236 Eighth, Market 7284 Van Laak Mfg. Co. (M), 3281 Harrison Mission 683. United Shoe Machinery Co. (FB) (Power), 859 Mission. Washington Broom Co. (M), 527 Sansome; Garfield 949.

BRUSHES-MOTOR

Herzog Electric & Engineering Co. (M), 172 Stewart; Davenport 4257, National Carbon Co. (M), 599 Eighth: Park 8800.

BUILDERS

(SEE ALSO CONTRACTORS) (SEZ ALSO CONTRACTORS) American Plan & Building Service (O., 220 Montgomery; Kearny 34(3, Gomperiz, Chas, W., 593 Market; Sutter 2706, Perego, Grace, Miss. 135 Sutter; Kearny 2650 Savage, W. A., 624 Urbano Drive; Randolph 5858, Shefrer, Miss, W. A. & Cao, So Sutter; Douglas 836, Shefrer, Miss, W. A. & Cao, So Sutter; Douglas 836, Shefrer, Miss, W. A. & Cao, So Sutter; Douglas 836, Shefrer, Miss, Cao, 605 Sutter; Douglas 836, Shefrer, Miss, Cao, 605 Suter, Douglas 836, Shefrer, Miss, Cao, 605 Market; Kearny 6631

BUILDING AND LOAN ASSOCIATIONS

California Home Building Loan Co., Hearst Hidg.; Sutter 2314. (Alifornia Home Building & Loan Assn. of San Frincesco, 165 Sutter; Doug. 2333 Metropolitan Guarante Building Loan Assn. 355 Natekr. (Sarthel 4021. Provident Mutual Loan Assn., 519 California: Douglas 3135. Union Building & Loan Assn., 224 Kearny; Sutter 150.

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BUILDINGS—OFF Adam Grant Building, 114 Sansome. Actua Building, 333 Price. Alaska Commercial Building, 110 Sansome, Alken, Niley R. Co., 133 Kosarny. American Bank Building, 458 California. Aronson Building, 458 California. Aronson Building, 458 California. Atlas Building, 450 Market. Bahoca Building, 509 Market. Bahoca Building, 509 Market. Bahoca Building, 510 California. Bahoca Building, 510 Market. Bahoca Building, 510 Market. Bank of Italy Building, 520 Montgomery. Bank of Italy Building, 526 Montgomery. Bank of Taly Sof Market.

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BURGLAR ALARM SYSTEMS AMERICAN DISTRICT TELEGRAPH CO., 150 Post; Douglas 3355

BURNERS—FUEL OIL Bethichen Shipbulting Corp., Ltd. (M), 215 Market; Davenport 1740. Buniting Iron Works, I. Moutocanery; Dougias 1195. Coco Co., Iac. (M), 112 Market; Sutter 2838. Foes System Co. (M), 220 Natoma, Sutter 6927. Main Iron Works (M-MA) (Mechanical Systems), 1000 Sixteenth. Oxo Gas Heating Co. (Gas), 320 Market. Peninsula Burner & Oil Co. (M), N55 Harrison: Douglas 1166. Raf W. S. Mfo. Co. (M), 118 New Montgennery; Douglas 8078.

BUTCHERS' SUPPLIES

CYCLOPS IRON WORKS (M-J) (Refrigerators), 837-847 F Parific Butchers' Supply Co. (W), 211 Fourth: Sutter 6870. Western Butchers' Supply Co. (W), 156 Fourth; Sutter 6724. 837-847 Folsom.

BUTTER-COCOANUT

Best Foods, Inc. M), 1900 Bryant; Hemlock 3500, Demartini, L. Supply Co. M.-W., 125-138 Clay; Kearny 354, Eog-Skell Co., Inc. (W), 208-210 Mission: Davenport 2812, Getz, M. & Co. Inc. (W), 162 First; Kearny 200, LEC.OREFXENS J.W., 572 Folsow; Garfield 5574.

BUTTER-DAIRY

Hilmer, Fred L. Co. (W). 129 Davis, Kearny 804, Isleton Preduce Co., (W). 109 Clay; Kearny 1723. King, Fred E. (W). 310 Clay; Sutter 38×2. Monotri-Larimer (W). 250 Sacramento: Douglas 4460. Western Meat Co. (M). Sixth and Townsend, Mission 7883.

BUTTER-PEANUT

Lombard, J. A. & Co. (M), 222-232 Front: Sutter 778 PLANTERS NUT & CHOCOLATE CO. (M), 530 Davis, Doug. 6970, Puritan Preserve Co. (M), 928 Bryant, Market 2229.

CABINET WORK

CABINET WORK Baleman, We. M. 1016 Insparit, Market 2457, Berger Mite, Co. (FPI) (Filing), 1120 Mission, Market, Emanuel, L. & E. Ioc. (M.), 2665 Jones, Graystene 6400, Emilier Blanine Mill, M. 250 Bryant, Kearny 700, Filin & Schlindler Co., 220 Thirteenth, Market 474, Haak Wood & Ivory Works, 64 Clementina: Kearny 1477, Haak Wood & Ivory Works, 64 Clementina: Kearny 1477, Haak Wood & Ivory Works, 64 Clementina: Kearny 1477, Haak Mood & Ivory Works, 64 Clementina: Kearny 1477, Haak Mood & Ivory Works, 64 Clementina: Kearny 1477, Hang M. & Son M., 711-713 Valencia, Market 2444, Hoosier Store (Kitchen 52) Market, Sutter 294, Karp, H. & Son M., 711-713 Valencia, Market 2444, Market 2430, Status, Market 274, Hang Manufacturing Co., M., 64 Hausch; Henrick 258, Yulin Manufacturing Co., M., 64 Hausch; Henrick 258, Mallen Manufacturing Co., M., 64 Hausch; Henrick 258, Oktow A. (M.) 239 Seventi, Nirket 2716, Mallen Manufacturing Co., M., 1430 Pweell; Kearny 3385, Ostlund & Joinson, M. 1901 Bryant, Market 312, Schemp, J. F. & Co. (M.) 131 Shewell; Wission 2020, Schemp J. F. & Co. (M.) 131 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 131 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 131 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 131 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 131 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 131 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 131 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 141 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 141 Shewell; Waission 2020, Schemp J. F. & Co. (M.) 1420 Pweel]; Kearny 3385, Ostlund & Joinson, M. 1901 Bryant, Market 3421, Schemp J. F. & Co. (M.) 1420 Pweel]; Kearny 3385, Ostlund & Joinson, M. 1901 Bryant, Market 3421, Schemp J. F. & Co. (M.) 1420 Pweel]; Kearny 3385, Ostlund & Joinson, M. 1901 Bryant, Market 3421, Schemp J. F. & Co. (M.) 1420 Pweel]; Kearny 3485, Schemp J. F. & Co. (M.) 1420 Pweel]; Kearny 3485, Schemp J. F. & Co. (M.) 1420 Pweel]; Kearny 3485, Schemp J. Schemp J. Schemp J. Schemp J. Schemp J. Schemp J. Schemp

CABLES AND WIRE

GADLES AND WIRE GEE ALSO WIRE) Reading, John A. Sone (225 Jush, Gardid 62)0 Reading, John A. Sone (225 Jush, Gardid 62)0 Reading, John A. Sone (226 Jush), Son Howard, Suiter 4685, Simplex Wire & Calue Co. (FB), Gleveric), 390 Fourth: Douglas 4220, Standard Underground Calue Co. (M), 1 Monigomery, Kearpt 4331.

CALENDARS

Eureka Press (M), 447 Minna; Kearny 360, Walsh, V. S., 595 Mission; Douglas 4024.

CAMPAIGN ORGANIZATIONS

Pierce, Lyman L. Financial Organization, 630 Market; Douglas 4100.

CANNED GOODS

Alaska Packers Association (M) (Sallmon); 111 California; Kearny 91, Alexander & Baldwin, Ltd. (Pineapple); 215 Market, Davenport 2120, Australas Pritte & Preduce 19, 214 Front, Stutter 2490, California Canneries Co. (M), 600 Minnesota; Mission 206, California Canneries Co. (M), 600 Minnesota; Mission 206, California Canneries Co. (M), 600 Minnesota; Mission 206, Carmel Canning Co. (M) (Sardines), 110 Market, Sutter 7866, Cotter, R. E. Co. (B), 112 Market; Sutter 1817.

CANNED GOODS—Continued

CACNER COORDS - Continued

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CANS

CANVAS GOODS

Annes, Harris, Neville Co., (M), 27 Front, Kappy 3850, Haviside Company, (M), 66 Stearri, Davisnoy 79, 3850, Henrix Luchbert Mig, Co., (M), 326 Howard: Dounlas 6267, Henrix Luchbert Mig, Co., (M), 326 Howard: Dounlas 6267, Frier, John L., Co., (M), 62 Searrametol, Ferrary 3049, Frier, J. L. Mig, Co., (M), 160-64 Russ, and 16th and Texas, Hem, 4073, Sun Tent & Awning Co., (M), 37 Washington; Douglas 3042.



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CAPS-BOTTLE

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CARBONS

National Carbon Co. (M), 599 Eighth; Park 8800.

CARDBOARDS

California Card Mfg. Cn. (M), 500 Potrero Ave.; Market 2151. Zellerbach Paper Co. (M), 534 Battery; Garfield 2300.

CARDS—PLAYING

United States Playing Card Co., 681 Market.

CARPETS AND RUGS (SEE ALSO RUGS)

Bare Bros & Brown (R), 314 Autter; Sutter 1177.
Beach-Rohinson, Co., (R), 239 Geary; Sutter 580, Common, A. Purniture Co., (R), 2016 Attisetion: Park Sofo.
Cohmen, A. Purniture Co., (R), 2016 Attisetion: Park Sofo.
Eastern Outritting Co., (R), 2018 Attisetion: Carried 526.
Kreiss, L. & Sons (R), 401 Sutter: Garried 1216.
McGREGOR, LINDORER & CO. (I), 242 Calumnia; Kearny 4204.
Minergetts, Loc., (WA), 707 Mission: Douglas 3336.
Yolker, W. A., 4. E. Co. (W), 562-572 Mission; Sutter 100.

CARPET CLEANING

Spaulding, J. & Co., 353-357 Tehama; Douglas 3084. Wizard Carpet Cleaning Co. (M), 275 Clara; Garfield 1550.

CARTONS (SEE ALSO BOXES-Paper)

Rochoward Preducts Co., (A), 200 Paul Avc. ; Mission 711, Schward Erick Comparison (M), 455 Brannau, Sutter 1912, Friedmacker, A. & Co., (M), 401 Second; Kearny 930, Mission Paper Box Co., (M), 2005 Bryant; Mission 5895, Mutual Paper Box Co., (M), 775 Brannau; Market 196, Pacific Lable Co., (M) (Proggists), 1160 Folson; Hemiock 1086.

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CARTONS—Continued

Parafline Companies, Inc. (M), 475 Brannan; Douglas 9420. Schmitt, Chas. J. (M), 523 Folson; Douglas 8521. SCHMIDT (ITHOGRAPH CO: (M), 461-490 Second; Douglas 200, SCHMIDT (ITHOGRAPH CO: (M), 461-490 Second; Douglas 200, Thiebaut Bros. (M), 534-548 Fourth; Kenzry 4986. Sutter 1096. Thiebaut Bros. (M), 534-548 Fourth; Kenzry 4986. Sutter 1096. Union Paper Box Factory (M), 1529 Missien; Park 7246. Union Paper Box Factory (M), 1529 Missien; Park 7246.

CASES-SHOW

Diamond Patent Show Case Co. (M), 298 Eighth; Hemlock 4091, Ehlers, Charles W. & Sou, 557 Mission; Douglas 7446, Schemp, J. F. & Co. (M), 411 Shotwell; Mission 3294, Western Fixture and Show Case Co. (M), 716 McAllister,

CASES-WATCH

Star Watch Case Co. (W), 704 Market; Sutter 2775.

CASINGS-SAUSAGE

California By-Preduct Co. (M), 2667 Son Benno Ave. California Casing Co. 853-855 Mission: Donglas 770. Miller & Lux (M), 465 California: Garchield 4860. Pacific Butchers' Supply Co. (M), 211 Fourth, Sutter 6870, Western Butcher's Supply Co. (M), 156-1667 courth. Western Mac Co. (M), Sixth and Townsel, Mission 7883.

CASKETS AND COFFINS

California Casket Co. (M), 959 Mission; Kearoy 631. Pacific Manufacturing Co. (M), 177 Stevenson; Sutter 39 San Francisco Casket Co. (M), 321 Valencia; Market 1146 r 395.

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CEMETERIES

Cypress Lawn Cemetery Association, 995 Market; Douglas 4772. Mount Olivet Cemetery Association, 988 Market; Franklin 520

CEREALS

Albers Bros. Milling Co. (M), 332 Pine: Sutter 6161 Quaker Oats Co. (F-B), 525 Market, Kearny 4252, Sperry Flour Co. (M), 141 California; Sutter 3300.

CHAINS

American Chain Co. (FB). S21 Market: Sutter 6470. Bodinson Manufacturing Co. (M). 4401 San Brano, Aye: Sorter 6614. Brancprice Foundry Co. (FB). Spear and Harrisen: Davenport 3560. Harrow, Rickard McCone Co. (J-D.M). (Sup Towneed, Kearry 2240. Harrow, Rickard McCone Co. (J-D.M). (Sup Towneed, Kearry 2240. Marwerlel, C. W. (J-D.M). (Sup Towneed, Kearry 2240. Marwerlel, C. W. (J-D.M). (N), 1035 Floridow, Market Mol Rudforn, A. C. Co. (MA). (N) [Market, Douglas 2278. Multh-Booth-Isher Co. (J-D.M). (Sup Towneed, 1960. Rudforn, A. C. Co. (MA). (N) [Market, Douglas 2278. Sulth-Booth-Isher Co. (J-D.M). (Sup Tennon). Sutter 952.

CHAMOIS AND SPONGES

National Sponge & Chamois Co. (FB), 809 Montgomery; Davenpt, 3299.

CHARCOAL

CALIFORNIA CHARCOAL CO. (M), 311 California Garfield 459. Plants: Seventh and Hooper and Basil and Marysville, Cal.

CHECK PROTECTORS

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CHEESE

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PRISING, GEO. W. CO., INC., 88-96 Clay; Sutter 1723,

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 Mailliard & Schmiddell (MA-D), 203 California, Sutter 6920.
 National Anline & Chenield Co., Inc. [16], 145 Second. Sutter 5375.
 Otto, E., H. & Co. (1-E), 245 California, Sutter 5360.
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CYCLOPS IBON WORKS (M), 837 Folsom; Sutter 3030. Western Butchers' Supply Co. (M), 156-160 Fourth; Sutter 6724.

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Howe Scale Co., 118 Fourth, Kearny 31, International Business Nachanises Corp. (PB), 640 Mission: Kearny 8040, LIETZ, A. CO. (M., 61 Post: Kearny 1532) Marchant (Saluchains) Anchine Co., 133, 2010, 201

CONDIMENTS AND SAUCES

California Conserving Co. (M. 110) Market: Sutter Fd20. California Packing Corp. (Ml. 101) California : Sutter 77:00 California Supply Co. (Ml. 738) Folsomi : Sutter 17:48. Shoemaker. J. E. Co., Inc. (Ml. 322) Davis: Kearny 16:40. Workman Packing Co. (Ml. 432) Seventh: Market 367.

CONFECTIONS

Alberta Candy Co., Inc. (M-W-D), 2201 Third; Park 5668, Barr, & Blair (M-R), 243 Mason; Prospect 8100, Berg Bros, (W-MA), 643 Merchant; Douglas 5102, Berg Bros, (W-MA), 643 Merchant; Douglas 5298, Blums, Inc. (M-R), 1465 Obl; Grassbone 3100 Cerf, E. M., W., 112 Market; Suitler 3439, Collins-Herk, Caody M., 2233-6018; Crassbone 577, Crutcher & Caody M., 2233-6018; Crassbone 577, Davis, P. Lionel, Jr. (D), 525 Market; Douglas 7222.



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American Drade & E. (28) Market, Kenny 1743.
American Drade & Eulidam Service (Co., 220 Mentgenery, Kenny 3400.
American Drade & Building Service (Co., 220 Mentgenery, Kenny 3400.
Berchel, W. A. (62) Market, Sutter 2005.
Bechel, W. A. (62) Market, Sutter 2005.
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Becher, W. K. (60) Star Barrise (Co., 1990.
Becher, W. K. (60) Star Barrise (Co., 200 Mentgenery, Kenny 3400.
Bercher, W. M. (60) Star Barrise (Co., 200 Mentgenery, Kenny 3400.
Bercher, W. K. (60) Star Barrise (Co., 200 Mentgenery, Kenny 3400.
Bercher, W. (70) Star Barrise (Co., 200 Mentgenery, Kenny 3400.
Bercher, W. (70) Star Barrise (Co., 240 Mentgenery, 2006.
Bercher, M. (70) Star Barrise (Co., 240 Market, 2006.
Bercher, M. (70) Star Barrise (Co., 240 Market, 2006.
Contract Construction Co. (200 Market, 2006.
Cohame Bochm (Co., 74) New Montgenery: Douglas 5203.
Cohame Bochm (Co., 74) New Montgenery: Douglas 5203.
Cohame Bochm (Co., 74) New Montgenery: Douglas 1282.
Doum, Dong (Co., 74) New Montgenery: 2006.
Down (Co., 75) Market, Kenry 5437.
Berther Electrical Construction (Co., 538 Bryant; Kenry 1960.
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COOLERS-MILK

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COOPERAGE

Bauer S, CM, 332 Florida: Mission 2268. Colif OBME BakeRel Co. (M), 433 California: Factory; 1101 Illi-fogar & Co. (M), 326 Twelfth: Market 568. Western Cooperage Co. (M), 1 Fourteeuth: Hendock 3600. Winder, Ros. Co. (M), 218th and Hooper: Market 2580.

COOPERAGE STOCK

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COPPERSMITHING

Kirsten, Oscar (M), 51 Tehama; Douglas 2426. Smith, C. W. Copper Works (M), 16 Washington; Kearny 3992. Wagner, L. & Sons Pacific Copper Works (M), 85 Minna; Kearny 1385.

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Corporate Service Association, 155 Montgomery; Douglas 8263.

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CREAMERY EOUIPMENT CYCLOPS IRON WORKS (M), 837-847 Felsem; Sutter 3030. PRISING, GEO, W. CO., INC, 88-96 Clay: Sutter 1723

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CRUCIBLES

Dixon, Joseph, Crucible Co. (FB), 444 Market; Kearoy 1062.

CULTURES-MILK

Vitalait Laboratory, 870 Market; Sutter 5139.

CURIOS

American Import Co. (1-E), 16 First; Kearny 2067. Bloch, E. Mercaotile Co. (R), 70 Market; Douglas 1746. Gump, S. & G. Co., 246 Post; Douglas 6200. Hague, Wm. E., Iac. (1), 558 Sacramento; Douglas 3473.

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Baker, Hamilton & Pacific Co. (W), 700 Seventh; Park 9000. Deckelman Bros., Inc. (W) (Barber, Etc.), 48 Turk; Franklin 2870. Remington Arms Co., Inc. (FB) (Pocket), 12 Geary; Kearny 3176.

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DENTIFRICES

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Lelnen, John F., Sanitation Co. (M), 1415 Folsom; Hemlock 4144, Hockwald Chemical Co. (M), 436 Bryant, Sutter 1753, Rogers, R. R., Chemical Co. (M), 527 Commercial; Kearny 150.

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Braun-Koech-Holman Co. (W-M), 576-584 Mission: Kearny 3493. California lok Co., Ine. (M), 426 Battery: Kearny 4688. General Dyscutif Corporation, 20 Natterna: Sutter 2037. National Aniline & Chemical Co., Inc. (FB), 145 Second, Sutter 5375. Pateck & Co. (W-D), 513 Stath; Douglan 5088.

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EDUCATIONAL INSTITUTIONS American Commerce Association, 68: Pest-Suiter 2375. Arrillaca Musical College. 2315 Jackson: West 1737. Barrett 8, Mararet 41, Seccutarial & Conditing School. 222 Second Ave. Barrett 8, Mararet 41, Seccutarial & Conditing School. 222 Second Ave. Butter 1, Mararet 41, Seccutarial & Conditing School. 222 Second Ave. Butter 4, Mararet 41, Seccutarial & Condition School 222 Second Ave. Butter 4, Mararet 41, Seccutarial & Condition School 222 Second Ave. Butter 4, Mararet 41, Seccutarial & Condition School 222 Second Ave. Butter 4, Mararet 41, Seccutaria Ave. and Pest. Prospect 1304. Head & Business College. Van Ness Ave. and Pest. Prospect 1304. Head & Business College. Van Ness Ave. and Pest. Prospect 1304. International Correspondence Schools, 7:5 Market: Carrield 202. International Correspondence Schools, 7:5 Market: Carrield 204. Mararet 1, School of Dreventaking 430 Genery: Pranalin 5037. Musson School of private Secretarias. 600 Sutter: Franklin 306. Nelson School of private Scenctarias. 600 Sutter: Franklin 306. Nelson School of private Scenctarias. 600 Sutter: Franklin 306. Nelson School of private Scenctarias. 600 Sutter: Franklin 306. Nelson School of private Scenctarias. 600 Sutter: Franklin 306. Nelson School of private Scenctarias. 600 Sutter: Franklin 306. Nelson School of private Scenctarias. 700 Sutter: School School Franklin 306. Nelson School of private Scenctarias. 700 Sutter: Franklin 308. School School School, 7: New Moniteomery: Koy. 4251.

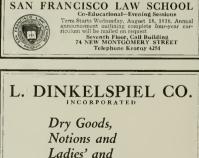
EFFERVESCENTS

Emerson Drug Co. (W), 136 Embarcadero: Davenport 3471. Martinoni, E. (M), 714 Montgomery: Kearny 582.

ELECTRIC APPARATUS

ELECTRIC APPARATO Contessive for (a) (A) (A Monigumery: Stater 2007, Century Electric Co. (PB) (Fans. Motors, etc.), 171 Second: Str. 2071, Dahl, Chas W. & Son, Electric Co. (M), 109 Missice Developert 2400, Drendell Electrical Mile, Co. (M), 109 Missice Developert 2400, Brendedl Electrical Mile, Co. (M), 109 Missice Developert 2400, Garland-Affolder Enticering Co. 323 Kialo Mile,: Sutter 6806. Green, E. A., 401 Van Ness Ave. Garland-Affolder Enticering Co. 323 Kialo Mile,: Sutter 6806. Green, E. A., 401 Van Ness Ave. Mile Konghi Co., 903 Market: Sutter 7102. King Konghi Co., 903 Market: Sutter 7102. King Konghi Co., 903 Market: Sutter 7102. King Konghi Co., 906 Market: Sutter 7102. Sansamo Electric Co., 551 Moward, Hendock 4738. Sansamo Electric Co., 1061 Howard, Hendock 4738. Sansamo Electric Co., 1061 Howard, Hendock 4738. Sansamo Electric Co., 1061 Howard, Hendock 4738. Sansamo Electric Co., 107 Hospital), 372 Miller: Douglas 977. Travers Supfela Co. (M) (Hospital), 372 Miller: Douglas 977. Travers Supfela Co. (M) (Hospital), 372 Miller: Douglas 977. Travers Supfela Co. (M) (Hospital), 372 Miller: Douglas 977. Travers Supfela Co., 1061 Howard: Sutter 378. Wholssee Electric Co., 871 Mission; Garfield 3015. ELECTRICAL APPLIANCES

ELECTRICAL APPLIANCES Byntston Bletrie, 1800 Hilmory: West 82. Chernoff, A. S. Co. (MA-D), 41 Fell; Hemiser 820, Electric Appliance Co., 807 Mission: Stature 1400. Electric Mig. Co., 906 Mission: Stature, 1800 2004. Hamilton, F. A. (MA, 3) Statter, Kearny 310. Hurley Machine Co. (FB) (Washing Machines), 124 Post, Sutter 354. Lavy Electric Co., 1320 Fell; Prospet 230. Hurley Machine Co., 1307 Full; Prospet 230. Mamiling, Bwrman & Co. (W) (Table Appointments), 126 Post, Mainstie Electric Appliance Co., 1307 Mission; Sutter 2055. O Donnell, J. R. & Co., 1377 Mission; Sutter 2055. Schwerer Commertial Co., 2702 Mission; Mission 1800 45. O Bonnell, J. R. & Co., 1377 Mission; Sutter 2055. Schwerer Commertial Co., 2702 Mission; Mission 1805 45. Wells Manufacturing Co. (M), 673 Folsom; Kearny 5756.



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ELECTRICAL SUPPLIES

Baker, Hamilton & Pacific Co. (W), 700 Seventh: Park 9000. Baker-Jeslyn Co. (W), 490 Secord. Douglas 6700. Bossinger, Robt, O. (W), 55 New Montgomery; Garfield 5861. BROWN & PENGILLY, INC., 1264 Folsom: Hemlock 3874 Electric Appliance Co., 807 Mission; Sutter 4900. Electric Manufacturing Co., 966 Mission: Kearny 310. Fobes Supply Co. (W), 260 Fifth; Garfield 4120 Graybar Electric Co. (W), 680 Folsom; Kearny 6700 Hetty Bros., 372 Ellis; Prospect 333. Holtermann, A. H., 89 Market: Davenport 1636. Keystone Electric Co., 708 Mission; Kearny 3769. Keystone Electric Co., 708 Alission; Kearny 3769. Levy Electric Co., 1230 Polis; Prospect 230. Meyberg. Leo J. (W), 973 Mission; Douglas 6435. Moc-Bridges & Co. (W), 933 Mission; Douglas 6480. O'Donnell, J. R. & Co., 1377 Mission; Sutter 2955. Pacific States Electric Co. (W), 575 Mission; Sutter 7301. Paoama Lamp & Commercial Co. (D), 1066 Mission; Market 800 Smith, Frank E., 418 Eugenia. Storling & Harkness (MA), 311 California: Garfield 5820. Western Electric Co., Inc. (W), 680 Polson; Kearny 6700 Wholesale Electric Co., 817 Mission; Garfield 3015. Young, Garruet & Co. (MA), 390 Pourth; Douglas 4220



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ELEVATORS

Atlas Elevator Co., 34 Harriet, Hemleck Jabs 2006, Elevator Supplies Co., Inc., 186 Fifth, Douglas 2006, General Elevator Co., 1154 Howard, A. Mira M. S. Son, General Elevator Co., 1154 Howard, M. Brislon, Douglas 2302, OTIS ELEVATOR CO., M. 1, Beach, Kearry 3030, Parinte Elevator & Equipment Co. (M. 1, 56, 100 Security Hemleck 1476, Spanding, Horace R. (D. Grain), Sus Folson, Sutter 1490, SPENCER ELEVATOR CO. (M. 166, 100 Securit) Market 1535,

EMBROIDERIES AND LACES

EMBROIDERRIES AND LACES Ades Bros. (Jw., 153 Keury, Douglas 4-87; Anronjenim Urich MA: Hand), S21 Market, Douglas 54-4. American HoPORY OC, Dribkages, J., HFrist, Resmy 2007, California Deuticano, California Deuticano, J., HFrist, Resmy 2007, California Deuticano, Cu. M., 222 Sutter, Keury 1785, California Deuticano, Cu. M., 222 Sutter, Keury 1785, California Deuticano, Cu. M., 222 Sutter, Keury 1785, DIREELSPIEL L. CO., INC. (W), 123, Battery, Douglas 1000, Pikher, Chas MA: 49 Genery Keury, 1600 HNDLA-AMERICAN TRADINO CO. (J. 2), 20 California, Deut, 1229, Key, Julies MA: 49 Genery Keury, 1600 HNDLA-AMERICAN TRADINO CO. (J. 2), 20 California, Deut, 1229, Noore, Valton N. Dy Gords Co. (W), Mission Deuted 2973, Moore, Walton N. Dy Gords Co. (W), Mission Market 1000, Pacific Embronichery Co. (M), 200 Mission, Market 100, Pacific Embronichery Co. (M), 200 Mission, Pacific Embronichery Co. (M), 200 Mission, Jack 100, Pacific Embronichery Co. (M), 200 Mission, Market 100, Pacific Embronichery Co. (M), 200 Mission, Pacific Embronichery Co. (M), 200 Mission, Jack 100, Pacific Embronichery Co. (M), 200 Mission, Pacific Baby, 200, Pacific Embronichery Co. (M), 200 Mission, Pacific Baby, 200, Pacific Embronichery Co. (M), 200 Mission, Pacific Baby, 200, Pacific Embronichery Co. (M), 200 Mission, Pacific Baby, 200, Pacific Embronichery Co. (M), 200 Mission, Pacific Baby, 200

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ENAMEL WORK

Forderer Cornice Works (M), 269 Potrero Ave., Hemlock 4100, Roberts Mfg. Co. (M), 663 Mission; Douglas 6575,

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ENGINEERS – CONSULTING Adams, Henry P. Co., 495 California, Gardiel de 876. Anderson, A. P. 'Miningi, 582 Market: Sutier 378. Austin Co. of California (aukiding), 294 Kenry, Carfield 6165. Bacon, Edw. R. Co. (M., Sevententh and Poisson: Hendock 3700. Barents, Fluip (Construction), 938 Harrison: Douglas 700. Barrett & Fluip (Construction), 938 Harrison: Douglas 700. Barrett, S. Huj, Construction), 625 Market, 8010 (2000) Broini, Jonas Textiles and Fibro, 465 California. Broner, A. (Netem Plant Intellationes), Builders Exchange, 354 Hobart, Dataged, Cal.: Laesdate 6730. Broland, Cal.: Laesdate 6730. Builand, Cal.: Laesdate 6730. Builand, Co. (Safety), 563 Howard, Douglas 6240. Builand, E. Co. (Safety), 563 Howard, Douglas 6240. Builand, E. Jee, Construction, 55 New Montgomery; Sutter 1740.

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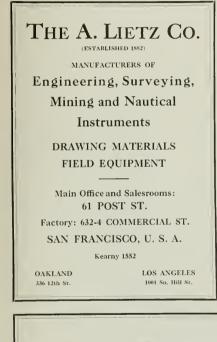
Wagner, Geo., Inc. (Construction), 181 South Park: Kearny 3955. Walker, P. J. Co. (Construction), 55 New Monigomery: Sutter 6006, Walsh James J. 112 Marker, Kearny 3462, Walsh & Wiedner Boller Co. (Heating), 681 Marker, Douglas 9396, West Coast Nursery Co. (Handbeape), 522 Powell: Sutter 3634. Whittlessy, James T., 58 Sutter: Souter 1554. Whitton, Frederick (Construction), 369 Pine; Garffeld, 262, Wichman & Albers (M), 525 Market, Wiednan C, F. (M), 703 Market, Kearny 124. Wiednan, C, F. (M), 703 Market, Kearny 124. Williams, Cyrit Kr. (Cold), 369 Pine; Garffeld, 3559, Zuree, Firrer & Co., 106 Geny; Garffeld 1292.

ENGINEERS' SUPPLIES

Baley, Chas, M., Co, MAJ, 661 Folson, Kenry, 2500, Dieterich-Past Co., 75 New, Monitonnery, Douglas 6110, Keuffel & Seer Co., 24 New of Monitonia 5766, LIETZ, A. CO, (M), 61 Post; Kenry 1552 Marwedel, C. W. (J-D-MA), 76 First.

ENGINES

Bacoo, Edw R. Co. (M), Seventeenth and Folsom: Hendock 3700. Baker, Hamilton & Pacific Co. (W), 700 Seventh; Park 9000. Bethehem Shiphuilding Corp., Ltd. (M), 215 Matker: Davenport 1740, California Hydraulic Engineering & Supply Co., 543 Howard, 8nt. 1180. Davis, Nortris K. (M), 400 Seventh, Market 1675.



Day, Geo, F. & Sen (M): Righto Bilder, Kearny 4406, how Frang & Desiel Engine Co. (M). Alamedia (Cal. Alamedia 1125, Eby Machinery Co. (M). 2902 Minetcenth: Mission 863, Evans, C. H. & Co., Inc. (M). 185 Fernom: Kearny 182; Kny. 2240, Henry, Joshua, Jone Works, M. (Cal. Call and Market 193), Korick MR, Co. (M). (M). 185 Fernomic Kearny 183; Kny. 2240, Henry, Joshua, Jron Works (M). (Call Stremment, Kearny 183; Kny. 2240, Henry, Joshua, Jron Works (M). (Call Stremment, Kearny 183; Kny. 2240, Henry, Joshua, Jron Works (M). (Call Stremment, Market 752, Moore, Chas, C. & Cu. (D). (Call M). (Call Stremment, Market 752, Moore, Chas, C. & Cu. (D). (Call M). (Call Stremment, Market 752, Moore, Chas, C. & Cu. (D). (Call M). (Call Stremment, Market 752, Moore, Chas, C. & Cu. (D). (Call M). (Call Stremment, Market 752, Moore, Chas, C. & Cu. (D). (Call M). (Call Stremment, M). Partice Biese Benne Co. (M). (290) Giascowe, Onkland, Call Partice Biese Benne Co. (M). (290) Giascowe, Onkland, Call Partice Biese Benne Co. (M). (290) Giascowe, Onkland, Call Partice Biese Benne Co. (M). (290) Giascowe, Colladand, Call Partice Biese Benne Co. (M). (290) Giascowe, Onkland, Call Partice Biese Benne Co. (M). (290) Giascowe, Colladand, Call Partice Biese Benne Co. (M). (290) Giascowe, Colladand, Call Partice Biese Benne Co. (M). (272) Biy Stremart, Davenport 2260, United Handinery Co. (280, Sizyas) Stremart, Davenport 2260, United Handhery Co. (280, Sizyas) Stremart, Davenport 2260, Western Markhery Co. (280, Sizyas), Eighteenth and Alahama, Mission 7577, Word MaxIMCO.

ENGRAVING

ENGRAVING Merricas Logravina acd Caler Plate Co. (M). 248 First : Kearny 7325. Blanchad Press. Inc. (M). Word). 222 Golden Gate Ave. ; Franklin 222. Borden Printing Co. (M). 221-233 Minna. Dunglas 7515. Eowles-Bread Printing Works (M). 75 Third Satter 133. California Printing Co. (M). (Photo). 121 Second: Satter 758. Duddy: Kibbee Printing Co. (M). (Photo). 124 Second: Satter 759. Duddy: Kibbee Printing Co. (M). (Photo). 134. Battery: Satter 347. Graphic Arts. Engraving Co. (M). (Photo). 134. Battery: Satter 347. Mianni, Walter, J. Co. (M). (Photo). 563 Clay: Dondas 9125. Moise-Kilbaker Co. (M). (Photo). 563 Clay: Dondas 9125. Moise-Kilbaker Co. (M). (Photo). 545 Ansone: Kearny 1282. Satter Bread. (M). (Photo). 348 Front: Tobal. Satter Bread. (M). (Photo). 348 Front: 10085. Sterling Engraving Co. (M). (Photo). 348 Front: Dongas. 4780. Sterling Engraving Co. (M). (Photo). 348 Front: Dongas. 4780. Sterling Engraving Co. (M). (Photo). 348 Front: Dongas. 4780.

ENVELOPES

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ETCHING SUPPLIES

Recd. Geo. Russell, Co., Inc. (M), 416 Jackson; Douglas 172,

EXPLOSIVES

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PARAFFINE CO., INC. (M), 475 Brannan; Douglas 9420.

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STANDARD FENCE CO. (M), 432 Bryant; Douglas 2676.

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American Chain Co. (PB), 821 March 1, 21 Arthur 1, 21 Art

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FERTILIZERS

FERTILIZERS Haker, H. J., & Bro, (I-E), So3 Market; Stutter 1994. Blumer, A. M. J., 433 Culformis, 'Sutter 1994. California Charronal Ca., 311 California, 'Sutter 1994. California Near Preducts Co. (M), 309 Pine; Sutter 3575. California Near Preducts Co. (M), 309 Pine; Sutter 3577. Layton, John Co., Inc. (I.), 510 Battery; Castrield 154. Pacific Bone Coal & Fretilizer, Co., 429 Davis, California, 'Sutter 7117. Pacific Bone & Fertilizer, Co., 429 Davis, 'Rearry 1542. Pacific Portland Cenneri Co., (A), 361 California, Flant, Nedwood City, Cal; Artino Superphesphate Co. (M), 351 California, 'Hant, Redwood City, Cal; Chinos Superphesphate Co. (M), 151 Market: Darenport 313. Western Studer Co. (M), 1909 Evana. Works; 1300 Evans Ave.

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HILING EQUIPMENT Baker-Vaure Co. (M-FB), 184 Fremon, Sutter 5133. (rocker, II, S. & Co. (R), 365 Market: Douglas 500. Enterprise Paper Box Co. (R), 73 Boale: Dovenport 1772. General Fireproofing Co. (FB); 20 Beale: Dovenport 1772. General Fireproofing Co. (FB); 20 Beale: Dovenport 1772. Kandex Co. (FB); 30 Second: Sutter 1630. Radiek S. (De B); 30 Second: Sutter 1630. Newhork: Co. F. (Second: Sutter 1630. Visible Records Bureau, 134 Fremont: Gardied 4738. Weber, C. F. & Co.; 401 Mission: Douglas 3601. Weber, C. F. & Co.; 403 Mission: Douglas 3601. Wawman & Erne Mis. Co., 132 Sutter: Douglas 2357.

FILTERS

CALIFORNIA FILTER CO., INC. (M), 405 California; Kearny 1399, Duplex Percelator Co. of San Francisco (Water), 2054 Market; Pk. 7285 HENDY, JOSHUA, IRON WORKS (M), 75 Fremont; Kearny 3430, Oliver Continuous Filter Co. (M), 503 Market, Sutter 2475.

FINANCIAL AGENTS

Abrans, Henry M. Co. 41 Sutter: Kearny 970. Construction of the state of the state

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COOPEE, HOWAED, COEP. OF CAL., (Stutz Fire Engines), 1246
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COOPES, HANG, Co., 142 Sansome: Douglas 2880.
Garratt, W., T. & Co. (N), 299 Fermonic: Kearny 168.
Garratt, W., T. & Co. (N), 299 Fermonic: Garridel G700.
Sewbern Pire Appliance Co., Inc., Oakland, Cal., Oakland 3218.
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FIXTURES-DISPLAY

Cohn, Merzyn D (Wast, 100 New Moletomery, Kearny 4967, Ehlers, Charles W, & Son, 557 Mission, Dought 7446, Palmeohersy, J. B. Sons, Jinc, 11 First, Dought 5062, 270, Silver, S. M., 785 Mission; Garfield 126, Worley & Co., 285 Market.

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FIXTURES-LIGHTING

FIX IUKES—LIGHTING Boyd Lighting Fivure Co. (M.), 278 Ports. Sutter 17, Brass and Bronze Lighting Fixture (co. (M-R), 1061 Mission; Mart. 6866, Collonana Electric & MR, Ca. 3211 Mission; Mission 2782. Day, Thomas Co. (M), 725 Mission; Douglas 1573. Bodzmueller, C. J. (M), 1008 Howard; Eark 6166, Robern MR, Co., 2011, 144 Hayes; Walmut 1705. MoeBridges & Co. (W), 633 Mission; Douglas 61450. Roberns MR, Co., (M), 643 Mission; Douglas 61450. Roberns MR, Co., (M), 643 Mission; Douglas 6450.

FIXTURES—PORCELAIN

Crane Co., 301 Brannau; Sutter 7840. Pacific Sanitary Mfg. Co. (M), 67 New Mootgomery; Garfield 105. Richmond Sanitary Mfg. Co. (W) (Plumbing), 441 Second; Park 650.

FIXTURES—STORE AND OFFICE

PIXTURES -- STORE AND OFFICE Barman Wr. (M.) 1015 Brynar: Market 247? Diamod Piteot Show Case Co. (M.) 298 Eighth: Hemiock 4091. Ellers, Charles W. & Son, 557 Missien: Douglas 74.6 Ellers, Charles W. & Son, 557 Missien: Douglas 74.6 Ellers, Charles W. & Son, 557 Missien: Douglas 74.6 Empire Phane Mill. (M.) 700 Bryant; Kearny 770. Feasity, Geo. & Co. (M.) 761 Tehana; Park 1671. Frank & Schnider Co., 225 University. The Market 473. Brank & Schnider Co., 225 University. The Market 473. Missien Mill. (M.) 750 Bryant; Kearny 770. Frank & Schnider Co., 2016 Historic Million (M. 1990) Home Manufacturing Co. (M.) 6415-645. Brannan; Kearny 1514 Fragen, Louis, Woodworking Co. (M.) 6415-645. Brannan; Kearny 1514 Home Manufacturing Co. (M.) 6415-645. Brannan; Kearny 1514 Home Manufacturing Co. (M.) 6415-645. Brannan; Kearny 1514 Home Manufacturing Co. (M.) 6415-645. Brannan; Kearny 1514 Hargen, Louis, Woodworking Co. (M.) 6415-645. Brank & Schnider (M.) 243 Storn H. Market 2100. Storkski, Frank & Son (M.) 1144 Howard; Market 6430 Frogress Woodworking Co. (M.) 243 Storm H. Market 83070. Forgress Woodworking Co. (M.) 243 Storm H. Market 83070. Forgress Woodworking Co. (M.) 243 Howard; Market 6430 Forgress Woodworking Co. (M.) 243 Howard; Market 6430 Forgress Woodworking Co. (M.) 243 Howard; Market 6430 Forgress Woodworking Co. (M.) 243 Storm H. Market 93070. Forgress Woodworking Co. (M.) 243 Storm H. Market 93070. Forgress Woodworking Co. (M.) 243 Howard; Market 6430 Forgress Woodworking Co. (M.) 244 Howard; Market 6430 Forgress Woodworking Co. (M

FLAGS AND BANNERS

Emerson Manufacturing Co. (M), 161 Natoma; Douglas 2721. Simpson & Fisher, Inc. (MA), 240 Steuart; Davenport 3041. **VOWINEEL, HENEY** (M), 348-350 Hayes; Market 7295. Weeks-Howe-Emerson Co. (M), 90 Market; Douglas 869.

FLANNELETTE WEAR

FLANNELLET 1E WEAK American Import Co., Inc. MI-1-JJ (Children's), 16 First; Kearny 2067. Bauer Bros, & Co. (M), 83 First; Douglas 7-31, endas 1900. Fleischman, M. R. (M), 16 Battery; Kearny 4741. Greenehaum, Weil & Michaels (W) (Men's), 740 Mission; Kearny 4548. Moore, Waitoo, N. Dry Goods Co. (W), Mission and Fremont; Daven. 841. Normandin Broce, Co. (M), 330 Mission; Kearny 2591. Reynolds, G. W. & Co. (M), 120 Battery; Douglas 4130. Resenthal, Maurice (W), 40 Battery; Eourgy 7218.

FLOORING

PLOUKING Armstrong Cork Co., 180 New Montgomery; Douglas 6565. California Corrugated Culvert Co. (M) (Bridge). Tenth and Bryant. Cortain-teel Products Core. (M), 315 Montgomery; Sutter 2110. MeWilliame-Manokky Co., 55 New Montgomery; Garfield 4980. Matott & Peterson (M-), 3221 Trentiett: Atwater 1600. Parafine Companies, Inc. (M), 475 Brannar; Douglas 9420. Phoneux Sidewalk Light Co. (M), 371 Barriet, Market 4561. Van Fleet-Freear Co. (Cark), 557 Howard; Sutter 4073.

FLORISTS

PLUKISIS Avansino Bros, & Co. (E), 237 Geary: Douglas 3880, Gooch, A. J. (R), 1036 Hyde: Franklin 208, Jaser, F. (& Kons (R), 141 Powell; Douglas 4946, Joseph, Henj, M. (B), 233 Grant Ave. Douglas 4946, Perizano, Rossi & Co. (R), 123 Kearny; Douglas 426, PODESTA & BALDOCCHI (R), 224 Grant Ave.; Ke Shellgrain & Ritter (R), 143 Kearny; Kearny 3999, Stappenhack, Chas, (R), 1217 Polk; Franklin 314. Stein, Albert O. (R), 1130 Stutter; Franklin 314. Kearny 4975.

FLOUR MILL PRODUCTS

PLOUR MILL PRODUCTS California Havaina Milling . 300 Ritch: Kearny 5620. Contonial Milling Co., 180 California: Netter 3259. Coast-Dakota Flour Co., 180 California: Donglas 2484. Difference of the second second second second second second california - 4.465 California: Sutter 327. Energy and Second Sec

FLOWERS-ARTIFICIAL

American Flower Works (M1), 348-350 Hayes; Market 7295. Vowinkel, Henry (M), 350 Hayes; Market 7295.

FOILS-TIN AND LEAD United States Foil Co. (FB), 500 Howard; Douglas 7834.

FOLDERS-PHOTO

California Card Mfg. Co. (M), 500 Potrero Ave.; Market 2151.

FRAMES-PICTURE

FIAMMENT IN CONTROL OF A CON

FOOD PRODUCTS

(SEE ALSO GROCCREES) (SEE ALSO GROCCREES) Brown, A. A. Co. (B), 215 Market: Davenport 2040. California Conserving Co. (M), 100 Market: Sutter 6420. Cantor Sales Co. (MA), Hearst Eldis. Gardined 6365. Goldners, Wm. G. (MA), 48 Davis; Sutter 7256. Hoffman & Greenlee (B), 112 Market: Sutter 586.





FOOD PRODUCTS—Continued HOLCOMBE, B. A. & CO. (B), 24 ("alfornia, Kenruy 244) Ishinika, N. Co. (J. E., 225 (Tay.) Suffer 2359; Largen, John CO., Inc. (I., 2010 Battery, Gridd 194, Liljenthal-Williams Co., (B. W.), 2 Pine, Sutter 3840, Maillard & Schniedell (D), (Specialites, 203 California, Sutter 6920, Olney, Wm, & Co. (J. E.), 12 California, Sutter 1831, SHOPMARET, J. E. CO., 1MC, M., 222 Dayis, Kearny 1940 Spoim, John H. M. W. -D. Nick, M., 222 Dayis, Kearny 1940 Spoim, John M. Of Yo, (W-D), 2 Pine; Douglas 6410.

FORGINGS

American Forge Co. (M), 25-37 Telanan Sutter 2098 Kortick Mfg. Co. (M), 25-37 Telanan Sutter 2098 Edberty Machine Co. (M), 197681, 25-37 Twenty-sixth: Mission 5528, Paeilife Kolling Mill Co. (M), 1100 Seventeenth, Market 215 Pennington, Geo, W Sons, Inc. (M), 1009 Montgomery, Sutter 1466.

Pennington, (No. N. Salas, Ak. 34), 1002 Standards J. Anther **FORWARDING — FREIGHT** Arme Fast Freight Service, Inc. 245 Collfornia: Doualas (38-2), Bekine Van & Stormer Co., Thirteenth and Mission, Market 15, Davis, Torrer & Co., 110 Collfornia, Douglas 1670, Davis, Prank P. Co., Inc. 415 Washington, Sutter 558, Harrer, F. C. & Co., 510 Battery, Karray 1072, Haff Shipping Co., 510 Battery, Start 374, Mattom & Co., 510 Battery, Suter 374, Wattom & Co., 510 Battery, Suter 374, Wattom & Co., 510 Battery, Suter 374, Stanton & Berry, 461 Market, Douglas 3164 Stanton & Berry, 461 Market, Douglas 3144 Tornes, J. Honda Freidel Market, Sutter 377, Transa, J. Honda Freidel Moleck, Sutter 577, Transa, J. Honda Freidel Market, Sutter 577, Transa, Carloading and Distributing Co., 2 Dire; Kearny, 5238.

FOUNDRY EOUIPMENT

Bulotti, C. F. Machinery, C. S. 20 Fellow, Bulotti, C. F. Machinery, C. S. 20 Fellow, Disting J. Scope Concepts of the Concepts of the Concepts of the Disting J. Scope Crucitle Co., FEI, 444 Market, Kvarny 1062, Herberts Machinery & Suppl Co., MAJA, 190,1140 Second, Kearny 4131, Judson Mfs, Co., Mi (Moulds and Fassis), 604 Market, Suiter 6820, Rix Compressed Air & Drill Co., MAJA, 1900-104 Fourth, Kearny 2873.

FOUNDRY PRODUCTS

FOUNDRY PRODUCTS American Brake shoe & Fourdry Co, of Cal. M., 15 New Montsomery. Best Steel Casting Co. M., See Market, Castelled 4. California Artisite Michael Wire Co. M., 348-365 Seventh: Market 2162. Garact Net Co. 2000 See Market State Control of the Second David, P. Co. M., 807 Twenty-second, Mission 802. Garact W. T. & Co. M. 1902 Nietestein Mission 563. Garact W. T. & Co. M. 1902 Nietestein Mission 563. Garact W. T. & Co. M. 1902 Nietestein Mission 563. Garact W. T. & Co. M. 1902 Nietestein Mission 563. Garact W. T. & Co. M. 1902 Nietestein Mission 563. Garact W. T. & Co. M. 1902 Nietestein Mission 563. Garact W. T. & Co. M. 1902 Nietestein Mission 563. Garact W. T. & Co. M. 1903 Nietestein Mission 563. Garact W. T. & Co. M. 1903 Nietestein Mission 563. Garact W. T. & Co. M. 1903 Nietestein Mission 563. Market Castelland Seventeenth and Mission 1. Works Sinny-vale Castelland Seventeenth and Mission 1. Market 352. Mational Mallenkle K. Seventeenth and Mission 1. Market 256. Mational Millenkle K. Seventeenth and Arriven. Mission 1105. Pacific Founder Co. M. 1903 Neventeenth: Market 252. Garacte Colling Mill Co. (M. 1100 Seventeenth: Market 253. Castand Arrises & Bronzer Koundry M. H. Brass. 252 Folds. Facific Founder Co. M. 1903 Seventeenth: Market 253. Castand Read Researce Koundry M. H. Brass. 254 Folds. Bartises Mission 105. Castade Colling Mill Co. (M. 1100 Seventeenth: Market 253. Castade Colling Mill Co. (M. 1444 Market: Bartises Mission 105. Castade Colling Mill Co. (M. 444 Market: Bartises Mission 105. Castade Colling Mill Co. (M. 1444 Market: Bartises Mission 105. Castade Colling Mill Co. (M. 1444 Market: Bartises Mission 105. Castade Colling Mill Co. (M. 1444 Market: Bartises Mission 105. Castade Colling Mill Co. (M. 1444 Market: Bartises Mission 105. Castade Colling Mill Co. (M. 1444 Market: Bartises Mission 105. Castade Colling Mill Co. (M. 1444 Market: Bartises Millen Mill Co. (M. 1444 Market: Bartises Mission 105. Castade Colling Mill Co. (M. 144

FOUNTAIN EQUIPMENT

American Soda Fonntain Co. (FB), 553 Mission; Sutter 1759, Eng-Skell Co. Inc. (W), 208-210 Mission; Davenport 2812, MAGNUS PRUIT PRODUCTS CO. (M), 301 Howard Douglas 2471, United States Fancet Co. (M), 337 Holden Gate Ave., Market 41.

FRUIT

 FRCUIT

 Anderson-Cameron & Co., E., 560 Serzamento, Douglas 6160

 Back, Frank H. Co., W., 85 Second, Sutter 7236,

 Butter, F. W. & Son (R), Ferry 104z, Kesny 3422,

 Butter, F. W. & Son (R), Ferry 104z, Kesny 3422,

 Butter, F. W. & Son (R), Ferry 104z, Kesny 3422,

 California Fruit Selling Co., 16 California, Douglas 2551.

 California Grouper Fronterive League, 55 Second, Doug 8920.

 Colonial Grape Products (Co., M), 700 Minnesota, Mission 404

 Demartini, L. Supply Co., W.W., 125-135 Ca.y., Kearny 354

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FRUIT—Continued

FRUIT—Continued The Second Se

FUMIGATING

Bekins Van & Storage Co., Thirteenth and Mission: Market 15, Guarantee Fumigating Co., 133 Steuart, Davenport 725, Haslett Warehouse Co., 60 California, Kearny 2522.

FUNERAL DIRECTORS

FUNERAL DIRECTORS ASILEY & MeMULEN, 309 Sixth Are; Facific 8404 Godean, Julius S. 41 Van Ness Ave; Market 711, Gray, N. & Co. 1545 Dirkadory, West 470, Storen 1905, Halard & Co., 1123 Sutter; Franklin 123, Martin & Brown, L515 Sevict: West 10, Subr, II, F. & Co., 2010 Mission JMsision 59, White, S. A., 2200 Sutter; West 770

FUR GARMENTS

FUR GARMENTS Alaska Siberlan Fur Co., W. (Rax Furs. 111 New Montgomery, Behlow, Inc. R., 124 (Seary, Sutter 560) Benioff Bress, U., 742 Market, Boress, L. J., 777 Wilsherd, Douglan Ler 575 Carbor & Safehle, W., 250 Geary, Sutter 626, GAS3NEE, DOUIS, INC, M.-R., 112 Geary, Sutter 380, GAS3NEE, AC, M.-R., 107 Fost, Garfield 6240, Morris, Robert MJ, 239 Geary, Douglas 4763, Jelless, H., & Co, M.-R., 107 Fost, Garfield 6240, Morris, Robert MJ, 239 Geary, Douglas 4763, Salaman, J., 355 Geary, Carlotted 216, Powell, J. L., 742 Market; Sutter 7168 Salaman, J., 355 Geary, Garfield 372, Wallace, Robert MJ, 146 Geary, Garfield 372,

FURNACES Atlas Heating and Ventilating Co. (M), 557-567 Fourth. Donglas 378. Babcock. C. B. Co. (M), 1557-567 Fourth. Donglas 378. Babcock. C. B. Co. (M), 655 Bryant: Sutter 4374. Kauffman-Sviron (Co. M), Rialto Bilder, Garfield 3877. Mostaue Bance & Purnare Co. (M), 370 sixth. Market 1845. Potter Radiator Corp. (Gas., 1345 Iloward: Hemiock 1842-3891). Thorne, J. T. & Son, Inc. 525 Market: Kearpy 2442. Whealse-Winder Co. (M-D). 787 Brannan, Market 465.

FURNITURE

PURVITURE AMERICAN IMPORT C0. (Chinnes Searcass): 16 First: Kearny 2067. Aprix Furniture Mr. C6. (M): 1712 Eric: Fork G72. Barres, L, E. (MA): 100 Vew Montgomery: Douglas 6565. Beach: Robinson Co. (M): Special): 230 Geary: Suttler 550. Bernhard Matrices Co. (M): Irone Brds, 739 Mission: Kearny 700. Bernhard Matrices Co. (M): Irone Brds, 739 Mission: Kearny 700. Berndy: A Perry (W-MA), 180 New Montgomery: Douglas 6565. Bradley, Miton Co. (School), 554 Mission: Garfield 4266.

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FURNITURE—Continued

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GALVANIZING WORK

San Francisco Galvanizing Works (M), 1176 Harrison: Market 1163.

GARAGES

GARAGES Bohemian Garage, 415 Taylor: Franklin 4367. Demman Garage, 1920 Bush. Prespeet 956. Fairmont Garage, 1255 California, Prespeet 5545. Hamilton Square Garage, 1881 Geney; West 141. Hoffman, Dan E., 125 Yielsenein, Market 25. Hoyle's Garage, 1945 Hyde, Graystone 976. Kelly, P. J. 713 Van Ness Ave; Prespeet 6161. Ness, Palace Garage, 250 Hydeson, Kerrity 2238. Palace Garage, 125 Networkson, Douglas 2130. PeaseTaylor Garage, 354 Bush, Doughas 2130. PeaseTaylor Garage, 530 Bush, Carfield 713. V. 8. Garage, 750 Bush, Garfield 713.

GARDENERS-LANDSCAPE

Bullock, Fred W., 703 Market; Garfield 4177.

GAS APPLIANCES

Bahcock, C. B. Co. (M-D), 135 Bluxome; Sutter 4474. Hamilton, F. A. (MA), 315 Sutter; Kearny 2249. Parsons Sales & Engineering Co. (MA), 525 Market; Sutter 4435.

GAS AND ELECTRIC COMPANIES

Coast Counties Gas & Electric Co., 454 California: Sutter 3246. Great Western Power Co., 530 Bush: Sutter 3300. Pacific Gas & Electric Co., 245 Market: Davenport 1234. Pacific Lighting Corp., 485 California: Keamy 2181. Webbach Street Lighting Co. of America. 388 Ninth; Market 4236.

GASES

Certified Laboratory Products Co., Inc. (M) (Nitrous Oxid), 1379 Folsom; Market 4227. Mason By-Products Co. (M) (Carbonic), 2 Pine; Douglas 6720. Pacific Silicate Co. (M) (Carbonic), 351 California, Kearny 1330.

GASFITTING

(SEE ALSO PLUMBING) Ahlback & Mayer (M), 85 Dorland: Market 4426, Snook, Frederick W, (M), 596 Clay; Kearny 1374.

GASOLINE

Associated Oil Co. (M. 7) New Montgomery Kenry 1900, Petroleum Products Co. (215 Market: Davengort 1420, **BICHFIELD OIL CO.**, 215 Market: Davengort 1420, Shell Co. (7) california (M), 200 Bush; Garrield 6100, Standard Oil Co. (M), 225 Bush; Sutter 7700, Urino Oil Co. of Cal., 220 Mantgomery: Sutter 1400.

GATES-IRON

(SEE ALSO FENCES)

California Artistic Metal & Wire Co. (M). 349-365 Seventh: Market 2162 California Corrugaled (Culvert Co. M). (Irrigation), Tonth and Bryant, Michel & Pfeffer Iron Works (M). 1415 Interion. Hembock 3080, Monarch Iron Works (M), 262-264 Reventh: Market 8404, West Coast Wire & Iron Works (M). Sol-Sed Huward; Douglas 4397.

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GEARS

Herzog Electric & Engineering Co. (M), 172 Stenart; Davenport 4257, Johnson Gear Co., Berkeley, Cal. Marwelel, C. W. (J-D-MA), 76 First; Douglas 4180, Mitchell, J. F. Machine & Gear Works (M), 846 Folsom: Sutter 419, Pachfe Gear & Tool Works (M), 1035 Folsom: Market 8460.

GELATINE-EDIBLE

Crystal Gelatine Co., Fairfax Ave, and Rankin; Mission 808,

GLASS

GLASS Burcher, L. H. Co, (W.-D. 274 Brannan; Douglas 1730, Cobbiedick Kilbie Glass (co., 666 Howard; Douglas 3124, Crowe Glass (co., 574 Eddy, Prospec, 612, Rubers, J. Fok, Co., 574 Eddy, Prospec, 612, Habenchit, K. Howlet, S. 200 (Gay, Sutter 70, Habenchit, K. Howlet, S. 200 (Gay, Sutter 70, Habenchit, K. Howlet, S. 200 (Gay, Sutter 70, Habenchit, K. Howlet, S. 200 (Fib), 73. New Mantgomery; Kareny 7231, Pacific Coast Glass (Co., (M), 618), Seventh and Irwin; Market 328, Ploceer Plate, & Window (Siase Co., 1026), Mission; Market 728, Rogens, R. R. Chemical (Co., (M), 627 Commercial, Kewry 150, Schussier Brow, (W), 236 Converse Market 074, 171 Tyre Bros, Glass Co., (W), 668 Townsend; Henolock 3113,

GLOVES

GLOVES Hock, H. & L. (M), 149-161 Second: Doughas 1524. Carson Glove Co. (M), 544 Market, Cardield 983. Consultative (Gove, & Bodery Co. (W), 101 Frist, Sutter 4572. Consultative (Gove, & Bodery Co. (W), 101 Frist, Sutter 4572. Greenebaum, Weil & Michaels (W), 1070, K. Leather), 710 Mission. Greenebaum, Weil & Michaels (W), 1070, K. Leather), 710 Mission. Greenebaum, Weil & Michaels (W), 1070, K. Leather), 710 Mission. Greenebaum, Weil & Michaels (W), 1070, K. Leather), 710 Mission. Greenebaum, 2000 Hunse (R), 728 Market; Sutter 5744 Lewis, Edkar S, (MA), 80 Battery, Nuiter 5214, Hoore, Walton N Dry Good, Co. (W), Mission and Premont; Dav. 841. Roose Hors, (R) Market and Stocktor: Sutter 200. Roseethal, Janeiro (W), (Wrich, 49 Battery; Kearny 7213. Rose Hors, (R) Market and Stocktor: Sutter 200. Roseethal, Janeiro (W), (Wrich, 49 Battery; Kearny 7213. Woods Exclusive Clove House (R), 129 Genry, Gardeld 6065.

GLUES AND PASTE

GLUES AND FASTES American Glue Co. (M), Faira Ave. and Rankin; Mission Sos. Bard, Wm. (MA), 22 Battery; Kearny 1308. Batcher, L. H. Co. (W-D), 274 Branna; Doudas 1370. Robinson Chemical Works (M), 351 Eighth; Market 1347, Russia Cornett, Co. (BB), 530 Howard; Suttor 785. Western Mate Co. (A), Siruh and Townsend, Mission 7853. Western Mate Co. (A), Siruh and Townsend, Mission 7853.





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GRAPE PRODUCTS

Asti Grape Products Cn. (M). 216 Pine; Winery, Asti, Cal.; Sutter 6154. California-Italian Preducts Inc., 314 Clay; Kearny 2783. California Wine Association (M). 216 Pine; Sutter 6680. Italiaa-Swiss Colony (M). 216 Pine; Sutter 6154.

GREASES AND TALLOW

GREASES AND TALLOW American Gue Co. (M), Fairka Ave, and Rankia: Mission 308. Associated Oil Co. (M), 70 New Montgomery; Kearny 4300. Biangent A. Chillow Works for Fourt: Buiter 543. Dixon, Joseph Cruchle Co. (FE), 444 Market: Kearny 1062. MeGuffick J. R. Co. (M), 168 Steart; Davcoport 1625. New York Lubricating Oil Co. 347 Brannan; Park 228. Petroleum Froducts (Co. (M), 433 Californiak; Kearny 980.



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GREASES AND TALLOW-Continued

Shell Co. of California (M), 200 Bush; Garfield 6100. Standard Oll Co. (M), 225 Bush; Suiter 7700. Umor Oll Co. (Cal. 220) Noncosnery: Suiter 1400, 3337. Umor Oll Co. (Cal. 220) Noncosnery: Suiter 1400, Western Meat Co. (M), Sixth and Townseed; Mission 7883. Western Meat Wor (Co. (M), 1909 Evana Ave.

GRILLE WORK

GRINDING-COMMERCIAL

Crown Ore Mills (M), 1919 San Bruno Ave.; Atwater 3300.

GROCERIES AND PROVISIONS

CROCERCLES AND PROVISIONS Budett, J. & Co. (H., 220) Steiner, West 18-20 West J. & Co. (H., 220) Steiner, West 18-20 West M. & H. 400 Steiner, West 18-20 West M. & H. 400 Steiner, West 18-20 West M. & H. 400 Steiner, West M. West M. 1990 Product Steiner, W. H. 414 and Berry: Juglas Goo. West M. 1990 Good Steiner, W. H. 1990 Good Steiner, W. 1990 Good Steiner, Steiner, 1990 Good Steiner, 1990

GROCERIES AND **PROVISIONS**-Continued

GROCERIES AND PROVISIONS-Continued Newhauer, J. H. & Co. (W). Berry and Channel: Douglas 6548. O'Loorgy: Madian, Buckley & Co. (W). 517 Davis: Butter 2386. Bedischild, John & Co. Inc. (W). 105 Market: Daveoport 3340. Sakai Co. (Hz). 1684 Post: West 2779. Schart & Co. (W). 418 Pront: New 3368. Schart & Co. (W). 418 Pront: State Schart & Co. (W). 418 Pront: State Schart & Co. (W). 419 Pront: State Schart & Co. (W). 419 Pront: State Schart & Co. (W). 521 Davis: Nutrer 810. SHORMAKER, J. & Co. 1NC. (W), 322 Davis: Nearny 1640. SHORMAKER, J. & Co. (W). 218 Pront: Physical Control Schart Market & Co. (W). 218 Pront: Physical Control Schart Market & Co. (W). 218 Pront: Physical Control Schart Market & Co. (W). 218 Pront: Douglas 160. Strosman Schart, Schart & Co. (W). Berry and Channel; Douglas 9400. Threlkeld & Co. (W). 218 Market: 900 Market: Douglas 9400. Strosman WorkMER & Co. (W). Herry and Channel; Douglas 9400. Threlkeld & Co. (W). 148 Markhet, 900 Market: Douglas 9400. Threlkeld & Co. (W). 148 Markhet, 900 Market: Douglas 9400. Threlkeld & Co. (W). 148 Markhet, 900 Market: Douglas 9400. Wenter, Vin Co. (D. 441-448 Washington; Douglas 4406. Wenter, Win Co. (W). 411 Emilie: Market 6300. West. Elliott & Gordon (W). 210 Pront: Market 6300. West. Elliott & Gordon (W). 24 Clay: Newmy 827. Wickand Bros. (W). 300 Davis. Kearny 4806.

GYPSUM-AGRICULTURAL

PACIFIC PORTLAND CEMENT CO. (M), 821 Market; Garfield 4100.

GYPSUM—PARTITION TILE

PACIFIC POETLAND CEMENT CO. (M), 821 Market; Garfield 4100.

HAIR---ANIMAL

Bissinger & Co. (J-B-E), 555 Front; Sutter 5343. Braun, Clarence T. (M) (Curled), 1207 Thomas; Valencia 5712.

HAIR GOODS

Bloch's Hair Store (M), 170 Geary; Kearny 2607. Graf & Co. (M-W), 133 Kearny; Douglas 2326.

HAIRDRESSING

Bloch's Hair Store, 170 Geary; Kearny 2607 Vann & Weaver, 447 Powell; Garfield 5940.

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HANDKERCHIEFS

HANDKERCHIEFS Ades IIres, 01-W, 153 Korry: Douglas 5487. Aircophoins & Co, (MAAW), 821 Market, Douglas 5484. American Import Co, 04-E, 16 First, Kierny 2007. Bauer Bres, & Co, (M), 83 First, Douglas 5124. Butler-Schutzer Co, (W), 731 Market, Douglas 5124. Entier-Schutzer Co, (W), 731 Market, Douglas 5124. Cohen, J. M. & Co, (M), 15 Battery; Douglas 3005. Crowley, J. B. (W), 86 Thild; Kierny 48-2. Diakeispiel, I. Co, Inc, (W), 125 Battery; Douglas 3005. Crowley, J. B. (W), 86 Thild; Kierny 48-2. Diakeispiel, I. Co, Inc, (W), 125 Battery; Douglas 3005. Crowley, J. B. (K), 161 Battery; Couglas 3005. Crowley, J. B. (K), 161 Battery; Couglas 3005. Crowley, J. B. (K), 161 Battery; Douglas 3005. More Wattor N. Dry Goods Co, (W), 1856 n and Fernount; Dav. 841. Nippon Dry Goods Co, (W), 548-546 Mission; Douglas 2086.

HARDWARE AND TOOLS

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HARDWARE AND TOOLS—Continued schage Mrg. Co. (M), (Locks), 455 California: Garrield 4272. Seller Iros. 4 Co. (W), 14 Spear. Davenport 2830. Simonds Saw & Steel Co. (PI I (Sawa), 14 Satoma, Kearny 4467, Satoma Sawa, Co. (W), 14 Satoma, Kearny 4467, Satoma Co. (M), 14 Satoma, Kearny 4467, Satoma Co. (W), 14 Satoma, Satoma Co. (M), 14 Satoma Co. (Satoma Co. (M), 14 Satoma Co. (Satoma Co. (Satoma

HARDWOODS

(SEE ALSO LUMBER)

Cornitius. Geo. C., 485 California: Garriel 129. Davis Hardword Co., Eay and Missim, Sutter 1185. Davis Hardword Co., Eay and Missim, Sutter 1185. Diekensam, J. H. J., 100 Sutter, Nearny 360. Forsyth & Co., 1907 Bryant, Park 8043. Hisdin J. E. Lumber Co., 422 Sixtift, Kearny 1014. Rikato J. E. Lumber Co., 422 Sixtift, Kearny 1014. Rikato FLOOR CO., 600 Alabama: Mission 1575. Richords Hardword Lumber Co., 480 Branan, Sutter 572. WHITE BROTHERS, Fifth and Branan, Sutter 1367. Wilbeck, R. C., 1 Montgemery, Sutter 2634.

HARNESS AND SADDLERY Keyston Bros. (M), 755 Mission: Douglas 470

HATS AND CAPS

HATS AND CAPS Medine, Reht, S., Inc. (B., 150 Suitter, Kearny 450, California Cap, C., M.) (B. Beale, Garheld eff, S. Carroll, Paul T., (B., 764 Market; Kearny 3965, Coli Bros, (B. 68 Powell: Douglas 2730, Fabret & Co., (B., 650 Market; Kearny 2465, (B. Start, C. W.), Starter; Kearny 5760, Hermann Co. (B., 240 Kearny; Douglas 2555, Hermann Co. (B., 240 Kearny; Douglas 2555, Hermann Co. (B., 240 Kearny; Douglas 2555, Kuox Nhon (K., 51 Grant Ave; Garrield 12, Les, H. D. Mercantile, Co. (M.), 17 18 Mission are freider Meussdorffer, J. C. Sons (K.), 822 Market; Kearny 5126, O'Hourke Eubanke Hat Co. (M.), 40 Fremont; Kearny 2421, Roseothal, Maurice (M.), 40 Fatter; Kearny 7213, Soussel Hat C. (Adv. R.), 71 Duaga Kearny 1435, Swift, J. J. (K. 643 Market; S. Utter 1627, Triest & Co. (M.), 734 Mission; Kearny 4405,

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HAY

HAY (SEE ALSO GRAIN; ALSO FEED) Arendt, J. N. (B), Pleasanton, Cal. Bearaston, Geo. A. 240 Battery; Kenrup 4100. Berringer & Russell (W). 1000 Sixth, Henalock 881. Goss Chas. E. & Son (W). 165 California: Douglas 960 Grange Co., Mcdesto, Cal. Grange Co., Mcdesto, Cal. Kettenbach Grain Co., 486 California: Garfield 5884. Producers Hay Co., (W). 176 Townsend, Sutter 350. Russell & Macaulay, Sacramento. Cal. Salz, Ferdinard, 485 California: Garsistone 1087. Saver Grain Co., 486 California: Garsistone 1087. Swaver Grain Co., 486 California: Garsistone 1087. Seott, A. W., Co. (W), 215 Market; Davemport 2100. Somers X. Co., 485 California: Kentry 1234.

HEARING APPARATUS

Dictograph Products Corp (FB) (Sound Intensifiers), 681 Market,

HEATERS

HLA I LKS (SE A LSO B URNERS - FUEL OLL) Basford, H. R. Co. (MA), 663 Howard: Douglas 4654. Core Co. Joc. (M) (Fuel Oll), 112 Market; Sutter 2338. Day, Geo, F. & Son (M) (Feed Water), Rialto Bidg.; Kearny 4496. Grailann, James MR, Co. (M), 066 Bryant, Sutter 2335. Kauffmane-Norton Co. (M) (Flever Filled 31) Kauffmane-Norton Co. (M) (Flever Filled 31) Kruergeri, James I. (MA), Water, Netom Exhausti, 117 Market, Ocean Shore Iron Works (Feed Water), 530 Eighth; Market 462. Oxo Cas Heating Co., 230 Market, Pittsburg Water Heater Co., 478 Sutter; Sutter 3025. Pitter Radiator Corp., Gas), 1354 Howard, Hennoce 1812. Potter Radiator Corp., Kas), 1354 Joward, 1996. Potter Radiator Corp., Kas, 1354 Joward, 1997. Potter Radiator Corp., Kas, 1997. Potter Radiator Radiator

HARMAN CHARACTER AND A CONTRACT AND

HEATING SYSTEMS—Continued

Standard Metal Preducts (°o. (M), 558 Bryant; Sutter 5690, Stulsaft, M. Co. (W-D), 1328 Mission; Hemlock 1940, Sutretvard, B. F. Co. (M), 681 Market: Sutter 5447, Walsh & Wiedner Boiler (°o., 681 Market: Donglas 9396, Walworth-Lally (°o. (D), 235 Second.

HERBS

Eug-Skell Co. Inc. (W) (Hoarhound), 208-210 Mission; Davenport 2812, Ireland, B. C. (B-MA), 24 California; Kearny 1650, Robertson, McClintock Co. Inc. (1), 305-307 Clay; Sutter 6262, Wing On Tong, 755 Grant Ave.

HIDES

Bissinger & Co. (J-B-E), 555 Front; Sutter 5343. Sumner, W. B. & Co. 10c., 220 Townsend; Kearny 3337. Zacharonsky, Samuel, 458-460 Jackson; Sutter 5079.

HOISTS AND CRANES

Bulotti, C. F. Machinery Co., 829 Folson, CYCLOPS IBON WOEBS (M), 837-847 Folson; Sutter 3030, Davis, Norris K. (A), 400 Seventh: Market 1675, Gardield & Co., Hears Bildz, Sutter 1036, HeTDPS, JOSPICA, IBON WOEBS (M), 75 Frennont; Kearny 3430, BYTH-BOOTH-USHER CO., 41-DOMA, 50 Frennot; Sutter 952, SMITH-BOOTH-USHER CO., 41-DOMA, 50 Frennot; Sutter 952,

HONEY

BOYDEN, A. L. CO., 52 Main; Davenport 519, Demartini, L. Supply Co. (M-W), 122-135 Clay; Kearpy 354, GET2, M. & CO., INC. (W), 162 First, Kearpy 200, Maillard & Schmidell (B-MA), 203 California; Sutter 6620, Paritan Preserve Co. (M), 263 Bryant.

HOPS AND MALT

Bach. Cbas. Co. (M), 2108 Stockton; Kearny 754, Bauer-Schweitzer Hop & Malt Co. (M-W), 660 Sacramento; Ky. 943, Herrmann, Geo Co. (W), 300 Front; Garfield 1980, HORST, E. CLEMENS, 235 Pine; Kearny 2655, Wolf Hop Co., 245 California; Douglas 3021,

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Pioneer Rubber Mills (M), 353 Sacramento; Douglas 9100.
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HOSPITALS

Franklin Hospital, Fourteenth and Noe: Park 349. St. Luke's Hospital, Twenty-seventh and Valencia; Mission 8600.

HOTEL EQUIPMENT

H. & H. Mfg. Co. (M), 165 Eddy: Prospect 3079. MANORUM & OTTER (M), 827-831 Mission; Kearny 3155, NELSON, JAS. A., INC. (M), 1375 Howard; Hemiuck 140.

HOTELS

Figlion, JAS. A., INC. (M): 1373 Howard; Henduck 140.
HOTELLS
Allanon Hotel, 349 Sixter 2006.
Allanon Hotel, 349 Sixter 2007.
Allanon Hotel, 349 Loss: Prespect 130.
Canterbury Hotel, 350 Scare, Prespect 130.
Canterbury Hotel, 353 Powell, Douglas 2008.
Cityle Center Hotel, 343 Powell, Douglas 2008.
Cityle Center Hotel, 354 Sixter 300.
Commacder Hotel, 354 Sixter 300.
Commacder Hotel, 355 Witer 500.
Fairmost Hotel, 300 Sixter 300.
Fairmost Hotel, 300 Sixter 300.
Fairmost Hotel, 300 Sixter 300.
Grand Liver Hotel, 352 Sixter 500.
Grand Liver Hotel, 352 Hoter 300.
Hotel Allanon, 554 Hoter 2008.
Hotel Allanon, 564 Hoter Douglas 571.
Hotel Allanon, 564 Hoter Douglas 571.
Hotel Kinelie, 1040 Yan Ness Ave, Yankin 328.
Hotel Kinelie, 1040 Yan Ness Ave, Starket 300.
Hotel, Starket Andrea Kore, 100.
Hotel, Starket Andrea Kore, 100.
Hotel, Starket Andrea Kore, 100.
Hotel, Starket Andrea Starket 300.
Hotel, Haner, Angel Starket 300.
Hotel, H

HOUSEHOLD APPLIANCES

American Import Co., (I.E.), 16. First Nearby 2007, Martina Import Co., (I.E.), 16. First Nearby 2007, Dohrmann Commercial Co., R., Geary and Stockton; Garfield 4343. Hurrley Machine Co., File, 124 Post Sutter 3354, Baar Junice Y, Markon Mission, Douglas 1843, Baar Junice Co., File, 124 Post Sutter 3354, Baar Junice Co., 1997, 1

ICE

Consumers Ice Co. 1ML 436 Eighth, Market 150, Merchants Ice & Cold Storage Co. (M. Lombard & Sansome; Kearny 374, National Ice & Cold Storage Co. M. 22 Battery, Market 1164, Union Ice Co. (M), 354 Phys. Douglas 77,

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Acme Ice Cream Co. (M), 1313 Sansome, Sutter 4800. National Ice Cream Co. (M-W-R), 260-270 Guerrero; Hemlock 6000.

ICE CREAM PLANT EQUIPMENT CYCLOPS IRON WORKS (M-J) Refrigeration), 837-847 Folsom; Sutter 3030.

PRISING, GEO. W. CO., INC., 58-96 Clay; Sutter 1723.

ICE FACTORY SUPPLIES

CYCLOPS IRON WORKS (M-J), 837-847 Feisom: Sutter 3030.

IMPLEMENTS-AGRICULTURAL

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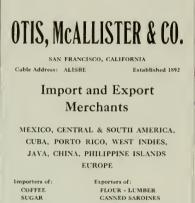
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Frind, Samuel H., Ulaarmok, Jewelry, 764 Market: Douglas 5700.
Fruid, Dispatch (*o., 530 Monitomery, Douglas 2809.
Funsten Co., Canned Greck, 360 California Sutter 162.
Funsten Co., Canned Greck, 360 California Sutter 162.
Furst, Mal, Inc. (E), Coats, Sutts, Dressen, 154 Sutter, Kearny 259.
Galves, Francisco, 1801 Mitchell, Tampa, Florida.
General Notors Export Co. (E): 400 Sansome, Sutter 6740.
Geter Rives (*o. 280 Batter; Sutts, Dressen, 154 Sutter, Kearny 252.
Golden Gate Import Co. (1): 4100 Sansome, Sutter 6740.
Geter Rives (*o., 280 Batter; Sutter 3740.
Golden Gate Import Los (1): 510 Battery: Kearny 7021.
Grave, Functional Importance & Experime (*o., 1576 Elile, West 7372.
Grave, M. R. Co., 333 Sarrametor, Garfield 3147.
Green, Monro D. (Rice, 214 Front, Garfield 3147.
Green, Monro D. (149, 214 Front, Garfield 3147.
Green, M. Co., 391 Sarrametor, Douglas 3743.
Haber, Albert, 4: 44 Market: Sutter 5016.
Baye, Win, & C., 302 Borrametto, Douglas 3743.
Haber, Mbert, 144.
Hard, Co., 312 Roward, Kearny 4072.
Haber, Misch, 146 California, Kearny 3072.
Haber, Misch, 2012 Boward, Kearny 4072.
Haber, Albert, 2014, 2012 Boward, Kearny 4072.
Haber, Misch, 2012 Boward, Kearny 4072.
Haber, Albert, 2012 Boward, Kearny 4072.
Haber, Albert, 2012 Boward, Kearny 4072.
Haber, Albert, 2012 Boward, 1074.
Hard & Rand, 106. (Bit): Sutter 554.
Hard & Rand, Inc. (FB) (Coffee), 220 Front, Garfield 954.

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INKS AND WRITING FLUIDS Arlett-Roach Co. (M), 83 Clay: Douglas 7186, California InK Co. (no. (M), 126 Battery; Kearny 4685, Cast Insk & Color Co. (M) (Printing and Lithograph), 651 Market; Basmine Ink Co., 200 Davis: Douglas 5590, Marr Duplicator Supply Co. (004 Mission: Sutter 2301, Morrill, Geo, 10, Co., 102 (M), 120 Fremon1; Sutter 5216, Morrill, Geo, I.Co., 102 (M), 120 Fremon1; Sutter 5216, Beed, Geo, Russell, Co., 102 (M), 140 Jackson: Douglas 172, Security Sales Co. (MA), (Writing Filuld), 703 Market, Little Shoe Machinery Co. (FET, Burmishing), 859 Mission, Waterman, L. E. Co., (FE), Burmishing, 859 Mission,

INSECTICIDES

Baker, H. J. & Bro, I-E.; 503 Market; Sutter 1941, Geoeral Chemical Co., MD, 201 Sansome: Douglas 904. Hockwald Chemical Co., MJ, 326 Byrant: Sutter 1733. Lacko Specialty Co., Ioc. MJ, 326 Montgomery: Gariled 6631. Leinen. John F, Sanitation Co. (MI). 1115 Folsom: Hemick 4144. Mailerick & chemical HeAA, 308 California: Sutter 0020. ROGENS, R. & CHEMICAL CO. (MJ, 527 Countercial: hearny 150.

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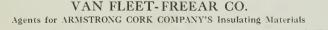
INSTRUMENTS Butter, Geo. E. (R), 336 California, Kearny 3403. Butter, Geo. E. (R), 336 California, Kearny 914. Dieterich-Post Co. (Englacering), 79 New Mootgomery: Douglas 6110. Dieterich-Post Co. (Englacering), 18 Flist: Kearny 2600. Dieterich-Post Co. (Englacering), 18 Flist: Kearny 2600. Hentz & Kohmoos, Jac. (Scientific), 210 Natoma: Suiter 6104. Keuff & Esser Co. (Englacering), 24 Second; Kearny 5766. LiPTZ, A. CO., Englacering, National: Suiter 6104. Keuff & Esser Co. (Englacering), 24 Second; Kearny 5766. Keuff & Esser Co. (Englacering), 24 Second; Kearny 5768. Keuff Bros, Ico. (M) (Surgical), 91 Drumm: Douglas 1831. SFENCER LENSCO. (Optical), 43 Second; Suiter 2029. Marchant Calculating Machine Co. (M), 277 Pine; Suiter 453. SFENCER LENSCO. (Optical), 43 Second; Suiter 2029. Taylor Instrumento Co. (Scientific), 93 Drum; Houlds 9477. Tayderes Surgical Co. (W) (Surgical), 372 Suiter: Douglas 9477. Taydery, 16 M., (Nautical), 64 California, Kearny 1431. Weuk, Louis, Co. M), (Nautical), 64 California, Kearny 508. (Factory: 19 Secunt.).

INSULATION MATERIALS

Armstrong Cork Co., 180 New Mootgomery: Douglas 6565. National Magnesia Mfg. Co. (Mi, 544 Market; Garfield 2261. FACIFIC FORTLAND CEMENT CO. (M) (Sound aud Heat), 821 Mar-

ket: Garfield 4100. VAN FLEET-FREEAR CO., 557 Howard: Sutter 4073. WESTERN ASBESTOS MAGNESIA CO. (M), 21-29 South Park; Douglas 3860.

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 Beak DT, W. B. & Co., (B), 311 California, Statistical Carried Browne, Scytt & Dinning, 200 Sanoome Douglas 473.
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Okdl, Charles & Co. 324 Dine Sutter 3566. Diornit, Indexanity Co., 222 Samone's Sutter 2639; Preferred Accident Insurance Co., 220 Monteomery; Douglas 9526, Royal Iodennuity Co., 201 Samome', Karary 3855. Smith, Geo. O., 332 Pine; Douglas 272; Standard Accident Insurance Co., 315 Montgomery; Sutter 4940.

INSURANCE—FIRE AND MARINE

Actua Innumare (o. (PB), 216-21, Samerine, Sutt. 5010. Actua Lie Busurance (o. 338 For: Garinele 2026, Avery, F. M. 200 Bush; Garfield 6514. Bankers & Shippers Ins. (o. 61 N. Y. 436 California; Kearny 3561. Bishop, Wilson, 60 Samsome; Kearny 1960. Bolad, D. G. THE UNDERWRITERS OF THE PACIFIC, 465 Cali-Arery, F. M., 200 Bush: Garnel 6514.
 Bankers & Shippers Ins. Co. of N. Y. 433 California: Rearry 3561.
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 Henry, Carl, 40 Samome: Suster 450.
 Henry, Carl, 40 Samome: Suster 450.
 Henry, Carl, 40 Samome: Suster 360.
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Globe Indemnity Co., 444 Califoroia: Douglas 6460. Maryland Casualty Co., 22 Leidesdorff: Sutter 1841. ZURICH OENERAL ACCIDENT & LIABILITY INSURANCE CO., LTD., 315 Montgomery, Sutter 1218.

INSURANCE TITLE

California Pacific Title Issurance Co., 14: Montgomery: Sutter 3500. Chy Title Insurance Co., 216 Montgomery: Sutter 3755. Northern Counties Title Insurance Co., 374 Bush. Title Insurance & Guaranty Co., 220 Montgomery: Garfield 2170. Western Title Insurance Co., 176 Sutter: Garfield 5210.



INVESTIGATORS

Costello Bureau of Jovetskiin, 821 Market, Kearny 7699, Fleid, W. H. Detective Bureau, 6b4 Market, Cantre 2238, Gioneral Sevice Coro, 405 Market, Cantre 1238, Gionera Jovetskii, Sanket, Cantrel 1350, Jerono Detective Sorvice, 602 California, Sutter 1900, Morse Detective & Patrol Service, 602 California, Sutter 1900, Pacific Research Bureau (Stock), 24 California, Pinkerton National Detective Agency, 870 Market, Kearny 5330,

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IRON WORK

IRON WORKS
California Artistic Metala Wire Co. Mr. 349-865 swenth: Market 2482,
California Steller, O., dramatural., 352 Market: Douglass 1400.
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IRRIGATION SUPPLIES

California Corrugated Culvert Co. (M), West Berkeley, Cal.; Ber. 5420. United States Cast Iron Pipe & Foundry Co., (FB), 681 Market; Gar. 5140. Weissbaum, G. & Co., Pipe Works (M), 133 Eleventh; Market 272. Western Pipe & Steet Co. (M), 444 Market; Kearny 4110.

JAIL WORK

Ralston Iron Works (M), Twentieth and Iodiana: Mission 4718. Western Iron Works (M), 141 Beale; Davenport 2575.

JANITOR SERVICE

Pacific Coast Contracting Janitor Co., 521 Brannan: Sutter 930.

JANITORS' SUPPLIES

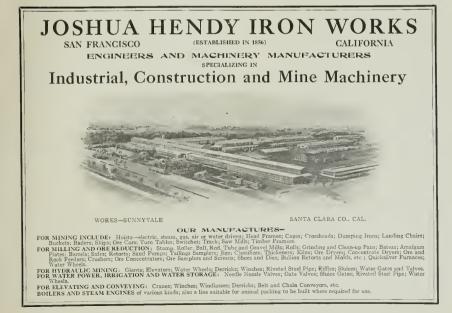
Building Supplies Co., 623 Sacramento: Kearny 5787. Easterday Supply Co., 938 Howard: Douglas 424. Lacko Specialty Co. Inc. 1J, 824 Montgomery: Garfield 6631. Sterling Hardware Co. (R), 535 Montgomery: Davenport 2179.

JEWELERS' SUPPLIES

Nordman & Aurich, 150 Post; Garfield 357

JEWELRY

LJEWELERY Admin Max, Lae (W) Nordly, JT Nerket, Dougha 2533. Admin Rakes, Co. (WALA, 1000, ray, Sutter 274. Barth, Rudolph (R), 75 O Farrell, Garfield 2735. Chew Choog 714 K (Co. (M), 965 Grant Ave, China 95. Defrast, Rakes, Rakes, Sutter 1637. Deferraris & Green Iac, (W), 114-114 Kenny, Sutter 1633. Defers, Mindel R, W), 200 Post, Dualts 277. Deferraris & Peters (R), 265 Columbus Ave; Kearny 2355. Friend, Samwel H, (UW, 700, Market, Donglas 5700. Gensler-Lee Lawley Co. (R), 318 Market; Kearny 2555. Friend, Samwel H, (UW, 700, Market, Doughas 5700. Gensler-Lee Lawley Co. (R), 318 Market; Romgias 290. Gensler-Lee Lawley (K), 718 Market; Doughas 200. Gensler-Lee Market, M, 100 Gray; Kearny 2555. Friend, Samwel H, (UW, 700, Market, Conglas 5700. Gensler-Lee Lawley (K), 718 Market; Doughas 200. Gensler-Lee Market, M, 100, 810, 814 Market; Doughas 200. Gensler-Lee Market, M, 100 Gray; Kearny 255. Friend, Samwel M, UW, 718 Market; Doughas 200. Gensler-Lee Market, M, 100 Gray; Kearny 255. Friend, Samwel M, UW, 718 Market; Doughas 200. Goldstein, S. H. (M). S30 Market; Doughas 6009.



JEWELRY-Continued

JUNK AND WASTE MATERIALS

JOINE AND WASHE MARLS Radey, Chao, Co. W. 1660 Seventh: Market 155. Learner & Rosenthal (W), 100 Jackson, Oakland, Cal.; Oakland 1078. Levin, M. & Sons (W), 2231 Third; Park 418. Sugarmao Iron & Metal Co. (W), Sixteenth and Missouri; Hendock 1190.

KEROSENE

Associated Oil Co. (M), 79 New Montgomery; Kearny 4800, Petroleum Products Co. (M), 333 California; Kearny 989, Shell Co. of California (M), 200 Bush; Garfield 6100, Staodard Oil Co. (M), 225 Bush; Sutter 7700, Union Oil Co. of Cal., 220 Montgomery; Sutter 1400.

KITCHEN EOUIPMENT

Campbell, Fred S. Co. (MA), 830 Mission: Garfield 2070. H. & H. Mfg. Co. (M), 105 Eddy: Prespect 3070. H. & Bit, ADR Co. (M), 105 Eddy: Prespect 3070. Co. (M), 107 CO. (M)

KNIT GOODS

EXPLIT GOODS Abrams, N. (W), 520 Mission: Douglas 2500; Microw K, Mitting Mills (M), 1069 Mission: Market 263, Based Status, 2000; 1060 Mission: Market 263, Crocket, A. & Co, (M), 26 Mitting, 2640, Crocket, A. & Co, (M), 26 Mitting, 2640, Dirakespiel, L. Co, (m), 200 Mission: Karnet 264, Dirakespiel, L. Co, (m), 26 Mission: Karnet 264, Grand Res, Mid, 40 Georger, Kerney 1069, Grand Res, Mid, 200 Georger, 2000; 2000

KODAK SUPPLIES

Eastman Kedak Co. FB, 241 Battery, Kearny 4780, Eastman Kodak Stores Inc. (W-R), 545 Market, Douglas 6346, Hirseh & Kaye (M), 230 Grant Ave., Douglas 1200, Howland & Dewey Co. (W-R), 545 Market, Douglas 6346, Lasky's (K), 718 Market; Douglas 1761,

LABELS

Demnison Mfg. Co. (FB), S33 Market, Kearny 3789. Eastman. Howard Co. (M), 444 Brannan. Kearny 3789. Galloway Litheorganing Co. (M), 193e(r), 515 Follown. Douglas 3056. OLSEN LITHOORAFH CO. (M), 547 Sansome: Kearny 1282. Pacific Label Co. (M), 1517 Sansome: Kearny 1282. Pacific Label & Lithograph Co. (m), 401-499 Record, Douglas 200. Traung Label & Lithograph Co. (m), 401-499 Record, Douglas 200.

LABORATORIES-BIOLOGICAL

Vitalait Laboratory, 870 Market; Sutter 5139

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QUANDT, A. & SONS, 374 Guerrero; Market 1709. Roberts Mfg. Co. (M), 663 Mission, Douglas 6575.

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LAND OPERATORS

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LARD

McIntyre Packing Co. M). 119 Narramento; Sutter 950. RATHFENS, P. F. & SONS (M), 1331-1345 Pacific: Graystone 2027. South San Francissor Packing & Provision Co. M). 407-1418 Frant; VIEDEN PACKINO CO. (M). 155 Montgomery: Doudas \$155. Western Mact Co. M), 6th and Townsend: Mission 7883.

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LAUNDRY SUPPLIES

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LEAD PRODUCTS

National Lead Co. of Cal. (M), 485 California; Douglas 5560, NORTHWEST LEAD CO. (FB), 620 Market; Sutter 414, Selby Smelting Works (M), 201 1st; Kearny 883.

LEATHER

LEATHER Chase. L. C. & Co. (FB). (Initiation), 74 New Montgeomery: Douglas 5259, Cook, A. J. & J. R., 743 Mission: Stutter 1054 Frank, S. H. & Co. (M). 416 Battery: Douglas 6220, Koyston Bros. (W). 755 Mission: Douglas 470, Krieg Tanning, Co. (M). 1700 San Brunn Aver: Mission 2600, Kulman, Salz & Co. (Inc. 3M). 85 204; Garfield 1940, Metton & Gelwhardt (M), 185 Trunhull: Rand. 2724; National Sponge & Channels Co. (B), 800 Montgeomery: Davenport3299, Patters & A. Betton, Co. (M). 1700 Trunhull: Rand. 2734; National Sponge & Channels Co. (FB), 800 Montgeomery: Davenport3299, Patters & A. Betton, Co. (M), 1700 Trunhull: Rand. 2734; National Sponge & Channels Co. (FB), 800 Montgeomery: Davenport3299, Patters & A. Bet Co. (M), 200 Townsend; Kearny 3337; Poetsch & Peterson (M), 3112 Army: Mission 666. Summer, W. B. Co. (D, C. 200 Townsend; Kearny 3337; Wagner Leather Co. (M), 500 Townsend; Kearny 1802.

LEATHER GOODS

LEATHER COODS Abrams, M. L. Olay, 250 Geary: Gurlei 1901. Aldra, Max (1), 253 Market: Douglas 4447. BEATSALL MAT CO., MI, 340 Sansome: Kearny 1817. BEATSALL MAT CO., MI, 340 Sansome: Kearny 1817. Birphaum & Kasper W., 717 Market', Sutter 1714. Cellorinia Leather Novelly Works (MI, 340 Sansome: Sutter 2910. California Leather Novelly Works (MI, 340 Sansome: Sutter 2910. California Leather Novelly Works (MI, 340 Sansome: Sutter 2910. California Leather Novelly Works (MI, 340 Sansome: Sutter 2910. California Leather Novelly Works (MI, 340 Sansome: Sutter 2910. California Leather Novelly Works (MI, 340 Sansome: Sutter 2910. Creteker ME, Co. (MI), 583-585 Market: Bouglas 370. Creteker ME, Co. (MI, 583-585 Market: Soure 1667. Deutsch, Sol (M-IG), 1138 Folk: Graystone 1667. Predirek-Weingarten Co. (W), 71 Fiss Courd 132. Predirek-Weingarten (Co. (W), 71 Fiss Courd

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LEATHER GOODS—Continued Kaufman-Columna Co. (W. 30 Battery, Douglas 1131. Kelly-Linehan Belting Co. (M. 33 Minna, Kesler, Kennelh M. (W. 125 Stockton, Nutrer 2558. Feysten Brox. (W., 735 Missian: Douglas 470. Mellevol Mercanitic Co. Inc. (W. 36 Battery Switter 3335. Maint, C. 4. & Co. (M. 56 Market, Douglas 2174. Maitzer & Keffer (M.J., 110 Bach; Douglas 2174. Dependeniner, The Trunk Man (B). (738 Market): Kearny 3041. Parific European Import Co. (W. (Purses), 86 Third; sutter 3385. Sheve & Co. (M. M.N.), Fest and Grant Ave; C. Garfield 2000. Travelers Trunk Co. (K), 61 O'Farrell, Douglas 2180.

LEATHER MATS

BEATSALL MAT CO. (M), 340 Sansome; Kearny 1817.

LIGHTERAGE

Crowley Launch & Tugboat Co., Pier 14, Davenport 3651, Harbor Tug & Barge Co., Pier 16, Peterson, Henry C. Inc., Pier 16, Davenport 1855, Shipowners & Merchants Tug Boat Co., Pier 15, Kearny 3497,

LIGHTS-SIDEWALK

Phoenix Sidewalk Light Co. (M), 317 Harriet: Market 4565.

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LINOLEUMS

Armstrong Cork Co., 130 New Montgomery: Douglas 6565. Certain-terd Products Corp. (31), 315 Montgomery: Sutter 2110. Cook's Ladoum Co. (W), 190 New Montgomery: Sutter 2110. Cook's Ladoum Co. (W), 190 New Montgomery: Sutter 2110. Perket Mills Furniture Co. (W), 180 New Montgomery: Douglas 9420. Perket Mills Furniture Co. (W), 180 New Montgomery: Douglas 9544. Sloane, W, & J. (W-R), 224 Sutter; Garfield 2838. Sloane, W, & J. (W-R), 224 Sutter; Garfield 2838. Volker, Wm, & Co. (W), 31 Howard: Kearny 5727. Walter, D. N. & E. Co. (W), 562-572 Mission: Sutter 300. Wild, Joseph & Co. (W), 180 New Montgomery; Sutter 3317.

LINOTYPE SERVICE

Nicoll, Alex, Printing Co. (M), 45 Ecker; Douglas 4185. Pacific Typesetting & Type Foundry Co. (M), 442 Sansome,

LITHOGRAPHING

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LOANS

LOANS Boss, Judah Finance Corp. (B), 545 Montgomery; Kearny 76, California Finance, & Trading Corp., 155 Montgomery; Douglas S263, Cole-French Co., 220 Montgomery; Carleld 460, Cole-French Co., 220 Montgomery; Carleld 460, Miller, H. M. A. 341 Montgage), 703 Market; Douglas 2535. Miller, H. M. A. 341 Montgomery; Kearry 1600. Morris Plan Co., 561 Market; Buller H. H. Mortgomer, H. M. Montgomery; Kearry 1600, Morris Plan Co., 561 Market; Miller, H. M. San Fraacisco Remedial Loan Assin, Milos and Mission; Kearry 3494, Sectern Hurule Finance Co. Inc., 155 Montgomery; Kearry 3494.

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Berger Mfg. Co. (FB), 1120 Mission; Market 794 WORLEY & CO., 525 Market.

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SCHLAGE MFG, CO. (M), 485 California; Garfield 4272.

LOCKSMITHS

Palace Model & Machine Co. (M), 170 Eddy: Prospect 4216. Zett. Geo. L. (M), 222 Leidesdorff: Kearny 2844.

LOGGING EQUIPMENT HENDY, JOSHUA, IRON WORKS (MJ), 75 Fremont: Kearny 3430. Works: Sunyvale, Cal. Reiharee Trailer & Truck Co., Inc. (MJ), 1642-1664 Howard; Market 4895. Worden, W. H. Co., 126 Pint: Kearny 1181.

LOOSE LEAF SUPPLIES

Kasbdex, Inc., 369 Pine; Kearny 340. Neal, stratford & Kerr (M), 321 Market: Sutter 5886. O'Coopell & Davis (M), 237 California; Sutter 475. Patrick & Co. (M), 580 Market; Kearny 1107. Western Loose Leaf Co., 543 Clay; Sutter 8400.

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EXAMPLE 1 PAGE 1. 1834 Stockton: Kearny 2005. Merican Groge Co. (M). 2543 Tehama: Sutter 2009 Page 2. 2007 Stock 2. 2007 Sto

MACHINERY

Aicher Machine Works (M), 1634 Stockton; Kearny 2505. Allis Chalmers Mg, Co. (FB), Rialto Bidg.; Kearny 1192, American Laundry Machinery Co. (Laundry), 921 Heward; Douglas 1631.

1631. American Pulley Co. (FB), 12 Natoma; Sutter 4377. American Pulley Co. (FB), 12 Natoma; Sutter 4377. American Type Founders Co. (FB), (Printing), 500 Howard; Sutter 1950, ANDERSON RARNGROYZER MYO. CO. (Canner), 22 Fremoni: Dustine Vector Rased Machinery Co. (Read, Rock Working, Con-Austine Vector Rased Machinery Co. (Read, Rock Working, Con-Austine Vector Rased Machinery Co. (Read, Rock Working, Con-Austine Vector Rased Machinery Co. (Read, Rock Working, Con-Gal, Control Science, Co. (M) (Embossing), 543 Howard; Sutter 611.

611. BACON, DDWARD E. CO. (M) (Construction), Folsom at Seven-teenth: Hendox 3700. Co. (W) (Optical), 28 Geary: Kearny 2308. Betheleven Shiphulding Corp., Ltd., 201, (Ship and Minnis), 215 Mark-et, Plant, Twentieth and Illinois; Davenport 1740. Bodinson MR, Co. (M) (Conveying, Elverating, Minning, Transmis-sion, Sereeding). 4401 san Brune Ave.; Radoliph 9642. Bossinger, Robt, O. (W), 55 New Montgomery; Garfield 5861.

MACHINERY-Continued

MACHINERY — Continued Builtani, Harry W. Co. (Printing), 51 Clementina: Kenry 893, Builtani Force Co. (FB), 541 Market 'Garlield 5064, Builton, Afred H. Co. (MA), 520 Post: Kenry 5600, Builton, Afred H. Co. (MA), 520 Post: Kenry 5600, Builton, Afred H. Co. (MA), 520 Post: Kenry 5600, Builton, Market H. Co. (MA), 520 Post: Kenry 5600, California National Supply Co., 523 Howard, Sutter 1180, California National Supply Co., 503 Market, Sutter 786 Canely-Otto Mg, Co. (FP) (Forges, Hilwerts, Krc), 955 Folson: Carley H. B. Co. (MA), 615 Howard, Douglas 9510, Coopes, A. H. & Co. (MA), 615 Howard, Douglas 9510, Coopes, A. H. & Co. (MA), 615 Howard, Douglas 9510, Coopes, A. H. & Co. (MA), 615 Howard, Douglas 9510, Coopes, A. H. & Co. (MA), 615 Howard, Lougias 9510, Coopes, H. Moward, Douglas 9510, Coopes, A. H. & Co. (Dec and Refrigerating), 600 Battery: Sutter 6980,

Sutter fassi CYCLOPS IRON WORKS (M) (Refrigerating, Elevating, Etc.), sd7-sd7 Folson; Sutter 3030, Elevating, Sutter 3030, Elevating, Sutter 3030, Read, Rock Working, Contractors, Elevating, Sutter 1675, De Laval Facille Co. (M-D) (Creamery), 61 Beale: Davenport 727, Demartini, L. Supply Co. (M-W) (Confectioners), 15:7135 Clay; Kearny 354, Jung Janining Machine Co. (M) (Paint Spraying), 160 Russ; Hemlock Jung Janing Machine Co. (M) (Paint Spraying), 160 Russ; Hemlock

Eby M Evaos. 1328 Ber Machinery Co. (M) (Woodworking), 35 Main: Davenport 120. os. C. H. & Co., Inc. (M) (Pumping, Etc.), 187 Fremont, Kearny

Evanse C. H. & Co., Inc. (M) (Pumping: Direct Party Party and Marking 122).
 General Electric Co. (Electrical), Rialto Bildz, Sutter 333.
 General Electric Co. (Electrical), Rialto Bildz, Sutter 333.
 GRZZ, M. & CO., Inc. (W) (Confectioners), 102 First, Ken 775.
 GRAY, JOHN B., Inc. (W-D). (Grain, Flour, Bean, Seed. Cuffee, Rice, Elevating, Conveying, 726 Harrison, Douglas 2362.
 Haltoran K. Goleff, S. McCone Co., Do-MAN, Minne, Woodworking), 103 First, Neurophysical Science, Constraint, Conveying 2340.
 Herbert M., Schner M. (2009), C. (MA), 104 First, Kearny 4340.
 Herbert M., Machine Co., Mol Folor, Doly Hol, 104 First, Kearny 4340.
 Herbert M., Schner Co., Chall, M. (2009), 105 First, Kearny 4340.
 Herbert M., Schner Co., MA, (Hortic Scaling), 302 Davis, Sutter 2207.
 Juhhard Machine Co. (M.) (Pumping), 105 First, First, Kearny 4340.
 Johnson Gear Co., Berkeley, Cal., Berkeley 7376.
 Kroad, Pump & Machine Co. (M.) (Pumping), 105 First, Bayes, Davenport 1138.
 Kroad, Pump & Machine Co. (M.) (Pumping), 105 Birst, Song, Elevating, Conveying and Screening Machiner), Nucleoth and Harrison: Mission 345.
 Conveying and Screening Machiner), Nucleoth and Harrison: Mission 345.
 Kernye, Norman B. & Co. (Railway and Construction) 85 Second:

Norman B. & Co. (Railway and Construction) 85 Second:

Mission 343. Livernior: Norman B, & Co. (Railway and Construction) 85 Second; Main Iron Works (M) (Pumping), 1000 Sixteenth; Market 752. Market 1000 (Pinst) Douglas 4180. Margenthaler Linotype Co. (FB) (Linotype), 638 Sacramento; Kearny 998.

998. Monotype Co. of Cal. (Printing). Rialto Bidg.; Sutter 6275. More, Chas. C. & Co. (D.J.-M.A) 40 First; Kearny 1930. Mulhern, John Co. (M) (Reverace Plant), 182 Second, Douglas 3305. NELSON, JAS. A., Iac. (M) (Dehydrating), 1375 Howard; Hemlock

NELSON, JAS. A., Ioc. (M) (Dehydrating), 13r5 Howard: Hennock, 140.
Encineering Co. (Contractors): 23 Main: Daveport 686.
Oil Well Supply Co., FD: 681 Market: Kearny 39.
Oilwer Continuous Filter Co. (M) (Mining, 503 Market: sutter 2475. Orton Machine Co. (M). I Woodworking), 325 Fremont: Sutter 1631.
Ortic Elevator Co. (M) (Elevating, Holsitani, 1 Beach: Kearny 309.
Pacific Equipment Co. (Railway Equipment), 234 stenart: Unaveport.
2355.

Parific Gear & Tool Works (M) (Gear Cutting), 1035 Folsom; Market

860. Parcific Mill & Mine Supply Co., 616 Mission: Kearny 4120. Page & Morrison (Tannery), 436 Jackson: Kearny 2409. Patek & Co. (W-D) (Laudry), 513 Sittle Douglas 5088. Petton Water Wheel Co. (Hydraulic), 2929 Xinetceenth; Mission 6751. Plummer, H. H. & Co., 681 Market; Sutter 6902.



MACHINERY—Continued

NACHINERY--Continued
 RATA, B. G. (J-D-MA) (Woodworking and Saw Mill), 1 Drumm;
 RATA, B. G. (J-D-MA) (Woodworking and Saw Mill), 1 Drumm;
 RATA, B. G. (J-D-MA) (Woodworking and Saw Mill), 1 Drumm;
 RATA, B. G. (J-D-MA) (Woodworking and Saw Mill), 1 Drumm;
 RATA, B. (C) (Mada, 641 Marker; Sutter 6066.
 Marker (Mathematical Content of the C

Davenport 2355. United Shoe Machinery Co. (FB) (Boot and Shoe), 859 Mission; Doug-las 925.

United States Machinery & Steel Co. (D-MA), 750 Folsom; Douglas 7468.

Chited States Machinery & Steel Co. (D-MA), 750 Folsom; Douglas Waschier, Walfer E. (1), (Special), 204 First; Kearry 4213.
 Waaner, Jos. Mirs. Co. (M) (Conveying, Elevatiog, Flour Mill, Grinding, Transmission, Sereening), 165 Beale; Douglas 234.5
 Ward, Fred & Son (Grinding, 170 First, Sutter 783.
 Ward, Fred & Son (Grinding, 170 First, Sutter 783.
 Western Machinery Co., Eighteenth and Alahama; Mission 7577.
 Western Machinery Co., Eighteenth and Alahama; Mission 7577.
 Western Machinery Co., Eighteenth and Alahama; Mission 7577.
 Western Machinery Co., Eighteenth Power Sounding).
 Galda, C. F. (M), (Fipe Wrapping, Thread Cutting and Laying).
 703 Market; Kearry 124.
 Wordeo, W. H. Co., 126 Fine; Kearry 1181.
 Worken, W. H. Co., C. (W Perforking) For 250 Fryant; Sutter 259.
 YuBA MFG, Co. (M) (Dredging), 433 California; Sutter 2345.

MACHINES-ADDING

Barclay Calculating Bureau, 303 Market, Douglas 3425 Burroulis Adding Marchanic Co 543 Stor 40 Marchani Calculating Marchanic Co 543 Stor 40 Marchani Calculating Marchanic Co 743 Zir Bios Nither 453. Powers Accounting Machine Co. 525 Market, Garrield 5188 Typewritorium Co., Inc. WE-91, 457 Market; Rearny 5788.

MACHINES—ADDRESSING

Addressograph Co. (FB), 45 Second: Garfield 6942. RAP1D ADDRESSING MACHINE CO., 58 Sutter: Douglas 6143.

MACHINES-AUDITING

Langford Sales Audit Machine Corp. (M), 225 Bush; Kearny 4354, Marchant Calculating Machine Co. (M), 277 Pine; Sutter 453.

MACHINES-EGG PRESERVING Kasser Egg Process Co. (M), 127 Missiun: Davenport 2066.

MACHINES-EMBOSSING

Automatic Printing Devices Co. (M), 543 Howard, Sutter 611.

MACHINES-ICE MAKING CYCLOPS IRON WORKS (M), 837-847 Folsom; Sutter 3030.

MACHINES-SEWING

Jackson, W. E. & W. H., 865 Mission: Kearny 2900. White Sewing Machine Co., 512 Second. Sutter 2178

MACHINES-VENDING

Cooper Mfg. Co., 1286 Folsom. Fey. Chas. & Co. (M), 585 Mission,

MACHINES WASHING

Hurley Machine Co. (FB), 124 Post: Sutter 3354 Lasar Electric Co. (D), 943 Post. Prospect 8694

MACHINES-WIRE TYING '

Eby Machinery Co. (M), 35 Main; Davenport 120. Gerrard Wire Tying Machines Co., 224 Spear; Davenport 3890. Solomoo, Chapman, Jr. (I-E-MA), 314 Battery; Kearny 964.

MACKINAWS

HAARINA WARKARA (A. 1997)
 Eisner, Sigmurd Co. (FB), 453 Mission; Garfield 5331.
 Moore, Walton N. Dry Gotds Co. (W.). Mission and Fremont; Dav. 841.
 NEUSTADTER BROS. (N.). 62 First: Douglas 2700.
 Sweet-Ort-California (W), 504-566 Mission
 U. S. **RUBBER CO. OF Cal.** (FB) (Learher), 300 Second; Sutter 2323.

MAGNESIA PRODUCTS

Autonal Marceia Mir. Co. (M). 541 Arkett, Gardiel 2261. PACIFIC SILICATE CO. (M). 351 Chlifornia; Kearny 1330. WESTERN ASBESTOS MAGNESIA CO. (M) (Cement), 21-29 South Park; Douglas 38-00.



MAILING LISTS

Addressograph Co., 45 Second. Gardide 6042. HANRINS-WILLIS AGENCY, 25 Taylor; Franklin 1471. RAPID ADDRESSING MACHINE CO., 58 Sutter, Douglas 6143. Rodgers Addressing Bureau, 365 Market. Douglas 5644.

MALT AND HOPS Bach, Chas. Co. (M), 2105 Stockton, Kenrny 754, Bauer-Schweitzer Hop & Mall Co., M.-W. 660 Sacramento; Kenrny 948, HORST, E. CLEMENS, 235 Prior: Kenrny 2655.

MANIFOLDING SYSTEMS PACIFIC MANIFOLDING BOOK CO. (M.). 210 Post; Factory, Emergyille, Cal. Sutter 115

MANTELS-Tile

MANORUM & OTTER, INC. M), 827 Mission.

96

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MANUFACTURERS' AGENTS-Continued

Goldberg, Wm. G. (Food Products), 48 Davis: Sutter 7256. Gray, Ralph E. Perfumery, Toilet Preparations), 760 Market; Douglas 4528.

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MAPS

American Topographical Map Co. (M) (Relief), 821 Market; Douglas

MARBLE AND GRANITE

American Marble & Mossic Co. (M), 25 Columbia Square; Mkt. 5670. Columbia Marble Co. (M), Rialto Bidg.; Sutter 1244. [Gery Marble & Mossic Co. (M), 1721 San Bruno Aya; Mission 6625. Clerry Marble & Mossic Co. (M), 1721 San Sutter 1244. Musto, Joseph Sons-Kerean Co. (M), 535 Vorth Point, Graystone 6365. Raymond Granite Co. (M), 34 Poterto Aya; Market 436. Raymond Granite Co. (M), 34 Poterto Aya; Market 438. Vermotal Marble Co. (M), 34 Poterto Aya; Market 436.



MARINE WAYS

(SEE ALSO SHIPBUILDING)

Bethlehem Shiphuilding Corp. Ltd. (M), 215 Market: Davenport 1740. Crowley Launch & Tugboat Co., Pier 14; Davenport 3631. Handon Drydeck & Shiphuilding Co. Inc. (M), 112 Market; Sutter 4608. Knesss, Geo. W. (M), Eightreenth and Illinois: Market 8252. Moore Drydeck Co. (M), 331 California; Kramy 5248. Peterson, Henry C. Inc., Pier 16; Davenport 1855. Schultze, August H. (M), 115 Evans Ave. Shipwners & Merchants Pug Boat Co., Pier 15; Kearny 3497. Thomseo, H. C. (M), 305 Evans Ave., Mission 1624.

MASSEURS

Hansen, Dr. Olaf, 177 Post; Douglas 2859,

MATCHES

Diamond Match Co. (M), 112 Market; Sutter 6866.

MATS

BEATSALL MAT CO. (M) (Leather, Ruhber, Steel), 340 Sansome; Kéarny 1817, Surpass Tahle Mat Co. (M), 783 Mission,

MATTINGS

American Import Co. Inc. (M-I-J), 16 First: Kearny 2067. BEATSALL MAT CO. (D) (Cocca), 340 Sansome: Kearny 1817. Roscothal, Maurice (W), 49 Battery; Kearny 7213. Sloane, W. & J. (W-R), 224 Sutter; Garfield 2538. Watter, D. & X. E. (M), 652 Mission; Sutter 100.

MATTRESSES

Arme Bedding Co. (14), 122 Tenth: Market 904. Bernhard Martress Co. (14), 759 Mission; Kenny 700. Clesse, John P. Co. (14), Eighteenth and York: Market 356. Heer, John & Co. (14), 260 Vermont; Market 2749. New York Furniture & Bedding Mile, Co. (14), 1731 Fifteenth; Mkt. 1576. Simon Mattress Mile, Co. (14), 1900 Sitteenth; Park 843.

MAYONNAISE

Best Foods Inc. (M), 1900 Bryant: Hemlock 3500, Hellmann, Richard, Inc. (M), Sixteenth and Harrison: Hemlock 3817, **HICKMAN PRODUCE CO**. (D), 910 Harrison: Douglas 8355. Leggett, Francis H. & Co., 681 Market: Douglas 4269.

MEAL

Albers Brox, Milling Co, AD, 332 Pine; Surter 6161. EI Dorado Oli Works (A): (Cosonatul), 240 California; Kearny 280, Esre, Edw. L. & Co. (1-E): (Linseed). 465 California; Kearny 280, Saa Francisco Milling Co. (A), Sevendi and Herry; Market 3062. Western Tailow Co. (A): (Fiab), 1509 Evans Ave. Western Tailow Co. (A): (Fiab), 310 California; Garried 1704.

MEAT PACKING

Armour & Co. (M-W). (169 Battery: Kearny 760 Cudaby Packing Co. (FB), 53 Union: Sutter 7100 Frank Food Co. (M) (Saussess) 974 Howard; Sutter 2597. Frye & Co. (FB), 334 Townsend; Sutter 2640. Meintrare Packing Co. (M), 119 Saeramento: Sutter 1650. Miller & Luz, Inc. (M), 460 McAllister: Wahnt 266. Meintrare Packing Co. (M), 119 Saeramento: Sutter 1630. Miller & Luz, Inc. (M), 460 California; Granded 8400. Miller & Luz, 62 California; Granded 8400. Morris & Co. 37 Pacific: Kearny 1003. Morris & Co. 1000. Morris & Co. 1000.

August A. C. S. C. M. 1940 Fairfa Ave.; Mission 7000. Roth Bium Panchard Co., M. 1940 Fairfa Ave.; Mission 7000. South Sau Prancisco Packing & Provision Co. (M), 407-413 Froat, Swift & Co. (M-W), 110 Pacific; Kearny 4820. Call, Market Hell Re. (M), 720 Foldson, Douglas 1645. Teleforman & Harris, Inc. (M), 720 Foldson, Douglas 1645. Yi gomery, Plant, South San Francisco; Douglas 1645. WESTEAN MEAT CO. (M), 183 Fundson, Suith and Towashed, Sission 7833. Willerts (M), (Park), 118 Turk; Franklin 33. Workman Facking Co. M), (Devided Chilb), 432 Seventh; Market 367.

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MEDALS

Irvine & Jachens M 1065 Mission, Market 175 MOISE-KLINKNER CO (M. 369 Market, Sutter 7040.

MEDICINES AND REMEDIES

MEDICINES AND REALPHES Bayer Co, Inc. FB, 420 Second. States 2004 Reason Market States 2004 Reason Market States 2004 Birsh, W. Y. D. 391 Sutter, Douzlas 7196 Derssnehl, J. segh, Inc. 1-W. 634 Montgomery, Douglas 4720. Derssnehl, J. segh, Inc. 1-W. 634 Montgomery, Douglas 4720. Derssnehl, J. Segh, Inc. 1-W. 634 Montgomery, Douglas 4720. Universil Mernanille Co. Mitters, 366 Washington, Karmy 604 Universil Remedies Co. M. 256 Front Sutter 3750. Vau'to, M. 636 Pine Sutter 2250

MEN'S FURNISHINGS

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Herrich W. Barther Burger 200
Herrich W. Barther Herrich 200
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MERCANTILE AGENCIES

Rradstreet Co., 486 California: Sutter 7420. Dun, R. G. & Co., 86 Third, Sutter 31.

MERCHANDISE—GENERAL

MERCHANDISE — GENERAL Bal, F. M. & Co., B., 112 Market; Sturre 6938, Breebe, A. M. Co., B., 112 Market; Douglas 1515, Brown, A. A., Co., B., 213 Market; Daverson, 2040, Barket, B. & Barket; Daverson, 2040, Davis, & Potts, B., 147 Market; Skerrey 186, Burval-Kirk, 114M, 1123 Market; Kserrey 186, Ehrenberg, Theo, E., B., 16 California; Sutter 2831, Halley, Joseph J., B., 214 Front: Sutter 4510, Fontana Hollyword Co. (B), 2 Pine: Douglas 6733, Halley, Joseph J., B., 214 Front: Sutter 4510, Fontana Hollyword Co. (B), 2 Pine: Sutter 381, Linenton4-Williams (Co., B-W), 2 Pine: Sutter 381, Linenton4-Williams (Co., B-W), 20 Pine: Sutter 330, Mailliard & Schmidell (The), 203 California; Sutter 6300, Moarleid M. L. (B), Stowell Hotel, Los Angelo, Cal, Olarge, K. L., (B), 23 California; Nearry 1146, Moarleid M. (L), 81, Stowell Hotel, Los Angelo, Cal, Olargy, Wm, & Co., B), 112 California; Sutter 1351, Olargy, Wm, & Co., B), 112 California; Sutter 1351,

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MERCHANDISE-GENERAL-Continued

MERKUTA AND ISE.— GEANGRAL—CONU O'Neill, Eugene M. (B-MA), 112 Market; Fillmore 245. Otto, E. H., & Co. (I-E), 245 California: Stutter 3660. Pacific Commercial & Industrial Co. of China, 722 Sacramento, Pacific Commercial & Industrial Co. of China, 722 Sacramento, Pidwell, W. T. Co. (B-MA), 112 Market; Doughas 1052. Portuquese Mercantile Co., 33 Clay; Kearny 3938. Rosenthal Rutner Co., 465 California; Sutter 1124. Subehan, F. W. M. Sack-Sacrad 1055. Sussman-Irving Co. (B), 112 Market; Sutter 1024. Sussman-Irving Co. (B), 112 Market; Sutter 2956. Warmington-Duff Co. (W-D), 2 Pine; Douglas 6410. Willts & Pattersoo (B), 11 Dranm; Douglas 2510.

MESSENGER SERVICE

City Messenger Service, 83 Turk; Franklin 50. Transbay Messenger Concern, 24 California; Douglas 8795.

METAL PERFORATING

California Perforating Screen Co. (M), 416 Harrison; Kearny 1889.

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METALS

MDE IALS Decommun Corp. (J). 656 Townserd, Hemlock 2960, Federated Metals Corp. (M). 75 Fnlsom; Daveoport 2540, Fin. John Metal Works (M). 854 Seroad, Sutter 4188, Gornan Metal Co. (M). 785 Bryant; Sutter 4658, Garana Metal Co., 108, CM). 668 Commercial, Keargo 786, Humgerford, U. T. Brass & Copper Co. (Fb), 22 Battery, Knowles, H.J. (MA). 260 California; Douglas 5007, Marwecki, C. W. (J-D-MA), 76 First; Douglas 5107, Marwecki, C. W. (J-D-MA), 76 First; Douglas 5107, Sineve Gold Prednets Co. (M), 450 Jessic; Garfield 4667, Wildberg Brox, Smelting, & Refning, Co. (M), 743 Market; Sutter 1672,

METERS

Gas Consumers Assn. (Service Regulating), 467 O'Farrell; Franklin 717

717. National Meter Co. (FB) (Water and Oil), 141 New Montgomery; Sutter 1956. Neptune Meter Co., 320 Market; Sutter 815. PACIFIC METER WORKS (M), 495 Eleventh; Market 4295.

MILITARY EOUIPMENT California Arms Co. (W-D), 995 Market; Garfield 1359.

MILK AND CREAM

MILLA AINJ UKEAM (SEE ALSO DAIRY PRODUCTS) Dairy Delivery Co. (W-R), 3550 Mineteenti: Mission 196, Golden State Mille Products Co. Mil, 425 Battery; statuter 1820, San Francisco Dairy Co., 10, 1353 Turk; West 6110 Nestle's Focd Co., Inc. (M), 140 Mission: Hemlock 230, United Milk Co. (B), 2301 Stitteenth; Park 6400.

MILK-CONDENSED & EVAPORATED Alpine Evaporated Cream Co. (M), 112 Market; Kearny 2070. GOLDEN STATE MILK PRODUCTS CO. (M), 425 Battery; Sutter

MEYENBERG EVAPORATED MILK CO. (M), 1 Drumm; Douglas

¹⁵⁸. Nestle's Food Co., Inc. (M), 112 Market; Kearny 2070.

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MILLINERY

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 Banner Millnery Co. (K. 255 Market Market 4926.
 Bell Hat & Frame Co. (M. 255 Market Market 4926.

 Heil Hat & Frame (Vo. (M. 255 Market Market 1926.
 Bell Hat & Frame (Vo. (M. 255 Market Market 1926.

 Brittain H (Y). (M. 250 George, Nutter 510
 Bell Market Market Daglas 7936.

 Fiesbert SL & B. W. 100 (Market Market Daglas 7936.
 Bellewice Market Suter 250.

 Hilp, Walter J. & Co. (W). 130 Georg, Sutter 2009.
 Biolog & Market Suter 270.

 Holm & Nation (W. 138 Market Suter 270.
 Bog. 1996.

 Her W. 250 Georg, Sutter 310.
 Bog. 1996.

 Her W. 260 Georg, Sutter 310.
 Bog. 1996.

 Her W. 165 Market Sutter 270.
 Bog. 1996.

 Her W. 165 Sutter 210.
 Bog. 1996.

 Lee, Norm. Hat Cr. (W). 15 Streckton, Doudaa 5838.
 McHowell School of Dressen king. 450 Georg. Franklin 5037.

 McHowell School of Dressen king. 450 Georg. Franklin 5047.
 980 Market:

 Douglas 136.
 Co. (M. 150 Market 300 France).
 980 Market:

MEADOWEROOK CALL/ORNIA SPORT HATS, bear Doughs 136
 Moline-Miller Co., W.-M., 883 Market: Doughs 4660, Muller, Walter A. Co., M. 731 Market; Doughas 4845, Muller, Walter A. Co., M. 731 Market; Doughas 4845, Rothschild, Eather R., 251 Ueary: Kearny 7213, Rothschild, Eather R., 251 Ueary: Kearny 7474, SIMON MILLINERY CO., M., 994 Market, Doughas 1826, Stardard Hat Co., M., 731 Market, Doughas 2739, Stardard, Market, Co., M., 741 Market, Doughas 1879, Stardard, Market, 250 Poughas 1844, Zoleir, Olar, M., 257 Pous Doughas 1844, Zohel Millinery Co., 187, 23 Grant Ave., Doughas 4744,

MILLINERY SUPPLIES

Beil Hat & Franc Co. M. 935 Market: Overhalts 4046. Dreyfus, Henry, & Dauchter (J.W. 830 Market, Douglas 988. Fleisher, S. B. & B.W., Inc. W. 605 Market, Douglas 988. Golden Gate Import Co. (H. 605 Market, Douglas 797, 7021. McDawell, J. & Co. (M. 733 Market, Sutter 3329. McDawell, J. & Co. (M. 733 Market, Sutter 3329. Moler, Walten N. Dry Gords Co. W., Mission and Fremont; Dav. 841, Muller, & Raas Co. (M.), 833 Market, Douglas 5753. Standard Hot Vo. (M. 731 Market, Douglas 5753.

MILLWORK

PULLEVORTS American Pysord Co. M. 1555 Monttomery: Gardied toSor. Anderson Brox. Planime Mill. M. O. Unit and Custer: Mission 8024. Addreson Brox. Planime Mill. M. O. Unit and Custer: Mission 8024. Barbana M. 1931 Burbana M. 1945 Market 5025. California DOGG CO. M. 43-45 Main. Davenport 3160. Empire Planim. Mill. M. 4730 Bryant. Market 478. Final Schundler Co. 220 Thirteenth: Market 474. Has Wood K. Vory M. 1943 Environment 1940. Has Mood K. 1997 Mill. M. 64 Chemotyne. 1947. Has Mood K. O. M. 1941 Finlama: Parket 1947. Has Wood K. 1997 Mill. Schulter M. 1947. Has Mood K. 1997 Mill. Schulter M. 1947. Has Mood K. O. M. 1941 Finlama: Parket 1947. Has Mood K. O. M. 1947 Valencia. Market 2344. Home Manufacturing Co. M. 1943-634 Brannan. Kearny 1514. Karp. H. & Son (M. 71-171) Valencia. Market 2344. Has Mood K. M. 1947 Valencia. Market 2344. Has Manufacturing Co. M. 1943 Efficienti: Market 776, Home Manufacturing Kord Warket 2348. Has Market 2348. Has Market 2348. Has Market 2348. Has Mood K. M. 1943 Efficienti: Market 787, Has Mood K. 1948 Filterenti: Market 2348. Has Market 2348. Has



MILLWRIGHTS

Bolander, L. Ph. & Co. (M), 954 Bryant; Park 1337, GEAY, JOHN B., INC. (W-D), 726 Harrison; Douglas 2362, Spaulding, Horace R. (M), 808 Folsom; Sutter 4499.

MINERALS—INDUSTRIAL

Hradley & Ekstrom (MA-J), 320 Market; Douglas 1440, Crown Ore Mills (M), 1919 San Bruno Ave.; Atwater 3300, McLean, Walter S. (M), 1919 San Bruno Ave.; Atwater 3300, Suydam, A. G. Co., 582 Market, Sutter 5639,

MINING

PURINCS Alaska Treadwell OMINIER C.e., 620 Market, Sutter 414. Blaska M. 201 Montgomery Douglas NJ. Purse, Daniel M. J. 1998 Purse, Daniel M. 1998 Purse, M. 199

MOLASSES

Albers Bros Milling Co. (W), 332 Pine; Sutter 6161, Mason By-Preducts Co. (M), 2 Pine; Douglas 6720, Pacific Coast Symp Co. (M), 731 Sansome; Kearny 1361.

MORTAR-READY MIXED

Atlas Mortar Co. (M., 58 Sutter: Douglas 938, Golden Gate-Atlas Materials Co. (M-W), 544 Eighth,

MOTION PICTURE LABORATORIES

Blache Film Laboratories (M), 292 Turk: Prespect 938 Cinema Arts & Crafts (M), 331 Turk: Prospect 92870.

MOTION PICTURE PRODUCERS Graf Productions, Inc., 240 Montgomery.

MOTION PICTURE SUPPLIES Atlas Educational Film Co., 821 Market; Garfield 1317

MOTORCYCLES AND BICYCLES

Merry Co. (W), 228 Fremont; Douglas 1693.

MOTORS

MOTOKS Century Electric Co. FB., 171 Second: Sutter 2071. Cancy & Kuchel Electric Works, 408 Fifth: Douglas 3971. Electric Nevel Works, 401, 465 Howard, Kearny 2003. Electric Nevel Works, 401, 465 Howard, Kearny 2003. Electric Second Van News Act. Marine Electric Co., 106 Fremoni, Kearny 1285. Sangamo Electric Co., 1061 Howard; Hemlock 4738. Scherr Electrical Engineering Co., 775 Folsom; Douglas 9223.

MULTIGRAPHING

Barrow, H. E. Co., 74 New Montgomery: Sutter 5950. Bayless, Edna May, 582 Market: Garfield 4, Rodgers Addressing Bureau, 365 Market; Douglas 5644.

MUSEUMS

Bloch, E. Mercantile Co., 70 Market; Douglas 1746. Japanese Commercial Museum; 549 Market; Sutter 1987.

MUSHROOMS

Beck, S. & Co. (Fresh and Dried), 1319 Steiner; West 2588.

MUSIC

Alleo, Wiley B. Co., 135 Kosmry, Sutter 7280. Fask Music Publishing Co., 908 Marker, Garfield 249. Hanson, H. C. Music House, 161, 137 Powelt, Douglas 3665. Kohler & Chase, 26 O'Parreli: kearny 5454. Uila Moret, Inc. (Publishers), 930 Market, Douglas 9062. Vula Moret, Inc. (Publishers), 930 Market, Douglas 9062. Vula Moret, Inc. (Publishers), 843 Market, Bouglas 9062. Shoberts, Lee S., Inc. (R), 200 Powelt, Douglas 3323. Shorman, Clay & Co. (Publishers), Kearny and Sutter, Stuter 6000. Scholz, Erickson & Co., Inc. (A), 521 Howard, Douglas 4773.

MUSICAL CONSERVATORIES

Arrillaga Musical College, 2315 Jackson; Walnut 3742.

MUSICAL INSTRUMENTS

MUSICAL INSTRUMENTS Allen, Wiley B. Co., 135 Karpy: Suiter 7980, Baldwin Piano Co., 210 Suiter; Foarny S020, Chickering Warerooms (R. 2030 Post; Kearny 7332, Com Saa Fracisco Co. (R. (Badd and Orchestra), 47 Kearny; Gar-Deiremeier Piano Co. (M. S53 Valencia: Mission 1031, Golden Gate Music Co., 717 Market: Garfield 219, Grobe, Heary, 135 Kearny; Suiter 7280, Hanson, H. C. Music House (R), 137 Powell: Douglas 3085, Heine Fiano Co., Inc. (R), 234 Fddy; Frospect 3588, Heine Fiano Co., Inc. (R), 194 Market: Suiter 3254, Hormung, C. C. Co., Inc. (R), 234 Fddy; Frospect 3588, Musico-Rayner Corp. (J) (Phonographis), 86 Third, Douglas 6270, Quarg Music Co. (R), 260 Powell; Douglas 3523, Pomma, Co. (S), Co. (R), Congraphis), 86 Third, Douglas 6270, Quarg Music Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Pomma, Co. S. & Co. (R), 206 Powell; Douglas 3523, Power Pano, Corp. (W), R) (R) Market; Sutter 4736, Wurhtzer, Rudolph Co., 250 Stockton; Garrield 3500,

MUSICAL ORGANIZATIONS

Musical Assn. of San Francisco, 760 Market; Garfield 2819. San Francisco Symphony Orchestra, 760 Market; Garfield 2819.

NAILS CoLUMBIA STEEL CORP. (M), 215 Market; Douglas 8760 Roeblings, John A. Sons Co. of Cal. (FB), 624 Folsom; Kearny 2426. Rulofson, A. C. Co. (MA), 681 Market; Douglas 2278. United Shoe Machinery Co. (FB), 659 Mission; Douglas 825.

NAPKINS

United Coffee Corp. (I-W), 306-308 Sacramento; Garfield 87, Zeilerbach Paper Co. (W), 534 Battery; Garfield 2300.

NAVAL STORES

EHEENBERG, THEO, E. (B), (Naval Stores, Industrial Chemicals, Merchandise, Etc.), 16 California. Hendry, C. J. Co., 27 Main, Davenport 2800. Mailliard & Schmidell (B-MA), 203 California, Sutter 6920. Willits & Patterson (B), 11 Prunam; Douglas 2510.

NECKWEAR

 $\label{eq:response} \begin{array}{c} \textbf{NECKWEAR} \\ \textbf{Bauer Bros. & Co. (W) (Ldeffs), 83 First, Douglas 731, Bohle, A. F. & Co. (W) (Men's), 350 5 Mission; Suttier 1060, 305 5 Mission; Suttier 1061, 305 5 Mission; Suttier 107, Suttier 307, 401 Mission; Ald (Men's), 130 Bush; Suttier 107, Suttier 307, 401 Mission; Sons, Iac, Mi, Vens, Vens, Yaka, Suttier 107, 305 5 Mission; Suttier 107, 305 5 Mission; Suttier 307, 305 5 Mission; Carffeld 2794, 5 Mission; Carffel$

NEEDLEWORK-ART

DECOLORYOPS (1) (Varme), 520 (Mission: Douglas 250). Apramas, Y. (W) (Yarme), 520 (Mission: Douglas 250). Apramas, Y. (W) (Yarme), 520 (Mission: Douglas 250). Crocker, A. & Co. (M) (Yarms), 32 Battery: Apramas, 2000 Crocker, A. & W) (Yarms), 85 Battery: Douglas 2500. Crocker, A. & W) (Yarms), 85 Battery: Douglas 2500. Stepser, Ans. (W) (Yarms), 95 Battery: Douglas 2500. Stepser, Ans. (M) (Yarms), 94 Geary: Kearny 1669. Fisher, Chas. (MA) (Yarms), 96 Geary: Kearny 1669. Keasefer, Kenneth M. (W), 258 Mission; Douglas 738). More: Waltea N. Dry Goods Co. (W), Mission; Market 100. Fourier Waltea N. Dry Goods Co. (W), Mission; Market 100. Fourier Earlier Co., Co. (M), 1690 Mission; Market 100. Fourier Earlier Co., (M), 540 Mission; Sutter 238. Wares Feather Co., 4M, 554 Mission; Mission; Mich 2010. Wares Feather Co., 4M, 554 Mission; Mission; Mich 2013. Wares Feather Face Wares Feather Co. (M), 544-540 Mission; Mich 2013. Wares Feather Face Wares Feather Face Wares Feather Co. (M), 544-540 Mission; Mich 2013. Wares Feathe Day, 841

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NEWS DEALERS

Green, Robt. Co., Ferry Bldg., Sutter 4443, Interstate Corporation (R), Office, 292 Second; Garfield 1650, San Francisco News Co. (W), 657 Howard, Sutter 1276, Smith, Ed. W. & Sons (W), 215 Minna; Douglas 4552, Van Noy Interstate, 292 Second; Garfield 1650.

NEWSPAPERS AND PUBLICATIONS

Determined and the provided of the provided

NEWSPAPER REPRESENTATIVES

Bidwell, R. J. Co., 742 Market: Kearoy 2121 Hoffmeyer, T. C. (MA), 681 Market,

NOTARIES—PUBLIC

Collins, Mrs. M. V., 433 California; Sutter 3152. Cooper, Edwin M., 1 Montgomery; Kearny 4253. Healey, W. W., 620 Market; Kearny 391. Lyon, Waiter T., 320 Sixth Ave.; Pacific 917.



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NOVELTIES

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NURSERIES, TREES, SHRUBS

California Nursery Co., 485 California. West Coast Nursery Co., 522 Powell.



NUTS-EDIBLE

NUTS-EDUBLE Demartini, L. Supply Co. M.-N. M. Mondo, 1,25-135 Chy: Kearny 354 Eyre, Edw. L. & Co. (J-E). Petouts., 465 California: Kearny 284, Fisher, Herman C. M. Sieheld, 3430 Hystari. Bucklas 5640. Garcia & Marghi W. 240 Dramm. Kearny 3988. Dict. M. & Co., 167; W. Munodl. 102 Effect: Kearny 2900. Mailland & Schmiddell (E-Mand). 102 Effect: Kearny 2900. Mailland & Schmiddell (E-MA). Okean, 200 California; Sutier 6620. Uto, E. H. & Co., 1-E). Feannist, 245 California; Sutier 6620. Dito, E. H. & Co., 1-E). Feannist, 245 California; Sutier 6360. PLANTERS NUT & CHOCOLATE CO., M. (33 California; Sutier 6360. SUNSET, NUT SHELLING Co., M. (34 California; Sutier 421. Shuo hum Jime & Co., 1-Fe. Feantis, 246 California; Astronet 421.

OCULISTS AND AURISTS

Barkan, Dr. Hans. 516 Sutter; Garffe'd 1867. Conlan, F. J. S. 135 Stockton; Douglas 2181. Kingwell, Dr. John J. 135 Stockton, Douglas 1969. Payne, Dr. Redmond, 177 Post; Sutter 4562 Pischel, Dr. Kaspar, 490 Post; Kearny 6625.

OFFICE EQUIPMENT

OFFICE EQUIPMENT American Writing Machine Co. (B. 506 Market, Douglas 649, Berger Mite Co. (F. 951 Matsu), 1120 Mission, Market 744. Dorman & Co. (F. 953 Mission, Sutter 995. General Frequencing Co. (F. 19, 20 Reale; Douglas 6616, Halt-Glock & First of R. 100, FBB 144, Market 306 Halt-Glock & First of R. 100, FBB 144, Market 306 Harchard Collegation, Market 100, FBB 144, Market 306 Marchard Calculation Machine Corp., MJ, 225 Bush: Kearny 435 Protes, THACHARD, Co. (F. 2014), Market 1538, Protes, THACHARD, Co. (F. 2014), Market 1638, Rucker-Fuller Desk C. Co. (F. 2014), Market 1637, Rucker-Fuller Desk Co., 677 Mission, Douglas 3700, Typewritoring Co., 100, Newnol, Sutter 423, Weiber, C. F. & Co., 601 Mission, Douglas 3701, Typewritoring V. & A. Co., 30 Newnol, Sutter 423, Weither, C. F. & Co., 603 Mission, Douglas 3701, Weither, F. W. & A. Co., 30 Newnol, Sutter 423, Weither, C. F. & Co., 603 Mission, Douglas 3701, Typewritoring V. & A. Co., 30 Newnol, Sutter 423, Weither, F. W. & A. Co., 30 Newnol, Sutter 423, Weither, F. W. & Co., 595 Market; Kearny 2788, Wilber, Frank E. Co., 595 Market; Kearny 2788, 4354

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OIL BURNING SYSTEMS

Coen Co. Inc. (M). 112 Market: Sutter 2838. Fess System Co. (M). 220 Natoma; Sutter 6927. Peninsula Burner & Oil Co. (M), 885 Harrison; Donglas 1166. RAY, W. 8. MPG. CO. (M), 118 New Montgomery; Donglas 8078.

OIL FIELD EQUIPMENT

Associated Supply Co., 79 New Moreovery Keszer 44:00. Buck & Stondard (MA), 1900 Gougi: Gorfeld G.37 Bunting Fron Works, 1 Montgomery: Donglas 1195. California National Supply Co., 553 Market: Sutter 786. Hubbard Machine Co. (M), 969 Folsom. Worden, W. H. Co., 126 Pine: Kearpy 1181.

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OILS

ASSOCIATED OIL CO. (M) (Refineries), 79 New Montgomery; Kearny

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CYCLOPS IRON WORKS For lew Machines, 327-347 Folsom, Sutter 3030. Demarkin L. Somple Co. (M. NY), 125-316 Tony, Kasenya S. S. Berner, Edw. L. & Co. (LE), 466 California, Kearny 239. Georen Petroleum Corp. (Refineries), 310 Sanseme: Sutter 940. Herrmann. Geo. Co. (W), 300 Front: Garfield 1980. HICEMAN PRODUCE Co. (D) (Staldel) 900 Harrison, Doudlas S355. Hockwald Chemical Co. (M), (Floor), 436 Bryant: Sutter 1733. Maillard & Schniedell (ThAN), (Olive), 300 California; Sutter 9200. Mona Motor Oil Co., 415 Brannau, Douglas 1375. Weakingtom, Park 228. O'Neil, Eugene M. (B-MA) (Olive), 301 California; Sutter 6200. Nota, E. J. & Co. (Le), (Creatable), 245 California; Sutter 6300. Stota, E. H. & Co. (Le), (Creatable), 245 California; Sutter 6300. Nichfield Oil Co., (Heineries), 215 Market; Davanport 1430. Roders M, E. CHEMICAL CO. (M) (Creasie), 257 Commercial: Karany 130. STANDARD OIL CO. (M), 625 Bush, Reinerv, Kichmand, Cal Sut-

ShellCo, of California (M) (Refineries), 200 Bush; Garfield 6100, STANDARD OIL CO. (M), 225 Bush. Refinery, Richmond, Cal. Sut-

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OLEOMARGARINE

Pacific Food Products Co. Inc. (M), 655 Battery; Douglas 798. Western Meat Co. (M), Sixth and Townsend; Mission 7883.

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OLIVES

Giurlani, A. & Bros., 537 Front; Sutter 3516, SHOEMAKER, J. E. CO., INC., 322 Davis; Kearny 1640, Sylmar Packing Corp., 461 Market, Kearny 1930.

OPTICAL GOODS

COPTICAL GOODS Associated Optical Co. (W), 278 Posts. Statter 6350. Bausch & Lomh Optical Co. (W), 278 Geary, Kearoy 2308. California Optical Co. (M), 134 Posts. Statter 131. Chumesbereta Optical Co. (M), 134 Posts. Statter 137. Chumesbereta Optical Co. (M), 134 Posts. Statter 137. Chumesbereta Optical Co. (M), 134 Posts. Statter 137. Chumesbereta Optical Co. (M), 240 Geary: Douglas 12900. Jones. Fluther & Lindsay, 349 Geary: Oarfield 273. Kalifi & a Co. (M-1), 361 Geary: Douglas 2212. Mohr, R. & Soos MI, 883 Mission: Sutter 3250. Nordman, Dr. Harry: Optiometristis, 166 Geary: Douglas 3329. Peiser: Sildney L. & Co., 289 Post, Sutter 4276. Kitaso Optical Co. (W), 570 Market: Sutter 1228. Solomon, Leon: Opticians, 209 Post, Sutter 4136. SPENCER, EDRS CO. (Instruments), 16 Second: Sutter 2020. SPENCER, EDRS CO. (Instruments), 16 Second: Sutter 2020. Wooster, John F. Co., 284 Stockton, Neuray 736.

ORIENTAL GOODS

Ades Bros (J), 153 Kearny: Douglas 4887. **AMERICAN IMPORT CO.**, 16 First: Kearny 2067. Claws Jan CO., 700 Grant Ave: China 290 Daibutsu. The. 501 Grant Ave: Statter 2200. Eyre, Edv. L. & Co. (E-L), 165 California: Kearny 289. Foog Tai & Co., 937 Grant Ave; China 129. Guano, S. & Co., 240 Foxi: Douglas 620. Hagne, Win E Inv (J. 558 Surgaroento: Douglas 3473. Hagne Win E Inv (J. 558 Surgaroento: Douglas 3473. 1920.

Indiana, Amberland Trading Co. (1-E), 25 California: 1 Kindel's Gradam (W), 782 Mission; Doughas 528. Nanking Fook Wolt Co., 701 Grant Ave. China 166. NIPPON DRY GGODS CO. (W), 70 Pine: Switter 660. Shainn, I. & Co. (I), 268 Market: Garfield 4570. Study Tonk Huffer & Co. (I), 268 Market: Garfield 4570. Study Tank Huffer & Co. (I), 268 Market: Garfield 4570. Sing Fat Co. (I-E), 361 Carlied Market: China 45. Sing Fat Co. (I-E), 361 Carlioria: Longlas 1212. SUZURI & Co., 14E), 361 California: Longlas 1212. SUZURI & Co., 357 Grant Ave. (China 1334 Wing Chin & Co., 357 Grant Ave. (China 36.

ORTHODONTISTS

Richardson, Dr. Elizabeth E., 135 Stockton: Garfield 1575. Suggett, Dr. Allen H., 135 Stockton: Kearny 1428.

ORTHOPEDIC APPLIANCES

McDermott, J. W. (M), 334 Mason.

OVENS

Brano-Kneebt-Heimann Cu, W.-M., 575,584 Mission: Kearny 2403. Herbst Bross, 610, 1525 Mission: Park 1050 – Hake, Gas, Etc.] Holbrook, Merrill & Stetson (M-J), 655 Sixth: Sutter 60. Bis, John C & Co (M), Hake, Gas, Etc.), 535–541 Mission: Sutter 936. Mission, Kearny 3156, 106C, (M) (Subset Metal, Bake, Etc.), 827 Mission, Kearny 3156, 100 (Hirk), 525 Market, Kearny 2442.

OVERCOATS

Alcone Knitting Mills (M), 1663 Mission; Market 263, Block, H. & L. (M) (Leather), 149-161 Second, Douglas 1524, Britstein Brey, W), 15 Battery, Douglas 1473, Construction, Construction, Construction, Construction, Construction, Eloesser-Heynconaun Co. (M), 77 Battery; Sutter 3630, Irring Gollober-Joseph Co., 15 First; Garfield 206, Jacobs, J. (MA), 742 Market; Sutter 574, Morton K. Son (M), 58 Second, Sutter 2375, Norton K. Son (M), 54 Second, Sutter 2378, Straus, Louis, Ior. (M), 51 First; Douglas 2740, Network, Son (M), 54 Second, Sutter 2378, Straus, Louis, Ior. (M), 51 First; Douglas 9440, U. S. RUBBER CO. OF CAL. (FE) (Rubber), 300 Second, Sutter 2323.

PACKING HOUSE EOUIPMENT CYCLOPS IRON WORES (M), 837-847 Folsom; Sutter 3030.

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Certified Laboratory Products Co., Inc., 1379 Folsom; Market 4227.

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Graton & Knight Mfg. Co. of Cal. (M) (Leather), 247 Mission, Garlock Packing Co. (PB), 671 Mission; Garled S270, Mills & White (MA), 263 Market, Nills & White (MA), 263 Market, Stephenson & Nicols (M), 1070 Foison; Market 4990, U. S. RUBBER CO. OF CAL. (FB), 300 Second, Suiter 2323.

PADS—Furniture

Beebe, Scott (MA) (Moving and Packing), 180 New Montgomery.

PAINTING AND DECORATING

TATATATING AND DECORATING Artiste Finishing Co. (A). (Spray.) (a1). Fourth: Garneled 6:31. Gurnette & Chandler. 51 Beaver: Market 4266. Hinton, Russell, 1253 Buck, Franklin 2266. Keefe, J. H. Co., 1442 Buck, Graystone 800. Eulti, Jos. Jr. (M). (Signa). (José Folom, QUANDT, A. & SONS, 374 Gaerrory: Market 1709. Zellnsky. D., & Sons. 185 Graver. Market 1721.

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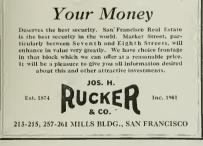
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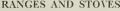
RAILWAYS-ELECTRIC

California Street Cable Railroad Co., Hyde and California; Gray, 892. MARKET STREET RAILWAY CO., 58 Sutter; Sutter 3200. Municipal Railway, 2600 Geary; West 191.

RAISINS

American Seedless Raisin Co., 200 Bush; Sutter 6191. Inderrieden, J. B. Co. (M), 112 Market; Kearny 1974. Sun Maid Raisin Growers of California (M), 149 California.





Babcock, C. B. Co, M.D. D. 135 Bluxonic: Sutter 4474. Basford, H. R. Co. (MA). 663 Howard: Douzlas 4654. Graham, James Mig. Co. (M). 665 Bryant: Sutter 3236. Hull Dok. J. et al. (M). 655 Bryant: Sutter 3236. Mark Burger, S. B. Stark, S. Stark

RAZORS-SAFETY

Eberhard, Geo. H. Co. (MA), 360-370 Fremont: Kearny 4444. Gillette Safety Razor Co. (FB), 816 Market; Douglas 2000.

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 Whitney, Estate Co. 133 Kearry. Jourdas 3595.
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 Wootfield, W. Go. 228 Monizomery. Douglas 4783.
 Zane F. A. Evate 433 California Sutter 1384.
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RECORDERS-TIME

International Business Machines Corp., 640 Mission; Kearny 8040, Thomas, F. A. Co., M., 47 Second Sutter 809.

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REFRIGERATION WORKS

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REGISTERS-AUTOGRAPHIC

Pacific Manifolding Book Co. Mb. 210 Post: Sutter 11 Standard Besister Co. FB, 593 Market; Sutter 3545.

REGISTERS-CASH

National Cash Register Co., 519 Market: Sutter 2782. Remington Arms Co., Inc. (FB), 12 Geary; Kearny 3176. San Francisco Cash Register Co., 411 Market, Douglas 5 5120

RELIEF MAPS Decorative Construction Co. (M), 34%350 Hayes: Market 7295. VOWINKEL, HENRY MI, 34%350 Hayes, Market 7295.

RESEARCH WORK Hoffman, Samuel O. Co., 355 Hayes; Hemlock 419

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RIBBONS-TYPEWRITER

HIDDOARD THE WALLEA H. & M. C. Co., Ine. (R. 75 Anne: Suiter 2000, Kee Lox Mig. Co., 1981, 25 Kearny: Suiter 2024, Miller, C. H. Co., 717 Market.
Muller, C. H. O., 717 Market.
Pacific Carbon & Ribbon Mig. Co. (M), 451 Harrison: Hemlock 628. Typewritorium Co., Inc. Wiels, 457 Market: Nearny 5788.

RICE

RICE Brown, A. A. Co. (B) 215 Market: Daveport 611. Californin state Rice Milling Co., Sacramento, Cal. Du Pont-Carleton & Co., 255 California, Douglas 2290. Fullmoto Co. (J-E), 239 Markeon: West 7533. Forwares Rice Milling Co., Inc., 465 California; Kearny 509. Green, Monroe D., (J-E), 214 Front: Gariled 4139. Harris, F. E. & Co., (J-E), 200 Battery; Sutter 2530. Freind, Rice Willing XO, Do Battery; Sutter 3250. Deto, E. H. & Co., (J-E), 201 Garding, Sutter 3200. Deto, E. H. & Co., (J-E), 255 California; Sutter 3040. Riterband & Welled (B), 255 California; Sutter 3040. Riterband & Sutter 3040. Riter

RIGGERS

Haviside Co. (Ship), 56 Steuart; Davenport 3643. Smith-Rice Co. (M)(Sbip), 150 Spcar; Davenport 416.

ROCK-CRUSHED

ROCK—CRUSHED Bake Bros. Co., Foot of Fourth: Park 221. Bake Bros. Co., 22, 504 Market Meeri 7673. Bake Bros. Co., 22, 504 Market Meeri 7673. Barley, C. & Start, S. & Start, 2000 Coast Rock & Gravel Co., 74 New Montzomery: Sutter 3990. Coast Rock & Gravel Co., 74 New Montzomery: Sutter 3990. Coast Rock & Gravel Co., 74 New Montzomery: Sutter 3990. Daniel Contracting Co., 360 Market, Starter 4114. Mission Quary Co., 580 Market, Namaro Harket, Donglas 182. Nock, Sand and Gravel Sales Co., Foot of Fourth: Park 221. Stone, E. B. & A. L., Co., 703 Market: Douglas 3976.

RODS-WIRE

COLUMBIA STEEL CORP. (M), 215 Market; Douglas 8760.

ROLLERS-PRINTERS'

California Ink Co., Inc. (M), 426 Battery; Kearny 4688. Morrill, Geo. H. Co. of Cal. (M), 130 Fremont; Sutter 5218. Reed, Geo. Russell Co., Inc. (M), 416 Jackson; Douglas 172.

ROOFING MATERIALS

Bender, J. W. Roofing & Paving Co., Eligibrenth and Breat Bender, J. W. Roofing & Paving Co., Eligibrenth and Breat Liferio M. Roofing & Paving Co., Eligibrenth and Breat Cartani-teed Products Corp. (MI: 315 Montgomery: Sutter 2110, Lawson Roofing Co., 1741 and Composition, 3181 717th Market 3006, Morrison & Co. (MI) Metall, 74 Dubore Ave., Market 4366, Morrison & Co. (MI) Metall, 74 Dubore Ave., Market 4366, Morrison & Co. (MI) Metall, 74 Dubore Ave., Market 4366, Market 3080, Neuroscience and Neuroscience and Statistical Control Douglas 3800.

ROPE AND CORDAGE Edwards, E. H. Co. M. (Wire), 225 Bish: Garfield 6210 Leschen, A. & Sone, O. C. O. Wire), 205 Bish: Garfield 6210 Mores, A. U. & Co. MAN, 1810 Bilds, Doughas 1740. Pacific Cordage Co. (MA), 360 Ninth. Hemlock 5725. Rochlings, Join A. Sone Co. C. Clal, F.B. (Wire), 624 Folson; Ky. 2426. Staughter, Guy T. & Co. (J-E), 210 California, Sutter 3394. Theks-HowesEmerson Co. (MJ) og Market, Doughas 896. Worden, W. H. Co. (Wire), 126 Pine; Kearny 1184.

RUBBER GOODS

KUBBER GUUDS Ruericao Rubber Mfg. Co. (M), 215 Market: Davenport 578 Crandley Rubber & Supply Co., 316 Market: Sutter 854. Empire Supply Co., 440 Bryant: Kearny 1268. Goodyraer Mibber Co., 570 Mission, Douglas 3356. Goodyaer The & Kubber Co., 510 Mission, Douglas 3356. Goodyaer The & Kubber Co., 510 Mission, Douglas 3356. Goodyaer The Co. of Cal. (Tires), 670 Third; Kearny 1584.

RUBBER GOODS—Continued

RUBER GOUSS-CONTINUE Reaton Tirr & Rubber Co. (M. Glives, 308 Kanas, Hendoek 130, Long How, K. Burger, Co. (M. Glives, 308 Kanas, Hendoek 130, Long How, D. Vrude, 220 Monetamery, Douglas 5354, Miller Rubber Co., 240 Howard: Garfield 5360, New York Beiting & Recking Co. (FB, 519 Mission; Douglas 1837, PIONZER RUBBER MILLS (M), 333 Sarramento; Douglas 1837, Sheelan, Geo, A. Co. (D. Uruggieta, 576 Mission; Douglas 122), Sheelan, Geo, A. Co. (D. Uruggieta, 576 Mission; Douglas 122), J. S. RUBBER CO. OF CAL. (FB, 300 Second; Sutter 2233).

RUBBER MATS

BEATSALL MAT CO. (D), 340 Sansome: Kearny 1817.

RUGS

RUGS AMERICAN IMPORT CO. (Chinese and Japanese), 16 First. Andreson-Canteron & Co. (Oriental), 500 Sacramento, Douglas 6160. Baeth-Rohmen Co. (M. 20) Geary: Sutter 540. Gross, Maaley & Co. (17) Montgomery: Douglas 7870. FALLON, TROMAS H. (Oriental), 123 Market. Gross, Maaley & Co. (17) Montgomery: Douglas 7870. Hague, Wm. E., Inc. (1) (Oriental), 354 Sacramento: Douglas 3473. Hague, Wm. E., Inc. (1) (Oriental), 354 Sacramento: Douglas 3473. Hague, Wm. E., Inc. (1) (Oriental), 354 Sacramento: Douglas 3473. Hague, Wm. E., Inc. (1) (Oriental), 140 California: Douglas 2555. Fard, Karl F. (10) Autor, 441 Market, Sutter 6400. Kard, Karl F. (10) Autor, 441 Market, Sutter 6400. Marketts, Ioc. (W-R0), 960 Market; Sutter 2233. Marketts, Ioc. (W-R0), 960 Market; Sutter 2233. Sloam, W. & J. (W-R), 223 Sutter, 5406 Mission: Douglas 4235. Sloam, W. & J. (W-R), 223 Sutter 100.

RUST DISSOLVENTS

R. & T. CHEMICAL CORP. (M . 183 Stewart

SAFES AND VAULTS

Berger Mfg. Co. (FR), 1120 Mission; Market 794. Cary Safe Co. 517 Market; Sutter 4281. BEBMANN SAFE CO., 224-246 Fremont; Kearny 543. Herring-Hall-Marvin Safe Co., 214 California; Douglas 2167. Safe Cahinet Co., 19 Second; Sutter 5912.

SAILS

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SALT-TABLE

Leslie-California Salt Co., 155 Montgomery; Garfield 1222. Oliver Salt Co., Mt. Eden, Cal.

SALTS

General Chemical Co. (M). 201 Sansone: Douglas 904, Mason By-Products Co. (M). 2 Pine: Douglas 6720, PACIPIC 3LIGATE CO. (M) (Blaubers, Rochelle, Etc.), 624 California, Stauffer Chemical Co. (M) (Glaubers, Rochelle, Etc.), 624 California, Douglas 6310.

SASH AND DOORS

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California Conserving Co. (Mr., 110 Market; Sutter 6420, Rathjens, P. F. & Sons (M), 1331-1345 Pacific; Graystone 2027

SAUSAGES

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(SEP ALSO HADWARF AND TOOLS) (SEP ALSO HARDWARF AND TOOLS) California Sayw Works (M), 721 Brannan, Market 145, Sai Francisco Saw and Tool Works (M) (Circular, 236 Fremont; Kearn) 1629. Simnth F. E. (Fillus), 411 Tenth; Park 6010.

SCALES

Davton Scale Co. 444 M 1000 Barbanka Mense Yo. (Solina: Kearry 8040, Barbanka Mense Yo. (Solina: Kearry 804) Howe Scale Co., 118 Fourth: Kearry 31 Synudding. Horace R. (D. 888 Folson: Sutter 4199, (Hopper.) Toletol Scale Co. (FR) 676 Mission: Sutter 250, Tolston BaLANCE Co., 49 California: Sutter 1685.

SCENIC PAINTERS

DECORATIVE CONSTRUCTION CO. (M),348-350 Hayes; Market 7295.

SCREENS AND SIEVES

California Perforating Screen Co. (M), 416 Harrison; Kearny 1889. Roberts Mfg. Co. (M), 663 Mission; Douglas 6575.

SEALS

Trvine & Jachens (M), 1068 Missinn; Market 175.
MOIBE-KLINKNEB CO. (M), 869 Market; Sutter 7040.
Patrick & Co. (M), 560 Market; Kearny 107.
Solomon, Chapman, Jr. (MA). (Box Strap), 314 Battery; Kearny 964.
Tully Rubher Stamp Works (M), 45 California, Doudas 1935.

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American Import Co., Inc., M.I-J., 16 First, Kearny 2067. Armanet & Bainbridge (M.W., 165 Jessie; Kearny 8184. (Silk.) Day, Thomas Co. (M), 725 Mission; Boulasa 1573. DeVote Lamp Shade Co. (M), 205 Second; Dougas 1293. Electric Appleance Co., 837 Mission; Sutter 4000. Ressler, Acameth M. (W), 128 Stockon; Sutter 4000. Ressler, Acameth M. (W), 128 Stockon; Sutter 4058. (Trimmings.) Pacific European Import Co. (W), 66 Third; Sutter 3455.

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Continued

Lowdon, J. E. (B). 465 Market: Sutter 3021.
McGORMUCZ, CHAS. E. & CO. (Jumber), 215 Market: Davenpert 3360.
McNar, G. Y. Co., GEZ, 231 Pranklin, Park 6856.
Mahong, Andrew F. (Lamber), 1 Drumm; Sutter 1801.
Mascon, Mr., Lille, B., 1018 Jackson, Wahnt 2445.
Miller, C. R. & C. D. 1, 454 Centre, 1801.
Mascon, Mr., Lille, B., 1018 Jackson, Wahnt 2445.
Miller, C. R. & C. D. 1, 454 Centre, 1801.
Mascon, Mr., Lille, B., 1018 Jackson, Wahnt 2445.
Miller, C. & C. & D. 1, 454 Centre, 1801.
Mons Commercial Co., 2000 Collifornia: Neutrer 1801.
Mons Commercial Co., 2000 Collifornia: Sutter 4722.
Mekon, Charges Co., California: Sutter 4724.
Nethan, H. M. & Co., (LF), 240 California: Sutter 4724.
Nethan, H. M. & Co., (LF), 240 California: Sutter 4724.
Nethan, H. M. & Co., (LF), 240 California: Sutter 4724.
Nethan, H. M. & Co., (LF), 240 California: Sutter 4724.
Nethan, H. M. & Co., (LF), 200 California: Sutter 4724.
Nethan, H. M. & Co., (LF), 200 California: Sutter 4724.
Nethan, H. M. & Co., (LF), 200 California: Sutter 4724.
Nethan, Mercaule Co., 300 Profilor Sutter 453.
O'Connor-Harrison, Co., (L). 124 Front: Sutter 352.
O'Bander & Co., (LE), 200 California: Sutter 453.
Parker, A. P. & Co., 465 California: Sutter 553.
Parker, A. P. & Co., 465 California: Sutter 554.
Parker, S. & Co., 149, 240 California: Sutter 554.
Parker, S. & Co., 149 California: Sutter 554.
Parker, S. J. D. & Co., SEOURTICE Co., 29 Proc. 2018.
Stan, A. Co., 200 California: Douglas 300.
Sutter 355.
Sutter 455.
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Sutter 456.</li Lowden, J. E. (B), 465 Market; Sutter 3021. MCCORMICK, CHAS. B. & CO. (Lumber), 215 Market; Daven-

SHIPPING AND TRANSPORTATION

SHIPPING AND TRANSPORTATION Alamda Transport Co., Fier 26, Davenport 2200, Berkeley Transport Co., Fier 26, Davenport 2200, Berkeley Transport Co., Fier 26, Davenport 2200, Compr. W. L. & Co. (He.), Fier 19: Douglas 1168, Burns-Philp Co., 331 California: Douglas 214, Compr. W. L. & Co. (He.) 210 California; Stuter 6122, Davies, Turner & Co., Agents, 110 California; Douglas 1670, Delwed & Co., Lot., C. Fier, 201 California; Douglas 1670, Delwed & Co., Lot., C. Fier, 201 California; Douglas 1670, Delwed & Co., Lot., C. Fier, 201 California; Douglas 1670, Delwed & Co., Lot., C. Fier, 201 California; Compr. W. K. & Co., He. 201 California; Network Goodall, Perlins & Co., 24 California; Kearny 2900, Grace, W. R. & Co., 124 Zhies Zhier, Stuter 6732, Petaluma & Santa Ross Railvad Co., Fier 9 and Petaluma, Cal. Colph. James Co., 60 California; Douglas 3040, SPECKELS, J. D. & A. D. SECURTIES CO., 2 Pine; Douglas 5600, Sudder & Checkenson (Linner), 200

SHIPPING CASES

SCHMIDT LITHOGRAPH CO. (M) 'Corrugated), 461-499 Second; Douglas 200,

SHIPPING ROOM SUPPLIES

McPherson Sales Co. (D), 55 New Mootgomery. Solomou, Chapman, Jr. (I-E-MA), 314 Battery; Kearny 964, Zellerbach Paper Co. (W), 534 Battery; Garfield 2300.

SHIPSMITHING

McCarthy, Chas. A. & Co. (M), 148 Steuart; Davenport 456,

SHIPWRIGHTS

Bethlehem Shipbuilding Corp. Ldt. (M), 215 Market; Daveaport 1740. Bowes & Andrews (M), 153 Steuart; Davenport 245. Dallerup, Benj, & Son (M), 97 Steuart; Davenport 245. General Banicering and Dry 5 Netourt; Davenport 285. General Banicering and Dry Dock Co. (M), 1013 Battery; Kny, 2113. Hanton Drydock & Silphuilding Co., Inc. (M), 112 Market; Sutter 4608. Martin Sing Service Co. (M), 1647 20.

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SIGHT-SEEING COMPANIES

California Auto Tours Co., 975 Geary: Prospect 5000. Gray Line, Inc., 739 Market. Pacific sight Seeing Co., 745 Market: Douglas 478. San Francisco Auto Tours Co., Inc., 585 Post. San Francisco Parlor Car Tours, Inc., 920 Market.

SIGNALING APPARATUS

Submarine Signal Corp. (Fog), 32 Howard, Davenport 475.

SIGNALS-FIRE ALARM

PACIFIC AUXILIARY FIRE ALARM CO., 703 Market: Douglas 3698

SIGNS

Irvine & Jachens (M) (Enameled, Etc.), 1068 Mission; Market 175. Laib. Jos. Jr. (M), 1093 Folsom, MOISE-KLINKNER CO. (M), (Enameled, Glass, Etc.) 369 Market; Sutter 7040, Swan The Painter, 1117 Howard: Park 9169.

SIGNS-ELECTRIC

Brumfield Electric Sim Co. (M), 965 Folsom; Douglas 476, Federal Electric Co. (M), Enersyville, Cai, Humboldt 86, **STANDARD ELECTRIC SIGN CO.** (M), 1047 Mission; Factory; Bryant and Langtoo; Market 223.

SILKS AND VELVETS

SILKS AND VELVEIS Addreson-Caractero & Co., 500 Sacrametto: Doutglas 6160. Beiding Bros. & Co. (M), 130 Sutter; sutter 4261. Clayburch Hurs. (W): 62 Britt: Douglas 496. Dinkeispiel, L. Co., Inc. (W), 125 Battery; Douglas 1900. FOBD. C. W. R. CO. (W), 164 Sutter; Harr Silk Co. (W), 340 Miesion, Douglas 826. (Dinkeispiel, L. Co., Inc. (W), 125 Battery; Douglas 1900. FOBD. C. W. R. CO. (W), 164 Sutter; Harr Silk Co. (W), 340 Miesion, Douglas 8273. Kurata Co. (J), 24 California: Douglas 9273. Levy, Julie & Co. (W), 100 Front; Sutter 690. ONO TRADING CO., TD., (H), 351 California, Sutter 5967, Names, Louis (B), 875 Market; Gariled 1774. Suspino, D. R. (A)A, 36-60 First; Sutter 4131.

SILVERWARE

Gliddeo, W. B. Co., 140 Gears: Douglas 1179. Graves, Wm. B. (R), 275 Post; Kearoy 1212. International silver Co. (FB), 150 Post; Garfield 473. Oneida Community, Lid. (FB), 150 Post; Sutter 3059. Shreve & Co. (M.-W.-R), Post and Grant Avec; Garfield 2600. Thumler Brox. (M) (Silversmithing), 150 Post; Kearny 5212.

Standard Electric Sign Company Electric Signs of all Kinds-Marquees 1047 MISSION STREET San Francisco Phones: Hemlock 3510, 3511, 3512

SKIRTS

SKIRTS Bauer Bres & Co. W. 161 sutter State 5310. Bauer Bres & Co. W. 161 sutter State 5310. Bauer Bres & Co. W. 161 sutter State 2514. Bauer Bres & Co. W. 161 sutter State 2514. Bauer With Drift 210 State 100 State 100 State 3169. Bauer With Drift 210 State 100 State 100 State 3169. Barel & Usabaum Co. W. 164 sutter. Dougha 2325. Leve Brea & W. Women's . 130 Sutter: Dougha 2325. Leve Brea & W. Women's . 130 Sutter: Dougha 2325. Leve Brea & W. Women's . 130 Sutter: Dougha 2325. Leve Brea & W. Women's . 130 Sutter: Dougha 2325. Leve Brea & W. Women's . 130 Sutter Dougha 351. Levy. Max W. 130 Sutter Bougha 351. Levy. Max W. 130 Sutter Dougha 2534. Modern Clask & Suit Co. W. 130 Sutter Doughas 2544. Modern Clask & Suit Co. W. 130 Sutter Doughas 2544. Modern Clask & Suit Co. W. 130 Sutter Boughand Premout Daven. 541. Westmaid Coat & Suit Co. M. 1991 Mission. Doughas 9580.

SMELTING AND REFINING American Smelting & Refining Co. M. 441 California: Kearny 883 Banker Hill Manier, 200 Market Sutter 414 Banker Hill & Sullivan Mining & Concentrating Co. 630 Market, Str. 414, Gracker St. B. Co. Inc. M. obs Commercial Kearny 796 United States Smelting & Refining & Mining Exploration Co. 589 Market, Nilderg Bross Smelting & Refining & Mining Exploration Co. 589 Market, Nilderg Bross Smelting & Refining Co. Mining Faploration Co. 589 Market, Nilderg Bross Smelting & Refining Co. Mining Faploration Co. 589 Market, Nilderg Bross Smelting & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Smelting & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Smelting & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding & Refining Co. Mining Faploration Co. 580 Market, Nilderg Bross Meding Kang Market, Nilderg Bross Market, Nilder

SMOKERS' SUPPLIES

American Tolo SOCIA (2000) SOCIA (2000) Demuch Wm & Co., W. (2010) Fine DocuM, V. (Asould Park, Str 4700, Demuch Wm & Co., W. (2010) Fine DocuM, Socia General Clian Co. (1-W), 601 Third (carlied 1830, Glaser Hros: W. (475) Fourth Nutre (430) Ganeral Hors, W. (475) Fourth, Nutre (430) Market DocuM, Social M, Social M, Social M, Social M, Stoffer Herry, MJ, 578 Market, DocuMes 5030 United Clian Stores Co. (W-K), 555 Howard, Kearny 3660.

SOAP

Colerate & Co., FED, 630 Child Douglas 5015. Fischbeck soap Co. MJ, 1549 Seventeenth, Market 451 Gutradt, Jos Co. MJ, 354 Fremmer, Douglas 7722. Hockwald Chemical Co. (M), 436 Bryant Sutter 1753. Lacko Spechalty Co. Int. J. Net Montgrouper, Garriel 60731 Leinen, John F. Sanitation Co. (M), 1415 Folsom; Hemlock 4144 Los Angeles Song Co. FED, 590 Second Sutter 5221. Peet Bros. MR, Co. (M), West Berkeley, Cal. Proter Sang Co. (M), 406 Briereth, Market 887. Proters & Camble Distribution Co. (W), 357 Counnercial; Kearny 150.

SODA ASH

INYO CHEMICAL CO. (M), 58 Sutter, Plant: Cartago, Cal.

SODA-BAKING

FOLGER, J. A. & CO. M). 101 Howard Davenport 234. Schilling, A. & Co. (M). Second and Folsom; Kearny 1201

SODA-CAUSTIC

Great Western Electro Chemical Co. (M., 8 Main: Davenport 3260. PACIFIC SILICATE CO., (M., 351 California, Kearny 1330.

SODA FOUNTAIN SUPPLIES

American Soda Fountai Co. (FB. 550 Mission. Sutter 1759, Denartini, L. Suppis Co. M.-W. 125-135 Clay. Kearny 354, Elliers, Charles W. & Son, 557 Mission, Doughas 7446, Enge-Neil Co. 205 Mission, Doughas 7446, Cretz, M. & Co., Inc. W. 196 First, Kearny 200, Cretz, M. & Co., Inc. W. 196 First, Kearny 200, Urtons CALFORNIA GLACE FRUIT CO. (M), 2545 Sixteenth: Henlock 200 Hemlock 3260. Jagnus Fruit Preducts Co. M), 301 Howard: Douglas 2471. onkon Distributing Co., 841 Howard, Sutter 7055.

SOUND INSULATING MATERIALS PACIFIC FORTLAND CEMENT CO. MJ. 821 Market, Garfield 4100.

SPICES

SPONGES AND CHAMOIS

National Sponge & Chamois Co., FB: 509 Montgomery, Davennort 3299

SPORTING GOODS

SPORTING GOODS Al-In-One Adjustable (old Cho Corp., M. 60 Federal, Douglas 61%6, Baker, Hamilton & Partin Co. 1W, 700 Seventh, Park 9000, Benener, O. A. Co., 1287 Market, Market State, Beroner, O. Co., 1287 Market, Market State, Brown, Chas, & Sons, W.-R. 87, 1-53 Market, Sutter 6030 California Byrender's CO. M. 3333 Central Bendleck 1316 Goleber, H. C. Co., 508 Market, Garfield 828 Goneber, H. C. Co., 508 Market, Garfield 828 Goneber, H. C. Co., 508 Market, Garfield 828 Goneber, H. C. Co., 519 Kinster, 1000 Goneber, H. C. Co., 519 Market, Kenny 3416 Bendletton Amster, Stater 846 World, Z. Disso View, 154 Gearp, Satter 846 Writh & Dhuso Vietor Co., 51 First, Sutter 121.

SPORTWEAR

SPOORTWEEAR Alcone Knittine Mille AD, Knit, p.63 Mission, Market 263. Catalina Hais, Iner, M. 1061 Market Crocker MR, Co, M. 1062 Market Eismer, Siemund Co, PB, Khaki, J. 453 Mission, Garfield 3531. Eiseser-Hystemann Co, MI, Khaki, 77 Eutery: Sutter 3630. Goldman, Morris M, Women SJ, 21 Sutter, Sutter 2514. Keseler, Kenneth ML, WI, (Presses), 125 Nockoton, Sutter 2538. Rose Bros. R.). Market and Stockton: Sutter 2504. Rosenhal Maurice WJ, Vienesis, 425 Matery: Rearry 7213. Rough Eder ME, Co, MJ, 22 Battery, Sutter 2548. Rosenkal Maurice WJ, Vienesis, 425 Matery, Kenny 7213. Rough Eder ME, Co, MJ, 22 Battery, Sutter 2648. Stope Co, MJ, 301 Market Sutter 014. Brauss, Levi & Co, (MW, Khaki), 98 Mattery, Douglas 0440. Style Garment Co, (MI, Women a), 250 Gearry: Sutter 3645. Sunet, Hat & Cop Wiek, MJ, 682 Mastero, Tourlag 2635. Taylor, Edmund & Son (W), 682 Mission, Douglas 2637. Taylo

SPRAYING EOUIPMENT

Dunn Painting Machine Co. (M) (Paint), 169 Russ; Hemlock 4123, Frazier, F. A., 202 Davis; Sutter 3524, Niagara Sprayer Co. (M), 2578 Taylor; Prospect 7943,

SPRAYS AND DIPS

Lacko Specialty Co., Inc., S24 Montgomery: Garffeld 6631, Leinen, John F. Sanitation Co., Mi, 1415 Folson; Hemlock 4144, Mallilard & Schmidedl II-BAA), 203 California, Sutter 6220, Martin-Senour Co. (FB: 712-714 Sansome; Garffeld 6762, **ROCERS**, R. CEEMICAL CO. (M), 527 Commercial; Kearny 150,

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STAGE COMPANIES

STAIRWAYS

California Artistic Metal & Wire Co. (M). 349-365 Seventh; Mkt. 2162, Michel & Pfeffer Iron Works (M), 1415 Harrison; Hemlock 3080, Otis Elevator Co. (M). (Movable), 1 Bacch, Keynry 3030, Peerless Ornamental Iron & Bronze Co. (M). 1528 Folsom; Market 3585, Perrano, L. S. (M). 60 Thirteenth; Park 4598.

STAMP COLLECTIONS Seehohm, Edwin P. (B), 690 Market; Douglas 3931.

STAMPS-RUBBER

MOISE-ELINENER CO. (M), 369 Market; Sutter 7040. Patrick & Co. (M), 560 Market; Kearny 1107. Tully Rubber Stamp Works (M), 45 California; Douglas 1935.

STATIONERY

STATIONERY Rarry, Chas, R. (W-M), 55 New Montcomery, Douglas 1031. Barry, Edward Co. M), 134 Sprine, Sutter 2755. Balke, Moffitt & Towne (W), 14 First, Sutter 2230. California Notion & Toy Co. (M), 555 Marker; Douglas 872. California Notion & Toy Co. (M), 555 Marker; Douglas 872. California Notion & Toy Co. (M), 555 Marker; Douglas 872. California Notion & Toy Co. (M), 555 Marker; Co. (M), 500 Diton, Fish & Co. R), 234 California, Kearny 766. Duddy-Kibber Printing Co. (M), 447 Narsoore; Douglas 5027. Eaton, Crane & Pike (M), 770 Mission; sutter 4840. Envelope Corry, M, 329 Statist, Eath Fish Ball & Smith Co. R., 353 Marker; Kearny 776. Ragidwa, Inc. 360 Pine; Kearny 340. Radie & Inc. 360 Pine; Kearny 340. Radie & Line, 360 Pine; Kearny 340. Radie & Line; Kearny 340. R

STATIONERY—Continued

Pacific Coast Paper Co. (W), 545 Mission: Kearny 3730. PACIFIC STATIONERY & SPECIALTY CO., 599 Mission: Doug-

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Panama Stationery Co., 472-474 Pine.
PHTS. THAT MAR, ING. IKI, Nev Market: Kearny 8052.
Sau Francisco News Co. (W), 1637 Howatci, Witter 1276.
Schwabacher-Frey Stationery Co. (M), 735 Market: Garfield 5700.
Trak, God. H. Col., 139 Weil, 1437 Market: Kearny 8788.
Upiam, Isaac Co., 510 Market: Garfield 1332.
White & Farmsorth IKI, 377-681 California: Sutter 720.
Wohlers : II), 774 Market: Kearny 4006
Zeilerbach Paper Co., 534 Hattery. Garfield 2300.

STATISTICAL WORK

Tabulating Service Co., 369 Pine, Garfield 1241

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BALLEY, CHARLES M. Co. (MA), 661 Follow, Kerny 2500 Broman, A., Builders Exchange, 354 Hohart, Oakland, California; Lakeside 6750, MA, 661 Market: Sutter 7 407, Durahla Mig. Co. 143 Second, Douglas 396, Hamilton, F. A. (MA), 315 Sutter; Kerny 249 Parsons Sales & Engineering Co. (MA), 525 Market; Sutter 4435, Snock, Preference W. (M), 900 Clay; Kearny 372, Valworth-Laligo Co. 197, 585 Second; Kearny 578, Walworth-Laligo Co. 197, 355 Second; Kearny 558,

STEEL AND IRON

(SEE ALSO IRON AND STEEL) COLUMBIA STEEL CORP. (M), 215 Market: Douglas 8760.

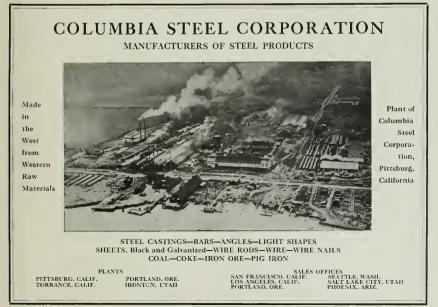
STEEL MATS

BEATSALL MAT CO. (D), 340 Sansome, Kearny 1817.

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BADT-FALE & CO. (1), 74 New Montgomery: Douglas 3466. Dyer Brcs., Seventeenth and Kansas: Market 134 Golden Gate Iron Works (10), 1541 Howard: Market 5445. MORTENSON CONSTRUCTION CO., Nineteenth and Indiana: Mis-

BORTERSON CONSTRUCTION CO., Supercent and In sion 5033. Pacific Rolling Mill Co. (M), 1100 Seventeenth: Market 215, Schrader Iron Works, Inc. (M), 1247 Harrison; Market 337, Soule, Edw. L. Co. (J), 912-924 Riatio Bildy, Sutter 2821, Western Iron Works (M), 141 Bealer, Davenport 2575.



STENOGRAPHERS PUBLIC

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American Engraving and Color Plate Co. (M), 248 First; Kearny 7325, Filmer Bros., Electrotype Co. (M), 330 Jackson; Sutter 8100.

STERILIZERS-EGG

Kasser Egg Process Co. (M), 127 Mission; Davenport 2066.

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 Schwatz, Jahn W., 763 Markeyt: Cartheld 3190.
 Schwatz, Harry: B., 346 California, Sutter 4794.
 Shanghnessy, Frank C & Co., 315. Montgomery 900.
 Shingle Brown & Co., 315. Montgomery 100.
 Stematra, Harry: B., 486 California, Sutter 4794.
 Shanghnessy, K. C., 79 Port, 315.
 Stephens & Co., 200 Sansome: Sutter 3500.
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SUGAR

SUGAR Adams, W. W. & Co. (B), 465 California: Carfield 5661, Mameda Sugar Co. (M) (Beet) 351 California: Sutter 1160, Mexandret & Baldwin, Lid, (FB) (Law), 215 Market; Daveoport 2220, American Factors, Lid, (FB) (Law), 215 Market; Daveoport 2230, California, R Hawalian Sugar & Reflinia Co. (M), 215 Market; Dava 3400, Dollow, Nate Mike Fros, List, et al. (M), 215 Market; Dava 3400, Davidies Nate Mike Frost, Co. (M), Mike, 325 Battery; Sutter 1820, Hakalau Pinnation Co., 1(A) (Plantations), 2 Pine; Douglas 408, Havatian Commercial & Sugar Co. (Plantations), 215 Market; Davan-port 2120, Honolulu Plantation Co., Plantations), 2 Pine; Douglas 408, Hutchinsos Sugar Plantation Co. (Plantations), 2 Pine; Douglas 408, Hutchinsos Sugar Plantation Co., Plantations), 2 Pine; Douglas 408, Hutchinsos Sugar Plantation Co., Plantations), 2 Pine; Douglas 408, Hutchinsos Sugar Plantation Co., Plantations), 2 Pine; Douglas 408, Hutchinsos Sugar Plantation Co., Plantations), 2 Pine; Douglas 408, Lambern & Co. (B), 311 California; Kearny 531.



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341 Montgomery Street San Francisco

SUGAR-Continued

O'Neill, Eugene M. (B-MA), 112 Market: Sutter 247. Paauhan Suaza Plantation Co. (Plantations), 2 Pine: Douglas 406, Bitterband & Weilsch (B), 255 California: Sutter 3316. Bufmer-MeDowell & Burch, Inc. (I-B), 153 California; Sutter 1267. Sernel, Louis (W), 705 Sarware: Douglas 2275. SPEECKELS SUGAR CO. (M), 2 Pine: Douglas 5600. Unon Suaz (C), (M) (Berl), 331 California, Sutter 1160. Weich & Co., 215 Market: Davangi and Louisiana; Douglas 5600.

SULPHUR

General Chendeal Co. (M.) 201 Susone, Doudas 904. Great Western Electro Chemical Co. (M.) 9 Main; Davenport 3260. San Francisco Sulphur Co., 124 California, Douglas 6810. Western Sulphur Co., 1 Drunni, Kearny 7827.

SURGICAL APPLIANCES

Clark Gandion Truss Co. (M., 108) Market, Market 7004, Internet and State 1997 (M. 1998) Market 7004, Internet rector (M. 1998) Market, Kearny 851, Schmidt, Theory (W. R), 369 Market, Kearny 851, Travers Surgical Co. (W., 372 Sutter, Douclas 1907, Vandever, C. C., Co. (W.), 372 Market, Kearny 1431,

SURVEYORS —MARINE Ewart, D. F., 310 California, Houdbas 3570 (senereaux & Hoppoli, 311 California, Kearry 384) Hough & Ecbert, 311 California, Kearry 384 Hales, M. Her, S. California, Starty 384 Hurray, Wm, J., 310 California, Source 3104 Murray, Wm, J., 310 California, Source 3104 Murray, Wm, J., 310 California, Neuron 3302 Bildshuy & Cruis, 430 California, Romy 3302 Starty, Theorem 2000 Bush, Douglas 9086.

SYRUPS

STRUCTS Cereal Products Refining Corp. MJ, Matt., 702 Fulton: Walout 474. Demartini, L. Supply Co. (M-W), 125-135 Chay: Kearny 354. Engeskiel Co., Inc. (M) (solid Foundam), 208-210 Mission, OETZ, M. & CO., INC. (W) (Solid Foundam), 208-210 Mission, OETZ, M. & CO., INC. (W) (Solid Foundam), 102 First; Kearny 200. Gravington, E. A. & Co. (D. Concentratich, 223 Ansone, Doug, 7119). HB: OETERS CO., INC. (W) (Solid Foundam), 572-576 Folsom; (Sartidi dSet 2001), 2010 First Concentration, 252-576 Folsom;

LEE-GREFRENS CO., INC. (Mr. (soda Funtain), 572-576 Folsom: Gardiel 5574-5, Inc. (Mr. (soda Funtain), 572-576 Folsom: Legitton Industries, etc. (M), 2796 T3yles, Franklin 38. MrA GWUS FBUIT FRCDUUTS CO., (M) (Soda Fountain), 301 Howard, Douglas 2471. Martinoni, E. (M) (Cordiah, 741 Montgomery, Kearuy 582, Pacific Coast Syrup Co. (M), 731 Kansonn; Kearuy 1361. Western Sugar Reliency, Twenty-thind and Louisiana, Douglas 5600.

TABLES STEAM

HADDER J TELANT H. & H. Mfr. Co. (M), 165 Eddy; Prospect 3070, Hs. John G. & Co. (M), 839-841 Mission, Sutter 386, MANGRUM & OTTER, INC, (M), 827 Mission, Topper, T. J. Co. (M), 1089 Mission, Market 7561, Western Range Co. (M), 1499 Mission: Gardield 6062.

TAGS AND LABELS

IAGS AND LABELS Bonstell & Co. (W), 115 Hirst: Suttre 646. California Notion & Tuy (Yo. /M), 555 Market; Douglas 872. Demisson MR: Co. FID setMarket; Karany 3789. BAYMAN (Your 2000) A set of the set of the set of the set of the BAYMAN (Your 2000) A set of the set of the set of the set of the Patrice Coast Tag MR: Co. (M) 45 Dore: Hernlock 704. Patrick & Co. (M), 560 Market; Kearny 1107. Zellerbach Paper (Yo., 344 Battery, Gartheld 2800

TAILORS

HOWARD EASTMAN CO. Tags of Every Description

MADE IN SAN FRANCISCO Agents for Woven Labels, Embossed Seals, Gummed Labels, Pin Tickets 444 Brannan Street, San Francisco

TAILORS—Continued

TALLORS—Continued Rhole, Jack. 66 Sixth, Macket 7344 Sellg Brothers. 518 Market: Kearny 1371. Soka, Jaceh K., 448 Powell, Gariled 600 enry 2084. Stell, Henry Co., 145 Munitomery, Iverny 606. Stolgeber Hwo, 732 Market, Kearny 3073 Sundin & Sons, 521 California: Douglas-4251. Williams & Henry Co., 115 Sturter, Kearny 4373.

TAILORS' SUPPLIES

TALLORS' SUPPLIES Markica, Thread (x., Inc. FB, 520, Michon; Kramy 3082, Andersan-Cameron & Co., E: 560 Sucramento, Antoria, Michon & Co., LV, Woolens and Tailors Trimmings), 841 Birls, Kastra 462; Buttle, Frank W. MA, 430 Hissin, Doughs 3271, Buttle, Frank W. MA, 430 Hissin, Doughs 3271, California Pleatine (x. M., 272 Sutter, Kearny 1785, Cand, A. W. (Woolens and Tailors' Trimmings), 15 Stockton; Doughas 1288; Denner, Bruener & Mason, Inc. W., 28 Genzy, Sutter 800, EASTMAN, HOWARD CO., MI, 441 Braman, Kearny 5102, Fisher, Chis, MA, 49 Genzy, Kearny 1908; Fond, C. W., R. Co., 161 Sutter, Sutter 4731; Edges, Data (X., 48) Genzy, Kearny 1908; Fond, C. W., R. Co., 161 Sutter, Sutter 4731; Micheol Mission; Doughas 2873; Micheol Mierantile Co., Inc. (W.), 26 Battery; Sutter 3035;

TALLOW

American (dinc Cu., M.). Fairlax Ave and Rankin: Mission 808. Mestinew & Cu., J.-B.-D., Schultz and Rankin: Mission 808. California Tallow Works, Inc., 214 Front, Garfield 548. Summer, W., B. & Co., Inc., 220 Townsend: Kearny 3337. Western Meat Co. (M.). Sixth and Townsend: Mission 7883. Western Mission Co. (M.). 1909 Evana Ave. : Mission 6006.

TAMALES

Pioneer Tamale Cafe, 136 Mason; Sutter 8837, Workman Packing Co. (M), 432 Seventh, Market 367.

TANKS

California Corrusated Culver Co., M., West Berkeley, Cal.: Ber. 5420, California Steel Products Co. (M), 452 Bay: Prospect 6370, Gangery, Edward B. (MJ, Steel, Knocked-Down), 564 Market; Holbrook, Merrill & Stetson (MJ), 665 Sirth; Sutter 60, Iron & Steel Contracting Co. (M), 245 San Bruno Ave; Market 2466, Krueger, James I, (MJ), 417 Market, Ocean Short From Work, 536 Eichtlu Market 442; Pacific Tank & Pipe Co. (M, Vionden), 318 Market 426; Pacific Tank & Pipe Co. (M, Vionden), 318 Market 426; Pacific Tank & Pipe Co. (M, Vionden), 318 Market 426; Pacific Tank & Pipe Co. (M, Vionden), 318 Market 426; Pacific Tank & Pipe Co. (M, Vionden), 318 Market 426; Pacific Tank & Pipe Co. (M, Vionden), 318 Market 426; Pacific Tank & Pipe Co. (M), Wooden), 318 Market 426; Pacific Tank & Pipe Co. (M), Pacif

e. Jun. 2020. Standard Metal Products Co. (M), 558 Bryant: Sutter 5690. Wesley, McCauley & Furiong Co. (M) - (Butchers), 364 Eleventh, Western Pipe & Steet Co. (M). 444 Markett, Kearny 1048. Windeler, Geo. Co. (M). Elicibilita and Hooper: Market 5280. Woodin & Little (MA-D), 354-11 Fremont: Kearny 1087.

TANNERIES

IANNERIES Frank, S. H. & Co. (M. 4) for Battery: Doughs 6620. Arieg Tanning Co. (M. 1703 San Bruno Ave.; Mission 2600. Kulman, Sata & Co., Inc. (M.), S5 Second, Garfield 1940. Legallet-Helwig Norton Co. (M.). 1000 Pairfax Ave.; Mission 132. Metre & Gebhardt (M.), 135 Tranubill, Randolph 272. Patrick A. B. Co. (M.), Fairfax Ave. and Quint: Mission 6043. Pfister & Vagel Co. (M.). S69 Howard: Douglaz 260. Poetsch & Peterson (M.), 3112 Arms; Mission 6046. Wagner Leature Co. (M.). S9 Second, Kewny 1802.

TANNERS' SUPPLIES Braun-Knecht-Heimann Co. (W-M), 576-584 Mission: Kearny 3493. Hddehrandt, Struven & Co. (MA-1-E), 320 Market: Kearny 4459. Page & Morrison, 436 Jackson: Kearny 2469.

TARTAR-CREAM

American Cream Tartar Co. (M), 624 California; Douglas 6810.

TAX SPECIALTIES

IAA SPECIAL ILES ILAA SPECIAL ILES Butler Bureau. 40 Sansome. Kearny 7620. Hemingway's Accountancy Justitute. 220 Motionmery: Kearny 8122. Hemingway's Accountancy Justitute. 220 Motionmery: Kearny 8122. Pemery-stophenson & Bossina Co., 315 Montgomery: Kearny 8592. Scott. J. Harry. 465 California: Sutter 2656. Scott. Mitchell & Herger, 760 Market: Sutter 1879. Stephenson-Smith-Pemery Co., 315 Montgomery: Douglas 4765. Wardell, Feeny & Kaehler, 433 California: Douglas 1184. Whitehurst, Delany; 309 Pine, Kearny 7620.

JOHN S. PINNEY MANAGER AMERICAN TYPE FOUNDERS CO. Printing Machinery, Type, Bookbinding Materials and all printing supplies 500 Howard Street, San Francisco

TAXI SERVICE

Atlas Taxicab & Auto Service Co., 1645 California; Graystone 400. Cadillac Taxicab Co., 1nc., 599 Post; Prospect 42. San Francisco Auto Tours Co., 1nc., 585 Post. Vellow Checker Cab Consolidated, 1645 California; Graystone 4500.

TEA

TEA Brandenstein, M. J. & Co. (-M), 665-685 Third; Kearny 2072, Cambron, C. G. (B), 157 California, Douglas 4148, Cawell, Geo, W. Co. (-M), 438 Scood, Stutter 6654, Participation, C. (-M), 438 Scood, Stutter 674, Huwa-Harrison-Whitey, Inc. (-Fr.), 25 California, stutter 7308, Jones-Thierbach Co. (M), 437-417 Battery Kearny 2701, Lipton, Th., 26, (M), 437-417 Battery Kearny 2701, Schilling, A. & Co. (M), 537-2322 Front; Sutter 778, Milo Coffee Co., Inc., 759 Harrison, Schilling, A. & Co. (M), 560-603 and Felsom; Kearny 1201, Tyler, 8, 14, & Son (M), 155 (M), 500-500 Salarametris, Garfield 87,

TELEGRAPH AND TELEPHONE COMPANIES

All America Cables, Inc. 50 Broad, New York City, American District Tene, 50 Broad, New York City, American District Tene, 50 Broad, New York City, Bartier Telephone & Telegrand, to , 140 New Montgomery; Garfield 12000. Postal Telegraph Co., 470 Market; Kearny 1000. Western Union Fel, Co., 742 Market; Stuffer 4321.

TERRAZZO WORK

Seghieri D. & Co. Inc., 35 Cook: Pacific 691.

THEATRES—MOTION PICTURE

THEATRES—MOTION PICTUU Resardia Theore, 5400 Geary: Evergreen 16. American Theore, 5126 Filimore: Filimore 262. Galfornia Theatre, Marchet and Fourth: Hernock 2040. Contand Theatre, 304 Corthand Ave., Mission 2828. Edison Theatre, 304 Courtined Ave., Mission 2020. Metropolitan Theatre, 0300 Union: West 36. New Marcheld Theatre, 985 Market; Frankin 022. Metropolitan Theatre, 3630 Italioa; Evergreen 16. New Mission Theatre, 3630 Mission & Stevenson, 85. Portola Theatre, 739 Market: Hennock 2040. St., Francis Theatre, 0504 Mission & Mission & Stevenson, 85. Portola Theatre, 739 Market: Hennock 2040. St., Francis Theatre, 9634 Ocean Ave.; Randolph 6500.

THEATRES—VAUDEVILLE AND DRAMA

Alcazar Theatre, 23 O'Farrell, Kearoy 2. Orpheum Theatre, 147 O'Farrell, Douglas 70. President Theatre, 80 McAllister, Hemlock 33. Union Square Theatre, 160 O'Farrell; Sutter 4141.

THEATRICAL BOOKING AGENTS

Blake & Amber, 973 Market; Douglas 400. Oppenheimer, Selby C. (Concerts and Lectures), 68 Post; Sutter 6000.

THERAPY APPARATUS De Luxe Radiant Lite Therapy Co., 870 Market.

TICKETS—ADMISSION

Hancock Bros. (M), 25 Jessie: Douglas 2191. Tablet & Ticket Co., 407 Sansome; Douglas 250.

TILE

CALFORMIA BLICK CO. AV., 604 Mission; Sutter 4345. Clark, N. & Song, H& Natoma, Keany 3350. Gladding, McBean, & Co. Ni, 600 Marcet; Douglas 540. Heidt, W. Cornice Works (Ni (Patenti, 152-169 First; Keany 3587. Huggmonds First Barco Works, Ni (Californi, 152-169 First; Keany 3587.

M435. & Peterson (M-J), 3221 Twenticth, Atwater 1600. MANGRUM & OTTER (M) (Wall and Fior), 827-831 Mission; Near M, 716, New Monteomery: Gardield 4980. Near M, 716, 716 Corp., 625 Market, Douglas 1798. Progressive Tile & Mantel Co., 559 Washington; Douglas 3747. Richardson, E. H., 77 O'Farrell, Sutter 5333.

TIN

Metal & Thermit Corp. (M), South San Francisco; Mission 518.

TIRES—AUTOMOBILE

Costello-Lan Co., Iac, 556 Golden Gate Ave., Prospect 135. Fisk Tire Co., 422 Second, Sutter 1060. General Curd Ture Co. (W). 121 Van Ness Ave., Prospect 9272. General Curd Ture Co. (W). 121 Van Ness Ave., Prospect 9272. Goodyear Tire & Rubber Co., 450 Townsend, Sunter 5161. Goodyear Tire & Rubber Co., 450 Townsend, Songlas 9415. Hewitt Rubber Co., 670 Third: Kearny 1584. Heod Rubber Co., 673 Bryan; Sutter 1430. Service Truck Tire Co., 120 Eleventh. Sparse-Beltz Co., 865 Post. Prospect 1300. Taney-Cruwe Co. (D). 999 Genzy Prospect 2000.

TOBACCO

TOBACCO Benaderet, S., Inc. (M), 566 California: sntter 6570. Berovich, H., Co. (J., Köf, California: sntter 6570. Berovich, H., Co. (J., Well, 201). Blaskower, M., Ioc. (W.R), 201). Blaskower, M., Ioc. (W.R), 201. Blaskower, M., Ioc. (H. 1990). Blaskower, M., 1000 Battery, Kearny 3063. Sullif, Henry, VII, 578 Market: Donalas 2036. Sullif, Henry, VII, 578 Market: Donalas 2036. Build, Edgar Vol. (H. 1990). Blaskower, M., 1000 Battery: Kearny 3063. Sullif, Henry, VII, 578 Market: Donalas 2036. Entide Claar Stores Co. (M: 416 Washingtory, Heaving 1542).

TOILET PREPARATIONS

TOTLET TARETARY TAREATS Bristol Myers Co. (FB), 513 Howard; suiter 4522, Gray, Rulph E. (MA), 760 Market; Douglas 4528, Madame Market, 2123 Fillmore; West 979, Maurine Co. (M), 340 Sansome; Suiter 6276, Maurine Co. (M), 340 Sansome; Suiter 6276, Molesse, R. E. CHEMICAL CO. (M), 527 Commercial; Kearoy 150,

TOOLS

(SEE ALSO HARDWARE)

(SEE ALSO HARDWARE) Alchar, E. C. & Co, (B), 257 Mission; Kearny 3484, Hrown, Chas, & Sons (W.-R), 871-873 Market; Sutter 6030, California Tool Works (M) (Machine), 181 Beale; Kearny 1757. Kortick Mfg. Co, (M), 335 First; Sutter 516, Mueller Co, (FB) (Phumbers), 1072-1076 Howard, Hencieks 810, Mueller Co, (FB) (Phumbers), 1072-1076 Howard, Hencieks 810, Osgoed & Howell (MA) (Small), 85 Second, Page & Morrison (Tannery), 435 JacKson, Kearny 2469, Page & Morrison (Tannery), 436 JacKson, Kearny 2469, Pay, Allion Company (MA), 681 Market; Garlield 433, San Francisco Saw and Tool Works (M), 236 Frennont, Kearny 1629, Simonds Saw & Steel Co, (FB), 288 First; Kearny 4467, Voorhees, W, R. & Co, (MA), 417 Market; Sutter 6574, Walcorth Mis, Lor Rinko Mat, Waechtler, Walter E, Oh, 304 First; Kearny 4213,

TOURS AND CRUISES American Express Co., Market and Second: Kearmy 3100, Deck Judie Co., Inc. 672 Market 3072751. Raymond & Whiteomh Co., 657 Market: Sutter 5582. World Travel Bureau, 55 Fith.

TOWEL SUPPLY SERVICE

Office Towel Supply Co., 509 Montgomery; Douglas 1129. Sunset Towel Supply Co., 55 New Montgomery; Garfield 4980.

TOYS

AMERICAN IMPORT 00., 16 First, Kosmy 2007, Bash Noine, K Tay Cu, 19, 16 First, Kosmy 2007, Bash Noine, K Tay Cu, 19, 1555, Markett Douglas 872, Novelty Import Cu, 1(4), 17 Markett, Keramy 748, Pacific Stationery & Specialty Cu, 509 Mission, Douglas 890, PRARFINE COMPANIES, IKC, MJ, 475 Brannan, Douglas 9420,

TRACTORS AND TRAILERS

Ralston Iron Works (M), Tweatieth and Indiana; Mission 4718, Reliance Traller & Truck Co., Inc. (M), 1642-1664 Howard; Market 4895. **YUBA MFG. CO.** (M), 433 California; Sutter 2345.

TRADE MARKS AND COPYRIGHTS MIDA'S PACIFIC COAST TRADE MARK BUREAU, 112 Market.

TRAFFIC BUREAUS

Bishop & Bahler, IZ7 Montgonery; Sutter 1046. Clufford Traffle Service, 16 California; Garfield 4980. Furriture: Traffic Burean, 180 New Montgomery; Donglas 6565. Kipp, A. V., 681 Market; Sutter 502. Larsson Traffle Service, 268 Market; Sutter 6834. Stanton & Berry: 461 Market; Donglas 3464. Molessale Traffic Sasa, 461 Market; Sutter 436.

TRAYS---JEWELRY

Muhs Mfg. Co. (M), 272 Tehama.

TRAYS-LAUNDRY

Wesley-McCauley-Furlong Co. (Cement), 364 Eleventh Street.

TRIMMINGS

Arnstein, Simon & Co. (1-W) (Tatlors'), Sör Third; Kearny 4672. Baude, Frank W. (MA) (Dress), 435 Mission; Dougha 3371. Gano, A. W. (W) (Tatlors'), Saf Mission; Dougha 2387. Caro, A. W. (W) (Tatlors'), Li Stockton: Doughas 1288. Chase, L. C. & Co. (FB) (For Autos), 74 New Montgomery; Doughas 2529.

259. Colombat, Henry (M) (Dress), 239 Geary; Donglas 4554. Crowley, J. B. (W), 86 Third; Kearny 482. (Dress,) Detmeer, Brumer & Masson, Ioc. (W) (Dress and Tailors'), 28 Geary; Dinkeispiel, L. Co., Ioc. (W) (Dress and Upholstery), 125 Battery; Douglas 1906. Dreyfus, Henry, & Daughter (I-W) (Upholstery and Lamp Shade), s530 Market; Douglas 95; Pholesry, 149 Geary; Kearny 1669. FORD, G. W. H. & O (Tailors), 164 Sutter; Sutter 4731.

TRIMMINGS—Continued

IRLMATINGS -- Continued Hube-Bradford Co. (1-W), Upholstery), 544 Mission; Carfield 526, Kalasher, N. & S. E., (W), Upholstery), 57 First, Douglas 2965, Kesler, Krantel M. (W), Upress, 125 Stockton; Sutter 2558, Laidlaw Co. of Cal. (Auto), 1314 Post; West 393, Low, S. R. & Co. (W), 40 First, Douglas 1508, Levy, Jules & Co. (W), 40 First, Douglas 1508, Levy, Jules & Co. (W), 40 First, Douglas 1508, Morrow Witten, N. Davenport 841, Waiter, D. W. E. (M), Upholstery), 53 Kecoud, Douglas 969, Witten, John J. (MA), Upholstery), 55 Secoud; Douglas 969,

TRUCKS - FACTORY

Dunham, Carrisan & Hayden Co, Wi, 2 Kansas, Park 9500, Eames Company, M., 420 Howard Sutter 4496. Perin Ira 6, 200 Davis Sutter 4496. Spauldan, Horace R. (D), 808 Folsom; Sutter 4499. Western Butchiers Supply Co. (J.) 156-160 Fourth; Satter 6724.

TRUCKS-MOTOR

TRUCKS—MOTORS Autocar Sides & Sorgier Co., 138 Fremont, Sutter 1730, Bacon, Edw. R. Co. Ah, seventeenth and Folson: Hendock 3700, Doano Motor Truck Co., M), 160-Bell, 428 Fourth: Gartield 1388, Federal Mitor Truck Co., M), 160-Bell, 428 Fourth: Gartield 1388, Garderd Motor Truck Co., M), 160-Bell, 428 Fourth: Gartield 1388, Hewitt-Ladjow Anto Co., Inc. (H), 184bh and Howard: Market 520 General Motors Truck Co., 515 Van Ness Ave; Market 1810, Klieber & Co., Inc. (M), 1426 Folson. Moreland Suise Corp., 35 Van Ness Ave., Market 1810, Klieber & Co., Inc. (M), 1426 Folson. Moreland Suise Corp., 35 Van Ness Ave., Market 3801, Mission 4718, Ration from Works (M), (Trullers, Twentieth and Iodianz, Mission 4718, Reterminer, Frank, D), ACL, Mission and Takeffit; Park 164, White Co. (FB), 1500 Mission; Hendock 3100,

TRUNKS

Friedberg-Grunauer Co. (W. 48 Fremout: Douglas 3151, Hirschlefder & Meaney (M. 36) Battory: Douglas dös. Mahn, C. A. & Co. (M. 56) Market: Factory: 2009 Fokom, Oppenheimer, The Trunk Man. (K. 758) Market: Kearny 3041, Travelers Trunk (Co. (R), 60) De Jarrell, Douglas 2180,

TRUST COMPANIES

Equitable Trust Co. of New York, 485 California: Garfield 1861. Harris Trust & Savings Bank, 220 Montgomery; Sutter 1873.

TUGS AND TOW BOATS

Crowley Launch & Turboat Co., Pier 14: Davenport 3651. Harbor Tug & Barge Co., Pier 16; Davenport 1855. Petersoa, Henry C., Inc., Pier 16; Davenport 1855. Slipowners & Merchants Tug Boat Co., Pior 15; Kearny 3497

TURNINGS-WOOD

Bolander, L. Ph. & Co. (M), 954 Bryant; Park 1337. Hass Wood & Ivory Works, 64 Clementina; Kearny 1477. Koven Mfg. Co. (M), 444 Hayes; Walnut 1705. Scbenk, E. (M), 145 Stillnan; Garffeld 2780.

TWINES

IWINES Ames, Harris Neville Co. (MA), 37 Front: Kearay 5560, Bonestell & Co. (W), 118 First: Sutter 646, Linea Thread, Co. (MA), 189 First: Sutter 646, Linea Thread, Co., 433 Mission; Doudas 3537, Logie, Alexander (L, 200 California; Sutter 5570, Morse, A. (Y, & Co., MA), Rialto Bidt; Douglas 1740, Morse, A. (Y, & Co., MA), Rialto Bidt; Douglas 1740, Pacinic Cordage Co. (MA), 360 Minth; Hendock 5723, Plummer, W. A. 216 Pine; Kearry 7675, Weeks-Howe-Entersoo Co, (M), 90 Market; Douglas 860, Zellerbach Paper Co., 534 Battery; Carthold 2300,

TYPE – PRINTERS

AMERICAN TYPE FOUNDERS CO. (FB), 500 Howard; Sutter 1950.

TYPEWRITERS AND SUPPLIES

TYPEWRITTERS AND SUPPLIES Alcanader, I. M., & Co., 742 Market S., Stuter 206. American Writing Machine Co., 187. 304 Market: Douglas 746, American Writing Machine Co., 187. 304 Market: Douglas 649, Corona Typewriter (FI), 237 Powell's Nutrer 1558, Holday Typewriter Exchange, 461 Market: Kenry 2022, Kee Lox Mfg. Co. (FB) (Supplies), 257 Koarny; Sutter 4924 Kinesy Bros. & Hoffman, Inc. (D). Supplies), 383 Market: Douglas 3555. Miller, C. H. Go. (Bibbona and Carbon), 717 Market; Remington Typewriter Exchange, 463 Market; Stutter 4734, Saa Francisco Typewriter Exchange, 463 Market; Stutter 4734, Saa Francisco Typewriter Exchange, 463 Market; Stutter 4734, Saa Francisco Typewriter Exchange, 463 Market; Douglas 4585. Stone Typewriter Co., 126 Post, Kearny 806, Stone Typewriter Co., 304 Market; Douglas 4585. Typewriter Co., 81, 739 Market; Kearny 1036, Typewriter Co., 81, Market; Kearny 1036,

UMBRELLAS AND CANES

UMDRULLAS AND CALLES, American Import Co., Inc. (Al-J), 16 First: Kearny 2005 Follmer, Charge (K. 1997), 17 March (K. 1997), 18 March Follmer, Charge (Co. (FB), 973 Marcher; Douglas 2051, Hirsch, Beraard (Co. (W.), 7 Battery; Douglas 195, Moore, Walton N, Dry Goods (Co. (W), Mission and Fremont; Dav. 841, O'Kourke Eubanks Hat (Co. (M), 40 Fremont, Kearny 242), Rosenthal, Maurice (W), 49 Battery; Kearny 7213, Western Facey Goods Co. (W), 544-566 Mission; Douglas 2050.

UNDERWEAR

UNIFORMS

UNIFOUND Covan, Frank Mfg. Co. (M). 612 Howard, Garfield 4039. (Nurses'.) Erke Unform Mfg. (Yo. (M). 111 New Monitomery, Eisner, Signung (Co., FH). 433 Mission. Carfield 5331. Miller, Martin X., 2026 Lyon, Fillioure 5459. Prager, L., 557 Market: Douglas 3053. Pasquie, B. (Yo. (M), 114 Kearny; Kearny 1213. Newtet-Ur-Chiffornia (W). 504-506 Mission, Douglas 6375.

UPHOLSTERING

Bernhard Mattress Co., The 739 Mission, Kearny 700, Haey, John & Co. MJ. 200 Vermont, Fark 4252 Dieters & Co. MJ. 200 Vermont, Fark 4252 Dieters & Co. MJ. 1045 Particle Ave., Graystone 2300, (Automobile, J Storon Mattress Mg, Co. (MJ. 1900 Sixteenth: Park 843, Stoane, W. & J. (J.-W.R.), 216-225 Sutter: Garlfeld 2845.

URNS—COFFEE

H. & H. Mfg. Co. (M), 165 Eddy; Prospect 3079 MANORUM & OTTER, INC. (M), 827 Mission; Kearny 3155. Topper, T. J. Co. (M), 1808 Mission; Market 7561.

UTENSILS—HOUSEHOLD

Grosse, Wm. & Co. (1), 612 Howard: Kearny 4072. Holbrook, Merrill & Stetson (M-J), 665 Sixth; Sutter 60,

VALVES BAILEY, CHAS, M. CO. AMA, Hoff Folowi, Kearny 2500, Bosinger, Roht, O. D., Sy Yeek, Mostenery, Carrido S64, California Steam & Plumbine Supply Co. (D), 671 Fifth: Sutter 737. Crane Co., 301 Brannar, Sutter 7360, Dredker, Theo, F. MIA), 684 Market, Sutter 3497. Greenberg, M. Song, M. Tos Folsom: Sutter 2040. Keily & Jones Co. (FB, 671 Fifth: Sutter 737. Greenberg, K. Nong, M. 195, J48-460 Focult; Hemdock 643. Main fron Works (IJ-SMA), 1000 Sistemb, Market 752. Mitte Elvator Co. (M), J. Heach: Kearny 3030. (Elzwator.) Tay, George H. Co. (W-D, 165 Eighth: Hemiock 3000. Tay, George H. Co., Chilo Bdk. Weisshaum, G. & Co., File & Works (M), 133 Eleventh: Market 272.

VAULTS AND SAFES HERMANN SAFE CO. (M), 224-246 Fremoat; Kearny 543.

VEGETABLE OILS (SEE ALSO OILS)

EL DORADO OIL WORKS, (M), 210 California: Garfield 133.

El Dorado Oil Works

Manufacturers of

Snowflake Coconut Oil El Dorado Coconut Meal

210 California Street

San Francisco

California

SAN FRANCISCO BUSINESS, APRIL 14, 1926

MOTORMATES

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Fruits, Syrups, Flavoring Products and Supplies for SODA FOUNTAINS, CONFECTIONERS, ICE CREAM MANUFACTURERS, BAKERS

VENTILATING SYSTEMS

Alas Heating and Ventilating Co. (M), 557-567 Fourth Douglas 378, Buffalo Forge Co. (FB) (Blowers, Faus, Etc.), 544 Market; Gar. 5964. Gilley-Schmidt Co., Iac. (M), 192-198 Oits, Market 966. Main Iron Works (M-FAA), (Mine, Etc.), 1000 Sixteeoth; Market 752, Neson, Jas. A., Inc. (M), 1375 Howard, Hennick (140, Rees Blow Pipe Mig. Co. (M), 336-340 seventh; Market 3345. Scott Co. (M), 243 Minna, Donglas 3049, Standard Meial Products Co. (M), 558 Bryant; Sutter 5690. Sturtevant, B., Co. (M)-FB, 651 Market; Sutter 5447.

VINEGAR

California Cooserving Co. (M), 110 Market; Sutter 6420, Cereal Products Refining Corp. (M), 762 Fulton; Wahut 474, Consumers Compressed Yeast Co. (M), 154 McAllister; Park 972, Fleischmann Co. (M), 941 Mission; Garfield 2221.

WAISTS AND BLOUSES

HALDELE AND DECODES Bauer Bres & Co. (M), 83 First; Douglas 731, Cowan Frank Mfz. Co. (M), 612 Howard; Garfield 4039, Dodd, C. J. Co. (W), 833 Market; Satter 2189, Gruman & Kaufman (M), 40 First; Douglas 7011, Hoff Willam (W), 212 Stockton; Kearny 1632, Milady Mfg. Co. (M), 88 First; Sutter 7333, Moore, Walton N. Dry Goods Co. (M), Mission and Fremont; Dav. 841, Routen Y. David (MA), 60 First; Kearny 44, Rode, Sidoey (MA), 60 First; Kearny 44,

WALLBOARD

PARAFFINE COMPANIES, INC. (M), 475 Braunan; Douglas 9420, WESTERN ASBESTOS MAGNESIA CO. (M), 21-29 South Park; Douglas 3860,

WAREHOUSES AND STORAGE

WAREHOUSES AND STORAGE

WATCHES AND CLOCKS

Barth, Rudolph (R) (Repairs), 75 O'Farcell; Gardeld 2735, Eberhard, Geo. H. Co. (MA), 360-370 Fremont; Kearny 4444, Goodman's International Importing & Exporting Co. (I-E), 1570 Ellis; King, Jesse W. (MA), 701 Market; Switter 2775.

WATER

Calao Oso (M) (Medicinal), 224 Gonzi); Market 2034. Harvys & Roberts, Green Water for Snips, Fier 15: Kearny 228. Radium Ore Revigator Co. (A) (Water Jans), 663 Mutter: Franklin 780. San Francisco Selizer Water Co. and New Century Sola Works Co., Inc. Shasta Water Co. (A1) (Carbonatedi, 699 Brannan, Kearny 2661. Spring Valley Water Co., 425 Mason): Freesoter 7060.

WATER SOFTENING PLANTS

CALIFORNIA FILTER CO., INC. (M), 465 California; Kearny 1399.

WATERPROOFING MATERIALS

PARAFPINE COMPANIES, INC. (M), 475 Brannan; Douglas 9420.
WESTERN ASBESTOS MAGNESIA CO. (M), 21-29 South Park. Douglas 3860.

WAX

ASSOCIATED OIL CO. (M), 79 New Mootgomery; Kearny 4800. Martin-Senour Co. (FB) (Liquid, Floor, Etc.), 712-714 Sansome. Shell Co. (Tcalifornia (N), 206 Bush: Garfield 6100. STANDARD OIL CO. (M), 225 Bush; Sutter 7700. United Shoe Machinery Co. (FB) (Shoemakers'), S59 Mission.

WAX PRODUCTS

Cohn, Mervyn D. (M), 109 New Montgomery; Kearny 4967. Kehoe Display Fixture Co. (M), 541 Market; Douglas 1270.

WEATHER STRIPS

Chamberlin Metal Weather Strip Co., 247 Minna: Sutter 899.

WEIGHERS—PUBLIC

Burton, Partland & Co., 16 Stenart, Davenport 2420. Core & Herbert, 16 Stenart, Davenport 2420. Fox A., 32-34 Commercial (Sarifed 135. Hartman, Paul & Co., 43 Drumm; Sutter 7249. MacNichol & Co., Pier 5: Kearny 5342. Ordway & Brennan, 800 Sixth: Market 31.

WELDING AND BRAZING

TOLADIACO ALUD DIVIAZING Iron & Steel Contracting Co. (M) (Electric), 215 San Bruno Ave.; Market 2466, Kirsten, 0.ccar (M), 51 Tehama; Douclas 2426, Metal & Thermit Corp. (M) (Thermit Process), South San Francisco; Mission 518.

WELDING SUPPLIES

Bullard, E. D. Co. (D-MA), 565 Howard; Douglas 6320. Union Carbide Sales Co., 351 California; Douglas 1640. Victor Oxy-Acetylenc Equipment Co. (M), 842 Folsom; Douglas 934.

WINDOW DEVICES

Dean Reversible Window Co. (M), 551-555 Brannan; Kearny 1516. Hauser Window Co. (M), 1370 Harrison; Hemlock 1062.

PARR TERMINAL CO.

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STOCKTON

WINDOWS-METAL (SEE ALSO SASH AND DOORS)

(SEE ALSO SASH AND DOORS) Dean Reversible Window Co. (M), 551-555 Brannann, Kearny 1516, Forderer Cornice Works (M), 269 Potrero Ave. Hemlock 4100, Heidt, W. Cornice Works (M), 152-169 First, Kearny 3587, United States Metal Products Co. (M), 330 Tenth; Hemlock 3160.

WIRE

WIKL Bacon, Edw. R. Co. (M.). Seventeenth and Folsom: Hemlock 3700. Baker, Hamilton & Pacific Co. (W.). 700 Seventh: Park 1900. California (Wre Cloth Co. (M.). 557 Missian, Kearamy 7-87 Columbia, Astronomic Constraints, Seria (Section 1997) COLUMBIA STEEL CORF. Hords.). 2157 Marker: Douglas 8760. Edwards, E. H. Co. (M.). 225 Bush: Garrield G210. Giant Powder Co. Cons. (D). Hilastinet, 620 Market: Kearny 1778. Leschen, A. & Sons Rope (Co. (Sei Market: Stufter 2814. Ukonite Co., Hauslatch. 681 Market: Stufter 2814. REELINGS, JOHN A. SONS CO. OF CAL. (FB), 624 Folsom: ROEBLINGS, JOHN A. SONS CO. OF GAL. (PD), 627 FORM Kenny 232, Co., MAI, 643 Market: Donadas 2278. Rološon, A. C. Go, MAI, 643 Market: Donadas 2208. Simplex Wire's Wire and Cable Co., PB, 589 Howard- Sutter 46855. Simplex Wire's Wire and Cable Co., MJ, 1 Montgomery; Kearny 4331. Streina & Lisreness MAJ, 311 Californis, Garfield 5820. Wickwire Spencer Steel Corp. (FB), 144 Townsend, Douglas 2040. Worden, W. H. Co., 126 Pine: Kearny 1181.

WIRE AND IRON WORK

(SEE ALSO IRON WORKS) STANDARD FENCE CO. (NI), 432 Bryant, Douglas 2676.

WOOL

Bissinger & Co. (J-B-E), 555 Front; Sutter 5343. Marx, A. Co. (J), 821 Market: Sutter 6313. Sunner, W. B. & Co., Inc., 220 Tuwnsend Kearny 3337. TRYON, E. H. (M. 1989) (arbonized and Greasy), 690 Market: Plant; Stockon, Calt: Kearny 3042.

WOOLENS

WOOLLENS Armstein, Simon & Co. (J.W.), 86 Third; Kearny 4672, Caro, A. W. (W), 15 Stockton; Douglas 1285, Chapman & Cruig (J.W.), 742 Marxet, stutter 2549, Cyppel Bros, (W), 110 First; Douglas 8270, Cypress Goods.) Detimer, Brunce & Mason, Inc. (W), 28 Garry; Sutter 830, Hutchings & Co. (W), 25 Kearny; Douglas 4759, Karaky & Abrahm (W), 17Innnel, 37 Battery; Douglas 2165, Lowe, Donald & Co. Inc. (J. 28 Kearny; Moore, Waitton N. Dry; Goods Co. (W) (Dress Goods.) Mission and Frygman Lowenport 41, 41; Houglas 2017, Silberstein & Co. (W), 717 Market, Douglas 217,

WRAPPERS-FOIL

United States Foil Co. (FB), 500 Howard Douglas 7834.

WRECKING AND SALVAGE Dolan, Dariel J., 1650 Mission; Market 7011. Symon Bros., 1435 Market: Park 6800.

X-RAY APPARATUS

Travers Surgical Co. (W), 372 Sutter; Douglas 9477. Vandever, C. G. Co. (W), 524 Market; Kearny 1431. Victor X-Ray Corp., 254 Sutter.

X-RAY LABORATORIES McCormack, Franklin W., 209 Post; Sutter 2540.

YACHTS AND BOATS Pugh, Joseph J. (B), 58 Sutter, Sutter 4682.

YEAST

Cereal Products Refining Corp. (M), 762 Fulton: Walnut 474. Consumers Compressed Yeast Co. (M), 154 McAllister; Park 972. Fleischmann Co. (M), 941 Mission: Garffeld 2221. Mason By-Products (M), 2 Pine; Douglas 6720.

ZINC PRODUCTS

Great Western Electro (Chemical Co. (M), 9 Main: Davenport 3260, New Jere ey Zine Co. (FB), 465 California: Sutter 6219, Reed. Geo. Russell, Co., Inc. (D) (Fhote Engraving), 416 Jackson; Douglas 172, Studier Chemicical Co. (M), 624 California: Douglas 6810

INDIVIDUAL MEMBERS UNCLASSIFIED

UNCLASSIFIED UNCLASSIFIED Metanoler, Jules, Susan, Junher Co.), 1 Montgomery. Alexander, Vales, Susander & Baldwin, Ltd.), 215 Market, Alexander, Walarce M. (Auscander & Baldwin, Ltd.), 215 Market, Anderson, C. O. (American Shipmastera Sascitation), 112 Market, Anderson, E. O. (American Shipmastera Sascitation), 112 Market, Anderson, E. O. (International Mercanitle Markine Co.), 460 Market, Arrder, J. E. (International Mercanitle Markine Co.), 560 Market, Arrder, J. E. (International Mercanitle Markine Co.), 560 Market, Arrder, F. R. (International Mercanitle Markine Co.), 560 Market, Barket, Francis J., 52 Jordan Are. Balazs, D. (New Leather Goods Co.), 760 Market, Barres, F. J. (The Nations Subainses), 465 California, Barres, F. (J. The Nations Subainses), 465 California, Barres, F. (J. Che Nations Subainses), 465 California, Barth, M. M. (Englender Drayage & Warehouse Co.), 635 Battery, Bates, Goot, 600 Market, Bean, B. T. (Rink Bean & Co.), 2 Pine, Bean, B. T. (Rink Bean & Co.), 2 Hene, Bean, B. T. (Rink Bean & Co.), 2 June, Bean, F. (J. Chen Stations 100, 2000, 1000,

<page-header>



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TRUST

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INDIVIDUAL MEMBERS—Continued

CAUCHARDAND CARACTERISTICS Continued a five state of the state of t Reis, F., J.P. (Pacific State's Savines' & Loan Co.), 550 California.
Remington, Hal M. (California Growers & Shippers Protective League), 85 Socond.
Rey, Y. J. A. (Britton & Rey. 400 Montgomery.
Rice, J. B. (Herculse Powder Co.), 225 Bashen, Richardt, A. B., (Jostal Teleraph California, Co.), 22 Battery.
Richardt, A. B., (Jostal Teleraph California, Co.), 22 Battery.
Robnk, R. T. (Alexander & Haldwin), 215 Market, Rosenthal, Henry (Supreme Food Shopper), 751 Market, Roth, Martin A. (Bayer Co.), 420 Second.
Ruiss, Thoe, 3328 Jackson, Ruissell, J. Harry (General Boilers Co.), 681 Market, S. F. Entertainment, Inc., 1066 Market, S. F. Entertainment, Inc., 1066 Market, Sandtone, Harvey D. (American Plan & Building Service), 220 Mont-gomery. Sandstone, Harvey D. (American Plan & Building Service), 220 Memory,
 Saunders, Wm. (St. George Garago), 410 Buah.
 Savury, John R., 757 Sulfer, ancher Bros, & Co.), 214 Front,
 Schwartz, Chas, (Walfte Inn), 126 Fillis.
 Sott, Henry T. (Pacific Felephnne and Telegraph Co.), 210 Post.
 Seide Plax Sing, 702 Sascramento.
 Sakartz, Chas, "Walfte Inn), 126 Fillis.
 Sott, Henry T. (Pacific Felephnne and Telegraph Co.), 210 Post.
 Seide Plax Sing, 702 Sascramento.
 Sakartz, Chas, Tanzison, et al. Third, Sascramento.
 Sakartz, Chas, Tanzison, Markov, Sascramento, Smeltzer, I. O. (World Travel Bureau), 55 Fifth. Smith, C. Stowell (California White & Sugar Pine Mfrs, Asen.), 74 New Montzennery. Smith, E. L., E. (Bank of California, A65 California, Smith, W. W. (Canndian Pacific Railway Co.), 675 Market. Speirr, M., 486 California, 400 California, 800 Speirr, M., 486 California, Sperry, Aussin (Main Iron Works), 1000 Sixteenth. Starr, W. A., 465 California, Starr, W. A., "465 California," Non-Network Continues Starr, Mr. California, New Network, Starr, Mr. California, C. M. Sterr, Polking Paper Box Co.), 515 Hyward, Stevens, C. R., "Gruntal Petroleum Co.], 310 Sansome, Stevens, C. R., "Gruntal Petroleum Co.], 310 Sansome, Sture, A. F. (Automatic Sprinkler Co. of America), 519 California, Sture, A. F. (Automatic Sprinkler Co. of America), 519 California, Surro, Chas, W. (Realtor), 151 Sutter, Surro, C. K., W. (Realtor), 151 Sutter, Swite, C. E. (Graham Paper Co., 311 California, Surro, Chas, W. (Realtor), 151 Sutter, Swite, C. E. (Graham Paper Co., 311 California, Swite, C. E. (Graham Paper Co., 311 California, Taylor, Samuel H. (Paville Coast Electrical Assn.), 447 Sutter, Taylor, Samuel H. (Paville Coast Electrical Assn.), 447 Sutter, Teller, Phillip S. (Commissioner U. S., Shipping Board), 550 Poisom, Teller, Phillip S. (Commissioner V. S., Shipping Board), 550 Poisom. Teller, Phillip S. (Commissioner V. S. Shipping Board), 550 Folsom.
Tharp, F. H. (Wm. J. Burns International Detective Agency), Montgomery.
Thomas Steph R. (Paher Fenell Co.), 651 Market
Thomas Steph R. (Paher Fenell Co.), 651 Market.
Thomson, F. W. (C. R. I. & P. K. R.), 681 Market.
Thorson, W. R. (J. Montgomery.
Junket, C. M. (S. K. K.), 681 Market.
Thorson, W. R. (J. Montgomery.
Junket, C. M. (S. K.), 681 Market.
Thorson, W. R. (J. Montgomery.
Junket, C. M. (S. K.), 681 Market.
Torkas, Ferdmand, 555 Post.
Towke, Edwin E. (Sumset Merchanta Asson), 716 Having.
Torkas, Ferdmand, 555 Post.
Towker, K. H. (J. Douglas, Realty Co.), 147 Market.
Thur, W. K. (Matson Navisation Co.), 147 Market.
Tyman, Jos. J. (Bethelmen Nalphuldring Corp.), 215 Market.
Tyman, Jos. J. (Bethelmen Nalphuldring Corp.), 215 Market.
Tyman, Jos. J. (Bethelmen Nalphuldring Corp.), 215 Market.
Yawate, Alex (Roosevelt Hutel), 240 Jones.
Yawate, K. (Roosevelt Hutel), 240 Jones.
Yander, C. C., Cost Jak & C. (S.), 555 Montgomery.
Yanket, R. (Thoras A, Fish and Game Commissioner), 1704 Yallelo.
Yaket, R. (Housport, K. Co.), 555 Montgomery.
Walter, Clarket, A. (Sand Game Commissioner), 1704 Yallelo.
Walter, Clarket, Bender Market, Market, Market, Schlarket, Walter, Clarket, Bender, Market, Bender, Market, Schlarket, Walter, Collaga Jakas, Tharp. F. H. (Wm. J. Burns International Detective Agency), Mont-



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OUR PORT • By WILLIAM A. SHERMAN President Board of State Harbor Commissioners



HE Port of San Francisco is the industrial and commercial center of the Pacific Ocean. It is the great American hub of trade on the Pacific, and, in direct

proportion as the



development of this coast has unfolded, so have the facilities of this great harbor been developed to meet without stint every requirement.

The Port of San Francisco serves a greatly diversified area. This may be best visualized when we realize that

this service includes all of Northern and Central California (which com-prises three-fourths of the State), all of Nevada and, when San Francisco's association with the Orient and overseas Pacific ports are considered, the entire country.

This is the only combined river and bay port on the Pacific. Two giant rivers tap the inland empire (which is larger than all the states of New England) and San Francisco Bay is the only outlet for this vast territory. This is not only the "Gateway to the Orient" but also to these rich interior valleys which hold the bulk of the wealth of the State of California.

Best of all, there is a deal of stability enjoyed by the Port of San Francisco not shared by any other shipping center on this coast. This is due to the diversified cargoes received and sent forth and, also, to the huge tonnage of freight that either originates near the very side of the ship or else is received for processing preliminary to the ultimate shipment to the customer or consumer. In this connection, it is significant to note that over 75 per cent of the value of Seattle's imports is silk. The percentage of all imports received for transshipment is considerably more. More than 80 per cent of the exports from Los Angeles consists of petroleum.

San Francisco boasts of wellbalanced cargoes including canned fruits and vegetables, dried fruits, cotton, leather, autos, minerals, coffee, sugar, copra, tea, fibres, tin, nitrates, peanuts, crab meat, gunnies, manufactured machinery and general merchaudise and other articles too numerous to recount.

It is not the total tonnage alone that must be considered as the real test of value to a city and port. The value of the tonnage handled in this port is second only to that of New York, and each year the total value, proportionate to tonnage, continues to increase

It is most significant that, as each anniversary rolls around, a greater percentage of the ship cargoes sent forth from the Port of San Francisco consists of merchandise and products

| continued on page 138]

GREAT VALUE AND STABILITY OF SAN FRANCISCO'S FOREIGN COMMERCE

1865 - 1925

Supplied by W. B. HAMILTON, Collector of Customs, San Francisco.

Imports	Exports	TOTAL
1865 \$15,802,226	\$ 9,987,516	\$25,789,742
66	27,226,419	42,794,835
67	11,555,241	29,620,152
68 15,685,337	13,558,680	29,244,017
69 15,117,604	12,273,700	27,391,304
70	13,385,991	29,368,540
71 15,978,295	12,494,102	28,472,397
72	9,685,388	36,907,658
73 32,679,791	24,225,520	56,905,311
74	24,415,007	51,150,468
75 24,677,243	23,266,395	47,943,638
76	22,478,350	50,913,478
77	28,927,528	58,574,351
78	20,937,040	47,512,650
79	30,280,402	59,392,146
80	31,845,712	67,067,463
81 37,943,695	34,412,580	72,356,275
82 41,001,636	52,772,340	93,773,976
83 45,702,530	44,139,303 36,194,488	\$9,941,833 79,051,186
84	37,082,520	72,051,186 72,122,870
85	29,564,561	66,706,678
s7	32,027,995	72,735,703
88	27,207,609	73,900,514
89	37,043,100	85,794,323
90	35,962,078	84,713,301
91	40,168,771	91,112,070
92	40,737,044	87,872,728
93	31,144,180	76,435,207
94	24,903,009	63,049,635
95	24,873,148	61,142,758
96	31,582,910	72,983,227
97 34,375,945	39,647,606 41,223,759	74,023,551
98 42,822,945	30,214,904	84,046,704 65,961,481
99	40,368,288	88,237,916
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	34,596,792	69,758,545
2	38,183,755	73,286,736
3	33,026,616	69,956,899
4	32,471,181	70,090,159
5 46,675,545	49,924,026	96,599,571
6	39,959,269	84,392,540
7	33,026,664	87,121,234
8	28,000,069	76,251,545
9	31,669,370	81,667,481
10	31,180,760	80,531,403
11 53,885,021	40,624,903 49,249,734	94,509,924 108,485,205
1259,235,471 1362,501,681	66,021,385	128,523,066
14	63,374,909	130,485,990
15	\$1,500,979	157,569,007
16 113,645,919	94,558,987	208,204,906
17	142,890,207	286,917,617
18 *269.107.408	*211,670,858	*480,778,266
19*238.027.061	*240,530,765	*478,557,826
20*211,928,222	*225,827,836	*437,756,058 226,239,914
21	129,110,857	226,239,914
22	145,098,619	315,913,342
23	160,432,622	327,209,118
24	173,441,076	319,776,328
25 197,375,410	183,013,778	380,389,188

*Inflated Dollar Values following war period.

San Francisco's Industrial Advantages



AN FRANCISCO most assuredly may be proud of her premier position in Pacific Coast finance. Our harbor is one of the

finest in all the world, and the trade which courses through this port indicates dominion over the Pacific. but, great as this is, it is not as basic as industry. Our greatest assets are instance and trade plus industry. For instance, if all the green coffee shipped into this port were loaded on trains and shipped East, the payroll of longshoremen and train crews would be all the monetary value the huge importation of coffee would have for San Francisco.

But as it is, the coffee that comes in is intercepted and not allowed to move eastward until it is prepared for domestic use. This is industry and, in addition to the longshoremen and the train crews, we have the payroll of a much greater body of men and women-the payroll of the coffee industry.

With products for export made here in San Francisco, and a large portion of imported raw materials stopping here to be fabricated and sent on to the interior, we now have the additional activity that means growth, prosperity, and a great community future.

We have abundant acreage of the choicest kind for immense industrial growth. From the Ferry building, following the west shore of the Bay to the south end, we have forty-nine miles of the finest industrial waterfront property to be found any-

where, Nature has favored this side. with deep water. In fact the only deep water channel in the Bay is on the west side and follows the shore line throughout its 49-mile length. (See page 155.) And this is San Francisco's territory, its logical area for growth. Here are not only vast acres for industry but abundant space and exceptional climate for ideal working and living conditions.

And in San Francisco proper there are still many locations of adequate acreage for large or small plants.

San Francisco has greater freight loadings, by far, than any other Bay point, and because of this it enjoys more frequent and hence faster freight service.

Again San Francisco, as is shown on the adjoining terminus map. is the terminus for all the seven railroads which serve this section of the Pacific Coast. This city being the starting point for all trains, our outgoing mail, express. etc., are accompanied, after arriving across the Bay, with outgoing mail and express from East Bay points, such shipments to any one point arriving at their destination at the same time. And yet in San Francisco, right at the door of her industries, there is 68 per cent greater population within this switching limits than within the switching limits of any other Bay point. (See page 26.)

In addition to the above industrial advantages San Francisco has in her climate a factor that no other large city anywhere can surpass. In winter there is no freezing of pipes

with its attendant delays in the work carried on within the plant, while the outdoor worker never has to "lay off" a day on account of the cold. And in the summer sweltering heat is unknown, the shop and office forces being able to work vigorously throughout the cool summer with no thought of exhaustion due to heat.

And, finally, we should not overlook the factor of diversity when analyzing San Francisco's unique industrial position. There are certain cities in this country which have practically no industry aside from several very large plants all of which make the same type of product, such as shoes, or paper. These cities acutely reflect the "ups" and "downs" of the major industry that almost entirely supplies the payroll. Unlike such cities, San Francisco has hundreds of both small and large industries of varied products. Hence fluctuations in any one line searcely affect the general prosperity.

The foregoing are the fundamental factors responsible for San Francisco's industrial supremacy. The incidental steps that have to be taken to carry out her program of progress keep us engrossed, but we must never lose sight of the fundamentals. Our people must assume an industrial consciousness. We must first learn for ourselves how great our resources are and then preach these to others. This attitude will cause us to foster the great, diversified industry we now have, and will be a big aid in bringing other industries to us.

The Wealth of San Francisco-Continued from page 18.

The value of the raw materials consumed therein was \$147,000,000.

They gave employment to 29,000 workers, and the wages distributed for the year amounted to \$42,000,-000.

If we add wages paid and cost of materials used, we have for the sum roundly \$190,000,000, which by simple subtraction leaves a net value for the manufacturing effort of \$73,000,000,

That is the sum which was distributed by these plants, 1,498 in profits on investment, and the wages of management.

But the total number of plants working that year were 2,090, and their gross output was valued at \$416,000,000, thus producing, on the same ratio, \$61,000,000 for wages

and some \$110,000,000 for profits.

For the state as a whole the wages paid industrial workers amounted that year to \$353,000,000; the cost of materials used in manufactures was \$1,285,000,000; the gross value of the products was \$2,216,000,000.

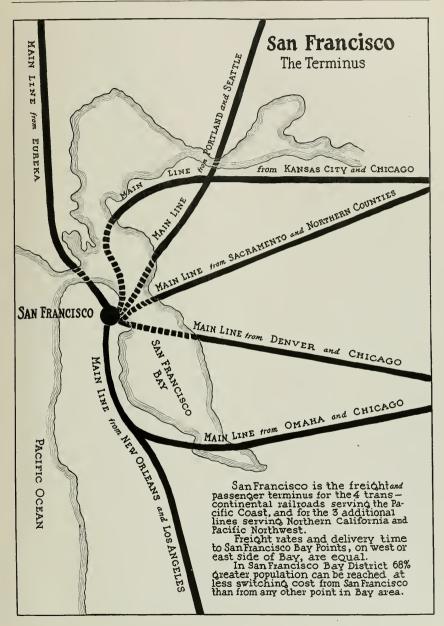
The value added by the process of manufacture alone, was thus \$931 .-000,000, out of which came the item of \$353,000,000 for wages, and out of which there remained for profit, interest on investment, cost of management, etc., \$578,000,000. Tables I. and II., page 18.) (See

The products of the California oil fields have gradually forced their way to first position, overhauling their nearest rivals, the products of the orchards and vegetable gardens in 1921. However, it is not likely

that oils will always lead, and within the next decade we may look for canning in fruit and vegetables to lead again.

Taken for the entire period here tabulated, the meat slaughtering and packing business has held steadily to third place, though for one year, 1919, it was displaced from this rank by shipbuilding, a meteoric industry for a few years, and by iron foundry products, also greatly stimulated by war orders. One observes that the products of the iron foundries and of the lumber mills run neck and neck in value.

Though shipbuilding shows the widest variations, there is considerable instability shown by a number of other industries, namely the rice milling, beet sugar and tanning.



CHARACTERISTICS OF POPULATION OF 49 CITIES OR TOWNS WITHIN A 50-MILE TRADING RADIUS WHOSE POPULATION IS OVER 1000

	TOTAL POPULATION [®]	NUMBER OF FAMILIES	NTMAER OF DWELLINGS	Male Buyers, 15 Years and Over	Female Buyera, 15 Years and Over	Агтов 1924
San Francisco	\$51,558 506,676	134,595 123,349	95,352 90,132	244,106 223,704	201,991 185,109	92,965
Alameda	31.595	5,651 7,886	7,889 7,191	11,453 10,440	12,322 11,232	5,581
Alvarado	1,200	313 257	294 242	480 400	432 360	244
Antioch .	2,354 1,936	613 504	576 474	1,042 857	700 576	722
Benicia .	2,864 2,693	761 716	694 653	1,259	911 857	371
Berkeley	64,069 56,036	17,332 15,159	14,791 12,936	22,651 19,810	26,852 23,454	13,433
Burlingame and Easton	3,416 4,107	1,532 1,162	1,469	1,915 1,452	2,015 1,528	1,970
Colma	2,000 2,000	590 590	561	611 611	760 760	879
Crockett	1,800 1,800	509 509	494 494	707	632 632	497
Hayward	3,869 3,487	1,031 929	966 871	1,387 1,250	1,392 1,254	2,596
Healdsburg .	2,618 2,412	789 729	746	1,016	991 913	1.648
Livermore	1.916	542 542	526	752 752	673 673	1,058
Los Gatos	1,916 2,361 2,317	751 737	526 734 720	800 785	995	
Martinez	4,755 3,858	1,147 931	995	2.008	977	1,574
May6eld.	3,858 1,171 1,127	931 339 326	807 310 298	1,629 489 471	1,187 378 364	1,520
Menin Park and Atherton	1,127 1,100 800	326 287 209	298 270 196	440	364 396 288	364
Mill Valley	800 2,555 2,554	209 765 765	196 728 728	320 889 889	1,016 1,016	807
Mountain View	2,262	765 634 529	728 628 524	889 830 693	1.016 837 699	627
Napa	1,888 7,254 6,757	2.021	1.798	693 2,780 2,589	699 2,727 2,540	1,364
Niles and Centerville	6,757 3,300 2,500	1,882	1,675 1,100 744	1.320	2,540 1,188 900	2,663
Oakland	250 296	867 64.569 55,793	744 54.737 47.297	1,000 101,153 87,404	92.368	892
Pain Alto	216,261 6,628	55,793 1,867	47,297 1,655	87,404 2,332 2,076	79,813 2,844 2,532	50,334
Petaluma	5,900 6,404	1,662	1,473 1,741 1,693	2,076	2,532 2,461 2,393	3,043
Pinole	6,226	1,808	1.693 249	2,414 2,347 423		3.648
Pittsburg	967 5,921	221 203 1,219	228	388	323 296 1,438	209
Pleasanton	4,715	971	1,142 909 245	2,371 1,888 400	1,145	883
Redwood City	991	261 259	243	400 396	357	484
Richmond	4.833 4.020	1,032	1,008	1,512 1,507 0,305	1,362	2,172
	22,013 16,843	5,713 4,371	5,185 3,967	9,395 7,188	6,804 5,206	3,534
Rio Vista	1,217 1,104	287 260 802	255 231	488 443 1,003	373 338 1,056	545
San Anselmo.	2,961 2,475	670	772 645	835	883	647
San Bruno	1,641 1,562	469 446	449 427	637 606	600 571	411
San Jose	45,149 39.642	12,151 10,669	10,695 9,391	16,515 14,501	17,580 15,436	16,111
San Leandro	6,852 5,703	1,713 1,426	1,609 1,339	2,477 2,062	2,368 1,971	1,704
San Mateo	6,800 5,979	1,736 1,526	1,667 1,466	2,458 2,161	2,454 2,158	2,210
San Rafael	5,512 5,512	1,490 1,490	1,339 1,399	2,007 2,007	2,107 2,107	1,696
Santa Clara	5,669 5,220	1,309 1,205	1,229 1,132	2,109 1,942	1,903 1,752	1,436
Santa Rosa	9,242 8,758	2.651 2.512	2,429 2,302	3,396 3,218	3,649 3,458	5,064
Sausalito	3,000 2,700	832 774	775 721	1,160 1,079	1,104 1,027	590
Sebastopol	1,627 1,493	465 427	445 408	632 580	595 546	1,620
St. Helena.	1,346 1,346	406 406	395 395	534 534	540 540	761
Suisun and Fairfield	1,867 1,777	485 463	478 457	697 664	643 613	956
Sunnyvale	3,400 1,675	900 423	800 414	1,238 610	1,090 537	691
Tiburon and Belvedere	1,196 1,097	342 314	327 300	464 425	437 401	383
	1,294	348	338 328	528 512	421	
Vacaville	1.254	337	328	512	408	879
Vacaville	1,254 26,136 21,107	348 337 5,754 4,647	328 4,779 3,859	512 14,951 12,074	408 6,876 5,553	879 3,415

*1925 population estimates based on U. S. Census Figures, 1910 to 1920 (above), 1920 population U. S. Census Figures (below), These figures are very conservative. From authoritative sources the population of San Francisco in 1926 is estimated at 708,000.

WHOLESALE AND RETAIL DISTRIBUTION

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PLACES OF	LES	ES		GDS.	9			D AKS	D.	LNS	~	80	P18.	suo.	ці.	ICE		18.E-		Z					a ci	
1000 POPULATION	IBON	330 R	8113	AN AN	13 A2	ONLI	N'8	Y AN DRP	MAC	RTME	CINTE	Goods	APPLS.	RIES	M D8	AND IC	rt'B2	Hoi	вY	AL MEN	T1ES 0Y8	AND	BRS	CE	SUPP	
OR MORE	AUTOMOBILE	ACCESSORIES	BAKERIES	SHOES AND LEATHER GD	CIOARS	CLOTHINO MEN'8	Clotring, Women's	CANDY SOFT I	COATS' BLD8'	DEPARTMENT STORES	DRUGGISTS	27	ă o	Groceries; Meats; Foo	GEN'L MD81	FURL	FURMTURE	HWE., HOUR	JEWELRY	MUSICAL INSTRUMENT	NOVELTIE AND TOYE	OILS ANI GASOLIN	PLUMDER	PRODUCE	STATY. Office	Total
San Francisco, Cal	-		7		48		60		222	С.X.			_	130		- - 13				żΖ			Pr			
Alameda	75	23 702	242	32 160	430	53 317	295	13 627	48	13	61 339	83 207	7 179	2504	4 22	106	50 223	148 217	69 238	101	15 247	33 6	197	240 164	49 203	1360 7862
Alvarado	6	25	15	6	13	4	10	22	2		9	8	6	111	5	$\frac{1}{2}$	5	10	4	1	17	6	6	11	3	305
		1		1				3	1					3	5											14
Antioch	2	5	1	. 2	7	1		2	1		2	2	1	14	1	1	2	• 1	2			2	4			53
Benicia	•	1	1	2	7	2		$\frac{1}{2}$	1		2	3		15				1	1		2		1			1 41
Berkeley	16	77	44	1 15	27	23	31	46	10	1	1 25	1 23	19	281	3	15	6 18	29	18	17	30	20	22	1 12	18	27 830
Burlingame and Easton	· 2	10	5	3	1	3	4	4	12			5	9	23	2	10		7		17		20		16		1
Colma	· 2	8				2		3			2	4					6		2	1	4	1	7	1	3	106
Crockett	. 1	5	2									- 4		11	2			1						1		36
Hayward				1	_ 10	4		7	_1		2	4	1	14	3	1	2	_ 1	2	_1			4			66
Healdsburg.	4	24	3	8	5	_ 2	3	6	3		5	6	1	41	3		3	7	5	1	3	10	4	5	1	153
Livermore	4	17	. 4	4	5	1	3	4	1		7	1	1	19	2		2	4	3		1	4		1	2	90
Los Gatos		13 17	2	3	1 3	7	11	3		_	2	2		10	4	2	1	3	2			5	2	3	1	74
Martinez.		8							1		3		6	14			1	5	2			4	5	3	1	<u>80</u> 5
Mayfield			2	1	3	3	_ 1	7	3		3	3	2	28	1	3	2	2	4	1	4	4	2	12	1	5 95
Menlo Park and Atherton		3	4	2	1		1				1	1		9			1	1				3		1		28
Mill Valley	1	5	2	1	3		2	2			2		2	11				1	1		1	4	5	2		45
Mountain View.	. 3	3 13	3		3	1	1	3	1		2	2	3	11	2		1	1			1		5	1		44
Napa						2		5	3		2	2	2	24	4	1	2	2	1		3	4	5	2	1	86
Niles and Centerville	6	29	4	5	8	5	4	18	2	3	5	2	3	42	5	4	6	5	4	1		13	5	. 6		186
Oakland	1	8	2	3	6	1	1	6	30		2	1	1	10	2	1	1	3	2			4	2		1	52
Palo Alto	58	442	154	80	161	120	126	308	6	11	121	87	93	91 1447	84	67 67	149	$\frac{14}{130}$	93	47	115	88	110	60 72	10 45	222 4214
Petaluma	5	25	5	7	10	4	9	5	3		4	6	8	30	2		5	8	3	1	6	3	7	3	5	2 164
	3	27	5	7	12	5	7	5			5	5	3	$^{2}_{43}$	2	I	4	8	4	I	3	9	5	1 8	1	4 173
Pinole	·	3		1	3			4			1	1		5	1							1	I			21
Pittsburg	2	4	5	1	6	5	2	8			3	4	3	1 36	10		3	5	3		1		2	1	_	2 103
Pleasanton	2	4	3	3			1	6	3		t			4	4	1		1		,				1		32
Redwood City		15	2	1	5	3	1	1	2		3	2	1	30		2	2	4	3			6	8	5	3	2
Richmond	11	31	12	8	12	9	4	23	2 6	3											1	4		3		109
Rio Vista			12				*		0	3	9	6		130	3	2	10	13	7	4	14	14	10	10	2	360
Sao Anselmo		3	1		2		I	3	1		2	1	2	4	4	1			2				2	1		29
Sao Bruno	4	8	2		2			5	1		2	2	3	20	1	2		2	1	1		3	3	I	2	1 65
San Jose		4		2		2		3	1		1	2	2	15				3					5	2		40
San Leandro	32	103	30	23	4	53	19	35	6	5	27	15	21	284	24	18	26	23	24 24	14	30	25	21	22 8	13	57 883
San Mateo	2	11	5	4	6	2	1	7	2		4	2	3	26	3	1	2	3	3			8	2	1 6		103
	I	11	6	2	5		1	5	3		1	7	5	28	3	1	2	5	3		3	1	7	2	2	3 104
San Rafael	12	15	5	3	5	6	4	14	2		3	3	2	$\frac{1}{38}$	3	4	6	5	2	3	2	4	8	3	2	3 152
Santa Clara		8	3	2	3	1		5			3	4	3	28	2	2	1	1	1		4	,	2		1	75
Santa Rosa	5	60	15	11	2 15	1	13	3 10	3	2	6	8	11	2 84	1	2	10	16	4	5	8	17	8	11	4	11 336
Sausalito		11	2			2		10	1		2							10		2				11		
Sebastopol		7	2		2	2							3	16	1	1	2	1	2			1	5		1	156
St. Helena					2	2	2	3	2		2	3	1	8	5	I	1	_3	2			1	3	2	1	57
Suisuo and Fairfield	1	6	3	2			2	10	I	1	2	2	1	8	1		2	1	2				2	1		48
Sunnyvale	_	10	2		4	1		4	1		2	3	1	13	4	1	1	4	1			3		3	1	59
Tiburon and Belvedere	_	4	2	2	1		2	2	3		2	1	1	14	1	1	1	2				2	2		1	44
Vacaville		2			2			2				1	1	1		2							1			12
Vallejo		7	2				2	3			1	2		13	3		2	1	2	I	1	6		1		47
	12	20	6	5	11 11	15	6	2 37	3 4	2	9	4	I	96	7	7	6	8	13	4	14	12	4	1 4	2	8 309
All Others TOTAL		23	12	41	61	59	61	29	297		68	91	8		4	1.0	-					-		000	10	1728
	279 1	815	12 614	389	61 801 (59 317 5	61 576 12	285	297 113	41 E	68 531 4	91 49	8 412 5	617 2	4 235 2	18 254 3	511 3	167 548 4	71 66 2	06	16 514 2	40 295 +	494 3	332 360 3	59 322 1	1728 17844
Wholesalers Above, Retailer	a Be	low																								

Wholesalers Above. Retailers Below.

OUJR PORT-By WILLIAM A. SHERMAN - Continued from page 133

produced either on land within the shipping limits of the port or else is produced within the plants and factories situated in the bay area. In this connection it might be well to give an illustration associated with the departure for the Orient of one of the Dollar Line's big steamships several weeks ago-the vessel took away more than 3,000 tons of freight produced in this area valued at approximately \$1,500,000. It is estimated that one-half of this sum had been paid to local labor to produce

the merchandise. This meant that the labor of 100,000 workmen receiving compensation at the rate of \$7.50 per day was represented in this single shipment.

Twenty years ago this port had never welcomed a mighty cruise liner—one of the type that circles the globe with hundreds of tourists. It was only in 1912 that the trans-Atlantic liner Cleveland came here for the first time and repeated the venture a year later. Then came the war, and the Cleveland failed to ar-

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rive. Now we have the annual visit of five of these great trans-Atlantic liners, each laden to comfortable eruising capacity with the hundreds of happy travelers who take this wonderful world jaunt. Wonderful as is this maritime achievement for the development of this great port. we have another and greater achievement of this character that belongs to the Port of San Francisco. This can best be illustrated by the following letter 1 have just received from Robert Dollar, head of the San Francisco steamship organization that has helped make it possible for this port to go ahead by leaps and bounds within a short span of time. Here is the letter:

"This will confirm information given you over the telephone this morning to the effect that the Dollar Line is the only American company operating ships on a schedule in an around-the-world service. Also, the Dollar Steamship Line is the only company of any nationality that maintains such a service.

"We have fortnightly sailings and San Francisco is our home port. These roundthe-world liners touch at 21 ports situated in thirteen different countries, and with the exception of ports where the tide con-ditions govern, the ships are scheduled to and a certain hours. This schedule is rigidly adhered to. Trusting this is the information you desired, 1 am, "Yours very truly, "ROBERT DOLLAR."

In addition to the regular aroundthe-world service, the other regular services, centering here, include those operating to the following countries in addition to that coming under the caption of COASTWISE: Australia, British Columbia, Europe, Hawaii, Intercoastal, South America, South Africa, Mexico, Central America, trans-Pacific, United Kingdon, bay and river, and tramp.

The Port of San Francisco is operated on a "Non-Profit" or "At Cost Only" basis. Port charges are reduced to that minimum sufficient for the efficient operation and maintenance of the port. San Francisco charges are the lowest of any port in the United States, and the harbor facilities have not cost the people of the city or state one dollar in taxes.

The investment in capital in San Francisco shipping is plainly evident in the construction of new liners for the Matson Navigation Company and the Panama Pacific line. It is also evidenced by the purchase of the numerous Shipping Board ships by San Francisco capitalists who have confidence in the future of shipping and the port.

Twenty years ago the Port of San Francisco and the waterfront was [continued on page 140]

138

San Francisco's Building and Finance



HE YEAR 1925 marked a new milestone in San Francisco's progress. It became last year a Billion Dollar city, that is

to say, its material wealth composed of land, improvements and the personal property recorded on the assessment roll exceeded one billion dollars in total valuation.

On the reasonable assumption that the assessed valuation represents not above one-half the market value of the property listed, San Francisco's material wealth now stands well over two billion dollars, which is not far from one-fourth of that of the state as a whole.

100 Per Cent Increase

The increase in material wealth over the twenty-year period since the fire of 1906, or, to be exact, the nineteen-year period, has been, if we cling to the assessment figures, roundly 8500.000,000, or just 100 per eent. As a matter of fact, one must make some very large additions to these figures to arrive at the true situation, for on the assessor's books there is shown but a very slight increase in that very important factor of land valuation, the inerease in 20 years being only \$33,000,000.

We shall not attempt to make any eorrection of the figures, but merely point them out as evidence that the one billion dollar assessment, or a two billion dollar assessment, or a two billion dollar astual valuation of San Francisco's material wealth, is well below the true value, and therefore an understatement rather than an exaggration of the facts.

The two factors which most readily reveal San Francisco's material growth since 1905 are Building and Finance, which constitute the subject matter of this chapter.

\$590,000,000 Spent

Since 1905 the money spent on building operations, including the public as well as the private structures, has reached the significant total of \$590,000,000.

In that same period the resources of the San Francisco banking institutions, through which this huge building program has been so largely financed, marehed forward from \$210,000,000 (for 1905) to \$1,519,-000,000 (for 1925).

In 1905 on the assessor's books the improvements of real estate in the buildings that stand upon the land, were valued at \$97,000,000 about one-third of the assessed value of the real estate.

In 1925, the improvements were valued by the assessor at \$275,000,-000, an increase of about 300 per cent, and the improvements are now within \$53,000,000 of the value of the real estate. The increase in improvements has therefore been \$178,000,000 over the period since \$1905, or \$185,000,000 if we add the improvements on operative property, now separately assessed for state taxing purposes only.

This sum, it will be seen, eorresponds rather closely with the building operations for the period, if we allow as we must for the fact that under the law property is valued for assessment purposes at about one-half of its real value.

The rate of improvements for the entire 20-year period has been \$29,-000,000 per year, the highest inerease occurring in 1924 when building operations as shown by permits issued reached the total of \$57,000,- 000. The second highest year was that of 1907, when the ravages of the fire were partly repaired, and when the value of buildings erected amounted to \$56,000,000. The lowest increase was in 1918, the climax of the war period, when the permits fell to \$7,000,000.

Both the disaster of the fire and the setback of the war must be taken into consideration in studying San Francisco's building activities.

On the assessor's books alone the fire wiped off \$149,000,000 of property values, of which sixty-seven millions were in real estate values, forty-seven millions in improvements and thirty-four millions were in personal property. The 1905 prefire level in values was not reached again until 1909, and then only through an arbitrary raise of 10 per eent applied by the State Board of Equalization. The normal increase did not bring up the pre-fire total until 1911, and by that time state and local taxes were separated, and Saa Francisco, which means mainly

[continued on page 141]

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OUR PORT-By WILLIAM A. SHERMAN-Continued from page 138

developed more or less intensively from Battery and Lombard streets on the north to Berry Street on the south. There were a few small wharves along Channel Street and in Central Basin. The permanent seawall was constructed only in part. There was a small section completed between Taylor Street and Mission and a short section at the foot of Berry Street. There were no wharves paralleling the waterfront between Taylor and Lombard streets and those in existence were of the old timber type of construction. There were only thirty-three of these commercial piers exclusive of the smaller structures in Channel Street and Central Basin. Narrow piers predominated, only six being more than one hundred feet in width. Apparently the need for covered space was less at that time, only seventeen of the piers having covered sheds. The handling of coal was then an important industry, six of the piers being for this purpose. The last of the bunkers on Pier 15 is now beingrazed.



In comparison, the waterfront of 1926 is developed intensively for commercial purposes from Hyde Street on the north to Channel Street on the south. In addition, commercial piers have been constructed along the China Basin front south of the Channel, and considerable development has been started in the Islais Creek district, where grain, oil and lumber terminals are being provided.

The permanent seawall extends from Hyde Street to the Channel and is paralleled for almost the entine distance with a reinforced concrete apron wharf. The piers are larger and number forty-two. Eighteen are constructed of reinforced concrete. Their area totals 4,967,280 square feet, of which 3,120,394 square feet, of which 3,120,394 square feet consists of covered sheds. Comparative figures for 1906 were 1,979,000 square feet and 911,000 square feet, respectively. Only five of the piers had railroad

Only hve of the piers had raifroad tracks extended for the convenience of the shippers twenty years ago. Thirty-six of the present enlarged piers are equipped with tracks.

[•] The seven passenger ferry slips at the ferry have been increased to ten adjacent to the foot of Market Street and two additional slips have been constructed and are being used at the north end of the waterfront for the use of the service between San Francisco and Marin County.

A total of 630,530 square feet of land comprising eighteen seawall lots had been reclaimed by the Harbor Board up to 1906. This reclamation has been continued until there are now twenty-nine lots with a total area of 1,275,442 square feet.

Freight traffic for the port in 1906 was 5,748,992 tons. It was 10,801, 434 tons in 1925. There were 31,000 car movements in 1906 and 111,755 during the past year. The gross revenue in twenty years has leaped from \$1,066,000 to \$2,814,270; the Belt Line revenues from \$77,800 to \$416,511; the disbursements of the Harbor Board from \$1,021,500 to \$2,053,945.

The above represents an accurate recital of the achievement of the Port of San Francisco in twenty years. It will be noted that the progress is more than twofold. The greatest percentage of increase has been during the last half of this period. Great as has been the development and achievement during the past twenty years, it is reasonable to expect that the Port of San Francisco will make vastly greater strides during the next twenty years.

Building and Finance-Continued from page 139

all property was divided into two classes, the operative and nonoperative.

San Francisco has since its earliest times been conspicuous among American cities for its banking strength. The effect of the gold-dust days has never been effaced. The habit of utilizing banking facilities then acquired by the population has never been forgotten. As the wealth factors of San Francisco have grown,

YEAR	Assessed Valuation
1905\$ 1910 1915 1920 1925	515,000,000 656,000,000 817,000,000

If we turn now to the Clearing House records, we find there has



the banking resources have grown, and their growth has always been at a greater ratio. This is made clear both by study of the banking resources and by study of the bank clearings, the first being a true index of the fluid capital available for growth and business, the other an index of the rate at which it is utilized. The following table presents this fact in an interesting comparison:

BUILDING OPERATIONS \$34,000,000 20,000,000 13,000,000 26,000,000 50,000,000 Banking Resources \$ 210,000,000 440,000,000 566,000,000 950,000,000 1,519,000,000

Clearing been an increase in nine years of ere has nearly 300 per cent, the average [continued on page 142]

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BUILDING AND FINANCE

[continued from preceding page]

daily clearances in 1916 being \$11,-599,000, and in 1925 \$31,388,000. In that same period bank balances increased from a daily average of \$351,000,000 in 1916 to \$1,900,000,-000 in 1925. In the following tables are presented the detailed figures for the twenty-year period of the factors dealt with in this chapter:



Trains Daily Via Mesced

Rates and Information: Vosemite Park & Curry Co, Vosemite National Park, Calif. 39 Geary St., San Francisco



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Comparative Statement of the Assessment Roll and Tax Rates of the City and County of San Francisco from 1905 to 1925

ASSESSED VALUE

			ASSESSED	1 ALUE		
		VALUE OF Real Estate	VALUE OF 1mprovements	Value of Personal Property	Total Value	TOTAL RATE ON EACH \$100 Val.
1905 1906 1907 1908 1909	Assessor .	\$304,135,385 237,038,272 260,657,806 258,652,434 283,169,233	\$ 97,830,965 50,248,580 66,816,201 90,860,558 122,974,828	$\substack{\$122,264,586\\88,645,595\\102,137,611\\104,821,168\\86,722,976}$	\$521,230,936 375,932,447 429,611,618 454,334,160 492,867,037	$\begin{array}{c} 1.654 \\ 1.798 \\ 1.86 \\ 1.90 \\ 1.964 \end{array}$
1910 1911 1911	10 ^c c Raise State B.E. Non-Oper. Operative		$\begin{array}{r} 135,272,311\\ 145,167,790\\ 135,230,645\\ 3,950,130\end{array}$	92,334,598 81,764,857 57,335,111 59,891,586	539,093,065 515,028,100 461,855,781 83,208,566	$\begin{array}{c} 1,9907435\ 2,00\ 205 \end{array}$
					\$545,064,347	
$\frac{1912}{1912}$	Non-Oper. Operative	${301,196,140\atop 22,518,920}$	146,584,097 23,246,100	$\begin{array}{c} 62, 651, 864 \\ 48, 616, 128 \end{array}$	510,432,101 94,381,148	2 094
					\$604,813,249	
$\begin{array}{c} 1913 \\ 1913 \end{array}$	Non-Oper. Operative	$\begin{array}{r} 303,\!903,\!155 \\ 22,\!407,\!930 \end{array}$	157,378,977 22,608,070	64,965,494 52,581,193	526,247,536 97,600,193	2 242
					\$623,847,729	
$ \begin{array}{r} 1914 \\ 1914 \end{array} $	Non-Oper. Operative	${}^{304,579,974}_{21,477,260}$	$ \begin{array}{r} 165,496,937 \\ 27,378,191 \end{array} $	$71,\!817,\!532$ $55,\!457,\!620$	541,894,443 105,313,071	2 289
					\$647,207,514	
$1915 \\ 1915$	Non-Oper. Operative	304,288,151 22,901,250	172,536,727 27,212,039	$\begin{array}{c} 61,878,872\\ 67,527,190 \end{array}$	538,703,750 117,640,479	2.26
					\$656,344,229	
1916 1916	Non-Oper. Operative	302,575,489 8,046,400	$175,387,605 \\ 4,498,670$	64,599,962 200,780,848	542,563,056 213,325,918	
					\$755,888,974	
$\frac{1917}{1917}$	Non-Oper. Operative	. 302,301,310 8,299,230	$180,316,860 \\ 4,640,020$	72,132,000 224,096,873	554,750,170 237,036,123	2 29
					\$791,786,293	
	Non-Oper. Operative	. 293,344,035 9,324,010	$182,749,002 \\ 5,266,120$	\$1,194,670 203,581,928	562,278,707 218,172,058	
					\$780,450,765	
1919 1919	Non-Oper. Operative	297,744,425 8,904,560	184,756,781 5,308,820	\$4.311,981 212,680,623	566,813,187 226,894,003	
					\$793,707,190	
$1920 \\ 1920$	Non-Oper. Operative	298,146,865 8,876,140	188,853,890 5,327,820	98,013,313 218,473,894	585,014,068 232,677,864	
					\$\$17,691,922	
1921 1921	Non-Oper. Operative	297,625,295 8,945,620	204,402,007 5,492,220	107,884,462 242,783,623	609,911,764 257,221,463	3.47
					\$867,133,227	
1922 1922	Non-Oper Operative	296,998,570 8,976,850	$212,462,451 \\ 5,375,870$	105,854,076 225,995,057	615,315,097 240,347,777	3.47
					\$\$55,662,874	
	Non-Oper Operative	. 303,170,530 8,981,760	$230,371,461 \\ 5,430,070$	110,620,662 257,504,706	644,162,653 271,916,536	3.47
					\$916,079,189	
$1924 \\ 1924$	Non-Oper Operative	. 309,976,590 9,421,520	252,747,908 5,611,170	$121,\!375,\!422$ $289,\!535,\!555$	684,099,920 304,568,243	5
					\$988,668,163	
$1925 \\ 1925$	Non-Oper Operative	. 328,345,480 9,711,060	275,483,311 7,088,270	129,994,189 299,333,889	733,729,367 316,133,219	-
					\$1,049,862,580	j

4,688,863 3,765,743

 $57.852 \\ 50.392$

14, 19	143
CO LL 386 3844 341 4068	PATENTS TRADE-MARKS, FOREIGN PATENTS MUNN & CO. Suite 601 Hobart Bldg., San Francisco
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California Transportation Company

Building and Finance-Continued											
AMOUNT EXPENDED FOR BUILDING IN SAN FRANCISCO 1906-1925 INCLUSIVE											
YEAR	CLASSES , B. AND C.	FRAME	E Public Buildings	Grand Total							
1906 \$ 1907. 1908.	35,555,800 14,406,357	\$14,458,894 18,120,449 15,122,198	Figures kept	\$ 34,947,38 56,578,84 31,558,34							
1909. 1910. 1911. 1912.	12,438,149 11,226,350 10,965,270 12,777,465	12,257,683 8,007,152 8,345,956 8,561,669	separate in these years.	26,184,06 20,508,55 20,915,47 23,338,56							
1913 1914 1915 1916	12,036,617 5,391.738 4,347,002 7,583,214	7,242,271 6,669,723 6,075,675 6,561,000	14,020,740 1,929,823 2,680,986	21,037,26 28,177,56 13,990,70 18,837,17							
1917 1918 1919 1920	6,115,554 3,673,722 6.931,646 13,844,185	3,549,698 1,561,973 4,968,942 5,843,792	3,918,901 773,158 495,636 2,558,790	15,635,31 7,924,31 15,163,24 26,729,99							
1921 1922 1923 1924	7,922,813 15,158,329 19,295,063 18,922,226	8,984,934 16,792,812 21,396,756 28,063,901	1,698,142 2,202,077 1,025,261 4,688,863	20,729,99 22,244,67 45,327,20 46,676,07 57,852,97							

GRAND TOTAL (20 yrs.) \$248,836,631 \$230,771,881 \$39,758,120 \$590,130.

28,186,403

13,850,049

Note:--Classes A. and B. include all business, industrial, hotel and apartm house construction of brick, concrete and stone. Class C, are 84 feet height limit buildings of heavy timber frame and exter

walls of brick, stone or concrete.

SAN FRANCISCO BANKING STRENGTH

SAN FRANCISCO STATE BANKS

YEAR	SAVINGS	Commercial	TOTAL
	Deposits	Deposits	Resources
1905	\$163,180,195	\$ 74,896,872	\$124,864,921
1910	155.701,351	32,937,704	232,048,736
	204,286,784	42,729,959	309,288,508
	336,436,992	102,798,906	524,455,050
1925	627,764,074	283,489,616	1,173,644,625

SAN FRANCISCO NATIONAL BANKS

1905	\$ 33,208,995	\$ \$6,094,135
1910	82,478,734	208,807,483
1915 11,812,278	105, 162, 723	257,342,596
1920 25,504,000	196,278,000	426,118,000
1925	140,322,000	346,160 000

TOTAL STATE AND NATIONAL BANKS

1905 \$163,180,195	\$108,105,867	\$210,959,059
1910 155,701,351	115,416,438	440,856,219
1915 216,099,962	147,892,682	566,631,104
1920	299,076,906	950,573,050
1925 693,212,074	423,811,616	1,519,804,625

SOURCES:-State and Federal Banking Departments.

The following statement was prepared by the Statistical Departme of the San Francisco Federal Reserve Bank on San Francisco banki conditions, but is not complete in that it embraces only the reporti banks, 14 in number, including all the large banks of the city.

STATEMENT OF REPORTING MEMBER BANKS IN SAN FRANCISCO*

		DEC. 30, 1925	DEC. 31, 1924
1.	Total Investments	\$688,822,000	\$610.451.000
2.	Total Loans and Discounts.	. 501,130,000	419,510,000
3.	Total Investments	187,692,000	194,431,000
4.	Total Deposits	632,067,000	585,406,000
5.	Demand Deposits	325,560,000	309,268,000
6.	Time Deposits.	287,426,000	266,825,000
7.	Borrowings from Federal Reserve Bank	18,808,000	8,695,000

*14 banks reporting.

1923 1924 1925

[continued on page 144]

Building and Finance - Continued CLEARINGS AND BALANCES - 1876 to 1925, inclusive

The Clearing House, which was organized February 4, 1876, began clearing March 11, 1876, from which date until December 31, 1925, inclusive, the Clearings aggregated \$117,452,101,288.64, and the Balances aggregated \$17,855,800,803,72.

The total Clearings and Balances, also the average daily Clearings, for each year during the last ten years are tabulated below:

YEARS	CLEARINGS		BALANCES	DAYS	AVERAGE DAILY CLEARINGS
39 years, 9% mos.\$	48,297,809,728,34	s	6,012,675,305.64		
1916	3,479,862,482.31		351,947,186.16	300	11,599,541.61
1917	4.837.854.596 20		611,167,600.35	302	16,019,386.08
1918	5,629,321,142 41		841,568,976.75	300	18,764,403.81
1919	7,286,339,237,36		1,127,822,953.73	301	24,207,107.10
1920	8,122,064,916 94		1,322,835,556.97	300	27,073,549.72
1921	6,629,501,357 10		1,149,773,545.03	302	21,951,991 25
1922	7.274.069.242 78		1,302,778,592.22	299	24,327,990.78
1923	8,049,583,490.74		1,574,775,370 48	301	26,742,802.29
1924	8,366,230,636,14		1,658,206,304 41	300	27,887,435,45
1925	9,479,464,458.32		1,902,249,411.98	302	31,388,955.16
TOTALS \$	117,452,101,288.64	\$	17,855,800,803.72		

Clearings for 41 years 92% months to December 31, 1917, totaled \$56,615,526,806.85. This sum was *exceeded* by clearings of the next *eight* years ended December 31, 1925, which aggregated \$60,836,574,481.79. The record of highest clearings is:

1 ne	record	of mg.	nest ei	earnigs	18.

Day	. Dec. 16, 1925\$	47,981,710.73
Week	. Dec. 19, 1925	236,671,461.84
Month	. December, 1925	909,212,963.46
Year	. 1925	0,479,464,458.32

TOTAL DEBITS

For several years Clearing House Members and Non-Member Clearing Banks have reported weekly the amount of "Total Debits" which include total debits to accounts of individuals, firms, and corporations other than banks, debits to accounts of the United States Government, including War Loan deposit accounts, debits to savings accounts, payments from trust accounts and certificates of deposits paid. (Debits in settlement of clearing house balances, debits to bank accounts, payments of cashier's checks, charges to expense and miscellaneous accounts, corrections and similar charges are excluded).

The yearly totals for seven years last past are now reported in round amounts as follows:

1919\$ 9,118,012,000	$1923 \dots \$ 9,481,864,000$
1920 11,367,537,000	19249,767,847,000
1921 9,288,703,000	192511, 496, 447,000
1922 8,637,958,000	

San Francisco Hotels

By Ernest Drury

S AN FRANCISCO has more "little and big" hotels in proportion to its size than any city in America.

From the days when the fame of San Francisco's Bohemian restaurants and early hotels first spread to the four corners of the earth till the present, when picturesque pre-Volstead atmosphere has given place to substantial dignity, the city has been consistently preeminent among the hotel centers of the country. There are now in the city 1.500 buildings which are classed as hotels in the municipal records and thousands of handsome apartment houses, the number of which is increasing almost daily. The growth in the number of hotels and apartment houses in the past three years has been phenomenal and more amazing still is the fact that each of these houses is doing splendid business.

There are two outstanding char-

acteristics of the San Francisco hotel situation. First is the high standard of accommodations and service in proportion to the rate charged. In other words that a dollar buys more in hotel accommodations in San Francisco than in any other large city of the United States. The second outstanding feature is the fact that San Francisco hotels have never failed to absorb comfortably any convention crowd.

The great Shrine convention of three years ago and the Democratic Convention of 1920 are notable examples. This comfortable housing with no gouging of rates has made San Francisco the great convention city.

Build for Community

Hotels in building their own business build for the community, for, according to D. M. Linnard, in the matter of converting the transient visitorinto a permanent resident of any community, the visitor's hotel is the town's first emissary. Linnard maintains that "accord-

Linnard maintains that "according to the comfort and pleasure of his first stay in California, so the tourist carries away with him pleasant memories and plans to return to build a permanent home here."

San Francisco Libraries Among Finest in the United States

CAN FRANCISCO is the site of three large libraries open to the public, the Public Library, occupying a million dollar structure at the Civic Center, the Mechanics Institute Library, in a nine-story building of its own on Post Street in the heart of the down town section, and the Sutro Library, a part of the State Library, now housed in the main public library at the Civic Center. These libraries contain some of the most valuable special collections of books in existence. For the convenience of research scholars and students of special subjects, there are also available the libraries of Leland Stanford University at Palo Alto, and the University of California at Berkeley, the latter having in addition to its own extensive university library, the great special collection of books in the historic Bancroft Library. There are in addition here also many private and quasi-public libraries devoted to law, history and scientific subjects.





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HE United States Rubber Company is the largest single producer of crude rubber in the world.

Every pound of rubber that comes from our great plantations in Sumatra and Malaya is treated from the time it leaves the tree with a distinct view to the type of product into which it will be made-and the service which that product must perform.

In 1911 we started our own plantations in Sumatra, Dutch East Indies. Today, the United States Rubber Company operates the largest rubber plantation in the world, with over seven million trees in actual cultivation.

A recent report by Herbert Ashplant, noted rubber authority and Government Rubber Mycologist of Southern India, states:

"Of all the rubber areas visited none produced so much unusual information as the Plantations of the United States Rubber Company in Sumatra. Kisaran, headquarters of these plantations, has become the Mecca of all planters who wish to keep abreast of recent rubber research."

We have been growing rubber on our own plantations for fifteen years. Today, the finest rubber produced anywhere in the world goes into the products carrying the famous "U.S." trade-mark.

United States Rubber Company

		SAN FRANCI			
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		MANUFACTURERS	5 OF		

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The Retail Dry Goods Association of San Francisco

RETAIL trade is a basic branch of industry—one of the great functions of business —in that it contacts the public in the final transaction of selling.

Upon it rests, therefore, the moral responsibility of meeting the public need and meeting it fairly and squarely with courtesy and fair service.

Twelve great captains of industry have pronounced the outstanding accomplishment of business in the first quarter of the twentieth century to be the spiritual uplift—the moral obligation to the customer, which has supplanted the old *caveat emptor* method.

San Francisco Chinatown-By CHEE S. LOWE



HEN gold was discovered in California, the Chinese ear was not slow to catch the feverish news that was spreading around

the world in spite of a span of 6,000 miles separating the sons of the Celestial Empire from the center of excitement. A number of adventurers from southern China were attracted, and at once set out to gratify their desire for riches in that corner of America where gold was free for all those who with willing hands helped themselves in their quest of fortune, as o often told in fables.

After months of torturing tossing at sea, the first Chinese gold-seekers entered the Golden Gate, and landed themselves on a spot which they named "Kum Shan" meaning "Hills of Gold." This spot of their first landing in America was the nucleus of the "Chinatown" of San Francisco.

Today the Chinese population of San Francisco is approximately 10,-000, mostly merchants and members of their families.

The Chinese community of San Francisco before the conflagration of 1906 was a concentrated embodiment of all the elements and conditions of China. The small area covered with small shops displaying native wares; congested tenement houses decorated with strictly Chinese objects of art; children and women seen in the streets arrayed in native garments of dazzling prismatic colors; inhabitants chattering in native tongue, without the least worry of not understanding any other language but their own; highcolored business signs of intricate designs and characters; and overhanging balconies of the buildings, created a very colorful, typical Oriental atmosphere of Chinatown, furnishing unlimited curiosity and amusement to sight-seeing tourists.

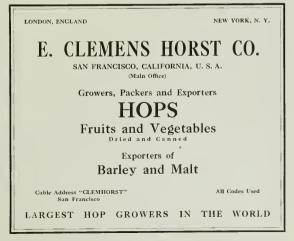
The historical San Francisco fire of twenty years ago swept away forever the antiquated and quaint picturesqueness of the old San Francisco Chinatown including its customs and traditions. In its place there has arisen a new and modern group of structures of more or less Chinese architecture that bear mere suggestions of the old sights. The spacious modern stores offer to the eye well studied displays of imported products of Chinese artists and artisans. Here and there, one may still see native jewelers fashioning pure gold and jade stones into intricate designs by the patient mind through deft fingers. A stroll along the main business street, namely Grant Avenue, one is greatly impressed by the twenty-odd magnificent association buildings and "family" halls, outlined with graceful curves and sharp angles of Chinese architecture, and illuminated with electric and flood lights, at night time.

Scattered through the small area of eleven blocks are a modern hospital built and equipped with a quarter of a million dollars of Chinese donations, five daily newspapers published in the Chinese language, and an up-to-date Y. M. C. A. Building equal to any other "Y" in any city, six or more temples of Confucianist and Buddhist creeds, and eleven Christian churches, ranging from the Catholic to the Seventh Day Adventist. There is ample religious influence to invite all and every one to follow the "straight and narrow path," yet the trouble seems to be that many are confused as to which door they shall enter by, and through hesitation, many are still outside of the "fold."

The 1,500 children of school age during the day flock to the Commodore Stockton School, the only American public school in Chinatown for Chinese children, where American ideals and studies are imparted to them in English exclusively. In the evening between the hours of seven and nine, these same children attend the ten or more different private schools where they are drilled in the Chinese language, literature, and history. When the Chinese youths are hard at work, other American children are listening to fairy-tales or reading fictions for relaxation.

The Chinese in San Francisco, (and this is largely true of those of elsewhere in this country) are rapidly adopting American ideals and the customs of the land in which they have settled.

The marvelous advancement made by the Chinese in this country in the last two decades may be attributed to three outstanding causes: First, the long and closer contact with Americans has given them a more comprehensive knowledge of the ideals and customs of the Americans; second, the change of the Chinese government from an empire to a republic has awakened a consciousness in the Chinese people in general that the nations of the world would progress more peacefully, not by antagonism or holding aloof from others, but through a better understanding of one another; and last, the American public has withdrawn to a great extent the prejudice which they have so long held against the Chinese people, and has generously extended to them greater opportunities in business and social intercourse, which is the spirit of true Americanism.



General Description of San Francisco

Location

The city of San Francisco

is built upon the northern tip of a peninsula that has an extreme length of about fifty miles, and a base line of about forty miles. The site oceupied by the eity is broken in character, and marked by many hills, bay indentations and some tidal swamps. Excepting on the southern side the site is surrounded by water.

Entrance from the Pacific Ocean to the Bay of San Francisco is through the Golden Gate, a channel having a depth of 63 fathoms and a width of one and one-eighth miles. This romantic name was given to the channel by General John C. Fremont because of its resemblance to the Golden Horn at Constantinople, and has received realistic significance, first because of the great gold rush, and second because of the golden sunsets.

The city covers an area of 46¹/₂ square miles of land and 80¹/₂ square miles of water. Within the city limits are numerous hills that vary in elevation from 150 to 938 feet. The highest of these is Mt. Davidson (938 feet), the second highest Mt. Sutro, formerly known as Blue Mountain, 92) feet, and the third Twin Peaks (South Twin and North Twin) each of which has an elevation of 919 feet.

The following are the names of the most prominent hills:

Telegraph Hill	Twin Peaks
Russian Hill	Mt. Davidson
Nob Hill	Mt. Olympus
Rincon Hill	Buena Vista
Bernal Heights	Strawberry Hill
Potrero Hills	Lone Mountain
Larsen Peak	Lineoln Park
4.33 6 (1) 1	

All of these hills afford excellent, views of the surrounding country, and from the higher ones on clear days an incomparable panorama of hills and valleys and water, including a considerable part of San Matco, Alameda, Contra Costa and Marin counties, and on the west the Pacific Ocean.

The most conspienous feature, because of its nearness, is Mt. Tamalpais in Marin County, directly north, having an elevation of 2,596 feet and by air line only fourteen miles away. Mt. Diablo, on the east, rising from behind the Berkeley Hills, with an elevation of 3,849 feet, is 32 miles away.

The shoreline nearly surrounding the city is varied in its character from the sandy shingle beach of the ocean on the west to the rugged bluffs on the north. East and south, where the bay formed tidal flats and marshes, years of labor at reclamation work and the construction of seawalls and piers has converted miles of waterfront into wharfs and docks for the use of shipping that makes up the water carriers of its vast commerce and ferry traffic.

An interesting feature of the bay are the numerous islands, of which Angel Island, Yerba Buena and Alcatraz are the most important. The bay has an area of 450 square miles, of which 79 square miles are of safe anchorage, with water at the docks from 18 to 60 feet deep.

San Francisco is in latitude 37° 48' N., longitude 122° 23' W. from Greenwich. When it is noon in San Francisco it is 3 p. m. in Washington, D. C., 8 p. m. in Greenwich, 9:29 p. m. in Honolulu, 3:37 a. m. of the next day at Hong Kong, 4:04 a. m. at Manila, 5:19 a. m. at Yokohama. In standard time San Francisco is 3 hours earlier than New York, 2 hours earlier than Salt Lake City. The time in common use in San Francisco is that of the 120th meridian, a difference of 9 minutes and 32 seconds later than correct meridian time.

<u>Climate</u> The United States Weather Exchange Building. Extra instruments are exposed on the floor of the Chamber of Commerce and in addition a continuous record of the outside or street temperature is obtained. The records reveal a climate that is invigorating in summer and mild in winter.

The temperature varies but slightly throughout the year, the mean annual temperature based upon records for the last 53 years, or from 1871 to 1926, being 56° F. The average temperature in summer is 59 degrees and in winter 51 degrees. The average number of days of sunshine throughout the year is 280. The coolest months are January, February, July and August. The highest temperature ever recorded in San Francisco was on September 8, 1904, when the ther-

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mometer reached 101° F., which was during a prolonged spell of warm weather. The lowest temperature ever recorded since 1871 was on January 15, 1888, when the mercury fell to 29° F.

Winds The prevailing winds are from the west and northwest. The wind charts show that 75 per cent of the summer winds are from these directions, with 15 per cent calms, and the winter winds west to northwest 30 per cent, south and southwest, 12 per cent, and southeast, 17 per cent, and 18 per cent calms. High winds usually occur in January and February, and winds of medium velocity all summer.

Rainfall Mean annual rainfall from 1849-50 to 1924-25 was 22.23 inches.

The season of heaviest rainfall recorded was in the winter of 1861-62 when 49.27 inches fell, and the lightest for the year 1850-51 when 7.42 inches fell.

Discovery Bay and site were discovered in the year 1769 by Don Gaspar de Portola, Governor of Lower California, who had left San Diego with sixty-five followers for the purpose of finding and making a settlement at Monterey Bay. His only guide was a map showing

Montague Pipe & SteelCo. Riveted Steel Pipe, High Pressure Pipe Lines, Oli and Water Tanka, Steel Flumes, Syphona, Stacks, Montague Well Casing, Water Tube Safety Boilers. Works: 17th and Kentucky Sts. Phone Market 1990, San Francisco Office: Hohort Building Phone Kenry 698-699, San Francisco

Follow the Industrial Development southward on the Peninsula— Do not wait until Prices advance. Sites available now 5 to 15 cents a square foot. Spur track Privileges—

South San Francisco Land & Improvement Company 465 California Street San Franciaco Telephone Sutter 2825 Monterey Bay made by the Spanish explorer Sebastian Vizcaino in 1603.

J	OPULATION	
	n Francisco	California
1925		
(Estimated)	708,391	4,075,360
1920	506,676	3,426,861
1910	416,912	2,377,549
1900	342,782	1,485,053
1890	298,997	1,213,398
1880	233,959	864,694
1870	149,473	560,247
1860	56,802	379,994
1850	Records lost	t in fire.

Government San Francisco is both a city and a county, and in its local government combines features of both these types of political forms under the laws of California.

The chief public utility owned and operated by the city is a portion of the street railway system.

Civic Center San Francisco is its Civic Center, where are located the City Hall, City Library, Civic Auditorium, and State Building, all facing a center square or plaza. For its creation a bond issue of \$8,800,000 was voted in 1912, the proceeds of which paid [continued next next]

I AM GOING TO EUROPE

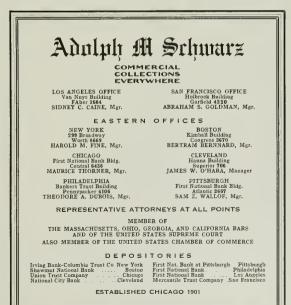
Experienced Business Man

to firms desirous of availing themselves of this opportunity to buy or sell merchandlse, make connections, appoint representatives or procure agencies.

I have been engaged for the past ten years in the Import-Export and Merchandise brokerage business in this city and have earned a reputation for capability and dependability. Highest references.

J. D., Box 340, San Francisco Business, Chamber of Commerce.





for the necessary land and the construction of the City Hall and Public Library.

The plaza embraces two square blocks of land. The City Hall covers two square blocks of land, and contains four stories and a basement. The building is of granite, of a beautiful center-dome type and cost \$3,500,000. The cost of the library was \$2,000,000 and of the auditorium, built out of exposition funds, \$1,250,000. The State Building cost was \$1,500,000. Another important municipal building not located at the Civic Center is the Hall of Justice, fronting on Portsmouth Square in Kearny Street, which houses the police dopartment, the criminal and police courts, the city morgue. Its cost was \$1,300,000.



Are You Helping San Francisco to Solve Its Traffic Problems?

> Auto Parking Seriously Interferes With Auto Travel

Busy streets are made essentially for MOVEMENT of vehicles and not for free parking stations and garages

You Can Do Your Bit by Leaving Your Car AT HOME and Riding the Green Cars with the Numbers

Market Street Railway Company

SAMUEL KAHN Executive Vice President nicipal beauty spots of the whole world, it has in all forty parks, squares and playgrounds, distributed through the business and residence districts, and which have an area of 645 acres. Golden Gate Park alone has an area of 1,013 acres. Among the larger of these parks and squares are:

		Acres
Lobos Square .		12.69
Mission Acres .		12.50
Alamo Square .		12.70
Jefferson Square		11.29
Alta Plaza		11.90
Lincoln Park		150.00
Mountain Lake		20.00
Balboa Park		9.00
Lafayette Park		9.49
Sunset Square .		7.57
Civic Center		4.60
Union Square		2.60
Duboce Square		4.36
Washington Squ	are	2.24
Portsmouth Squa	are	1.29
Franklin Park		4.40
McKinley Park		4.40
Garfield Park		2.86
Bernal Park .		2.20
Sunnyside		3.46
Columbia Square	<u>،</u> د	2.52
South Park		.75
Buena Vista .		. 36

Sixteen Playgrounds

There are sixteen playgrounds as follows:

			Area in
Name			Acres
Excelsior			1.6
Hamilton .			6.5
M. S. Hayw	ard		2.75
Jackson .			4.41
Mission .			1.78
North Beach			2.5
Presidio .			.44
Richmond			.89
Southside			3.5
Spring Valle	v		.44
James Rolph			2.84
Glen Park			10.433
Funston			6.33
Total (16)			44.403

In addition to the parks and playgrounds should be listed the Presidio, the Government's military reservation, containing 1,542 acres, which has a golf course and is in part at least a public park, and the Fleishhacker playfield and swimming pool containing 60 acres, under the jurisdiction of the Park Commission. There is also a summer camp in Hetch Hetchy valley of 50 acres for city tourists.

[continued next page]

Harbor	and
Harbor	Facilities

The Port of San Francisco is apublic project publicly

owned and managed, the physical plant of which alone is valued at \$50,000,000. Its center feature is the Ferry Building, which houses the depot facilities for all the forry lines and transcontinental railroad terminals. It is a two-story structure 656 feel long, that cost \$1,000,-000 to erect, and in its center supports a tower of 275 feet high modeled after the famous clock tower of Saville. The building was erected in 1892, and through its portals each year pass upwards of 50,000,000 people.

The port facilities otherwise consist of 40 piers and adjacent bulkhead wharves, which furnish 5,528,-000 square feet of eargo space. There are 15.7 miles of berthing space alongside accommodating at one time 210 vessels averaging 400 feet in length. There are also six carferry slips, 12 passenger ferry slips and 56.6 miles of belt line railway, equipped with 8 locomotives and one locomotive erane. At Islais Creek is a large terminal grain warehouse, and on Channel Street a newly completed state warehouse of gigantic proportions.

The piers vary in size from 100 feet by 600 feet, to 200 feet by 900 feet, with docks between varying in width from 146 feet to 220 feet. The cargo volume handled in 1925 exceeded 12,000,000 tons.

Streets, Sewers, etc. San Francisco of paved streets, 870 miles of streets laid out and mapped, including both paved and unpaved streets, and 398 miles of pipe sewers, which cost up to 1920, \$15,000,000.

It is famous the world over for its boulevards and scenic drives and has some of the widest paved streets in the world, among them being, the Park Panhandle, 275 feet wide, Sloat Boulevard, 135 feet, Van Ness Avenue, 125 feet and Market Street, 120 feet.

From its industrial value the most important project now underway is the reclamation of Islais Creek marsh, comprising 200 acres, all of which will be available for industrial sites, immediately adjacent to both tide water and direct rail connection. The cost of the project is estimated at \$1,460,000, which includes a seawall costing \$355,000, \$450,000 for dredging in materials as fill, and \$175,000 for a sewer.

Municipally, the most important project underway is the building of the Hetch Hetchy water and power project in the Sierra mountains, from which ultimately the city will draw its main water supply, now derived through the Spring Valley system from Alameda and San Mateo counties. For the Hetch Hetchy project bonds for \$55,000,-000 have been voted, and mostly spent.

Miscellaneous

Wharves—Fifteen miles of wharves and piers with every modern facility for handling freight and passengers, with additional wharves and improvements provided for.

Banks-More than forty banks, exclusive of more than fifty-five branch banks.

Bank Clearings (1925)-\$9,479,311,406.

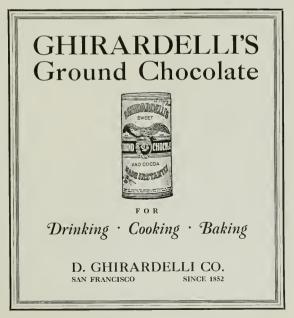
Building Permits (1925) — \$50,392,793, covering the issuance of 11,087 permits.

Hospitals-Twenty-nine.

Real Estate Sales (1925) — 18,250 transactions involving \$182,500,000.

Postal Receipts—San Francisco ranks tenth among cities, with \$8,132,898.

- Public Utility Connections—Gas, 161,111; electric, 169,705; water, 92,404; telephone, 215,466.
- Automobile Registration (up to February, 1926)—94,453 antos; 5,188 anto trucks and 14,038 pneumatic trucks.
- Political Organizations (seventeen)-Association Against the Prohibition Amendment, Better America Federation, California Anti-Saloon League, Women's State Democratic League, Constitutional Rights Association of San Francisco, Ex-Service Men's Anti-Bonus League, Good Government League, Italian-American Political Club, League of California Municipalities, League of Nations Non-Partisan Association, League of Women Voters, League of Railroad Unification, Republican County Central Committee, Republican State Central Committee, Anti-Vivisection Society, United Voters, Women's National Association for Personal Liberty.
- Military Establishments—Presidio, headquarters for Thirtieth Infantry and other military units, cantonments, parade grounds, officers' quarters, golf courses, Crüssy flying field and Letterman General Hospital, one of the largest of its kind in the United States. Forts Baker, Barry, Funston, Mason, Mc-Dowell and Miley, manned by the Sixth Coast Artillery and the anti-aircraft unit of the Sixty-third Artillery, an approximate force of S0 enlisted men



and fifty officers. The United States Disciplinary Barracks on Alcatraz Island and the United States array transport docks and quartermasters' headquarters. The Ninth Corps Area Headquarters of the Army also are located in San Francisco. Voters -- There were 232,186 voters regis-

tered in San Francisco in November, 1925.

Insurance Company of North America of Philadelphia Alliance Insurance Company of Philadelphia Yorkshire Insurance Company of England Northern Insurance Company of New York La Salle Fire Insurance Company of New Orleans PACIFIC COAST DEPARTMENT 231 Sansome Street SAN FRANCISCO MCCLURE KELLY, Manager Telephone Sutter 5590

> Does our car stop at your house every week? It should!

United States Laundry "The Careful Laundry" 1148 HARRISON STREET Telephone MARKET 121

Courts—Fourteen civil courts, two criminal courts, four police courts (including a women's court), six justices' courts, one juvenile court, three United States District eourts, two United States commissioners.

City Government Bodies—San Francisco has a Mayor, Board of Supervisors, Horticultural Commissioner, Bureau of Supplies, Board of Public Works, City Ennineer, Bureau of Architecture, Superintendent of Public Buildings, Building Inspection Bureau, Fire Commissioners, Police Commissioners, Department of Electricity, Department, Department Sealer of Weights and Measures, Board of Education, Adult Probation Board, Auditer, Treasurer, Assessor, Tax Collector, Corner, Reorder, City Attorney, District Attorney, Public Administrator, County Clerk, Sheriff and Poblic Defender.

Exports-\$173,452,701.

Imports-\$146,729,427.

Population-694,535.

Area-Forty-two square miles.

- Assessed Value of Property-\$1,050,485,-716.
- Railroad Terminals-Southern Pacific, Western Pacific, Santa Fe and Northwestern Pacific.
- Ferry Boat Service—Four companies operating passenger and automobile carrying ferries, exclusive of other companies not having terminals in San Francisco and five companies operating freight and passenger boats to Petaluma, Mare Island and Vallejo, Sacramento and San Joaquin rivers points.

Bay Area—420 square miles.

- Parks—There are thirty-nine parks in San Francisco with an aggregate area of 2,340 acres. Many of them are situated in the heart of the business and residential districts. Golden Gate Park, the principal park, has an area of 1,013 acres.
- Taxicabs—There are approximately fifty taxicab and anto livery companies operating in San Francisco. One company alone operates 500 cabs.
- Street Car Track Mileage—San Francisco has two street car companies, the Market Street Railways Company and the Municipal Railway. The total trackage of these two companies is in excess of 337 miles. For the year ending June 1925, from passenger and miscellaneous revenue, the city obtained a total revenue of \$3,\$21,498.23.
- Bay Ferry Traffic—Bay ferry passenger traffic increased 14 per cent last year. A total of 57,322,124 passengers and vehicles were transported on all bay lines during 1925 as compared to 50,-112,366 in 1924.
- Golfing—Aside from its privately owned courses, San Francisco has two numicipal courses of eighteen holes each. One is the Lincoln Park course from which an impressive view may be obtained of the Golden Gate, and the other is the new Harding Golf course.
- Clubs—San Francisco is noted for its club activities as carried on by its more than ninety clubs—social, educ ational, musical and athletic.

Activities of Chamber of Commerce Committees

INDUSTRIAL

By GEORGE R. GAY, Chairman

ERTAIN outstanding accomcomplishments can be checked up to the credit of the Industrial Department of the San Franciseo Chamber of Commerce for 1925 and these, together with many other activities and instances of service rendered, make up a year's work of which the members of the Chamber of Commerce may well feel justly proud.

Islais Creek Reclamation

The Islais Creek section is a natural industrial section by location but at present it is a tide flat. Work of the Industrial Department secured from the Legislature the necessary legislation to reclaim the swamp area. The bill became a law on August 24, 1925. When the work is completed 291 acres will have been reclaimed for industrial purposes.

Apparel Center Building

Recognizing the need for unification among wearing apparel manufacturers, as a first step towards promoting the use of San Francisco-made goods, the Industrial Department carried through a program which resulted in federating the different wearing apparel units with result that they agreed to undertake not only plans to work in harmony but the erection of a building in which members of the Federation would be located.

This entire program was carried through to a successful issue and the eleven story, steel frame Apparel Center Building is now in process of construction on Fourth Street between Market and Mission. This building is comparable in importance to the Furniture Exchange in that it will centralize buying in the apparel industry.

Trap Car Service

Owing to the fact that certain bay communities were provided with trap-car service which the railroads did not provide for San Francisco industries. the Industrial Department cooperated with the Traffic Bureau of the Chamber of Commerce to secure the institution of trap-car service for San Francisco and as a result of hearings, the Railroad Commission has sustained the contention of the San Francisco Chamber of Commerce and ordered service to be rendered at \$2.70 per

[continued next page]

TRAFFIC BUREAU

THE outstanding accomplish-

I ment, during the past year, of the Traffic Bureau of the San Francisco Chamber of Commerce, is the establishment, effective March 25th, of the so-called "trap-car" or less than carload switching service at San Francisco and all other principal stations in California.

Following a complaint filed with the California Railroad Commission by the Traffic Bureau, the rail curriers have been directed and authorized by the Commission to establish this service at a charge of \$2.70 per car and to provide for interchange of less than carload freight by the various carriers at interchange points throughout the state.

The establishment of this service will mean a large saving to the shippers of the whole state of California.

Opposed Gooding Bill

The Traffic Bureau was very active in opposition to the so-called "Gooding Bill" which was defeated in Congress last month. The bill proposed to deny the rail lines charging less for a longer than a shorter haul over the same line or route in the same direction to meet water competition.

Had this bill become a law, it would have had a serious effect on our Pacific Coast rate situation as the rail rates are all based to some extent on water competition; such as the rates from San Francisco to Portland, Seattle, Tacoma and Los Angeles, to say nothing of the transcontinental movements as influenced by the traffic through the Panama Canal.

The Traffic Bureau was also instrumental in preventing a cancellation of a tariff provision allowing twelve months' time for reprocessing or repacking import tea at the Port of San Francisco, which is of very decided benefit to our local tea importers.

The Bureau has been very active, during the past year, in the agitation to provide a faster passenger train schedule between San Francisco and Chicago, also taking a very active part in the General Freight Rate Investigation and the application of the Western Rail Lines for an inercase of rates, both of which are now under consideration by the Interstate Commerce Commission.

MEMBERSHIP

By LEON M. VOORSANGER, Chairman

ORRELATE activities! Banish individualism! San Francisco has progressed and will continue to progress by reason of her natural advantages; but how its pace night be accelerated if our business men would think and work collectively instead of individually!

San Francisco is blessed with many hundred splendid organizations, each a separate entity, each anxious to serve our beloved city. Who can tell the economic waste represented by duplicated effort, uncoordinated energies and unrelated planning?

We must set up an instrumentality that will harness the tremendous power possessed by a loyal, enthusiastic business community, continuously pulling together for the achievement of definite ideals.

With this in mind, the Membership Committee has organized a body of key men, representing each commercial and industrial group in the city, with the hope that coordinated effort may result, and San Francisco's problems be intelligently brought to the attention of the Chamber; that proper programs may be undertaken, and beneficial objectives attained.

Key Man Organization

Our Key Man Organization forms direct contacts with all groups. It will knit more dosely together the entire membership and bring about a working medium through which all interests may be quickly consulted on any problem.

In a Chamber of Commerce, the Membership Department is the Sales Department. Its prime function is a representative one. It follows, therefore, that every action and accomplishment of the Chamber is directly related to membership and that membership success reflects Chamber performance.

The character of the membership is dependable and growing. The departmental and committee organization is at full strength and sound.

We have a membership structure with a firm foundation and look forward to continued dependable advancement.

Activities of Chamber of Commerce Committees-Continued

car provided the line haul charge amounts to \$15 or more.

Spur Track Facilities:

The Industrial Department has been active during the past year in securing additional spur tracks in sections industrial in nature but without these facilities. Special attention has been given to the district served by the line of the old Ocean Shore Railroad and the Paul Avenue tract. In both sections spur tracks were laid at the instigation of this department.

Airport Preliminaries:

The need for an airport, in order to insure San Francisco her proper place in the new field of aerial transportation, has been recognized and the Industrial Department is at work to secure the necessary facilities. The project was only initiated in 1925, but it is hoped that definite results will be obtained during the coming year.

The department concerns itself with the industrial welfare of the eity, this activity ramifying into various channels such as the garbage question, redamation of areas such as Islais Creek, provision of spur tracks as indicated above, etc., all of which will make industrial growth more natural and rapid.

Industrial Expansion and New Industries:

San Francisco industries prospered greatly during 1925 with over 45 major expansions of old established industries, and an average of one new industry located here each week. The combined output of some 2,198 major industries brought the estimated value of manufactured products for the year of 1925 for the city of San Francisco, alone, up to \$529,-000,000 or a gain of \$56,000,000 over the year 1924. The figures are based on the premises that the growth from 1923 to 1925 has been as rapid as from 1921 to 1923 (the latest census figures available). These premises are borne out quite closely by the known factors such as carload movements, savings bank deposits, building permits, real estate sales and bank clearings.

Engineering:

The department furnished industrial prospects with engineering reports, which, according to the United States Chamber of Commerce are "the best in both form and substance we have received from any Chamber anywhere."

During the year, ninety-five of these special engineering reports have been prepared for executives seeking location of plant or branch headquarters on the Pacific Coast. In addition to these fifty-four special general engineering reports have been prepared for local people leaders in advancement of the San Francisco Bay region.

Services:

The department works not only to secure new industries in every way possible. Frequently aid is necessary where industries are expanding and need a new location for growth. The work of the depurtment has prevented the loss of several such industries during the past year by assisting them in securing adequate room for expansion.

The department is steadily at work on the preparation of a more comprehensive commodity index. When completed this index will enable any inquirer to know just where locally a desired article can be purchased. This type of service is required constantly of the department and the completion of the Commodity Index will be a distinct achievement.

MARINE

DURING 1925 the Marine Department of the San Francisco Chamber of Commerce rereported 6,655 vessels and delivered 2,258 docking orders to inbound vessels without an error being made and without a single complaint being registered.

These figures are not only indicative of the rapid expansion of San Francisco's port activities, but serve as well as an indication of what is being done, day and night, month in and month out, by the Marine Department of the Chamber of Commerce.

The extension of service to shipping by the Marine Department begins from the time a vessel first is sighted by the department's lookout at Point Lobos until the ship clears this port for another harbor. A summarization of the department's activities will show they are manifold and include:

Keeping members posted on the movements of all vessels bound to and from Pacific Coast and Hawaiian ports; reporting arrivals and departures at foreign and domestic ports; advising members of mishaps and disasters to shipping; the registration of vessels entering this port; reporting the arrival of vessels owned by members; advising marine insurance companies and adjusters of marine disasters, services for which they pay monthly. Incoming vessels are boarded by a representative of the Marine Department who obtains the master's or purser's report of the voyage, a recapitulation of the cargo, the passenger list and any other information that might be of interest to members and shipowners.

General shipping information is furnished to all San Francisco newspapers.

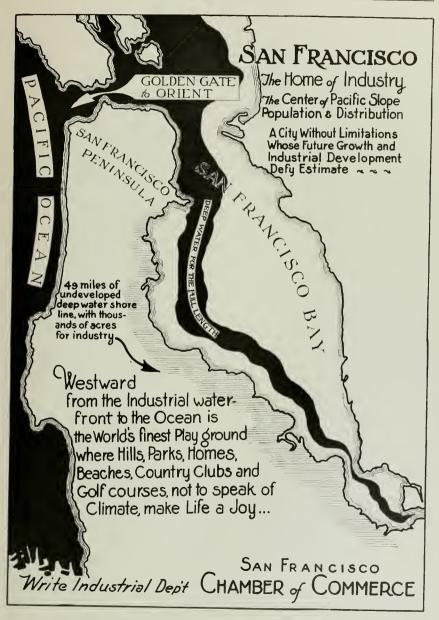
The department is recognized generally by shipping interests as an efficient and distinctive unit in the San Francisco Chamber of Commerce ever on the alert to render the maximum of intelligent service.

FOREIGN TRADE

CAN FRANCISCO, second only to New York among American ports, is essentially a commercial community depending upon interchange of commodities with many foreign countries as well as with other sections of the United States for the profitable business which gives to San Francisco per capita wealth of \$3,606, the highest in the United States. In order to insure the free and uninterrupted flow of commerce and to assist in increasing its volume a central agency is necessary to represent the many individual traders as a group in those matters which must necessarily or can most expeditiously be handled by concerted action. The Foreign and Domestic Trade Department of the Chamber of Commerce functions to accomplish these purposes.

As an example, the standardization of trade practices has been one of the objectives consistently advocated and supported by this department. Hundreds of letters have been exchanged with foreign Chambers of Commerce urging their official acceptance of the India House definitions of C. I. F., F. O. B. and other price quotations. A great many favorable replies have been received and thousands of copies of a specially printed Spanish-English edition of these definitions have been distributed in cooperation with the foreign trading houses of San Francisco. This will insure the free flow of commerce and forestall disputes due to misunderstanding and consequent loss of good will and profitable business.

[continued on page 156]



Activities of Chamber of Commerce Committees-Continued

Again, the Foreign Trade DepartmentdiscoveredthattheGovernment regulation which allowed Canadian motor tourists only 30 days bondfree time in the United States did not give them enough time to visit California. Foreign tourists are desirable, not only because of direct expenditures during their stay, but also because personal contact between peoples is the best basis for international understanding and leads to an increased, mutually profitable interchange of commodities. The Foreign Trade Department took up this matter with the proper Government officials and due largely to its efforts the bond-free time limit has been extended to ninety days. This is just an instance of many matters of this kind coming up continually for the attention of the Department.

Ouestions of Policy

Questions of policy, especially on matters of considerable importance are determined by the action of committees. The Foreign Trade Committee sponsored the clause in the recently enacted Revenue Bill which exempts from income tax American business representatives living in foreign countries. The Foieign Trade Department then cooperated with other agencies in supporting this measure as a step to encourage American efforts in foreign markets.

The very successful Fourth Annual Convention of the Pacific Foreign Trade Council held in San Francisco, March 4th to 6th, was organized by and had its headquarters at the Foreign Trade Department. These meetings are important in bringing foreign traders together to discuss questions of common interest, typified by the slogan "Pacific Coast Unity for World Trade Expansion." They are also very beneficial in educating public opinion along foreign trade lines.

Assists Sound Commerce

The Foreign Trade Department can render practical service at all times to local and foreign firms and it is ever alert to assist the growth and development of sound commerce for the port of San Francisco.

INFORMATION BUREAU

THE Information Bureau is, both literally and figuratively, the Front Door of the Chamber of Commerce. It is here that hundreds of tourists and San Franciscans become acquainted with the organization, utilize its facilities, and judge its efficiency. It is here that an average of one hundred and sixty people phone daily, asking as many different questions, and are given the desired information. It is to this bureau that from twelve to sixteen hundred people write monthly, from all over the world, and are answered quickly and accurately.

Every kind of question within the stretch of human imagination comes to this bureau. A New York merchant wishes live California crabs shipped by air mail; a child in the Tennessee mountains needs "a phamplet" about San Francisco; all are given courteous and correct answers and many write back to tell of real business resulting.

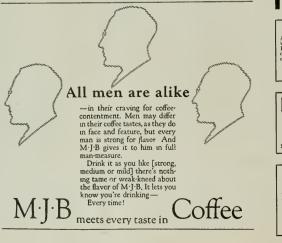
The bureau also functions as the Statistical Department of the Chamber, keeping up-to-date records of all the city's business indices, as well as comparative statistics of other cities and states. The bureau assists local business houses, newspapers, advertising agencies, and numerous others with figures for reports, questionnaires, and market surveys, and answers several hundred out-of-town inquiries of the same type annually.

There is nothing particularly spectacular in the work of the information bureau, but its steady davin, day-out service in a multitude of small ways makes, in the aggregate, a total in friends and satisfied customers that is impossible to calculate.

EXECUTIVE

EXECUTIVE Widey experienced and trained an manage-meat requiring knowledge of accounting and finance, is open for position. Its responsible and trustwortby as auditor, comptroller, its able to ate as Pacific Const or District Manager for Eastern concerto. Is married, young, active and progressive. It a Cali-fornia C. P. A. and a Maaon. Address Box 345, SAN FANCINCO BRENERS.

LOSS INSURANCE





SAN FRANCISCO

The Home of Industry The Center of Pacific Slope Population & Distribution.

Comparison of Value of Manufactured Products turned out per sguare mile of area by San Francisco plants and those of other Pacific Coast cities.

> In 1925 SanFrancisco's 42 square miles produced \$529,000,000 of manufactures or 1/5 of California's Total.

> > San Francisco still has vast room for New Industries.



Write Industrial Depit SAN FRANCISCO CHAMBER of COMMERCE

12.000000

11,000,000

10.000000

9.000.000

8,000,000

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\$12 595 000

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OR SIXTY years Sunset Press has specialized on printing service in San Francisco. (Today, as a result of that service, there is building and rapidly nearing completion a printing plant that

promises to be the finest our West can boast. (Customers from every state west of the Rockies brought their selling and printing problems to Sunset Press. This they did knowing that Sunset Press was more than an assembly of the most up-to-date printing machinery and skilled printers. Experts in selling, in lay-outs, in art, in engraving, as well as in printing, working together under the same roof, made up the Sunset printing service staff. These customers knew that their problems would be studied and analyzed, their ideas reinforced with those gained from our own wide experience, and the whole developed into a successful selling unit or campaign. (Sunset's plant has always been the most complete in the West but Sunset printing service has caused Sunset Press to outgrow even the best plant in the West. Hence this new home for Sunset Press, being built now at Sansome and Vallejo Streets in San Francisco. It will be the best that science, industry, mechanics, the arts and money combined can produce. It is the House That Service Built for Sunset Press.

Sunset Press ABBOTT-BRADY PRINTING CORPORATION 460 Fourth Street [After July first, 1026] San Francisco, Cal.

THE H.K. MCANN COMPANY

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SAN FRANCISCO FILE COPY INFORMATION BURE BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

APRIL 21, 1926

NUMBER 15

Our Float at Fresno's Raisin Festival



A reproduction of Old Fort Gunnybags and the original bell that summoned the Vigilante Committee in 1856. This float was the entry of the San Francisco Chamber of Commerce in Fresno's annual pageant last week. The delegation from the San Francisco Chamber included more than thirty business men.

CHAMBER MEMBERS HEAR NEW RULES GOVERNING TAX APPEALS

M ETHODS of procedure for San Francisco taxpayers realized 1926 Revenue Act were explained at a luncheon given by the Chamber of Commerce in the Commercial Club Tuesday. Three members of the United States Board of Tax Appeals, who will conduct hearings in San Francisco during the next two weeks, were the guests. They were Logan Morris of Utah, acting chairman, C. Rogers Arundel and W. C. Lansdon.

Creation of the board, which was vigorously recommended by the San

NOTICE

Members desiring Extra Copies of the 1926 Year Book Edition of San Francisco Business should communicate their orders to the Publicity Department, Kearny 112, asearly as possible. There are a limited number of copies still available.

Francisco Chamber of Commerce, relieves San Francisco taxpayers of the necessity of going to Washington to present their appeals. The present hearings are being conducted in the Supreme Court Chambers at the State Building.

SAN FRANCISCO HARBOR IMPROVEMENT FUND TO BE RE-ALLOTTED

WORD just received from the Washington Bureau of the San Francisco Chamber of Commerce brings assurance that the \$150,000 allotted to San Francisco Harbor improvements, and temporarily withdrawn to meet immediate demands for improvements at Toledo Harbor, will be re-allotted from funds to be appropriated in the pending War Department Appropriation Bill. This is gratifying in view of the local Chamber's interest in the matter and insures the completion of our own improvements for which the money was originally appropriated.

Chamber of Commerce Brings Another Industrial Plant to San Francisco

NE more step towards making San Francisco the wool-manufacturing center of the Pacific Coast is accomplished with the location of a new industry, the Maynole Dye Works at 19th and Bryant streets, by the San Francisco Chamber of Commerce.

San Francisco has a wool-scouring plant, and is the most important knitting center of the West Coast. but until the Chamber of Commerce secured this new industry the knitting concerns suffered long delays waiting for shipments of yarn of the exact shade needed.

"With the establishment of this new plant, the knitting industry of San Francisco turning out sweaters. bathing suits, athletic goods and other articles made of varn-finds that a long-felt need has been filled." said Roy T. Bishop, president of the Maypole Company. "For instance. the style in knitted goods changes frequently and the manufacturer of these goods must be able to serve the retailer promptly. If a certain shade becomes popular the local manufacturer cannot afford to wait for weeks before securing his supply from distant factories. Now the trade will have at its door a plant which can, on short notice, turn out any desired color of varn.

The new plant will be the largest of its kind on the Pacific Coast. There are thirty-nine knitting mills on the Pacific Coast, thirty of which are in California, five in Washington and four in Oregon. Of the fifteen in the San Francisco metropolitan area nine are in San Francisco,

Chamber Delegation at Cotton Convention

A delegation representing banks, foreign trade houses and transportation lines left San Francisco under the auspices of the Chamber of Commerce to attend the annual convention of the California-Arizona Cotton Association in Fresno, April 19 and 20. Major problems in connection with the financing and shipping of the cotton crop were discussed. and the local Chamber's participation in the convention was an indication of its keen interest in the development of successful marketing and increased production.

LEADS for NEW BUSINESS

Accountants C .. & W iffer, Ballour Bidg Accountants and Appraisers - National Audit & Approval Co. Lester O. Wesler, Ias. M. Gill in and

Appraisers-Fidenty Appraisal Co. 6%1 Market

Architects A I Warswick, tost Market A T Architects A 1 Workwick, byl Markel V I Fhreepfort, Russ Bldg to Markin Bldg. Rober West Co. 1 Monitorious Artist -N. A. Witten, 359 Batters to Bulletin

Associations -California Peach & Fig Growers

Attorneys Robt Mick Light, 225 Bush to "51 diforma, John S. Hogan, 68 Post to 593 Market Fred Castelhun, 235 to 240 Montgomery, L. H. Thap, I Montgome v to Mills Bldg W G Beck tel , 628 Mortgomery to 622 Washington; Morris S Sv. er. 22) Montgomery to 186 California.

Auto Accessories - T. S. Esrey, 1940 to 1540 Van

Automotive Nick Schiavi, 1242 Musion Sunset Battery & Tire Co. 1851 Lincoln Way; Pacific Auto Repair Co. 770 Pacific Western States Automobile Service Loop fin Post

Auto Repairing (K Borgen, 1349 Larkin to 1910 Van New Ave Greenfront Auto Repair Shon. 6057 Mission; McNeil & Van De Poel, 2941 Geary; C. E. Roy, 2141 Geary

Baths Mission Health Baths, 1728 Mission,

Beauty Parlor Margaret Cronin, 2150 Mission Brokers Alfred J Zadig & Co., 200 Davis to Marvin Bldg : M. Rosenberg, Russ Bldg to Chan-

ce y Bldg. C. E. Hudson, 235 to 155 Montgomery

Building and Loan Association Stondard Building & Loan Asso, 176 Sutter to 255 Montgom-

Caady-F Dimicel 570 Monterey

Commission Merchants-Balestrieri Bros. 111 to 238 Washington

Confections-John Doukas in New Pantages Theatre Bldg., soon

Contractors-West Construction Co., 760 Market; Peter Sartorio, 1849 Chestnut to 2440 Green-

Contractors and Engineers-Bon C. Corwick, Inc., 112 Market,

Corsets-Mrs. J B Mullery, 209 Post to 765

Creamery-N. C. Kirichenke, 1609 O'Farrell, Dry Goods-K Nakajuna, 1018 Stockton.

Electric Appliances-Chus A Kingsley (General Appliance Corp. Products), 120 8th to 436 Call Bldg

Electric Signs-Hotehner Bros., 200 9th to 8th

Electrical-North Electrical Mfg Co., 515 Muchor

Electrologist-H J Strickroth, 1200 Masonic Are to 1166 Haight

Embroideries and Laces-Star Trading Co. K.

Engravers-Process Engraving Co. of Chicago, 703 Market

Express and Transfer-Sutter E coress Co., 2222 Sutter to 450 Hayes.

Foreign Money-Hugo Landecker, 321 Bush to 457 Montgomery

Furniture-Colonial Furniture Co., 717 Valleja to 607 Broadway: Gains, Walrath Co., Inc. (A. D. Pitts, Mgr.), will be opened June 1st, 366 Post;

Edw Cowman (renaming), 281 Harvard. Furriers-Pacific Fur Co., 376 Sutter

Garage-New Pacific Garage, 506 Pacific

Heaters-Clow Gasteam Agency, 571 Mission.

Hosiery-Mrs. E. B. Sumon (Cinderella Hosiery Co.). Pacific Bldg.

Ice Cream-Royal Velvet Ice Cream Parlor, 559 Divisadero.

Importers-Goodman's Importing & Exporting Co., 429 Market, Fryer Trading Co., 24 California.

Importer and Exporter - M. J. Collum, 214 Front

Insurance -- General Exchange Insurance Co and Interstate Auto Underwaters Agency, Inc. 231

Investments Schule & Co., 525 Market

Jewelry Leon Van Vliet (precious stone-Market, Brilliant Jewelry Co., 797 to 760 Market Longuage Teacher Marie A Lemaire, 2434

Leather Goods M. J. Mirnetine 251 Construction Common and Bldg

Manufacturers Agents-Geo T Crandall, 589 Howard to 620 Macket, A. J. Sunonds, 154 Satter; P. S. Bohard, Flatiron Bldg C. C. Butler & Co. and Koopman & Co., Williams Bldg ; M W Warsthoff, 651 Market to 756 Mission, Ross &

Novelties N T R Co Chas. Erickson', 1536

Office Supplies - Walter Willoughby, Inc. 436

Oil Land Operators La-Ronda On Fields Assn.,

Organizations Community Clest, 55 New Montgomery to 20 2d, soon, Architectural Club of

Oysters Pacific Coast Oyster Co. (Chas. Shippey), 90 to 349 Sheramento

Painters - Geo H Batchelor & Son, 2222 Sutter

Printers Reeves Publishing Co., 509 to 447

Produce-L. C. Acimovich Co., 402 Battery to 529 Front

Publications Western Truck Owner (W. A. (Itis) Chana Bldg

Public Stenographer Jennie Johnson, 235 Mont-

Radio-Radio Distributing Co., 821 Market; Kelli Class & Co., 343 Columbus Ave.; Geneva Radio Supply Co., 974 Geneva

Railroads-Chicago & Eastern Illinois Railway, Monadnock Bidg.

Real Estate-Daniels Bros, Russ Bldg to 110 Sutter; Franalto Realty Co., 681 Market; Juniper Lake Properties Co (F W Thompson), 690 Market, Cook & Pohley, Phelan Bldg ; Morgan Realty Co., Russ Bldg to 127 Montgomery; Chas E. Taylor, 58 Sutter; Elmer B. Stone, 235 Montgomery to Hobart Bldg : Equitable Realty Co., 304 Bush to 105 Montgomery; W. E. Boody & Co., 308 Bush to 251 Kearny; Harold Scheier & Co., 219 Kearny; J P. Martin & Co., 345 Montgomery to 127 Mont-gomery; Percy 1 Meyer, 219 Kearny; P. T. Goldsmith, 333 Pine to 2005 Irving.

Realtors-Leo G. Kaufman & Co., 235 to 240 Montgomery; S Caro, Russ Bidg to Chancery Bldg

Restaurants Wintergarden Cafe, 202 3d; Pachita Mexican Restaurant, 1215 Stockton; Henry Dairy Lunch, 1400 Polk; California Quick Lunch, 48 5th; Progress Grill, 1600 Market.

Rice-W. O. Hendrick, 214 Front to 306 Califor-

Roofing-L. S. Case, 2325 Cabrillo to 681 Market Sanding Machines-Ponsell Floor Machine Co., Underwood Bldg

Signs-Nelson Sign Co. (C. C. Nelson), 57 Jackson; E. F. Twomey Co., 690 Market.

Stocks and Bonds-1. H Van Wyck, 316 to 364 Bush; Cooper & Cooper, 409 Pine to 364 Bush.

Stoves and Ranges-General Stove Co., 3416 Missian Tailors-Max Donig (2058 Mission), 690 Market;

Nick Fazio, 658 Valleio to 511 Columbus Ave.: L. J. Borck, 19 Stockton to 175 O'Farrell

Teas-Merchants Tea House, 1559 Ellis.

Tools-Garage Tool Co , 501 Sheldon Bldg., soon. Trimmings-C. R. Bartels, Commercial Bldg.

Woodwork-Pacific Mill & Cabinet Co., 70 Oak Grove

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities about the made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being giveo.

Foreign Trade Tips

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10191-San Francisco, Calif. San Francisco agents of a latre soap company handling a full line of TOILET SOAPS are particularly anxious to offer their line of merchandise to San Francisco exporters to the Far East

10102-Manila, P. I. Manufacturers of CIGARS desire to effect a connection with San Francisco importers who at the present time are not handling this commodity.

10193—Onl'land, Calif Gentleman, traveling in Mexico, wishes additional lines—PAPER HOUSES, PAPER BAGS, NEWSPAPEP SUPPLIES and STATIONERY, and kindred lines.

10194—Sonora, Mexico. Party wishes to communicate with a San Francisco company or individual interested in a placer property in Mexico which will hear investigation.

10195 —Puntarenas, Costa Rica, Gertleman desires to purchase an UNEQUIPPED LAUNCH and wishes to communicate with builders of sailing and motor ships.

10196—Ponee, Porto Rico. Commission merchant desires to establish connections with a California firm for the sale of RICE and BEANS in Porto Rice.

10197—Valparaiso, Chile, Gentleman is desirou of securing the exclusive agency in Chile for Ameriean manufacturers of RAW MATERIA13 for industries, CHEMICALS and DRUGS. Has connections with a Chilean engineer and chemist in enance of the asless of drugs and chemistals baving connections with the large factories and drug dealers in that country.

10108—New York, N. Y. Firm has a stock of MADAGASCAR HATS in Europe; are attractive in design and come both in white and a number of desirable colors, price is moderate. They wish to communicate with interested wholesale or retail houses and will ac of asymptets to firms desiring same

10199-Roumania, A manufacturer of PERSIAN RUGS in Roumania desires to establish a market for his products in California.

10200—Bremen, Germany. Old established firm dealing in Food Products wishes to establish connections with first elses manufacturers and exporters of California CANNED and DRIED FRUITS. Representative now in San Francisco.

10201-Bremen, Germany. Exporter of Westphalia HAMS, BOLOGNA8 and CANNED MEAT PRODUCTS, quoting attractive prices, desires to establish connections with San Francisco importers and dealers. Representative now in San Francisco

10202-Leipzig, Germany Manufacturer of SMALL DRILLS (hand and breast drills) wishes connection with San Francisco firms.

10203—Dresden-Tolkewitz, Germaoy, Manufacturer of ASRESTOS, GRAPHITE PACKINGS of STUFFING BOXES FOR WATER, STEAM, HYDRAULICS, wishes connection with San Franeisco firms.

10204-Leipziz-Gohlis, Germany. Manufacturer of HORN and BONE WARE (salad servers, ment and cheese knives, spoons, etc.), wishes representative in San Francisco.

10205—Frankfurt & M., Germany, Manufacturer of TANNING MACHINERY and of MACHIN-ERY for MANUFACTURING SHOES and DRIVING BELTS washes representative.

10206—Bad Oeynhausen, Germany. Manufacturer of IRON STRUCTURES, DREDGERS, TKANS-PORTING and CONVEYING DEVICES, MA-CHINES for the CERAMIC INDUSTRY, and CRUSHING MACHINES, wants representative here.

10207—Elberfeld, Germany. Manufacturer of CELLULOID BUTTONS for gloves wisbes to appoint a suitable representative in this territory. Nample of buttons on file with Foreign & Domestie Trade Department. 10208—Sebnitz-Skony, Germany, Buying agent working on a commission basic for Anerican houses wishing to purchase GRRMAN and CZECHO-SLOVAKIAN MERCHANDESE offers his aervices to San Francisco firms. Has had extensive experience in this basicnes and can offer lowest prices owing to connections with the manufacturers. Commission moderate.

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10209—Bicha, Germany, Firm is interested in importing AMERICAN AGRICULTURAL MA-CHINERY, OLL for MACHINERY and MOTOR-CARS, PETROLEUM and GASOLINE; also CALIFORNIA FRUITS OF ALL KINDS.

10210—Munchen, Gerrang, Mandfactures of bahest and medium quadry TOLET BRCSHES with eduloid hards in either ivory or tortoise shell finah, RUBRE PAD BRUSHES with pins in steel or aluminan, TOOTH BRUSHES, SHAVING BRUSHES, etc. desrc to appoint a autable representative to handle the sale of their products in this territory. They allow their agreent 10% commission.

10211—Antwerp, Belgium. Exporter of STEEL, WINDOW GLASS and CEMENT desires to establish connections with interested San Francisco importers of these commodities

10212—Antwerp, Belgium. Firm desires to act as agents for California producers and exporters of DRIED PRUNES; RAISINS, APPRICOTS and HAWAIIAN PINEAPPLES.

10213—Zurich, Switzerland. Gentleman wishes to establish business connections with California exporters of CANNED LOBSTER and SALMON. 10214—San Francisco, Calif. Swedish business

man, now visiting San Francisco, wants to establish connections for exporting to Swedea.

10215—Stockholm, Sweden. Party is interested in receiving prices on IMITATION PEARLS from American firms.

10216—Mirselle, France. Large manufacturers specializing in MINERAL COLORINGS (red, yellow and brown oxide of iron, extra fine Freach yellow ochre) wish to communicate with interested importers and users of these colors. Are interested in appointing an agent to represent them on a commission basi.

10217—Para, France Suppliers of surplus BRITISH WAR (GODS, such as SHOES, APMY BLANKETS, KHARI FLANNEL and KAHKI WHIPCORD (sample on file with Foreign Trade Department), disire to stabilish connections with San Francisco exporters interested in exporting these materials to the Orient and Far East.

10218—Reus, Spain. Exporter of ALMONDS, HAZELNUTS, WALNUTS and PINENUTS destres to establish connections with a suitable San Francisco commission agent in a position to handle the sale of his products here

10219—Trieste, Italy. Party offers for sale a quantity of HUNGARIAN PAPRIIKA (red pepper). 10220—Trieste, Italy. Exporters of PUMPKIN SEEDS wish to find a market for this commodity in San Francisco. They are at present shupping a considerable quantity to New York

10221—Naples, Italy. Firm is very desirous of representing an American manufacturer of TYPE-WRITERS not already represented in Italy

10222--Venice, Italy, Manufacturers of VENE-TIAN GONDOLAS, which have been selling in Florida, are interested in determining whether or not there is a market for these boats in California.

10223—Murano, Italy Manufacturers of VENE-TIAN GLASS BEADS, BEAD FRINCES, "RULLI" in colored glass, ARTISTIC GLASS LUSTRES, etc., wish to appoint a San Francisco representative or establish connections with importers and users of these glass products.

10224—Firenze, Italy Manufacturers of AR-TISTIC ALABASTER BOWLS of superior quality for lighting purposes desire to enter into business relations with firms handling such bowls and lighting fixtures in this territory Illustrations of several alabaster bowls on file with Foreign and Domestic Trade Department

10223—Adeknic, Australin, Representative of an established house-furnishing company is now in San Franciszo for the purpose of parchasing, or of scurnin representation for Avstralin, of soft furnishings, such as: UPHOLSTERY COVERINGS, WINDOW DRAPES, RED and BOLSTER COVERS, FLOOR COVERINGS, and MAT-TRESSES, also HOUSEHOLD HARDWARE, CUTLERY, PAINOS, RADIOS and TALAING MACHINES, STEEL OFFICE FURINTURE and furniture manufacturies' supplies to he sold to the furniture manufacturies' supplies to he sold to the

10226 Auekland, New Zeyland Established firm of manufacturers' representatives desire to act as agents for American firms wishing representation in New Zenland.

10227 Wellington, New Zeahnd, Party Laviag the exclusive right for a number of years to export VENISON (mostly red) and FALLOW DEER from New Zealand, can quote for any quantity, all the year round, frozen in the skin, weighing 50 to 250 lbs, per earcnas, young and good quality. Is in a position to ship about L000 carcenses monthly.

10225-United Kingdom. Large TILE manufacturers wish to interest Sun Francisco firms in their products. They produce tiles of all descriptions

10229—Tientsin, Chuna. Manufacturers' representative, with branches throughout North China, devices to secure the representation of California manufacturers of MEN'S, WOMEN'S and CHIL-DREN'S UNDREWEAR, HOSELY, SHIRTS, PIECE GOODS and SUNDRIES, wholesale and retail.

10230—Kobe, Japan. Large exporters of SILK ARTIFICIAL FISHING GUTS wish to establish a market for their products here and will supply interested firms with samples and prices.

10231—Tokio, Japan. Manufacturers of confectionery desire to purchase the following commodifies from San Francisco exporters POPCORN, GL COOSE, MULASSEN, BITTER CHOCOLATE and VANILA They solicit prices from interested suppliers of these goods.

10232—Denver, Colorado Party wishes to communicate with San Francisco importers of JEWEL-RY, BEADS and NOVELTIES.

Domestic Trade Tips

D-2067—Sao Francisco, Californiu Sao Fruocisco firm is in the market for scrap or strips of NILK, COTTON VELVET and PLUSH, and MOHAIR PLUSH in any quantity.

D-2008—Torketey. Calif. Industrial chemist, inventor of ROCK-WOOD ROOFING, which fireproofs wooden shindler by copper or zine plating through a new metallurgical process, which to get in touch with a Sine Francisco plant coupsped to manufacture his product. The shingles are not expensive, very attractive and non-brockable Also applicable to marine piling, heat hulls, etc. U.S. and forcien pretests anoPiel for.

D-2069—San Francisco, Calif Party wishes contact with manufacturer Has capital to invest in a going concern.

D-2070-San Francisco, Calif Sules executive desires to take charge of distribution of products for local manufacturer or manufacturers agent. Can invest capital. A-1 banking credentials

D-2071—Merced, Calif. Party installing a swimming and boating resort at the old Yosemite Reservoir is interested in receiving prices on amusement features, such as SLIDES, SPRING-BOARDS, RINGS and PICNIC APPARATUS

D-2072---New York, N Y Firm handling a SAND TOY is anxious to place same with a good San Francisco toy johber.

D-2073—Seattle, Wasl. Gentleman with extensive experience in selling is very anxious to establish connections with some San Francisco agent or broker representing Eastern COTTON FABRICS, SILKS, HOSIERY and LADIES' READY-TO-

[continued on page 4]

SAN FRANCISCO BUSINESS, APRIL 21, 1926

SAN FRANCISCO BUSINESS

APRIL 21, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange Telephone Kearny 112 Subscription, 84 a year Entered as second-classmatter July 2, 1920, at the Postoffice, San

Domestic Trade Tips [continued from page 3]

WEAR mills who desire to have their lines represented in the Northwest by a resident agent

D-2074 Portland, Oregon Party is desirous of making a connection with a San Francisco concern in the capacity of representing them in the Portland territory for a line of both domestic and imported

D-2075 Portland, Oregon Manufacturers of HAND-WOVEN SCARFS for men and women wish to establish connections with a San Francisco dise Samples, prices, etc., will be forwarded to

and SUPPLIES for the building trade Would

D-2077-New York, N.Y. Firm handling REAL ORANGE AND OTHER GENUINE FRUIT SYRUPS, which sell to druggists, confectioners and beverage stands, desires to appoint a San Francisco distributor to handle its product:

D-2078-New Orleans, La Manufacturers of NON-ALCOHOLIC CORDIALS, such as Open Cocktail, Martini Cocktail, Manhattan Cocktail, Creme de Menthe, Creme de Cocos, Gin, Peach Benedictine, Grenadine, Absinth, etc. are interested in marketing their products in San Francisco and

D-2079-Keams Canyon, Arizona A licensed U S Indian trader wishes to communicate with San Francisco firms interested in handling NAVAJO RUGS and other INDIAN CURIOS

D-2080-Oakland, Calif Party desires to make a financial investment with some established concern dealing in BUILDING MATERIALS, SAND, GRAVEL or CEMENT

Specifications Available

The following specifications covering hids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

For furnishing the War Department with subsistence supplies and delivering same at San Francisco, for shipment to Manila, P. I., on or about June 1, 1926. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened May 7, 1926. For furpishing the War Department with sub-

sistence supplies to be delivered at San Francisco on or shout June 1, 1926, for shipment to Manila, P I Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco and will he opened May 13, 1926

Bids are requested on the purchase of Navy surplus radio material, located at the various naval bases Bids should be submitted to the Officer in Charge Central Sales Office, Navy Yard, Washingm, D. C., where they will be publicly opened on May 7, 1926. Extra copies of catalogs on file with Foreign and Domestic Trade Department

For furnishing the Panama Canal, by steamer, free of all ebarges, on dock at Cristobal (Atlantic port) or Balhos (Pacific port), Canal Zone, Isthmus of Panama, with trailers, pipe, pipe fittings, screws, conduit, fuses, detector tubes, valves, binges, latches, door kuobs, screen-door springs, staples. wood handles, brushes, sprinkling cans, car scals, door edging, cots, glue, twine, crayons, transfer Bids are to be submitted to the General Purchasing Officer of The Pa-anna Canal, Washington D. C.

mento Weir, near Sacramento, Cabif. Bids are to be submitted to the above office. Si Second Street, and will be opened at 11 a. m., Staurday, May 15, 1926

AUSTRIA

Maximum Content of Sulphur Dioxide Increased for All Dried Fruits

By order of the Austroan Ministry of Public Health, effective February 17, 1926, the maximum quantity of sulphur dioxide permissible in all dried 350 miligrams to 1,250 miligrams per kilo

U. S. Intercoastal Conference Westbound Rate Decket

Bulletin No. 44, posting date April 14, 1926

R-515-Egg beaters, steel nested, Item 345, Request for reduction in rate to \$1.35 per 100 lbs LCL R-536, feathers chicken and turkey Item 2895 Request for the establishment of a CL rate of \$1.50 CL. Mumuum weight 20,000 lbs , R-537, wool tops, LCL \$1 10; R-538, drawing boards and tables. Re-R-539, tile, quarry or promenade, unglazed, not figured, crated, Item 750, Request for reduction in CL rate of 40c per 100 lbs | R-540, graphite, Item thereof not stated; R-541, paper cordage-paper twine, Item 3572. Request for reduction in LCL rate to 80c. R-542, syrup, root heer, Item 3330, Request for reduction in CL rate to 50c; R-543, root beer extract, Item 1070, Request for reduction in CL rate to 60c.

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than April 22 Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce

Docket No. 6737-Inedible grease and cottonseed oil, foots, CL. westbound; 6735, oiled fruit wrapping paper, CL, westbound; 6739, mineral fertilizer (ground phosphate rock and sulphur). CL, westbound; 6740, sash, doors and lumber in mixed carloads, eastbound; 6741, incense, LCL, westbound; 6742, machinery, CL, westbound; 6743, milk (condensed or evaporated), liquid, LCL, eastbound; 6744, magnesite, CL, eastbound; 6745, diatomaccous carth, CL, easthound; 6746, live poultry, CL, westbound: 6747, macaroni, noodles, Italian paste, spaghetti and vermicelli, CL, eastbound: 6748 casein CL westbound

Banquet of All Nations

Arrangements are complete for the fifth annual Banquet of All Nations, to be held in the Commercial Club, May 5. The banquet, which will be attended by 125 students representing practically every nation in the world, is given annually under the auspices of the Foreign Trade Department of the Chamber of Commerce.

Revenue Freight Loading

Loading of revenue freight the week ended April 3 totaled 928,092 cars, according to reports filed by the carriers with the car service division of the American Railway Association.

This was an increase of 4,692 cars compared with the corresponding week last year, and 66,102 cars over the corresponding week in 1924.

The Traffie Bureau of the Chamber has filed a brief with the Interstate Commerce Commission opposing the application of the rail lines in Central Western territory for a general increase in rates.

The Interstate Commerce Commission has ordered the rail lines involved to establish on or before June 28 through routes and joint or proportional rates with the Nelson Steamship Co. between points in California and points in Oregon, Washington and other states served by the rail lines.

STATEMENT OF THE OWNERSHIP, MAN-AGRMENT, CHRULATION, ETC. RE-QUIRED BY THE ACT OF CONGRESS OF MULTST 24, 1992, OF SAN FRANCISCO HISINTESS" PICELISHED WEEKLY ATSAN FRANCISCO, CALIFORNIA, FOR APRIL 21, 1926

State of California (35, County of San Francisco (55,

County of san Francisco 1.⁸⁶. Before me, Notary Fublic in and for the State and county aloresaid, personally appeared L. P. Hoyce, who, howas been duly aworn necording to law, deposes and asys that he is the Advertising the Influence is to the level of his knowledge and helief, a true statement of the ownership, manage-ment and it a duly paper, the circulation, etc., of the aforesaid publication for the date shown in the above caption, returned by the circulation, etc., of the statement of the ownership, manage-above caption, returned by the circulation of the fill above caption, printed on the reverse of this form, to wait

locations printed on the reverse of that have and location of the second second second second second relation and second second second second second relation manuages editor, and business manager, are: Publisher San Francisco Chamber of Con-tention and the second second second second research of the second second second second second research of the second second second second second research of the second second second second second research second second second second second second research second second se

L. P. BOYCE. Sworn to and subscribed before me this 25th day of March, 1926. March, 1926. Seal) MINNIE V COLLINS. My commission expires April 14, 1929)

SAN FRANCISCO FILE COPY INFORMATION BUREA BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

APR1L 28, 1926

Number 16

Our Airport Case Presented

CHAMBER OF COMMERCE ASKS APPROPRIATION OF \$500,000

FOLLOWING up its campaign municipal airport for San Francisco, the Chamber of Commerce petitioned the Finance Committee of the Board of Supervisors on Tucsday of this week to appropriate \$500.000 toward that end.

Representatives of the Chamber presented facts to the city officials that cannot well be ignored if this city is to keep pace with others on the Pacific Coast in the development of airmail and commercial aviation. The delegation, composed of the aerial affairs committee, made their presentation of San Francisco's need in this regard, following a letter previously addressed to the board by Clay Miller, president.

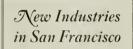
Among the many important points emphasized at Tuesday's meeting was the fact that one corporation alone is prepared to establish a \$350,000 aircraft factory in San Francisconce the airport is acquired.

The Chamber of Commerce, in urging this very necessary improvement, was unanimously supported by the local press, and editorials calling upon the supervisors to approve the project were introduced

bring upon the project were introduced. Colonel Frank P. Lahm, commander of the Air Service, Ninth Corps area, and a member of the Chamber committee, reviewed the technical advantages of California, and particularly San Francisco, as a fiving place because of the climate. He said that reserve officers in the Air Service had done more flying here than in any other part of the country.

Others who represented the Chamber of Commerce were Dr. Sterling Bunnell, Captain C. W. Saunders and C. A. Fleming.

The board took the matter under advisement.



WILLEY-ELLIS COMPANY, Another Eastern manufacturing concern, the Willey-Ellis Company of Philadelphia, manufacturers of laundry machines, has chosen San Francisco for its distributing center for the Pacific Const.

"Our firm has chosen San Francisco as its Pacific Coast headquarters," said H. H. Bucholtz, local manager, "because we are confident that not only today is San Francisco the center of Pacific Slope population and distribution, but it is destined to continue to be such.

"Whenever a man from the East, who is accustomed to the older industrial sections, sees a vast virgin industrial acreage such as is to be found today down the peninsula, he at once recognizes the possibilities for great future growth and development.

"San Francisco has every essential for industrial greatness."

According to Mr. Bucholtz, the Wilkey-Ellis Company already has about 100 machines in operation on the coast and will maintain at the factory branch a full stock of machinery to serve the Pacific Coast trade.

The branch is located at 1128 Mission Street.

ALL-IN-ONE GOLF CLUB CORPORATION. One of San Francisco's newest industries, the Al-in-One Golf Club Corporation, at 60 Federal Street, is practically ready to begin marketing the "Novak Club." This patented golf stick may be adjusted so that a player may play the entire game with one club.

[continued on page 3]

SECRETARY WORK TELLS GREAT BENEFITS OF BOULDER DAM

D OCTOR HUBERT WORK, Secretary of the Interior, believes in government ownership and government operation of public projects only when they cannot be owned and operated as well and as economically by private enterprise. Broadly speaking, he says, "The Government is doing too many things now-things that might better be handled locally."

The occasion of these remarks was a luncheon in the Commercial Club on Tuesday, at which Dr. Work and Dr. Elwood Mead were guests of the Club and the Chamber of Commerce.

Three hundred San Francisco business men heard Dr. Work diseuss the great Boulder Dam.

Introduced by President Clay Miller, who presided, Dr. Work said: "Y would be willing to have a corporation take over this great \$125,000,-000 project if a company big enough to handle it could be found. I find that the people of Southern California are all of one mind on the Colorado Dam question, and that the people of the North are equally sympathetic. My investigations have convinced me that there is no Western state that will not be benefited by the proposed dam."

Dr. Mead, U.S. Commissioner of Reclamation, said that there have been many cases where the Government has had to supplement private enterprise in great reclamation projects. "But the Government." he said, "is gradually getting away from the actual operation of them by turning them over to co-operative organizations of farmers."

Both Dr. Work and Dr. Mead voiced encouraging statements, not only on the Boulder Dam project, but on the \$50,000,000 salt water barrier for the upper bay.

Foreign TRADE TIPS Domestic

Inquiries concerning these apportunities should be made to the Trade Department of the San Frageusco Chamber of Commerce, Kearay 112, hat numbers being given.

Foreign Trade Tips

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10233 Kingston Jamaie & B. W. I. Food products merchants wish to get in touch with San Franeisco-sumpliers of BONES suitable for packing drawd fruits; also PAPER used for drawf fruit packing.

10234 Stratford, New Zeahand Party wolkes to receive entitlogs and prices on POCO WORK MACHINES, POINTS etc.

10235 United Kingdom. Firm is desirous of appointing an agent in this district for the side of its manufactures, principally ST MNLESS CUTLERY and other stanless commodities.

10236 Kyoto Japan Manufacturers of SULX FISH LINE desire to get in touch with San Francisco importers of this product

10237 Yokohama, Japan Importors are in the market for WOOLFN YMRN AND WOOLEN KNITTED GOODS WASTE Request samples and quotations

10238—Habana, Cuba General commission nucrehant desires to establish connections with San Francisco exporters of ONIONS and GARLIC

10239 Mayaguez, Porto Rico Gentleman wishes to communicate with San Francisco producers or exporters of FOODSTUFFS wishing to sell their products in Porto Rico

10240—Santos, Brazil, Import-export house desires to get in touch with San Francisco exporters of WHE VT FLOUR with whom he might do business.

10241—Guatemain, C. A. Party about to exploit quantities of KAOLIN (China clay) wishes to sell this commodity to interested San Francisco firms Clay is near rail transportation.

10242 Catania, Italy Manufacturers of MAN-DOLINS desire to market their products in San Francisco. They would be interested in appointing a representative to develop their business in this line kere.

10243—Marseille, France Exporters of ALFA, KAPOK, RAFIA, DHED VRGETABLES and DRIED FRUITS, ESSENTIAL OLS, MEDICI-NAL IBRIBS, SPEDS, SPICES, SOAPS, TEAS-ELS, and VRGETARE OULS, with to establish connections with San Francisco importers interested in these commodutes

10244—Besancon, Doubs., France. Commission agent, having good connections in Marseilles and Leflavre, as well as other parts of France, desires to communicate with Sun Francisco firms interested in narketing their DRILD FRUITS, NUTS, and CANNED SMAMON, in that country.

10245—Holland. Firm is desirous of exporting their SALTED PICKLES, PICKLED ONIONS and FRUITS and FRUIT PILPS to San Francisco.

10246—New York, N.Y. New York corporation wishes to get in touch with San Francisco firms which might be interested in importing CZECHO-SLOVAKIAN BENTWOOD CHAIRS and FRENCH FLOOR THEF.

10247—Germany. Manufacturers and exporters of WING PUMPS wish to communicate with San Francisco importers interested in this line of merchandise.

10248—Hamburg, Gernany, Genleman with 10 years' experience as manager of the canned goods department of a Hamburg firm, is now establishing his own humness and is desirous of representing a California packer of CANNED FISH (erahment, salmon, etc.), and CALIFORNIA CANNED FRUTN.

10249—Breslau, Germany Manufacturer of MOTOR ROAD ROI LERS wishes connection with San Francisco firm,

10250—Hamburg, Germany, Company wishes connection with exporters of CANNED and DRIED FRUIT and HAWAHAN PINEAPPLE cumors

10251--Viernheim-Mannheim. Wholesale exporter of WOOL FAT (lanolin) wishes representative in California. 1025. Sweden A SAFETY MATCH company desires to appoint a suitable representative to handle the syle of their product on the West Coest of the Linear study started started

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10253 – Copeshagen Denn ark Manufacturers of WOODEN TOYS and WOODEN HOLSI, HOLD UTENSHLS wash to market their products in San Francisco

10254 salonies, Greece Imports export and commission merchant is desirous of we ting in touch with California FISH packers wishing to market their products in Greece.

1025 "-Penang, Strats Settlements Ferm is if the nurket for considerable quantities of SPLNT PEPPER and SPLNT COFFLE. Solieit sample, and quotations.

10256—Rangson, Burna, India Company is interested in importing the following articles WHITE CANAAS 8100-ES, BROWN CANAAS SHOES, RUBRER 8HOES, BOOT and 8HOE ACCESSORIES, SPECTACLES (cheap kine), POCKET LAMPS

10257 --Calcutta, India Firm wishes to purchase RESIN and is prepared to give immediate orders for a minimum of 200 casks per month – Quotations per ton with samples are solirited.

10238—Calcutta, India Firm is in the nearket for WASTE PAPER Would purchase approximately 250 tons per month of old newspapers, packed in hales of 500 pounds each. Samples and quotations requested.

Domestic Trade Tips

D-2081 Mesquite, Texas An R C A Radiola dealer desires to represent some other line of RADIO8, preferably manufacturers of sets without storage hatteries. Solicits catalogs from interested San Francisco firms.

D-2082-Long Beach, Calif. Supplier of DRIED SHARK FINS wishes to communicate with interested San Francisco purchasers.

D-2083—Evanston, Iii. Manufacturers of toys are desirous of receiving price quotations and descriptive literature on a MOTOR GENERATOR SET for electroplating plant, and generator to deliver 750 A-6 V or 375 A-12 V.

D-2084—Los Angeles, Calif Company states that their clients in Mexico are interested in purchasing TALLOWS and WAXES in quantities of from one to two carloads per month.

D-2085—Los Angeles, Calif Company is in the market for a quantity of COTTON CAKE, cracked corn size, for feeding sheep, to be transported by hoat to the Aleutian Islands.

D-2086-Dee, Oregon. Supplier of ALDER LUMBER wishes to communicate with a furniture manufacturer or other plant interested in purchasing same

D-2087—98; Louis, Mo Manufacturers of an AUTOMOBILE TRANSMISSION LOCK and an AUTOMOBILE SPARE TIRE LOCK, surable for use on all types of cars, desire to age ito touch with San Francisco automobile accessory distributors who would be interested in handling their devices.

D-2088—Fresso, Colff, Party is interested in establishing connections for representing some organization or person wishing to develop their interests in the vicinity of Fresno County and the San Jonquin Valley. Has excellent connections in that territory, and is particularly qualified along naricultural and commercial lines. Will supply references to interested parties.

D-2089—Lake Worth, Florida Established manufacturers' agents and commercial brokers, with beadquarters in Lake Worth, inteed to cover the State of Florida and Island of Cuba, and are desirous of representing California producers of CANNED GOODS, DRIED FRUITS, JAMS, etc. D-2000- Rutherford, New Jersey Manufacturers of ELLCTRIC M. INSULATIONS wish to get in touch with San Francisco jobbing houses interested in carrying the materials they manufacture

D-2011 - Dermit, Mich. Manufactures of METM, FINBHING MTERIALS, such as: METAL CLEANERS, TRIPOLL NICKEL COLORING, BRASS COLORING, EMERY CAR, and a complete line of COTTON BUFFS, PUBSHING WHELES, etc. as well as ZINC CHORDE SOLD, ERNS, FL X, with creatablish connections with a San Francisco dealer or agent to handle their line They cooparate with their agent or leader by having their salis and sertre consider work with them, calling on the trade

D-2002 Cleveland, Ohio Manufacturers of ELECTRIC CONTROLLERS, ELECTRIC BRAKES, FLLXIBLE COUPLINGS and similar apparatus, are interested in appointing agenta to handle their products in this territory.

D-2093 New York, N Y A CHEMICAL corporation is very desirons of appointing a suitable representative in this district

D-2091 New York, N.Y. Firm desires to get in touch with San Francisco houses interested in acting as distributors and importers of ABIASIVES, also firms interested in purchasing GLASS TOWEL BARS and GLASS SHELVES in large quantities.

D-2005 New York, N. Y. Company weeks to get n touch with parties who would be interested in the formation of a California corporation to take over a new and exclusive process for the extraction of MERCURY from enumber ores, which process is protocollectory burned States' letters of patent. The process is particularly applicable to the types of how grade. Canabaro ore found throughout California and en be operated at approximately 50 per cent of the cent of mesent methods used here:

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department

For furnishing the War Department and delivering to the U.S. Engineers, Rio Vista, California, 1.100 feet of plow steel wire rope. Bids are to be submitted to the District Engineer, 85 Second Street, San Francisco, and will be opened May 1, 1926.

For furnishing the War Department with miscellaneous castings, ince plates and habbit, to be delivered to the U.S. Engineers, Rio Vista, Calif. Rids are to be submitted to the U.S. Engineer Office, 88 Second Street, San Francisco, and will be opened May 1, 1926.

For furnishing the War Department with subsistence supplies, to be delivered at 8as Francisco on or about June 1, 1025, for shipment to Honolulu, T. H. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened May 3, 1926.

For furnishing the War Department with subsistence supplies, to be delivered at %ao Fraoriseo on or about June 1, 1925, for shipment to Manila, P. I, Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened May 7, 1926.

For furnishing the War Department with grapulated sugar, to be delivered at San Francisco on or about Jue 1, 1926, for shipment to Mania, P. I. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened May 20, 1926.

For furnishing the War Department with beef and mutton (fresh), to be delivered at Maoia, P. I. Bids are to be submitted to the Purchasing and Contracting Officer, Office of the Commonding Officer, Philippine Quartermaster Depot, Manila, P. I., and will be oparet June 17, 1926.

For furnishing the War Department with subsistence auplies, to be delivered at San Francisco about June 1, 1926, for shipment to Honoluin, T. H. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, aod will be oppead May 7, 1926.

The War Department invites hids for repairing the U.S.A.T.CABLESHIP DELLWOOD, which may be inspected at Pier 11, Scattle, Washington.

SAN FRANCISCO BUSINESS

APRIL 28, 1926

Published weekly by the Sao Francisco Chamber of Commerce, 205 Merchants Exchange. Telephone Kearny 112. Subscription, \$4 a year Eatterd as second-class matter July 2, 1920, at the Postoffice, Sao Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

Accountant-D I. R Pratt, 750 Pacific Bldg .

Alarm Systems-Americao Burglar Alarm Co., 235 to 26 Montgomery.

Artichoke Hearts-Aotonelli Packing Co., 48 Jackson

Automotive—Auto Sales & Finance Co., 1117 Van Ness Ave

Auto Repairing-Madden's Auto Repair Shop, 1461 Pine: Stevens Auto Repair Shop, 1620 Pacific Ave.; W. E. Jordan, 1075 to 849 Golden Gate Ave

Batteries-Sunset Battery & Tire Co. (L. W Green and Leo Verber), 1851 Lincoln Way.

Beauty Parlor-Harmony Beauty Shop, 536 Geary.

Cabinet Makers-B. Tauklage & Co., 70 Oak Grove.

Campaign Headquarters-C. C. Young (for Governor), 964 Market.

Cleaning and Dyeing-Albright & Hoganson, 3186 16th.

Clothing—Joseph & Co. (wholesale), 32 Battery. Creamery—M. D. Jensen, 2015 Balhoa.

Dancing Pavilions-Trianom School of Dancing, 1268 Sutter.

Electrical Appliances-Torrington Co., 136 Taylor.

Eagiaeer-E. A. Julian (consulting), 620 Market to 1 Montgomery.

Furniture—Wm, F. Kracht (Mgr. Novelty and Antique), 305 Holloway Ave ; Quality Made Upholstering Co., 2303 Mission.

Grocers-John Tsirlis, 600 Broderick to 1798 McAllister

Investments — Hub Investment Co. and Investment & Construction Co., 235 Mootgomery to 333 Kearny.

Jewelry-New business, 2520 Irving, soon; Wm. F Asmussen, 209 to 492 Post.

Leases-Stores, 3327 and 3329 23d.

Manufacturers Agents-Kettmann & Ten Eyck Sales Co., 206 9th to 381 Brannao; R. E. Doyle, Wells Fargo Bldg, to 760 Market

Metaphysician-James E. Dodds, 177 Post.

Notary-Mrs Grace Sonntag, 25 Van Ness Ave.

to 485 California. Physician—Chas. Robert Elliott, Golden Gate

Bldg. to 291 Geary. Radio-Mont-Eton Radio Laboratories, 2186

Market.

Real Estate—J. R. Coryell, Russ Bidg, to 593 Market: W. P. Huth & Co, Inc., 464 Kearny to De Young Bidg: E. J. Downing, 105 Montgomery; Herman Esaner, Russ Bidg to Hobart Bidg : E. W Heiville, 5100 Mussion; Reality Syndirate Co., 1095 Market; B. B. Lee & Co., 235 to 26 Montgomery Y Marchisor, Beatly Co., 26 Montgomery to 68 Post

Restaurant-Crystal Restaurant, 3015 Missioo. Stocks and Boods-L. H Norris & Sons, 58 Sutter to 341 Montgomery

Tailors-Henry Bros, 576 Market to 310 Post; B. Berkowitz, 587 Sth Ave.

Miscellaneous—Philippices Products Co. (H. F Connolly, C. N. Edwards), 24 California; Acme Stabilizer Co., 235 Montcomery to Chonie Bidz.; Nelson-Rude Co., 8t Chir Bidg, to 63 Chay; Pacific Engineering Laboratory, Cali Bidg, Mahr Mg Co. and Mechanical Devices Co., 589 Howard to 620 Market.

Notice

American business men visiting in London and desiring temporary office services there may be interested in Hamilton Chambers, a new office service, especially designed to meet the needs of American business men on their visits to Britain. Hamilton Chambers are situated at 47-48 Berners Street, Oxford Street, London, W. 1., and offer complete office facilities.

Revenue Freight Loading

Loading of revenue freight, the week ended April 10, totaled 929,506 cars, according to reports filed by the carriers with the car-service division of the American Railway Association. This was an increase of 11,106 cars, compared with the corresponding week last year, and 48,566 cars over the corresponding week in 1924.

U. S. Intercoastal Conference Westbound Rate Docket

Bulletin No. 45, Posting date April 21, 1926. The following subjects have been referred to the Standing Rate Committee and will be disposed of not earlier than May 3, 1926 Full information concernant the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commercien:

Docket R-54—Cast iroo cinema predestals, K.D. Request for establishmet of an LCL rate of 84.50; R-545, toya, children's velocipedes, vehicles and acoters, K.D. Flat iron and ateel or iron, steel and wood combined 14m 3535. Request for reduction in CL rate to 81.65 ard CL mioimum of 15000 lbs: R-546, Imp stondards. Request for the addition to Irem 1350 of a specific entry to cover lamo standard, clevrice orgas, without shades in crates; R-547 pillows filled with floss and covered with retonen, or other ortoo fabrics. Request for reduction in rate; R-548, artificial fruit, Request for reduction in rate.

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinectal Freikh Bureau not earlier than May 6. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, Sao Francisco Chamber of Commerce.

Docket No 6763-Soap, LCL, eastbound; 6764. wood pulp board, CL, westbound; 6765, mineral mixtures (feed, animal or poultry), CL, westbound; 6766, woolen fume bags, LCL, easthound; 6767, letters and numerals, CL and LCL, westbound; 6768, potatoes, CL, enstbound; 6769, fresh meats and packing house products, CL, westbound; 6770, celery and cauliflower, CL, eastbound; 6771, silica sand, CL, westbound, 6772, milling and manufacturing of lumber in transit, eastbound: 6773, Mississippi Export Railroad. Request for representation as a participating carrier in Tariffs 2-T and 4-V and to provide for rates from and to all stations on that line, also to amend Tariffs 1-Y and 3-T to provide for rates from and to all stations on that line; 6774, copper smelter products, CL, castbound; 6775, fresh fruits and vegetables, CL, eastbound; 6776, tank ventilators, stairways and stairway gates, CL westbound: 6777, loose leaf binder metal parts, LCL benzol, in tank cars, westhound; 6780, agricultural implements, CL., westbound; 6781, cinnahar ore, CL. eastbound; 6782, coro oil, CI, westbound; 6783, pig iron, CL, westbound, 6784, lawn trimmers, LCL, westbound; 6785, filter presses, CL, eastbound; 6739, (Amended) mineral fertilizer (ground phosphate rock and sulphur), CL, westbound.

New Industries and Expansions in San Francisco

| continued from page 1

Joe Novak, the manager of this new San Francisco industry, is himself a professional golf player which means that the product should be practical enough to meet the requirements of golf enthusiants. According to Mr. Novak, there are already more orders on the books of the firm than they can fill at the present time.

Expansions

Proof that San Francisco fosters its industries until they are forced to expand and seek larger quarters are forthcoming each week.

 One instance of this is to be found in the new \$150,000 plant of the SUNSET PRINTING COM-PANY on Sansome Street between Vallejo and Green. This plant, built along the latest lines of industrial architecture, is about half completed and will, when complete, make a most creditable addition to the long list of industrial plants in San Francisco.

 ANDREWS WILLIAMS BIS-CUIT COMPANY, makers of crackers and cakes, because of increased business, are building a new \$45,000 plant at 1026 Mission Street which will greatly increase the facilities of the plant.

3. CALIFORNIASAW WORKS, 721 Brannan Street, makers of saws, knives, and machinery, are increasing their factory and warehouse at a cost of \$20,000. The work of this industry will be expedited and the capacity increased materially by this expansion.

4. SIMMONS COMPANY, Alterations and improvements in the plant of the Simmons Company, Bay and Powell streets, to the extent of \$60,000, are now being made to keep this large and important San Francisco industry up to the bighest efficiency.

5. HERMANN SAFE COM-PANY. At the northwest corner of Main and Howard streets a new building is being erected to house the factory and sales offices of The Hermann Safe Company. The new facilities will double the capacity of the plant and will be ready for occupancy about July. 1926. The total amount entailed in this expansion, not including equipment, will be about \$200,000. The Hermann Safe Company is now located at 232 Fremont Street.

Who's Who Among The New Members

We take pleasure in introducing to you this week the following:

WEST MADE DESK CO.

MANUFACTURERS, WHOLESALERS AND RE-TAILERS OF OFFICE FIXTURES-525 Market St.

PORTER ELECTRIC CO.

ELECTRICAL CONTRACTORS-1500 Church St.

WEEDEN & CO.

INVESTMENT BANKERS DEALING IN HIGH GRADE SECURITIES-315 Montgomery St.

CURRAN THEATRE

SAN FRANCISCO'S WELL KNOWN PLAY HOUSE, featuring the latest Eastern successes.

P. LIONEL DAVIS, Jr.

Distributor of Imported Confectionery and Novelties -525 Market St.

BENJ. J. OLDER

GREEN COFFEE-Balfour Bldg

ROBERT O. BOSSINGER

WHOLESALE SUPPLIES AND EXPORT-406 Sharon Bldg.

NEWELL-EMMETT CO.

ADVERTISING AGENCY-525 Market St.; Mr. H. T. Weeks in charge.

JOHN I. BUJAN

INSURANCE BROKER - 1055 Monadnock Bldg.

A. J. AMES

GRAIN -536 Merchants Exchange Bldg.

BUFFALO FORGE CO.

HEATING AND VENTILATING FANS AND BLOWERS, EXHAUSTERS, AIR WASHERS, PUNCHES AND SHEARS-307 Flatiron Bldg.

HERMAN ELSBACH & SONS

DRY GOODS IMPORTERS-1609 Fillmore St.

W. B. FAVILLE Architect 1 Montgomery St.

RALPH E. GRAY MANUFACTURERS AGENT-241 Phelan Bldg.

KEYSTONE ELECTRIC CO.

Electrical Contractors and Supplies-708 Mission St.

E. J. KRAUSE

DEALER IN FOREIGN SECURITIES - 319 Crocker Bldg.

McKILLOP BROS.

REAL ESTATE OPERATORS AND BUILDERS-46 Kearny St.

JULIUS OPPENHEIMER GREEN COFFEE-Balfour Bldg.

O'KEEFFE & CO., Inc.

WHOLESALE DRY GOODS AND HOTEL LIN-ENS-788 Mission St.

NOB HILL CONFECTIONERY & DELI-CATESSEN

LUNCH ROOM-1148-52 Taylor St

PACIFIC RESEARCH BUREAU

INVESTIGATION OF STOCK SCHEMES-Room 519-24 California St.

SAN FRANCISCO AUTO TOURS CO., Inc. Auto Hire—585 Post St.

TRANSBAY MESSENGER CONCERN

FAST MESSENGER SERVICE IN THE BAY AREA-24 California St.

YELLOW CANARY SANDWICH SHOP – At 36 Sansome St.

SAN FRANCISCO BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

MAY 5, 1926

NUMBER 17

July 31 is the last day on which voters can register for the Primary Elections to be held on August 31. THE CHAMBER OF COMMERCE urges all citizens to register NOW AND TO GO TO THE POLLS ON ELECTION DAY.

A MASS MEETING

ThREE thousand representative omet in the Assembly Hall of the Chamber of Commerce last Monday morning to discuss problems arising from the present labor controversy in San Francisco. Statements were made by Clay Miller. president of the Chamber of Commerce; Frederick J. Koster; Albert E. Boynton, managing director of the Industrial Association, and Atholl McBean, former president of the Chamber.

A resolution presented by Mr. Koster was seconded by Mr. George Boardman, president of the Real Estate Board, and unanimously adopted by those present. This urged the Board of Supervisors to reconsider its resolution previously passed, asking the Chief of Police to deeline further police protection in premises disturbed by the present strike. This resolution was communicated to the Board of Supervisors by representatives of many civic organizations that had attended the morning meeting. The Board, after hearing arguments from both sides, declined to change its position.

The resolution presented by Mr. Koster follows:

"Whereas, since the inauguration of the carpenters' strike on April 1. 1926, hired agents of the International Brotherhood of Carpenters and Joiners of America have assaulted and beaten and in many instances severely injured, more than fifty carpenters, contractors and owners, most of them permanent citizens of San Francisco; and whereas, the Police Department of San Francisco, in performing its duty to maintain law and order, has incurred the enmity and animosity of the International Brotherhood of Carpenters and Joiners of America, with head-

President Miller's Statement

Following is the statement of Clay Miller, president of the San Francisco Chamber of Commerce, with reference to the present labor controversy in Sun Francisco:

HAVE a certain responsibility in vocing an dificial statement from the San Francisco. Chamber of Commerce at this time. The long list of men who have formed the background for this institution have never failed to rise with firm resolve in every succeeding emergence bacely and justy to meet conditions, which have imperiled the welfare and progress of San Francisco.

The purposes for which the Chamber of Commerce was formed and for which it is namatanined are to advance, foster and encourage domestic and foreign trade, commerce and industry and to promote the public and commercial interests and welfare of the city of San Francisco and the State of California.

The Chamber of Commerce cannot fail to take very serious cognizance of the present situation. The public and commercial interests and the welfare of the city are in jeopardy. The Chamber of Commerce is not opposed to unions as such nor to the organization of men who labor. The progress and development of the men who work with their hands and of their families is of prime importance to the welfare of any community. If there be any union man within sound of my voice he knows or can ascertain the many occasions in the past when I have been in a position to show some understanding and much sympathy with the orderly efforts of union men to better their condition. But when any group of men, union or otherwise, take the stand that they are above the law, they then are undermining and icopardizing their own very existence; they are jeopardizing the welfare of the community in which they exist, nad they must be halted in such effort

The question which we are here considering is not a proposition to deny the right or orderly association of men into hwful unions. There is here no question of hours or pay involved.

quarters at Indianapolis; and whereas, the Board of Supervisors of San Francisco on Monday, April 26, passed a resolution condemning the Police Department for its efforts to preserve law and order in this city; and whereas, said resolution is up for reconsideration before said Board of Supervisors on this afternoon, Monday, May 3, 1926; now, therefore, The Chamber of Commerce maintains the principle that no loady of men or organization has the right to deprive other men of the opportunity to work. The fixed and historic promise of America is exalisity of opportunity. When that promise fails America eases to be a hand of freedom. It was Herbiert However shot sadt that we shall safeguand to every individual an equality of opportunity to take that position in the community to which his intelligence, character, ability and anditione entitle han; that we shall keep the social solution free from frozen strate of chases.

Here to day in San Francisco a small group of misguided men, by intimidation, threat and violence, are seeking to down this great American priaciple.

The Chamber of Commerce stands for industrial pace, for the transvelligy of our people and for law and order. These principles have been violated and outraged. Our people are aroused. A great building program is before us. The work will proceed. There has been introduced in the Board or Supervisors an ordinance denying the Chief of Police protection of our people against disouter and illerabity—denying him the right to protect life and property in premises disturbed in the dispute.

We have a right, as law-shifting and interested citizens of San Francisco, to demand the upholding of the laws and the protection of life and property by the duly constituted authoratics. We have a right to demand that our judges perform their sworn duty without favor and without prejudice. There is no compromise with the rights of free mers; the no interference with the orderly progress and upbuilding of San Francisco. Law and order are demanded. The industrial freedom of San Francisco will not be throtted.

"Be it resolved that this public mass meeting of thousands of business men of San Francisco, in the interest of the citizens whose lives and property are endangered by practiced by the agents of the International Brotherhood of Carpenters and Joiners of America, does vigor-

[continued on page 4]

SAN FRANCISCO BUSINESS, MAY 5, 1926

SAN FRANCISCO

MAY 5, 1926

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LEADS for NEW BUSINESS

Accountants Owens Mercantile () () i. Owens), Western States Life Bldg

Adjusters-Toplis & Harding, Inc., Russ Bldg to Balfour Bldg

Aeronautie-Pacific Air Transport Inc. 593 Market

Architects - John K. Branner, 251 Kearny to Shreve Bldg Sylvester A Lesswing, 55 Sutter Association - Home Builders Assn., 159 Sutter

Association Finance Fondary (1997) 100 Finance to 620 Market Attorneys - C. R. Gordon, 220 Montgomery

Julius Maelson, 1992 Genry to 625 Markef, L. H. Shapiro, 303 to 625 Markef, L. C. Patolesi, 263 Montgomery to 149 California, J. A. Traey, 65 24 to Consular Bildy, E. Bianchi, Jr., to 604 Montgomery, Josephine M. Jyans, Chaneery Bildg, R. I. Isaac 38 Sutter: Horace 8 King, 559 Montgomery.

Auto Accessories --National Equipment Co. (C. F. Fratt), Pacific Bldg., Speedometer Service Co. 500 to 50 Van Ness Ave.

Automotive Granfield Tire & Supply Co., 1628 Market to 12th and Howard

Auto Rent Cars Yellow Drivurself Stations, Inc., general offices 25 Taylor

Auto Tires-Thos. J. Jones. Tom's Tire Shop), 1716 Mission.

Bacteriologists Edw I Sugarman Laboratory. Butler Bldg to 516 Sutter

Bakerres-Vienns Delicatessen & Bakery, 884 Sutter Olden's Bickery about 2310 Polk, when building is completed Harris Bread Shop 3636 Bathoa, Abramson's Bakery, 1100 Mc Allister

Banks-Brotherhood Investment Co. to occupy old Kohler & Chase Building, 26 O'Farrell, July 1 Batteries-W. M. Watson, 1327 Geary

Beauty Parlors Royal Court Beauty Parlor Sed Bush: Flora-Mae Gift & Beauty Shop, 2015 Irving to 312 Fillmare

Blacksmiths-Burke & Killelea, 928 Folsoni Brokers-Rank Edwards & Connolly, 24 Cali-

forma: Wm J Kutz (nuts), 30 Front Wm H Hannon and Geo Searle, 235 to 155 Montgomery Builders-Baker & Watson, 1111 Church

Building Materials-Norton C. Hulse (tile), Call Bldg

Campaign Headquarters -C. C. Young for Governor Headquarters, 964 Market

Candy--Blossom Candy Factory (G. Manettas), 883 Folsoni, New store to open in Martin Stelling, Jr's new building, about 2318 Polk; Wm. Cohan, 911 Valencia: W. N. Gregory, 3052 16th; Mrs. M. Mercier, 2931 16th; W. Klor (wholesale), 512 34 Vie.

Cigars-John Murray, 3848 24th.

Cleaners-May Pole Dye Works, 2097 Bryant; Frank Messner, 263 7th Ave.; Alexander Gladstone,

314 Mason; Louis Pollack, 1202 Divisadero. Clothing-Mrs. R. Goldherg (second hand), 996

Mission to 169 6tb. Commercial Artist C S Duncan, 451 to 728

Montgomery. Commercial Paper Western States Acceptance

Corp. 582 Market to Exchange Blk Commercial Photography—Hoge Studio, 1119

Market to Hansford Blk Commission Merchants-T. J. Pierce & Co., 522

Front to 425 Washington.

Confectionery-Bowers, Haight and Filimore.

Contractors-Lindsay Construction Co. Clyde W. Lindsay (250 Junes)

Contractors Coreghino & Sons, 180 Jessie: Mangels Bros., 363 to 445 West Portal. Clarke & McDonald, 150 Geary

Corsets M. F. Hoard, 734 Bush to 855 Pine Catton Goods Ajax Mercantile Co., 680 Howard to 758 Mission

Cracker Factory Andrews Wilmans Biscutt Co. 1130 Polk to new hilds to be erected, 1026-1032 Missica

Dairy Produce Park ide Snow White Creamery branch in new bldg about 2251 Polk

Dancing Pavilion Puckett's College & Dancing, 1268 Sutter to 1138 Market

Dentists. Dr Geo J Gullagher, 261 to 307 Valencia. Dr W P. Schwarz, 1045 Clement to Butler Bldg. Dr T F. Gastra, 323 Mission Dismond Setter Michael schattan, 760 Market.

Dismond Setter Michael Schatino, 760 Market Drayage and Hauling-Consolidated Motor Freight Lines, Inc., 199-2d to Pier 19.

Drugs A M Ward Wards Platmare, 1100 Irving Collus Drug Co. 1307 48th Ave. to 4304 Irving: Louis K Laggett Co. now open 3001 16th; Jonas Drug Co. Iwranch 1998 Union; Max Sobel, 65 Buch, Wards Pharmacy, 1100 Irvins; Warams Drug Co. to open in Martin Stelling, Jr.'s new building. Polk and Green.

Electrical -Geary Electric Co., 692 Geary Gilbert Electric & Supply Co. 760 Market to Namm Bidg. Balboa Radio & Electric Shop, 3650 Balboa.

Employment Agencies Western Hotel Employment Agency, Pantages Bldg

Envelopes Field-Ernst Envelope Co., 25 to 45 Fremont

Express and Transfer-Key Transfer Co., 1673 Market.

Florists Golden Gate Florist, 649 Jackson. Fruit Eureka Fruit Market (Facelli Secondo),

2776 Mission to 1127 24th. Fruit and Produce Frank L. Turner, 601

Furniture—Golden Gate Furniture Mfg Co. 3321 20th Pheree Jensen Furniture Co. 21(3) Bryant to 734 Florida, Grand Rapide Furniture Co. to Spear and Missian: II C Keller, 77 O'Farrell to 2101 Bush, Bell Chesterfield Co., to 1263 Market

Furniture Repairing +D. H. McKeil, 1504 to 1624 Vallejo

Garages McAllister Garage, 1660 McAllister Gas and Electric Appliances-T G Arrowsmith or 1.35 Montgomery to 661 Howard

General Merchandise Lee Yiek Co., 519

Gift Shop -Manon Gift Shop, 465 Post

Gloves Handy Glove Co., Gillette Bldg.

Grocers M. Lyons, 3189-16th; Julius Lazzerini, 7119. Mission, M. M. Vogtmann, 1601. Fulton: John Shabalin, 1300. Eddy, H. P. Herrmann, 1001. Dolores, J. D. McAuliffe, 245-11th to 1460. Howard,

Hardware W. F. Mann, 1301 to 1454 48th Ave Hats and Caps—United Cap Works, 1205 Divisadero to 1465 Eddy.

Heating Bryant Heater Mfg. Co. Frank Mosher 710 to 1038 Polk

Herbs-Bow Sang Co., 503 Parific

Importers—Humboldt Trading Co., 235 Montsomery to 510 Battery

Insurance—A E Sim, 58 Sutter to 681 Market; W W Torulinson & Co., Fife Bilg; (Old Line Life Insurance Co. of America, Hearst Bilg, to 369 Pine; Western Title Insurance Co. (R. F. Chiloott), 176 Sutter to 250 Montgomery; Federal Land Value Insurance Co., First National Bank Bilg;

Interior Decorator-John Quinn, 525 Sutter. Jewelry-Philip Klein, 535 to 519 Grant Ave.

Norman Jewelry Co. (Norman Carr), 3490-20th Kmt Goods-Dicker & Morrissey, Grant Bldg.

Lahoratory Supplies-Lippold & Wagner, 171 2d to 969 Mission. Leases-Store, 1026 Mission: Store, 2131 Polk;

Leases-Store, 1026 Mission: Store, 2131 Polk, Four stores, 5801 to 5811 Mission.

Leather Goods-Western Mfg. Co., 842 Kearoy. Libraries-Gold Star Circulating Library, 430 Sutter

Lumber-Ward & Penniwell, Tare and Geneva; T. A. Bonner (wholesale), Nevada Bank Bldg

Machinery-H. H. Plummer & Co., Monadbock Bldg to Traders Bldg. Machine Work Edwin Fichtner, 361 Hayes to SC5 Gough

Manufacturers' Agents Don E Campbell, Hearst Bidg to '05 Massion; Geo. A Kieffer, 141 Fremont: M W Woesthoff, 651 Market to 786 Harrison F C Osborn (hardware), Call Bidg.

Marhle Work -Roy Cook Marble Co., 150 Jessie.

Markets Lombard Quality Market, 2246 Lombard: Palmer Market, 4040 24th; Tip Top Market, 3004 Mission

Medicines and Remedies-Vapo Products Co., ne., Call Bldg

Men's Furnishings - Dentoni & Perasso, 567 Brondway to 1433 Stockton.

Motion Pictures-Visual Education Foundation Geo. E. Stone Laboratories), Shreve Bldg

Music Albert E. Ross, 2063 Umon.

Notiona- Metropolitan Chain Stores, Inc., 981 Market

Novelnes-C P Heininger & Co., 689 Guerrero to 1009 Treat

Office Supplies -Golden State Ribbon & Carbon Co., Williams Bldg.

Oil---Carlisle-Oil Co (C A. Carlisle), Underwood Bldg.

Optometrists —Geo. H. Bockman, 1034 Market, Organizations —California Water Resources Assn., Monsdruck Bldg.; Order of Railway Conductors

Overalls-San Hop Co., 57516 Washington,

Painters W F Lenzen & Co., 1887 to 1915 Union.

Psint and Wallpaper-J. A. Adams, 843 Clement. Pens and Pencils-Ingersoll Dollar Pen Co., Gillette Bldg to 770 Mission.

Plumber-Geo. Zaro, 441 Clementina to 1311 Harrison.

Printing-Victor F. Pollack Printing Co., 509 Sansome: Willats Printing Co., 3986 23rd to 915 Folsom.

Publishers-Golden West Publishing Co., 622 Washington.

Public Stenographer—Isabel Panella, 233 Post. Radios R. H. Harris, 858 Cole; Imperial Radio Co., 220 Stockton

Real Estate-Cox Bros., 1309 9th Ave to 1950 Irving, W. Swift, 1636 Market; Smith Realty Co. Grant Bldg : E. W. Melville, 901 Geneva to 5100 Mission Horne Realty Co., 5739 Mission; Russ Estate Co., 255 to 315 Montgomery; Keers & Mc-Gain, Hearst Bldg.; Cushman & Duvaul, 2315 Irving Armando Realty Co., Grant Bldg ; Bay Realty Co., 5051 to 3014 Geary; J. N. Grant, 525 Market; Franalto Realty Co., 651 Market; Pacific Home Realty Co., B. C. Poor), 1 Montgomery; Manson Bros., 251 10 406 Montgomery: Cushman & Devaul, 2315 Irving: Sullivan & Bufford, 2015 Irving: J F Kirsling, 200 Slnat Blvd.; Kallo Realty Co. (M. K. Kallo), 5312 Mission: Louis Foerster, to 117 Montgomery: Emil Schulze, 171 3d; Jos Holt, 105 Montgomery; C. M. Eagleton, Jr., Phelan Bldg

Restaurants - American Restaurant, 188 4th; New Davis St. Coffee Shop, 304 Davis: Munico Offee House, 3520 20th; Florence Restaurant, 639 Monigomery: Palaee Cafe, 501 Howard: Homy Bee Coffee Shop, 2019 Musion; Grand Dairy Lunch, 1018 Fillmore: Lombard Sandwich Shop, 1937 Lombard.

Roofing-Knight Roofing Co., 1476 Valencia to 3425 23d.

Safes and Vaults-Herrmann Safe Co's new building, N. W. Main and Howard, ready about July 1.

Shoe Findings-L R Grimm & Co., 1989 Mussion to 1959 Mussion.

Shoe Repairs-De Patta Shoe Renewing Co. (Fairmont Shoe Renewing Co.), 837 Powell; C. M. Hansen, 4535 to 4411 Cabrillo.

Shoes—Pacific Shoe Co., 340 Sansume; Gallenkamp Stores Co., branch 70 3d; Seamless Shoe Co., Grant Bidg.

Show Cases-Majestic Show Case Co., 532 McAllister

Sporting Goods-Golf Club Exchange (Fred Campbelli, 714 Market; Jigger Golf Shop, 5716

Stocks and Bonds-Lundberg & Co. (Edw R. [continued on page 4]

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities about the made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

10259-Woodburn, Oregon. Proprietor of a bargain store desires to receive descriptions and prices of JAPANESE and CHINESE PARASOLS from San Francisco importers.

(30) Construction of sources o

10261—Shanghai, China. Furn desires to become sofe selling representative on a salary or commission basis for son Fractice reportered PIECE GOODS, PAPER, GENERAL HARDWARE, BULDRGS HARDWARE, BULDING SUPPLIES, PAINTS, PLUMBING and HEATING SUPPLIES, DRUGS and PATENT MEDICINES, PROVISIONS, TOLEET ARTICLES, SUPPLIES, etc.

10262—Shanghai, Chioa. Exporters of Chioese products, such as TEA, TALLOW, LARD, FEA-NUTS, FEATHERS, WALXUTS, HOG-GAS-INGS, SILK PIECE GOODS, LACE. EMBROID-ERIES, HAND - MADE LINENS, BRASS WARES, CARPETS, CURIOS and PARASOLS, wish to act as buying ageots for Sao Francisco importers of these lines.

10263—Tokyo, Japao. Trading company is in the market for RESIN. Desires to establish connections with producers if possible. Solicits quotations and samples on all qualities, although they are particularly interested in H. quality, fair yellow, for use to paper-making.

10284-Steelen. Manufacturer of an IMMER-SION HEATER for besting and cooking fluids, is very desirous of appointing a San Francisco distributor to handle his product. The authorized agent of this nanufacturer is in San Francisco and will call upon interested parties, giving a democatration and supplying prices. Samples of immersion heater on file with the Foreign Trade Department

10265—Gateborg, Swedea. Firm wishes to import American SMALL COFFEE ROASTERS, for roasting coffee samples: ROASTING MACHINES for coffee in quantities of about 10 kilos; ELEC-TRIC APPARATUS for COFFEE ROASTING ad COOKING.

10266-Steinbach-Halleoberg, Germany, Manufacturers of CURLING IRONS and LAMPS for heating same desire to export their products to San Francisco. Illustrated price list on file with Foreign Trade Department

10267—Schlesien, Germany. Manufacturer of LINEN (sheeting, table cloths, haodkerchiefs, toweling), SHIRTING CREPE, SCARFS, DRESS GOODS, etc., wishes representative in San Francisco.

10268-Berlin, Germany. Gentlemaa wants ageocy of leading California export and import firms for Germany.

10269-Markneukirchen, Germaoy. Manufacturer of VIOLIN BOWS and STRINGS wishes connection with California firms.

10270-Veckenhagen, Germany. Manufacturer of PAINTS and VARNISHES wishes representative in San Francisco.

10271-Dortmund, Germany Large manufacturers of STEEL STRIP, BAND SAW STEEL, SPRING STEEL, SPRING WIRE, HEDDEL WIRE and WIRE CABLE, desire to appoint a auitable representative for the Pacific Coast, to act on a commission basis.

10272-Behn, Germany, Firm is interested in SMALL UNIVERSAL ELECTROMOTORS of 1/50 to 1/3 H. P. for direct and alternating currect. Motors are to be built in household utensils, therefore, it is important for the firm to get detailed descriptions as to construction and size of the motors. 10273—Schmiedefeld, Germany Large manufacturers of THERMOMPTERS, BAROMETERS, HYDROMETERS, CHEMICAL GLASSWARE, STRGICAL GLASSWARE, HOLLOW GLASS-WARE, etc., are desarous of getting in touch with a firm or individual in a position to handle the sale of their products on the Pacific Coast. Descriptive price list on file with Foreike Trade Department. Firm is old established and manufactures quality products.

-

10274—New York, N Y. Firm wishes to get in touch with San Francisco bouses in a position to handle an imported line of ABRASUES. They desire to establish connections with a firm baving sufficient organization and financial standing to push the sale of this lne.

10275-Genoa, Italy Export agents of large manufacturers of PELLED TOMATOES, TO-MATOES, CONNERVED PEAS, GREEN BEANS, and other vegetables in viregar, desire to establish connections with Sao Francisco houses interested in these commodities.

10276—Patras, Greece. Exporters of CUR-RANTS, OLIVES and FIGS, wish to appoint a suitable representative in this territory.

1027—Aniilardville, B. C. Firm of manufacturers' agents desire to get in usche with manufacturers of WOUND DRESSING REQUISITES (bandinges); also OXIDE MUSLIX for linoleum manufacturers; CALICOS for cable manufacturers; and ROUGH MUSLIX for confection. They have extensive business relations in Europe and helieve they could establish quite a trade in these articles between America and Europe and Canada.

10278—Lillooet, B. C. Party wishing to introduce CALIFORNIA DRIED FRUITS in British Columbia desirca to communicate with packers and exporters of these products.

10270-Victoria, B. C. Company controlling an evcellent set for the location of a plant for the seining of pilchards for the reduction of oil and fertilizer, desures to zet in touch with a Sa. Francucae concern na position to handle this business and who would be interested in supplying the necessary capital for same. 10280-Liverpool. England. Firm desires to

10280—Liverpool, England. Firm desires to establish business connections with a San Francisco exporter of DRIED and EVAPORATED FRUITS and RAISINS with a view to acting as their agents in the Liverpool territory.

10281-Wagga Wagga, Australia Purebasers of large quantities of OREGON PLY WOOD in various sizes and thicknesses and also of full ranges and styles of DOWEL DOORS, desire to get in direct communication with California manufacturers of these products with a view to purchasiog same.

10232—Baenos Arres, Argentina Au American firm, established in Buenos Arres io the import and export business, is anxious to act as representative either as buyer or seller for American firms. They are particularly interested in the exportation of Argentine products, such as BUTTER, CHESES, MEATS and ANIMAL BY-PRODUCTS

10283—Havana, Cuba Firm is desirous of representing a San Francisco exporter of BEANS, AUSTRALIAN BROWN ONIONS, and packers of SARDINES and FRUITS (canned)

10284—Mayaguez, Porto Rico. Experienced commussion merchant desires to represent a San Francisco exporter of BEANS wishing to do business io Porto Rico.

Domestic Trade Tips

D-2006—Ash, Oregon Party having a quantity of myrule and maple wood, which he is working up into acvelties and furniture, desires to get in touch with San Francesco firms interested in purchasing these products. Will wood samples of the wood to interested parties. Prefers making novelties priocipally. D=2097—New York, N. Y. The American sales agents of 32 European factories manufacturing DECORATIVE ARTIFICIAL FLOWERS wish to market their flowers in San Francesco. Their line is carried by department stores, gift abopt, florists, etc., and they also carry items which sell to hotels and restaurants.

D-2008—Waco, Texas. Manufacturers of the "Perfection" table, hand and bowl NUT CRACK-ERS, are very anxious to secure the services on a commission basis of a factory representative to bandle the sale of their products on the Pacific Coast.

Const. D-2099—-Newton, Mass. Manufacturers of a SPORT WEAR LINE, including BATHING SUITS, SPORT COATS, DRESSES, FANCY VESTS, etc., wish to appoint a suitable sales agent to represent them on a strettly commission basis.

D-2100-St. Petershurg, Fla. Firm of packers' and manufacturers' agents desire to establish business connections with California packers and shippers of CANNED FRUITS and VEGETABLES, DRIED FRUITS, BEANS and PEAS.

D-2101—Philadelphia, Pa. Geotleman desires to get in touch with a progressive California or Pacific Coast manufacturing or distributing coocere that wants to open eastern headquarters and take advantage of the opportunities that Philadelphia and his business experience of over 20 years have to offer.

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

For furnishing the War Department with blasting powder and delivering same at Sacramento, Calif. Bids are to be submitted to the U. S. Engioeer Office, Second District, 85 Second Street, San Francisco, and will be opened May 8, 1926.

For furnishing the War Department with forage and delivering same to the various units of the Washington National Guard, Fourth Quarter, Bidd are to be submitted to the Commanding Officer, Seattle Q. M. I. Depot, 405 Bay Bidg., Seattle, Washington, and will be opeced May 10, 1926.

For furnishing the War Department with subsistence supplies and delivering same at various posts listed, from June 10 to 20, 1926. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened May 12, 1926

For furnishing the War Department with subsistence supplies and delivering same at San Franeico, Calif, on or about June 1, 1926, for shipment to Panama, Canal Zone Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason San Francisco, and will be opened May 14, 1926

For furnishing the War Department with subsitence supplies and delivering same at Army Transport Wharf, Fort Mason, San Francisco, as required during the month of June, 1926 Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will he opened May 15, 1926

For furnishing the Panama Canal, by stemaer, free of all charges, on dock at either Cratobal (Atlactic port) or Balboa (Pacific port), Canal Zone, Isthmus of Pacama, with air compressors, pipe 6ttings, lead heads, ball joints, valves, cocks, driaking fountains, reanners, atocks and dies, drids, bits, 6ies, hack-saw blades, machettes, wreaches, viese, jack planes, steet larger, index books, eardboard and adding-machine paper. Bits are to be aubmitted to the Georeal Parchasing Officer of the Panama Canal, Washington, D. C., and will be opened May 11, 1926.

NOTICE!

A copy of the Rivers and Harbors Authorization Bill now pending in the House of Representatives is on file in the affices of the Chamber of Commerce and is available to members and others who may be interested.

SAN FRANCISCO BUSINESS, MAY 5, 1926

New Industries in San Francisco

A WEEKLY REVIEW OF INDUSTRIAL EXPANSION Prepared by the INDUSTRIAL DEPARTMENT OF THE CHAMBER OF COMMERCE

ANTONELLI PACKING COM-PANY has recently established headquarters at 48 Jackson Street, where the firm is packing, in glass containers, artichoke hearts. Later, it is planned to pack other lines of food products.

¹ SAN FRANCISCO MATERIALS COMPANY, organized January 8, 1926, has completed a new plant at 3070 Twenty-third Street, land, building and machinery costing about \$10,000. This plant handles lime, cement, plaster, and manufactures lime putty.

Expansions

AMERICAN BISCUIT COM-PANY, Additions and extensions to the plant of the American Biscuit Company, northeast corner of Battery and Broadway, entailing expenditure of 8150,000, will be completed shortly. This expansion will increase the capacity of the plant 25 per cent.

F. A. LORENZ, 465 Natoma Street, maker of bank, store and office fixtures, is increasing output of the plant 50 per cent over former capacity and is spending 822,000 for land, building, and equipment to make possible the expansion.

NEW BALBOA MILL COM-PANY (planing mill), after having been in business in San Francisco about three years, has found it necessary to build an entirely new plant, located 1321 Egbert Avenue, and costing about \$30,000. This plant has been in operation about two months and enables the New Balboa Mill to turn out twice as much product as before.

AMERICAN BRASS AND BRONZE WORKS, 124 Juniper Street, has completed an addition, the cost of which, together with land, amounts to \$6,000. This company makes chandeliers and builders' hardware.

GRANFIELD TIRE AND SUP-PLY COMPANY, 1628 Howard Street, is building a new office and warehouse building at the southeast corner of 12th and Howard streets at a cost, including land, of \$46,000, which will increase their present space 300 per cent.

Revenue Freight Loading

Reports filed by the carriers with the car-service division of the American Railway Association showed that loading of revenue freight for the week ended April 17 totaled 964.935 cars.

This was an increase of 41,001 cars compared with the corresponding week last year and 88,019 ears over the corresponding week in 1924. Compared with the preceding week, the total for the week ended on April 17 was an increase of 35,429 cars, increases being reported in the total loading of all commodities except coke.

Transcontinental Freight Bureau

The subjects listed below will be considered by the standing Rate Committee of the Transcontinental Freight Bareau not earlier than May 13, Full information concerning the subject-listed may be had upon inquiry at the office of the Traffic Bareau, San Francisco Chimiber of Commerce.

Docket No 6786 Prepared roofing, CL, westbound; 6787, babbitt and type metal, CL, westbound, for export; 6788, modeling clay, CL, westwestbound; 6791, Chattahoochee Valley Railway; carrier in Tariff 2-T and Tariff 3-T, 6792, nursery and radiator castings, CL, westbound, for export; 6794, cotton, eastbound; 6795, veneered fir lumber. CL, easthound; 6796, roofing tile, CL, easthound; 6797, processed sand, CL, castbound; 6798, paper and paper articles, CL, eastbound; 6799, rig irons, CL, westbound; 6800, shelled nuts and nut meats. Cl., westbound; 6802, roasted coffee, CL. eastbound; 6803, fresh berries, CL, eastbound; 6804, well points or well strainers, CL and LCL, west-Railroad: Request for representation as a participating carrier in Import Tariff 30-N; 6806, shoes CL, westbound, 6807, rugs, mats, matting, etc., CL and LCL, import; 680%, pneumstic rubber tires and rubber tires, CL, westbound: 6809, pneumatic rubber tires, CL, castbound; 6810, dried beans, CL, eastbound; 6811, green coffee, CL, import; 6812, pig iron, CL, westbourd; 6813, fruit and vegetable packages, CL, westbound; 6814, manganese ore, CL, westbound; 6515, cotton hull fibre and cotton hull shavings, CL, westbound; 6816, macaroni, noodles, Itahan paste, spaghetti and vermicelli, CL, westhound

Leads for New Business

Lundberg), 319 First National Bank Bldg.; Jas. Gartland, 205 to 155 Montgomery.

Tailors-Peter Longo, 631 to 564 Larkin; Geo. Schroeter, Pantages Bldg.; Glantz, 2059 Polk.

Theatrical Enterprise-Samuel H Levin, to 1182 Market.

Tile and Roofing-Mastereralt Tile & Roofing Co., 136 McAllister.

Upholstery-Benseo Upholstery Mattress Co., 854 Stanyan; Lamar Mattress Co., 1671 Haight.

Waterproofing Materials-Minwax Co., Inc., 22 Battery to 136 McAllister.

Wiadow Sbades-American Shade Co., 1533 Pine to 1819 Market.

Woodturner-D. Dorward, 156 Main to 157 Minna.

Miscellaneous-International Mercury Corp., Edo Market: Pacific Selac & Finance Co., 965 Market; Keystone Construction Co., 16th and Shotwell; Hollywood Productions Co. (L. E. Kloostermaol), Grant Bilds, Thorne C. Brown & Co., 454 Turk; Bernard Mig. Co. (B. J. Karpeo), 1155 Mission; Service Polishing Co., 112 Market to 16 Sherman.

Chamber of Commerce Election May 11 1926

Twenty-one directors will be chosen at the annual election of the San Francisco Chamber of Commerce to be held Tuesday, May 11.

Business leaders, representative of the diversified interests making up the commercial groups or the city, unanimously nominated by the special Nominating Committee, to be balloted upon as directors by the membership, are:

James A. Baeigalupi, W. L. Beedy, Jacob Blumlein, Kenneth Bowerman, F. W. Bradley, J. B. Brady, H. C. Cantelow, J. V. Costello, John J. Cuddy, S. P. Eastman, Edward L. Eyre, Philip J. Pay, George R. Gay, J. R. Hayden, Clay Miller, Almer M. Newhall, Capt. C. W. Saunders, R. S. Shainwald, W. W. Stettheuner, Walter H. Sullivan, L. M. Voorsanger.

Frederick J. Koster served as chairman of the Nominating Committee. Others acting with him in the selection of the nominees were R. W. Colstello, Milton H. Esberg, Charles W. Fay, Rudolph Volmer, J. B. Levison and Walton N. Moore.

Judges of election, appointed by President Clay Miller and confirmed by action of the Board of Directors, are E. B. Cutter, E. Mayer and L. A. Kelley,

April 29, 1926.

Mass Meeting

[continued from page 1]

ously protest against the lawlessness and crime being perpetrated in our midst; and that as citizens of San Francisco we further protest against the passage by the Board of Supervisors of said resolution as being calculated to destroy the morale of the police force, thus encouraging the thug and gangster and increasing crime and violence in our city; and we demand that said resolution be rescinded by the Board of Supervisors at its meeting on this atternoon, Monday, May 3, 1926; and

"Be it further resolved that we demand of the duly constituted authorities of the City and County of San Francisco the strict maintenance of law and order; and

"Be it further resolved that we do hereby publicly pledge ourselves to take any measures necessary to enforce the law and stamp out the wave of violence and crime that has been and is now threatening the peace, progress and prosperity of our city and the safety of its eitizens."

SAN FRANCISCO PILE OOP BUSINESS



May 12 · 1926

RADIOGRAMS



Reply Swiftly to Hawaii

HAWAII, the prospering crossroads of the Pacific, bought more than 5,000 automobiles and trucks from the United States in 1925. And Hawaii is a good market for rubber tires and tubes.

Men of enterprise—knowing how easily sales slip to a competitor reply promptly to all price inquiries. Radiograms direct to Hawaii—combine accuracy with the coveted speed.

Always mark your Radiograms



File messages to Hawaii, Japan and the Dutch East Indies at any Western Union office; or phone for a Western Union messenger. And to Europe, the Near East, South America and to ships at sea at any RCA or Postal Telegraph office; or phone for an RCA or Postal Telegraph messenger.

> Radiograms go direct from America to: Hawaii, Japan and the Dutch East Indies England France Germany and to ships at sea

Radio Corporation of America

SAN FRANCISCO 28 Geary Street Garfield 4200

LOS ANGELES 453 So. Spring Street-TUcker 6761 SEATTLE 512 Maritime Building—ELiot 3719

Outdoor Life in California



YOSEMITE FALLS One of Nature's Masterpreces

WILL BE THE *featured Theme*

SAN FRANCISCO BUSINESS IN THE ISSUE OF JUNE THE NINTH

> The Jascination of Rivers, Mountains and Seashore, Playground for Vacationists, with the year around allurement for Motorists will be vividly pictured

MAIL A COPY of THIS EDITION BACK EAST

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H. S. CROCKER CO., Inc.

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565-571 Market Street · 242 Montgomery Street SAN FRANCISCO

Pictures by Wire, a New Service

By WALTER S. REED, Pacific Telephone and Telegraph Co.

THE electrical transmission of pictures has attracted the attention and curiosity of seientists and engineers for a great many years. The reduction to successful practice, however, required the perfection of methods for the faithful transmission of electric signals over a long distance, and the development of special apparatus and methods which have become a part of the communication art within the last few years. Prominent among newer developments which have made transmission possible are the photoelectric cell, the vacuum tube amplifier and electrical filters and the use of carrier currents.

In the year 1847 an attempt was made to make two cylinders rotate at opposite ends of a telegraph line at the same rate of speed. A metal stylus at the sending end propelled a similar stylus at the receiving end. A sketch indented on a sheet of tinfoil actuated the transmitter and a chemically treated sheet of paper became stained by the current at the place of reception. The method was crude, limited as to possibilities and not adapted to photography.

For years the Research Laboratories of the American Telephone & Telegraph Company and the Western Electric Company have been working on a practical and commercially feasible way of sending real photographs. Picture transmission has not been achieved through the inventiveness of any one genius but by the teamwork of many fine minds focussed on a single purpose.

The first demonstration of Telephotography was brought to the attention of the public during the Inauguration Exercises, held on March 4, 1925, in Washington, D. C. Special picture transmitting equipment was installed at that time and pictures of the ceremonies were transmitted from Washington to New York, Chicago and San Francisco simultaneously, and were published in the papers almost before the function was over.

The results of the pictures were amazing to the public and went down in history as the eighth wonder of science.

When we reduce the transmission of pictures to its simplest elements we find that there are three essential factors which must be taken into consideration.



Amundsen stows away the essential freight for N25. He is passing to Riser Larsen in the cockpit the collapsible boat. Nearby are skis and food.

Picture taken by North American Newspaper Alliance and transmitted by Telephatograph from New York to San Francisco.

The first is some means of translating lights and shades of a pictureinto some characteristic of electric current; the second is an electrical transmission channel capable of earrying the characteristics of the electric current faithfully to the required distance; the third is a means of re-translating the electric signals as received into lights and shades corresponding in relative values and positions with those of the original picture.

Analyzed for purposes of electrical transmission a picture consists of a large number of small elements each of a uniform brightness. The transmission of an entire picture necessitates some method of tracing these elements on the film. The method used with the present apparatus is to prepare the picture as a transparent film which is bent in a form of a cylinder. The cylinder is then mounted on a carriage which is moved along on its axis by means of a screw at the same time the film cylinder is rotated. The small spot of light thrown upon the film is thus caused to traverse the entire film area in a long spiral. The light passing into the interior of the cylinder then varies in intensity with varying shades of the picture. The operation and movement of this cylinder

may be visualized in your mind as similar to that of the old type of Edison cylindrical phonograph record. In order to obtain music it was necessary to have a needle traverse the entire surface of the record in a long spiral manner; in place of using the needle to scan the entire surface of the film transparency for picture transmission a fine point of light is used.

The task of transforming this light and varying intensity into a variable electric current is performed by means of a photoelectric cell which consists of such chemical properties as potassium and alkali.

Under illumination the alkali metal gives off electrons, so that when the two electrodes are connected with an external circuit the current flows. This current is directly proportional to the intensity of the illumination and the response to variations of light is instantanneous. This cell is placed inside the cylinder formed by the photographic film which is to be transmitted. As the film cylinder is rotated and advanced the cell throws off electrons in accordance with the varying density of the picture. The telephone line then carries the electric current to its required destination and at

[continued on page 17]

SAN FRANCISCO BUSINESS, MAY 12, 1926



SAN FRANCISCO CHAMBER OF COMMERCE H CLAY MILLER, President KOBERT NEW N LYNCH C. W. SAUNDERS, Fice President ROBERT NEW N LYNCH C. W. SAUNDERS, Vice President Published weekly by the Sau Francisco Chamber of Commerce, 265 Merchanta Exchange. Phone Kearny 112. Subarchites and Saunder Statements of Saunder Statements and Saunder Statements

VOL. XII

SAN FRANCISCO, CALIFORNIA, May 12, 1926

EveryVoter Must Register Before July 31

REGISTRAR Harry Zemansky tells us that San Franciseo's registrations to date approximate 140,000. Press reports from Los Angeles estimate the registrations in the southern metropolis at more than half a million.

This disparity does not represent the difference in the populations of the eities, nor does it reflect the eivie mindechness of their peoples.

Los Angeles' tremendous registration is the result of an aggressive, cooperative campaign earried on by all of its eivie organizations. It is the result of an intensive drive in which every interest, big and little, in the eity has done its part.

. . . .

The people of San Franeisco have no eivic duty that is more important at this particular time than to vote, and they cannot vote unless they have re-registered this year.

The Chamber of Commerce has urged, and again urges, that each of its members register *now*. Registrations for the primary elections will close on July 31, and, as said before, no one ean vote in these elections who has not registered specifically for them.



No. 18

A great civic rally and annual dinner of the San Francisco Chamber of Commerce will be held in the Palm Court of the Palaee Hotel on Tuesday evening, June Ist, at 6330 o'clock. All members of the Chamber of Commerce are urged to attend. There will be discussion of matters vital to San Francisco, which demand the attention of the business community and citizenship generally.

The following announcement has been sent to all members:



Informal---Four dollars per plate

San Francisco has before it a great program of development and many definite problems. Coordination of vital community forces is necessary at this time. Matters of utmost and timely importance to the present and future welfare of San Francisco will be discussed by speakers of note.

Single reservations and for group tables accommodating seven or nine will be made strictly in order of receipt of application.

Celebrating the Victory Highway

By D. V. NICHOLSON, Assistant Secretary California State Automobile Association

MARKING the opening of a new era of motor tourist travel to Northern and Central California, a great motor caravan organized by the leading civic and commercial organizations in this section of the state will leave San Francisco on June 9 for a tour over the Victory Highway to Salt Lake City.

The caravan, a business man's sociability event, will be in the nature of a dual celebration. It will review the accomplishments in improvingthe Victory Highway through Nevada and western Utah as the result of financial assistance given by Northern and Central California Highway Association and, at the same time, it will celebrate the official opening of the famed Truckee River State Highway project between Donner Lake and the Nevada state line.

Ready for Tourists

The idea of the caravan, which will call nation-wide attention to the fact that the Victory Highway is now ready to carry motor tourist travel directly to this section of California and give widespread publicity to the completion of the scenic Truckee River Highway, was originated jointly by W.H. Goodin of Lovelock, Nevada, president of the Overland Trail Club, and Wally B. Gelatt of Donner Lake. It is being organized by civic leaders and good roads enthusiasts of Northern and Central California.

Co-operating in the organization of the caravan are Frederick H. Meyer, chairman of the Good Roads Committee of the San Francisco Chamber of Commerce and president of the Utah-Nevada-California Highway Association; Carl Lamus, chair-man of the Good Roads Committee of the Sacramento Chamber of Commerce; George S. Forderer, director of the California State Automobile Association and of the Utah-Nevada-California Highway Association; H. J. Brunnier, chairman of the Automobile Association's Highways Committee, and C. C. Cottrell, manager of its Highways Bureau.

Among the organizations and individuals that have been invited to participate in the caravan or send delegations are the following:

Californians, Inc., San Francisco

[continued on page 11]

Motor Caravan

from SAN FRANCISCO to SALT LAKE CITY

(June 9th to June 12th, inc.)

W. H. GOODIN, Director General

C. C. COTTRELL, Manager California Section W. H. GOODIN, Manager Nevada Section GEORGE J. MARTIN, Manager Utah Section

June 9-FREDERICK H. MEYER, Captain

- 7:00 A.M. Leave San Francisco
- 12:00 noon Arrive Sacramento

6:30 P.M. Arrive Donner Lake

June 10-HARVEY M. TOY, Captain

- 8:00 A.M. Leave Donner Lake for inspection Truckee River route
- 10:00 A.M. Official opening of Truckee River Highway at State Line by Harvey M. Toy, Chairman California Highway Commission
- 12:00 noon Barbeeue at Exposition Park, Reno, under auspices Reno Chamber of Commerce
- 6:30 P.M. Arrive Lovelock

June 11 and 12-W. H. GOODIN, Captain

- 7:30 A.M. Leave Lovelock
- 12:00 noon Arrive Battle Monntain—Lnnch. Visit Betty O'Neal Mine.
- 5:30 P.M. Arrive Elko, Nevada
- 7:00 P.M. Banquet and reception by Elko Chamber of Commerce
- 6:30 A.M. Leave Elko
- 12:00 noon Arrive Wendover, where caravan will be welcomed by Governor Dern and Utah's leading civic and commercial organizations--lunch

June 12-W. D. RISHEL, Captain

- 5:30 P.M. Arrive Salt Lake City
- 6:30 P.M. Dinner given by Salt Lake City Chamber of Commerce, to be followed by big highway meeting in which caravan from Denver will participate.

7

Replacing Another Old Landmark

ANOTHER landmark eloquent of the San Francisco of an earlier day is gone, but the spirit and purposes to which it was dedicated will be given new and magnified expression in the structure that is to arise on its site.

Already the outlines of the new structure are beginning to take shape at the strategic site it will occupy at the northwest corner of California and Montgomery streets, intersection that has ever been the financial hub of San Francisco and thus the Pacific Coast. Gone is the last vestige of the stone building—the historic old Parrott Block—that housed Wells Fargo's first office and which served as a clearing house for slipments of gold mined in the Sierra.

Only a memory now remains of this unique structure, erected in 1851, which—as the tourist-guide always pointed out to his all-absorbing auditors—was eradled in China, where the stone blocks which fashioned it were hewn from quarries. The same Chinese stone workers, it was invariably added, came across with the cargoes in clipper ships, and for the standard wage of a pound of fish, a pound of rice, and a dollar day, put the blocks into place.

Fired by the same resolute spirit and comprehending vision that inspired the pioneers of the early '50s, a group of San Francisco business men recently incorporated in this state the California-Montgomery Company and have undertaken the erection of a modern, fifteen-story, class "A" office building, which will be called the Financial Center Building, a name richly deserved in view of its broad frontages in both view of its broad frontages in both California and Montgomery streets. The structure, when completed, will have a value, with the real estate, in excess of \$30,000,000.

To finance the construction an issue of \$2,000,000 first mortgage bonds was recently underwritten by a strong group of investment bankers headed by Peirce, Fair & Co. and Bond & Goodwin & Tueker, Inc., and distributed through a large group of security dcalers. The bonds, which are serial, will be a closed mortgage on the property. Thus, another important forward step has been taken in the modernizing of Montgomery Street and in stressing anew the dominating place this pivotal corner occupies in the realm of finance. The building is scheduled



The fifteen-story Financial Center Building now under construction at California and Montgomery Streets

to be ready for occupancy early next year.

Those who have undertaken this important enterprise include Louis Bloch, president Crown Willamette Paper Co., Gustave Brenner, capitalist, Felix Kahn and Allan Mac-Donald of MacDonald & Kahn, R. S. Shainwald, vice-president and general manager Paraffine Companies, Inc., and James Tyson, president Charles Nelson Co. The architects of the building are Meyer & Johnson and the contractors, Mac-Donald & Kahn.

The ground floor corner will be occupied by the brokerage house of Logan & Bryan, whose offices were in the same situation in the old structure. New Industries in San Francisco

LACTEIN COMPANY, 640 Sixth street, presents an interesting instance of a local concern creating a uew industry to manufacture a by-product which would otherwise go to waste. A new plant, costing \$50,000, with an annual capacity of 700 tous, has been constructed to manufacture lactic acid. So far as is known, this is the first commercial lactic acid plant on the Pacific Coast.

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Caravan to Advertise Victory Highway to The Nation

[continued from page 7]

Motor Car Dealers' Association, Down Town Association of San Francisco, San Francisco, Oakland, Sacramento, Stockton and San Jose Chambers of Commerce, San Francisco Board of Supervisors, Harvey M. Toy, chairman California Highway Commission, Marshal Hale, vice-president Victory Highway Association, and the boards of supervisors and eivic and commercial organizations in all the Northern and Central California counties.

Among those especially urged to take part in the caravan are the eivic and commercial organizations, the firms and individuals that contributed money to the fund which has made possible the construction of the Wendover cut-off and the improvement of the Victory Highway across Nevada. This trip will give them their first opportunity to see first hand just what has been accomplished with their money.

Leaves San Francisco June 9

Leadership in the organization of the caravan in California has been undertaken by the California State Automobile Association at the invi-tation of W. H. Goodin, who originated the plan of the caravan. George S. Forderer, director of the Automobile Association who accepted the invitation on behalt of the Association, has designated C. C. Cottrell, manager of the Association's Highways Bureau, to undertake the active work of organizing the caravan and making detailed arrangements. Mr. Goodin is in charge of the organization work in Nevada, and George J. Martin, director of the Salt Lake City Chamber of Commerce and Commercial Club, is making the arrangements for the tour of the caravan through Utah.

According to plans announced this month by Mr. Cottrell the caravan will leave San Francisco on the morning of June 9. Frederick H. Meyer, eaptain of the day, will pilot the caravan of cars to Sacramento where luncheon will be served at noon by the Sacramento Chamber of Commerce, and on to Donner Lake where the party will spend the first night.

Truckee River Highway

On the following morning, Harvey M. Toy, chairman of the California Highway Commission, will lead the party over the Truckee River High-[continued on page 19]



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Reviewing the Work of the Board of Trade

By ELFORD EDDY

HORACE GREELEY was right. He gave the young man good avice when he urged him to go West.

Businessmen of the West, less hidebound by tradition and prejudices than their Eastern brethren, perhaps, are steeped in the pioneer spirit which blazed new trails in the days of the Argonauts. They do not demand precedent for everything they do. And they don't wait for the other fellow to start things.

In San Francisco, since the gold rush days the commercial center of the Pacific Coast, your merchant ever has been a progressive. He has foresight, sagacity and courage. Without these qualities one cannot do business and succeed.

About six years ago two brothers, Ben and Lester Rice, met in a St. Paul hotel and hatched a get-richquick scheme that would have given Wallingford a post-graduate degree in chicanery. Lester Rice owned a knitting mill at Winnipeg, Manitoba. In the summer and fall of 1921 Ben Rice, on behalf of the French Shop,

CALIFORNIA DEPARTMENT **STORES** THE EMPORIUM HALE BROS. L MAGNIN SCHLESINGER WHITE HOUSE Analyses of the 1925 statements of these leading stores are contained in our "Profit Pointers" No. 13 now available. Call or write for a copy

LEIB-KEYSTON AND COMPANY Member S. F. Stork and Bond Exchange 50 P OST ST. SAN FRANCISCO lne. of Phoenix, Arizona, purchased goods of a value of more than \$150,000, mostly in the East. He eame to 8an Francisco and purchased about \$20,000 worth of merchandise.

By forced sales Ben Rice quickly converted his merchandise into money and sent the greater part of it by his wife to his brother Lester in Winnipeg. The merchants from whom the goods were purchased were not paid.

The San Francisco Board of Trade took action. It was proposed that all the merchants who had sold to Rice and had not been reimbursed assess themselves to raise a fund to institute court proceedings. Eastern merchants, the heavy losers, refused to co-operate. Perhaps they thought it would be sinking good money on top of bad. They turned in \$800 to the fund-a bagatelle. The San Francisco merchants, who had lost only \$20,000, assessed themselves \$4000. The Board of Trade of San Francisco spent \$22,000 and recently won a clean cut victory, a judgment in favor of the trustee in bankruptey for \$75,000 having been rendered.

In the bankruptey proceedings the referee found a shortage of \$88,000, which he ordered paid over to the trustee.

At the suggestion and through the efforts of the attorney for Board of Trade, Joseph Kirk, suit was instituted in Winnipeg against Lester Rice for an accounting of all money or property received by him. There was a vigorous contest on the ground that the Canadian courts lacked jurisdiction, the suit having been instituted by an American bankruptev court trustee. The court ruled favorably to the trustee, establishing another precedent-that a fraudulent American debtor cannot place the proceeds of his dishonesty beyond the pale of his American ereditors by conveying the proceeds to Canada.

Then this situation developed: Ben Rice quarreled with Lester over division of the stolen gains and finally made clean breast of the entire conspiracy. Ben Rice and his wife testified in the trustee's suit against Lester Rice. The action occupied the attention of the court for several months and became a *cause celebre*.

The recovery of the money stolen from the merchants of San Francisco and the merchants of New York could not have been accomplished except by court action, and the fact that the Easteners, who had the most to gain-or recover-contributed only \$800 to the fund raised for that purpose, and the further fact that the court proceedings were handled by the Board of Trade of San Francisco, leads logically to the conclusion that but for the San Francisco merchants the Rice brothers would have gotten away with murder-not literally, of course, but figuratively speaking.

There are adjustment bureaus called boards of trade in the East, but there might not have been if the West had not invented the system. And here again the San Francisco merehants were the pioneers.

The Board of Trade of San Francisco is not only the oldest institution of its kind in the United States but also does the largest volume of business. It was founded in 1877 and was known for the first year or so as the Merchants' Protective Association. In those days San Francisco was a pioneer eity, more or less isolated, the center of a well defined territory. It was a large job-



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bing center and debtors who were unable to pay their bills used to come to town and make the best settlements they could with their reditors. They night pay one man, who was "easy," 40 cents on the dollar, and another, who was "hard" 60 cents.

To eure this condition as well as to protect themselves in babkruptcy proceedings by making thorough examinations of bankrupts, and to make sure the creditors' rights were conserved, the wholesale merchants of the city formed an association. Other Pacific Coast cities followed San Francisco's lead—Los Angeles, Portland, Seattle, Spokane. In recent years the plan has been taken up by the cities of the East.

Although a non-profit sharing co-operative association, during the forty-eight years of its existence, the Board of Trade has accumulated a treasury fund of \$176,779.94. This fund is a guarantee for those who file the claims with the board and an assurance of the stability and continuity of the organization. It is a fund that is drawn on whenever necessary to investigate fraudulent failures and prosecute dishonest debtors. It is a very large and powerful organization-all the big wholesale houses of the city stand back of it. The board stands for integrity in business. It will not countenance an out-of-court settlement unless the failure was an honest one. At the same time, it is the principle of the board to assist and conserve honest debtors. Its members will not act individually.

If a retail merchant fails for lack of sufficient capital or because of too keen competition or because he lacks capacity as a merchant-achieves an honest failure, in other wordsthe Board of Trade steps in for the protection of its membership and for the protection of the man who has gone to the wall as well. He is not forced into court, is not compelled to go through bankruptey if that can be avoided. Out of court adjustments can be made at far less expense than in court. The last annual report of the board, for the year ending March 31 last, rendered by W. M. Levensaler of Dunham, Carrigan & Hayden, who was at that time its president, shows the expenses of administration through all Board of Trade cases averaged 9.3 per cent; expenses of administration through Board of Trade transfer cases-analogous to bankruptey-averaged 15.4 per cent, and expenses of administration by the bankruptcy courts averaged 31.9 per cent.

The financial condition of the board not only is shown by the treasury balance of \$176,779,94 but also by the fact that while \$20,959,50 was spent last year for prosecution of fraudulent debtors—\$5,000 more than was spent for the same purpose during 1924—there was an increase in surplus last year of about \$11,000.

That the way of the transgressor is as hard as a concrete highway is indicated by the history of the fraud cases prosecuted last year by the board. The outline of the French Shop case has been given. Ben Rice has lost all of his ill-gotten money and Lester Rice asserts he has been bankrupted by the litigation. His knitting mill company has been forced into liquidation and wound up. Criminal charges against the Rices and some of their attorneys are pending and extradition proceedings loom.

The Nathan Stein case and the Chinese cases furnish further examples of the accomplishments of the board during 1925.

Stein began doing business with \$15,000, purchased more than \$50,-000 worth of goods, and bankruptcy

{ continued on page 16]



Problems of Communication on the Pacific

By V. S. MCCLATCHY

THE Directors of the San Francisco Chamber of Commerce have been interested for some years in the subject of improvement of communication facilities on and across the Pacific, and particularly in securing adequate service and a low cate for news, realizing that only by such means can there be established and maintained daily news reports of an adequate, independent and reliable character, and that upon such reports must depend the maintenance of friendly understanding and the development of commercial relations between the United States and the countries of Asia. In addition our interests in Alaska, Hawaii and the Philippines must suffer, obviously, without communication of the character referred to.

In the matter of news reports the Pacific is singularly handicapped as compared with the Atlantic. Across

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the latter ocean 16 cables and a number of radio circuits, with prompt service and a general news rate of seven cents per word, insure the interchange of adequate news reports between this country and the various countries of Europe, For communication across the Pacifie, however, this country is dependent on a single eable from San Francisco to Shanghai, via Honolulu, Guam and Manila, with a Japanese connection from Guam to Tokyo. The rate for transmission of news by this eable is from twenty-seven cents to thirty cents per word without any guarantee as to delivery, and delay in consequence which, with the prohibitive rate, prevents establishment of news reports. Radio communication between San Francisco and Tokyo is maintained under joint arrangement between the Radio Corporation of America and the Communication Department of Japan, with a rate of twenty-seven cents per word for news. Because of this situation, and to maintain communication with the Philippines, Congress has authorized the use of Navy radio for news communication with Manila at six cents per word since 1920.

Special Committee

In view of the importance of the subject the Directors of the Chamber recently appointed a special Committee on Communication to make an investigation of conditions on the Pacific and recommend to the Chamber from time to time suggestions as to measures for improvement of the service. The attention of the committee at present is concentrated on two matters-the restoration by Congress of authority to the Navy to use its radio facilities on the Pacific for transmission of commercial messages between points not served by privately operated stations, an authority withdrawn in 1925; and the adoption of a proposed low news rate for radio transmission between San Francisco and Tokyo.

The inability to use Navy radio for transmitting commercial messages will have scrious consequences. At present, pending an opinion from the U. S. Attorney General, the Communication Department of the Navy is rendering this service when called upon, but it is understood the anticipated opinion will necessitate

discontinuance of the service in absence of affirmative action by Congress. It was believed the necessary provision would be contained in the general radio bill, but that bill was passed by the House without the necessary amendment. Through efforts of Senator Hiram W. Johnson an amendment of the character required has been inserted in the Senate substitutes for the bill, and it is understood the House conferees will accept this amendment. There is doubt, however, as to passage of any one of the general radio bills, notwithstanding the urgent necessity therefor, in view of the chaos which would otherwise ensue in broadcasting. There is a difference of opinion as to where the control of radio broadcasting should rest, whether with the Secretary of Commerce, or with some existing commission, or in a new special commission to be created.

The Army and Navy

Our communication with Alaska is dependent on co-operation between the communication departments of the Army and Navy, the Army transmitting by cable from Scattle to Seward, Alaska, and distribution of messages being made from that point to the interior by Army radio and to coast points by Navy radio. Should the Army cable be out of commission temporarily, the Navy would transmit by radio from San Francisco to Seward, and distribution be made as indicated. Should the single cable to Manila be out of commission temporarily, as has happened at times in the



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past, the Navy radio would offer the only means of direct communication between the United States and the Philippines.

News Communication

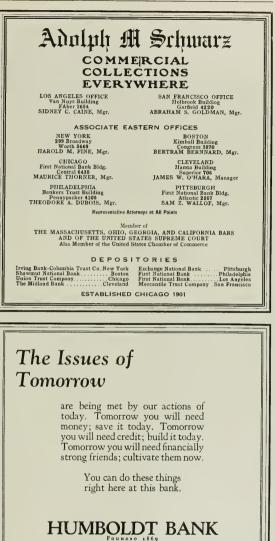
In the matter of news communication with Japan the cable connection furnishes transmission for news, without any guarantee as to delivery sufficient for news purposes, at thirty cents per word. News may be sent by radio with better service at twenty-seven cents per word. Either rate is prohibitive for regular news reports. Recently the Directors of the Radio Corporation of America, at the instance of the President, General Harbord, awakened to a realization of the fact that commercial relations between this country and Japan and incidentally their own traffic, can best be built up by an interchange of regular news reports impossible under the existing rate. Accordingly, an offer has been made on behalf of the corporation to establish a deferred rate of ten cents for news between Tokyo and San Francisco, if the Communication Department of Japan will consent thereto. This rate, under the proposition, would subject matter sent to a possible delay of forty-eight hours in the event of congestion in commercial traffic created by excess of news offered.

Makes a Precedent

While the plan therefore does not offer ideal conditions for news reports it would insure transmission of adequate reports on most days in the month at least and would establish a precedent which would undoubtedly pave the way for unrestricted service and delivery at this established rate.

It is with this idea that the Chamber of Commerce is calling the matter to the attention of Japanese diplomatic and commercial interests in this country with the suggestion that they make investigation thereof and advise the Japanese Government of the manifest advantages to Japan's interests which would follow inauguration of the plan. In this matter the Chamber is enlisting cooperation of other Chambers on the coast, and of other interests.

YOU CANNOT VOTE unless you have re-registered this year. You have until July 31 to re-register for the August Elections. The Chamber of Commerce urges every citizen in San Francisco to register—AND VOTE!



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15



dramatized photographic illustration

HE water is Lake Merritt at Oakland. The background and mountains are near Lake Tahoe. The twelve vacationists are in reality but six models (one girl appears in three different boats). Eight separate photographs were used to make this one composite. The boat photographs were all made in our Studios. These dramatized photographic illustrations were made for the King Boat Company.

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[continued from page 13]

proceedings were begun when it was found \$43,000 was owing creditors. with only \$20,000 worth of merchandise on hand. G. W. Brainard, secretary of the board, as trustee in bankruptcy, brought suit to recover \$38,000 from a number of merchants who were charged with having obtained goods of that value from Stein. When Henry Ach, chief counsel for the trustee, died, Francis J. Heney, famous prosecutor of the graft cases in San Francisco, was appointed as his successor. Last summer Stein, Paul Schainman and others were indicted by the Federal Grand Jury for conspiracy to de-fraud the Stein creditors and his bankruptcy trustee and this charge will be pressed to trial shortly.

A reading of the Chinese cases, deeply involved, brings to mind Bret Harte's poem concerning the "heathen Chinee." It is sufficient to say that certain Chinese merchants of Stockton, Sacramento, Modesto and Vallejo were prosecuted civilly in the Federal Courts by Judge I. M. Golden in the name of the bankruptcy trustees and that while the cases have not been finally adjudicated there is every reason to believe the result will be favorable to the board. Indictments against the Chinese merchants are pending in the Federal Court.

Horace Coffin, secretary of the Baker, Hamilton and Pacific Company, is the new president of the Board of Trade and the other officers are: George Makins of the Makins Produce Company, first vice-presi-dent; E. F. Fahrbach of L. Dinkelspiel Company, second vice-president; R. N. Carson of the Carson Glove Company, treasurer; G. W. Brainard, secretary; and Joseph Kirk, attorney The directors are: Samuel W. Burtchaell, Dolliver & Brother; R. N. Carson, Carson Glove Company; Horace Coffin, Baker, Hamilton and Pacific Company; Eugene S. Elkus, The Elkus Company; E. F. Fahrbach, L. Dinkelspiel Company; Albert Hirschfield, Levi Strauss & Co.; W. M. Levensaler, Dunham, Carrigan & Hayden ; George Makins, Makins Produce Company; W. B. Maxwell, Blake, Moffitt & Towne; J. H. Neubauer, J. H. Neubauer & Co.; Horace B. Sperry, Sperry Flour Company; Frank Triest, Triest & Co.

The death of Henry L. Smith about two months ago deprived the Board of Trade of a man who for forty-five years labored to make the institution the outstanding success that it is. For thirty-three years he was secretary and for twelve years advisory secretary.

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Business of Sending Photos by Telephone

[continued from page 5]

this distant point it is necessary to have the third element, which is a devise for re-translating the electric current into lights and shades. This is accomplished by the device which is termed a light valve. The latter consists of a narrow ribbon-like conductor lying in a magnetic field in such a position as to entirely cover the small aperture. The incoming current passes through this ribbon which in consequence deflects to one side by the interaction of the current with the magnetic field, thus exposing the aperture : the light passing through this opening is thus varied in intensity. It then falls upon a photographic sensitive film bent into a cylindrical form synchronized with the cylinder at the transmitting end. The film will be exposed by amounts varying in proportion to the lights and shades of the original picture.

The process in developing the received picture is carried on in the same manner as the development of any other photographic film.

The actual time for the transmission of a picture from New York or Chicago to San Francisco is just seven minutes. The standard size picture prepared for transmission is 5x7 inches.

This simple manner of picture transmission has been put to use by the public in a great many commercial ways, although it might be said that the newspapers at the present time are using the service to a greater extent than any other line of business. This is due to the fact that the public is no longer satisfied with news in story form alone, preferring pictures of events which have a wider appeal, and are perhaps more impressive than the use of ordinary text.

The most rapid means in the past years of getting pictures to the local newspapers has been by carrying them by regular mail, air mail, or special airplane service between the points concerned. This process involved so much delay that in most cases the news value of the picture was largely lost before it could be printed, the story having been printed from one to several days earlier, but telephotography eliminates delays as experienced in the past, and gives the public the pictures with the story.

On October 3, 1925, the American Telephone and Telegraph Company demonstrated to United States Government Army officials the possibility of using telephotography in connection with war maneuvers. Special transmitting equipment was set up at Fort Leavenworth, Kansas. Thirty-seven minutes after the camera clicked in the government airplane flying over Fort Leavenworth. the picture was in the hands of Commanding Generals in New York, Chicago and San Francisco, This was made possible by a new type kodak which took the picture and developed it in the air. The film was then dropped from the airplane over the telephotograph operating room at Fort Leavenworth and transmitted to the three cities mentioned simultaneously.

Bond dealers are showing a great deal of interest in the subject as they recognize the possibilities of the service in connection with the transmitting of bond circulars and advertising matter.

Bond dealers state that telephotography expedites the release of bond circulars to the public, saving from two to four hours. The possibility of errors and delays which occur in using any other method of communication is eliminated.

It is the common expression of the men connected with telephotography that anything that can be photographed can be transmitted, such as hand writing, printed matter, line drawings, maps and many other subjects which may be brought to your attention.

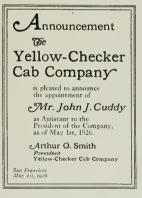
The value of electrically transmitting pictures in connection with police work has been recognized since the earliest days of experiments in the transmission of pictures.

Besides transmitting portraits of wanted individuals to all distant points it is now possible to send finger prints as well.

In July, 1925, the New York City Police Department selected the finger print of a criminal whose complete identification data was on file in the Police Department in San Francisco. This single finger print together with the exact description of the prints of all fingers was transmitted to San Francisco and identified by the experts there almost instantly.

Advertising companies have found the service to be of great advantage in their work when correction of advertising copy is called for at a distant city. In this event the corrected copy can be made up, and the picture transmitted to the city waiting for verification, thereby enabling them to carry on their adverabling them to carry on their advertising campaign without delay.

It is the intention of the American Telephone and Telegraph Company within the very near future to expand the service and install equipment in other eities other than New York, Chicago and San Francisco where the apparatus at the present time is operating on a commercial basis.





The Fifth Annual Banquet of All Nations

FOR the fifth successive year the business men of San Francisco entertained the foreign students graduating from the universities and colleges of the San Francisco bay region, at the Fifth Annual Banquet of All Nations. The Foreign Trade Department of the San Fran-

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TECHNICAL BOOK CO. 525 Market Street Phone Garfield 19 cisco Chamber of Commerce arranged for the function which took place Wednesday evening, May fifth, in the Commercial Club.

Literally, China, India, Egypt, Switzerland, France, Spain, Russia, Australia, Japan, Armenia, Holland, the Philippines, Germany, Finland, Syria, Belgium, Canada, Guatemala, New Zealand, Mesopotamia, Palestine, Roumania and a dozen other nations met and dined with the business men of San Francisco. Nearly four score of students were present, including a number of coeds. There were students of commerce, banking, transportation, civil engineering, mechanies and electrical engineering, doctors, lawyers, dentists, nurses, scientific agriculturists, and those training for diplomatic service. For each student there was a host or hostess representing San Francisco.

Milton H. Esberg, toastmaster, was introduced by President Clay Miller of the Chamber of Commerce. The toastmaster greeted and congratulated the student graduates. "The influx of foreign students to the United States tends to bring about a more sympathetic understanding between this nation and other countries of the world," said Mr. Esberg. The response for student graduates was made by Raymond K. Nagayama of Japan, graduate of the University of California, who is returning to his native land as the representative of a large American automotive manufacturing company. "The United States is the biggest customer of Japan in its foreign trade and the students who go back to their homes in Japan will carry with them a message of good will," said Mr. Nagayama. "We want to solve the problems of economy in Japan and we want to assist all Asiatic nations to adopt a new position in our political relations that will be founded on mutual respect."

The next speaker, Frederick J. Koster, spoke on "Messengers of Good Will." In introducing Mr. Koster, the toastmaster pointed out that he is particularly qualified to give an address on behalf of the business interests of California, since he is in the highest sense of the word a "Captain of Industry." The place of foreign trade as an agent of international good will was brought out by Mr. Koster. The interchange of commodities tends toward broader understanding, appreciation of different points of view, and the dis-semination of knowledge. The graduating students returning to their homes after receiving their degrees in American colleges are "messengers of good will" who know us from a point of view of four years intimate association. These students are bound to become the leaders of their own countries within a few years and the knowledge they have gained of the life and thought in the United States will react in a highly favorable manner to the security of world peace and the increase of world prosperity.

A student from Latin-America, Angel D. Aguerrevere, of Venezuela, who is graduating from Stanford University, talked on his impressions of American life and educations. "The United States is 50 years older and consequently a more advanced republic than are the republics of Latin-America," said Mr. Aguerrevere, "but we are following right in the footstep of you North Americans. The points of similarity be-

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Norwegian Consul Here Tells of Unusual Growth of Oslo

By NILS VOLL, Norwegian Cousul

O SLO, the present capital of Norway, was founded in the year 1047. It is estimated to have 265,000 inhabitants, but if the population of greater Oslo and suburbs be included it stands at about 500,000.

The foreign trade of Oslo is of great importance, the value of the same having in 1924 reached 878 millions of kroner, of which the imports amounted to more than 667 millions.

Oslo has splendid communications with the outside world. Railway lines run in all directions—inland to Brevik, Kongsberg, Valders Valley, Aandalsnes, Trondhjenn and Sunnan etc., and abroad to Stockholm, Gothenburg, Copenhagen and the continent.

As it is universally known, shipping is one of the principal trades in Norway, and Oslo's share in it is preponderant. Apart from the regular services to the Norwegian cities along the eoast, there are regular steamship lines from Oslo to the Baltic, to all the countries round the North Sea, and the Mediterranean, to the Far East, Africa, Australia, and to both the Atlantic and Pacific coasts of North and South America.

Has Modern Equipment

Oslo has an excellent harbor with modern equipment, and is never closed by ice. The length of the quays available for ocean-going steamers is more than 12,000 metres, and the floor area of the various warehouses is about 50,000 square metres. Without payment of port duties goods may be entered in bond, laid up and even manipulated. No harbor in the world is better protected by nature. No heavy storms or tidal disturbances can interfere with the traffic.

The country about Oslo is one of the richest and most fertile parts of Norway. The industrial development of that part of the country is of great importance, as cheap electric power for industrial and other purposes is available. Consequently many raw materials are needed and imported from abroad. But the imports of Oslo do not only serve for use in Norway; many of the imported products are sent to other lands for consumption. A circle with a radius of 300 miles, drawn with Oslo as center, covers an area in Norway, Sweden and Denmark with from seven to eight million inhabitants. If you draw the circle so as to have a radius of 500 miles it will include the Baltie States, Northern Germany, Northern England and Scotland. This proves that Oslo is an ideal distributing center for the trade of Northern Europe. The geographical situation, the natural resources and the climate of that part of the North seem to indicate that Oslo is predestinated for a great commercial development.

To Importers of Animal Fertilizers

According to advices received by the Foreign and Domestic Trade Department of the San Francisco Chamber of Commerce, the Bureau of Animal Industry has issued an amendment modifying Section 9 of B. A. I. Order 286, governing the importation of animal fertilizers, bags used as containers, and empty bags. This amendment is to be effective July 1, 1926. Full information regarding it can be secured from Dr. H. H. Hicks, Inspector in charge of the local office of the Bureau of Animal Industry, 216 Customhouse, or from the Foreign and Domestic Trade Department of the Chamber of Commerce.

Sanitary Associations of Osaka Plan Big Exhibit There

There will be an exhibition of sanitary equipment in Osaka, July 15 to August 30, 1926, according to information received by the Foreign Trade Department from the Japanese Consul General. Foreign exhibits, especially those of the United States, will be very welcome. All freight and other charges on exhibits sent by government and public institutions will be borne by the Federation of Sanitary Associations of Osaka, which is holding the exhibition with the sanction of the government. Exhibits of medical and sanitary supplies by commercial organizations will be free except for ocean freight to and from Osaka. All goods may be sold at the close of the Exhibition.

Further information can be obtained from the Foreign Trade Department.

Every Voter Must Register Before July 31st NEW FLOORS OVER NIGHT USE NITROKOTE FOR FLOORS

> Shabby, old floors tonight bright, new floors by morning. That's the miraculous transformation NITRO-KOTE for FLOORS works without interfering in any way with business routine of store or office.

This new lacquer Finish made by W. P. FULLER & CO.—is particularly suitable for use on wood, concrete or linoleum floors. It produces a hard, tough, water-proof surface that will withstand severe wear and abuse. It can be applied on new or painted surfaces with equally satisfactory results.

N 1 T R O K O T E for FLOORS is manufactured in six pleasing shades and clear one of which will meet your particular needs.

W.P. FULLER & CO.

301 Mission Street San Francisco

Branches in 26 Pacific Coast Cities. Factories in San Francisco, Los Angeles and Portland.

Distributors of VALSPAR on the Pacific Coast.



3526

Improvement Planned for Incoming Tourists

OURISTS and others arriving in San Francisco will no longer be subjected to antiquated methods of handling taxicabs if an improvement sought by the Chamber of Commerce, particularly with reference to the Third and Townsend streets station, is agreed upon by the Southern Pacific, Market

BISHOP & BAHLER Seme Phone Sutter 1040

Some Phone Sutter 1940 Our Increased business has compelled us to move to more speciol quarters. Our officers are now in Rooms 41% to 43.8 revinance Block, sugmented force of highly efficient traffic talent we are in portion to offer to our patroms "Blager and Better" service than ever before, receivers of freight. No charge unless we per-form a paying service. Phone or write us-our representative will call

BISHOP & BAHLER **Traffic Managers** Originators of "TRANSPORTATION ECONOMY" E. W. HOLLINGSWORTH Commerce Counsel



Modern methodscomplete handling equipment - an organization imbued with the will to help -at your command.



Street Railway Co., taxicab operators and other interested parties.

At present incoming passengers desiring taxicabs are obliged to walk half a block from their trains, and then wait (often in the rain) for the machines which are parked on the opposite side of railroad tracks.

In all other large cities throughout the country, travelers can step from their trains into waiting taxis, and in many eases driveways for this service are extended into the depot buildings

Three plans have been formulated by the Traffic Bureau of the Chamber of Commerce following meetings during the last two months with representatives of the railroad company and others. One calls for the parking of taxicabs in the space directly in front of the depot on Third Street, now reserved for hotel busses. A second plan is contingent upon the removal of the Market Street railway spur track on Townsend Street which now obstructs parking on that street; and the third, and possibly most logical, plan proposes the construction of a semicircular driveway into the Townsend Street side of the depot building. This latter plan will necessitate the removal of the baggage room to a new location.

With reference to the operation of hotel busses, the Traffic Bureau of the Chamber of Commerce points out that San Francisco is practically the only large city in the United States that continues their use. These busses, according to the Chamber, are no longer considered a service to hotel guests and are an unnecessary expense to their operators.

Transcontinental Freight **Bureau Docket**

The subjects listed below will be considered by the Standing Rate Committee of the Transcontineutal Freight Bureau not earlier than May 20, Full information concerning the subjects listed may be bad upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce

Docket 6817-Canned fish, CL, eastbound; 6815, steel beating boilers in mixed carloads with radiators, westbound; 6819, boxes, cans and bottles, paper, LCL, westbound; 6820, camp furniture and camp stoves, in mixed carloads, westbound; 6821, chairs, CL, westbound; 6822 cereal coffee filler, CL westbound; 6823, machinery and metal automobile parts in mixed carloads, westbound; 6824, wrapping paper and paper bags, CL, westbound; 6825, wall cases, CL, eastbound.

United States Intercoastal Conference Westbound Rate Docket

Westbound Kate Docket The following subjects have been referred to the Standing Rate Committee and will be disposed of concerning the subjects listed may be had upon nguny at the office of the Traffic Bureau, Sau — E-55c — Hamber al the moute-man standard state of the Sau — Sau (Sau (Sau)) and Sau — Sau (Sau) (Sau) (Sau) (Sau) (Sau) — Sau (Sau) (Sau) (Sau) (Sau) (Sau) — Sau (Sau) (Sau) (Sau) (Sau) — Sau (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau) (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau) (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau) (Sau) (Sau) (Sau) (Sau) (Sau) (Sau) — Sau) (Sau) (Sau)

Chamber's Importance Told By S. F. Editor

[continued from page 19]

up the numerous and important business groups in our city life. They have been unanimously nominated by the special nominating committee to be balloted for as directors.

"Frederick J. Koster served as chairman of the nominating committee, and in the selection of the nominees there co-operated with him, R. W. Costello, Milton H. Esberg, Charles W. Fay, Rudolph Volmer, J. B. Levison, and Walton N. Moore.

"This body of men is a credit to the community and to the whole state. The Chamber of Commerce of San Francisco is one of the most important bodies in public life today. It deserves the high regard of the community for the work which it has accomplished and is already noted throughout the world for the admirable skill which it has shown in the recent development of this

"If we regard the future, it may be said without exaggeration, that upon the work of the San Francisco Chamber of Commerce depends in a great degree the progress and the wealth of the whole Pacific Coast; for, as this city conducts itself, so will the power of the state and nation grow. The future is with us and we are fortunate to have guidance so sagacious.



[continued from page 8] Commercial lactic acid is used in the tanning industry and in the dyeing of textiles. The refined product is used in making soft drinks, jams and jellies.

The original plant of the Lactein Company which itself is comparatively a new industry here, having begun business in San Francisco in March, 1923, uses waste milk products, such as skim milk and buttermilk, together with low-grade waste sugar, manufacturing these into a poultry food. The lactic acid de-scribed is a by-product resulting from the manufacture of the poultry food.

STEEL CONSTRUCTION COMPANY. This company was organized last December and has leased a new plant located 200 Paul Avenue. This new industry fabricates structural steel, steel for bridges and jail work and, in addition makes Ralston trailers.

Expansions

GRAND RAPIDS FURNITURE COMPANY. In addition to the building occupied 101 Kansas street, this firm has leased the entire building at Spear and Mission streets, formerly occupied by William Cluff adding 40,000 square feet to their floor space. This expansion has doubled the firm's facilities for handling business. The new building will be used principally for show rooms and offices.

KINGAN & COMPANY, 446 Drumm street, meat packers, have found their brand so popular that they have been forced to expand and are spending \$35,000 to install cold storage facilities and a ham boiling plant. The increased facilities will give this San Francisco industry a capacity of from twelve to fifteen million pounds per year. W. P. FULLER & CO. This

large San Francisco concern, at 301 Mission street, is now constructing a three story shop building at its plant in South San Francisco at a cost of \$75,000-this being an addition to the color department. The new addition will be completed about August 1st.

ÉASTMAN KODAK COM-PANY, 241 Battery. Another proof that San Francisco is the logical distribution center for the Pacific Coast is found in the recent expansion of the local plant of the Eastman Kodak Company at a cost of \$150,000 exclusive of land. The addition, together with the finishing of the third floor of the old unit, has doubled the capacity. The entire third floor will be devoted to a laboratory for the finishing of home mov-

ing picture films. This laboratory will develop these films for the entire Pacific Coast. When the addition is completed, about June 1, the building will have three street frontages.

J. G. POMEROY CO., 51 Federal street, electrical supplies, are about ready to occupy their new warchouse on Folsome street near Sixth which has been constructed at a cost of \$18,000.

Revenue Freight Loading

Revenue freight loading the week ended April 24 totaled 973,304 cars. as compared with 964,935 cars the preceding week and 961,186 and 878,387 cars in the corresponding period of 1925 and 1924, respectively, according to the car-service division of the American Railway Association.

The Traffic Bureau of the Chamber of Commerce is in receipt of a Bulletin from the National Diversion and Reconsignment Committee announcing a hearing in Chicago, May 20th, on the proposal of the rail carriers to publish tariff charges of \$2.25 and \$2.70 per car on grain, seeds, hay and straw held for inspection at points other than tracks which are designated as final delivery for the shipments involved.

Interested shippers can secure further information, if desired, at the office of the Traffic Bureau, Room 204 Merchants Exchange.



TRADE TIPS Domestic Foreign

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearay 112, list numbers being given.

Foreign Trade Tips

10285—Columbus, Ga. Wholesale drygoods store is interested in purchasing 12 MOMME JAPA-NESE PONGEE from San Francisco importers

10286-Tokyo, Japan. Importers and wholesaler of PHARMACEUTICAL and INDUSTRIAL CHEMICALS desire to get in touch with San Francisco manufacturers and wholesalers of these commodities, with a view to establishing business connections with them.

10287-Yokohama, Japan. Importers solicit samples and prices on SEEDLESS RAISINS, Have connections with numerous buyers of raisins in their territory

10288-Tientsin, China Import house is interested in securing information regarding MOTION PICTURE MACHINES WHICH MAY BE OPERATED IN DAYLIGHT; also a machine to be held in the hand to check the number of people in an audience. They are also desirous of communiating with producers and exporters of CRYSTAL-LIZED PINEAPPLE and OTHER CANDIES

10289-Tientsin, China Company wishes to get in touch with concerns interested in importing MOTION PICTURES made in China by Chinese artists with Chinese and English wordings



THE YOKOHAMA **SPECIE BANK** I td

"Commercial"

HEAD OFFICE, YOKOHAMA, JAPAN Established 1880

Capital Subscribed Yen 100,000,000.00 Capital Paid Up Yen 100,000,000.00

Exporters and Importers are invited to avail themselves of our services, especially with the Orlent.

San Francisco Branch 415-429 Sansome Street K. KOJIMA, Manager

10290-Holland, Exporters of HERRINGS desire to appoint a suitable representative to handle the sale of their product in San Francisco

10291-Stockholm, Sweden, Old established agents having excellent connections with Swedish importers of California fruits are very desirous of securing the representation for a California producer or exporter of DRIED FRUITS.

10292-Hamburg, Germany, Exporters of IRUN and STEEL MATERIAL wish to establish business connections with San Francisco importers of these products

10293-Hamburg, Germany, An established agent desires to act as representative for San Francisco exporters wishing to market their products in Germany. He is particularly experienced in handling leaf tobacco, gum copal, shells, copra cake, hats honey pigment etc.

10294-Hamhurg, Germany. An import and export broker established in Hamburg, with agenta throughout Europe, desires to establish connections with San Francisco importers and exporters wishing to take advantage of his services.

10295-Ulm, Germany Importers wish to estabfish business connections with producers and ex porters of CALIFORNIA SODA BLEACHED THOMPSON SULTANAS.

10296-Brussels, Belgium. Party wishes to communicate with San Francisco importers and exporters of CEMENT

10297-Paris, France Buying representatives, operating on a commission basis, desire to establish connections with San Francisco importers of the connections with san Francesco impacters of the following: LACES AND EMBROIDERIES, LINENS, DRESS GOODS, BLOUSES, HO-SIERY, UNDERWEAR, KNIT GOODS, MIL-LINERY SUPPLIES, GLOVES, FURS and SKINS, ARTIFICIAL FLOWERS, FEATHERS, NOTIONS, THREADS, MEN'S WEAR, NOVEL-TIES, WOOLENS, YARNS, CHINA AND CROCKERY WARE, HOME AND HOTEL REQUISITES AND FURNISHINGS, JEWELS, SILVERWARE, and SILK YARNS.

10298-Patras, Greece. Firm wishes to import TABLETS FOR THE PURPOSE OF REIN-FORCING GASOLINE for use in automobiles, motoreveles, etc.

10200-Piracus, Greece, Firm desires to establish business relations with Sao Francisco TAN-NERIES, as well as manufacturers of TANNING EXTRACTS.

10300-Seattle, Wash, Merchandise brokers wish to get in touch with San Francisco importers of HAWAIIAN HONEY who would be interested in selling in the Seattle market.

10301-Los Angeles, Calif. Manufacturers of a new auxiliary HEAD AND FOG LIGHT for sutomobiles, called "TRIPLELITE," desire to establish foreign markets for their product and wish to communicate with San Francisco automobile acc sory exporters who would be interested in handling their light.

10302-San Francisco, Calif. Quantity of RADIO SETS of high quality manufacture available in San Francisco for immediate shipment. Can be sold for exportation only but at a particularly good price. Stock divided amongst six models and can be purchased in part or whole.

10303-San Francisco, Calif. Gentleman, leaving early in June for Chile and Bolivia, where he will remain about two years, desires to represent San Francisco manufacturers while in that territory, or will transact business matters for firms requiring such service.

10304-Piraeus, Greece. Firm with large commission department is very desirous of establishing business connections with San Francisco producers or exporters of FLOUR, GRAIN and CANNED FISH, particularly SARDINES IN TOMATO SAUCE, SALMON, SHRIMP, LOBSTERS, CRABS etc.

10305-San Francisco, Calif. Radio sales engineer with up-to-date knowledge of hroadcast and commercial markets, going to Vancouver, B. C., desires to represent an American firm for the Vancouver territory. Well posted technically At present with San Francisco wholesaler Reference given.

Domestic Trade Tips

D-2102-Imperial, Calif Producer of a large quantity of SNAP BEANS wishes to establish connections with a San Francisco commission house in a position to handle the sale of these beans

D-2103-Berkeley, Calif Industrial chemist, inventor of ROCK-WOOD ROOFING, which fireproofs wooden shugles by copper or zine plating through a new metallurgical process, wishes to get in touch with a San Francisco plant equipped to manufacture his product. The shingles are not expensive, and are very attractive and non-breakable. S, and foreign patents applied for

D-2104-Denver, Colorado. Large manufacturers of an AUTOMATIC OIL BURNER for heating homes are very desirous of appointing a suitable party to represent them in San Francisco. Descriptive circular on file with Foreign and Domestic Trade Department

D-2105-Lincoln. Nebraska. Manufacturers of PUSHLESS LAWNMOWER, called BOB-A-LAWN, wish to appoint a sales agent to introduce their product in this territory. A sample is available in San Francisco and upon the establishment of suitable arrangements with a San Francisco organization or individual it could he delivered immediately. Illustrated circular on file with Foreign and Domestic Trade Department.

Specifications Available

The following specifications covering hids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

The United States Veterans' Bureau invites hids for the punchase of surplus army goods, such as: Office furniture and equipment; medical elastic





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SAN FRANCISCO BUSINESS, MAY 12, 1926

Ecuador Consul General Issues Statement on Bank Closing

THE Foreign Trade Department of the Chamber of Commerce has received a statement from the Consul General of Ecuador, José Y. Seminario, which throws some light on the complicated financial situation following the closing of the Banco Comercial y Agrícola of Guayaquil, and the attendant difficultics experienced by local exporters.

The statement reads: "I beg to absolutely nothing authoritative in regard to the closing of the Guayaquil banks. Nevertheless we understand through private communications that the following is more or less the true state of affairs.

"The Ecuadorian Government permits the emission by the banks of two paper succes for every gold succes deposited in its vanits. Owing to various reasons it was felt that this law was being evaded and some of the banks had exceeded this ratio of two to one in issuing bank notes.

"Also due to the fact that circulating mediums have been scarce the



banks have used a system of certified bank checks for paying depositors. The Government advised that this was illegal and gave the bank notice that these checks should be with-drawn from circulation. This was done by most of the institutions, but four did not comply within the limited time set by the state and were ordered closed until the law was complied with. Within fortyeight hours all the banks with the exception of the Banco Agrícola, had resumed operations complying with the law; the exception, the Banco Agrícola Comercial either refused to obey the law or was unable to meet payments without recourse to these checks and so has remained closed. Its assets and liabilities are being investigated and its collections, payments, and other business are being handled by the Bank of Ecuador. The Government considered this closure a safeguard, stating that should the bank be sound, investigation would not hurt its standing, and should there be found evidences of an excess in the emission of bank notes the people will be protected by having the assets of the bank used to back up the value of the bank notes given without authorization."

Specifications Available

[continued from page 24]

goods; dental equipment; pine viewing box for X-ray film, mercury dip; miscellaneous books. Bids are to be submitted to the Chief, Supply Section, Room 425, 883 Market Street, San Francisco, and will be opened May 17, 1926.

For furnishing State Purchasing Department, with crash, chewist, damak, doin, canton fannel, galatea, hiekory shirting, indian head, muslin, Otis checks, Palmen rapped suitings, pequot, sorian, spreads, ticking, hose, soc, underwart, to be delivered at Ferry Building, oot later than July 1, 1926. Bula are to be submitted to State Purchasing Dept., Stores Division, Ferry Building, Sus Francisco, and will be opeced May 17, 1926.

For furnishing the War Department with subsistence supplies, to be delivered at San Francusco, on or about June 1, 1926, for shipment to Manila, P. I. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened May 20, 1926.

For furnishing the War Department with gasoline and oils to be delivered at Fort Mason, San Francisco. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened May 24, 1926.

For furnishing the Panama Canal, by steamer, free of all charges, on dock at either Crisiobal Zone, Isthmus of Panama, with mosel metal, drill conda, steel tubing, boat cails, rollers and hangurs (for hox cars), halders, tackel blocks, carsest webbing, culture diskes, calcimics, fais oil, red paint, dry vermilion, white lead, umber, and primer. Bids are to be submitted to the General Purchasing Officer of The Panama Canal, Washington, D. C., and will be opened May 14, 1920.

MEXICO

Three Copies of Export Declaration Required on Shipments to Mexico.

Shippers to Mexico must hereafter furnish an export declaration in triplicate instead of in duplicate for each shipment. The third copy, duly verified, is to be mailed by the collector of customs at the point of a hipment to the collector at the point of entry in Mexico, is accordance with Artfele 1 of the convention between the Urited States and Mexico for the prevention of smugging. This convention was spired in Washington on December 23, 1925, was promulgated in a Mexican decree of March 26, 1926, and became effective April 20.

Animals and Animal Products Subject to Sanitary Inspection,

The importation and exportation of animals and animal products will be subject to strict veterinary inspection, in accordance with the terms of a decree issued in Mexico on March 25, 1926.

YOU CANNOT VOTE

unless you have re-registered this year. You have until July 31 to re-register for the August Elections. The Chamber of Commerce urges every citizen in San Francisco to register—AND VOTE!

Business Opportunity

1 am in the importing husiness, well establushed Want partner with \$2000. Will give half interest Must he Al salesman and aseak English and Spanish. Can make \$10,000 a year. Full particulars: W. L. Smart, Box 350, Guadalajara, Jal., Mexico.

BUYER WANTED

Buyer wanted for a wholesale grocery firm. Must be well experienced with thorough knowledge of manufacturers and packers of fruit products. Address Box 355, San Francisco Busicess, 465 California St.

What Makes a Man Valuable to You?

RE not these the things you appreciate most loyalty, dependability, ability to do things right without requiring constant attention, initiative equal to emergencies?

I am a high school graduate, 29 years old, capable of meeting the public. Experenced in accounting, correspondence, advertising, typewriting, etc. A permanent connection is desired. Will start at \$150 a month.

I am willing to make your business my life's work.

Box 370, San Francisco Business 465 California Streeet



OAKLAND RIM & TIRE CO. 2811 Broadway, Oakland Phone Lakeside 126

[continued from page 15]

tween the republics of North and South America are much more numerous and of far greater consequence than are the points of variance, despite the Anglo-Saxon background of the one and the Iberian background of the other.

Dr. Remsen D. Bird, president of Occidental College, spoke on foreign students at American universities. He illustrated his theme of world interchange of ideas by a story told to an American schoolmate by a Chinese boy. The Chinese told of using chop sticks twelve feet long at a great banquet. The American boy asked how it was possible to get food to one's mouth with such long utensils, to which the Chinese boy replied that there was no difficulty involved since everyone reaches into the big bowl in the center of the table, pieks out the choicest piece and gives it to his friend across the table. "We may by analogy extend the story to include the Pacific and to apply to international education," said Dr. Bird, "There are now more than 10.000 students in American universities and since the war the number grows every year as foreign students are seeking learning in the United States instead of going to continental universities of Europe as in the past. These students do not represent a desire for self-distinction or self-development as much as they do devotion to an ideal of promoting unity among the nations of the earth. Many of them sacrifice themselves in going back to their native lands but they do it to foster that peace which is built on intelligence."

The toastmaster next introduced Dean Frank H. Probert of the College of Mining, University of California, who delivered the farewell address to the foreign graduate students. Dean Probert told the students that deep devotion to the true interests of their respective coun-tries should be their highest ambitions, and would in the aggregate best serve the interests of the whole world. Then he bid them farewell.

Clay Miller closed the banquet by expressing the appreciation of the San Francisco Chamber of Commerce for the honor accorded the Chamber by the students for allowing the business community of San Francisco to be host to them at their graduation. He requested the students to take home with them the good will of the entire community and to bring us messages from their countries when next they visited ours.

Montague Pipe & Steel Co. Riveted Steel Pipe, High Pressure Pipe Lines, Oll and Water Tanks, Steel Flumes, Syphons, Sizoka, Montague Well Casina, Works: 17th and Kentucky Ste. Phone Market 6009, San Francisco Office: Hobart Building Phone Karny 605-609, San Francisco

YOUNG MAN WANTS TO INVEST IN BUSINESS

Young map 20 years old would like to pur-chase interest in some substantial paying busines; desires to take active interest nod learn the business Address Box 355, SAN FRANCISCO BUSINESS.

EXECUTIVE

LANGUETTE La Videly experienced and trained in manage-ment requiring knowledge of accounting and finance, is open for position. Is respirable treasure or secretary of large corporation. It able to act as Pacific Const or District Manager for Eustern concept. Is arrively young, active and progressive. Is a Cahi-fornin C. P. A. and a Mason. Address Box 3316, SAN Fancesco Bentzes.

COLLECTIONS

Expert collection man wants position. University education; 39 yearsold. Commercial, legal and bank references.

Address Box 360 San Francisco Business



No account that shows is big enough !

Advertising Counsel— Merchandising—Market Surveys-Information on Media-Placing Service.





WHETHER you choose the roar of the waves on the seashore or the whisper of the trees in the mountains you will want to enjoy your play time to its fullest.

Carefree days are happiest—a few moments over the Long Distance telephone to your home or business will give you that reassurance so necessary to a day of complete enjoyment.

"Your reservations are as arranged by Long Distance" welcome words from your hotel at the end of a day's journey. Your reservations, no matter where you intend to go, will be just as you wish them when arranged for in advance by Long Distance. Attractive Day, Evening and Night rates are listed in the front pages of your telephone directory. If the point you wish is not listed in the directory call your Long Distance Operator and the rates you desire will be fully explained.

The Pacific Telephone and Telegraph Company

countries and two tion trips this summer.

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Around the United States

... for only a little more than a roundtrip to New York City

Southern Pacific's "Great Circle Tour"—a wondrous swing around the entire United States—for but a few dollars more than the roundtrip direct route fare to New York City. Summer reduced fares in effect May 22 and good until October 31 make it easily available to you. Greatest of all vacation trips.

From California, down through the gorgeous southland-Arizona's fascinating places, spectacular Apache Trail. Tucson, Phoenix, Casa Grande Ruins, El Paso, San Antonio, Houston in Texas, with sidetrip from El Paso into Old Mexico at Juarez.

New Orleans, city of romance and old-world atmosphere; then by boat for a five-day cruise, down the Mississippi and up the Atlantic coast to NewYork meals and berth included in the tare

Sidetrips to eastern cities, worldfamous playgrounds; then into Canada and west, or, across New York state to Niagara Falls. Westward again-the Great Lakes, Chicago,

Minneapolis and St. Paul, then returning overnorthern United States or Canadian lines through a marvelous scenic country to the Pacific Northwest.

Here is a section of the country so different from any other, so distinctive in its charm as to furnish the thrill of a foreign land.

Vancouver and Victoria in British Columbia, Seattle, Tacoma, Mount Rainier, Portland and the Columbia River highway, unique Crater Lake in Oregon, Mount Shasta and home.

Here is the trip of all trips. Do it in a few weeks or take all summer. Liberal stopover privileges all along the route. The finest travel accommodations; convenient connections everywhere.

Mail the coupon today. Have our agents help you plan for your finest vacation trip.

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Southern Pacific Lines F. S. McGinnis, Passenger Traffic Manager Dept. T, San Francisco

Please send me your free new illustrated booklet about your Circle Tour of the United States and the low roundtrip fares in effect this summer.

Name	
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SAN FRANCISCO BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

MAY 19, 1926

NUMBER 19

Four New Cutters for Pacific

HOUSE PASSES BILL; \$3,609,090 SHIPS TO BE BUILT ON COAST

FOLLOWING an intensive camber of Commerce, the House of Representatives has passed a bill making provision for four additional coast guard cutters on the Pacific.

If the bill passes the Senate, and it is believed here such action will result, the four new cutters will be constructed in Pacific Coast shipyards at a cost of \$3,600,000.

The total appropriation is for \$9,000,000, covering the cost of ten new cutters. Six of the number will be assigned to districts other than the Pacific Coast.

LUNCHEON FOR KEY MEN

L. M. VOORSANGER, chairman of the Membership Committee, has called a luncheon meeting of the Key Man Organization next Monday at the Commercial Club at 12:15 o'clock.

LYNCH AT KLAMATH FALLS

ROBERT NEWTON LYNCH will deliver the inspirational address at the annual meeting of the Klamath Falls, Oregon, Chamber of Commerce Friday night.

R. O. T. C. UNITS COMPETE

CONTINUTSO its co-operation with R. O. T. C. units of San Francisco, the Chamber of Commerce was represented at the seventh annual competitive drill and exhibition held recently at the Exposition Auditorium. Platoons from Mission, Polytechnic, Lowell, Galilelo and Commerce High Schools competed, the hon's share of the honors going to the Mission units.

NEUSTADT HEADS CLUB

RIGHARD NEUSTADT, managing director of the Retail Merchants Association, was unanimously elected president of the San Francisco Advertising Club at the recent annual meeting.

NEW AIR MAIL ROUTE

AIR MAIL SERVICE between Dallas and Chicago opened May 12. It is being utilized by Texas houses to reach Pacific coast areas, connecting with west bound service at Chicago.

Make Reservations Now for Annual Dinner at Palace, June 1

Invitations to the Great Civic Rally and Annual Dinner of the Chamber of Commerce to be held in the PalmCourt of the Palace Hotel on Tuesday Evening, June First, are in the mail today.

Members are urged to make reservations at once. Group tables accommodating seven or nine will be made strictly in order of receipt of application.

The Dinner is informal. Plates are four dollars.

Clay Miller Re-elected President

CLAY MILLER was elected president for second term at he organization meeting of the newly-elected board of directors of the Chamber. Philip J. Fay is first vice-president, Samuel P. Eastman second vicepresident, Robert Newton Lynch third vice-president and manager, Edith M. Bryan assistant secretary, Lewis E. Haas assistant manager and comptroller. Members of the Board of Directors are: James A. Bacigalupi, W. L. Beedy, Jacob Blumlein, Kenneth B. Bowerman, F. W. Bradley, J. B. Brady, H. C. Cantelow, Joseph V. Costello, John J. Cuddy, Samuel P. Eastman, Edward L. Eyre, Philip J. Fay, George R. Gay, J. R. Hayden, Clay Miller, Almer M. Newhall, Capt. C. W. Suanders, R. S. Shainwald, Sr., W. W. Stettheimer, Walter H. Sullivan, L. M. Voorsanger.

Chamber Luncheon Host To Statewide Leaders

The Chamber will be host at luncheon Thursday noon at the St. Francis Hotel to the officers, directors and committee workers assembled at the statewide conference under the auspices of the California Development Association.

President Clay Miller will preside and welcome the guests. The response will be made by R. B. Hale, president of the California Development Association.

Inspirational talks will be made by Frederick J. Koster and Joseph R. Knowland of Oakland. The two-day conference convened Wednesday morning and continues throughout Thursday.

Conservation, industrial and agricultural problems form the themes for discussion.

Out-of-town leaders in attendance include Harry Chandler, Maynard McFie, Clinton E. Miller, E. W. Murphy, Frank Ryan, of Los Angeles: Claus Spreckels, San Diego; Emory Wishon, Freeno; Fred W. Kiesel, Sacramento; C. C. Teague, Santa Paula; Dudley Saeltzer, Redding.

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chumber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

(c. 6) Oaklend, Cabl. Manufacturers of high one t. COTTAG. CHELSE, hole, we cand some ourd desire foreign agents.

10437 Cressent Cox, Calif Sawnell producing RI DWORD and RFD-FR 20187. TIMBER desires to establish husiness connections with Sam Francisci turns interested in purelasting RAIL-ROAD THS for export trade

10.08 Georgetown Demerara, British Gunum Producer of 111 WN GRFF MIF WRT 1.0.08 from about 10° x 10° to 23° y 23° op to 60 Jong, wishes to get in touch with a San F merceco hardwood broker, agent, or merchant, who would be interested in handling this lumares.

10300—Forside-France Martia (no. Good) acto distress to get of touch with large supports of CANNI D SALMON and CANNED and DIRLD CALIFORNIA FRUITS who would be interested in marketing their products in Martinique and neighboring islands.

10.10—Vancoever, B. C. Established manuf () turers, agent is desirous of obtaining some good American FTRNTTERL, bines for his territory Wishes to get in touch with San Francisc (Intrusture menufacturers).

40–40 Ance uve , B. C. Trading firm wishes to get an jouch with San Francisco menolic charges of PEANT TOR WALNUT 041.

10312—Tokyo, Japan Atrading), a puny is ooking for a good connection with an American exporter of ALFALEV HAY, who would be interested in doing business with them

10313 Osaka, Japun Large established importers and exporters of MILLINERRY and HAT MATERIALS, ACCESSORIELS and SUPPLES of every description, desire to establish binness connections with San Francisco purchasers and suppliers of this type of merchandrae.

10314 – Saka, Japan Manufacturers of VELVI-TEEN, CORDUROY, SATEEN, etc., wish to market their products in San Francisco and solicits inquiries from interested importers

10315. Stevens Point, Wis: Party supplying a higge chentele with articles for harans, weekes to get in touch with direct importers of CHINESE and JAPANESE GOODS soutable for side at church and lodge bazars. Chauns has business will be of large volume and that he will pay eash.

10316—Vienna, Austria Importer desires to establish business connections with San Francisco producers or exporters of (ALFORMA PROD-UCTS, such as: FRESH, DRIED, CANNED and CONSERVED FRUTTS, etc.

10317—Eichriede, Hanover) Germany, One of the largest manufacturers in Europe of ASBESTOS CEMEXT SHINGLES for roofing and wall purposes, desires to get in touch with San Francisco bayers of this material. Descriptive price list on file with Forcign and Domestic Trade Department.

10318—Paris, France, Manufacturer of furniture, formedy established in San Francesco, now acting as traveling buyer in Europe for the account of several decorators, is interested in purchasing FURNITURE for San Francescu firms on a small commission basis.

10319-Paris, France, Firm of buying agents offer their services to San Francisco importers of FRENCH GOODS.

10320-Bordeaux, France Company desires to represent a California producer and exporter of PRUNES.

10321—Candie, Crete, Large exporters of LEAF TOBACCO and CRETAN CIGARETTES wish to get in touch with American importers and consumers of these products.

10322-Hababa, Cuba, General commission merchant desires to represent in his territory a California producer or exporter of BEANS.

10323-Navolah, Son., Mexico, Large producer of BLACK EYE BEANS and GARBANZOS wisbes (c) market is a constant France and desires to hear from interested nurchasers.

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40324 San Luis Potosi, Mexico: A producer of PRICKLA PEAR CONFECTIONS: QUESCIDE TUNA desires to market his product in San Francise. So exist meanings from interested firms.

10325 Hamburg Germany Party wishes to ge n touch with California producers or experters of HONT Y. He would be in a position to act as excluave represent; rive in his market or would buy on is own account.

Domestic Trade Tips

D-2106 - New Orleans, La Firm desires () purclass, CANNED SQUIDS

D-2107 Newton Mass Manufacturers of a SPORT WUAR LINE, meladong BATHING SUITS, SPORT COATS, DRESSES, FANCY AESTS etc., west to appoint a suitable safes accent to represent them on a strictly commission basis

15-2008. Detrot. Math. Large manufactures of NVTERU VL MANDELINE (A) (DMINT, ELEC-TRUE and HANDCINNESS, ELECTRUE and ALE HOISTS and FOD NDRY EQUIPMENT desire to oppoint a suitable san Francaso individual or conerrin to represent them in the sale and dustbutton of their products in this terrorizy. Illusfrated folder of their equipment on file with Foreign and Domestre Trude Department.

D-2109. Eric Pa Manufacturers of a full line of MTERNATING and DIRECT CURRENT MOTORS, MOTOR-GENERATOR SETS, GEN-ERATORS, SYNCHRONO & NOTORS, ELEC-TRIC URC WELDING EQUIPMENTS and UNIVERSIM MOTORS, protectally all power requirements in all classes of manufacturing industies, office buildings, hutles and theaters can be taken eute offi, desare to appoint a suitable safegent in San Francisco to landle their line

D-2110 Philadelphia, Pa Manufacturers of steady selling EQU IPMENT FOR INDUSTRIAL PLANTS wish to appoint one or more suitable representatives in this territory. Are interested only in those who are now selling to industrial plants

D-2111 Mount Vernon, Iowa Party desires to locate a market for POP CORN in car-load lots Corn is of high quality

D-2112 Tubsa, Okla Large oil company wishes to communicate with San Francisco OIL jobhers as they desire to arrange a distributor's agreement for a designated territory

D-2113—San Francusco, Calif Consulting electrical and mechanical engineer, with an established office in the heart of San Francisco, wishes to represent Eastern or local manufacturers of ELECTRI-CAL and MECHANICAL EQUIPMENT He is able to design and superintend installations.

D-2114 Oukland, Calif Manufacturets of highgrade COTTAGE CHEESE desire out-of-town agents

D-2115 --Santa Cruz, Calif. Party having SAND deposit (both fine and coarse) directly on main line of railroad, loading conditions and freight rate very favorable. Will consider handling on royalty or other basis.

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Doniestic Trade Department.

For furnish conversion a trace reprint the For furnishing the War Department with missellaneous asphires to be delivered, unless otherwise specified, F U S. Scattle, Washington Bids are to be submitted to the Office of the Commanding Officer, Sertie Q. M. I Dept. 405 Ray Bidg., Scattle, Washington, and will be opened May 21, 1926.

For furnishing the War Department with miscellaneous supplies. Bids are to be submitted to the Quartermaster Supply Officer, San Francisco GenYOU CANNOT VOTE unless you have re-registered this year. You have until July 31 to re-register for the August Elections. The Chamber of Commerce urges every citizen in San Francisco to register—AND VOTE!

eral Intermediate Depot, Fort Mason, San Francisco, and will be opened May 24, 1926

For furnishing the War Department with subsistence supplies, to be delivered int San Francisco no or about May 20, 1926, for shipment to Honohulu, T. H. Bols are to be submitted to the Quartermaster Supply Officer. Fort Mason, San Francisco, and will be opened June 10, 1926.

For furnishing the Dummin Canal, by steamer, free of all charges, an dork at wither (Cratobal, Aulantic port) or Balbox. Parenir port), Canal Zone, Isthmue of Paraman, with irror, steel corrusated cofolog, pape frame fittings, tabing, copper, brass, brouse, thu, solder, wire rope, steel wire, manila and oction rope marine, naik, track spikes, steel cans, fire bricks, buggare trucks smatch and chain blocks, drinking fournation, slop stucks, hose, burlap hugg, varnish, paint ingreduents, burming oil, cylinder oil, variesh, paint ingreduents, burming oil, cylinder oil, builer lugging, bitminois solution, quickline, rosi, culcum carbude, nectione lumber, the plugs, and granulated eark. Bids are to be submitted to the office of the General Parenkang Offere of the Panana Canal, Washington, D. C., and will be opened Mag 25, 1926.

Revenue Freight Loading

The railroads of this country in the first eighteen weeks this year, that is, from January 1 to May 1, inclusive, handled 16,777,076 cars loaded with revenue freight says the car service division of the American Railway Association.

This is the heaviest freight traffic, so far as bading of revenue freight is concerned, that has ever been moved by the rail carries in any corresponding period, exceeding the same period last year by 283,764 ears or 1.17 per cent and the same period in 1924 by 777,285 cars + 1.4 per cent

Transcontinental Freight Bureau

The subjects listed below will be considered by the standing Rate Committee of the Transcontrnental Freight Bureau not earlier than May 27, Full information concerning the subject listed may be had upon inquiry at the office of the Traffic Bureau. Sup Francisco Chamber of Commerce

Dacket No 6826—Clay, CL, easthound; 6827, Pyrethrum (howrs, CL, easthound, import; 6828, cedar eheats, CL, wethound; 1629, folding floor ererens, ICL, easthound; 1609, folding floor CL, easthound; 6831, folding enrors boats and parts, CL, easthound; 6831, pixol and porch swarse, CL, westhound; 6833, pixons, ICL, wethound; 6834, fruit and vegetable packages (hampers), CL, westbound; 6835, magzaine display stands, LCL, wetbound; 6835, east iron pape, CL, wethound;

BUDGET CONTROL BOOKLET

"THE RETAIL Inventory Method and Store Budget Control" is the title of an intensely interesting booklet written by Ernst & Ernst. Merchandising problems are discussed. Copies are being distributed by A. Z. Howe of the local Ernst & Ernst office.

EXPAND EASTWARD

ARTEMUS MESLER, president of the Moss Glove and Hosiery Company, Inc., announces the company will open a chain of ten stores in Chicago within a month. Later Detroit, Cleveland, St. Louis, Kansas City and Pittsburgh will have Moss stores. The company now maintains 26 stores on the Pacific Coast.

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SAN FRANCISCO BUSINESS

MAY 19, 1926

Published weekly by the Sau Fraucisco Chamber of Commerce, 205 Merchants Exchange. Telephone Kearny 112. Subscriptioo, \$4 a year. Eatered as second-class matter July 2, 1920, at the Postofice, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

Accountants-G. I. Diehl & Co., 821 to 582 Market.

Architect - Edwin J. Symmes, 1 Montgomery to Shreve Bldg

Art Goods-Der Ling Importing Co., 363 Sutter to 426 Powell.

Artist Marguerite Ciprico, Spreckels Bldg. Automobiles-Rolls Royce of America, Inc., 461

Auto Repairing - C. W. Kriens, 125 Stevenson.

Bakers' Supplies-International Co. of Baltimore, 900 Battery to 216 Pine.

Band Instruments-Pacific Coast Keefer Co. (Geo E. Brenner), 277 Eddy.

Beverages-Jennessey's Ginger Ale Works (S. S. Millard), 359 Jones.

Candy — Simpson's Candies, 100 Clement; Bowers Candy Store branch 494 Haight; Louise Norton,

- Cigars—P. M. Hare & Sons, 139 Eighth to 737 Minna; Zaza Cigar Store, 448 Broadway.
- Cleaners—C. G. Blickle, 510 to 582 Valencia. Commission Lemos & Hanseom, 429 to 324 Washington.

Decorators-Gray & Relfe, 1225 Divisadero.

Dentist—Dr. R. M. Van Noate, 2202 Fillmore. Dry Goods—M. G. Colman Linen Co., Gillette Bldg to Postal Tel. Bldg.

Electrical-Wholesale Electric Co., 817 Mission to 1175 Howard.

- Electrical Supplies-Popular Electric Co., 860 Divisadero to 819 Divisadero.
- Engines—Pacific Diesel Engine Co. (E. V. Winter), Insurance Exchange Bidg, to Matson Bidg. Feed—Wm. H. Egan, 1598 Oakdale Ave. Fruits—Coast Fruit Packing Co., Clunie Bidg.

Fruits and Vegetables—New business, 50 Taylor, oon Grovers—New business, 3456 Mussion, soon ; Sup-

shine Market, 1000 Larkin.

Health Foods and Whole Wheat Products-Mission Health Food Store and Whole Wheat Bakery (Mr Byrne), 2880 Mission, soon.

Heaters-Oil-O-Matic Co. of Cal., 135 New Montgomery

Heating Systems—Birchfield Boiler Co. (C. C. Stihich), 532 Natoma to 681 Market.

Iosurance-W. H. Brierley & Co., Exchange Blk. to 114 Sansome; John A. Whalley & Co. (Geo. A.

Beanston, Mgr.), 433 California. Ioterior Decorators-Goldberg & Barry, 3372

Nineteenth.

Iron and Steel-Inland Iron Co. (Geo. St. Bragg) 693 Mission to 74 New Montgomery.

Jewelers-M J Gardner (retail), 90 Turk. Ladies' Furnishings-Kiwan Bros., 11 Seventh to

229 Jones. Leases—New tenants, 1265, 1269, 1308 20th Ave. New tenants, 1927, 1939, 1943, 1947 Irving; new

tenant, 693 Post. Linotype Composition-Wihr Linotyping Co., to

Linotype Composition -- whit Enotyping Co., to 156 Second. Live Stock-San Francisco Horse Exchange Co.,

317 Broderick Luggage—Northwestern Trunk & Case Co., 255

Fourth. Macaroni-Shanghai Noodle & Macaroni Mfg.

Co, 706 Sansome. Manufacturers' Agents—West Coast Sales Co.,

Manufacturers' Agents-West Coast Sales Co., 760 Market.

New Industries, Expansions

DOIDGE-KOREN PAINT COMPANY. This company has been recently organized for the manufacture of paints and varnish and is located in new buildings at northeast corner of Dickinson and San Bruno Avenue. The new buildings and land represent an investment of about \$35,000.

VILLA MORET, INC. The diversity of San Francisco industries has been increased by the addition of a sheet music publishing industry located at 935 Market Street. While this concern has been in operation for some months, it is still new and worthy of being mentioned in the "New Industries" column, Villa Moret are the publishers, among other compositions, of "Moonlight and Roses" and "Thanks for the Buggy Ride." They state that their business has grown to such an extent that they have now opened a branch in Chicago.

Expansions

WELLS MANUFACTURING COMPANY, 673 Folsom Street, has just completed a mezzanine addition to their factory building to take care of increased business. The plant makes the Wells Waffle Baker, an electric waffle iron made in sizes for home and restaurant use; Wells Motor-starting Switch; a theatre aisle light known as "Tescolite"; and it is also doing die casting of aluminum and white metal, both to serve their own manufacturing needs and for other manufacturers on a contract basis.

MERCANTILE BOX COM-PANY, 1515 Third Street, has recently completed a new manufacturing unit for the purpose of making wooden boxes and box shook. While this concern maintains general offices in addition to this manufacturing unit on this side of the bay, it also manufactures wooden boxes in the East Bay district.

SPICKY POLISH CORPORA-TION, making Spicky Cleanser at 1401 Third Street, is adding two new lines of manufacture. A grinding machine has been installed for the purpose of grinding flour silica which. in addition to its use in making Spieky Cleanser, is sold to the trade for use in the manufacture of hand soap, paint-filler, tile flooring, and for water filter purposes. The second product about to be put on the market is the Spicky Special Stove Cleanser to be used in cleaning the new type lid tops for gas ranges, restoring the light gray buffed finish which the stove has when it is put out of the factory. This is also said to clean the white enamel on the stove doors that may have become

WESTERN FURNACE & CORNICE COMPANY have just moved into their new plant 90 Lansing Street which has been completed at a total cost, including equipment, of \$50,000. The new plant has increased the firm's capacity 300 per cent. The company makes "Kalamine" wooden-metal doors, cornices, skylights, puttylessskylights, Underwriters' fire doors, light and heavy sheet metal work of all kinds.

SCHLAGE LOCK COMPANY has just completed and is occupying its s100,000 Administration Building at 20 Bay Shore Ave. The new type of Schlage lock, the sole article manufactured by the Schlage Lock Company, is a patent button lock, the demand for which is said to be increasing very rapidly. The company reports an output of 60,000 locks a month. All parts, excepting the glass knobs, are made in the plant.

ELECTRIC STORAGE BAT-TERY COMPANY. A model factory building is being completed to house the assembling plant of the Electric Storage Battery Company,

[continued on page 4]

Merchandise Brokers—L. E. Pearson Co., 900 Battery to 216 Pine.

Orange Juice—San Gabriel Orange Juice Co., 191 Valencia.

Oriental Goods—Mis. Dolhe Munroe, 363 Sutter. Produce—W. L. Hoyt Co., 425 Front to 310 Clay. Radio—Central Radio Repair Shop, 1863 Market

Rudio-Central Rudio Repair Solo, Mos Marker Real Estate Solivan Real Yoo, L.J. Solivan 1714 Taraval; Herzig & Lafette Realty Co., 1404 (cena Ave; Parchi Home Realty Co., 1 Montgomery to 325 Market; Crap & Reilly, Inc., 325 Bush; F. T. Desmonl, 220 Montgomery: Gensler Pearce Real Estate Co., 117 Montgomery: Gensler Pearce Real Estate Co., 310 Piyinskero; W. Lyford & Co (2081 Mission), 41 Sutter; Angle American Land Co. 48 Post to 46 Ksaray; Sunast Realty Co. (M L. Buck), Taraval cor. 15th Ave; Happy Home Realty Co. (Lardeman and O'Connor), 3786 Mission; Jeffers, Tuene & Wiseth (also Home Builders), 3573 10th. Restaurants-Cosmopolitan Restaurant, 31 Jackson; Coffee Shop, 2039 Union, May 20.

Sausage Casings—San Francisco Casing Co., 1500 Evans Ave.

Symps-Consolidated Flavor Co., 316 Clay.

Tailors-Morris Baum, 510 to 582 Valencia; Opening, 1418 Hyde.

Tapestry Patterns-Mayflower Tapestry Club (Thos. Churchill), 132 25th Ave.

Wall Beds Rip Van Winkle Wail Bed Co., Sharon Bldg to 51 Second.

Miscellaneous—Dearbort Oil Co., P. C. Queco, 1843 Beale: Bankers Gold Exploration Trust, 67 Post; Phillips Sales syndicate, American Bank Bidg ; San Francisco Planche Oil Co., Merchauts Exchange Bidg: Parine Mercantife Co., 105 Front; Ferguson & Sanbuern Co., 853 Geary, Western Sattes Automobile Service Assa, 68 Post, Cultfornia Trimming Co., 1238 to 1424 Fillmore; Elikonite Products Co., Inc (Fred Benchhein, 112 Market

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New San Francisco Federal Building Near

CONFERENCE REPORT IN SENATE ADOPTED; \$1,000,000 AIM

DLANS launched by the Cham-ber of Commerce to obtain a new federal building for San Francisco were further advanced this week when the United States Senate adopted the conference report on the new \$165,000,000 public buildings bill

Mrs. Julius Kahn, congresswoman, replying to telegrams from the Chamber as to progress of the building program, stated that she has had several conferences with James A. Wetmore, supervising architect of the treasury department, and that the latter is cognizant of San Francisco's need of a new federal building.

The Senate's action in adopting the report as amended in conference brings final passage near. Amendments authorize the secretary of the treasury to allocate \$100,000,000 intended for new buildings to the various states on the basis of area, population and postoffice receipts.

San Francisco's chances of obtaining a new federal building are regarded as excellent.

As the premier port of the Pacific, with extensive federal activities requiring quarters, San Francisco's postoffice receipts for 1925 amounted to \$8,132,898.75.

A conference of local federal officials and leaders in commercial affairs held here several months ago agreed the Appraisers Building, in the Washington and Battery street district, is in need of \$75,000 repairs and an entire new building is needed. probably in the district near Seventh and Mission, to relieve congestion of Government quarters in the present structure at Seventh and Mission streets. The cost of such a building is placed at \$750,000 or \$1,000,000.

The possible sale of the old subtreasury property at Pine and Sansome streets, also has figured in preliminary conferences.

TO RALLY VOTERS

The Chamber has appointed a committee to stimulate interest in the registration of voters in San Francisco, and to impress them with the responsibilities of citizenship. The committee is composed of Jesse Steinhart, John J. Cuddy and J. V.

Who's Who Among the New Members

We are pleased to announce this week the election of the following:

- ANDREWS BREEDING CO. Direct Advertising 830 Market St.
- BROWN & PENGILLY, INC Electrical Engineers
- CALIFORNIA-OREGON METALS CO. Metallurgy 1001 Santa Fe Bldg
- CHASE & WHIELER Accountants and Auditors
- DF LUXE RADIANT LITE THERAPY CO. Deep Therapy Lamps 511 Flood Bldg
- CHAS B. DUNHAM. Tires
- EVER READY RUBBER PRODUCTS CORP.
- HICKMAN PRODUCE CO. Food Jobbers 910 Harrison St
- L. P. HOLLAND, INC. 540 Brannan St
- HOWARD-COOPER CORP. OF CALIFORNIA Distributors, Fire Engines and Road Equipment, 1246 Howard St.

- CHARLES E. HUDSON 155 Montgomery St
- A. KNOWLES
- OTTO G. KUKLINSKI Lawyer 402 Humboldt Bank Bldg.
- R S. MARIIN, Managing Director Retailers Credit Association
- V. S. MCCLATCHY, Secretary Califorma Joint Immigration Committee, 785 Market St
- MILES & SCOTT, INC. Direct Mail Advertising 582 California St.
- NIPPON YUSEN KAISHA Shipping and Transportation 551 Market St.
- GRACE L. STEVENS Public Stenographer Hobart Bldg
- TOMINSON & CO. Fife Bldg.
- JOHN F. TWIGG
- Boat Building 694 Illinois St
- H. WURGAFT & SON Citrus and Deciduous Fruits 217 Drumm St

TRADE AT A GLANCE Conducted by the Information Department of the Chamber of Commerce

	Week Ending	Previous	One Year
	May 12, 1926	Week	Ago
San Francisco	\$217,976,000	\$264,769,000	\$180,905,000
Los Angeles	192,371,000	192,141,000	181,649,000
Seattle	48,866,000	48,282,000	42,924,000
Portland	47,481,000	43,914,000	37,908,000
Oakland	35,963,000	38,889,000	31,336,000
	[Federal Reserve Bank]		
	BUSINESS FAILURES		
	Week Ending	Previous	One Year
	May 13, 1926	Week	Ago
SAN FRANCISCO			
Number Failures	6	3	6
Net Liabilities .	\$25,082	\$16,119	\$37,277
LOS ANGELES			
Number Failures	14	8	12
Net Liabilities	. \$146,164	\$39,992	\$74,787
SEATTLE			
Number Failures	3	10	6
Net Liabilities	\$3,366	\$44,176	\$46,865

New Industries and Expansions

[continued from page 3]

makers of "Exide" batteries, at 6051 Third Street. This new building will increase the firm's facilities about 50 per cent and will be completed about August 1st. While the cost of the plant is not disclosed, it represents an approximate investment of \$250,-000.00.

(The Industrial Department is always interested in receiving and printing news of above character.)

INFORMATION BUREA

SAN FRANCISCO

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

MAY 26, 1926

NUMBER 20

Chamber's Annual Rally June 1

HE annual dinner and rally of the Chamber of Commerce at the Palace Hotel next Tuesday evening promises to be the most impressive and representative gathering of business and industrial interests in the city's history. Within a week of the issuing of notices and with practically no mention of it in the local press, more than seven hundred members mailed in their reservations. Acceptances are pouring in with every mail and there is little doubt that the attendance will exceed one thousand.

Of Unusual Significance

This meeting has greater significance than the mere gathering of an organization's members for the sake of meeting one another. It is an opportunity for the entire membership to express its united mind in the solution of the most vital problems of its city.

San Francisco never was so prosperous as today, nor faced a future so bright with opportunity. And she never needed, so urgently, the co-ordinant effort of her people.

That the individual members of the Chamber realize their responsibilities and stand ready and eager to meet them has been shown by their quick response to the call.

That is why this will be the greatest civic rally in the city's history.

Register TODAY!

A deputy registrar of voters has been assigned to the main offices of the Chamber of Commerce and will remain on duty daily during business hours until the last day for registering, July 31.

Having initiated the movement to secure as large a registration as possible within the city, the Chamber urges each of its members to register and to induce others to do so at the earliest possible date.

Only those who have re-registered this year will be eligible to vote at the primaries in August and in the general election in November.

It is the foremost duty of every citizen of San Francisco to register—and then VOTE.

New Industries in San Francisco

T. G. SCHMEISER CO., 1611 Mission street, has organized a new industry to make the Schmeiser Car Boudoir and certain attachments for the Fordson Tractor. The Schmeiser Car Boudoir is a special form of camp equipment for use on the Dodge sedan. With this equipment the car is converted into a bed with a small dressing room in connection.

CALIFORNIA COMMERCIAL COMPANY, 555 Clay street, has been organized to commercialize a new process for temporary preservation of fruit and vegetables during shipment. The company states that this process has been developed by a member of the firm. It is stated that the fruit and vegetables intended for shipment are placed in tin containers, the containers then being filled with bicarbonate gas which, combined with the oxygen in the container, becomes inert gas-the cans then being sealed. Berries, which ordinarily will last only 24 hours, under this method will last from 5 to 15 days, while peaches, apricots, etc., will last from 40 to 60 days. The fruit is picked ripe

since it does not change after being treated. The process is said not to affect the flavor of the fruit in any way. Fruit so packed is now being shipped to Australia and China.

EXPANSIONS

PACIFIC ELECTRIC MANU-FACTURING CO., 5815 Third street. This comparatively new industry is already expanding its factory plant by building additions to house the shipping department and to afford warehouse space. The additions will increase the facilities of the plant about 20° c. The plant makes the Pacific Circuit Breaker. Pacific Air Brake Switches, high voltage switch gear, transformers, and special apparatus and equipment for public service corporations. The output is shipped all over this country as well as to foreign countries.

CALIFORNIA POULTRY CO., INC., at 315 Washington street, is building an addition at a cost of \$110,000, exclusive of land, which will double the firm's capacity. The [continued an page 4]

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

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10326—United Kingdom. A firm of British manufacturers is desirous of appointing a representative in this district for the sale of ARTISTIC STAINED GLASS, suitable for churches, etc.

10327—United Kingdom. A firm of British manufacturers desires to appoint a representative in this district for the sale of WOOLEN AND WORSTED SUITINGS, BLUES AND BLACKS AND COS-TUME CLOTHS

1023—Housten, Teans A consulting petrolown technologist leaving in about two months for a several months stay in Germany, walkes to creatbusiness connections between American and German exporters, and importers of RAW MATERIALS and CHEMICAL PRODUCTS. He does not wish to act as a durest anisema, but would prefer to be the technical representative and investigator for American concerns requiring such service

10329--Vienna, Austria, Purchasers of HOUSE-HOLD AND KITCHEN ARTICLES, HOUSE-HOLD MACHINES, PRAACTICAL ARTICLES FOR USE IN HOMES, and NOVELTIES of all kinds, desire to get in touch with mnaufactures of these lines in San Francisco and vicinity.

10330—Hamburg, Germany. Manufacturers representatives desire to establish busicess connections with California producers or exporters of DRIED FRUITS wishing an agent or representative in Germany.

10331-Hamburg Germany Party wants agency of San Francisco export and import firms for Germany.

10332—Hamburg, Germany, Firm desires agency of San Francisco exporters of DRHED FRUITS and HONEY for Germany

10333-Crimmitschau, Germany Firm wisbes a representative in San Francisco for CHEVIOTS, fipished and unfinished WORNTEDS

10334-Deumark, Large manufacturers of high grade, internationally known, HORSESHOE NAILS, wish to get in touch with interested San Francisco importers of this product. Samples available in San Francisco.

1035-Viarchingen. Holland. Old established exporters of SALTED HOLLAND HERRINGS in barrelis, kess and tins, desire to get in touch with san Francisco wholesalers interesting in importing this commodity. They would be interested in appointing a San Francisco firm to represent them on a commusion basis.

10336—Jegborn, Italy, Exporters of HAKERG' AND CONFECTIONERS'S UPPLIES, GLACE FRUITS, DRAINED AND CANDLED CITRON, PEEL, and fruit in general wish to establish connections with importers of these commodities in America, and would be intervised in appointing a representative in San Francisco to handle their products

10337-Truste. Italy Firm is seeking to secure the exclusive specacy for Trieste and surrounding territory for a California packer of SALMON and CALIFORNIA DRIED FRUIT.

10338-Kansus City, Mo. Gentleman wishes to purchase JAPANESE MERCHANDISE direct from a San Francisco importer

10339—Yokohama, Japan. Au old established Americau organization desires to get in touch with San Francisco importers interested in handling COTTON PIECE GOODS (white, colored and printed outon crepes).

10340-Kobe, Japan Experters of MARINE AND NATURAL PRODUCTS and CANNED GOODS desite to establish connections with San Francisco purchasers of this line of goods They have direct connaections with the foremost suppliers of their country

10341—Dairen, Mauchuria, Firm is in the market for from one to ten thousand pounds of BEESWAX from time to time and solicits prices and samples from 8an Francisco producers or exporters of this commoduty. 10342—Tientain, North China. Exporters of excellent line if CHINESE ART GOODS desire to act as buying representatives for Sine Francesco firms in the market for such Chinese merchandise. Illuartated catalog and price list on file with Foreign Trade Department Will operate on a commission basis.

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10343—Chicago, Ilhnois Food products broker wishes to get in touch with San Francisco importer of EGGS from China; is also intervsted in obtaining a CHEESE account as well as other food mescialties.

10344—China Suppliers of BAMBOO in any size and quantity desire to get in touch with direct consumers of this product.

10345-New York, N. Y. Company wishes to communicate with San Francisco FERTILIZER dealers or importers who can give suitable quotations on large quantities of material.

10346—New York, N.Y. Lumber company requests a rate on rough CALIFORNIA WHITE PINE LUMBER from San Francisco to Cape Town, South Africa. Requests this information from some steamship company or broker who secured freight for the steamers

10347—Antofagasta, Chile. Selling representative —commission agent, in Chile, Bolivia, Feru and Ecunder, offers humsell to manufacturers and general exporters for the sale of their articles on a commission basis. Is particularly interested in rice, salmoo, sardines, etc., and textiles of silk, wool and cottoa.

1034—Quito, Ecuador Firm desires to get in touch with producers of CAUSTIC SODA, SLIL-CATE OF SODA, BORIC ACID and linest grade CAUSTIC POTASH Solicits samples of these commodities together with press. Will be in the market for quantities of these products if preccompare favorable with those of Xew York.

10349---Mexico City, Mexico, Gentleman desires to represent a California exporter of CANNED FRUITS AND VEGETABLES. He now represent several American concerna in the food product line in Mexico City. Will supply references.

10350—Tuois, Tunis. Manufacturers of POT-TERES AND TILES wish to communicate with San Francisco firms capable of representing them in the sale of their products in this territory.

Domestic Trade Tips

D-2116—Chicago, Illinois, Established food produets broker and manufacturers' ageot are adding to their line of food products to be sold to the wholesaic trade and are particularly interested in obtaining owe accounts of CANNED AND SMOKED FISH; also CANNED FRUITS AND VEGETABLES. He also seeks CHEESE accounts (both foreign and domestic) and any other food specialtics.

D-2117—Derrent, Mich. Firm is anxiaux to scure acles representation in Sam Francisco who would be in a position to handle some fast selling SMALL PRODUCTION TUOLS which are produced by responsible manufacturers. They do not care to handle them through jobbers but through direct sales representation.

D-2118—1-dman, Mich. Manufacturers and distributors of NECKWEAR, BELTS, SUSPEN-DERS, GARTERS, HOSE SUTPORTERS and ARM BANDS, with to appoint a suitable representative for Northern California to call upon general stores and mea's furoishing stores to handle the sale of their like of merchandise.

D-2119—Los Angeles, Calif. Trading corporation desires to get in touch with dealers and consumers of OLIVE OIL.

D-2120—Richmond, Va. Inventor of an AUTO-MATIC DOOR PROP for holding garage doors opeo, offers for sale his maxufacturing rights on a royalty basis. At present one can secure state or district territory on terms set forth in circular on file with Foreign and Domestic Trade Department, die norders that method. Device rettils 48.150



unless you have re-registered this year. You have until July 31 to re-register for the August Elections. The Chamber of Commerce urges every citizen in San Francisco to register—AND VOTE!

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

For lurnishing the War Department with miscellaneous supplies, and delivering same at Fort Mason, San Francisco, Bida are to be submitted to the Quartermaster Supply Officer, S. F. G. I. D., Fort Mason, San Francisco, Calif, and will be opened June 1, 1926.

For furnishing the War Department with wire rope, to be delivered to the U. S. Engineers, Rio Vista, California, Bida are to be aubmitted to the U. S. Engineer Office, Second District, 85 Second Street, San Francisco, California, and will be opened June 1, 1926.

The War Department requests bids on the purchase of ertains condemaed Government property, such as assorted articles of hardware; mania rope; rubber bods, hose; auto and motoregele time; inmer tubes; rubber glove; aerap rubber; pipe aod serap metals. Bids are to be aubmitted to the U.S. Equicor Office, second District, 85 & Second Street, Sao Francisco, and will be opened June 11, 1926.

For furnishing the Panama Canal, by stemmer, free of all charges, on dock at either Cristobal (Athanie port) or Balboa (Pacific port), Coal Zoac, Ishmus of Panama, with voltmetere, electric fatures, reflectors, fues, terminal tubes, pluga, vuleanized rubber aheet, sheet insulation, bolta, washera, grandera, track jacka, chania, elsmps, bose ozciles, wire netting, turbubuckes, shackkes, marine lights, alumiounware, odometers, tire-valre plucagers, ioer tubes, tenmin cats, wood bandles, cleaning powder, glaas towels, and paper. Bids are to be aubmitted to the Office of the Goerari Parchasing Officer of The Panama Canal, Washingtoo, D. C. aod will be operad Jaue 1. 1926.

For furnishing the Panama Cuntl, by steamer, free of all charges, on dock at either Cristobal (Atlantic port) or Balbaa (Pacific port), Casaal Zone, Jathmou 60 Panama, with Bulk Motor-Grade Gasoline, Bids are to be submitted to the Office of the Goeverl Purchasing Officer of The Panama Canal, Washington, D. C., and will be opened June 10th, 1925.

AUSTRALIA

Duties on Canned Asparagus Tips Increased

Certaio increases io the duties on cauned asparagus tips imported ioto Australia have been made with effect from March 27, 1926, by action of the Australian Parliament.

The new rates of duty are as follows:

(a) Quarter piots and smaller sizes, per dozeo. Is 3d. geoeral rate, 9d. British preferential rate: (b) half pints and over quarter piots, per dozeo, 55, general, 35, preferentisi (c) piots and over half pints, per dozeo, 75 tid general, 45, preferentiai (c) quarta and over pints, per dozeo, 85 dd, geoeral, 55, preferentiai (c) exceeding a quart, per gallon 35 geoeral, 15, ad preferential.

The British preferential rates of duty on these products are extended only to the United Kingdon, the Union of South Africs, and New Zealand Such products from the United States and all other countries are subject to the general rates.

SAN FRANCISCO BUSINESS

MAY 26, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange. Telephone Kearoy 112. Subscription, \$4 a year. Entered as second-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

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Accountants—Meanry & White, 842 Pacific Bldg. Acronantical—Aero Coast Express Co., United Bank Bldg.

Art Goods-Nicholas Torrieri, 1208 Mason to 1161 Grant Ave.

Artist-Stanley Sullivan, Spreckels Bldg.

Association-California Iostitute of Steel Construction, 215 Market to 604 Missioo,

Attorneys-Robt. M. Searla, Mills Bidg. to Standard Oil Bidg.; M. C. Lernhart, Clunie Bidg.; F. A. Cobb and W. T. Fitzgerald, Alnaka Commercial Bidg. to 620 Market; Edgar D. Turoer, Jr., Mills Bidg.; J. H. Bectoan, 142 Sansome; T. W. Slaven, 68 Post.

Auctioneers-Moffitt & Edwards, Williams Bldg Automotive-Center Auto Electric Service, 227 Ash to 50 Van Ness Ave.; Buttor Auto Repair Shop, 1200 Sacramento; Roy Gordon Auto Top Co, 780 Ellis; Radiator Service Co., 465 Van Ness Ave.; New Mission Auto Co., 1152 Valencia.

Auto Repairing-Carl Borgeo, 1349 Larkia to 1910 Van Ness Ave.; Biagiai & De Micheli, 735 Montgomery,

Auto Sapplies-J. F. Millwood, 255 9th to 890

Auto Tops-Weber & Appleby, 1717 California

Bakeries-Mrs. J. Dower, 5 Clement.

Barber-A. Petrovich, 1476 Market.

Belting-Chicago Belting Co. 216 Fine to Spear and Mission.

Birds and Animals-Eriksen's Bird Store, 1177

Bolts and Nuts-Grip Nut Co., Moaadnock Bldg Brokers-Shaw Bros., 216 Montgomery; R. L. Cunningham, Dollar Bldg. to 508 Washiogton;

Alfred Gahrielsen, 112 Market. Building Materials-Guarantee Tile Co., 575

Haight

Cabioetmaking-F. A. Lorenz, 182 5th to 465 Natoma.

Caody—Louis Pappas, 1423 Fillmore; Margaret Buraham's Caody Cottage, 1303 Polk; Edisoo Sweet Shop (Mrs. D. Lucchese), 3548 22d.

Caps-Fit-Rite Cap Co., 252 Hyde to 5354 Mis

Carpet Cleaning-Banner Carpet Cleaning Co. (Theo Reker), 3506 16th to 63 Sanchez.

Cheese-Maher Cheese Co. (Kraft Cheese Co.), 755 Sansome.

China-Gift Shop China Shop, 231 Fillmore.

Church Goods-Mission Catholic Store, 2705 Mission.

Cigars—J S. Hill, 901 Valeocia to 3593 20th; Wm, Levy, 1718 to 1400 Fillmore: Philip Howell, 454 Pine to 383 Bush.

Cleaners – Vogue Cleaning & Dyeing Works, 581 Ellis: Expert Cleaners & Dyers, 1212 McAllister: Chicago Cleaning & Dyeing Works (M. Hidekawa), 500 5th Ave. to 339 Anza; Ellie Cleaners, 245 Clement to 3315 Geary.

Clothing-Wm F. Ryan, 154 Sutter; Harry Shane, 755 Howard to 184 3d; Joseph & Co. (wholesale), 57 to 32 Battery.

Collection Agencies-B. B. Stimmel, 465 California to United Baok Bldg.

Commercial Paper-Granada Finance Co., 174 Golden Gate Ave, to 1125 Van Ness Ave.

Confectioners-New business to 1682 Market, soon; Glea Confectionery (C. H. Casasa), 402 Balboa,

TRADE AT A GLANCE Conducted by the Information Department of the Chamber of Commerce

CIERFERT VOLUME OF DISINESS INDEX

	CONTRACT CONTRACT DOG	INESS INDEA	
	Week Ending	Previous	One Year
	May 19	Week	Ago
San Francisco	\$239,290,000	\$217,975,000	\$190,080,000
Los Angeles	194,089,000	192.371.000	174,427,000
Seattle .	48,737,000	48,865,000	41,936,000
Portland .	42,483,000	47.481.000	36,620,000
Oakland	40,938,000	35,963,000	29,459,000
	[Federal Reserve Ba	nk]	
	BUSINESS FAILUR	ES	
	Weak Ending	Previous	One Year
	May 20	Week	Ago
SAN FRANCISCO			ngo
Number Failures.		6	7
Net Liabilities	\$15,900	\$25,182	\$44,050
LOS ANGELES		4001100	449,000
Number Failures	9	14	14
Net Liabilities	\$13,634	\$146,154	\$238,492
SEATTLE		*****	4430,234
Number Failures	3	3	2
Net Liabilities	\$16,550	\$3,356	\$6,695
	[R. G. Dun & Co.]		40,050
	[R. G. Dun & Co.]		

Consulting Engineer-Mark C. Coha, 68 Post to 461 Market.

Contractors — Stephenson Construction Co., Hearst Bldg.; S. E. Merenbach, 703 Market to 1116 Fillmore; Christeoson Construction Co., Inc., Chaacery Bldg. to 1755 San Bruno Ave.

Creameries-Parkside Snowwhite Creamery,

branch 3644 Balboa. Delicatessen-M. Malloy, 261 4th: August

Warmbold, 848 Taraval. Dentist-Dr. W. C. Meyer, 1670 Market.

Draperies-Ewald & Schroder, 5223 Geary.

Drayage-J. Barrere Co., to 46 Shipley; Savage Draying Co., to 46 Shipley; Steel Drayage Co., 107 Texas to 1239 17th.

Drugs- Lovotti - Rossi Pharmacy (Frederico Lovotti), 348 Columbus Ave.; Cykman's Prescription Pharmacy, 1919 Sutter to 1590 O'Farrell.

Electrical—Sterling Electric Co., 182 5th to 465 Natoma; Universal Electric Co. (G. H. Curtis), 137 5th to 1175 Howard

Eagineers-Richard D. Wyckoff Analytical Staff, 68 Post

Engravers-K G. Nauman, 704 Market; Harry M. French, 130 Geary.

Fertilizer-Pioneer Compost Co., 1 Drumm. Finance-Peoples Finance Co., 760 Market;

Busicess Finance Co, Hearst Bldg.; General Acceptance Corp., 333 Pine to 142 Sansome.

Food Products-Vitacreme Cereal Mill, 2880 Mission.

Fruits-A Mahn, 842 Taraval; J George & Co. (wholesale), 350 Davia to 225 Washington.

Fuel and Feed – J. A. Dallas, 468 to 136 Valeacia. Furniture – Kiel Furniture Co., 1045 17th; London Furniture Co., 1030 Irving; Mrs. E. Sherwood, 1220 Stockton; Office Furniture Co., 1053 Mission; Bell Míg. Co., 1265 Market; Argyle Furniture Co., 1646 Ellis.

Furriers-Excel Fur Shop, 165 Post

Grocers—O. Sederlund, 298 Ocean Ave; Italian American Grocery, 137 Clemeot; Michael McClure, 454 Main to 326 Tebama; J. Holtzman, 1534 Golden Gate Ave; M. D. Linderman, 1396 La Playa; Natoma 8t. Grocery, 1528 15th.

Haberdashery-Carle Hat Store, 984 Market.

Hardware—Ekfants Hardware and Variety Store, 1150 Geneva Ave ; F. G. Norman & Sons, 866 to 890 Valencia.

Hardware Noveltics--E. J. Chubbuck Co., 731 to 785 Market.

Hats-Carle Hat Store, 890 Market; Martin Dombroff, 948 Clement.

Heating Systems—Schweria Electrical Appliance Corp. (Wm J. Schweria and J. W. Henry), 1500 Church.

Hosiery—Paterson Mutual Hosiery Mills, Inc (E. H. Simou), 742 Market to 82 1st Ice Cream Parlors---New Bryant Ice Cream Parlor, 2400 Bryant; A Baccelli, 756 Columbus Ave. Importers-Exporters---Westera Export Co., 214 Front,

Industrial Engineers-W. H. Thomas, Hobart Bidg. to 153 Kearny.

Ioaurance-Federal Land Value Ioaurance Co., (W. P. Netherton, Pres.) 419 First National Bank Bidg: John C. Moore Co., Pacific Bidg: to 87 Post: Ben Levenroth, Phelan Bidg: to Pacific Bidg: Stelle Bros. 235 Montgomery to 64 Kenzy: Olds & Stoller, branch Sleadon Bidg: Stodgrass & Myers, Ine., Ioaunare Exchange Bidg to 142 Sanaome: Columbia Fire Ioaurance Co. (John T. Beales) 132 Sanaome.

Iron and Steel-A. Milne & Co., 112 Market; Massillon Steel Joist Co. (J. L. Clymer), Rialto Bldg.

Jewelers-Max Colton, 704 Market: Oscar Siemon, 559 Haight to 247 Fillmore; Peters & Permiskoff, 760 Market to Gillette Bldg.; J. Kallmann,

1116 Market; A. J. Wondras, 759 to 1054 Market. Jewelers' Supplies—Val Molkenbuhr & Co., 704 Market to 140 Geary.

Ladics' Furnishings-Anna Hittman (dresses), 465 Post; Corset and Lingeric Shop, 5344 Geary.

Leases-New tenosots, 1026-1032 Mission; Store, N. W. O'Farrell and Mason.

Lumber-Ward & Penniwell, 135 Tara.

Macaroni-Panama Canal Ravioli Factory (1957 Union), 1358 Grant Ave.

Machinery-Crear & Bates, 38 Stanford to 57 Zoe Manufacturers' Agents-Horstman & Hudson, 821 Market to Croeker Bidg; Chas Bloch, 153

Kearny. Market-University Mouod Market, 2600 San

Bruno Ave. Meats-Victory Market reopening soon, 801

Unioa. Medicines-Pawnie Indian Medicine Co., 3566

20th to 3542 Mission. Milliaery—Pacific Flower & Feather Co., Pacific

Bldg, to 1155 Market.

Millwork-McKay & Horr, 211 Tehama

Motors and Gears-D. O. James Mfg. Co. (Chieago, Ill.), 82 Natonia.

Music—E. S. Florentine Music Co., 137 Powell News Service—Newspaper Enterprise Assn., 1126 Folsom to Daily News Bldg.

Nurseries—Cortland Ave. Nursery (G. Galazi), 1455 Cortland Ave.

Oil-W. F. Harman & Sons (Mead Cornell Co.), 1158 Howard.

Optometrist-Dr. C. Kallmann, 1116 Market.

Ovens-Middleby-Marshall Oven Co., 731 to 785 Market.

Painters-Philip Gau & Sons, 844 Florida to [continued next page]

LEADS for NEW BUSINESS

374 Fair Oaks: Maundrell & Bowen, 320 Hayes to 1285 Folsom.

Paints-Doige-Koren Paint Co., 2005 San Bruno

Paper Containers - W. B. Godfrey, 593 Market to 200 Davis

Plumher-J. Dickson, 5223 to 5921 Geary

Printing-Brishin Printing Co., 1725 Post: Allan Press (R. Salmon), 760 Mission to 183 Jessie, Curtiss Printing Co., 343 Front.

Produce-Cogliandro & Colapietro, 622 Mont-

Publications—The Inspector, 68 Post to Sheldon Bidg: Westers Canner & Packers, 617 to 417 Montgenery; Emanu-E: Publishing Co., 519 California to 222 Kearny; Twin Peak News Co., Inc., 153 7th to 1142 Howard; Ashbury Heights Journal, 191 Frederick.

Radio Apparatus - Elysian Corp., S03 Claus Spreekels Bldg., soon.

Real Estate—Redwood Highway Park Co., 37 Paet; R. E. Marshall, 333 Koratay, Raymood D South Co., hunch 5000 Missioa; Phil Nooman Realty Co., 105 Montgomery; Keera & McGain, Hearst Bild; Yullivan & Burderd, 1511 Haudh to 2015 Irving; Geo. Di Metro. 2332 48th Ares: Paelde Home Realty Co., 1 Montgomery to 552 Market: J. F Kirshing; Sloat Bivd, and 19th Ave; Yun E. Dould & Co., 306 Hault to 236 Keratay; Model Real Eatate Co., 5408 Mission; L. 1 Lovett, 3801 Geary to 3238 Fillmore.

Refrigeration Systems-V. H. Wattles (electrical), 907 Mission.

Restaurants - A. Sardwich Shop, Market west of Jones, anon; Coffee Shop, opening 62 34; Dairy Lunch, opening 77 34; Courtesy Coffee Shop, 579 Genzy; Golden Statt Lunch, 327 Front; Commission Cafe, 530 Front; U. S. Restaurant & Coffee Shop, 431 Columbus Ave.; Nonitary Restaurant, 211 Valacini; Royaj Shandwich Shop, 1436 70k; Philips Sandwich Shop, 30 34; Doray Duiry Lunch, 77 34; New California Restaurant, 40 33.

Sheet Metal Products-Novelty Sheet Metal & Furnace Works, 808 McAllister.

Sheet Metal Works John Ohe, 1148 Howard. Shoes-Lapet Adler Shoe Co. (J. R. McNiersey), Pacific Bldg

Show Cards-John Morales, 1112 Market

Signs-Meyercord Co., 703 Market to 112 Market: Universal Sign Co., 160 South Park to 401 4th.

Stage Equipment Edwin H. Flagg Studios (Dariel Fitzkee, Mgr.), 1961 Mission to 1060 Folsom.

Stationery-Miss McJunkin, 1640 Union; V. B. Anitchkoff, 1915 Sutter to 1675 O'Farrell.

Stocks and Bonds-L. D. Marks. Iosurance Exchange Bldg.

Studio-Otis Oldfield, 1160 Page.

Tailors-American Tailors, 339 Kearny; Scruggs & Co., 522 Market; F. B. Zumpano, 3238 Fillmore. Tamales-Torcador Tamale 1nn, 709 Larkin.

Tires-Produce Tire Service, 402 Battery; Hewin's Tire Store, 1100 Polk, soon.

Trade Mark Bureau-Jackson & Webster Co., 112 Market to 681 Market.

Transportation-Transcontinental Passenger Assn., Monadoock Bldg.

Upholstering—E. Johnson, 2091 Folsom. Waters—Blisk Mineral Water Co. (C. H. Widemann) 470 Eilis.

Miscellancous-De Fourche System, 240 Stockton: Golden West Products Co., Inc., 3218 Fillmore; W. J. Wilkins Co., 1179 Market; Star Trading Co., 311 Grant Ave.; Universal Products Mfg. Co., 690 Post; Clay Corp. of Cal., 116 New Montgomery; Eugene MacLean, 1126 to 827 Folsom; T. F. Denman (Los Angeles Fruit Products Co.) (Glo Distributing Co.), 191 Valencia; Macdonald Service Co., 417 Montgomery to 433 Sacramento; San Francisco News Bureau (Industrial Publication service), 728 Montgomery; North California Fisheries Co., 606 Montgomery; Beth Shop, 3449 22d; Bruguiere Co., 530 Montgomery to 582 Commercial; Siracode Signal Corp. (F. H. Fries), 354 Pine; United Improvement Co., Liberty Bank Bldg .; Kayanagh White & Maipas, Chancery Bldg.; Racer Skate Co., 125 Myrtle; O. B. McClintoek Co.; American Bank Protection Co. and Burglary Pro-

tection Co., 310 California, Robert L. Schwern & Co., 605 Market, McCullough Dustinbuting Co., 140 Spear, Manufacturer's Credit Bureau, 465 California, Ashworth & Kilgore, 3050 Genry: Blanchard Co., Chancery Bldg to 600 Market: Gilman Mfg Co. (K. O Duncan, J. R Elmondorf), 58 Sutter

Revenue Freight Loading

Revenue freight loading the week ended May 8 totaled 996,527 cars, as compared with 995,641 cars the preceding week and 983,034 and 908,203 cars in the corresponding periods of 1925 and 1924 respectively, according to the car-service division of the American Railway Association.

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontneotal Frequite Bureau out carlier than June 3. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffie Bureau, San Francisco Chamber of Committee.

Docket No 6837 -Cotton seed products, CL weathound: 6838, electrical appliances, CL, west bound: 6839, tractor cogine parts in mixed carlonds with automobile engines and automobile engine parts, westbound; 6840, mustard ladles, wooden spoons, tongue depressors, applicators, candy sticks and skewers, CL, westbound: 6841, metal waste baskets, CL and LCL, westbound; 6842, sheet iron and steel, CL, westbound, for export; 6843, berrics. fresh, in water or in their own juice or sugared for preservation during transit, in bulk in barrels, CL, eastbound; 6844, rolling mill rolls, CL, westbound: 6845, carbonated beverages, CL, westbound; 6846, horns, CL, westbound, for export; 6847, mouldings. in mixed corloads, with lumber, westbound; 6848, floor wax, CL and LCL, westbound; 6849, lamp globes, LCL, westbound: 6850, wooden fish net floats, CL, eastbound; 6851, power lawn mowers. also parts thereof, CL. westbound; 6852, pencila, LCL, westbound; 6853, lumber, to stations on the St. L.-S. F. Ry., CL, enstbound; 6854, copper tuyeres, bosh plates and monkey coolers, LCL, westbound; 6855, copper rail honds, CL and LCL westbound; 6856, creosote oil in tank cars, westhound: 6857, eggs, CL, castbound; 6858, creosote oil, CL, westbound; 6859, malted milk when sweetened or flavored, CL and LCL, westbound: 6860, pie preparations, CL, eastbound and westhound: 6861, bamboo rakes, LCL, eastbound, import; 6862, myrtle logs. CL, eastbound; 6863, rail or cross tic fastenings, LCL, westbound: 6864, lumber to stations on the Illinois Central R. R., CL. eastbound; 6865, bed ends, bed rails and beds (institution), iron, CL, westbound; 6866, water, plain, mineral or carbonated, including mineral or plain water concentrated or fortified, CL, westbound; 6867, glass containers, eastbound; 6868, sheep, CL eastbound; 6869, wrapping paper, CL, eastbound; 6870, ice skates, CL, westbound; 6871, cocoa syrup. CL, westbound; 6872, metal automobile parts, CL, westbound; 6873, metal office furniture, CL, westbound: 6874, turpentine, CL, westbound: 6875. photographic supplies (dry plates, film and photographic paper), CL, westbound; 6876, rubber battery boxes. CL, westbound; 6877, aprayers, field or orchard, CL, eastbound; 6878, paper towels and toweling, CL, westbound; 6879, canned goods, CL, easthouad, for export; 6880, merchandise paper bags, CL, esstbound; 6881, nitrate of soda, CL, eastbound; 6882, mattress covers, CL and LCL westbouad: 6883, bridge builders' erection outfit and locomotive cranes on own wheels, enstbound and westbound; 6884, porch shades, CL and LCL, westbound; 6885, backup hitches, LCL, westbound.

United States Intercoastal Conference Westbound Rate Docket

Bulletin No. 48, Posting Date May 26, 1926

The following subjects have been referred to the Standing Rate Committee and will be disposed of not earlier than June 7, 1926. Full information concerning the subjects listed may be had upon inquiry

Citizens' Training Camp Opens June 27

Attention of members is called to the opening of the C. M. T. Camp for Coast Artillery at Fort Winfield Scott on June 27. The earnp will be in operation until July 26. Fort Winfield Scott is situated on the Presidio reservation immediately above old Fort Point and is the headquarters post of the Harbor Defense Command. The number of men to be trained is 170. Courses of instruction are (a) basic—age limit 17 to 24; (b) red—17 to 25; (c) white—18 to 28; (d) blue—19 to 31.

The candidates will be housed in concrete barracks during their stay in camp. Not only will they be trained in citizenship and basic military drill, but they will also conduct target practice with six-inch scaeoast rifles at Fort Barry

New Industries in San Francisco

addition provides increased storage and refrigerator facilities.

HUNT BROS, PACKING COM-PANY, No. 2 Pime street, is building a \$100,000 addition to its Hayward warehouse which will give them a capacity for additional storage of 250,000 cases of canned fruit.

WM. H. TAYLOR. 256 Perry street, wood turner, has built a new building to take care of increased business and has moved from 479 Bryant street.

P. GRASSI & CO., 1945 San Bruno Avenne, has completed a warehouse at a cost of about \$20,000 which facilities will double the capacity of the concern. This plant makes Travertite—used in lieu of marble and granite.

Advertising Agency Extends Service

The Norman F. D'Evelyn Advertising agency has expanded and now operates a publicity department which is under the direction of Ralph H. Cromwell, former city editor of the San Francisco Chronicle. The agency which specializes in finaucial advertising has moved to new and larger quarters in the Balfour Building.

at the office of the Traffic Bureau, San Francisco Chamber of Commerce.

Re553—Metal acceltes. Request for the addition to Iterms 400 or 495; Re550; (Dip boards, Request for reduction in rate to 81.05; Re500; Carbonate of marnessium. Request for reduction in rate to a parity with abstrote both CL and LCL rates; Re501; Col liver oil. Request for reduction in rate to an anne basis as Item 2500; Re542; Shreided vegetable parchment. Request for the establishment of as LCL rate of 550; Re563; Canisters—composite containers fibre body, tin top and bottom. Request for reduction in rate from CL 91.85 to 14.00; Re564; Paper cartons folded flat. Request for reduction in CL rate from 656 to 50c.

TILE GOP

SAN FRANCISCO BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

JUNE 2, 1926

NUMBER 21

For Progress, Law and Order!



Nine Hundred Business Leaders Attend Annual Dinner and Rally of the Chamber of Commerce

THE builders of San Francisco, the background of its great industrial, business and commercial importance!"

This was the characterization given by Clay Miller to the nine hundred business men assembled in the Palm Court of the Palace Hotel Tuesday evening for the annual dinner and rally of the Chamber of Commerce.

Uphold Law and Order

Possibly the most significant gathering of business leaders in the city's history, these men, by their applause of the message of their president, pledged their individual and collective strength to the proposition that law and order and the peace and prosperity of their community shall be upheld.

It was a gathering such as is seen in San Francisco only in the hour of emergency—when men meet to face fearlessly the problem that for the time shadows the common good. Addressing these men Mr. Miller suid: "The present and future of your city are in your hands. It is only right that you should gather here to discuss the basic problems which confront the city at this time.

"In the seventy-five years of its history San Francisco has had its share of trouble. It has been abused and betrayed. Three times it has virtually been destroyed. But in every emergency that has confronted it and threatened its future and its progress its people have risen magnificently to the crisis and registered a splendid victory over every untoward fate."

And referring specifically to the present labor controversy in San Francisco, Mr. Miller enunciated the Chamber of Commerce policy as follows:

"It does not involve and cannot involve any question of sympathy with employer or employed. No question exists save the question of law and order or unbridled license. It is inconceivable that neutrality should be maintained between order and outrage."

Following Mr. Miller were addresses by Chester H. Rowell and James A. Emery.

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

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[6] ... Konschoult, dden Gormany, Antonio factaria (* 1001.8, 1001. CHLSTS, 871.E1 WAR, FOR HOUST HOLD ASF, RAIR CUT TING MATHINTS ere, wiedes cap sentative (* Son Frances).

 $10^{-5}\Omega_{-}^{-1}$ By mon, Germany, Well-stabilished buing more tides it to establish summetions with San Fram set in a set or solution. For any new later the operators is a commonsum have and formalize references from American firms with the its more representing. The set particulation of the its more linear standard particular viewer backets, er selects and in the computers of Central Langue.

10.7.3 CopenLagen, Dennick Turm desires to reprict the Color it a packers or exporters of DRIED FRUITS to Use territory.

10 and Parne France Exporters of ATOMES FIRS Fedmon PWDER ROXES, POWDER PTFIS Fedmon PWDER ROXES, FOWDER QTMES FDYS, IMITVTION JEWIELRY, and all Frenda in cluse and specialties suitable for sale in gai solution, the particular sources, drug stores and them solutions ships, denot researchilds havings connections with Sala Francisca which alreaders and impactions of two laws of articles.

10 Gas Truste Italy Import house a interested in large quantum of CANNED FISH, particularly CANNED SULMUX, and disares to communicate with the packers. They also offer for sale to the neural and fish packers of this territory. PAPRIKA, or Humanian Red Pepper for spring. CANNEN

10356 Ireland Manufacturers of LINEN HANDING RCHILFS and LINEN PIECU GOODS are desireds of appointing an agent in this district to handle the sale of their products.

10357 - United Kingdom A firm of British camilacturers is desirous of appointing an agent in this district for the sale of GOLF GOODS, such as, BAGS, STIC'RS, BALLS, etc.

10358 San Francisco, Calif Business man having just returned from London, England, after 25 years residence fuere and having excellent business connections in England wishes to establish connections with an American firth desring to introduce their goods in England.

10459 Shrangha China Firm destres to get in touch with San Francisco importers of FLOUR-SPAR for use in iron and glass works; also dealers in SCR VP PAPER and SHRLDS OF GENER VL PRINTING and NEWSPAPERS, for use in mills

10300—Trentsin, North China Old established exporters of TENTSIN and PEKING WOOL CARDETS dears to develop a market for their products to Sait Francisco. They are shipping large quantities regularly to New York and wish to communicate with interseted Sait Francisco importers.

10331 - San Juan, Porto Rico Broker and manofactures' agent weshes to establish baumes connections with a manufacturer of TOILET PAPER, PAPER TOWELS in rolls and package, with cabinets for same PAPER NAPKINS' SANTA-RY DRINKING CUPS & SANTA-RY CONES-PLATES: SPOONS' and FOLDED SANTARY DRINKING CUPS and machines

10362--Havana, Cuba Trading company is in the market for BROOM CORN in carload lots.

10303 - Junae alientes, Mexico, Manufacturers of HAND MAFE ZARAPES blankets, desire to communicate with San Francisco nerchands hanilling Mexican curus souvenirs, drawnwork, etc aod any other firms which would be interested in importing thru product

10364—Havana, Cuba Established commission agent desires to represent a California manufacturer or exporter of the TENTILL and DRY GOODS line, or other products which are in demand in Cuba: also interested an MOTOR POWER and ELEC-TRICAL SUPPLIES.

10365-Kansas City, Mo Firm wishes to purchase PORCELAIN BEADS ¹4 inch in diameter, directly from San Francisco importers. 10300 A column. New Zerken: Grout and establish grain important business is other in Fetfor SHOP and STOHL WINDOW FITTINGS or displaying e-infectionery fluxy goods, ore ob-ELTCTHC LAMP BRUCKETS SHADDS, set-Soriers disstrated entablish and exportes.

4.2

10.367 Soliton Gerrary Manufacturers of WriteDEN and METAL EAUCUTEs of all types, desire to ω to a task with San Francisco importers of these rule).

10 nas Gand, Begnin Exporters specifizing in ASBEST as SHINGLES A SHI STORS CLAUNT SHITTS and BELGIAN PORTI AND CLMENT work to get in the with San Francisco importers inter-stel in these products.

10300 Seconque, Greece In portors of BED STEADS part enarth of brass we should not to be with American manufact iners and exporters. Solic its extadogs and price lasts from firm's handling this line.

10370 Frames Listabladed for a basing comcertons throughout Frame and the French C bomes, desires () obtain the agency, for the sale in the French market of a California producer () DRLED at 1PRLSS/RCLD/FRI 11

Domestic Trade Tips

11-2020 — Party acting for the owners of a large REDWOOD L1 MBER tract desires to get in touch with interested lumber brokers. He desires to secure an outlet for approximately 70 n. Bion feel + t lumber.

D-2122 Anel orage Alaska Company intending to operate a 1000-ton boat between Auchoraue. Maska, and San Francesco, bringing out coal and taking back general merchandisc built ing material, etc., would like to get in touch with whilesate firms dealing in the above

D-2123. Chreago, Illineas Manufacturers of the Ben-Hur Colt," an at ractive and annuary TOY EXERCISER, desire to place the sale of this (by in the hands of some San Francisco concerti or m dividual interested in securing a new toy of excelle 't sales possibilities.

D-2124—Chengo, Illinois Manufacturers of Marb-L-Cote: PLASTIC PAINT, STUCCO, and LIQUD MARBLE PAINT deare to appoint suitable distributors in San Francisco and surrounding territory. Descriptive circular and price list on file with Foreign and Donnestic Trade Department

D-2125—Canden, N. J. Firm desires to zet in touch with an advertising specially company intreested in representing them as accent in this territory for the solid of PICT0141 U. Sol VP. This product is witch-havel or painnes song, bearing the label or trade-mark of the advertuser, which mark will not disappear, but will remain throughout the life of the write.

De196—Fort Haron, Mark Mandactures of BRASS FORGINGS, BRASS SAND CASTINGS BRASS RODS, BRASS and COPPER TUBING and FITTINGS, ALL BRASS AI TOMOBILE and ICELESS REFRIGERATOR PARTS, and BRASS FITTINGS OF ALL KINDS desire to establish a sales are neg in San Franceso

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

The U. S. Veterans' Bureau offers for sale and requests had on any provimitely 60 buildings located at Camp. Kearney. San. Dueps. Cautty, California specifications may be secure 1, not later than June 8, 1926, from the Special Representative in Charge. U. S. Veterans' Haupital No. 64, Camp Nearney, Calif, and hidders will be allowed ten days after distribution of specifications to return their proposals.



See led huly for following listed Indian latels will be opened at 10 a. m., June 15, 1926, at the Indian Agenes, Room 308 Colforma Fruit Building, Sseraments Calif. 626, Nina Quinn \$1 807-25. Lots 6 and 7, U. 2 of SW § of See 6, Twp 48 N. R. 741. M.D. M. Calif. 110 85 acres

M D/ M , C and (1) or solare to 12, Januar Brown, S(227)00, SE¹₄ of NW ₄, but 5, See 6, Tep. 38 N. R. 71, M D M, Collif, and SE¹₄ of NE¹₄ and NE¹₄ of SE¹₄ of Sec. 1. Twp. ISN: R. 64, M D M, Calif, J(53)31 acres

64.3, Aggi- Brown, \$5,544.50, SEU₄ of SFU₄ of s r_1 and NU₂ of NEU₄ and NU₃ of NWU₄ of sec 12. Two 38 N = R/6 E $_{\rm e}$ M D M $_{\rm e}$ Calif., 160 acres.

For supplying the War Department with Forage supplies, and delivering same of Fort Mason, San Francesco, Call Bobs are to be submitted to the San Francesco General Intermedicite Denot, Quartern ster Section, Fort Mason San Francesco, Cald, and will be opened Jane 7, 1976

For supplying the War Department with subsistence supplies to be delivered ut Sar Francisso, Calif on or before June 2004, for shypment to Pavana, Caul Zone, Biek are to be submatted to the Quartermaster Supply Officer, Fort Masun, San Francisco, Calif, and will be opened June 10, 1926

For furnishing the War Department with groceries to be delivered to the U.S. Engineers, Rio Vista Calif. Bids are to be submitted to the U.S. Engineer Office, Second District, 85 Second Street, San Francesco, Calif. and will be nemed June 15, 1096

For furnishing the War–Department with subsistence-supplies for delivery at San–Francisca about A gass 10, 1920, for shippent to Manch, P. J. Bids are to be submitted to the Quvitermaster Supply Officer, S. F. G. I. D., Fort Mason, San–Francisco, Calif. and will be opened June 17, 1926

For furnishing the War Depirtment with subisting supplies for delivery at Sai-Francisco on or about August 10, 1026, for subpuent to Manufa, P. I. Buds are to be submitted to the Quarternaster Supply (iffle z. Fort Mason, San Francisco, Calit., and will be opened June 25, 1926

For furnishing the Panama Canal, by stemmer, free of all changes, on dock at either Cristobei Atlance port) or Balboa (Paréh port), Ganal Zone, Isthmus of Panama, with southern yellow pine and Douglas fir lumber, timbers and creasided piles, and white maple lumber. Biols are the submitted to the office of The General Parchasine Officer. The Panama Canal, Washington, D. C., and will be opened June 1, 1926.

Transcontinental Freight Bureau

The subjects listed below will be considered by the standing Rate Committee of the Transcontineoral Freight Bureau not earlier than June 10. Full information concerning the subjects hited may be list upon inquiry at the office of the Traffic Bureau, say Francisco Chamber of Commerce.

Dacket No. 6856—Packages (fruit, vegetable and grape), wooden, C.L., westbound: 6887, woolen piece goods, blankets and robes, LCL, eastbound; 6888, hulbs, CL, eastbound; 6899, packing, LCL, westbound; 6890, cysters, C.L., westbound; 6894, Kaolin (China elay), CL, westbound; 6892, pacar, CL, eastbound; 6513 (anced) inware and stampedware, CL, westbound; 6545 (ancend) earbonated heverages, CL, westbound; 6545

SAN FRANCISCO BUSINESS, JUNE 2, 1926

SAN FRANCISCO BUSINESS

JUNE 2, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchaots Exchange. Telephone Kearoy 112. Subscription, \$4 a year. Entered as secood-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS 642

Accountant- Chas. P. Rupp, 209 California to Maryin Bldg

Adding Machines International Adding Machine Repair Co., 501 Mission

Adjusters-Associated Adjusters, 38 1st.

Advertising Pacific Outdoor Advertising Co., Loews Bldg

Amusement Brokers - Caldwell Amusement Agency, Pantages Bldg, to 285 Ellis

Art Goods-Emma Nelson Sines, 459 Post Attorneys B. B. Crawford and C. F. Stanley, 821 Market to United Bank Bldg.; Daniel Barton,

2º5 Montgomery to 704 Market. Automotive-Van Ness Ave Auto Supply Co.

16 Van Ness Ave.; Elliott's Auto Rental Co. (H. R. Elliotti, 1325 Market

Auto Supplies-Western Auto Supply opens new store 10th and Market, July 1.

Bakeries - Aunt Mary's Doughnut Place, 2980 16th to 508 Valencia. Battery Service-Hon.cside Buttery Service (H.

J. Day), 3983 20th.

Brokerage-Kynoch Brokerage Co, Consular Bld#

Candy-John Doukas, 1190 Market; Page & Shaw, Inc. (120 Maideo Lane), to open in New Kohler & Chase Bldg.

Chinese Herbs-Louie Chong Chinese Herb Co., 635 Kearny

Cigars-Schoene & Baar, 484 Pine; J. Sanchez, 428 Union

Clothing -Londoo Clothing Co. (Peter Deligiannis), 282 3d to 320 3d.

Commercial Paper - Metropolitan Finance & Sales Co., 727 Van Ness Ave.

Contractors-Wedel Electrical Co., 235 Montgomery to 340 Sansome: J. F. Dowling & Co., 235 Montgomery to 251 Kearny

Dentist-Dr. J. H Decker, 760 Market to 785 Market.

Electrical-Union Electric Co., 1495 Ellis General Merchandise-Wo Hing Co., 852 Kearny

Grocers-Rome Grocery, 777 Union. Hats and Caps-Benj. Cohen, 343 Kearny, soon

Heating-Gernhardt-Strohmaier Co. (2205 Misaion), 3350 18th.

Insurance-Stephen Goldzieher, 235 Montgomcry to 340 Sansome.

Investments-R. N Nason, Exchange Blk. Jewelers-Morton Jewelry Co. (retail), 2444 Mission

Knit Goods-Knit Shop, to 2450 Mission

Leases—Stores, 72 Eddy, 120 Eddy; 167 Mason; 103 Post: 1342 Haight: Second Floor 77 Fremont:

Machine Work-Madsen Machine Shop, 752 Bryant to 119 Perry.

Men's Furnishings-Chas Frank, 110 Powell to 640 Market, July 1.

Millinery-Broadway Millinery Co., 714 Market to 135 Mason

Patternmaking-United Pattern Works (Bernard O'Donnell), 47 Clemeotina to 283 Fremont.

Petroleum Products-Garland Petroleum Co., 220 Montgomery.

Photographers-Pacific & Atlantic Photos Inc. (B. W Hellings), 10 3d to S12 Mission

Physician-Dr. L. B Crow, 391 Sutter to Flood Bldg

Plating-Progress Plating Co., 741 Gough

Plumber-W J. Nebel, 5338 Mission Real Estate—Service Investment Co., 507 Spreckels Bldg ; Geil & Cameron, 1745 Taraval: Spreckelmeyer & Hansen, 5498 Mission; Rivers Bros , 760 Market to 310 Sansome; Bruno-Lupton Co., 2127 Union; White & Chaix, 501 Worcester Ave.; Redwood Estates Co., 1182 Market; Henley Realty Co., West Portal Ave. corner Sloat Blvd.; Walter Swift, 1636 Market

Restaurant-Pantry Lunch (Mrs. T. B. Towle) 4206 San Bruno Ave

Scales -- Pacific Peerless Weighing Machine Corp. 50 Main to 1286 Folsom

Stationery-John Wright (wholesale), 235 Montgomery to 222 Kearny

Storage-Becker Storage Co., main office to 1636 Market

Tailors-Victor Cohen, 520 Leavenworth; American Tailors, 339 Kearny, soon

Toilet Articles-Kobayashi Co., 443 3d

Tools Garage Tool Co., Sheldon Bldg

Trucks-Kennedy Dunp Truck Co., 388 5th to

Typewriters L C Smith & Corona Typewriters

Upholstery- Bernard's Upholstering Studio 3848 Geary to 1120 Clement.

Welding--Eight Street Welding Works (B. H. Coffey), 356 8th

Miscellaneous-Cluff Mfg. Co., 310 Sacranicuto; Golden Gate Premium & Trading Co., Wells Fargo Bldg; Schlesinger Specialty Co., 268 Market; Calidex Co., 995 Market to 772 Harrison; Workingman's Building Co., 3490 20th: Universal Carload-ing & Distributing Co., 2 Pine to 681 Market



COMPULED WEEKLY BY THE INDUSTRIAL DEPARTMENT

FARRELLY'S, 2880-25th street. has just organized a new industry which has been running a few weeks and which markets on a commercial basis cord-tire patches and reliners. This firm buys old automobile tires and separates the fabric from the rubber thread, selling the rubber and using the fabric atter it is properly refined and treated by special process for the making of patches and reliners. These patches and reliners are then sold direct to the vulcanizers, and, according to Mr. D. H. Farrelly, this product, used in connection with the vulcanizing machine, will greatly prolong the use of the old tires.

The product is made either to order or sold by the gross.

INTERNATIONAL ELECTRIC DEVELOPMENT CORPORA-TION, 234 Ninth street, is a new San Francisco industry just established to manufacture the Krisk automatic electric waffle baker for restaurants and hotels. The waffle iron contains a timing device to regulate the baking automatically. The corporation states that within thirty days they will be also manufacturing an automatic electric toaster. This industry has already established

[continued on page 4]

708.391 Estimate of **City's Population** Is Conservative

HE Department of Commerce estimates San Francisco's population at 567,000. The Chamber of Commerce estimate of 708,391 is conservative, based upon every available source of information, including telephones. bank clearings, building permits and what not. While the figures of the Chamber are admittedly unofficial and of necessity an approximation, those of the Department of Commerce are based upon the city's growth between the years of 1910 and 1920. This is an injustice by reason of the fact that the city's growth from 1920 to 1926 was more rapid than it was from 1910 to 1920. The following figures may be of interest.

Thirty-two years ago, in 1894, the year of San Francisco's Midwinter Fair, the city's population was 316,-509. If the Department of Commerce figures are to be accepted, the growth in thirty-two years has been 251,000. During that period the number of telephones in the city has increased from 5,061 to 215,446, Bank clearings have increased from six and one half million dollars in 1894 to nine and one half billion dollars in 1925; an increase of eight billion, eight hundred and twenty thousand dollars. Building permits have proportionately increased from five million dollars to fifty million. In brief, the statistics from which population figures are generally derived, show an increase from 1894 to 1925 of from one thousand to fifteen hundred per cent. The Department of Commerce allows San Francisco an increase during the thirty-two years of seventy-five per cent. From these figures it would appear that a conservative compromise might easily give San Francisco the 708,391 claimed for it by the Chamber and still leave room for a consistent growth during the coming ten years.

Revenue Freight Loading

"For the first time for any one week so far this year, loading of revenue freight exceeded one million cars the week ended May 15," says the carservice division of the American Railway Association. The total for the week was 1,030,162 cars. This is the earliest period in any year on record that one million cars of revenue freight have been loaded in any one week

The Value of San Francisco's Cargoes

SAN FRANCISCO FREIGHT VALUES EXCEED THOSE OF 3 OTHER PORTS

THE value and tonnage of cargo passing over the wharves of San Francisco Bay in 1925 was more than equal to the tonnage and value of the commerce of the three other competitive Pacific ports combined. Seattle, Portland and Los Angeles, according to analysis of official statistics just completed by the Foreign Trade Department of the Chamber of Commerce.

A huge total of 38,395,634 tons of cargo was carried on the bay to and from foreign and domestic ports in 1925. Los Angeles' shipping amounted to 22,441,000 tons of eargo; Portland 4,199,000 and Seattle, 7,848,000 tons. San Francisco thus shipped nearly four million tons of cargo more than the other three leading Pacific ports combined. It is not, however, only the amount or cargo tonnage that determines the relative importance of a shipping center, but value of cargo as well. It is manifest that a great bulk of low-grade cargo would not make a prosperous seaport. Here the pre-eminence of San Francisco Bay is even more striking. In 1925 the value of commodities shipped and received at this port totaled \$2,316,202,029. The total commerce of Los Angeles for 1925 was worth \$741,911,000; Seattle, \$772,832,000, and while official figures for Portland are not yet available the value of Portland's commerce is estimated at something less than \$400,000,000. The commerce of San Francisco Bay, it appears, is valued at four hundred million dollars more than the value of the combined commerce of Seattle, Portland and Los Angeles and has a high unit value of \$60.32 per ton.

THE LEADING PORT

Shipping in and out of the Golden Gate accounts for 28,066,015 tons of all cargo handled or nearly threefourths of the total tonnage. The remaining 10,329,019 tons is made up of bay and river shipments and receipts. All ports having a river system tributary to them receive river shipments, which swell the total port commerce.

There is no essential difference between cargo received from Saciamento or Singapore. It is all handled in like ways and is all similarly destined for manufacture, distribution or consumption. The only legitimate objection to river commerce is that often it is low-grade cargo. sand, rock, gravel, bricks, ore, etc., such as is barged or shipped on the Hudson and Mississippi rivers and the Great Lakes. It is highly signifieant therefore to note that the internal commerce of San Francisco Bay has a higher unit value, \$66.20 per ton, than has the deep water commerce. Our deep water commerce unit value of \$58.16 is somewhat depressed by our petroleum shipments as is the case in Los Angeles where the unit ton value is \$33.06, due to the heavy preponderance of bulk oil cargo.

San Francisco Bay in 1925 has more firmly established itselt as the leading Pacific Port and as second only to the Port of New York among the seaports of America.

ECUADOR FOOD DUTIES

Food stuffs going to Ecuador are exonerated from all duties according to eable information received by the Foreign Trade Department of the San Francisco Chamber of Commerce from Jose I. Seminario, Consul General of Ecuador. The cable reads as follows:

"Exonerate from import duties wheat, barley, oats, corn, potatoes, nutritious tubers of prime necessity, lentils, beans, leguminous grains of all kinds. These duties are consular fees, import duties and local charges on entry. Service charges on the custon house wharf are not renoved."

RATE INVESTIGATION

The Traffic Bureau of the Chamber is in receipt of advice that the Interstate Commerce Commission has entered on a general investigation of rates on furniture, minimum weights, packing and loading requirements, and all other elements and factors necessary to a determination of whether the rates, charges, and ratings between all points in the United States are unreasonably high or unduly low, unduly prejudicial to or preferential of particular localities, persons, or descriptions of traffic, or in any other respect in violation of the Interstate Commerce law.

New Industries

[continued from page 3] branch offices in New York and Chicago, but the home office and plant are in San Francisco.

EXPANSIONS

PACIFIC ROLLING MILL COMPANY, 17th and Mississippi streets, is completing a one-story building for the fabrication of structural steel. This building will increase the facilities of the plant 25% and total investment in land and building will be in the neighborhood of \$100,000.

A. KNOWLES, Call Building, has just completed a new factory building for the fabrication of ornamental plaster used in decorating churches, banks, theatres, etc. The fun formerly occupied a leased shop but with the new shop is increasing lacilities 50%. Total investment is \$15,000.

PERSIAN RUG CLEANING COMPANY, 465 Tenth street, is completing a new plant at 170 Otis street running through to Jessie. which together with land and equipment will represent an investment we are informed, of \$250,000. This industry is about two years old and is already forced to greatly increase its capacity. The special work done is processing of new imported rugs. The raw imported rug must be processed before it is ready for the American home. The Persian Rug Cleaning Company works with the importer and in this way is building up San Francisco as a rug centerall imported rugs heretofore coming through the Port of New York, according to the company's secretary, where they could be processed. The processing includes setting of the colors, perhaps toning them down, and giving the rug a soft silky appearance

⁴ PROGRESS PLATING COM-PANY, 741 Gough street, an expansion of the Progress Enameling Company, 442 Grove street, has been organized to do uickel, silver, gold and all types of metal plating. This means doubling the capacity of the original firm.

SOUTHERN PACIFIC COM-PANY is completing an automobile unloading platform on the block bounded by Jones, Leavenworth, North Point and Beach streets. This is specially designed and built for expediting the handling of automobile shipments and represents a very considerable investment.

SAN FRANCISCO BUSINESS

Vacation Number

122

June 9 · 1926 70



DEVENDERWOOD & UNDERWOOD See New York, the greatell of all of the world's great cities. Other ughts, too, the memories of which with all algeheme. Neagara, the Ganadam Rockee, the Itrange and colorful wellem deer(+++) be cariety, the theil of a world toor! Mail This Today!

SOUTHERN PACIFIC LINES F. S. McGinnis, Passenger Traffic Manager San Francisco, California

Please send me by return mail your free booklet,"GREAT CIRCLE TOUR OF THE UNITED STATES," with complete details about reduced summer fares.

Name_

City____

State_

Vacation Circle Tour ... around the United States



GREAT cities, famous resort places; storied scenes of romantic and historic appeal; see three countries and two oceans. All this for but a little more than the direct roundtrip fare to New York City.

California—never finer than in summer; the Sunset Route journey through the colorful Southland; New Orleans quaint southern metropolis; then by train east and north or by Southern Pacific steamship to New York City [100golden hours at sea]. Meals and berth included in your fare.

Convenient side-trips along the eastern seaboard; then westward over any route you choose. Niagara Falls, the Great Lakes, back over northern United States or Canadian lines to the scenic Pacific Northwest. Vancouver and Victoria, B.C., Seattle, Tacoma, Portland; Mt. Rainier, the Columbia River highway, blue Crater Lake; and then down over the delightful Shasta Route, and home.

Here is your finest vacation trip. Make it in a few weeks or take all summer. Stopover privileges all along the route. The superior service and equipment of the world's most famous trains are features that make for your comfort.

Mail the coupon today. Any Southern Pacific agent will gladly aid in planning your trip.

Southern Pacific Lines

		IILEAGE Ingeles-Yosen May 2	ite Econom		
	Class	Car	Drivee	Miles per Gal.	
	1-A	STAR 4 Touring	C. L. Hudnett	29.09	
	2·A	STAR 6 Touring	Roy Rogers	23.60	
	3-A	FLINT Coach	JuliusDuesevoir	25.48	4
~	4-A	FRANKLIN Sedan	Charlie Carr	20.	
	5-A	* DUESENBERG8 Touring	Joe Bozzani	19.86	ľ
LÔ.	Closed Car	STUTZ 8 Sedan	Beoton Trerise	16.74	
	*SWE	PSTAKES WINN	ER		



Here are the Red Crown mileages that won the YOSEMITE ECONOMY RUN

Note above how the great Red Crown mileages piled up in the 10th Annual Los Angeles-Yosemite Economy Run—48 years of Standard Oil experience have *put* them there, and expert drivers know it.

The Annual Los Angeles-Yosemite Economy Run—the major event of its kind in the United States—is a highly competitive run in which the winners are the cars showing the greatest mileage economies under each classification.

It will pay you to train your car's speedometer on the miles and miles in Red Crown gasoline!

Make a point of calling for it at Standard Oil Service Stations and at dealers—your nearest Red Crown dealer is a specialist on miles!

The Red Crown Mileage Card will start you on an economy run of your own-ask for it. Tells what to do for your motorabout carburetor adjusting-just how to drive for maximum mileage!



STANDARD OIL COMPANY OF CALIFORNIA

SAN FRANCISCO BUSINESS, JUNE 9, 1926



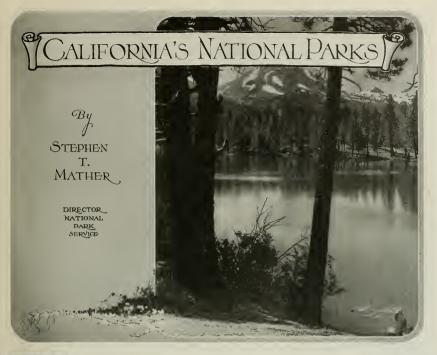
So He Tipped the Bell Boy 50c

His old bag didn't quite do him justice. The bell boy eyed it with knowing disdain. To hide his embarrassment he tipped the fellow a half a dollar. But he swore he'd never pay "excess luggage tax" again. The next day he bought a handsome new bag from us. It was a reasonable investment too, for the smart leather goods at Crocker's don't cost nearly so much as their good looks might lead you to suspect. In fact you'll be surprised how inexpensively priced our complete line of quality bags, portmanteaux and fitted cases really are. They will add to the success of your vacation. Step into either of our two convenient stores and see them today.

H. S. Crocker Company, Inc.

565-571 Market Street 242 Montgomery Street SAN FRANCISCO

4





ALIFORNIA is fortunate in having within her borders four of the nineteen national parks. In these there is interesting and unusual scenery to meet all tastes. Beautiful valleys vie with

rugged mountain country, snowcapped peaks with steam-crowned volcanic cones. Dashing waterfalls and placid lakes offer contrasts, and minute alpine plants hiding high in the snows emphasize the majesty of the mighty Big Trees, the oldest and largest of nature's living things.

Largest of the four, and nearest to San Francisco, is the Yosemite National Park, which last year was visited by over 200,000 people, many of whom came from San Franeisco and other nearby vities. Blessed indeed are the inhabitants of the bay cities, with their every-day lives carried on in view of the mighty mysterious sca, and the Yosemite with its majestic mountain scenery lying almost at their very doors and offering an ideal vacation land. With the completion of the new highway to El Portal, at the eastern edge of the park, all-year motor travel will be assured, and this, together with the improvement of the roads on the floor of the Valley, will



doubtless bring an increasing number of automobilists to the park. The new road will be completed the end of July and will be dedicated and formally opened to travel July 31.

Several changes occurred in the operation of the park last year which will make for more effective service to the public. One of these was the consolidation of the two hotel operators under one management with the new name of Yosemite Park and Curry Company. Improved accommodations of various kinds are now available.

Another chauge that makes for greater efficiency in administration is the moving of Yosemite Village from its old site on the south side of the Merced River to the north. Here, with magnificent Yosemite Falls for a background, an artistic village lay-out has been installed. The public operators have given the National Park Service the fullest co-operation in erecting well-designed buildings that blend harmoniously with their background.

An interesting development of the past few years is the installation of a chain of hikers' camps. These are so located that walking parties going into the wild, mountainous back country of the park may plan their trips to cover ten or fifteen miles a day, and spend the night at a comfortable camp where both meals and lodging may be had. Many hikers who would be unable to endure the physical exertion of hiking ten or fifteen miles a day while earrying heavy packs can take advantage of these camps and start out blithely in the morning with no impedimenta but lunch and camera tied to their

[continued on page 13]





PHE Bay District offers a variety of attractions to the motorist. Within a comparatively small radius a hundred and one routes may be outlined, each one possessing its individual appeal from

ual appeal from the thundering surf off the Marin eliffs to the redwood aisles of the Santa Cruz Mountains.

To know the environs of the cities that lie on the margin of the great Bay of St. Francis is to know Nature in all her various moods, to appreciate a veritable wonderland of wild life and scenie panoramas familiar only to those who follow the open road in all seasons. Truly it has been called the Switzerland of America.

The Skyline Boulevard, the winding pavement that rises to the summit of Twin Peaks and the broad sweep of the Great Highway over which the gray friars toiled in the romantic era of the missions form three motor-ways into the touring district to the south. On the northern peninsula starts the Redwood Highway and on the Alameda County mainland enters a network of artcries of traffic that link the bay district to the great hinterland of the valleys of Sacramento and the San Joaquin.

These are the main lanes of travel but hundreds of branches lead to picturesque spots that provide delights for the eye and pleasant pictorial memories for the traveler who earries a camera diary.

Drive to the summit of bleak Mt. Diablo when the north wind has swept the mist and haze from the distant panoramas and you will be able to look down on the checkerboard of town and country and visualize the multiplex charms that surround the arms of the great harbor. It was from the shoulders of this old volcanic peak that General Frémont the Pathfinder first looked out and named the Golden Gate. At its feet are the fertile valleys of the San Ramon and Moraga where the first settlers came in the early days.

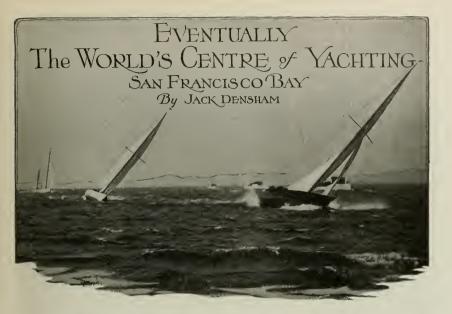
Joaquin Miller, the poet of the Sierras, lived on the lower foothills of the Diablo range just back of Oakland and Edward Rowland Sill found inspiration for a great body of his verse in his home in the Berkcley hills.

The circuit of Lake Merritt is a pleasant drive and an hour's excursion into the back country of Oakland will carry the tourist into the heart of the redwoods that line the path of the Oakland-Antioch between the bay and the shores of the San Joaquin. The University of California campus at Berkeley is one of the most beautiful of American colleges and many a paved road leads to vantage points in the higher places from which the motorist may look down on the city and the bay.

Richmond, with it's industrial center, Martinez and Benicia with their romantic halo handed down from the days of the Dons, and Vallejo with the Mare Island Navy yard, all are hubs from which radiate highways through interesting and picturesque districts. The Alhambra Valley, Franklin Canyon and Bear Creek form a trio of attractive excursions out of Martinez and in the old cemetery at Benicia lies the body of Concepcion Arguello, heroine of poem and tale, her life history linking the records of Russ and Spaniard in California.

Marin County offers seaside lures as well as noble groves of redwood and fern laden dells. Along the ridge of Tamatpais runs the Ridgecrest Boulevard while up its rugged slopes lie a hundred trails from which may be glimpsed the beauty and color of the surrounding country.

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HIS article is not writtenforyachtsmen. I know enough of the game to avoid inaccuracies and all the facts stated in this article are from my own experience. I am writing for

the general public which is more and more learning that there is better recreation to be had

there is better recreation to be had on the waters of San Francisco Bay, with keener sportsmanship, greater returns in health and physical fitness and an insight into our own worship of Mother Ocean than in any other out-of-doors pursuit.

I do not think that the heading is an idle boast. With several hundred other old-timers I am convinced of its truth and I will try and explain why it is true in verbiage as free from technicalities as possible.

Without the slightest sneer at one of the oldest and most royal sports in the world, surely it is a fact that there are not more than about 500 persons in San Francisco and the bay cities today who can potter over 18 holes in less than 100.

There must be thousands upon thousands who have tried so hard and yet find that around seven or eight shots a hole is and will always be their average. Then again, at any rate until the bridges are spanning the bay, what is a week-end in an automobile? Even though you have found some delightful dirt road up country somewhere, a road along which you can trundle the old bus uninterrupted by the smell of countless exhausts and a dust cloud which forms hideous white snakes along all the highways, you must suffer to find it.

And that is why the general public is turning more and more to the bosom of the bay for its recreation and release from the cares and worries of the week. In the past three years the devotees of yachting in these waters have more than trebled in number and there is a very large class of the finest adolescent manhood of California already expert in and devoted to the sport.

In the old days there was always yachting on the bay. The San Francisco and Corinthian Yacht Clubs had their useful and unpretentious quarters and there was some mightily keen racing. Tom Crowley used to win eups for sailing a whitehall boat when he was a little nearer the sidewalk than he is now. That grand old veteran Captain T. P. H. Whitelaw built him a boat—how long ago I won't even guess, but it wasn't long after the vigilante days—and called her "The-Put-Up-or-Shut-Up" And he made them put up and shut up. It was hardy sailing with the cold winds that sweep across the San Francisco side in summer and they took plenty of dousing without a murnur.

It surely gets cold at times. I had come back from a session in waters off Newfoundland in 1919 and I sailed with Captain John Barneson on his little Lady Betty. There was just room for me to squeeze six-feetone into a space in the cockpit. From Southampton shoal we stayed on one tack for more than an hour. Every wave we hit washed all over me. When we finally put about it was all I could do to unlimber myself. But that is only a part of the joy of the game. It drags age out of you through the scuttles of your pores and sends youth rushing divinely down to the very nadir of your lungs.

This is just to bring out the fact that yachting on San Francisco Bay has always been regarded as a particularly dangerous and hardy sport with a coterie of truly gallant, but undeniably opinionated, sportsmen maintaining that thought for their own glorification and exclusiveness.

Another popular idea which I wish to combat with all the fierceness in the keys of the typewriter is that yachting is a millionaire's game. I have been a yachtsman for nearly forty years and if I ever came nearer

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The PLAYGROUND & VACATIONISTS



N outing region which attracts increasing thousands of vacationists each year is Northwestern California, easily accessible from San Francisco. You can visit this vacation region at its southern bor-

der, in Marin County; or farther north along the beautiful Russian River, and the many smaller streams that glide down forested eanyons the Gualala, Garcia, Navarro, and the Noyo. Along the Eel River and its branches, in the region of Humboldt State Redwood Park, grow the tallest of all trees. Eureka, on Humboldt Bay, is the tourist capital of this woodhand readn; and from there you may extend your journeyings into the giant forests of Del Norte, all the way to the Oregon line.

It is only a trip of 35 minutes from San Francisco by Northwestern Pacific ferry to Sausalito; and from there the railroad extends northward, all the way to Eureka and Trinidad. A succession of delightful cities adds charm to the route, and at any of them you can alight, as-



sured of comfortable hotel accommodations and of opportunity to view the varied scenery of the regions roundabout.

Of the Redwood areas, perhaps the most famous is the Russian River region, around Guerneville,



Guernewood Park, and Monte Rio. Here, overlooking the pleasant sandy beaches that line the stream's lower course, cluster many and delightful resorts. Bungalows and tent-villages and houseboats aid the hotels in receiving the throngs of happy vacationists. All manner of eraft, from eanoes to high-powered motorboats, cruise these lively waters; and among the river sports are swimming and diving, aqua-planing and "shooting the chutes."

Resorts in the Eel River region, much of which is primeval woodland, are becoming each year more numerous and more commodious. Many outing resorts are along the main Eel River, which the railroad follows closely; and others are reached from Dos Rios, Longvale, Fort Seward, South Fork station, and Seotia. Farther down the Eel towards its mouth are Fernbridge, Alton, Fortuna and Loleta, much sought during the steelhead fishing season.

Not far from South Fork station on the railroad is the extensive Humboldt State Redwood Park, with other majestic groves immediately adjacent.

The south, north and middle forks of the Eel River flow down canyons in the midst of picturesque mountains; and all these branches vie with the main Eel River in offering exhilarating sport for the angler.

Whatever you most desire upon your vacation-quiet rest or a round



of activity; repose in a hammock under the Redwoods, recuperation at the mineral springs, or glorious fun along the Russian River beaches —any or all of these shall be yours when you go into Northwestern California for your summer outing.

REVIVING THE EARLY WEST



ANY tourists will spend part of the summer in California, and, naturally, they will desire to see some of the events that have \mathbf{D} made the West Coast so particularly attractive to the tourists. Not

the least in importance is the California Rodeo held at Salinas each July. This year Salinas will be able to accommodate the crowds better than ever before as the new Del Monte Hotel is now completed, and with over a thousand new hotel rooms in the vicinity there will be adequate accommodations for everyone if they are ordered in advance.

Salinas, county seat of Monterey County, 110 miles south of San Francisco on the Coast Highway, is the hub of one of the largest stock-raising sections of the state. Hence it is quite meet that this place should annually present a series of games in



keeping with the fast-disappearing spirit of the "cow country," and hence it is there that cattlemen from all over California and Nevada have annually gathered, and they have named the event the California Rodeo. It is therefore not a Salinas event, but a state-wide show owned and controlled by the cattlemen from all over the West.

In a narrow valley, lying between the Santa Lucia and Gabilan ranges, the cattlemen gather each year, with professional trick and fancy riders, to compete for prizes which run into thousands of dollars. The rider selected each year as the champion of the California Rodeo is acknowl-



edged as the champion of the state at such shows as are staged in other states.

A Great Week

Throughout one entire week the city is literally clothed in rodeo colors of red and yellow. Everyone, from "Jim" Tancock, rector of one of the principal churches in the city, to Don Butcharo Beevers, majordomo of the rodeo proper, dresses in the rodeo costume of tall-crowned, wide-brimmed sombrero, with the typical "Salinas Peak," silk shirt in varying colors according to the fancy of the wearer, neckerchief of a different color, boots, and chaparajos. Along the sidewalks and in the streets silver-mounted spurs jangle a merry tune. The air is filled with the talk of the ranges, and woe be unto the outsider who cannot qualify by explaining the meaning of such terms as "pulling leather," "flipping the twine," "fanning," "raking," etc., ad infinitum. From all over California, from Montana, Oregon, Idaho, Nevada, and Utah, they come to attend the Rodco, or "Big Week," as Salinas people term it. From sequestered ranches, far back in the hills on either side of the Salinas Valley they come—men and women, with tall, bronzed sons, and rosy-cheeked daughters, all nattily attired in the costume of Rodco Week, which is to them everyday apparel on the ranch.

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At noon on the day of the opening of Rodeo Park, and each day thereafter until the close of the show, the cowboys and cowgirls, each astride his or her favorite mount, parade through the streets of the eity and into the paddock of the park. Here is staged a grand entrée similar to that which features our greatest circuses. At the close of the grand march on horseback, the riders line the paddock rail, facing the grand stand, the cowboy leader of the cowboy band raises his quirt, in lieu of a

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SAN FRANCISCO CHAMBER OF COMMERCE Y MILLER, Prendent ROBERT NEWTON LYNC, W. SAUNDERS, Vice Prendent ROBERT REWTON LYNC Pranten and Manager Publiade weekly by the San Francisco Chamber al Commerce, 205 Merchanta Exchange. Phone Kearay 112. Subjection 34 a second-cham matter at the Post Office, San Francisco, California, under the act of March 3, 1879. L. NICHN, Editor

Entered as second-class GEORGE L. NORTH, Editor

VOL. XII

SAN FRANCISCO, CALIFORNIA, June 9, 1926

Business Convening for Business

By RICHARD M. NEUSTADT President-Elect, San Francisco Advertising Club



HE San Francisco Advertising Club is making possible a very genuine and worthwhile educational Twenty-Third Annual Convention of the Pacific Coast Advertising Clubs Association, which will be held here from July 5th to 9th, inclusive. The general and those of the eleven departmentals will bring to us men of outstanding ability, experience and knowledge, who will contribute greatly to our understanding of advertising and selling as vital phases of business.

The slogans of the convention are "Stabilizing Prosperity" and "Reducing the Wastes in Distribution." Nor is this empty phraseology. The meetings have been planned and authorities have been secured to bring about real, informed discussion of these issues that are fundamentally important to the sound economic development of our business in general and of the whole Pacific Coast region on which that business depends. How critically important these issues are all thinking men realize. We are only now becoming fully conscious that economic events have taken a turn and that no longer is business being stimulated by post war optimisms and illusions. Now, to be sure, we are getting "back to normalcy" whether we like it or not. A transition period between eco-

nomic trends can be made constructive in its effect if those engaged in business come to understand the whole situation in time and make their adjustments in advance of the changing conditions. Such adjustments do not involve radical reduction of either output of production or outlay of effort and expense in securing sales. Indeed radical reductions in manufacturing or in sales

are the very element that must be avoided since they but serve to create a negative condition of mind and fact that inevitably cause trouble. What is needed is a shifting

Amundsen Invited by Chamber to Fly Over San Francisco

Through the invitation of the Chamber of Commerce it is possible that Captain Raold Amundsen and members of his polar expedition will make a flight over San Francisco in the near future. Plans now under consideration call for the re-assembling of the Norge at Camp Lewis. Tacoma, for which the Navy Department has offered all facilities without charge. A wire was dispatched to Captain Amundsen at Nome by the local chamber on Tuesday urging him to visit San Francisco if possible.

The expedition is now considering a transcontinental flight in the Norge.

of emphasis among the psychological phases of distribution and an even more determined and intelligent effort to reduce economic waste.

Advertising is not to be curtailed but should be made more effective. Sales promotion is not to be curbed but more intelligently directed. Above all, the exploitation of the Pacific Coast as an economically independent empire is not to be retarded for one moment: rather all efforts are to be more efficiently coordinated and more securely founded

on the firm rock of economic facts. This convention, therefore, is truly significant. Mindful of that significance, and conscious too that Advertising Clubs are organizations comprising men and women who are not only professionally expert, but who are likewise responsible representatives of commerce, the San Francisco Club has prepared a series of meetings that will adequately meet the challenge of its opportunity. With such men as Alvin Dodd and Lew Hahn to lead discussion on distributive economies-Bruce Barton and Lou Holland to sound a clarion call for better advertising-Dr. Hotchkiss and C. King Woodbridge to point the way to better management-and Governor Farrington, David Whitcomb, Harry Chandler, Marshall Dana and Wigginton Creed to develop better community promotion, we have a con-vention that truly warrants the active participation of all the business interests of San Francisco.

No. 22

There will be fun and stunts galore. But these will be the social embroidery that make a serious business conference delectable as well. For four days, more than 1,000 delegates from other centers of the Coast and of Hawaii will gather with our own San Franciscans in earnest reflection of our economic situation and in serious, stimulating and thought provoking discussions of the best methods, based on the best experience, to maintain our economic progress on an even keel and on a charted course. The meetings and the exhibits will be in Native Sons Hall and will be closed to all save official delegates and holders of the Admittance Privilege Books, by the sale of which among the business interests, this business conference is being democratically financed.

[continued from page 9]

baton and the stirring notes of the National Anthem resound on the air.

From this moment there is no delay. Almost simultaneous with the passing of the last rider through the paddock gate, the pistol of Majordomo Beevers cracks on the still July air, and the bucking bulls are released from their narrow confinement in the "chnte," atop each of them a yelling, hat-waving, spurring specimen of the genus homo, bent upon remaining on the twisting, squirming, bounding back of the wild bull between his knees just one second longer than his fellows.

Excitement in Variety

Then follow in quick succession the horse-bucking contests, the trick riding, relay races, pony express races, Roman races, stage coach races, and chariot races. As the sun sinks behind the glorious bulge of Toro Mountain, at the northern apex of the Santa Lucia range, the wild horse race, the most exciting event of the entire show, brings the day's events to a close. Some twenty or thirty wild animals, none of which have ever felt the saddle upon his withers or the cinch upon his flank, are led in to the track in front of the grand stand. Here the riders saddle their steeds, and, at a given signal, start away on a flying race around the track. No one knows until a second before the pistol cracks which direction the race is to take, and even after this is designated many of the animals refuse to follow their fellows. The result has often been that many a rider finishes the race "backward."

At night there are cowboy dances, band concerts by cowboys and concert bands of the highest caliber.

No city of three times the size of Salinas can boast such crowds as gather for that event. Imagine, if you can, a Mardi Gras, Priests of Pallas, Veiled Prophets, a military carnival and wild west show all rolled into one, and you get some faint idea of the magnitude and color of the big parade which passes through Salinas' streets on Colmado Night. Every civic body, every club and lodge within a radius of 100 miles vies for the honor of escorting the best float. Prizes are awarded for the best mounted man and woman, the finest saddle and bridle and what not. The parade breaks upthen come the fireworks and dancing until the morn. For no one ever sleeps in Salinas on the Colmado might.

The next day is given over to the finals in all events. The best rider is

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INSURANCE BROKER: An independent expert in the public service

To get the most in fire insurance protection, at the lowest rate consistent with safety and security, select a good insurance broker, make him the "Insurance Department" of your business, follow his advice and hold him responsible for results.

FIREMAN'S FUND INSURANCE COMPANY



The counsel of a good insurance broker costs you nothing—it can save you thousands



San Francisco Bay Yachting Center of the Pacific

[continued from page 7]

to a million dollars than a dollar and forty cents I can't remember it.

Yachting is the most perfect democracy in the world. It is the getting together of men who are fundamentally sportsmen, who would sooner lose or even drown than take a sneaky advantage in a race. It is a game in which honor and muscle and truth and the enjoyment of the noblest human characteristics in others, flourish in the spray-kissed wind and the sunshine.

The young yachtsman—or the old one as far as that goes, I am speaking now of novitates—needs only enough to pay his club dues and the indomitable spirit that calls him to the water, to be enrolled as a yachtsman. There are those whose finances enable them to buy yachts. But they must have crews and so far I have failed to notice a case where any man who is handy aboard a boat lacks a deck to put his feet on and a bunk to stretch out in during the weck-ends or the holidays.

Now, from the top of the Telephone Building, for instance, let us take a view of San Francisco Bay and chart her off. The huge arm that runs off to the east and south almost as far as San Jose is wind-swept and little adapted for sailing. There are wide mud flats and the wind swoops over the San Mateo County hills with such force that sailing there is more of an adventure than a sport. Looking more toward due east and a trifle north there is the flat track of the ferry boats across to Oakland with Goat Island floating in the middle. To the north another great arm stetches up toward the confluence of the Sacramento and San Joaquin rivers.

Now notice the wind as described by the smoke from chimneys and stacks and flags. The wind is sweeping around the curve from the Golden Gate in half a gale of speed. The smoke from the ferry boats on this side of Goat Island is pulsing its way stertorously toward the east. But, the other side of the island, the wind has "gone up in the air" and smoke is crawling in slow spirals directly upwards.

The same happens up the river stretch. A Vallejo steamer half way from Red Rock to the ferry slips is listing noticeably with the wind.

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California's National Parks

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belts. This year five of these High Sierra Camps will be operated. The trails leading to the camps have been well marked so that hikers have no difficulty in following them.

I am especially proud of the educational developments in Yosenite National Park during recent years. The nature guide service, which had its inception here in 1920, has now spread to nearly every other park of the system. In the Yosenite, however, it has reached the highest point of development with the inauguration last year of the Yosenite Field School of Natural Uistory, which gives courses of university grade in botany and zoology. The new museum building furnishes ideal lecture room and library facilities for this school. While the size of the school is necessarily limited, its way to lead from General Grant Park to the Giana Forest in Sequeia. Making possible as it will direct travel letween the two most famous of these giant trees, it is to be known as the Generals' Highway.

Although Sequoia National Park was created principally to preserve its Big Trees, at a time when they were threatened with immediate destruction through lumhering, they are not its only attraction. It also contains mountain scenery of interest. On across its borders to the north and east, however, lies the scenic climax of the Sierra, culminating in Mount Whitney, the highest peak in continental United States, This mountainous area of glacier-carved, snowy peaks and canyons of wild beauty should be a

By STEPHEN T. MATHER

part of Sequoia National Park. For many years all efforts to make it an integral part of the park have failed, first for one reason then for another. A bill is now pending in Congress to add a very limited portion of this area, including Mount Whitney, and also to change the name of the park to Roosevelt-Sequoia. The park will not be complete until this scenie region is added to it.

The reorganization of the public utilities of the Big Tree parks is a matter of keen satisfaction to the National Park Service. The new operator is a man of highest ability and standing, who knows the park game thoroughly. There is no doubt the service he will furnish will do much to bring many visitors to the

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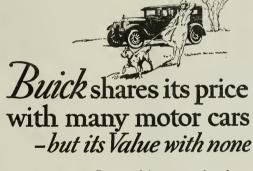


popularity has been proved by the number of applications received this year, which far exceeded the number of students the school can accept.

Almost equally well known to San Franciscans are Sequoia and Gen-eral Grant National Parks, lying about a hundred miles south of Yosemite. The principal features of these parks are the Sequoia gigantea, the famous "Big Trees" that grow in no other part of the world. In the Giant Forest alone, the principal grove, there are many thousands of these trees, ranging from seedlings of a few years to the hoary General Sherman Tree, 36.5 feet in diameter and 280 feet high. It is estimated that some of these trees must be about 3,500 years old-a rather staggering fact when one realizes they first pushed their pointed green shafts above ground in 1500 B. (

General Grant Park, only four square miles in area, contains another magnificent grove of these Big Trees, topped by the General Grant, another ginnt of the tree world that had its beginning sometime before our "prehistoric" ruins were current history.

Work is now in progress on a high-





Because of the great number of Buicks bought each year, and because every dollar of the savings of great volume goes back into Buick value, Buick's moderate price buys quality.

Buick can, and does build its cars the way all motor car engineers would like to build theirs, if their volume or selling price permitted.

For eight consecutive years Buick has led, in volume of sales, all members of the National Automobile Chamber of Commerce.

Buick is selling more cars today than ever before in Buick history.* The public wants finer transportation at lower cost. And in Buick they get it.

Howard Automobile Company

Largest Distributors of Automobiles in the World

VAN NESS AND CALIFORNIA SAN FRANCISCO

"ZIP" --- Photographs by Radio!

By G. HAROLD PORTER, Manager, Pacific Division, Radio Corporation of America



Corporation of America and the General Electric Company, made a prediction which at the time seemed to be but a wild dream. 'Mr. Young said: "I look forward to the time, in the not so distant future, when we can say 'ZIP' and have in New York a copy of that morning's London *Times.*" On the morning of May 6th of this year that very thing was first accomplished in a commercial way when a New York paper published a facsimile copy of the May 5th issue of the London *Times*, containing the latest news on the British strike, which had been transmitted from London to New York via R C A.

Commercial Adaptation

There are at present two photoradio circuits open for commercial business. One is from San Francisco to Honolulu and return, and the other is from New York to London and return. Although this latter circuit has been open only since May 1st, yet it already has done a very considerable amount of business. During the recent strike dozens of news pictures were transmitted to New York from London and published in papers throughout the United States. Facsimiles of the London papers on both the government's side and the strikers' side have been received at New York and published, in order to give America a true picture of the attitude of the British people themselves toward the strike.

Another interesting application of this circuit is in the transmission of the very latest creations from the style centers of Europe to their American correspondents. Many various designs, ranging from gowns to hats, have been sent.

There is also the important application of the photoradio service to the field of advertising. A very interesting example of this is the recent transmission to London of a complete quarter-page advertisement of the Wanamaker stores, for simultaneous publication in the Paris, London and New York papers. Facsimile work of all kinds offers a very fruitful field of usefulness for the photoradio system. All kinds of commercial papers have been transmitted, and a check for an amount as high as \$1,000 has been sent from one side of the ocean to the other and accepted by the bank for payment as if it were a normal check presented in the usual manner.

The Pacific circuit, operating between San Francisco and Honolulu, has been open commercially since March 8th. This circuit was of use in transmitting pictures of the recent eruption of the voleano Mauna Loa on the island of Hawaii. Pictures have also been handled of other news events occurring in the islands.

Considerable facsimile work has been done on the Pacific circuit as well, and such things as newspaper clippings, bond advertisements, letters of credit and accompanying identification cards, signatures, letters of introduction, bills of lading, and even drafts, have been transmitted. Excellent results have been obtained in the transmission of Japanese and Chinese writing. A useful application of this circuit was in the transmitting of three mechanical drawings for a rush job, from which the parts were constructed with no other data. The drawings transmitted were not even dimensioned but were transmitted to scale. Here was an excellent demonstration of the possibilities of sending any type of important drawings, wiring diagrams, charts or graphs, or maps.

The Apparatus

The subject matter to be transmitted is photographically copied on an ordinary film. This film is placed on the outside of a glass cylinder

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SEIGLER The place to send your family for health and pleasure ROBERTS & CARR

San Francisco Bay, the Home of Yachting

THE RASCAL. owned by Hart Weaver There is a long stretch of seawall on the Sau Francisco side of this area, known as the Marina, from which thousands of people can watch a race with unobstructed view and

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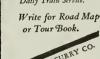
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RIGHT up close to the snowpeaks and glaciers - the Sierras at their best-you will find every sort of comfortable vacation arrangement.

Glacier Point Hotel (overlooking the Valley), tent-lodges, by lakes and rivers, and every few miles a tent-camp with good food and cot-beds.

Daily Train Service.





The Novakclub

Here is something that will keep you Out-of-Doors

An adjustable golf club that does the work of many, now being made and sold in San Francisco.

> Fill in form below for booklet and learn more about this club that is putting golf within the reach of everyone.

The Novakclub 60 Jederal Street, San Francisco, Cal.
GENTLEMEN: Please send booklet telling about the "Novakclub".
Name

Address

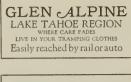
[continued from page 12]

But, above Richmond, the refinery smoke is hovering lazily and the white streaks along the littoral tell of dead calm.

And, in crossing on the Golden Gate ferry, the wind is sweeping in through the Gate with ponderous heft and, standing on the weather side even in bright sunshine, it is particularly chilly. But, once we eross the line between Lime Point and Knox Point on Angel Island, the wind dies to a perfumed breath, warm and caressing with the scent of pine and flowers from the sweet green limbs that curve out from Tamalpais.

Admittedly it blows up through Raccoon Straits and is blustery even around in Paradise Cove, but the air is always warm and sailing boats here are all rigged for a spanking breeze. Of course, too, outside of the regular racing machines, all boats are built for comfort and protection against the waves.

And now to the justification of the heading. From a line between Fort Point and Lime Point running eastward to a line between the east end of Alcatraz and the foot of Powell Street is a great area of sunny water over which during every day in summer a strong, steady breeze blows.





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National Parks

By STEPHEN T. MATHER

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parks. This fact, taken in conjunction with the road improvements effected during the last year, point to 1926 as a banner year in the travel history of these two parks.



Blue Lake, Lake County

Lassen Volcanic National Park, in the northern portion of the state, has not as yet been fully developed, although road work has been in progress during the last two years. There is considerable private land within the borders of this interesting park which should be eliminated for the purpose of good administration.

Before his death Judge Raker. who took such a keen interest in Lassen's progress, secured an option on the most important tract of private land, and intended introducing a bill in Congress for the necessary appropriation to purchase the land. As it seems unlikely that Congress and the Budget Bureau would look with favor upon any proposal to make appropriations for the purchase of this private holding, it has been suggested that funds be raised by popular subscription to purchase the land and donate it to the Government as a memorial to Judge Raker. It is hoped that this splendid plan may be earried through.

In addition to these parks, the National Park Service has two national nonuments in California under its jurisdiction—Muir Woods, containing a magnificent grove of Coast Redwoods well known to the people of the bay cities, and the Pinnacles, a jumbled mass of rocky spires and domes. But space will not permit a description of these reservations, popular as they are.



The New Business of Sending Photographs by Radio

[continued from page 14]

that is mounted on the transmission mechanism. At one end of this cylinder is mounted a very intense arc light; the rays from which are carried through a lens-and-mirror system and focused to a small spot on the surface of the cylinder. The light then passes through the film and on through a camera-like box to the photocell or "electric eye." This "electric eye" is a specially made tube which has the peculiar property of varying its electric action with the amount of light which strikes it.

The entire system of lenses, mirror and camera box is driven from side to side across the film so that the varying shades of the film cause varying amounts of light to reach the "electric eye" and cause it to act electrically according to the subject on the film. At the end of each side movement of the system the cylinder is automatically rotated 1-12S of an inch, and so, in course of time, the whole surface of the film is covered.

A special, very complicated electrical circuit employing eleven radio tubes takes the photo-cell action and breaks it up into dots and dashes of varying lengths and distances apart, which at the receiving end gives the proper shades of the picture. These dots and dashes are then sent over a telegraph wire to the 250-horsepower long-distance radio transmitter located at Bolinas, Marin County. The picture travels by radio from there to Honolulu, where it is put through a special amplifier and relay and finally to the picture receiver.

The receiver has a special pen, much like a draftsman's pen, which travels back and forth across a roll of paper which is run over a rubber roller. The pen makes marks according to the incoming dots and dashes, and line by line builds up the picture. The whole action reminds one of a typewriter. Instead of ink, red wax is fed to the pen by a wick, from a pot of melted paraffine, colored red and kept hot by a small electric heater coil. Thus the picture comes out on the roll of paper in deposits of red wax in the form of myriads of minute dots and dashes. This wax record has a very unusual texture, one which it would be impossible to imitate were any unscrupulous person to attempt to forge such a record. As for the possibility of having a secret receiver to copy the pictures during the course of their transmission, the machines are equipped with a secrecy device, which is operated in accordance with a simple but effective and easily changeable coding device, the combination of which is known only to the operators at the two stations.

To reproduce a picture faithfully, and especially facsimile, it is essential that the camera at the transmitter and the pen at the receiver travel from side to side absolutely in step. even though they be 3,000 or 5,000 miles apart. This is accomplished by electrically driven tuning forks at each end. These forks, true as they are, are not accurate enough to hold the machines in step, so that they, in turn, are held in step by large master clocks which are accurate to a quarter of a second per month. The final result of these controls is to prevent the two machines from getting more than 1-128 of an inch out of step. Thus the picture is transmitted and received in proper form.

Prediction

The art of sending pictures and facsimile copies from one continent to another across great oceans has taken a long leap since that banquet in January, 1923, when Mr. Young first predicted photoradio. From past actions, then, it is safe to predict—nay, even to promise—that within three more years photoradiograms will have made for themselves just as important a place in the business of foreign commerce as the radiogram holds today. Even now enough commercial photoradio work has been done to prove to many business men the real need that such a system fills for them in a very satisfactory manner.



G. A. JOHNSON 1287 Market St. Manager San Francisco



SCENES IN VACATIONVILL JUST A FEW MILES



HE LAND OF NEVER MIND M MARKET STREET



The Growth of San Francisco's Coffee Industry



OFFEE is the most important commodity imported into San Francisco, Silk imports exceed those of coffee in value, but all

the silk coming to the Pacific Coast from the Orient is destined for New York by fast express trains. The coffee stays in San Francisco and enters into the industrial activity of the city. Coffee roasting is a leading industry of San Francisco with an annual product value at more than twenty million dollars.

The great impetus in the coffee trade came to San Francisco as a war baby and is now a lusty and growing youth. San Francisco had long been a coffee port in a small way but prior to 1900 nearly all coffee imported into the United States came via New York. The New York trade has not decreased, in fact it has in-creased, and New York handles at present something more than 700,-000,000 pounds per year of a little less than 60 per cent of the total imports.

Following 1900 New Orleans became an important coffee port in-

The

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creasing from only forty million pounds in 1900 to 250,000,000 pounds in 1910 and 400,000,000 pounds in 1924. Much of the coffee coming into New Orleans is shipped through directly to St. Louis and other wholesale distributing points. Although San Francisco stands third among United States ports in receipts of coffee, this city is second only to New York as a coffee center. Only 5 per cent of the green coffee coming to San Francisco is re-shipped green. The great bulk of it is blended roasted, packed and distributed by San Francisco coffee houses.

From the time of the gold rush days San Francisco had imported a small amount of coffee. It was sold green, for in those days the hotel keeper, restaurateur, grocer, often even the housewife, roasted and ground coffee for individual use. By 1900 San Francisco imported about 25,000,000 pounds. There was a small but steady increase during the next decade. The outbreak of the World War and the consequent loosening of the German grip on Central American States saw the

phenomenal rise of San Francisco as a coffee center of the first class. In 1913. 1914 and 1915 coffee imports were steady at about 35,000,000 pounds. In 1916 the importations increased by 50 per cent; and in 1917 importations were double those of 1915. In 1924 more than 150,000,000 pounds of coffee were imported into San Francisco. A minor recession occurred in 1925 due to large stocks and relatively higher prices, but present indications are for an in-creased 1926 business and a steady upward trend.

Brazil is the greatest coffee producer in the world and supplies 70 per cent of the world's coffee. The remainder is grown in the other South American republics of Colombia and Venezuela, the Central American States, Mexico, the West Indies, Hawaii, Dutch East Indies, Arabia and the Near East. More than 1,-000,000 tons, or about two and onefourth billion pounds of coffee are produced annually. Someone took the trouble to compute that a year's supply of coffee put in one pound

[continued on page 26]

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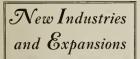
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BLENIO BROTHERS, 580Green Street, have moved headquarters from New York to San Francisco for their secret process industry for fire-proofing textiles and fabrics. This firm did fire-proofing for the fabrics and draperies of the Panama-Pacific International Exposition. Neither the color nor the appearance of the fabric is changed by the treatment, and one treatment, if the article is not washed, will-it is claimed, last for the life of the article. When a flame is applied to the treated cloth, the latter chars but no flame is produced to communicate to the remainder of the fabric and hence no fire results. This firm claims wide patronage among theaters, hotels. and the like, for the fire-proofing of curtains and draperies.

BLUE RIBBON PRODUCTS COMPANY, 2388 Mission Street, wholesale and retail dealers in tea, coffee, spices and extracts, will very shortly occupy its new factory building at the northeast corner of Sixth and Natoma streets. This threestory concrete building, together with the land, represents an investment of about \$80,000. Heretofore this firm has had only a sales department in San Francisco-their principal place of business being in San Jose. San Francisco will be their headquarters in future with branches at San Jose, Santa Cruz, Stockton, Merced, San Rafael and Petaluma. In the new plant, which has about four times the capacity of the old one, they will do their own coffee roasting and spice grinding and will also manufacture extracts.

EXPANSIONS

CALIFORNIA MEAT COM-PANY, 576 Clay Street, for over twenty years doing a wholesale and jobbing business in meats, will soon occupy their new plant at the southeast corner of Montgomery and Merchant streets, representing an investment of \$150,000. This will be a two-story and basement concrete building, the basement to be nsed for the storage of their trucks. The new plant will increase the firm's facilities fully 300 per cent. MADSEN MACHINE SHOP,

MADSEN MACHINE SHOP, 119 Perry Street, has only recently moved into its new building from former location at 752 Bryant Street. This new shop, representing an investment of \$15,000 will double the firm's facilities. They specialize in lithograph, printing and book-binding machinery.

OLDEN'S CONFECTIONERY, 443 Castro Street, will shortly have their new bakery and salesroom completed on the east line of Polk Street near Green at a cost of \$15,000. All baking will be done in their new plant but the old location will be retained as a salesroom.

HIGGINS LUMBER COM-PANY, 423 Sixth Street, is expending \$175,000 in land and buildings at Jerrold, Marin and San Bruno avenues. Dry kiln and storage shed will be completed in about six weeks. This firm, which deals chiefly in Philippine woods and domestic hardwoods, has quite an extensive expansion program planned, additional units to be added to the plant from time to time. The main office will continue at the Sixth Street location which will also continue to handle the domestic hardwoods, the Philippine woods being handled at the new plant, according to statement made by a representative of the company.

PRATT LOW PRESERVING COMPANY, Redwood City, has erceted two new buildings, at a cost, including equipment, of \$35,000. This expansion will increase the output of the plant 50 per cent and will employ two hundred additional men and women. Apricots, peaches and pears are canned at this plant, according to the Redwood City Chamber of Commerce.

Local industries are invited to inform the Industrial Department whenever a new line of manufacture is added to the lines already being produced or whenever any expansion of any nature takes place. Such items will be gladly published in this column.







San Francisco Bay, Yachting Center of the Coast

[continued from page 15]

take in every apt maneuver of the skippers.

This Marina is indented with a tiny harbor known as the Yacht Harbor and a relic of the Exposition. It is useful in its small way and is to be enlarged to be really a yacht harbor.

In the old days when they had a yacht race each entry was handicapped according to her size or past performance. The one-design class and the Marconi rig have done away with that. In almost every case when you watch a race today the boat that finishes first wins. Again in the old days the regular San Francisco course, known as the Channel Course and over which the classic San Francisco Challenge Cup races were sailed, carried the yachts far out of view up and beyond Southampton Shoal buoy, which is not so very far from Windhaven. But the courses now are charted within sight of the Marina.

For the State Diamond Jubilee celebration of last September a new

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7' series of races with the famous "R." boats as the feature. It may have been true that many of them were attracted by the sunshine and the knowledge that they could get a breath of sea air there, but we put a gang of small boys to counting automobiles and they got tired at 3,965. So that at least ten thousand people watched the races that day and could not but have been thrilled at the sight, for an "R." boat in a tis to break is the to housand recent the day.

> life and soul that man has ever made. There are seven yacht clubs in these waters. They are the San Francisco, clubhouse at Sausalito, John E. Koenig, secretary; Corinthian, clubhouse at Tiburon, J. P. Rolls, secretary; Aeolian, clubhouse at Alameda, William Smith, secretary; Oakland, clubhouse north of the Oakland ferry piers, Ewald Goldsten, secretary; Sunset, clubhouse in the yacht harbor on the Marina, J. B. Brun, secretary; South Bay, clubhouse at Alviso, G. W. Smith, secretary; Vallejo, clubhouse opposite the Mare Island Navy Yard, John A. Browne, secretary.

course was laid out. There was a

These yacht clubs are affiliated in the Pacific Coast Interclub Yacht Association which arranges regattas and cruises. This organization is also affiliated with the Pacific Coast Yachting Association, the Pacific International Yachting Association and the Southern California Yachting Association.

The bay is sprinkled with able yacht builders and designers. In fact Lester Stone, son of the late Frank Stone, who is known all over the South Sea Islands as the greatest builder of trading schooners in history, designed and built his own class "R." boat against the four best designers in the East and beat them all, sailing his own boat. Herbert Madden has built many beautiful yachts and there is George Kneass in the Potrero, especially good on motor cruisers, and that grand oldtimer Cappie Anderson, out at Hunter's Point, and a dozen others who are able to build for these waters and give you the finest.

waters and give you the finest. There are several classes of small boat for the tyro yachtsman. Those with wealth who prefer power boats can take their pick of a score of builders and designers and amateur "experts" like myself, who love to give advice, knowing that you will do just exactly what you like—Ha-Ha! There are any number of reputable chandlery firms who will attend to "Findings" and sail lofts where you can get anything from a silk spinnaker to a launch awning—Fred

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22

National Editorial Association to Visit San Francisco



EVEN hundred members of the National Editorial Association will make San Francisco their head-

quarters July 11th to 15th. From here they will make short trips to various points in Northern and Central California, all of which are included in the Association's educational tour of California.

Each year this organization, whose membership comes from publishers of newspapers in all except the metropolitan and larger cities of the United States, makes an educational tour in connection with its annual convention. California was selected this year, due largely to the efforts of a group of publishers in Southern California who insisted that the tour should not be confined to that end of the state, but should be so planned as to give the visitors an adequate picture of the entire state.

The visit of this group of editors gives California and San Francisco an unparalleled opportunity for a tremendous amount of publicity all over the United States, but, what is more valuable, it will give to several hundred active newspaper men an accurate picture of the state. The result will be that news stories coming from California into their offices in future will be bandled intelliturbance, unimportant even to its own community, will not be magnified into a great disaster.

Communities in Southern California were quick to realize the value which would result from the visit of this group of publishers, and every day from the time they enter California at El Centro on the morning of June 30th until they leave the Southern end of the state at Santa Barbara on July 11th they will be entertained at luncheons and at dinner by various counties, chambers of commerce, real estate boards, etc.

Californians Inc. is in general charge of the visit of these publishers to Central and Northern California. On Sunday, July 11, chambers of commerce about Monterey Bay will be their hosts. On the twelfth the San Francisco Chamber of Commerce will be in charge of their entertainment, and will spare no effort to see that they get a thorough and proper picture of this city. On the thirteenth they will be entertained by the communities of the East Bay, while on the fourteenth Sonoma and Marin counties will be hosts. On the fifteenth, the last day of their stay, the peninsula communities will do the entertaining.

The Playground of the West

Sonoma with the canyon of the Russian River is a county that preserves the early records of the American occupation. In the old barracks in the town of Sonoma the Bear Flag was made and the California Republic was born. Here, too, are the headquarters of General Vallejo and old landmarks that recall the stirring era of Joaquin Murietta and Black Bart.

Just a few miles out of Vallejo within the borders of Napa County are the geysers and on the side of Mt. St. Helena is a monument that recalls the time when Robert Louis Stevenson, the novelist, spent his honeymoon there and composed the "Silverado Squatters."

Inverness, just off the Redwood Highway, Point Reycs, and the beautiful reaches of Bolinas and Tomales bays are interesting objectives for short trips from the bay district.

South on the San Francisco peninsula, another sheaf of attractions might be outlined. Here are Half Moon Bay, the Spring Valley Lakes, Leland Stanford, Jr., University and the blossom district of Los Gatos and Saratoga. On the coast only a few hours from San Francisco is Santa Cruz with its wonderful bathing and boating, its great redwood groves, and its cavernous cliffs through which the ocean waves roar unceasingly. Farther to the south is the famous Circle of Enchantment which includes Monterey, the old capital of the state, and the cypresslined seventeen-mile drive that leads to the artist colony of Carmel.

So, within the hundred-mile sweep about the bay district the tourist may run the gamut of pleasure while the marvelous panorama of an infinite number of reels flashes by.







ASSOCIATED OIL COMPANY Sustained Quality Products

Archery, An Ancient Sport Revived

By SAXTON POPE



RCHERY has its origin so buried in antiquity that no man knoweth the date of its birth. But the earliest evidence is found in flint arrowheads assigned to

the third interglacial period, probably 50,000 years ago.

All nations, with few exceptions, at one time or another have shot the how. Because of their stolid, unemotional character and perseverance, the English were its greatest masters. In their hands the bow and arrow was a conquering weapon and gained them national supremacy.

With the advent of gunpowder, the more romantic weapons of the past became obsolete. From an implement of the chase and war, the bow passed to the realm of sport, and here it maintains a sturdy stand in spite of many seductive competitors.

Archery has never died out and never will. So long as bards sing the legends of the bow—so long as fair play and noble achievement stir the heart of man-so long will the bowstring hum and the low whispering arrow fly. Today, in fact, there is a marked revival in the use of the bow. not only in the lawn target games, but in the hunting fields. The popular fancy has turned for the time being from the obsessions of golf, baseball, and shooting the gun.

In comparison with the two former, it has been re-discovered that the technical exactions of correct archery are as great, and the satisfaction resultant upon proper form as pleasant, as found in both games-while the more sensitive minds have revolted against the slaughter of wild life with the highly developed firearms of the day and naturally turned to the bow for the sportsman's triumph.

Throughout this country and England an increasing number of archery clubs are being established where men and women learn to excel in the art of target shooting. The Boy Scout movement has given a great impetus to nature study and use of the bow and arrow as a more sportsmanlike weapon to take into the woods.

Because it seems a fairer thing to do, because here one pits his own skill and strength more evenly against the cunning of the animal, many men are now using the robust weapons of our ancestors in the game fields of America and Africa.

Not only is the arrow an effective weapon, but the woodcraft necessary to accomplish the taking of game makes this type of hunting a human and manly diversion. In the future development of game preservation the bow is destined to play a large and noble part.

YACHTING

[continued from page 22]

Adams and Al Hemberger-the waterfront is full of them to make it easy for you.

The "R." class has been developed of late years. It means a sloop—i. e. with one mast-with a very high three-cornered mainsail and a threecornered sail forward of the mast. known as the jib. Running before the wind they use a huge light sail known as a spinnaker, which is swung out at right angles to the length of the boat on the opposite side from the mainsail. Also they have balloon jibs and other "kites" about all of which you will learn after one session with the Rocking Chair Fleet.

And, speaking of the Rocking

Chair Fleet, in this perfectly rambling article this is the technical name given to the old-timers who have grown past the age of handling light sails and who think they can play cribbage and sit on the club veranda and make loud and laughing remarks about the youngsters when they are picking up moorings. But they are serving the grand game for they go on regatta committees and wrangle out decisions on rights of way and carry in their blessed old bones the youth of the Sea which gets them hauling lustily on davit falls at times.

For intense racing the "R." Class. Around 40 feet over all and less than half that on the water line. Slim. snaky and exquisitely graceful. Impossible to capsize for the lead mine swung beneath the slim lines. They cost around \$3,500 to \$4,000. Then there is the Bird Class. Very adaptable to these waters with trunk cabin and good protection. About 30 feet over all, 22 feet water line and 7 feet beam. They have Marconi rig and are very able and handy. They cost from \$2,000 to \$2,500. Then there are the sweet little Star boats which can be had for less than \$1,000. They are open and overcanvased but lovely creatures to sail. There are cruisers and big schooners and power boats of every description.

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San Francisco's Coffee Industry

nued from page 20]

packages and placed end to end would reach to the moon. If left in the sacks they would completely cover the tracks of a transcontinental railroad. The United States consumes one-half of the world's coffee and coffee is one of our largest imports along with silk, sugar and rubber. The per capita consumption of coffee in the United States is about twelve pounds a year. Sweden, Denmark and Cuba have a slightly higher per capita consumption. The United Kingdom has a very low consumption, less than a pound a year per capita, due to the marked preference for tea.

Since Brazil produces the major part of the world's coffee and since the United States consumes half the annual production, it is but logical that we should buy more than half of Brazil's crop. The coffee imported through New York and New Orleans is Brazilian coffee. To San Francisco, however, coffee means Central America. More than one-third of the coffee shipments come from Central America and Mexico, another third from Brazil, and most of the remainder from Colombia, followed by the Dutch East Indies and Hawaii. The Central American sources are those of prime importance to San Francisco, although the rising tide of coffee imports from Colombia cannot but be given almost equal consideration. Shipments from Brazil are for secondary consideration, as the Brazilian coffee is brought in to blend with the Central American plateau-grown milds.

The war gave San Francisco its chance to win control of Central American coffee and become an important coffee center. But the foundations to make the most of the opportunity had been laid years before by the men who had spent their lives learning coffee. The origin of San Francisco's fight for the control of Central American coffee dates back to the years 1908 and 1910 when the German Kosmos Line was fighting the Pacific Mail for the Central and South American shipping business. The fight was long and bitter and very eostly to both sides. At times the contenders offered to take freight, not only without charge, but to pay the shipper a premium for the privilege of carrying his freight. John H. Rosseter of the Pacific Mail, who was instrumental in settling the dispute by arbitration became deeply interested in the future of San Franeisco's trade with the Central American area. His policy in regard to the

Central American coffee was that San Francisco was the logical and geographical tributary for all the Central American trade. To earry these theories into commercial practice was an extremely difficult undertaking, considering the conditions that prevailed in Central America. German capital was firmly entrenched in the coffee business.

Mr. Rosseter, being primarily a steamship man, tackled the proposition from the standpoint of transportation; by establishing preferential steamship rates and steadying the steamer service. Throughout the entire period of the World War, he maintained rates on coffees from Central America to San Francisco that gave this port an immediate and definite advantage.

The Central American planters before 1914 had been unable to make agreements with San Francisco because they were controlled financially by the Germans. With the war, however, German support was withdrawn and the Central American planters found themselves with the crop on their hands unmarketfooniuwed net uses!

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[continued from page 26]

able and their plantations ruined. The San Francisco coffee importers stepped into the breach, advanced money to the planters on their crops and assumed control of the coffee trade.

The first year open to European competition after the war showed that San Francisco was well able to maintain its lead in the Central American coffee trade. The mortgages formerly held by the Europeans on the native coffee plantations, and the control thereby of the products of these plantations, are now in the hands of American merchants; and in addition to general merchandising and importing by merchants of San Francisco, there have developed expert coffee departments in all of the larger Latin American trading houses. The years of the war brought the products of almost all of the Central American plantations to the intimate knowledge of these expert coffee departments; and today the advantage that Europe formerly had-of knowing what a specific plantation produced—is possessed by the San Francisco merchants. This is no small advantage when we consider that in Guatemala and Costa Rica, qualities vary from plantation to plantation, and often on adjoining plantations there is from three to five cents a pound difference in quality.

Another San Franciscan, the late Clarence E. Bickford, a pioneer coffee broker, conceived the idea some years ago of testing coffee not by its appearance as a green bean, but as its mells and tastes in the cup. Before that coffee had been bought and sole on the appearance of the green bean. The smaller upland Central American beans which had formerly been penalized because of their size, brought a premium as soon as cup-testing became common.

Bickford devised the method of roasting a small sample of coffee an amount equal in weight to the combined weight of a nickel and a dime—grinding it, putting it in a cup, pouring boiling water over it, smelling and tasting the product.

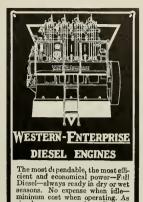
This method of "cup testing" coffee is now in use throughout the coffee trade. Its use has made it possible to blend coffee more accurately and it has also proved that the coffee coming to the port of San Francisco is the best mild coffee in the world.

Every importer and broker has a special room and equipment for "cub testing" coffee. There the experts foregather about a revolving table and sample the new importations. A keen sense of taste, long experience and training are the requirements for the interesting job of a "coffee taster." In one large roasting plant blind tasters are employed because their senses of taste and smell are keener.

With the great increase of business a need arose for an association to legislate on the numerous problems. connected with coffee importations and marketing. As is typical in a progressive community a man arose to meet the emergency. Due largely to the efforts of C. B. Lastreto the Green Coffee Association of the San Francisco Chamber of Commerce was formed in 1918. Included in its membership are all of the important coffee importers, brokers and dealers in San Francisco. The importance of the Green Coffee Association can be gauged by the fact that all but 5% of the coffee imported into San Francisco is brought in by members of the Association.

To Pacific Coast roasters also goes the credit of being the pioneers in packing their coffee in air-tight cans. This process enables them to place fresh coffee in the cups of the consumer. It has been one of the most important steps in San Francisco's

[continued on next page]



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Action Urged on Bay Shore Highway

Consistent with the policy of the Chamber of Commerce to urge the completion of the Bay Shore Highway, the following letter was addressed to Governor Friend W. Richardson by Frederick H. Meyer, chairman of the Bridge and Highway Committee of the Chamber of Commerce:

May 28, 1926.

Hon. Friend W. Richardson, Governor of the State of California. Executive Mansion. Saeramento, California.

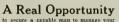
Dear Sir:

The San Francisco Chamber of Commerce respectfully invites your attention to the fact that the City of San Francisco, as you well know, is vitally interested in the completion of the Bay Shore Highway. This interest is shared by the San Franciseo Bay Region and adjacent counties and by many others throughout the entire State.

San Francisco's interest in the matter is fully evidenced by the con-

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tribution and expenditure of \$500,000 on this project which was all expended outside of the City and County of San Francisco.

The completion of this road is a vital necessity to the entire State. It was designed to and will take a portion of the traffic pressure off the main highway, which is the most erowded of any highway in the United States, and where conditions have reached a stage which makes it. unsafe for travel.

We are advised that the California Highway Commission will hold a meeting on June 8th, and we most respectfully urge that you communicate with the Commission, calling attention to the vital need for the completion of this road which is of state wide concern. Particularly, the acquisition of the rights of way from the San Francisco-San Mateo county line to South San Francisco, and the early construction of this portion of the road and also of the under pass at South San Francisco, is a matter of immediate necessity.

With the rapidly increasing automobile travel in California, we believe that the completion of this road is one of the most vital and important matters now facing the entire State.

Very respectfully, FREDERICK H. MEYER, Chairman, Bridge and Highway Committee, San Francisco Chamber of Commerce.

SAN FRANCISCO'S COFFEE INDUSTRY [continued from page 27]

progress, and this form of package is now being quite generally imitated throughout the Eastern and Middle Western sections of the United States since coffee roasters in those territories have learned by the keen competition to which they have been exposed that fresh coffee can best be obtained by packing in vacuum.

As the coffee comes from Central America it is green and packed in bags, weighing 154 pounds; Brazil coffee comes in 133 pound bags; Colombia and Java coffee in bagsweighing about 150 pounds. The eargo of coffee is unloaded and placed in the importer's warehouse. Then "sample boys" are sent from the importer's office to inspect the cargo. Each bag is punctured and the "sample boy" runs his fingers through the coffee, inspecting it for size and uniformity of bean, color, etc.

Any traveler can tell you that the coffee we drink in the West is better than you can get in New York. That's the difference between the Central American and the Brazilian products. San Francisco is the great center for Central American coffee.

But more than that, San Francisco is the city in which the greatest improvements in the coffee business have originated-"eup testing" and vacuum packing. Today in San Francisco there are a score of green coffee firms engaged in importing coffee, and as many more coffee roasters and packers. The products of San Francisco coffee roasters are on sale in Central America, South America, Australia, Asia and even in Europe. The United States markets are being rapidly extended and even now San Francisco is the distributing point for all the Western States. In coffee, as in other things, San Francisco does her best.

New Directory of **Mexican Industries**

compiled and revised by the Mexican De-partment of Industry, Commerce and Labor, containing 16,000 vehuable addresses of all industries now operating in the Republic of Mexico.

Merico.
Machinery masufacturers, raw material bouses, exporters, lumbermen, merchasta and backers. You all weat to have a copy of this valuable book ce Merican Industries. Order your copy TO-DAY.
\$10.00 Post-paid or remitted C. O. D. Parcel Post if desued.

Compania Mexicana de Rotograbado (Mexican Rotogravure Co.) No. 22 Calle Iturbide, Mexico City



Specifications Available

The following specifications covering bids requested for various supplies are now on 6le at the Forsign and Domestic Trade Department.

For furnishing the War Department with subsistence supplies to be delivered at various posts about June 26 to July, 1 1926. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened June 10 1926.

For furnishing the War Department with Subsistance supplies to be delivered at Army Transport Wharf, Fort Mason, Sao Francisco, au required during the month of July, 1926. Rida are to be submitted to the Quartemanter Supply Officer, Fort Mason, Sao Francisco, and will be opened June 15, 1926.

For furnishing the War Department with meate, butter and eggs, to be delivered F.O.B. regular wharf, Rio Yuata, California. Bids are to be submitted to the U.S. Engineer Office, Second District, 85 Second Street, San Francisco, California, and will be opened June 15, 1926.

For furnishing the Panama Canal, by ateamer, free of all charges on dock at either Critobal (Atlantic port) or Balboa (Paci6o port), Canal Zone, Isthmus of Panama, with electrical aupplies, fibre rail joint insulations, asbestos wood, Ford chassis dump bodies, ailent chain drives, hay and feed outters, friction plates, nuts, rivets, conduit couplings, strainers for water lines, cocks, builders' hardware, cable clips, turnbuckles, anchore, fre extinguishers, clocks, life preservers, acreening netting, tires, inner tubes, brakeband lining, soap, lye, alumina aulphate, asphalt, rubber boots, brushes, mop heads, drinking glasses, milk-bottle caps, billiard cloths, toweling, library paste, pencila, paper fastenara, record books, and paper. Bids are to be submitted to the General Purchasing Officer of the Panama Canal, Washington, D. C., and will be opened June 16, 1926.

For furnishing the California State Institutions, during the period from July 1 to September 30, 1926, with tobacco and pipes. Bids are to be submitted to the Purchasing Agent, Capitol Building, Sarramento, California, and will be opened June 15, 1926.

For furnishing the California State Institutions, during the period from July 1 to September 30, 1926, with miscellaneous grooteries. Bids are to be submitted to the Purchasing Agent, Capitol Building, Sarramento, California, and will be opened June 16, 1926.

For furnishing the California State Institutions, during the period from July 1 to September 30, 1926, with fresh alth water fab. Bids are to be submitted to the Purchasing Agent, Capitol Building, Sacramento, California, and will be opened June 22, 1926.

For furnishing the War Department with hay to be delivered at Fort Mason, San Francisco, Calif. Bids are to be submitted to the Quartermaster Supply Officer, S. F. G. 1. Depot, Fort Mason, California, and will be opened June 14, 1926.

For furnishing the War Department with miscellancous supplies to be delivered at Fort Mason, San Francisco, California, Bids are to be aubmitted to the Quartermaster Supply Officer, S. F. G. I. Depot, Fort Mason, California, and will be opened June 15, 1926.

For furnishing The Panama Canal, by ateamer, free of all charges, on dock at either Critobal (Atlantic port) or Balbos (Pacific port), Canal Zone, lathmus of Panama, with Diesel Engines and accessories. Bids are to be unbuilted to the General purchasing Officer, The Panama Canal, Washington, D. C., and will be opened July 1, 1926.

Transcontinental Freight Bureau

The subject listed below will be considered by the Standing Rate Committee of the Transcontineotal Freight Bureau not earlier than June 17. Full information concerning the subject listed may be had upon inquiry at the office of the Traffic Bureau San Francisco Chamber of Commerce:

Docket No. 6893-Scrap waste paper, CL, westbound.

Big Firm Plans Expansion

Al T. Gibson, president of the Lawrence Warehouse Company, is in Alaska making a survey of the packing industry with a view to extending the field warehousing operations of his company into the far north if conditions are favorable.

The Lawrence Warehouse Company is now operating more than one hundred field warehouses and it should be interesting to know that a California company or, better still, a San Francisco company, is the largest operator of field warehouses in the world. This company is operating more field warehouses in California alone than all other companies have in the balance of the United States combined.

The latest addition to the Lawrence family is a branch of the field warehouse division located in the center of the pea canning industry at Waukesha, Wisconsin.

Gibson's itinerary includes Oregon and Washington where he will make some investigations of the lumber industry.



Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

10371—Pacific Grove, Calif Dealer in Oriental goods wishes to communicate with Sao Francisco wholesalers from whom he can purchase JAPA-NESE COOLIE COATS and SILK HOWRI COATS.

THE OLDEST bond house in America specializing exclusively in Tax Exempt Irrigation District Municipal Bonds Our customers are Savnas Banks, Lie Insurance Companies, and individuals who preter the ecuryto Goodfarm land. Interest 5% to 6%. List on application, J. R. MASON & CO.

Merchants Exchange, Sutter 6620, San Francisco

Automobile Accident Insurance

Foller pays 1966. for death or loss of both syes: 19606. for loss of both hadd, both fect or ose of each, and la addition as aonuity of \$30. per manth for five years 1966. for loss of loss had or on a foot \$196. for loss of loss hird, \$50. for partial deshifty. Policy size provides other raioebib bondits. Cost \$18.60 provides

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SAN FRANCISCO : 633 Market St. Telephone Sutter 7676

OAKLAND : 1404 Franklin St. Telephone Oakland 1680

New York Office : 120 Broadway

10372-Hanford, Calif. Gentleman desires to get in touch with San Francisco importers and manufacturers of COCOANUT OIL.

10373-Santurce, Porto Rico, Firm solicite prices on various types of BAGS, such as Rice Pocket, Light, Feed. Starch, Corn and Holland Bags of 100 flos; 230-lb. Soda Ash bags; 200-lb. Cocco bags; 144-lb. Oat bags; 150-lb. Potato bags, etc. 10374-3an Luis Potosi, Merico, The Govern-

10374-San Luis Potosi, Mexico. The Government of the State of San Luis Potosi desires to secure prices from San Francisco exporting bouses on TELEGRAPHI and TELEPHONE WIRE.

10375-Mexico City, Mexico. Party desires to get in touch with purchasers of BANANAS in less than carlond lots. He believes he can offer them under favorable terms.

10376—Barmen-Wieblinghausen, Germany. Manufacturer of OFFSET PRINTING ROTARY MACHINES, BOX-MANUFACTURING and LABELING MACHINES, etc., wishes representative in San Francisco.

10377-Berlin, Germany. Established business house wishes to represent San Francisco firms in Germany.

10378-Barmen-Wichlinghausen, Germany. Manufacturers of bigh grade SUSPENDERS, GARTERS, ELASTICS, BRAIDS, etc., wish a representative in San Frencisco.

10379—Hamburg Germany. Gentleman wisbee to act as sales and purchasing agent for RICE, SUGAR, SPICES, DRIED FRUITS, GROCER-IES and FOOD PRODUCTS.

10380—Marseille, France, Exporters of CRUDE DRUGS, BOTANICALS, DRUG SEEDS, ME-DICINAL HERBS, ESENTIAL OILS, FLOWER OILS, SOAPS, VEGETABLE OILS and SEEDS of all kinds, desire to get in touch with interreted San Francisco importers of these lines.

10381—Naples, Italy. An American exporter in Italy of HAND MADE EMBROIDERY, IACES, FILLET, IIAND WORKED LEATHER COODS, POTTERY, BEAD WORK, FILIGREE, WATER COLORS, etc., desires to get in touch with interested department stores, novely, art and gilt ebops in San Francisco. He ships directly from producers and already buys for numerous American firm.

1038-Tientain, China, Firm winkes to receive quotaince on FINE COCOA POWDER, FINE OATMEAL POWDER, FINE EGG POWDER (including yolk powder), FINE SUCAR POWDER and FINE BALLEY POWDER. Quotatoneshould be C.I.F. Tientain, accompanied with samples. They are also in the market of EMPTY BOITLES and TINS FOR PACKING ALIMENTARY FOODS for the market,

10383-Kobe, Japan. An exporting concern is looking for reliable American importers of SILK GOODS and NOTIONS. Reference is supplied.

10384—Osaka, Japan. Importers wish to purchase JVORY NUTS from San Francisco exporters. Request interested firms to write to them directly.

10385-Tokyo, Japan. Importers and exporters of STATIONERY, GENERAL OFFICE APPLI-ANCES, PRINTING MACHINERY, TOYS, CURIOS, etc., desire to get in touch with San Francisco firms interested io trading in these lines.

10386—Managus, Niearagua, Firm desires to get in touch with a San Francisco house packing and exporting FOODSTUFFS and PRESERVES, out already represented in Nicaragua; also desures to communicate with some general commission house. References eupplied.

10387—Germany. Importers of foodstuffs are interested in CALIFORNIA ORANGE FLOWER HONEY in ton lots.

10388-Oslo, Norway. Importers are very desirous of establishing connections with a Pacific Coast exporter of FRESH APPLES.

10389—Lincoln, Nebraska. Manufacturers of LIGHT WEIGHT, HIGH GRADE, GASOLINE ENGINES for a variety of power purposes, ranging from 1^{1}_{2} to 20 HP, desire suitable Sun Francisco representation for the export trade. Illustrated circulars on file with Foreign and Domestic Trade Department.

10300-Torreo, Mexico. Torreon deslers in GLASS, PICTURE MOLLDINGS, FRANES, NOVELTIES, etc., are desirous of communiciting with San Francisco importers of such articles from the OIEINT. Member of the firm will be in San Francisco during this summer to purchase a stock of the shove mediated poods.

10391-Kobe, Japan. Company wishes to get in touch with a San Francisco firm interested in importing MOTHER - 0F - PEARL BUTTONS, BRUSHES, COTTON GOODS, LACQUER WARE, MATTINGS, PORCELAIN and SILK GOODS.

Domestic Trade Tips

D-2127-Miami, Florids, Firm of wholesale jobbers of souvenir merchandise desire to get in touch with lerge distributors to the wholesale trade ABALONE PEARLS and MERCHANDISE MANUFACTURED THEREOF.

D-2128--North Bead, Oregon. Supplier of various wools desires to get in touch with manufacturers of hows and arrows and other users of YEW WOOD. He can also supply BARLEY MAPLE BUTTS, WESTERN CHINQUPIN, MYRTLE or PEPFERWOOD, MADROXA, WILD CHERRY and some CASCARA WOOD.

D-2129—Sacramento, Calif. Olive ranch in Sacramento Valley wants firm or broker to handle 4,000 gallons of PURE OLIVE OIL newly manufactured.

D-2130—Liceola, Nebraska, Meaufacturers of LIGHT WEIGHT, HIGH GRADE, GASOLINE ENGINES for a variety of power purpose ranging from 1¹⁴ to 20 HP, desire auitable representation in San Francisco. Illustrated circulars on file with Foreign end Domestic Trade Department.



\$80,000,000 in Resources

make this institution one of California's big banks — thoroughly equipped to render a comprehensive banking service functioning through 23 offices in the San Francisco Bay region.

The American Bank

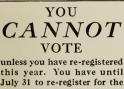
Member Federal Reserve System

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San Francisco

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SAN FRANCISCO BUSINESS, JUNE 9, 1926



August Elections. The Chamber of Commerce urges every citizen in San Francisco to register—AND VOTE!

LEADS for NEW BUSINESS

=

Architects-Schultze & Weaver, 125 Sutter; Albert Schroepfer, 68 Post to 681 Market.

Art Goods-Nicolis Art Studio, 465 Post; Emma Nelson Sines, 459 Post

Artist-A. E. Fay, 185 Stevenson,

Auto Adjusters-David J. Norwood & Co., 142 Sansome to 1451 Van Ness Ave.

Automobiles-Hunter & Sifers, 680 Valencia; Warren Elsworth (used autos), 1245 Van Ness Ave.

Auto Painting-Supreme Auto Painting Co., 331 Grove Auto Repairing-Eaton & Potter, 3928 Geary.

Automotive Electricians-City Battery Co., 168 Valencia

Bags and Bagging-City Bag Co., 682 Brannan. Barber-Naw shop, 1635 Market. Batteries-Gold Seal Battery Co., 365 Vermoot

to 250 Fremont.

Beauty Parlor-Modern Maid Beauty Shop, 2444 Fillmore.

Birds and Animals-Eriksen's Bird Shop, 1177 Ma.ket.

Brokers-Merrow Brokerage Co., Consular Bldg. Builders-Freano Homes, Iac., 275 Staples to 280 Judson.

Candy-Ahrens Candy Co., 1941 Irving.

Chemical Products-American Chemical Agencies, 760 Market; Stilson Chemical Products Co.,

486 Californi Church Goods-Helen Salem, 3192 16th to 2130

Mission

Cleaning and Dyeing-San Bruno Cleaning & Dyeing Works (Leo J. Savano), 3478 San Brano Ave

Confectionery-Louise Norton, 1310 Ocenn. Dnughnuts-Davis & Lewis, 734 Howard to 106 3d

Drayage-Atlas Co., 55 Chestnut to 109 Davis Druggists-H. F. Dugan, 1170 Sutter to 1151 Sutter.

Drugs-Harding Drug Co., 608 Divisadero; Boericke & Ruuyon Co., to 147 Powell.

Engineer-Arthur Griewauk (construction), Pacific Bldg. to 46 Kearny.

Express and Dravage-Jeany Bros. Express Co., 302 Hyde to 476 Eddy.

Express and Transfer-H & H Express Co., 1703 Ellis; Auction Express Co. (Louis Quist), 120 Lexington to 233 Richland.

Felt Novelties-Felt Lettering and Novelty Co., 315 Valeucia.

Freight Forwarders-Faby & McNulty, 355 Embarcadero to Pier 15.

Furniture-M. Weiss, 851 Bryant

Furriers-Maurice Landwirth, 165 Post to 295

Ellis Grain and Beans-J. E. Morgan Grain Co. and Benj. Granas, 149 to 465 California,

Grocers-Ario Maghella, 2109 San Jose Ave. to 5898 Mission.

Hat Rennyators-Manhattan Hat Renovator. 933 Market.

Insurance-Northwestern Casualty & Surety Co., 220 Sausome; H. T. Underwood, 354 Pine to Heamat Bldg.

Investigators-A. J. Kane Detective Agency, Chancery Bldg. to Postal Tel. Bldg. Investments-Investment Service Corp., Spieck-

Hotakit, Municipal Bond Co., United Bank Bldg. Jewelry—Norman Jewelry Co. (Norman Carr), 3490 20th to 2448 Mission; J. H. Morgen (novelty)

and class pins), 760 Market.

Laundry-Star Laundry, 435 Broadway. Leases-Store, 510 Valencia; Store, 1152 Polk; Store, 315 Valenci

Lumber-Hill & Morton Lumber Co., Fife Bldg. to Marvin Bldg.

Music-Einselen Music Store, 2577 to 3285 Mission.

Novelties-Felt Lettering & Novelty Co. (Mrs. Lamb), 315 Valencia

Oil and Water Meters-National Meter Co. (Geo. H. Bailey), 141 New Montgomery to Folsom and Russ

Optometrists-F. W. Warren, 505 to 527 Valea-

Physical Culture-Edw. Sparks, 1749 Clay to 1566 California

Picture Frames and Stationery-Greeninger's Gift Shop, 1216 Polk to 528 Ceary, soor

Printing-Palace Printing C ., 322 Market to 4 Kearny, soon; Reuter Bros., 513 to 529 Valencia. Purchasing Agents-Leigh S. Jones, Alaska

Commercial Bldg. to Matson Bldg.

Redio-Radio Buyers Assn., Sharon Bldg.; Radio Craft Co., 528 Geary, soon,

Real Estate-Bessie B. Brown, to 465 Post; L. H. Patterson, 155 to 105 Montgomery; Ralph Kuhn, Russ Bldg. to 46 Kearny; C. P. Murdock, Inc., 1179 Market; Kabanagh & White, 510 Chancery Bldg .; Guy T. Wayman, 156 Montgomery to Chancery Bldg.; Ernest Kortick, 38 Montgomery to United Bank Bldg.; Stubbs-Earley Co., Inc. (J. P. Mc-Carthy, Mgr.), 1179 Market, 6th Floor; C. P. Murdock, Inc. (Mr. Clark Mgr.), 1179 Market, 3d Floor.

Restaurants-Southern Kitchen, 202 3d; Foster Lunch Co., to remodel 114 Market; Martha Jean, Mary B. Haviland and Nellie M. Brownlee, 340 Mason, acon

WANTED A high class IRON AND STEEL SALES-MAN for the Bay territory, familiar with the local trade and one who can produce immediate results. Write for appointment. Box 380, San Francisco Business 465 California Street UNIQUE BUILDING in the new financial district FOR RENT. 10 Floors. Lot 20 x 80. FOR LEASE as a Whole or Part. Class A. White Tile Front. HEINEMAN BUILDING

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CLEVELAND Hanna Building Superior 706 BENJAMIN KURLANDER, Mgr. JAMES W. O'HARA, Atty.

PITTSBURGH

First National Bank Bldg. Atlantic 2657 SAM Z. WALLOF, Mgr. THOMAS HUGHES, Atty.





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"MANY COPY" Carbon Light 4-1b. weight. In black, blue, \$2.33 of purple, 35/313, per 100 sboets - \$2.33 AC frades Carbons and Ribbone. Moderato prices. Got samples. C. H. MILLER CO., 717 Market St. Phone Douglas 1898

aundry



of *Our* Work *Always* Brings Them Back for More

[We are as near as your telephone] JUST PHONE—WE'LL CALL]



Famous Byron Hot Springs

THE northern edge of the wide San Joaquin Valley's grain fields, just over the first fringe of the bills that mount up towards Mt. Diablo, there, in an oasis of cool, living green at the head of a little valley, isByron Hot Springs.

The brick walls and red roof of the big hotel stand out against the green lawns and trees like the pattern on a Wedgwood vase. Near by are the low, cozy cottages, and the mudbath building. A commodious garage is at the left; the stone cairns marking the now world-famous drinking springs.

An Historic Spot

These buildings today mark a spot which has been famous ever since man lived in California. The

Indians once came here: the wild animals-the grizzly, the deer-knew it well, and well they used the healing waters of the bubbling springs. Today Byron Hot Springs are known everywhere; in curative properties, Carlsbad authorities judge them their greatest rivals. The facilities found here for enjoying the beneficial waters are unsurpassed.

An Enjoyable Journey

Byron Hot Springs are but half a mile from the station of the same name on the main San Joaquin Valley line of the Southern Pacific. To get there is a matter of a two hours' ride from San Francisco.

A great number of auto parties from the San Joaquin Valley, Fresno, Tulare, Bakersfield, Coalinga and other points in the valley, journeying to and from San Francisco, find the Springs a convenient place to tarry when tired or when night overtakes them.

Byron Hot Springs were established in 1868 and have been open continuously since that time.

The Spirit of Health

Do not think because healthgiving is the primary purpose of Byron Hot Springs that the place is steeped in an atmosphere of convalescence. The opposite is the case. Many a motor party comes for the mere pleasure of the trip, stopping simply to rest and put a sharper edge on their already good health.

Cheerfulness, animation, rejuvenation—these describe the spirit of Byron Hot Springs.

The new Byron Hot Springs Hotel incorporates the experience of years

[continued next page]

World-Famed Health Resort at Door of San Francisco

[continued from preceding page] of care for the comfort of those who have enjoyed the springs.

A Thoroughly Modern Hotel

It is a commodious building, fireproof, with wide glass-enclosed veranda. It contains every convenience that the most modern metropolitan hotel possesses.

The Waters and Their Uses

Dr. Haig of London thus expresses the opinion of himself and his colleagues regarding the curative values of such mineralized waters as those of Carlsbad and Byron Hot Springs:

"Not only do the waters stimulate the natural agents of excretion—the skin, the bowels and kidneys—but flush and expel the uric acid, the retention of which in the system is the fundamental source of the many diseases which affect tissue metabolism."

The medical department of Byron Hot Springs has made a minute scientific analysis of the special eurative values of each of the various springs, as well as the most efficient means of application of each. The advice of this staff is free to guests.



Salinas Rodeo

[continued from page 11] awarded his pouch of gold and silvermounted saddle and bridle, the best bull rider draws his purse, and until long after the hands of the clock point to midnight, the prize winners file their way through the rodeo offices to receive their awards.

But there is no merriment on this last night. Before the shades of dusk settle down over the valley, all roads leading into the little city are thronged with vehicles of every description, from the Rolls-Royce to the lumber wagon, with a team of Missouri nightingales divided by the pole, all bent on getting back to the ranch.



Liquid Soap Is Sanitary and Inexpensive Costs Less Than Cake Soap of Equal Quality



No. 5 Sop-O-zoN Dispenser, Wall Bracket Type. The perfect Liquid Soap Dispenser

BOBRICK'S SOP-O-ZON and other brands of liquid soap are guaranteed to give a "superior soap service at a minimum cost."

The five brands of liquid soaps: Toilet Sor-O-zoN, Arrow, National, Eagle and Mcchanic's Sor-O-zoN, which we carry, meet the requirements of all classes of consumers.

Due to the high anhydrous soap content, this liquid soap goes much further than cake soap; consequently it is very economical.



Sop-O-zoN s sold in one gallon and five gallon

Let our factory advise you as to the grade that will best suit your requirements. Convince yourself by trying Sor-O-zoN Service.



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Famous Tahoe Tavern Now Directed By D. M. Linnard



AKE TAHOE is practically experiencing a new birthday. It is to become one of America's best known wonderfully

attractive resorts. Its 12 by 30 miles area, its deep blue waters whose surface is 6,300 feet above sea level and its snow-clad towering mountains, four and five thousand feet above the lake, present a picture of unequaled magnifecence, unsurpassed in the whole world. Its timbered banks and mountain sides, its many smaller lakes and mountain streams furnish splendid grounds for fishermen and hunters of small game, while the higher, near-by mountains and plateaus provide sport for big



TRADE	AT	A	GL	ANCE
Conducted by the Int	formation Detra	rtment of t	he Chamber o	t Commerce

	Week Ending	Previous	One Year
	June 9	Week	Ag
Sao Francisco		\$218,957,000	\$160,637,008
Los Angeles			
		182,303,000	141,281,000
Seattle		48,791,000	35,594,000
Portland		43,040,000	31,544,000
Oakland	33,720,000	35,042,000	91,207,000
	[Federal Reserve Ba	unk]	
	BUSINESS FAILUR	RES	
	Week Ending	Previous	One Year
	June 3	Week	Ago
SAN FRANCISCO	-		
Number Failures	4	8	9
Net Liabilities		\$375,583	\$37,036
LOS ANGELES			
Number Failures		12	10
Net Liabilities		\$21,428	\$63,511
SEATTLE		***,***	403,011
Number Failures		6	4
Not Liabilities		\$29,258	\$14.152
tiot manuals	R. G. Dun & Co.		010,103

game hunters, and Lake Tahoe itself affords opportunity for boating, bathing and fishing which fascinate the sportsmen.

The Southern Pacific Company has taken over and standardized the little narrow gauge railroad between Truckec and Lake Tahoe. New roadbed and bridges have been built and arrangements are now complete to run standard gauge trains and Pullman ears from Chicago, Los Angeles and San Francisco without change of cars direct to Tahoe Tavern.

The D. M. Linnard Hotels Inc., under the personal direction of Mr. D. M. Linnard, have taken possession of Tahoe Tavern; it has been enlarged, refurnished and greatly improved; a large number of bungalows are under construction. The Tavern is to be California's most attractive mountain and lake resort; the steamers on the lake will be a part of the Tavern enterprise and world travelers as well as Californians will find Lake Taboe with its beauty spots and hotels, large and small, most interesting.

The official opening of Tahoe Tavern and the inauguration of the improved railway service will be celebrated Saturday, June 19, as "Old Trails Week"; the driving of the gold and silver spikes and other festivities to commemorate the completion of the railway and the opening of the Tavern will occur on that date.

New life from that date for Tahoe Tavern, which will hereafter be open summer and winter, is of the utmost importance to California and to her promoters in their desire to make Lake Tahoe fashionable and attractive to world travelers who will enjoy on the lake and in the mountains its winter and summer sports which have made Montreal and St. Moritz most popular.

The Southern Pacific Company will sell special excursion tickets for the event and many have already signified their intention of taking part in the opening of the new railway and Tahoe Tavern.



Follow the Industrial Development southward on the Peninsula— Do not wait until Prices advance. Sites available now 5 to 15 cents a square foot. Spur track Privileges—

South San Francisco Land & Improvement Company 465 California Street San Francisco Telephone Sutter 2825

CERTIFIED PUBLIC ACCOUNTANTS

Section 3 of the Act of March 23, 1901, Statutes of California, creating the State Board of Accountancy, provides:

"Any citizen * * * may apply for examination * * * and upon issuance and receipt of such certificate, and during the period of its existence, or any renewal thereof, he shall be styled and known as a Certified Public Accountant or Expert of Accounts, and no other person shall be permitted to assume and use such title or to use any words, letters or figures to indicate that the person using the same is a Certified Public Accountant."

Is your Accountant licensed to practice as Certified Public Accountant in California?

VICTOR AARON American Bank Building Garfield 1347

AUSTIN & CO. 625 Market Street Douglas 607

WALTER B. BAILEY 255 California Street Douglas 7539

ALEXANDER BALL 1219-1220 Hearst Building Sutter 1464

STUART S. BARNARD Kohl Building Sutter 468

BOURS AND SMYTH Crocker Building Garfield 5653

BROTHERTON, THOMAS & CO. American Bank Building Kearny 3939

BULLOCK & KELLOGG American Bank Building Garfield 3424

CERF & COOPER Successors to Greenhood & Jansen 519 California Street Kearny 1131

C. P. CHAMBERLAIN 311 California Street Sutter 5019

WALTER H. CRAMER 268 Market Street Sutter 2588

DAWSON & RILEY Hearst Building Sutter 5175 L. T. DIEBELS American Bank Building Garfield 3064

WILLIAM DOLGE & CO. 369 Pine Street Sutter 697

HASKINS & SELLS Crocker Building Douglas 3480

LESTER HERRICK & HERRICK Merchants Exchange Building Kearny 844

PAUL HEYMANN Mills Building Garfield 1963

HOOD AND STRONG 425 Standard Oil Building Sutter 793

EDWARD B. JORDAN 110 Sutter Street Kearny 7956

JORGENSON, LUCKHAM & BUNN Chancery Building Garfield 4499

GEO. J. KASCH 325 Bush Street Garfield 6136

HOWARD KROEHL & CO. 1010 Balboa Building Sutter 3296

LYBRAND, ROSS BROS. & MONTGOMERY 2 Pine Street Sutter 1232 OSCAR MOSS & CO. 315 Montgomery Street Douglas 4548

II. S. PATTERSON Mills Building Kearny 2395

PEAT, MARWICK, MITCHELL & CO. American Bank Building Sutter 2696

ROBINSON, NOWELL & CO. Crocker Building Sutter 1848

RUCKSTELL & LAND 703 Market Street Claus Spreckels Building Kearny 6010

CHARLES P. RUPP 24 California Street Douglas 8256

SKINNER & HAMMOND 332 Pine Street Douglas 6898

JAMES O. SULLY & CO. 260 California Street Sutter 1886

A. SUTTER & CO. Nevada Bank Building Sutter 3179

WALTHER WOLF 625 Market Street Garfield 6354

E. G. WUNNER 260 California Street Sutter 1886 35

You chose your sales manager on past performances



choose your advertising agency?

Will you ask what it promises to do for you or what it is accomplishing for others?

The H. K. McCann Company points only to past and present accomplishments. We refer prospective advertisers not to any one but to every one of the clients we serve. Almost any good agency has one outstanding success—every client of The H. K. McCann Company, from the smallest to the largest, will testify to our uniformly excellent service. Some of these spend as little as ten thousand dollars a year—others spend many hundreds of thousands.

The largest advertising agency personnel in the West, handling by far the greatest volume of advertising, has been built up by the successful application of the principles involved in our slogan

ગં

THE BEST ADVERTISING SERVICE IS THAT WHICH ACCOMPLISHES THE MOST SALES FOR THE FEWEST ADVERTISING DOLLARS

ગ્દ

THE H.K. MCCANN COMPANY + ADVERTISING

SAN FRANCISCO + LOS ANGELES + NEW YORK + CHICAGO + CLEVELAND + DENVER + MONTREAL + TORONTO

INFORMATION BUREAN SAN FRANCISCO BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

HTY 16, 1926

NUMBER 23

LIVING COSTS ARE LOWEST HERE

Figures of Government Show San Francisco Prices Lower Than Others



HE cost of living com-parison based on United States Labor Department publications for the average wage earner's family in fourteen cities, as shown on the adjoining chart, clearly portrays San Francisco as the lowest of

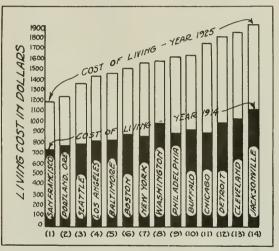
any large city in the United States. San Francisco, Portland, Seattle. Los Angeles, Baltimore, Philadelphia, Detroit, Cleveland, and Jacksonville, occupy the same relative positions with each other as they did in 1914. Washington, D. C., has come from eleventh place in 1914 to eighth place in 1925. Boston has exchanged with New York for sixth place: Buffalo has gone from eightly

to tenth, and Chicago from tenth to

eleventh. The average per cent increase in cost of living among these cities for the eleven year period ranges from 56.3% for Portland to 86.3% for Detroit, with an increase of 63.4^C_c for San Francisco. From this comparison it appears that for each dollar spent in 1914 for living costs in San Francisco, \$1.634 was spent during 1925 for the same items, \$1.563 in Portland, and \$1.863 in Detroit. During this same period, however, the wage scale on the Pacific Coast has increased 100%. This means that a definite advance has been affected and that the wage earner's purchasing power today is 22% greater than in 1914.

San Francisco's present low rank is possible, due to the extreme low cost of living, of \$723.00 enjoyed in 1914, as against \$782.00 for Portland, which was then occupying second place.

The articles chosen by the Department of Labor to report the cost



COST OF LIVING IN 14 CITIES FOR AVERAGE WAGE EARNER FAMILY

NOTE-The figures used in the above chart are based on U.S. Labor Department figures which were weighted by that department. They include food, clothing, housing, fuel and light, furniture, furnishings and miscellaneous

of living are considered representative in the various cities and were weighted to allow for the variation in consumption in the respective districts. The cost of living as presented is therefore based on empirical data secured through government standard methods.

The fact should not be overlooked, however, that in many cases the quality of the products now making up the living costs have greatly improved, and that the average man is surrounded by a more complex environment than any time previous in the development of the United States, thus permitting the choice of a greater diversification of articles that go to make up the general living cost in the average wage earner's

New Industries and Expansions

GARAGE TOOL COMPANY, 501 Sheldon Building, with shop at 675 Post street, was organized April 17, 1926 for the manufacture and distribution of a brake relining ma-chine known as the "E-Z Brake Reliner" also the "Brute Transmission Lifter." The purpose of the company is to cater to the small garage operators on a co-operative basis, making it possible for them to get better equipment at the very lowest cost, according to Mr. H. F Ball, a member of the company. [continued page 2]

VOTERS CAN REGISTER AT CHAMBER OF COMMERCE FOR COMING ELECTIONS

SAN FRANCISCO BUSINESS, JULY 16, 1926

san francisco BUSINESS

IUNE 16, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchanta Exchange. Telephone Kearny 112. Subwription, 34 a year. Extered as second-elass matter July 2, 1920, at the Postoffice. San Francisco, Culifurnia, unler the act of March 3, 1879.

LEADS for NEW BUSINESS

Accountants & Lard R Irv et 717 Co Bildy Architects Becker Brothers 191 Stenaer to 580 Market Ashley & Evers, 58 Sutter to 525 Market Artist Margaret Doods 1056 Howard

Attorneys Marshall S Orr, Mills Bldg to Exchange Blk J G Alioto 550 Montgenery to Flowd Bldg

Automotive Engree Motors Co., 1075 Mission to 1206 Howard Mahoney Auto & Truck Cleaning System F D Mahoney, 585 Satter Lambert Sides Co. 357 Van New Ave. American Huttemered Piston Ring Co., 931 Larkin to 607 Folson Bakeries Greenlum Bakeries Inc., 670 Jassio

Allonso Stockel, 1635 Divisadero, Spic'i Span Bakery 1404 Ocean Ave

Barber Shop Salomon Schneider, 5 Marshall Supare

Books The Book Harbor, 1807 Haught

Books and Stationery Adeline (Bates, 159) Haught to 1945 Irving

Builders Grace Perego, to 160 Sutter Terra Vista Homes, Inc., 275 Staples

Building Materials -J. G. Braun esteel mouldings), 1088 Howard

Candy A E Schulk, 2223 Polk Nethols & Moldrup (wholesale), 1566 Howard to 200 9th, J

Children's Wear Joan Ltd., 3315 Chy to 358 3d Ave

Church Goods - Ec desiastical Supply Assn., 328-330 Stockton

Cleaners-Ideal Cleaners, 399 7th A. Goldstein (curtam), 298 Valencia

Confectionery - New business, to open in new theatre building, about 2320 Polk. Martin Zeiss, 3105 to 3177 16th

Contractors – Reed & Reed, 1116 Hearst Bldg , M. Chiado, 135 Connecticut Jacks & Irvine, 180 Josavie to Call Bldg, Youndi Construction Co. (215 Market), 66 Carl, T. M. Gallagher, 83 Henry to 313 28th

Corporation Experts Corporate Service Assn., Alexander Bidg to 85.2d.

Corporation Investigations—California Fraud Prevention Bureau (Bruce M. Anderson), 233 Sansome Cotton Goods—Cohn Hall Mary Co., 22 Battery

to 995 Market Deonsts--Dr J A Marshall, 490 Post. Dr G X

Sullivan, 1835 Ocean Ave to 1250 Capito Department Stores The Emporium to occupy

Department Stores The Emporium to newapy Charon Bidg, with branch in August,1185 Market, Drugs-+ W Millar, 2526 Irving, Nathauson's Pharmacy Inc., 814 Mussion.

Pharmacy Inc. 814 Mission. Electrical Hall Electrical Co. 27 California to 285 Eddy, soni: Goldon Gate Electric Co., 1354 Polk, soni H C Reid & Co. 115 Mission to 389

Clementina Employment Bureaus-Western Hotel Employment Agency (E. Swanson), 735 Market to 1141

Engineers Barthett Thane, Crocker Bldg to 351 California

Florist--Phil Benedetti, 3017 16th to 2980 16th, Freight Handlers McCrone & Lont, 149 Califorma

Fruit Banana Distributing Co., St. Clair Bldg.; Hazen Fruit Co., Crystal Palace Market.

Furniture-New York Furniture Mfg. Co., 3375 19th, L. Weisunger, 2548 Sán Bruno Ave. to 369.3d Furrier Geo II Goody and Falk Petersen. Whate (Bldg Glove Renaring Control Glov, Hospital, 5300

Glove Repairing Central Glove Hospital 530 Geary

Grocers A need Coccellato 1/10/18th Italian-American Distributing Collimbus and to 447 Washington H 8/12000 (2007) to 2525 Mission A Miller 112/Ellis

Haberdasher Cha Frank 110 Powell to 640 Market sout

Insurance Great American Indemnity Co. 244 Sarsono in August Guarantio Fund Life Assis Flattice, Blidge Manhettan Fire & Marine In-Surance Co. 1 volume Blk

Iron and Steel American Steel Foundries, 725 Market

Jewelers Holland & Molkenbula (210) Post Authony Jewery Ce: 760 Mark (10) 150 Post

Ladies' Furnishings Austics Snart Shop 648 Irving Anna Hittman Snart Dress Shop , R.5 Post

Leases Stores 1071 Market 101 Market 101 Front 281 Turk 128 Eldy

Light and Power Companies Storra & San Francisco Power Co. United Bank Bldg. to 38 Suffer

Loans Investors Synchrate (Betty E. Kunder) Rep. 220 Montgomety

Luggage Accessories A Bier with case cover-

Manufacturer's Agents Walter Willoughby Inc. 742 Call Bildg. Ernest G. Brostrom, 821

Marble-Bell Columbia Marble Co., 681 Market to 114 Sunsome

Market New Samtary Market, 800 Turk S. P. Market 19 Market

Mest Packers Anden Packing Co. Alexander Bidg to Wells Fargo Bidg

Millinery Coughlin Millinery Co., 2374 Mission Arthur Adler, Commercial Bldg

Motion Pictures Sunset Film Exchange 298 Turk

Motor Trucks Fageol Motor Co. factory branch 1206 Howard

Psiots Dan P Maher Co. 677 Lolson to 85.2d Paste Products laberty Ray h Co., 5807 Mission

Perfumery Carillon Parfumeric, 789 Mission, Poultry - Frank Onorato & Co., 1004 Fillmore Publisher - Worthington Gates, 185 Stevenson Ravioli, Liberty Ravioli Co., 5807 Mission

Real Estate - Ensert-Loster & Eisert, 334 Bush; A Dubnei & Co., Grant Bldg., Monte Vista Estates

Inc. Chas. O. Nelson, Pres.), 1144 Market, Laurelwood Estates, Inc., 323 Phelan, Bldg - A. Duhner & C.c., Grant, Bldg

Refrigeration Reesen an-Polland Corp Servel Refrigeratory, 528 Market to 1740 Van Ness Ave Restaurants Martha Jean Tea Rooms, Inc.

(270 Sutter), to 340 Mason; Sandwich Shop, Bi7 Mason, soon; Tip Top Sandwich Shop, 237 Powell, soon

Rubber Products General Tirc & Rubber Co., 411-2d

Sacramental Wine -Covick Co. 216 Pine to aps.330 Stockton

Screw Machine Products - California Screw Co., 50 Tehama to 74 Clements a

Ship Operators – Mexican States Line, Pier 25 to Pier 37, Mendocino Steaniship Co., Pier 17 National Navigation Lines (James Rolph & Co., Agts.), 60 California.

Signs—Griffin Sign Shop, 177 Golden Gate Ave Steam Specialties—Won. 8 Homes & Co. 115 Mission to 389 Clementina.

Steel and Machinery-Frank C. Borrmann, Hearst Bldg to Rialto Bldg

Stevedores - Western Terminal Co., 363 Embarcadero to Pier 15

Stocks and Bonds---Braddock & Co., 332 Pine to American Bank Bldg., John W. Schultz Co., Spreekels Bldg to 704 Market.

Tailors Harding Tailors (H. Anderson), 624 Divisadero; Meyer Brash, 310 to 339 Kearny; Adams & Allegri, 933 Market to 57 Golden Gate Ave ; Harry Traunet, 127 4th, Jack Moss, 1003 Market, soon.

Taxi Service-San Francisco Auto Tours, 245

New Industries

[continued from page 1

FELT LETTERING & NOVEL-TY COMPANY, 315 Valencia street, has recently been organized to manufacture all kinds of novelties in felt such as pennants, banners, pillow tops, emblems, etc., doing both a whole sale as well as a retail business.

EXPANSIONS

EGYPTIAN LACOUER MANU-FACTURING COMPANY, 1050 Howard street, is now occupying its own warehouse building, having moved from leased quarters at 50 Main street. This company is a distributing branch of the Egyrtian Lacquer Mfg. Company of New York, with factory at Newark. They manufacture metal finishes of all kinds, lacquer for automobiles, electric light fixtures, furniture, etc. The new building, together with the land, represents an investment of about \$50,000 and increases their canacity about fifty per cent. From this branch they supply the trade from Fresno to Vancouver.

APEX FURNITCRE MANU-FACTURING COMPANY, 1875 Mission street, has recently moved into its own three-story and basement factory building from leased quarters 171 Eric street. The new Mission street building gives them 25,000 square fect of floor space and increases their facilities fifty rer cent. They manufacture a general line of upholstered lumiture. The building together with land and equipment represents an investment of about \$200 000.

[continued nest page]

Powell to 281 Geary San Francisco Auto Service Co., 975 Geary.

Tea Pacific Tea Bag Co., 1131 Folson to 973 Folsom

Tires-General Tire & Rubber Co., 1221 Van Ness Ave. to 441 2d

Upholstery-Excelsion Upholsterine Co., 4715 Mission

Vacuum Cleaners The Torrington Co., Gillette Bldg to 934 Howard

Violet Ray-H J. Abrams, 1418 Turk,

Miscellancous-Reliance Inspection Co., 821 Market: McGregor & Co., 2424 California: Hayden, Stern & Co., Clupic Bldg , Keller's Inc., 369 Pine to 306 California, Eugene Luckey, Inc. (Jack Lane), 803 Van Ness Ave : Optimist Specialty Co., Phelan Bldg : California Finance & Trading Co., 155 Howard, Manou Gift and Baby Shop Theresa Ann Korheb, 465 Post; A J Demmenwaldt, 2275 Chestnut; H W Knowles, 406 American Bank Bldg: B. W. Dental Porcelain Studio, Flood Bldg ; Asbbury General Repair Co., 1568 Waller; Home Builders' Assn., to 160 Sutter; Melvin-Ritchie Co. Inc., 354 Pine; Lay & Way Co., Commercial Bldg.; H. D. Williams Specialty Co., 617 Montgomery Orange Blossom Shop, 465 Post, C. P. Murdock

A wholesale supply bouse, retiring from business, is offering three pieces of delivery equipment, consisting of two motor trucks and a trailer

2

Foreign TRADE TIPS Domestic

Ioquiries concerning these oppartunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Forèign Trade Tips

3

10302-Osaka, Japan. Importer desires to purchuse CAGE BIBDS and wishes to communicate with interested San Francisco dealers

10393 - Tokyo, Japan. The San Francisco branch of a Tokyo firm wakes to secure samples and prices of IVORY NUTS from San Francisco houses. Their Tokyo office will be in the market for about 10 tons of these nuts each month.

10304—Yokohama, Japan. Trading company wishes to get in touch with San Francisco importers of SPUN SHLK, SHLK GOODS, COTTON GOODS, and other Japanese goods 10305—Chefoo, North China. Exporters of Chi-

10395-Chefoe, North China, Exporters of Chinese HAND-MADE FANCY STRAW BRAIDS desire to export their products to Son Francisco. Full line of samples will be sent to interested San Francisco importers. Small samples of braid on file with Foreign & Douestic Trade Department.

10396—China. Party wishes to purchase from San Francisco firms ACCESSORIES AND EQUIP-MENT FOR A CHEESE FACTORY.

10397—Los Angeles, Calif. Trading company wishes to get in touch with San Francisco packers and balers of OLD NEWSPAPERS for export.

10398-New Orleans, La. Firm desires to get in touch with Sun Francisco merchants handling DRIED SHARK FINS for export to the Orient.

10399—Australia. Geotleman with business experience in Australia, returning there after four years in the United States, desires to represent California producers and manufacturers for the Australian market.

10400-London, England. Large firm manufacturing and exporting TAPESTRIES are seeking a suitable San Francisco agent to represent them.

10401-Melilla, Morocco. Firm wishes connections with California exporters of SUGAR, FLOUR AND CANNED GOODS.

10402-Breslau, Germany Party wants agency of exporter of DRIED FRUITS

10403—Magdeburg, Germany, Firm wants agency of California exporter of CANNED ASPAR-AGUS

10404—Koelo, Germany, Company wishes agency of San Francisco exporter of DRIED AND FRESH FRUITS AND RAISINS

10405-Muenchen, Bavaria, Manufacturer of MOTOR ROAD ROLLERS wishes connection with San Francisco firms.

10406-Sanlfeld a. d. Saale, Germany, Mapufacturet of WIRE GAUZE AND WIRE NETTINGS wishes representative in San Francisco.

10407-Weinhoehla-Dresden. Manufacturer of STAMPING MATERIAL, STENCH.S, etc., desires connections with San Francisco importers.

10408 – Marcinelle, Belgium, Large exporter of STEEL CHANNELS (for electrical purposes), and STEEL RAILS (with fishplates), wishes to export these products to the United States, Solicits inquiries from interested San Francisco importers

10109 Antwerp, Relgium Highly recommended gentleman wishes to represent a California exporting firm specializing in DRIED FRUITS, such as. RAISINS, PRUNES, etc

10110-lbyrouth, Syra Firm, established for many years, diserise to form bounces contactions with San Francisco nanufacturers and exportes wholing representation in Beyrouth in the following fines: SHOE LEATHER, SOLE LEATHER, SPOCKINOS, SOCKS, UNDERWEAR, CHEMI-CAL, AND PHARMACECTICAL, PRODUCTS, HARDWARE and IRONMONGERY, ELEC-TRICAL EQUIPMENT, such an light cords, sire, hume, etc. Several European perferences aponied.

10411—Roma, Italy Exporter of products sold by Gift Shops, Art Shops and Novelty Dealers, desires to get in touch with San Francisco firms in this line of husiness who might be interested in his merchandise.

10412-Santander, Spain. A manufacturer of FURNITURE of the Renaissance style, earved and nade by innel: also ANTIQUE ART SCHU-TOHERS, CHENEST, CARVED AND POLY-CHROMED ARM CHARRS, DINING ROUM, CURING, BER DOOM CHAIRS, MULE CHAIRS, et , as well as, BROYZE LAMPS, LAVTERNS, RAWS, etc., aliver contel, despres to establish business connections with interested 8an Francisco importers.

6.0

10113—Hamrun, Malta Firm wishes to get in touch with San Francisco dealers in OLD, RARE BOOKS and CURIOS AND INTERESTING EDITIONS

10414 -- Noumea, New Caledonia, Importers of OREGON PINE desire to communicate with large timber dealers and exporters in San Francisco.

10415—Ponce, Porto Rico Commission merchant and manufacturers' agent wishes to establish connections with 8an Francisco exporters of BEANS, GRAIN, SARDINES, and other California foodstiffs

10416—Matanzas, Cuba Established manufacturers' representative is interested in representing, for the Matanzas market, California exporters of BEANS, PEAS, PRESERVED FRUITS, and other food products

10417-Caracas, Venezuels, Established merchant dearres to secure the agency for his country of San Francisco produces to exporters of the following lines: RICE, HAM, LARD, CANNED FOODS, WHEAT FLOUR, SALMON, SARDINES and CANNED FRUTTS References supplied

10418—Cartagena, Colombia. Firm is interested in purebasing ICE CREAM-MAKING MACHIN-ERY, SODA FOUNTAIN EQUIPMENT, AC-CESSORIES FOR ESTABLISHING A SOFT DRINK PARLOR, etc.

Domestic Trade Tips

D-2131—Honolulu, T. H. An electrical contracting house desires to receive catalogs and price lists from San Francesco dealers in ELECTRIC SIGNS, ELECTRIC FIXTURES, and all kinds of ELEC-TRICAL GOODS, who have no agency in Hawaii at the present time

De3132—Los Angeles, Calif. Corporation manufecturing FIR-PROOF INCINERATORS are branching out with subadiary plants and salescroms in various parts of the State and desire to communicate with a San Francisco manufacturer of concrete products or with some individual who would be interested in taking on their free-proof composition memerators for this vicinity. Illust.tations on file with the foreign and Domester Trade Department De3133—S1 Louis, Mo. Manufactures of SOLEN, PERFUXES, TOLLET PREPARA.

SOAPS, PERFUMES, TOILET PREPARA-TIONS, ENTRACTS and HOUSEHOLD NECES-SITIES desire to make attangements with a Pacific Coast firm interested in exporting products to all foreign countries.

D-2131 - San Diego, Calif. Firm doing wholesale act mail order business are in the market for PER-FYMERY BOTTLES, FANCY LABELS, PLAIN AND FANCY BOXES for performery bottles, and CORRECATED PACKING BUXES for abipting performery. They and it also be interested in purchasing ESSENTIAL OLLS from San Francisco immeters.

D-2135—Detroit, Michann Manufacturers of EQUAL-BALANCE, BI-FLEX and UNIVERSAL COUNTER-WEIGHTED OVERHEAD DOORS for garages, desire to appoint a suitable representtive to handle the safe of their product in this territory. Illustrated pomphlet on file with Foreign and Domestic Trade Department.

Specifications Available

The following specifications covering buls requested for various supplies are now on file at the Foreign and Domestic Trade Department

For furnishing the War Department with Miscellaneous Castings, Boiler Plates, etc., and delivering same to the U.S. Engineers, Rio Vista, Calif Bads are to be submitted to the U.S. Engineer Office Second District, SJ Second street, San Francisco, and will be opened June 19th, 1926

For furnishing the War Department with Substatence Supplies, to be delivered at San Francisco, Calif, on or about Vaguat 13th, for alignment to Honolulu T H Bad, are to be submitted to the 8 F. General Intermediato Depart, Quartermaster Section, Fort Mason, San Francisco, Calif, and will be opened July 8, 1926.

New Industries

[continued from page 2]

PHILADELPHIA STORAGE-BATTERY COMPANY, 218 Fremont street, has an investment in excess of \$100,000 in its new twostory office and warehouse building which increases its service facilities several hundred per cent and which expansion was necessitated by the rapid growth of business. This is the Pacific Coast headquarters for the Philadelphia Storage Battery Company of Philadelphia, the General manager for the Pacific coast division having his headquarters here. This corporation has branches also in Portland and Seattle.

DETTNER'S PRINTING HOUSE, INC., 835 Howard street, has an investment of \$251,000 in land, building and equipment in their new plant. This is a three-story and basement concrete building with gray sandstone front. The business of this firm has expanded to such an extent that they have trebled their floor space in their new location. They do commercial printing only.

MALOTT & PETERSON, 3221 20th street, have recently expended \$50,000 for the addition of a twostory and mezzanine office and display room building. This expansion, according to Mr. Pyle, was made necessary on account of the growth of their rubber tile business. They specialize in floor, wall and mantel tile and have recently secured the agency for the Goodyear rubber tile which they are now warehousing. The firm manufactures a magnesite flooring known as 'Kompolith.'

NATIONAL MAGNESIA MANUFACTURING COMPANY. 544 Market street, operating a plant at Redwood City, announces enhargements will be made to the company's mine holdings near Louppor, Cal'L, to permit ship ments of diatomaceous earth for commercial purposes. W. H. Fair, Un'versity of Stanford engineer, will have charge of the construction work contemplated, according to C. E. Miller, president of the company. The Redwood City plant of the company, it is reported, is operating on a 24-hour basis.

Who's Who Among the New Members

EVIDENCE of growth an expansion on reflected in the variety of the torty-five new members and nuclei this week by the Membership Department. The list in Judes five hotels, twelve inducties, ton service companies, three exporters and importers, four merchants, five construction firms, three real estate firms and five professional. The new members, at representing the bit commercial and husiness interests, are as foll was

HOTEL RAFAEL

In beautiful Marin County—open the year mun l San Rafael.

CASA DEL REY All year report hotel and cottages on the beach at Santa Cruz.

THE CARL INN A deligitful retreat in Yesen ite Valley – Groveland Cehf, P. O.

THE PINES, INC. At Bass Lake, Calif — A place to ride, hunt, fich or rest

CAMP SAN FRANCISCO AN AUTO CAMP WITH MODERN, SANITARY UP-TO-DATE EQUIPMENT-701 Sunnydale Ave

AMERICAN LICORICE CO. LICORICE CANDY MANUFACTURERS 55 Federal St

YELLOW DRIVURSELF STATIONS INC. RENTAL SERVICE OF AT IOS WITHOUT DRIVERS-Stations from San Dieg to Vancouver - 33 Taylor St

WHITTHORNE & SWAN LARGEST DEPARTMENT STORE IN THE MISSION 22nd and Mission screets.

ANTONELLI PACKING CO. PRESERVED ARTICHORES 48 Jackson St.

PONSELL FLOOR MACHINE CO. PLOOR POLISHING MACHINES-525 Market St.

TIGER OIL CO. REPRESENTATIVES OF THE PAN-AMERICAN PETRO-LEUM CO. 576 Sacramento St.

TRAKFORD CO. TRACTOR MANUFACTURERS 1499 Market St.

AERIAL ADVERTISERS OF AMERICA Advertising = 433 Matson Bldg.

O. A. LINDSTROM & CO. INVESTMENT SECURITIES-233 Sansome St.

ALL-IN-ONE GOLF CLUB CORPORATION An Adjustable Golf Club for Every Type of Shot—60 Federal St.

INDIA AMERICAN TRADING CO. IMPORTERS AND EXPORTERS-25 California St.

ALLAN AUTOMOTIVE EXPORT CO. EXPORT MANAGEMENT FOR AUTOMOTIVE MANUFAC-TURERS---158 Eleventh St.

MINAMOTO TRADING CO. Importers and Exporters Specializing in Pearls, Necklaces, etc.—544 Market St.

WM. B. HOAG CONSTRUCTION ENGINEER-De Young Bldg.

ANTON JOHNSON COMPANY General Contractors—Call Bldg.

JASPER STACY COMPANY CONTRACTORS AND ENGINEERS—216 Pine St O. R. THAYER

ARCHITECT 110 Sutter St.

ERNEST COXHEAD Architect—Hearst Bldg.

SANBORN CORINSON & CLIFT Civil, Engineers and Surveyors 251 Kearny St.

I ARKIN & TSCHUDY CIVIL ENGINEERS AND SURVEYORS -804 Sharon Bldg.

NEW BALBOA MILL CO. PLANING MILL BANK AND STORE FIXTURES 1421 Egbert Ave

WM. ROSLNBLUM REAL ESIME AND INVESTMENTS 410 Alexander

EGGERS-GOLDSTEIN REALTY CO. Real Estate 530 Divisador St

W. 1.YFORD & CO. REAL ESTATE 41 Sutter St.

JOHN KRODER & HENRY REUBEL CO. MANUFACTURERS OF DRAPERY HARDWARE 938 Miston St.

FRANK A. O'CONNELL Draperies and Upholsteries -150 Post St

DR. EARL LEANER Chiropodist—964A Market St

HARRISON SERVICE Direct Mail Advertisers—544 Market St

MARR DUPLICATOR SUPPLY CO. STENCH, PAPERS AND INKS-604 Mission St.

E. L. SOISTER ACMI VISIBLE RECORD EQUIPMENT-224 Rialto Bldg

STEIGER & KERR SLOVE MANUFACTURERS-2201 Folsom St.

V. HOWARD WATTLES ELECTRICAL REFRIGERATION-907 Mission St.

P. KRAMER MANUFACTURERS OF QUILTS TO ORDER—405 Stockton St.

JAMES CARROL CO. HIGH GRADE MERCHANT TAILORS AND IMPORTERS-411 Sharon Bldg.

GEORGE C. KELBER MARINE ADJUSTER-244 California St.

LARK TRANSFER TRANSFER, STORAGE AND MOVING-476 Eddy St.

MARY ELEANOR'S TEA ROOM TEA ROOM 445 Powell St.

D. C. WATSON VICE PRESIDENT METROPOLITAN GUARANTEE BLDG. AND LOAN ASSN.—915 Mission St.

FOSTER-ROBERTSON SERVICE VOCATIONAL ADVISING AND EMPLOYMENT BUREAU-68 Post St.

THE LEIGHTON INDUSTRIES, INC. RESTAURANTS, CAFETERIAS AND BOX LUNCHES-25 Taylor St.

FILE COP

SAN FRANCISCO BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

JUNE 23, 1926

NUMBER 24

San Francisco's Traffic Problem

Business Leaders Hear Traffic Expert on Vital Issue

S AN FRANCISCO advanced a step nearer a solution of its traffic problem Tucsday afternoon when two hundred husiness leaders representing practically every phase of the city's industrial life, met in the assembly hall of the Chamber of Commerce to hear a practical explanation of the subject by Dr. Miller McClintock, foremost traffic engineer in the United States.

In the words of Dr. McClintock San Francisco's traffic condition at present is one of the most serious in the country. But fortunately, he says, it is possible of solution. The first step must be the enlargement of the present traffic survey committee into an administrative organization embodying every interest affecting, or affected by, street traffic. Following that, the appointment of a consultive body as part of the major organization. With this accomplished there must be a technical engineering staff, which will make a scientific study of the situation and find its remedy.

San Francisco loses thousands of dollars every day through street traffic congestion; New York, S1,-000,000 a day; Chicago, \$600,000. It is conceivable that with proper regulation an automobile might be driven the length of Market Street at any hour without a stop at intersections. The same might be true on all cross-town streets.

The complexities of our traffic problem, says Dr. McClintock, involve more than the mere passing of ordinances designating one-way streets and limiting parking privileges. They demand scientific regulations that minimize congestion,

Norge Navigator to Be Guest at Chamber of Commerce Dinner

AJOR GENERAL UMBERTO NOBILE, designer, constructor and navigator of the famous dirigible *Norge*, which carried the Amundsen-Ellsworth-Nobile expedition over the North Pole a month

ago, will be the guest of honor and principal speaker at a dinner to be given by the Chamber of Commerce at the Fairmont Hotel on Thursday evening, July 1. Members of the Chamber and others, including ladies, are advised to make early reservations, as indications point to a demand for tickets that will exceed the supply.

The dinner will begin at 7:00 o'clock and there will be a limited number of short addresses by prominent San Franciscans. An interesting musical program is being prepared by the Italian Colony.

Tickets for the dinner are \$3.00 each and are available now at the offices of the Chamber of Commerce. Dinner coats will be worn.

keep traffic moving, safeguard life and property, and accomplish all of these things without working a hardship or injustice upon any line of business or any district.

Clay Miller, president of the Chamber of Commerce, who introduced Dr. McClintock, declared that the whole city is interested in the proper regulation of traffic and the elimination of hazards and delay. He referred to the fact that more than severuty-five civic and business organizations of the city were representedathermeeting, and thisturnout was mentioned by Dr. McClintock, who complimented the city for the widespread interest taken in traffic matters.

Robert I. Bentley, chairman of the survey committee, who presided, announced at the conclusion that the next move of the committee would be to obtain a budget of probable expenses for the survey from Dr. McClintock, and following that a financing plan would be drawn up.

Among others who spoke were Supervisors Andrew J. Gallagher, Edwin G. Bath, Walter J. Schmidt and Arthur Joel of the committee.

san francisco BUSINESS

JUNE 23, 1926

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LEADS for NEW BUSINESS

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Accountents -Jon L. Bodriques, 681 Market to 406 Montgomery, C. D. Ayton, United Bank Bidg to 690 Market

Advertising R. T. Tandy, Phelan Bldg, to Underwood Bldg

Amusements Banner Play Bureau, 111 Ellis Architects I. G. Bolles, 233 Post to Monadnock Bilde

Artists Chaponot Art Service, Williams Bldg Attorneys J A Halpin, Liberty Bank Bldg , R P Cahen, American Bank Bldg

Automotive --Hudson Motor Car Co. (Courtney Johnson) Alexander Bldg , Del Tredici & Son, 4791 to 4877 Mission

Auto Cleaning Jazz Auto Cleaning Parlor, 1546 Pacific Ave. to 1650 Pine.

Auto Repairing E. O. Olsen, 228 Hyde, J. H. Barter, 1335 Larkin.

Beauty Parlors - A & B. Beauty Shop, 177 Post; Imperial Beauty Shop, 1028 Market.

Brokers-Sullivan & Murphy (real estate), 15th Ave and Taraval

Builders-Jas Arnott & Son, opened new offices on Turaval St

- Candy Mrs. J. C. Baker, 3372-22d; Robinson's Candy Store, 1301 Mason Cigars-T. F. Rush, 18 to 50 Embarcadero
- Cigars-T F. Rush, 18 to 50 Embarcadero Cleaners Independent Cleaning Works, 4587
- Mission.
- Clothing-Rough Rider Mfg. Co. (Nathan Rothman), 32 Battery to 175 12th.

Cocoanut Products-Baker Franklin Co. | Davis G. Emory), 320 Market.

Confectionery--New business, 1340 Irving: Crispette Products Co., 1216 Mission: Mr Edwards, 1028 Taraval

Contractor - Frank Hyland (paving), Call Bldg Delivery Service---S & S. Parcel Service, 470

Door Closers – I. C. N. Door Closer Co., 51 Jessie, Doughnuts—Reel Doughnut Shop, 5240 Mission to 1610 Church.

Druggists' Sundries-Cellucotton Products Co., Hohart Bldg, to Underwood Bldg.

- Drugs-Bay Shore Pharmacy, 4440 San Bruno Ave ; J. W. Miller, 2526 Irving, July 1
- Electrical-Livingston Electric Co., 155 2d: Electric Sales Service Co., 445 Sutter to 590 Folson.

Electric Appliances-C A. Kingsley, 120 8th to Call Bldg.

Eggineers—Fred D Wilson Co. (electrical), 144 Sth; C. E. Scage (eivil), 233 Post to Monadnock Bldg; F. L. Bray (mechanical), Marvin Bldg.; Diesel Engineering Co. (Engene Y Winter), 514 Mataon Bldg.

Florists-E Isetti, 3179 16th; Amling & Clapp (wholesale), 150 5tb.

Furniture Segal Furniture Co., 2124 Polk; London Furniture Co. (Audrey London), 1939 Irving

- Garage-Brocklebank Garage, 1040 Sacramento Garment Hangers-Merrill Coat Hanger Co., 1601 Turk to 3123 17th.
- Hairdresser-Henri Maison, 684 Geary

Importers-American Trading Co., 332 Piae to 60 California; Geo. S. Watanabe Co., 381 Bush to 627 Grant Ave.

Importers-Exporters-Pacific Foreign Trading Co., Mills Bldg

TRADE AT A GLANCE

Conducted by the Information Department of the Chamber of Commerce

	Week Ending	Previous	One Year
	June 16	Week	Ago
San Francisco	\$243,282,000	\$211,293,000	\$201,987,000
Los Angeles	203,600,000	191,481,000	179,949,000
Seattle	63,267,000	48,077,000	60,337,000
Portland	43,658,000	44,958,000	38,188,000
Oakland	37,782.000	39,624,000	\$7,631,000
	'Federal Reserve Bank]		
	BUSINESS FAILURES		
	Week Ending	Previous	One Year
	June 17	Week	Ago
SAN FRANCISCO			
Number Fadures	6	6	4
Net Liabilities	\$16,000	\$22,570	\$44,967
LOS ANGELES			
Number Failures	9	9	11
Net Lisbilities	Exceeded by Assets	\$11,315	\$38,328
SEATTLE			
Number Fadures	6	6	3
Net Liabilities	\$45,277	\$20,589	\$10,800
	[R. G. Dun & Co.]		

Insurance-West Coast Life Branch, Pacifie Bldg to main offices.

Investments—Oliver & Moore, 58 Sutter, Iron and Steel—San Francisco Iron & Metal Co. (2301 Stockton), 20 Potrero Ave

Leases Store 1935 Irving: Store, 817 Massion. Maoufacturers' Agents—J. G. Pomeroy Co., 51 Federal to 906 Polson; H. L. Peterman, 112 Market; Tireserip Co. (J. C. Skinner), 934 Pacific Bildg. Coover & Dwyer, 119 California; Colonial Salea Co. (Geo. G. Fyae), Pacific Bildg.

Mests-Henry Erickson, 3958 Irving

Motors-Waukesha Motor Co., Marvin Bldg. Optometrists-Dr. Lawrence G. Beckett, Loew

Warfield Bldg to Hewes Bldg, L. G. Beckett, 998 Market to 510 Hewes Bldg. Pbotographers-Wendell Phillips, 5340 Geary to

220 Post

Plumber-Fred Klein, 3004 17th to 191 Lily Real Estate-Harry Sterling, Hansford Blk; Perey Brun & Co., 105 Montgomery; Chus L. Tamm and A. Vivaldo, 628 to 604 Montgomery; De Bernardi & Sullian, Mills Bldg.; Geo, W. Geil,

251 Kearny; Jos. Topping, 1641 Taraval. Regulators—National Gas Governors Co., 347 to 467 O'Farrell.

Restaurants—Van Ness Cafeteria, 829 Van Ness Ave.: Battery Cafeteria, 140 Battery: Billy Sinopoli, 341 3d to 1859 Powell.

Sales Service-Co-operative Sales Service (Ted Hall, O. E. Marquad), 721 to 995 Market

Salvage-M Steinberg, 217 Spear.

Shoes---Parisian Shoe Co., 1306 to 1203 Stockton. Signs--Waidhaas & Pitman, Inc., 172 Turk to 314 4th

Spraying Materials-F. A. Frazier Co., 202 Davis to 35 Clementina.

Stationery-Knowles Walsh Co., Flatiron Bldg. to 47 2d.

Tailors-Pacific Tailoring Co., Hewes Bldg.; Calif. Pants Matching Co., 830 Market; Emerson Tailor Shop, 4530 18th.

Theatrical Costumes-Banner Play Bureau, 2d Floor, 1068 Market, after June 30; Coast Costume Co., 1035 Market to 3d Floor, 1068 Market,

Tile-Progressive Tile & Mantel Co., 559 Wash-

ington to 1957 Union. Toilet Preparations-The Lemonax Co. (W. E.

Schwarz), 417 Montgomery. Transportation-Consolidated Motor Freight

Lines, Inc., 199 2d to Pier 19: Boston & Maine R. R. Co., 681 Market.

'Wire and Cable-Kerste Insulated Wire & Cable Co. (J. Perey Robinson, Mgr.), 418 Matson Bldg

New Industries and Expansions

AERIAL, ADVERTISERS OF AMER-ICA, 215 Market street, recently organized with headquarters here for the United states and Canada, for balloon and kite type of advertising for which they hold patents. They maintain their own factory at 1050 Mission street for the manufacture and distribution of these aerial signs. The balloons earry signs 40 feet wile and 00 feet high. The kits hold signs, made of silk mounted on net. 100 feet wile with letters nine feet high. These signs weigh from eight to nine pounds, according to Mr. M. A. Neal.

MAHONEY AUTO AND TRUCK CLEANING SYSTEM. A new auto cleaner is now being manufactured in šan Francisco which, it is claimed, not only saves labor but material as well. The washer has but to press the stop and start button, pick up the hose, and he has a solution of hot water, distillate and soan delivered to his hose at a 300-pound pressure. The pressure, power, water, heat and the mixing of the solution are controlled mechanically. Sargent & Huntington, 55 New Montgomery street, are distributors for this machine having the agency for Xortherm California, Hawaiian Islands, Manila, and Utah.

EXPANSIONS

MATSON NATIGATION COMPANY, 215 Market street, owing to the recent acquisition of the Oceanic line of steamers which increases its flect to twenty-two ships, is compelled to build a three-story reinforced concrete building to take care of some of the Dock departments. The new building will be located on Bryant and Main streets, two blocks from the

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

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10419—Vancouver, B C. Gentleman is in a position to supply large quantities of POTATOES, ulso CHRISTMAS TREES. Can supply best of eredentials to interested San Francisco importers.

10420-Vancouver, B. C. Gentleman desires to get in touch with manufacturers or dealers handling mentorious lines seeking representation on the West Coast of Canada or the Prairie Provinces.

10421—London, England A highly recommended firm exporting RAW MATERIALS, SEMI-MANUFACT RED GOODS, and MANUFACT-URED ARTICLES, who are in close touch with all the leading Brutish and Continental manufactures and are thoroughly conversant with the manner in which business should be conducted and with the invoicing and customs formalities, desire to get in touch with interested importers of Europana goods, preferably jobbes who buy for their awn account.

10422—Georgetown, Demerara, British Guiana. Firm is interested in the importation of DRIED AND CANNED FRUTS, and CANNED FISH, and desires to get in touch with San Francisco exporters interested in doing business in British Guiana.

10423—Melbourne, Australia. Large lumber importing firm desires to make connections to handle BULDERS". HARDWARE, CONSTRUCTION EQUIPMENT and GENERAL ALLIED LINES Representative now in San Francisco. Local references.

10124—Honokalu, Hawaii, Hawaina Agricultural Experimental Station is interested in finding a market here for a CARROHYDRATE ROUGH-AGE produced in Hawaii. This is the dried pulp from a starfo conp, called the edible canna, a waste product from the starch factory and believed to compete an price with any of the better known carbohydrater roughages. They will send samples and analyses to interested concerns.

16425—Tarlae, P. I. Large manufacturers and exporters of RANKETS, HANDBAGS, TRAYS, etc., made of BANBOO, RATTAN, SEDGE, BURI, and other materials, desire to get in touch with San Francesco importers and dealers in these articles. Samples are available at Bayward, Calif, Prices will be quoted to interested parties.

10436—Monievideo, Urugusy. Gendlema established in Montevideo for several years, selling lumber, iron, machinery, paper and sanitary articles is now interested in obtaining the representation of a HOSIERY. LINGERIE and UNDERWEAR manufacturer Would also be interested in the exclusive representation on a commission basis of a new investion or patent erticle applicable to the requirements of his country.

10427—Barraaquilla, Colombia. Firm is interested in communicating with San Francisco exporters of fruits and nuts, such as: ALMONDS, FILBERTS, GRAPES, PEARS, APPLES, PRUNES, etc

10428—Havane, Cuba. Manufacturers' representatives and commission house desire to establish business connections with California packers of PRESERVES. CANNED FRUITS, etc., as well as with exporters of BRAID FOR HATS. FABRICS, SILK RIBBONS and kindred articles.

10429-Kobe, Japan. Exporters of ARTIFI-CIAL FISHING GUTS wish to market their products in San Francisco.

10430—Colombo, Ceylon. Gem merchant desires to get in touch with San Francisco firms interested in the importation of PRECIOUS and SEMI-PRECIOUS STONES from Ceylon.

10431-Planen i. V., Germany. Manufacturers of LACES desire an agent in this territory.

10432—Berlin, Germany, Manufacturer of GALALITHE, MOTHER-OF-PEARL, JEWEL-RY, and OTHER LUXURY GOODS, wishes representative in San Francisco.

10433-Nuernberg, Germany. Manufacturer of

OIL PUMP CHAIRS for dentists wishes representative in San Francisco.

10434—Ludwigshnfen (Rhein), Germany. Inventor of new AUTOMATIC PRESS FOR MAN-UFACTURING TUBES OF LEAD, TIN, ALU-MINUM, etc., for packing ointments, dental creans. etc., wishes connection with San Francisco firms.

10435--Schmalkalden, Germany. Manufacturers of TOOLS, especially showmakers' and harness makers' tools, want a representative in San Francisco.

10436-Hagen, Germaoy Manufacturers of CHAINS FOR BICYCLES, etc., wisb representative in San Francisco.

10437—Berlin, Germany. Maaufacturer of RADIO ACCESSORIES wishes representative for California

10438—Neuhaus, Thuringen, Germany. Manufacturer of GL.888WARE for pharmacists, druggists and tollet water, wishes representative in San Francisco.

10439—Brussels, Belguim. Party baving connections with may Belgin manufacturers and producers desires to act as purchasing agent for San Francisco importers interested in Belgina products, such as: IRON AND STEEL MATERIAL, WEAVING MACHINERY, MOOL MACHIN-ERY, MOTORS, ENGINES, BOILERS, BRASS GOODS, GLASS, TILE, SLATE, CLAY, CE-MENT, CHALK, BRICKS, CELLUCID GOODS, LEATHER GOODS, MIRRORS, GUNS, RIFLES, etc. Will operate on commission or nalary basis

10440—Switzerland. A well recommended manufacturer of BALL BEARINGS desires to get in touch with firms in San Francisco which are in a position to carry a stock of these articles.

10441—Swedeo. Gentleman desires to get in touch with San Francisco exporters of FRESH AND DRIED FRUIT wishing to market their products in Swedeo.

10442—Goteborg, Sweden. Packers and exporters of FISHBALLS, CAVLAR, ANCHOVIES and HERRING FILETS are interested in establishing a market for their products in San Francisco.

10443—Gotaborg, Sweden. Established firm desires to represent a California packer or exporter of canned PEARS, PEACHES, PLUMS, APPLES, CHERRIES, PINEAPPLES, etc. Best quality of fruit only is desired.

10441——Fietrasanta, Italy. One of the largest Italian nucle mandfactures, with displays allover the world, descree to develop business in Sao Francices in the following lines: CHURCH WORKS, such as: ALTARS, RALLINGS, PULPITS, etc., abo various types of CEMETERY MONU-MENTS. Would be interested in appointing a permanent agent in this terrory.

10445—Salonica, Greece. Firm desires to represent California packers of PILCHARDS and SALMON

10446-Piraeus, Greece. Firm wishes to establish business connections with California canners of SQUIDS in olive oil.

10447 – Piraeus, Greece Commission house desires to get in touch with California canners or exporters of SALMON and SQUID in alive oil not already represented in Greece.

Domestic Trade Tips

D-2136—Lakeshore, Calif. Gentleman is interested in purchasing a number of STEEL ROW and OUTBOARD MOTOR BOATS.

D-2137—san Antonio, Texas A pecan shelling company plan to earry spot stocks in San Francisco and wish to secure cold storage rates on SHELLED PECANS packed in barrels and 50-b. cases. They are also interested in securing the services of a broker or commission salesmen who is in a position to give their account active representation

D-2138-Los Angeles, Calif. Firm dealing in bakers' specialties and kindred lines desires to get



YOU CANNOT

in touch with San Francisco manufacturers and importers of SPICES as they contemplate purchasing these commodities.

D-2139—EI Pao, Texa Jobber and whosesaler of dry goods and notions desires to establish business connections with San Francisco manufacturers and distributors producing or merchandising the following lines: NOTIONS of all kinds; UNDER-WEAR, staple and fany; COTTON, FIBRE and SLLK FABRICS; HANDIKERCHIEFS; HOS-IERY.

D-2140—Washington, Pa. A steel company. manufacturing SHEETS, PLATES, BANDS, BARS, DIE BLOCKS, etc., establishing jobbing bauses at various central points, desires to get in touch with a San Francisco firm which would he interested in representing them on a jobbing basis.

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

For furnishing the War Department with forsac, to be delivered at Fort Mason, San Francisco, Calif. Bids are to be submitted to Quartermaster Supply Officer, S F G. 1 D., Fort Mason, California, and will be opened June 28, 1926

For furnishing the War Department with subsistence supplies, to be delivered at San Francısco, Calif, on or about Avusett IS, 1926, for shipment to Manila, P. I. Bida are to be submitted to the Quartermaster Supply Officer, Fort Massin, San Francisco, and will be opened July 12, 1926.

For furnishing the War Department with subsistence supplies, to be delivered at San Francisco, Calif, on n about August 15, 1926, for shipment to Tieutain, China Bids are to be submitted to the Quartermaster Supply Officer, Fort Masson, San Francisco, and will be opened July 14, 1926.

For furnishing the Panama Canal, by stemmer, free of all ebarges, on dock at either Cristobal (Atlantic port) or Balboa (Pacific port), Canal Zone, lathmus of Panama, with concrete mixers, pipe fittings, valves, cocks, ball joints, range bollers, brass elsenouts, antitary fattures, serews, boroniccopper alloy, gluss tubing, atcocks and disa, Stillson wrenches, saws, backsaw blades, elsy picks, planes, axes, ebsseld, orlins, fue expanders, tool bass, and burial caakets. Bids are to be submitted to the Office of the General Purchasing Officer, The Panama Canal, Washington, D. C., and will be opened June 28, 1926

For furnishing the Panama Canal, by steamer, free of all charges, on dock at either Cristobal (Atlantic port) or Balboa (Pacific port), Canal Zone, Isthmus of Panama, with steel tubing, pipe, "T" rails, copper bars, steel chaonels, bars, plates and billets, chain, cable, bronze bars, glass, wire cloth, zinc anodes, welding wire, metal cabinets, grindstones, blow torches, lanterns, locks, hinges, hooksand-eyes, wood handles, tacks, hose, packing, wiping rags, linoleum, leather, horsehide gloves, stearic-acid candles, paints and ingredients, putty, lacquer, grease, creosote oil, benzine, castor oil, twine, maaila folders, emery cloth, sandpaper, manila tags, and ledger and bond paper. Bids are to be submitted to the Office of the General Purchasing Officer, The Panama Canal, Washington, D C., and will be opened June 30, 1926.

3

HAWAII AND NEW ZEALAND LIFT EMBARGOES

Ban on All Fruits and New Industries Vegetables to End on September 18

Through the efforts of the Chamber of Commerce the embargo on California fruits and vegetables enforced by New Zealand during the last year and a half will be lifted on September 18th of this year. Word to this effect was received by the Chamber Saturday from Senator Samuel M. Shortridge in Washington, who has worked steadily with the local business leaders to bring this about.

Raising of the embargo will mean hundreds of thousands of dollars annually to California growers and shippers, and will reopen vast markets for fruits and vegetables of all kinds, particularly apples and onions.

Hawaii Lifts Embargo on California Cattle

Hawaii has removed the embargo on shipments of cloven footed animals from California, according to advices received by the Foreign and Domestic Trade Department of the Chamber of Commerce from the Board of Commissioners of Agriculture and Forestry in Honolulu. The embargo has been in effect for some time as a preventive measure against the hoof-and-mouth disease.

REVENUE FREIGHT LOADING

Revenue freight loading the week ended June 5th totaled 945,964 cars, as compared with 1,081,164 cars the preceding week, the decrease being due to observance of Memorial Day, according to the car-service division of the American Railway Association. It is estimated that, had not the holiday intervened, the loading for the week would have exceeded 1.000.000 cars.

The Traffic Bureau of the Chamber is in receipt of advice that the Interstate Commerce Commission has instituted an investigation of motor bus and motor truck operation and the effect of such operations on the revenue of the rail carriers.

Hearings have been scheduled in various parts of the country and a hearing has been assigned for San Francisco on August 12th before Commissioner Aitchison and Examiner Flynn.

and Expansions [continued from page 2]

Technines from page 21 dock. Five years ago this company had only five steamships. A new one, the "Maloo." has just been hunched at the Cramp Shipyard, Philadelphia—the larg-est and fastest passenger steamship ever built in the United States. This will accommodate 650 passengers and is sched-uled to sail from San Francisco for the Hawaiian Islands every two weeks, mak-

Inwanin Isinda Corry Francisco Franc district papers, owing to their growing business, have been forced to build an addition to their present plant and equip it with additional machinery. They now have a total investment of \$70,000 in land.

have a total investment or 50000 in tanto-building and machinery. FLAGG SCENIC CORPORATION has moved to its new studio, 1000 Folsom street, from its former location at 16th and Mission streets. They are designers and manufacturers of theatre and school stage manuacturers of theatre and school stage equipment, draperies and scenery. This company, recently reorganized, is now the largest organization of its kind in the world, according to Mr. Daniel Fitzkee, who came from Chicago about three years ago to take charge of the Flagg interests in San Francisco. For the present, pending a greater expansion program which is already in effect, the work will be cen-tered at the offices on Folsom street, manufacturing being done at several locatioos with studio facilities at various points in the city. Within the next few months it is planned to erect a modern new studio to replace the plant destroyed by fire. Most prominent among this firm's products is Flaggtex, a patented drapery material, the invention of Mr. Flagg, which has been used in a great many of the Coast theatres and in theatres East as far as New York. The making, painting, and installation of asbestos and steel fire curtains, all types of school stage and theatre draperies, built settings, painted scenery—in fact, everything that is used on a theatre or everything that is used on a theatre or school stage—are among the products of this concern, all of which are made in the San Francisco plant. It is the ultimate intention of the organization to concentrate most of the work done for the theatres of the Northwest and territory east, together with northern and central California, in the San Francisco studio due to the transportation, market and industrial advantages of San Francisco. Among recent installations by the Flagg Studio is the equipment of the stage of the new Pantages Theatre at Eighth and Market

MERRILL COAT HANGER CO., formerly located at 1601 Turk street, has just moved into its own building at 3123 Seventeenth street. Although organized only a little over a year, this company's business has increased to such an extent that this expansion was necessary. manufacture coat hangers for cleaning and tailoring establishments in the bay cities,

and Sacramento and San Joaquio valleys. ROUGH RIDER MANUFACTUR-ING COMPANY are just moving into larger quarters at 175-12th street. This company manufactures corduroy trous-ers only, shipping to all the cities of the coast. They have doubled their facilities in their new location.

Transcontinental Freight Bureau

The subjects listed below will be consulered by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than July 1st. Full ioformation concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

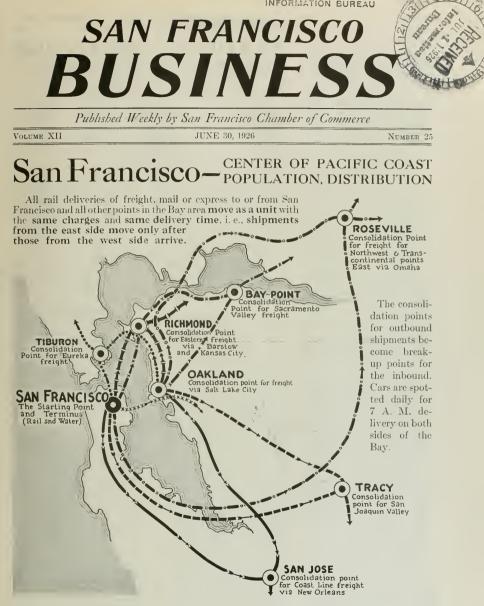
Docket 6909-Fruits and vegetables. CL, eastbound: 6910, wheat, barley, kaffir coru and milo maire, CL, westbound; 6911, sunflower seed, CL, westbound; 6912, rosin, CL. westbound, 6913, eyanite, CL, easthound; 6914, lumber to stations on the Miueral Range R R. CL, easthound 6915. tables, CL, westbound; 6916, lumber, logs and unfigured vencer, CL, westbound; 6917, hog hair and hog bristles, Cl., westbound, for export 6918, animal hoofs and horns, CL, easthound, 6919, dried beans, CL, eastbound, for export; 6920, steel storage bound: 6922, the Dominion Atlantic Bailway Company: Request for representation as a participating carrier in Tariff 30-N: 6923, carbonate of copper. CL, eastbound: 6924, automobile doors and autoniobile body pillars, CL, westbound; 6925, iron and steel hinges, LCL, westbound: 6926, metallie spring CL, easthound; 6928. airplanes, CI, easthound; 6929, store fixtures, CL, eastbound; 6930, green; vents, CL and LCL, westbound: 6932, foundry flasks, CL, westbound: 6933, tallow in mixed earloads with green hides, eastbound: 6934, grease guns, CL and LCL, eastbound; 6935, seeds, CL easthound; 6936, copper wire, CL, easthound; 6937, neck yokes and single-trees, CL, westbound; 6938 mortar color, CL, westbound: 6939, high temperature bonding mortar, CL, westbound; 6940, refuse molasses, CL, eastbound; 6941, hay, CL, eastbound; 6942, walnuts, CL, eastbound; import: 6943, alfalfa feed and meal, CL, easthound; 6944, codfish, CL, eastbound, for export; 6945, wire rope and steel cable (old or second-hand). CL, westbound; 6946, lubricating oil in mixed carloads with cream separators, westbound; 6947, faucet valves and fittings, LCL, eastbound: 6948, lumber and shingles, via Great Lake Transit Corporation, easthound, 6949. paper napkins, CL, westbound; 6950, riveted pipe, CL, westhound: 6951, lead arsenste and calcium arsenate, CL, eastbound; 6952, ice bunker parts, CL, westbound; 6953, rough marble blocks, CL, westbound; 6954, wood alcohol in tank cars, westbound; 6955, liquid dispensing machines, LCL, eastbound; 6956, lumber to stations on the St. Louis Southwestern Ry. Co., CL, eastbound: 6957, doors, rails and stiles, CL, eastbound; 695%, soda ash and sodium bicarbonate. CL, eastbound; 6959, green salted hides, CL, estbouod: 6960, metal medicine cabinets, CL and LCL, westbound: 6961, acctone, methyl scetone, methyl acetate and ethyl acetate, CL, westbound; 6962, drapery hardware, CL and LCL, eastbound; 6963, potatoes, CL, westbound; 6964 bodies (motor vehicle) and seat cabs (motor truck) CL, westbound; 6965, tractors, CL, westbound; 6966, copper coated asphalt shingles, CL, eastbound and westbound; 6967, automobile sunshade panels, CL, westbound; 6968, builders' bardware in mixed carloads, westbound; 6969, iofusorial earth, CL, eastbound,

WOMEN IN REAL ESTATE

MRS. GRACE PEREGO, "California's only Woman Builder," last week opened a real estate office at 160 Sutter street,

a real estate office at 160 Sutter street, operated exclusively by women. Each woman specializes in a different district. Miss Claire Fitzgerald, sales manager. has specialized in the Sunset district and has sold, within the past three months, according to Mrs. Perego, over \$500,000 worth of property in that reading. section.

This is said to be the only real estate office in San Francisco operated by women, occupying a downtown ground floor office.



Eight hundred and fifty Eastern concerns have located Western headquarters in San Francisco,
 BECAUSE—1. San Francisco is the natural distribution center serving the Pacific Slope.
 2. San Francisco is the market and buying center for the 11 Western States.

Write INDUSTRIAL DEPARTMENT, San Francisco Chamber of Commerce

san francisco BUSINESS

JUNE 30, 1926

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LEADS for NEW BUSINESS

Advertising Elsie B. Connitt. 304 DeYoung Bildg

Architect Albert H. Larsen, 447 Sutter

Artist-S Annie MacDonald, 304 DeYoung Bldg Associations-Pacific Const Hotel Assn., 46 Kearny to 268 Market

Attorneys - K C Gillis, Humboldt Raok Bldg to 903 Hohart Bldg Jas A. Tracy, 308 Gillette Bldg

Auto Painting -- Cleve's Clever Auto Paint Shop, 760 Gough.

Auto Repairing A. B. Fochetti, 580 Fulton Automobiles Moses-Getsinger, Inc. (Ford dealers), 3019 Mussion to new building, 3162 Mussion, in

August Beauty Shop-Gamble Beauty Shop (Mattie P

Gamble), 1169 Bush. Campaign Headquarters—Friend W Richard-

son, 232 O'Farrell

Cloaks and Suits - Western Cloak & Suit Co., 125 Stockton.

Clothing Chas Ray Sport Shop, 966 Phelan Bidg : Rough Rider Mfg Co. (Nathan Rothman), 32 Battery to 175 Twelfth.

Collections National Adjusting Burenu, 690 Market

Corsets -Goodwin Corset Shop, 449 Mason to 494 Post

Florist New Business, about 11 O'Farrell.

Furs—M. Roberts & Co., 127 Grant ave., July 1 Iosurance—Prudential Life Insurance Co., 20th

and Mission, when building is completed. Leases—Store 4101 California; 290 Golden Gate

ave. Loans—Richard B. Hellman, 304 DeYoung Bidg

Manufacturers' Agents- West Coast Sales Co 1045 Phelan Bldg , Emile Ress, 65 Post to Room 416, 46 Kearny

Millinery - Andrew Kater (948 Clement), 737 Sutter

Mineral Waters-Cooks Mineral Water Sales Co., 760 Market to 841 Howard

Publishers-Western Press Asso. (Marshal Da Voust), 46 Kearny to 268 Market

Real Estate-Percy J. Meyer, 219 Kearny, Happy Home Realty Co., branch 4518 Mission, David Donzel, 41 Sutter; Keeler & Graf (Irvin

Keeler, Fred Graf), 406 Chancery Bidg.
Sboes—Columbus Avenue Bootery, to 561 Co-

lumbus ave

Silks-A Kahu, 291 Elhs

Surgical Appliances Frank F Wedekind, opening 410 Mason, soon.

Tailor--C O Drew, 102 DeYoung Bldg. Miscellaneous--Frank Graves, 643 Call Bldg. soon; Burd & Bigelow, Inc., 319 Valencia.

Manufacturers, Attention Those interested in EXPORT TRADE where yolume is not sufficient to warrant the maintenance of an Export Department tanking the SERVICES of an EXPER-RENCED EXPORT ENERGY Department with 80.7 A0.35, SAF FARMESCO BUSINESS

TRADE AT A GLANCE

Conducted by the Information Department of the Chamber of Commerce

	Week Endiog	Previous	One Year
	June 23	Week	Ago
San Francisco	\$223,520,000	\$243,282,000	\$171,748,000
Los Angeles	195,080,000	283,600,000	161.651.000
Seattle	46,979,000	\$3,367,000	28,709,000
Portland	41,067,000	43,668,000	34,545,000
Onkland	\$5,567,000	37,782,000	23,241,000
	[Federal Reserve Ba	ank}	
	BUSINESS FAILUF	RES	
	Week Epding	Previous	Oge Year
	June 24	Week	Ago
SAN FRANCISCO			
Number Failures	13	6	4
Net Lisbibbes	\$68,308	\$15,000	\$68,186
OS ANGELES			
Number Failures	9	9	10
Net Lisbilities	\$73,615		\$30,034
EATTLE			
Number Failures	3	6	3
Net Lisbilities	\$4,605	\$46,377	\$8.238
	IR. G. Dun & Co		



THE CHAPMAN SMELTING COMPANY, 18th and Illinois sts.. have recently completed a new foundry building at this location. While the name of this company has been known to the trade since 1892. they have been out of business for the past ten years. They manufacture oxide and antimony metalantimony being a babbitt metal used in type for printing presses, typewriters, etc., also used in ammunition. The oxide makes a valuable pigment for paint, being the only substance known that will not change color from sunlight or tarnish. The oxide is also used as a base in enameling work. The plant represents an investment of between forty and fifty thousand dollars.

WILLIAMS-WALLACE COM-PANY, 160 Hooper street, has been recently organized for the manufacture of sheet metal products, such as conductor pipe and fittings, corner bead, eaves trough and fittings, elbows for conductor and stove pipes, hanger iron, plumber's tape, ridge cap and roll, roof flashings, stove pipe, tin shingles, galvanized and tin valleys, window flashing. The factory is equipped with complete press and perforating facilities enabling them to accept special orders for products manufactured from galvanized steel and Long Terne sheets.

EXPANSIONS

CONSOLIDATED MILLING COMPANY, 1651 San Bruno ave., was among the first to build in this new industrial section. This modern mill has spur track facilities for handling eight cars at a time, shipping poultry and dairy feed all over the State of California, and handle grain in bulk or in sack. They have about doubled their capacity in their new plant, which represents an investment of \$80,000 in land and building.

MANGRUM & OTTER, 827 Mission street, are building a reinforced concrete building on Mission street between Eighth and Ninth, the ultimate cost of which, together with the land, will amount to \$400,-000. At the present time the building is being completed to the second floor but is constructed to carry four additional stories which will be completed within two years-by the time the lease expires on their present location. The present expansion will increase their facilities fifty per cent, each floor containing 25,600 square feet. The building will contain a fire-proof garage for the use of the firm as well as its customers. Mangrum & Otter manufacture kitchen equipment, such as steam tables, etc., for institutions, hotels and restaurants, are wholesale dealers in household goods, stoves, kitchen utensils, etc., and are contractors for interior tile work. [continued page 4]

Foreign

TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearay 112, list numbers being given.

Foreign Trade Tips

10448—Los Angeles, Calif. Trading corporation desires to get in touch with San Francisco firms interested in handling PHILIPPINE MAHOG-ANY and other HARDWOODS

10449—Shanghai, China, Firm having excellent organization for handling BLACK and GREEN TEA, also COTTON WASTE, desires to get in touch with San Francisco firms interested in these commodities.

10450—San Francisco, Calif. Representative now in San Francisco would like to meet reliable house seeking first-class London agent for all kinds of CANNED GOODS. Desires to act as sole agent on a strictly commission basis.

10451—London, England. Import merchant def sizes to represent a Chlfornia SARDINE caaner who is not already represented in England. He has been established in the canned fish trade for nearly 30 years. Will operate on a commission hasis or will buy on own account

10452—Solingen. Germany. Manufacturer of SPORTING GOODS and ELASTIC MUSCLE STRENGTHENERS, also of RUBBER CABLE FOR THE AIRPLANE INDUSTRY, wishes representative in San Francisco.

10453—Antwerp, Belgium Manufacturers of PAINTS and VARNISHES wish to establish business connections with San Francisco importers and consumers of their line of products.

10454—France. Well recommended firm wishes to get in touch with San Francisco houses interested in the importation of FRUIT DRINKS and similar merebandise.

10455—Copenhagen, Denmark, Large exporters of PINE TAR, TURPENTINE, RENNS, WOOD OILS, LYCOPODINI and ICHITHYOI, as well as other CRUDE DRUGS, desire to appoint a suitable firm to act as their representatives in this territory.

10456—Mexico, D F Well recommended firm desires to represent San Francisco exporters of ORIENTAL and AMERICAN POBK LARD, TALLOW, CEYLIN CINNAMON, COCOANUT OILS, and PRESERVES, who desire to promote their business in these lines in Mexico.

10457—Valparaiso, Chile. Party is interested in securing the agencies of manufacturers of SPE-CIALTES that can be introduced and marketed in Chile.

10458—Guatemaia, C. A. Gentleman attack that there is a root market in Guatemah for safely matches (Saedish type), and he is desirous of dotaining catalogs and estimates for equipment to manufacture these matches under the most economical and modern methods. He would also like to obtain estimates for a class, glassware and bottle factory of meduum production, including the process employed (Leblanc, Sovay, etc.).

10459—Gastemaha, C. A. Firm is in a position to caport the following products: KAULIN—will send amples 16 interested firms; MAHDGANY, CEDAR, QUEBBACHO, CORTES, CAMPA-NILLO, CHICHIPATE, CHICHIQUE, MATI-LISGUATE, etc.—these woods are as fine as mahogany; TAMNIN

10460—Gumligen-Berne, Switzerland, Mannfacturers of BOI LLON CUEES, SOUP TAB-LETS, CONCENTRATED LOQUID BOUTLLON, RELISH SAVCES, CELERY SAUT and ALI-SPICE desire to appoint a San Francisco firm or individual to act as their representative in this territory. Descriptive price lists on file with Foreign and Domestic Trade Department.

10461—Honolulu. Hawaii. Sales representative having lived in and thoroughly familiar with the Hawaiian blands is now here in Nan Francisco, but will return to Hawai soon. He would like to get in touch with several manufacturers of articles of general or every-day use who desire representation in the leanois.

Domestic Trade Tips

- 4-2

D-2141—Venice, Calif. Firm of contractors and builders wish to communicate with San Francisco firms which can deliver GYPSUM THLE, BRICK and CLAY THLE, f o. b. docks, San Francisco.

D-2142—Los Angeles, Calif. Manufacturers of cordials, syrups and fountain supplies wish to purchase suitable labels for their hottles.

D-2143—Cleveland, Ohio. Manufacturer of heat and cold insulation in Cleveland is setching contact with a local manufacturer who bas an exclusive product which can only be economically produced for distribution in the market section in which it will be consumed; preferring a product which can be manufactured during the winter months, which is the off season of their present production.

D-2144—San Francisco, Calif. A San Francisco export firm with connections in the East is in a position to introduce and market the products of local manufacturers in the Eastern territory through their connections.

D-2145--Los Angeles, Calif Gentlemne with 20 years experience in actual sales and sales management, op to the present time the California district manager for an Eastern manufacturing company, lesires to represent reliable company in Los Angeles and Southern California. Pernanently located there, owas home and ear.

D-2146—Honolulu, T. H. Lady, about to come to San Francisco to take a transcontinental trip by automobile, desires to obtain the agency of San Francisco manufacturers wishing to self their products throughout the United Starts, portuglarly those desiring to get their goods into small towns.

D-2147—Baltimore, Md Gentleman wishes to get in touch with firms in San Francisco and vicinity desiring to market their products in the East.

SPECIFICATIONS AVAILABLE

The following specifications covering buds requested for various supplies are now on file at the Foreign and Domestic Trade Department

For furnishing the War Department with subsistence supplies, to be delivered at posts on or about July 25, 1926, and as called for during the month of August, 1926, Bids are to be submitted to the Quartermaster Supply Officer, Fort Masou, San Francisco, and will be opened July 6, 1926.

For furnishing the War Department with subsistence stores, to be delivered at various posts. Bids are to be submitted to the Quarternmaster Supply Officer, S. F. G. I. Depot, Fort Muson, San Francisco, and will be opened July 6, 1926.

For furnishing the Panama Canal, by steamer, free of all charges, on dork at either Cristobal (Atlantic port) on Balboa (Pacific port), Canal Zone, Isthmus of Panama, with cable, wire, watches, panel boards, rheostats, electric-light fixtures, reflectors, key sockets, push button, lamp guards, cleats, fishightst, mice, fish paper, sheet brass, and asbestow wood. Bids are to be submitted to the Office of the General Purchasing Officer of the Panama Canal, Washington, D. C. and will be opened July 6, 1926.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Preight Rureau not enlier than July 5th. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Pranciaco Chamber of Commerce

Docket No. 6970, Blackstrap molasses, CL, eastbound; 6971, bins and shelving, CL, westbound; 6972, glycerine, CL, eastbound; 6973, gluss egg beaters, CL, westbound; 6974, drugs, mclicines and



AUSTRIAN CONSUL FOR SAN FRANCISCO

An Austrian Consulate probably will be established in San Francisco in the near future, according to word received by the Foreign and Domestic Trade Department from Hon. Edgar Prochnitz, Austrian Minister at Washington, D. C.

The Foreign and Domestic Trade Department took the initiative in urging the establishment of an Austrian Consulate here some months ago, and a local consul will be appointed as soon as the recommendation of the Austrian Minister is approved by his home government.

There are at present forty-five loreign governments maintaining consular representation in San Francisco, a greater number than in any American port except New York, which has sixty foreign governments represented in its consular corps. A.ter San Francisco comes Chicago with thirty-five consular representatives, followed by New Orleans with thirty-four, Boston with thirty-two, and Philadelphia with twenty-three. Consular representation in other Pacific Coast cities is as follows: Seattle 21, Los Angeles 18, Portland, 14

chemicals, CL, westbound; 6075, poles, electric line, telegraph or telephone, wooden, CL, westbound; 6076, roofing slate, CL, westbound; 6077, apples, CL, eastbound; 6078, orchard heaters, CL, eastbound; 6079, spacing blocks and bolsters, castbound

United States Intercoastal Conference Westbound Rate Docket

Bulletin No. 50, Posting Date June 30, 1926.

The following subjects have been referred to the Standing Rate Committee and will be disposed of not earlier than July 12, 1926. Full information concerning the subjects listed may be bad upon inquiry at the office of the Traffic Bureau, San Franceise Chamber of Commerce

R-600—Cotton linters in absets, Hem 855, request for reduction in rate to LCL ± 100 ; R-570, iron pipe fitnes, Hem 2120, request for reduction in rate to CL 30 cents; R-571, iron and steel bolts, outs and spikes, request for mixed CL rate of 30 cents on holts, spikes and nuts; R-572, dry or dessidered eggs, Hen 1090, request for reduction in rates to \$1.20; R-573, wood turmings, request for reduction in rate to \$1.85.

- 3

SAN FRANCISCO BUSINESS, JUNE 30, 1926

New Schlage Factory New Industries Dedicated (continued from pase 2)



N the presence of many prominent public officials and officers of civic associations, formal ceremonies dedicating the new

factory and administration buildings of the Schlage Lock Company were held at the new location, 20 Bay Shore avenue, in the Visitacion Valley, on Friday, June 25.

J. B. Ruegg, president of the company, had charge of the program, which included a reception, luncheon, addresses and a flag-raising ceremony. A special Southern Paeific train left the Third and Townsend streets station at 11 a. m., carrying several hundred guests. At 11:30 the reception was held, followed by luncheon, during which the guests were entertained by Phil Shapiro's Municipal Orchestra. After luncheon guides escorted the visitors on a tour of inspection through the new buildings.

The speakers on the program were introduced by President Ruegg, who delivered the address of welcome.

George Gay, chairman of the industrial committee of the Chamber of Commerce, complimented the Schlage company on the remarkable progress it had made. A flag-raising ceremony was then held by a troop of Boy Scouts. Mayor James Rolph, Jr., closed the program. He outlined the industrial progress of San Francisco concerns and stated that the growth of the Schlage Lock Company indicated it soon would be one of the leading manufacturing concerns of the West.

The Schlage Lock Company first hegan manufacturing commercially in a shop on Shotwell street, San Francisco, in January, 1924. - 80 widespread was the demand for the new type of lock that it was necessary to install new machinery almost immediately after the opening of the shop. As the sales increased and more territory was covered, the capacity of the shop was soon taxed to the limit despite the fact that three shifts a day were employed. The original shop was soon too small to handle the enormously increased business and plans for a new factory and office building were actively entered upon during the latter part of 1925.

The new factory and administration building were completed some time ago and were occupied at the time of the dedication. The admin-istration building is a five-story structure completely modern in every respect and architecturally attractive. Together the factory and office building represent an investment of approximately a half million dollars, about half of which is real estate and buildings and the

The factory is turning out 50,000 Schlage locks at the present time, operating a single eight-hour shift. The company now has about 350 employes, with a payroll of approximately \$50,000 a month, 25 salesmen covering the United States. over 1,000 dealers, warehouse stocks in Los Angeles, Detroit, Chicago, Portland, Jacksonville and New York, and active representatives in the principal foreign countries.

The company manufactures a new improved type of door lock named after its San Francisco inventor, W. R. Schlage, the Schlage Button Loek, which is identified by a button in the center of the inside knob by means of which it is operated. This button does away entirely with the necessity for inside keys and the door is unlocked automatically from the inside merely by turning the inner knob.

The size of the company's business at the present time and its rapid growth already makes it the largest metal-stamping plant in the West and indicates that in the near future it will become one of the outstanding building hardware manufacturing enterprises in the United States

The new administration building was designed by Harry C. Smith, architect, and erected by Ruegg Bros., contractors. The factory, of Austin standard saw-tooth construction, was designed by the Austin Company, collaborating with Architect Smith.

The company's authorized capitalization is \$1,000,000. The officers are: J. B. Ruegg, president; W. F. Ledwidge, secretary; E. J. McDermott, treasurer; Gustave Woerner and E. H. Hayden, vice-presidents.

NEDERLAND BROS. 1057

Howard street, will soon have completed their own bakery building at 2779 Sixteenth street, which, with the land, represents an investment of about \$15,000. Their new building will greatly increase their facili-

AMERICAN LA FRANCE FIRE ENGINE CO., 2829 Sixteenth street, is now occupying a new \$75,000 building which increases their facilities 95%. This is a direct factory branch of the American La France Engine Company of Elmira, New York. This branch supplies the territory of Northern California and Nevada with fire engines, fire extinguishers, and fire apparatus of all kinds. They are also the distributors for the American La France commercial truck and carry a full line of parts and are equipped for service work for both engines and trucks. According to the local manager, their company has furnished a number of engines as well as other equipment for our Fire Department.

EDWARD McROSKEY MAT-TRESSCO., 1687 Market street, have recently moved into their new building at this location, doubling the facilities of their former plant. The land and building represent an investment of \$125,000, the building being a three-story and basement steel frame and hollow tile. This company manufactures a general line of better grade custom-made bedding, also manufactures and remodels box and top mattressesshipping their product all over the coast. According to Mr. McRoskey, the company has been in business in San Francisco for 26 years, formerly selling to dealers only, but for the last five years selling direct to the

NEW 1926 DIRECTORY OF COPENHAGEN

The Danish Consulate has presented to the Foreign and Domestic Trade Department of the Chamber of Commerce a new 1926 directory of Copenhagen, including a trade directory of Denmark and Iceland. This publication, which is printed mainly in Danish, but contains English translations of the most important trade names and other essential information, will be available for use at the Foreign and Domestic Trade Department.



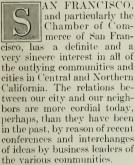
Published Weekly by San Francisco Chamber of Commerce

VOLUME XII

JULY 7, 1926

Number 26

Making New Friends of Old Neighbors



Recently the Chamber of Commerce was honored by a visit of Bakersfield business men, and at a luncheon which was attended by a hundred or more, frank discussion of a number of real and imaginary difficulties led to a better understanding and a more enlightened relationship between the two eities. During the year our directors have visited, and in turn entertained delegates from, the Chambers of Commerce of Stockton, Sacramento. Fresno and a number of other towns. Without exception these meetings have been fruitful of verv marked results, and where the feeling has existed in the past that San Francisco was interested only in those things within her own physical boundaries, there has grown the realization that San Francisco recognizes her

neighbors' problems as her own, and welcomes the opportunity to help solve them.

At the last meeting of the Board of Directors, President Clay Miller was authorized, by unanimous vote, to appoint a new and very important committee of the local chamber. It will be known as the "Inter-City Committee," and its function will be to continue the work that has been so well begun; to promote and to encourage trade possibilities and to protect our friendships from unnecessary misunderstandings.

Surely this work may be classified among the Chamber's major activities.

Our Registration Today is 199,539

AN FRANCISCO'S registration at noom Wednesday, July 7, for the August primaries, was 199,539. At the present rate this number will be increased by July 31, the last day for registering, to 224,000. This is the estimate of City Registrar Zemansky, and is without doubt as accurate as any estimate at this time can be.

Considering that all registrations this year are new, and will show an increase over the 220,000 of last November, which represented the accumulation of two years, the showing is not entirely a disappointment, although it might have been better.

New Buildings of San Francisco

A story about them and a word or two about some of the old ones will appear in July 14 issue of

San Francisco Business

San Francisco's population may reasonably be figured at 708,000. On this basis the number of registered voters in the eity should exceed 250,000. The Chamber of Commerce has urged all of its members to register for the coming cleetions. Through the co-operation of the City Registrar's office, a deputy has been assigned to the general offices of the Chamber of Commerce. He is at the services, not only of members of the Chamber of Commerce, but of the general public, and will be available until the closing day, July 31.

If you know of any one eligible to register who has not done so, bring him in now, Help swell the vote. And remember, the time's short. san francisco BUSINESS

JULY 7, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchante Exobanga. Telephone Kenray 112. Subscription, \$4 n year. Entered as aecond-class matter July 2, 1920, at the Postoffice, Sao Francisco, California, uader the act of Mareb 3, 1879.

LEADS for NEW BUSINESS

Accountants Fechheimer & Gavin, 504 Mills Bildg, soon; C. D. Ayton, 621 de Young Bildg : J. G. Hill, 277 Pine to 116 Montgomery; S. H. Herman, 200 California.

- Architect T M Edwards, 833 to 525 Market Art Metal Work-L E Eggertsen, 1306 Fulton. Auto Painting-Max Weiss, 719 Golden Gate Ave to 430 Golden Gate Ave.
- Builders-Rudolph Mohr & Sons, 821 Market to 116 Ninth.
- Campaign Headquarters Judge W. H. Waste, 620 Market, Senator Shortridge, 620 Market.

Candy-Curtiss Candy Co. (of Chicago), specialty bar goods, 200 Davis, Podell Candy Co., Inc., 355 Eighth

Checkwriting Machines-F. & E. Checkwriter Sales Co. (Hedman Mfg. Co.), Rialto Bldg, to Sharon Bldg

Clothing-B. C. Clothing Co., 62 Sixth.

Collection Agency—Universal Credit Service, 825 Hearst Bldg

Consulting Engineers—Fisher Hurst & Langsstrath, 68 Post, W. C. Phillips Co., Inc. (refrigerating), 525 Fourth to 1274 Folson); W. T. P. Marder, 57 to 120 Monteomery.

- Doughnuts—Peters & De Santo (Dawn Do Nut Co.), 1914 Fillmore.
- Electric Machinery-Mohr Bros., 821 Market to 116 Ninth
- Electrical-Superior Electric Co., 760 Market. Engineers-E C Beed (mining), 135 Montgom-
- ery to 46 Kearny Florist Philip Veneditti, 2980 Valeacia.
- Furniture-King Furniture Co., 725 Larkin to 4431 Mission.
- Glass and Glazing Ingelaide Glass & Glazing Co., 166 Jules.
- Groters-Couris Bros, 167 Broderick; Mrs. J. McNulty, 301 Church
- Hardware—Joost Bros., Inc., 1053 Market to 1071 Market.
- Importers and Exporters-M. A. Katz & Co., Dollar Bldg. to Furniture Exchange.
- Insurance—Hall Williams and Roy Dempster. 60 to 231 Saosome
- Insurance Broker-Roy Bosworth Dempster, 60 to 231 Sansome
- Investments--Pearsons-Taft Co., Mills Bldg., to 225 Bush; Guarantee Mortgage & Certificate Corp., Exchange Block.
- Kodak Printing-Crystal Photos Service Co., 3462 Mission to 429 Cortland.
- Leases-Store, 648 Pine; Store, 281 Golden Gate Ave
- Loose Leaf System-Wm. Smith Loose Leaf Co., 543 Clay.
- Organizations-Indians Hunting & Fish Club, (W. E. Lyon, Jr., See.), 527 de Young Bldg.
- Publicists—Allen Hobson & Simons 620 Market, Publishers' Representatives—Pac. News Bureau (H M Quirey, Lile Downing, J. T. Carle), 1207 Claus Spreckels Bildg.
- Real Estate—J. L. Pritchard, 82 Sutter to 117 Montgomery: Marioni Realty, 4577 Mission; Henry Horn Realty Co., 3223 Mission; Marioni Realty Co. 5125 Mission; Francisco Realty Corp., 1356 Van Ness Ave.

	CURRENT VOLUME OF BUSI	NESS INDEX	
	Week Ending	Previous	One Year
	June 30	Week	Ago
San Francisco	\$42,737,000	\$222,620,000	\$245,746,000
Los Angeles	207,026,000	195,080,000	190,408,000
Seattle	45,948,000	46,979,000	47,664,000
Portland	40,922,000	41,067,000	36,615,000
Oskland	41,375,000	35,557,000	33,102,000
	[Federal Reserve Ba	nk]	
	BUSINESS FAILUR	ES	
	Week Eading	Previous	One Year
SAN FRANCISCO	July 3	Week	Ago
Number Failures	3	12	9
Net Liabilities	\$50,062	\$68,208	Figures lacking
LOS ANGELES			
Number Failures	8	9	6
Net Liabilities	\$30,126	\$72,515	\$63,963
SEATTLE			
Number Failures	6	3	4
Net Lisbilities	\$23,060	\$4,505	\$1,000
	[R. G. Dun & Co.]		
	BUILDING PERMI	TS	
	Moath of	Previous	Oue Year
SAN FRANCISCO	June	Month	Ago
Number Permits	832	827	902
Amount	\$8,479,068	\$2,634,876	\$4,661,024

TRADE AT A GLANCE

Conducted by the Information Department of the Chamber of Commerce

Reed and Rattan-State Wicker Works, Factory 877 to 866 Valencia

Restaurant—Temple Grill, 2976 Sixteenth, soon; Nick Christakis, 2769 Lonibard

Studio-A Angeli, 420 Sutter

Tailors-M. Veen, 521 Valencia to 2112 Mission,

July 3rd.

Transportation-Standard Transportation Co... Mills Bldg to Alaska Commercial Bldg

Vehicles-Albert Leisure & Sons (Studebaker Farm Wagons), 618 Alabama to 60 Federal, soon.

Miscellancous-Frederick Vincent & Co., 153 Monigomery; Peerless Markets, Inc., 340 Davis; Viaenine Co., 200 Davis; Edwards Service Co., 401 Hyde to 684 Larkin; Kunball Fruit Co., 1nc., 140 Geary; National Dollar Stores, 929 Market: Great Western Ten Co. and Blue Ribbon Products Co., to Sixth & Natoma; Thes Devlin Mfg Co., 582 Market: National Safety Signal Co., 400 Market.

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not carlier than July 15. Fall information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamher of Commerce:

Docket No. 6980-Import commodity rates to stations to South Dakota: Request that Tariff 30-N be amended to provide for a complete line of Import Commodity Rates from Pacific Coast ports to stations in South Dakota; 8981, binder twine, CL, westbound; 6982, clay, CL, eastbound; 6983. Groveton, Lufkin & Northern Railway Company: Request for representation as a participating carrier in Tariff 3-T; 6984, iron and steel articles, CL and LCL, westbound; 6985, structural steel, CL, eastbound: 6986, wire cable and wire rope, CL, westbound: 6987, prioted wrapping paper and printed wrappers, CL, eastbound; 6988, blow-out patches, CL and LCL, westbound: 6989, asphalt expansion joint strips, CL, westbound; 6990, mantels, CL, eastbound; 6991, wire gymnasium baskets, LCL, westbound; 6992, cereals, cooked (prepared cereals ready for human consumption without further cooking), in mixed carloads with cereals; NO.S. (cracked, grapulated, hulled or rolled cereals, partially prepared for human consumption but requiring cooking), westbound; 6993, kitchen cuphoards, CL, eastbound; 8994, alcohol, CL, eastbound; 6950 (amended) riveted pipe, CL, westbound.

REVENUE FREIGHT LOADING

Loading of revenue freight the week ended June 19 totaled 1,043,– 720 cars, according to the car service division of the American Railway Association. This was a decrease of 16,494 cars compared with the preceding week, due to reductions, for the most part small, in the loading of all commodities with the exception of merchandise and less-than-carload freight, which showed a slight increase.

Compared with the corresponding week last year, however, the total for the week ended June 19 was an increase of 59,137 cars, while it also was an increase of 140,174 cars above the corresponding week in 1924. It also was a substantial increase over the corresponding weeks in 1920, 1921, 1922 and 1923.

This was the fifth week this year that the loading of revenue freight exceeded one million cars.



unless you have re-registered this year. You have until July 31 to re-register for the August Elections. The Chamber of Commerce urges every citizen in San Francisco to register—AND VOTE!

Foreign TRADE TIPS Domestic

Ioquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

10462—France Firm is looking for a representative, acting as agent or exclusive buyer of CHEAP PERFUME, packed in very attractive hottles.

10463—France. Firm desires to get in touch with interested San Francisco importers of CHLORIDE OF LIME

10464—Solingen, Germany, Manufacturer of CHEMICALS and ELECTRIC MACHINERY (dynamos, etc.) wishes representative in San Francisco.

10465-Klingenthal-Huth, Germany, Maoufacturer of MUSICAL INSTRUMENTS, MOUTH ORGANS, ACCORDIONS, CONCERTINAS, etc., wishes connection with San Francisco firm.

10466—Gliesmarode, Brunswick, Germany. Manufacturer of SCALES, AUTOMATIC WEIGH-ING and SACKING CONTRIVANCES, wishes representative in San Francisco.

10467—Copenhagen, Denmark, Old established firm dealing in SCANDINAVIAN and POLISH TURPENTINE, crude and distilled, desires to establish connections with an interested Pacific Coast firm.

10468—Den Haag, Holland. Firm is very desirous of representing an American manufacturer in Holland or Europe. Prefers a textile line, but is interested in any other type of product.

10449—Rome, Italy. Wholesaler and manufactures' representative desires to get in conaction with American manufacturers of RADIO8 and RADIO ACCESSORIES, to buy outright, and also represent such manufacturers in Italy and the Orient.

10470—Hongkong, China. Established house having excellent connections with Hongkong buyers of COTTON DUCKS and COTTON CANVAS, desires to establish connections with American manufacturers and exporters of this material, intereated in marketing their products in Hongkong.

10471—Shaaghai, China, Firm of manufacturing chemiat and wholesale druggista are in the market for POWDERED BICARBONATE OF SODA, medicinal quality, packed in 1-ext. kegs. They require from 3000 to 5,000 wet, kegs yearly. They wish to establish connections with manufacturers only.

10472—Shanghai, China Trading bouse in a position to export all kinds of CHINESE MER-CHANDISE at reasonable prices, desires to get in touch with interested San Francisco importers.

10473—Dallas, Texas. Large wholesalers of general merchandise are interested in acting in touch with San Francisco direct importers of JAPANESE PONGEE in all grades.

10474—Japan. A paper box manufacturing concern me in the market for BOX-MAKING MA-CHINERY and wish to secure catalogs of the latest American models.

10475—Kobe, Japan. Manufacturers of BAM-BOO BLINDS, BANBOO VERANDA BLINDS and BANBOO WARES of all descriptions, desire to establish connections with interested San Francisco importers of these products. 10476—Kobe, Japan. Trading company wishes

10476-Kobe, Japan. Trading company wishes to export JAPANESE RAW FURS and to import RAW OTTER SKINS from America.

10477-Kobe, Japan, Exporter of GENERAL MERCHANDISE, nanufactured in Japan, wishes to establish business connections with San Fraacisco importing houses.

10478—Mexico City, Mexico. Gentleman, contemplating establishing a factory for manufacturing handkerchiefs, desires to get in touch with manufacturers of HANDKERCHIEF-MAKING MA-CHINERY

10479-San Luis Potosi, Mexico. Firm is interested in obtaining a quotation on AMERICAN SALT. They are interested in grain salt of the smallest size it is possible to obtain, packed in 100h, sacks preferably, but would also like a quotation on 200-lb. sacks. Interested suppliers are requested to accompany quotations with sample and informetion concerning date of shipment, etc. References furnished.

- 4 2

10480—Los Mochis, Mexico. Firm has just established a small soap factory and they wish to secure APPARATUS as well as the RAW MATE-RIALS necessary for the manufacture of soap.

10481—Monterrey, Mexico. Flour millers and owners of a cracker factory are in the market for the BEST GRADES OF SOFT WINTER WHEAT. The Mexican soft wheat crop is very short this year, therefore they are compelled to purchase United States wheat

10482--Ponce, Porto Rico, Broker and manufacturers' agent wishes to establish coancetions with San Fraecices firms handling SARDIYES, SAL-MON and CODFISH, who wish a representative to handle their accounts in Porto Rico and Santo Domingo.

10483—Ponce, Porto Rico, Gentleman, established as a broker in Ponce, intenda to open new representation lines and winkes to offer his services to San Francisco exporters of RICE, BEANS, CANNED FRUTTS and GRAPE JUICE, References given.

10484—Cali, Colombia Established commission and representative agent desires to accure the representation for his territory of San Francisco manufacturers or exporters wishing to sell their products in Colombia.

Domestic Trade Tips

D-2148—Turlock, Calif. Gentleman desires to communicate with San Francisco firms in a position to supply PARK SETTEES.

D-2149—Pandeoa, Chif. Manufacturers of a CANVAS and METAL RED, used by the U. S. Immigration Service; the U. S. Public Health Servler; in railroad cars, steamships, municipal lodging houses, bunk houses, camps, etc., desire to establish connections with a San Francisco firm to cover the coast territory, which up to the present has not been approached. Illustrated, descriptive circular on file with Foreign and Domestic Trade Department.

D-2150—Los Angeles, Calif. Manufacturers of Wirtithenty: a HIGH QCALUTY PEANUT BRITTLE, packed in air-tight pound and halfpound itms. desire to market their product in San Francisco. They prefer to license a San Francisco candy manufacture; too manufacture; pack and distibute "Brittlenut" north of Santa Barbara, using their established trade mark and paying them a small royalty.

D-2151—Philadelphia, Pa. Manufacturers of MEN'S DRESS SHIRTS wish to appoint a suitable selling representative in this territory.

D-2152—Freano, Calif. Gentleman wishes to find a market in San Francisco for CAPONS. Would appreciate hearing from interested firms supplying the poultry market.

D-2153—Miami, Florida. An architects' and builders' specialty company is desirous of representing San Francisco manufacturers of various articles used in the building trades, who would be ioterested in having a representative in Florida.

D-2154—Berkeley. Colif. Industrial chemist, inventor of ROCK-WOOD ROOFING, which freproofs wooden shingles by copper or zinc plating through a new metallurgical process, whiles to get in touch with a San Francisco plant caujoped to manufacture his product. The shingles are not expensive, are very attractive and one-breakable. Process is also applicable to marine pling, hoat bulk, etc. U. S. and forcing material applied for

D-2155—San Francisco, Calif. A manufacturer of METALLIC COPPER FAINT is desirous of securing the services of aome San Francisco salesman or sales agent calling on the marine trade, who would be interested in handling this type of paint. Exelusive agency is available.

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

For furnishing the War Department with lumber, to be delivered to the U. S. Engineers F O.B. cars bidders' mill. Bids are to be submitted to the Distriet Engineer, 2nd District, 85 Second Street, San Francisco, and will be opened July 12, 1926.

For furnishing the War Department with subsistence supplies, to be delivered at Army Transport Wharf, Fort Mason, San Francisco, as required during the month of August, 1926. Bids are to be submitted to the Purchasing Officer, S = G. T. D., Fort Mason, San Francisco, and will be opened July 15, 1926.

For furnishing the U. S. Marine Corpa with canned fruits and canned vegetables Bids are to be submitted to the Depot of Supplies, U. S. Marine Corps, 100 Harrison Street, San Francisco, Calif., and will be opened July 16, 1926.

For furnishing the Panama Canal, by steamer, free of all charges, on dock at either Cristobal (Atlantic port) or Balboa (Pacific port), Canal Zone, Isthmus of Panania, with steel, ingot copper, pig iron, rubber strips and gaskets, bronze bars, bolts and washers, steel bolts, splice bars, track bolts, steel bars, soda fountains, refrigerator, wagon, closet howls, bathtubs, washtubs, closet syphons, sewer pipe, soil pipe, pipe hangers, manhole frames and covers, cocks, valves, files, drills, screws, pneumatic hammers, hacksaw blades and frames, steel scrapers, shovels, water coolers, crucibles, pig tin, ziac, coke, ship felt, pipe covering, asphalt, calcium chloride, oats. Douglas fir timbers, steel tapes, stippling brushes, and bond paper Bids are to be submitted to the General Purchasing Officer of The Panama Canal, Washington, D C., and will be opened July 15, 1926.

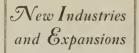
BOSTON WOOL TRADE'S RATE APPLICATION FACES FAILURE

The Traffic Bureau of the Chamber is in receipt of advice from Washington that Examiner Faul of the Interstate Commerce Commission has recommended that the application of the Boston Wool Trade Association for through routes and joint rail and water rates on wool moving from interior points by rail to Pacific Coast ports, thence by water to Boston, be denied.

The application of the Boston Wool Trade Association, which, if granted, would require the rail carriers to issue through bills of lading covering the fail movement to the port and thence by the Intercoastal Water Lines to Boston, was opposed by the San Francisco Chamber of Commerce, the California Wool Growers Association, the San Francisco Wool Trade Association and various other Pacific Coast Chambers of Commerce and Commercial Associations and by the Western rail lines, on the grounds that it would be detrimental to Pacific Coast commercial interests and would unduly favor Boston wool trade interests.

3

I



CALIDEX COMPANY, 772 Harrison Street, are pioneering a new industry in the manufacture of a compound for the use of bakers called "dextone." This is a gelatinous substance containing eight or nine ingredients, to be used only in the making of bread. It is packed in pails containing 30 pounds, sample size, and also in kegs, barrels, and terces, the latter holding 500 pounds.

RICHMOND POTTERY COM-PANY, INC., Richmond, Calif., is moving from its East Bay location and will erect a modern building at South San Francisco, where they have purchased a two-acre site. According to Mr. Plath, the president of the company, they will double their facilities in their new plant, which will represent an investment of between twenty and twenty-five thousand dollars. They manufacture flower pots only.

EXPANSIONS

COSMOPOLITAN MACHINE WORKS, 57 Tehama Street, will move into its new reinforced concrete building. No. 42 Hampton Place, about the middle of August. The new shop will increase the facililities of the plant 50 per cent. The land, building and equipment represent an investment of \$30,000.

GRANAT BROS., jewelers, located 160 Geary Street and 2248 Mission Street, will commence, about August 1st, the creetion of their new factory and store building at the northeast corner of Twentieth and Mission streets, building and equipment representing an investment of \$100,000. The new plant will increase the firm's facilities from 30 to 40 per cent. This concern does special order work of all kinds and has a large Eastern business.

AMERICAN RADIATOR COMPANY of New York, at present located at second and Townsend streets, have started work on their new two-story Class "B" office and warehouse structure, northwest corner of Fourth and Townsend streets. This building is designed to earry additional stories and, with the land, will mean an investment of \$200,000. The building will be completed about the end of September and will increase the company's facilities about 50 per cent. They sell low-pressure heating apparatus of all kinds—serving from here the entire state of California and portions of Oregon, Nevada and Arizona.

SAN FRANCISCO PACKING COMPANY, Folsom and Norwalk streets, are building a storage shed on Norwalk Street adjoining their present plant. According to the manager, this expansion is necessary owing to the fact that their business has grown to such an extent, doing three times the volume of last year's business, that they have to keep on hand a much larger amount of fruit and vegetables, these for use in their fruit and vegetable salads in which they specialize and which are packed in the containers.

I. C. C. Will Conduct Hawaiian Rate Hearing Here

The Traffic Bureau of the Chamber is in receipt of advice that the Interstate Commerce Commission has set for hearing in San Francisco, before Commissioner Clyde B. Aitchison, an investigation of the increase in Hawaiian freight rates as proposed by Hawaii Consolidated Railway, Ltd.

Upon protests filed by the Hakalau Plantation Co., Honomu Sugar Co., Onomea Sugar Co., and the Pepeckeo Sugar Co., the tariffs published, to become effective June 15th, carrying the proposed increases of approximately 15 per cent, have been suspended pending investigation by the Commission.

The hearing is scheduled for July 22nd in Room 237, Merchants Exchange.

Tariff Preferentials With Finland to Aid Exporters

Exporters of food products from California to European markets may expect an increase in trade following the tariff preferentials reciprocally granted by the United States and the Republic of Finland in accordance with their recent commercial treaty. The Foreign and Domestic Trade Department of the Chamber of Commerce has been advised by the Vice-Consul of Finland in San Francisco that certificates of origin signed by the Chamber of Commerce must be legalized at the Consulate in order to give shipments of United States goods to Finland the advantage of tariff preferentials.

These preferentials apply to some twenty-five commodities, the most important of which for California shippers are raisins, other dried fruits except apples, sweetened fruits, oranges, and fruit and herry preserves, which bear specific tariff preferentials tanging from $40\ell_c$ to $80\ell_c$. Further information on this new tariff may be secured from the Foreign and Domestic Trade Department of the Chamber of Commerce.

San Francisco Wins in Competition with National Firms

The sixteen-page book, "Three Half Centuries," that is being distributed nationally by E. H. Rollins & Sons on the occasion of the fiftieth anniversary of the firm, is a work of such excellence that it commands more than passing attention.

But aside from the excellence of the text, art work and design of this book, its publication here in San Francisco for distribution from New York, Boston and Chicago, as well as from the Los Angeles and San Francisco Rollins offices, is a fine example of the possibilities of San Francisco in manufacturing and national distribution.

The contract for the book was awarded in Boston, after a competition by national advertising agencies that was won by C. A. Horne. The economical production in San Francisco was possible although the majority of the copies were distributed from eastern Rollins offices.

The art work of Francis Todhunter and the press work of the Independent Press Room are attracting favorable comment among the trade here.

London, Can., Offers Cordial Welcome to San Franciscans

Visitors from San Francisco interested in commercial, convention, general, industrial, recreational, residential, tourist or other lines are cordially invited to be the guests of the London Chamber of Commerce and to use the institution at London, Canada, as their headquarters, place of call for communications, office accommodation, secretarial and other services of value to guests.

On receipt of communication, hotel accommodation will also be arranged.



SAN FRANCISCO BUSINESS



July 14 · 1926



Speed Commerce with the Dutch East Indies

The Dutch East Indies are more than a mere setting for exotic tales. Rubber, sugar and tobacco-coffee and tea-copra and tapioca-the fertile archipelago exports more than \$375,000,000 worth of these products every year.

Slow handling of shipments is often due to sluggish communication. A Radiogram-direct to the Dutch East Indies-is the swift, accurate way of securing prompt shipments of orders.

Always Mark Your Radiograms



File messages to Hawaii, Japan and the Dutch East Indies at any Western Union office; or phone for a Western Union messenger. And to Europe, the Near East, South America and to passengers on ships at sea at any RCA or Postal Telegraph office; or phone for an RCA or Postal Telegraph messenger.

Radiograms go direct from America to: FRANCE GERMANY POLAND

ITALY.

HAWAII, JAPAN, and the DUTCH EAST INDIES ENGLAND

NORWAY SWEDEN ARGENTINA and to Ships at Sea

Radio Corporation of America

LOS ANGELES 453 So. Spring St., TUcker 6761

SAN FRANCISCO 28 Geary St., Garfield 4200

SEATTLE 512 Maritime Bldg., ELiot 3719 IT H the rental schedule and floor plans of the 30-story Russ Building completed, reservations of space may now be made. Those who desire offices in the Russ Building will find it to their advantage to make their selection now, as by so doing partition divisions can be arranged more easily to suit individual requirements, and the preliminary applications for space have already indicated that offices in this great building will be in strong demand.

Many firms are already planning to move into the Russ Building when it is finished, seventeen months hence. The commanding location and dominant size of the building itself influence the decision of many business men, who recognize that an office in the Russ Building is a worth-while distinction. The conven-

ience of the garage within the building, with the freedom from the worry of seeking parking space in congested streets, is undoubtedly a strong motive, bringing about these decisions. The greater number of those who are already turning to the Russ Building are firms and corporations that need larger space in compact arrangement, and realize that each of the three wings, as well as the tower floors, have attractive possibilities for ideal floor layouts. But the Russ Building also offers

unusual advantages for those who desire smaller suites of two





BUL

or three offices. An inspection of the floor plans will show that the room arrangement is remarkably free from waste space. There are no dark corners and no interior courts. Consequently the rental rates will be found decidedly reasonable, particularly in view of the features in equipment and service not elsewhere obtainable.

RUSS BUILDING COMPANY

Mail this coupon today, and the Russ Building management will be pleased to send you complete information regarding office space and rentals.

To the RUSS BUILDING COMPANY, 315 Montgomery Street, San Francisco You may send me, without obligation, information regarding office space and rentals in the new Russ Building.

Name_

Address.

SAN FRANCISCO BUSINESS, JULY 14, 1926



Solid Comfort for the Best Part of Your Life

The best, most important and most productive part of the average business man's life is spent in his office chair. Yet most of us are not as critical as we might profitably be of office chairs. Here at CROCKER's we have chairs that will give you an entirely new idea of how much chairs can do for you in an office. They are designed to harmonize artistically with the furnishings of the modern office. They are built to conform scientifically to the human body and thus induce complete ease and relaxation. They will improve the appearance of your office while adding to your own comfort and personal efficiency. You have only to drop into either of our two convenient stores or phone Douglas 5800 for specialized advice on chairs or any other form of office equipment.

H. S. Crocker Company, Inc.

565-571 Market Street 242 Montgomery Street Telephone Douglas 5800

SAN FRANCISCO

M. R. PETERS of Geneva, Nebraska, peeked through a knot hole in the board fence and gasped. Just above his head a stenciled sign read: "This is an American Plan Job. Please do not Block the Sidewalk. Keep Moving!" He shouted to Mrs. Peters, and then, one by one, lifted the little Peterettes to the squint hole. "That," he yelled, "will be a lollapalooza!"

Are We Buildin

VV

NZAZAV

They didn't hear him, for at the moment a battery of riveters broke into chorus across the street.

The Peterses were visiting, and having a much better time than they would have had, had they known that there hovered at the moment, several stories above their heads, a two-ton girder, suspended by a thread of steel.

A moment later a large truck backed gently against Mr. Peters' shoulder, and he and Mrs. Peters and the little Peterettes moved on. Let us follow them up the block.

THE name Russ Building meant little, if anything, to Mr. recognized it, although most of the folks back home would have recognized it, although most of them had heard of Chinatown, the Latin Quarter, the Ferry Building, the Cliff House. Mr. Peters, of course, had towed Mother and the sprouts from one to the other of these places the first day out. They had viewed most of them from the superstructure of a very large bus, and Mr. Peters had inscribed innumerable facts in a little black book as they came to him through the megaphone of the gentleman on the front seat. He had been profoundly impressed. [continued on pars 9]

PLEASE PO NOT RLOCK THE SIDE WALK-KEEP MOVING



SAN FRANCISCO CHAMBER OF COMMERCE PHILIP FAY, Vier President ROBERT NEWTON LYNCH, Vier President and Manager Published weekly by the San Francisco Chamber of Commerce, 208 Mechanist Exchange. Phone Kearsy 112 Entered as second-class matter at the Post Office, San Francisco, California, under the act of March 3, 1579. CORTER J. March 2010, Control of SAN FRANCISCO, CALIFORNIA, JULY 14, 1926

VOL. XIII

THE DINNER TO SWEDEN'S PRINCE AND PRINCESS

HE CHAMBER OF COMMERCE will entertain Prince Gustaf Adolph and Princess Louise of Sweden, at a formal dinner in the Palace Hotel on the evening of Wednesday, July 28. By reason of the unusual demand for reservations that will inevitably follow the first announcement of this affair, members of the Chamber of Commerce are advised to secure their tickets at the earliest opportunity. It is almost certain that applications will exceed the capacity of the room, and

WE ENTERTAIN THE VISITING EDITORS



HE CHAMBER OF COMMERCE, in cooperation with the city and a number of active members of the Chamber, is entertaining today the members of the National Editorial Asso-

ciation. As explained in another article in this issue of BUSINESS, these visitors, numbering three hundred or more, are representative of the smaller newspapers throughout the United States. Their coming to San Francisco and to the bay counties offers an unusual opportunity to show these people. at first hand, the signs of our prosperity.

At the present time there are under construction in the city, buildings aggregating a cost of \$30,000,000. Among them are office structures, hotels, apartment houses, residences and schools. Notwithstanding reports necessarily those who are late in making known their desire will be disappointed.

No. 1

Tickets for this dinner are available now to all members of the Chamber of Commerce. The charge is ten dollars a cover. The dinner will be formal.

Prince Gustaf and Princess Louise have made a profound impression wherever they have visited in America, and it is a distinct pleasure and an honor to entertain them during their brief stay in San Francisco.

of building tie-ups that have been broadcast during the last few months, this work is going steadily ahead and San Francisco is today in the eourse of a building program that cannot but inpress its visitors.

Through the assistance of the Matson Navigation Company, the Southern Pacific, the Chinese Chamber of Commerce and the City Government, our visiting editors are being shown the eity under the most attractive conditions.

As further recognition of their presence many of our downtown buildings will be illuminated tonight. Among them will be the Telephone Building, the Pacific Gas and Electric Company, the Ferry Building and the City Hall.

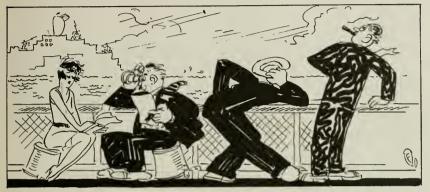
SAN FRANCISCO'S REGISTRATIONS GROW

EGISTRATIONS are increasing at the rate of five thousand a week. There are only two weeks more in which to register for the primary elections. This means that San Francisco's registrations on July 31, the closing day, will be approximately 225,000. By October the registrations for the general elections in November may reach 250,000. That is the most they have ever been.

Through the eo-operation of Registrar J. Harry Zemansky a deputy registrar of voters has been assigned to the offices of the Chamber of Commerce in the Merchants Exchange Building. He will be on duty daily during business hours for the remainder of this month. As the sloganeer says, "If a vote is worth fighting for it's worth using." If you have not registered, do so today.

We Welcome a Load of Editors

By A. MCKIE DONNAN



A Feature of San Francisco Day was the bay ride on a Southern Pacific ferryboat



S nearly as this writer can find out (and he's a cagey bird, this writer) the towns and cities of that part of the United States

which, unfortunately for itself, lies east of the Rocky Mountains will within the next few years become as barren of all human habitation as the well-known Deserted Village and the Ghost Cities of the oil and gold-rush districts. In other words, these places must reconcile themselves to becoming mere fallen arches in the sands of Time.

The reason for this future desolation and waste is now visiting in San Francisco et al. (the et al. being everything that is not contiguous to, or part of, our sister eity to the south). This visitor in our midst is the National Editorial Association.

It seems this association, some few years ago, held a convention in Florida. And, shortly after Florida had had time to count over the silverware following its departure, this hitherto-little-known state found itself with a boom on its hands. It is, obviously, quite needless for this writer to explain the Florida boom. Simply because, as a Californian, anything that might be said criticising Florida would be misunderstood, and anything glorifying the state would be treason. (Even writers are governed by the first law of Nature.) At any rate, Florida had its convention-and its boom. Now California has had its convention. Q. E. D. (It certainly makes one feel sorry for the East, Wouldn't Detroit look funny without anybody in it? Or Chicago?)

It seems the N. E. A. has a membership of some 3,600 publishers, editors and owners of daily and weekly newspapers in forty-eight states, Alaska and Mexico. It is an association that has been in business for more than forty years and is regarded as one of the strongest organizations in its field. As a matter of fact, it is whispered that the old sloganer (now, what was his name? Well, it doesn't matter!) who wrote the sine, "The pen is mightier than the sword," had the N. E. A. in mind as he scribbled those famous words.

Last year, through the influence of a certain Justice Cramer of Orange. California, and a certain Timothy Brownhill of Puente (same state), the N. E. A. decided to come to Los Angeles for their 1926 convention. This they have done, and we have it, on the most reliable authority, that cities which venture to put in their bids for future conventions are shaking in their boots lest they be not able to come up to the brand of hospitality that has been shown the N. E. A. out here in the so-called wild and woolly West. From the time that the delegation passed the state line and were greeted by Governor Richardson in the name of California, the convention has been established as one of the most successful that the organization has ever held.

The convention itself may be passed over lightly at this point. Not that it was a "light" convention, in any sense of the word, but simply because, as a convention of serious-minded individuals, it dealt almost wholly with intimate "family" matters of little interest to the lavman. Let it be said, however, that editors who attended have been showing more than passing interest in the economic development of the Pacific Coast as they are able to see it at first hand, and that this interest cannot but be of considerable value. to the state For, here are men who control the editorial policies of hundreds of newspapers in just those sections from which California ean expect its greatest growing support, and with the proper under-standing of the *real* California, uncolored by sensational exaggeration or romantic sectionalism, these men (and, pardon us, women) have the opportunity of presenting California as it really is to hundreds of thousands of people to whom the opinions of these editors are more valuable than reams of what a dyed-in-thewool Californian might have to say about his particular domain.

In this regard, it is only to be regretted that these men and women will not (at least in toto) have the opportunity of seeing California in all its interesting phases. The program for San Francisco and vicinity contemplates but one day in the city itself, one day in the North Bay section, one day in the East Bay and one day "down the peninsula." Although many of the delegates intend

[continued on page 11]

7

\mathcal{A} Convention With a Purpose



AN FRANCISCO has a better idea today what advertising is all about, its purposes, aims and ideals, than it ever had

before, thanks to the twenty third annual-convention of the Pacific Coast Advertising Clubs' Association, held here July 5–8.

Advertising is the business or the art of letting the other fellow know what you have that he ought to have and you will be willing to give him for a consideration.

It may be soap that floats or tobaceo that satisfies or food that fattens or a course of sprouts that reduces or a new wrinkle remover or unusual weather. Perhaps you have a commodity to sell or an idea to put over or a elimate to attract. Maybe you have the best thing of its kind extant. You even may have something everybody wants. But you are not going to sell it unless you tell the other fellow you have it.

Telling the other fellow what you have that he ought to have—that is advertising.

The Biggest and Best

In the ad men's convention recently held in San Francisco there was a deal of talk, a lot of running around and a good bit of fun. Underlying the talk, the running around and the fun was a serious end and aim. Talk, running around and fun, the wearing of badges, the buttonholing of delegates are part and parcel of every convention. No one has yet been able to devise a convention that did not function that way. But the San Francisco convention was declared to be the biggest and best ever held by the Pacific Coast Advertising Clubs' Association, and some enthusiasts even went so far as to assert it was the finest convention of any kind held here in years.

San Francisco is a popular convention city, especially in the summer time—San Francisco being the coolest city in the summer time in the United States—and the statement that the ad men's convention was the best held here in recent years sounds like a rather broad statement. But it was the advertising men themselves who said it and it is their business to know. Moreover, "Truth in Advertising" is their slogan. So there may be something in what they said.

A convention is a gathering of

By ELFORD EDDY

individuals for the putting over of a program. It is a clearinghouse of ideas. It can be a skughterhouse also, but the convention under discussion was not that. It was a clearinghouse of ideas to which were brought a number of the leading ideamongers of the world. It was a liberal education to hear them expound their ideas, for idealism ran in a broad stripe through the length of their talks.

Increasing Service

Governor Wallace R. Farrington of Hawaii, the convention keynoter, who made the inspirational address in the pre-convention meeting in the Greek Theater on the University of California eampus Monday afternoon, July 5, gave an excellent idea of the purposes of the convention. He made it clear that it was more than a getting together of advertising men to tell one another how to write ads that would sell more wares. Listen:

"Advertising," said Governor Farrington, "once was shifty and shallow. Advertising lacked character. It was only a few years ago that the students and the workers laid hold on the word Truth as a concentrated appeal to the divine instincts of the human family. Then, sound principle and good intentions were gradually and surely transformed into a force that could be more generally used in business—something tangible for every day life,

"Thus, advertising once emphasized by the evil company in which it was too frequently found, has steadily moved forward as an agency of increasing service, a power when properly used that will electrify our better selves and generate the energy that makes men press forward to new fields, greater achievements and high endeavor."

The ideal, then, of the hundreds of men and women attending the convention was to put truth in advertising and keep it there. To write advertisements that would earry no misrepresentation. But don't misunderstand the situation. The ideal was not conceived for the purposes of this convention, not suddenly put into practice. Governor Farrington suid:

"Truth-in-advertising, advertised, broadcast, made a daily item of business diet, has put a soul, a living, throbbing soul into business. Brief and to the point, truth-inadvertising has demonstrated in a tangible way how we may plant in the hearts, and develop in the lives of men that age-old truism, 'What does it profit a man if he gain the whole world and lose his own soul.'"

It is not the ad writer alone who has adopted the Golden Rule as the best way of doing business. The business man long ago discarded the old Roman trade warning, "Caveat emptor." C. King Woodbridge, pres-Clubs of the World, discussing 'Service Clubs as an Aid to International Understanding," explained that "It has taken a great many years to develop mutual trust among men. The 'divine right' and 'the public be damned' schools have gradually faded out of existence. As radio, telephone, telegraph, aero-plane, automobile, railroad and our great daily papers and national magazines have continually increased the swiftness and ease of communication, we have grown away from the individualistic tendency and found a new spirit which reigns today-the spirit of cooperation among men."

Spirit of Cooperation

It is this spirit of ecoperation among men, Woodbridge said, which has been the raison d'ete for chambers of commerce, advertising clubs, businessmen's luncheon clubs of all sorts. "These emphasize ideals, respect for institutions and the full utilization of our facilities, that the public may be benefited." He continued:

"The interesting result of this spirit of cooperation in the search for ideals is that it increases the pleasure and the profit that business men acquire in rendering a service to the public."

The public is the ultimate consumer. The public is not dumb. The public is society. It reads and thinks. "In the old days"—Woodbridge again—"business was a ruthless game of the survival of the fittest a sort of puglistic contest." Within the last half century, he found, "there has opened up in business circles a manifest disposition to do unto others as it is desirable to be done by." In business, as in play, in verything, it is tit for tat. "Since

[continued on page 21]

\$30,000,000 WORTH of NEW BUILDINGS



[continued from page 5]

But all that had transpired on the first day. A sort of preliminary warmup, you might say, to the big event. Now he was getting down to cases. Shipping. Industry, Buildings, Real Estate. This day he had set aside for the buildings, the new onces, and try as he might he couldn't seem to cover them all in the allotted hours. We find him at the Russ Building, blocking once more the sidewalk, and herding his little company toward a convenient knot hole.

THERE are few places in San Francisco that are not associated in one way or another with the romance and traditions of the pioneers, and though it may be difficult at times to connect these great modern monuments of concrete and steel with those hard-fisted souls of the roaring forties, it can be done if you but find the thread that holds the present to the past. Mr. Peters found it by asking questions.

That night, in a court room of his small hotel, long after Mother and the children had turned their tired faces to the wall, Mr. Peters pounded his little portable. He was writing Three of San francisco's New Schools

the first of a series of monthly letters to the *Daily Trombone* back home, and working fast to crowd into it all of the things he had learned during the day ere they would be shunted out of his mind by wonders yet to come.

At last he collapsed the little machine into its ease and stretched the kinks out of his aching back. A morning eable ear rattled by and the young Peterses leaped from their beds, ready for another day. Here is Mr. Peters' story:

"Today I saw \$30,000,000 worth of buildings going up at once. And I didn't see everything. I saw one that will cost \$5,000,000 occupying a piece of ground that was bought for \$12.50. It will be thirty stories high when it's finished. That's the Russ Building.

MERCIAL HIGH SCH

M HENRY DURANT SCHOOL

"Away back in 1847 Adolph Gustav Russ came to San Francisco in a sailing transport called the *Loo Choo*. She was a little vessel of some 600 tons, and the first thing Mr. Russ did when he landed here was to buy this piece of land on Montgonery Street. Then he went back to the ship and bought the cabin. I think the cabin must have cost him more than the property. Anyway, he chopped it down and brought it ashore, and with its wood he built his home. It was the first Russ [continued next page]



\$30,000,000 Worth of New Buildings

House. He lived in it with his sons until 1862. The boys used to shoot rabbits where this new \$5,000,000 building is now going up.

In 1862 Russ tore down his home and built the finest hotel in town. It was the original Russ House, and stood until the fire of 1906. I found out by asking one of the foremen that the new building will rise 418 feet from the sidewalk and will have a floor area of 350,000 square feet. It was begun in January, 1926, and will be finished November 1, 1927. They certainly do work fast here, once they start.

"Just a block from the Russ Building is another, almost as large, that will be finished about the same time. It is the Hunter-Dulin Building, 22 stories and \$3,500,000.

"The history of this property is almost as interesting as the story about old Mr. Russ. The famous Liek House, which boasted the finest hotel dining room in the world, used to be where the Hunter-Dulin Building is now going up. It was built in 1862 by James Lick, one of

[continued from preceding page]

the most colorful figures in San Francisco's early history.

"Lick came to California from Lina, Peru, in January, 1848. He arrived in San Francisco just seventeen days before James Marshall found a chispa of gold in the sluice box of a mill at Coloma. News traveled slowly in those days and it took weeks for the ery of "gold, gold," to reach the ears of San Franciscans and then it was heard but faintly. May was half over before the real rush began, and the cry of "gold" rose to a shout "James Lick tramped over San

"James Lick tramped over San Francisco, choosing the lots he desired. Within a year he was the largest land owner in the eity, and among his many purchases was an adobe house on the northeast corner of Jackson and Montgomery strets. He got the house and the 50-yara lot on which it stood for \$3,000. This was an unheard-of sum, and the most he paid for any of his holdings.

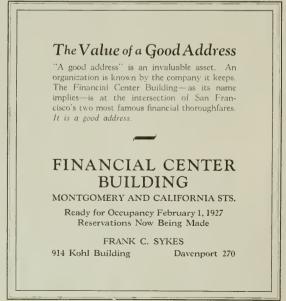
"But to come back to this Hunter-Dulin Building. It is being erected on the site of the old Lick House, a fitting monument to the romanee of a fine old landmark that was known around the world.

"Just a couple of blocks north on Montgomery Street you come upon the towering skeleton of the Financial Center Building. Fifteen stories of steel and a floor area of 90,000 square feet. It will cost \$2,000,000. Just a few months ago the old Parrott Building, made of stone shipped here from China, was torn down to make room for this new giant.

"Take a walk up California Street a few blocks and you will come upon a hotel that some day will be the daddy of them all. It's the Mark Hopkins Hotel, and will cost \$4,-200,000.

"That, too, has its romantic background and occupies the site of the famous old Hopkins home on Nob Hill. Wherever one goes one runs into a new building, and generally it has an interesting story back of it. The Mark Hopkins Hotel is nineteen stories high.

"I can't help thinking that some of the things we read back home [continued on page 18]



NEW HILLS PLANT

The new Hills Bros. plant on the half block bounded by Steuart, Harrison and Spear streets is now in full production. This building houses a large and modern coffeeroasting plant. All of Hills Bros. manufacturing activities are concentrated in this city. Coffee is shipped from here all over the United States and contributes materially to San Francisco's splendid showing in the coffee industry, the largest single industry in volume of manufactured articles in this city.

The building consists of 270,000 square feet floor space. There are six stories with a tower rising to a height of ten stories housing their mixing equipment. On the roof are located the cafeteria and rest rooms for employees. Two spur tracks are provided and many new methods of handling have been installed, which materially contribute to lower operating costs.

The occupancy of this huilding by Hills Bros. marks an important step in their progress. Founded fifty years ago by A. H. and R. W. Hills, who are still the active heads of the business, they have grown from a small store in a down-town market to one of the largest coffee concerns in the world.

Editors of Nation Look Us Over on Annual Outing

[continued from page 7]

staying for a longer period of time, the convention group will not officially have the opportunity of seeing the wonderful "big tree" section of the state, nor the agricultural districts where such tremendous projects as the Sutter Basin Land Company development or the Miller & Lux, Inc., subdivision of some 600,000 acres in the San Joaquin Valley are under way.

However, San Francisco as the metropolitan center of this Central California district, is doing its utmost to make the N. E. A. feel welcome and to give to delegates as widespread a view of this section as is possible within the restricted time period. And, from the contact of the writer with quite a percentage of the delegates, the city is not falling short in any particular. Fiction writers, for many years, have pre-sented such a colorful picture of the city that the delegates were looking forward to an unusual number of surprises when they arrived here. So far, no complaints have been registered. San Francisco's terraced streets, its funny little cable cars, its cool summer climate (particularly at night, when the temperature makes sleep a pleasure instead of a tedious chore), its cosmopolitan shopping atmosphere and its many unique "sections" intrigue the interest of its editorial guests and seem to delight them with the city of which ex-President Taft said something that we never say. All of which, naturally, pleases us beyond measure

Later in this article we may (the editor willing!) say a few kind words about the men who have led and in future will govern the policies of the N. E. A. But we wish to take this particular opportunity of giving thanks for the assignment to a convention gathering which harbored more than the usual number of feminine members. To recount all of them (even to endeavor to describe the ensemble of all of them as we saw them in the lobby of the Clift Hotel) would take pages. Fast as is our shorthand we could only jot down a few of those who made this convention stand out from the rest for its brilliant showing of the socalled weaker sex. There was, for instance, Mrs. Frank Edgecombe, wife of the retiring president of the orgenization. Edgecombe, it seems,

As one National Institution to another the Fireman's Fund extends fraternal greetings to the members of the National Editorial Association now visiting in California



It is the business of the engineers and experts of our Improved Risk department to suggest or devise property improvements that cut insurance costs and hold fire losses to a minimum. Usually the first year's savings of insurance premiums more than pay for the improvements.

> The installation of two sets of double fire doors recently saved a California warehouse and contents, preventing a \$290,000 loss.

> > Ask your broker or any Fireman's Fund agent

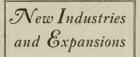
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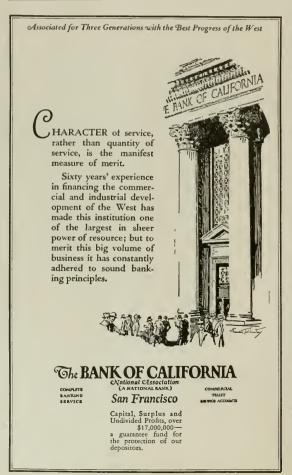
[continued on page 13]

SAN FRANCISCO BUSINESS, JULY 14, 1926



WINDOW MUFFLER COM-PANY, 1009 Folsom Street, was recently organized to manufacture and sell a device that muffles or softens the medley of street noises that enter a room when the window is open for ventilation. With this attachment, it is said that, while there is a very decided reduction in the amount of noise, at the same time there is sufficient window opening to keep the air fresh at all times. The window muffler is the invention of J. F. Newsom, formerly professor at Stanford University, who has secured patents on various features of the device.

PONSELL FLOOR MACHINE COMPANY, 525 Market Street, formerly the International Floor Machine Company, has recently



opened a factory branch office here with Mr. D. Davies as manager. The Ponsell Company manufactures a full line of electric machines which are used for scrubbing, sanding, waxing and polishing all kinds of wood floors, linoleums, tiles and terrazzos, and also for holystoning and deck scrubbing.

Expansions

UNITED DRUG COMPANY, 1 Harrison Street, has just leased half of the Tillman & Bendel Building, having moved from 978 Howard Street. In the former location they occupied 48,000 square feet while at the new location they are using \$4,000 square feet. This move was occasioned by the great increase in business in San Francisco and the San Francisco territory. The United Drug Company serves from San Francisco the eleven western states. This company is the manufacturer of the "Rexall" remedies, "Puretest" toilet requisites, druggists' sundries, etc. It has organized Cooperative Rexall Drug stores, one to each town. It also maintains its own branch retail stores, known as Liggett's Retail Drug Stores.

D. H. RHODES & CO., 169 Eleventh Street, with branch at 546 Valeneia, dealers in paints and oils, will soon be occupying an additional building on Natoma Street near Eighth, increasing their warehouse facilities considerably. They contemplate manufacturing their own paint in the new building.

SAN FRANCISCO SELTZER COMPANY, 436 Green Street, expect to have their new factory building, 806 Pacific Street, completed within four months. The new plant, representing an investment of \$75,-000 in land and building, will double the facilities of the company. At present they manufacture carbonated beverages and syrups of all flavors. When located in their new building they will also bottle distilled water.

AMERICAN CREAM TAR-TAR CO., 624 California St., have enlarged their factory at 100 Bay Street and changed their process of manufacture so that they have tuebled their production. At this plant they manufacture cream of tartar and tartarie acid only, turning out 160.000 pounds of the former and 75,000 pounds of the tartarie acid monthly. Among the users of this firm's products is A. Schilling & Company who use both the cream of tartar and tartaric acid in the manufacture of their baking powder

If a Boom Starts Now, Blame These Editors

was blinded some years ago while hunting. Since then his wife has been his eyes. She is with him at all times —describing what is passing before those who see with mortal eyes. Later, at his home, Edgecombe sits down and writes articles and editorials that tell in colorful words the things that tell in colorful words the sadder of all those with whom he associates. Behind it all stands the figure of the wife who has brought these pictures so realistically to his mind.

Then there is Elizabeth Hoard, the poetess of the convention. She's from Fort Atkinson, Wisconsin (now isn't that the last place on earth you'd expect a poetess to come from?). A charming girl, full of life and a sort of tom-boy virility. A prize was offered for the best poem submitted [continued from page 11]

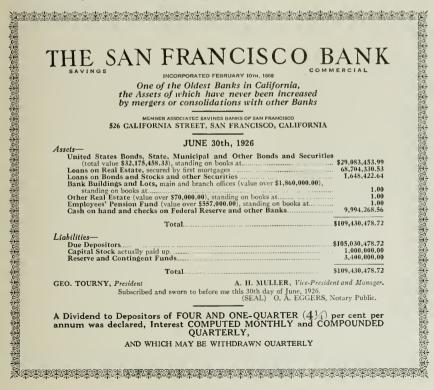
during the convention—and she won it!

Miss Mary Hotaling, of Mapleton, Minnesota, who is the daughter of H. C. Hotaling, executive secretary of the organization, Miss Virginia Frye of Washington, D. C., Miss Mary Althouse, Sellersville, Pennsylvania, and Mrs. Anne Anger of Jersey City were but four of the several dozen girls and women who made this convention unusual by their presence.

The writer was fortunate in cornering for a half hour William L. Daley, the association's legislative representative in Washington, D. C. He brought out the interesting fact that the association for the entire forty odd years of its existence has consistently opposed the governmental production of articles when they can be produced by private enterprise. At the present time the association is particularly interested in combating government competition in the printing of special request addresses on government stamped envelopes and in the lowering of second-class postage rates.

The newly elected president of the association is one Herman Roe, publisher of the Northfield (Minnesota) News. He is distinguished for several things. In the first place, he is the youngest president the organization has ever had. He still has one score and ten of his allotted three score and ten years to go. He is chairman of the Republican State Central Committee and president of the Minnesota State Fair Association. Along with all this he has managed to find time to add five to the Minnesota census totals.

[continued next page]



13

SAN FRANCISCO BUSINESS, JULY 14, 1926



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360 Publishers of Newspapers Our Guests Today

[continued from preceding page]

Charles M. Meredith, the newly elected vice-president, is the publisher of the Quakertown Free Press (now, will some bright little pupil tell teacher what state Mr. Meredith is from?). He is president of the Pennsylvania Publishers' Association.

The executive secretary of the editors became at once an interesting subject, for the writer had already met his extremely charming daughter. This, together with the fact that he is the State Commissioner of Touring in Minnesota and head of the 10,000 Lakes Association, made him eligible for more than being listed merely as "among those present." The Hotalings are making this convention a regular family tour. Dad, Mother and daughter are all along.

Upon entering the Clift Hotel the writer asked a delegate where he should inquire for information regarding the convention doings.

"You see that big eigar over there?" the delegate asked, and upon our answering in the affirmative he continued, "Well, if you go over to one side of it, you'll find G. S. Chapman behind it."

And sure enough, there he was. Funny how they always shove off the big jobs on the little fellows, isn't it? Chapman is from Sandersville, Georgia. That's quite a responsibility in itself. In addition, he has to get out all the publicity about the convention. We understand that the association must rent three rooms for him in every hotel. He works in the middle one, but no one will take rooms on either side of him because his typewriter keeps them awake all night. So, to forestall complaints to the hotel managements, the editors just reserve the three rooms and let it go at that.

All told, there are about 360 in the party. Twenty-two cities have bid for the next convention and Omaha has been tentatively selected for 1927. As indicated in the opening guns of this immortal thesis, this is a valuable convention. And, while San Francisco was not the convention city, we can certainly congratulate ourselves upon the fact that the editors decided to drop up here for a five-day stay after the big doings in Los Angeles.

A Close-up of Business Conditions

By JOHN W. O'LEARY President of the Chamber of Commerce of the United States



USINESS continues good. Viewed at close range minor dips and recessions might be noticeable but in long per-

spective it clearly appears to be on a sound and firm basis.

This conclusion is justified not only by the progress it has been and is now making, but by a scrutiny of the basic factors upon which a continuance of this favorable activity rests.

Corporations—through which business in the United States is largely conducted—show substantial profits. The flow of transportation is maintained in unabating volume. Production is well sustained. Bank credits are ample to meet increasing commercial demands. Price changes are in the line of normal readjustment and stocks are kept by manufacturers and distributors at a conservative level.

More than this, the irregularities resulting from economic derangements in the post-war period are fast disappearing and business is going forward in more even ranks, with less evidence of contrasting stagnation and undue expansion between industries and sections.

Business has been more active in the spring of 1926 than it was in 1925.

A high degree of prosperity is reflected in the income of corporations which paid in the ten months ending with April 30, 1926, in the form of Federal income taxes, \$\$22,000,000 —a sum 16 per cent larger than that collected for the same period ending April 30, 1925.

One hundred and eight industrial and mercantile corporations show net profits, as reported by the New York Federal Reserve Bank, of 1926, compared with \$125,000,000 for the first quarter of 1925. Of the inie industrial groups into which these corporations are divided only one, leather, showed a decrease in net profits.

For the same period public utility companies show net profits of 868,-000,000 this year, as against \$59,-000,000 last year.

Net profits of Class I railroads for the guarter show net profits in 1926



JOHN W. O'LEARY

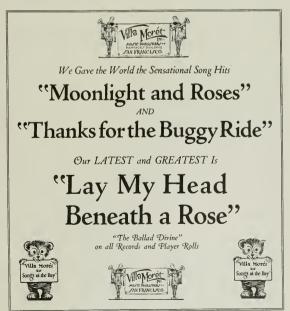
of \$223,000,000, compared with \$204,000,000 for 1925.

Bank debits to individual accounts, which reflect with fair accuracy the total volume of all sorts of business transactions, show, for eities other than New York City, an aggregate total greater by 3 per cent for the first four months of the present year than for the same period last year.

Bank debits by Federal reserve districts show further that business activity is being evenly maintained in all sections of the country—a forther indication that we are working toward a normal economic balance.

Postal receipts at fifty selected offices show, for April, 1926, an increase of 6 per cent over April, 1925. In the first four months of 1926 the average of excess over the corresponding months for 1925 has been 9 per cent. Here, too, the rate of increase is found to be reasonably uniform in all sections of the country.

Output of electrical energy, which also points the way business is going, [continued on page 26]



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Holding Port Leadership

THE Port of San Francisco during 1925 easily maintained its

▶ permanent position as premier Pacific Coast port and as American port second only to New York. In 1925, 6.655 ships, aggregating 15, 339,420 net registered tons, arrived in San Francisco Bay and approximately the same number and tonnage departed.

The first six months of 1926 indicate that the foreign and domestic trade of San Francisco is still increasing. The period from January 1st to July 1st, 1926, showed an increase of more than 100 arrivals and departures over the same period of a year ago, with an increased tonnage of 1.185,965 net registered tons. Thus not only is the number of ships arriving and departing increasing but the size of the average size of the ships is also increasing.

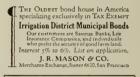
San Francisco, we may mention in passing, is second to New York as a home port for American ships, according to the report of the U. S. Commissioner of Navigation. Seventy-eight steamship services operate out of San Francisco including eleven Oriental services, 16 to European ports, 15 intercoastal, 12 to Latin America, 6 to Australia, 4 to Hawaii, 9 coastwise, 1 to Alaska and 1 to Africa, and 2 Round the World. In addition there are the Sacramento and San Joaquin river steamers.

We have then 36 ships passing in or out of the Golden Gate every day. Some of these ships are great large liners of 20,000 tons or more, others are little lumber schooners of a few hundred tons which run up the coast and into the shallow bar harbors, and there are a few, a very few, sailing ships. The 36 ships a day have, however, an average of 2,300 net registered tons which indicates, as would a walk along the waterfront, the large scale of operations in the shipping business of San Francisco Bay.

These ships passing through the Golden Gate in 1925 carried 28,046,-728 tons of cargo valued at \$1,635,-365,111.

Of this tonnage 3,273,000 tons valued at \$380,389,188 is to and from foreign countries. In 1905 foreign trade was valued at \$96,000,-000; in 1915 at \$157,000,000. To revert to the 1925 commerce, 1,843,-000 tons valued at more than \$140,-000,000 was to and from Hawaii; 2,082,000 tons valued at about \$250,-000,000 is intercoastal; and the remaining 19 odd million tons valued at some \$900,000,000 is coastwise movements. To this must be added the 9,900,000 tons of inland waterway cargo of San Francisco Bay with the tributary river systems valued in 1925 at \$668,\$57,224.

We thus have the total 1925 com-[cootinued on page 20]



Automobile Accident Insurance

Policy pays \$5000. for death or loss of both ayes: 15000. for loss of both hands, both feet or one of each, and la addition as acouity of \$50. per month for five years; \$1500. for loss of one band or one foot; \$1500. for loss of eight of one eye; \$100. per month for total disability. Tob, for partial disability. Policy also provides other realoble bachts. Cost \$10.00 pr year.

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1926

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A Glimpse of a Real Building Program



[continued from page 10]

concerning San Francisco are entirely wrong. If you were out here with me you'd know what I mean. You've printed many yarns yourself about strikes and fogs and cold winds and other things that are undesirable. Strangely I haven't seen any of them yet with the exception of the carpenters' strike, which really does exist. But I find that it is very far short of heing a building tic-up. and you'd understand what I mean if you could hear some of this hammering.

"One of the most interesting buildings now nearing completion is the \$2,000,000 Apparel Center Building on Fourth Street just south of Market. The Chamber of Commerce is in a measure responsible for it, and when completed it will house the Federation of Apparel Manufacturers. Then there's the new \$1,000,000 hotel, sixteen stories, going up at Market and Ninth and the half - million - dollar Insurance Building at Pine and Sansome. That will be fifteen stories. Down on the Embarcadero they're working on the Army and Navy Y. M. C. A., eight stories and a tower, costing \$900,000. At Market and Hayes the New Capitol Theatre will cost \$2,000,000 and will seat forty-eight hundred. Just a few blocks farther along on Market they're working on a \$300,000 seven-story hotel. In the Italian quarter I saw another new theatre which will cost \$200,000. It will seat eighteen hundred.

"You don't have to stay in the business section to see new buildings. At Geary and Eleventh Avenue they're hammering on a six-story, \$200,000 hotel. That's quite a way out. But you can go still farther west and run into whole blocks of pretty little new homes, and many big ones.

¹⁰They call it a building program. It is. All of that. The \$30,000,000 I mentioned at the beginning of this article referred only to the business buildings. I can't estimate the homes, for there are too many of them. But take it from me, it's some program."

Schools, Hotels, Office Buildings and Homes



LATEST FIGURES SHOW PROSPERITY OF SAN FRANCISCO

Unprecedented prosperity in San Francisco, premier port of the Pacific, is shown in record-smashing trade gains as reported by the Chamber of Commerce.

Bank clearings for the first six months of the year total \$4,883,332,-101, an increase of \$415,349,135 over the first six months of 1925.

The twelve months of 1925 held the previous high mark, the year's total amounting to \$9,479,311,406, but at the present rate of increase 1926 will shatter that high record.

In building operations, the first six months register \$32,223,117 as compared with \$27,217,641 for the first six months of 1925, an increase of \$5,005,476 for the haff-year period. Skyscraper construction is unparalleled in the history of the city.

PENINSULA EDITION

SAN FRANCISCO BUSINESS in its issue of August 11 will afford a visualization of the marvelous development that is taking place on the Peninsula.

The territory embraced covers that area from San Jose to San Francisco and from the Santa Cruz mountains to San Francisco Bay on the east.

Be sure and mail a copy "Back Home."

The upward trend in business is further shown by the postoffice receipts which net a gain of \$263,549.90 over the first six months of 1925. The current half-year totaled \$4,-102,234.29 as compared with \$3, 838,684.39.

Real estate sales totaled \$92,989,-898, an increase of \$585,557 over the first six months of last year when the realty transactions amounted to \$92,404,341.

Shipping is another index to the ever-growing business of San Francisco, the marine department of the Chamber of Commerce reporting 6,687 ships as arriving and departing during the half-year period. This compares with 6,581 arrivals and departures during the first six months of 1925, a gain of 106 ships, bringing cargoes from the seven seas. The tonnage increase is 987,965 tons, the six months total being 15,471,219 as compared with 14, 483,254 in the first half year of 1925.

San Francisco Gains as Leading Port

merce of San Francisco Bay of 37,-964.228 cargo tons valued at \$2,304.-222,335 having a high average value in excess of \$60 per ton. Nearly three-quarters of this movement was deep water cargo through the Golden Gate; and of the total San Francisco



[continued from page 16]

Bay waterborne commerce \$1,500.-000,000 or two-thirds of the value and 12,000,000 tons or one third of the bulk was handled at San Francisco City docks. The bulk commodities notably tend to be handled at up bay points where space is more plentiful. A true picture of the San Francisco Bay District can only be formed when we visualize that altho separated by county lines the commerce and shipping interests of the region are all closely identified and it is an economic unit which converges at the delta at one end and the Golden Gate at the other.



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It is also a fact that the value and tonnage of cargo passing over the wharves of San Francisco Bay in 1925 was more than equal to the tonnage and value of the commerce of the three other competitive Pacific Coast ports combined. Seattle, Portland and Los Angeles.

1925 SHIPPING

San Francisco. 38,395,634 \$2,316,202,029 741,911,000 772,832,000 °400,000,000 Total, Los Angeles, Seattle

*Eatimate.

San Francisco Bay shipping has an excess of nearly 4,000,000 tons of eargo, and \$400,000,000 value over the combined tonnage and value of the cargo of other leading Pacific Coast ports in total waterborne commerce with both foreign and domestic ports. The statistics are from official sources: the Seattle Port Warden's Annual Report; the Port of Portland Commission, Traffic Bureau: the Statistical Department of the Los Angeles Harbor Commission; and the San Francisco District Office of the United States Army Engineers.

The above statement may appear startling in view of counterclaims which have been set forth at times and it is interesting to note that several other American ports have put forth claims from time to time as second American port. New Orleans bases its claim on foreign trade alone in the total of which it is second to New York. However, Galveston exceeds New Orleans in exports and Boston in 1925, Seattle in former years, placed second to New York in imports. In total trade New Orleans stands 7th in tonnage, 5th in value; Boston 8th in tonnage, 7th in value; Seattle 10th in tonnage, 6th in value; Galveston below 12th and Los Angeles 4th in tonnage and 9th in value.

Los Angeles based its claim to second American port on Shipping Board tonnage statistics which formerly listed San Francisco City as a port entirely alone and placed the rest of the San Francisco Bay in a conglomerated category, "Other Pa-cific Coast Ports." Philadelphia which is third American port in both cargo tonnage and value shows below Los Angeles in Shipping Board tonnage statistics which, except in

[continued on page 27]

What the Ad Clubs' Convention Meant

business men have applied the principles of sportsmanship and honesty and have developed the understanding that both sides must profit if business transactions are to be lasting, we have seen great industrial development and a wholesome respect for our business institutions."

Since "Truth in Advertising," the motto of the ad men, was something that had been emphasized for years, there must needs be some other motive for this gathering. There was. "Stabilization of prosperity." Why and how?

"We would stabilize prosperity by advertising," proclaimed Governor Farrington, the convention keynoter. "The greatest stabilizer of prosperity is a government with every loyal citizen doing his full duty." It is time, he said, to begin advertising good citizenship.

"If there was a field for truth in advertising twenty-five years ago, there is now a nation-wide opportunity for advertising service in driving home the fundamental duty involved in the divine right to vote. If the people of the colonies assumed a great responsibility in starting this nation, ours is not a whit less in keeping it going."

There is an ideal of service for you. To devote the same thought and wealth to the development of good citizenship that is spent on art and education. The governor asserted:

"The day should not be far distant when the man or the men with surplus to bestow and endow will find a pleasant way to serve God and country by setting the writers and the artists at work on million-dollar advertising campaigns to proclaim and repeat and re-proclaim the full duty of citizenship, so that good resolutions passed by inspiring conventions shall daily live in the hearts of men and urge them into daily service, so that citizens shall not only study their government, but shall also participate in their government, know what it is doing and influence its performance by exercising the divine right to vote.

There you have the advertising man grasping a real ideal, consecrating himself to a worth-while taskthe stabilization of prosperity by helping to bring about a universal sense of responsibility among mena consciousness of citizenship.

"No higher service," said Gover-nor Farrington in closing, "can be rendered than that for which the advertising men of this nation are

[continued from page 8]

especially trained-the translation of ideals into plain phrasing, and finally-the transformation of an ideal into action."

So in the registration of the delegates in convention headquarters in the Hotel St. Francis; the general and departmental sessions of the convention in Native Sons' Hall; the noonday luncheons in the St. Francis and in all the gestures of the gathering, there was an underlying motive and ideal—the stabilization of prosperity.

At the first general session of the convention Lou E. Holland, president of the National Better Business Bureaus, of the Kansas City Chamber of Commerce and former president of the Associated Advertising Clubs of the World, discussed the purposes for which advertising is organized. Alvin E. Dodd, manager of the domestic distribution department of the Chamber of Commerce of the United States, discussing the problem of distribution, explained how advertising "takes on the character of an important instrument of economic adjustment." Times have changed, and today it is not merely [continued next page]

No Summer Slump in Advertising

Four out of five of the San Francisco daily newspapers continue to show gains in display advertising. The following table shows the amount of display advertising, as well as the gains and the single loss in the daily (six-day) field for the first half of this year, compared with the corresponding period of last year. :: :: :: :: :: :: ::

Daily (six-day) Display Advertising First Six Months, 1926 and 1925

Paper	1926		1925		Gain and I [lines]	
THE CALL	4,623,432	lines	4,106,629	lines	516,803	gain
Examiner .	3,500,110	••	3,236,801	••	263,309	••
News	3,147,639		3,107,844		39,795	••
Bulletin	2,636,918		2,656,202	••	19,284	loss
Chronicle	2,571,234		2,273,377		297,857	gain



The Significance of the Ad Clubs' Convention

[continued from page 21]

a case of crying one's wares. It is, on the contrary, "a matter of careful, scientific analysis, of calculation upon the basis of known facts. It is as important to production as engineering is to construction."

Life ever grows more complicated. "Advertising is faced today," said

Business and Industrial Books

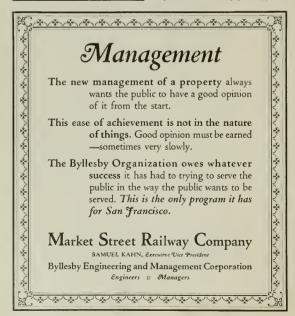
We carry io stock the BUSINESS, INDUSTRIAL, TECHNICAL and SCIENTIFIC BOOKS of

DONLE PERS COMPANY D. VAN NOSTRAND COMPANY LONGMANS GREEN & COMPANY JOHN WILEY & SONS, IDC. J. B. LIPPHORT COMPANY E. P. DUITTON & COMPANY PREMICAL CATALOG COMPANY PREMICAL HALL, INC.

We can supply the BUSINESS and TECHNICAL books of all Publishers.

TECHNICAL BOOK CO. 525 Market Street Phone Garfield 19 Dodd, "with a much more complicated problem than wasever dreamed of ten years ago. It is a definite, uncontrovertible and profound fact that distribution has now a multitude of heads where it had but one a generation ago. All of these must be understood as component parts of the problem which must be solved for their clients by those who give advice on advertising policies and expenditures."

Once organized the convention moved swiftly. For the sake of expediency advertising was reduced to mail, educational, graphic arts, retail, classified, financial, newspaper, public utilities and outdoor, and each of these components was discussed in a convention within the convention. The convention theme, stabilization of prosperity, was discussed by men and women delegates in short talks. George L. Rauch of Portland touched on the psychology of advertising when he declared that while supply and demand remain the fundamental law, demand, in this country at least, is mental. He explained how this psychology can



be employed to advantage in business:

"Organized advertising by cooperative effort can educate the public to buy for quality and permanence during periods of abnormal prosperity. Discourage over-expansion and the purchase of fads. Teach the doctrine of building surplus at the peak of wasting upon extravagance. Teach to expand business average and normal needs and not for crest demands."

Norman W. Brockett, of the Advertising Club of Seattle, challenged the assertion of Emerson, "If a man build a better mouse trap than his neighbor, the world will make a beaten path to his door." Brockett commented:

"When Emerson published those lines, he advertised to the world that he had never sold any mouse traps. The first manufacturer of the safety razor followed his philosophy and the path to his modest factory was rarely trod. Mr. Gillett advertised to the whole world that his razor was a necessary part of the personal equipment of every real gentleman. He stabilized his prosperity by continuous advertising. Experience has proven that should he cease to advertise his sales will decrease in direct ratio."

This issue of SAN FRANCISCO BUSINESS might be filled with the discussions of Farrington, Woodbridge, Holland, Dodd and Lew Hahn, president of the National Retail Dry Goods Association. A book -and a rather hefty one-would be required for all the speeches that were made. More than a page would be required to give the subjects discussed and the names of those who talked. Pages could be devoted to the entertainment of the visitors, what they thought of San Francisco, how Honolulu and Portland put up a battle for next year's convention and how Portland won out, the advertising displays in the basement of Native Sons' Hall, the trophies awarded, the three-minute talks, the skits of stunts' night, the breakfasts. luncheons, dinners and banquets, the importance of the men and women in attendance, the tokens presented, such as the platinum watch given to Don E. Gilman, the retiring president of the association.

But those are matters of importance chiefly to the people who came to San Francisco from Honolulu, [continued on page 29]



Readiness

ALL over the then-known world the runners and mounted messengers of ancient Assyria bore the decrees and edicts of their rulers. Trained for fleetness and endurance, these message bearers of a vanished empire stood at their posts, stripped for the task, prepared for instant dispatch of whatever was given them to speed to distant points.

The universal message bearer now is the telephone. Its nationwide range has come about through a far-flung system of wires, cables, switchboards and supplementary apparatus. Through the cooperation of a vast army of men and women it daily transmits the thoughts and desires of millions.

It is because of unceasing inspection, watchfulness, coordination and all else that makes for instant readiness that Americans today, anywhere, can talk to one another, any time.



THE PACIFIC TELEPHONE AND TELEGRAPH COMPANY BELL SYSTEM One Policy - One System - Universal Service

TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

10485-France Concern desires to get in touch with San Francisco importers or dealers in SMOKERS' PIPES

10486-Catania, Italy. Manufacturers of musical instruments wish to get in touch with San Franimporters of MANDOLINS, FLAT MANDOLINS, MANDOLES, GUITARS, UKULELES, etc

10487-Veckerbagen, Germany. Manufacturers of EARTH and CHEMICAL COLORS in powder form, UNIVERSAL GENUINE COLORS, LIME COLORS for decaration, FACADE COLORS, METAL FLOOR COLORS, etc., desire to appoint a suitable agent to represent them in this territory

10488-Koenigsberg, Germany, Firm wishes to secure the agency of a California exporter of DRIED and FRESH FRUIT



with BOX NO. 385, SAN FRANCISCO BUSINESS

New Directory of Mexican Industries

compiled and revised by the Mexican De-partment of Industry Commerce and Labor, containing 16,000 valuable addresses of all industries now operating in the Republic of

Machinery manufacturers, raw material bouses, exporters, lumbrined, nerchants and bankers. You all want to have a copy of this valuable book on Mexican Industries. Order your copy TO-DAY.

\$10.00 Post-paid or remitted C. O. D. Parcel Post if desued,

Compania Mexicana de Rotograbado (Mexican Rotogravure Co.) No. 22 Calle Iturbide, Mexico City



EXPORTERS

Coal Suppliers Ship Operators Shipowners Ship Builders Etc., Etc., Etc. Head Office: TOKIO, JAPAN

San Francisco Offica: 301 MERCHANTS EXCHANGE BLDG.

Other Branches-New York, London, Seattle, Partland, Lyons, Hamburg and all other important corners of the world

10489-Heubach, Waertthg, Germany, Manufacturer of ROUGH LINEN, ROUGH TOWELS, BATHING GOWNS, and LINEN, etc., wishes representative in San Franciaco.

-

10490-Duesseldorf, Germany, Firm wishes to secure the agency of a California exporter of DRIED and CANNED FRUIT.

10491-Hamburg, Germany, Established agenta. having close connections with Hamburg importers of DRIED FRUITS desires to represent a California exporter of this commodity.

10492-Antwerp, Belgium, American business man actively engaged in husiness in Europe, with headquarters in Antwerp, desires to make connections with San Francisco houses or individuals who are in need of buying agents, representation,

10493-Vivegnis, Belgium, Manufacturer of GUNS wishes to establish connections with interested San Francisco firms. Illustrated circulars on file with Foreign and Domestic Trade Department

10494-Chine. Firm is in a position to supply from five to ten thousand pounds monthly of SHORT HUMAN HAIR, packed bundles weighing 400 pounds, each shipment has doctor's certificate attached, price c. i. f daty paid is 60 cents per pound. Sample is available.

10495-Kyoto, Japan. Exporters of RRASS WARES and TOYS wish to sell their products in San Francisco and desire to communicate with interested San Francisco firme or individuale.

10496-Osaks, Japan. Firm desires to import MEAT PACKING HOUSE BY-PRODUCTS. such as, INDUSTRIAL BONES, HOOFS and HORNS. Wishes to get in touch with the proper San

10497-Tokyo, Japan. Maaufacturers' represcatative desires to buy California DRIED and PRESERVED FRUITS and wishes to get in touch with reliable packers or shippers. Payments will be made by irrevocable letter of credit in favor of shipper, covering full value of each order placed.

10498-Rio Vista, Calif. Party wishes to establish onections with California manufacturers of AGRICULTURAL MACHINERY, with a view to exporting these implements to foreign countries.

10499-Sao Francisco, Calif. Representative of old established San Francisco bouse is visiting Samoa, Tonga, Fiji, New Zealand, Australia, New Caledonia, New Hebrides, Solomon Islands, New Guinea, and would be glad to meet heads of manufacturing firms desirous of opening up in the above territories and who will be willing to back their products by advertising and part traveling expenses.

10500-Seattle, Wash. Exporters desire to get in touch with San Franciaco suppliers of OLD NEWS-PAPERS packed in 560-pound bales.

10501-San Francisco. American official, now in Latin American country, wishes to leave government service and secure position with a California export firm. He has had eighteen years' experience abroad and speaks four languages.

10502-Montevideo, Urugoay. Established firm is desirous of representing San Francisco exporters of PRUNES, RAISINS, DRIED FRUIT, FRUIT IN SYRUP, SARDINES, SALMON, etc., would also be interested in representing any house desiring services in Uruguay or Argentina.

10503-Vancouver, B. C. Parties baving two very large deposits of LIMESTONE, conveniently located on deep water shipping on the Coast of British Columbia, wish to get in touch with San Francisco importers of lime and lime products, or other interested firms or individuals

Domestic Trade Tips

D-2156-Denver, Colorado, A home service organization is in a position to represent manufacturers of anything that goes into the building or any useful article for the home. Is established in Denver and can supply high commercial and banking references

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department

For furnishing the War Department with subsistence supplies, delivery to be made at San Francuro, shout October 1, 1926. Bids are to be submitted to the Quartermaster Supply Officer, Fort Muson, San Francisco, and will be opened August 10, 1926

SPECIAL NOTICES

According to a notification received from the Department of Commerce in Washington, the United Kingdom import restriction on animale, hay and straw from California hus been removed. effective June 23, 1026

"Przemysł i Handel" (Industry and Commerce), a weekly, published jointly by the Polish Musistries of Commerce and Finance, has innugurated a "trade opportunities" column in which, at the request of Polish and foreign business men, are inserted brief notices regarding the offering or seeking of some commodity or the establishing of an agency. This service is free of charge, except that return postage must be furnished in case someone wishes to receive full particulars of the inquiry or the offer. Interested firms or individuale are requested to communicate with the Consulate General of the Republic of Poland, 844 Rush Street, Chicago, Ill.

DO IT NOW!-REGISTER!



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LEADS for NEW New Locomotives to BUSINESS

A new firm entering a new territory must make new friends, and established firms have a chance of obtaining a certain amount of business from newcomers if "tipped off" at the proper time. This department was created with the intention of developing new business for members of the Chamber of Commerce. It is a compilation of the names of new commercial and industrial enterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as firms generally prefer to investigate for themselves without waiting for detailed verification. In addition to new concerns the list includes reports of removals and empansions

Business men can enhance the value of this service and make this department a clearing house for such news by mailing in or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce, Main Floor, Merchants Exchange Building, phone Kearny 112.

A daily service available to members is distributed at 10:30 a. m., at the desk of the Information Department, 451 California atreet, or if desired, lists will be mailed to those furnishing the department with stamped and addressed envelopes.

Architect-T. M. Edwards, 833 to 525 Market, Attorneys-Jacob Schlussel, 218 American Bank Bldg.; T. C. Nelson, Balbon Bldg, to 218 American Bank Bldg., soon.

Auto Painting-Leo Downing, 49 Shotwell; Max Weiss, 719 Golden Gate Ave., to 430 Golden Gate Ave

Auto Supplies-T. F. Minueban, 1645 Market. Bakeries-Irving Cake Shop, 1360 Irving, July

Beauty Parlor-Betty Ward Beauty Shop, 536 Geary; Betty's Home Beauty Parlor, 2298 Sutter; Reliance Beauty Shop, 446 Eddy.

Brokers-Roy Nichols, Pantages Bldg., to 54 7th. Campaign Headquarters-Jos. A. Kilroy (Justice of the Paace), 606 Mills Bldg.

Candy-J. S. Pappageorge, 4599 Mission

Cleaning-Fashion Park Cleaners, 4203 Geary. Custom Brokers-Thornley & Pitt (Wm. Thorn-

ley, Geo. Pitt), 520 Battery. Contractors-Johnson Bros. (Brick), 475 Steven-

Deatist-Dr. F. E. Kelley, 964 Market; business opening 2nd floor, 1100 Irving.

Drugs-United Drug Co. (wholesale), 978 Howard to 1 Harrison

Fish Market-New business, 565 Haight, July 10th

Florists-Brown & Kennedy, temporarily, 2094 16th to 510 Valeacia until new building is completed

Garage-H. C. Witt, 1220 Ninth Ave.

Glass Working-Alta Glass Beveling Works, 1781 Mission to 32 Julian

Ladies' Tailor-W. Baroo, 301 Sutter to 524 Geary.

Leases-Store, 836 Irving; 1342 Irving; 1633 Market.

Music-Christopher's, 2392 to 2388 Mission.

Real Estate-Mr. Doyle, next to 1940 Irving; J. L. Pritchard, 82 Sutter to 117 Montgomery; Harry H. Staoley, 1291 20th Ave.; Thos. Hamill, 1208 20th Ave., July 9.

Restaurants-Alexander Restaurant, 5415 Geary; S. W. corner Ellis and Van Ness Ave. being remodeled for coffee parlor.

Sewing Machines-Singer Sewing Machine Co., branch, 2348 Mission.

Stocks and Bonds-T. A. Campbell, American Bank Bldg.

Transportation-Standard Transportation Co., Mills Bldg. to Alaska Commercial Bldg.

Miscellaneous-National Safety Signal Co., 690 Market; Thos. Devlin Mfg. Co., 582 Market; Chas. Crahtree & Co., 133 Drumm; Jenkins Kreer & Co., Inc., 86 3rd; Hans Renold, Inc., 770 Folsom; Garofalo & Elwell, 21 Bruah Place.

Move State's Crops

Four new giant three-cylinder locomotives have been delivered to Southern Pacific at Sacramento and nineteen more are completed and en route across the continent. This completes an order of twenty-three placed by the company early in the year. These locomotives will be ready for the heavy perishable movement this fall when California crops will be moving to market by the trainload.

The new locomotives, equally efficient in handling both freight and passenger traffic, are known as the Southern Pacific three-cylinder type. In service over the Sierra Nevadas between Roseville, California, and Sparks, Nevada, they have demon-strated ample capacity to haul trains formerly requiring two locomotives.

Designed by the railroad's own motive power engineers, the locomotives were constructed at Schenectady, N. Y., by the American Locomotive Company.

A Fifth Avenue jeweler in New York City exhibits this sign in his window: "Pearls and Other Pre-cocious Stones." Oysters, it seems, are getting entirely too smart .--The Outlook.

Fashionable dogs who are taken out for an airing on Piccadilly or Rotten Row in London now have dainty little handkerchiefs tucked in their collars. Their mistresses argue that if men and women carry handkerchiefs, why shouldn't Hector or Rover?-The Outlook.



MORE THAN 5 YEARS OLD

YOU CANNOT VOTE

unless you have re-registered this year. You have until

Lybrand, Ross Bros. & Montgomery ACCOUNTANTS AND AUDITORS

ANNOUNCE THE OPENING OF OFFICES IN PORTLAND, OREGON, AND SPOKANE, WASHINGTON

OFFICES

LONDON

NEW YORK CHICAGO BOSTON

NEWARK BALTIMORE WASHINGTON PITTSBURGH

DETROIT LOS ANGELES CLEVELAND PORTLAND CINCINNATI SEATTLE SAN FRANCISCO

BERLIN

SPOKANE PARIS



Send This REPORT on the PACIFIC COAST MARKET

To your Eastern Connections/

"East is East and West is West"—the Pacific Coast Market cannot be judged by Eastern standards. This Report gives facts of immense practical value.

> Maps and charts—information concerning population, distribution, industries, natural resources, transportation facultize, bank clearings, living conditions, buying power, retail conditions and many other factors of utmost importance to manufacturers, distributors and sales managers.

It will pay you to send copies to your Eastern connections. They will gain better understanding of your problems and new enthusiasm for this great and growing market!

No Charge-

A request on your business stationery will bring prompt response. Please give your executive capacity. Write Today.

LAWRENCE WAREHOUSE COMPANY

AL T. GIBSON, President

Douglas 5577

37 DRUMM STREET SAN FRANCISCO



San Francisco

TRADE AT A GLANCE

Conducted by the Information Department of the Chamber of Commerce

CUR	RENT VOLUME OF BUS	INESS INDEX	
	Week Ending	Previous	One Year
	July 7	Week	Ago
San Francisco	\$230,761,000	\$242,737,000	\$206,226.000
Los Angeles	207,717,000	207,026,000	175,695,000
Seattle	45,156,000	46,948,000	40,051,000
Portland	40,391,000	40,922,000	36,643,000
Oakland	36,902,000	41,376,000	30,981,000
	[Federal Reserve Ba	nk]	
	BUSINESS FAILUF	ES	
	Week Ending	Previous	One Year
SAN FRANCISCO	July 8	Week	Ago
Number Failures	2	7	6
Net Liabilities	\$24,500	\$50,062	\$23,783
LOS ANGELES			
Number Failures	10	8	6
Net Liabilities	\$39,148	\$30,128	\$4,470
SEATTLE			
Number Fsilures	4	6	2
Net Lizbilities	\$4,966	\$23,060	\$5.119
	[R. G. Dun & Co.	1	

Business Conditions

[continued from page 15

increased for the first four months of 1926, 12 per cent over the output for the same period last year.

Wholesale price changes in the aggregate show a declining tendency but the readjustments are in the main in the direction of equalization rather than of reduction. Those which have been very high have been reduced while in some cases those below the average level have been increased.

In foreign trade there has been during the first four months of 1926 an excess of imports over exports, but the curtailment of exports of cotton, grain and copper has been offset in large measure by encouraging gains in numerous lines of Ameriean manufactures. An excess of imports need not be discouraging. Such excesses for three consecutive months occurred in 1910, 1914 and 1923.

From some sections a slight slackening in business activity is reported. In many instances this is directly attributed to seasonal derangements, abnormally cool or wet weather, and its effect upon agricultaral operations. This hesiataey is probably indicative of the spirit of conservatism which prevails generally in the business field. Its significance may be regarded as only of temporary import.

In general it may be said that business is going forward with deliberate caution, smoothing out the inequalities that have hitherto prevailed, and that the progress it is making has all the earmarks of normal, permanent growth. I might add that business can well feel encouraged at the excellent condition of government finances as shown in the recently published figures on revenue surplus.



no building is completely modern without SCHLAGE button locks for all doors

TRADE MARK REG. U.E. PAT. OFF. Made in San Francisco Sold 'round the world Ask your dealer or write the scillace Lock collerany

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[continued from page 20]

the case of the Great Lakes, are based on ocean tonnage alone, and this excludes of course Philadelphia's rich river commerce. Los Angeles is a one-commodity port, similar to the Gulf cotton ports, New Orleans and Galveston, and Seattle, the main silk port. The commodity of Los An-geles, petroleum, gives the port cargo a low unit value of \$30 per ton.

The Bay as a Unit

In passing we might mention that, upon representation by the Foreign Trade Department of the San Francisco Chamber of Commerce, the Shipping Board Bureau of Statistics has agreed to show San Francisco Bay shipping as a unit in its sub-sequent reports. Thus the 28,000,-000 tons of Deep Water Golden Gate Cargo will be credited as a unit to San Francisco Bay and give additional official recognition that San Francisco is second American port in both tonnage and value of foreign and domestic commerce.

There are two outstanding features of the San Francisco trade, Grady points out, which make it very desirable from a trader's point of view. In the first place, the trade is balanced, and, in the second, it is diversified. San Francisco imports and exports are approximately equal. This balanced trade gives a two-way cargo and is very desirable for the shipping interests.

Seattle, for example, imports more than twice as much as it exports. while Los Angeles, on the other hand, exports twice its imports, and Portland exports six times its im-ports. A diversified trade is also highly desirable. Just as the one crop farmer suffers severely from an off season or a market slump, so a one or two commodity port suffers keenly from cut down in production or demand for the commodity it handles. The largest item of San Francisco's foreign trade is raw silk, imports of which amount to over 15% of the port total. The remainder of the business is very diversified and includes literally more than a thousand kinds of goods according to the government reports based on customs classifications. There are but few articles listed in official reports in which San Francisco does not show a good proportionate trade. Seattle, on the other hand, depends on one commodity alone, raw silk, for more than three-quarters of the imports; while Portland does more than two-thirds of its total business

in wheat and lumber exports with apple shipments making up a good part of all other business. Shipments of petroleum from Los Angeles amount to 80% of the entire tonnage of that port, the remainder being chiefly lumber receipts.

REGISTER TODAY!



PUBLIC SERVICE TOWELS REDUCE TOWEL EXPENSE



Towels automatically dispensed one at a time from a white enameled metal cabinet. Special hem prevents tearing.

Actual records have demonstrated to the satisfaction of thousands of building operators and managers throughout the United States that Public Service Towels effect savings of from 20% to 30% in washroom maintenance because it requires less towels to dry the hands.

When buying paper towels, put them to the washroom test. There



Comes in Regular and Junior Sizes. 150-towel packages; 25 packages to the carton. Pliable, absorbent and sanitary.

are towels on the market sold at a lower price, but Public Service Towels will dry more hands than an equal number of the cheaper towels. Remember, they are made from elean spruce wood only, in a plant as sanitary as any food manufacturer's.

The long sprace fibres give them strength; they are made to quickly absorb moisture and yet withstand rubbing without leaving objectionable lint. Apply sensible-and safe-economy to your washroom maintenance by standardizing on National washroom products.

Public Service Towels Give to Every User His Own Towel

MANUFACTURED BY



1789 Montgomery Street

SAN FRANCISCO

Sop-O-zoN Liquid Soap

Telephone Davenport 2770

Revenue Freight Loading

Revenue freight loading the week ended June 26 totaled 1,062,252 cars, as compared with 1,043,720 cars the preceding week, and 903,173 and 908,251 cars in the corresponding periods of 1925 and 1924, respectively, according to the car-service division of the American Railway Association.

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than July 22. Full information concerning the subjects listed may be bad upon inquiry at the office of the Traffic Bureau, Sate Francisco Chamber of Commerce:

Docket No. 0005-Hubber mats. CL and LCL, westbound; 0090, power baier, CL, westbound; 0097, paper (wine, CL and LCL, westbound; 0098, humks, CL, westbound; 0009, huguit veneer, CL, westbound; 7000, pumiee, CL, castbound; 7001, hairpins, LCL, castbound; 7002, pumy, LCL, eastbound; 7003, hubber, CL, castbound; 7005, hubber, CL, castbound; 7006, hubber, CL, eastbound; 7018, any r, CL and LCL, eastbound; 7005, hubber, CL, castbound; 7006, hubber, CL, eastbound; 7018, (corrected) Absorption of terminal charges: Request that Hen 2109 of Tarif 3-T be amended to provide for absorption of 35 cents per ton terminal charge on carload alignments of oils pressed from imported copra or seeds; 6808 (corrected) abserp. CL, eastbound.



Hawaii's Sugar Crop Expected to Equal That of 1925

Hawaii's sugar plantations will produce approximately 739,000 tons of raw sugar during the 1926 season according to predictions made by the nine sugar agencies in Honolulu. All of the predictions are classed as "conservative."

The figures closely follow the estimate made by the pineapple canners a few weeks ago in which it was announced that the territory's "second industry" would equal the 1925 crop. The pineapple interests announced that the pack would have an estimated valuation of between 834.000,000 and \$35,000,000 involving the packing of nearly 9,000,000 cases. Thus, sugar and pineapples in Hawaii produce an annual erop valued at over \$100,000,000.

Start of canning the year's crop of pincapple causes much interest in Honolulu, and when the plant of the Hawaiian Pincapple Co. recently commenced operations at full blast, hundreds of spectators were on hand to witness it.

Big Dahlia Show to be in August

Dahlias of all sizes from the tiny pompon to the "decorative" type that measures nearly a foot across will be on show at the eleventh annual Dahlia Show to be given at the Palace Hotel August 26 to 28 inclusive.

The dahlia reaches its best growth and most elaborate color schemes around San Francisco Bay according to florieultural experts, and the officials of the Dahlia Society of California, who sponsor the annual display here, expect a particularly representative showing in all the eightyseven classes to be given prizze. An increasing number of private gardens present their best flowers each year and according to H. T. Hennig, secretary of the organization, the number of entries already in shows a larger interest than ever before.

Restore Queen's Home

John H. Wilson, mayor of Honolulu, will direct the repairing operations on the old Queen Emma Home, a grass-thatched remnant of regal days in Hawaii, situated up the Nuuanu valley. Six hundred bags of pill grass will be used in the work. The Queen Emma Home is 75 years old, being completed at the time of King Kanehamcha V. It was formerly located at Waikiki, but was moved to Nuuanu at the request of the queen.

Absent-Minded?

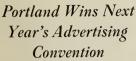
"Where's the ear, dad?" asked the son of an absent-minded professor. "Why, dear me," he said, "I really

don't know. Did I take it out?"

"You certainly did. You drove it downtown."

"That's very remarkable," replied the professor. "I remember now that after I got out I turned around to thank the gentleman who had given me the lift, and wondered where he had gone."—The Outlook.





[continued from page 22]

Seattle, Portland, Tacoma, Spokane, Walla Walla, Portland, Fresno, Stockton, Saeramento, Los Angeles, San Diego and points north, south and east, to say nothing of the bay cities. There was the convention organ, the Adtrocity, full of fun, which refused to take anything or anybody seriously. But to a nonmember the interesting, the absorbing thing about the convention was its jousting for the truth and its pronouncement for better citizenship. If advertising can interest the public in pink pills for pale people, can make the population east of the Rockies hurt for a home in California and bring business and industry here, it can be a tremendous influence for good eitizenship. And if the twentythird annual convention of the Pacific Coast Advertising Clubs can say next November, "A lot of voters cast their ballots in this election because our delegates aroused a public consciousness to the duties of citizenship," then the gathering in this city will have been distinctly worth while to more than the advertising experts who attended.

Next year's convention will be held in Portland, the city of Marshall N. Dana, associate editor of the *Oregon Journal*, the new president of the association.

The San Francisco Advertising Club played the host to the various clubs attending the convention—' and in a manner that, as the thespians have it, "stopped the show."

A FEW LAUGHS

Minister: "Can you tell me what a gentleman is, little boy?"

Little Boy: "Yes sir; he's a grownup boy that used to mind his mother."—*The Outlook*.

An unusually ragged tramp knocked at the door of a home and asked the mistress for alms. "Aren't you ashamed?" she in-

"Aren't you ashamed?" she inquired. "You are so ragged and dirty that I am ashamed of you myself."

"Yes," reflected the tramp, "it is a reflection on the generosity of the community."—*The Outlook*.

"Harold, I am really surprised at you putting out your tongue at people!"

"Oh, that was all right, mother; it was only the doctor going past."— *The Outlook.*

Drivurself

Euy Automobile Miles as You Need Them. A New Way to Rent a Fine Car.

When you want a car quickly for any business or social use come to one of our convenient stations-rent a handsome dark blue sedan, coupe or touring car and Drivurself. No red tape. Just get in and go-park the car where and as long as you wish—come back when you please—then pay a small charge for the miles you drive.

Drivurself is cheaper than owning a car of your own. No initial investment or repair bills. No gas and oil to buy. No insurance to pay. You pay a flat rate per mile We stand all insurance and furnish all gas and oil.

Scores of firms are using Drivurself in routing salesmen over territory. More calls and more sales for each day—expense accounts simplified —hotel bills cut often eliminated—and the cost per call dropped 50 to 75 per cent.

Drive one of these cars to another city. Take four guests with you if you like. Then leave the car. We will return it.

For social duties-for the beaches-for the theatre, Drivurself is invaluable.

More than 800 of these identical cars are in daily use in Chicago alone.

Take a car from a Yellow Drivurself Station today or tonight-for business or for pleasure.

We will give you an identification card good at any of our stations.

Convenient Northern California Locations

San Francisco: 35 Taylor Street-902 Bush Street 2034 Mision Street 2046 Mision Street 2047 Addison Everyand 3521 Berkeley: 2074 Addison Street-2336 Durant Ave. 2016 The Capital 2018 Scaramento: 1109 Eleventh Street Telehome Capital 2018 Descritive Offices, 35 Taylor Street, San Francisco Phone Prospect 1000 France Provide 1000 Capital Capital 2018 Capita

America's Imports Show Big Gain; **Exports Drop**

MERICAN imports increased 17 per cent and exports declined 11.5 per cent for the first quarter of 1926 as compared with

a year ago, as shown in a quarterly analysis of foreign trade contained in a bulletin, "Our World Trade," just issued by the Foreign Commerce Department of the Chamber of Commerce of the United States. The report shows that imports for quarter totaled \$1,248,367,000, an increase of \$1\$3,436,000, while exports amounted to \$1,125,000,000, a decline of \$146,000,000.

The report says that "the sensational advance in the price of crude rubber, rising from an average import price of 33 cents per pound a year earlier to nearly 77 cents per pound, was the chief factor in putting rubber in the position of our leading import. The total value of imported crude rubber was \$201,-851,000, three times its value a year ago. "In order to keep pace with the

increasing output of automobile tires," the report says, "the quantity of rubber imported for this period was greater by 59,932 pounds in 1926 than in the same period of 1925, in spite of the enormous rise in the price per pound-a quantity gain of 30 per cent. The American rubber industry uses more than three-quarters of the world's production of crude rubber.

With regard to the decline in exports, the report points out that "restricted European buying was largely responsible for this decline. Exports to Europe were 28 per cent less than a year ago, while exports to every other section of the world increased from 6.1 to 25.9 per cent. Depression in Europe reduced her purchases of American cotton and foodstuffs, and our smaller grain erops also tended to limit our exports.

Europe, the report goes on to say, bought only 48 per cent of our exports for the first quarter as compared with nearly 59 per cent a year ago. Exports to countries in North America rose from 20 per cent of the quarterly total in 1925 to 24 per cent in 1926. Asia bought 10 per cent of the total in 1925 as compared with 12 per cent in 1926; South America from 7 per cent in 1925 to 10 per cent in 1926. Each of remaining grand divisions shows gains,

LINCOLN SERVICE for San Francisco Motorists

Because it is in line with the Lincoln policy, we encourage periodical inspections of your car. To this end we possess unmatched service equipment and we are conveniently located so that Lincoln service may at all times be easily available.





The brightest spot in our first quarter's exports was the 15 per cent increase in exports of finished manufactures, particularly automobiles, machinery, iron and steel and gasoline.

Export groups increasing in value were machinery and vehicles, in-edible vegetable products, such as tobacco and automobile tires, nonmetallic minerals, particularly refined petroleum, wood and paper, chemicals, and the miscellaneous. Declines in value were sustained by textile, foodstuffs, metals, and inedible animal products, such as hides, leather and furs.

Six of our ten principal exports-automobiles, gasoline, leaf tobacco, agricultural machinery, kerosene, and boards, planks and scantlingswere higher in both value and volume than a year ago; but the remaining four-raw cotton, lard, refined copper and lubricating oil-sustained declines that more than offset the gains.

Advertising a City **Through Songs**

One way of advertising San Francisco is to sing its praises all over the world.

Villa Morét, Inc., Musie Publishers, composed of local men, has its headquarters in San Francisco. Neil Morét, its president, is one of Nen More, his president, its one of the foremost composers in America, having written "Hiawatha," "Silver Heels," "Poppies," "After Vespers," "You Tell Me Your Dreams," "Mickey," "Moonlight and Roses." Ben Black, vice president, is also a leading composer. Paul Ash is one of the best known directors in the world. He makes records for Columbia

Alfred Hertz, head of the Classical Department, is also one of the world's foremost directors. He is director of the San Francisco Symphony Orchestra.

These men, realizing that San Francisco is one of the greatest musical centers in the country, chose it as headquarters for Villa Morét, Inc. They have established branch offices and representatives in New York, Chicago, Cincinnati, Detroit, Boston, Minneapolis, Kansas City, Philadelphia, St. Louis, Denver, Los Angeles, and foreign representatives in Europe, Australia and Canada. Their reason for choosing San Francisco as its home office was due to the fact that most of the big hits of the world are composed in the West.

San Francisco Bay Travel Declared Safe by Expert



AN FRANCISCO BAY traffic is safe and holds no menace to commuter or traveler, according to an official report filed with President W. A. Sherman of the

Board of State Harbor Commissioners by Captain C. W. Saunders, chairman of the fog menace committee appointed by the harbor chief at a general meeting called in the Ferry Building on February 26.

The high lights of the report state:

Records for the period between 1910 and 1925 reveal that approximately 750,000,000 persons were carried across the bay on the ferry steamers and of these only two lost their lives in fog crashes.

Compared with railway, automobile and other methods of transportation, bay travel is the safest in the world and the committee is of the opinion that there is no necessity to establish further bay traffic control.

Adequate Fog Signals

Adequate fog signals have been maintained for years by the Government to protect navigation in and out of the harbor and the Harbor Board has in addition to former existing signals, established additional safeguards to protect lives and property, the committee report stated.

The committee also stated that it believed the public may safely feel that the very efficient supervision of the local steamboat inspection service, and the resultant care exercised by the masters of ferry boats and other vessels in this district, have reduced the danger of any catastrophe occurring on San Francisco Bay due to fog conditions.

"The matter of bay traffic control was suggested by the Alameda County Commuters' Club following a succession of fogs last winter, Sherman said.

"The club requested that I call all of the representative men who have to do with bay traffic together for a conference. This was done and it was the sense of the meeting that a special committee be named to make a thorough survey.

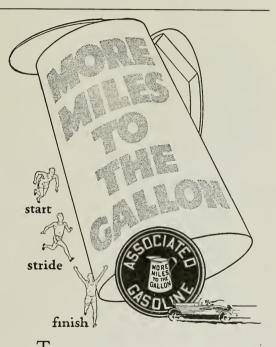
"The committee communicated with scores of American and foreign

port officials in addition to governments and learned that beyond the usual official rules and regulations, there existed no regular plan for traffic control.

"It is gratifying to have the committee officially report that bay travel is safe by nearly 100 per cent. This should banish any fear that may be entertained by persons patronizing the bay ferries.

"The Harbor Board has also done what it could to safeguard lives during foggy weather by installing lights, gates and other means for warning persons driving or walking in the vicinity of the waterfront.

"As a result of the committee report, the reputation of San Francisco Bay as a place of safe waters can well be heralded to the world. because it is doubtful if as enviable a reputation has been achieved by any other transportation system, proportionate to the number of persons cared for. The total of 750,-000,000 passengers carried by the bay ferries in fifteen years is equal to seven times the population of the United States."



RACK athletes realize the necessity of "start stride-finish"-all three-in order to win. They strive to develop perfection in each. The same quali-ties are necessary to good gasoline. "More miles to the gallon" can result only from a combination of these three-in balanced proportion-[1] satisfactory starting, at all times, [2] full stride of power, [3] mileage-full measure of each without impairment of any. Associated Gasoline has the winning "form,' due to its distinctive chain or series of boiling points.

ASSOCIATED OIL COMPANY Sustained Quality products

For sale at all Company stations and at the best independent dealers



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-

Cedar Rapids, Ia	85.95
Chattanooga, Tenn.	107.48
Chicago, Ill	90.30
Cincinnati, Ohio	110.40
Cleveland, Ohio	
Colorado Spgs., Colo.	67.20
Dallas, Tex,	75.60
Denver, Colo,	67.20
Des Moines, Ia	81.55
Des Moines, 14	99.00
Duluth, Minn	
Fort Worth, Tex	75.60
Galveston, Tex	78.00
Indianapolis, Ind	103.34
Kansas City, Mo	75.60
Louisville, Ky Memphis, Tenn	105.88
Memphis, Tenn	89.40
Minneapolis, Minn	91.90
Montreal, Que	148.72
New Orleans, La	89.40
New York City	\$137.88
New York City	151.70
Oklahoma City, Ok.	75.60
Omaha, Nebr	75.60
	\$134.50
Philadelphia, Pa	149.22
Portland, Me	165.60
Quebec, Que,	160.02
St. Louis, Mo	85.60
St. Paul, Minn	91.90
Washington, D. C.	145.86
AND MANY OTH	IERS

* Return limit 30 days.

Tickets are first-class and honored for passage on all trains. Good to start any day-return limit October 31st.

Grand Canyon National Park is reached by Pullman to the rim. Stay any number of days and you are assured of sleeping car accommodations when resuming rail trip.

Dining cars and station dining rooms on the Santa Fe are managed by Fred Harvey. It sets the standard for railway meal service.

Santa Fe Ticket Offices and Travel Bureaux

601 MARKET STREET Telephone Sutter 7600

FERRY DEPOT SAN FRANCISCO

American-Hawaiian Improves Service

On August 26 last year the American-Hawaiian Steamship Company inaugurated a schedule which provided for a sailing every five days instead of every seven days, being an increase in frequency of sailings equivalent to 40 per cent. Effective during August, 1926, the company has arranged to reduce the time consumed in a round voyage from eighty-five to eighty-three days, also to add two vessels to its Pacific Coast-North Atlantic fleet, thereby providing an increased frequency of 60 per cent over a sailing every seven days, and an increase of 14 per cent over the present schedule of a sailing every five days.

This additional service is provided because of many requests from sluppers for substantial space reservations during the normal heavy movement (July to January) of seasonal commodities, and will continue in effect for such time as offerings may warrant.

Last fall it was necessary for the company to provide five extra sailings to accommodate the heavy offerings of general eargo from this port. The new schedule provides additional space equivalent to the capacity of one extra sailing per month.

Local Firm to Open Eastern Stores

The further expansion castward of an aggressive Pacific Coast organization was announced yesterday by the Moss Glove and Hosiery Stores, Inc., of San Francisco, which will open three stores in Cleveland within the next two months. This became known with the arrival in San Francisco of Artenns Mesler, president, from an extensive business trip through Eastern eities.

The Cleveland store will be located on one of the most important business corners of the city. It will be opened early in September, and within two weeks will be followed by the opening of two other stores in West Cleveland.

A few weeks ago the company opened five large stores in Chicago, and Mesler said that five more stores will be operating in the Windy City this fall.

While in the East, Mesler said, he set in motion negotiations for stores in Cincinnati, Toledo, Detroit and St. Louis. A location has already been selected in Pittsburgh, the announcement of which will probably be made within the next two or three weeks.

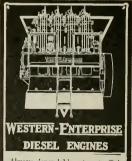
William Mesler, vice president, left on July 7 for France and Germany to inspect the company's two factories.

Financial Counsel in New Quarters

John C. Feys and Associates, Inc., investment and financial counsel, announced that it has established quarters in the Exchange Block, 369 Pine Street, where the business of three large corporations in the issuance of whose stock the concern is interested, will be transacted.

Feys and his aides are interested in the financing of the California Guaranty Corporation of Los Angeles, with a capital of \$2,500,000; Realty Mortgage Insurance Corporation of San Francisco, with a capital of \$1,000,000, and the Realty Corporation of Oakland, with a capital of \$5,000,000.

W. R. Oates, well known in financial circles up and down the Pacific Coast, is the office manager of the concern and also vice president.



Always dependable, utmost efficiency and economy (often setting new high records), gas engine simplicity, negligible overhead expense, low grade fuel oil, and minimum attention without high priced engineers. Built in single and multiple eylinder units from 30 to 400 H.P.

Write for Catalog No. 512





We've yet to find a business, product or service that cannot be



Lothers & Young Studios

ILLUSTRATIVE AND COMMERCIAL PHOTOGRAPHY

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Out of town orders efficiently handled by mail

Follow the Industrial Development southward on the Peninsula— Do not wait until Prices advance. Sites available now 5 to 15 cents a square foot. Spur track Privileges—

South San Francisco Land & Improvement Company 465 California Street San Francisco Telephone Sutter 2825

Time Limit Is Set On Overcharge Claims Against Lines

F. W. Gomph, agent of the Pacific Freight Tariff Bureau, has issued a circular to the effect that from and after January 1, 1927, the rail lines serving California will not consider overcharge claims on intrastate traffic unless filed with the carrier within three years from the date of delivery or tender of delivery of a shipment and not after, provided that if claim for the overcharge has been presented in writing to the carrier within the three-year period of limitation, claimant shall have six months from the time notice in writing is given by the carrier to the claimant of its disallowance of the claim or any part or parts thereof specified in the notice, within which to file suit.

Why the United States Is Supreme

THE visiting Crown Prince of Sweden, at a luncheon given in his honor in New York, heard Julius H. Barnes, former president of the Chamber of Commerce of the United States, attribute America's greatness to three underlying philosophies, all distinctly of this country. Summed up they are: "A social philosophy that visits

"A social philosophy that visits on no man the misfortune of birth or position, but holds open the door for social advance, achieved by character, ability and effort. America, having no hereditary stratificaica, having no hereditary stratification, was forced to establish its own aristocracy, based on character and achievement, and it is a great stimulus for individual effort.

"An industrial philosophy, which places a high value upon habits of industry, but which measures the effectiveness of effort by its accomphishment. This means that in the necessary work of the world, America believes in replacing mere human drudgery by the control of Nature's forces through the device of inventive genius.

"And then in the century and a half of national existence, we are working out a political philosophy, somewhat haltingly, perhaps, with errors that require steps to be retraced. This political philosophy is that government exists primarily to preserve fair play between its citizens and that every individual may achieve his place by character and ability and government will hold him secure in the rewards of his individual effort."



22

Finest Mountain Tour

235 wonderful miles over the ridge of the High Sierras. Survey 12,000-foot granite peaks from Tuolumne Meadows. Thrill when the world drops away before your eyes at Lee Vining Canyon. See Lake Tahoe shine through the cedars at the end of the trip. All on the famous Tioga Pass two-day auto stage tourfrom YosemiteValley to Lake Tahoe.

\$44.50

16-day ticket from San Francisco to Merced, Yosemite, Tioga Pass, Tahoe and back to San Francisco including stopovers. Cheaper, easier, than driving your own car. Send for illustrated booklets.

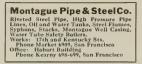
YOSEMITE PARK & CURRY CO.

39 GEARY STREET Phone Kearny 4794 · · · San Francisco PLEASE SEND ME "YTS" TOUR BOOK

Name_

Address_





W. A. HALSTED, President PERCY L. HENDERSON, Vice-President The Old Firm

HALSTED & CO. Undertakers and Embalmers No Branches

H23 SUTTER STREET Telephone GRAYSTONE 7100

DECKELMAN BROS., Inc. Wholesale and Retail Barbers' Supplies, Cutlery and Beauty Parlor Equipment Koken Barber Chairs 48 Turk Street Franklin 2870

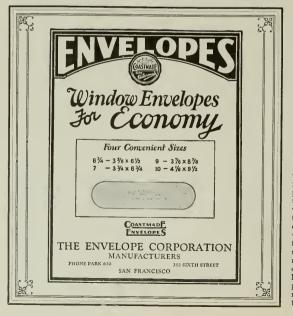
America's Cars Are Best, Says Expert Back From Trip



T is but a few years since the interest of the average man on the street in the tales told by European travelers was limit-

ed to the things that appealed to the traveler as quaint or unusual. Today, however, the interest of the average American has been sharpened by an active appreciation of the importance of Europe to America from the standpoint of business and the returning traveler finds himself asked more questions about economic conditions and the European business situation than on such topics as the native costumes and eustoms of the peasant elasses.

A well-known San Francisco business man who has just returned from a three months' trip in England and continental Europe stepped off the Overland Limited last week. His impressions are particularly interesting because he represents the great automobile industry, a business which is enjoying a great



boom in the increasing export of American cars and in the inspiration that American car designers are reported as receiving from the work of European automobile builders.

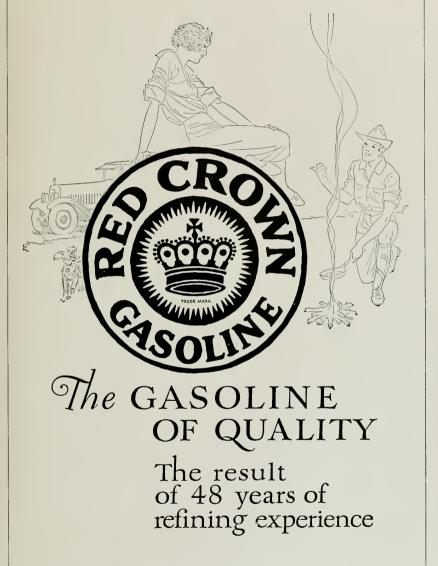
R. F. Thompson, general manager of the Howard Automobile Company, is back as his desk after an interesting and informative trip. He has many things to say regarding his observations in Europe and on the European situation as it bears on the automobile business.

Mr. Thompson was not much impressed hy the European type of automobile as a factor in the American car market. "They build some very fine cars abroad," said he, "and I am all admiration for the quality of engineering and the workmanship that goes into some of the best of these. They are produced at prohibitive prices, however, and the best of the European cars can never be a factor in the American market. The cheaper cars are built to meet European ideas of economy and for European driving conditions. They are of low horse-power, frequently a half or a third of the rated horsehind of the Ford. And I do not think that they will measure up to the standard of comfort and convenience that we have learned to demand from American cars.'

Mr. Thompson was impressed by the apparent prosperity of such countries as Belgium and Holland, but the general strike in England during his visit there showed that conditions were far from being what they were before the war in that country. France left the impression of being full of life and go, but the condition of the workers, especially the farm workers, and the falling frane make it clear that even the saving and industrious French have not yet solved the problems left by the war.

"One of the things that struck me most forcibly," said Thompson, "was the fact that there seemed to he no young men on the farms. I saw women and children working the fields, sometimes actually taking the places of draft animals. When I asked the explanation I was told that they were too poor to afford animals and that the women and children must do the work because the young men were in the army. It seems inevitable that the withdrawal of such large numbers of men for army service must produce most serious consequences. Not only is their productive labor lost but they become an expense to the state, adding to the al-ready intolerable burden of taxation.

SAN FRANCISCO BUSINESS, JULY 14, 1926



STANDARD OIL COMPANY OF CALIFORNIA



Where to Go This Summer

We'll help you plan your vacation. Send or call for any or all of these helpful booklets—Lake Tahoe, Lassen National Park, Yosemite, Outing Resorts, California for the Tourist, Oregon Outdoors, Outdoor Life in the High Sierra. Many others, profusely illustrated and with accurate travel information, on request.

Low summer fares and fast, comfortable service to Pacific Coast playgrounds and to the East. Visit the Coast's great cities; play at Santa Cruz, Del Monte, Southern California beaches, or the High Sierra, Crater Lake, the Pacific Northwest. Save money by going by train.

Southern Pacific Lines

F. S. McGinnis, Passenger Traffic Manager San Francisco

SAN FRANCISCO

Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

JULY 21, 1926

NUMBER 2

NOTICE TO CHAMBER MEMBERS THE CHAMBER OF COMMERCE WILL ENTERTAIN HIS ROYAL HIGHNESS GUSTAF ADOLF, CROWN PRINCE OF SWEDEN AND HER ROYAL HIGHNESS LOUISE, CROWN PRINCESS OF SWEDEN AT A FORMAL DINNER TO BE GIVEN IN THE PALM COURT AT THE PALACE HOTEL WEDNESDAY EVENING, JULY TWENTY-EIGHTH INDERED HUNDRED AND TWENTY FLIGHTH INDERED HUNDRED AND TWENTY FLIGHTH

AT SEVEN O'CLOCK

Tickets for this dinner are available to all members of the Chamber. The charge is \$10 per cover Reservations should be made at once by telephoning Kearny 112, as the number of seats is limited

Chamber Greets International Lions

H^{OSPITALITY} units of the Chamber joined with the San Francisco Lions Club in welcoming and entertaining the 10,000 delegates and visitors to the Tenth International Convention of Lions.

Preceding the international sessions, starting Wednesday, were meetings incident to the seventh annual convention of the Fourth District of Lions, comprising California, Nevada and Hawaii.

Special trains and motor caravans brought thousands of delegates from the East, North and South, Benjamin F. Jones, of Newark, N. J., president of Lions International, reaching the city Tucsday. Ray L. Riley of Saeramento, international director, as general chairman, Jack Riley, fourth district governor, from Hollywood, and Parker L. Jackson, president of the San Francisco Lions, headed the reception committees.

Headquarters for the Lions were opened at the Whitcomb Hotel with business sessions in the Civic Auditorium.

Sightseeing trips to Muir Woods and Mt. Tamalpais, a trip on San Francisco Bay and a motor spin down the peninsula were some of the diversions for the men and women delegates.

HOME FROM WASHINGTON

C. B. Dodds, Washington representative of the Chamber of Commerce, is home from the national capital. He will be available for conferences with business men who may have some problem in which his experience in Washington may be beneficial.

REVENUE FREIGHT LOADING

Loading of revenue freight the week ended July 3, totaled 1.072,624 cars—the seventh week so far this year that freight loadings have been in excess of one million cars—according to reports filed by the carriers with the car-service division of the American Railway Association.

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SAN FRANCISCO TRAI BUSINESS ~ Conduited

JULY 21, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchante Exchange. Telephone Kearny 112. Subscription, \$4 a year Entered as second-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

New Industries

M. G. WEST COMPANY, 115-117 Front Street, an old San Francisco firm, is starting a new industry. They own patents for a "Vault Ventilator" which they are now manufacturing here in San Francisco and which can be installed in vaults already built as well as in new vaults. It was designed primarily to afford a simple means of exposing an aperture through the vault wall of sufficient size to prevent suffocation in case of accidental or enforced imprisonment within the vault of one or more of the employees of the office. The ventilator is provided with an electric fan mounted in a metal funnel fitting exactly the inside diameter of the tube. There is a clear opening through the tube of sufficient size to permit one to signal from the inside of the vault in case of emergency

GOLDEN GATE GRAPE AND JUICE CO. is erecting plant at the southwest corner of Front and Green streets, to produce fresh grape and apple juice. The plant has a capacity of 200 tons per day. Total investment, excluding the land, is approximately \$35.000, according to Mr. Thomas Abate, the manager.

EXPANSIONS

FIELD - ERNST ENVELOPE CO., 45 Fremont Street, manufacturers of envelopes, have recently moved to new quarters at above address which has been remodeled to suit their needs. The new structure, built of steel and brick, contains four stories and basement, with 32,000 square feet of floor space. This company started business in April, 1920, with only nine people in the entire organization while they now have a staff of eighty people. Special equipment enables them to turn out two-color work in reproducing trademarks, packages and slogans for incorporating advertising value into envelope printing. They sell over the entire Pacific Coast and, according to Mr. Field, are now the largest manufacturers and distributors of business envelopes on the Coast.

	CURRENT VOLUME OF BUSI	NESS INDEX	
	Week Ending	Previous	One Year
	July 14	Week	Ago
San Francisco	\$252,630,000	\$230,751,000	\$225,994,000
Los Angeles	210,573,000	207,717,000	178,502,000
Seattle	51,474,000	45,156,000	50,975,000
Portland	44,437,000	40,391,000	43,156,000
Oakland	41,510,000	38,902,000	32,609,000
	Federal Reserve Bar	nk)	
	BUSINESS FAILUR	ES	
	Week Ending	Previous	One Year
SAN FRANCISCO	July 15	Week	Ago
Number Failures	7	3	5
Net Liabilities	\$88,620	\$24,500	\$15,177
LOS ANGELES			
Number Failures	12	10	12
Net Liabilities	\$109,410	\$39,148	\$29,356
SEATTLE			

\$13,568

Conducted by the Information Department of the Chomber of Commerce

LEADS for NEW BUSINESS

R. G. Dun & Co.]

Accountants -- I. H. Safholm establishing systematizing, auditing and accounting and income tax specialty business, 200 Davis

Net Liabilities

Attorneys—J. E. Bennett, United Bank Bldg to Sheldon Bldg; Luther Elkins, Crocker Bldg, to Hohart Bldg Andrew G. Maguire, 281 Page to 580 McAllister; Richard T. Tandy, 760 Market to 525 Market, David S. Wilson, 525 Ma ket.

Auctioneers-Leon M. Rosenberg & Co. (Gen. Mdse.), 108 Pine.

Auto Repairing-C. J. Cook, 62 Duboce Ave. Auto Tires-Firestone Truck Tire Agency 241 botwell

Beauty Parlor-Lucille Dison Beauty Shop, 177 Post.

Blowers and Pumps Connersville Blower Co., agency 1237 Mission.

Campaign Headquarters Mrs. Julius Kaho (Congress), 1028 Market.

Commercial Paper—Fidelity Auto Finance Corp. (1440 Van Ness Ave), Merchants Exchange Bldg. Consuls Cousulate of Luxembourg, 315 Mont-

Consuls Consulate of Luxembourg, 315 Montgomery to 210 Post. Contractors-Sunset District Building Co., 925

Contractors-Sumset District Building Co., 925 Irving. Delicatessen-J. Schmah, 505 Haight.

Dentists-Dr. W. G. Thomas, 323 Geary.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the standing Rate Committee of the Transcontinental Freight Bureau not earlier than July 29, Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

Docket No. 7007-Arsenate of lead, CL, eastbound: 7008, zine ore, CL, easthound: 7009, cotton or cotton linters, uncompressed, CL, westbound; 7010, window glass, CL, westbound; 7011, import commodity rates to stations in Minnesota on the D. M. & N. Ry.; 7012, celluloid tooth brush holders. LCL, eastbound, import: 7013, metal clothes pins, LCL, easthound: 7014, lumber, CL, easthound; 7015, barytes, CL, westbound, for export; 7016, paper, CL, eastbound; 7017, sand, CL, eastbound; 7018, boot and shoe findings, LCL, westbound; 7019, potassium and sodium zanthate, CL, eastbound; 7020, lithopone and zine oxide, CL, westbound; 7021, cast iron pipe and fittings, CL, westbound; 7022, combination wood and wire fencing, CL. westbound: 7023, compressed air and gas locomotives, CL, westbound; 7024, shingles, door and set-up sash, CL, easthound; 6837 (amended) cotton seed products, CL. westbound.

Fding Supplies-De Luxe Index Card Co., 440

\$29.362

Floor Finishing-T Mandri, 633 Hayes to 716 Oak.

\$4.966

A GLANCE

Garages-lones Bros. Garage, Bush and Hyde; Furrer Bros. 16tb and Shotwell,

Gasoline Stoves-American Gas Machine Co. (of Albert Lea, Minn.), R. J. Ackerman, Mgr., Chronicle Bldg.

Grocers-E. Bittner, 841 Golden Gate Ave.

Health Appliances-Julian Ward, Hansford Blk. Hosiery-Miller Hosiery Co., 153 Kearny; Super Silk Hosiery Co., 821 Market.

Insurance-Commercial Insurance Agency, 226 to 114 Sansome: Prudential Insurance Co. of America, 3490 20th: International Life Insurance Co. (260 California), 760 Market.

Investments-John C Feys & Associates, Inc., 369 Pine

Jewelers-J. M. Goetz, deYoung Bldg.; Hustedt & Maisin (mfg.), Whitney Bldg.

Leases-Store, 28 Belden Place

Lumber-Western States Lumber Co., 1 Drumm o Hansford Blk.

Machinery—Portable Cylinder Grinding Co., 340

Meats-Benny Messina, 1203 Columbus Ave.

Multigraphing-Metropolitan Multigraphing Service, 364 Bush.

Novelties-Art Novelties Mfg. Co., 231 1st.

Paint Machines-Dunn Painting Machine Co.,

169 Russ to 835 Howard, Painting Contractor-W. J. Lamar, 4126 to 4026

Geary. Photographers-Rovere Scott, 540 Kearny to

47 Market. Plumbing—J. D. Farley (Sanitary Service Co.),

1414 Valencia to 17 Eugenia. Real Estate-Hanley Realty Co., branch 490

West Portal Ave. Salt-Morton Salt Co. (G. W. Griswold, Mgr.),

Sant-Storton Sart Co. (O. W. Oriswood, Sugr.), 383 Brannan to 609 Underwood Bldg. Sanitary Pads-Cellucotton Products Co., 274

Brannan to 610 Underwood Bldg.

Sign Supplies-George H. Erich Co., 219 7th.

Tools-Leak Micrometer Corp., Grant Bldg.

Upholstery—Bernard's Upholstering Works, 1253 Divisadero.

Miscellaneous--Atha Specialty Co. 14 Oiir, Woodaide Country Chub (Lewis Fengilly, Sec), 219 Crocker Bldg.; San Carlos Iran Works, 140 San Carlos; A. O. Norton, Ine., 115 Front to 75 Fremont; Colo Diresd, 149 California to 373 Brannan: Lasker & Bernstein, Ine., 509 Montgomery; Bard Parker Co., eld Mission.

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

0

10504-Oşaka, Japan. Old established firm of manufacturers and exporters of RRUSHES and BRISTLES desire to establish export connections with 8an Francisco firms interested in handling these commodities.

10505-Osaka, Japan. Firm is in the market for DEXTRINE, used for sizing cloth. They wish to secure samples of BRITISH GREEN, DEEP YELLOW, and LIGHT YELLOW DEXTRINE, together with prices and exporting capacities.

10506-Shanghai, China, Factory representatives, established in Shanghai, are interested in securing an agency on a line of BATH ROOM FIXTURES for China on an oxclusive agency arrangement fo act as aslessmen on a commission basis. Desire to secure catalogs, prices and after necessary data from interested manufacturers.

10507—San Francisco, Calif. Firm has connections abroad with a concern desiring to sell WIP-ING RAGS and other RAGS to Pacific Coast users.

10508—Andarko, Oklahoma. Manufacturers of ice cream desire to get in touch with San Francisca importers of DRIED EGG PRODUCTS, particularly POWDERED EGG YOLK.

10509—Manila, P. I. Manufacturers' representative desires to get in touch with a paint factory interested in exporting PAINTs to the Philippine Islands, open for cash business. To facilitate matters they wish to secure prices, terms and conditions from interested manufacturers.

10500—Prime Rupert, B. C. Company is in the market for a BOAT which has a carrying expanding of at least 150 tong epsent merchandles, accommodation for 25 cahin passengers and 50 sterrage or deck passengers. They desire a boat equable of making 25 hands and prefer that she be powered with internal combustion engines. Request that offers be accommanied with bluctorramh of boat.

10511—Vanada, B. C. Party having a large deposit of LIMESTONE, less than J per cent masnesia and 49 per cent plus earboarts of lime, close to salt water and economical for shipping, desires to get in touch with parties interested in importing this commodity.

10512—Vancouver, B. C. Established manufacturen' representative, having excellent connections with the trade and esling regularly on the following: wholesale grocers, wholesale drogsits, spice acd extract manufacturers, confectionery and biasuit manufactures, seared water manufacturers, sweater and hathing suit and knitting mills, and department stores, is very destrout of forming connections with San Francisco concerns wishing representation in Britche Columbia.

10513—San Francisco Calif. Aggressive salesman desires to secure a number of SPECIALTY LINES for Canada. References.

10514—England. Firm desires to communicate with California CANNED and DRIED FRUIT packers with a view to representing them in the United Kingdum.

10515—London, England. Maculaturers of KNOSSOLIAN BLOOD SAIT." an animal medicine, are very anious to appoint a sole selling agency for that product in this territory. They dener to establish connections with a firm or individual having connections amongst farmers, stockowners, carriers, racehone owners, trainers, etc. Descriptive circulars are on file with the Foreign & Domestic Trade Department.

10516-Stockholm, Sweden Gentleman, now in San Francisco, is very desirous af establishing business connections with a California DRED OR CANNED FRUIT packer or exporter wishing representation in the middle and northern part of Sweden, or in the entire country of Sweden.

10517-Frankfurt a. Maio, Germany, Concern wishes connection with San Francisco importers and exporters.

10518—Leipzig, Germany, Manufacturer of COMPRESSED AIR SPRAYING APPARATUS. PAINT SPRAYERS, etc., wishes representative n San Francisco.

- 4-0

10519—Kaiserslautern, Germany, Manufacturer of CREAM SEPARATORS, BUTTER MA-CHINES, BRUISING MILLS, CENTRIFUGAL PUMPS, VENTILATORS, EXHAUSTERS, DIS-INTEGRATORS and RE-COOLING PLANTS, wishes representative in San Francisco.

10520—Barmen, Germany, Manufacturer of TAILORS' TRIMMINGS wishes connection with San Francisco firms.

10521 - Bremen, Germany. Manufacturers desire to get in touch with firms of contractors interested in the use of PEAT-PLATES as a new construction material. These peat-plates insure protection against best and cold and are fire and water-proof. Plates are made in a handy size and of any desired thickness. Descriptive letter an file with Foreign and Domestic Trade Department.

10522—Schophach b Eger, Czechoslovakia. Manufacturer of VIOLINS, having modernly equipped factory capable of producing 1,000 to 1,500 violins weekly, desires to establish a market for his instruments in this city.

1032—Brusels, Belgiun, Éxportes of NOTEL-TIES, TOYS, FANCY STATIONERY, BONBON BONES, POWDER BONES, ROUCE BONES, INK STANDS, SMALL CLOCKS, LAMPS; also INDUSTRIAL, ARTICLES, ACCESSORIES for ELECTRICITY and WIRELESS TELEPHONY, Muttona, dises, hools, accumulator plates, pushbuttons, etc.), TELEPHONE MOUTHPIECES, RECEIVERS, HOLDERS for CASSEROLES, TEA POTS and COFFEE POTS, desire to find a market for their products in San Francisco.

10324—Paris, France, Mandaeturen af RADIO GOODS, particularly AUDO TRANSFORMERS, EAT-TERY ELIMINATORS, STRAIGHT-LINE CONDENSERS, CHOKE COLLS and FILTER UNITS, are in a position to supply these goods to American specifications and they solvit inquiries from jobbers, wholesalers, set builders and mailarder houses.

10525—Ashar-Basrah, Persian Gulf. Missionary writes that navite Arab denlera deaire to sell direct to American importera. DATES, MOTHER-OF-PEARL NHELL, WOOL, SHEEP INTESTINES, CARPETS, ARABIAN DESERT HORES, etc. Where possible samples and prices will be sent to interested Sam Francisco firms.

1053e-Delb, Iadia. Import ageots desire to secure the following lines of ner-enhandles from American manufacturers and exporters. PIECE GOODS of all kinds. KITCHEN WARE, METAL WARE, TOYS, TRINININGS, THREAD, PAINT, VARE, NISH, DRY, COLORS, PAFER, SLATHER, PENCILS, ALTUMINUM and COPPER FOIL, BOOKBINDING CLOTH, etc.

10527—Bomhay, India. Manufacturers of "DE-LICIOUS PRODUCTS" (food products), desire to appoint a sole agent in this territory.

10528—Patras, Greece. Manufacturer of TAP-ESTRIES and JACQUARD WOVEN UPHOL-STERY GOODS, desires to sell ducet to American users of these materials. Representative permanently located in San Francisco. Local references.

10529—Buenos Aires, Argentina A firm of commission merchanta, handling foodstuffa only, desire to establish business connections with American exporters of DRIED FRUTTS, CANNED SAL-MON, OYSTERS and SARDINES, wishing a representative in the Argentine Republic.

10530—Lima, Peru. Gentleman desires to communicate with California exporters of LUMBER, WOODEN BOXES, LARD, BUTTER, FLOUR, CANNED MILK, CANNED FRUIT, CANNED FISH, DRIED FRUIT, and OATS.

10531—Guadalajara, Mexico. Firm desites to receive complete details, prices and terms on MACHINERY FOR THE MANUFACTURE OF ALCOHOL BOTTLES of a capacity of 18 litres approximately, as well as smaller receptacles also MACHINERY FOR THE MANUFACTURE OF SMALL. METAL STAMPS used for scaling flour sacks, stamps to be made of soft metal upon which is stamped the name of the flour null for whom the scale are manufactured.

10532—New Orleans, La. Party owning the fishing rights for a distance of about 30⁴⁰ miles along the Pacific Coast in the Republic of Coast Ruca, desures to put these rights into commercial operation and prefers to either aell or lease same to interested parties.

10533—Oherursel, Germany. Firm of buying and selling agents desires to represent California manufacturers or exporters interested in appointing an agent in Germany. References.

Domestic Trade Tips

D-2157—San Francisco, Calif Merchandise brokers are in a position to act as sales representatives, selling exclusively on a commission hasis and confining their operations to the jobbers, manufacturers and department stores, for manufacturers desiring representation in the California territory.

D-2155—Los Angeles, Calif A sales organization having approximately 7,000 sales people covering California and now beginning active selling direct to the consumer, with distribution through their own controlled "service stations" and so-called warehouses, desire to secure the representation of California manufacturers of products of neurit.

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department.

For furnishing the War Department with subsistence supplies, to be delivered at San Francisco. Calf., on or before August 10, 1926, for shipment to Manila, P. I. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, Calf., and will be opened July 25, 1926.

For furuishing the War Department with miscellaneous supplies. Bids to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, Calif., and will be opened August 2, 1926.

For (urmishing The Panama Canal, by steamer, free of all charges, on dock at either Citiatobal (Atlantic port) or Bahban (Parific port), Canal Jone, Iathmus of Panama, with electrically operated atifficg derrick. Bids are to be submitted to the General Furchasing officer of The Panama Canal, Washington D. C., and will be opened August 5, 1926.

For furnishing The Panama Canal, by steamer f.es of all cha.ges, on dock at either Cristobal (Atlantic port) or Balboa (Pacific port), Canal Zone, Isthmus of Panama, with steel and mapila rope, wire, marline, steel, copper-bearing, iron or steel or pure iron sheets, steel ties, pipe, track honds. brass, lead, car bolsters, planing machine combination tables and chairs, electric ranges, rubber seals, hatteries, horns, marine clocks, ship's logs, oars, scales, blocks, milking pails, bolts, pails, hinges, shackles, poultry netting, screening, silverware, hose, leather belting, hurlap, tires, inner tubes, window shades, office pins, paper cups, clips, manila tags, paper, cypress lumber, and Douglas fir timbers Bids are to be submitted to the General Purchasing Officer of The Panama Canal, Washington, D C., and will be opened July 29, 1926.

YOU CANNOT VOTE unless you have re-registered this year. You have until July 31 to re-register for the August Elections. The Chamber of Commerce urges every citizen in San Francisco to register—AND VOTE!

Who's Who Among the New Members

THE Membership Department announces twenty-two new members this week. The list includes a diversified representation of firms and individuals in every line of business and indicates a healthy growth and expansion of commercial interests in the city.

CAPITOL RICE MILLS

RICE BROKERS, MILLERS-310 California St.

PACIFIC DAIRY PRODUCTS CO.

ICE CREAM MANUFACTURERS AND DISTRIBUTORS-1103 Balfour Bldg.

LA SALLE EXTENSION UNIVERSITY

BUSINESS TRAINING COURSES-926 Pacific Bldg.

AUTO SCIENCE INSTITUTE

CORRESPONDENCE SCHOOL-1037 Polk St.

A. B. LEACH & CO.

INVESTMENT SECURITIES-American Bank Bldg.

DER LING IMPORTING CO.

ORIENTAL GOODS-Wholesale and Retail-426 Powell St.

OWEN B. SMITH & CO.

Public Accountants—315 Montgomery St.

EDWARD GLASS

ARCHITECT-525 Market St.

C. H. HACKER

REAL ESTATE, COUNTRY PROPERTIES Exclusively-902 Hobart Bldg.

WENDELL PHILLIPS

Portrait Photographer-220 Post St.

ADOLPH STRAUCH

ELECTRICAL HEATING ENGINEER-217 Rialto Bldg.

MINUTE-MEN PRESS

FAST PRINTERS-33 Belden St.

PROCESS ENGRAVING CO. HIGH CLASS PROCESS ENGRAVING-630 Market St.

CONTINENTAL ENGRAVING & COLOR PLATE CO.

PHOTO ENGRAVING-156 Second St.

TED V. COLLINS

MANAGER, MANHATTAN LIFE INS. Co. 570 Phelan Bldg.

JOHN T. BEALES

Well known in insurance circles. Has agency for Columbia Fire Ins. Co. and Albany Ins. Co. at 132 Sansome St.

AHLERS CO.

HIGH CLASS JEWELERS-245 Post St.

SCHARLIN BROS.

JOBBERS IN MEN'S FURNISHING GOODS - 342 Clay St.

DOREMUS & CO.

ADVERTISING-Crocker Bldg.

AERO COAST EXPRESS CO., INC.

AERIAL TRANSPORTATION-206 United Bank & Trust Bldg.

INYO CHEMICAL CO.

MANUFACTURER OF SODA ASH-526 Holbrook Bldg.

OCEANIC STEAMSHIP CO.

Passenger Liners to Australia—Matson Bldg.

SAN FRANCISCO BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

NUMBER 3

SATURDAY, LAST DAY TO REGISTER

EGISTRATIONS in San Francisco will be 225,000 by midnight Saturday, according to City Registrar Zemansky. With three days remaining the total is slightly more than 215,000. The Chamber of Commerce has consistently and repeatedly urged all of its members to register and vote in the coming elections. Never more than now has it been vital to the future welfare and prosperity of San Francisco that its eitizens do this. In order that eitizens may be given every opportunity to register, Mr. Zemansky announces that his offices will be kept open on Saturday, July 31, until midnight. This is the last chance to register.

THE HUMBOLDT BANK ADDS NEW SERVICE FOR PATRONS

One of the most interesting and up-to-date services to bank depositors in San Francisco is announced by the Humboldt Bank in the installation of a number of Bank Posting Machines.

The last word in banking efficiency, these machines, now in operation at all of the savings windows of the Bank, perform four important functions. They are:

- Enter the amount of deposit in passbook in clear, legible printed figures.
- 2. Compute the amount of balance and print it in passbook at one operation.
- Print bank's record of deposit at the same time as the depositor's, so that records always correspond.
- Work faster than the mind in addition and subtraction, enabling the bank to serve more quickly than ever before.

The Bank Posting Machine is operated at the teller's window where deposits are made. It furnishes better and more complete records, both for the bank and for depositors' and surrounds accounts with every protection against error or misunderstanding.



FEDERATED CEREAL MILLS OF AMERICA, 2880 Mission Street, a subsidiary of the Anglo-American Mill Company of Owensboro, Ky., has been organized here to operate a cereal mill unit, manufacturing breakfast cereals, paneake flour, whole wheat flour, corn meal, chipped wheat, etc., also operating a bakery turning out a full line of bakery turning o

WESTERN OIL MILL, 746 Sansome Street, is now installing machinery for the production of linseed oil and by-products—linseed meal and cake.

EXPANSIONS

CALIFORNIA GUMMED PRODUCTS CO., 272 Sutter Street, in business now about five years, have been compelled on account of their rapidly growing business to make expansions twice within the past year. About a year ago, they erceted a factory building at 436 Clementina Street, to which they have now added an annex for warehouse purposes. They manufacture gummed tape used for sealing packages, and also cloth stay tape used for large corrugated boxes, selling their product all over the Coast through jobbers.

SIMONDS SAW & STEEL COMPANY, 228 First Street, have just recently moved into a new three-story and basement building, doubling both their shop and storage facilities. They specialize in saws, machine knives for planing and saw mills, and grinding wheels, supplying most of the plants in the bay district with the latter. While most of their saws come from their factory at Fitchburg, Mass., they manufacture special orders at this plant. This branch covers the territory of California from Fresno north, also the Coos Bay country, and as far north as Klamath Falls, Oregon.

STANDARD WINDOW GLASS COMPANY, 32 Julian Avenue, are now occupying their new building, having moved from 1781 Mission Street. This firm, doing glass work in general, while in business only three years, have trebled their facilities in their new plant, this expansion being necessary owing to their greatly increased business.

CALIFORNIA CASING COM-PANY, 855 Mission Street, will shortly occupy a new 820,000 building at 1180 Folsom Street, greatly increasing their facilities. They are large importers and eleaners of sausage casings and manufacturers of spices. According to the manager, they ship these casings all over the United States and Europe and in future will do a wholesale business exclusively. 0

san francisco BUSINESS

IULY 28, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchanta Eachange. Telephone Kearny 112. Subscription, \$4 a year Entered as aecond-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1679.

LEADS for NEW BUSINESS

Adjusters-Underwriters Adjustment Bureau 114 to 142 Sans me

Advertising Distributors S. F. Advertising & Distributing Co., 515 Howard to 200 First Army and Navy Goods. Feinberg Army Goods

Store 3258 Fillmore

Attorneys John K. Hagopian, 225 Bush

Automotive – Pacheso Auto Reconstruction Corn., 1509 Sutter: Kussel Motor Car Co., 1910 Van Ness Ave – Harry E. Herndon, Inc. – Hudson and Essex Motor Car Agency., 400 Judah

Auto Supplies Western Auto Supply Co., 1401 Market, soon

Auto Tires - I chigh Tire & Rubber Co., T. W. Minehan , 1201 to 1045 Market

Batteries and Auto Supplies Morris Lindauer, 3953 Geary to 3855 Geary

Campaign Headquarters-Clarke for U S-Smatter SS3 Market

Carpet Cleaning Cluna Persian Rug Cleaning Co Z Tatarian , 30 Oakwood

Chiropractor-A E Bowring, 889 Geary to 400 Hyde

Cigars A. B. C. Cigar Co., Inc., 68 Post Cleaners—Coast Cleaners & Dyers, 131 West

Cleansers and Insecticides-Great Northern Chemical Co offices 750 Pacific Bidg , Factory 183

Cloaks and Suits Expert Cloak & Suit Co., 1112 Market to 2018 Market

Clothing-C & A Toggery, 1313 Fillmore

Contractors - Hunter & Starrett Diasterers), 74 New Montgomery J. D. Hannah (602 Californio) 825 Sansonie

Delicatessen—Chas Freis 1245 to 1415 Fillmore, P. A. Allison, 1498 Valencia

Denists—Dr F R Stokes, Flood Bide to 1402 Gears, Dr H H Vall, 323 Gears, Dr J, L Branck, 3328 Massion, Dr P T Angel, 1708 Gears to 1182 Market, Dr H R Cuffield, 870 Market Dr C B, Miller, S3 Repland Ave, Dr C P McCuca, 2780 to 2635 Mission, Dr H P Domeniconi, 323 Geary, Dr. Edw. Weiss, 3780 Mission.

Draying Lynch Bros., 1204 Howard to 204 Second; I. R. Pagauini, 570 Howard.

Drugs - Public Drug Co. 246 Market , remodeling building, for new store 100 Market

Furs-R Moore 212 Eddy Martin Giniger Pacific Bldg

Grain-Woolner & Co., 149 California

Grocers-Contruct & Gaddini, 2118 Greenwich Geo Dallas, 3351 to 3350 Twentieth

Hardware Best Universal Lock Co., 200 Davis Joost Bros 1071 Market, soon

Investments-California Securities Co., 78 Market to Mills Bldg

Jewelry-Ernest Spitzer, Kamm Bldg Ladies' Wear-Barnet Schwartz, 1327 Polk to

1259 Polk Laundries—Overall Laundry & Supply Co., 1140

Linotype Composition Wm. Brown has acquired business of W. H. Thorn, 25 Jessie

Lubricants---New York Lubrication Oil Co., 947

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Conducted by the Information Department of the Chomber of Commerce

	CURRENT VOLUME OF BUSI	INESS INDEX	
	Week Ending	Previous	One Year
	July 21	Week	Ago
San Francisco	\$229,758,000	\$252,630,000	\$233,736,000
Los Angeles	213,874,000	210,673,000	177,505,000
Seattle	49,350,000	\$1,474.000	44,131,000
Portland	40,411,000	44,437,000	39,199,000
Oakland	46,503,000	41,610,000	27,981,000
	Federal Reserve Ba	nk]	
	BUSINESS FAILUR	ES	
	Week Endiog	Previous	One Year
SAN FRANCISCO	July 22	Week	Ago
Number Failures	4	7	6
Net Linbilities	\$6,752	\$88,620	\$69,564
LOS ANGELES			
Number Failures	7	12	17
Net Liabilities	\$18,377	\$109,410	\$47,851
SEATTLE			
Number Failures	2	3	1
Net Liabilities	\$1,448	\$13,568	\$3,8\$5
	R. G. Dun & Co.)	

Markets---Klinnts & Gondolfo, 1196 Geneva Ave Painting---Ferd. Terheyden & Bros., 1840 rouklin

Paper-Pacific Coast Paper Co., 545 Mussion to 535 Folsom, in September

Paste Producta Chicago Spaghetti House, 2514 San Bruno Ave

Photo Finishing--California Photo Finishing Plant, 1210 Mason to 627 Vallejo.

Physio Therapy-Mrs Lola Amisted, 643

Publishers-Crowell Publishing Co. (W. H. Keenan), American Bank Bldg

Radio Standard Radio Supplies Co Williams

Railroad Equipment and Supplies Macauley Steel & Equipment Co., Hansford Blk.

Real Estate Ray Borlini, 315 Bush to 46 Kearny; Peter Tornelh 21 Columbus Ave. Terra Vista Homes, Inc. 251 Staples; T. P. Fay, Call Bldg., Schoenfeld & Murphy, 5715 Mission

Restaurants Azuma Restaurant, 557 Pine Harry Jacobs, 1324 Fillmore

Signs-Max Hager, 1701 to 1111 Geary

Surgical Appliances David D Fox, 1138 Mission to 237 Flus

Tailors-Art Tailoring Co., 36 Mason to 220 O'Farrell, Harber & Pribor, Sheldon Bldg

Transportation-Pacific Coast Regional Advisory Board, Chancery Bldg, to Wells Fargo Bldg

Typewriters-Atlas Typewriter Co., 149 California.

Window Shades Window Shade Service Co., 3587 Sacramento.

Miscellaneous Dr W G Hazlett, 209 Post, Wood Linney Co., \$21 Market, Dr. J. J. Saladana, 135 Stockton; West Coast Sales Co., 529 Eddy Blake Specialty Co., Chancery Bldg., California Stolos Co. (W. J. Losh), Whitney Bldg.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the standing Rate Committee of the Transcontinental Freight Bureau not earlier than August 5. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, sao Francisco Chamber of Committee.

Ducket No. 7025—West Virgina Northern Railroad Company's Perposal to eliminate the West Virginis Northern Railroad Company as a particpating extruct in Tariffs. 2-T. 3-T. 17-H and 27-1; 7026, natvanized ironware and stamped ware. CL, earthound: 7027, lumber. CL, eastbound: 7028, Jumber, CL, eastbound, 7029, transit rules, westbound Proposal to revise the transit rules as provided in Rule 8 of Tariff 1-Z to more nearly conform with the rules published generally in tariffs other than transcontinental, thereby permitting the privileges, charges, allowances, etc., as published in tariffs of the individual lines to govern: 7030, transit rules, westbound. Proposit for revise the transit rules as provided in Rules 4 of Tariff 4-W to more nearly conform with the rules published generally in tariffs of the k of Tariff 4-W to a published in tariffs of the individual lines to govern: 7031, infusoral earth. CL, eastbound; 7033, publer, CL, eastbound; 7034, cm 2006, CL, eastbound; 7035, itin ears. CL, westbound, 7034, sering 1037, automobile body or top parts, CL, eastbound; 7038, tron pare is cond hand. CL, eastbound; 7038, trong 1038, trong pare is serind. Rule CL, eastbound; 7038, trong 1038, trong pare is seried and CL, eastbound; 7038, trong 1038, trong pare is seried and CL, eastbound; 7038, trong 1038, trong pare is seried and CL, eastbound; 7038, trong 1038, trong pare is seried and CL, eastbound; 7038, trong pare is seried and the series of the se

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W. P. FULLER & COMPANY WINS TROPHY

The advertising of W. P. Fuller & Co., in competition with the most important manufacturing concerns on the Coast, was recently adjudged by the Pacific Coast Advertising Clubs Association to be the most complete of any advertising used by a manufacturer during the year, thereby winning a trophy.

The campaign was conducted by Johnston-Ayres Company, advertising agency with offices in San Francisco, Oakland, Los Angeles and Salt Lake City.

The campaign included practically every medium of advertising, but featured the use of trade magazines.

Mr. and Mrs. Citizen:

If your vote was worth FIGHTING FOR, is it not worth USING?

Register before July 31 and VOTE at the PRIMARIES, August 31, 1926.

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given

Foreign Trade Tips

04-

10534-Guadalajara, Mexico, Publishers desice to secure the services of a PUBLICITY AGENT in San Francisco to contract advertisements for their "Commercial Herald."

10535—Puebla, Mexico Firm desires to represent San Francisco manufacturers of SCHOOL SUP-PLIES, STATIONERY, HARDWARE, DRY GOODS and NOTIONS.

00309-Paebla, Mexico. Exporters of MENICAN CURIOS, such as CURIOS MADE OF PALM, INDIAN FARTHENWARE, MARBLE SCULP-TURE ARTICLES (ink wells, pen holder boxes, etc.), desire to market their products in San Francisco.

10537—Colombia. Experienced man, going to Colombia in August, would like to form connections to represent California firms on a commission basis. Local references.

10538—Las Palmas, Canary Islands (Spain). Firm desires to represent American manufacturers wishing to market their products in the Canary Islands They are particularly interested in HARD-WARE, and FOODSTUFFS, such as FLOUR and PRESERVED FOODS.

10539—Kanazawa, Japan. Dealers in clothing desire to secure Fall and Winter catalogs of American manufacturers, with a view to purchasing merchandise from them.

10540—Tokyo, Japan. Importers of dairy supplies are in the market for a good aad economical FEED for dairy cows. They wish to receive price quotations from Pacific Coast manufacturers on CORN GLUTEN FEED or any good substitute.

10541---Sydney, Australia, Experienced, long established firm desires to represent American manufacture's of HARDWARE LINES, BUILD-ERS' SPECIALTIES, TOOLS, HOUSEHOLD GOODS, etc. References exchanged

10542—Oran, Algeria, Exporters desire to secure the services of an energetic representative to San Francisco to sell their GREEN SPIJIT PEAS and CHICK PEAS.

10543--Innsbruck, Austria. Manufacturers of CAMELS' HAIR OVERCOATING, a waterproof wool cloth and a specialty of the Tirolean mills, desire to appoint a representative for the State of California.

10544—Duisburg-Meiderich, Germany, Established firm desires to represent a California exporter of DRIED FRUITS, such as APRICOTS, RAISINS, PEARS, etc., who would be interested in rep esentation in the vicinity of the Rhine.

10545—Bremen, Germany A party in Germany, with headquarters in Bremen, seeks the representation of American manufacturers and producers interestel in marketing their products in Germany or Europe Prefers to assume the representation of non-competing lines and new wares of all kinds, which find a ready market in Europe.

10546—Leipzig, Germany, Gentleman desires to secure the agency of a California exporter of ALMONDS and FRUIT

10547—Zagreb, Yugoslavia, Gentleman wisbes to get in touch with American exporters of all sorts of RON and STEEL MANUFACTURES, including TOOLS, KITCHEN ITENSILS, HOUSEHOLD ARTICLES, and FANCY WARE. He requests enthlogs.

10548—Callao, Peru. Gentleman wishes to get in touch with American manufacturers of TOYS, CYCLES, and HIGH CLASS KNITTING and WEAVING MACHINES.

1030—Valparaise, Chile, Finn wiabes to represent in Chile and Bolivin, American exporters of RESIN, PARAFFIN WAA, RAW SIGAR, GRANULATED WHITE SUGAR, GRAY BHEFTING, DRILLS and HOLLAYDS and COTTON HUSERY. They state that they represent some 20 expart heuses at the present time. 10550—Hoboken-Antwerp, Belgium, Concern wishes to get in touch with American manufacturers of SMALL ELECTRIC SWITCHES, such as are used in portable electric drills and similar machinery

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10551—Brussels, Belgium, Gentleman desires to extablish connections with American house selling GASOLINE, BENZINE, and PETROLEUM PRODUCTS, Reference givea.

10522—Srinagar, India, Firm wishes prices and catalogs of the following mechandine: 7INC WATER RIOTTLES COVERED WITH FELT, STOCKINGS, GLOVES, BOOTS AND SHOES and OTHER ARTICLES OF LEATHER This roneernalsoesports WOODCARVINGS, PAPIER, MACHE PRODUCTS and EMBROIDERIES.

10553—Athens, Greece. Organization wishes to get in touch with American houses interested in bidding on some of the smaller INSTALLATIONS contemplated in Greece; especially factories, power stations, electrical generating installations, mills, road building, municipal works, water aupply, etc.

10554—Tutin, Italy. Gentleman now representing leather manufacturers and merchants in London wiskes to represent American exporters of hnce related to the AUTOMORIEL INDUSTRY, including LEATHER, IMITATION LEATHER and CLOTH FOR THE UPHIOLERING OF ACTO-MORILE BODIES Will supply references upon request.

10555-Havana, Cuba Gentleman wishes to represent American exporters of various kinds of FOOD PRODUCTS.

10556—Hellerup, Denmark, Gentleman desires to represent American houses wishing an agency in Copenbagen

10557—Alexandria, Egypt British subject, established in Egypt for over 20 years, winkes to get in touch with American manufacturers not yet represented in Egypt for the following lines: HARDWARE, HRON and STPELE PRODUCTS, TEXTILES, HOSIERY, CHEMICALS, and PHOTOGRAPHIC SPECIALTIES. He will furnish references.

10558—Antofagasta, Chile, Concern wishes to represent, as commission agents, manufacturers of the following products TEATILES OF SILK, WOOL, COTTON and LINEN, GARMENTS, and ARTICLES OF RUBBER, CELLULOID, and BONE

Domestic Trade Tips

D-2199—St. Paul, Minn. Manufactures of a GASULINE GAUGE for 1925 and 1926 Chevrolet cars desire to secure the services of a manufacturers' agent to handle the sale of this article on the Parific Coast. The gauge will operate by means of a ble in the tank in the rear up through a flexible in the tank in the rear up through a flexible in the dash.

D-2160—Los Angeles, Calif, Owners of a large hody of FLOURITE or FLOURSPAR, of high grade, and in an exceptionally large placement, are desirous of developing this property, or selling it to a company capable of putting it on the market.

D-2161—Los Angeles, Calif Established manufacturer of HIGH GRADE CANDIES desires to establish a branch store in San Francisco, or to sell the business, trade mark and formulas to the proper San Francisco firm or individual.

D-2162—Carnarvon, Iowa Dealer in POP-CORN desires to get in touch with a San Francisco commission bouse, which could self of him at the highest market price, bis Jap Hull-less popcoro, which is shelled, elsened and bagged He can make shipments weekly

D-2103—Cincinnati, Obio. Mamfacturers of n FLAG-CONTAINER ATTACHMENT for flag poles, desire to appoint a distributor in San Franciseo to introduce their product. Illustrated, descriptive circular on file with the Foreign and Domestic Trade Department. D-2164-—South Boston, Mass. Manufacturers of a number of patented products coming under the general heading of WOVEN WIRE of three and four strund construction, deare to secure an established distributing agent for Sann Francisco and the manufacturing districts adjoining. The wire is suitable for furniture-making, beating and verifiating grillen, radiator enclosures, radio cabineta, waste baskets, rage work for bank and office enclosures, window guards, etc., etc. Sample on file with Foreign and Domestie Trade Department.

D-2165—New York, N. Y. Manufacturers of CHEMICAL PRODUCTS, such as INSECTI-CIDES, DEODGRANTS, and PRODUCTS FOR EVERY SANITARY PURPOSE, desire to appoint a soutable representative in this territory.

SPECIFICATIONS AVAILABLE

The following specifications covering hids requested for various supplies are now on file at the Foreign and Domestic Trade Department

For durnishing the Pannana Canal, by stemmer, free of all charges, on dock at either Crastoher (Atlantic port) of Balboa (Parific port), Canal Zone, Isthmus of Panama, with lumber (white pine, redwood, popler, white ash, and hickory) and creased yellow pine or Douglas fir piles. Bids are to be submitted to the Office of the General Parchasing Officer of The Panama Canal, Washington, C. 2, and will be opened August 4, 1926.

For furnishing the Panama Cand, by stemmer, free of all charges, on dock at either Cristobal Anne, lathmus of Panama, with steel, soil pipe, stair treads metal cabinets, license tags, elect ic heate s, motor, nangaotos, sarteleu, terminal tubes, buzers, motor, nangaotos, sarteleu, terminal tubes, buzers, moting, and the state of the state state of the state state of the state state of the state state mathematical state of the state state of the state mathematical state of the state state of the state gaskets and millboard, and cotton pillow cases. Bids are to be submitted to the Ofice of the General Purchaing Officer of The Panama Canal, Wash insten. Dr. C, and will be opened August 2, 1929

For furnishing the Panama Canal, by steamer, free of all charges, on dock at either Cristobal Atlantic port) or Balhoa (Pacific port), Canal Zone, Isthmus of Panama, with steel, iron, cable, wire, chain, boiler tubes, pipe, trucks, gasoline motor, electric sockets, fuses, iron wheels, anchors, hydrants, spray pumps, ladders, copper, zinc, aluminum, otonotype metal, acetone, calcium carbide, powdered graphite, glue, oils, paints, and ingredients, putty, brooms, brushes, mops, window curtains, steel cans, aluminum ware, soap polish, cleaning powder, blue denim, wiping rags, colored wool waste, drawing instruments, pens. manila tags, toilct paper, and rosin sized paper. Bids are to be submitted to the Office of the General Purchasing Officer of The Panama Canal, Washington, D. C , and will be opened August 10, 1926

BRAZIL ABOLISHES PARCEL INVOICES

Consular invoices will no longer be required with parcel post packages destined for delivery in Brazil Information to this effect has just been received by the Postoffice Department from the Brazilian Postal Administration.

SPECIAL NOTICES

The Association of Merchants, 73 Piotrkowska Street, Lodz, Poland, have established in their organization, a special Agent's Section, with a view to maintaining and developing the foreign connections which Lodd has for many years possessed. The section would cooperate in furnishing information regarding the economic situation, indicating sources of supply of disposal of goods, setting of trade disputes, recommending reliable representatives, collecting bad debts, etc.

The import requirements of Loda comprises raw materials and semi-manufactured articles of all kinds for the textile industry, chemical vegetables and animal oils and fats, deve, machinery, and technical articles and, in addition, colonial group and southern fruits. Carful attention would also be given to the expectation of textile manufactures and anyment product in bulk.

SUMMARY of WORLD MARKET CONDITIONS Based upon Cables and Other Reports received in the Department of Commerce

CANADA

Wholesale and retail trade conditions show gradual improvement in Eastern Canada and are generally satisfactory in the Western provinces. Manufacturers of agricultural implements and automobiles report the continuance of active operations. The sale of rayon goods and brondclothe has increased recently.

GREAT BRITAIN

The British coal stoppage is practically unchanged, and there has been no general return to work. The number of uncoployed on July 5, exclusive of striking coal miners, showing a slight increase over the previous week. Foreign trade in the United Kingdom for June was marked by an expansion of imports as compared with Max and a further decline in export shipters.

THE NETHERLANDS

A better tone in the general Dutch situation is noted, due to the improvement in trade, fnance and agriculture. The money market was active and transactions on the stock exchange lively. Flotation of foreign and domestic loans was extensive, with over-subscriptions common.

BELGIUM

Further exchange decline impairs confidence in the currency situation. The National Bank shows large note expansion. January to May tax receipts registered an appreciable increases over last year's corresponding collections. Wage increases are registered for many lines. Unemployment is negligible.

FRANCE

Economic and commercial interests io France are marking time pending the establishment of a definite policy for the contry. Government revenues for June totaled 2,466,000,000 francs, showing an increase of approximately 30 per cent as compared with June, 1925; indirect taxes assual constitute the bulk of the receipts. Total revenues for the six months period Jammy to June, inclusive, amounted to Xs710,000,000 francs, Showing approximately the same percentage of increase over 1925 as the June figures. French foreign trade in June had an import balance of 500,000,000 francs, after a temparary reversion to a favorable bulance of 70,000,000 francs, after a temparary reversion to a favorable bulance of 70,000,000 francs in Max. Total imports during the first six months of the year were valued at 24.14,000,000 francs. The Bank of France statement for July 15 shows an increase to new high records for advances to the State (38,000,000,000,000)

GERMANY

A slight increase in the cost of living index during the first half of July, together with unrest among the 1,700,000 unemployed, has caused the Government to give serious consideration to the unemployment problem. Advances to the German railway and postal systems and the acceleration of work on a number of reduce unemployment. The weakness of the French franc has reacted on the Gernan stock exchange, causing a certain degree of wakness owing to apprehension concerning the future of the French market for German goods and the competition of French products on the local market. The moocy market continues easy. The withdrawal of the United Steel Company from machinery prodution has been followed by the formation of a new machioery trust, the organization of which will be completed in the near future.

AUSTRIA

The downward trend of memployment has greatly slackened, and reductions at the present time are due only to reseasonal demand for agricult view. Federal reduninary for April show more favorable results than were anticipated, with an actual surplus of approximately 14-000,000 shillings as compared with an actual surplus of approximately 14-000,000 shillings. The movement of goods for both the export and the domestic market has improved, though some lines are carrying more than normal stocks. Recent severe rainfalls have resulted in a certain amount of crop damage.

ITALY

The continued weakness of the first has stimulated discussion of a legal stabilization of exchange rates, and general opinion is said to be becoming more favorable to this method of ehecking first fluctuations. Further increases in wholesale price indexes are occurring as a result of continued exchange depreciation. Italian imports during hose amounted to 2,756,000,-000 lire and exports to 1,636,000,000 lire, with an approximately equal decline in both branches of the trade as compared with June, 1925

SWEDEN

Seasonal dullness is influencing Swedish commercial and industrial life but general coolitions indicate an upward swing. The marked increase in hunk hoars is indicative of greater credit demands, the latter being due largelv to increased requirements for financing purchases of industrial raw materials.

JAPAN

Business conditions in Japan are generally quite although increased activity is reported in certain lines. The electrical power equipment market continues to be affected by the over-expansion which has taken place during the past two years. The steel products market is quiet. General industrial and engineering equipment is in fair demand, with the usual keenly competitive conditions prevailing. Anxiety in regard to this year's rice crop has been dispelled by plentiful rains during the past few weeks. The raw silk market is active with prices recovering from the slump which occurred during the second week of Joly. The cotton yarn industry established a new production record in June. Mid-year financial settlements were completed satisfactorily. The money market is quiet.

PHILIPPINE ISLANDS

Philippine business during June was seasonally slow but somewhat better than in June last year. Heavy rains early in the month inpedied transportation. Most import lines weakened slightly and continued slack the early part of July. The textile market weakened again the latter part of June. In the export markets, copra trade, though slow, was good. Abaca trade continued very dull in both United Natas and United Kingdom grades. The sugar market was quiet until the last week and tobacco trade was generally dull.

AUSTRALIA

July has been marked in the larger centers of Australia by general winter clearance sales and considerable retail activity has resulted. Wholesale business, however, is somewhat inactive as the new stock lawing season has not vet commenced. Government finances are in good position. The 1923-26 fiscal year ended with a surplus of receipts over expenditures. The new season's outlook for wool is said to be good. The wheat market is more firm.

MEXICO

There is a general dullness in trade in Mexico due to the rainy season. Automobile sales are declining slightly. The Trensury Department is expected in Mexico to suspend the decree of Jaly 10 providing penalties for failure to require pagares or notes in cases of installment sales.

WEEKLY BUSINESS CONDITIONS

The dollar volume of trade continues to show gains over a year ago, as seen from check payments covering the third week of July, according to the weekly statement of the Department of Commerce. The volume of new building contracts awarded during this same period was larger than in either the previous week this year or the same week of 1925. Wholesale prices averaged lower than in either the previous week or a year ago, while interest rates on time money cootinued to a verage higher.

Leans and discounts of Federal reserve member banks declined from the previous week hat were still well abave a year ago. Prices, of stocks continued to average higher, both as compared with the previous week and the corresponding week of larger than a year ago, were lower than in the previous week. The Federal reserve ratio at the end of the third week was higher than at year ago. Business week but lower than a run and the previous week but lower than a run ago, and failures, although larger in number than in the previous week of this year, were lower bars.

REVENUE FREIGHT LOADING

Loading of revenue freight for the week ended on July 10 totaled 900,-977 cars, according to reports filed by the carriers with the car service division of the American Railway Association. Due to the observance of Independence Day, this was a decrease of 171,647 cars under the preceding week.

The total for the week of July 10 was also a decrease of 85,916 curs under the corresponding week last year and a decrease of 9,006 curs under the corresponding week in 1924. In making comparisons, however, with the corresponding weeks in 1924 and 1925, consideration must be given to the fact that those weeks did not contain a holiday while the week of July 10 this year did.



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Should the Truck Be Regulated?



HOULD motor busses and trucks engaged in interstate passenger and freight hauling be subject to the same Federal regulation as railroads

similarly engaged?

This is the subject to be considered at a hearing of the Interstate Commerce Commission in the assembly room of the Chamber of Commerce beginning Thursday, August 12. Commissioner Clyde B. Aitchison and Examiner Leo Flynn are scheduled to conduct the investigation, which is expected to consume two, and possibly three, days.

The increasing importance of the motor truck in freight transportation during recent years has been recognized, not only by the railroads of the country, but by manufacturers, jobbers, and by the automobile industry itself, and it is to determine whether or not the time is at hand to advise Federal regulation, that the present hearings are being held.

Although the local hearings will be attended with much interest by representatives of local organizations, such as possibly the Canners' League, the Dried Fruit Association, the California Farm Bureau Federation, together with manufacturers, jobbers and shippers, it is pointed out that business in California is less concerned in this problem than in the East. There are only two, or at most three, motor truck freight services in California extending beyond the state limits. One is between San Diego and Arizona, and another between Sacramento and Nevada. These are exclusive of a passenger bus service between Texas and Washington and passing through California.

The attitude of the Commission in this investigation is not based upon a predetermined policy of Federal regulation, but rather upon an effort to determine whether the time is at hand to recommend such a course to Congress. Commenting upon the recent hearing in Chicago, a newspaper of that eity says editorially: "In the Interstate Commerce Commission's hearings on the relation between highway transportation and the railroads, and in all discussion of highway transportation, the paramount consideration should be public necessity and convenience. . . .

"Public necessity and convenience are not served by the giving of highway transportation at less than a reasonable cost, even though the service may be entirely adequate to public needs. The American railroads are an investment belonging chiefly to millions. As between an established industry and one in a formative stage, the former is entitled to the presumption of greater necessity."

William P. Helen, Jr., in the La Salle Street Journal of Commerce, says that in short hauls railroads cannot compete with commercial trucks on even terms, with respect to either rates, convenience or speed of delivery.

"That is why," he says, "some of the leading railroad executives of the country have undertaken to build up and operate their own motor fleets as part of their service."

The Traffic Bureau of the Chamber of Commerce is authority for the statement that fiftyone railroads in the United States are today operating motor busses and trucks in connection with their rail service. This would indicate that the motor truck is fast becoming an important factor in the nation's business of commercial transportation, and if not subject to regulating legislation is at least deserving of very close study by the Federal Commission.

The Chamber will be represented at the hearings by Seth Mann, manager of the Traffic Bureau.

san francisco BUSINESS

AUGUST 4, 1926

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LEADS for NEW BUSINESS

6+3

Accountant - Walter Wrahtr, 277 Pine to Exposition Bills.

Cabinet Shop-Robt Evans, 2801-16th Candy-Retail business opening about 466 Noactiv

Collection Agency Globe International Collection Service, Inc. 690 Market.

Deutist-Dr A B Perez, 1756 Fillmore

Draying John Murphy, 63 Dore.

Fireless Cookers - National Cooker Sales Co. 365 to 117 Market.

Fond Products- T. R. Brown, 72 Bay View to 3016 Clement.

Forge Presses, Etc - Heppenstall Forge & Knife Co. (Pittsburgh, Pa.), 433 California

Fruits-Gagaer & Duvis, 1641 Market. Furniture-United Furniture Co., 3159 Mission.

Furniture - United Furniture Co., 3159 Mission. Grocers-Sunshine Stores Co general offices and warehouse from 419 10tb to 1206-1210 Sansome.

Cold storage plant being opened for wholesale meat and produce departments.

Importers-G F. de Vries Trading Co., 310 California to 220 Sansome.

Insurance-M. Euler Co., 332 Pine. Jewelers-Dave Behrend & Sons, 2205 to 2253

Market. Ladies West-Joe Yuen Co., 517 Pacific.

Ladies West-Joe Yuen Co., 517 Pacific. Leases-New business, 613 Sansome; R. E.

Woods (105 Montgomery, negotiated lease). Merchandise Broker—S. B. Lockhart (Sego Milk

Products, etc.), 110 Market to Santa Marina Bldg Musical Instruments--National Cooperative

Wholesale Piano (wholesale), 820 Mission. Osteopath—Isaac Burke, 1462 Divisadero. Painter—Asa Button, 342 Divisadero.

Paints-American Lacquer Co., 778 Goldeo Gate

Poultry-Schwalb & Spitz, 16th and Mission. Radio-R. M. Radio Service, 3186 21st.

Railroad-Salt Lake & Utab R R Co., 311 California to 681 Market

Trucks—Clark Tructractor Co., 433 California. Miscellaneous—Stanley W Ferguson, Inc., 2651 Mission; Whole Grain Wheat Agency, 3016 Clement; East Bay Development Co. (E. K. Price), Marshall Square Ridg.; John C. Hoof Co., 311 Minna

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standing Rate Committee of the Transconticental Preight Bureau not earlier than August 12. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

Docket 7039—Salted peanuts. LCL, eastbound; 7040, crestloch preparations. CL, eastbound; 7041, asphalt floaring compound (solid music block), CL, westbound; 7042, dairy products, CL, eastbound; 7043, spools and reeks, returned, LCL, eastbound; 7044, humber to stations on Ginee & Northeastern Railway Company. CL, eastbound; 7045, estimated weights on grayes, CL, eastbound; 7045, body walkers with wbeels or cattern, KD, LCL and CL, westbound; 7047, radio cabinets, CL, wastbound; 7045, Lawndhe Railway and Industrial bound; 7045, Lawndhe Railway and Industrial

Company: Proposal to eliminate as a participating carrier in Tariffs 1-Z and 4-W, 14-L and Circulars 59-E and 61-F; 7049, ladders, CL, eastbound; 7050, wire, brass, bronze or copper, CL, westbound; 7051, the Cincinnati, Indianapolis & Western Railroad Co : Request for representation as a participating carrier in Tariff 28-H and to provide for Chicago basis of rates on lumber and forest products from points of origin on the Union Pacific System and its connections to stations East Springfield, Ill., to Raven, Ill., inclusive: 7052, wire rope or cuble in newsprint paper, CL, castbound; 7054, poultry food from and to stations in Louisiana: Proposal to amend the application of rates under Tariffa 1-Z and 3-T, to provide for Group "F" rates from and to stations in Louisiann, and to provide for Group "E" rates from and to all other stations in Louisians (except those now shown in Group "M" territory); 7056, granite, CL, eastbound; 7057, linoleum cement, CL, westbound; 7058, oil foots, residuum or sediment, CL, eastbound; 7059, furnaces and fittings, CL. eastbound; 6842, amended, sheet iron and steel, CL, westhound for export; 6907, amended, Rio Grande City Railway Co. and Asherton & Gulf Ry .: Request for representation as a participation carrier io Tariffs 1-Z, 2-T, 3-T, 4-W, 14-L, 27-I, 29-P. 30-N aud 35-B. and Circulars 59-E and 61-F. and the Asherton & Gulf Ry. as a participating carrier in Tariff 4-W; 7013, metal clothes pins, CL and LCL, easthough.

REVENUE FREIGHT LOADING

Loading of revenue freight for the week ended July 17 totaled 1,083,-626 ears—the eighth week so far this year that freight iondings have been in excess of one million ears—according to reports by the earriers with the ear service division of the American Railway Association.

This total of 1,083,626 cars marks the greatest number of cars loaded with revenue freight during any one week this year, exceeding by 2,662 cars the year's previous record, which was that for the week ended on May 29, when a total of 1,081,164 cars were loaded.

COMMUNITY PLACEMENT BUREAU

The success of the Community Placement Bureau, a 10% employment bureau operated by business men who are also employers of office help in San Francisco, has led to the opening of an office in Oakland.

Stock has been subscribed by prominent business men of Oakland and quarters have been secured at 1448 Webster Street. The office is in the charge of Miss Vera L. Christie, until recently in charge of the Women's Employment Bureau of Oakland.

The Oakland office of the Community Placement Bureau opened its doors last Monday, August 2.



New Industries and Expansions

NEW INDUSTRIES

THE SERVEL CORPORATION, 447 Sutter Street, located its direct factory branch here the first of this year and is now serving Central and Northern California, Nevada, and the Hawaiian Islands through the company's San Francisco warehouse, This new factory branch carries a complete line of electric refrigerators for both domestic and commercial use. Methyl chloride is used as the refrigeration medium and an electric motor produces the circulation.

GENERAL APPLIANCE COR-PORATION, 120 Eighth Street, is manufacturing the "Diamond Flasher Button" for use in window display lighting, electrical display signs, and all other forms of illuminated display. The Diamond Flasher Button is a small disc about the size of a quarter. In the center is a thermostat which expands with the heat of electricity (making the circuit) and then contracts as it cools (breaking the circuit). This making and breaking of the circuit is automatic and regular and gives continuous flashing. This concern intends, very shortly, to start the manufacture of the "Gacor Twinkle Set," a Christmas tree string with flashing devices incorporated therein.

EXPANSIONS

DUNN PAINTING MACHINE COMPANY, 835 Howard Street, has recently expanded, separating its factory and sales departments. Both the Dunn Painting Machine and the Dunn Process are patented in the United States and various countries throughout the world, according to Mr. Moss, the general manager. All manufacturing is done in the factory at 169 Russ Street, where there also are a laboratory and experimental department, the sales department being located at the Howard Street address. These machines are being shipped all over the United States and Canada and are used in spraying paint on oil tanks, bridges, corrugated iron buildings, concrete walls, or any surface to which paint is applied—also used in damp-proofing brick walls and in water - proofing and fire - proofing tents. These sprays greatly reduce time, material and labor costs, according to company officials.

[continued on page 4]

Foreign

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TRADE TIPS Domestic

Inquiries concerning these apportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearay 112, list numbers being given.

Foreign Trade Tips

10559-London, England Manufacturers of WALLPAPERS desire to appoint a firm to act as their agents in this district.

10560—Rabaul, New Guines. Gentleman desires to find a market here for tropical produce, such as TORTOISE SHELL, GOLD LIP SHELL, TROCUS SHELL, SAPPHIRE and other artucles of commercial value. He is in a position to furnish information concerting all products of New Guinea.

10561—Sourabaya, Java Established firm is in the market for the following supplex used in the manufacture of cause and umbrellue HANDLES, KNOBS, BUTTONS, RINGS, BANDS, FER-RULES, JOLYNS (used for farling umbrella bandles), CAPS, and other articles for the timming and making of enses, unbrellan, riding cause, walking atticks, etc. Orranmentations of alver, nickel, ioyrine, hone, hone, artificial hour, eduloid, leather and alpacea are required. Catalogs, samples and quotations are required.

10502—Athens, Greece. Firm is in the market for 6,000 tons of SEMI-HARD WHEAT, 2,000 tons of GRANULATED SUGAR, and 1,800 tons of WHITE FLOUR. They are also in a position to export 450 tons of extra quality GREEK OLIVE OIL and 7,000 tons of CORINTHIAN RAISINS.

10563—Catania, Sicily. Exporters of Sicilian products, such as ALMONDS, FILBERTS, WAL-NUTS, OLAVE OIL, CHEFSE and ESSENTIAL OILS, are interested in introducing their merehandise in this market and desite to appoint an agent here.

10564—Hongkong, China. Company is in the market for SNOW-WHITE SODA ASH, 58° dense, packed in double bags containing 200 lbs. net. Solicit quotations c.i f Hongkong. Cao dispose of at least 400 tons the first year.

10565—Harbiu, Manchuria. Gentleman is interested in establishing business connections with San Francisco exporters of FELLING AXES and OLD NEWSPAPERS as a good business can be done in these lines in Harbin.

10566-Port Arthur, Texas. Gentleman will soon be in the market for JAPANESE and CHINESE WARES and is interested in hearing from San Francisco importers and wholesalers of such goods.

10567—Burlingame, Calif. Gentleman leaving for Europe within a few months, where he will remain for several years, desires to make connectiona to represent San Francisco forms there. He has been connected with an import house in California for over to years and is familiar with all branebes of the business. Will operate on a commission or brokerage basis.

10568—Munchengratz, Czecheolovakia, Manufacturers and exporters of RUSH BAGS, SHOES, WICKER WORK, etc., having connections in various parts of America, desire to market ther products in Son Francisco. Illustrations of their products on file with Foreign and Domestic Trade Department.

10569-Vienoa, Austria. Manufacturer of WORKSHOP SI.IDE GAUGES wants representative for the Pacific Coast.

10570-Vienna, Austria. Manufacturer of CANE HANDLES and UMBRELLA HANDLES wants representative for the Pacific Coast.

10571—San Francisco, Calif American, experienced business man, leaving for Germany, is ready to negotiate transactions while abroad; also to settle accounts. Reliable credentials avsilable.

10572—Hamburg, Germany. Old established firm, having own warehouses, trucking service, etc., are very desirous of establishing connections with a California packer of CANNED and DRIED FRUITS for representation in the German market.

10573—Frankfurt a. M., Germany. Firm of many years standing, having connections with only the financially reliable German concerns, wishes to represent American manufacturers on a commissioo hasis. They are particularly familiar with textile lines, but are in a position to handle any line that will find a ready market in Germany. They desire to establish connections with firms capable of handhng a steady and large output.

-40

10574-Schmiedefeld, Germany. Manufacturers THERMOMETERS. BAROMETERS, GLASS APPARATUS, SURGICAL GLASSWARE, HY-DROMETERS, etc., wish to appoint a five agent on the Pacific Coast.

10575—Ludenscheid, Germany. Manufacturers of FURNITURE KNOBS and DOORKNOBS, WIRE SCREW HOOKS and other metal products desire to secure the services of a suitable agent in San Francisco.

10576—Gera, Thueringen, Germany, Manufacturer of CLOTH FOR WALL COVERING AND FURNITURE wishes representative in San Francisco.

10577—San Juan, Porto Rico. Company specializing in handling fish products desires to establish connections with packers of SARDINES in oval tins.

10578-Guayaquil, Ecuador. Well established manufacturers' representative, commission agent, and importer, having excellent connections and references, offers his services to American firms interested in appointing a representative in Ecuador.

10579—Berlin, Germany. Gentleman wishes to get in touch with American exporters of AGRICUL-TURAL MACHINERY, LUBRICATING OIL, PETROLEUM, GASOLINE, AUTOMOBILE TIRES, and RUBBER FOOTWEAR.

10580—Bangkok, Siam. Gentleman wishes to obtain samples and prices, based upoc cash against documents at time of delivery to steamer, for various lines of COTTON YARN.

10581—Oradea-Mare, Roumania, Firm wiebes to get in touch with American exporters of the following kinds of hardware: CUTLERY, PLANES, CHISELS, FILES, SAWS, DRILLS, PADLOCKS, PITCHFORKS, CHARCOAL FLAT IRONS, and CERNAN SILVER SPOONS.

10582-Kobe, Japan. Firm desires to get in touch with American suppliers of TURPENTINE and PINE TARS.

10583-Wolverhampton, England. Large supply company invite correspondence from American bouses wishing to utilize their large solling organization in Great Britain, covering a wide variety of products.

10584—Sydney, Australia. Company desires to get in touch with American exporters wanting a representative in Australia.

Domestic Trade Tips

D-2166—Redwood City, Calif. Inventor of a REVERSIBLE WINDOW CASEMENT desires to have his product bandled by some building material sales organization.

D-2167-Memphis, Tenn. Manufacturers of WOODEN TOOL HANDLES desire to secure the services of manufacturers' agents in this territory who call on the hardware trade.

D-2168—New York, N. Y. Importers of MEDI-CAL and COSMETIC BATH PREPARATIONS desire to market their products is San Francisco and wisb to communicate with suitable firms in a position to act as distributors.

D-2169—Long Beach, Calif. Gentleman desires to get in touch with California firms contemplating entering the Eastern market. He is interested in products closely indentified with California, auto as packet FRIT. or products of superior advantages in the highly competitive field of the East. He intends to appoint direct distributors in all of the larger Eastern cities. Will work on a commission basis with amal monthly drawing account.

D-2170—Milwaukee, Wis. Gentleman desires to get in touch with California manufacturers of FOOD PRODUCTS wishing to market their line in the East. D-2171—Seattle, Wushington, Manufacturers of an ELECTRIC 1.ANTEIN desire to part it on the market in California through jobbers in a position to actively handle it. Illustrated, descriptive circular on file with the Foreign and Donestic Trade Department

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department:

For furnishing the War Department with sheets, towels, mattress covers, etc., for delivery to the U. S. Engineers, Rio Vista, Colfornia. Bits are to be submitted to the U. S. Engineer Office, 85 Second Street, San Francisco, Calif., and will be opened August 7, 1926.

For furnishing the War Department with miscellancous castings to be delivered to the U. S. Engineers, Rio Vista, Califoruia. Bids are to be submitted to the U. S. Engineer Office, 85 Second Street, San Francisco, Calif., and will be opened August 7, 1926.

For furnishing the War Department with groceries to be delivered to the U. S. Engineers, Rin Vista, Cslifornia. Bids are to be submitted to the U. S. Engineer Office, 85 % cond Street, San Francisco, Calf., and will be opened August 9, 1926.

For furnishing the War Department with Miscellancous supplies to be delivered to the U.S. Engineers, Rio Vista, California. Bids are to ba submitted to the U.S. Engineer Office, 85 Second Street, San Francisco, Calif, and will be opened August 9, 1926.

For furnishing the War Department with bose, packings, gaskets, etc., to be delivered to the U. S. Engineers, Rio Viata, California. Bids are to be submitted to the U. S. Engineer Office, 85 Second Street, San Francisco, Calif, and will be opened August 7, 1926.

For furnishing the War Department with subsistence supplies to be delivered at San Francisco, California, on or about September 20, 1926, for shipment to Hoaolulu, T. H. Bida are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, Calif., and will be opened August 25, 1926.

For formining the State Parchaning Department, Stores Division, with unbleached crash, cheviota, table damask, blue deaim, enting flannel, dress gingham, hickory shring, indian head, muslin, Oits checks, Palmer suiturgs, populo sheeting, kraft eloth, serim, spreads, ticking, to be delivered at the Forry Building, San Fransieso. Bids are to be submitted to The State Purchasing Agent, Naersmento, California, and will be opened August 9, 1925.

A VISA OF THE ECUADORIAN CONSUL REQUIRED AT ORIENTAL PORT OF SHIPMENT

Shippers of Oriental products to Ecuador via San Francisco are required to have documents consulated by the Ecuadorian Consuls in Hongkong or Yokohama, according to advices received by the Foreign Trade Department from José I. Seminario, Consul General of Ecuador in San Francisco.

The Consul of Ecuador in Hongkong is Mr. P. V. Botelho and in Yokohama the Consulate is in charge of Sr. Fernando Pesqueira, 216 Bluff.

San Francisco shippers are warned that documents not signed by these Consuls in the Orient can not be accepted by the San Francisco Consulate without either paying certain extra charges or making a satisfactory explanation.

New Yosemite Valley Highway Opens

Motorists from all parts of California and from more than a dozen different states gathered in Yosemite Valley Saturday night where one of the greatest highway celebrations California has known since the first state highway bond issue was voted sixteen years ago, was in progress

Governor Richardson, state highway officials, civic leaders and representatives of the California State Automobile Association and the Automobile Club of Southern California took part in the official program which began Saturday morning with the opening to travel of the new Yosemite All-Year Highway and ended Sunday night when the seventy-fifth anniversary of the dis-eovery of the Yosemite Valley was celebrated by a great pageant in Royal Arch Meadows.

The spirit of the jubilee which pervaded this scenic valley was inspired by more enthusiasm than usually goes with the completion of a new highway. It was a combination of many circumstances that made this celebration one that will be long remembered.

The motorists, of course, were jubilant over the fact that their dream of an all-year highway into Yosemite Valley is at last a reality. National park officials were jubilant because the recreational possibilities of this national playground are now more accessible to the people of the nation than ever before.

Californians in general are jubilant because the simultaneous opening of the new highway and the celebration of the seventy-fifth anniversary of the discovery of Yosemite Valley by the Mariposa Battalion in 1851 have resulted in broadcasting to the entire nation an invitation to come to California to play or stay where life is really worth the living.

EXPANSIONS [continued from page 2]

RUSSIA CEMENT COMPANY, 939 Howard Street, a factory branch Gloucester, Mass:, makers of Le-Page's Glue, also of "Signet" products (ink, paste, mucilage, etc.), has greatly increased its facilities in its new warehouse and office building. It serves the entire Coast from this

NEW YORK LUBRICATING OIL COMPANY, 947 Brannan Street, has just moved into a new brick and concrete warehouse and office building at 30 Sterling Street. Their new location gives them better and quicker facilities for shipping

A GLANCE **RADE** A Conducted by the Information Department of the Chamber of Commerce

CUR	RENT VOLUME OF BUS	INESS INDEX	
	Week Ending	Previous	One Year
	July 28	Week	Ago
San Francisco	\$233,328,000	\$252,630,000	Figures
Los Angeles .	186,040,000	210,673,000	Destroyed in
Seattle	46,297,000	61,474,000	Chamber of
Portland	37,180,000	44,437,000	Commerce
Oakland	38,562,000	41,510,000	Fire
	(Federal Reserve Ba	nk]	
	BUSINESS FAILUF	RES	
	Week Ending	Previous	One Year
SAN FRANCISCO	July 29	Week	Ago
Number Failures	7	7	
Net Lizbilities	\$56,064	\$88,620	Figures
LOS ANGELES			Destroyed in
Number Failures	15	12	Chamber of
Net Liabilities	\$147,648	\$109,410	Commerce
SEATTLE			Fire
Number Failures	g .	3	
Number Failures			
Net Liabilities	\$2,830	\$13,568	
	R. G. Dun & Co.	.]	

San Francisco Safety Week

San Francisco is to be the seene this year of the International Mine Rescue and First Aid Meet, which is conducted annually under the auspices of the United States Bureau of Mines. Two other events of importance will be held in conjunction, the annual Pacific Safety Conference

and capacity for handling a great deal more business. This company manufactures "Monogram" oils and greases, serving the State of California from this branch.

DEALERS REFRIGERATOR COMPANY, 446 Sixth Street, have built an addition to their factory increasing their facilities about a third. They manufacture refrigerators for markets, cafés, etc., and do special work for the "Frigidaire," Western Butchers' Supply Company, California Casing Company, Howe Scale Company, etc. They cover the territory from Bakersfield, Calif., north to Oregon and are now going to extend their sales force to Washington. Two members of this corporation, Mr. Langfelder and Mr. Hertzler, were formerly with the Brecht Company of St. Louis, manufacturers of packing house machinery. Mr. Langfelder was at the head of the manufacturing department and Mr. Hertzler was their Northwestern manager.

and the Fourth Annual California Industrial First Aid Meet.

More than 100 first aid and mine rescue crews, trained to expertness, will participate in the three contests which are to be held in the Civic Auditorium in San Francisco, August 30 to September 4.

The week has been designated as "San Francisco Safety Week," and the following organizations have combined to make the affair the largest safety demonstration in the history of the movement: Society of Safety Engineers of California; Society of Safety Engineers of Southern California; United States Bureau of Mines; California Inspection Rating Bureau; San Francisco Chamber of Commerce: American Red Cross; City and County of San Francisco; University of California College of Mining; National Safety Council; Women's Safety League of San Francisco; San Francisco Couneil, Boy Scouts of America: Mineral California Petroleum Producers; California Cement Manufacturers; California Industrial Accident Commission; San Francisco Chapter, American Institute Mining and Metallurgical Engineers; Arizona Mine Owners; Arizona Chapter of the American Mining Congress; Club of San Francisco, and numerous individual industries.

San Francisco was selected as the place of meeting by Secretary Herbert Hoover, who plans to attend the conferences.

SAN FRANCISCO BUSINESS



Peninsula Edition

August 11 · 1926

FAMED ROUND THE WORLD

MATINE

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IN PARIS and wherever world travelers gather the Sunset Limited is well known. It is recognized as the premier train for transcontinental travel in the United States.

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Southern Pacific

F. S. MCGINNIS, Passenger Traffic Manager, San Francisco

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THE AUSTIN COMPANY OF CALIFORNIA, SAN FRANCISCO—LOS ANGELES—FRESNO We are interested in the erection of a.....

Buildingxx

Firm		••••••		•••••
Individual				
Street	.City		SE	B 8-26

The Growth of the Peninsula

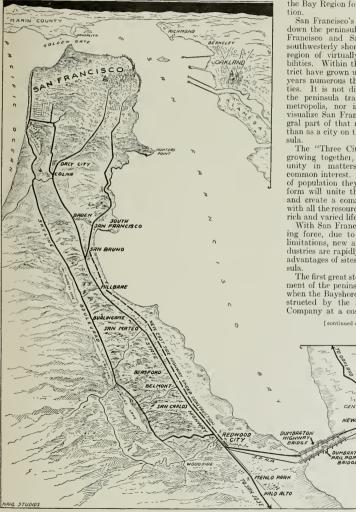


OULD a prophet forecast the Bay Region that is to be, he would undoubtedly picture a gigantic horseshoe oue

hundred miles from end to end.

curving southward along the East Bay to San Jose and northward along the peninsula to San Francisco.

He would visualize an unbroken chain of progressive cities and com-



munities adorned with beautiful residences and invigorated by thriving industries; a closely knitted unit of animated and business-like humanity seriously building a great industrial area while conserving the picturesque natural advantages of the Bay Region for home construc-

San Francisco's logical growth is down the peninsula. Between San Francisco and San Jose on the southwesterly shore of the bay is a region of virtually limitless possibilities. Within this peninsula district have grown up in the last few vears numerous thriving communities. It is not difficult to picture the peninsula transformed into a metropolis, nor is it difficult to visualize San Francisco as an integral part of that metropolis rather than as a city on the tip of a penin-

The "Three Cities" are rapidly growing together, creating greater unity in matters affecting their common interest. The huge center of population they are destined to form will unite the assets of each and create a community equipped with all the resources necessary to a rich and varied life.

With San Francisco as the pushing force, due to its geographical limitations, new and important industries are rapidly discovering the advantages of sites along the penin-

The first great step in the development of the peninsula came in 1907 when the Bayshore Cutoff was constructed by the Southern Pacific Company at a cost of \$9,000,000,

[continued on page 8]



SAN FRANCISCO CHAMBER OF COMMERCE H. CLAY MILLER, President ROBERT NEWTON LYNCH, Vice President Manager Published weekly by the San Francisco Chember of Commerce, 263 Merchants Exchange. Phone Kenzy 112. Subarryition 54 a year Entered as accound-class matter at the Post Office, San Francisco, California, under the act of March 3, 1879. GEORGP L. NORTH, Eduer

VOL. XII

SAN FRANCISCO, CALIFORNIA, AUGUST 11, 1926

What the Chamber of Commerce is Doing



NORDER that the membership of the San Francisco Chamber of Commerce may be regularly informed of the activi-

ties of their organization, and particularly with reference to those projects in which they may be personally interested, the following résumé has been mailed to more than one hundred and eighty key men during the last week. At the direction of Mr. L. M. Voorsanger, chairman of the Membership Committee, letters reviewing briefly the major activities of the Chamber will be mailed regularly each month. The first communication, under date of August 5, follows:

1. San Francisco's Traffic Problem:

The San Francisco Chamber of Commerce has taken a definite and active lead in regard to this major problem. Through the initial efforts of the Chamber, Dr. Miller McClintock, foremost traffic engineer of the United States, came to San Francisco to preliminarily investigate conditions. Growing out of that action, a Citizens Committee has been formed, headed by Mr. Robert I. Bentley, which committee has employed Dr. McClintock to make the necessary survey.

2. Air Port for Son Francisco:

Due to the efforts of the Aerial Affairs Committee of the San Franciseo Chamber of Commerce, the Board of Supervisors recently appropriated \$100,000.00 for the acquisition of a site for San Francisco's air port. The Aerial Affairs Committee has, also, recommended to the Board of Supervisors a suitable location for the air port. With the establishment of this air port San Francisco will then be in a position to immediately take the lead on the Pacific Coast on matters of aviation.

3. New Trade Contacts with South America, Central America, Japan:

The San Francisco Chamber of Commerce was instrumental, during the last session of Congress, in having the Department of Commerce Appropriation Bill increased by \$50,000.00, which money will be spent in employing four new trade commissioners to develop business between the Pacific Coast and the East Coast of South America, Central America and Japan. Three of these new commissioners are now in San Francisco acquainting themselves with the commercial firms in this city and will shortly leave for the respective countries to which they are accredited.

4. Hawaiian and New Zealand Emborgoes Lifted:

Through the efforts of the Foreign and Domestic Trade Department of the San Francisco Chamber of Commerce the embargoes placed against California fruits and vegetables by these two countries will cease to exist on September 18th of this year. The Hawaiian embargo on shipments of cloven-footed animals from California has already been removed.

5. Inter-City Relations Committee:

The San Francisco Chamber of Commerce has decided to create an Inter-City Relations Committee, designed to foster harmonious relations between San Francisco and the cities and counties of Northern formed, will deal with problems affecting the various neighboring communities.

6. San Francisco Endorsement Council:

The San Francisco Endorsement Council was created some months ago by the San Francisco Chamber of Commerce. Since its inception it has been estimated the Council has saved the community hundreds of thousands of dollars by preventing drives of various character from being launched in San Francisco.

No. 5

7. Registration Burcau Established:

The San Francisco Chamber of Commerce has been exceedingly active during the past two or three months in doing everything possible to obtain a large registration for the fall elections. A Registration Bureau has been maintained at the Chamber of Commerce for all those persons desiring to register who are employed in the financial district.

8. Dinner to Major General Umberto Nobile:

On Thursday evening, July I, the San Francisco Chamber of Commerce was the official host to Major General Umberto Nobile, navigator of the famous *Norge*.

9. Dinner in Honor of Crown Prince and Crown Princess of Sweden:

On Wednesday, July 28, the San Francisco Chamber of Commerce was the official host at a dinner given in honor of Crown Princes Scuise of Adolf and Crown Princess Louise of Sweden. This dinner was fully in keeping with the rank of the distinguished visitors.

10. Conference with Assistant Secretary of War McNider:

A group of San Francisco business men interested in the procurement of supplies for the United States Army conferred with Colonel Hanford McNider, while the Assistant Secretary of War was in San Francisco.

Radio Talks on Industrial San Francisco:

The Industrial Department of the San Francisco Chamber of Commerce recently inaugurated a series [continued on page 12]





HEN the weather elementshave been observed for a sufficiently long time in any locality we are able

to make a useful statement as to the weather which may be experienced at any particular time of the year in that locality. A summary of these observations defines the climate of a given place.

Various kinds of climates are characterized chiefly with regard to moisture and temperature, and are defined as *continental*, which is dry with great extremes of temperature; insular or oceanic, which is moist and very equable in temperature; and tropical, in which the seasons depend chiefly upon the time of occurrence of rainfall. From these definitions it will be noted that the climate of San Francisco conforms to no one of these types, but is a composite one, or a combination of insular or oceanic and tropical. We have many of the characteristics of the insular or oceanic climate, superimposed on which is that characteristic of tropical climates-a season with and a season without rains.

By MAJOR E. H. BOWIE Senior Meteorologist, United States Weather Bureau

It is almost universally true that in the temperate zone the winds are prevailing from the west, and that places located on the east shores of oceans and large lakes have much more equable climates than do places located on the west shores of similar bodies of water. The control of air temperature by adjacent bodies of water to the westward is a generally recognized factor in determining the climate of a given locality. The effect is always to produce warm winters and relatively cool summers. This is so for the reason that the bodies of water change their temperature very slowly and relatively slightly in comparison with large bodies of land, and this effect is communicated to the air masses over and to the eastward of large bodies of water. Hence it is fortunate if a city in the temperate zone is so situated as to be surrounded by a large body of water or to have a large body of water to the

westward. It is much like having a continuously operating cooling system in the months that would otherwise be warm and a ready-made automatically acting heating system in operation during the months that would otherwise be cold with great variations in temperature. We who live on the Peninsula or somewhere else in the Bay Region should be grateful for the influence of the waters of the Pacific Ocean which keep our summers and winters so genial and equable that one lives the year in and out without a vivid remembrance of having passed through the four seasons-winter, spring, summer and autumn-for they merge one into the other by such easy stages that one goes and the other comes with nothing in particular to mark their goings and comings. This is distinctly different from what goes on in the interior, where the four seasons have characteristics all their own, some of which are good and others not so good. Strictly speaking San Francisco has but two seasons, one

[continued on page 10]

The Land of Industry, Homes and Flowers



[continued from page 5]

with subsequent betterments and additions bringing the total to \$13,000,000 at the present time. This project involved the construction of five tunnels totaling in length 9,938 feet and a 4,110-foot trestle over Islais Creek Basin. The cutoff eliminated the elimb over the Valencia Street hill and gave the railroad an almost level double track exit from the city.

It not only brought the peninsula territory ten minutes closer to the city but in addition permitted the operation of a larger number of trains, and the beneficent influence of this improved operating facility on the region south of San Francisco has been attested by the remarkable development since that time.

To San Jose, forty-seven miles southwest of San Francisco, the industrial growth of the peninsula follows the railroad lines, expanding east and west, until it merges with the agricultural development of the famous Santa Clara Valley. The vast fruit industry of California had its inception in Santa Clara County. This development was begun with the planting by the early padres of pears, figs, grapes and some other fruits for the use of the Missions.

There are today in Santa Clara 127,000 acres of prunes, apricots, pears, peaches, plums, cherries, walnuts, grapes, and other fruits and nuts, and of berries, 1500 acres. There are forty canneries and almost as many packing houses employing at the peak of the season an army of approximately 20,000 men and women to handle the fruit that is being harvested by another crew of workers in the orchards.

San Jose is the metropolis of the fruitful Santa Clara Valley. It ranks high as a place of residence and has been well named the "Garden City." The business section is attractive and there are noteworthy public buildings. Besides being a manufacturing center of importance, San Jose is made prosperous by its fruit-packing industry. Although

[continued nn page 11]

15

DANG

"Then laugh, lads; and quaff, lads; 'Twill make you stout and ha-a-ale!"



CHORUS of convival chaps in a low-ceiled Sussex inn howls this old favorite with magnificent fortissimo. A genial host

or equally genial Hebe refills the tankards and they turn loose the other barrel:

"Through all-l-l-l my days I'll sing the praise

Of Brow-w-w-n October A-a-a-ale!"

A jolly crowd proclaiming its praise of British ale; an institution as British as cold toast, a joint of mutton or a Yorkshire pudding. Tell one of them that it's Brown California Ale that they're jolly well shouting about and he'll give you a cold look, exclaim "Silly rot!" and what not and what not. But is it?

Brewing, in England, is traditionally a fine art, and brewers have very justly been rewarded for their efforts toward the national comfort with titles and crests and similar ehattel. But if rightful recognition of this boon to Britons were bestowed where it belongs every barley and hop grower in California would be wearing a Croix de Beer or some similar insignia. For, while he has not exactly put the bar in barley, he has laid the groundwork, as it were, and started the thing off right. Fifty per cent of the barley grown in California is sent to England, through San Francisco, and the British brewer does the rest.

A great deal has been written about all the Scotch that is supposed to be sent over to this country every year from the tight little island, but not much has been said of the \$10,-000,000 and more of potential 'arfand-'arf that is sent over seas every year from California. And the rum runner doesn't make a nickel on the transaction. It is all legitimate business and the whole ten or twelve million dollars' worth of pounds, shillings and pence goes into the jeans of the California farmer and shipper. Besides the barley we send over a million pounds of hops a year to go with it. California grows the best malting barley in the world.

There are a billion some odd hundred million people on this earth, and there are just about that many bushels of barley grown each year. Don't take it too hard if you miss out on a part of your bushel, or its liquid equivalent, because a lot of it is fed on the farm to horses, bogs, eattle and sheep.

Barley ranks close to corn as a first-rate conditioning food. Russia normally grows about a fourth of the world's barley and formerly exported a large quantity to Germany to be used for making—guess what? Correct. The United States produces a fifth more of the world's barley, followed by India, Canada, Germany, Spuin, Japan and Czecho-Slovakia and many other countries.

BEER

SIGHT HOSED

California produces a fifth or a sixth of all the barley grown in this country, being followed by North Dakota, Kansas, and other Middle Western states. Prohibition has not cut down the production of barley in the United States but it has worked some shifts in the economies of the industry. Farmers who formerly grew barley for brewing as a cash erop now have to turn it into pork, beef or mutton before they can collect on it. Not so in California.

The brew depends on the barley, just as much as the wine on the grape or the aroma on the burley. The dry summer weather in California causes the barley to be well ripened before it is cut. This is a prime requisite for malting and was the chief factor in producing the famous old-time San Francisco steam. Export trade demands a good barley, well ripened, low in protein content and with only a small percentage of cracked or broken grains. California barley comes up to these standards. More than a half of all barley produced in California is shipped out of the state and upwards of 80 per cent of the sbipments are foreign-the great majority to the United Kingdom. In other words, California produces some thirty to thirty-five million bushels of barley a year, or about

[continued on page 17]

Why San Francisco Climate is Good

ANNUAL METEOROLOGICAL SUMMARY

SAN FRANCISCO, CAL., YEAR 1925

	TEMPERATURE (Degrees Fahrenheit)							(per	PR (10. n	ECIP ad h	ITATI undred	ON (hs)	shine	WIND					NUMBER OF DAYS WITH-											
молти	3	MEAN		MEAN ENTREMES			ty.		E							MAXIMUM (For 5 Min)		per				(0.01 (1)			over)	MA TES		MI TEI	IN. MIP.	
	Maximum	Minimum	Monthly	Maximum	Date	Minimum	Date	Relative humidi cent)	Total	Maximum in 24	Dute	Dute Snowfall	Percentage of	Average hourly velocity	Prevailing direc- tion	Velocity	Direction	Date	Gales (40 miles hour or over)	Clear	Partly cloudy	Cloudy	Precipitation (inch or over	Thunderstorms	Fog. dense	Snow (0.1 in. or	50° or helow	s0° or above	45° or below	40° or below
February. March April May June July August	60 4 62 7 63.0 65.3 68 4 67 6 67.3 69 0 69 4 61 9 58 0	48 1 50 9 52 7 53 0 54 8 55 0 56 4 51 9 51 4 47, 4	55 2 55 4 57 0 59 0 60 7 61 2 65 6 61 2 50 6 61 52 7 62 2 50 6 52 7 62 7 62 7 62 7 62 7 62 7 7 62 7 7 62 7 7 62 7 7 7 7	95 79 84 81 85 66 70	23 27 24 14 22 24 16 25 22 20 22 15 June 24	40 46 43 47 48 50 51 51 53 52 47 40 40	9 9 11 21 8 15 28 5 14 18 26 †30 Jan. 9†	80 80 71 75 76 81 81 76 75 76 76 76 77	7 90 2 63 2 73 4 02 0 05 0 06 T. 0 45 0.31 2 32 1.01	1 77 1 44 1 42 0 05 0 06 T 0 28 0 26 0 52 0 50	11-12 30-31 3-4 11-12 1 4 22 6	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	73 55 79 68 64 78 63 50 58 59 55 78 65	5 4 77 19 8 9 00 9 9 9 9 10 20 6 6 5 6 7 8 2	SW W W, W, H 8W W W W, R, R,	29 36 32 40 34 36 31 34 40 28 34 25 40	8C. SW. DW. DW. W. W. W. W. W. W. W. W. W.	25 22 8 20 29 †4 7 3 11 11 2 2 Sept. 11†	0 0 0 0 0 0 0 0 0 0 0 0 0 2	13 8 14 12 13 21 11 9 14 14 12 16 157	8 6 13 6 10 7 14 20 13 13 9 11 130	10 14 12 2 6 2 3 4 9 4 78		0 1 0 0 0 0 0 0 0 0 0 0 0 1	7 1 3 1 0 0 0 0 2 1 3 2 20	000000000000000000000000000000000000000	0 0 0 0 0 0 0 0 0 0 0 0 0 1	0 0 0 1 2 0 2 1 5 0 0		1 0 0 0 0 0 0 0 0 0 0 0 0 0 2 3

†Also on other dates.

[continued from page 7]

without rain which is cool and bracing, and the other mild with its rains.

There are those who at times find fault with the weather of San Francisco, and that is logical, I assume, for one who is accustomed to the best is inclined to rail against that which falls a little short of the best. No climate can be at its best day in and day out year after year. San Francisco has a fine climate, a climate to which many would come did they but realize how fine it is during the twelve months of every year.

Comparisons Unnecessary

A comparison of the climatic record of this city with other cities could easily be made, for the record of climatic facts for San Francisco covers three-quarters of a century, but that is not always a nice thing to do. It is the better plan to set forth the facts that speak for themselves and to invite the man elsewhere to make the comparison between that which has been recorded here and elsewhere.

The record of the climate of San Francisco is authentic as far back as September 1, 1849. This record reveals an annual average temperature of San Francisco of 56.1 degrees, and it also shows that the coolest month is January, which has an average temperature of 50.0

degrees, and the warmest month September, which has an average temperature of 61.2 degrees. The coolest month averages but 11.2 degrees below the warmest month, which is a remarkable record compared with that of interior and Eastern cities. The average of the daily highest temperatures for the year is 61.9 and of the lowest 49.9 degrees. The temperature in San Francisco has never fallen below 29 degrees nor has it risen beyond 101 degrees. The record shows that San Francisco on an average has but 70 days with measurable amounts of rainfall, nearly all of which occur between October and April. The average annual rainfall of San Francisco is 22.52 inches. The winds of San Francisco are prevailing from the west and blow at an average speed of 9.5 miles an hour. Winds of gale force are infrequent.

Study the Table

In the table accompanying this article are summarized the meteorological conditions observed at San Francisco during the year 1925. It is worth your careful study. The year 1925 was in nearly all respects an average year climatically speaking in San Francisco.

In conclusion: The climate of San Francisco is not hot enough to induce languor nor cold enough to produce discomfort. It is neither hot nor cold, but just right.

Advertising Homes

San Francisco's position in the world of finance was strikingly exploited late last month in *The Wall Street Journal* through the instrumentality of Leib-Keyston & Company, members of the San Francisco Stock and Bond Exchange. This brokerage house had reproduced as an advertisement over its signature its semi-annual tabulation of bank statistics published by it in pamphlet form for circulation among bank executives and investors.

The figures represent a digest of the statements based on the calls of the Comptroller of the Currency and the State Superintendent of Banks as of June 30, 1926, and a comparison with the figures as of December 30, 1925.

Deposits for the eighteen banks, the tabulation shows, aggregated in excess of \$1,442,000,000 at the close of the last fiscal year. Total capital stock paid in was in excess of \$75,000,000, with surplus, undivided profits and special reserves accounting for another \$65,000,000. Besides the customary figures of the statement of condition, the tabulation presents the book value of the stock of each bank and its dividend rate.

Since the advertisement appeared the local house has received many inquiries from bankers in various parts of the country.

Nearby Beauty Spots Along the Peninsula



[cootinued from page 8]

not a mission town, San Jose is an historic eity. It was founded in 1777, the first pueblo in Alta California. San Jose is noted as an educational center and within its limits is the State Teachers' College.

From San Jose northeasterly along the tidewaters of San Francisco Bay are thriving cities and communities unrivaled for natural advantages both for industrial development and home environment.

Santa Clara, which adjoins San Jose on the north, is another important center for factories and fruitpacking. Here the University of Santa Clara, which grew up around the old mission founded in 1777, is located. The present population of Santa Clara is over 6,000. Among the important industrial concerns at Santa Clara are: Baker Evaporating Company, Black Fruit Company, Eberhard Tanning Company, Homer Knowles Pottery Company, Merritt Pipe Company, Jones Brother, Pacific Manufacturing Co., Pratt Low Preserving Company, Rosenberg Brothers & Company, and the Santa Clara Walnut Growers Association, a new industry of this present year.

The diversity of industry in Santa Clara is indicated by the fact that the above list includes: Dehydrated fruit, fresh fruit, leather and hides, dinnerware, concrete pipe, vinegar, lumber, canned fruits and vegetable, dried fruits and nuts, pipe storing and packing. Southeast of Santa Clara and San Jose is Los Gatos, on the main line to Santa Cruz, primarily a residential city but with important facilities for fruit shipping. Los Gatos nestles on the side of the foothills, its altitude varying between 400 and 2,000 feet above sea level. It is near the western boundary of Santa Clara Valley and is destined to be one of the popular home cities in California.

A few miles north of Santa Clara is Mountain View, which is rapidly developing into an important manufacturing and industrial center. The present population of Mountain View is 3,500, a 25 per cent increase in the last forn years. Among the important industries established

[cootinued oo page 13]

11

What the Chamber of Commerce is Doing

[continued from page 6]

of very interesting radio talks designed to sell San Francisco industrially to the people of the city. These talks are given each Friday evening at 7:20 over KPO by Capen A. Fleming, manager of the department.

Delegation from Bakersfield Chomber of Commerce Entertained:

A delegation consisting of some twenty of the leading business men of Bakersfield, representing the Bakersfield Chamber of Commerce, were luncheon guests of the directors of the San Francisco Chamber of Commerce on Friday, June 18, 1926. This visit from Bakersfield recalls the trips to San Francisco made earlier in the year by delegations from the Sacramento and Stockton Chambers of Commerce, all of which were designed to further trade relations between these cities of Northern California and San Francisco.

13. Participation in International Lions Convention:

The Hospitality Bureau of the San Francisco Chamber of Commerce, through the manager of that bureau, had complete charge of the women's auxiliary program during the week of this important convention.

14. National Editorial Association:

The San Francisco Chamber of Commerce had complete charge of the entertainment of the delegates to the National Editorial Association when they were in San Francisco on July 14. A program was arranged on that day which resulted in the delegates of this important association gaining a splendid impression from which will flow widespread publicity for San Francisco.

15. Assisted in the Reception and Entertainment of Other Conventions:

During the last two months, the Chamber of Commerce, through its Hospitality and Publicity departments, participated in the reception and entertainment of the Pacific Coast Advertising Clubs Association Convention, the NEW YORK GRAPHIC Coast to Coast Tour, National Convention of the Portuguese Society of Queen Isabelle held in San Francisco, and the Kappa Alpha Theta National Convention.

16. Rate Increase Prevented:

The Traffic Bureau of the San Francisco Chamber of Commerce was instrumental in preventing the 5 per cent rate increase on all rates to and from the Pacific Coast applied for by rail carriers. A representative of the San Francisco Chamber of Commerce presented the interests of San Francisco at the hearings in Chicago before the Interestate Commerce Commission, which denied the application of earriers for this increase.

17. Invitation to 5,000 Delegates to the American Bankers Association Convention:

The San Francisco Chamber of Commerce is now engaged in mailing an invitation of welcome to San Francisco to the 5,000 delegates who will attend the American Bankers Association Convention in Los Angeles in October of this year. The letter is a four-page communication, of which three of the pages are devoted to illustrations of San Francisco.

SOUTH SAN FRANCISCO

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Metal and Thermit Corporation.

Pacific Car and Equipment Co.

Pacific Coast Steel Co. Pacific Sheet Steel Corporation CO Richfield Oil Co.

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Richmond Pottery, Inc. South City Lumber and Supply Co. Virden Packing Company Western Meat Co. Western Pipe and Steel Co. Western Sand and Rock Co. Wildberg Bros.

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B-11

Less Than an Hour From San Francisco



[continued from page 11]

there are: Alameda Sugar Company, California Supply Company, Central California Berry Growers' Association, Jagels & Leu, coal, wood and grain; McCarthy and Company, canned fruits; Minton Lumber Company, Pacific Press Publishing Association, Spreckels Sugar Company, Standard Oil Company, Clarke Company, Richmond Chase Company, Federal Construction Company, Growers Ice and Precooling Plant, Southern Pacific's large team and industry track, California Packing Corporation.

Sunnyvale, between Mountain View and Santa Clara, has a population of 3,500, an increase of 1,000 in the last four years, and is the location for a number of important industries, including Stueeo Company, Inc., Growers Lumber Company, Asbestos Shingle and Paint Company, Sebuckel & Company Cannery, the Advance Rumely Thresher Company, California Concrete Pipe Company, California Concrete Pipe Corporation, Hendy Iron Works, Hydro Carbon Company, Libby, McNeill & Libby, and Sunnyvale Canneries.

Mayfield, two miles south of Palo Alto, has a population of 2,500. Its industries include: S. Anderson, gravel plant; Jasper Stacy, railroad contractors; Bayside Cannery, Stanford Quarries, E. L. Morre, lumber; Pacific Gas and Electric Company, storage material.

Thirty miles south of San Francisco is Palo Alto, charming residence city at the northern gateway of the Santa Clara Valley with surroundings most attractive. The Leland Stanford University, set in a beautiful campus of 9,000 acres, is at Palo Alto. The present population of Palo Alto. S10,800—increase of 5,000 in the last four years.

Recent industrial development in Palo Alto includes the construction of 735 new homes valued at \$5,100,-000; 40 new reinforced concrete store buildings; two new dormitories at Stanford University, valued at

[continued on page 14]

New Records in Peninsula Development

[continued from page 13]

\$900,000. Among the important industries located at Palo Alto are: the Dudfield Lumber Company.lumber, brick, lime and cement; the Federal Telegraph Company, wireless apparatus; the W. O. Horabin Company, feed, wood and coal; the F. W. Worell Company, wood and coal; and the P. M. P. Merner Company, lumber.

Menlo Park, midway hetween Palo Alto and Redwood City, has made amazing strides both in inereasing population and added industries in the past four years. The present population of Menlo Park is about 3,500, an increase of 2,000 in the last four years. Its industries include: R. W. Follmer, building material; Harry Morey, cement, wood and coal; Peninsular Building Material Company; Menlo Ice Company; Urban Gravel and Sand Company; Advance Lumber Company; Menlo Feed and Fuel Company; Roger-Reynolds Nursery Co.; United States Hospital.

The deep water frontage on the bay shore at Redwood City, 25 miles south of San Francisco, assures that city of great industrial

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68 Post Street San Francisco 1111 Burlingame Ave., Burlingame [Opposite S. P. Depot] development. Located there are two large tanneries, chemical plants and a million-dollar eement plant which is using decomposed oyster shells from San Francisco Bay. Its population has increased 50 per cent in the last four years, the number now being around 10,000.

Midway between San Francisco and San Jose, Redwood City is the center of the industrial expansion along the peninsula. Among its important industrial concerns are: American Manganese Products Co., chemicals; Beeger Tanning Company, leather; Cullen Company. coal, feed, hay; Greco Salt Com-pany; Fox McNulty Lumber Com-pany; Frank Tanning Company; Gray Thornung Lumber Company; A. Hess Company, gravel, sand, cement; La Honda Shingle Company, lumber: Pacific Silicate Company; Plarsh Rubber and Asbestos Works: National Magnesia Manufacturing Company; Newman Brothers, fuel, hay and merchandise; J. Perry Company, coal, feed and hay; San Francisco Salt Company; N. Sharff, ground oyster shells; Shell Oil Company; Standard Oil Company; Union Oil Company; United Lumber and Supply Company; Pacific Portland Cement Co.; General Petroleum Corporation.

Redwood City is the seat of government for the county of San Mateo. Near Redwood City the lower end of the bay is crossed by the Dumbarton Bridge, across which runs a branch of Southern Paeific Lines carrying freight from the interior of the state and eastern points direct to San Francisco.

San Carlos, just north of Red-wood City, has a fine industrial growth, its industries including the San Carlos Feed & Fuel Company, San Carlos Lumber Company, California Concrete Products Company, and the Wye Oil Company. Southern Pacific Company has just completed a mile of industrial track at San Carlos. At Belmont, adjacent to San Carlos on the north, San Francisco Bay Terminals Companies have purchased in excess of 4,000 acres of land and are contemplating construction to be known as Port San Francisco. Trackage for the terminal has been applied for.

Seven miles north of Redwood City is San Mateo, which city and Burlingame, two miles north, and Hillsborough, to the west, form the "Three Cities," unrivaled residential communities of the Pacific Slope. Golf clubs, polo clubs, women's clubs, yacht clubs, and beautiful bathing beaches are in the confines of the Three Cities.

East San Mateo offers exceptional advantages for manufacturing sites, being ideally situated for water and rail transportation. Hillsborough, San Mateo and Burlingame are probably the fastest-growing cities in California. Beautiful homes are being constructed at an amazing rate and the number of building permits issued for this region during the past few years has been at the top of the list in California.

Some of the finest highways in the United States are in San Mateo County. With a delightful climate, where flowers and fruit abound, where mountain and stream hold a lure for the tourist and vacationist, the region around San Mateo is truly one of Nature's wonder gardens.

The present population of Burlingame is 14,000, an increase of 6,500 in the last four years. Recent new industries are a new theater at a cost of \$450,000; a new furnishing goods store at a cost of \$100,000; the Pacific Telephone and Telegraph Company's new building at a cost of \$80,000; and a new hotel at a cost of \$90,000.

The population of San Mateo is 13,250, an increase of 6,000 in the last four years. Among the indus-

[continued on page 17]



INDUSTRIAL ACREAGE

We have the only available industrial acreage with spur track facilities for sale inside the limits of an incorporated city between San Francisco and San Jose.

K. E. PAUL CO. 1298 Burlingame Avenue 1114 Broadway BURLINGAME

San Mateo, the City of Opportunity

SAN MATEO, the center of the San Francisco peninsula, is making great strides in the matter of development. The physical and industrial development is a thing foremost in the minds of not only residents of the Peninsula but of San Francisco.

Every city on the Peninsula is thinking in large terms and San Mateo has been in the vanguard. It is vision, not population, that makes a community. We have that vision and it is gradually being realized. For more than four years the city of San Mateo has given serious consideration to the various matters that demand community action through the central clearing housethe Chamber of Commerce. From indifference, lack of confidence and a general misunderstanding of the potential possibilities and opportunities, came a definite and pronounced movement to make San Mateo grow and prosper.

It is obvious that San Francisco must grow down the Peninsula. This

15 ACRES with 2000 feet of frontage on new Bay Shore Highway Six corners; also 2500 feet of frontage on other streets; all in city of San Mateo, close to schools, etc. LOW PRICE-EASY TERMS CONWAY, RAYBOULD & JOHNSON, San Mateo



By ELIZABETH de CEU HOLE Secretary of the San Mateo Chamber of Commerce

is the logical direction for her expansion. San Mateo is a residential suburb of this great metropolitan city. Here 85 per cent of our people are commuters to San Francisco, for we are only 35 minutes from Market Street. The Southern Pacific maintains 68 passenger trains daily with the lowest commutation rates anywhere in America. Besides our excellent highways, including the State Highway, the Bayshore Boulevard (not quite completed) and the Skyline Boulevard, the Market Street Railway maintains ten-minute service and the Peninsula Rapid Transit Company thirty-minute service.

The business section of San Mateo has an atmosphere of success. The development here shows that the sun shines brightly for the San Francisco-San Mateo Peninsula. The latest progress is the construction of a new eight-story hotd. This will be a \$350,000 structure, the largest single building improvement in the history of San Mateo's downtown district.

Educational Center

An ideal educational center is to be found here. Not only have we several beautiful grammar schools, a new high school (now being constructed), that are superior schools in the United States, but also a fine junior college. The San Mateo Junior College is an accredited institution, graduates being admitted without examination to junior classes of the universities of California and Stanford.

We are not merely developing along one trend, however. The summer symphony "open air" concerts being held this season in San Mateo are full of significance. The people on the Peninsula are emulating the example of the Hollywood Bowl. With a very equable climate with no fog, and not quite so warm as the South, we have seen no reason why San Mateo County should not have concerts as attractive as any in America. The venture has been a decided success and promises a great future. The spotlight is being consistently turned on our Peninsula cities.

Here healthy, happy children make happy homes in San Francisco's sunshine suburbs. The climate invites outdoor pleasure and we have it all to offer in this beauty spot. Here we have real play, including golf, ternis, swimming, polo, horseback riding, and similar sports every day in the year. There is an abundance of sunshine and recreation.

In San Mateo, the classic section of the Peninsula, you are invited to secure a home amid culture, beauty and refinement. Two building and loan associations will assist you in securing the kind of home you so desire. Life down here is just a little bit more than a little bit better! It's worth investigating thoroughly at once.



225 Second Avenue, San Mateo

The Fall Furniture Market

A^N ILLUSTRATION of the way in which San Francisco is growing in commercial supremacy is presented here this week in the twenty-second semi-annual Fall Furniture Market held in the San Francisco Furniture Exchange.

Before the establishment of this semi-annual exposition of furniture, dealers in San Francisco and throughout the West bought their stock largely through eatalogue il-



histration. A few visited the Eastern factories or attended markets east of the Mississippi. There were practically no factories producing furniture in the West.

This week the present furniture market is attracting several thousand buyers from a dozen or more states who will stock their stores from personally inspected goods represented in the 600 or more factory displays. Dealers are being brough to contact with each other and with factory representatives. There is an increased interest in quality and style; a greater understanding on the part of both the producing and the selling ends as to the mutual problems of each other.

San Francisco has grown in prestige until today it ranks with Chicago and New York in these expositions. New factories have been attracted here, some of them branches of the largest and best known in the furniture industry.

This is the story behind the present gathering here of furniture buyers that the average San Franciscan will overlook, but it is a story that has a definite relation to the increased commerce and growing population of San Francisco.

In the 600 displays are represented a factory output of more than half a billion dollars a year, according to those in charge of the market. The present market is outstripping all others from the standpoint of attendance as well as from that of the amount of business transacted.

With it all is an increasing friendly feeling towards San Francisco.

"These buyers like to come to San Francisco; they like to see and to buy and to combine business with pleasure because San Francisco is a hospitable place to do that sort of thing," according to one veteran buyer who is a regular attendant at the twice-a-year markets.

The present market is being marked by annual noon-day programs and the sessions of the California Retail Furniture Association, both of which are being held at the Palace Hotel.

The luncheon programs are as follows: Monday, Dr. Walter J. Dexter, president, Whittier College, "Relationship Between the Better Home and Education"; Tuesday, Miner Chipman, San Francisco, "Consumer Credit, Collections and Optimism"; Wednesday, Factory Salesman's Day, "Come and See"; Thursday, Dr. W. E. Hotchkiss, dean, Graduate School of Business, Stanford University; Friday, B. J. Williams, San Francisco "Developing Sales and Salesmen."

San Carlos Gardens LOTS \$650 up

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REDWOOD CITY

in the Peninsula Development

f continued from page 141

tries at San Mateo are: Half Moon Bay Artichoke Growers Association; Pacific Telephone and Telegraph Company, telephone mate-rial; San Francisco Artichoke Growers' Association; Seibel Air Spring Company, auto springs; Standard Oil Company; J. D. Cuthbert Company.

South San Francisco, known as the "Western Center of the Steel Industry," with a remarkable di-versity of commercial and industrial production, has had a 50 per cent increase in population in the last four years.

Among its industries are: Rich-field Oil; Fontana Food Products Company; Pacific Sheet Steel Company; Metal and Thermit Corporation; A. J. and J. L. Fairbanks; Union Paving Company; Enterprise Foundry, with a new \$8,000 addition; Western Pipe and Steel Company; American Brake Shoe and Foundry Company; American Mar-[continued on page 18]

New Record Made What Becomes of California's Barley and Hops?

[continued from page 9]

1,100,000 acres, and about twelve million bushels are shipped to foreign ports, of which about eleven million are destined for British consumption in liquid form. This barley has an average value of approxi-mately a dollar a bushel. Virtually all barley shipped from San Francisco Bay is for brewing purposes, and many an old experienced English malt master will tell you that it is the best malting barley in the world.

The main barley regions of California are adjacent to San Francisco Bay in the San Joaquin and Sacramento valleys with a lesser center in the Salinas Valley. All the exporting of California barley with the exception of a very small fraction of one per cent is from San Francisco Bay.

Formerly Port Costa was the main storage and loading center, but of recent years the tendency has been to store and ship from Islais Creck. It is a great advantage in sampling, trading and carrying on business to have the barley within a few minutes of the Merchants Exchange. Announcement was made recently of new and enlarged facilities for barley storing and handling at the Islais Creek terminal.

Just the other evening several leading grain traders were at Islais Creek watching a ship cast off. She had just finished loading barley and hops for the United Kingdom. One of them remarked on the healthy growth of the business, the steadiness of the British demand and the good fortune of the California growers in having a profitable export market which took nearly half the crop and paid from ten to twelve million dollars a year for barley besides taking about a million pounds of recompressed hops.

"Yes," remarked another of the group, "it is a good thing we have some place to ship them to because we haven't got much use for them here now."

After that no one spoke for several moments and the ship swung into the channel and down the bay on its way out of the Golden Gate.



The Highlands of Emerald Lake

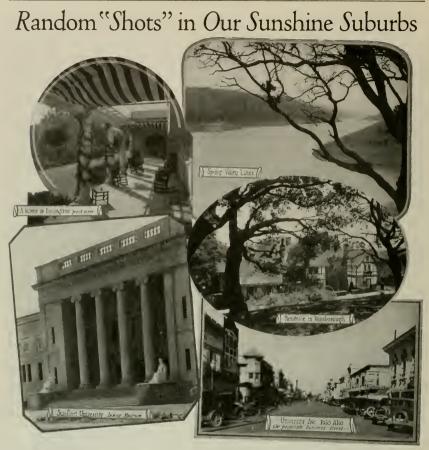
COMPLETED DEVELOPMENT of scenic, wooded, rolling home-sites, situated two miles west of the State highway at Redwood City, with every city convenience, plus suburban life and its contentment, health, and neighborly atmosphere.

OME - OWNERS have been attracted to The Highlands of Emerald Lake by its equable elimitate, most reads, water, electricity, telephone arvive, U.S. Footal arvive, hus arvive from third road to read network of the read of

REATION wants have been anticipated with Emerald Lake for lovers of aquatic sports, and The Emerald ke Golf Club, with its most attractive and spacious club-house and a sporty course.

LEONARD & HOLT

Owners , Developers , Builders , Brokers SUTTER 150 SAN FRANCISCO 220 KEARNY STREET



[continued from page 17]

ble and Mosaie Company; Edwards Wire Company; W. P. Fuller & Company: Growers' Rice Milling Company: Kaufman Brothers; Pacific Car and Equipment Company; Power Construction Company; Prest-O-Lite Company; Virden Packing Company; Western Meat Company; Wildberg Brothers.

When the underpass which will take the east side highway under the tracks of the Southern Pacific railroad, a few hundred yards south of the South San Francisco station of the railroad, is completed, development in South San Francisco and all along the peninsula will be notably stimulated. The cost of this great undertaking has been apportioned by the California Railroad Commission as follows: to the Southern Pacific Company, 38 per cent; to the South San Francisco Belt Line Railroad $4\frac{1}{2}$ per cent; to the California Highway Commission, 57% per cent.

This grade separation, the contract for which has been awarded within the last thirty days, is by far the largest yet planned for the state highway system. It will have a clear roadway width of forty feet and at one side a separate subway, ten feet above the grade of the road, will accommodate an eight-foot sidewalk. The deek of this great subway will provide space for sixteen lines of railroad Future expansion of railroad facilities is thus provided for.

The peninsula from San Francisco to as far south as San Jose is a good example of a growth induced by steady improvement in transportation facilities. The record of Southern Pacific train service reveals that that company is a fundamental factor in the developments of the peninsula territory.

Thirty-five trains daily in peninsula service, running in, and 35 trains running out of San Francisco, adequately eare for the army of commuters who ride between their homes and their business. Fast schedules permit a 45-minute run to Palo Alto, and an hour to an hour and ten minutes for fast trains to San Jose.

18

The Underpass at South San Francisco



ONSTRUCTION of the Bay Shore Highway, a great commercial artery that will extend from San Francisco to San Jose, will be further advanced by building the Underpass at South San Francisco.

Contracts for the Underpass have been awarded by the California Highway Commission to Barrett & Hilp, of San Francisco, and preliminary work on the big improvement already is under way.

already is under way. The new highway has been designed to provide better transportation facilities to and from the great Peninsula territory, the outlet being through the industrial section of San Francisco, affording an easy route for use by commercial trucks.

Grading work has been done between South San Francisco and Broadway at Burlingame, the new grade extending across tidelands just south of South San Francisco.

The Underpass, beneath all mainline tracks of the Southern Pacific, will afford a straight-line route for the movement of vehicles. The structure will be similar to the subway at the San Francisco ferry building. It will provide a roadway 40 feet wide, sufficient to accommodate exceptionally heavy traffic. The length of the Underpass is 1,182 feet.

In addition to the 40-foot roadway there will be a walk for pedestrians, another eight feet being allowed for this feature. Total cost of the Underpass is placed at \$300,000 and it is estimated by contractors that it will require close to 300 days in which to complete the structure. Between San Francisco and South San Francisco the present road will be straightened, eliminating curves and grades. Buildings will be removed and the road widened, affording ample room for the approach to the Underpass at South San Francisco.

Continuing across the tidelands between South City and Burlingame, the route of the new highway proceeds down the Peninsula, contacting Seventh Street in SanMateo.

Engineers of the Highway Commission point out that the Bay Shore Highway route is new and that it does not hook up with previously constructed roads south of South San Francisco.

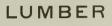
The Bridge and Highway Committee of the San Francisco Cham-

[continued on page 20]

Before Buying See Our Week-End Sites in

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BUILDING MATERIALS

BUILDERS' HARDWARE

Spot Delivery Peninsula Territory

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Chamber Assists in Locating Site for Kroehler Co.

THE Krochler Manufacturing Company, largest makers of furniture in the world, will establish a half-million-dollar factory

estambul anarchimino-tour factory in San Francisco. This is the announcement by E. R. Rosentrater, vice president and local manager of the company, through the San Francisco Chamber of Commerce, which has worked tirelessly for several months to secure this large industry for San Francisco. The property for San Francisco. The property transaction, which was handled through the firm of Harrigan Weidemmuller Co., involves an ideal industrial site comprising almost four acres bordering the new Bay Shore Highway, in what is known as the Paul Avenue Tract, between San Bruno and Third Street.

The Krochler Company will erect a three-story-and-basement structure, for which ground was broken on Monday, August 2. The plant will include three lumber dry kilns, power house, automobile shed, loading platform and minor buildings. The main factory building will provide 120,000 square feet of floor

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E

space. The building will be reinforced concrete and will represent the last word in factory construction. It will be fully equipped with wood-working machinery of the most modern type, and when in full force will employ from three hundred to four hundred men. The plant will be in operation December 1st of this year.

The decision of the Krochler Company to establish its factory in San Francisco was reached after thorough surveys of this and neighboring cities, in which the Chamber of Commerce and the Furniture Exchange extended every possible cooperation. This assistance, according to Mr. Rosentrater, together with the outstanding advantages of the site chosen, prompted the decision of the company.

Two years ago the Krochler Company, headquarters of which are in Chicago, purchased the Continental Furniture Manufacturing Company of San Francisco and Los Angeles, and has operated at the present quarters, 1636 Bryant Street, employing approximately one bundred and fifty workers. Growth of the business and of the community demanded expansion, as the local plant will serve the furniture trade from Bakersheld north through California, Oregon and Washington.

Other factories operated by the Kroehler Company are in Naperville, Ill., Binghampton, N. Y., Kankakee, Ill., Bradley, Ill., Dallas, Texas, Los Angeles, and Stratford, Ontario.

Ample room has been provided in the local plans for still further expansion.

SOUTH S. F. UNDERPASS {continued from page 19}

ber of Commerce has urged the early completion of this road as a vital necessity to the entire state. It has been stressed upon officials that the Bay Shore Highway is designed to take a portion of the traffic pressure off the main Peninsula highway, which has been declared to be the most crowded of any in the United States.

The highway, when completed between San Francisco and San Jose, will shorten the distance as negotiated by the present highway, and will make marketing in San Francisco easier and likewise make distribution to Peninsula eities less difficult.

Use of the commercial artery by the heavier vehicles will greatly lighten the traffic pressure on the present route, which traverses the scenic areas of the Peninsula residential sections.

20

The Radio Exposition

OCAL and national interest is now being centered on the Pacific Radio Exposition which will be held at the Civic Audi-

torium, August 21 to 28, inclusive. San Francisco is accorded the distinction of producing the first radio exposition of the season in the United States. The first showing of 1927 radio receivers and accessories will be made at this exposition.

From a mere infant, almost a plaything, radio during the past five years has grown to be the fifth largest industry of this country. It has taken its place alongside electrical devices and other specialities as a major line of production and distribution. Each year has witnessed a big and sound growth.



DIAMOND STATE FIBRE COMPANY

The oldest acd largest maoufacturer in the vulcanized fibre-lamioated technical products industry

Pacific Coast Officea and Warehouse 274 Brannan St., San Francisco, Cal. C. N. WOLF, Pacific Coast Manager Telephone SUTTER 5337

The public has come to look upon radio receivers as a necessity comparable with the telephone, the piano and the phonograph. A perusal of the daily programs broadcast from the various stations of San Francisco and elsewhere shows the great diversity of amusements and pleasures which radio today furnishes the public. Included are musical programs from jazz to symphony concerts and operas; educational talks; weather, stock and market reports; helpful hints to the housewife: sports: addresses by men of prominence, even including the President of the United States.

As time has progressed the radio industry has kept pace, making improvements particularly in tone quality and sound reproduction until today one can sit in one's home and obtain a faithful reproduction of many events which are daily transpiring throughout the city and country.

In view of the strategic importance of San Francisco as the logical distributing center of the Pacific Coast and for the Orient, both manufacturers and distributors are taking an unusual interest in this exposition. Here will be found a most comprehensive display of the latest radio receivers, parts and accessories of national and local manufacture. It will be a demonstration of the rapid progress of the industry. The exposition will be on a scale that will give it a place alongside the New York and Chicago radio expositions, the outstanding market displays of the United States. Approximately 500 manufacturers will be represented.

New loud speakers produced to go with the 1927 radio receivers will be shown here for the first time. The combination of new receivers and loud speakers, new tubes, A and B eliminators, battery chargers, and other important accessories to give the public the maximum to be desired in radio reproduction, will be exhibited.

Although no radical changes are to be expected in the models and accessories to be shown, there will nevertheless be important improvements and refinements to mark the progress and stability of the industry.

A feature of the show will be the first public demonstration on the West Coast of radio's latest marvel, the transmission of photography. The instrument, known as the radio



Schools Prepare to Meet Increased Enrollments

EXPANSIONS in physical properties to care for increased enrollments is the rule among private schools of San Francisco, the Peninsula and other San Francisco Bay sections, which open this



AN RAFAEL Military Academy

On 30-acre estate at foot of famous Tamalpais Range; climate unsurpassed; high scholastic standards; preparation for Eastern and Western universities; new buildingsandequipment; cavalry; band; large athletic field; swimming pool; individual supervision; boys of high school age, also junior department for boys from six years. Address—

A. L. STEWART, Superintendent San Rafael, California

Palo Alto Military Academyy Exclusively for Junior Boys Boarding and day pupils received Day pupils from Peniasula met at train by auto Col. RICHARD P. KELLY, Superintendent Box 306-B, Palo Alto, Callf.



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AN ACCREDITED Day School for Boys

Primary, Grammar and High School Divisions, Small Classes, Supervised Study, and Organized Athletics, Automobile Transportation.

> 15th Year Opens September 1st

GEORGE SABINE POTTER, A. B. Head Master and next month for the fall semester.

A new classroom building is to be ready for occupancy at the San Rafael Military Academy. This is the fifth building of the larger school plan completed within the last year.

The new unit, which is the same Spanish type of architecture as the other buildings on the campus, will house 14 classrooms. In addition to the living quarters and the school rooms the institution has an indoor gymnasium, rifle range and riding academy. Horsemanship is a feature of this school. Superintendent A. L. Stewart and his staff of intaruetors emphasize the importance of outdoor athletics, under special supervision, in the life of the growing boy.

The Palo Alto Military Academy, exclusively for junior boys, Miss Harker's School for Girls, at Palo Alto, and the College of Notre Dame, at Belmont, are among the Peninsula schools that are expanding. Outdoor life on the Peninsula the year round also is stressed by its educational institutions.

The call of commerce, making necessary thorough training for musicians in motion picture theaters, has caused the Arrillaga Musical College, in San Francisco, to install its second pipe organ. This is in a special studio with projection equipment and all organ accessories, enabling the students to become familiar with phases with which they will come in contact in practical work.

The Nelson School of Lettering, with its special courses in commercial art and window display, has moved into larger quarters at 583 Market Street.

The steady increase in the manufacture of millinery and wearing apparel of all types in San Francisco and elsewhere on the Pacific Coast has brought a greater demand for designers.

The Fashion Art School, located in the Scottish Rite Temple, under the direction of Miss A. A. Gallagher, has five special courses to meet mercantile requirements. These include costume designing, pattern drafting, millinery making and designing, fashion illustration and advertising art.

Among the schools specializing in commercial courses, the Dorothy Durham School, during the year, has moved into more commodious classrooms at 693 Sutter Street.

The San Francisco Law School

has a much larger enrollment for the current term than a year ago.

Other private schools contributing to the development of the community are the Munson School for Private Secretaries, Heald's Business College, Heald's Engineering and Automobile School, Saline-Johnstone School for Secretaries, Miss Burke's School, Inc., The Potter School, an accredited day school for boys, Margaret G. Barrett's Coaching School, Edith Steven Giles' Study Place, McDowell School of Dressmaking, and the Charing Cross Kindergarten.



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San Francisco Dealer Announces Arrival of New Automobiles

THE new Buicks for 1927 are now on display in the showroom of Howard Automobile Company, local Buick distributor.

There are sixteen body styles, mounted on chassis lengths of 1141/2, 120 and 128 inches. The line is made up of four sport type open cars and twelve closed cars.

According to R. F. Thompson, general manager of the Howard Company, the Buick engineering department has developed a chassis which is built around Buick features of the past, but with additional improvements which are in most cases entirely new in the industry.

"The problem of period vibration has been solved in the new Buick," Mr. Thompson said. "This is accomplished by a counter-balanced, four-bearing crankshaft in combination with light, cast iron pistons, a heavy flywheel and an exclusive Buick creation called the torsion balancer.

"Counter-weights are used to keep the crankshaft from deflecting. They also balance the shaft so perfectly that there is no high bearing pressure or whipping out of line, which are the main causes of engine rumble, noise and roughness.

"Any crankshaft, no matter how scientifically worked out, has periods of torsional vibration. The torsion balancer absorbs the tendency of the shaft to twist under the power impulses, and delivers these im-pulses back to the shaft after the piston forces are spent. In this manner it irons out vibration periods and gives the engine a smooth flow of power throughout the speed range. The light pistons and heavy flywheel help obtain this result."

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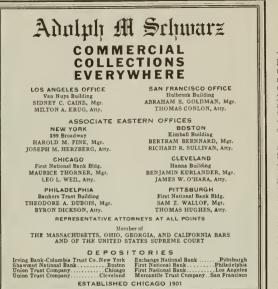
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Another Innovation in Hotel Construction

A INNOVATION in hotel construction in the West is to be undertaken at the new Mark Hopkins IIotel in San Francisco in the finishing of the interior walls of all rooms and corridors in finest of unbleached muslin. Fifty thousand yards of this canvasing material, about one-third the yearly output of the large mill in Massachusetts where it is manufactured, will be used.

Work of canvasing the walls has already started and will continue for four months. More than one hundred men will eventually be engaged by the decorators, D. Zelinsky & Sons, to finish the painting and decorating so that the hostelry will be ready for a gala opening night on December 1 this year.

The order for the unbleached muslin is the largest ever placed on the Pacific Coast and the Mark Hopkins will be the only large hotel in the West with rooms and corridors finished in this manner.

Cost of the splendid Mark Hopkins will total \$4,200,000, according to George D. Smith of the Canterbury Hotel of San Francisco, owner of the Mark Hopkins. Situated on the crest of Nob Hill and towering more than a hundred feet above the Fairmont Hotel, the Mark Hopkins commands an unexcelled view of San Francisco Bay, the Golden Gate with the gray hills of Marin County in the background, the Pacific Ocean and the hills and dales of Northern California.

Briekwork has been completed on the hotel and the interior finishing is going ahead at a rapid pace. The opening of the Mark Hopkins is scheduled to be one of the big events of San Francisco's social season. There will be a preview dinner and opening reception for members of the hotel fraternity at which hotel men from all over the United States are expected to be present. A special train will likely bring the Easterners to San Francisco for the event.

The following night there will be a formal dinner which will be strictly invitational.

Beautiful mural decorations for the ballroom are now being painted by Maynard Dixon and Frank Van Sloun, two of California's foremost artists. The paintings will depict the history of California, real and allegorical, down to the days of the early American pioneers. "The Lure of California Gold" will be the theme running through the entire set of murals.

SAN FRANCISCO BUSINESS, AUGUST 11, 1926

National Interest in Pacific Radio Exposition

[continued from page 21]

pictograph, is one of only four in service in the world. The others are in Honolulu, New York and London.

The transmission of the average photograph requires about forty minutes and arrangements are being made so that the actual reproduction may be viewed by the many thousands of visitors to the exposition. It is planned to send photographs daily from Honolulu and New York.

The doors of the exposition will open at 7 o'clock the evening of Saturday, August 21, and thereafter the show will be open to the public daily from 2 to 5:30 p. m., and 7 to 11 p. n.

It is planned to make the exposition one of action from the time the doors open in the afternoon until they close at night. This will be accomplished through an array of daily special events and through the cooperation of the various exhibitors and the local broadcast stations. Visitors to the exposition will be given an opportunity of meeting with their favorite artists of the air. Outstanding radio artists will appear in person. Announcements of special events will be found in the daily programs throughout the duration of the show which will appear in the newspapers. Keen competition has developed among the various broadcasters to present the most interesting programs.

It is anticipated that many thousand visitors throughout California and the Pacific Coast will attend. The annual Pacific Radio Exposition is not merely a display for the public but assumes the proportions of radio market week for buyers throughout Northern and Central California and nearby states.

More than 100,000 persons attended the last two radio expositions held in San Francisco under the auspices of the Pacific Radio Trade Association. Records show that of this number 40 per cent were out-of-town visitors.

A convention of radio dealers and distributors will be held in connection with the exposition. More than 500 outside dealers have already made reservations for this event. In addition leaders of the industry from distant parts will be in attendance. Among these will be A. T. Haugh, president of the Radio Manufacturers' Association and vice president of the King Quality Products Company of Buffalo, New York, A constructive program for the advancement of radio will mark this initial convention.

The exposition committee under whose jurisdiction this show has been planned includes: Mark E. Smith, chairman; W. E. Darden, H. W. Dickow, Ernest Ingold, W. H. Kaemper, Nathan Levinson, A. S. Lindstrom, Herbert E. Metcalf, Leo. J. Meyberg, E. A. Portal, Ed. Quarg, A. B. C. Scull, L. H. Waldron and William P. Bear. A. A. Tremp is manager of this year's radio exposition.









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SAN FRANCISCO : 633 Market St. Telephone Sutter 7676

OAKLAND : 1404 Franklin St. Telephone Oakland 1680

New York Office : 120 Broadway

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

10585—Oakland, California. Manufacturers of a COIN CONTROLLED LOCK FOR TOLLET DOORS wish to establish business connections with San Francisco exparters who would be interceted in handling the sale of their locks in foreign markets

1058-Hongkong, China. Firm of import and export merchants and commission account action liabed in Hongkong for over thirty years, are desarons of establishing connections with San Francisco firms interested in purchasing CHINESE PROD-UCE AND MANUFACTURES They are also prepared to import such merchandise from California as is suitable for their market.

10557—Tenetain, Chian. Experter of the following commolities desires to act as baying accord for San Francisco impatters: EGG ALBUNEN, SPRAYED YOLK, GRANUTCAR YOLK, GOAT SKINS, PEANUTS, SAUSACE CASINOS, RUGS, HORSEIALR, PURS, RIGHTELES, etc. He is thoroughly familiar with all these lises and assures satisfactory attention to their orders He is also in a position to represent Celloranic concerns desiring to market their products in Tiestain.

10559—Montreal, Canda, Exclusive representatives for Canada, and the Unicel States of one of the largest Belgian GOLD AND METAL LEAF manufactures are in a position to quote a C I F. price of \$10.15 per 1,000 leaves, minimum order 20,000 leaves. Cash against documents in New York. They desire to get in touch with intersted importers and wholesalter in San Francisco.

10589—London, England. A member of the American Chamber of Commerce in London desires to get in touch with San Francisco bird and naimal dealers for the purpose of expo.ting various kinds of PARRAKEETS, CANARIES, PIGEONS, etc., of the best breeds. He will ehip on C.1.F. terms

10:500-Sydaey, Australia. The invector and manufacturer of a special lice of ORANCE CON-SERVE, consisting of slices of orange (the full round of the orange), set in a jelly, which may be turned out if a glass and retains its perfect shape, desires to get in touch with California from in the preserving line, to whom he might forward annples, with a view of coming to California to manufacture his product on a large scala.

10591—Bombay, India. Firm is in the market for large quantities of UNUSED, OVERISSUE NEWSPAPERS. They have connections with the large buyers and consumers throughout India. particularly in Bombay, Calcutta, Madras, Karachi and Rangoon.

10502-New York. N. Y. Distributors of FRENCH PERFUMES of good quality desire to secure the services of a suitable representative in this territory to work on a commission basis.

10593—France. Party having a new apparatus to detect infallibly real pearls from the cultivated Japanese pearls, deaires to interest jewelers and precious store metchants in his apparatus.

10594—France. The owner of the license for the process of feeding motors with a mixture of a heavy endownting oil and actlylene, realining an economy of 40 to 50 per cent on the current prices of gasoline in France; and for the macufacture of bottles of disolved acetylene (porous matter), would like to get in touch with manufacturers of OXYGENE and of CAREDE OF CALCUM.

10:59-France. Manufacturers of chemicals affer the following products for sale in this market: CHLORIDE OF ZINC, BISULFATE OF SODA, PHOTOGRAPHIC HYPOSULFATE OF SODA, PHOTOGRAPHIC HYPOSULFATE OF SODA. Prices for delivery C.A.F. San Francisce are as file with the Foreign and Domestic Trade Department. 10569-Marselile, France An OLIVE OLI manu-

facturing concern desires to appoint a business representative in San Francisco.

10597-Lyon, France. Manufacturers of SILK

PIECE GOODS, particularly interested in exporting, desire to get in tauch with San Francisco importers and dealers in such materials.

4.0

10595-Brussels, Belgium, Belgian geotleman, well introduced among big industries and manufacturers in Belgium and France, wishes to put American firms into direct communication with same on special terms, not increasing prices.

10599—Traunatein, Germany. Manufacturer of ART PORCELAINS and ART EMBROIDERIES wishes to communicate with interested San Francisco importers and art stores. His wares are of very high class.

10600-Hamburg, Germany. Gentleman wishes to get in touch with California exporters of DRIED FRUITS, such as APRICOTS, PRUNES, etc.

10601-Barmen, Germany, Manufacturers of SILK RIBBONS for hats, etc., desires a representative in this territory.

10002—Berlin, Germany. Old established firm, giving California reference, offer their services as agents to California exporters of TIMBER and LUMBER wishing to extend their sales in Germany.

10603—Hamburg, Germany, Firm wishes to represent a California packer or exporter of DRIED PRUNES, APRICOTS, PEACHES and PEARS in the Hamburg market. References given.

10004—Bremeo, Germany Manufacturers desira to get in touch with firms al contractors interested in the use of PEAT-PLATES as a new construction material. These pest-plates insure protection signist heat and cold and are for and water proof. Plates are made in handy sizes and of any desired thickness. Descriptive letter and samples on file with Foreign and Domestic Trada Department.

10605-Berlin, Germany. Manufacturer of CALCULATING MACHINES wishes connections with San Francisco firms.

10606-Leipzig, Germany, Gentleman wants [continued on page 28]



LEADS for NEW BUSINESS

A new firm outering a new territory must make new friends, and established firms have a chance of obtaining a certain amount of business from newcomers if 'tipped off' at the proper time. This department was created with the intention of developing new business for members of the Chamber of Commerce, It is a compilation of the names of the commercial and industrial anterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as firms generally prefer to investigate for themslyses without waiting for detailed verification. In addition to oew concerns the list isoludies reports of removals and expansions.

Amusement Bookers—Pacific Vaudeville Studios, 1112 Market to Marshall Square Bldg.

Art and China Peinting-Artrus Studio, 408 Stockton.

Attorneys-Edmund and Thos. Nelson, 935 Market to American Bank Bldg. M J. Dooley, 1 Montgomery: Wallace E. Hyde aod Ralph W. Scott (Hyde & Scott), Hearst Bldg to 625 Market.

I Montgomery: wainace E. Hyde and Ruhn W. Scott (Hyde & Scott), Henrst Bidg to 625 Market. Automobiles—B J. Cosaoo (Hudson-Essex Agency), 526 Columbus Ave.: Leland Peoples (Hudson and Essex Cars), 5630 Geary.

Auto Accessories-Volco Bumper Distributors, 520 Van Ness Ave. to 937 Post.

Auto Repairing-Shop, 72 Olive, Olseo Gruadberg Co., 228 Hyde.

Bakers' Supplies-Ad Seidel & Soos (A. P. Chartier), 435 Bryant.

Beauty Parlor-Gloria Beauty Shop, 1120 Polk. Building Hardware-Grant Pulley & Hardware Co., 365 Market.

Candy-J. S. Astredinoff (retail), 2100 22d. Check Protectors-Checkometer Sales Co. G. G.

McCombs), 681 Market to 555 O'Farrell. Checkwriters—Checkwriter Service Co., Sharon

Bldg. Cigars-Castro Cigar Mfg. Co., 70 Taylor

Cleaners-City of Washington Cleaning & Dyeing Works (Beo Samuels), 1642 Bush.

Clothing-Marx & Haas Clothing Co. 821 Market.

Confectionery-Mrs. J. Byrne, 3078 26th. Cooks' and Waiters' Linea-Frank Coffield, 429

Bush to 964 Market.

Dancing-Boston Dancing Academy, 1109 Market.

Dramatic Studios-Hutchins Studio of Dramatic Art, Marshall Square Bldg.

Situation Wanted Youg advertising advertising asency to Middle West, soks advertising connection. Interested in advertising amonger's position, agrecory calles connection. Amplereferences as to reliability, experience and performance. Well grounded in all phases of advertising and selling work. Allo Californis Street.

Automobile Accident Insurance

Policy pays \$5000. for death or loss of both syms: 15000. for loss of both hands, both feet or one of tasch, and in addition as anauity of \$50, per month for five years; 2500. for loss of one hand or one fort; 21500. for loss of a shot of one yes; 2100, per month for total dissbility; 350, lor partial dissbility. Policy also provides other ralaable benefits. Cork \$10.00 pr year.

CRAIG CARRIER COMPANY Insurance - Brokers - Surety Bonds Merchants Exchange Building SAN FRANCISCO

Writing all classes of insurance and surety honds and acting exclusively as counselors and advisors for our policy holders Drugs-Swaoseo Drug Co., 1696 Hayes; Abram Drug Co., now open, 2300 Polk

Furniture-Home Comfort Bedding & Furniture Co., 753 Market.

Furs-Max Dunn. 233 Post.

Grocers-Sunshipe Stores Co., 545 to 542 Haight.

Hatter-H. E. Molitar, 50 Taylor. Ladies' Tailer-A. Hoffman, 321 Stockton.

Ladies' Tailer-A. Hoffman, 321 Stockton. Ladies' Wear-Maries Exclusive Shop, 3 Stock-

too. Lumher-West Coast Lumher Co. and Pioe

Tree Lumher Co., 593 Market. Marine Supplies-H, A B. Sneve Co., 12 Steuart

to 38 Spear. Markets-Val Ushaoa, 1500 Ellis; New State

Market, 5805 Mission.

Meats—A. Gimenez, 3958 Irviag. Nurseries—Golden Gate Nursery, 577 41st Ave.

Packing—Jones Gasket Shop, 261 Clara. Physiciaos—Dr. Mionie Berelson, 490 Post; Dr.

A. H. Becde, 490 Post.

Printing-Raeta Printing Co., 5131 Mission.

Real Estate—Iasac Goldmeyer, 235 Montgomery to 127 Montgomery; Irvice & Davis, 26 Montgomery.

Restaurant-Robbek's Cafeteria, 128 Eddy

Sculptors-Maus & Bailey, Sharoo Bldg Shoe Repairs-New Twin Peaks Shoe Shop, 4606 18th.

Tailors-M. Z. Lewis (ladies'), 737 Sutter to 535 Stockton; Louis Jonas, 1136 Sutter to 50 Taylor.

Miscellancous-David Donzel, Clumie Bidg, to Chancery Bidg, Dr. G. M., Pearson, 305 6th Ave.; Hockaday Co. of California (E. J. Beedle, Mgr.), 76 8th to 206 9th; Dr. H. A Teenyaco, 821 Martext; MacRécois Sales Co.; 1200 Vao Neas Ave. to 2247 Fostom; Edw. N. Jackson, 6090 Market; Rate Service Bureau, Humbold Bank Bidg.



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SAN FRANCISCO BUSINESS, AUGUST 11, 1926



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Foreign Trade Tips

ageocy of California exporters of APRICOTS, APPLES, and PRUNES.

10507-Hamburg, Germany, Firm wishes connection with California RICE, TURPENTINE-OIL and BEESWAX firms.

10605-Holland. Firm desires to represent Pacific Coast manufacturers of ELECTRICAL PRODUCTS, GAS and WATER METERS, MA-CHINERY, and RADIOS, in The Netherlands East Indics and Holland.

10609---New York, N. Y. Concern is seeking a firm or individual to act as representative, or a firm of brokers who can sell IRON AND STEEL PRODUCTS, for direct shipment from the Continent, via the Panama Canal, in San Francisco.

10610-Boston, Mass Firm, with works in Sweden, desire to get in touch with San Francisco dealers and johbers in iron and ateel, or with a nuitable representative to handle the asle of their SWEDISHI HRON AND STEEL, including hollow and hold drill ateel, etc.

10611—Gothenhurg, Sweden, Established commission agent desires to form connections with a California packer and exporter of DRIED FRUITS wishing representation in Sweden.

10512—New York, N Y A firm of direct importers of FANCY LINEN and HAND MADE LACES by the yard, and ALLOVER PIECES, desire to market these products in San Francisco, and would appreciate hearing from interested San Francisco linen and lace shops

10013—Guaymas. Mexico. Gestleman boving sereletat connections in the state of 8000ra is in a position to handle the representation of California firma wishing representation in the following lines: GREARES AND OLLS, for manufacturing song: CANNED SARDINES and SALMON; WOODEN BOXES, knocked down for packing; CANNED MEATS and VEGETABLES.

10614—Havana, Cuba, Firm of sales acents, covering the land of Cuba, desire to zer in touch with San Francisco exporters of the following products, wishing representations in Cuba, RFD KIDNEY BEANS and JAPANESE BEANS, CANNED GOODS, HARDWARE, KITCREEN UTENSILS, TABLE GLASSWARE, PAINTS and VARNISHES, METAL BEDS, TOOLS, RON and STEEL, BAREED WIRE, NAILS, PAPER BAGS and CHEAP WRAPPPING PAPER.

10115—Calcutta. Italia Well recommended firm desires to hear from American grape shippers interested in sending consignments of GRAPES in casks, without cold atorage; are also interested in securing GRAPEFRUIT and ORANGES to be shipped in cold storage. In addition, this firm is in a position to dispose of 100 boxes of APPLES daily. Quotinions are preferred C.I.F. and prices may be quoted in dollam.

Domestic Trade Tips

D.2172—Poptland, Oregon. Manufacturers of a "perfected" WASHING MACHINE, desire to get it touch with a firm or individual equable of promoting their industry in San Francisco. They are manufacturing in a small way at present and have proven their product thoroughly, but require additional equifal to expand their business

D-2173-Warsaw, Indiana Firm desires to purchase BEAR GREASE,

Customs Regulations

Certificates of Sanitation to Accompany Baled Newspapers Consigned to Tsingtao, China.

Consignments of new or unused newspapers in bales from the United States to Taingtao, China, when accompanied by an authenticated certificate, will be excempt from disinfection and payment of the disinfection fee of Mex. 80 20 per bale, in accordance with assurances given to the American Consul by the Taingtao authorities. A form of the certificate to accompany such shipments of new or unused

[continued on page 29]



TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than August 19 Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce

Docket No 7060-Furs, any quantity, import; 7061, magnesium chloride, CL, eastbound; 7062, garlic, CL, eastbound for export; 7063, sanitary pads, LCL, westbound; 7064, canned goods, CL, eastbound: 7065, coke, CL, westbound: 7066, pull rods and couplings, CL, westbound; 7067, ferns and evergreens, CL, eastbound; 7068, drums or barrels. empty, returned, LCL, westbound; 7069, fir poles or tongues, in the white, CL, eastbound; 7070, fir lumber, CL, eastbound; 7071, Bartlett Western Railway: Proposal to eliminate as a participating carrier in Tariffs 1-Z, 4-W, 14-L and 35-B, and Circulars 59-E, 61-F; 7072, crushed oyster shells, CL, westbound; 6948 (amended), lumber and shipgles via Great Lakes Transit Corporation, eastbound.

Customs Regulations

[continued from page 28]

newspapers is available at the Foreign and Domestic Trade Department of the San Francisco Chamber of Commerce

CUBA

Restriction on Importation of Live Stock and Forage from California and Texas Removed.

The restriction which was put into effect last November on the importation of cattle and forage from the States of California and Texas has now been revoked, according to an official statement of the Department of Agriculture. This action was

taken following receipt by the Government of information to the effect that the cattle disease then prevalent in those states has now disappeared.

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department:

For furnishing the War Department with taper pipe ends, to be delivered at Rio Vista, California Bids are to be submitted to the U S. Engineer Office, Second District, 85 Second Street, San Francisco, Calif., and will be opened August 14. 1926

For furnishing the War Department with subsisteoce aupplies, to be delivered to the Army Transport Wharf, Fort Mason, San Francisco, as required during the month of September, 1926. Bids are to be submitted to the S. F. General Intermediate Depot, Quartermaster Section, Fort Mason, San Francisco, Calif., and will be opened August 16, 1926

For furnishing the War Department with subsistence supplies, to be delivered at San Francisco, Calif., on or about October 15, 1926, for abipment to Manila, P I. Bids are to be submitted to the S. F. General Intermediate Depot, Quartermaster Section Fort Mason, San Francisco, Calif., and will be opened August 19, 1926.

For furnishing The Panama Canal. by steamer, free of all charges, on dock at either Cristobal (Atlantic port) or Balboa (Pacific port), Canal Zone, Isthmus of Panama, with steel, refrigerating apparatus, oil-testing outfit, aemaphore signals, wire rope, cable, wire, fiber conduit, steel conduit, motors, electrical supplies, locks, hinges, end mills, gear cutters, barrel bolts, grindstones, odometers, pressure gauges, brushes, bibb cocks, glass, borsehide gloves, tires, packing asbestos gaskets, oskum, linoleum, emery cloth, calcium chloride, stearic acid candles, bectograph paste, and lumber. Bids

are to be submitted to the General Purchasing Officer of The Panama Canal, Washington, D. C., and will be opened August 20, 1926.







BOBRICK'S GRAVITY LIQUID SOAP SYSTEMS

provide sanitary washroom service. This method of dispensing liquid soap is the latest and most improved. It is especially adapted for use in lavatories having need of two or more dispensers.

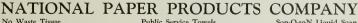
The system consists of an enameled tank or reservoir from which the soap is conveyed through pipes to dispensers placed over each washstand. The reservoir can be installed in some out-of-the-way place. The pipes leading from it carry the liquid by gravity to all stations. Any number of dispensers, even on different floors, can be supplied from one tank.

Bohrick's Gravity Liquid Soap System

These Sop-O-zoN Dispensing Systems are neat, simple in construction, and as "permanent as plumbing." The service is individual in character, satisfactory to the user and economical for the purchaser.

We will gladly furnish further information on the Sop-O-zoN Gravity Systems. Convince yourself by trying this new dispensing equipment in your washroom.

MANUFACTURED BY



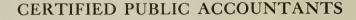
Bobrick Chemical Company Division Plant at 111 Garey Street Los Angeles, California

Public Service Towels



Sop-O-zoN Liquid Soap

Western Sales Office 1789 Montgomery Street, San Francisco **Telephone Davenport 2770**



Section 3 of the Act of March 23, 1901, Statutes of California, creating the State Board of Accountancy, provides:

"Any citizen • • • may apply for examination • • • and upon issuance and receipt of such certificate, and during the period of its existence, or any renewal thereof, he shall be styled and known as a Certified Public Accountant or Expert of Accounts, and no other person shall be permitted to assume and use such title or to use any words, letters or figures to indicate that the person using the same is a Certified Public Accountant."

Is your Accountant licensed to practice as Certified Public Accountant in California?

VICTOR AARON American Bank Building Garfield 1347

AUSTIN & CO. 625 Market Street Douglas 607

WALTER B. BAILEY 255 California Street Douglas 7539

ALEXANDER BALL 1219-1220 Hearst Building Sutter 1464

STUART S. BARNARD Kohl Building Sutter 468

BOURS AND SMYTH Crocker Building Garfield 5653

BROTHERTON, THOMAS & CO. American Bank Building Kearny 3939

BULLOCK & KELLOGG American Bank Building Garfield 3424

CERF & COOPER Successors to Greenhood & Jansen 519 California Street Kearny 1131

C. P. CHAMBERLAIN 311 California Street Sutter 5019

WALTER H. CRAMER 268 Market Street Sutter 2588

DAWSON & RILEY Hearst Building Sutter 5175 L. T. DIEBELS American Bank Building Garfield 3064

WILLIAM DOLGE & CO. 369 Pine Street Sutter 697

HASKINS & SELLS Crocker Building Douglas 3480

LESTER HERRICK & HERRICK Merchants Exchaoge Building Kearny 844

PAUL HEYMANN Mills Building Garfield 1963

HOOD AND STRONG 425 Standard Oil Building Sutter 793

EDWARD B. JORDAN 110 Sutter Street Kearny 7956

JORGENSON, LUCKHAM & BUNN Chancery Building Garfield 4499

GEO. J. KASCH 325 Bush Street Garfield 6136

HOWARD KROEHL & CO. 1010 Balboa Building Sutter 3296

LYBRAND, ROSS BROS. & MONTGOMERY 2 Pine Street Sutter 1232 OSCAR MOSS & CO. 315 Montgomery Street Douglas 4548

H. S. PATTERSON Mills Building Kearny 2395

PEAT, MARWICK, MITCHELL & CO. American Bank Building Sutter 2696

ROBINSON, NOWELL & CO. Crocker Building Sutter 1848

RUCKSTELL & LAND 703 Market Street Claus Spreckels Building Kearny 6010

CHARLES P. RUPP 24 California Street Douglas 8256

SKINNER & HAMMOND 332 Pine Street Douglas 6898

JAMES O. SULLY & CO. 260 California Street Sutter 1886

A. SUTTER & CO. Nevada Bank Building Sutter 3179

WALTHER WOLF 625 Market Street Garfield 6354

E. G. WUNNER 260 California Street Sutter 1886

Market Week, an \$8,000,000 Institution



ARTERING has always been a deep-seated human instinct. As eivilization advanced, that instinct brought its own customs;

it built up an ethical code and finally found its outgrowth in a market place. That became the very center of community life.

On a mammoth scale that is what Market Week means to San Francisco.

Established many years ago by a group of far-seeing merchants who bound themselves together in their common interest in an organization which is known today as the Manufacturers and Wholesalers Association, Market Week was built in theory upon the tradition of the market place. It is the central meeting place of a vast community interlaced by the facility of modern travel and communication and including the vast expanse of the Pacific Slope with its eleven states and Western Canada.

This year the association has announced that Market Week will be held from August 23 until August 28, inclusively. It will be a bigger and a better event than has ever been held in the city before. Secretary H. J. Lawrence has estimated that not less than 10,000 merchants and their authorized buyers will make the mercantile pilgrimage and that orders estimated at \$\$,000,000 or \$\$,000,000 will be placed, within the six days devoted to selling.

Although Gargantuan in its plan, nevertheless much of the simplicity of the old market place will be retained in spirit. There will be the old, tried friends of San Francisco's merchants who have come year after year and who will return again to restock the empty shelves of their establishments, to freshen themselves by contact with their fellow merchants, gain new ideas and have a pleasant "dish of gossip." They will find time to transact the business which brings them, to make a survey of market conditions and gain a forecast of the next season's



styles which will stand them in good stead in the months to come, but they will find time too for play.

Then there are the new visitors who are attracted every year by word of the new mercantile center. They will come to see and inevitably they will buy and come again.

That is the true value of Market Week to San Francisco, a value far beyond that contained in the dollars and cents of the business transacted within its six days. Those who come once, come again. They are attracted by special inducements but they are $\begin{array}{c} \textbf{convinced by the actual visual proof} \\ \textbf{of a merchandising center established} \end{array}$

[continued on page 34]





When you buy Zerolene, car benefits much – your your investment of 25° a quart* purchases 48 years of oil-refining experience , a low-temperature vacuum processed product, checked for accuracy 15 times in the making-in a word "correct lubrication" for your car and every car made

> ZEROLENE puts Standard Oil efficiency in your crankcase

 \star Price slightly higher in some distant localities.

STANDARD OIL COMPANY OF CALIFORNIA

Territorial Fair Tour on Big Matson Liner Starts Sept. 15

MUCH interest is being taken by the business men of San Francisco and Oakland in the coming Territorial Fair tour which will leave San Francisco September 15 aboard the Matson liner Maui under the auspices of Crabtree's Travel Office.

This tour is for the purpose of enabling business men of the Bay Region to meet the merchants and wholesale dealers of the Hawaiian Islands at the 1926 Territorial Fair, which will be held in Honolulu September 25th to October 2nd at the Fair Grounds in beautiful Kapiolani Park at Waikiki.

"The forthcoming tour is an unusual opportunity to meet the business men of Hawaii, to demonstrate San Francisco and Oakland merchandise at the fair and to establish trade connections of lasting value," said W. H. Sellander, passenger traffic manager of the Matson Line, this week just before his departure for Honolulu to arrange details of the entertainment program.

"Many products are being shipped to Hawaii in increasingly large volume from other ports than San Francisco and if the merchants of this region will go to Honolulu and meet the merchants of Hawaii they can best participate in this trade to the islands through personal contact made at the fair. Products which should be sold in larger volume by San Francisco to the Hawaiian Islands include auto accessories,



tires, canned fruit, confections and candy, dry goods, flavoring extracts, furniture, hardware, iron pipe and fittings, machinery, general merchandise and roofing."

Santa Fe Co. Reports New Interest in Indian Detour

Increasing interest in the Indian Detour, a motor trip through New Mexico, is reported by passenger department officials of the Santa Fe. Westbound passengers desiring to visit the pueblos detrain at Las Vegas, boarding special sight-seeing cars known as Harvey-cars. Eastbound passengers detrain at Albuquerque for the trip. Specially trained couriers accompany each car giving authentic information on the archaeological and ethnological history of the Southwest.

Stops are made at the old Spanish capital of Santa Fe, the inhabited Indian pueblos of Tesuque, Santa Clara, San Juan, Santo Domingo and others in the valley of the upper Rio Grande, as well as at the huge communal runns of Puye, a cliff pueblo twenty centuries old.



LINCOLN SERVICE for San Francisco Motorists

Because it is in line with the Lincoln policy, we encourage periodical inspections of your car. To this end we possess unmatched service equipment and we are conveniently located so that Lincoln service may at all times be easily available.



E DWARD LOWE MOTORS COMPANY Lincoln Sales and Service Dealers Van Ness at Jackson



Market Week

[continued from page 31]

in the West for Western demands and meeting those needs much more efficiently than the markets of the East.

Every line of merchandise is offered by the eity's wholesale establishments and its manufacturers. The stocks on display are satisfying to the most discriminating buyer. Merchants who visit the establishments of association members are greeted as old friends, they are hospitably made to feel that they are free to roam from the basement to the top story. While they are touring in such a fashion they gain a visual impression of the extent of the merchandising opportunity afforded which fixes San

Howard Automobile Company invites every lover of fine motor cars to drive the

G R E A T E S T BUICK EVER BUILT

and know the thrill of the Century's greatest contribution to motor car progress—an engine VIBRATIONLESS beyond belief

> Cars are waiting at our showrooms You incur no obligation

Howard Automobile Company

Largest Distributor of Automobiles in the World

Van Ness Avenue and California Street

SAN FRANCISCO

PORTLAND

LOS ANGELES

OAKLAND

Francisco in their minds for the future.

Those are the elements of Market Week. This year the eleventh is to be eelebrated.

It is no longer a mercantile experiment. In its annual repetitions it has established San Francisco as the logical market place of the entire West, one affording the most extensive mercantile privileges west of the Mississippi. Merchants have been brought to realize that this way lies prosperity, that in San Francisco's wholesale establishments they will find the solution of the old bugbear of overstoeking. Such is no longer necessary; it is too easy to reach a nearby market for replenishments upon which rapid delivery is assured by close geographical proximity and excellent means of transportation.

Market Week gives the keynote for the year's shopping. Advance styles are displayed in all lines and as the months roll along merchants are no longer dependent upon the sample and the advance advertising. They will have been to see, and they will know for themselves.

That is the serious, business-man side of Market Week. There will be another and a gayer side with tumultuous play hours in which visitors and hosts will join alike.

E. J. Feisel as chairman of the entertainment committee has selected the Palace Hotel as the scene of the daily huncheons to be held during the first four days and which are planned to be the breathing spot of the day where business will be forgotten for an hour.

On Monday night the Jinx will be held at the Commercial Club. That will be the big stag event of the year and a hearty welcome is planned for every man among the visitors. The program has not been announced but enough has filtered from the scereey of the committee room to indicate a spectacular and diverting entertainment.

Tuesday, those of the visitors who so desire may witness the earlymorning yacht races off the Marina which are to be a part of the Pacific Coast Championship Yachting Regata and will give the spectators from the inland cities a vision of what life by the Golden Gate is. Luncheon will be held at the Palace.

The dinner dance to be held in the Fairmont Hotel on Wednesday night and for which every ballroom in the huge hostelry has been engaged will be the grand elimax of the week's entertainment and will give the outof-town guests a true glimpse of San Francisco's lavish hospitality.

start I stride I finish the champion must have all three

TO TH

"More miles to the gallon" can result only from a perfect coordination of these three essential qualities in motor fuel: A quick getaway according to seasonal demands! A full continuous flow of power! Mileage that stands for real economy! Associated, through its distinctive range of boiling points, insures this kind of a performance. That's why Associated is Champion. Associated is always associated with "more miles to the gallon."

ASSOCIATED OIL COMPANY Sustained Quality Products



THE STANDARD OIL COMPANY OF CALIFORNIA - AN H. K. MCCANN COMPANY CLIENT SINCE 1911

Advertising that accomplishes the most sales for the fewest advertising dollars





Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

AUGUST 18, 1926

NUMBER 6

200 Yachts Here for Regatta



AN FRANCISCO, recognized as one of the world's greatest ports, is being advertised this week as having one of

the finest bodies of pleasure waters to be found anywhere.

The fourth annual Pacific Coast Championship Yachting Regatta has attracted not only the representatives of all the vacht clubs of the coast, from British Columbia to Mexico, but the United States Fleet of 70 ships, which will be an active participant in the week-long program of water sports.

A citizens' committee, headed by nany of the leaders of the local yacht clubs, has been organizing a hospitality program commensurate with the importance of the occasion. Market Street and Van Ness Avenue are to be decorated. There will be fireworks and band concerts on the Marina, harking back to the colorful days of the exposition in 1915. The Ferry Building, the City Hall and the entire water front are to be put in gala attire.

It is to be a big week in which San Francisco will not boast of its tonnage, but of its miles and miles of inland waterways capable of staging any kind of yachting or motor boat events any time of the year. Admiral Robison is bringing some 70 ships, thus giving the stamp of endorse-ment by the Navy to one of America's premier yachting events of the year. The battleships will compete off the Marina for the perpetual challenge trophy offered by the Olympic Club. There will be many other Navy events, however, with every promise of the fleet joining hand in hand with San Francisco to exploit the attractiveness of water sports in a way that this city has never before enjoyed.

It is estimated that some 200 yachts and motor boats from all along the coast will participate in the racing events and water pageant.

The regatta starts Saturday and continues through until the end of

ENDORSEMENT COUNCIL REPORT

The San Francisco Endorsement Council has agreed upon the following general principle:

 "Existing regular civic organizations deriving their support from regular memberships and soliciting for new memberships shall not be considered for endorsement by the San Francisco Endorsement Council."

In accordance with this principle the Connet has determined that the Convention and Tourist League of San Prancisco is an existing regular eivic organization and that therefore its campaign for increasel memberships the held in this community from August 20th to 23th is not subject to endorsement.

 The Council desires to call the attention of the Associate Members to the undesirability of any solicitation of funds over the telephone and urges that appeals so made be disregarded.

The following action was taken by the Council, at its meeting on August 10th:

- Street Traffic Survey. Endorsed.
- (A campaign to raise \$25,000 among the commercial interests directly interested in street traffic, for a survey that will lay the basis for a sound program of handling street traffic conditions.)
- Californians, Inc. Endorsed. (A campaign for \$:0).000 in San Francisco, to continue the community advertising program carried on for the past three years.)

the following week. The big championship event will take place Saturday. On the following day there is to be a parade of yachts, motor boats and other eraft attracted here for the regatta, that as a water pageant will surpass anything of its kind ever witnessed. it is said.

The various yacht clubs in and around San Francisco will be hospitality centers throughout the week.

The Dahlia Show

By Curtis Relfern



AN FRANCISCO is to be hostess during the week of August 23d to 28th to thousands of outof-town visitors attend-

ing Market Week of the Dry Goods Industry and also the Third Radio Exposition. It is a fortunate coincidence that the Eleventh Annual Show of the Dahlia Society of California will be held Thursday, Friday and Saturday of the same week at the Palace Hotel.

San Francisco has become famous the world over for the fine quality of its dahlias and other flowers and the visitors will have an opportunity to see for themselves that our reputation has been well earned.

The World's Largest Show

Our Dahlia Show is the largest special-flower show in the world and without doubt it is the most spectacular, for the local exhibitors have been weaned from the old-fashioned milk-bottle display habit and now show their flowers on long stems in baskets and vases. It is a feast for the eyes.

It is difficult to realize that the manunoth flowers originated by several of our local hybridizers all trace their ancestry to a small single daisy type of flower growing in the mountain regions of Central Mexico.

The advertising value to a city in adopting some variety of flower as its City Flower, as has been done by Portland with the rose. Rochester with the gladiolus, etc., has been well proved. San Franciscans might look upon the dahlia as their city flower for it grows to perfection here, our mild summer weather approximating the cool moist climate of the mountain plateau region south of Mexico City, the native habitat of the dahlia.

san francisco BUSINESS

AUGUST 18, 1926

Published weekly by the Saa Francisco Chamber of Commerce, 205 Microbanta Exchaogo. Telephone Kenroy 112. Subscription, 34 a year. Entered as accond-class matter July 2, 1920, at the Postoffice, San Francisco, Californin, under the oct of March 3, 1879.

LEADS for NEW BUSINESS

C+13

Advertising - Display Service Co. (F. Barnahy 690 Market

Architects Albert Schroepfer, 68 Post to 681 Market

Attorneys S. R. Pfund, Mills Bidg to Crocker Bidg (S. N. Barnes, 620 Market J. T. Summerfield, 1112 Market to Marshall Square Bidg

Auto Repairs Park Auto Repair Co., 661 to 717 Divisadero; Service Motor Co., branch 6145 Geary

Auto Supplies Behrmann Tire & Battery Co., 22 Van Ness Ave , Van Ness Ave Supply Co., 20 Van Ness Ave

Bonks International Banking Corp., to 225 Bush

Building Materials River San & Gravel Co.

Candy Huston's Candy Store, 4007 24th; Marisch & Methroann 3910 24th

Cleaning and Dyeing Loy Friedman, 3512 to 3515 2016

Dental Supplies- Alfred Brotschneider, 870 Market.

Dresses A Van Horn, 127 Montgomery.

Drugs -Jonas Drug Co., 316 Steiner.

Electric Switchboards, Etc. -Stewart Works of the Frank Adams Electric Co., 59 Columbia Square

to 425 Folsom, soon. Factory to 340 Fremont.

Food Products-Millennial Food Co., 1434 Howard

Furniture Refinisher- H. C. Bruns, 61 Clarn; Balbon Furniture Refinishing Co., 4032 Balbon.

Furs-Chure B. Wagner, 209 Post; A. Lapidus 259 Genry

Grocers-Tunnicliffe & Crichton (3303 Mussion), 1792 San Jose Ave

Hatters-Lundstrom Hat Co., 1082 to 1120 Market

Insurance H. C. Stephens, Exchange Blk. to 703 Market

Insurance Brokers S. C. Gughelmino, 240 Montgomery to 605 Washington.

Laundries-Fairmont Terrace French Laundry, 841 Powell.

Manufacturers Agents-W B. Schmidt, 220 Post.

Medicinal Water-Vittel French Mineral Water Co., 320 Market.

Millinery-Arnold Millinery Shop, 307 Sutter; F. J. Marks (Los Angeles Hat Co.), Commercial Bldg

Mining-Jules A. Liepschultz, 760 Market to 821 Market

Music—Imperial Academy of Music, 157 Fell. Necktics—Tornck Bros., 644 Market, soon. Physician—Dr. R. P. Seitz, to 490 Post.

Real Estate—Geo. T. Jacobs, 22 Battery: Frank P Weymouth, 155 Montgomery to Chancery Bldg.

Sausages-Purity Sausage Co., branch 1084 Howard.

Stocks and Bonds-W. T. Burney, 515 Montgomery.

Tailors-St. George Tailors, 359 Jones; Motria Serbin, 3482 20th; Fairmont Exclusive Tailora

(W. H. Kalfaiaa, Paul Leivo), 817 Powell. Tools and Dies-Tool Die Mfg. Co., 258 Clara. Ventilating Systems---Ilg Electric Ventilating Co., 681 Market to Mataon Bldg Vulcanizing Vosemite Tire Shop M. Calmels),

Miscellancon Oriental Pictures Co., Dollar Bidg Lally Co., 1123 Harrison; California Sea Food Distributing Co., 214 Front to 351 California: O'Connor & Ryan, 225 Janes

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department

For formshing the War Department with block even the preserves z_h have sover electric motors, and 2 horse power electric motors, for delivery at Fort Mason, San Francisco, Rids are to be subnuted to the Quartermaster Supply Officer, San Francisco Green al Intermediate Depat, Fort Mason, San Francisco, Cahf and will be opened August 23, 1926

For furnishing the War Department with quartered ask typewriter stands, with drawer and alding dictation arm. Bids are to be submitted to the Quartermaster Supply Officer, S. F. G. J. Depot, Fort Mason, San Francisco, Culif. and will be opened September 2, 1926.

For furnishing the War Department with substatence supplies, to be delivered at 8an Francisco, Cald, on or about October 20, 1926 for shipment to Honolalia, T. H. Baks are to be submitted to the Questermaster Supply Officer, Fort Mason, San Francisco, Calif, and will be opened September 10, 1920.

For furnishing the Pannana Canal with Portland ement, to be delivered by stenner, (ree of all charges, on dock at either Cretobal (Athante port), or Bulbon [Tacific port), Canal Zone, Isthuss of Pannan, Birls are to be submitted to the Office of The General Purchasing Officer of The Pannan Canal, Washington, D. C., and will be opened August 27, 1926.

For furnishing the Pananan Canal, by stemmer, free of all chrones, on dock at either Crestobal Atlantic port) or Balhon (Paeffe port), Canal Sone, Isthmus of Panana, with Diesel ennines, tacke, staples, serees, drinking glueses, soldering roms, tape, place fues, key seekes, marrier fixtures, conduit elbows, extension bells, magnet wire, twine, penels, rubber hands, blotting paper, record bools, writing paper, bristil board, and tanboard. Bels are to be submitted to the General Parchasing Uffer of the Panama Canal. Washington, D. C., and will be openel Aqueta 30. 1926

REVENUE FREIGHT LOADING

Revenue freight loading the week ended July 31 totaled 1,102,590 cars —the record for any week thus far this year, according to the car-service division of the American Railway Association. For the corresponding period of 1925 and 1924 the loading totaled 1,045,626 and 945,613 cars, respectively.

With the exception of a slight decrease in the loading of live stock, increases were reported in the loading of all classes of commodities the week ended July 31, as compared with the preceding week.

LISTS AVAILABLE

A compilation of the Textile Manufacturers of the Eleven Western States has just been completed by the Chamber of Commerce. Members having need for such a list are invited to get in communication with the Industrial Department.



NEW INDUSTRIES

UNITED STATES RADIATOR COMPANY, 640 Second Street. A few months ago, the United States Radiator Company decided upon San Francisco as the logical distribution center of its steam and hot water radiators and boilers for heating plants for the entire State of California, Utah and Arizona.

This large factory branch is now occupying a three-story building at 640 Second Street, which takes care of assembling and warehousing of the company's products.

San Francisco was decided upon after a careful study of the other distribution centers, as being the most logical center to serve the required territory.

KERITE INSULATED WIRE & CABLE COMPANY, 418 Matson Building, have recently opened offices in San Francisco to serve the Pacific Coast. The headquarters of the Kerite Company are in New York City with plant at Seymour, Connecticut. The principal products manufactured which will be sold from the San Francisco office are insulated wire and cable.

EXPANSIONS

CALIFORNIA STEEL PROD-UCTS COMPANY, 452 Bay Street, have changed their plans and have acquired 60,000 square feet of land adjoining their present property and will remain in San Francisco. Several weeks ago this company bought land in Oakland for the purpose of putting up a new plant owing to the fact that room for expansion was unobtainable. Later developments assured this plant for San Francisco, and the East Bay property will be sold.

A boiler house and a new office building are now under construction, and when additions have been completed, the facilities of the plant will be doubled to take care of greatly expanding business. The company makes hot water, oil storage and gasoline tanks, and specializes in pipe bending work. It ships the steel tanks all over the western part of the United States and into Canada. The investment represented in the new expansion will approximate \$25,000.

[continued on page 4]

Foreign TRADE TIPS Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

0

10616 French Indo-Clina Firm desires to sell GRAPHITE (fiakes) in this market Samples and prices and further particulars are on the with the government representative of French Indochina in San Franci-co.

10617 —Germany. Firm desires to import from California, COCCOA WASTE, BLEACHING EARTH CONTAINING OIL, MEAT CAKES AND SIMULAR PRODUCTS FOR EXTRAC-TION, DISTILLATION and REFINING OF OIL.

10618-Berlin, Germany Concern wants connection with exporters of LUMBER.

10619—Duesseldorf, Germany. Manufacturer of GUMMING, LABELING and BANDEROLING MACHINES, AUTOMATIC FILLING and CLOSING MACHINES FOR PAPER BAGS, etc., wishes connection with California frms.

10620 – Hettenhausen, Rhoen, Germany Manufacturer of WOODENWARE FOR KITCHEN USE, and CLOTHES SUSPENDERS wishes representative in San Francisco.

10621-Hessen-Nassau, Germany, Manufacturer of FELT JOINTS wishes representative in San Francisco.

10622—Limbach, Saxony, Germany, Manufacturer of SPORTING GOODS, such as: SWEAT-ERS, BATHING SUITS, etc., wishes to be represented in San Francisco.

10623-Berlin, Germany. German firm wants connection with California exporter of LUMBER

10(:24---Weissenburg, Bayero, Germany. Manufacturer of LEONIC (IMITATION) GOLD AND SILVER FABRICS; also of METAL WIRE POT CLEANERS, wishes representative in San Francisco.

10625--Leipzig, Germany, Manufacturer of an APPARATUS FOR OILING AND PARAFFIN-ING THE THREAD IN WINDING KNITTING MACHINES wishes representative in San Francisco.

10626-Berlin, Germany. Manufacturer of GLASS VASES WITH SILVER BASE wishes representative in San Francisco.

10627--Hamburg, Germany. Established import and export house is very desirous of establishing connections with packers and exporters of CALI-FORNIA CANNED AND DRIED FRUITS, who are interested in representation in Germany.

10628-Rotterdam, Holland, Large suppliers of HERRING MEAL and PHOSPHORNITRATE FEEDING LIME, for use in poultry feed and bog feed, desire to market these commodities in San Francisco

10629—Antwerp, Belgium, Concern is in a position to supply CHALK IN LUMPS, GROUND CHALK, and WASHED AND POWDERED CHALK, on advantageous terms.

10630---Prague. Čzechoslovakia. Established business broker, offers his services as representative and commission agrent in all commercial braoches and other businesses in Czechoslovakia References supplied.

10631—United Kingdom. A firm of British namufacturers is derivans of appointing an agent in this diatriet for the sale of ladica', gitle', mee's and boy's GARMENTS made of all fabries, such as: COT-TON, WOOL, ARTIFICIAL SILKS and SILKS, RUBBERIZED; also the same garments made of COTTON, WOOL, and WOOL AND COTTON, "CRAVENETED." or WATERPROPED.

10632—Wellington, New Zealand, Firm of fruit and produce merchants and importers, having an excellent reputation, wishes to purchase CALFOR-NIA FRESH FRUITS of all grades, in A-1 qualities; quantities determined by business. Desire to purchase c.i.f. New Zealand ports.

10633—Midway, B. C., Caoada. Gentleman baving beeo granted the Canadian and United States patenton an AUTOMATIC RETAINING VALVE FOR RAILWAY CARS, which valve is said to have many advantages over the one in present use and is a great time saver, wishes to introduce his product in the Western United States and desires to get in touch with interested manufacturers or investors

10634-Tokyo, Japan. Exporters of CELLU-LOID TOYS wish to get in touch with interested San Francisco importers or buyers.

10635—Osaka, Japan. Old established manufacturers and exporters of GLASSWARE of all kinda: also exporters of SLK GOODS and GEN-ERAI. MERCHANDISE, at lowest prices obtainable, desire to establish husiness relations with San Francisco firms interested in importing these articles.

10636—Osaka, Japan. Manufacturers of buttons, brushes, etc., desire to communicate with California meat packing houses.

10637—Yokohama, Japan. Import house is in the market for CHOCOLATE TOPPING, MILK LAYER CHOCOLATE, POWDER COCOA, CRUSHED FRUITS FOR SODA FOUNTAINS. Requests samples and quotations from interested auppliers.

10638—Guadalajara, Mexico. Concern desires to get in touch with manufacturers of DENTAL SUPPLIES in San Francisco.

10830-Guadahara, Mexico. Manufacturers of all kiods of CERAMIC PRODUCTS, ARTISTIC INDIAN NTYLE POITERY, wish to establish a market for their products in San Francisco. They can also differ a there Mexican curiosities and novelties. Illustrations of their pottery on file with the Foreign and Domestic Trade Department.

10640—Modellin, Colonghin, An established coffice broker, frumishing references, desires to get in touch with San Francisco farms interested in purchasing MEDELLIN EXCELSOCOFFEE directly from Colombia at lowest market price, for which he would charge a commission of 90.15 per bas. He could also furnish SECONDS, MARLAGOUFF and PEABERRY COFFEE on the same basis. Further details on file with the Foreign and D-mestic Trade Department.

10641-Pacasniayo, Peru Gentleman desires to get in touch with San Francisco concerns interested in the exportation of WHEAT.

10642—Harbin, Manchuria, Concern wishes to establish commercial relations with American exporters, Solicits catalogs, price lists, etc

10643—Melbourne, Australia. Old established firm in the agency business, wishes to get in touch with houses wanting to open up business in Australia. They are prepared to do business on a consignment or commission hasis or on a letter of oredit basis.

10644—Osaka, Japan. Firm desires to get in touch with American exporters of CLOTHING FOR MEN, WOMEN, and CHILDREN. Catalogs, samples and price lists are desired, with prices "C & F."

10645—Calamata, Grecce Party desires to get in touch with American shippers of SUGAR, COF-FEE, RICE, etc., and American importers of GREEK FOOD PRODUCTS.

10646—Kaunas, Lithunain, Centemno wisbes to get in touch with American exporters of COAL, BRIQUETS, RUBBER ARTICLES, LEATHER, FOOTWEAR, BICYCLES, and MUSICAL IN-STRUMENTS He exports FLAX, LINSEED, BEESWAX, WOOD CARVINGS, DRIED MUSH-ROOMS, DRIED FISH, BRISTLES, HORSE-HAIR, and FRUIT AND MEAT CONSERVES.

10647—Kobe, Japao. Manufacturers of CHIP MATS, used for decorative purposes by florists and artificial flower dealers, wish to get in touch with San Francisco importers

10648—Marseilles, France. Concern wisbes to get in touch with American importers of OLLS, SOAPS, ESSENTIAL OILS, DRUG SEEDS, CRUDE DRUGS and BOTANICALS, and UNDERWEAR.

10649—Vienna, Austria. Engineer wishes the agency of American manufacturers of SMALL ELECTRIC MOTORS and RHEOSTATS. 10659—Oran, Algerm Party desires to get in touch with American importers of DRIED VEGE-TABLES, especially PEAS

10651—Calcutta, India. Company wishes to communicate with American importers of INDIAN PRODUCTS. particularly SPICES, MUSTARD, RICE, PULSE, GHEE, etc.

10652—Mexico City, Mexico. Old established firm of wholesale merchandise distributors, selling supplies to the railroads, etc., desire to represent American manufacturers and jobbers of all types of goods. An official of the firm now in Sna Francisco. Local references.

Domestic Trade Tips

D-2174 Detroit, Mich. Gentleman, opening offices in Detroit, as a manufacturers' agent for the sole of PRODUCTS ALLED TO THE AERO-PLANF INDUSTRY, wishes to get in touch with California manufacturers of such products wishing to introduce them in the Detroit aeroplane market

D-2175--Memphia, Tenn. The representative of a Memphia form, now in San Francisco, desires to establish connections with California packers and canners of FRUTRS, VEGETABLES and FISHT, also packers of FRUESH and DRIED FRUITS, deeirung the services of a good representative in Tennessee, Mississippi, Alakama, Louisiana, Arkanasa, Texas and Okhahoma. Will operate on a brokerage or commission basia.

D-2176—Portales, New Mexico Produce company have several cars of TENNESSEE RED PEANUTS for sale this Fall and desure to get in touch with San Francisco buyers. They claim the peanuts to be of extra quality and that they will be recleaned before shipment.

D-2177--Rock Island, Illinois. Manufacturers of a "B" BATTERY LIFE SAVER, a product for radios, are seeking representation in San Francisco. Descriptive circular on 61c with the Foreign and Domestic Trade Department.

D-2178—Norfolk Va. Forwarding agents and port agents offer their facilities for handling commolity distribution via Hampton Ronds for San Francisco shippers wishing to take advantage of the low port charges and low rail and water freight rates offered by that port

D-2179-Grand Junction, Colorado, Organiza tion offers for sale SCRAP MICA for insulating purposes. Can make carload shipments on 10-days' notice

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than August 26. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Prancisco Chamber of Commerce;

Docket No. 7073-Lumber, CL, enstbound; 7074, cast iron soil pipe and fittings, CL, westbound; 7075, phosphate rock, CL, westbound; 7076, adding machines, CL, westbound; 7077, paper napkins and paper towels, CL, eastbound; 7078, paint, CL, westbound; 7079, automobile engine sbipping blocks, returned, CL and LCL, eastbound; 7080, lumber, CL, eastbound; 7081, wool, in grease, CL, eastbound, import; 7082, oak and maple flooring, CL, westbound; 7083, Chicago, Peoria & St. Louis Railroad Company; Proposal to eliminate as a participating carrier in Tariff 1-Z, 4-W, 14-L, 27-1, 28-H, 29-P, 30-N, and 33-B, and Circulars 59-E and 61-F, also Tariffs 2-T and 3-T; 7084, cascara bark, CL, eastbound; 7085, railway car or locomotive parts, CL and LCL, westbound; 7086, adding machine rolls and printed wrapping paper and wrappers, CL, eastbound; 7087, estimated weights on cauliflower and broccoli, eastbound; 7088, electric floor polishers, LCL, westbound; 7089, cane glass and glass tubing, CL, westbound; 7090, handles, broom or mop. CL, eastbound; 7091, newsprint paper, CL, westbound; 7092, vinegar, in bulk in harrels, CL, eastbound; 7093, flash powder, LCL, westhound; 6965 (amended) tractors, CL, westbound: 7014 (amended) lumber, CL, eastbound.

POULTRY SHOW

The Califorma State-Wide Poultry Show, Baby Chick Convention and Farm Bureau Fair, October 5 to 10, according to Leslic Cranbourne, general manager, promises to be one of the most unusual events ever held in California.

The spacious grounds known as Carpenter Circus Area, located on Soquel Avenue, Santa Cruz, have been specially engaged to house the four large tents, each 100x340 feet.

In addition to poultry, arrangements have been made to hold a state-wide dog show, rabbit show and a horse show.

A large tent with one thousand chairs will be provided to take care of the special conferences to be held jointly with the poultry show and the conventions of the California Balay Chick Association and other conferences under the auspices of the California Poultry Council.

The Western Zone Meeting of the American Barred Rock Club will also be housed at the show and meetings will be held in the conference tent. Numerous other poultry clubs will neet during the big fair.

Professor Rice, president of the National Baby Chick Association, has been invited to attend. Sceretary of Agriculture Wm. Jardine has already accepted an invitation to be present. M. A. Jull, Chief Poultryman, United States Department of Agriculture, Washington, D. C., has promised to attend the fair and address the members of the combined conventions.

According to Cranbourne, the hatching and market egg educational exhibit of the show will be the largest ever staged on the Coast.

One of the features of the big event will be the participation of foremost movie stars, many of whom are poultry raisers and will attend in person.

EXPANSIONS continued from page 2]

STERLING LAUNDRY, 56 Julian Ave., are now remodeling their place of business by the addition of a two-story office and rest rooms, and enlarging their drying room; estimated cost of this expansion being between \$\$,000 and \$9,000.

EISELE & DONDERO, 2895 Third Street, have completed and are now occupying an addition to their plant, which, together with equipment, represents an investment of approximately \$25,000. This expansion, which increases the plant's capacity about 30%, was made necessary to take care of a growing business which covers the whole State of California and Ne-

Who's Who Among New Members

The Membership Department annonnees this week the names of twentyseven new members. The list indicates the steady expansion of dependable commercial interests in the community.

HORACE C. BROWN & CO. PRINTING, 454 Turk Street.

CHELLI CLASS & CO.

COMMISSION MERCHANIS AND IM-PORTERS, 343 Columbus Ave.

ELSIE B. CONNITT Advertising, 304 De Young Bldg. DETROIT FIDELITY AND

SURETY CO.

SURERY BONDS, 518 Standard Oil Building.

J. B. DETWILER

CUUB FARALLON, 1003 Shreve Bldg E. V. FRAME

FLORIST 431 Bush Street.

HAYDEN STERN & CO. INVESTMENT BROKERS, 519 California Street.

IRWIN-HARRISONS-WHITNEY CO

EXPORT AND IMPORT, 25 California Street

RADIOART CORPORATION RETAIL RADIO AND PHONOGRAPHS, 347 Geary Street.

WALTER E. TREFTS

- CLI B FARALLON, 1003 Shreve Bldg. YORK STERN PAPER BOX CO.
- MANUFACTURERS OF CARTONS AND PAPER BOXES, 775 Brannan St.
- E. I. BARTHOLOMEW MINING, 226 Balboa Building. BERKEFELD & MHLER

MINERAL AND METAL BROKERS, 341 Montgomery Street.

CIBA COMPANY ANILINE DYES, 592 Howard Street.

RICHARD DIETRICH CO IMPORT AND EXPORT, 24 California Street.

FIBRESTONE AND ROOFING CO. ROOFING, 51 Ringold Street.

J. N. HARRIS

- CERTIFIED PUBLIC ACCOUNTANT, 2 Pine Street.
- LEVISON BROTHERS INSURANCE BROKERS, 310 San-
- some Street. McKENZIE YOUNG & CO.
- BONDS, 68 Post Street.
- MCCRONE & FONT FREIGHT FORWARDING, CAR LOAD-ING AND UNLOADING, 149 California Street.
- OIL-O-MATIC OF CALIFORNIA AUTOMATIC OIL BURNERS, 135 New Montgomery Street.
- PLYMOUTH CAFETERIA CO. CAFETERIA, 509 Market Street.
- A. W. REID DRAYING CO. DRAYING AND DELIVERY, 377 Minna Street.
- A. B. RILOVICH

CEMENT AND CONCRETE CON-STRUCTION, New Call Building. JOSEPH, Jr. & H. BLISS RUCKER

CO., INC. REAL ESTATE, 206 Mills Building.

UNITED SEED CO.

SEED GROWERS AND DEALERS, 161 63 Jackson Street.

UNIVERSAL FURNITURE MAN-UFACTURING CO.

FURNITURE, 200 Van Ness Ave.

SANTA CLARA COUNTY, CONSOLIDATED,

embracing many organizations within the county, now standing as a unit for development, is devoting its efforts to advancing the interests of what it terms the "Valley of Hearts' Delight."

Wendell C. Thomas is president, E. F. Smiley and Fred H. Gardner, vice presidents; Ray W. Smith, secretary-treasurer. The president is located at San Jose and the secretary-treasurer at Palo Alto.

The board of directors is made up of the presidents and secretaries of the following organizations: Campbell Chamber of Commerce, Cupertino Improvement Club, Gilroy Chamber of Commerce, Los Altos Club, Los Gatos Chamber of Commerce, Morgan Hill Chamber of Commerce, Morgan Hill Chamber of Commerce, San Jose Chamber of Commerce, Santa Clara Chamber of Commerce, Santa Clara Chamber of Commerce, Saratoga Improvement Club, Sunnyvale Chamber of Commerce.

Annual events in the valley receiving special attention from the organization are the Prune and Apricot Exposition at Mountain View, in September; Old Settlers' Day at Campbell, in February; Blossom Festival at Saratoga, in March; Fiesta de las Rosas at San Jose, in May, and the Los Gatos pageant, a yearly event each June.

New buildings and improvements are numerous throughout the valley where the prune just now is king. The fruit season is on with an abundant yield.

vada. The firm has its own quarry in the Sierras from which it brings in marble blocks. These are cut into slabs, and finished in the plant for use in interior decoration such as wainscoting, floors, fireplaces, stairways and the like. Faney marbles are imported from Italy and finished in the plant.

CALIFORNIA CANNERIES CO., 18th and Minnesota, packing a full line of canned fruits, particularly under the trade names of "Bear" and "Lusks Lucious," have just completed a \$30,000 warehouse building to serve as storage space for green fruit, to can fruit, and a certain section to be occupied as a nursery to care for children of employees. This expansion will increase the facilities of the plant 25%. The output has a world market-shipments being made to every state in the Union, and to European countries - especially England and France.



Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

Taxicab Color Schemes To Be Regulated

THE Police Commission, at the suggestion of the Chamber of Commerce, has decreed that independent operators of taxicabs in San Francisco may no longer imitate the colors, uniforms and other distinguishing marks of standardized services representing larger investments and operating in strict accordances with city ordinances.

accordance with city ordinances. The action of the Commission at its meeting on Monday night of this week was in response to the following letter from President Clay Miller:

"On frequent occasions the San Francisco Chamber of Commerce has given attention to the taxicab conditions in this city. Our understanding is that all matters pertaining to the regulation of taxicabs in San Francisco are within the jurisdiction of the Police Commission.

"There are a number of companies operating taxicabs in San Francisco in strict accordance with the city ordinances and are performing a very useful service in the community. Such companies have a large investment and from our investigations are endeavoring to develop the taxicab business in San Francisco in a legitimate and proper manner.

"On the other hand, there are individuals and groups operating taxicabs in such a manner as brings discredit to San Francisco and creates a very unfavorable impression upon visitors and others who use them. This confusion and discredit is brought about by the initiation of legitimate operators in color schemes, hat bands and other devices.

"Our opinion is that the color schemes of the legitimate companies which have been adopted and are generally known to represent a proper policy of such companies should not be illegitimately imitated, and inasmuch as the color schemes and distinguishing insignia are within the control of the Board of Police Commission should exert their full authority not only for the protection of visitors and others using taxicabs but for the protection of those organizations which have made large investments and are properly operating their businesses.

TERRITORIAL FAIR TO BE GREATEST EVER

Preparations for the coming Hawaiian Fair—September 25 to October 2—are going forward with reassuring speed, and from all present indications this season will be the biggest and best in its history.

The Fair will be held in the beautiful/9-acrefair grounds on Kapahulu Road, half a mile from Kapiolani Park, the polo grounds, and only three quarters of a mile from famous Waikki beach.

The people, through the government, own and operate this fair, hence they will be served with the best in everything. There will be all manner of accommodations including an American cafe, Oriental restaurant, telephones, radio service, rest rooms, fire, police and hospital protection, back, nursery, religious and club rooms, etc.

The aim of the Esir commission is to make the annual llawailan fair a general event in the hearts and lives of the people as well as a glodlen opportunity for merchants and business men to establish and maintain closer contact with their neighbors.

"At a meeting of the Board of Directors of the San Francisco Chamber of Commerce, held on August 19th, a resolution was adopted requesting the Board of Police Commissioners and all others in authority to compel the observance of the city ordinances regulating the operating of taxicabs to the end that the public of San Francisco be protected and that the legitimate companies operating within the ordinances of the city be not injured by misleading use of color schemes and insignia on the part of drivers and operators in no way connected with the organizations entitled to the insignia and color adopted, and generally known.

"In accordance with this resolu-: tion, may we request that immediateand full attention be given to this matter and that the color scheme of all cabs and the insignia of drivers be such that no confusion may be possible."

"ELOUDS "F: ODITE"

GUATER SOLO F

New Industries and Expansions

NEW INDUSTRIES

THE AMERICAN PAULIN SYSTEM, INC., Standard Oil Building, is another new industry secured for San Francisco. This concern makes Altimeters, which measure changes in elevation with greater speed and accuracy than any other similar instrument, according to II. E. Linden, vice president and general manager. This new industry will occupy about one-half of the new, three-story \$60,000 building being erected on the northwest corner of First and Folsom streets, and to be completed by November 15, where altimeters will he manufactured, and from which distribution will be made to the Western Hemisphere. This company has secured the rights for the parent company in Sweden for this territory. George H. Eberhard is president of the American Paulin System, and the George H. Eberhard Company, manufacturers' agents for Ingersol watches, Waterbury clocks, Gem safety razors, etc., will occupy the other half of the building.

GOLDEN WEST PRODUCTS COMPANY, 3220 Fillmore Street, has recently opened a plant to can artichokes in olive oil. These are put up in 4-, 8- and 16-oz. bottles and 1gallon cans. New industries of this type are assisting the artichoke growers by taking care of the excess crop.

ÂTLAS SPECIALTY COM-PANY, 14 Oits Street, occupying three floors, have recently opened a factory for the manufacture and distribution of their new "Superfine" table covers that need no launderjng. The material out of which this article is manufactured is a DuPont product which is embossed and finished in this factory. It has the appearance of linen, the corners of which are embossed with flower-(continued on pages 3)

SAN FRANCISCO BUSINESS

AUGUST 25, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchaots Exchange. Telephoon Kearny 112. Subscription, 34 a year. Entered as scond-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

Acconstants-Rodriguez Simple System Service, 681 Market to Kohl Bida: Joseph I. Hodriguez (Rodrugaz Simple System Service), 681 Market to Kohl Bidg: F. Brincett (financial), 680 Market. Darenna & Co. (Procker Bidg Antiques-Y. C. Morra, 434 Post. Artiguez-V. C. Morra, 434 Post. Arthetet-E. B. Bertz, 168 Sutter to Shave Bidg.

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Anto Accessories—Auto Parts Service Co., 425 Golden Gate Ave., Dealers Anto Supply Co., 1019 Vao Ness Ave

Golden Cate: Ave., Doalter, Anto Supply Co., 1019 Van Nes, Ave., Anto Equipment.–Alinn Automotive Export Co., 200 Maricel. — Federal Security Co., 1049 Bush. Auto Panioing.—Hub Lacquer Co., 353 O'Parrell. Matto Repairing.—Golden State Nicot Service Co., 1200 0th Avec; Carl Jacobsen, 4818 Genz., 1200 Densel, 1200 Clement; Larong Cake Shop, 100 Densel Control, 1200 Genzen; Larong Cake Jacobsen, 1200 Densel Barders, Service Co., 937 to 1120 Golden Gate Avec Barders Vervice Co., 937 to 1120 Golden Gate Avec Barders, Service Co., 937 to 1120 Golden Gate Avec Barders, Service Co., 937 to 1120 Golden Gate Avec Barders, Service Co., 937 to 1120 Golden Gate Avec Barders, Service Co., 937 to 1120 Golden Gate Avec Barders, Service Co., 937 to 1120 Golden Gate Avec Barders, Service Co., 947 to 1120 Golden Gate Avec Barders, Service Co., 947 to 1200 Hardet Black Prints Co., 947 Kontry, Tenzen, 947 Kontry, 740 Kontry, 740 Kontry, 740 Kontry, 740

Bitte Prints - Westelli and C tate That Con-to 47 Kenray. Botts-Star Expansion Bolt Co., 121 2d. Bottlers' Supplies-Pacific Bottle Supply Co., 533 Eddy

533 Eddy Kinte & Co., St. Clair Bidg.; John J. Brokerse, Ho.214 Front. Builders, Ho.214 Front. Builders. Steel Form Contracting Co., 081 Market; Doerne Bidg. Co., 1218 Masonic Ave. Building Materials.—Bay Cities Material Supply Co., 200 De Haro; Western Artificial Stone Works, 1769 Howard.

1760 Howard. Campaigo Headquarters—Fitzpatrick for Su-perior Judge, 1261 Market. Caddy—Howard Edwardshou 1034 Taravat; Bar-Karad, Edward Edwardshou 2014 A. Carril, 2016 22d (Cornaco, 8300 Irving; Sweet Shoy, 2016 22d (Cornacoja Sweet Shop, 461 Kearoy; Alma Mae Seet Shop, 3010 24th. Canaed Goods—Tutled Caliberia Canners, 16 Canaed Goods—Tutled Caliberia Canners, 16

Califoroia. aliforom. Cemeat—California-Idaho Cemeat Co., 68 Post. Certified Public Accountant—C. E. Van Dame.

Cleaners—Peerless Cleaning & Dyeing Works, 6211 Geary; O'Farrell Cleaning Co., 509 O'Farrell; Claussen's Cleaning & Dyeing Works, 6211 to 5419

6211 Geary Claussen's Cleaning & Dyeng trans. 15 Carry Carry Martin Der Sam Martin, Ltd., 153 Kearpy; Kalokerbecker Co. dtress suita), Gillette Eldg.; Gold & Co., 130 Geary. Collections-Dahl Credit Bureau, 1112 to 1095 Market

Front

Compressors—E. B. Laser (Air Compressor Co. of Cai J.401 Van New Ave. to 521 Golden Gate Ave. Constrators A. J. Kronout, 3455 Mashon, Fo. Construction Co., Chancery Hilg: to Erchange BU, Golden Gate Concrete Co. (A. B. Riovieh). 2388 Mission to Call Hild: Creamery branch 250 Folk Creamery Products—Parkside Snow White Creamery Products—Parkside Snow White Creamery 1965 Marks. Credit Breamer California Medical Credit Ex-change 7065 Marks. Data

Dental Laboratories-Elsie Both, 209 Post - Dr

Dental Laboratories – Elsie Both, 309 Fost: Dr. Ben, Posser, 821 Market Ben, 2008, 821 Market Mittel, 1998 - 1998 - 1998 - 2008 - 2008 Mittel, 1998 - 1998 - 1998 - 1998 - 1998 - 1998 Mittel, 1998 - 1998 - 1998 - 1998 - 1998 - 1998 Mittel, 1998 - 1998 - 1998 - 1998 - 1998 - 1998 For R. R. Weinmann, 409 Post, Dr. F. E. Bateman, Butler Bildg, Dr. W. H. Arnatrong, 323 Geary to 642 California - U. P. Jong, Gilletter Bildg

Butter Blog, T.F., W.H. Allasha, Sub Galachi, B. Guez, California, J. H. Rann, Gillette Bldg. Diamond Setter J. Hauser, 1013 Ellimore Draperies J. Hauser, 1013 Ellimore Biectrical-Livingston Elliettic Mig. Co., 36 Biectrical-Livingston Elliettic Mig. Co., 36 Hayses: Electrical Service Huren, 592 Market Commercial Electrical Service Augustantic Service Augustantics (Commercial Electrical Service) (Service) (Ser

commercial Fature Mig. Co., 58 Oak Groe Ave. b 55 Moria. Englisher: Industrial Facameling Spray Co., Englisher, Sagerdah & Boas, 1111 Geory to 1034 Howard. Foxella (counduing, Join Head Moria Mercure), And Facalla (counduing, Join Head Moria Mercure), Foxella (counduing, Join Head Mercure), Foxella (counduing), Foxella (Coun

larket Flooring Enterprise Floor Co., 1820 Clement; berrickson Floor Co., 1138 to 1032 Clement Florists Gardenia Flower Shop (Jas., Matas, rop.),500 Jones; Brown & Kennedy, 3091 16th to rop.), 500 Jones; Brown & Kennedy, 3091 16th to

Floar and Feed -- Weldon Floar & Grain Co., 465

California Fruit-Valencia Fruit Market (1086 Valencia),

1190 Valencia. Fuel Independent Coal & Coke Co., 112 Market; California Fuel Co., 2080 Sutter to 1762

Ellis. Furniture-California Mission Furniture Co. 636 Mission; H. & C. Brinkman Furniture Co. 935 Howard; United Bedding Co. 256 Stevenson; Aleck Zelver 2ad hand), 804 to 691 McAlluster

Furniture Finisher-Mitchell Panker, 1851 wisadero. Furs-Senttle Fur Co., 465 O'Farrell to Pacific

Furst-Sealth Fur Co., 405 O'Enterio O'Ender Bille, S. S. State Grazes, 5600 Mission Golfz-preachily Golf School, 520 Port; Romie Espniona Gul School, 360 Part; Romie Graidog and Sharpening-Electric Sharpening Co., 35 Montgomery to 163 Sutter. Grocers-Electric Sharpening Cortes and Control Control Control Grocers-Electric Sharpening Cortes and Control Control Control Porter, 1001 Ballon, J. Calonico, 3400 Fehr, Barry Porter, 1001 Ballon, J. Calonico, 3400 Fehr, 1000 Fehr, 3400 Fehr, 3400

hranch 2700 Hyur, cost, 700 Vienna. Haircntting-J. B. Martinez, 166 Genry to 240

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nusion. Hoteland Restaurs at Supplies—J. D. Fabris, 579 IcAllister to 1695 Market, Sept. I. Honschold Furnishings-Honschold Utility Co. W. A. Allen, H. H. Grossman), Claus Spreckels

Bilds Bilds Western States Importing Co., 389 Henry Lund & Co., 382 Market to 16 Californas; C. Horry Lund & Co., 382 Market to 16 Californas; C. Horry Lund & Co., 382 Market to 16 Californas; Horry Lund & Co., 382 Market Acc., 1131 1035 Jolson: Jasamace-Oil Insurance Asso, 465 Californis; A. Barnet, 120 Golden Gate Acc., 1140 CR. H. Jeshiro, gro., art.), Chantery Bild; Joe Hus-Routes, Mills Bild; F. G. Amsle, 760 Market to Hannance Bookers-Luo Pookskii Co., 384 to 430

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Californi

California. lavestmeats—C. W. Broom & Co., United Bank Bldg.; C. B. Hohson, 703 Market; E. W. La Tourette, 1101 Post; E. W. La Tourette, 1207 Van

Fourfett, Hol Fost, E. W. En Fourfetter Ness Ave Iron Works—Bunting Iron Works, 1 Montgom-ery to Mills Bidg. Jeweiry—Howard Jeweiry Co., 943 Powell, in September: Snoset Jeweiry Co., 964 Dr60 Maket. Lacquering and Polishing—Lacquer Finishing

and Service Polishing Co., 16 Sherman to 1309

Harrison Ladges' Apparel---Marie's Exclusive Shop, 3 Stock-ton; Kavanagh Millinery and Dreas Shop, 1632 Haight; Kiwan Bros. 11 7th to 229 Jones. Lessee--Store, 215 Ellis

Locksmith-H. R. Simpson, 1005 Musion to 115

rrk Lumber-Roddis Lumber & Veneer Co., 947 sanan to 30 Sterling Place

Brannan to 30 Stefling Place Machinery - Jones & Lameon Machines Co., 503 Market to 527 Folsom. Magazines-National Mutorist, 356 to 360 Pine. Magazines-National Mutorist, 356 to 360 Pine. Al Market: II & Marshall, 130 Russ to 663 Fol-om: Switzer Sales Co. (Lewis Switzer), 58 to 46

adm.; watter market in a subject of the subject of

Men's Fnrnishings-Esgleson & Co., branch 738 Market, soon: Crown Suspender Co., Pacific Bldg. to 718 Mission

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 Kasay Monor Pictures – Westcoast Festure Syndicate, 55 Market.
 Nipples and Pipe – Western Nipple Mfg. Co., 24 logg to 875 Felson. 60

Derich of 35 Foldem. Notional-Fell Stationers: A Toy Co., 1943 Mission. Notional-Fell Stationers: A Toy Co., 1943 Mission. Notes: Heit Stationers: A Toy Co., 1943 Mission. Bot & Novelty G., 2006-2014 Brynnt. Oil International Petrolem Co., Masson Hule Unicel States Ferrolem Co., Masson Hule Commerization of the Petrolem Co., 2015 Mission Co., Optimetrist.-Irving Holbert, 852 Market to S Powell Organizations-Forestern of America (J. B., Robelu), 112 to 1152 Market; San Francisco Art Association, to Chertnat and Jones U. S. Housing Oraegoath. Dr. Hume Entro, 1462 Divisadero. Parking.-Flexitable Gasket Co., 115 Mission to 700 2d.

Packing - Freshning Gissett Co., 113 Answord (20, 24) 700–24.
Paints - Evenlastusg Paint & Salos Co. (O. G. Hopkma), Clunie Bildg Paper-Weston Byron Co., 68 Post.
Photographores - Dorothen Lange, 2682 Union to 716 Montgomery, Frank Q Gates, 1110 Market to 15 7th
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Physician--Dr B. A. Cody, 490 Post. Planing Mill-Dan Ostrander, 154 Main to 245

blsom. Plasting Supplies—Economy Fuse & Mfg. Co. Intego, Ill.), branch office, Rialto Bldg. to Call

Prince Co., Coll Bldg. Pathe Respected taiware. R. H. Laney, 417 Mont. Barting and the second seco

TRADE TIPS Foreign Domestic

Ioquiries concerning these opportunities should be made to the Trade Department of the San Fraceisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

0

10653-London, England. Firm wishes to get in touch with San Francisco exporters of APPLES, particularly OREGON NEWTON and CALI-FORNIAN varieties, in fancy and extra fancy grade. Has done business on firm order basis, drafts drawn at 30/60 days D/A, and occasionally on coasignment.

10654-Los Angeles, Calif. Concern wishes to sell, for export only, 9,000 new FIVE-GALLON WATER BOTTLES lettered "Puritas Water."

10655-Ghent, Belgium. Established importer and exporter wishes to act as buying agent for San Francisco houses. References supplied

10656-Florence, Itsly. Firm wishes to get iu touch with importers and dealers in EMBROID-ERY

10657-Fiume, Italy. Dealers in RAISINS wish to make connections with brokers in this city from whom they can make purchases.

10658-Hamburg, Germany. Firm is seeking agency for California concerns. Is willing to sell California goods in Germany and to act as buyer of German goods for firms here.

10659-Tuttlingen, Wurtt, Germany. Manu-facturer of DRUGGISTS', LABORATORY and HOSPITAT SUPPLIES wishes representative in San Francisco.

10660-Chemnitz, Saxony, Germany, Manufacturer of TONGUING and GROOVING MACHINE desires representative in San Francisco.

10661-Bergen, Norway. Old established importing house wishes to represent exporter of FRESH, DRIED and CANNED FRUITS. References giveo

10662-Havana, Cuba. Firm of manufacturers' agents wishes to secure connections with San Francisco concerns

10663-Havana, Cuba. Concern desires to sent San Francisco exporters of fine GROCERIES.

10664-Havana, Cuba. Established merchant wishes to secure representation for large export bouses. References supplied.

10565-Matauzas, Cuba. Broker 18 seeking com mercial connections with San Francisco firms, 10 all lines

10666-Havana, Cuba. Firm wishes to represent San Francisco houses in Cuba.

10667-Havana, Cuba. General commission merchant desires to get in touch with San Francisco exporter of RED KIDNEY, RED MEXICAN and PINK BEANS, who is in a position to ship at terms of eight draft against documents in Havana. References given.

10668-Cienfugos, Cuba. Firm with selling agents in all principal cities of Cuba wishes exclusive representations for San Francisco firms.

10669-Buenos Aires, Argentina. Representative of foreign firms offers his services as agent in Argentina and Uruguay for exporters of SARDINES IN TOMATO SAUCE. DRIED and SALTED FISH. and DRIED and FRESH FRUIT. Further details on file with Foreign and Domestic Trade Department

10670-Pecasmayo, Peru. Importing and exporting house wishes to get in touch with San Francisco exporters of WHEAT in grain.

10671-Maracaibo, Venezuela Manufacturer's representative is desirous of making a connection with an exporter of CANNED FRUITS in SYRUP. Sells for account of shippers on a commission basis, merchandise to be shipped and invoiced direct from sellers to clients. Usual terms are 30 to 60 days sight draft, interest and bank charges included in the prices

10672-Mazatlan, Mexico. Music publishers wish to market Mexican MUSIC HITS. Names and prices on file with Foreign and Domestic Trade-Department.

10673-Mexico City, Mexico. Firm wishes to present packers and exporters of CANNED FRUITS and VEGETABLES

10674-Dunedio, New Zealand, Well-known broker wishes to get in touch with San Francisco firms exporting California APPLES, ORANGES, LEMONS, GRAPEFRUIT, GRAPES, and ONIONS. Desires information regarding terms of payment, style of packing, time and route of shipment, 6d per case on all quotations to be allowed for brokerage

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10675-Tokyo, Japan, Wholesale dealers to shoes are in the market for American-made BOOTS and SHOES

10676-Soerabaja, Java. Importing bouse wisbes quotations C.I.F. Soerabaja and samples of goods, suitable for the Eastern market, such as WOOLEN COTTON, and LINEN GOODS; LACE TRIM-MINGS; LADIES' AND MEN'S UNDERWEAR, HOSE, SHOES, etc.; EARTHENWARE, CHINA d GLASSWARE, KITCHEN UTENSILS, CUTLERY, etc.; SCENTS, SOAPS, SCENTED WRITING PAPER and NOTE-POWDER: BOOKS; CIGARETTE PAPERS; PACKING PAPERS and OLD NEWSPAPERS; RUBBER GOODS; FANCY ARTICLES and NOVELTIES.

10677-Chicago, Illinois. Firm is seeking connection with San Francisco importer of EGG YOLK and EGG ALBUMEN

Domestic Trade Tips

D-2180-Indianapolis, Indiana. Manufacturer of "The Teeter Whirl," a REVOLVING TEETER TOTTER for children, wish to secure representation for their product in this city. Pamphlet with illustrations on file at Foreign and Domestic Trade Department

D-2181—Los Angeles, Calif. Firm wishes to buy ONE GALLON USED CANS, of the kind used for canning fruit. Will buy in carload lots, F.O.B. Sau Francisco

D-2182-San Francisco, Calif. Gentleman wishes to get in touch with firms desiring representation in the Southern States

D-2183-Quartz Mountain, Nevada. Townsite association advises that there is an excellent opportunity for establishing lumber yard, to supply mines with MINE TIMBER and town with BUILDING MATERIAL, which are badly needed

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department:

For furnishing the War Department with bacon, heef, butter, ham, oleomargarine, onions, and potatoes, for delivery during the moath of October, 1926, st Alcatiaz Island. Benicia Arsenal, Letter man Hospital, Fort MacArthur, Fort McDowell, Presidio of Monterey, Presidio of San Francisco Rockwell Field, and Fort Winfield Scott, as called for by the Post Quartermaster. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, Calif., and will be opened September 7, 1926.

Import and Export Restrictions CANADA

A ministerial order of August 9, 1926, cancels the restrictions on the importation into Canada of cattle, sheep, swine, cr goats from California, Nevada, or Arizona. All restrictions imposed against the United States on account of the foot-and-mouth disease are now removed

AUSTRALIA

A bill to regulate and control the export of canned fruits has passed the Australian House of Representatives. The bill provides for a canned-fruits control hoard similar to and with like powers as the driedfruits control board and the dairy-produce control board which were set up under the respective acts of 1924. At present only apricots, clingstone peaches, and pears are included in the bill but others may be added later. The bill must pass the senate before becoming a law.

Leads for New Business [cont, from page 2] Leads for level Dulsness (cont. from page 2) Hungarian Kosher, Restaurant (Harry Jacobs), 1324 Fillmore: Club Sandwich Shop, branch 95 New Montgomery: Mayflower Fea Room, 24 Montgomery to 212 Sutter. Roofing-Keane & Tainter Roofing Co., 356

Sewing Machines-Ledwards Sewing Machine Shirt Maker, J. A. Evano, 908 Market. Shirt Maker, J. A. Evano, 908 Market. Shores-Errent Earspherg 2520 to 2526 Mission. Shores-Errent Earspherg 2520 to 2526 Mission. Shores-Chaptens Building School (2019) Sonething-Chaptens Smelting Co., 314 Battery to 831 Market. Soap-Caliptus Cont. Stationery-Ralph Wilch, 104 Excelsior; Com-merce Stationery Co., 157 Facoklis; Greeninger's, 1216 Polito 525 Geary. Like School (2019) Control (2019) Control (2019) Market.

Manko

Märket. Stereoptions Sidas—Art Side Funks Co., 109 Stereoptions Sidas—Art Side Studio, 1112 to 1141 Market. Steredore-C. F. Kitgaard, 16 to 71 Stuart. Stocks and Bonds—O. A. Liedatrom & Co., 233 Samomer, J. L. Puller, 433 California. Samomer, J. Puller, 430 California. Tailors—Shop, 1436 Pice: F. Mullen, 904 Irving: Arthur I. Miller, 330 Fillmore, I. L. Cooper (vest-maker), 101 Post; A. Dan, 1501 Mason; Californian Tailors, 416 Orarell; F. O. Kuns, 942 Market; Frank Cardinale, 342 Columbus Ave. to 232 Powell; Frank Cardinale, 342 Columbus Ave. to 232 Powell; Armstrong Tailoring, Co., 112 to 1025 Market; Tari Service—American Limousine Service Co., 323 Post.

Therapeutics-Burton Institute (Madge Mur-

ton), 555 Suter. Toilet Requisites—Houbigant, Ind., 350 Mission. Tools—Kelly Aze & Tool Co., 55 New Mont-

Totis-Kelly Aze & Tool Co., so New Monte-Tonery, Atasonana Tonishing and the Arabic Action Tarto, 1840 Howard to 240 Beals. Washing Machines - Creacent Washing Machine Co., 90 Gatesto Sheldon Bidg.; Eden Washer Serv-ie & Sale Co., 200 Davis to 243 6 h. Welding and Cutting — Producers Welding Serv-tice Co., 210 Spent. Science States and States and States and States Weap-Chas. J. Webb & Sots, Inc., 35 Davis to Hareford Bit.

Wool--Chas. J. Webb & Sons, Inc., 38 Davis to Hansford Blk. Woolens-Leopold Woolen Co., 222 Kearny; Oregon City Woolen Mills, 882 Market, in Sep-

REVENUE FREIGHT LOADING

Revenue freight loading the week ended August 7 totaled 1,083,199 cars, as compared with 1,102,590 cars the preceding week, and 1,052,-518 and 941,407 cars in the corresponding periods of 1925 and 1924, respectively, according to the car service division of the American Railway Association.

INDUSTRIES - [continued from page 1] basket design. Orders are being received for this article from various parts of the country and it is widely distributed throughout the East.

SUMMARY of WORLD MARKET CONDITIONS Based upon Cables and Other Reports received in the Department of Commerce

CANADA

Wholesale and retail trade conditions wholesale and retail tradie conditions continue satisfactory, and collections are fair. Wholesale prices rose very slightly during July, and there was an average advance of 1 per cent in retail prices of forty-six food products. Prices of non-ferrous metais are somewhat higher. The exceeding a charadrounder teach ones high. percentage of employment continues high percentage or employment continues high, especially in the automotive industry. Loadings of revenue freight during the week ended July 31 exceeded the previous week's total by more than 2,100 cars.

The index number of the twenty-five best selling industrial and public utility common stocks on the Montreal and Toronto exchanges rose 5 8 points to a new high level of 187.5 during the first method. week of August. The value of trade with the United States during June exceeded \$100,000,000, with imports slightly above \$62,000,000 and exports somewhat over \$38,000,000. The import figure represents SS-0001000. The import future represents an increase of nearly \$3000.000 over im-ports from the United States during May. The Dominion Government estimate of August 10 places the probable, sided of wheat at 316,000,000 bushels, as compared with the July 12 estimate of 348,626,000 usehold.

GREAT BRITAIN

Notwithstanding endorsement by their Notwithstanding endorsement by their executive committee. the miners have voted against neceptance of the basisof-settlement proposals of the In-lustrial Christian Fellowships, and, hence, an-other meeting of numers' delegates has been called to determine the future policy of the miners in the controversy. Only of the miners in the controversy. Only about 12,000 workers are on duty at the coal pits. About 1,000,000 tons of coal with 600,634 tons during June, and 3,618 tons during May. The unemployment figure on August 2, exclusive of disagreeing coal miners, stood at 1,618,800 and represented an increase of 13,300 from the unemployment register total for July 26.

THE NETHERLANDS

Industry and trade in The Netherlands during June showed seasonal dullness. The important commodity markets have been awaiting crop results in the various exporting countries. Retail sales have been especially affected. The major harvests in The Netherlands are slightly above the average for the last ten years Great activity has prevailed in the port of Rotterdam. Due to insufficient berthing space many vessels have been obliged to wait outside the harbor. Coal traders report the signature of long-term contracts with new clients, especially in the Scandinavian countries. The situation of Scandinavian countries. The situation of The Netherlands' bank is slightly stronger with little demand for credit facilities. Money rates are easy but closed with an upward tendency. Whole-sale prices are low but the foreigm trade tendency continues to be unfavorable. Conditions in the cotton textile industry are still unsatisfactory, while the leather industry shows improvement.

BELGIUM

The forced consolidation as of 4,000,-000,000 francs in Treasury bills and I,-800,000 000 france in five-year bonds has been favorably received. The special dis-pensation which has been promised to credit institutions has instilled confidence

and has resulted in the repatriation of capital and a consequent 20 per cent improvement in the exchange. Important new legislation passed includes the doubnew logislation passed includes the doub-ling of the h tel tax to 20 per cent for critizens of high-exchange contries. In-cluding the l nited States, England and Germany. The 2 per cent tax affecting traity bills and rent and mevable prop-erty, which was voted in June becaue effective August 1. The Government is considering the limitation of donestic sales of gasoline and the reduction of government employees to the pre-war number. The Government through the National Bank has taken advantage of the frane subrestation to purchase exthe franc appreciation to purchase ex-change to be used toward covering the \$50,000,000 foreign floating debt.

FRANCE

Optimism in commercial centers is somewhat shadowed by the August 16 increase in transportation rates, amounting to 30 per cent for passengers 25 per cent for fast freight and 24 per cent for slow freight, by the continuance of price increases, and by the effects of the higher discount rate. Prices are adjusting themselves more rapidly than heretofore to the

GERMANY

There was a continued current of optimism throughout Germany during the past month regarding the business situation. Official statements of the Labor Ministry show that unemployment was reduced by \$9,000 during July, leaving a total of 1,-645,000 persons now receiving government assistance. Some improvement was noted in certain basic industries with the July production of pig iron exceeding that of June by 7 per cent. There has also been a notable increase in Russian orders under the provisions of the 300,000,000 mark government guarantee credit. Orders under this arrangement now total 40,000,-000 marks and are divided among machine tuols, mining machinery, agricultural ma-chinery, automobiles, and electrical goods.

CZECHOSLOVAKIA

A preliminary meeting was held in Vienna on July 29 for negotiations between Czechoslovakia and Hungary with a view to concluding a commercial treaty Meanwhile Czechoslovakia has extended until August 31 the period of minimum duties on Hungarian grain and flour. Canada has requested the same concession but no action has yet been taken. Czech crop harvesting has begun but it is indicated locally that the grain will be inferior and the quantity below normal as a result of adverse weather conditions.

ITALY

The searcity of capital for financing the industrial needs of the country con-tinues to be a principal point of difficulty in the Italian situation. The Milan money market has been especially tight. Recent reports from Genca indicate a slight easy ing up in financial stringency there on account of a lower speculative activity on the bourse. Wholesale prices in Italy con-tinue to rise as is indicated by the Milan index for July, standing at 676.73, with vegetable foodstuffs, minerals and metals indices the highest on record.

Spanish import and export figures for the first three months of 1926 show an in-crease of approximately \$5 000,000 prisetas in Spain's importation over the corresponding period of 1925, and an increase in exportation of 35,000,000 pesetas. During the 1926 period Spanish importation had a total value of 624,478,567 pesetas, and exportation of 473,481,358 pesetas.

FINLAND

The only change in business conditions in Finland towards the end of Jul, was a slight easing in the money market. The crop outloak is reperted in Finland to be satisfactory and the recent recovery in trade is expected to improve the situation within the next few months

LATVIA

An English purchase of 500,000 tons of Polish coal for immediate use, which it is impossible to handle entirely through Danzig has diverted 200,000 tons to the port of Riga. A noticeable decline in protested notes occurred during July resulting principally from the adoption by the credit institutions of a more cautious policy in granting new credits.

DENMARK

Danish erop reports are optimistic re-garding the current year's harvest, but agricultural production in other linea, especially bacon and butter, seems to be on the decline and exports of these prod-uets during the first three weeks of July were considerably less than during the corresponding neuroid in June. This da corresponding period in June. This de-velopment though largely seasonal, is more pronounced than usual due to a great extent to the prevalence of hoof-andmouth disease.

POLAND

The improvement in the Polish finan-cial and general economic conditions which began in June assumed a more definite aspect during the month of July. Statilization of the government has had a reassuring effect upon the business ele-ments of the country. The foreign trade balance continues favorable, coal exports having reached a record figure largely on account of the British ecal strike.

JAPAN

Fears in regard to this year's rice crop in Japan have been dispelled by favorable in Japan have been disperted by have a been disperted by the been dispersion of the b which has been under consideration for the past year, is likely to take effect on January 1, 1927.

CHINA

CHINA Business in North China continues to be adversely affected by undertainty in regard to political develop "esti-fiphting in the neighborho" Peking continues without decisiv alts. In consequence the Peking?'s an Railway is still closed to all traffic. Despite the un-favorable conditions some business is being done in North China in motor cars, electrical counternat and railway sumplies

ceng done in North China in motor early, electrical equipment and railway supplies. Declared exports from Shanghai to the United States during the first seven months of this year totaled \$34.\$12.000 compared with \$32,382,000 for the same period last year.



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VOLUME XIII

SEPTEMBER 1, 1926

NUMBER S

Chamber Endorses 1c Gas Tax



HE proposed one cent gasoline tax increase measure which will appear on the November ballot as Proposition No.

4 has been unanimously endorsed by the directors of the San Francisco Chamber of Commerce. This measure provides for a one-cent gasoline tax, the net proceeds of which are to be used to complete the California state highway system. It is estimated that this will raise, through a period of ten years, approximately ten million dollars per annum, a sufficient but necessary amount of money to complete California's system of state roads within that time.

The Chamber directors at a previous meeting decided to oppose Proposition No. 8 on the November ballot which provides another method of raising funds for highway construction. Measure No. 8 provides for an annual appropriation of five million dollars from the State treasury and it was the conclusion of the board that this annual appropriation, with no particular source of revenue to support it but coming out of the State treasury, therefore out of the general funds, could not be made without disturbing our state tax system, which would mean either a revision of the King Tax upward or a levying of an ad valorem tax on the state. The disapproved Proposition No. 8 is sectional in character, inequitable in the manner of the distribution of the funds and would divert money into the southern part of the state which rightfully belongs to the section north of the Tchachapi.

The position of the Chamber of Commerce is that the highway system should be completed at the earliest possible time, and it believes that the proposed gasoline tax increase, Proposition No. 4 which was approved, is the most equitable method of doing it.

Following is the resolution adopted by the Chamber:

SAFETY WEEK

THIS is safety Week in San Francisco. Automobiles and street cars earry signs emphasizing the importance of proteeting human life. Stickers on windshields urge drivers to be eareful. Men of national prominence are here to address safety councils: men who have devoted years to the study of accident prevention. Among them, W. H. Cameron and E. G. Sanford of Chicago, J. B. Gibson of New York and Judge D. J. Parker of Pittsburgh.

"Safety Week" is the antithesis of "Say It With Flowers Week," and while the gentleman who initiated "Father's Day" contributed a very beautiful and sentimental note to the symphony of human progress, the one who contrives to keep father with us a little while longer is deserving at least of our undivided attention.

And so it behooves us all to give serious thought to this Safety Week, to walk and to drive when the whistle blows and to try and stretch the campaign out over three hundred and sixty-five days in the year.

Whereas there will appear, as Proposition No. 4 on the ballot at the election November 2, 1926, an initiative measure concerning a proposed three-cent gasoline tax, which is an increase of one cent over the present statutory two-cent gasoline tax, and

Whereas the net proceeds of this additional gasoline tax will be credited to the State highway construction fund and will be used to complete the State Highway System, and Whereas it is estimated that the increased tax provided by this measure will produce through a period of twelve years approximately \$10,000,000 per year, which though sufficient is necessary to complete the State Highway System in that period, and

Whereas, the State Highway Sys tem should be completed at the earliest practicable time, and the method of raising funds therefor proposed by this measure appears to be fair and equitable, putting the burden as it does on the motor vehiele owners who derive the first and most immediate benefit from highway construction, and the amount of the proposed additional tax seems reasonable and necessary, and

Whereas this method of raising funds for highway construction was heretofore approved by the San Francisco Chamber of Commerce,

Now Therefore Be It Resolved that the San-Francisco Chamber of Commerce hereby approves said Proposition No. 4 on the November ballot, concerning a one-cent gasoline tax in addition to the present twocent statutory gasoline tax, and that it hereby reiterates its former approval of such a method of raising funds for bighway construction.

Taxpayers' Conference

The advisory cominitee of the Western States Taxpayers' Conference will hold its fourth annual meeting at the Biltmore Hotel, Los Angeles, October 11 to 13 inclusive, according to announcement just received by the Chamber of Commerce. Its purpose is to encourage co-operation among the Western States in establishing economy in the expenditure of public money. W. H. Nanry, director of the San Francisco Bureau of Governmental Research, is a member of the advisory committee of the Conference.

TRADE TIPS Domestic Foreign

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearpy 112, list numbers being given.

Foreign Trade Tips

10678 - New York, Firm desires to get in rouch with importers and buyers of DRHED SUGAR BUTT PULP

10079 Vancouver B C Firm of manufacturers' agents and brokers wistes to represent DRIED FRUIT packers.

FRUT packets. 10860 Mania, P.1 Radio concern creeting and equipping nine commercial stations, for the Philip-pane Government, suches to establish concerne inter-ping Government, suches to establish concerne inter-dentals on file with Foreign and Domestic Trade Department References rave. 10081-Gandalanara, Meyro, Farn wabes to huy reas or second hand MYCHINTRY called. ES-PELLERS' FOR EXTRACTION OF PALM AND COURA OIL

10682 -Goch Rheinland), Germany Manufac-turer of CHILDREN'S SHOES wishes a repre-sentative to San Francisco

sentative to San Francisco 10583 Heidelberg, Baden Germany Manu-facturer of BABY SHOES and INSOLUS desires to make connections with San Francisco importers.

10684-Marchenne-au-Pent, Relgium, Macu-facturers of STELL (ASTINGS, WHELL (TENTERS, and ACCESSUIRESFOR RALLWAY MATERIAL, wish to appunt an agent on the Pacific Const to work on a continuison busin.

Freene Const to work on a combinison basis. 10685. Smarth Cruz de Foerdie, Cancery Banda-Firm of commission nucrehants and representatives houses importing fruits, such as PCT VICES. UNIONS, CHINES, TOMAVIOES, BANANAS, ETC. Drg MANER and THEED PHODUCTS UNION. Chineses. 2010;10:101-101-101.

experimg MANUFACTIRED PHODUCTS¹⁵ 10896 — Checko, N. China Manufacturers and exporters of CHIM/SE SHLK wids to make buse-mes cannecticas with imported sist is on out-right the second boundary of the second second second bound boundary of the second second second 10867 — Honekeur, Chun Fran destres to set in touch with manufacturers of STEAM or ELEC-TRC MACHINERY for use in a housing, abo CHECANING of clother. 2010 D12 CHESANING of clothers.

CLARANTAGE OF FORMER, UNRESS OF CONTROL O

10990-Osuba, Japan Concern wishes to get in touch with MAGAZINE DISTRIBUTORS ban-dling all U.S. publications. Terms. Letter of credit or draft on San Francisco hank payable against shipping documents

\$

Shipping documents 10601 Tokyo, Japan Firm desirous of exporting LINSLED 011. CANI welies to get in touch with wholesale dealers in San Francissoo 10602—Rangoon, India Firm of rice merebaukt and commusers nagents would like to make ron-nections with importers of BURMA RICL, UKANS, and of FIFR PHOENCETS

10693 Ponce, Porto Rico, Firm of manufac-turers repri entatives would like to get in touch with exporters of PINK BLANS.

with exporters of PINK BLANS. 10394 Havana, Cuba Engineer in the manu-facturer of ceranic naterials and investor and holter of patents of different kinds of SPANISH TILLS withes to immuficiture same for firm here

10605- Havana, Cuba Representative of a glass company would like to represent also other firms in non-competitive lines

Domestic Trade Tips

D-2181-Aurora, Illinous Manufacturers of CFNTRIFTGA1 PUNPS, DLEP WILL TUR-BIXLS and POWER HEADS with to make con-nection with machinery house to handle their equipment on exclusive basis Bulletin on file with Foreign and Iloniestic Trade Department.

Foreign and Tonnestic Frade Department, D-2185—Philadelphia, In: Manufacturers of ENDLESS: WEB FAN RELTS, LUCGAGE STRAPS, TRANSMISSION TINNIG, HOGD LACING, ASHESTOS BRAKE JANING and CLUTCH FACING wish to negotiate with noto-noble accessory house to handle their products.

mobile accessory house to handle their produces. D-2186-Los Angeles, Calif Firm of general agents desires to get in touch with broker to hindly line of SPANISH PAPRIKA. Further information on file with the Foreign and Domestic Trade Dept

on me with the poregn and Domestic Trade Dept. D-2187 - San Francisco, Calif Australian our-nator of a method of making ORANGE CON-SERVE devices to get in touch with preserving company with view to coming to California to manufacture this conserve for them.

D-2185- San Francisco, Calif Firm would like to act as selling agents and distributors of Eastern manufacturers product on exclusive basis covering Pacific Coast

D-2189 Gig Harbor, Washington, Party desires to sell HUCKLIBERRIES to San Francisco dealers

Specifications Available

Spectra and the specification sector in bids re-quested for various supplies are now on file at the Foreign and Donestus Trule Department -For formahing the War Department with time apple, canned spinch, and rausis, for delivery at 8 nn Francisco on or hefore (techer 15, 1926). Bids are to be submitted to the Quarternmoster Supply Officer, Fort Mason, and will be opened September 20 for Quartern for the Vertice Sector Sector Sector 20 for Quartern for the War Department with the

10. 1126. For furnishing the War Department with horse-shoes and horseshoe nails, handlers, forks, cotton mops, coal bods, erasers, ink, paper, cards and tags, for delivery at Fort Mason. Bids are to be submitted to the Quartermster Supply Officer, San Prancisco General Intermediate Depot, Fort Mason. Califor-na, and will be opened on September 14, 1926.

Customs Regulations CHINA

Stamp Tax Instituted for Oil Monopoly in Canton-

Stamp Tax Instituted for Oil Monopoly in Canton. The Canton Government has abolished the monopoly on petroleum products and substituted as to old S2-Canton current prepertuation of unsafess on the solid S2-Canton current prepertuation of the solid lations recently promultated by the minimetry of finance with respect to the application of the tax, oil companies are required first te apply for licence-distribution. In addition the regulations provide that the local government shall have the right to confiscate shipments of oil upon which no taxes have been paid and also the right to levy fines for serious violations of the tax regulations.

CUBA

Official Valuation System Recommended by Tariff Commission,

The Cuban Tariff Commission finished its work of drafting a proposed tariff revision on August 11 and was to deliver its report to the President on August 12. Although details of the proposed tariff have not yet been reported, it is understood that increases in the duits on a large range of merchanduse, espe-

eatly manufactured articles, and reductions on certain raw materials employed in Culian industry have been recommended

The represed tarif embodied in this report has still to be studied by the President and the Minister of Finance before promulgation by presidentia decree 11 is understood that the revised tariff will not become effective until 10 days after promulga-

Tariff Changes on Specific Articles CANADA

Import Valuations on Fruits and Vegetables for Duty Purposes.

Duty Purposes. Under authority of section 37 (A) of the eustoms act and an order in council of July 13, 1926, the Act-ing Minister of Customs and Excise has fixed certain valuations on fruits and vecetables, when imported from the United States, and these values shall be held to be the fair market values for the application of ad valorem rates of duty and appear duty. Products may not, however, enter at less than their do action of the 14 members for the fully

The involve value. A ruling of July 14 provides for the following values, per pound net, on the products specified transies, forents, energines, a Gents; exabige, 14, cents; elerry 2 cents; onions, 15, cents; potates; 2 cents; elernes, 3 cents; sindach, 3 cents; cali-fiower, 21; cents; peaches, 4 cents; and raspberries, 17 cents.

SAN FRANCISCO BUSINESS

SEPTEMBER 1, 1926

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The following values, per pound net, were fixed on July 20: Flums and pranes, decate, perset (large), longes, former (hore), 25 genetics and cante-louges, former (hore), 25 genetics and cante-louges, former (hore), 25 genetics and cante-louges, former (hore), and the second of the second of the appears (to be growyring in cooling) on report natural products of a class or kind produced an anamda are busing imported, either on sale or on con-sider of a undim producer, the appears (hore) the second are business of the appears of the appears was attractive the mainster to values used paceds for dary, and the values as determined and the the fair market value thered [

Transcontinental Freight Bureau

The subjects listed below will be considered by the Standing Rate Committee of the Transcontineutal Freight Bureau not carlier than September 9. Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

stations on the Fort Smith, Subiaco and Rock Island Railroad, CL, eastbound; 7111, Jefferson & Northwestern Railway Co. Request for representation as a participating carrier in Tariffs 1-Z, 2-U, 3-T, 4-W, 14-L, 18-H, 27-I, 29-P and 30-O; and to provide for class and commodity rates from and to stations on that line; 7112, steel wool, CL, westbound, 7113, water clarifying or purifying materials, CL, westbound; 7114, printing paper, not printed, CL, westbound; 7115, hoz or erate material, CL, westhound; 7116, soap, CL, eastbound; 7117, grass shopping bags, LCL, westhound; 7118, alfalfa meal and hay, CL, easthound; 7119, candy, eastbound; 7121, heating and cooking apparatus, mon handles, etc., CI, and LCL, westbound: 7123. printing machinery, I.CL, westhound, export; 7124. lounges and day beds, CL, westbound; 7125. screen doors and window screens, CL, casthound; 7126, newsprint paper, CL. westbound; 7127, nails, roofing, iron or steel, with lead heads, CL, westbound: 7128, piston rings, LCL, easthound; 7129, brooders, CL. westbound: 7130, saggers, CL, westbound; 7131, tires, LCL, westbound; 7132, softwood doors with maple (hardwood) panels, CL, eastbound: 7133, oat groats, CL, westbound: 7134, lumber to stations on the Hickory Valley Railroad, CL, eastbound; 7135, Kelso (Longview, Washington), Proposal to amend Export Turiff 29-P and Import Tariff 30-O to show Kelso (Longview, Wash.), as a Pacific Coast Port of import and export: 7136, Fordyce and Princeton R. R. Co.; Proposal to eliminate the Fordyce and Princeton R. R. Co. as a participating carrier in Tariff 35-C; 7137, sugar, CL, eastbound; 7135, window glass, CL, westhound; 7139, estimated weights on grapea and peaches, CL, eastbound; 7140, refrigerator showcases, C1., eastbound: 7062 (corrected) garlie CL. easthound for export.

SPECIAL NOTICE

A copy of the new regulations concerning foreign commercial travelers in Denmark, including regulations on the importation of samples, has been received from the Danish Consulate, and is now available at the Foreign and Domestic Trade Department of the Chamber of Commerce.

3

SUMMARY of WORLD MARKET CONDITIONS Based upon Cables and Other Reports received in the Department of Commerce

The dollar volume of trade during the third week of August, as seen from check payments, continued to show increases over a year ago, as shown by carloading figures. More goods moved into consumption during the second week of the month tion during the second week of the month than in either the previous week or the same week of last year. The output of bituminous coal in the second week also recorded increases over the previous week and the same week of 1925, while lumber production although larger than in the first week of August, was smaller than a veer ago. vear ago.

CANADA

Wheat harvesting has begun in the prairie provinces. Agricultural implements, automobile, and textile industries are showing greater activity. The aggreare showing greater activity. The aggre-gate of building authorization of sixty-three Canadian cities during the seven works could July 31 approximated \$7,500,000 as compared with less than \$79,000,000 during the same period of 1925. Loadings of revenue freight from the beginning of January through August 7 totaled 1.7×2.822 cars, as compared with 1,537,532 during the corresponding period of 1996. of 1926.

GREAT BRITAIN

Unemployment on August 9, exclusive of coal miners, numbered 1,594,200, as compared with 1,618,800 persons on August 2

The knit goods manufacturers' application for a 45 per cent tariff on the importathe Board of Trade committee that heard the appeal. The committee, however, has suggested a future application in the event that the proportion of imported knit goods increases substantially, and if there is a decrease of employment within the industry.

FRANCE

French Government revenues in July amounted to 3,661,000,000 francs, the highest figure since January, while the total revenues for the first seven months of the present year were 19,707,000,000 francs. The direct tax yield for July shows a large increase due to advance payments of 1926 taxes. The foreign trade balance for the first

The foreign trade balance for the first seven months of 1926 was hargely un-favorable, imports being valued at 34,-430,000,000 frances and sports at 31,067,-000,000 frances. July trade showed a favorable balance of 228,000,000 frances as compared with an unfavorable balance of

500,000,000 (frances in June. The Comte des Forges, the central organization of the French iron and steel producers, states that the agreement beproducers, states that the agreement be-tween iron and steel producers of France, Germany, Pelgium and Luxemburg will probably be signed September 15. The statement of the Bank of France for the week ended August 18 shows advances to the state amounting to 36,950,000,000 francs and a note circulation of 55,658,-000,000 francs. These figures represent a decline from previous high levels which is especially marked in the note circulation. By a decree of August 14, the specific duties on imports, with a few exceptions, were increased by 30 per cent.

AUSTR1A

The industrial trade depression in Austria contined during August with little apparent change. However, an increase in the quantity of orders in the textile, iron and steel, and electro-technical industries is considered as a sign of coming improve-ment. Favorable weather which has set in following the heavy rains of June and July, has somewhat improved the crop prospects, but in the Danube basin both quality and quantity are below last year's

DENMARK

Danish imports during the first six months of this year totaled 802,000,000 crowns and exports 784,000,000 crowns, thus leaving an import excess of 18,000,000 crowns, as compared with 71,000,000 crowns and 147,000,000 crowns respective ly for the corresponding period of 1925 and 1924. Increased raw material consumption following the readjustment in wage levels is expected to result in a continuation for several months of the monthly import surplus.

SWEDEN

The Swedish economic stiuation did not change materially during the past month, basic factors continuing to indicate in general a favorable development Largely as a result of minimum credit demands for industrial expansion, the moncy market eased up during the last few weeks. Deposits in commercial banks have been decreasing for several months but this has now been checked and the upward swing has apparently started.

ITAIV

The projected international iron and steel agreement between French, Belgian, Luxemburg and German producers has occasioned considerable interest in Italian industry which claims that the de-pendence of the Italian iron and steel industry on these foreign sources of supply would weaken Italy's competitive position in the products of the mechanical industries if foreign control were to be exercised over basic materials. It is reported that the regulations regarding bread making will become effective

JAPAN

General lusiness in Japan is somewhat more optimistic owing to continued favorable crop conditions. The sheet steel navorable crop conditions. The sheet steel market is improved and rails, black and galvanized plate, pipe and tin plate are also fairly active. Building construction is active to the state of the stat is active in Tokyo and Osaka but the tariff on structural steel makes American competition difficult. Further increases in the tariff on steel products are under consideration.

The continued advance in Japanese exchange is adversely affecting Japan's export business particularly in raw silk, cotton yarns and textiles. However, buy-ing in the raw silk market has been stimulated by sacrifice sales by filatures and reclers to secure funds for the O'Bob festival settlement period. July silk exports were slightly larger than Jone, but far below the same month of 1925.

CHINA

The general tone of business in China is quiet owing to continued uncertainty regarding military and political develop-ments and the consequent unwillingness of merchants to place orders for future delivery. General business is restricted to immediate demands.

The Shanghai iron and steel market is somewhat better but business is re-stricted by unfavorable exchange and hand-to-mouth buying by interior dealers.

PHILIPPINE ISLANDS

The rainy season has caused Philippine business to be somewhat slower, but slight inprovement in most lines was witnessed the early part of August. Registrations of automobiles in July were again record-breaking and sales of small cars and light trucks continued excellent. Tire sales to small consumers have been large. Because of the rains, the textile market has been less active. Import business in machinery, hardware and shoe lines is good.

HAWAIT

Well distributed general rains during July and August, together with about 70 per cent of sunshine, have enabled Hawaiian crops to catch up with growth lost during the preceding droughty period. At the end of July sugar was about 94 per cent harvested. Latest estimates placed production at 790,000 short tons as compared with 776,072 short tons in 1925. Early estimates for the next crop place the output at 800,000 short tons.

Hawaii is experiencing a record summer tourist business.

INDIA

Indian business in most lines is seasonally dull, the normal slackness being accentuated by the after effects of interaccentuated by the atter effects of inter-nal disturbance, but steady recovery is apparent. Imports are being well main-tained and the industrial situation is showing gradual improvement. Bazaar trades are seasonally slow but there are prospects of increased buying activity in September. Most important is the satis-factory progress of the monsoon and the good condition of crops.

AUSTRALIA

Australian business conditions during August showed little change from the preceding month. Winter clearance sales forward to spring business. Wheat re-mains inactive, awaiting developments. mains inactive, awaiting developments. The wool season has commenced and receipts at Sydney are larger than for the corresponding period of last year, indi-cating an early season. The Federal Par-liament has adjourned and except for a brief session at Melbourne during the early part of 1927, all future sessions will be held at Canberra, the new Federal avaited capital.

ARGENTINA

Unfavorable conditions in Argentine trade continue with no cessation of the trade continue with no cessation of the rainy weather and its resultant adverse effect on grain shipments. The narket for cattle is dull but that for hides is active. A decrease of 10 per cent in the value of exports from Argentina during the first six months of this year as com-pared with the same period in 1925 is covered. reported.

MEXICO

There has been no improvement in the business situation in Mexico during the past week and unsettled conditions previously reported still prevail, although the specific effects of the boycott are less noticeable in some sections.

COSTA RICA

Conditions throughout the Port Limon district were normal during the first half of the year. Labor was well employed at stable wages and dealers were not overstocked with goods. Imports and exports were satisfactory in volume. The import trade was somewhat less than for the same period of 3925, while most exports showed a slight increase

PORTO RICO

Commercial transactions continue light with San Juan bank clearings slightly less than in 1925. The rebuilding of sheds, barns and small houses damaged by the storm, especially in the tobacco district, continues and is causing a movement from seaports of construction materials, chiefly humber and roofing. Lumber importers are complaining of the recent increase in freight rates from gulf ports. Sugar ship-ments from January 1 through August 16 were 499,000 tons as compared with 482, 000 tons during the corresponding period of 1925. Recent elimatic conditions are favoring growing crops.

THE BAHAMAS

The general feeling of depression which was prevalent during May has gradually disappeared and the business community insuppeared and the bisiness community is more optimistic, due to the steady in-crease in the tourist trade and the pros-perity of the recently established building companies. Although the supply of labor has been plentiful, wages of both skilled has been plentful, wages of both skilled and unskilled workers have risen con-siderably, with a favorable reaction on the retail trade. Building construction during the quarter ended June 30, 1926, progressed rapidly and the new Fort Montaan Hotel has practically been completed.

Total imports into the Bahama Islands for the quarter ended June 30, 1926, were \$2,226,548, an increase of \$430,000 over the same quarter of 1925. Exports decreased from \$58,447 in the second quarter of 1925 to \$435,364 in the sume period of 1926. The leading commodities showing a decline were sponges, tortoise shell, casca-rilla bark and pincapple. There was sub-stantial increase in the export of humber from Abaco, the majority of which was shipped to Cuba.

BRAZIL

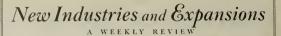
The situation generally is quiet in Brazil. Coffee is higher and shipments somewhat heavier. Santos stocks on August 13 were just over 1,100,000 hags. It is reported in Brazil that Sao Paulo interior planters are receiving financial aid.

CHILE

The wholesale and retail trades continue to register a slow improvement. There is marked activity in the stock market and the sight draft exchange rate on the dollar has risen to 8.12 pesos from 8.26. The central bank discount rate has been reduced to 9 per cent from an earlier rate of 10 per cent while the re-discount rate is being maintained at 8 per cent

REVENUE FREIGHT LOADING

Loading of revenue freight the week ended August 14 totaled 1,109,557 cars, according to the carservice division of the American Railway Association. This was an increase of 45,081 cars above the same week last year and an increase of 156,149 cars above the same week in 1924. It was the twelfth week this year that loadings have exceeded the million-car mark. The total for the week of August 14 was an increase of 26,358 cars above the preceding week.



NEW INDUSTRIES

GEO. HOOKE, INC., 753 Bryant Street, is opening up a plant to can salad fruits and salad vegetables. Building and equipment used by this new industry represents an investment of approximately \$75,000. Mr. George Hooke, who has been in the canning business for forty-five years in Santa Clara Valley, has moved his headquarters to San Francisco. The plant runs the year around, using canned fruits and canned vegetables prepared for this company. The plant reassembles the fruits or vegetables for salad purposes. The salad vegetable pack is consumed mostly on the Pacific Coast, but the salad fruits find a big market all over this country and in Europe.

THE CROWELL PUBLISHING COMPANY, 485 California Street, has recently opened up a branch Advertising Department. The executive offices are located in New York City, maintaining branch circulation offices in about sixty-five of the largest cities of the country. This company is the largest magazine publishing house in America according to W. H. Keenan, Pacific Coast manager, with a production plant in Springfield, Ohio, which manufactures more than 120,000,-000 magazines a year. The magazines published by this company are: "Woman's Home Companion, "The American Magazine," "Collier's - The National Weekly, "Farm and Fireside," and "The Mentor."

OIL-O-MATIC COMPANY OF CALIFORNIA, 135 New Montgomery Street, branch of Williams Oil-O-Matic Corporation of Bloomington, Illinois, largest automatic oil burner factory in the world, accord-ing to Mr. R. F. Bierbaum, president, have recently opened Northern California headquarters here. This company has leased the main, mezzanine and basement floors at above address. The automatic oil burner manufactured by this company was unknown seven years ago, but now is sold throughout the United States.

EXPANSIONS

PACIFIC CARBON MANU-FACTURING COMPANY, 1451 Harrison Street, manufacturers of all types of carbon paper from letter carbons to sales-book carbon paper, and all lines of inked ribbon for typewriters, adding machines, etc., have just completed an additional story on their plant which doubles the plant's capacity. Under the trade name of "Grand Prize," this company markets its product all over the United States.

AMES-HARRIS-NEVILLE CO., 37 Front Street, manufacturers of cotton and burlap bags, tents and awnings, have commenced building their new four-story concrete factory and warehouse at the corner of Harrison, 17th and Alabama streets. The estimated cost of this building is about \$250,000, and it will be completed about February 1, when their tent and awning factory on Front Street and bag factory on Potrero Avenue will be moved to the new building.

SAN FRANCISCO WARE-HOUSE CO., 625 Third Street, occupying five floors, 150,000 square feet, are now making alterations and improvements in their warehouse building in order to facilitate handling, storage and distribution of merchandise and to enlarge their office space. This expansion will increase their facilities about 10 per cent and the cost is estimated at \$15,000. These alterations will be completed in about one month.

THEATRICAL APPLIANCE COMPANY, 1108 Howard Street, are adding another story to their present building to take care of their expanding business and large stock of equipment. This company manufactures, sells and rents all kinds of electrical equipment for special lighting effects in theaters, also for window display purposes. A catalog of their supplies has recently been issued and distributed on the Coast, which is expected will increase demands for their equipment considerably. It is estimated this addition will increase their facilities 75 per

W. H. RADBRUCK, 824 Folsom Street, in the business of finishing and spraying lighting fixtures, has commenced building a new one-floor concrete office and plant at 479 Tehama Street, at an estimated cost of \$8,000 including cost of land. This building covers about 2,000 square feet and will increase facilities about 10 per cent.

SAN FRANCISCO BUSINESS

All-California Edition

September 8 · 1926

C G Moi

RADIOGRAMS

Lumber Sales-to Japan

Japanese imports of American pine, cedar, and fir will run well over a billion board feet in 1926.

Increase your share of this \$20,000,000 business by using a swift, accurate communication service to quote prices—send RADIOGRAMS!

Be sure to mark every message



File messages to Europe at any RCA or Postal Telegraph office; or phone for an RCA or Postal Telegraph messenger. And to Hawaii, Japan, and Dutch East Indies and to passengers on ships at sea, at any RCA or Western Union office; or phone for an RCA or Western Union messenger

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10 years ago ... in Los Angeles, the first "Western Auto" store was opened ... and since, by hard work, efficient nanagement and close study of the needs of the westernmotorist... town by town the west has become dotted with our stores, until within ten short years we have reached the "150" mark, and become the largest Anto Tire and Accessory retailers in the world....

grown large thru service

From the beginning... motorists realized that here, was something different...a store where sales people took time to really consider the problems of their customers... Our patrons felt secure in dealing where they were guaranteed satisfaction... they were quick to appreciate the large and varied stock of tires, supplies and accessories we carried, and the substantial savings our lower prices offered, and... they came to know "Western Auto" salesmen and managers as friends...men whom they could trust... who were always ready and anxious to serve in the full meaning of our policy... "Saving and Service with a Smile."

Better Service...to you comes with this growth...each added store means greater buying power—greater savings, shared with you in lower prices...Each year increases our staff of experienced employees (most of them stockholders in the company) ...employees who realize the value to us of your "good will," and are therefore, constantly striving toward your complete satisfaction in every transaction with us.



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SAN FRANCISCO BUSINESS, SEPTEMPER 8, 1926

The Wealth of Our Central Valleys



HERE are forty-three million peach trees in the United States today. Nearly seventeen million of these are in California,

and nearly fourteen million of the California peach trees grow in the great valleys of the Sacramento and San Joaquin rivers.

In other words, those valleys produce 82 per cent of the peaches grown in California and about 33 per cent of those grown in all the United States. The average productiveness of a California valley peach tree is much greater than the productiveness of the average American peach tree. Therefore it is more than likely that these valleys produce at least 35 per cent of all the peaches grown in the republic. They do produce exactly 60 per cent of all the tree fruits, nuts and grapes raised in California.

Wherever on earth commerce has pioneered a path for civilization, in lands even recently unexplored, in the jungles, in the deserts, and in the mountains, and along the old routes of the slave traders, mute monuments to the glories of the Delta at the confluence of these valleys twinkle in the moonlight or gleam in the glamour of the noonday sun.

At Sokoto in Nigeria, the palm-oil trader or the British administrator, when his luck is in, has eanned asparagus for lunch or dinner. On the borders of the Gohi desert, on the fairy house-boats in Kashmir, the wanderers and the pleasureseekers alike carry canned asparagus in their commissariats. Practically every pound of such asparagus that helps to make life livable beyond the farther seas is grown in the San Joaquin Delta.

There is no region in the world whose products so ubiquitously permeate civilization as do those of the great central valleys of California. Nevertheless there are a great many people in America and elsewhere who have very little idea as to where and what these valleys are, and the part they play in the economy of the Golden State and the commerce of the world at large.

California is still essentially an agricultural state, and the backbone of its agricultural prosperity is the immense valley that runs through its center from Shasta County on the north to the Sierra Madres in Kern County on the south.

The northern part of this valley is the valley of the Sacramento River; the southern part is the valley of the San Joaquin.

These rivers have their confluence in the upper reaches of the San Francisco Bay. In the Delta, or angle enclosed by the rivers near their mouth, a triangle with its base on the line drawn from Sacramento to Stockton and its apex at Suisun Bay, is some of the richest and most productive soil on earth.

The length of the combined valleys is about 350 miles from north to south. Its width varies from 40 to 70 miles. It comprises an area of about 9,500,000 acres, more than 14,800 square miles, of which only about 2,000,000 acres are as yet under cultivation. The whole of it is destined in time to become the greatest garden ever conceived by man.

Numerous towns and important cities thrive in this region of productiveness and prosperity. There

[continued on page 16]



SAN FRANCISCO CHAMBER OF COMMERCE CLAY MILLER, Prenident ROBERT NEWTON LYNCH, Vice Prenident and Manager Published weekly by the San Francisco Chamber of Commerce, 265 Merchanta Exchange. Phone Kearny 112. Subarritum 84 agent Entered as second-class matter at the Post Office, San Francisco, California, under the act of March 3, 1879. GEORGE L. NORTH, Zator

AN FRANCISCO, CALIFORNIA, SEPTEMBER 8, 192

Serving the World's Richest Territory

By CLAY MILLER President, San Francisco Chamber of Commerce

HE prosperity of producers of agricultural crops is dependent in a large measure upon the export shipments of such commodities.

VOL XIII

The development of manufacturing industries in any region is dependent largely upon the low costs of raw materials.

Export shipments and imports from materials whether to or from the Orient, the Occident, or from Central or South America, or the Eastern Seaboard, are, in the major proportion, waterborne.

Upon this fundamental condition the harbor of San Francisco Bay is the great port which, in the physical nature of things, must serve the entire north central section of California in its waterborne freight. Such trade is the very backbone of the business of San Francisco and therefore it at once becomes apparent that a seaport city as is San Francisco, serving perhaps the



CLAY MILLER President, San Francisco Chamber of Commerce

richest producing territory in the world—and a potential manufacturing and industrial area of vast promise—must have a great concern for the welfare and prosperity and progress of its trade and shipping area, and it is right that all the communities which must look to San Francisco as their Seaport City should have a sympathy and interest in the advancement and improvement of this city.

No. 9

Therefore, the interests of San Francisco and all of the territory which it must serve are so interwoven and interdependent that cooperation and helpfulness in common problems is of deepest mutual concern.

The San Francisco Chamber of Commerce recognizes the importance of a world seaport and the interdependence of agriculture, manufacturing and shipping, and is constantly studying these conditions to the end that San Francisco business may better serve and facilitate this world-wide business.

LOS ANGELES

By ARTHUR S. BENT President of the Los Angeles Chamber of Commerce



HE ending of the first two-thirds of 1926 finds Southern California in a highly prosperous condition. While there are,

of course, in a community developing as young industrially as Southern California certain lines of business in which adjustment is taking place, it can safely be said that on the whole a continuation of the rapid progress of the past few years is evident.

Gauging the situation by the usual business indices it may be noted that in the first seven months of 1926 the bank clearings of Los Angeles amounted to more than \$5,431,049,956, or a gain of more than 15 per cent over the same period of 1925, which up to this time had been a record year. It is interesting that the value of the commerce at Los Angeles Harbor during the first half of 1926, totaling \$417,900,000, showed a substantially equal gain over 1925, the percentage of increase being 13.6 per cent. Tonnage handled during the same period increased $8\frac{1}{2}$ per cent to a total of 10,797,942.

In building construction, a rapid pace has been maintained, although not quite equaling the figures for 1925. The total for the first six months in Los Angeles was \$77,-288,000, which is sufficient to maintain Los Angeles in fifth place amongst the cities of the nation. During the month of July, building in Los Angeles alone amounted to 45 per cent of the entire building in the State of California and approximately 30 per cent of the building on the Pacific Coast, being four times that of any other city on the Pacific Coast.

In the oil fields, conditions have been steady with an output for the first seven months of 1926 approximately the same as that during 1925, the average yield of all oil wells in the state being about 610,000 barrels per day. A considerably higher production of gasoline has been possible through the development of the cracking process and more oil is being refined than ever before. A relatively small amount of crude oil is being shipped, with larger amounts of refined products.

One of the outstanding developments in manufacturing lines in Southern California during the past year has been the extension of markets for manufactured goods into a radius of territory never before reached. Many manufacturers are regularly shipping to Arizona, New Mexico and Nevada and also Idaho, Utah, Washington and Oregon. Especially significant during the past year has been the increase of business in the Arizona market which appears to be looking to Los Angeles as a source of supply to a degree never before reached.

This extension of market has given the greatest stability to manufacturing conditions than has ever been attained in the past and promises to be the characteristic of the sales conditions for some time to come.

Illustrating this tendency in more



detail, were the results of the Industrial and Trade Exposition conducted by the Los Angeles Chamber of Commerce from August 16th to 22nd. At this time, a total of 6,000 buyers from all over the West visited the Los Angeles market for the purpose of obtaining their requirements. One Los Angeles manufacturer reports fifty-two new accounts opened in Oregon and Washington. Another one reported twenty-seven in Arizona and New Mexico alone, while a manufacturer of rubber tires in Los Angeles is now shipping regularly two carloads a month to the New York market.

The volume of commercial transactions as both wholesale and retail, has made new records during 1926, particularly large gains being registered by the larger individual units such as department stores. The cumulative index of retail trade maintained by the Chamber of Commerce shows approximately 8 per cent larger volume than during the same period of 1925.

All agencies indicate a great deal of interest in the East in California and forecast a very large attendance of tourists and visitors during the coming winter. Southern California's summer vacation visitors, especially those arriving by automobile, have been more numerous than ever before and as a result, hotels and resorts have been well satisfied.

A general summary would indicate a favorable business picture and an indication of the continuation of sound progress for Southern California in the balance of the year and for 1927. SAN FRANCISCO BUSINESS, SEPTEMBER 8, 1926





"WHITE SPOT" on the financial map of Nation's Business for an almost unbroken period of three years, San

Diego's population today is nearly double that of 1920, the city holds sixth place among Pacific Coast cities in volume of building permits, its ratio of loans to discounts is 67 per cent and has since 1919 been constantly below 70 per cent, representing money as easy and business very good.

Almost any city of San Diego's size—today 140,000—that is installing electric meters at the rate of 500 a month, whose building permits provide homes for more than 300 new families every month, and whose skyline is changing daily under the pressure of big business almost any city, I say, that enjoys these conditions would be shouting "boom, boom" and would be swamping the countryside with facts and figures about its amazing growth.

Not so San Diego. The eitizens have steadfastly refused to tolerate any sporadic growth. They have continued to talk elimate, recreation, and beauty to their prospective visitors and people have come by the thousands to settle in the Silvergate City.

Industry has followed the population. Harbor shipping has doubled these last six years. The Army and Navy have increased their permanent investment in the city to \$35,- By LANE D. WEBBER President San Diego Chamber of Commerce and Uice President First Trust and Savings Bank of San Diego



000,000 with an annual expenditure for pay roll and supplies approximately \$20,000,000. The gold mines in the county that produced \$8,000,-000 worth of the yellow metal in the 'S0's and early '90's are being reopened with gratifying results. The county mineral deposits are daily coming to supply a bigger share of the non-metallics for California manufacturers, while the steady agricultural development of San Diego and Imperial counties is contributing more and more to the prosperity and industry of the city.

The old bugaboo of not enough water has passed. Today there is water nough in San Diego reservoirs to supply the city for four years without a drop of rain, and the city is going ahead with a development program to provide water for a half million people in 1945. The eity confidently expects to have 250,000 people by 1930 and is making plans for that time.

The last call of the banks showed a substantial transfer of money from savings to commercial accounts, whiletotalassets increased \$5,000,000 over the previous quarter. This indicates that money is being put to work in building, which will run at least \$20,000,000 for 1926; in industry, which has an annual output of \$35,000,000, and in real estate, which is active but not speculative.

Realty values are still below the corresponding values in other cities of San Diego's size, although the assessed valuation has increased from \$88,067,609 in 1920 to \$131,-666,494 in 1925. The city recently annexed considerable territory to prevent improper subdividing and poor improvements in the outlying territory. Several very high-class residential and country club developments are going forward.





RESAGING an era of prosperity in the Stockton section is the expansion taking place in all lines of trade, industry

and commerce.

Stockton and Central California stepped into a year of general business increases. With a tremendous building program continuing unabated in this inland port and in thesurrounding agricultural sections, new development projects under way bringing industrial growth and increasing commerce, a great flow of new wealth is in evidence for investment.

Large industries have been engaged in record production schedules and night shifts have been operated to speed up production to satisfy increased demands for manufactured products.

Pay-roll increases have been exceedingly gratifying. The adding of new industries and the expansion of the marketing field have been responsible for adding 1,290 industrial employees in the Port of Stockton, which will result in an increase in the city's industrial pay rolls for the year of approximately \$1,938,000.

The building program in the city of Stockton and throughout the San Joaquin Valley continues. It is gratifying to note the utter lack of any building boom. Building construction is only keeping pace with the great business expansion being experienced. With new development projects under way, added industrial production, heavy employment gains with consequent increase in population; with the inauguration of large projects attracting outside capital to seek investment, there has been need for a beavy building program. Needed development now programmed for a period of years, and By IRVING MARTIN, SR. President of Stockton Chamber of Commerce



desirable investment fields just opening up, guarantee rapid and continuous growth.

The normal business and population gains which follow in the wake of a heavy development program conclusively determine continued activity in the building field to keep abreast of growing needs.

Back of the industrial prosperity and business expansion of the Stockton section is the stabilizing influence of diversified agricultural production of San Joaquin County and the San Joaquin Nalley. In 1925 the soils of San Joaquin County yielded a new wealth in crops which returned to the growers of the county \$50,000,000. While the harvest is far from complete at this writing, there is every indication that this record yield will be exceeded by approximately \$2,000,000 this year.

The Port of Stockton is a concentrating point and a natural marketing center for a great agricultural area. Through the marketing channels of this city clears the vast flood of fruit, grain, vegetables, live stock, minerals and manufactured output of interior California.

And within a few months a development project will be under way which will extend the deep water of San Francisco Bay into the heart of California's great productive valley.

The San Joaquin River will be deepened to 26 feet to permit of ocean-going vessels docking at the wharves of Port Stockton; 95% of the vessels passing through the Golden Gate may come up the deepwater channel to the inland port of Stockton with their cargoes of raw materials and the merchandise of commerce needed in the valley. Going forth to the markets of the world will be returned cargoes of agricultural products and manufactured output. A recent freight survey shows that 513,000 tons of freight will be immediately available for movement through the Port of Stockton annually. The port will serve the entire Great Valley of California, which comprises an area of 30,000 square miles and a contiguous trade area of 100,000 square miles.

The early completion of the Stockton channel will provide an impetus to great development in the Stockton section and in the interior of the state generally. New investment possibilities will be created, new markets developed, and a stimulus will be applied to colonization of valley lands and to the location of numerous industries.

How Power Transformed a Desert



HEN California was young in the artifices of civilization, Spanish padres were forced to abandon an effort to establish

a mission in the San Joaquin Valley because of the desert character of the territory and its apparently impenetrable isolation.

Settlers looking for homesites came to California with prospectors lured by the discovery of gold. The groups of these settlers who wan-dered to the San Joaquin Valley stayed under the shadows of the Sierras to build their homes, hugging the banks of the rivers for protection against the desolate desert. Gradually reaching out from their river banks for more of the fertile valley land, the settlers penetrated parts of the waste with irrigation ditches. A rich agricultural area was developed. But always on the outskirts was the desert, for gravity ditches were adequate to water only a small portion of the parched acres.

Not until A. G. Wishon, pioneer in hydro-electric development, proved the practicability of his vision of land made verdant by water from electrically driven pumps, did the final subjugation of the inhospitable stretches of arid waste seem a possibility.

A. G. WISHON



Arriving in California in August, 1859, with a dream of power development and a need for a job, A. G. Wishon went into the insurance business. Between times he surveyed the country, made practical plans for the realization of his power dream, and endeavored to sell his idea to capital. Ten years had passed before he procured sufficient capital and built his power house. In June, 1899, a small plant was finished on the Kaweah River in Tulare County, and turned over to the Mt. Whitney Power Company.

Then came the problem of selling the power to the people. In the Lindsay district about 25 shallow wells were being operated by steam and gas engines. The gas engines also were crude. A. G. Wishon believed that water pumped by electricity would some day make valuable the valley's desert lands. But growers were dubious about electrically operated pumps. They never had seen any.

Staking everything on his belief, Mr. Wishon went to San Francisco, borrowed 825,000, more noncy than it was possible to obtain in the valley, and invested it in motors and transformers. These he offered to the growers with no down payment, six per cent interest, and the principal payable one-fifth annually. Twentyfive motors, all he had, were sold in a hurry. People came in wagons, buggies, afoot, and horseback, from all the country round to see the first plant put in operation with its

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Outlook for Business Stirs Optimism

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LIMPSING the future, one can not but sense a feeling that it holds a continuance of present estimatory conditions

satisfactory conditions. While building activities, volume of trade, crop prices and production do not parallel the same story, there is no denying the fact that general healthy conditions do exist.

Building activities are on a greater scale than ever before. We are no longer in the small-city class but have grown to a real metropolitan area, and our people have at last realized that San Jose is a real city, and we must therefore think and act in like terms.

We possess all the major requirements for a successful growing community: land, situation, power, labor and climatic conditions. By C. L. SNYDER President, San Jose Chamber of Commerce



Prosperity depends a great deal on one's mental outlook. Having faith in the future leads one to buying, which in turn forces production, resulting in employment and the distribution of wages. When men earn money, more is put in circulation, and the more they earn the larger the circulation. This condition we have had for several years and there is nothing upon the horizon to indicate that there will be any change during the remainder of the year.

The fruit situation, which is the cardinal industry of the valley, is on a sound basis.

There can be no debate as to the results, the outlook for business is most encouraging; and unless some unforescen force appears it should continue.

Greater San Francisco, the Billion-Dollar Area



AN FRANCISCO'S Bay area produces one-half of the manufactured output of the State of California. The value of this

fornia. The value of this puts Greater San Francisco in the billionaire class. It amounted to \$1,379,000,000 last year.

The area so often spoken of as the San Francisco Bay area is composed of the five Bay counties of San Francisco, San Mateo, Alameda, Marin and Contra Costa, having a total of 2,464 square miles. To some this number of square miles may seem very large, but it will be found to be strictly conservative when it is compared with the Los Angeles metropolitan area of 4,115 square miles.

San Francisco proper covers only 42 square miles, but its industrial production for 1925 amounted to \$529,000,000 or one-fifth of the total production of the state. Comparing San Francisco proper with the San Francisco Bay area, we find that this eity, occupying 1.7% of the area, produces 35% of the area's industrial output. Or looking at it another way, we find that the eity of San Francisco produced last year within \$60,000,000 of the total production of the State of Oregon.

300 NEW INDUSTRIES

An indication of the fact that no other spot on the Pacific Coast is growing in a more healthy manner is presented by the location in the Bay area last year of well over 300 new industries, which number bids fair to be exceeded during 1926.

Scores of very large expansions have taken place this last year among the industries already located in San Francisco and the Bay area in general. In some cases completely new plants have been built, while in others large additions to existing plants have been made. A few of the most important expansions have been made by the following industries:

EASTMAN KODAR COMPANY, AMERICAN RADIATOR COMPANY, HERMANN SAFE CO., SUNSET PRESS, MONTGOMERY WARD & CO., SIMMONS COMPANY, NINGAN & CO., GRAND RAPIDS FURNITURE CO., HILLS BROS. COFFEE CO., UNITED DRUG COMPANY, W.STERN PIPE & STEEL CO., UNITED DRUG COMPANY, W. P. FULLER & CO., ELECTRIC STORAGE BATTERY CO., CLOROX CHEMICAL CORPORATION, SCHLAGE LOCK COMPANY, CALIFORNIA POULTRY COMPANY, PACIFIC ELECTRIC MFG. Co., CALIFORNIA MEAT Co.,

PHILADELPHIA STORAGE BATTERY

Co., TRAUNG LABEL & LITHOGRAPH Co., and there have been a great many others.

MARVELOUS GROWTH

In connection with the growth of industry which has been so marked in and around San Francisco, it is interesting to note that San Francisco has been growing by leaps and bounds in all the fundamental factors. For instance, in the twenty vears since the San Francisco fire. the city's bank clearings have increased 374%, putting San Francisco in fifth place among all the cities of the nation, her clearings now amounting to nearly \$10,000.-000,000 annually. The value of manufactured products has increased 287%; the value of foreign com-merce 298%; savings bank deposits 318%; postal receipts 441%; and so on.

Incidentally, when speaking of bank clearings and savings which show San Francisco to be the unquestioned financial center of the West, it is interesting to note that this city is the home of one of the three United States mints and also of the Twelfth Federal Reserve Bank.

Among the reasons apparent for San Francisco's phenomenal industrial growth stand out prominently her unexcelled distribution facilities. In the first place, San Francisco is squarely in the population center of the Pacific Slope, which is comprised of the 11 Western states. Then it is the terminus for the seven rail lines serving this section, besides being the port of call for practically every boat afloat on the Pacific, and the home port for some of the largest steamship lines.

CENTRAL POSITION

This central position holds a great advantage, since from San Francisco 67% greater population can be reached at less transportation cost than from the cities of the Northwest, while 84% greater number can be reached from here more cheaply than from the southern portion of California. Then within the Bay area itself 68% greater number of people can be reached within the switching limits of San Francisco than within the switching limits of any other Bay point. But the distribution system of the Bay is a unit both in time of delivery and its charges. All outgoing freight is handled through certain consolidation points at which freight from both sides of the Bay is assembled in the same train, the shipments proceeding to their destination together.

Our distribution facilities, however, cannot be evaluated without taking into account the great Port of San Francisco, since both the value and the tonnage of receipts and shipments of the port for 1925 exceeded the figures of the three other Pacific Coast ports combined.

Here are the figures that bear out this statement:

San Francisco .:	Tons	VALUE \$2,316,202,029
Los Angeles	7,848,000	\$741,911,000 772,832,000
Portland	4,199,000	400,000,000

From the manufacturers' standpoint the Port of San Francisco is the natural gateway to 900,000,000 people, a market which has as yet been hardly touched by California manufactured output.

DISTRIBUTION FACILITIES

Besides the excellent distribution facilities, another reason why the five counties around San Francisco Bay have experienced such phenomenal growth, a growth which has attracted the attention of the entire country, is the invigorating working climate prevailing in this section. The average summer temperature in San Francisco is 59.5°; the average winter temperature is 52.4°. The ocean breezes continually sweep across the city and on to the hot vallevs in the interior of the state, and as they go, they produce a continual freshness in the air that makes fatigue due to sultry heat unknown. At the same time, frozen pipes in the winter are unheard of, not to speak of the many other annoyances experienced in the factories of the East due to the severe climate, all of which are absent in San Francisco.

San Francisco is known widely as a city of diversified industry. Oftentimes in the East a town or city is dominated completely by one, two

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Sacramento Jaces New Prosperity



IIE Sacramento Valley on the whole has had an excellent year during 1926. Conditions for agrieulture have been good and have resulted in excellent crops.

The Saeramento region is distinctive because of the diversification of its agricultural production. This valley, unlike other regions in California, does not specialize in any single type of agricultural product, but includes within the general area almost every type of agricultural product grown in any part of the state. As a result the Sacramento region, irrespective of the market prices for any particular product, has always maintained an excellent record for substantial and steady development.

As a matter of fact, the Sacramento region produces almost 40 per cent of the total value of agricultural products of the State of California, and the total value of erop production in this region in 1926 will be close to \$150,000,000.

Prices for agricultural products for this year in this section of the state have been fair. Peach growers, with a contract price of \$40 per ton, will have a splendid year. The mountain pear sections are securing good returns on an excellent crop, and the rice growers with a recordbreaking acreage will have a price sufficient to net a very fair return on their production. It is interesting to note that there has been a very

NEW FEDERAL ORDER

Vessels carrying ship's stores of live animals from any country where foot-and-mouth disease or rinderpest exists will not be permitted to enter an American port, according to an order of the United States Department of Agriculture, Bureau of Animal Industry, Order 281, recently received by the Foreign Trade Department of the Chamber of Commerce.

The following countries are free from these diseases, the Department of Agriculture reports, and live ani-mals from them may be carried as ship stores: Norway, Ireland, Channel Island, Australia, New Zealand, Japan, Guam, Union of South Africa. Canada, Mexico, West Indies Islands, Papua in British New Guinea, Cook Islands, Fiji Islands, Fanning Islands, Washington Island, Marquesas Islands, Samoa (Navigators) Islands, Society Islands, Tonga (Friendly) Islands, New Hebrides Islands, Gilbert Islands, British

By GEORGE W. PELTIER President Farmers and Mechanics Bank of Sacramento

greatly increased ear movement for fresh fruits during the present year and the railroads have been taxed to their capacity.

All of these conditions are naturally reflected in the steady growth and development of the city of Sacramento. No city in the state has a more substantial basis for sound prosperity than this Capital City of California, and this community is maintaining its position as the largest and most important inland city in California.

It may be of interest to call attention to some of the outstanding facts relative to development in Sacramento. The following comparative statistics indicate the rapidity with which the city has been increasing in size and wealth:

Postal Receipts	1920	8660,863,20
rostar necepts		
	1925	805,903.00
School Enrollment	1920-21	12,243
	1923	20,206
Telephone		
Connections	1920	15,128
	1926	25,040
Industrial plants		
with a total value		
of products for		
each plant over		
\$5,000 annually	1919	304
	1954	417
Building Permits .	1920	\$3,449,388.00
	1925	11,351,277.20
Bank Deposits.	1920	\$63,806,894.00
	1925	91,287,089.00
Bank Clearings	1920 \$	324.348,245.00
	1925	450.001.211.00

Solomon and Ellice Islands. Vessels carrying live animals as ship stores from other countries will not be allowed to enter port, according to the order.

REVENUE FREIGHT LOADING

Loading of revenue freight the week ended August 21 totaled 1,088,791 cars, according to reports filed by the carriers with the car service division of the American Railway Association. The total was an increase of 8,796 cars above the same week last year and an increase of 106.031 cars above the same week in 1924. It was the thirtcenth week this year that loadings exceeded the million-car mark. The total for the week ended August 21st was a decrease, however, of 20,766 cars below the preceding week.

SPECIFICATIONS AVAILABLE

SPECIFICATIONS AVAILABLE The following specifications covering bids re-quested for various supplies are now on 6le at the Foreign and Domesite Tradie Department, For furnishing the War Department with miseef-laneous packing boxes, to be delivered at Fort Mason, San Francisco, Bids are to be submitted to the Quarternaster supply Offier, S. F. G. I.

Sacramento and the Sacramento region, in spite of the remarkable growth in the past six years, are now entering a new era of agricultural, commercial and industrial development. With over 50 per cent of the water resources of the state and millions of acres of fertile soil, the Sacramento region has the two indispensable factors for agricultural development and in addition has the great advantages of almost unlimited deposits of industrial minerals, of timber supplies and all the other raw materials which make for industrial development.

The city of Sacramento has expended \$58,000,000 during the past six years in municipal improvements, and the county government has maintained a remarkable record of highway and bridge construction. opening up new area and making it possible to develop more rapidly the agricultural possibilities surrounding this community.

Sacramento is now the most important fruit and vegetable canning center on the Coast and its new developments will be along industrial and commercial lines in order to effectively meet the requirements and needs of the great agricultural empire which adjoins this city.

The city of Sacramento and the Sacramento region will maintain a sane, substantial and steady growth and development during the years to come and all conditions point to a period of sound prosperity.

period of sound prosperity. Depot for Mason, California, and will be opened september 23, 1929. To furnishing the War Department with groen-ters, to be delivered to the U.S. Engineser, Rio U.S. Engineer Mice, 85 Second Street, San Fase-tics, and will be opened September 16, 1929. To furnishing the War Department with sub-prese supplies, to be delivered at the Army required during the month of October, 1929. But the opened September 16, 1929. To furnishing the waro California State In-from October, 1929. End Grant State Indication of the Second State In-from October, 1929. To furnishing the various California State In-from October, 1929. To furnishing the various California State In-from October, 1929. End turnishing the various California State In-from October, 1929. To furnishing the various California State In-from October, 1929. To furnishing the various California State In-from October, 1929. To furnishing the various California State In-from October, 1929. To furnishing the various California State In-from October, 1929. To furnishing the various California State In-from October, 1929. To furnishing the various California State In-from State In-streament, Index On Output supplies, during the soft from October, 1929. To furnishing various California State In-State Institution and ecreals, during period form State In State Institu-State Institute Variang California State Institu-Barton State Institute Institute Institute Institute Institute Institute State Institute Variang California State Institu-State Institute Variang California State Institu-State Institute Variang Ariang Ariang

For turnishing various California State Institu-tions with meets, tallow and provisions, during period from October 1, 1925. to December 31, 1926. Bids to be submitted to the Durchasing Agent, Capitol Building, Sacramento, California, not later than September 13, 1926.

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What the Chamber is Doing



IHE following comprise a few interesting items of activity on the part of the San Francisco Chamher of Commerce during the last thirty days:

1. Important Industry Located:

The San Francisco Chamber of Commerce was largely instrumental in securing for San Francisco the new half-million-dollar furniture plant of the Krochler Manufacturing Company. Construction has already been started.

2. Interstate Control of Motor Busses .

The Traffic Bureau of the San Francisco Chamber of Commerce participated in the hearing of the Interstate Commerce Commission on this subject. The meetings were held at the Chamber of Commerce.

3. Regulation of Taxicab Color Schemes

The San Francisco Chamber of Commerce is actively participating in a plan to prevent independent taxicab operators from initating the colors and uniforms of standard taxicab services. This practice has, in the past, been misleading and confusing to visitors.

4. Distinguished Visitors Entertained:

The Board of Directors of the San Francisco Chamber of Commerce were hosts to Governor Farrington of Hawaii and Dr. J. Morton Howell, United States Minister to Egypt, on August 5th.

5. Gas Tax Measure Favored:

The proposed one cent gas tax increase measure which will appear on the November ballot as Proposition No. 4 was unanimously endorsed by the Directors of the San Francisco Chamber of Commerce at their meeting on August 26th. This is a very important measure not only for San Francisco but for all California.

6. Retail Merchants Association Co-operates:

The Retail Merchants Association, affiliated with the San Francisco Chamber of Commerce, co-operated effectively in the preparation for Market Week, Furniture Week and for the retail fall openings. The association has also been helpful in adjusting cases of illegal taxation inposed on retail deliveries in the Bay area. The Association has under way a plan for another retail institute during October.

Reapportionment By ALLEN G. WRIGHT A thorough and interesting review of the Federal Plan Solving Our Traffic Problems

By DR. MILLER McCLINTOCK

In the October issue of San Francisco Business

7. Netherlands Visitors Entertained:

The Hospitality Bureau was active in the entertainment of the officers and men of the Holland sub-marine K XIII. The personnel of the submarine, which is making a trip around the world, was given a launch ride about the bay and a tour of the city.

8. Washington Bureau Active:

As an evidence of the value of the Washington Bureau maintained by the San Francisco Chamber of Commerce, C. B. Dodds, manager of this bureau, reports that over two hundred and sixty-five San Francisco firms availed themselves of the bureau's services during the past legis-lative session. This effective bureau is maintained for the business community of San Francisco.

9. Fleet Made Welcome:

The San Francisco Chamber of Commerce participated in the entertainment of the officers and men of the United States Fleet during their stay in San Francisco.

10. Federal Reapportionment Endorsed:

The San Francisco Chamber of Commerce, through its Board of Directors, has officially endorsed the so-called Federal Reapportionment Plan of legislative representation in the Senate and Assembly and voted opposition to the Arnold Plan initiated in the southern part of the state. The Federal Plan will be designated as Measure No. 28 in the November election and is of great importance to the entire state.

11. State Highway Initiative

Measure No. 8 Opposed: The San Francisco Chamber of Commerce has placed itself on record as opposing the state highway measure known as Initiative Measure No. 8, which is designed to divide the income from gasoline tax-ation so that it would be unfavor-able to San Francisco and its neighboring communities and would appropriate \$5,000,000 annually for twelve years without any definite means for raising the money.

12. Maintenance of Exhibit at State Fair, Sacramento:

In conjunction with the city of San Francisco the Chamber of Commerce is maintaining an exhibit at the California State Fair at Sacramento devoted principally to the industrial advantages of the city.

13. Distinguished Visitors Greeted by San Francisco Chamber of Commerce:

Some of the distinguished visitors greeted by the San Francisco Chamber of Commerce during August were:

- Sir Joseph Carruthers, ex-Premier of Australia;
- E. O. Hoppe, London, noted British author;
- Honorable Chu In-Kwang, Peking, China, Chinese Minister of the Interior;

Miss Australia;

- Sir Albion R. Banjeri, India.
- 14. Legislative Bureau at Sacramento:

The San Francisco Chamber of Commerce maintains a bureau in Sacramento during the sessions of the legislature for the purpose of seenring favorable consideration on those measures appearing on the ballot which have been approved or disapproved by the Board of Directors of the organization.

15. Initiation of Plan to Obtain Additional Federal Employees:

The Chamber of Commerce initiated a plan to obtain additional Federal employees to facilitate the entry of goods into the port of San Francisco.

Memorializing California Pioneers

By E. A. PARSONS, Director Promotion and Publicity, Pioneer Memorial Bridge Commission

"I hear the tread of Pioneers, Of Nations yet to be, The long, low wash of waves where soon

Shall roll a human sea."



HUS the poetic seer, the business prophet, with inward eye beheld the coming age. But had he visualized the hardships.

the tragedies, the tricks of circumstances, the travail accompanying the birth of this new Nation in the rush"—all pioneering, even from the Spanish don and padre to the American Empire Builders, and the present generation, still pioneering, trail blazing for "nations yet to be."

"Shall old acquaintance be forgot?"

The citizens of Saeramento and neighborhood communities have undertaken to provide a suitable memorial in honor of "those hardy pioneers whose works preceded ours and made it possible to



Pacific West; had he foreseen the mad rush, the heartless usurpation, the belated recognition to which those pioneers were to be subjected; dirge instead of pacan would have been the burden of his song.

The "human sea" surged across plain and mountain, the prairie schooner, the covered and uncovered wagon, "rolled" in ceaseless procession, onward, ever on toward the golden sunset. No poet vision inspired those pioneers. The lure and lust for gold, alone urged them on and on even as the Argonaut sailed the Seven Seas, braved the tempest, to enter the Golden Gate.

But the mystery of movement finally evolved a new civilization. Hardships and privations were soon forgotten, merged into successful accomplishment, and as generations succeeded, progress prevailed, wealth accumulated. Wave after wave of varying character followed the "gold evolve a new civilization in the Pacific West."

The movement has assumed practical form in the proposed Pioneer Memorial Bridge.

Permit to construct the bridge has been granted by the U. S. War Department, it being specified as 100 feet above levee, five per cent grade, single span 600 feet, clearing river traffic, the long approaches surmounting railroad grade crossings, with fity-foot roadway and tenfoot walkways.

The memorial feature is proposed as a means of embellishment through great arches at the bridge heads, with surmounting friezes symbolical of primitive overland and ocean transportation methods. These should include the Clipper Ship, the Covered Wagon, Concord Coach, Pony Express, Sailor, Soldier, Scout, the Indian, the Spanish Padre and Don, the American Pioneer in his various occupations—trapper, trader, merchant, miner—a history of California in stone.

The pylons or marking points on the approaches of the bridge should be utilized as bases of memorial tablets in bronze, including basrelief sculpture of Sutter, Marshall, Huntington, Crocker, Hopkins, Stanford and other outstanding individuals; and the four large interiors at the base of the arches could be dedicated as museums of pioneer times, dating back to the beginning of history in California.

As thus outlined, a truly magnificent and altogether appropriate memorial is in mind, our plans being to combine the utilitarian and artistic in a broad, constant, beautified highway bridge, without lift or draw. the features of embellishment being limited only by the extent of our Memorial Fund.

Among the members of the Bridge Association and their friends are Native Sons and Daughters, the Society of California Pioneers, the American Legion, Veterans of Foreign Wars, Grand Army of the Republic, all service clubs and civice bodies—unanimous co-opera-

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Pioneer Memorial Bridge Commission, W. W. Bassett, Treasurer, Sacramento, California.
Believing that the Pioneer Memorial Bridge as planned by your commission will be a fitting memorial to those who have sacrificed and served in peace and
war. I hereby remit the sum of
DOLLARS &
Signed
Address

JOHN H. MILLER, Chairman (City Councilman) MILTON J. FERGUSON, Historian (California State Librarian) CHARLES W. DETERDING, JR. Vice Chairman and Secretary (Sacramenta County Engineer) HARLAN D. MILLER, Consulting Engr. (State Bridge Engineer) ASA G. PROCTOR, Associate Engineer (Yula County Surveyor and Engineer) Treasurer

E. A. PARSONS, Director Promotion and Publicity W. W. BASSETT, Treasurer (President Capital National Bank)

Pioneer Memorial Bridge Commission

(Appointed by Sacramento County Supervisors)

914 Sixth Street

Phone Main 226

SACRAMENTO, CALIFORNIA JULY 28th, 1926

THE UNDERSIGNED MEMBERS OF THE PIONEER MEMORIAL BRIDGE ASSOCIATION. APPROVE THE GOOD WORK OF THE BRIDGE COMMISSION AND HEREBY REGISTER CONTINUED CO-OPERATION -President California National Bank President Farmers and Mechanics Bank Vice President Bank of Sacramento Chairman Board of Control, Grand Parlor N. 3.G. W. Vice President, Bank of Italy Capitalist President, Merchants National Bank alden anderson Chairman, Board of Directors, Capital National Bank of Sacramento. Chairman, Memorial Gift Commission Sacramento City Planning Commission and Engineer Antioch-Sherman Isl. Bridy United Bank and Trust Company Vice-President United Bank & Trust Co Assemblyman 14th District and former Commander, Sacramento Post American Legion Judge Superior Court, Sacramento Merchant, Member Board Down Town Ass'n Realtor County and City Property City Manager, Sacramento



16

offer you better educational, social and climatic conditions

More than

60

daily trains



minutes from SanJrancisco

> No firm can offer you better service



The Wealth of Our Central Valleys

[continued from page 5]

are stretches where an automobilist may travel from dawn to dark, with verdant orchards, vincyards, alfalfa or grain fields as far as eye can reach on every side of him. Even in the cities through which he passes there are enstomarily shade trees in avenues reminding him of the orchards and gardens behind and before him.

In many such places, in the San Joaquin Valley, scant pasturage for half wild cattle, or sheer desert, prevailed less than forty years ago.

The railway opened this country, and the railroad makers put towns on the map. In some cases towns that are now cities had no existence save as marks upon the maps drawn by these railroad makers.

But irrigation ditches were dug and the desert blossomed. Therealter in the nineties, the hydroclectric power pioneers eame into the valley and taught the farmer how to pump water into his fields by means of that power.

The abundance of this same power suggested and facilitated the development of electric railroads. These pushed out their lines as the steam railroad had done, and established new towns, new settlements.

Later on, the automobile and the motor truck came on the scene and prompted the construction of new roads over which the produce of the valley farms, vineyards and orchards could quickly and economically be brought to railhead or waterside.

Thus, within the last twenty years, with the farther development of transportation systems and hydroelectric power, the great valleys were launched upon an era of profitable development and social progress such as nowhere else aforetime has this world ever seen.

In no other country, in no other region on earth, is there any equal area of land so rich in its productiveness, with a climate so benign, and an environment so attractive, where the amenities of farm work and general existence are so enhanced as they are by the ubiquitous abundance of cheap and matchless light, power, and transportation that prevails in the great central valleys of California.

The large and the small farmer each alike profits by this amazing system. The dams that are built to hoard the water of the Sierras for his irrigation ditches also supply the power that pumps that water into his irrigation ditches or into his domestic supply tanks for him, lights his house and harn, drives the machinery with which every valley farm is now equipped, and reduces in countless other ways the drudgery of agriculture in other less favored places.

On either side of this valley, but chiefly in the foothills of the Sieras on its castern borders, are some of the most enchanting beauty spots in the world. Three are forests of matchless trees, wonder parks like the Yosemite, Mariposa Grove, Sequoia and Grant parks. There are streams and lakes of incomparable beauty, and vast areas of forest primeval in which the hunters of the world find a paradise.

There are places in the valleys where, in winter time, one may gather roses and oranges after breakfast, and drive out and play a game of snowball before noon. There is through it all an atmosphere of prosperity, comfort and highly developed social eivilization such as is practically unknown and impossible in the other agricultural regions of the world.

In a country town of the valleys, on the occasion of some holiday or marketing day, one may see parked more automobiles than could be counted in a European eity of twenty times its population in the course of a month.

It is, so far as it is developed, a rich, fat country, populated by healthy and happy people, whose children are probably the finest and handsomest children ever bred in any clime or at any period, and whose palatial schools, that are dotted through every cultivated section of the valley, stand out as landmarks along the highways to amaze and delight the observers from every other land.

These and the high towers of the



Vineyards, Fields and Orchards, the Richest in the World

electric power lines that net the skies are—the verdant vineyards, fields and orchards aside—the distinguishing marks of the great valleys.

There are also, of course, the homes and the farms and the towns and eities with their asphalt or concrete roads and streets, their shade trees, their banks, theaters, packing plants, factories, and all the rest of it. But the things that necessarily most impress the visitor from elsewhere are the power lines and the schoolhouses and the automobiles the facilities for power distribution, education and transport that are the foundations of the material prosperity and social development of the valleys.

In this article it is proposed only to give a résumé and outline of the products and development of the valleys themselves, and not to attempt any comment upon or description of the industries or other resources of the greater cities and the towns that flourish within these valleys. It should be pointed out, however, that as a result of the environing agricultural development, many entirely new towns have sprung into existence during the past thirty years while several of the older towns and cities have expanded with unprecedented vigor.

Sacramento, which had a population of about 22,000 in 1885, has now a population of 92,000: Stockton has expanded from 15,000 to 51,000 during the same period; Chico from 3,500 to 10,000; Modesto from 1,700 to 11,500; Bakersfield from S00 to 27,500; Fresno from 1,000 to 70,000, and so on.

Stockton, as the home of the caterpillar tractor, has become one of the great aids to agriculture and general development throughout the world. Bakersfield, as the metropolis of the oil fields of Kern County, figures largely in the productive economies of California, and is also of influence in world-commerce as being the focal center of cotton production at the southern end of the San Joaquin Valley.

Sacramento, as the capital of the state, and the starting place of the miners for the Diggings in 1849, was always a city of importance. But it has been as one of the great uarkets and distributing centers of the produce of the valleys, and especially that of the Delta, that its recent great development has been achieved.

Such varieties of soil and climate are found along the length of the valley that its products vary considerably. In Tehama County at the extreme north, conditions are materially different from those in Kern County at the extreme south or from those that obtain in the Delta region, about midways. Tehama County is a good general farming region, and all deciduous fruits and vines grow there; but its principal products are grain, hay, alfalfa, sheep, hogs and cattle. About fifty thousand head of cattle, beef and dairy, six thousand horses and mules, and eleven thousand swine are raised there. A quarter of a million sheep find pasture in the foothills adjoining the valley in that county.

In the upper half of the Sacramento Valley, the eastern side is the better fruit country. The western side of the river is better adapted to

[continued next page]

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7

Our Central Valleys Richest in the World

[continued from page 17]



of Arkansas and Texas, respectively the next two largest producers. All this valuable crop is raised in the Sacramento Valley, Butte, Glenn, Colusa and Yolo counties being the chief producers. The California rice crop in 1925 was valued at more than \$\$,000,000. This year it is about twice as large, and its value should be about \$16,300,000.

There are 43,000 acres of potatoes growing in California this year, and this area is expected to produce nearly 6,000,000 bushels of potatoes.



grain. Thus Colusa and Glenn counties are great grain regions, and formerly produced the greatest wheat crops in the state. Thirty years ago one ranch alone, that of Dr. Hugh Glenn, after whom Glenn County is named, raised fifty thousand acres of wheat on his property along the Sacramento River. The fields stretched for nearly seventeen miles along the river bank and carried 150 miles of fencing. In those days the annual exports of California wheat usually exceeded 700,000 tons, and sometimes approached 1,000,000 tons. This year the total harvest will be about 350,000 tons, from 653,000 acres. Of this crop, about 230,000 tons, or about 66 per cent, will be from the central valleys.

But the barley crop, which is estimated at more than 770,000 tons —more than double the wheat crop —will nearly all be harvested from the valleys of the Sacramento and the San Joaquin.

The California wheat crop in 1925 was valued at nearly \$17,000,000; the barley crop at nearly \$24,200,-000. This year the wheat crop is slightly larger than in 1925 and the barley crop slightly smaller. At recently current (August 20) market sli20 for barley) the California wheat crop this year should be worth about \$17,400,000 and the barley crop about \$38,600,000.

More than a million acres of barley are now harvested in California, chiefly from Colusa, Glenn, San Joaquin, Solano, Tehama, Sutter, Yolo and Stanislaus counties.

As a result of the stupendous and cheap production of barley within the state, California has developed into what promises to be one of the greatest hog-raising regions in the republic. When the great Eastern packing companies first established their Pacific Coast plants in California about thirty years ago, they were faced with the condition that California hogs were too "soft" for curing purposes.

In recent years, however, the process of hardening California hogs on barley has been economically developed. The result is that California hogs can be cured and pickled to greater advantage than most of the corn-fed hogs of the Middle Western states, and an enormous hog industry has been developed. There are now about 470,000 swine, valued at about 82,000,000, in California. About 220,000,000, in California. About 2900,000, or these, valued at about 8900,000, are in the Sacramento and San Joaquin valleys.

The California rice crop this year is estimated \$,370,000 bushels raised on 150,000 acres. Next to Louisiana's crop, this is the largest in the United States, and exceeds the crops About 60 per cent of all these are from the Delta region, and another 10 per cent at least from other sections of the great valley. Last year the potato crop of this state was 6,500,000 bushels, and was valued at more than \$13,000,000.

Beans are one of the important crops of California. In 1924 the bean crop was valued at more than \$18,-000,000, but prices have fallen considerably since then. But this year, next to Michigan, which is expected to produce about 6,134,000 bushels from 614,000 acres, California leads the United States with an estimated erop of 4,941,000 bushels from 305,000 acres. About one-third of this acreage is in the San Joaquin Valley. California, it will be seen, produces sisteen bushels of beans to the acre; Michigan, ten.

Tomatoes are not as important a crop as beans; nevertheless they are very important. Last year California had about 41,000 acres in tomatoes. These yielded a crop estimated at the value of about \$7,700,000, about \$4,900,000 worth of canning toma-

[continued on page 20]

10

THIS year

Don't be forced Cards the other to take stmas fellow leaves

This advertisement is aimed directly at the average, easy-going person who puts off ordering his Christmas Cards until after December first, and then wonders why the cards he receives from his friends are so much more desirable than those he was able to pick up for himself during the last-minute rush. This year don't be forced to take the cards the other fellow leaves. Make your selection during September and take your pick of our complete new assortment. Your order placed with us now before the rush begins will be carefully executed, delivered at any time you wish and invoiced December first. Simply drop in at either of our two stores, or phone Douglas 5800 for our representative, who will gladly show you samples in the quiet of your own home or office.

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SAN FRANCISCO

SAN FRANCISCO BUSINESS, SEPTEMBER 8, 1926

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SAN FRANCISCO CALIFORNIA

Our Central Valleys

[continued from page 18]

toes, and about \$2,800,000 for table use. About 92 per cent of these were raised in the Sacramento and San Joaquin valleys. This year the average is about 42,000 acres, nearly all in the same valleys, and the output will probably be better than in

Half the sweet potato crop of the state, this year estimated at about 1,360,000 bushels, is raised in the central valleys. Last year the crop of 1.100,000 bushels was valued at nearly \$1,900,000.

The valleys also produce about 70 per cent of the onions raised in the state. This amounted in 1925 to 2,180,000 bushels, valued at \$2,670,-000 from 7,200 acres. In the Delta region alone this year there are 5,500 acres of late onions; besides this there were about 1,000 acres in Kern County.

Cotton is a comparatively new crop, and promises to be a very important crop, in California. Of the 172,000 acres of cotton, producing 122,328 bales, or 58,500,000 pounds of fiber, raised in California in 1925, 96,600 acres in the San Joaquin and 3,500 acres in the Sacramento valley, produced 80,352 bales, or 38,460,000 pounds. This year 140,-000 acres are cultivated to cotton in these valleys.

It is, however, in the fruit and grape crops of the state, and of America, that the valleys of the San Joaquin and Sacramento rivers most heavily predominate, and this aside from their importance as the localities whence the more populous centers of the East receive important supplies of such early season vegetables as asparagus, spinach, cauliflower, new potatoes, lettuce, cantaloupes and so forth.

Cantaloupes, though domestically considered as a fruit, are agricul-turally classified as vegetables. California produced more than \$9,800,-000 worth of cantaloupes in 1925. The earlier and greater crop of these was produced in the Imperial Valley. but the later output of the San Joaquin Valley was valued at nearly \$1,200,000. The lettuce crop of the Imperial Valley was worth the enormous sum of \$8,700,000 in 1925. The lettuce from the Central valleys was only worth \$4,000,000; but the amount produced was twice as large. The added value of the Imperial Valley product was because it appeared on the market earlier. The Imperial Valley lies below the sea level, and has a climate warmer than the central valleys. To those accustomed to normal climatic and certain other conditions of environment, however, the amenities of agricultural life are more attractive in the latter region.

As for fruits—grapes, peaches, apricots, apples, plums, and so forth, as well as almonds and walnuts—the central valleys produce approximately S1 per cent of the grapes and 40 per cent of all the other fruits harvested in the state.

Japan makes a festival of its cherry-blossom season during the spring of each year. The Santa Clara Valley can eclipse that with its plum blossoms. But there is nothing to eclipse a drive through the big central valleys when the peach blossoms are abloom, to see the endless dazzle of more than 120,000 acres of peach trees decked in their pale pink flowers. In the valley, all through, there are nearly 130,000 acres of peach or-chards. The total peach crop for the state last year was 390,000 tons, valued at \$14,430,000. More than \$11,500,000 of this crop was raised in the central valleys, the bulk of it in the region extending from Sutter County in the lower Sacramento Valley to Tulare in the San Joaquin.

As well as these, there are thousands and tens of thousands of acres in pears, apricots, plums, prunes, apples and cherries.

In the San Joaquin also are the great fig orchards of the state. These cover more than 40,000 acres in Merced, Fresno, and Tulare counties alone. This comparatively new but important and growing industry has its hub in this section of the San Joaquin, where 90 per cent of the bearing fig trees in the state were harvested in 1925, and produced 9,500 tons of fruit valued at more than \$1,000.000.

There were then 35,000 acres of bearing fig trees and 24,500 acres of non-bearing fig trees in the state. Thirty-two thousand of the bearing and 21,000 acres of the non-bearing trees were in the San Joaquin Valley, and the fig acreage there is being expanded more rapidly than any where else in the country.

Citrus fruit culture in California is customarily associated with the southern country below the Tehachapi Pass, and it is not generally known that oranges and lemons, and even grapefruit, are commercially cultivated north of the Sierra Madre Range. As a matter of fact, one quarter of the bearing acreage of oranges in the state lies in the San Joaquin and Sacramento valleys, two-thirds of this being in Tulare County where more than 36,000 acres of oranges were harvested last year. This county, next to Imperial and San Bernardino, respectively, ranks third among the orange producing counties of the state, and has more than double the acreage of Riverside County (17,000 acres) that ranks fourth. Fresno also has nearly 4,500 acres of oranges; while Tulare, with nearly 1,200 acres of grapefruit, ranks second after San Bernardino (2,200 acres) and has 21 per cent of all the grapefruit acreage (5,700 acres) in the state.

There is also in the Sacramento Valley, chiefly in Butte, Glenn and [continued next page]

CALIFORNIA

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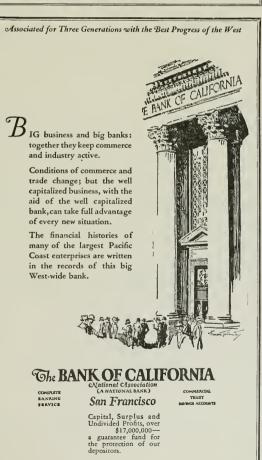
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PALO ALTO





21

Our Central Valleys

[continued from page 21]

Sacramento counties, what is known as the Northern Citrus Belt, where oranges of exceptional quality are raised and come into bearing earlier than the southern oranges. This area grows about 4,200 acres of oranges as well as about 1,000 acres of lemons and grapefruit.

In the same region of the Sacramento Valley, olive culture is very successful, and at Oroville in Butte County there is an olive products plant that manufactures olive oil which is esteemed by epicures as superior to any other produced in any country. This plant, as well as all other similar plants in the state, also produces as well as the pickled olive products as well as the pickled green and ripe olives of commerce.

The olive orchards in Butte and Sacramento counties cover respectively 4,400 and 4,600 acres. Tularc County in the southern San Joaquin,



however, has the largest orchards. These extend over 6,400 acres. The total olive acreage in the state is 32,000 acres, of which about 27,000 acres are in bearing. Of this total, 72 per cent, or 22,500 acres are in the central valleys. 18,800 acres were in bearing last year, 3,700 acres monbearing. The California crop of 14,000 tons was valued at \$\$40,000. This year the crop will not be so large.

The greatest cantaloupe producing areas of California are the Imperial Valley, which sends out the early crop, and then the San Joaquin Valley. The Imperial Valley raised 35,300 acres of cantaloupes this year as compared with 27,600 acres in 1925. The San Joaquin has about 8,000 acres, 5,600 in the Turlock distriet near the borders of Stanislaus and Mereed counties, 1,800 acres in Kern and Tulare counties, the rest scattered. Turlock, now a prosperous and lovely city of about 5,000 inhabitants, did not have 150 people residing within a ten-mile radius of its depot twenty years ago.

North of Turlock is Modesto, the capital of Stanislaus County, but now celebrated as the hub and center of the California dairying industry. Twenty years ago all this district was a wheat field of more than 80,000 acres, with the production poor. Thereafter the LaGrange and Don Pedro irrigation and power dams were bult, and the semi-arid wheat fields were turned into one of the most verdant spots in the world. Vineyards, peach orchards, and alfalfa started this verdure. Thereafter industry expanded. Poultry and dairying were developed, as well as orchards of every description.

The alfalfa crops were so stupendous that the county was exporting it in large quantities. Within the last few years, however, the dairy industry has so developed that Modesto now has to import alfalfa from other districts. And Modesto packs and exports more butter, cheese, canned milk and other dairy products than any other city in the state.

This year Stanislaus County has about 39,000 milking cows and 9,000 heifers. Merced, the adjacent county, has about 37,000 milk cows and 7,000 heifers. Tulare, Fresno, San Joaquin and Kings are also great dairying counties, and the deep but vivid green expanses of alfalfa stand out conspicuously among the equally verdant but quite differently hued green swaths of orchards and vineyards all along the valley.

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What the Chamber Does in Washington

By C. B. DODDS

Washington Representative San Francisco Chamber of Commerce



HE Washington Bureau of the San Francisco Chamber of Commerce had a busy winter and summer with its activi-

summer, with its activities ranging from investigations into Bridge-the-Bay plans, proposed harbor improvements, presenting the great need for new public buildings, taking up business problems of San Francisco commercial interests, to straightening out legal tangles involving unfortunate immigrants.

Because of its financial and commercial supremacy—a fact generally recognized in Washington—San Francisco probably has more interests at stake in the National Capital than has any other city west of the Mississippi. Scarcely a day passes but that one or more new problems arise needing investigations. Some require but a few minutes, others may occupy days, but all need to be gone into thoroughly.

The Washington Bureau is maintained primarily for information purposes. It keeps the Chamber advised of developments in legislation, of departmental rulings affecting San Francisco interests, and also keeps officials of the Government informed of conditions in San Francisco so that their decisions may be made with full information at hand. The Bureau co-operates with the two Senators and the members of Congress from California, aiding them wherever possible and working through them to accomplish the results it obtains.

San Francisco Harbor Improvements

Because Nature was bountiful in the beginning, the Government has spent less money on San Francisco Harbor than on any other of the great harbors. A little dredging around the piers, a pinnacle or two blasted away and some dredging on the Oakland side constitute about the only improvements made in San Francisco Harbor. The Government is now engaged in dredging a channel which will provide a depth of forty feet at low water. Within the last few weeks Army engineers have ordered a survey of the cost of providing a channel forty feet deep from the Golden Gate down as far as Mission Rock in the vicinity of China Basin. For most of the way the channel will be much deeper than

forty feet and is today, but when the project is completed all pinnacles and shoals will have been eliminated to the forty-foot depth, thus giving San Francisco as deep a harbor as New York. Further Congressional action will not be necessary in the future on this project except to make the necessary appropriations.

San Francisco Bay Bridges

The Washington Bureau has followed closely and has kept the offieers and directors of the Chamber informed of every development in the various plans for bridging San Francisco Bay. It has attended conferences between sponsors of the projects and Army and Navy officials.

Islais Creek Project

Co-operation was extended to Supervisor Welch and the California delegation during the consideration of this project by the Board of Engineers for Rivers and Harbors and by the House Rivers and Harbors Committee. The negotiations were carried out successfully, the Government agreeing to pay a larger share of the cost than had originally been planned, with the result that San Francisco will have room for new piers and docks, much needed in the expansion of its shipping. for continued on page 27

"Selling Short -A Source of Profit"

Our "Profit Pointers" No. 14, just issued, discusses plainly a little understood and widely misinterpreted type of stock market business.

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[continued from page 22]

In the San Joaquin Valley, there are now about 200,000 milking cows



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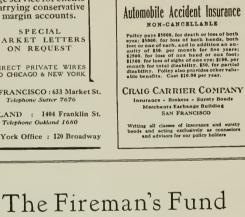
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and 55,000 heifers. In the whole state there are 603,000 milking cows valued at \$46,500,000, and 145,000 heifers. Therefore the San Joaquin Valley now pastures one-third of all the milking cattle in the state.

Saeraniento, Yolo, Solano and Glenn counties in the Sacramento Valley, also have large dairying industries. If we count the two valleys we find they have 260,000 milking cows and 70,000 heifers; that is to say 43 per cent of the cows and 48 per cent of the heifers, or 44 per cent of all the milking cattle in the state.



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HEAD OFFICE: SAN FRANCISCO Agents Everywhere

Almost similar conditions apply in the beef cattle industry. Exclusive of heifers, there are about 1,090,000 beef eattle; cows, bulls, steers and calves, in California. About 425,000 of these, or 40 per cent, are in the central valleys. About 260,000 of these latter are in the San Joaquin. Kern County alone has more than 80,000.

More than 123,000 of the 302,000 horses in the state (total value \$23,000,000) and more than 2,000,-000 of the 3,000,000 sheep in the state (valued at \$32,000,000) are in the seventeen counties comprised in the two valleys; 85,000 of the horses are in the San Joaquin and 1,200,000 of the sheep are in the Sacramento Valley counties.

It is, however, as the vineyard of America that the San Joaquin stands supreme. In Fresno County alone, there are 182,000 acres of raisin grapes, and 50,000 acres of wine and table grapes. More than 360 square miles of vineyards, or nearly four times the acreage of all the prunes in the whole Santa Clara Valley.

In the other seven counties of the San Joaquin, there are another 270,000 acres of vineyards, 86,000 acres of which are in Tulare County. The whole valley contains more than half a million acres of vines, or nearly 800 square miles of vineyards. If we add to this area the 41,000 acres of vines in the Sacramento Valley, we get an area of 850 square miles of vineyards in the central valleys. This is 80 per cent of the total acreage of vines in the State of California.

Last year, California produced 180,000 tons of dried raisins valued at \$14,400,000; more than 700,000 tons of table grapes valued at more than \$17,220,000; and 395,000 tons of wine grapes valued at more than \$22,900,000. The total crop was valued at more than \$40,100,000, of which more than \$32,000,000 was from the central valleys. This year the erop promises to be slightly larger than in 1925.

It would be impossible adequately to describe in the course of one magazine article even a tithe of the other various enterprise that contribute to the prosperity and progress of this unique region. But, from the facts and figures above set forth, some concept may be gleaned as to the magnitude of opportunity these great valleys afford, the great part they now play, and the greater destinies they are ordained to fulfill in the development of California.

Port San Francisco's Project

S

AN FRANCISCO is the greatest port of the Pacific Ocean. It is the Pacific metropolis of the richest nation the world

has ever known; it is already the second port of the Western Hemisphere in tonnage and value of its commerce. There are more millions of people, more mills of shore line, more billions of potential commerce of which San Francisco is the undisputed capital than can be claimed by any other port.

A Greater San Francisco will be the greatest scaport and industrial center the world has ever known because of its central position in relation to natural resources and a potential commerce yet undreamed of.

The Port San Francisco project, as it is now planned, is an evolution from a first effort to find a satisfactory industrial-plant location on San Francisco Bay, to a realization of the dire need for a modern industrial center having deep-water facilities, and finally to the conception of Port San Francisco as it is now planned and which engineers and architects believe a most comprehensive, scientifically planned and truly modern industrial port and city development.

The influence of this project on the industrial and commercial future of the whole San Francisco Bay district and the general prosperity which necessarily accompanies a highly organized industrial and commercial activity, is little realized.

A brief explanation of the outstanding features of Port San Francisco may serve to introduce the project to business men, industrialists and executives.

This project is located about twenty miles southerly from Market Street on the west shore of San Francisco Bay and on the deep-water channel of the bay. It includes about 4,500 acres of land, with two and a half miles frontage on San Francisco Bay and extending to the main line of the Southern Pacific Railroad, and with a liberal frontage on the county road and the present state highway. The route of the Bay Shore Boulevard will pass through the property for a distance of twelve thousand feet.

The dredging contract already let provides for the handling of approximately twenty million cubic yards of material, which will create fifty thousand lineal feet of wharfage on thirty feet of water. This development will make available almost one thousand acres of industrial property, filled to a proper engineering grade, no part of which will be more than twelve hundred feet from deep water. This industrial acreage will be served by industrial highways and belt-line railroad and will have every provision for adequate freight, express and transportation service and public utility service.

The city of Port San Francisco will be built on several hundred acres of land lying between the boulevards. The plan design for the whole project is being made by Harland Bartholemew, a nationally famous city planning engineer, and every provision by the most competent experts and engineers will be made to the end that the city and port development shall be a model in size, design, equipment and efficiency.

A remarkable combination of natural and climatic conditions represented by location, physical features, the great acreage owned, the permanent deep-water channels and the outstanding position of San Francisco as an industrial and commercial port serves to make this project incomparable in point of desirability,

[continued on page 34]



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SAN FRANCISCO BUSINESS, SEPTEMBER 8, 1926

TRADE TIPS Domestic Foreign

Inquiries concerning these opportunities should be made to the Trade Department of tha San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

26

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10696-Bluefeld, W. Ya., Firm of brokers are in the market for imported CRANBERHY BLANS Francisco importer. 10997-Los Angeles, Calif. Concern wishes to revit in touch with importers of NUMERED Alls. PIEES, etc., also NOVELTIES that can be used for all and the second and the second and the second presence of the second and the second and the second presence of the second and the second and the second for all and the second and the second and the second presence of the second and the second and the second second and the second a

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"Commercial"

HEAD OFFICE, YOKOHAMA, JAPAN Deschillshad 1990

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Capital Paid Up	Yen 100,000,000.00
Reserve Fund	
(Surplus)	Yen 83,500,000,00

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haading logs, timbers, railway ties, etc., either into nake cars of conto decks of ships, whateve to ett io touch with San Francesco Degrady age of the MSG MACHINE, which will greatly speed on the MSG MACHINE, which will greatly speed on the MSG MACHINE, which will greatly speed on the mathematical structure of the second structure in tobacce and exarctive with or ett into commun-cation with a manufacturing communi-ation with a manufacturing communi-cation with a manufacturing communi-ation with a manufacturing communi-pation of the second structure of the parter intersection is DEFING AND TAN'NING DIGG - Bounday, India, Denkers in Long Different communication with intersection sho Process with to communicate with intersect Sao Process with to communicate with intersect Sao Process instances in the second composition of the parter intersection of the second communication with intersection of the second inpetter in the second communication with intersection of the second parter intersection of the second communication with the second parter intersection of the second communication with the second second communication with the second communication with the second second communication with intersection of the second communication with the secon

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Domestic Trade Tips

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PORK SAUSAGE. D-2194—Aurora, Illinois. Manufacturers of a complete line of high quality CENTRIFUGAL

PUMPS, DEEP WELL TURBINES AND PUMPE HEADs wish to become associated with bandling their equipment on a strictly evolutive bas. Descriptive pamphel to of lew the Foreigo and the strictly of the strictly evolutive methods and the strictly evolutive and the strictly of the strictly evolutive and the strictly of the strictly evolutive and the strictly of the strictly evolutive point and the Electric CUCUTES was strictly and point and the strictly and the strictly and point and the strictly and the strictly and precision and strictly and the strictly and precision and the strictly and the strictly and point and the strictly and the strictly and point and the strictly and the strictly and point and the strictly and the strictly and precision and the strictly and the strictly and precision and the strictly and the strictly and precision and the strictly and the strictly and the precision and the strictly and the strictly and the strictly and precision and the strictly and the strictly and the strictly and the precision and the strictly and the strictly and the strictly and the precision and the strictly and th

growth destroyed by this compound will oct path again to put again, the Washington. Experienced askes representative, now in Sun Francisco, winkes to get in touch with Sun Francisco manufacturers or dis-tributors who desire to expand their business in the D-2199 - Company. Manufacturers' rep-resentatives, having display rooms and storage for services to San Francisco manu-facturers wishing representation in Cleveland and Northern Ohio.

SPECIFICATIONS [continued from page 12]

SPECIFICATIONS [costinued from pare 12] For furnishing various California State Institu-tions with produce, benn and dried fruits, during period from October 1, 1926, to December 31, 1926. Hude to be rabmitted to the Purchasing Areak, Capitol Building, Sacrametto, California, solt äter the Stephenher 13, 1926. Side and State Institu-tions with growers during period from October 1, 1926, to December 31, 1926. Bids me to be sub-mitted to the Purchasing Area(C, Capitol Building, Sacrametto, California, not later than September 15, 1926.



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San Francisco Office: 301 MERCHANTS EXCHANGE BLDG.

Other Branches-New York, London, Seattle, Partland, Lynns, Hamburg and all other important corners of the world

[continued from page 23]

Redwood City Harbor

A survey of Redwood City Harbor improvements was ordered and is about completed following negotiations carried on by the Congressional delegation with which this burcau co-operated. This burcau had several conferences with the Board of Engineers for Rivers and Harbors in behalf of the Redwood City project.

Commercial Survey

After months of negotiation conducted by officers of the Chamber and the Washington Bureau, the Department of Commerce agreed to prepare a commercial survey of southwestern United States, which will be centered in San Francisco. The southeastern survey, which was centered at Atlanta, Georgia, has just been finished and has proved to be of great benefit to manufacturers and jobbers in that field. More than a year will be required in the southwest survey and when finished it is hoped that the San Francisco field of commercial influence can be considerably extended.

Trade Commissioners in Latin America and the Orient

The Washington representatives of the Los Angeles, Portland, Scattle and San Francisco Chambers of Commerce, together with the Con-gressional delegations from the Coast states, combined their efforts to obtain an increase in the appropriations for the Department of Commerce so that additional trade commissioners could be established in Latin America and the Orient. The effort was successful, with the result that five and possibly six new American commissioners will be established in these two fields, all of whom will devote themselves to the development. and sale of Pacific Coast manufactured products. A lumber commissioner has been established in Tokio, the other new officials being sent to Central and South America. Pacific Coast exporters have high hopes that these new governmental salesmen will be of great aid to them in developing their foreign trade.

Kahului Harbor Project

The San Francisco Chamber of Commerce co-operated with the Honolulu Chamber in the successful negotiations ending in the recommendation of the Board of Engineers for Rivers and Harbors for the further improvement of Kahului Harbor on the island of Maui. The Kahului project is included in the rivers and harbors bill, which has been passed by the House and which is expected to pass in the Senate early in the December session of Congress. The project includes the extension of the breakwaters and dredging inside the harbor so that the largest boats in the Pacific may go safely to this harbor to pick up cargoes of sugar and pineapple.

Congressional Reapportionment Bill

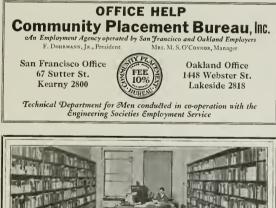
The fullest co-operation was extended the delegation in all of the negotiations and conferences during the last session of Congress on the Barbour reapportionment bill. This bill would have increased the California representation in the House of Representatives by three mem-bers. It was defeated in committee through the influence of those states which would either lose representation or which would gain none. However, in the closing days of the session an agreement was made with Republican leaders by which the Barbour bill will be passed during the forthcoming short session but amended so as to make the reapportionment not effective until after the census of 1930. The Californians will continue their fight for the bill without the amendment so that reapportionment may become effective immediately.

Canadian Meat on Army Transports

San Francisco meat packers have been deprived of the sale of between fifty and seventy-five thousand pounds of meat a month to the United States Army transports sailing out of San Francisco, because they were underbid by Canadian exporters who were permitted to bring in their product under bond and land it on the transports free of duty. The difference in the bids between American and Canadian packers often was as small as twenty-five cents a hundred pounds. The California Cattlemen's Association took the matter up with the Chamber, alleging that they were up against

[continued pext page]







SAN FRANCISCO BUSINESS, SEPTEMBER 8, 1926

[continued from page 27]

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unfair competition inasmuch as the protective tariff on meat was not applied to Army transport sales. The Chamber carried on negotia-

WILE

tions with the Customs Division of the Treasury with the result that the Collector at San Francisco has been instructed to assess the full duty on all foreign meats sold for use on



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fo'r San Francisco Motorists

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MOTORS COMPANY Lincoln Sales and Service Dealers Van Ness at Jackson Army transports. This will give the San Francisco packers an opportunity to compete for Army transport business.

Use of Crissey Field by Private Mail Planes

War Department orders barning the use of Crissey Field by the planes of the Pacific air transport, the coastwise air mail contractor, were changed to permit the planes to use this field temporarily until San Franciseo's own airport is available. Negotiations with the Scenetary of War were carried on by the Postmaster General and a representative of the Chamber.

Federal Building

Several conferences were held by the Bureau with representatives of the Treasury and Post Office Department on the subject of the new Federal building for San Francisco. The great need of a new public building was recognized by these officials with the result that one of the earliest structures to be crected will be built at San Francisco.

Community Property

During the long-drawn-out community property battle the Bureau maintained close contact with public officials in Washington, keeping the Chamber advised of all new developments. Conferences were beld with the Attorney General and his deputies and with the Secretary of the Treasury and his assistants.

McFadden Banking Bill

A number of California banks appealed to the Washington Bureau for telegraphic information on the progress made by the McFadden banking bill and seeking information as to the probable outcome. Immediate attention was given to all these requests.

Radio Communication

Frequent conferences were held with Navy officials and members of the House and Senate during the last Congress on the subject of an amendment to the pending radio bill which would permit the use of Navy radio facilities wherever private facilities were not available. The amendment, which was proposed by San Franciseo interests, was accepted by Senator Dil and probably will be incorporated in the radio bill when it is passed in the forthcoming session of Congress.

Immigration Status of Chinese Travelers

At the request of the Chinese Chamber of Commerce the Bureau carried on negotiations with the De-[continued on page 30]



NEW INDUSTRIES

AMERICAN GAS MACHINE COMPANY, with factory at Albert Lee, Minnesota, which is the largest manufacturer of underpressure gas appliances in the world, according to Mr. R. J. Ackerman, Pacific Coast sales manager, has opened Pacific Coast sales office in the Chronicle Building, with a force of 12 salesmen covering the Western states of Washington, Oregon, Idaho, Nevada, California, Arizona, Utah and New Mexico. This company manufac-tures what is known as the "American Camp Cook Stove" and also miniature gasoline gas plants for lanterns, heaters, lamps and industrial heaters.

HOUBIGANT, INC., manufacturers and importers of perfumes, cosmetics and toilet articles, with American headquarters in New York, have recently opened branch sales offices at 350 Mission Street, where stock will be carried for distribution to Washington, Oregon, California, Montana, Nevada, Utah, Arizona and New Mexico. San Francisco was chosen as Western headquarters because of its logical location and excellent distribution facilities.

EXPANSIONS

CALIFORNIA PETROLEUM COMPANY, 311 California Street, have recently built a one-story steel warehouse at corner of Granada and Georgia streets to take care of their growing business. This warehouse is being used for the storage of their petroleum oil products. The esti-mated cost of this building with improvements is \$100,000.

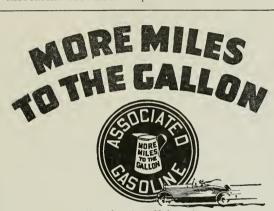
CRYSTAL LAUNDRY, 1700 Folsom Street, has recently commenced building an addition to its place of business for the purpose of facilitating bundle distribution. This expansion will increase its facilities 10%: estimated cost, \$3,500. CALIFORNIA CASING COM-

PANY, 855 Mission Street, one of the largest importing and distributing concerns of butchers' supplies, sausage casings, etc., on the Coast, according to Mr. B. Neustater, president and general manager, is now building a one-story-and-basement office and re-selecting plant, covering about 12,000 square feet, at 1180 Folsom Street, which it is expected will be ready for occupancy about October 1st. This new plant will increase the company's facilities considerably.

A. M. CASTLE & CO., 20th and Indiana streets, are now occupying their new one-story steel warehouse and plant, representing an investment of about \$50,000. This new plant greatly increases the facilities for handling, warehousing and distributing steel which is handled by this company. This concern was formerly located at 1045 17th Street. Increased business, due to business activities in the San Francisco trade territory, made this expansion imperative.

ASSOCIATED FLOWER AND

SUPPLY CO., 172 Fifth Street, have leased and are now occupying a new three-story concrete and glass building, which will increase their facilities about 400%. This company has been in existence for about three years, formerly occupying a one-story building at the above address. The third floor is being utilized as a factory for the manufacture of various articles entering into the flower business such as baskets and novelties. The second floor has been set aside for storage and display of floral supplies, ribbon baskets and novelties, while the cut flower department is located on the first floor.



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1] start-off the mark like a flash

- strong, rythmic stride
 powerful, dashing finish

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29

SAN FRANCISCO BUSINESS, SEPTEMBER 8, 1926

[continued (rom page 28] partment of Labor on the subject of the departmental regulations affecting Chinese travelers. The department has agreed to amend its regu-



"Transportation Economy"

lations in a few particulars so that Chinese travelers may carry on their negotiations with the Department of Labor with greater dispatch.

Foreign Trade Zone Bill

San Francisco commercial circles are interested in the foreign trade zone bill introduced by Senator Jones of Washington. This bill Jones of Washington. would permit the establishment of zones at certain ports where dutiable goods could be temporarily stored, repacked and reshipped without the payment of duty. This Bureau made an investigation of the bill's status and possibilities on a number of oceasions, reporting the situation to the Chamber. Offers of co-operation have been extended to Senator

San Francisco Fire Claims

The Shortridge-Kahn bill for the relief of the San Francisco fire elaimants who were not paid in full after the fire of 1906 was given considerable attention by the Bureau, which co-operated with the authors of the bill and with Representative Lea, member of the House committee having the bill under considertion.

Base for Lighter-than-Air Ships

The Bureau was advised early last winter of Navy plans for the establishment of one or two bases on the west coast for lighter-than-air ships. A San Francisco site was being considered together with other Pacific Coast sites. Full information was sent to the Chamber for its consideration and for further negotiations with the Navy Department.

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MARKET STREET RAILWAY COMPANY SAMUEL KAHN, Executive Vice President BYLLESBY ENGINEERING AND MANAGEMENT CORPORATION Engineers :: Managers

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Ecuadorian Consular Fees

The Ecuadorian Government assessed what amounted to an export tax by increasing its consular fees, which worked to the disadvantage of California importers. The matter was taken up through the State Department, whereupon the proposed increases were abandoned.

New Zealand and Cuban Embargaes

Embargoes adopted by the New Zealand and Cuban governments against California products because of the hoof-and-mouth disease were abandoned after negotiations were carried on through the State Department.

Tobacco Culture in California

A thorough investigation and report on the possibilities of tobacco culture in California was made by the Bureau. This information, obtained from the Bureau of Plant Industry, was forwarded to the Chamber for use by interested parties.

New Coast Guard Cutters for West Coast

For more than a year the Chamber has been negotiating with the Coast Guard for additional cutters on the west coast for the protection of shipping. The Bureau co-operated with the California delegation and Coast Guard officials in the enactment of the bill authorizing the construction of ten new cutters. Three of these cutters are to be built and stationed permanently on the west coast.

Veterans Bureau Diagnostic Center et Palo Alto

Several conferences were held with General Hines and members of his medical staff on the establishment of the diagnostic center at Palo Alto, the third to be established in the country.

Personal Matters in Washington

The Bureau investigated and reported on a large number of personal matters brought to its attention by members of the Chamber.

FAREWELL DINNER

A farewell dinner will be tendered by the Foreign Trade Club of California to Mr. Norman F. Titus, newly appointed Chief of the Trans-portation Division, Bureau of Foreign and Domestic Commerce, United States Department of Commerce, Washington, D. C., Monday, Sep-tember 13, 1926, at 6:30 p. m., in the San Francisco Commercial Club. Mr. Frederick J. Koster will be toastmaster.

30

 $M_{\rm ANY}$ of the important developments known to petroleum engineering, are Standard Oil Company milestones over the past 48 years: Conserving "oiliness" by refining Zerolene under vacuum at low temperatures , improving methods of purification, of safeguarding quality. Zerolene is "correct lubrication" for your car and every car made.

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puts Standard Oil efficiency in your crankcase



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STANDARD OIL COMPANY OF CALIFORNIA

How Electric Power Transformed a Desert

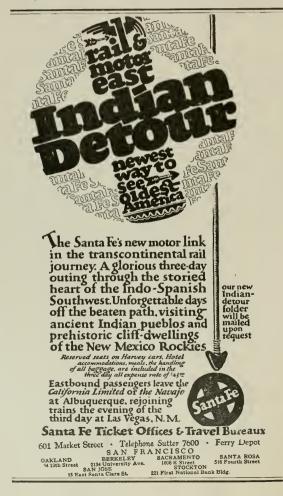
wheels turning from an invisible force. Looking back, Mr. Wishon has said, "It was the proudest moment of my life when I closed the switch that started that motor."

Thus was installed for the first time electrical power enabling the San Joaquin Valley to draw on its subterranean water supply to supplement limited supplies of gravity water and uncertain rainfall.

The year 1902 saw the connections

[continued from page 10]

of A. G. Wishon severed from the Mt. Whitney Company and his promotion efforts put behind the tottering San Joaquin Company in Fresno. The early life of the San Joaquin Electric Company, which afterward became the San Joaquin Light and Power Corporation, of which Mr. Wishon is now president, was full of troubles. Each step was one of exploration. Machinery was poor. Trained men were scarce; money



even more scarce. The people were skeptical.

Through it all Mr. Wishon believed that the great gift from electric power to the valley was water for irrigation. He extended lines to valley towns and when finances permitted built the expensive rural lines. Within two years after his company had gone into Kern County it was serving power to 300 pumping plants. Here, little gravity water was available. It was with the water pumped from these electric pumping plants that Kern County began its rise to agricultural prosperity.

Selling pumping motors to scattered farmers in those days entailed unceasing work. Each man first had to see a motor at work. When a power line was to be built into a new district, the farmers had to be driven behind horses over the miles of sandy roads to a district already using power, to be shown that the story was not a fairy tale.

Throughout the populated area pumps were installed to supplement gravity water and to assure irrigation when needed. But still the desert skirted the garden lands. The stunted grass, the baked brown soil created such a prejudice against the West Side land that generally it was held to be worthless. But a miracle of irrigation was unfolded.

Water was found hundreds of feet below the surface when oil promotors sank their wells. Power lines were extended over the desert stretches. Powerful motors brought the water to the surface. The once useless land, irrigated, is yielding bumper crops. Each year thousands of the desert acres are reclaimed to add their produce to the state's market basket.

Today, 130,000 electric horsepower on the San Joaquin system is working to pump water for approximately 750,000 acres. The twentyseven years which have passed since those first twenty-five pumping plants were installed have witnessed a transformation from desert to garden of California's greatest expanse of potential agricultural lands. The earpet of green is still unfolding, hiding the desert's sand. The youthful vision of a far-sighted man and that man's unceasing effort to see it realized has brought life from barren acres-a miracle of water, of electricity, of a man's life work.

[continued from page 11]

or three factories, all making the same article, such as paper, or shoes, or textiles. This condition means that the entire town reflects the ups and downs of the dominating industry. But in San Francisco no one industry dominates the situation, although in several lines San Francisco is the recognized center for the Pacific Slope. An even prosperity prevails in San Francisco at all times, because at no one time is a slump felt in all industries, the city never experiencing a general depression.

Some of the lines of industry of which San Francisco is the undisputed center for the Pacific Coast are:

The FURNITURE industry; San Francisco having, in addition to her 69 furniture factories, the largest and finest Furniture Exchange west of Chicago.

The APPAREL MANUFACTURING CENTER; with a new eleven-story Apparel Center Building just being erected to provide a market center for this growing industry.

The COFFEE industry, with twenty coffee roasteries in San Francisco. San Francisco has become so well recognized nationally as the Western coffee center that the United States Government has recently ordered that all bids for coffee ordered by the Navy shall be opened in San Francisco.

The BAG industry; San Francisco having four out of the seven bag factories on the Coast.

The SUGAR industry; the only sugar refineries on the Coast being here, one of which is the largest in the world.

The STEEL industry; with largest mills on the Coast.

This list could be extended indefinitely, taking up line after line in which San Francisco is the manufacturing center, an enumeration which would lead us all the way from chocolate and salt to tennis rackets and savings banks.

From another angle let us consider just two industry groups in order to obtain some idea of the diversity of San Francisco's pay roll. For instance, the food industries number 418, with 7,295 employees, receiving 89,500,000 in wages, turning out a product valued at \$108,687,000, while the metal industries number 562, employ 7,017 people, to whom a wage is paid of \$10,555,000, and a product is turned out to the value of \$47,000,000.

Greater San Francisco has a population of 1,250,000, a pay roll of \$200,000,000, and produces an industrial output valued at \$1,379,-

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000,000. Oakland, Berkeley, Alameda, Richmond and all the other cities and towns of the Bay area are growing at a wonderful rate as well as San Francisco. Oakland, occupying 49.3 square miles, is the second largest industrial unit in the area and produced industrial output last year to the value of \$141,000,000.

There is abundant room for new industry on the San Francisco Peninsula and all around the Bay. Certain new lines of production are needed, such as silk, textiles and glass manufacture. A great future lies before pioneers in these new and virgin fields especially, and taking the Bay area in general, the future growth and development defy estimate owing to the fact that San Francisco is the natural and inevitable gateway to the vast market in the awakening Orient.

The San Francisco Chamber of Commerce prepares high-class engineering reports for industries looking to the West for a location. This Chamber was the original organization to prepare these special studies for industrial executives and they have proved very helpful, although prepared entirely without cost to the industry requesting the service.

—on the side lines often see things the players do not notice. It may be bad form to offer suggestions unasked and yet the breach is usually pardoned if the suggestion is really worth while.

Looking over the field we see many people using cloth towels who would be more contented and better off if they used paper towels in their washrooms. If such people accept our suggestion to try PUBLIC SERVICE Paper Towels they will thank us for the suggestion. We advocate PUBLIC SERVICE Towels because a careful investigation proved to us that they measure up in every particular. They do their work well, economically, and are dispensed without waste.



At your request we will be glad to have a representative call and explain fully all details regarding the installation of PUBLIC SERVICE Towels.



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No Waste Tissue Public Service Towels Sop-O-zoN Liquid Soap

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Barbers' Supplies, Cutlery and Beauty Parlor Equipment Koken Barber Chairs

48 Turk Street Franklin 2870

Port San Francisco to Offer Ideal Sites for Industries

[continued from page 25]

low cost of property and an inevitably tremendous development.

Recognized leaders in engineering and in contracting and development work are unanimous in their opinion of the unique position of Port San Francisco and believe the project has a future of unparalleled activity and growth.

Never before in history has it been possible for a corporation or a municipality to say to engineers: "Here is a vast acreage of land in one ownership, free from political control, municipal boundaries, every ownership established, rights or easements; incomparably situated in respect to climate, location and living conditions, with adequate transportation and boulevard facilities; a modern port development and a modern industrial city without restriction."

Memorial Bridge to Honor Memory of Pioneers

[continued from page 14]

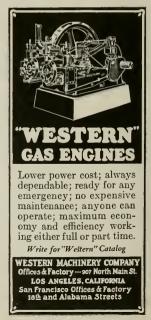
tion and influence is assured through supervisors of Yolo and Sacramento counties, the city of Sacramento and State Highway Commission the only condition imposed being that the Pioneer Memorial Bridge Commission shall provide the funds for memorial embellishment, \$250,-000 at least. No "drive" or aggressive campaign, passing the hat or "passing the buck" will be tolerated by the commission. A dignified appeal in a spirit of reverence and in sacred memory of those gone before.

Sacramento is abundantly able and willing to build its own utility bridges, but it is the opinion of patriotic friends that there are many generous souls of large and small means who would consider themselves honored in having a share in our Memorial Fund; the money thus accumulated being pledged and confined to embellishment—memorial records in the form of tablets, basreliefs or single names on the honor roll, in proportion to the amount contributed to the memorial fund by friends or relatives of pioneers or war heroes, gone but not forgotten,



Dedestars Daldochi The loss of a Thousand Gordens 2 224-226 Grant Ave Tel Kearny 4975 W. A. HALSTED, President PERCY L. HENDERSON, Vice-President The Old Furm HALSTED & CO. Undertakers and Embalmers No Branches

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SAN FRANCISCO BUSINESS, SEPTEMBER 8, 1926



BUSINESS JUAgment BROUGHT HOME —

YOUNG Mrs. Wellford was talking about her husband's recent illness.

"Bill was home for a whole week. It was his first real chance to see me in action as a housewife—we've been married only a year, you know.

"The third day he said to me: 'Sally, you need an Extension Telephone. You're wearing yourself out, running up and down stairs and from room to room every time the telephone rings. I never realized before how much a woman will put up with without complaining. I wouldn't stand for it a minute in my office.''' (Wellford's Inc. was a *model* office.)

"And so?" said her visitor.

"There it is," said Sally proudly.

An Extension Telephone costs only a few cents a week.

Order One NOW at Our Business Office



THE PACIFIC TELEPHONE AND TELEGRAPH COMPANY BELL SYSTEM One Policy - One System - Universal Service EFFECTIVE November 14—faster time mous San Francisco Overland Limited. Save a business day; evening departure from San Francisco; make convenient connections at Chicago with first-class trains to points farther east. \$10 extra fare for passage on this new transcontinental aristocrat.

The Overland's prestige among the world's famous trains has long been recognized. It has long been the choice of discriminating and experienced travelers. Its atmosphere is that of gentility; its equipment and service that of an exclusive town club or hotel.

No finer travel accommodations anywhere. Pullmans of latest design have permanentpartition section space, insuring new privacy. There are shower-baths for men and for women, a club car forward has card-room and smoking lounge, in the observation car a private lounge for women. Carcfully trained personnel includes ladies' maid, barber and valet; porters are specially selected—eager to serve you. Overland Limited Dining Car Service. Delicious meals which you may enjoy in leisurely comfort are features of the Overland journey. Menus are varied; the food is tempting: gleaning new silver service, spotless linen, and a deft, courteous dining car staff complete a remarkable cuisine.

San Francisco Overland Limited has in its very name the historic significance of America's pioneer days, the traditions of the nation's great railroads. It travels the direct Overland Route, Lake Tahoe Line, trail of the 49'ers—rich in romance. It is the shortest route across the center of the continent.

New Gold Coast Limited.

The Gold Coast Limited also starts in daily operation November 14 over the Overland route. Not an extra-fare train, yet with new Pullman equipment, composite observation car with barber shop and shower-baths, plus luxurious dining car service. Through sleeper to Salt Lake City. Gold Coast Limited will leave San Francisco at 11:00 a. m., arriving Chicago at 9:00 a.m., the 3rd day following.

Please reserve space on the Overland Limited as far in advance as possible. Its departure time from San Francisco will be 6 p.m., with arrival in Chicago 11 a.m. 3rd day following.

Only 2 business days enroute on

SAN FRANCISCO Overland Limited Southern Pacific Union Pacific Chicago & North Western



Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

SEPTEMBER 15, 1926

NUMBER 10

Shipping Board Hearing

THE United States Shipping Board will hold a public hearing in San Francisco October 12 and 13, beginning at 10 °clock a.m. in Room 237, Merchants Exchange Building, under the auspices of the San Francisco Chamber of Commerce.

The Shipping Board has been requested, by the provisions of Senate Resolution 262 of the 69th Congress, "to prepare and submit to the Senate not later than January 1, 1927, comprehensive and concrete plans for building up and maintaining an adequate merchant marine for commerce and national security (1) through private capital and under private ownership and (2) through construction, operation and ownership by the Government."

This San Francisco hearing, which is one of a series of regional hearings to be held throughout the United States, is for the purpose of enabling the Shipping Board to secure data and to permit all interested parties to attend and submit any matter they see fit that will be helpful in assisting the Board to formulate the comprehensive and concrete plans called for.

The San Francisco Chamber of Commerce has been requested by the Shipping Board to invite all interested commercial associations, firms and individuals in this territory to attend the hearing.

The U. S. Shipping Board, prior to the meeting, will forward a questionnaire which will indicate the scope of the hearing.

The Chamber is endeavoring to notify all interested parties, but any organization or individual not receiving an invitation may attend the hearing, which will be public.

Do These Features Interest You?

SAN FRANCISCO BUSINESS presents regularly in its Weekly Bulletin issues three Features for the information of its readers:

Leads for New Business Foreign and Domestic Trade Tips Summary of World Market Conditions

As this publication is designed to render the greatest possible service to members of the Chamber of Commerce and others interested in the welfare and business development of the community, it is interested in determining the value of these departments. Will you therefore, there the following articles and send the accompanying coupon to the Chamber of Commerce by return mail?

Room 2	San Francisco Business, 105, Merchants Exchange Building, ancisco, Calif.	
	I am interested in Leads for New Business.	
	I am an not mterested in Foreign and Domestic Trade Tips.	
	1 am 1 am not interested in Summary of World Market Conditions.	
	Name	
	Address .	
	Business	



NEW INDUSTRIES

TOOL DIE MANUFACTUR-ING COMPANY has leased the one-story building at 258 Clara Street and is manufacturing all kinds of machine tools and dies. This company also makes models of special machinery prior to the manufacture of the machines under production conditions.

OSBORNE PRINTING COM-PANY has recently been organized, occupying one entire floor at 30 Pine Street. The plant of this company is equipped to handle all kinds of printing, lithographing, engraving and bookbinding.

EXPANSIONS

REED VULCANIZING & TIRE COMPANY, 1658 Market Street, has commenced building a one-story brick building at the corner of Gough and Fulton streets, covering 2,500 square feet. It is the intention of this company to remain at their present address, the new building to serve as a branch vulcanizing plant and sales room for tires, to take care of growing business. This expansion will double the concern's facilities, and the building represents an investment of \$10,000.

ROYAL TALLOW WORKS are erecting a two-story concrete factory at their present location, 1260 Davidson Street, which will be ready for occupancy about December 1st. This expansion, the result of a recent fire, represents an investment of about \$30,000. New machinery will be installed, and facilities will be increased twofold. The chief products are laundry soap and tallow, great quantities of the latter being shipped into Mexico.

STANDARD ELECTRIC SIGN CO., 1047-B Mission Street, manufacturer and distributor of all kinds of electric signs and special electric letters known as "Standex," has recently expanded, leasing two floors

SAN FRANCISCO BUSINESS

SEPTEMBER 15, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange. Telephone Kearny 112. Subscription, 34 a year. Entered as second-chas matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

Accountants Commercial Service Co-760

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Market, Denista Dr. F. E. Barkelew, 908 Market, Dr. A. Torre, 1202 Union Diamood Setter – Robt J. Larson, 760 Market Engineers – B. Benfield (construction), 486 Cali-fornia, D. M. Folosin Limining), 532 Market Berkefeld & Miller (mining), 331 Monizeomery Junctican Engineering & Sole Corp., 74 New

Finance—Federal Scentities Corp., 433 Cali-

fornia. Glass--W H Appleton and M S Whitmore,

- Glass—W. H. Appleton and M. S. Whitmore, M. Mason, Nosen Currer, Co., and Minnas Hat Factory—Isadore Gorman, 1011 Golden Gart Are to 1200 Douvalero Importers and Enorrers—W.R. Geharaft, & Co., Importers and Enorrers—W.R. Geharaft, & Co., Bibliott (tea, 3) Drumm Imaurance—Great American Indemnity Co., Daniel Mercek and Wired W. Billback), 241

Sansonie Insurance Broker-Frank Domovan, 333 Pine-Machinery, W. H. Coleman, 884 Howard, Crawford & Tsylor, 633 Mackett, selandit, 833 Market; R. M. Diminud, 821 Markett, Odd-Ansoni, 611 Co., 53 New Montromery; Contynential Petroleum Co., Matson Bidg, to 255 California Obre Outroms-Microl Lath Mirs: Assn. of Cult. 7. Wrw. Montgomery.

Organizations—Metal Lath Mfrs Assn. of Calif. 73 New Montgomery Paint—Superior Waterproofing & Paint Co., 537 6th to 99 13th.

6th to 99 13th. Painters and Decorators —Berke Bros., 15 Carson to 350 Douglas Physicians—Dr J B Giovineo (630 Filhert), Flood Bilde and 6002 Mission; Dr W E, Glaeser,

Flood Bidg and 6002 Mission; Dr W E Glasser, 332,230 (2007) Supplex-Victory Safe Cleaning Fundy Vaive Ca., 360 Market Publications—Western Irrigation, 233 Sansome: Radio Eculymeeth-Baldiswin-Dealine Ine., 821 Market 10:640 Natoma Same, deYoumeeth-Baldiswin-Dealine Ine., 821 Market 10:640 Natoma Same, deYoume Bidg: Farkatono Healty Co., 95 Post; Newbridge Park Realty Co., Mitanon Bidg: Bay Properties Bidg: Farkatet, Harry Dowd, Howard S. Eldridge and James Ferguson, 600 Market: Edw A. Hayden, 68 New 1to 625 Market; 199 Stockton; L. N. Hockwaid, 321 Bush to 336 Kearny.

[erray. Refrigeraturs—Heeseman-Pollard Co., 523 Mar-et to 1740 Van Ness Ave. Signs→8 R Gleberman, Marvın Bidg. Smoker's Supplies—Chowo Cigarette Agency and Aton Fisher Tobacco Co., 310 Brannan to 37

Smokers' Supples—('lowo Cigarette Agency and Aston Fisher Tobaceo Co., 310 Brannan to 37 Drumm. Stocks and Bouds—Gorman, Beckstron & Co. (A, W. Gorman, E. G. Beckstrom, Elmer P. Kayser, H. F. Stenger – Neurity Storage Co., Inc., 1338 Mis-Storage—Security Storage Co., Inc., 1338 Mis-

Tailor Louis Alessio, 444 Columbus Ave-Taxi Service. San Francisco Auto Tours Inc. 5 Post to 505 Genry Gen Offices, 457 Powell Tires and Tubes II. Cochlovius, 102 Stenart 6

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TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standiag Rate Committee of the Transcoatinental Freight Bureau not earlier than September 16th Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Com

Docket No 7141 Steel tank material, CL, westbound: 7142, cooperage and cooperage stock, CL, westbound, for export; 7143, stamped steel typestove pokers, shakers and shoe lasts and stands. LCL, westbound; 7145, corsets, LCL, westbound 7146, sperm oil or sperm whale oil, CL, eastbound 7147, heating apparatus, CL, eastbound; 7148, rates to Edwardsville and Rozana, Ill .: Proposal to amend Tariff 3-T by providing for application of Group E" rates to Edwardsville and Roxana, Ill.; 7149, rails or fastenings, CL, westbound; 7150, CL and LCL, westbound; 7152, hay, CL, eastbound; 7153, junk, viz., zine ashes, zine dross, etc., CL, eastbound; 7154, lumber, etc., CL, eastbound; 7155. faring in mixed carloads with coreal and cereal products, westbound; 6176 (smended), Arkansas Valley Interurban Railway (electric) : Request for representation as a participating carrier in Lumber Tariff 18-H and to provide for certain rates to sta-LEMIN IN-TA and to provide for certain rates to sta-tuma thereon: 7074 (amended), cast iron soil pipe and fittings, CL, weathound; 7128 (amended), paston rings, LCL, weathound; 7130 (amended). saggers, CL, westbound

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MEXICO Fumigation of Seeds Required

Fumigation of Seeds Required to view of the importation of American seeds into the west coast of Mexico to supply the needs of the grovers of tomotes, alfalla, grabatus (chick-peas), cotton, etc., the attention of American exporters of these seeds should be drawn to the order of the Mexican Government requiring their fumigation at the port of entry into Mexico.

Business Activities

USINESS during the first week of B september as measured by the volume of check payments still continued to record increased activity over a year ago. Wholesale prices declined, both as compared with the discounts of Federal reserve member banks continued to mount while interest rates on time money were stronger than rates on time money were stronger than in either the previous week or the cor-responding week a year ago. Call Ioan rates, although showing no change from the last week of August, were higher than in the same week of 1925. Prices of stocks and bonds continued to rise. Business failures were more numerous than in either the previous week or the corresponding week of the preceding year.

EXPANSIONS [continued from page 1]

of the building at 1122 Folsom Street It is estimated this expansion will increase facilities 25%. "Standex" electric letters have a nation-wide distribution, while this plant's electric signs are distributed widely over the entire Pacific Coast.

PIONEER RUBBER MILLS, 353 Sacramento Street, well-known manufacturers and distributors of all kinds of packing, belting, fire hose, garden hose and railroad supplies, such as air brake hose, steam hose, hot water hose and hose couplings, are making an extension of their present plant at Pittsburg, California, by erecting a one-story reinforced concrete factory, containing 33,000 square feet, for the exclusive manufacture of belting and fire hose. This expansion will double their facilities, and represents an investment of about \$150,000. The products of this company are distributed widely all over the world.

BASS-HUETER PAINT COM-PANY, 2240-24th Street, manufacturer of paints, varnishes, paint colors and oils, is constructing a onestory hollow tile building at the corner of Kansas and Army streets, which will represent an investment of approximately \$50,000. The building is to be used exclusively as a factory for the manufacture of one of its new lacquer products. It is expected this new factory unit will commence operating about January 1st.

The Mexican customs do not accept documents trained to fundational the point of origin in the trained matching of the second second second second carried out at the port of entry under the auger-vision of a Mexican official veterinary attached to the customs. Where the experted does not have an a local Mexican ensitoms broker for the uccessary more of sects are being tureed over the sub-metry of sects are being tureed over the customs. The process of fundation commiss between 24

The process of funigation occupies between 24 and 45 hours and the cost is in the origiborbood of \$1 for each 20 pounds of seed. This figure is for small and medium shipments, as the expense would probably be reduced for large shipments

SUMMARY of WORLD MARKET CONDITIONS Based upon Cables and Other Reports received in the Department of Commerce

CANADA

Because of recent heavy rains in the Prairie Provinces a delay of a few days in threshing operations over a large portion of that area is expected. General trade conditions are reported as rather unsatisfactory in Nova Scotia. Business is improving in Quebec Province while the usual seasonal slump is being experienced in Ontario. Trade is fairly active in the Prairie Provinces and in British Columbia.

GREAT BRITAIN

August with splendid holiday weather prevailing was unusually quiet. Frequent conferences were held during the month in an effort to end the coal dispute, but there are no evidences of any headway having been made. The permissive eight-hour-day law has not resulted in any large-scale return of the miners to the pits. Only about 59,000 coal miners are working. Coal is being imported at the rate of about 1,000,000 tons a week.

Gradual, though slight improvement in the employment situation is apparent.

FRANCE

The general situation remains out-wardly favorable. The Government is working on administrative economies, which, however, may be offset by the salary demands of public employees. It has been unofficially reported that there is enough foreign exchange accumulated to meet remaining obligations this year.

GERMANY

The fall fair in Leipzig has been dis-appointing. It is reported that there were \$500 exhibitors and approximately 50,000 visitors. Sales were chiefly confined to German retailers replenishing stocks and placing Christmas orders. Textiles are depressed, with the exception of novelty goods. Most of the exhibitors at the fair are readily extending credits to buyers with a minimum of 60 to 90 days with special inducements offered for earlier payments. It is noteworthy that to a large extent foreign buyers are absent.

AUSTRIA

With the adoption of the long-delayed Hungarian-Austrian commercial treaty, tariff reductions on both sides will apply to American goods under most-favored-nation treaties. Vienna announces that negotiations are under way between two Viennese bank concerns and a New York financial group for the construction of a large hydroelectric power station on the Danube at Korneuburg, just above Vienna. Electrification on the Austrian railways is proceeding rapidly and it is expected that the stretch to the Swiss frontier will be completed by 1927.

ITALY

As a direct result of the governmental restrictions on various forms of financial and economic activity, the Italian lira showed a sharp advance during the past month. The reaction was not so noticeable in the case of government bonds, which showed only a fractional increase over previous quotations. The unfavor-able balance of international payments, however, continues to affect the lira's progress. The stock exchange is quiet after midsummer recess. The cotton industry is tied up on account of the prices paid for raw materials, which were con-siderably above the present market quotations. Money stringency is expected to increase in Genoa during the next two or three months on account of the requirements of the cotton industry.

NORWAY

A strong attempt is now being made to effect a settlement of the labor dispute in the paper industry, one of Norway's most important export branches, and it is quite generally expected that the efforts will result in a mutually satisfactory wage agreement. Press reports state that the conflict in the electrochemical industry has been settled through the acceptance by both sides of the proposal advanced by the government arbitrator. The labor situation remains quite threatening in several minor industries, however. Busiseveral innor industries, nowever. Busi-ness in geoeral continues dull and in-active, but prices have been very stable during the last two months, largely as a result of the firmness of the crown.

SWEDEN

Sweden is steadily but slowly progressing economically. Activity in trade and manufacture has increased during the last few months, which is shown in the greater volume of goods carried by the state railways, larger imports of coal and raw materials for industry, increased exports, and the upward trend in the total value of discounted commercial bills. Building activity has declined, however, and the iron industry is still in a very unfavorable nosition.

DENMARK

The decline in the cost of living index, which amounted to only about 5 per cent, instead of the expected S or 9 per cent reduction for the period, will nevertheless benefit Danish fiscal affairs through a reduction of public expenditures, and industry and business generally through reduced labor costs. It is quite likely that buying and commercial activity in general will remain low during the fall and early winter. The possibilities for a material reduction in the tax burden are very small. Unemployment remains high. The money market continues tight, even though the Bank of Issue has tempered its credit restriction policy, and foreign capital is slowly beginning to filter into Denmark.

MEXICO

Conditions in general remained un-changed during the past week, although improvements were noted in sales of paper, drugs, trucks and tires. It was re-ported that further damage was susported that hurther damage was sus-tained by the crops in the Laguna district and the Lerma Santiago Valley. The silver discount compared with gold fluctuated around 5 per cent.

PORTO RICO

The business situation in Porto Rico continues quiet, but slightly above the 1925 level. Bank clearings for San Juan during August, were about \$17,200,000, an auring August were about \$17,200,000, ab approximate increase of \$200,000 over those for August, 1925. Collections are fairly prompt and were slightly greater in volume than during the preceding week, but backs are tightening somewhat week, but banks are tightening some war on loans. Importers are now placing orders to supply the winter retail trade. Sugar shipments January 1 to August 30, 1926, were 512,000 tons compared with 563,000 tons for the same period of 1925.

The past week has been favorable to agriculture, for while the rainfall was but one-third of normal the fields retained adequate moisture from previous rains.

BRAZIL

Retirements of paper currency by the Bank of Brazil during the month of August amounted to 11,333,000 milreis, as compared with 11,333,000 milreis in July and 13,500,000 milreis in June. During the week ended September 4 exchange continued firm and coffee prices were steady. The Coffee Institute has an-nonnced its intention of coostructiog four or five additional warehouses for the storage of coffee. Present stocks of coffee at Santos total approximately 1,000,000 bags, as compared with the then conbags, as compared with the then con-sidered low figure of 1,048,000 bags on August 21. Exports from the present coffee crop are approximately 320,000 bags under last year.

ARGENTINA

Favorable weather conditions in Argentiaa duriag the week ended September 4 have produced a more optimistic outlook for agriculture. Railway freight rates to the seahoard on shipments of corn and oats have been reduced as an aid in the oats nave been reduced as an aid in the movement of large export surpluses of these crops. There has been a large in-crease in wheat and linsced shipments. The cattle market is quiet but prices are good and the hide market is active. Commercial failures during August, al-

though including one failure of consider-able importance, show an encouraging decline; the total was slightly under that for July

PERU

Peruvian trade was characterized by inactivity during the week ended Sep-tember 4. A slight decline in exchange to so, sono to the Peruvian pound took place at the close of the period; the rate quoted at the close of the previous week was \$3.88. Imports in June amounted to Ep.[413,075, of which the United States' share was valued at £p\$10,271, Great Britain's at £p174,677, and Germany's at £p114,471.

PHILIPPINE ISLANDS

The Philippine copra market continues steady with slightly higher prices, mainly due to the advance in London oil prices. due to the advance in London oil prices. Resecado (dried copra) is now quoted at 13 to 13.50 pesos per picul of 139 pounds. (1 peso equals \$0.50). All mills are operat-ing and production continues high.

Prices in high grades of hemp, both United States and United Kingdom, have advanced slightly as a result of firmaess in foreign consuming markets, but the price of medium grades remains unchanged. Grade F is now 38 pesos per picul; I, 35; Jus, 28; JUK, 22; LUS, 17,25; and LUX, 16.25. Trading is fair, but pro-duction is still slightly under normal.

Cigar exports in August amounted to only 13,500,000 cigars, as compared with 18,000,000 in the same month of last year, the decline being due to the strike in cigar factories.

AUSTRALIA

The Australian wool season opened at Sydney during the week of September 2, with a large attendance. Auction prices are said to have been about 5 per cent higher than for the June series. The

[continued next page]

TRADE TIPS Foreign Domestic

Inquiries concerning these apportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

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ESSENCES, WOOD, SKINS, FFATHERS, WOOL, MINFRAL PRODUCTS, FERTILI-ZERS, etc 10732—Hayana, Cuba, Commission agent wishes to get in touch with California exporters of FOOD-STIFFs in general who desire representation in Cuba. He can supply complete references to inter-ested firms

Domestic Trade Tips

Dotted a transformer of the second se

mission oasis D-2201--Chiesgo, III Manufacturers of CHOCO-LATE SYRUP, which they sell to duiries and fountain supply jobbers, desire to appoint a dis-tributor in Sau Francisco

D-2002 Salt Lake City, Utah Business man, who can furnish highest credentials and references, is seeking one or two good lines to handle as manu-facturers' agent in his territory. Solients communi-cationa from interested manufacturers

GLANCE TRADE AT A Conducted by the Information Department of the Chamber of Commerce

C	URRENT VOLUME OF BUSE	NESS INDEX	
	Week Ending	Previous	One Year
	Sept. 8	Week	Aga
San Francisco	\$217,223,000	\$213,654,000	\$139,168,000
Los Angeles	180,912,000	169,346,000	110,118,000
Seattle .	42,792,000	50,287,000	44,263,000
Portland	39,888,000	41,582,000	36,645,000
Oakland	29,692,000	31,826,000	22,614,000
	[Federal Reserve Bar	ik)	
	BUSINESS FAILUR	ES	
	Week Ending	Previous	One Year
SAN FRANCISCO	Sept. 9	Week	Ago
Number Fadures	4	3	4
Net Liabilities.	\$146,611	\$7,304	\$72,960
LOS ANGELES			
Number Failures	4	8	10
Net Liabilities	\$15.421	\$42.075	\$14,332
SEATTLE			***,00%
Number Failures		5	4
Net Liabilities	\$11,574	\$48,040	4 \$105,960
TACK THE DILLUCS .	R. G. Dun & Co.!	910,010	\$109,960
	R. O. Dui & Co.		

SPECIFICATIONS AVAILABLE

The following specifications covering bids re-quested for various supplies are now on file at the Foreign and Domestic Trade Department;

For jurnish boneske frage pepartnervit, For jurnish, the War Department with soaps, towels, cooks' caps, points, varnish, hardware and miscellanrous, sun Francisco. Bids are to he submitted to the S. F. G. I. Depot, Quartermaster Supply Officer, Fort Mason, San Francisco, Calif, and will be oppend September 23, 1920

For furnishing the War Department with nears, butter and eggs, to be delivered at Recyllar Whari, Rev Yath, California, Bids to be submitted to the source of the submitted to the submitted to the street, San Francisso, California, and will be opened September 21, 1926. For furnishing the War Department with caolles, and the submitted street of the submitted of Mander, Apply in son, analy haline, either sub-diated and the submitted street of the submitted to the Quartermaster Supply Officet, 8, F. G. I. Depat, Furt Mason, San Francisco, Calif, and will be opened September 29, 1926.

San Francisco's Sunshine Suburbs

CAN MATEO and Burlingame D have very aptly been called "San Francisco's Sunshine Suburbs." Here, sheltered to a great extent from the fog and wind of the Pacific by a barrier of hills, are clustered the homes and estates of many San Francisco business men who prefer the out-of-door advantages for their families and themselves and who go to the city to their business, either by train, electric cars, motor busses or their own automobiles.

During the past two years there has been a steadily increasing building program in these two communities, nearly one thousand building permits having been issued. Requests for water connections have been registered at the rate of more than one a day for this period.

These communities provide excellent educational facilities, which is one of the biggest factors in the growth of any city. There are eight grade schools and two high schools in the two cities. Another high school is being built to take the place of one of the older schools which is being converted into a junior college.

Both cities have unusually thriving business sections for suburban towns; a fact that has frequently been remarked by visitors, who expeet to find communities of homes without much business activity because of the close proximity to San Francisco. Excellent amusement places, good lodges and churches and several very active community social organizations bring the community life considerably above the average.

San Mateo and Burlingame have. undeniably, much to offer that most suburban communities (whether East or West) do not have. The family that has not investigated the advantages of these communities still has something in store.

WORLD MARKET SUMMARY [continued from page 3]

demand for the finer grades of wool was

demand for the finite grades of wool was especially keen. Greasy merino averaged around $25\frac{1}{2}$ pence per pound. Customs revenue for July and August reached a total of $\pounds T_{*}200,000$, or about $\pounds 200,000$ above the estimates of the Commonwealth Statistician.

INDIA

Monsoon rains are general throughout India at present and a good agricultural year seems assured. In Burma some damage has occurred to the rice crop from floods, but no report has been received of floods in other regions of India. Bazaar trade continues seasonally slow,

but a steady improvement is apparent.

SAN FRANCISCO BUSINESS

Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

NUMBER 11

San Francisco's Need of an Airport



O seaport is properly and fully equipped to compete in the fields of commerce unless it has an airport for the planes of

commercial aviation. This was the statement made last Friday by Edward P. Warner, Assistant Sceretary of the Navy in charge of naval aeronautics, at an informal luncheon extended to him by officials of the Chamber of Com-

merce at the Commercial Club. Six members of the Board of Supervisors were present to listen to Secretary Warner urge that San Francisco obtain an adequate air port at the earliest possible moment in order to promote the advancement of commercial aviation upon the Pacific Coast.

The Navy is greatly interested in commercial aviation and is willing to cooperate to the fullest extent in aiding San Francisco or any other city in threshing out the problems that may be faced in plans to purchase an airport, Secretary Warner declared. He said:

"The need of an airport by a seacoast town cannot be exaggerated. No city is equipped to compete for world commerce without an airport.

"In selecting a port the needs of the future and not the present should be considered.

"Many cities have made the mistake of selecting a small site and then have been compelled to purchase additional land at great expense and trouble.

"As to the size of an airport I should say the larger the better. I would recommend anywhere from 400 to 1000 acres.

"If possible the airport should be situated near water in order that it may serve as a terminal for both land planes and sea planes.

"A centralized terminal for all types of planes is the best. A large area of land for land planes adjacent to an open space of water of sufficient area for the landing of sea planes is ideal.

"The part that is being played by hydroplanes in commercial and naval aviation will increase in future rather than decrease, although it is a popular delusion that the sea plane is a relic of the past.

"The sea plane has many advantages over the land plane, especially in seaports.

"It can land on water, close to the center of population, while it is often necessary for land planes to land on a field many miles away.

"A particular example of this is shown in conditions in New York City. There hydroplanes drop right into the East River, close to the center of town, while land planes are forced to land many miles away."

Secretary Warner praised the late Captain John Rodgers, commander of the Hawaiian flight.

The supervisors who attended the luncheon were Gallagher, Kent, Marks, Roncovieri, Shannon and McSheehey.

Among others who attended were Rear Admiral C. J. Peeples, representing the Navy, and Major H. B. Clagett, officer in charge of aviation, Ninth Corps Area.



NEW INDUSTRIES

WOODEN BOX NOVELTY COMPANY, 2014 Bryant Street, has recently been organized to manufacture wooden novelty boxes made of California redwood and Tennessee cedar; products being candy boxes, dried fruit and glacé fruit boxes, radio boxes, suitcase and bag frames, and redwood burl novelties. This concern, occupying 15,000 square feet of floor space, serves the dried fruit and glace fruit packers, candy stores and manufacturers of suitcases and leather goods, distributing widely over the Pacific Coast, and is now endeavoring to open up a market for its product in the East.

[continued on page 4]

M ORE than one hundred key men of the Chamber of Comzation listened to Irvin H Rice, chairman of the Activities Committee of the Chamber, outline the dutics and responsibilities of citizenship at a luncheon in the Commercial Club last week.

Rice, who for years was president of the Merchants and Manufacturers Association in Los Angeles, was described by Frederick J. Koster as one of the outstanding figures in California's legion of public workers.

Urging the necessity of all business men to get behind the Chamber of Commerce and to take an active part in its program of development, Rice said: "We're not working for the Chamber of Commerce; we're not working for individuals or groups, but rather for San Francisco and for ourselves. In exact proportion to the effort we expend toward the welfare and development of our community will we realize its advantages. What we put in with one hand we take out with the other-with interest. The efficiency of our Chamber of Commerce is commensurate with the amount of work we contribute to its accomplishments, and if San Francisco is lacking in one thing-if it has failed to make the most of its opportunities it is because too much energy has been expended and not enough work done. We've got to work harder-and all together.',

REVENUE FREIGHT LOADING

"A new high record for all time in the number of cars loaded with revenue freight was established for the week of September 4," says the car service division of the American Railway Association. "The total for the week was 1,151,346 cars, the greatest number for one week ever recorded.

"The total for the week of September 4 exceeded by 15,113 cars the previous high record established the preceding week, when 1,136,233 cars were loaded."

SAN FRANCISCO BUSINESS, SEPTEMBER 22, 1926

SAN FRANCISCO BUSINESS

SEPTEMBER 22, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchaots Exchange. Telephone Kearny 112. Subscription, \$4 a year. Entered as second-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

Accountants-G. J. Diehl & Co., 821 to 582

Advertising—Cheney & Sorensen, 46 Kearny; R.W. Hankins, Golden Gate Bidg to Wells Fargo Bidg Amusements- West Coast Amusement Co., 1067

Mark

Ansermenter-West Cast Amusement Co. 1047 Market Attorneys-Clinton F. Stanley, Panfie Bild, to functed Bask Bild; Willam, D. Proleaux, 669 Funced Bask Bild; Willam, D. Proleaux, 669 Leo Collins, Flood Bild; L. L. Janres, 315 Moni-tor Charmer, Stanley F. Davin, 11 Moti-bask Stanley, Stanley F. Davin, 11 Moti-hask Stanley, Stanley F. Stanley, Stanley F. Matto Repairing-Partin & Troshbrider, 824 to 819 Ellie, Iepaar Shog, 831 Grove Hatometer, Peter Guesse K. Repar Shog, 1301 Perger, Main & Shelson, Mot Co., 2036, 16 2050, Miession, Starent & Hunthon, Teorginnents, Bask Stares, Jash W. Jan Nees Aye Baskeries-Quality, Fie Sloor, 01 Di Leaveneenth, Baston Stare, Jash Uni, Jan Nees Aye O'Farrell. Basteries-Willing, Itality G. 2013 Stanleys A. Davin Marker, Star Marker, Schlaussen, Mot O'Farrell.

Furrell Batteries-Wilmore Battery Co. 423 1th Beauty Parlor Butterfly Beauty Shoppe, 1149 1207 Duvisslero Bolts and Nuts-Kirk-Latty Co., 461 Market Bookbinders-Bowtund & Plinley, 313 Front to

5 Clay Books -R Rueger, 52 Turk, Mission Book Shop.

Books -11 Rueger, 32 Turk, Mussion Book Shop, Brokers - C H Chy and D. C Atkinson. 30 Past, W M Thompson, 880 Minkert Kay S Rosetter, 30 Deal Condit Co., 300 Pine Candy --Simpson's Canditis, 194 Clement; Golden Gate Sweet Shop, 2010 Polis, Hardshaw & Kenney Candy Store, 1017 Binsh Gate Sweet Shop, 2010 Polis, Hardshaw & Kenney Candy Store, 1017 Binsh Canare Exchange Hide Canares Goods - Luthbert-Henris Mig. Co., 326 Howard to 35 Washington Chemres - Fricharz & Melver, 152 Gunsh; K & Clemers - Alex Melver, 152 Gunsh; K & Clemers - Goings - Michael Shop, 0133 Genzy: Community Clemers & Shops 113 Genzy: Community Clemers & Dyers Co.; Clemers and Suits - M. I. Wevr, 154 Suiter

(20) 20th Ave Cloaks and Suits - M. L. Meyer, 154 Sutter, Clothing-Johnson Clothing Co., 2554 Mission, Clubs-Army & Navy V. M. C. A., to 166 Em-

Collections-Albert's Collection Agency, 830

Commercial Paper Liberty Finance Co., 901

an Ness Ave. Compressors—Air Compressor Co. of Calif. E. . Laceri, 401 Van Ness Ave. to 521 Golden Gate.

B. Läcert, 401 Valt. News Ave To der toucht deue Contractor. W. B. Baker (detric). 270 6th Drugo-Hoyt. Apothearies Co., 2200 Market Dry Goods - Chong Kw Co. 803 Jackson. Educational - American. Canversity of Com-merge T. W. Entwick, eXI Market Applicace Co., 807 Mission to 145-905, Theira Electric Sup-ply Co., 1006 Howard, Frank Adams Electric Sup-ply Co., 1006 Howard, Frank Adams Electric Co. to 425 Folson: Appliance Service Co. 9 Musion. Embroidence-Art Enhanders Mig Co. F. E. Granace--Reliance Bullding & Loan Ayen., 905 Market

Jarket Floor Polishing A. J. Silva, 46 Staples, Flooring—Pacific Floor Finishing Co., 423 Hayes, Florist—S. Jack, 747 Market Furniture—K. W. Richter, 29 Avery: American urnture Me. Co., Jac., TOV Mission to 2504/20th Furniers—Mausers Fur Shou, 466 Geary Gas—Umon Carbide Sales Co., 331 Califort'a to

114 Sansome General Merchandise—Quong Yuen Co., 658 Commercial; California Chain Stores, 398 Temple-ton; Central Mercantile Co. (E. P. Ratner), 104 Pine.

Glass -California Art Glass Works, 638 4th to 1559 Mission. Golf Wall-Brandon Golf School, 33 Drumm Grocera - Blue & Gold Food Stores, 1525 Ocean -California Art Glass Works, 638 4th to

Ave Haberdaabery-Golden Gate Haberdashery, 2

Haberdaaberg-Guidee Gate Haberdaaberg, 2 Still, Still, Standing Mile, Minette 22 Stocktoo Honey -Fandie Citrus Honey Co., 564 Market House Furnishings - Huuschold Usihiy Co. M. Groetman, Sharon Hule Miland, 12 Garay John H. Robelds Co. 24 Cal-fernia: Duret Import Co., 12 Geary Miland, 12 Garay John H. Robelds Co. 24 Cal-fernia: Duret Import Co., 12 Geary Guidanton and Co., 12 Geary Guidanton to Alexander Bidg John Standard, Co., 13 Geard Ladres Furnishings Buene Vista Style Shop, 123 Hand Market, Co., 1714 Broderick to 2876 California

California Locksmith John F. Davis, 1914 Divesdera Lumber-Western White Celar Co. J. Piruma Machinerg Supples - I. Il Ilersbirdt 30. New Manulecturer' Arents - China Resinan, 83 Market II & Hatch clothnuc, SSI Market Fred F. Wasurg, I. Dramm, F. L. Wyler, 717 Market, Warter M. B. Hatch clothnuc, SSI Market Fred Warket M. Moorkamery to WA

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Sawdust - California Sawaust - Cr. 2010 Mission. Seven Meth Products Effective al Relative Metal Winks Al Shipley to 425 Folom. Shirtis - Wallow Low Cole Near New York Sintra - Wallow Low Cole Near New York Signa - Standard Electric Star Oc. 1047 Alusion to 1122 Folom, Harris J. Casady, 2140 Market; Cak Sten Works, 587 California. Statooery-Marinis Attainery, 1395 Heicht; Hardd S. Murray Murray Stationers, 1705 Fili-to

stellite-Haynes Stellite Co., 351 California to

114 Ensome Stocks and Boods—C. Therman Partial Successors Stocks and Boods—C. Therman Partial Completed, Insurance Exchange Bidg : Jas Cart-Indi, 203 Montogenery to Alexander Bidg. Gorman Kaywer, A. Co., Alexander Bidg : Manulacturers Studios—Nernia Landv, 4009 Stockton to 335 Sutter: Westall Descon Studio, 560 Sutter, Syrups—Claforna Fruit Joine Corp., 225 Syrups—Claforna Fruit Joine Corp., 225

Syraps-Californa Fruit Juie Corp. 225 Leavenwork. Tailors-New Fillmore Tailoring Co. 1611 to meend Bidg. to Correla Bidg.: Carlton Co. Coro meend Bidg. to Correla Bidg.: Carlton Tailors & Cleaners, 1085 Sutter Turnales-Heavy Tamale Cafe. 2214 Lombard. Tires-James E. Power Co., 670 Turk Uvrasities-Perey Turnstile Mig. Co., Cali Bidg.

Vacuums-Banner Vacuum Co., 63 Sanchez, Vulcanizing-Brass Bros., 284 Valencia; Revere ce. Vulcamzing Shop, 1672 Revere Ave.

Pennsylvania Free Touring Information

The Pennsylvania State Chamber of Commerce, through its State Publicity Bureau, is desirous of serving motorists of other states with complete travel information of Pennsylvania. The Pennsylvania State Chamber has published several interesting and instructive booklets, including strip maps of the various highways, hotel information and data on golf, hunting and fishing, which will be sent on request to those who may be planning to visit the Sesqui-Centennial International Exposition at Philadelphia this year: or who may wish detailed information relative to Pennsylvania's good roads and points of historic and scenic interest. A letter addressed to the State Publicity Bureau, State Chamber of Commerce Building, Harrisburg, Pennsylvania, requesting copies of these booklets will receive prompt attention.

This courtesy is extended to the San Francisco, California, Chamber of Commerce and its membership.

Washing Machines Whieldry Washers Co., 200

Washing Machines Winfelry Washers (co., 200-Dave Miscellancous – Upton-Ibranienburg & Co., 185 Monteoners, Hurry, E. Hardano Co., 3856 Garay, Rogma Corp., 1995 Market Aphlance Service Co., 185 Monteoners, Electon Metallurgenel Sales Corp., 361 California to 114 Sansome San Fran-esco Fibre & Corniaz Co., 221 San Brune Ave to 17th and Vermani, J. & M. Novvity Mir, Co., 3044 Lillmore to 255 Londmark 114 People Receptible Sales Germ, 703 Market, Meander & Meander Sales Germ, 703 Market, Meander & Meander Sales (Gran 703 Market, Meander & Meander Sales Germ, 703 Market, Meander & Meander Market: Harry E. Herndon, Inc. 704 Irving

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

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TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the Sap Francisco Chamber of Commerca, Kearny 112, list numbers being given.

Foreign Trade Tips

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16 octnamy on Sirms. 10737—Zoppot, Danzig. Firm is in a position to export CHARCOAL for chickeo feed and chemical purposes, and wishes to communicate with inter-ested importers. Superior Computing Commun. Munufacturer of

purposes, and select to communicate with inter-10739 -Frankint, Germany, Manufacturer of 10730-Frankint, Germany, Manufacturer of 10749-Bolingin, Germany, Manufacturer of 10740-Base representative in San Francisco. 10740-Marken West, Germany, Manufacturer 10741-Hagen, West, Germany, Manufacturer of SW GED PIECES OF BON, ROLLED HIGN 10742-Director, Germany, Manufacturer 10742-Director, Germany, Manufacturer 10742-Director, Germany, Manufacturer 10742-Director, Germany, Manufacturer

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is able to haddle a number of lines. 10749—Genoa, Ituly. Firm wishes to get in touch with a California CANNED FRUIT packer or exporter wishing a representative in Italy. Cp to the present they have been importing California canced fruits through Loudon brokers, but now desire to make a direct connection here.

users to make a scher connection nete: 10750-Attack, Greece, Firm wishes to com-municate with canners of SARDINES, HER, RINGS, TUXA, CRAWFISH, etc., also with ex-porters of DRHD FRUITS, as well as importers of GRECTA- You and the interested in representing Fluct OCLETIES in Greece.

10751-Czechoslovakia. Firm desires to estab-lish business connections with San Fraccisco ex-porters of APRICOTS.

10752-Fieldad. Gentleman wishes to get in touch with wholesalers of CALIFORNIA PRE-SERVED and DRIFD FRUITS; slev with print-ing, publishing and wholesale enterprises dealing in PICTURE POSTAL CARDS. He would be inter-

ested in communicating with manufacturers or exporters of other goods which would find a market in Finland. 10733-Russia. Concern desires to get in touch with California firms interested in importing ESSENTIAL OILS for the manufacture of per-

ESSE.NIAL OILS for the manufacture of per-tunes 10734—Chefoo, North China. Old established frm of maxilacturers and exporters of SHAN-TUXG PONGEE SILK, HAND-MADE TO CHON and FILET LACES, and HUMAN HAIR NETS, wish to establish business connections with interested Ban Francisco Wolcsale firms or manu-

CHON and FILET LACES, and HUMAN HAIR SPTS, with to establish business connections with interested San Target and the sense of the sense

KINDS Representative of firm now in Sus Fran-esce. 1760 — Ahmedabad India. Firm is desirous of manufacture of PORTLAND The self desirous of manufacture of PORTLAND DEXIENT Solicits amples of executive the self of the self of the samples of the self of the self of the self of the amples of the self of the book under certain arguments and the self of the book under certain arguments of the self of the book under certain arguments. Its states that book under certain arguments of the states that book under certain arguments argument the book under certain arguments argument the self of the self of the self of the self of the 17762-9. 1

Wishing to market their pro-Cuba. 10763—Havnon, Cuba. Commission merchant with 18 years' experience wishes to secure repre-sentation of California firms interested in exporting to Cuba, Haiti, Santo Domingo, Jamaica, and Porto

Rico. 10761—Los Aageles, Calif. Firm of importers of PELTS and FLRSpron South and Central America wild to enlarge their selling markets and to that end they desire to establish business connections furs: either cured or raw They handle fox, fine coyote, wildent, etc., and will furnish samples where required. 10765—Rio de Janciro, Frazil. Company wants of in tools with FRESH FRTI T exporters who establishes the new steamship lines to South establishes.

America. 10706—Guatemala. Guatemalan firm wishes to represent California concerns bandling. DRUGS, CIEMICALS, PLI/MBING SUPPLIES, RCB-BER GOODS, DRY GOODS, NOVELTIES, and any other lines suited to the Guatemalan market. Representative is now in San Francesco and will remain here about three months.

10767—Vaocouver, B. C. Firm of importers, exporters and manufacturers' agents, baving sales-men covering British Columbia, are open to handle several lines in addition to that of the salt works, whose product they now sell. They would appre-ciate hearing from interested manufacturers and servertures.

Chamber of Commerce Praised by Neighboring Communities

San Francisco is interested in the development of its neighboring communities and through its Chamber of Commerce is making new friends and encouraging closer business relations. This is the message of the Stockton Chamber of Commerce to the local Chamber in a letter just received. It says: "Most certainly the service you are performing to bring to the fore the resources of California's agricultural and industrial areas, is rapidly making new friendships for San Francisco and business will naturally follow these friendships."

Domestic Trade Tips

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of by on file with the Forego and source of an Department. D-2210—Pittburgh, Fa Manufacturers of an ANTI-GLARE SHIELD for sutomobiles wish to get in fouch with a San Franesco appearity jobher or specialty seleman to represent them in the sale of their product in this territory.

Specifications Available

The following specifications covering hids re-quested for various supplies are now on file at the foreign and Domestic Trade Department: For furnishing the War Department with sub-istence supplies, to be different at san for ship-istence angular, to be different at san for ship-different supplies of the superscript of the same frameso, Calif., and will be opened September 29, 1996.

Francisco, Calif., and will be opened September 29, 16, for this first the War Department with mis-cellaneous supplies, to be delivered at Fort Marca, San Francisco, Calif. Bids are to be submitted to the Quartermaster Supply Officer, S. F. G. I. Depat, the Content of the Content of the San San San San San Francisco, Calif. Bids are supplied for the super-opened September 23, 1925. Tori furnishing the War Department with forage, to be delivered at Fort Mason, San Francisco, Mason, San Francisco, California, and will be opened September 27, 1926. Francisco, Calif. Bids are to be submitted to the effector supply Officer, S. F. G. I. Depat, Fort enfenceon supplies to be deliveration with marking partermaster Supply Officer, S. F. G. I. Depat, Fourtermaster, Supply Officer, S. F. G. J. Depat, Enderston Supply Officer, S. F. G. J. Depat, Fourtermaster, R. F. G. J. Depat, Fourtermaster, R. F. G. J. Depat, Fourtermaster, J. Bids are to be submitted to the general Occupier, 1, 1926.

NEW INDUSTRIES - [continued from page 1]

"PROGRESSIVE BAKER" is a new trade journal now being published monthly for retail bakers, at 334 Pacific Building. This journal has already worked up a circulation over the Pacific Coast of 850 sub-scribers. The publishers are advocating the holding of the State Retail Bakers' Convention in San Francisco next year, since this convention has not been held here for ten years. In the course of a few years, it is hoped that the National Bakers Convention, which has never been held west of Chicago, will be held in San Francisco; and "Progressive Baker" intends to do everything in its power to secure these conventions for San Francisco.

EXPANSIONS

INDEPENDENT PARISIAN CLEANING & DYEING WORKS, 4587 Mission Street, is now building a two-story and mezzanine floor, fireproof building containing 30,000 square feet, at the corner of Howard and Eric streets, which will increase its facilities 500 per cent. One entire floor will be devoted to carpet and rug cleaning. New improved ma-chinery will be installed. When completed, it will be one of the most modern cleaning and dycing plants on the Pacific Coast, according to Mr. Steuer, the proprietor, and will represent an investment of approximately \$125,000. It is expected this building will be ready for occupancy about December 1st.

B. C. VAN EMON ELEVAT-ORS, INC., 235 First Street, manufacturer of movable platforms and automatic stages for theaters, has recently expanded, moving into the one-story building at 224 Fremont Street, covering 2,740 square feet, which expansion will double facilities. This concern manufactured and installed the present automatic stage in the Granada Theater, this city, and has also installed like platforms and stages in theaters in Chicago and Los Angeles.

EVER-READY RUBBER PRO-DUCTS CO. has leased and is now occupying one floor, containing 75,000 square feet, of the new building at the corner of 12th and Howard streets, increasing facilities about 75 per cent. This concern manufactures sanitary rubber wearing apparel such as rubber kitchen aprons, dress shields, brassieres and kindred articles.

CALIFORNIA PACKING COMPANY, 101 California Street, has recently completed construction of a two-story brick warehouse in San Jose, California, for storage of products to make room for increased production in San Jose Plant No. 39.

Who's Who Among the New Members

The Membership Department, this week, announces 35 new members, as follows:

- WILLIAMS BROTHERS AIR-CRAFT CORP.
- AIRCRAFT MERS., 1301 Potrero Ave. SYRACUSE WASHING MACHINE SALES CO., INC. DISTRIBUTORS OF "EASY" WASH-
 - ING MACHINES, 408 Stockton Street. Mr. J. II. Gilson is the
- J. W. STACEY, INC. Specialists in Medical and Scientific Books, 228 Flood Building.
- STANLEY W. SMITH, INC
- DISTRUBUTORS OF THE HUDSON AND ESSEX, 1625 Van Ness Ave. SHIELD HAT CO.
- MANUFACTURERS. AND WHOLE SALERS OF LADIES' HATS, 741
- MAILLER SEARLES, INC. MERCHANDISE HANDLING EQUIP-MENT, 135 Fremont Street
- OVERLAND-KNIGHT SALES COMPANY AUTOMOBILE DISTRIBUTORS, 1414

- MARY DRY CANDIES CANDY MANUFACTURERS, 481 Jessie Street.
- LACKO SPECIALTY CO. VARNISHES AND INSECTICIDES, 824 Montgomery Street.
- JAMES L. JERICHAU WHOLESALE TOBACCO, CIGARS AND CIGAREITES, 30 Front Street.
- INTERNATIONAL FILTER CO. WATER PURIFICATION EQUIPMENT. 928 Monadnock Bldg. Mr. Gale S. Stuart is Manager. Mr. Gale
- INDUSTRIAL BELTING & SUP-PLY CO.
 - HOSE AND PACKING, BELTING. 364 - 6th Street. Mr. R. E.
- ELECTRICAL PRODUCTS COR-PORATION
- ELECTRIC SIGNS, THEATER EQUIP-MENT, 255 Golden Gate Ave. BROCKELBANK GARAGE
- A MODERN AND FULLY EOUIPPED GARAGE at Mason and Sacra-mento Streets, under the man-agement of M. J. Peterson.
- BEESEMYER-WAGGONER, INC. EXPORTERS OF CALIFORNIA CAN-NED AND DRIED FRUITS, 260
- WEST MADE DESK CO. SI MADE DESK CO. MANUFACIURERS OF THE "WEST MADE" DESKS, OFFICE FURNI-TURE AND TABLES, 525 Market Street, Mr. G. V. Breckenridge

S. J. VOGEL LIFE INSURANCE, 802 Nevada

Bank Building. W. C. SWEETMAN

C. SWEETMAAN Assistant Manager, Oil Insur-ance Association, 317 Mer-chants Exchange.

- EUGENE SONDHEIM RESIDENT SECRETARY, CASUALTY ASSOCIATION OF AMERICA, Mills
- Building HENRY H. MEYERS

ARCHITECT, 1201 Kohl Building.

P. M. JOST

MANAGER, SUN LIFE ASSURANCE Co., 701 Alaska Commercial

JENSEN & KESSLER INSURANCE, 334 Pine Street.

- THE C. A. HORNE CO. ADVERTISING AGENCY, 510 Mont-
- gomery Street.
- HEESEMAN-POLLARD CO. DISTRIBUTORS OF THE SERVEL ELECTRIC REFRIGERATORS, 1740
- HAWAHAN STUDIO MUSIC &
- CURIO CO. ORCHESTRA BOOKING AGENCY AND STUDIO, 315 Mason Street.
- **GUGLIELMINO** S. C. INSURANCE BROKER, 605 Washington Street.
- JOHN W. ESTES, JR. LIFE INSURANCE, 1058 Phelan Building
- DE LUXE INDEX CARD CO. CARD INDEX SYSTEMS, 440 Sansome Street.
- CLERICAL PLACEMENT BUREAU
 - EMPLOYMENT BUREAU, under the management of Gertrude J. Sullivan, 593 Market Street.
- W. A. CHOWEN MANAGER, CALIFORNIA RATING AND INSPECTION BUREAU, 216 Pine Street.
- H. L. BRADFORD
- ATTORNEY, 827 de Young Bldg. J. H. ANKELE
- INSURANCE, 240 Montgomery St.
- FLOOD REALTY CO. ESTATE MANAGERS AND REALTORS 428 Flood Building.

BUDD MICHAEL

SHIRTS, UNDERWEAR, ETC., 255 Kearny Street.

CLINTON CO., INC. CAFETERIAS, 725 Market Street.

This warehouse represents an investment of approximately \$33,000.

AMERICAN CAN COMPANY manufacturer of various kinds of tin containers, with offices in the Mills Building, and with five plants and one warehouse in San Francisco, is constructing four one-story concrete buildings in Sacramento, California, to be used as a factory, office, warehouse, storage room and power plant: a complete new unit serving the fruit canning industry of Sacramento Valley. In view of the large production of fruit this year, it is anticipated this new unit will greatly increase facilities. This expansion represents an investment of \$2,000,-000. Construction of these buildings is progressing rapidly, and it is anticipated the new unit will commence operating about January 1st.



Published Weekly by San Francisco Chamber of Commerce **SEPTEMBER 29, 1926**

NUMBER 12

Arizona Celebrates New"Main Line"



VOLUME XIII

OUTHERN PACIFIC'S new \$15,000,000 main line through Arizona will be completed by October 15, in advance of the schedule set by the Interstate Com-

merce Commission and with time to spare. This announcement is made by Geo. W. Boschke, chief engineer for the railroad, who states that work is being energetically pushed everywhere along the new line.

The railroad is now completing in Arizona construction of 164 miles of main line, which, with rehabilitation of 63 miles of old line, will give the company a second main line route through Arizona by way of Phoenix and the Salt River Valley. This, with the El Paso & Southwestern properties which were acquired November 1, 1924, will give Southern Pacific a second track or line from El Paso, Texas, to Yuma, Arizona, except between Picacho and Tucson, a distance of 40 miles, and from Dome to Ivalon, a distance of 15.85 miles.

The new construction consists of 50.0 miles from Picacho, 40 miles west of Tucson on Southern Pacific's present main line, to Chandler; 96.8 miles of line from Hassayampa to Wellton; and 18.0 miles of line from Wellton to Dome, on the present main line of Southern Pacific, 21 miles east of Yuma. New construction also includes branch line of 6.0 miles from Gila River, on the new line from Picacho to Chandler, to a point near Florence. The maximum grade of the new lines is .5 per cent except for five miles west of Big Horn pass, which is 1 per cent. There are no tunnels.

Connection of rails laid from Wellton east and from Hassayampa west was made June 5, thus bringing about the actual physical rail connection from Picacho through Phoenix to Wellton.

The old lines reconstructed and brought up to main line standard as part of the new route include lines formerly operated by the Arizona Eastern as follows: 7.1 miles from Pozo to Chandler Junction; 56.0 miles of main track and 7.37 miles



VIEW OF/FERTILE ARIZONA LANDS READY FOR IRRIGATION ALONG SOUTHERN PACIFIC'S NEW MAIN LINE ACROSS THE GILA RIVER NEAR ANTELOPE HILL

second track between Tempe and Phoenix.

No tunnel work was necessary in the Arizona construction program but a number of bridges had to be constructed. Principal ones are across the Gila River at Cholla mountain, consisting of nine 150foot spans and short trestle ap-proaches, and across Hassayampa River, consisting of eleven 80-foot spans, and the second crossing of the Gila River at Antelope Butte near Wellton, consisting of twelve 159foot spans. All of the main bridges are now completed.

Of the line, 88 per cent is straight track and 12 per cent curved track; the longest straight section is 40 miles in length, and the maximum curve three degrees. Except for five miles in the Gila Bend Mountains, where is was necessary to use one per cent grade, the maximum grade is .5 of 1 per cent.

Throughout the entire distance from Picacho to Dome the track is laid with creosoted ties, 90-pound rails, and fully ballasted in accordance with the Southern Pacific's first class main line construction

A festival program celebrating completion of the new construction will be held at Phoenix, October 15, under the auspices of the Phoenix Chamber of Commerce. Placing of Phoenix and the Salt River Valley on a main line railroad is regarded by the people of that territory as an important step in the progress of Arizona and the Southwest.

Large areas of virgin land suitable for cultivation will be opened to settlement by the new line, especially in the region west of the Hassayampa River. Availability of transportation is also expected to bring into active production a number of mines, operation of which will be made profitable by rail service.

Passenger travel over the new line, it is thought, will do still more to dispel the "arid Arizona" conception of the state held by many travelers.

SEPTEMBER 29, 1926

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LEADS for NEW BUSINESS

A new firm entering a new territory must make new friends, and established firms have a chance of obtaining a certain amount of husiness from newcomers if "tipped off" at the proper time. This department was ereated with the intention of deof Commerce. It is a compilation of the names of out specific cheek-up, as firms generally prefer to investigate for themselves without waiting for delist includes reports of removals and expansions.

- Attorneys. Joseph Anderson, Chancery Bildz, C. M. Jenka, Mills Bildz, Auto Repairs H. L. Schaffart, 62 Duhose Auto Repairs H. L. Schaffart, 63 Duhose Market Gilmore & Epiniper (used ears, 47 to 543 Golden Gat Ave Bachers, A Nasy, 1210 Mission; Green-line Bachers, 106 600 Joseph Bacher, A Nasy, 1220 Market Coll Lawly, 2000 Bacher, 2000 Co.

- Bottlers' Supplies Portice Mortle Supply Co., 202 Table Portice Mortle's Newer Shore filth Ruck Canneres-Calif-rina/Novada Packing Co., 711 Instrume: Evolution: New State Control Control Cigars-Horana & Walds, and Drind Cleaners- New System Cleaners & Dyres, 3249 Mosion, Frichers & Melvor 182 Gough Contals- Consulter General of Peru, to 2300 Deficiences U. Yun Firs USA Musico.

- Commiss Consultere Greiterin in exemption Von Yes, AV, Delitaressen A. Van Frp 1955 Mission. Denists DF F V Schluert, 136 Stockten. Educational Mover, 455 Gerr Electric Cashings-Western steel Costing Co., Engineer Co. Z. Shahetay, S21 Market Engineer-Chas. A. Newhall chemical), 267 Marina

- Engineer-Chas. A. Newhall chemiesi), 267 Marina Weber Shokease & Trviare Ca. S21 Marine to 997 Mission, 1074 to 986; Me-Hurriture-Sanuel Hirsch, 1074 to 986; Me-Allsster, Happy Homes Furniture Co. Arthur Mauerhani, 137 New Monteomery to 719 Mission, Furs-Molel Fur Shop, 212 Eddy Groeers-Petter Pan Groeerica, 16th and Mis-sing; T. Martins, 2022 203th to 17 Stomenan, Gorlon Hats-Christel Hat Factory, 3183 224, Health Appliances-Hon-A-Co., branch 1415 Polk

- Hosiery-Ro'lins Hosiery Mills (Frank Selby
- 560 Mission. Lee Cream Etc.—California Rice Freeze Corp., 1620 Pacific Insurance—C Γ Fogelquist (life), Mills Bildg. Investments—Arthur Batty, 488 California Leather—H. L. Wollenberg, opening 724 Wells Construction of the Construction of the
- Parco Bildg. Painters—Eagle Painting & Decorating Co., 1234
- Pathers Bark & Pipe Co., United Bank Bldg, Pipe-Steel Tank & Pipe Co., United Bank Bldg, Radiators-Western Radiator & Fender Works,
- Radiators western Radiator & Federa Horiso 76 Egith Restaurants–J. Caboara, 131 Bay; Powell St. Sandwich Shop, 1827 Powell Sarophone Repairs–Wallace & McElbatten, 101
- Past. Scaling Machinery—A. H. Barnett, S21 Market. Stationers—Midfred Ball and Roger Reynolds. Stocks and Bonds—Geo. M. Forman & Co. (Franklin Flick), Standard (5d Bidg: A. C. Wacy & Co. 203 Mills Ridg. There—Wall Flace Theorem 112 Fillmore: Theorem and the State State State State State Networks (State State State State State State State State Network).

- Vineyardists-Central California Vineyard Assn., 1 Market.
- 821 Market. Watchmaker-J C. Kelly, 704 Market.

Miscellaneous Co-per and Robinson, 65 11th; Amenca Cynasmul Sales Co., Inc., 60 Call forma: Edward, & Friceero, 517 Va cancie: Western State Sales Co, Inc., Chroniele Bidg.; Great River Co., 10 Ross Alley.

Convention League Is Out for Increased Membership

BUSINESS men throughout San thusiastically to the opportunity given them to back the efforts of the Convention and Tourist League in its Expansion Campaign for a larger membership.

The Convention and Tourist League, during the last ten days. through a strong team organization built among the business and professional men of the city, has sought \$75,000 to continue its work of bringing conventions to San Francisco. It is endeavoring to raise this money through 3,000 new members for the League at \$25 each.

"Other cities have large appropriations for the purpose of inducing conventions to hold their sessions within their borders, and San Francisco must meet this competition. Colonel Charles A. Simmons, third vice-president and manager of the League, declared, "San Francisco last year entertained 164 convenwho came with them left more than \$17,000,000 in local trade channels. Do conventions pay?

"San Francisco's reputation as a convention city is going to be upheld. I am positive that every organization, every civic unit and every citizen in San Francisco appreciates the work the Convention and Tourist League has done during the past sixteen years, and will give the utmost support and co-opera-

"Our city has a splendid reputation for receiving convention visitors gracefully and considerately, and we are going to uphold that tradition. San Francisco, with the help of its progressive citizens, will become the convention city of the West, San Francisco must entertain conventions, not only a few months of the year, but throughout the year.

"Conventions mean progress, new wealth and new population. Every city in the United States wants these important factors. They are spending thousands of dollars annually for them.

"The Convention and Tourist League has justified its financial worth to the business interests of San Francisco. It has been an important factor toward the building of the community. The League has helped to create that good will

which has gone far in advertising San Francisco, Every convention delegate and visitor who has left our city has become an advertiser. These visitors have carried the story of San Francisco's hospitality and possibilities to the four corners of the globe.

"Greater co-ordination is necessary in all affairs which have to do with the progress of San Francisco. The Convention and Tourist League has done a great work in the paston very little money. With the \$75,000 derived from the 3,000 new memberships, the League will continue with its fine work on a bigger, firmer and healthier scale."

Coloncls in charge of the twelve districts into which San Francisco has been divided for the Expansion Campaign are: Charles W. Haas, A. Gordon Nicolson, Joseph A. Garin, Joseph Civelli, M. McCants, Irwin H. Rice, George W. Caswell, Byron G. Mobbs, II. Hauser, O. Van Every, R. Lyle Holder and H. H.

Refund of Switching Charges Ordered

Coast Rock and Gravel Company, having filed a complaint with the California Railroad Commission against Southern Pacific Company and the Atchison, Topeka & Santa Fe Railway Company alleging that charges assessed on carloads of crushed rock, sand and gravel moving from Eliot (near Livermore) on the Southern Pacific line to track 29, Picr 50, on the Atchison, Topeka & Santa Fe Railway in the China Basin District in San Francisco, were excessive, when including two switching charges, amounting to \$6.20 per car, the Railroad Commission has ordered defendants to refrain from collecting such switching charges in the future and to refund as reparation the amount of \$6.20 per car on all shipments involved.

The Traffic Bureau of the Chamher of Commerce intervened in these proceedings in favor of the com-



TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearay 112, list numbers being given.

Foreign Trade Tips

2

1076-Vancouver, B. C. Firm having the sole 1076-Vancouver, B. C. Firm having the sole weight of the sole of the sole of the sole weight of the sole of the sole of the sole of the weight of the sole of the sole of the sole of the opposite of the sole of the sole of the sole of the pender is being distributed in Canada by firms the firm which the sole of the sole of the sole of the first which is the sole of the

ment. 10769-United Kingdom, A firm of British manu

10709-United Kingdom A fram dB Britsh manufactures is devised appointing an agent in this distret for the sale of CAMEL HAIR BRUSHES, and SABLE BRUSHES, suitable for arists, agn writer, porcelain painting, etc. 10770-Willington, New Zenaholik contension with California exporters of CANNED FRUTS, SADD THER DRIED FRUTS, SEEDS, COFFEE and SPICES. Representative in San Francisco and University in San Francisco and LinxeED CAME Science of Carlow and Strategies. September 1, 1280 and LinxeED CAME since of set in tomeh with San Francisco firms interested in importing these commodities.

SEEDS 10755—Austria. Manufacturers of NECKTIES, LEATHER PURSEN and BILLFOLDS, and BEADED BAGS OF ALL DESIGNS AND COLORS, wish to appoint representatives in San Francisco. Representative of finus now in San Francisco, through whom arrangements could be

Bergener Bergener Bulke of Brink how in Asia Franken, Bergener Bulke formagements could be made.
 Toffe-Hanburg, Germany A Hamburg firm, Bergener Schwart, Bergener Sch

on the with the Foreign and Domestic Trade De-20751-Manila P. I. Manufacturcer' representa-ive is open to handle the representation an the Philippines of a line of HARDWARE, and is interested in FLCMBING FIXTURES, PICES, 10782-Swart, La. Individual wishes to get in touch with importers or wholesalers of JAPANESE NOVELTIES.

NOTELTIES' 10753—Oaska, Japan. Firm having close con-cettors with the manufacturers of the following ritide is informed in exporting same to San ritide is informed in the same same PORCELAIN WARE, LACOLER WARE, MIL-TATION FEALS. SHELL BUTTONS, and other varieties of Japanese goods. They are the sale other varieties of Japanese goods. They are the sale other varieties of Japanese goods. They are the poly of the same same same same same same other varieties of Japanese goods. They are the Japan and are, therefore, in an excellent polytics apply interested firms with these products at the 1078t—Automat. G. Gordburgen wither terms to are to apply interested firms.

most lavorable prizes. 10784—Augusta, Ga. Geatleman wishes to get in touch with a San Francisco wholesale dealer in CHINESE FOODSTUFFS.

10785-Pateau, Okla, Individual desires to com-unicate with San Francisco wholesale houses

dealing in CHINESE IMPORTED GOODS, NUTS and NOVELIES. 10769 – Shanphai, China, Firms are interested in representing California exporters of CANNED 10757 – Shanphai, China, Shangshai firms desire to find a market for CHINESE LACES, CAR-PTES, FURS, HARAFES, SHK GO ALL FIRS, FURS, HARAFES, SHK GO ALL SHAN SHAN SHAN SHAN SHAN SHAN SHAN San Francisco. 10785 – Saigeo, French Indexhina, Well estab-lished firm visios to establish business connections in French Indoction. Samples and c.1.6 prices are solution.

ner interested in expanding their business activities in French Indechina. Samples and c.i.f. prices are solicited. In touch with San Francisco buyers of FIAE HEARY MEXICAN LUMBER, suitable for the manufacture of furniture and other articles. 10709-Cienfuegos, Cuba. Gentleman is: inter-cuba of a firm which exponent EEANS-into io could be also the solicity of the solicity of the scale. for purpose of selling to importers in Cuba on a commission basis. 1079-Mayanuse, Forto Rico Dealer in hand row of the solicity of the solicity of the PORTO RICAN EMBEDIDERED LINEY TOWELS in San Francisco. 10792-Valparation, Chile Established commis-sion agent whiles toget in touch with a firm of som spent whiles toget in touch with a firm of solicity of solicity of the rescuent on a commission basis in Chile. Reference given. 10708-San Francisco. Calif. Americans with many years experience in expert trade abroad, manifold the research of a commission basis to represent local firms on a commission basis to represent local firms on a commission basis to represent local firms on a commission basis.

basis 16794—Auckland, New Zealand, Representative of a New Zealand firm, who is in San Francisco the present time, whuse is interview San Francisco the present time, whuse is in interview San Francisco ther products in New Zealand. The firm is in a position to undertake the sole agencies for American firms in almost any line of business.

Domestic Trade Tips

D-2211-Summerland, Calif. Fisherman wisbes to establish connections with San Francisco fish dealers who would be interested in making ar-rangement to purchase his CRAWFISH catch this

rangement to purchase his CRAWF18H catch his action in the second second second second second purchase trimmines for expendition second VISOR FASTENERS, SWEATS, etc. D-2318—Aroulor, Colorado. Firm has about 3.000 Hear MC and COMT CHEERE, for which it D-2214—Boston, Mass. Manufacturers of D-2214—Boston, Mass. Manufacturers of D-2214—Boston, Mass. Manufacturers AMOUNT CERTIFIERS and kindred stamps for Francisco to handly the said of their predness, Illustrative descriptive errealists on the with the result of the second second second second second Francisco to homesite Trade of their predness, Illustrative descriptive errealists on the manufacture of STEAM ENGINES, STEAM BOILEERS, STEAM Erre is an iron and steel forom the manufacture of STEAM ENGINES, STEAM BOILEERS, STEAM State, and it is the float preducts predomis-required. D-2216—Dortland. Ore. Manufactures of a

D-2216-Portland, Ore. Manufacturers of a HEALTH MACHINE, an apparatus for health ad body-building, desure to secure the services of a distributor or sales organization to represent them in this territory. Illustrated descriptive circular is on file with the Foreign and Domestic Trade De-partment.

D-2217—Cleveland, Ohio. Manufacturers of an ELECTRIC HEATING PAD are seeking a representative in this territory. Descriptive circular on file with the Foreign and Domestic Trade Depart-

MEXICO

Steps Toward Required Use of Metric System on Invoices and Goods,

Invices and Goods, In view of conflicing reports received by Ameri-can exporting houses from their Mexican con-nections in Mexico as to the requirements of that country for the use of metric units in shipments to with the set of the set of the set of the With a shipment of the set of the set of theorem and the set of the set of the set of the metric system is all lines, it is not the intention to work any unnecessary hardup upon the trade, neither seriously inconvenience the American ex-porter.

The strict requirement for the use of the metric system applies only to the sale of merchandise in

Merico, and is not recessfully applicable in comes from with importations of met emitties. The where it be Mexica department of weights and messures may plack and much their goods as they see if, but any plack and much their goods as they see if, but any plack and the sectors in the sector of the kilos, or in other units of the metric system. for the convenience of the euromore in Mexico as well as for the sector of the sectors in the sector of the sector of the sectors in the sector of the metric system in that country. The Mexican Government is not now leving fortain holes with markings in other sector who for the sector of the sector of the sector ment. However, eventually to rough the all helely amentican manufactures already have satisfying this requirement by packing in units of these or in the sector of the sector of the sector packing with hele be placed on the packinges applied in the sector of the sector of the sector place of the sector of the sector of the sector of the sector place of the sector of the sector of the sector of the sector place of the sector of the sector of the sector of the sector of the

Specifications Available

Specifications Available The following specifications exercise list we be approximate supplies are now on file at the method for women supplies are now on file at the specific specification of the s

Francisco, and will be opened octoper 9, 18-0. For furnishing the War Department with sub-sistence supplies, to be delivered at San Francisco, on or about October 20, 1926, for shipment to Manila, P. I. Bids are to be submitted to the Quartermaster Supply Officer, Fort Masson's San Francisco, and will be opened October 5, 1925.

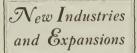
For furnishing the War Departed October 5, 1926. For furnishing the War Department with sub-sistence stores, for delivery at Portland or Tacoma. Buds are to be submitted to the Quartermaster Sup-ply Officer, Fort Mason, San Francisco, and will be opened October 5, 1926.

opened October 5, 1926. For furnishing the Panama Canal, by steamer, free of all charges, on dock at either Cristolar (Manie port) or Balbon (Renife port). Canal Zone, Ithimus of Panama, with coadult clowar, pansion-bolt steals, ware, light clauser boltics, sre-eeptacles, hang suards, aplit connectors, porcelian koobs, electric oldering irons, test clips, vulcanized nubber Abets, layartories, sinks, and floor machine robber Abets, layartories, sinks, and floor machine Glierer of The Panama, Canal, Washington, D. C. and will be opceed Orchoer 6, 1926.

A public sale of Indian lands will be beld at the Sacramento Indian Accency on November 15, 1926. Bids will be accepted at the above agency until that time A list of the property for sale is on file with the Poreign and Domestic Trade Department.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

<text><text><text>



NEW INDUSTRIES

ART NOVELTIES MANUFAC-TURING CO., 231 First Street, has recently been organized, and is now manufacturing plaster-paris novelties such as statuary, sewing baskets, book-ends, Chinese heads, candlesticks, novelty sleeping cats and dogs, and all kinds of dolls, including French-head pin-cushion dolls. This concern occupies one entire floor of the building at the above address, and is building up a business over the entire Pacific Coast, serving department stores and shops handling such novelties.

COXON CORPORATION has recently been organized and has leased the two-story building at 404 Sixth Street. This company manu-factures a special candy-bar known as "Indian Sandwich" which is being sold through jobbers throughout the Pacific Coast territory.

EXPANSIONS

ALBERS BROS. MILLING CO., 332 Pine Street, is constructing at Sacramento a distributing warehouse to make room for increased production, covering 24,000 square feet. This improvement will cost \$40,000 and will be completed about October 1st. This concern mills all kinds of flour, cereals, cattle and poultry feed.

CALIFORNIA GREEK NEWS-PAPER, 340 Third Street, has leased two stories of the building at 266 Third Street, covering 16,000 square feet, giving this company four times as much space as in its present location. It is anticipated this expansion will increase circulation considerably, and the estimated cost, including installation of new improved machinery, is \$100,000. This weekly newspaper has a circulation among 10,000 subscribers located over the entire Pacific Coast, a small portion of the circulation being in the East. It is expected this new building will be completed and the plant in operation about the 15th

HOOD RUBBER PRODUCTS COMPANY, 585 Howard Street, factory branch of Hood Rubber Products Company of Watertown, Mass., manufacturer of rubber goods, such as tires and tubes, rubber heels and soles, and canvas shoes, have leased the two-story and basement building now being constructed at

Fire Prevention

Fire Prevention Week, October 3-9, will be prolonged to include the convention of the Pacific Coast Fire Chiefs at Fresno, October

The session of the fire chiefs will be the 33rd annual rally, the pro-gram providing for a discussion of various city problems in relation to the fire department.

to the fire appartment. The fire prevention campaign has been carried on for several years by the National Board of Fire Under-writers, the Board of Fire Under-writers of the Pacific, insurance companies, chambers of commerce and other aggocies. Fire Preven-tion Day officially is October 9th, tion Day officially is October 9th, the anniversary of the Chicago fire of 1871. The annual loss of life in fires is

The annual toss of the in fires is placed at 15,000—an average of one life for every half hour. Statistics of the National Board of Fire Underwriters show last year's fire loss totaled \$570,255,921 an average waste of \$1,104 for every minute.

Motion pictures, radio, the public press and every other avenue is being utilized to awaken the public to the necessity of eliminating such appalling losses

450 Ninth Street, to make room for expanding business. The new location will contain double the amount of floor space contained in their present quarters. It is expected this building will be ready for occupancy January 1st.

SAN FRANCISCO FIBER & CORDAGE CO., located at the corner of Vermont and 17th streets, is preparing to expand its business, having leased the two-story building now being constructed at 225 San Bruno Avenue. This concern manufactures a product known as plasterfiber which is used in plastering buildings and walls, and is supplied to plastering contractors, gypsum mills and ready-mixed mortar plants. According to Mr. G. L. Rae, manager, 90 tons per month of Manila rope imported from Australia, Belgium and Japan, is used in the manufacture of this product.

FREIGHT HEARING

The Traffic Bureau of the Chamber is in receipt of a copy of Consolidated Classification Committee Docket No. 28, proposing changes in rules, ratings, etc., of Consoli-dated Freight Classification No. 4.

Hearings on the proposed changes have been set for New York October 12th, Chicago October 19th and Atlanta, Georgia, October 27th.

The docket is filed at the office of the Traffic Bureau for the use of all interested shippers.

Washington Agrees to Increase Appraiser's Store Staff

CCORDING to telegraphic advice received from the Chamber of Commerce representative in Washington, the Treasury Department has agreed to increase the staff at the San Francisco Appraiser's Store in order to relieve the congestion now existing, which is due to the increased business of the port.

Provision has been made for the immediate appointment of additional employees as follows: two examiner clerks, one billing machine operator, and two openers and packers. Further additions to the staff will be contingent upon an investigation to be made at once by a special agent from Washington in co-operation with the local appraiser.

News of these appointments will be welcomed by local importers, entry of whose goods has been delayed owing to the congestion caused both by an insufficient staff and lack of proper space. The conditions prevailing in the Appraiser's Store are not temporary, but are permanent conditions resulting from the tremendous increase in the volume of business in the last eight years. During the first eight months of this year, 60,112 appraiser packages and 24,226 invoices were received, which is almost double the amount received during the same period in 1918. Indications are that a continued growth of this business may be expected.

The Chamber of Commerce is also working to secure an allotment of the Federal building appropriation for use in remodeling the Appraiser's Store.

MEXICO MAIL

The Foreign Trade Department of the Chamber of Commerce has received telegraphic advice from Mexico City that mail from Sinaloa, on the west coast of Mexico, will be dispatched via steamer between Yavaros and Guaymas. This order was issued by the Mexican Government in response to a telegraphic protest made by the local Chamber through the American Commercial Attaché at Mexico City, that no mail had been received from points on the west coast of Mexico for more than ten days because of interrupted railway service consequent upon the Yaqui uprising. The areas affected by Yaqui uprising were comparatively small.



Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

OCTOBER 6, 1926

Our Business with Klamath Falls



HE new Natron Cut-off between Klamath Falls and Portland, Oregon, recently completed by the Southern Pacific

Company, is now in operation. With the inauguration of this service Klamath Falls, a thriving progressive community, acquired the benefits of improved transportation faclities to which it was justly entitled and toward which the San Francisco Chamber of Commerce gave its earnest support and co-operation.

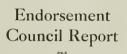
The Natron Cut-off materially reduces the distance between Klamath Falls and Portland, and proportionally reduces the freight costs between the two cities, and the advantage in freight differentials which for years has favored San Francisco shippers, now rests with new neighbors in the North.

Klamath Falls merchants, with few exceptions, are favorable to San Francisco, and because of long years of friendly and satisfactory husiness relations, have come to look upon this city as their logical source of supply. This feeling of neighborliness is reflected in recent strong editorials by Mr. E. J. Murray, publisher of the *Evening Herald* of Klamath Falls. Mr. Murray is a staunch friend of San Francisco and is keenly interested in our development of still closer relationship with his people. To this end he urges that San Francisco shippers meet the freight equalization with Portland and use every influence to speed up their consignments.

REVENUE FREIGHT LOADING

The greatest number of cars in the history of the railroads was loaded with revenue freight the week ended September 18, the car service division of the American Railway Association announced September 29.

The total for the week was 1,187,-011 cars, the largest number loaded for any one week ever reported.



The following action was taken by the San Francisco Endorsement Council at its meeting on Friday, September 24:

(A campaign to raise \$50,000 representing San Francisco's share of the nationwide relief fund for Florida sufferers.)

 SAINT MARY'S COLLEGE— Endorsed.

A campaign for \$500,000 to be held in this city November 12h to 25th, as San Francisco's quota of the total fund of \$1,500,000 for the State as a whole, necessary for the erection of new buildings on the new college site in San Leandro. The contributions will be spread over a period of three years.)

3. SAN FRANCISCO MUSICAL ASSOCIATION Endorsed.

(A continuing campaign for support of the San Francisco Symphony Orchestra for the regular season 1926-27. including the plan of broadcasting twenty-one concerts. The total budget required is \$265,000, of which \$90,000 has already been subscribed and another \$90,000 is expected from box office receipts, leaving about \$85,000 still to be raised.)



NUMBER 13

NEW INDUSTRIES

U.S. GYPSUM CO., with branch offices at 1204 First National Bank Building, headquarters in Chicago, Illinois, has recently leased a warehouse at 569 Tenth Street. covering 3,000 square fect, for the storage of its special products, such as wallboard, fireproof material, and "Plastint," a plaster tinted so as to provide decoration as well as structural wall finish. Warehouses are also located in Oakland. Los Angeles, San Diego, Portland and Seattle. Raw gypsum is shipped from this company's quarries in Alabaster, Michigan, to its ealeining and mixing plant at Dearborn, Michigan, where wallboard, plasterboard, sanded plasters and fireresistive sheathing lumber are produced. Board mills are also located at Sweetware, Southard, and Plasterco, Va., paper mill in Oakfield, N. Y., for production of news-lined chip paper used for exterior surfacing of company's board products, and the specialty plant for the manufacture of "Plastint" is located in New Brighton, N. Y

EXPANSIONS

ILLINOIS PACIFIC GLASS COMPANY is constructing a sixstory reinforced concrete building on its property at 15th and Folsom, to take care of expanding business. This concern manufactures glass bottles and jars, and corrugated paper, distributing widely over the Pacific Coast states, also exporting products to Honolulu, Manila, Panama, and British Columbia. It is expected this building

[continued on page 2]

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SAN FRANCISCO BUSINES

OCTOBER 6, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange. Telephone Kearny 112. Subscription, \$4 s year. Extered as second-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

A new firm entering a new territory must make new frends, and established firms have a chance of obtaining a certain annound ob business from the new conners of "tipped off" at the proper time. This department awas created with the intention of the of commerce for a complication of the cannes of or eac commercial and industrial cuterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released with out specific checkens, as firms generally prefer to inside verification. In addition to new concrete the latel verification. In addition to new concrete the latel methods reports of remuvals and expansions Duspings more generalized as the other of the

Business inco can enhance the value of this serv-re and make this department a clearing house for such news by mailing in or telephoning tipe to L. M. Hyslop, Industrial Department, Chamber of Commerce, Merchants Exchange Bidg, Kearny 112.

A daily service available to members is dis-tributed at 10.30 a.m. at the Merchants Exchange Bidg.

Accountants-Ayton & Bittman, to 690 Market. Automotive—Auto Parts Service Co., 555 to 425 Golden Gate Ave.; De Luxe Windshield Co., 898 Van Ness Ave. to 1533 Franklin.

- Beauty Parlor Carolyn Benjes, 841 Holloway Check Protectors - Checkonneter Sales Co. (C. G. McCombs), 555 O'Farrell to 500 Hyde
- Cigars-Bohemian Cigar Store, 1506 Market.

Cleaners-Verol Products Co. ("Ryto", open-ing factory, 225 Commercial Clubs - Indian Hunting and Fishing Club, 528 de Young Bldg de

Dresses -- Duchess Dress Mfg. Co., 358 Sutter Electrical Supplies Flectric Corporation, to 145 9th

Engravers -C C Frontin, Whittell Bldg to Whitney Bldg

- Express and Transfer-Bell Transfer Co. 2045 Divisadero Commercial Transfer Co. 94 Stewart Grocer J. Holtzman, 1594 Golden Gate Ave
- Heating Systems C A Clark, 3333 Fillmore Hosiery-Rollins Hosiery Mills (Frank Selby, gr., 560 Mission, soon.
- Ice Cream-John Bertelli, 756 Columbus Ave Insurance-Ed. R. Abbott, to 461 Market Investments Wm Kinley (broker), 155 Mont-
- Janitor Service-Expert Bldg. Maintenance Co .
- 99 7th. Locksmith-F. Bertrand, 1611 Buchanan Machinery-Caseres Machinery Co., 109 Mission
- Mannfacturers' Agents-Western Trading Co. M Powell), 228 Commercial.
- Organizatious-Anti Race Track Gambling Cam-paign Committee, 675 Monadnock Bldg. Painting-Excelsior Painting & Decorating Co., 882 49th Ave
- Pens and Pencils-Eclipse Fountain Pen & Pen-cil Co., 821 Market.
- Piano Repairing-Robt Fay (573 Valencia), 3319
- Porcelain Enameling-Enameled Porcelain Prod-ets Co., 1501 Cortland Ave.
- Repairing-H. P. Rasmussen, 4336 Geary Restaurant-C. B Coffee Shop, 1637 Market
- Steamships-Baltic America Line Agency, 433 Tailors-Anderson & Schultz, 690 Market
- Well Drillers-Acme Well Drilling Co., 1161
- Miscellaneons-Edwards Service Co., 401 Hyde to 631 Larkin.

TRADE AT A GLANCE

Conducted by the Information Department of the Chamber of Commerce

CURRENT VOLUME OF BUSINESS INDEX Week Ending Previous Ope Year Week Sept. 29 Ago San Francisco \$219 434 000 \$249,991,000 \$222 482 000 Los Angeles 193,729,000 211 295 000 190.230.000 52 289 000 57 279 000 49 482 000 Seuttle Portland 39.687.000 45.445.000 42.505.000 33,341,000 40,431,000 34.474.000 Federal Reserve Bank

	BUSINESS FAILURES	5	
	Week Ending	Previous	One Year
	Sept. 30	Week	Ago
SAN FRANCISCO			
Number Failures	б	б	5
Net Lisbilities	\$227,155	\$145,704	\$22,054
LOS ANGELES			
Number Fsilures	б	б	9
Net Lisbilities	\$9,094	\$32.737	
SEATTLE			
Number Failures	4	4	2
Net Liabilities	\$95,153	\$60,195	\$20,245

SAN FRANCISCO BITUDING PERMITS

September, 1926	\$ 4,001,012
Angust, 1925	4,153,510
September, 1925	3,155,082
First Nine Months 1925	43,943,708
First Nine Months 1925	39,315.785

EXPANSIONS

[continued from page 1]

will be ready for occupancy by September 1st of next year.

INDEPENDENT ELEVATOR CO., 1810 Market Street, manufacturer of elevator parts such as safety devices, interlocks, etc., is constructing a one-story reinforced concrete building at 72 Kissling Street at a cost of \$6,000 to make room for the manufacture of complete new elevators of this company's own design. This building covers 16,000 square feet, and will be completed about November 1st, when this concern will move from its present location. This concern serves principally elevator companies in this city.

ZELLERBACH PAPER CO., 534 Battery Street, manufacturer of paper products such as corrugated paper in sheets and rolls, fiber boxes, mailing tubes, waxed fiber eartons and containers, has recently remodeled the sixth floor of its building at a cost of \$3,000, enlarging space for executive offices which now occupy the entire sixth floor.



(10%) Placement Bureau

OFFICE POSITIONS

OUALIFIED A

2800

67 Sutter St.

Domestic

Foreign TRADE TIPS

Inquiries concerning these opportunities about the made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

10795—East Boston, Mass. Concern of furniture manufacturers wisb to purchase MAHOGANY LUMBER direct from San Francisco importers.

10796—Cleveland, Ohio. Gentleman wishes to get in touch with a San Francisco house importing CHINESE, and JAPANESE BASKETS and NOVELTES, with a view to buying such goods to sell in the Cleveland market.

seel in the Covenant market. 10797—Newszatte, N. S. W., Australia, Owner of ormamental plaster works is in the market for CASTING PLANTER and would also be interested United States manofacturer of such plaster. He also winks to import PLANTER FIGURES and STATUETTES and solicits astoples, catalogs and prices on this in of goods.

10798-Anrkland, New Zealand, Importers and manufacturers' agents, well established in Auckland, are desirous of establishing business connections with San Francisco firms wishing representation in New Zealand.

10799-United Kingdom, A firm of British manufacturers is desirous of appointing an agent in Sun Francisco for the sale of REPRODUCTIONS OF ANTIQUE METAL WORK, PIERCED FEND-ERS AND CURBS, FIRE BRASSES, DOG GRATES and various other kinds of HEARTH FURNITURE IN BRASS

10800--Copenhagen, Denmark. A well recommended firm in Denmark is very desirous of representing a California packer of DRIED AND CANNED FRUITS.

10801-Norway. Firm desires to get in touch with San Francisco importers of WRAPPING PAPER.

10802-Norway. Exporters of NORWEGIAN STOCKFISH and MEDICINAL COD LIVER Oll desire to establish connections with interested San Francisco importers of these commodities.

San Francisco importers of these commodities. 10807—Viena, Austria, Old established import and export farm, in constant touch with the large farm throughout Austria, Iddennia, Marxia, nections with interested San Francisco concerns. The law close consections with manufactures of the falowing lines in Austria, and the gennations: WALLS, MIPLEAMENTS, LLZ-THER, WINE, NAILS, MIPLEAMENTS, LLZ-THER, GOODS, FANCY GOODS, NIOKERS' ARTI-CLES, IEAD PURENS, BLOWN GLASS, ROOFING RAGS, CHERP STOCKINGS, Faloment processes supplied.

10804—Cannstatt, Germany, Manufacturer of ALUMINUM WARE, ARTISTIC METAL GOODS, etc., wishes representative in San Francisco.

10805-Koeln, Germany, Manufacturer of LITHOPONE and BLANC-FIXE PRODUCTS wishes representative in San Francisco.

10806—Hamburg, Germany Concern desires to establish connections with exporters of CALIFOR-NA PLUMS as they are working with German and Baltic firms who require large quantities of this fruit. Referaces given.

10807—Salonica, Greece. Firm of representatives and commissioners wish to get in touch with San Francisco exporters of FOOD PRODUCTS, particularly SARDINES, who are interested in marketing their products in Greece.

10805—Mexico City, Mexico. Firm desires to get in touch with 8an Francisco buyers of HARD-WOODS from the West Coast of Mexico, such as CEDAR, EBONY, OAK, and MAHOGANY.

10809—Havana, Cuba. Food products merclunts offer their services to San Francisco exporters of BEANS and CANNED GOODS, in the capacity of sales agents on a strict brokerage basis.

Domestic Trade Tips

D-2218—New York, N. Y. Manufacturers of a high class SAFETY CLIP FOR SEALING to the SAFETY CLIP FOR SEALING to the search of the search of the search of the pers who would be interested in using their type of left. It practicably climinates pullerage of merchandise and is being used by a great many of the leading manufacturers and exporters throughout the world Descriptive circular on file with the Foreign and Domestic Trate Department.

D-2219-New York, N. Y. Manufacturers of ladies' and children's BELTS and NOVELTY LEATHER BELTS wish to appoint a sales representative to handle their line in this territory. They prefer the services of an agent who has sold leather belts, or who is familiar with kindred lines.

D-2220—Judsonia, Arkansas. Oid established growers and shippers of STRAWEERRY FLANTS territory to handle the saids of their plants for the coming season (Oct. 20 to May 20). Circular describing their plants and method of shippment is on file with the Foreign and Domestic Trade Department.

D-2221-Rio Vista, Calif. Gentleman having a quantity of DRIED PEACHES and DRIED PEARS of which he desires to dispose, wishes to get in touch with San Francisco commission bousce which would be interested in purchasing this fruit.

D-2222-San Francisco, Calif. Manufacturer wishes to secure market for an excellent AUTO CLEANER and POLISH.

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department:

Foregin and Domostic Trade Department: For furnishing the War Department with subsistence supplies, to be delivered at Army Transport Dock, Fort Mason, San Francisco, California, as required during the month of November, 1926. Bilds are to be abuintifted to the Quarternasater Supply Officer, Fort Mason, San Francisco, and will be opened October 15, 1926.

For furnishing the War Department with subsistence supplies, to be delivered at San Francisco, California, on or about November 27, 1926, Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened Octuber 28, 1926.

opened October 28, 1926. For furnising the Pnannan Canal, by steamer, free of all charges, on dock at other Cristobar Valancie porto a Balbaa (Rachie port), Canal Valancie porto a Balbaa (Rachie port), Canal sever pipe, steel (thes, washers, rivets, nutz, paint drums, metel cans, pupe clamps, pneumatic hoists, dynamoueters, pliconcaraphs, folding chars, filing and Batures, cleropleting supplies, pants and ingredients, dirac, pertoleum spirite, pine-tar oli, gredients, dirac, pertoleum spirite, pine-tar oli, gredients, dirac, pertoleum spirite, pine-tar oli, and Batures, cleropleting supplies, pants and ingredients, dirac, pertoleum spirite, pine-tar oli, submittel to the General Purchasing Officer of the Panama Canal, Washinton, D. C., and will be opened October 15, 1920.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standing Rate Committee of the Transcentinental Freight Bureau not earlier than October 14 Full information concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce:

Bureau, San Francisco Chamber of Commerce: Docket No. 7235-Preteck, ICL, westhourd; 7237, artariae aeid, JCL and CL, and CL, and paper bags, CL, westhourd; 7239, pinster, CL, asatbound; 7240, crankerries, CL, westhourd; 7243, pinster, CL, asatbound; 7240, crankerries, CL, westhourd; 7243, pinster, CL, asatcoli, CL, westhourd; 7242, hre brick, hre apples, CL, asat-bound; 7247, fresh apples, CL, asat-bound; 7247, fresh apples, CL, asat-bound; 7247, fresh paper, SL, asat-bound; 7248, hrmi jams, jellies, apples, CL, asat-bound; 7249, http:// denatured/ailohd, CL, asat-bound; 7247, fresh leatter, CL, westhound; 7250, feed for feating muchanery, CL, westhound; 7250, feed for feating fueters, CL, westhound; 7250, feed for featting fuenchery, CL, westhound; abio gas furmaces, LCL, easthound; fast for fast and an fast for furmaces, LCL, easthound; abio gas furmaces, LC

PHOENIX, ARIZONA, TO HAVE CELEBRATION

On October 15th an important celebration will be held at Phoenix due to the completion of additional railroad facilities by the Southern Pacific Company in Arizona which puts Phoenix on the main line.

Los Angeles and El Paso are sending special trains of delegates for the occasion and San Francisco has been invited to participate. Any firms who wish to appoint a delegate or who will have someone in that territory at the time to represent them at the regional celebration are requested to notify the Foreign Trade Department of the San Francisco Chamber of Commerce.

STATEMENT

OF THE OWNERSHIP, MANAGEMENT, CIRCULATION, ETC,

Required by the Act of Congress of August 24, 1912.

Of SAN FRANCISCO BUSINESS, published weekly at San Francisco, California, for October 1, 1926.

STATE OF CALIFORNIA COUNTY OF SAN FRANCISCO (SS.

Before me, notary public in and for the State and county inforesaid, personally appeared Gorge L. North, who having ben duly sworn according to law, deposes and says that he is the editor of the second state of the second state of the second state in the best of kinaryses, and that the following is, ment of the ownership, management (and if a daily ment of the ownership, management (and if a daily paper, the encodistion), etc., of the aforesaid publication for the date shown in the above caption, required by the Act of August 24, 1912, embodied in section 41, Postal Laws and Regulations, printed on the reverse of this form, to wit:

 That the names and addresses of the publisher, editor, managing editor, and business managers are: Publisher, San Francisco Chamber of Commerce, 465 California Street. Banaging Editor, North, 465 California Street. Managing Editor, None. Business Managers, None.

Your. Dustiness Annuerry, None.

 That the owner is: (If owned by a corporation, its name and address must be stated and also immediately thereander the names and addresses more of total amount of stock. If now per cent or corporation, the names and addresses of the individual owners must be given. If owned by a firm, output of total amount of stock. If now by a firm, neuroparation, the names and addresses of the individual owners must be given. If owned by a firm, must be given.) San Francisco Chamber of Commuce, 465 Chiforma Street, Robert Newton Lynch, vice president, 465 California Netreet.

 That the known bondholders, mortgagees, and other security holders owning or holding: I per cent or more of total amount of bonds, mortgages, or other securities are: (If there are none, so state.) None.

None.
4 That the two puragraphs next above, giving the names of the owners, atockholders, and security folders, if any, contain not only the list of atockholders and security holders as they appear upon the books of the company bat also, in cases where the books of the company bat also, in cases where the books of the company bat also, in cases where the second security is a strate or in any other housing relation, the name of the person or corporation for whom such trustee is acting, is given, also bolders and security holders who do not appear upon the books of the company as trustees, holders and security holders who do not appear upon the books of the company as trustees, and a books for our event and the stand the time that of a books for our event and the sing the tota the so a books for our event and the sing the the solid atock, bonds, or other securities than as so stated by bim.

5. That the average number of copics of each issue of this publication sold or distributed, through the main and the second solution and the second solution are solved by the six nonths precedure from daily publications only.)

GEORGE L. NORTH, Editor.

Sworn to and subscribed before me this 5th day of October, 1926.

[SEAL] DAISY CROTHERS WILSON, Notary Public, in and for the City and County of San Francisco, State of California

(My commission expires August 14, 1929.)

1

SAN FRANCISCO BUSINESS, OCTOBER 6, 1926

	BALLOT PROPOSITIO Election, November 2, 1926	NS	
No.	TITLE	Recomm YES	endation NO
1	Veterans' Welfare Bond Act of 1925	X	
2	Taxing Highway Transportation Companies.	x	
3	Oleomargarine	No Recom	mendatio
4	Gasoline Tax.	X	-
5	Salaries of State Officers	x	
6	Racing	X	
7	Taxation of Short Line Steam Railroads	X	
8	State Highways		X
9	Repeal of Wright Act.	No Recom	mendatio
10	Bonds for State Building and University Buildings	X	
10	Exempting Secondary Schools from Taxation		X
	Tax Exemption for Veterans and Others		X
	Suffrage	X	
13	Corporations	X	
	School Districts	X	
15	Salaries of Judges		X
16	Requiring Bible in Schools		X X
17			- <u>-</u>
18	Water and Power.	X	
19	Pensioning Judges		<u>X</u>
20	Reapportionment Commission		
21	Political Subdivisions Incurring Indebtedness		A
22	Exempting Forest Trees from Taxation	X	
23	Election at Primary	X	
24	Irrigation Districts and Transfer of Funds		X
25	Taxation and Local Assessment Exemption	X	
26	Giving Appellate Courts Trial Court Powers.	X	
27	Judicial Council	X	·
28	Legislative Reapportionment	X	
29	Water Bonds		X
30	Air Port.	X	
31	Semi-Monthly Payment of Salaries	X	
32	Salaries of Mayor and Supervisors	X	·
33	Palace of Fine Arts Site	X	
34	Retirement Allowances to Certain Teachers	X	
35	School Department		X
36	Civil Service—Playgrounds	X	
37	Appointment and Removal from Office		X
38	Wage Fixing Powers		X
39	Hospital Service		X

[Nore—The foregoing recommendations were approved by the Board of Directors of the Chamber of Commerce after an exhaustive study of these subjects by the Legislative Committee. A comprehensive analysis of the 39 ballot propositions will be published in the magazine number of SAX FRANCISCO BUSIES of October 13.]

4

San Francisco BUSINESS OCTOBER 13,1926

Testing San francisco's High Pressure Water System

9 Success Aids

for the man who travels for business-

Note them carefully. Whether your itinerary belong or short, traveling by train will help you. See why.



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- 2 Punctuality. Southern Pacific trains maintain a high record for being on time. You can make appointments with assurance.
- 3 Economy. Check your expense for a train trip against any other kind of transportation. You'll find that travel by train saves money. As you cut your expenses you are automatically worth more money.
- 4 Concentration. On the train you are free. No distractions. No nervous tension. See what quiet adds to your resources.
- 5 Save Business Hours. Overnight Pullman service is available to you. A night's restful sleep, with arrival on the job in time to start the day.

6 Time to Plan. Think out your campaign, prepare your sales story as you ride. Thus be ready for any question by being prepared in advance.



- 7 Write Your Report. While the details are still fresh, write it up for the house. You'll include them all, then. And have them for reference at your next call. Also, your evenings need not be devoted to this job.
- 8 Comfort. Comfortable accommodations. Long, easy-riding coaches and Pullmans; smooth, rock-ballasted road-beds; good meals at moderate prices in dining or lunch cars. These are plus-benefits in travel by train.
- 9 Fresh Energy, Relaxation —because you have no travel responsibility from the the moment you board the train. No traffic worries. Every ounce of your energy saved for your job. And your biggest asset is your physical well-being.

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Street Traffic a Business Problem

By MILLER McCLINTOCK

Director of the Albert Russel Erskime Bureau for Street Traffic Research, Harvard University, and Consulting Engineer for the San Francisco Street Traffic Survey



TREET traffic has become one of the most important business problems of the present day. The problem is of recent

origin. Ten years ago little thought was given to the use of the streets. Space in general far exceeded the demand placed upon it. Rapid growth and concentration of business activity, and the phenomenal increase in the number of motor vehicles, have eaused street congestion in San Francisco as in all of the other great eities of the country.

Congestion may be defined as a condition where the streets are unable to earry traffic efficiently. Wherever congestion becomes apparent it has an immediate effect upon business activity. Streets are very intimately connected with the commercial structure of a city. In fact, it is not too much to say that business is based upon the street system. Without traffic no business could operate. Every establishment must depend upon the arteries of travel for the collection and distribution of the materials with which it works, and for the earriage of persons who are connected as laborers or patrons with its operation. This dependence is made clear if one will imagine what would happen in a city should all of the streets become impassable. The normal activity of the community would cease immediately and business would be impossible. It is equally true that any condition which tends to render the use of the streets difficult tends also to render business difficult. Those business establishments which depend upon street traffic for the cartage of materials are affected by the increased costs of such services. This is a factor which is of major importance in a city such as San Francisco which must depend to a considerable extent upon its ability to handle materials of commerce speedily and economically.

Retail business establishments, however, are affected most directly by street congestion. The most important element in the value of a retail store is what may be called accessibility, that is, the ability of the public to come to the store readily. If the concern is so located that great numbers of people can come readily to make purchases, the opportunities for expansion are almost unlimited. If, on the other hand, the establishment is so located that the public can come only with difficulty, growth must be limited.

Isolated by Traffic

The growth in congestion is tending to lessen the accessibility of established business concerns. In all of the larger cities this condition is making itself felt in a movement which is known as decentralization, that is, the tendency toward the growth of many seattered secondary business districts. Normally carried on, decentralization may not be undesirable, but abnormally fostered it can have no other than unfortunate results. Healthy business depends in the long run upon established property values, and these cannot exist where there is a constant shifting of the business center. Los Angeles is an example of a city that has suffered from shifting values. Fortunately the street system in San Francisco has made it possible for the city to maintain a fair degree of accessibility for its central business district. Growing congestion is making itself felt, however, and the city will be fortunate if by an early start it can forestall the difficulties that other cities are facing.

This close relation between the streets and business has caused a new attitude on the part of commercial interests in the larger cities of the conntry. Manufacturers are coming to realize that it is just as important that the streets should be open for free use as it is that their factories should operate effectively. Merchandisers have concluded that not only must they make their establishments attractive but that they must also insure the public that their stores can be reached conveniently and safely.

The recognition of street traffic as a business problem is well illustrated in San Francisco in the organization of the Street Traffic Survey Committee, composed of the most prominent business men in the city, under the chairmanship of R. I. Bentley, president of the California Packing Corporation. Its establishment was the result of the request of public officials that street traffic be treated seriously as a real and basic business problem.

The effectiveness of the committee is due to a number of conditions. In the first place its members are those who are most directly affected by unfavorable traffic conditions. Congestion and allied street problems are not matters of theory to the members of this committee but very immediate and pressing business problems. Their interest is witnessed by the fact that they have not called upon the public treasury to finance their work, but have gone into their own pockets for the necessary funds. In the second place the methods by which they are approaching the traffic problem are distinctly businesslike.

Heretofore the street traffic situation has been approached piecemeal, a one-way street here, a boulevard regulation there, a prohibite ed parking regulation at some other place. Each of these regulations may have been justified, but at best they have been rarely correlated or passed with a full knowledge and view of the entire system of control.

The Traffic Survey Committee has started out with a basic business principle: get the facts and then go ahead. In final analysis the satisfactory control of traffic is an engineering problem, and requires the same knowledge and technique that is demanded for a water system, a sewage system, or a good bridge. The first step in the survey, therefore, is a collection of facts so that it will be possible to proceed intelligently to the design of a system of control. Such a survey reveals many interesting and novel conditions, which even the most accurate amateur observers have failed to recognize. In Los Angeles, for example, it was discovered that a regulation which was generally considered to be satisfactory was costing the motorists thousands of dollars a day, and was decreasing rather than increasing safety. In Chicago it was found that the assumption upon which all of the parking rules were based was entirely erroneous, and that comprehensive changes would be necessary to gain economical street use. The placing of traffic

[continued on page 30]



SAN FRANCISCO CIIAMBER OF COMMERCE CLAY MILLER, Presented RUBERT NON LYNCH, PHILIP FAY, Vice President W. W. STETTHEIMER, Presenter Published weekly by the Sao Francisco Chamber of Commerce, 260 Merchanie Exchange. Phone Kersby 112 Editorie das second-class matter at the Post Office, Sao Francisco, California, Lodor the act of Morch 3, 1879 CORORE L. NORTH, Editor

Vol. XIII

SAN FRANCISCO, CALIFORNIA, OCTOBER 13, 1926

The Reapportionment Ballot Measures



T THE coming November election two important measures will appear on the ballot affecting legislative re-

apportionment. The issues which center around these two measures concern the welfare of the whole state. These are two very important measures; they affect the very character of our state government.

One of these measures (Number 20 on the ballot) proposes to throw the control of both houses of our state legislature into the hands of Alameda, San Francisco and Los Angeles counties, which constitute the two metropolitan centers of the state. It will result in the practical disfranchisement of the whole state lying outside of the two metropolitan centers at Los Angeles and around the Bay of San Francisco. It proposes to accomplish in California what the law resolutely forbids in New York and Illinois. Neither the city of New York nor the city of Chicago is permitted to dominate its respective state legislature. In both those states the injustice and the injuity of metropolitan control of the state legislature is too fully appreciated to be tolerated. This measure (Number 20 on the ballot) is therefore very much against the best interests of the state and is out of line with the best practice in other states and ought to be defeated.

The other of these ballot measures (Number 28 on the ballot) proposes to affect the control of both houses of the state legislature in such a way that the control of the lower house, the Assembly, will fall to the metropolitan centers of the state, while the control of the upper house, the Senate, will go to the part of the state lying outside these metropolitan centers. Under this measure, Number 28, legislative representa-

By COL. ALLEN G. WRIGHT

Attorney for the San Francisco Chamber of Commerce

tion in the Assembly will be based on population, and in the Senate on territory. This divided scheme of representation, partly based on population and partly based on territory, designed, as it is, to prevent the control of both houses by the industrial as opposed to the rural sections of the state, is the scheme of legislative representation substantially as provided for in twentynine other states of the Union, including, among others, New York, Pennsylvania, Massachusetts, Iowa and Ohio.

The San Francisco Chamber of Commerce ever since 1921, after a careful study and a thorough examination, has been committed to the policy that the Constitution of the state ought to be so amended as to prevent the control of both houses of the state legislature by the metropolitan centers. Proposition 28 on the ballot offers such a constitutional amendment. On the other hand, Proposition No. 20 on the ballot perpetuates a scheme of legislative representation that will in substance disfranchise all of the state lying outside of the two metropolitan centers. The San Francisco Chamber of Commerce is, accordingly, recommending that on Proposition 20 the vote be "No" and that on Proposition 28 the vote he "Yes.

When the Constitution of California was adopted in 1879, fortyseven years ago, representation in both houses, on the basis of population, did not have the practical effect of disfranchising any large section of the state, and there was no immediate danger of the domination of the halls of legislation by the industrial sections of the state, with the rapid growth of the state, with the rapid

increase of metropolitan populations, an increase the more than probable continuance of which must be recognized, the situation in 1926 is wholly different from that of 1879, and calls for a different adjustment. In 1883 when the first apportionment of the legislature was made under the Constitution, the three counties of Alameda, San Francisco and Los Angeles were alloted 15 senators and 29 assemblymen out of a Senate of 40 and an Assembly of 80 members. In 1912, following the Federal census of 1910, these three counties were allowed 19 senators and 36 assemblymen. At that time a persistent fight was made to allot them 20 senators and 40 assemblymen, half of each house. It has been estimated that 60 or 70 per cent of the population of the state will now be found in these two metropolitan centers, which make up about three per cent only of the territory of the state, and another estimate is that the population of these metropolitan centers exceeds one-half the population of the state by 200,000. In any event as conditions now exist, if not on the basis of the 1920 Federal census, certainly on the basis of the fast approaching 1930 Federal census, legislative reapportionment in both houses on the basis of population alone, such as is proposed by Proposition 20, would throw the control of both houses to the metropolitan centers of the state, and three per cent of the territory would control both houses of the legislature and the other ninety-seven per cent would have only minority representation, a practical disfranchisement.

The Constitution of 1879 provided that the legislature should reapportion legislative representation in Assembly and Senate every ten years immediately following each Federal census, commencing with that of [continued on page 28]

Chamber of Commerce Ballot Recommendations



OLLOWING are the recom-mendations and analyses of the San Francisco Cham-ber of Commerce on the thirty-nine ballot propesi-tions to be voted upon at

vember. The recommendations are made as the result of a thorough consideration of the merits of the various propositions by the Legislative Committee:

STATE BALLOT PROPOSITIONS:

No. 1. Veterans Welfare Bond Act of 1925 In 1922, bonds in the sum of ten million dollars were authorized to create a fund to provide farms and home sites for veterans, in accordance with the pro-visions of the Act of 1921. The proceeds of that Act were used to purchase lands for re-sale to veterans on long-time pay-ments. No veteran was entitled to property in excess of the values named in the statute. The money received by way of interest and by way of purchase price from the veterans is used to meet the cost of operating the Bureau having this land settlement scheme in charge and to meet the interest charges and provide for the redemption of the bonds. All of this money has been used for the purposes authorized and many applica-tions for farms and home sites remain unprovided for.

unprovided for. The measure on the ballot would au-thorize another bond issue of twenty million dollars, the proceeds of which will be used for the same purposes as those authorized by the Act of 1921. Land purchased by the state with the proceeds of these funds is, of course, not unbiget to taxation heaves the title subject to taxation because the title thereto is held by the state but in spite of this fact we favor the proposed bond issue. Where other states are paying bonuses to veterans, California is sell-ing them farms or home sites on easy terms

Recommendation: Vote YES.

No. 2. Taxing Highway Transportation Companies.

This proposition is an amendment to the Constitution under authority of which the companies owning or operat-ing as common carriers upon the public highways between fixed termini or over highways between hxed termin or over regular routes, jitney busses, stages or motor vehicles, when transporting per-sons would pay a tax of 44.3% of their gross receipts and when operating trucks for transportation of freight would pay 5% of their gross receipts. This tax would be in lieu of all other taxes and licenses and would have the effect of taxing such common carriers in a similar way to that in which steam railroads and electric railroads are now taxed for state purposes. Half of these taxes go to the state and half to the counties and shall be used exclusively for maintain-ing and repairing the public highways. We had no data upon which to con-

clude whether the percentages fixed in clude whether the percentages lixed in the proposed amcadment were proper or not. In 1923, however, the legisla-ture, by legislative act, attempted to tax these companies at the rate of 4% of their gross receipts. This act was later held unconstitutional and in 1924, on the initiative of the companies con-



Through the co-operation of Registrar Zemansky a machine has been placed on the Marine floor of the Chamber of Commerce and will be demonstrated daily until election.

All members and others are urged to avail themselves of this opportunity in order that errors in toting may be avoided.

cerned, a measure similar to that appearing on the present ballot was propearing on the present ballot was pro-posed under which the companies would be taxed at the rate of 4%. That meas-ure failed to carry. The present per-centages have been raised to 44% in the case of passenger service and 5% in the case of freight service. As the legislature by a two-thirds vote could increase these rates if they were not found sufficient, and as the rates proposed are those determined by the legislature itself, the amendment on the ballot, appearing as a legislative amendment and not as an initiative amendment, we approve the measure.

Recommendation: Vote YES.

No. 3. Oleomargarine.

This is a referendum on an Act amending Section 12 and adding Section 2112 to the General Dairy Law of California. The purpose of the Act is to further regulate the manufacture and sale of oleomargarine and to prohibit the use of dairy terms and symbols in connection therewith.

No Recommendation.

No. 4. Gasoline Tax.

This measure raises the present gaso-In a far from two cents to three cents per gallon. The proposed increase will be used exclusively for new construction of state highways. The proceeds of the present gasoline tax are devoted to the cost of repairs and maintenance. There will be raised by this measure during the next 12 years for new construction about \$10,000,000 each year, which will enable the early completion of the state system of highways. It is to the interest of the state that the highway sys tem be completed at the earliest practicable date. This method of pro-viding funds therefor by taxing those who use the highways is fair and reasonable.

Recommendation: Vote YES.

No. 5. Salaries of State Officers.

This amendment provides for the following salary increases: Lieutenant Governor from one thousand to four thousand dollars per annum; Secretary of State from five thousand to seven or state from hve thousand to seven thousand dollars per annum; Controller from five thousand to seven thousand dollars per annum; Treasurer from five to seven thousand dollars per annum; Surveyor General from five thousand to seven thousand dollars per annum; At-torney General from six thousand to eight thousand dollars per annum; Su eight thousand dollars per annum; Su-perintendent of Public Construction from five thousand to eight thousand dollars per annum.

Recommendation: Vote YES.

No. 6. Racing.

This measure creates a hoard to regulate and license horse racing. It will permit pari-mutuel betting within race track enclosure. It limits the racing period at each track to two meetings in one calendar year of not more than twenty-five days' duration with inter-vals of not less than ninety days be-tween such meets. Racing will not be with the board's approval. All the old evils of book-making are eliminated by this measure. A measure like this has been in successful operation in other

Recommendation: Vote YES.

No. 7. Taxation of Short Line Steam Railroads.

This applies to short line steam railroads independently operated not ex-ceeding 250 miles in length, and proceeding 250 miles in length, and pro-vides that they shall be taxed at 54%instead of 7% of gross earnings. The 54% rate is that now paid by electric routes. The 7% rate is that now paid by all steam railroads including not only the large transcontinental lines but the short line railroads. About 38 lines would be affected, ten of which are under ten miles in length, half of which are under twenty miles long, the aver-age length of which is about thirty-four miles and the loogest of which is 156 miles. The 7% rate on these routes being imposed on gross earnings is out of proportion to their ability to pay. It can only be redressed by a constitutional amendment.

Recommendation: Vote YES.

No. 8. State Highways.

This measure would appropriate \$5,-000,000 per year for 12 years from the general funds of the state for highway construction. It would mean an increase in state taxes that must be met by raising the tax rates on corporations or levying an ad valorem tax on all prop-erty throughout the state. It is secerry throughout the state. It is sec-tional in character as it would allocate the larger sums to one favored section of the state at the expense of develop-ment in the interest of the whole state. Recommendation: Vote NO.

No. 9. Repeal of Wright Act.

This is a measure to repeal the pres-est State Prohibition Law. If it carries there will be no state prohibition law in

Chamber of Commerce Ballot Recommendations

the State of California and therefore no state machinery for enforcing the Federal Prohibition Law, which is what, in effect, the Wright Act now purports to provide for.

No Recommendation.

No. 10. Bonds for State Building and University Buildings.

This measure authorizes the issuance of \$8,500,000 of state bonds, the pro-ceeds of which will be allocated as follows: For University of California buildings at Berkeley, \$3,000,000; for University of California buildings at Los Angeles, \$3,000,000; for completing state buildings at Sacramento, \$1,250,-000; for state buildings at Los Angeles, \$1,550,-\$1,250,000.

Recommendation: Vote YES.

No. 11. Exempting Secondary Schools from Taxation.

By this measure, property used for school purposes by private secondary schools would be exempt from taxation If carried, property of considerable amount in value would be withdrawn from the taxable property of the state. Recommendation: Vote NO.

No. 12. Tax Exemption for Veterans and Others

Under the present provisions of the Constitution, veterans of the army or navy who had war service and were honorably discharged and their widows are entitled to claim as exempt from taxation one thousand dollars worth of property provided they have not more than five thousand dollars worth of property altogether. This amendment would extend this provision to soldiers or sailors discharged from the army and navy for disability incurred in line of duty during times of peace and to the widows of such discharged soldiers and sailors. There is not the same justifi-cation for granting tax exemption to peace-time discharged soldiers and sailors as exists with reference to wartime discharged soldiers and sailors.

Recommendation: Vote NO.

No. 13. Suffrage.

The present provisions of the law permit voters who are absent on election mit voters who are absent on election day, under certain circumstances, to cast their vote by mail. This measure would extend this privilege to those electors absent by renson of being en-gaged in the civil or congressional service of the United States or of the former of the States or of the second s state, and to those who because of injury or disability are absent from their precincts or are unable to go to the polling places. The details of these general principles will be provided for by legislative action.

Recommendation: Vote YES.

No. 14. Corporations.

At present corporations cannot increase their stock or bonded indebted-ness without the consent of those holding at least two-thirds of the amount in ing at least two-turds of the amount in value of the stock, given at a special meeting called for that purpose after sixty days' public notice. The amend-ment would do away with the necessity of the sixty days' public notice, which is a provision in the law that serves ao

useful purpose but on the contrary delays corporate action, adds to the expense of such proceedings as are referred to and gives no added protection to the interest of the stockholders concerned.

Recommendation: Vote YES.

No. 15. School Districts.

This amendment would authorize the legislature to classify school districts, high school districts, and junior college districts and legislate for them by general laws applicable to such classifica-At present the legislature cannot tions. tions. At present the legislature values classify such districts and must attempt the almost impossible feat of providing by general law for districts of varying size and varying needs.

Recommendation: Vote YES.

No. 16. Salarles of Judges.

One-half of the salary of each superior eourt judge is now paid by the state and the other half thereof is now paid by the the other half thereof is now paid by the county for which he is elected. The salary of the justices of the supreme court are now fixed in the Constitution at eight thousand dollars a year and of the justices of the several district courts of appeal at seven thousand dol-lars a year. This amendment would permit the legislature to fix the salaries of justices of the several district courts of coursel and would fix the amount to be appeal and would fix the amount to be paid by the state for the salaries of superior court judges at three thousand dollars per annum, leaving to the counties the burden of any portion of the salary in excess of three thousand dollars a vear.

The salaries of all the state judges ought to be increased. Ideally the state should pay at least one-half of the salaries of the superior court judges. The amend-ment fails to preserve this principle. Balancing all considerations, however, the amendment is approved.

Recommendation: Vote YES.

No. 17. Requiring Bible in Schools.

This measure, if adopted, would re-quire the purchase with public school funds and the use of the Holy Bible in the public schools of this state and would require that a copy of the Bible be placed in every public school library and in every public school classroom and that it be studied in such schools or and that it be studied in such schools of read by any teacher without comment as part of the daily school exercises, but that no pupil should be required to read the Bible or bear it read contrary to the wishes of his parents or guardian. A familiarity with the Bible on the

part of children of school age is very desirable, but the separation of church and state is so firmly fixed as an essen-tial feature of the genius of American institutions that a compulsory use of the Bible in public schools, even sur-rounded by the restrictions suggested in this amendment, is subject to criti-cism on the grounds of broad public policy.

Recommendation: Vote NO.

No. 18. Water and Power.

This amendment creates a board to embark the state in the business of developing and distributing water and electric energy and to that end authorizes an issuance of state bonds of five bundred million dollars. Such a bonded debt in itself would be a staggering load for the state to carry and for the taxpayers to meet. The proceeds of such bonds would purchase property for the state which would at once become tax exempt as state property thus throwing still greater burdens on the taxpayers This measure is like the Water and Power Acts which have been submitted to the people of the state at the last two preceding general elections and overwhelmingly disapproved by them. Four years ago it was defeated by a majority of nearly 354,000 and two years ago by a majority of over 431,000.

Recommendation: Vote NO.

No. 19. Pensioning Judges.

This measure provides that judges of the supreme court, district courts of appeal, and superior court judges, sixty years of age, who have had a service as such judges aggregating twenty-four years, may retire and shall receive for life a monthly salary equalion half of that last received. No such judge re-tiring and practicing law shall be entitled to a pension.

Recommendation: Vote YES.

No. 20. Reapportionment Commission.

This amendment provides for a reapportionment commission to reapportion the legislative representation in the Secate and Assembly on the basis of the population as disclosed by the 1920 census, and in the event of any future failure of the legislature to make legislative reapportionment in both houses on the basis of population, at the first session following the Federal census this reapportionment commission may then make such reapportionment

This measure will throw the control of both houses of the legislature into the hands of the metropolitan centers of the state and practically disfranchise the balance of the state. New York City is balance of the state. New 10th City set not permitted to dominate the legisla-ture of New York state nor is Chicago permitted to dominate the legislature of Illinois. The legislature of California should not fall under the control of the two metropolitan centers of California. Recommendation: Vote NO.

No. 21. Political Subdivisions Incurring Indebtedness.

This measure provides that whenever two or more propositions for incurring any indebtedness or liability are submitted at the same election to the electors of any county, city, town, township or school district, the votes cast for and against each proposition shall be counted separately and when two-thirds of the qualified electors voting on any one of such propositions vote in favor there-of such proposition shall be deemed adopted. At the present time, if two or more propositions were submitted none carries unless it receive the assent of two-thirds of the voters voting at the election. This amendment is designed to make the approval of bond proposi-tions easier than at present. Instead of releasing the restrictions upon the vot-ing of bonds it is believed that any change should be in the direction of increasing them.

Recommendation: Vote NO. [continued on page 10]

RECOMMENDATIONS OF SAN FRANCISCO CHAMBER OF COMMERCE

BALLOT PROPOSITIONS

Election, November 2, 1926 Recomm endation No TITLE YES NO Veterans' Welfare Bond Act of 1925 £ X x 2 Taxing Highway Transportation Companies.... 3 Oleomargarine..... No Recom mendation 4 Gasoline Tax.... v 5 Salaries of State Officers.... X 6 Racing х Taxation of Short Line Steam Railroads 7 x State Ilighways..... 8 x 9 Repeal of Wright Act.... No Recom mendation Bonds for State Building and University Buildings 10 x Exempting Secondary Schools from Taxation 11 X 12 Tax Exemption for Veterans and Others..... x 13 Suffrage..... X 14 Corporations.... х 15 School Districts..... x Salaries of Judges..... 16 X 17 Requiring Bible in Schools x 18 Water and Power.... x Pensioning Judges 19 X Reapportionment Commission 20 х 21 Political Subdivisions Incurring Indebtedness..... x Exempting Forest Trees from Taxation 22 X Election at Primary..... x 23 Irrigation Districts and Transfer of Funds 24 X 25 Taxation and Local Assessment Exemption х 26 Giving Appellate Courts Trial Court Powers..... x 27 Judicial Council X Legislative Reapportionment 28 X 29 Water Bonds.... x 30 Air Port..... X X 31 Semi-Monthly Payment of Salaries 32 N Salaries of Mayor and Supervisors..... 33 Palace of Fine Arts Site..... X Retirement Allowances to Certain Teachers.... 34 x

School Department.....

Civil Service-Playgrounds.....

Appointment and Removal from Office.....

Wage Fixing Powers.....

Hospital Service....

35

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37

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X

X

X

X

x

Chamber of Commerce Ballot Recommendations

[continued from page 8]

No. 22. Exempting Forest Trees from Taxation.

This measure would exempt from taxation immature forest trees planted on land not previously bearing merchantable timber, or planted or of natural growth upon lands from which 70% of the original growth timber over 16 inches in diameter has been removed. It provides that the maturity of forest trees or timber shall be determined by a board comprising the assessor of the yaboard comprising the assessor of the boards of Forestry and Equalization, after forty years from the State Boards of Forestry and Equalization, after forty years from the planting or removal of the original timber. This measure is designed to encourage reforestation and the development of timber resources that do not now weight.

From the advices given us, the fortyyear period provided for by the proposition, under all circumstances, seems to be a proper one. In effect by this amendment the state us foregoing taxation during immaturity of timber that would otherwise not exist.

Recommendation: Vote YES.

No. 23. Election at Primary.

Provides that candidates for judicial, school, county, township or other nonpartisan offices receiving a majority vote at a primary election shall be elected thereto without the necessity of running a second time at the general election following.

Recommendation: Vote YES.

No. 24. Irrigation Districts and Transfer of Funds.

This proposition has two purposes in view. One is to authorize irrigation districts, for purpose of acquiring water and water rights and other necessary property rights, to acquire and hold the stock of corporations, domestic or foreign, owning such property rights. There is no criticism of this purpose in the law, however, is necessary it can doubless await a delay of two years without serious inconveniences.

The second purpose of the amendment is open to serious objection. The second feature of the amendment is very much like an amendment that we submitted in 1924 permitting the transfer of public funds to meet payments from other funds. Two years ago the Chamber was of record in oppoper on sufficient safeguards. The same objection applies to the posed amendment. Under the protected by proper or sufficient safeguards. The same objection applies to the posed amendment. Under the proposed amendment. Under the proposed amendment. Under the proposed amendment be trassure of avery the set of the safe safe safe proposed and the trassure of a profestical subdivision if approved by a look of the city, county or city and county. In other words, the county transfer funds in his creding the obligations for the maintenance purposes of that county if so remeeting the obligations for the maintenance furposes of that county of a supervisors of Alameda bout of supervisors of Alameda bout of supervisors of Alameda bout of supervisors of Alameda bout the board of supervisors of Alameda bout the board of supervisors of Alameda only be authorized if it were approved by the trustees of the reclamation district. In other words, the defect in this proposition is that the governing body of the borrowing political aubdivision determines upon the propriety of the loan rather than the governing body of the loaning political subdivision.

The proposition is further objectionable in that is not only permits the treasurer to transfor moneys from one meeting the normal terms of the purposes of meeting the normal terms of the terms county, for anample, but obliges him to derred from one fund to another fund of the same political subdivision no resolution of the board of supervisors is required and no provision is made that the money so transferred shall be repaid by any definite date, nor is there any limit placed upon the amount of the moneys which may be so transferred sufficient or fund to such transfer sufficient to refund to the lending fund from the borrowing fund the amount so loaned.

This proposition is doubtless simed at a purpose which would be justifiable if surrounded by proper safeguards, but in its present form it would not only permit but would require transfers of funds where the repayment of the ioan would not necessarily be assured.

Recommendation: Vote NO.

No. 25. Taxation and Local Assessment Exemption.

This measure provides that all property used or held exclusively for the burial or other deposit of the human dead or for the care, maintenance or upkeep of such property or such dead, except as used or held for profit, shall be free from taxation and local assessment.

As far back as 1859 and as late as 1911 the legislature has attempted to exempt property of this character from taxation. But the legislature can only exempt such property from taxation as the constitution authorizes. Hence the neccessity of such an amendment as the above which was suggested to the legislature by the count assessors.

Recommendation: Vote YES.

No. 26. Giving Appellate Courts Trial Court Powers.

This measure would authorize an appellate court, in cases where a jury trial is not a matter of right or is waived, to ascertain the facts on appeal from the evidence produced at the trial court or from additional evidence in the appellate court, and to make findings of fact contrary to a additional to those made by the trial court and thereupon to enter such decision on appeal as may seem proper. The purpose of this amendment is to do avay with the necessity of sending the case back to the trial court for a pense and delay involved therein when the correct decision is obvious to the appealate court. This amendment will enable the appellate court to determine on appeal the litigation finally in such cases.

Recommendation: Vote YES.

No. 27. Judicial Council.

This amendment creates a judicial council of certain judgea, under the presidency of the eliic/justice or acting chief justice, and empowers that council to survey the conduct of business in the several courts with a view to simplifying or improving the administration of justice. The council may suggest to the courts what seems to be in the interests of uniformity and the expedition of huminesa. It may make recommendations to the legislature. It may adopt or amend rules of practice or procedure for all the courts not inconsistent with haws which are now or may hereafter be in force. If this amendment is adopted and the purpose of it is observed, it will result in withdrawing from the legislature the practice of procedure for the courts, and will leave it for the courts and will leave the to return the own rules of practice. The power of framing rules of practice should reside with the courts, who are more familiar with the practical workings of the rules than any legis lature can be. This proposed step is in line with what is now being done in the Federal courts.

Recommendation: Vote YES.

No. 28. Legislative Reapportionment.

This measure provides for the apportionment of legislative representation on the basis of population in the assembly and on a territorial basis in the Senate so that in the Senate no county shall have more than one senator and the smaller contiguous counties shall be grouped two or three and represented by a single senator. The present size of the Assembly, cighty, and the present size of the Senate, forty, will not be increased by this amendment. This amendment will prevent the control of both houses of the legislature falling under the domination of the metropolitan centers of the state, and, on the contrary, will produce a balance of power in the legislature between the metropolitan and the rurd sections of the state-m balance of power that is believed will make for fower and better laws and will create a more wholesome situation for the legislative activities of the state.

Recommendation: Vote YES.

SAN FRANCISCO CHARTER AMENDMENTS:

No. 29. Water Bonds.

Under the present provisions of the charter there is a 15% limit on the bonded debt of San Francisco, with certain minor exceptions which require no comment in this connection. The charter amendment proposes to exempt all bonds for the acquisition of our water supply heretofore or hereafter voted from any debt limit and proposes to make the debt limit for the remaining bonded indebtedness not exceed 12%, with the same minor exceptions as are now permitted under the present 15% limit.

15% limit. The practical effect of this charter amendment will be to materially increase the bonded indebtedness capacity of San Francisco. Under the New [continued on page 12]

Laying the Russ Building's Cornerstone



HE cornerstone of the thirty-story Russ Building will be laid on Monday, November 1, at noom—just one year be-

fore the day when this greatest office building on the Pacific Coast will be completed and ready for occupancy.

Mayor James Rolph, Jr., President Clay Miller of the San Francisco Chamber of Commerce, and President S. Waldo Coleman of the Russ Building Company, will be the three speakers at the cornerstone laying ceremony.

When Adolphus Gustave Russ, in 1847, bought the future site of the Russ Building for \$12.50 he had more courage than the other San Franciscans who attended the municipal auction that day, because his bid of \$12.50 for nearly three 50 varas was the highest of all ventured. Undoubtedly there were many present that day who thought Mr. Russ had made a bad buy. As we all know now, his confidence in the future of San Francisco was correct. A square foot of that land is worth today nearly four times as much as he paid for the whole parcel.

When the "Russ House" was erected in 1862, its builders had more confidence in the future of the city than other San Franciscans of that day—because, for many years, the Russ House was the finest hotel in the city.

In every stage of San Francisco's progress the leaders of that progress had to have more confidence than their neighbors in the future of the city.

And recently, when it was announced that two national bond houses had underwritten the proposal to build the largest office building on the Pacific Coast on Montgomery Street-a building that should be 50 per cent greater in size than the Telephone Building and have refinements in equipment and service beyond any office building in existence-there were many who felt and expressed uncertainty as to whether this new proposal of public ownership for a great office building could ever be carried out. And, even admitting that the building might be built, there were many who doubted whether its eight acres of office floor space could be rented.

That was less than a year ago, and now that confidence in San Francisco expressed by E. H. Rollins & Sons and Blyth, Witter & Co. has been justified, for the major portion of the certificates representing preferred and common stock have been sold and, one year before the completion of the building, a considerable proportion of the office space has already been rented.

As the steel frame of this great structure rises, its massive proportions are better appreciated. The main portion of the building, occupying a full block frontage, will rise to or above the height of the surrounding buildings, from which point the tower portion—itself as large as many of the largest buildings on Montgomery Street—will rise to a height of over 400 feet from the sidewalk.

More than 10,000 tons of structural and reinforcing steel are being used. There will be 28 miles of electric conduits and 75 miles of electric wire. The lighting of the [continued on page 40]



The Russ Building, San Francisco, California

Chamber of Commerce Ballot Recommendations

[continued from page 10]

York State Law bonds of municipalities are not authorized investments for savings hanks, trust companies, insurance companies and such institutione except in those cases where the bonded debt of the municipality, exclusive of water bonds does not exceed 7%. The proposed amendment would authorize bonded indebtedness exclusive of water hards to the amount of 12%. It is therefore, from the viewpoint of market ability of the bonds, undesirable. It is also undesirable from the point of view of the satual amount of bonded indebtedness which will be authorized. If the water bonds are to be excluded from a debt limit the other bonds authorized should not exceed 7%. There is an unhealthy faceal condition existing when they do. In view of the annual retirement of outstanding bonds and in view of the larger assessment roll which San Francisco will have as the outgrowth of the reappraisal of real property now under way, there is no necessity of raising the 15% present limit in order to provide the necessary bonds for the completion of the Hetch Hetchy water supply aystem.

Recommendation: Vote NO.

No. 30. Air Port.

This measure will authorize San Francisco to purchase land as a site for a municipal air port outside the city limits. There is some question of the right of the city to purchase a site for such purposes outside of the city limits under the present charter provisions. The amendment is necessary to confer that right in clear terms. If a municipal air port is to be acquired the city must go outside of the city limits to acquire it. There is no practical available site within the city limits.

Recommendation: Vote YES.

No. 31. Semi-Monthly Payment of Saiaries.

This amendment will authorize semimonthly payment of salaries to city employees, thus bringing the city in line with the state law which requires semimonthly payment of salaries of employees in civil life.

Recommendation: Vote YES.

No. 32. Salaries of Mayor and Supervisors.

This measure provides for the following salary increases: Nayor from six thousand to twelve thousand a year; supervisors, each, from two thousand four hundred dollars to four thousand dollars a year. Two years ago the Chamber approved increasing the mayor's aslary from six thousand to twelve thousand dollars. The present salary is out of proportion to the responsibility and dignity of the mayor's office. The demands upon the time of a conseientious supervisor have been so increased in recent years that the proposed increase in salary of the supervisors can be justified.

Recommendation: Vote YES.

No. 33. Palace of Fine Arts Site.

This measure will suthorize the city to accept a deed from the United States government for the site on which the Palace of Fine Arts now stands and in return will authorize the city to grant to the United States Government permission to construct, maintain and operate a spur track on certain named atrecta to connect with the Army Supply Depot at Fort Mason, now being used by the United States Covernment.

Recommendation: Vote YES.

No. 34. Retirement Allowances to Certain Teschers.

Two years ago the teachers of Sag Francisco were brought under the benefit of a retirement system provided for present city employees by a charter amendment adopted in 1921. Teachers who retired prior to the 1924 change in the charter are not entitled to the pension applicable to teachers retiring since the 1924 change. The proposed amendment would extend the benefits of this pension system to teachers who had retired since 1913 and prior to 1924. The amendment affects a comparatively small group of teachers who are today in receipt of utterly inadequate pensions.

Recommendation: Vote YES.

No. 35. School Department.

This measure was submitted by the supervisors but was not sponsored by the board of education. It covers two subject matters. The first change requires the establishment of an eligible list of teachers as a result of examinations determined and controlled by the board of education. All teachers appointed either to regular positions or to substitute positions shall be appointed from such an eligible list in the order of their standing thereon, thus eliminating any freedom of choice on the part of the board of education.

The second change proposed by this amendment relates to the levying of taxes for the school department. It requires the board of supervisors at the time of levying other taxes to levy and cause to be collected for the common school fund a separate and distinct tax for the support of each of the following:

- 1. Public kindergarten schools:
- Public day and evening elementary schools;
- 3. Public day and evening high schools, technical schools and other secondary schools;
- Such other schools or policies as may be authorized by the laws of the State of California;

provided that the rate of either separate tax for the support of such schools and purposes shall not exceed in any instance the maximum rate fixed by the state law. The amendment is open to criticism in that it takes from the board of education all freedom in the choice and selection of teachers and in that on both subject matters the amendment makes charter provisions for subjects not authorized by the state constitution.

Recommendation: Vote NO.

No. 36. Civil Service - Playgrounds.

This amendment proposes to bring the employees of the playground commission, with certain proper exceptions, under the civil service provisions of the charter. It proposes, also, to blanket in as civil service employees all of the present employees of the playground commission who have served for a period of one year prior to the approval of the amendment. The amendment has been carelessly

The amendment has been carclessly drawn and is so worded as to work a repeal of the present charter provisions making certain employees of the board of education appointable only from civil service eligible lists. Scrious questions arise whether playground directors ought to be made permanent civil service employees of the playground commission as proposed by the smendment.

Recommendation: Vote NO.

No. 37. Appointment and Removal from Office.

Under the present charter the mayor is authorized to appoint certain officers whom he may remove at any time for cause. This provision of the charter was the very keystone of the arch of the whole charter scheme, designed as it was to increase the authority and correspondingly increase and center the responsibility of the mayor as chief executive and administrative officer of the city. The amendment proposes that the appointments of all heards or commissions by the mayor shall be ratified and approved by the board of superrisors. The responsibility for all such appointments now rests with the mayor. The amendment would divide this responsibility between the mayor and the majority of the board of superrisors. The amendment would divide this responsibility between the mayor and the mayor only subject to the approval of the board of auperrisors. This will have the effect of dividing responsibility for efficient and astisfactory administration of any department, which now rests entirely on the mayor, between the mayor and a majority of the board of supervisors.

Instead supervisors. The supervisors. The supervisors of the board shall file with the mayor charges in writing of maifeasance or non-feasince of office against any member of such board or commission, the supervisors shall thereupon hear and determine such charges, and if such charges are sustained by a vote of two-thirds of the members of the board of supervisors the person so charged shall be removed from office. This amendment with all these encroachments on the present suthority of the mayor will have the practical effect of making the board of supervisors tors the executive as well as the legislative body in the city. It has all the political disadvantages of divided responsibility and is an stick upon the charter which sought to divorce, as a matter of sougervisors and to limit that body to the consideration of matters of legislative and facel policy.

Recommendation: Vote NO.

No. 38. Wage-Fixing Powers.

Generally where the salaries and wages of officers and employees are not fixed by the charter the power to fix such salaries and wages rests with va-[continued on page 43]

What Irrigation Has Done for the West



HAT part of the United States west of the 101st meridian, extending from South Dakota to the Rio Grande, has, in

the main, less than twenty inches of annual rainfall.

In this region, with a normal precipitation ranging from less than three inches in the Imperial Valley to about twenty inches in Western Nebraska and parts of the plateau region, we have the greatest arid and semi-arid areas of the United States.

Without irrigation, much of Western America was and would be today uninhabitable.

When the Spanish explorers first entered the territory now forming the states of New Mexico and Arizona, they found the remains of prehistoric aqueducts, and some natives crudely watering their crops.

The beginning of extensive irrigation undertakings in the United States by Americans dates back to 1847, when Brigham Young settled the Mormons in the Salt Lake Valley.

The Mormon settlement in Utah and the discovery of gold in California occurred about the same time, and both the Mormon farmers and the California miners were compelled to irrigate to live.

From these small beginnings, irrigation had gradually spread, until in 1870, when the first considerable community depending on irrigated agriculture settled at Greeley, Colorado, under the patronage of Horace Greeley.

The first great activity in irrigation construction in this country occurred in the late eighties and early nineties, when many large private enterprises were undertaken by those who expected to make large profits in land increased in value by irrigation.

Few of these private undertakings were profitable, to the promoters, although they added materially to the irrigated area of the West.

This development was followed by a long period during which irrigation securities were not in fashion in the East and little new construction took place.

In 1902, through the initiative of Theodore Roosevelt, Congress passed the U. S. R. S. Law, which provided that the Federal Government would construct great irrigation works throughout the arid states, from the proceeds of the sale and rentals of western public lands.

By J. R. MASON

Member of S. F. Chamber of Commerce

This latter medium has been employed now for over 23 years, during which period about 25 major enterprises have been developed with an aggregate area now under irrigation through the functioning of the U. S. R. S. Law of about 1,700,000 acres with works constructed, capable of irrigating about 3,000,000 acres.

In the initial period of U. S. R. S. operations, the Government undertook to deal directly with individual farmers in collections, water rentals, distribution, etc.

This proved onerous and for the past number of years, the reclamation policy has been to encourage the organization of irrigation districts in the various sections of each reclamation unit, and instead of undertaking to deal directly with individual farmers, to deal rather with a public corporate body, giving over the management of local affairs such as tax collections, water rentals, water distribution, local operation and maintenance, to the irrigation district and giving Federal attention only to the major factors of each enterprise such as large storage dams, trunk line canals, hydroelectric works and main structures.

This practice is rapidly being adopted in each of the major enterprises with attendant harmony, increased efficiency, and satisfaction among settlers.

Probably any new work by the United States Reclamation Service will be started only conditioned upon first the organization of an irrigation district in each principal local unit, to act as the agency for applying the major assistance which rightly belongs to the Government, and which requires a capital investment in excess of what most local communities could finance. Oftentimes a single large dam impounds sufficient water to irrigate an area of land extending along a river valley for fifty or one hundred miles.

This is constructive work of the highest order entirely within the duty and power of the Government and will carry into effect a policy which has already earned the hearty approval of all constructively thinking Americans, and resulted in changing great western desert areas, formerly without value, unproductive, unsettled and untaxed, into gardens where happy, wholesome homes are established out under the blue of our western skies.

The first enumeration of irrigated lands in the United States was made by the United States Census in 1890; 3,631,381 acres of land were shown to be under irrigation in 1889. The census of 1900 showed 7,527,690 acres under irrigation in 1899, an increase of over 100 per cent in ten years.

By 1909, the area under irrigation had increased to 13,738,485 acres, or about 82 per cent in the ten-year period, and at the present time, the irrigated area in the United States is estimated at about 21,000,000 acres —which is at the rate of about 262,-500 acres per year for the 80-year period from 1847 to the present date.

This total amount of 21,000,000 acres now under irrigation in the United States is only about one-half of the area under irrigation in British India which has been financed mainly by the British Government and provinces.

Summarizing irrigation in the United States, therefore, we have:

About \$850,000,000 invested in all irrigation works in the United States.

An annual production of over one billion dollars from the irrigated farms which, without irrigation would yield but a fraction of this, and in many instances be absolutely uninhabitable.

This brief survey of irrigation development in the United States to date will give a background and perspective, when considering "Irrigation Credit and its Importance to Western Development."

In a state where even a lawn cannot be kept alive throughout onehalf of the year, without irrigation, the question of "water" is surely paramount.

No business interest or group of individuals can long reside in California without appreciating two facts, viz.: First, that without irrigation, no wide crop diversification can be enjoyed and little, other than limited grain crops raised and, second, that the governing factor in the permanent growth and future development of this and all other western states is—permanent control of the West's greatest natural resources, viz., "water," by the public for the use and best good of the greatest number, rather than exploitation by the few to the per-

What Irrigation Has Done for the West

[continued Irom page 13] manent prejudice and loss of the public.

Let us briefly consider a few specific instances of how "water" or the lack of it has affected the history of other arid regions of the earth.

It is of interest here to note, that a very large part of the earth's surface is in the arid and semi-arid region with an annual rainfall of less than twenty inches, and that the practice of irrigation is as old as the history of the luman race.

The first recorded history of national life is of those peoples who resided in Mesopotamia—"the land between the rivers," lying in a fertile plain and foothill between the Tigris and Euphrates rivers.

Forty million people resided there in the days when those vast areas were irrigated and when enormous erops of wheat, vetches, peas, apples, dates, oranges and grapes were a source of living to the farmers and of life and trade to the cities, and when the well-irrigated plains were dotted by farm homes and great eities.

Herds of eaniel, oxen, sheep and goats fed in the green pastures and were an important factor in domestic and foreign commerce.

How about the securities that might have been issued by the great cities of the Assyrian Empire, such as Ninevah, Assur, Khorsted, Adiabene, or Imgue Bal?

What about the bonds issued by the Babylonian cities of Opis, Seppara, Kish, Babylon, Larsa and Logash, for public improvements, such as palaces, public baths, fountains,aqueducts,bridgesand temples?

What made that vast Mesopotamian Plain, with its tens of millions of urban and rural peoples, the greatest center of commerce, art, grandeur, influence and wealth of all ancient nations?

Irrigation made life in that region abundant, and its destruction immediately rendered it uninhabitable.

A few wars and conquests by Mongols and others unfit to maintain the source of life there, rang down the curtain on that civilization, those millions of farmers and those scores of great cities with every business interest therein.

It was not a question of how well the cities could continue to grow and prosper without the support of a "back country," but it was a matter of utter destruction and silence as soon as the silver cord of life—the irrigation canal—was broken.

Would not this same result apply to our populated and highly organized region today, situated in an arid and semi-arid region, should something shut off the water from the fields?

The earliest extensive irrigation in the United States was in the Salt Lake Valley. How long would Salt Lake, Provo and Logan, be beautiful cities and be able to borrow money at 4^{1}_{2} per cent on their bonds, if something happened to the irrigation canals leading from the Jordan and Bear rivers?

Bond dealers from New York, Chicago, St. Louis, Denver, Portland and San Francisco have been competitors for these issues at high prices. School District bonds in no way rank ahead of Irrigation District bonds.

Standing at Exchequer Dam of the Merced Irrigation District and watching the start of those great canals, good-sized rivers themselves, out over the semi-arid plains for many miles, one cannot but ask himself—"What is the most important factor in the life of the thousands who live in beautiful rural and urban bomes out along these great canals and their tributaries?"

Which bonds should an investor rather own, of all those issued by those prosperous communities which did not exist and were hardly dreamed of, only a few years ago?

Which of these bonds have the best security—City, County, School District, Highway District or Irrigation District?

Answering this question we may ask ourselves "Upon the proper functioning and management of what political subdivision do all others within a reelaimed or desert area depend?"

If school districts, highway districts, eity or eounty administrations, should break down, or their eredit be so impaired as to make further borrowing of money or improvement impossible, some inconveniences and disappointments would ensue, but life and living could yet be maintained within this area.

Should the irrigation reservoirs and canals dry up, or the source of credit for their maintenance and perpetuity be impaired, the plains and desert would creep back stealthily and quickly and silence reign again supreme over those areas where are the voices of happy children in nice homes; contented and well-to-do farmers, merchants and bankers; great railways, and public utilities, sugar factories, packing houses, flour mills, paved highways, great school buildings and churches, so long as the silver cord is functioning, which carries life, happiness and prosperity to the irrigated farms.

The Imperial Valley was an almost impassable desert less than thirty years ago. Today, \$100,000,-000 of individual and corporate property is there, with 65,000 people; an annual crop production of 35,000 carloads, valued at \$60,000,-000; beautiful cities, schools, public libraries, courthouse, paved highways, eitrus orchards, alfalfa farms and all those urban and rural signs which spell stability and prosperity.

I recently visited the Imperial Irrigation District's "intake" at Andrade on the Colorado River, and as I saw that vast river turned out of its course, starting on its way to irrigate 200,000 acres of alluvial soil in Mexico, and 450,000 acres in the United States, and remembered the importance of that canal to that great fertile, alluvial plain, the urban and rural homes of human beings wholly dependent upon its proper functioning for life, I again realized that in arid regions, which cover most of California and the West, "irrigation systems" and "irrigation district bonds" definitely come first in importance, as school bonds, city bonds, corporate bonds and all other values within such an area, are predicated upon an adequate water supply and its proper distribution.

How then can all values be assured and maintained within irrigated areas or communities supported by irrigated agriculture?

Ouly by maintaining and strengthening the credit position of irrigation district securities, and an intelligent and constructive interest therein. By recognizing as a menace, all those agencies which would limit the public use of the lifeblood of western advancement and enterprise.

By assisting in word and deed, those agencies which are endeavoring to conserve for public use, western waters, to the end that domestic, agricultural and industrial users may all, in due order, benefit from the use of this, our greatest natural resource of the West, each [conjuned on page 20]

San Francisco, the Chocolate Center



URING the past few months, occasion has arisen very frequently to state that San Francisco is the western center of

this, that, or the other line of manufacture. It has also frequently been the case that San Francisco has been seen to have the largest plant in the West in operation to make a particular line of output. For instance, the largest plant in the West is located here for the manufacture of cotton and jute bags, another for the manufacture of hemp rope, others turning out wire rope, coin savings banks, tennis rackets, envelopes, coffee, paper boxes and cartons, glass bottles and containers, etc. In all these lines and in many others, yet to be told, San Francisco proper leads in western manufacture. Rest assured that these statements of San Francisco's industrial leadership are made only when and because the facts warrant them.

And so it is that again such facts can be stated, for San Francisco, with her four chocolate plants, is outstandingly the chocolate manufacturing center of the West, and one of these plants is the largest plant manufacturing chocolate west of the Atlantic Seaboard. Chocolate is just one more of the many industries which make San Francisco the premier industrial center of the Pacific.

Chocolate manufacture presents another clear picture, similar to that of coffee, sugar, etc., of the manner in which industry, the basic economic function, activates agriculture, trade and finance. Because the industry is located here, the cocoa bean shipments and the finished chocolate product increase the business of the port, which is trade. This industry increases the city's bank deposits by both the deposits of the chocolate corporations and of the employees of the chocolate industry, which helps to make San Francisco the financial center of the West, while the activity of this industry in general over the country, placing, as it does, its orders for the cocoa bean, make it possible for cocoa beans to be grown, and wages to be paid on the plantations in the West Indies, the West Coast of Africa, Central and South America, Ceylon, etc., and this is an example of industry stimulating agriculture. It is because industry is thus so basic and so necessary for community growth, that we are all vitally interested in seeing it fostered.

By CAPEN A. FLEMING

Manager, Industrial Department, San Jrancisco Chamber of Commerce

When the cocoa bean is growing on the tree, it develops in a large pulpy, pecan-shaped pod about a foot in length. The beans themselves are not much larger than shelled almonds, and as they grow they are nestled closely in the pulp of the whitish pod. When ripe the natives pick the fruit, and, separating the seeds or beans from the pulp of the pod, spread them out to dry in the sun for three or four days. It is the driad beans that are shipped to the San Francisco plants to be made into edible chocolate.

Like the coffee bean, the chocolate hean requires roasting to bring out its qualities. About eight hundred pounds of raw heans are required to fill properly one of the hig revolving roasters where they remain tumbling about for an hour and a half. The roasted beans are then fed through sets of rollers which have sufficient clearance not to mash them, but only to loosen the thin shell and crack the fruit, the shell then being blown off in the form of chaff, leaving the fatty portion free for the next step-that of grinding. The grinder, or mill, is the type of "upper and nether millstone" similar to that used in the old time flour mill. The upper circular granite stone revolves on the lower, crushing the beans, which contain 50 per cent butter fat, into a liquid brown paste. Each mill has three sets of mill stones, so that when the crushed product runs from the first set, it is conveyed to the second through a hole in the center of the upper stone of the second. Here more grinding takes place, after which the chocolate flows to the third set where the final smoothness is acquired.

Up to this point, there is nothing put with the chocolate. The heat produced by steam inside the grinders, and the friction, bring it into the same melted consistency that a cake of chocolate has when melted in cooking.

If bitter or unsweetened chocolate is to be made, it is ready for the molds as soon as it flows from the last of the three grinders, nothing being added, or taken away.

If ground chocolate is to be made, the liquid is poured into circular cloth filters, and placed in a press which develops a pressure of 6,000 pounds to the square inch, thus squeezing out the butter fat, leaving round flat cakes about three inches thick and about eighteen inches in diameter. These cakes, together with powdered sugar, are put into a large tub-like mixer in which run four heavy gramite rollers, this time like the casters on a piece of furniture instead of two granite discs revolving face to face, for the chocolate has already been ground. However, the cakes from which the butter fat has been squeezed, have to be crumbled again into powdered form and mixed with sugar by these rollers running around in a circular path on the bottom of the mixer. During the process, a certain small amount of liquid, or melted chocolate—just as it came from the first process, or the mill, is added. This assists in mixing the sugar with the cake which comes from the press, and completes the process for ground chocolate.

If commercial cocoa is to be made, the cake of pure cocoa, as it comes from the press, is simply crumbled and freed of all lumps by the weight of the granite rollers, nothing being added.

On the other hand, if the product is to be sweet chocolate, sugar is mixed with the melted chocolate as it comes from the first operation, and to this mixture, a considerable amount of the butter fat, squeezed out to make the cakes with which to prepare ground chocolate, is added to give proper consistency after introducing the sugar.

And lastly, if the product is to be milk chocolate, such as is used so much by confectioners, sugar, and a small portion of cocca butter-fat, are added to the liquid cocca, and to this mixture is added great pans of milk solids, obtained by drawing off all the water content from the milk while it is being heated and stirred in a vacuum tank. This milk chocolate mixture of sugar, some butter fat, milk solids and chocolate is smoothed and beaten for twentyfour hours before it is ready to mold.

The sweet, bitter, and milk chocolate, being sold in cakes, are prepared in molds. These molds, with their warm soft contents, are sent on a slow conveyor through a refrigeration passage, and emerge at the opposite end of the conveyor as solid hard cakes, ready to be wrapped and packed.

The ground chocolate is put up in cans, and, of course, does not need [continued on page 44]

Applying the Yardstick to Cities



UBLIC judgment in the appraisal and equalization of land values— "Public judgment!" The phrase was first used in

this connection in a newspaper article in San Mateo in 1923, during the time I was conducting a revaluation of the real property there.

It struck me as a particularly happy as well as an accurately descriptive term. It expresses the very heart and core of the idea which forms the pivot of the method I have employed to bring real property values to the level of a reasonable, 100 per cent valuation. It is a simpler, more forceful expression of what we mean when we say "consensus of opinion." And it is this "public judgment" or "consensus of opinion" which, in the final analysis, provides the only true basis of values, whether the thing appraised is a parcel of real estate or a string of glass beads.

The aborigines who traded Manhattan for an array of glittering baubles struck a good bargain according to their standards, which rated the beads, to them a rarity and a treasure, far above something else which existed in limitless abundance, to the horizon and beyond. And no doubt the beads contributed more to their happiness than had ownership of that particular area of land.

Public judgment is probably more accurate as a guide to realty values than in the case of any other marketable thing. The various factors of human life bear directly upon realty values. Land is valuable in accordance with its possibilities for human use.

The policy of obtaining from the property owners themselves, in free discussions at open, public meetings, their judgment concerning the relative, fair values to be placed upon it for equalizing assessed values is the backbone of the modern analytic method of realty valuation. This is the method that is now being employed to bring about an equalization of the San Francisco tax assessment roll and is the method that has been applied with unqualified success in scores of American cities and towns.

"Value is the measure of the desire of man," wrote W. A. Somers, who evolved and used this method in the city of Cleveland in 1910. "It is usually expressed in terms of price," he continued, "which is but an

By JAMES G. STAFFORD

Superintendent of the Bureau of Appraisals to the Advisory Committee to the Board of Equalization, City and County of San Francisco, now engaged in a revaluation of all really in the city for tax equalization of assessments, and a nationally

known authority on modern analytic methods of realty valuation.

attempt to compare desire with that which we use as money.

"In other words, value must come from comparison, and any such comparison must be a mental operation on the part of an individual or many individuals. If such a comparison is made by a large number of people, resulting in a common expression in terms of price, the value is usually said to be fixed, for the time being at least, at that price.

"This form of comparison, with its attendant result, is what is usually denominated 'market value.' Market value is the comparison that all of the people at interest have been able to make between their desires and the thing desired." With a uniform procedure established for obtaining the public judgment of the property owners, and a standard unit of value from which to make the necessary mathematical computations a reasonably correct appraisal of all land values in any city can be assured.

The problem of equalizing assessed values can be solved. It has been solved in more than ninety eities, towns and counties throughout the United States. The solution has been acceptable to the taxpayers and to the public officials who had the courage to inaugurate the needed changes in the system.

For the fault in tax assessing, wherever old methods prevail, lies in the system, rarely in the man or men upon whom devolves the duty of making up the obnoxious tax roll. Whenever officials have courageously undertaken the major operation of a wholesale revaluation of real estate and improvements the symptoms have disappeared, the patient bas recovered, and there has been an increase in revenue from taxation, even with reduced tax rates.

Appraisal of real estate at reasonable full values strikes at the center of the tax assessment equalization problem. With values established upon a true, relative, and provable basis, any assessment levied against the property throughout the taxing jurisdiction will be fair to all concerned. This is true whether the assessment is at full value or at some uniform percentage less than the appraised full values.

'Cleveland pioneered the way with such a wholesale inventory. It was largely through the efforts of its fighting mayor, Tom Johnson, that the city achieved this distinction. Frederic C. Howe, writer and publicist, who was on the board elected in 1910 to bring about the equalization of assessments in Cleveland, said in a public address at Philadelphia some time after the work was completed:

"There came to Cleveland, as a result of the participation of the people in the establishment of the fundamental street values, a psychological sense of case, of satisfaction, of square dealing toward their fellows, a spirit of civic satisfaction growing out of the fact that their money was being taken from them by a squaredeal policy such as they had never known before."

Ordinarily land values are expressed in terms of a front foot at so many dollars. This means little or nothing because lots are not of uniform depth and shape.

Therefore, a standard unit foot has been adopted for measuring land values. This is one foot frontage, one hundred feet deep, located in the middle of the block, where its only values is due to the single street accessibility—the opportunity of reaching the life and trade of the community at that point of contact. Convenient tables of percentage values make the computation of other depths, greater or less than the 100 feet, simple and logical.

With this standard of quantity adopted, the expression of opinion as to land values is facilitated, for comparison is made possible. It then becomes a matter of analyzing the factors that enter into the creation of land values.

These factors are easy to segregate and their importance is easily weighed. The traffic-presence of people on foot-passing a given location has a definite effect on the land value at that point. Likewise, the transportation facilities, physical characteristics of the land, the opportunity of doing business or the desirability of living in this or that location, all have their influence on values.

Every citizen consciously or unconsciously makes this appraisal every day as he goes about his usual affairs.





HE success of many of our outstanding business leaders has been largely due to the force of proggress which has surround-

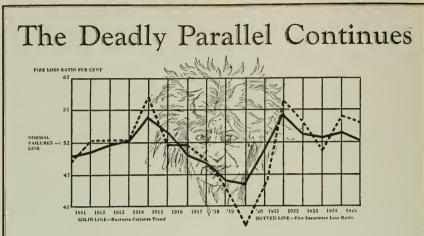
ed them. We are living in a terrific constructive age, constantly in an atmosphere charged with a tense nervous energy which has a power of driving men to accomplish greater things, to compete in the great game of business, which, in the last analysis, means achievement. This great dynamic force has brought an unprecedented era of industry, which, in turn, has virtually forced into existence new cities and larger communities and has placed upon the people the responsibility of cooperative protection both as to life and property.

We have come to take the mechanical departments of government as a matter of course and now look upon protection from fire, robbery and similar contingencies as a right which is a part of our everyday life. We know we have a fire department and take it for granted that it is efficient and competent. However, the fire department of today is one of the best investments a community can make, for through its efficiency come real returns in the form of dollars and cents.

For instance, in one medium-sized California city, where the fire department was reorganized after its faults had been revealed; after the fire insurance rates had created a hostility against insurance companies that was extremely critical, [continued on page 19]



Seattle Fire Department in action on a quick burner in a shack district.



HERE is the latest extension of the Glens Falls famous "Moral Hazard" chart. It tells the same old shameful story. Through it, with terrible clearness, appear the sinister features of "Arson." With unfailing persistence these charted lines of Business Failures and Insurance Loss Ratio continued in 1925, as they have since 1910, to pile up evidence of the part that incendiarism plays in the annual tragedy of American Fire Losses.

"Incendiarism 40%"

When Glens Falls issued its chart a year ago, an estimate was made that incendiarism is responsible for 40 per cent of the annual destruction of lives and property in this country by fire. This estimate precipitated wide discussion and controversy. We received hundreds of letters from insurance company executives, state fire marshals, insurance commissioners, agents and other authorities. These only served to strengthen our conviction that the estimate of 40 per cent is close to the mark. Among the many letters received was one from a leading insurance executive who wrote:

"Fire insurance must either continue a beneficent influence in the social fabric, or it must degenerate into a malign influence, as it can readily become by lending itself either deliberately or carelessly to the aiding and encouragement of the vicious element that preys upon society as a whole."

What Are We Going To Do About It?

For years Glens Falls has been striving through literature, fire prevention contests, moving picture films and in other ways, to impress upon insurers and insureds alike the need for suppressing this evil. In these efforts it has had splendid co-operation from its agents. But it realizes that the fight on incendiarism must have behind it the full and earnest co-operation of every interest involved. The time for united action has come. Something must be done. Glens Falls is still seeking a way and it welcomes suggestions. Furthermore, it promises full co-operation in any plan that will aid in crushing this menace which continuously threatens American Insurance and the American Public.

"Old and Tried"



Founded in 1849

GLENS FALLS, N. Y.
E.W.WEST, Pres.
H.N.DICKINSON, Vice-Pres.
K.S. BUDDY, P. L. COWLES, G. P. CRAWFORD, H.W. KNIGHT, J.A. MAYON, Sectations
G. S. JAMISON, Ant. Secy.
C. COWLES, G. P. CRAWFORD, H.W. KNIGHT, J.A. MAYON, Sectations
G. S. JAMISON, Ant. Secy.

PACIFIC COAST DEPARTMENT R. H. GRIFFITH, Manager

354 Pine Street

San Francisco, Calif.

[continued from page 17]

the selection of a proper chief has resulted in actual cash savings to the eitizens, in the form of fire insurance premiums alone, of more than \$400,-000 a year. An investigation in this nearby community has shown where merchants and other property owners are saving more than their city and county taxes in their reduced insurance rates alone! Not to mention the increased efficiency which has resulted in a tremendous reduction in credit losses and in the loss of life from fires.

In another large city the saving as the result of similar recognition of the fire department has exceeded \$1,000,000 a year, and the work has only started.

One of the most pathetic statements I ever heard a successful business man say of his fire department's chief was, "Well, he is only a fireman." Only a fireman—but what would we do without him?

The fireman of the present day is better educated, better informed than many who make many times his income in some of the engineering professions. The fireman of today has an inherent loyalty to his community which should hold for him the permanent respect and loyalty of his fellow citizens. He is fighting the war that never ends fire. And Fire has no international rules of war to follow. Gases, and every other element and material barred by all self-respecting nations in war, are faced by the fireman in the regular course of his duty.

It was nearly 150 years ago in this country that property owners in the colonies got together and formed local fire companies. Fire brigades, clubs and associations they were called. They were social as well as for fire fighting. Great rivalry existed between those various organizations both as to garb and ability. Once a year, or more often, they held a general "field day" and the competition was as keen as any football game of today. Riots often were staged during a fire—the fire being meglected until the members of the brigades settled the question with their fists as to who would have the honor of putting it out.

Out of this picturesque beginning have come two great factors in American life—the modern stock fire insurance company and the great municipal fire departments of today.

The old-time hard-hitting, hardcussing and hard-drinking fire chief and fire fighter have passed into history. They fought fire as the old bare-fisted puglists fought each other. They wanted water and lots of it. These courageous, rough characters were the founders of the institutions without which no community can well function or progress. They builded a solid foundation and from them has persisted a spirit of sportsmanship, rivalry and tradition which continues to dominate those who are protecting life and property.

Now we find a trained executive at the head of the fire fighters of the community. And we also find, not only fire fighters, but fire preventionists, from the chief engineer down to the newest rookie.

As civilization has progressed mechanically and industrially, numerous new conditions have been created. Each new machine, each new industry, factory and building adds to the responsibility of the local fire department. Each new fire is a new and separate problem. No two fires can be attacked identically alike. Out of the increasing complexity of modern life has emerged a new figure—the fire chief of today.

To many people the fire chief is just a fire chief. He must be a good chief by popular demand, but many ramifications that are incorporated in the position of chief engineer are little known by the general public.

Today the fire chief (and even the rank and file of the department) must know efficiently more different professions and matters than any [continued on page 31]

National Disgrace 15.000 lives and \$500.000.000 in property are destroyed by fire every year in America. Sixtyseven per cent of these fires are preventable. Stand back of your fire department in its reasonable demands for adequate authority, equipment and personnel, more hydrants, larger mains, better buildings. معده Organize, agitate, educate, preach and practice fire prevention. Co-operate with every organized movement to reduce the loss of life and property by fire. Protect your property interests with adequate insurance. Ask your agent or broker. FIREMAN'S FUND

INSURANCE COMPANY

AUTOMOBILE

MARINE

FIRE

IRRIGATION

individual and institution will be conserving and perpetuating public welfare. The limit which California communities may reach in their development is more nearly determined by the available amount of water which may ultimately be allocated to their use for urban and rural purposes,



Progress

is the keynote of this great western country of ours. Our highways are monuments to the wonderful development of this section.

PROGRESS on the "highways of insurance" has been the good fortune of this western company since its organization in 1914. A Nevada Fire Insurance Company policy is the best of protection in a company whose development has been typical of the West.

NEVADA FIRE INSURANCE COMPANY W. C. PITT, President L. R. EBY, Manager JAMES E. SLINGERLAND, Secretary HOME OFFICE: RENO, NEVADA

550 Sacramento Street SAN FRANCISCO Bank of Italy Building LOS ANGELES and the vision and courage shown by their eitizens in making such water supply permanently available, than by any other agency. California has much more land to

California has much more land to which water could be economically applied than the total water supply possibly will serve.

This proves clearly the tremendous need of a wise and unprejudiced study of, and sympathy with, the "water question" in California. President Clarke of Nevada State

President Clarke of Nevada State University said recently in a public address, that if all the available water in Nevada was applied to irrigating her land, only 3,000,000 out of her total area of 71,000,000 acres could be irrigated, or 4.2 per cent of her total area. Nevada now has only seven-tenths person per square mile.

Several old settlements in San Diego County, which were attempted fifty years ago, advanced but little, in population, land values or production, until within the past two years when irrigation water was made available to them.

About twenty-five years ago, comprehensive irrigation commenced in the San Joaquin Valley. The real growth of all our fine valley cities dates almost to a day from the time when a reliable gravity or pumped water supply was turned over the dry grain fields.

If anyone doubts this statement, let him today visit the unirrigated sections of the San Joaquin or Sacramento Valley. Such a visit will disclose the fact that fewer people and less tonnage are found in those sections than obtained a half century ago. In fact, the geographics of thirty years ago showed the San Joaquin desert where San Joaquin Valley now appears.

If California merchants, bankers, distributors of power, light, telephone service and railway facilities, had to depend on the dry-farmed areas of this state for a market, they would not need to make plans for expansion, but rather retrenchment.

In 1910, 39,352 farms or 2,664,104 acres, were under irrigation in California. At the present time, nearly 75,000 farms, or 6,000,000 acres, are irrigated.

The total amount invested in irrigation works in California is about $\pm 200,000,000$ which is much less than the value of farm crops grown by irrigation in this state *annually*. This 6,000,000 acres of land, which, before irrigation, probably did not have a value to exceed $\pm 60,000,000$ now has a value of probably twenty times as much, or $\pm 1,250,000,000$.

[continued on page 35]

The Bureau of Fire Prevention



N June 21, 1920, the Board of Supervisors passed an ordinance providing for the establishment of a Bureau of Fire

Prevention and Public Safety to be composed of the Chief Engineer of the Fire Department, Chief Building Inspector of the Board of Public Works, Chief of the Department of Electricity, Chief of Police, Health Officer and Fire Marshal. The Chief Engineer to act as Chief of the Bureau. In order to facilitate the investigation and inspection work of the Bureau the various departments of the city and county shall cooperate with the Bureau, and for such purpose the Chief Engineer, Chief Building Inspector, Chief of the Department of Electricity, Chief of Police, Health and Officer and Fire Marshal are authorized and directed to furnish to the Bureau such records, papers and other information in their possession as may be required, and to detail to the Bureau such officers and employees as might be necessary.

At the time this ordinance was passed the Chief Engineer placed a battalion chief in charge and a captain to pass upon plans and specifications at the Board of Works, relative to the installations of fire escapes, standpipes, pipe casings, fire pumps, sprinkler systems, etc. In order that inspections of the mercantile and high-valued districts

might be made, the captains and lieutenants of the companies located in these districts were detailed to the Bureau every day except Sundays, reporting at 8 a.m., and were assigned to block inspection, returning to the Bureau at 4 p.m. for the purpose of making out their reports and calling attention to any particularly hazardous conditions that were noted by them during their tour of inspection. Two of the captains who were very apt in this work were assigned for reinspection of such places as had been reported, and in that way many hazardous conditions were corrected, and inside of a few months all of the buildings located in the district previously referred to had been inspected, as well as some of the schools, hospitals, etc.

Conditions arose about that time that made it necessary to keep these officers in their respective companies, and such inspection work and investigation of complaints as could be attended to was referred to the battalion chiefs. As it was im-

By R. SCHUBERT

Chief in Charge, Bureau of Fire Prevention and Public Safety

possible to properly handle the ever increasing amount of work along the lines mentioned, it was finally arranged whereby the first ten men on the eligible list for lieutenant in the fire department would be assigned to this work, and in order to have necessary accommodations for them to make out reports and receive the proper instructions, they reported daily (Sundays excepted) at the quarters of Engine Company No. 17 and were assigned to block inspection by the battalion chief in charge. This manner of inspecting was carried on until such time as the eligible list for lieuteuants was finished.

[continued on page 29]



21

J. R. F. SERVAES President F. ELRED BOLAND Vice-President H. W. HAUSER Secretary-Treasurer

Pacific Marine Insurance Agency

General Agent

330 California Street, San Francisco, Calif. Telephone Davenport 7529

UNITED STATES MERCHANTS & SHIPPERS INSURANCE COMPANY ROYAL EXCHANGE ASSURANCE, MARINE DEPARTMENT Tokio Marine & Fire Insurance Co., Ltd., United States Marine Branch United States Fire Insurance Co., Marine Department Agricultural Insurance Company, Marine Department Fire Association of Philadelphia, Marine Department Milwaukee Mechanics' Insurance Co., Marine Department London & Scottish Assurance Corporation, Ltd., United States Marine Branch The North River Insurance Company, Marine Department

> Oregon Agent: DURHAM & BATES Board of Trade Building, Portland, Oregon



Millions Saved by Standardization in Industry



ILLIONS of dollars have been saved to industry by standardization with the resultant reduction of waste.

So said Ray M. Hudson, chief of the Division of Simplified Practice, United States Department of Commerce, in addressing members of the industrial committees of the San Francisco Chamber of Commerce, Oakland Chamber of Commerce and the California Development Association.

The speaker cited the automotive industry as an example wherein standardization has reduced production costs, effecting economies that have been passed on to the consumer.

Generally speaking, he said, it was fair to assume that standardization would result either in better quality or lower costs in practically every industrial activity.

He cited rapid progress that is being made, mentioning accomplishments of the Metal Lath Manufacturers Association, the American Institute of Steel Construction, manufacturers of builders' hardware, industrial lamps, face brick and the efforts toward simplified practice in the soft-wood lumber industry.

The speaker visualized the tremendous possibilities by the adoption of a standard building code nation-wide in its application. He enumerated building material lines that could be standardized with elimination of waste resulting in improved quality or lower prices.

He stated that at one time there were 428 different types and sizes of nails and tacks. These have been reduced to 125. Thirty years ago there were 180 different styles of industrial lamps. Standardization has reduced this number to 45, causing enormous savings. Further simplification until only five sizes in lamps will be manufactured was mentioned as a possibility.

The need of standardization in traffic control and city planning was emphasized, the government expert mentioning the fact that cities today are spending many millions of dollars shaving off buildings or making other corrections in order to handle traffic congestion.

22

The Future of Sunset-Parkside

By DR. J. M. TONER, President of the Sunset-Parkside District, Incorporated



UNSET-PARKSIDE DISTRICT, INC., had its inception in the desire of property owners to obtain long-needed im-

provements which would make possible the development of their property to its ultimate value.

The slogan of the district admirably defines the intentions and purposes of the district. It is:

"A Non-Profit Organization Dedicated to Keeping San Franciscans in San Francisco."

The Sunset-Parkside District consists of the western half of San Francisco from Golden Gate Park to Sloat Boulevard and from Twin Peaks to the ocean. In that area there is contained more than 550 blocks.

It seems amazing that during the past several years while a great tide of overflow population was moving out of the city to find space upon which to build homes, more than 300 blocks of this great area in the heart of San Francisco remained undeveloped.

In these 300 blocks there are no streets, no sewers, no water mains. In other words, until development is realized homes cannot be built.

And this in spite of the fact that the district offers tremendous attractions to home builders.

There is not one improved block in the Sunset-Parkside District which is not at least 60 per cent built up. The moment that streets, water and sewers are in, homes spring up like mushrooms.

It is therefore self-evident that the problem is not that of inducing people to go into the Sunset-Parkside District, but of removing the natural barriers that prevent them from doing so.

If there is a condition existing in San Francisco that forces thousands of persons to leave the city limits to establish their homes while earning their livelihood in San Francisco, then assuredly this condition should be eliminated at once. Right at the door of these thousands lies a great district ideal for the establishment of homes to fit any income.

There are now 60,000 people in the Sunset-Parkside District. By 1930, if the natural barriers are removed, there should be living in that area a population of 250,000.

In order to break down these natural impediments to development, the Sunset-Parkside District, Inc., has adopted the following program:

1. Speedy completion of the Sunset Tunnel and its car line.

2. Construction of "Sunset Boulevard," a diagonal boulevard 120 feet wide, from Nineteenth Avenue and Lincoln Way to Fleishhacker Pool.

3. A parked fire barrier from Golden Gate Park to Sloat Boulevard. 4. John McLaren's Sunset Parks program.

5. Municipal car line extensions throughout the Sunset-Parkside District.

6. Augmented sewer and water system.

It has been estimated by L. V. Riddle, a member of the advisory board of our organization, that the value of the Sunset-Parkside District is at present \$60,000,000. Within three years, when full developmentshould have been reached, this same property, according to Mr. Riddle's calculations, will be worth \$150,000,000.





Hartford Fire Insurance Company Hartford Accident and Indemnity Company

The Hartford Fire Insurance Company established a department office in San Francisco in 1870 at 313 California Street, at which location it remained until the conflagation of 1906. It quickly rehabilitated, and continues to serve its thousands of patrons, affording ample protection with varied lines of insurance.

Remember Hartford with your next policy

You are cordially invited to inspect the new building at 720 CALIFORNIA STREET

EYES OF SAN FRANCISCO Where 250,000 per



Sunset-Farkside, the western half of San Francisco, surrounded by golf links, swimming pools and recreational features, will have a popula The above photo-map, the conception of Virgil Nahl, reveals the Sunset-Parkside as it will appear in 1930, with b direct to the heart of the city, and with Parkside Dr

WATCH SUNSET-PARKSIDE ns will live by 1930



250,000 people in 1930 and will represent taxable property valued at \$150,000,000, it is estimated by statisticians of Sunset-Parkside District, Inc. hbs and distinctive hotels at the sand's edge, with Sunset Boulevard bringing motorists from the Skyline Boulevard Hding frontage for fashionable Sunset-Parkside homes.

Building a Great New City of Homes



Random Shots in Sunset-Parkside District





Reapportionment

[continued from page 6]

1880. Representation in both these houses, it was directed, should be apportioned on the basis of population.

In 1883 the first reapportionment measure was passed. The succeeding reapportionment measures were as follows: in 1891, in 1901 and in 1912. When it came time to make the fifth reapportionment, following the Federal census of 1920, the successive legislatures of 1921, 1923, and 1925 were unable to agree on any of the various reapportionment bills before them, and each adjourned without making any legislative reapportionment. It may be signifieant that the Congress of the United States found itself in a like dilemma and that it, too, has failed to make any reapportionment following the Federal census of 1920.

The motives that may have actuated the California legislature in the last three sessions and prevented the passage of any reapportionment measure were doubtless of many varieties, but outstanding among them was the recognition of the growing strength of metropolitan representation in both houses of the legislature and the consequent approaching disfranchisement of all the state lying outside of these two centers of population at Los Angeles and about the Bay of San Francisco. As far back as 1909 the legislature has been concerned with the importance of amending the Constitution in some way to prevent the domination of the legislative halls by the representatives from the industrial centers of the state. The matter has been discussed and constitutional amendments have been proposed in succeeding legislatures without the possibility of agreement, the twothirds vote requirement on constitutional amendments proving an effective stumbling block. Proposition No. 20 proposes to

Proposition No. 20 proposes to create a state commission of three to make legislative reapportionment in both houses on the basis of population, when the legislature fails to act in the matter. This plan is supported by certain advocates in Los Angeles who are primarily eager to get increased legislative representation for Los Angeles in both Assembly and Senate and whose urge in that direction is so strong that they cannot stop to weigh the disaster to the state as a whole that will come from the practical disfranchisement of ninety-seven per cent of the area of the state. In [contaud on page 22]

<i><i>FIRE PREVENTION

[continued from page 21]

In December, 1923, a new list for lieutenants was established, and as the same number of men could not be spared from the various companies in the department, it was arranged with Chief of Police O'Brien and Doctor Hassler of the Board of Health that some men from their departments be detailed to the Bureau. On January 14, 1924, three police officers, three inspectors from the Board of Health and the first four men from the eligible list of lieutenants in the Fire Department, were assigned to the Bureau for inspection work. Within a short time it became necessary for one of the police officers and one of the health inspectors to return to their respective departments, leaving a force of eight inspectors. Since then the two police officers had to report back to their department, leaving only six inspectors, which number is entirely

James A. Levensaler Co. Brokers INSURANCE Engineers SURETY BONDS Insurance Exchange Building San Francisco

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The insurance authorities recognize the great value of the system by reducing the rate on buildings equipped with our apparatus. In many cases the reduction exceeds the cost.

By means of our boxes alarms can be directly and instantly transmitted to the fire department.

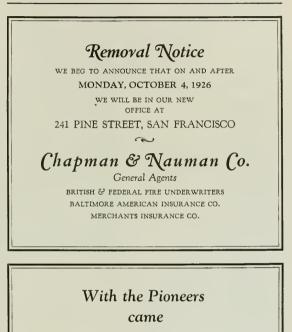
Let us give you figures

PACIFIC AUXILIARY FIRE ALARM CO. 412 Claus Spreckels Building Telephone DOUGLAS 3698

inadequate to carry on the regular inspection and reinspection work as it should be, much less the many other demands that are made upon a Bureau of this kind. With the limited amount of help both in the

office and in the field the following number of inspections, reinspections, violations and corrections were compiled by the Bureau for the fiscal year ending June 30, 1926:

[continued on page 34]



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Ask Your Broker

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Civic Improvements That Pay

MODERN BIG BUSINESS, with its amazing wealth and expansion, was able to grow by virtue of the bond issue. Without the aid of expansion bonds, business would have remained on the plane of the commercial enterprises of two centuries ago.

Cities, like corporations, have found that bonds are steps of advancement.

CToday the best investment in civic expansion which confronts San Francisco is the proposed bond issue to develop and make wealthy the western half of the city \sim Sunset-Parkside.

(Apart from the idealistic value of encouraging home-building → the noblest work of man → the Sunset-Parkside boulevard and car line bond issue will inaugurate a construction program that will increase the taxable wealth of San Francisco by \$150,000,000, and will provide home-making facilities within our boundaries for 250,000 persons.

(The boulevards and car line extensions which will develop the western half of the city will be repaid many fold by an estimated increase in taxes of \$1,500,000 annually.

10

SUNSET-PARKSIDE DISTRICT, Incorporated PROGRAM

- 1 Speedy completion of SUNSET TUNNEL and its car line.
- 2 "SUNSET BOULE-VARD." a diagonal boulevard 120 feet wide, from Nineteenth Avenue and Lincoln Way to Fleishhacker Pool.
- 3 Parkside Drive, a parked FIRE BARRIER from Golden Gate Park to Sloat Boulevard.
- 4 John McLaren's Sunset Parks program.
- 5 Municipal CAR LINE EXTENSIONS throughout the Sunset Parkside District.
- 6 Augmented SEWER and WATER system.

SUNSET-PARKSIDE DISTRICT

INCORPORATED

A Non-Profit Organization Dedicated to Keeping San Franciscans in San Francisco Headquarters: 305 CHANCERY BLDG., 564 MARKET ST. - Kearny 3921

Street Traffic Now Serious Business Problem

[continued from page 5]

signals, for example, eannot be done without full data as to relative traffic requirements. Mistakes resulting from casual observation or favoritism may mean not only the loss of the investment, but as well a great public inconvience.

The business men who compose the Survey Committee determined that their money would be well in-vested and that the delay would warrant the collection of full and accurate facts, before remedial proposals were made. To this end an engineering staff has been organized and has been at work for a period of approximately three months. The field work of the survey is under the direct supervision of Theodore M. Matson, resident engineer, and is being earried out following the precedents of the Los Angeles and Chicago surveys with the same care that would be given to the comprehensive study of a street railway system or other public utility. The co-operation of public officials and business interests has been most gratifying, and makes it possible to predict that the work will be completed before the time originally anticipated.

One of the most important business elements in the work of the Survey Committee is that it does not anticipate making recommendations for new traffic arteries nor for other physical changes involving the expenditures of large sums of money. It is proceeding on the assumption that the existing streets are not used to their full eapaeity, and that full use should be obtained from present facilities before more are added. The end of the survey, therefore, is the design of a unified system of street traffic control for San Francisco which will increase both the safety and convenience of street use. It is not attempting to work as an extragovernmental body, but rather as an auxiliary to the officials of the City and County of San Francisco who ealled it into existence.

The business men of San Francisco have proved their ability and energy to solve every difficulty that has stood in the way of the full development of the city. It is not to be doubted that their determination to solve the pressing business problem of street traffic congestion and accidents will meet with similar success.

Today's fire Chief - By GUY C. MACDONALD

other person. He must know the sciences of mechanics, hydraulics, building construction, ventilation, electrical construction and operation, telegraphy, business management, fire strategy, mathematics, tions in America. Here useful information for the protection of the people of the community is available, and one of the most effective courses is that of loyalty to service and the people. You seldom find a fire chie



A typical incendiary. Practically everything in this room was saturated with kerosene. Note the cloth stretched from dresser to bed to carry the flame.

all phases of civil engineering, the training of men, first aid and rescue work in all of its various phases, salvage work, arson investigations and numerous other contributing elements peculiar to fire fighting. In addition he must have an unusually kcen appreciation of combustibles and an instinct which reveals to him hazards which are unobserved by those uninitiated. He must be a daredevil, ready to leap from the tallest buildings into nets; he must almost be an acrobat. He must know how to handle a wounded person; how to rescue those trapped in buildings because they do not know how to rescue themselves.

Firemen are writing books on hydraulics, on general engineering subjects and other technical problems. Firemen are inventing new mechanical and rescue devices which are being rapidly adopted by various departments.

On the Pacific Coast there is a college for firemen, conducted by a fire chief and his assistants. Every member of the department is compelled to take the complete course. The curriculum of this college rivals the greatest of educational instituwho is selfish—he has gone through those trials, tempered by close contact with real fire, which bring a full appreciation of the rights of others. Fire chiefs and their men, you will find, are on the whole sentimental, and yet sentiment is the last thing that hinders their actions. I have heard firemen scream in terror while calloused laymen looked on as these selfsame firemen have dashed into gas and liquid fire to rescue a child. I have scen these selfsame firemen weep on bringing the victim to safety. I have seen them snatch a babe from fire and hug and kiss it and cuddle it.

The fire chief of today is one of the greatest assets the people of any community has. He can, and is willing to, extend himself to any length to see each individual in his home eity prosper and live in happiness.

Today the fire chief is beginning to get this recognition-the recognition he deserves from all the people. He is in most cases underpaid for his wide knowledge; his courageous application of that knowledge entitles him to equal recognition with high-paid engineers. He stands on the threshold of a new era. After five years of study of the duties and the actions of fire departments recognition has been given him by the motion-picture industry, as evidenced in the new super-production "The Fire Brigade," said to surpass any other great spectacular photoplay, which has been built under the direction of the leading fire engineers of the world by Metro-Goldwyn-Mayer Studios at a cost exceeding \$600.000 to date.

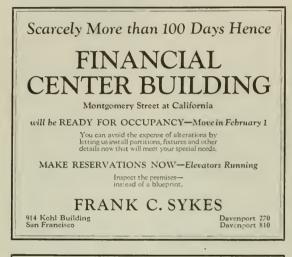


A "fourth alarm" fire at the corner of Van Ness and Golden Gate Avenues, April 22, 1925.

SAN FRANCISCO BUSINESS, OCTOBER 13, 1926

support of what they mistakenly believe to be to their immediate benefit, it is their desire to enforce and perpetuate the present unsuitable and unsatisfactory provision of the state constitution on the subject of legislative representation.

Proposition No. 28 proposes to amend the state constitution and introduce a more suitable and satisfactory provision on the matter of



Prophetic Vision

in the industrial world, fore-ses and provides for future expansion in advance of the peak of high values. There is no better investment, and no safer speculation, than in San Francisco industrial properties. Conveniently located and readily accessible manufacturing sites, particularly spur track locations, are not only increasing rapidly in value but are also becoming more and more difficult to obtain. Zoning restrictions intensify this situation.

Industrial property within the City limits of San Francisco cannot possibly decrease in value. On the contrary, the surprisingly small number of available sites of appreciable size, especially sites on firm foundation and with spur track facilities, makes an investment in this class of property remarkably safe and highly desirable for the manufacturer.

GET THE PROPERTY NOW

If there is even a possibility that the normal increase of your business will make additional space requisite for manufacturing purposes, if obsolete buildings make a move desirable, or if you plan to huild when your present lease expires,

GET THE PROPERTY NOW





legislative representation that will disfranchise no section of the state. This measure, like Number 20, provides for representation in the Assembly on the basis of population, which will give the metropolitan centers control of that house; it will give to Alameda, San Francisco and Los Angeles counties the same representation in the Assembly that they would be entitled to under Proposition No. 20; it provides, however, for territorial representation in the Senate by limiting the counties so that no county can have more than one senator and a few of the contiguous counties of small population will be assembled in groups of twos or threes with only one sena-tor for each such group. This will give the control in the Scnate to that part of the state lying outside the metropolitan centers. Because this plan provides for popular representation in the lower house, and county or territorial representation in the upper house, it has been called the Federal plan, adopting as it does a scheme of representation like that in the Federal Congress, where the lower house proportionately represents the people of the United States and the upper represents the states, the small states of Nevada and Rhode Island, for example, having the same number of senators as the large and populous states of New York and Pennsylvania.

The advantages of Measure Number 28, the Federal plan, are that, while it avoids disfranchising any section of the state, it prevents the domination of the legislature by the metropolitan centers, introduces a balancing of power between those centers and the rest of the state, and thus provides for a real representation of all interests and all sections of the state. The keystone of the arch in this plan is this balancing of power between the industrial and the rural interests of the state. As Elihu Root observed, when the question of legislative apportion-ment was an issue in the State of New York, population is not the only basis on which such representation should rest; the object to be attained is true representation; there should be combined with the basis of population the basis of territory and the question of separate interests.

The Federal plan furthermore emphasizes the actual purpose and the real significance of the presence of two houses in the legislature, each acting as a check on the other. No entirely selfish purpose of the metropolitan centers of the state can find its accomplishment in legislation against the check of a Senate con-

[continued on page 37]



On scheduled time

the steel frame of the Russ Building is rising from its massive foundation on Montgomery Street.

As the form of this greatest office building on the Pacific Coast is revealed in steel beams and girders, the advantages of "mass production" of office space become more evident.

The great area of the building permits economies in the handling of materials, with consequent savings in both time and cost. Soon the garage area on the lower floors will be used for receiving materials—the big trucks driving into the building both from Pine and Bush streets, just as tenants may drive into this office building in their motor cars, when it is completed one year from the first of next month.

Mass production also means savings in operation cost, by the unified service for eight acres of office floor space. These savings have been given due consideration in establishing the Russ Building rental rates. You may be surprised to learn how reasonable these rates are, in view of the many advantages of equipment and service not elsewhere obtainable.

By the character of its tenants, as well as by its dominant location and size, the Russ Building is destined to be the *Center of Western Progress*.

A considerable portion of the building has already been leased—one year before completion. If you desire an office in the Russ Building, it will be to your advantage to make your application now, while partition arrangements can be made more easily to suit your individual requirements.

RUSS BUILDING COMPANY

You will receive full information regarding rental rates if you will write a letter stating your requirements, or simply mail this advertisement, with your name and address, to the Russ Building Manager's office, 315 Montgomery Street, Room 1321.

Name_

Address.





OAKLAND : 1404 Franklin St. Telephone Oakland 1680

New York Office : 120 Broadway

Plans and specifications were passed upon in the Board of Works by an officer of this Bureau to the number of 495. The work has steadily increased and many additional hazards are continually being met with to which considerable time and attention should be given.

The efforts of the Bureau thus far, while sufficient to prove beyond a doubt the great value of fire prevention work, and demonstrating the urgent need for it, have been seriously handicapped by the lack of a sufficient number of qualified inspectors, and the lack of the neces-



After Your Life Insurance Policy Is Paid —

Who will supervise the investment of the funds?

If the money is paid outright to beneficiaries, will they be proof against the numerous investment schemes that will be offered them? If it is paid to a corporate trustee, such as this bank, the funds will be carefully invested and income will be assured.

The principal and income will be distributed in accordance with your directions.

We cordially invite a confidential consultation with our Trust Officer



sary authority to enforce safety regulations.

The ordinance under which a bureau of this kind should operate, should be very broad in its scope pertaining to all matters of fire prevention, fire protection, and general public safety, and should give such powers as would enable the Bureau to help control the many dangerous conditions that are directly and indirectly responsible for the enormous losses of life and property by fire.

In order to carry on this work, at least twelve men (preferably lieutenants) should be permanently detailed from the uniform force of the fire department. All such men should have had at least five years' experience in the fire department, and where it is possible they should be men who have had experience in various occupations. These men, before going out on this work should be thoroughly schooled by competent officers of the fire department in all matters pertaining to fire prevention, fire protection, fire and building ordinances, chemistry (wherein it deals with hazardous chemicals, etc.), simplified hydraulics and such other matters as would qualify them for inspectors, classes to be held from time to time whereby various matters pertaining to their work can be taken up.

It is also necessary that a photoggrapher be detailed to the Bureau as there are many conditions that should be photographed and become part of the records of the Bureau.

To comply with the state law which requires that fire prevention and fire protection be taught in the schools, and in order that all such matters be kept before the public, inspectors who are particularly adapted for such work should visit all schools, clubs and such organizations for the purpose of delivering lectures on these subjects.

In order that all details and all records of the Bureau should be properly and systematically compiled, and all correspondence, inquiries, etc., be given prompt attention, an adequate office force must be maintained at all times.

It is very essential that properly drawn plans of large buildings, factories, hospitals, schools, manufacturing plants and various other types of buildings be on file in the Bureau at all times, and in order that the same may be had, a draftsman should be detailed.

When it is all summed up the cost of maintaining a properly organized and properly equipped Fire Prevention Bureau is nil in comparison to the saving and protection it affords the community as a whole.

What Irrigation Has Done for the West

[continued from page 20]

It is very evident therefore that money invested in sound irrigation development is a real investment for public benefit, and few enterprises, public or private, can show such a consistent measure of permanent benefit.

Bonds issued by counties, eities, school districts, highway districts and private corporations, situated in arid and semi-arid areas, are no more permanent nor well secured than the irrigation district bonds or irrigation systems which serve the land, for as Blackstone once said: "Land is the basis of all material wealth."

The method employed throughout Western America today to localize use and control of irrigation water to the public benefit, is through the medium of "irrigation districts."

Irrigation districts are municipal corporations, created and controlled by the residents of the political subdivision which they serve.

These districts hold the water in trust for the land and its owners.

No individual or group thereof, may sell, dissipate or otherwise dispose of the water right appurtenant to a particular area known as "The District."

Such water right may not be condemned by any individual or private corporation.

No taxes are paid on such publicly owned property, nor may forfeitures or escheats ensue.

The title tenure is perpetual in the district, and no private nor selfish interest may profit.

The district may acquire title to any land in it for non-payment of taxes, and sell the same for taxes.

It holds in trust for the water users, water rights, rights-of-way, structures, easements, etc. Power plants may be constructed, and power, as a by-product at the irrigation dams, be developed and sold for public benefit.

With state supervision, bonds ranking equally with county bonds are authorized and sold, and bond proceeds expended under state control for the public good by the duly elected Board of Directors.

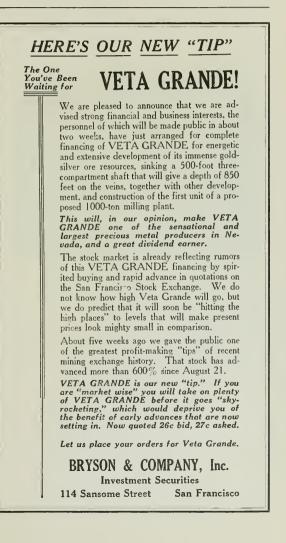
"The greatest good for the greatest number," is the principle upon which an irrigation district is founded and conducted.

Each western community has its

water question to solve. This question should be studied broadly and carefully from all angles.

It is one worthy of the best judgment, loyalty and conscientious devotion of community leaders for public welfare. Its wise planning and proper solution, will prove that the community sun is rising, not setting.

The "water question" is and should be the livest issue today in California and neighboring arid and semi-arid states.



SAN FRANCISCO BUSINESS, OCTOBER 13, 1926

Committee Discuss Airport Sites

S

OUTH SAN FRANCISCO offers a site more desirable for San Francisco's proposed municipal airport, due to its proximity

to the center of population than property farther south. This was the consensus of opinion at a luncheon last Friday given by the Aerial Affairs Committee of the San Francisco Chamber of Commerce and attended by representatives of the Army, Navy, Board of Supervisors and commercial aviation companies. The stipulation was made, however, that before the proposed South San Francisco site could be made adequate as an ideal landing field, it would be necessary to purchase additional acreage from Eastern owners, thus bringing the area to its required specification of 3,000 feet by 5,000.

E. N. Gott, vice-president and general manager of the Fokker Aircraft Corporation, who flew from Los Angeles to San Francisco Thursday, emphasized the necessity of sc-



"Don't get into MY rut!"

Can't you almost hear the old bookkeeper as he advises his young friends to take up night school-pointing to himself as an example of "the man who didn't keep up with the times"?

When Heald's Business College wanted to humanize their school advertizing they found photographic illustration put life and vitality into a subject that young people are apt to consider dull and stupid—education.

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lecting a site as near San Francisco as possible in order to avoid unnecessary loss of time by automobile transportation to and from the landing field, and predicted in the near future commercial aerial transportation systems operating north and south from San Francisco. The time between Los Angeles, and San Francisco, he said, would be approximately four hours, and between Portland and San Francisco, six hours.

Having made a trip of inspection of the various proposed landing fields earlier in the day, Gott expressed the opinion that South San Francisco was the most accessible and had the added advantage of being on the water, thus offering landing facilities for sea-planes. Unofficially, he said that his company was considering the establishment of a Pacific Coast factory, and that San Francisco, by reason of its central coastwise location, favorable weather and labor conditions, might be selected. The final decision, he said, would rest largely with the encouragement offered his company by local citizens.

Major H. B. Clagett, Air Officer, 9th Corps Area, favored the South San Francisco site as compared with others more distant, provided additional land could be purchased and reelamation of submerged land accomplished to bring the field to the required size. "As aviation pro-gresses," he said, "airplanes will be manufactured of so large a type that they will require much larger fields than at present. Now we have planes weighing 10,000 pounds, and these require an airport of at least 5,000 feet length. In the near future we will have planes weighing 25,000 pounds, and they will need runways of considerably more.

"Militating against the proposed Milibrae site," said Major Clagett, "are the high tension wires, winds, etc. While it would be possible for a plane to land there, although with more or less danger, it would be impossible for it to take off again."

Supervisor Milo F. Kent strongly favored the South San Francisco site, both in the interests of expediting the air-mail service and encouraging the development of airplane manufacture in this community. "Next to the question of hazard," he said, "the most important consideration is the industrial factor. San Francisco is ideally located, geographically, for the manufacture of airplanes," he said, "and in the very near future this will be an important industry."

Edward Hubbard pointed out the progress made by other Coast eities.

36

Brisk Demand for Jinancial Center Building Offices

EASES aggregating \$195,890 for space in the Financial Center Building, which will be ready for occupancy February 1, have been made during the last fortnight. The fact that elevators are now running has expedited consummation of leases, it now being possible for prospective tenants to inspect the premises.

According to Frank C. Sykes, in charge of the leasing of the building, the leases making up this nearly onefifth of a million dollars have been signed by Mitchum, Tully & Co. investment banking house; Goodfellow, Eells, Moore & Orrick, attorneys at law; McDonnell & Co., stock brokers; Weeks & Day, architects; Alfred L. Marsten, capitalist; Joseph B. Ruegg, Schlage Lock Co.; Sam Davis, insurance broker; Alfonse Sutter, certified public accountant; and Shelton, Goodell & Wallace, attorneys.

"It has been my experience," said Sykes, "that tenants of office buildings are demanding higher and higher standards in their business homes, The level of office building standards has assuredly moved to a point far above that obtaining even a few years ago. It will not recede."

Reapportionment

[continued from page 32]

trolled by the rural sections of the state. No entirely selfish purpose of the rural sections of the state can be effected by legislation that must secure the approval of the metropolitanly controlled Assembly. Where there is a clash of interest between the industrial and agricultural interests of the state, the issues must be settled in a spirit of compromise, as all such issues should be settled if the welfare of the whole state is to be properly safeguarded. Under such a balancing of power and of interests between the two houses of the legislature we may count on fewer and better and more conservative laws. Only such measures are likely to find their place on the statute books as will represent the deliberate purpose of the preponderant majority of the people of the state. No undue advantage can be secured for one set of interests,

whether they be industrial or agricultural, at the immoderate disadvantage of the other set, under the Federal plan.

Under the Federal plan matters of concern to the whole state, matters that, if in the direct interest of any section of the state, are not out of line with the interest of the whole state, will find their way to the statute books. Matters that cannot measure up to this standard of public welfare will meet with defeat, as they should.

It is of the first importance that Proposition No. 20 be defeated at the election November 2, 1926. The best interests of the whole state demand the defeat of that Proposition No. 20. As a measure of wholesome political structure it is of equal concern to the state that Proposition No. 28, the Federal plan, be adopted at that election.

The San Francisco Chamber of Commerce, accordingly, recommends voting "No" on Proposition No. 20, entitled Reapportionment Commission: and voting "Yes" on Proposition No. 28, entitled Legislative Reapportionment (the Federal plan).





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A New Era of Management

IIAT the Market Street Railway Company has entered into a new era of management is coming to be generally felt in service and equipment are noticeable; a disposition to develop more business through closer contact with the public is apparent.

This is evidence of the fact that for nine months one of San Francisco's vital public utilities has been under the management of the Byllesby Engineering and Management Corporation, a pioneer in building up California electric and gas utilties. In twenty-five years, Byllesby management has grown to be one of the largest and most progressive groups of public utilities under one management in the world.

To introduce Byllesby management into San Francisco, Mr. Samuel Kahn, for many years identified with the growth of the Western States Gas and Electric Company, a Byllesby property, in the San Joaquin Valley, has accepted the responsibilities of the Market Street Railway Company management, as its cluic executive officer.

Since no large city can maintain good civic health unless its transportation needs are in the hands of competent and experienced engineers and unangers, citizens of San Francisco have a peculiar interest in the character of the Byllesby organization.

"Byllesby policy is one of absolute frankness in its dealings with the public, its patrons and its employees," says Mr. Kahn. "Everything done by this company in the future will be done openly. We shall always place our cards on the table, face up. We want to deserve the friendship of the public. "For the present, it seems to me, we can best serve the public of San Francisco by deeds rather than words. We are studying our problem in San Francisco with a view to working toward the best interests of the community. Our property interests in this eity are large. Naturally, we want to see this property prosper and grow. Our interest in adding the prosperity and growth of San Francisco is self-evident, it seems to me; in view of the fact that Bylleshy history is a record of public utility building and operation, not brokerage."

The Byllesby organization ranks in size among the three or four largest organizations in the United States engaged in the engineering construction, operation and financing of public utilities. It was founded in 1902 by the late Colonel Henry Marison Byllesby, who worked as a draftsman on the construction of the first central station in the United States—the first district Peal Street station, New York, which was constructed in 1882.

Twenty-five years ago not many public utility companies were successful. The majority were poorly financed, inadequately constructed, and operated by men who did not understand their public obligations.

There are today about 10,000 employees at the Byllesby properties, including experienced executives and technical experts—operating, engineering, construction, commercial, accounting and financial. Their range of practice and observation is exceedingly wide, and they possess ability possible only through specialization.

The investment banking department is prepared today to finance the largest possible requirements of soundly managed utility companies.



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known as a Certified Public Accou	apply for examination * * * eriod of its existence, or any renew intant or Expert of Accounts, and i use any words, letters or figures to tant."	no other person shall be permitted
Is your Accountant license	d to practice as Certified Public	Accountant in California?
VICTOR AARON AND JONES American Bank Building Garfield 1347	L. T. DIEBELS American Bank Building Garfield 3064	OSCAR MOSS & CO. 315 Montgomery Street Douglas 4548
AUSTIN & CO. 625 Market Street Douglas 607	WILLIAM DOLGE & CO. 369 Pine Street Sutter 697	II. S. PATTERSON Mills Building Kearny 2395
WALTER B. BAILEY 255 California Street Douglas 7539	HASKINS & SELLS Crocker Building Douglas 3480	PEAT, MARWICK, MITCHELL & CO. American Bank Building Sutter 2696
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DAWSON & RILEY Hearst Building Sutter 5175	LYBRAND, ROSS BROS. & MONTGOMERY 2 Pine Street Sutter 1232	E. G. WUNNER 260 California Street Sutter 1886

40

Embargo on Meats

The Foreign and Domestic Trade Department has received from the local office of the United States Bureau of Animal Industry a copy of B. A. I. Order No. 298, which reads as follows: "It having been determined by the Secretary of Agriculture that there exists in most of the countries throughout the world the contagious and infectious diseases of animals known as rinderpest and foot-and-mouth diseases and to prevent the introduction of the contagion of such diseases into the United States, It is ordered. that on and after January 1, 1927, no fresh or frozen beef, veal, mutton, lamb, or pork shall be permitted entry into the United States from any region in which either of the said diseases exist. . .

This order, according to the local inspector in charge, will have the effect of keeping out fresh or frozen meat from South America. It does not, however, affect imports from those countries which have been declared by the Secretary of Agriculture to be free of rinderpest or foot-and-mouth disease, among which are Australia, New Zealand, Canada and Mexico.

P

Chamber Meeting

The marketing of western perishable products is to be the principal subject for discussion on the opening day of the western divisional meeting of the United States Chamber of Commerce at Colorado Springs, December 6 and 7. Ralph P. Merritt, president and managing director of the Sun-Maid Raisin Growers of California, has been asked to present this subject at the conference.

Although there already have been some very remarkable accomplishments in the co-operative marketing field, Secretary of Commerce Herbert Hoover recently pointed out that still better organization among western producers, together with closer co-operation between shippers, bankers and the railways, could eliminate much waste that has existed in the past. It is estimated that this waste runs into many millions that would otherwise be returned to producers.

Co-operation along these lines is a tpresent being obtained under the California grape car plan, which it is thought might be extended to include fruit and vegetable products all over the West. Donald D. Conn of the American Railway Association will explain this plan in detail.

WICe

Realty Convention

The 22nd annual convention of the California Real Estate Association at Del Monte closes at noon Thursday. It was a convention that engendered confidence in the future and is sending the hundreds of delegates home with the firm conviction that 1927 will see more effort and greater success for all phases of real estate activity than any previous year.

estate activity than any previous year. The meeting just closed will go down in convention annals as one of the greatest and most successful ever held in the West. It was a notable gathering enhanced by the presence of many national figures in the real estate world. The program was comprehensive in its scope and covered practically every angle and department of the business.

Indicative of the importance of the convention, and to which serious consideration was given, were such propositions as: ratification of a new constitution and by-laws, education department, salesmen's division, farm lands, industrial California, Woman's Division, National Association of Real Estate Boards, taxation, standardization of subdivision operations, reforestation, title and conveyancing problems, leases and land value insurance.

Someone has said a waiter who, unprompted, keeps the guest supplied with butter is a good waiter. It is the small things a waiter does or fails to do that stamp him as a good waiter or a poor one. The good waiter performs without ostentation.

PUBLIC SERVICE Towel cabinets are good waiters: they stand and serve and are never ailing. They are modest in appearance because made to match the trim in the washroom.

They work automatically and because simple in construction, cannot get out of order. They are a fitting dispenser of PUBLIC SERVICE Towels—which are admittedly the finest paper towels made.



TRADE TIPS Foreign Domestic

loquiries concerning these opportunities about the made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, but numbers being given

Foreign Trade Tips

<section-header><text><text><text><text><text>

Orient 10816—Shanghai, Chioa 1 arge import house is very anxious to establish business connections with producers or exporters of FRESH APPLES AND



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- + 1

ORANCES. There is a very large domand for these fresh finite in Shanghai, particularly for ornizes. 10047—Herbyn, Minochura Large shoheair DBUT—Herbyn, Minochura Large shoheair seveni Americao manufacturera of Cff DE DBUCS, PHARMACETURAL, PHODUCTS, SURIENT, COTTON, CELLUIOSE WADDING, SURIENT, COTTON, CELLUIOSE WADDING, SURIENT, COTTON, CELLUIOSE WADDING, CHOCOUATES and any other sundraw which could built and theminimum Generative Minochuran UNING, MINISTORY, Control of the Statement of the Statement UNING, SURIENT, CONTON, STATEMENT, CONTON UNING, DESCRIPTION, STATEMENT, STA

10818-Hohenimburg, Germany Manufacturer of CoLD ROLLED IRON AND WIRE water representative in San Francisco 10810-Renhurg, Germany, Producer of SUGAR REFT SEEDS wishes representative in San Fernance.

INSO-Koeln, Germany Manufacturer of ALUMINUM and COPPER PLANTS FOR VARNISH AND OLI INDUSTRY, of ALUMI-NUM TANKS and TRANSMISSIONS, sushes representative in California.

10x21-Rerlin, Germany, Manufacturer of FOUNDATION BULTS withes a representative is San Francisco. Illustrated circular on file with the Foreign and Domestic Trade Department.

10522-Wandsbek, Hamburg, Germany, Manu-facturer of DEGRAS and BUTYRIC ACID wishes connection with San Francisco firms

10823—Hamburg, Germany, Gentleman is de-airous of acting as agent for American exporters of DRIED and PRESERVED FRUITS. He has been ably recommended

reliably recommended. 10820 — Hamburg, Germany, Representative of a Hamburg firm is now in the United States for the purpose of actual is to the With American firms interstead in establishing a market for their products particularly interested in porchasing. RUBAX, LIME OF BORAX, COLEMANITER, CAUSTIC POTASHIES and VANADICH OHES Jin princi-pal exports are RAW PRODUCCTS, TAXNING and DYENG MATERIALS, CHEMICALS, LIME, PEATE MORSI, LIM

19825-Hamburg, Germany, Exporters of HEN-AGONAL GALVANIZED WIRE NETTING, which they state can be offsered at very favorable prices, desire to appoint a selling representative in this eity.

10826-Hamburg, Germany, Firm is open to take over the agency of a packer or exporter of CALI-FORNIA DRIED FRUITS.

<text><text><text><text><text><text><text><text>

Domestic Trade Tips

D-2223—Los Aogeles, Calif. Firm is in the market for several bundred barrels of PICKLES, partieu-larly sait stock or pickles in brine. D-2224—Burley, Idabo. Proprietor of a store dealing in dry goods, ready-to-ware reloting, aboes, dealing in dry goods, ready-to-ware reloting, aboes, "SPECIAL SALES PROMOTER" to put on a sub-for him in his store

D-2225-Los Angeles. Calif Maoufacturers of a CONCRETE INCINE.RATOR for burning house-hold rubbin are very destrous of getting in touch with someone in San Francisco who will maoufac-ture and sell these incinerators in an oxclusive terri-tors, under their patents, paying a very small

tory, under their patents, paying a very small royalty. D-2226—Phoenix, Arizona Gentleman wisbes to receive an appointment as distributor for some nationally advertised product, suitable for sale is Arizona sod the Southweat. He can furnish best

SPECIFICATIONS AVAILABLE

SPECIFICATIONS AVAILABLE The following specifications covering bids re-quested for various supplies are now on file at be foreign and Domestic Trade Department: For luminshing the War. Department: asletene applies, to be delivered at San Francisco on or before November 20, 1024, for shapment to Panama, Chan Zone, Bids are to be rubmitted to Panama, Chan Zone, Bids are to be rubmitted to Panama, Chan Zone, Bids are to be rubmitted to Panama, Chan Zone, Bids are to be rubmitted to Panama, Chan Zone, Bids are to be rubmitted to Panama, Chan Zone, Bids are to be rubmitted to Panama, Chan Zone, Bids are to be rubmitted to Panama, Chan Zone, Bids are to be rubmitted to Panama and Bids and Bids and Bids and Bids and Bids and Bids 1920.

the Quartermater Supply Officer. Fort Mason, San Taraco, Cali, and will be opened October 20, 1990. The Control of the Control of Control Althous of Harman, with sets, of the control of Control Althous of Harman, with sets, of the control of Control October 20, 1990. The Control of Control of Control Control of Control of Control of Control of Control Control of Control of Control of Control of Control Control of Control of Control of Control of Control Control of Control of Control of Control of Control of Control Control of Control of Control of Control of Control Control of Control of Control of Control of Control Control of Control o







42

LEADS for NEW BUSINESS

Pacific Auto Repairs—Laurent & Niello, 632 to 324 Ellis. Auto Supplies—Exposition Auto Supply Co. (Jas. Rithauer, 905 Valencia to 3290 21st. Automobiles—Holstein & Smith (used cars), 453 Golden Gate Ave. Biakeriss—Revento Basket Shop, 143 Sutter Biasteriss—Reventos Basket Shop, 143 Sutter Biasteriss—Reventos Basket Shop, 143 Sutter Biasteriss—Reventos Basket Shop, 1430 Sutter Biaster Biasterissa Shop, 1430 Sutter Biasteris

545 Sutter. Brokers-A. B. Spratt and A. J. Rau, 410 Mont-gemery; Landon E. Boyle Co., Inc., 234 Busb to 114 Sansome.

Brandy Tanason L. Bojte Co., He., E.Y. Davis of Hussinet to 985 Market. Candy-Olsen's Sweet Shoppe, 1500 Divisadero; Orange Blosson Shoppe, 725 Sutter; E. M. Schell, 2730 20th. Cleaners-Sanitary Cleaning & Dyring Co.

orange Blosson Shoppe, 725 Sutter; E. M. Schell, 2736 204. Cleaners-Sanlary Cleaning & Dyving Co. Super, 704 Pest; Ceneva Cleaning & Dyving Works, 534 Geneva Ave. Curoas-W. F. Hamilton (The Indian Shop), 1055 Oragi-Clement: Else Reissing, 537 th Ave. Drugs-Terrace Pharmacy, 3392 Mission. Employment Bureau-Maude Gilhert Intelli-sengerer-Caskell S. Jacobs (consulting), 351 California. Express and Innaled--Progress Express Co., to St. Laft. Fraine-T. Garabaldi & Co., 9 West Portal. Fuel-Mills Coal & Wood Yard, 1275 47th Ave. to 4319 Judah.

OPPORTUNITY Write for illus-in NORTHWESTERN "NOTING bookley in NORTHWESTERN "NOTING bookley CALIFFORNIA Land of Opportunity" - reliable information on elimite, richness of soil, markets, principal crops (furits, vegetables and forsage crops), das vige, actock rasing and the poolity industry. ULL GEARY C.P.A 64 Pin Northwestern Pacific Railroad

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- Furniture—Shaff's Furniture Co., 2871 Mission; Boedefeld, 745 Mission to 762 Mission. Garage—Neilson's Garage, 1144 Capp. Geologist—L. K. Requa, 225 Bush to 351 Cali-E
- Georgia T. R. Becker, 198 Guerrero; John Grocers-Geo. Becker, 198 Guerrero; John Mullaney, 799 Castro; H. Tracger, 4499 17th. Heating-Ward Furnace Co., 1228 20th Ave. Investments-States Investment Co., Spreckels
- Investments-States unvestment Bidg. Janior Supplies-Edwards Service Co., 401 Hyda Lapitarik, F. Frost, 760 Market, Markets-New Spring Market, 1522 Grant Ave.; Holloway Market, 249 Holloway, Meats-Square Deal Ment Market, 1417 Divisa-

- Mcalas Square dero. Millinery-Mrs. Francine, 3859 24th. Newspapers-Eureka District News, 548 Castro. Notions-Amelia Lilja, 3618 17tb. Oil Burners-Oil Burniog Equipment Co., 351 Oil Burners-Oil Burniog Equipment Co., 351

- Notions-Amelia Lila, 3018 17tb. Oll Burner-Oll Barnice Equipment Co., 351 Produce-Gillepric & Havden, 252 Washington. Radio-Fectari Otho-Sonio Radio Agency, 1063 Howard. Radio-Fectari Otho-Sonio Radio Agency, 1063 Howard. Restauranse-M. C. Nal, 462 Broadway, Ferdi-nand Fati, 4044 San Bruno Ave.; Fairmon Restau-Roofng-Awwy-Thao-Visid Eroadway; Ferdi-nand Fati, 4044 San Bruno Ave.; Fairmon Restau-Roofng-Ame Roofng Co., (H. Disaneyer), 21 Lipprad. Stationery R. Hallman, 215 Sandhey: That Man Patibar-Oscar Zimman, 714 Market. Tamales-B. Scrafton, 3070 24tb. Tamales-Bareano-Tradif Coastwise Freight Tamales-Marchio Wire Works, 10 Houston bis Howard.

Miscellaneous-Industrial Mineral Products, Inc. (W. B. Vestal), 200 Paul Ave.; Magnetic Miker Co., 96 New Montgomery; Hudson Sons Co., Ind., 155 Montgomery; Dr. Murakami, 1763 Post; James B. Threikeld, Jr., 347 Geary to 433 California

Chamber's Ballot

Recommendations

[continued from page 12]

rious boards and commissions. Two

years ago an amendment to the charter was approved directing the classifica-tion and standardization of salaries of

certain employees in the city. That amendment provided that pending the adoption by the supervisors of classifi-action and communication

the supervisors, pending the adoption of such classification and compensation

schedules, to have the power and au-

thority to fix the salaries and wages of

all officers and employees that were intended to be or might thereafter be-

come subject to the provisions of such classification and compensation sched-

ule. If this amendment were approved ule. If this amendment were upper the the practical effect would probably be indefinite postponement of the classification and standardization of salaries which the people of this city

demanded two years ago. It will be an easier task for the board of supervisors to standardize salaries now fixed by

others than salaries fixed by them-

Recommendation: Vote NO.

selves.

No. 39. Hospital Service.

tribute one-half the cost of the main-tenance of such system not to exceed the sum of one dollar per month per employee, and the city is to furnish the other half of the cost thereof. The city's cost of the system would be made a charge against the public utility concerned.

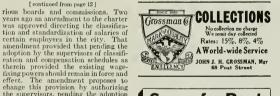
The purpose of the fund is to furnish hospital service to the members of the system. If the city is to provide half of the cost of hospital service to employees of its public utilities there is no reason of its public dufities there is no reason why this service shouldnot be extended to other city employees. Most of the taxpayers of San Francisco, small as well as large, have to pay out of their own means for any hospital service which they receive. Why should they be taxed to provide such service to a specially selected group of city em-rilowner? ployees

Recommendation: Vote NO.





352 SIXTH STREET, SAN FRANCISCO TELEPHONE PARK 030



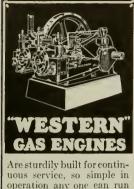
Space for Rent 10 Small Floors in Class A Building Wholesale, Financial or Insurance Give It the Once Over at 130 BUSH STREET

DECKELMAN BROS., Inc.

Wholesale and Retail Barbers' Supplies, Cutlery and Beauty Parlor Equipment Koken Barber Chairs

48 Turk Street Franklin 2870

This amendment authorizes the supervisors to provide a fund to establish a hospitalization system for the municipal employees of any public utility sys tem heretofore or hereafter established or operated by the city. The employees shall become members thereof and con-



uous service, so simple in operation any one ean run them. Efficient and economical, there's a size and type —single or multiple cylinder unit—for every purpose.

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WESTERN MACHINERY COMPANY Offices & Factory — 907 North Main 31. LOS ANGELES, CALIFORNIA San Francisco Offices & Factory 10th and Alabama Streets

CHOCOLATE

[continued from page 15]

to be cooled or hardened. San Franciseo claims the distinction of having the first plant, and so far as is known, the only plant using the vacuumpack process of canning ground chocolate. As in the case of coffee, the can, after being filled, is automatically conveyed to a machine which loosely crimps the cover on, and from here proceeds a few feet farther on the belt conveyor to the vacuum chamber which sucks all air out of the can from around the edge of the loose-fitting cover, the cover then being sealed on air-tight.

And now, the San Francisco chocolate, either in cake or in can, is ready to be shipped all over the eleven western states and to the Orient. It is estimated that 20,000,-000 pounds of prepared chocolate and cocoa are turned out by the four San Francisco chocolate plants each year.



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Because it is in line with the Lincoln policy, we encourage periodical inspections of your car. To this end we possess unmatched service equipment and we are conveniently located so that Lincoln service may at all times be easily available.





New Industries and Expansions

A weekly review of San Francisco's growth and development conducted by the Industrial Department of the Chamber of Commerce.

NEW INDUSTRIES

ROLLINS HOSIERY MILLS, with headquarters at Des Moines, Iowa, manufacturer of "Rollins" hosiery for men, women and children, has recently opened a branch sales office and stock room at 560 Mission Street. This branch will serve the states of Washington, Oregon, California and Nevada, also Hawaiian Islands.

EXPANSIONS

TRAUNG LABEL & LITHO-GRAPH CO., INC., 962 Battery Street, is constructing a two-story and basement building on its property on Pacific, Battery and Front streets, covering 77,000 square feet. This concern manufactures all kinds of paper labels for fresh and canned fruits and vegetables, distributing labels to fruit and vegetable packers all over the United States. It is expected the building will be ready for occupancy January 1st. This expan-sion will increase facilities 300 per cent, and the cost of building and land, together with new machinery which will be installed, is estimated at \$300,000.

STANDARD SANITARY MAX-UFACTURING CO., manufacturer of plumbing fixtures, with Pacific Coast headquarters offices at 1000 Brannan Street, is building a twostory warehouse in Richmond, California, containing 110,000 square feet, in conjunction with its factory, at a cost of approximately \$350,000. This concern distributes to wholesalers over the entire Pacific Coast, and exports to countries such as China, Australia and Philippines.

EMPIRE SUPPLY COMPANY, 440 Bryant Street, factory representative of Murray Rubber Company of Trenton, N. J., manufacturer of mechanical rubber goods such as belting, hose, packing, auto tires, sprinklers and fire extinguishers, has recently expanded, building another story on the building at present location to make room for increasing demands. This expansion will increase facilities 100 per cent.

44

MOTORISTS who drive with Zerolene in the crankcase ride carefree as far as lubrication is concerned. Their content rests on firm foundations-48 years of Standard Oil refining experience years and years of lubrication problems successfully met. There is a correct body of Zerolene for your car and every car made.

ZEROLENE

puts Standard Oil efficiency in your crankcase



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STANDARD OIL COMPANY OF CALIFORNIA

SAN FRANCISCO BUSINESS, OCTOBER 13, 1926

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8

Santa Fe Ticket Offices and Travel Bureaux 601 Market Street and Ferry Depot SAN FRANCISCO 111 South Broadway and Santa Fe Depot LOS ANDELES

RUSS BUILDING

[continued from page 11]

building will require a connected load of 12,000 k, w, and the power for the elevators, 1425 h, p., as much power and light as is used in a city of the size of Oroville. A round trip in each of the sixteen elevators would mean one mile of vertieal transportation.

The foregoing figures merely express the size of the Russ Building. From this size come the benefits of "mass production," for it permits the installment of equipment that would mean impracticable rental rates in a building of ordinary size. Among these unusual features of equipment will be an auditorium with motion pieture equipment to be used for salesmen's meetings of the tenants of the building-a gymnasium with complete equipment - a women's club room thermostat control of the heating system, so that tenants may specify the exact degree of heat they prefer —and a garage for tenants' use, occupying the lower floors in the rear portion of the building and eapable of accommodating 400 ears.

George W. Kelham is the architect, and the Dinwiddle Construction Company the general contractor.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than October 21. Full information concerning the subjects listed may be bad upon inquiry at the office of the Traffic Bureau, Sao Francisco Chamber af Commerce:

the barrier in the interpret in the second s



From Jackson Street Pier No. 3 DAILY EXCEPT SUNDAY AT 6:30 P. M. PALATIAL STEAMERS Suites with Bath—Barber Shop Fres 51.80 one wy 53.00 Reund Tie Try Our Famous 50 Cent Dinners Phone Sutter 3800 for Reservations California Transportation Company

W. A. HALSTED, President PERCY L. HENDERSON, Vice-President The Old Pirm HALSTED & CO. Undertakers and Embalmers No Branches

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Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

OCTOBER 20, 1926

Number 15

What the Chamber of Commerce is Doing

Following is a brief outline of a few of the activities which have engaged the attention of the Chamber of Commerce during the last thirty days:

1. MORE VOTING MACHINES

The san Francisco Chamber of Commerce, as a result of complaints from at the polling places during the primary election. The Registrar of Voters appeared helore the Board of Directors and explained that an adequate number of voting machines will be provided for the general election next month. For the general election next month. For the convenience of members of the Chamber of Connuerce, a voting machine is now on display on the Marine Floor of the Chamber of Commerce.

2. ARMY MEDICAL CORPS INVESTI-GATOR GIVEN ASSISTANCE

All departments of the Chamber were placed at the disposal of Lieutenant Colonel L. L. Hopwood, Medical Corps, U. S. A., who is in San Francisco to determine Pacific Coast sources of medical supplies in case of a national emergency.

3. DISTINGUISHED VISITORS

The San Francisco Chamber of Commerce officially entertained Secretary of Commerce Herbert Hoover with a luncheon at the Commercial Club. Later in the month, the Chamber was host to Mr. Otto Kahn of New York. The luncheons were given jointly with the San Francisco Commercial Club.

4. SWITCHING CHARGE DISCON-TINUED

Through the efforts of its Traffic Department, the san Francisco Chamber of Commerce has secured discontiuance of switching charge assessment on the strip of Belt Line track south of the Channel. This effects a considerable saving in charges for lumber and gravel interests.

5. ADVANTAGEOUS RAIL RATES SE-CURED

The San Francisco Chamber of Commerce, through its Traffic Department, has been auccessful in indocing the railroads to establish commodity rates on wool from the new Twin Falls, Idaho, territory. This effects a decided advantage over class-rate combinations.

6. WOOL INTERESTS ENCOURAGED

The Industrial Department of the San Francisco Chamber of Commerce has been particularly active in working with a joint committee of wood growers and wood dealers in an effort to make San Francisco the concentration point tor all western wool.

Vote "YES" on 33

The Chamber of Commerce has recommended an affirmative vote on Amendment No. 33 in the coming general election. This measure, if carried, will accomplish the necessary step by which the City and County of San Francisco may acquire from the Federal Government a free deed to that portion of the Presidio Reservation now occupied by the Palace of Fine Arts and ten acres of surrounding land representing an estimated value of over two million dollars.

Amendment 33 empowers the Board of Supervisors to grant to the United States the right to construct, maintain and operate the spur track now being used alongside the Marina by the War Department from Fort Mason to the Presidio.

This exchange was authorized by Congress and approved by President Coolidge on March 3, 1925. The entire transaction must be completed before July 1, 1927.

SALINAS RUBBER PROJECT IN-SPECTED

Within twenty-four hours after the announcement of the growing of guayule rubber at Salinas, representatives of the San Francisco Chamber of Commerce were on the ground investigating the possibilities and future prospects of this new development.

8. RADIO TALKS CONTINUED

Continuing its policy of acquainting the entire membership with the advantages of San Francisco industrially, the San Francisco Chumber of Commerce has arranged for further addresses on this subject over KPO Friday evenings at 720. The addresses are being given by Capen A. Fleming of the Industrial Department.

9. RATE REDUCTIONS PROTESTED

The San Francisco Chamber of Commerce entered an official protest against the reduction of westbound transcontinental rail rates on bags and bagging, resulting in a suspension on the proposed reduction peading a hearing hefore the Interstate Commerce Commission. This action was taken at the request of members of the Chamber who are engaged in the local production of these commodifies.

10. CONFERENCE ON BOAT LINE RATES

Through the efforts of the Traffic Department of the San Francisco Chamber of Commerce several conferences were held between vessel operators and shippers regarding constwise water rates.

11. REFRIGERATION CHARGE AD-JUSTMENT SOUGHT

The San Francisco Chamber of Commerce has rendered assistance to the Pacific States Butter, Egg, Cheese and Poultry Association in the matter of an application for the reduction of refrigeration charges in this territory. It is stated the charges on the refrigeration on the Pacific Coast are the highest in the United States.

12. TRADE TIPS VALUABLE

As an indication of the business which can be developed through the intelligent use of trade tips published in SAN FRANCISCO BUSINESS, the official organ of the San Francisco Chamber of Commerce, one firm reported it secured a \$40,000 order through this medium.

13. STATE CONVENTION GREETED

The San Francisco Chamber of Commerce, through its Hospitality Department, was active in planning the program for the State Convention of Safety Engineers and co-operated with the local committee in their entertainment.

14. TRAVELING PASSENGER AGENTS SHOWN SAN FRANCISCO

The San Francisco Chamber of Commerce with Californians, Inc., acted as hosts to the members of the Traveling Passenger Agents' Association who were in San Francisco for several days last month en route from their annual convention.

15. ASSISTANT SECRETARY OF THE NAVY TALKS ON AIRPORT

With a view to the immediate development of San Francisco as an airport, the San Francisco Chamber of Commerce acted as host to Assistant Secretary of the Naw for Aeronautical Affairs Edward P. Warner, who addressed members of the Board of Directors, together with practically the entire Board of Supervisors.

i continued next page

SAN FRANCISCO BUSINESS

OCTCBER 20, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange Telaphone Kearny 112. Subscription, 34 a year Entered as second-class matter July 2, 1920, at the Postoffice, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

A new firm entering a new territory must make new firends, and established firms have a chance of newcomes of topped off at the proper time. Thus department was recated with the interior of de-topping new largest largest properties of the Chamber of the times of the proper time. Thus department was recated with the interior of de-tomation of the times of the times of the time of the time of the times of the times of the time commercial and industrial enterprises reported to the limburght and properties of the Chamber of out specific check-up, as firm science and profession investigate for the negletive studies and expansion.

A daily service available to members is dis-tributed at 10:30 a m at the Merchants Exchange Bldg

- Accountant 1 F Hale, 690 Market Architect-W H Habbert, 110 Sutter Attorney W H Kyer, 14 Montgomery Blasting Supplies Chicago Fuse Mfg C a to Bills

Cigars Jas Constans, 4212 Third Elevator Accessories Wagner Mfg Co. Cedar falls, Ia. 77 O'Farrell

Engineer - Gaskell S. Jacobs construction , 51 California

Jewelers - Granat Bris to occupy 923 Market Painting American Painting & Decorating Co Jurris Riseuberg , 938 Howard

Plumbing Supplies C A Kay 494 Brannan Real Estate Associated Realty Operators, Inc. Mills Bldg

Restaurant Foster's opening at Geary and Lar-

Shoes-California Boot Shop, 150 Powell to 55 Eddy

Steam Specialties Drv Steam Apphance Corp 461 Market to 285 Fourth

Trunks and Luggage California Trunk Co., 712 Market

Miscellancois – Nikko Cu., about 251 Post Additional remarks for Funancial Center Bildy, amounced by Frank C. Sykes, Leasing Agent Mitchun, Tully & Cu., Bouds, from 313 Mont-torneys, from 433 Cultorian, McDonnell, & Cu. Investment Brakers, from Palace Horte, Weeks & Day, Architects, from 34 Montgomery, Alfred L. warrance Broker, from 460 Montgomery, Alfred J. Warrance Broker, from 460 Montgomery, Alfred J. Sutter, Accountant, from Nevala Hank Bildy; C. J. Goodel and Waiter Shelton, Atorneys, from Mith Bildy

Additional tenants for the Apparel Center Bldg 49 Fourth St. announced by Harrigan, Weiden nuller Co. Leasing Agents

nuller Co. Leasing Agents Holm & Stathan, Millinery, from 733: Market: Better Hat Co. 'Alex, Rubun,' Millinery, from 989 Market: Morris Goldman, Clauks and Stats, from Market: Morris Goldman, Clauks and Stats, from O'Farrell: Premer Hat Co., from 259 (eary: Harry O'Farrell: Premer Hat Co., from 250 (eary: Harry Diff) Twells: Co. Inc. and Materials, from 159 Diff) Twells: Co. Inc. Woole Materials, from 159 Diff) Twells: Co. Inc. Woole Materials, from 150 Diff) Twells: Co., Inc. Woole Materials, from 150 Diff) Twells: Co., Inc. Woole Materials, from 150 Beill Hat & Fraze Co., irron, 955 Market, Sandi Beill Hat & Fraze Co., irron, 955 Market, Sandi Jarry H. Frazik, Dress, Toyle 138 Kearry; Harry H. Frazik, Dress, Toyle 138 Kearry;

TRADE AT A GLANCE

Conducted by the Information Department of the Chamber of Commerce

	RRENT VOLUME OF BUS Week Ending Oct. 13	Previous Week	One Year Ago
San Francisco Los Angeles Seattle Portland Oakland	\$207,339,000 167,929,000 45,363,000 44,349,000 32,003,000	\$250,368,000 215,450 000 63,658 000 45,337,000 39,561,000	\$195,418,000 167,817,000 46,912,000 47,873,000 33,010,000
	Federal Reserve Ba	ink	
	BUSINESS FAILUF	RES	
SAN FRANCISCO	Week Ending Oct. 14	Previous Week	One Year Ago
Number Failures Net Liabilities	8 \$17.174	\$28,925	4 \$4,600
LOS ANGELES Number Failures Net Liabilities	9 \$9,894	4 \$14,955	5 \$332,291
SEATTLE Number Fadures	4	6	
Net Liabilities	\$6,500 R. G. Dun & Co.	\$41.531	4 \$15.900

New Industries and Expansions A WEEKLY REVIEW

NEW INDUSTRIES

CAL COMPANY, with offices at 750 Pacific Building, has recently been organized for the purpose of distributing its liquid cleanser or solvent known as "Clean-A-Bowl" for sinks, bathtubs, etc. This product, manufactured in the laboratories of the company at 183 Tehama Street, is being distributed to local steamship companies, large hotels and office buildings, and is used for preserving all sanitary equipment in spotless condition. It is expected in a short time, as the demand for this product in creases, that branch offices will be opened in Chicago and New York.

EXPANSIONS

POULTRY PRODUCERS OF CENTRAL CALIFORNIA, an egg, poultry and feed marketing association, which, according to Mr. John Lawler, general manager, is the largest cooperative egg marketing association in the world and is composed of 2.700 commercial egg producers in Central California, with headquarters offices at 700 Front Street, San Francisco, is creeting a one story and mezzanine floor building, covering 30,000 square feet, on its property in Petaluma, to be used as a warehouse and branch office, to take care of increasing demands. This association is also constructing a warehouse on Petaluma River. which will be built in two sections:

[continued pext page

What the Chamber is Doing

continued from page 1

16. AUTOMOBILE CARAVAN MADE WELCOME

A carayan of twelve automobiles. and of the jurisdiction of the Michigan and Ohio Chambers of Commerce, was met by the Hospitality Bureau of the and given a reception on its arrival in San Francisco.

17. RETAIL INSTITUTE LAUNCHED

The Retail Merchants Association, affiliated with the San Francisco Chamed a Retail Institute. It is a unique method of studying retail management and is participated in by the leading merchants of the city.

18. UNFAIR COMPETITION TO BE SUPPRESSED

The Retail Merchants Association, affiliated with the San Francisco Chamber of Commerce, has organized an effective campaign to stop unfair compe-tition from fly-by-night trunk and leather goods merchants. This is in line with the policy to afford protection to reliable retail interests composing the Chamber membership.

[continued on page 4]

TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

<text><text><text><text><text><text>

resin. 10840—Carlinville, Illinois. Firm wishes to establish connections with a San Francisco importer of "GAUSKI" or "HIRADO" CHINAWARE

ear activity from summarial of a chronic ways from Japan (1997) Tokyo, Japan, Mandaeturers of BOXE-HARL, and use FURRS, SHOUNS, CHARMS WARL, and use FURRS, SHOUNS, CHARMS watch here, A line of amples of the showe goods are new on existion at the Japanese Commercial Masseum in San Franceso. 10843 — Mineapolis, Mun, Party desires to pur-ticidate a strategies of the showe goods are 10843 — Chippenge Alall, Wai Johbers of CHIN-ESE, FILEWORKS are destrous of cetabilishing concerning with San Franceso importers of this more construction of the shower of the shower of the store construction of the shower of the sho

COFFEE and LARD in carload lots. [1052]—Boams, R. P. Concern desires to be put in tuneb atth an independent refiner of oils, who would be willing to sell and leftwer to them at not more than aveen throacand barrels at a time they realise that it would be necessary to break up a complete carlo lot, but they would agree to pay in buffet in any rest interaction agent and the horizont many rest interaction agent and the horizont horizont and and the horizont to all more than a start of the horizont agent clas, is very dearno of representing a California producer or exporter of BEANS, CANNED

GOODS, CODFISH, and other foodstuffs, which had a rendy market in Cubs. Thission mericans and manufactor Firm of com-mission mericans and manufacturers' agents are annual desiring connections with foodses in Portor Rice, well acquainted with all the large buyers throughout the island.

Domestic Trade Tips

<text><text><text><text><text>

available at the Foreign and Domostic Trade De-partment and the second second

That RELEASED AT OR Seeks a representative in this territory. D-2237—San Francisco, Calif Party desires to get in touch with San Francisco firms or individuals having on hand a supply of WALRUS TUSKS, or with those who are in contact with the source of supply of these tusks.

SPECIFICATIONS AVAILABLE

The following specifications everying bids equested for various supplies are now on file at the product of the second second second second second For furnishing the War Department with taper pipe ends, to be delivered at five Vista, California, Buds are to be submitted to the U.S. Engineer Office, Second Distret, SS Second Steret, San Francisco, Calif., and will be opened October 25, Berg fungistant at the second Steret, San Engineer, Steret, Start, Steret, San Steret, Start, Start, Steret, San Steret, Start, Start, Steret, San Steret, Start, Steret, San Steret, Start, Steret, San Steret, Start, Steret, San Steret, Start, Start, Steret, San Steret, Start, Start, Steret, San Steret, Start, Start, Start, Start, Start, Steret, San Steret, Start, Steret, Start, Star

Francisco, Calif, and will be opened October 36, 1926. (mi)-limit the War Department with sub-Fore samplies, to be delivered at Sun Francisco, Calif, on or about December 1, 1925, for shipment to Honolub, T. H. Buls are to be submitted to the Parelianus and C-attract Officer, S. F. G. I. D. Fort Mission, E. B. Buls, C. Calif, and will be ender a submitted to the submitted to the Submitted to the delivered at Fort Mason, San Francesco, Calif, Buls are to be submitted to Submitted to B. Buls, S. B. Buls, S. B. Buls, S. B. Buls, Submitted S. B. Buls, S. B. Buls, S. B. Buls, S. B. Buls, Fort Granishing the War Department with Sub-geneed October 29, 1926. Subtract Submitted to Submitted to Subtract Submitted Submitted to Beneral Submitted to Subtract Submitted Submitted Submitted to Bulstenes supplies, to be diversed at San Francisco, December 5, 1926. Buls are to be submitted to Buartermaster Supply Officer, Fort Mason, San Francisco, Calif, and will be openel November 1, Buartermaster Supply Officer, Fort Mason, San Francisco, Calif, and will be openel November 1, Buartermaster Supply Officer, Buartermaster Submitted to Buartermaster Supply Officer, Buartermaster Submitted to Buartermaster Supply Officer, Buartermaste

1926 For purchasing from The Panama Canal, scrap metals, manila rope, burlap bagging, rubber, etc Bids are to be submitted to the General Purchasing Officer of The Panama Canal, Washington, D C, and will be opened October 28, 1926

For furnishing The Panama Canal, by steamer, free of all charges, on dock at either Cristobal (klancip opt) or Balbas (Pariefic pert). Casal Zone, Jehnma of Panama, with compromise joints, vege-table steamer, range boliers, samitary fastures, solid rubber, and perforated), kapak fiber, carbon paper, tabbased, and erecoside southern yellow pme or Douglas fit its Bids are to be submitted to the Uffice of The General Parchaage Officer of The Pasana Canal, Washington, D. C., and will be opened November 1, 1926.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

FREIGHT BUREAU DOCKET The subject listed below will be considered by the Standing Rade Committee of the Transcont-Full information concerning the subjects listed may be had upon injury: at the office of the Traffic European and the subject listed may be had upon injury: at the office of the Traffic European and the subject listed may bound; 728, input has and wropping paper. Cf., weathound: 728, input has and wropping paper. Cf., weathound; 729, input has and wropping paper. And at Cf., esstbound; 728, down and the subject of satisfies or toweling. Cf., aveil, built, farer, paper towels or toweling. Cf., aveil, farer, farer, paper towels or toweling. Cf., aveil, cashound; 729, down ended is cleaner for cf. cashound; 720, formended is cleaner for cf. and forming on achieved in mixed cardiada with machinery, etc. wastbound;

EXPANSIONS

[continued from page 2]

the first unit, covering 20,000 square feet, is now under construction, and the second unit, covering the same amount of square feet, will be constructed during the coming year. When these buildings are completed, the association will have approximately 31, acres of floor space for the accommodation of its business in the city of Petaluma alone.

PIONEER GIBSON EXPRESS. 585 Bryant Street, in the business of express and freight motor transportation between San Francisco and San Jose, including all way-point towns, has recently expanded, moving into a one story and mezzanine floor reinforced concrete building at the above address, representing an investment of \$40,000, including cost of land. This concern owns and operates thirty-five Kleiber motor trucks, manufactured in San Francisco, and was formerly located at 875 Folsom Street, increasing business making this expansion necessarv.

NATIONAL EQUIPMENT COMPANY, with offices at 750 Pacific Building, manufacturer of various kinds of automotive equipment, has recently expanded, increasing its facilities 300 per cent. Additional capital has been acquired enabling it to more widely distribute products over the United States and into eight foreign countries. The products of this concern are manufactured in seven local factories, the machinery and equipment for the manufacture of which are owned by this concern.

| continued from page 2

19. ENDORSEMENT COUNCIL CON-TINUES ACTIVITIES

The San Francisco Endorsement Council, affiliated with the San Francisco Chamber of Commerce, continued to give consideration to proposed drives. The endorsement council held two meetings during September.

20. ADDITIONAL PERSONNEL SE-CURED FOR APPRAISER'S STORES

Through the efforts of the Foreign and Domestic Trade Department of the San Francisco Chamber of Commerce, the Treasury Department in Washington consented to supply more employees for the local Appraiser's Stores Office so that imports into the port may be facilitated.

21. CONFERENCE ON FEDERAL BUILDING PROGRAM

Officials of the San Francisco Chamber of Commerce conferred with Government representatives who came to San Francisco in connection with the proposed Federal huilding program for the city. The Federal building need for San Francisco is estimated to involve expenditures of several million dollars.

22. COPIES OF LEGISLATIVE PRO-GRAM AVAILABLE

The recommendations of the Legislative Committee of the San Francisco Chamber of Commerce on Charter and Constitutional Amendments which appeared in the monthly issue of Sax Francesco Bustress will be printed separately for distribution. Any member of the Chamber or other firm or individual desiring copies for distribution may obtain them by applying at the Information Chamber of Commerce.

23. SHIPPING BOARD HEARING

Under arrangements made by the San Francisco Chamber of Counnerce, Comnissioners Teller and Meyers of the United States Shipping Board held hearings in the Merchants Exchange Building for the purpose of developing interests toward the future of the American merchant marine.

REVENUE FREIGHT LOADING

Revenue freight loading the week ended October 2 totaled 1,185,524 cars, as compared with 1,182,940 cars the preceding week, and 1,187,-011 cars the week ended September 18, according to the car service division of the American Railway Association.

Who's Who Among the New Members

The Membership Department, this week, reports it has secured thirty-fitnew members, as follows:

ADVERTISER'S SUPPLY CO. ADVERTISING SPECIALTIES, 320 Market St.

ALEX S. ALLEN CERTIFIED PUBLIC ACCOUNTANT, 926 Pacific Bldg.

WM. BARRETT New York LIFF INS. Co., 14 Montgomery St.

BECKMANN-HOLLISTER & CO. BUSINESS ENGINEERS, 681 Market

C. RAYMOND BERAN CO. PRINTING, 442 Sansome St.

M. F. BEVANS & CO. PRINTING, 440 Sansome St.

A. W. BLEYLE INDEPENDENT ELEVATOR Co., INC., 1810 Market St.

BOWMAN & PLIMLEY BOOKBINDING AND RULING, 255 Clay St.

J. B. CASERES MACHINERY, 111 Mission St.

CONSOLIDATED MERCHANTS ASSOCIATION

Collections and Adjustments, 1211 Humboldt Bank Bldg.

DEALERS REFRIGERATORS CO. MFRS. OF ALL KINDS OF REFRIGER-ATORS, 446 Sixth St.

N. V. EDGINGTON FACTORY REPRESENTATIVE, 525 Market St.

ROY R. HAMERSLEY Reliance Building and Loan Ass'n, 995 Market St.

HOUBIGANT, INC. TOILET ARTICLES, PERFUMERY, 350 Mission St.

KING CO. & GEO. W. DUNHAM CORP.

ELECTRIC WASHERS, 200 Davis St. KOTEX COMPANY

KOTEX, KLEENEX, ETC., 610 Underwood Bldg.

LIGHTNING PARCEL DELIVERY LIGHTNING PARCEL DELIVERY SERV-ICE, 321 Bush St.

LINCOLN TAXI CO. Auto Hire, 457 Powell St. THE D. D. MINER COMPANY COLLECTION AGENCY, 460 Montgomery St.

PACIFIC EXPORT CO. EXPORT AND IMPORT MERCHANIS, 216 Pine St.

O. R. PETERSON CO. TRACTOR IMP. AND EQUIPMENT DIS-TRIBUTORS, 21st & Alabama Sts.

GEORGE B. PHILLIPS SPECIALTY ADVERTISING, Mills Bldg.

REMINGTON RADIO CO., LTD. Wholesale Radios, 907 Post St.

JOHN H. RICHDALE CO. Import and Export, 24 California St.

RODGERS ADDRESSING BUREAU DIRECT MAIL ADVERTISING, 365 Market St.

SECURITY FINANCE CORP. ORGANIZATION AND FINANCING, 609 Santa Fe Bldg.

C. H. SLADE CHRONICLE SANDWICH SHOP, 933 Mission St.

P. F. STANDISH California Metal Enameling Co., 112 Market St.

P. A. STARKE INDUSTRIAL CHEMIST, 803 Mills Bldg.

UNION COLLECTION COMPANY, INC.

Collections, Claims, Adjusiments 995 Market St.

VII.LADSEN BROS., INC. ENGINEERS AND CONTRACTORS, 417 Market St.

WEBER SHOWCASE & FIXTURE CO. Showcases and Display Fixtures, 967 Mission St.

A. W. WHEELON LINOTYPER, 355 Clay St.

RUSSELL L. WOLDEN CITY ASSESSOR, City Hall

S. M. WOOD & COMPANY IMPORT AND EXPORT, 310 California

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Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

OCTOBER 27, 1926

NUMBER 16

File Corp

Record San Francisco Cargo





AN aftermath of record-breaking crops, and reflecting the general prosperity of the country, all records in the matter of shipments of

California products from this harbor to the Atlantic Seaboard will be broken this month by the several in-Iercoastal lines.

Above is the American Hawaiian Steamship Company's steamer "Arizonan" gelting under way from pier 48 with the largest cargo ever loaded by a vessel in this harbor. The "Arizonan," which was berthed as an extra sailing to relieve port congestion and to afford relief to shippers in this district, sailed October 19 for

Arguments on Proposition No.3

The San Francisco Chamber of Commerce, through its legislative committee and board of directors, has made no recommendation concerning the Oleomargarine bill, which appears on the ballot as State Proposition No. 3.

In deference to the divergent views of two industrial groups, the following brief discussions for and against Proposition No. 3 ore presented:

"FOR"

By SAM H. GREENE, Secretary Manager California Dairy Cooncil

Both the public and the dairy industry of California are entitled to protection against misrepresentation in the advertising and selling of oleomargarine. Proposition No. 3 gives such protection. It licenses oleomargarine manufactorers only for the purpose of regulation and does not tax any food article.

"AGAINST"

By H. U. BRANDRETH. Vice President The Best Foods, Inc.

Referendum No. 3 is the first attempt to tax a pure food product. Violates the right of free speech and prevents truthful advertising. A vicious attempt to stifle competition by legislation, and creates a precedent dangerous to California's business. It also creates numerous unnecessary political offices at the public's expease,



A weekly review of San Francisco's growth and development conducted by the Industrial Department of the Chamber of Commerce.

NEW INDUSTRIES

THE MASILLON STEEL JOIST COMPANY, 309 Rialto Building, Pa-cific Coast distributing headquarters of the Masillon Steel Joist Company of Canlon, Ohio, manufacturers of building construction products such as Masillon metal lath, Masillon rib lath, diamond lath, Masillon bank vault reinforcing, Masillon bar joists for fireproof floors and other products, has opened Coast offices in San Francisco. The products of this concern are distributed to architects, engineers and owners of buildings. According to Mr. John L. Clymer, general manager, this concern plans to manufacture its products here on the Coast as soon as business warrants.

FLORENCE STOVE WORKS, 140 Spear Street, San Francisco, with headquarters in Boston, Mass., manufacturers of all kinds of kerosene oil stoves, such as hot water heaters, cooking and heating stoves, has opened a factory branch in San Francisco, This branch serves Arizona, California, Nevada and Oregon.

EXPANSIONS

PACIFIC FRUIT EXPRESS, with headquarters at 65 Market Street, San Francisco, has recently commenced constructing, in Roseville, Calif., 40 steel, concrete and corrugated iron shops, covering approximately 110 acres, to be used for repairing refrigerator cars which pass through Roseville. This company owns and operales 38,000 refrigerator cars and is in the business of transporting perishable fruit over the United States and into Canada and Mexico. It is expected these repair shops will be completed about May 1, 1927. This San Francisco concern also has repair shops in Nampa, Idaho; Los Angeles and Colton, Calif.

GREAT WESTERN POWER COM-PANY has leased the two-story building at the southwest corner of Sev-

SAN FRANCISCO BUSINESS

OCTOBER 27, 1926

Published weekly by the San Francisco Chamber of Commerce, 265 Merchants Ex-change, "Telephone Kearny 112, Subscrip-tion, 81 a year, Entered as second-class matter July 2, 1920, at the Doat Office, San France, Galifornia, nuder the act of March

LEADS for NEW BUSINESS

A new frem entering a new territory must have new friends, and established firms have a channel of oblight a certain amount of misness from the newseners of "fupped of a the owner must be an entering of develop-ing new husiness for members of the Cham-er of Commercial and Industrial matters of new connectial and Industrial matters of the Chamber of commerce from many sources. It is released without spe-dire check-pa as firms generally prefer by investigate for themselves without waters outcomercial explored the source of the investigate for themselves without waters outcomercial explored the source of the sourcement the list includes reports of remov-ults and expansions.

Business men can enhance the value of this service and make this department a clearing house for such tews by mailing in or telephoning fips to L. M. Hyslop, Indus-trial Department, Clamher of Commerce, Merchants Exchange Bidg, Kearny 112.

A daily service available to members is distributed at 10:30 a. m. at the Merchants Exchange Bldg.

- Art Metal Work American Art Metal Works, 13 Grave In 15 Teuth; Western Art Metal Works, 15 Teuth on 16 Teu Metal Works, 15 Teuth on 17 Teu Samphin, 19 Kereny to 21 Gen Samphin, 19 Kereny to 21 Gen David S. Wilson, 369 Pine. Auctioneer William Mercer, 30 New Mont-
- Auto Accessories Rocky Mountain Steel Products, Inc., 357 Van Ness Ave. to 165 Fell. Auto Repairs U. S. Auto Repairing Co.,

750 Bush. Beauty Parlars. Juliette Beauty Shop, 240 Stockton; The Powder Box (Mildred Orr), Whitney Rold, Beyerages Gobbin Orange Products Co., 225 Leavenworth to 986 Harrison. Burners-Rotair Burner Corp., 376 Sixth to

- 1 Clyde. Calculating Machines -Victor Adding Ma-hime Ga, 567 Mission to 534 California. Cardy William Zito, 550 Eighteenth. Cigares Homer Penn, 151 Ellus; Beaubien Uikely, 2541 Polk. Cleanets Vanity Fair Cleaners, 1257 Cleanets Vanity Fair Cleaners, 1257 Cribertific.
- Contectionery J. J. Sheldon, 1310 Ocean
- Contractors—John Hurder, 1452 Vallejo; Anhursen Construction and Dam Co., 155

- Contractors-John Harder, 152 Vallejo; andarves Construction and Dan Co., 155 Magnores. Description of the second second second Interes, 3723 M. S. G. Manikan (1137 Fill-mere, 3723 Mission, E. S. Marchause, S. S. Byssion, S. Marchause, S. S. Marchause, S. S. Byssion, J. S. Marchause, S. S. Marchause, S. S. Byssion, S. Marchause, S. S. Marchause, S. M

TRADE AT A GLANCE

Conducted by the Information Department of the Chamber of Commerce

CURRENT	VOLUME OF BUSINES	S INDEX	
	Week Ending Oct. 20	Previous Week	One Year Ago
San Francisca	\$274,021,000	\$207,339,000	\$270,307,000
Los Angeles	226.686.000	167,929,000	201,891,000
Scattle	58,921,000	45,363,000	54.311,000
Portland	14,834,000	41,349,000	49,327,000
Dakland	13,170,000	32,003,000	38,559,000
	BUSINESS FAILURES		
•	Week Ending	Previous	One Year
SAN FRANCISCO-	Oct. 21	Week	Ago
Number Failures	6	4	5
Net Liabilities	\$12.175	\$28,925	\$11,251
LOS ANGELES-			
Number Failures	7	1	3
Net Liabilities	\$113,507	\$14,965	\$~06
SEATTLE-			
Number Failures	1	6	0
Net Lighilities	\$39,053	\$41,631	0
	(R. C. Dun & Co.)		

Fruits A Detabia, 2201 Markel, Furnigating J. J. Beid & Co., 285 Brannan 155 Fremont, Furniture Mais Buch, 740 Stanyan to 1301 Furniture

- Farintare Atois linch, 740 Shanyan to Law-Inaidh. Fars Walter O'Tarrell, 617 Montaonery, Garages, Metoqoolinn, Garage, 1520 Nock-Grain Real Cereal and Grain Ca., 285 Brunnan to 155 Fernonat. Gracers, Ballass Gracery, 2100 Na. Jen-tre, 290 Think, 200 Nathering, 0. M. Jen-wey, 291 Think, 200 Nathering, 10, M. Jen-Ney, 291 Think, 200 Nathering, 201 Nathering, 20
- Heaters New Way Mfg. Co., Inc., 894 Fol-

volt. Notels Golden Mate Holel, now open, Dowell and Ellis; M. L. Yukicevich, 708 Hearst Bilda, plans creetion of fastory hotel, 67 OPTarrell, Importer–Joseph Casse, Exchange Bilk, to 322 Plne.

- Chapman & Nauman Co., 358
- 3.32 Pine, Insurance, Chapman & Nauman Co., 358 Pine to 241 Pine, Investments, A. E. Lewis & Co., 185 Cali-fornin; K. O. Cattle, I Montgomery Jeweler-Adalbert Honyez, 675 to 688 Broadway.
- Linotyping -- Andersen & Henderson, 346

(16) Means Schweitzer & Co., Inc. (wholesale), 26 Frith to 754 Howard, Millinery - Land & Kremer, 1635 Chement, Motion Picture Exchange Importement, there some complete the scheme of the three storp, (Walter Kofeldt), 177 Golden Gate Vyc.

- Musical Instruments Statham Piano Co. 4, T. Witchell, 24 Hill, Painters Leon Blum Co., 140 Carl to 1179
- Huyes, Paper and Twine-Sidney Houghtelin, 175
- Petroleum Miley Petroleum Exploration
- Petroleum Miley Petroleum Exploration Go., 113 Survone. Photospaper -A. H. Muhl, 711 Market, Press, 45 Frist build Fr. Jer. Go., thremon Press, 45 Frist build for Jer. Go. thremon Printing Co., 931 Howard, Publishers: Representative—Affred Hol-man, 406 Montgomery, Rating Rureas—Mohaok Credit Corp., 55

- Rafing Rureau Mohawk Credit Corp., 55 New Montgomery. Montgomery. Restaerants Scion Cafe, 240 Turk, Park Restaurant, 289 Seventh; Magnolia Restan-rant / change of management, First Ave. and Geary; Dan Barbini, 777 Vallejoi Clas-sic Lauch Counter, 21 Front. Savage-Callfornia Salame Factory, 1930 Septa Savate.
- Burross, Scale Specialist Maurier Hill, 5445 Genry, Sisens Mandard Electric Sign Gorp., 1047 Wission to 122 Felsom. University of the State State State State Strey Fainting W. H. Radbruch, 824 Fol-som to 479 Tehuna. Stationers Murray Stationers (Harold S. Marray), 105 Fillmore.

- Mission.

Tailor H. Hurwitz, 1212 McAllister, Tailor Supplies Recce Button Hole Ma-chine Co., 619 Mission to 149 New Mont-

(ourse) as the second of the level source of the second second

RECORD SAN FRANCISCO CARGO

New York, Philadelphia and Baltimore, with 13,026 weight fons of California products in her holds.

Included in this record-breaking cargo were 4,951 tons of canned goods, 1,683 tons dried fruit, 724 tons raisins, 1,283 tons Oriental cargo, 506 tons wool, 158 tons rice, 148 tons powdered milk, 105 tons almonds and 104 tons floor covering, the balance of the shipments consisting of an assortment of various commodities.

NEW INDUSTRIES

| continued from page 1

enteenth and Potrero streets, ruoning through to Hampshire Street, and will use this as a central warehouse for the storage of trucks, meters, cables, etc., for the San Francisco division. There are 54,000 square feet of space in the building.

MOISE-KLINKER COMPANY, 369 Market Street, San Francisco, has recently secured an order from the State Purchasing Department, Saeramento, for 110,000 nickel-plated chauffeur license badges used by drivers of motor cars of all kinds. When these new badges are distributed you will find a reminder of San Francisco industry wherever you go in California.

TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

0

10855--Vancouver, Canada. Import mer-chant desires to establish connections with California packers of SARDINES IN TO-MATO SAUCE, in oval tins.

MATO SAULE, in ovar tus, 10836—Redfern, N. S. W. Exporters of AUSTRALIAN HARDWOODS, such as: SPOTTED GUN, RON BARK or BLUE GUN, desire to get in touch with interested San Francisco importers of these woods.

Francisco importers of these woods. 19837 – Sydney, Australia. The inventor and manufacturer of a special line of ORANGE CONSERVE, consisting of the full round slices of the orange set in jelly, which fornia firms in the preserving line, to whom he would forward samples, with a view to nanuffactured on a large scale. Sample is now available in San Francisco. 19858. Hekodate Hakkaido Janen Gen-

10835 Hakodate, Hokaido, Japan. Gen-tleman is very anvious to establish new con-nections in San Francisco for the purchase of different varieties of SEAWEED, which he is in a position to supply in any quantity desired.

desired. 10850—Homgkong, China. An advertising and publicity hurcau wishes to get in touch will a Sam Francisco advertising agent in ing he may require in the Far Eastern mar-ket, and particularly Homgkong and South China. They also desire to get in tonch with him direct, with a view to acting as their agent. The hurcau is familiar with all Chi-agent in the position to handle all types of ad-and fin the position to handle all types of ad-itation. A finite manufacturer.

10860-Europe, A foreign manufacturer of a complete line of FABRICS OF WOOL, COTTON and SILK desires to appoint an agent in San Francisco to handle his mate-rials.

10861—Antwerp, Belgium, Gentleman is seeking the representation of a packer of THOMPSON'S SEEDLESS SODA RLEACHED RAISINS.

DALDAN, 19882—Antwerp, Belgium. Firm wishes to get in touch with San Francisco export house for whom they might act as forward-ing agents at Antwerp.

10863—Duesseldorf, Germany. Old estab-lished dealer in ROSIN desires to establish connections with producers of this commod-ity with view to representing them in West-ern Germany. They have connections with all the large buyers of rosin in the above ter-table the starge buyers of rosin in the above ter-

FIGY, 10864. Totale, France, Established firm wishes to act as selling agents for a Cali-fornia producer or exporter of PRUXES wishing a representative in France, and par-ticularly in Bordeaux and vicinity.

Woolnest in Differences on Fouries and part 19865 - Courtervaie, Francis Erron offers for sale 30 tons of POWNERED WHTTE LEAN. They can also export all products and raw materials for painting. 19806 - Torrino, Italy. Monufacturers of 19806 - Torrino, Italy. Monufacturers (UMB) - Torrino, Italy. Monufacturers (UMB) - And Andrey (UMB) (UMB) - Andrey (U

vice, normality in handburg their prod-tiles - sources, lexico, Party desires to set in fouch with manufacturers of MA-control of the set of the set of the set of the full set fould MARING "COTTON CASDY." (HINK FOUL MARING "COTTON CASDY." touch with San Francisco homes aging touch with San Francisco homes aging touch with San Francisco homes aging the manufacture of varnishes (HINA WOOD OLL, wholesale, to be used in the manufacture of varnishes communicate with San Francisco homes aging the set of the set of the set of the set of the communicate with San Francisco homes aging interested in importing CERAMIC PHOL-CTS. Hyperas, Cuba, Highly recom-mended firm is anyons to represent edit, the set of the set of the set of the set of the set. (Eds.) (Set of the set (taba.)

10872—Porto Rico. A large provision im-porter desires to secure the exclusive agency for Porto Rico for the sale of California SARDINES IN TOMATO SAUCE, packed in oval tins.

Domestic Trade Tips

Domestic Trade Tps P-23%-Jayton, Olio, Manufacturers of FED ANATHA HEATERS AND PURPERS for general pawer plant purposes; also HOT WATER HEATERS for laundrics, packing houses, etc., desire to secure the services of a manufacturers' agent who has had expe-rience in the sale of power plant specialities, basis in this district. Bustrated catalog on file with the Foreign and Domestic Trade DegaThment. D-2280-New York, N. Y. Manufacturer of a MINIG AND DISTRIBUCTING MACHINE Dorles, ciffertias, resharants, lankeries, hearting houses and similar establishments, basis of this apparatus here, on a commission basis.

Bayls, D-2200—Philadelphia, P.a. Manufacturers O-2230—Philadelphia, P.a. Manufacturers of HOSIERY SPECIALTIES wish to get in touch with mill agents selling direct to the relative trade in sun Francisco, as they have a proposition to make to the right party. D-2241—Los Angeles, Calif. Fackers have a high-class line of FOOD SPECIALTIES a high-class line of FOOD SPECIALTIES one of the principal wholesale and relatif fancy grocers and importers of food prod-ucts.

Francisco. D-2215 - Boise, Idaho. Idaho TURKEY rais-ers wish to market their birds in San Fran-eisco. Their poultry is of highest grade and can be shipped in carload lots. D-2216-Proser, Washington, Suppliers of CULL and SECOND-GALADE APPLES wish to eact in toach with interested San Fran-

of CULE and bark with mean baler in USED to get in burch. Penna, bealer in USED POUPPIENT and MACHINERY offers for Sale: NEW OIL WELL-DRILLING EQUIP-MENT, USED ENGINES, GENERATORS, AUXILIARY EQUIPMENT, SWITCH BOARDS and MOTORS.

FREIGHT BUREAU DOCKET

PREIGHT BUREAU DOCKET

 The subjects listed below will be considered to the subject bisted below will be considered to the subject bisted base of the subject bisted bas and

Falls Ry, Go.; proposal to eliminate the Tal-lulah Falls, Ry, Go, no. a participating carrier buffets and servers. GL, westhound; 7312, inoleuon, I.CL, westhound; 7313, acetic acid, CL, westhound; 7314, fand poups, N. O. S., Letter, d. CL, auxiliary and poups, N. O. S., Letter, d. CL, auxiliary and poups, N. O. S., Letter, d. CL, auxiliary and poups, N. O. S., Letter, d. CL, auxiliary and poups, N. O. S., Start, GL, westhound; 7305, cooperage stock, for export, f.L, westhound; 7314, door hangers, CL, westhound;

SPECIFICATIONS AVAILABLE

The following specifications covering hids requested for various supplies are now on file at the Foreign and Domestic Trade Department:

fairthead: For furtherman and bounds for lade be-For furtherman bounds of the second statement of the second statement with Subsistence Supplies, to be delivered at posts on or about November 24, 1926, and as re-quired during December, 1926. Bids are to e-subsulted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be subsulted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be consent of the second statement with Subsistence Supplies, to be delivered at San Dec subsulted to the Quartermaster Supply the second late, on or about November 15, 1226, for shipment to Manila, P. I. Bids are to be submitted to the Quartermaster Supply to be submitted to the Quartermaster Supply to be submitted to the Quartermaster Supply for Amount of the Amount of the Super-ternet Nason, San Francisco, Bids are to be fort Mason, San Francisco, Bids are to be fore, S. P. G. I. Depot, Fort Mason, San Francisco, Calif., and will be opened Novem-ber 1, 1926.

REVENUE FREIGHT LOADING

Loading of revenue freight continues to be the greatest for this season of the year on record, accurding to reports filed by the carriers with the car service division of the American Railway Association.

The total for the week ended October 9 was 1,184,862 cars. This was a decrease of 662 cars below the preceding week this year and only 2,149 cars below the greatest number of cars loaded in any one week, which was the week of September 18, the total having been 1,187,011 ears. This was also an increase of 78,826 cars over the corresponding week in 1925. as well as 95,906 cars above the same week in 1924.

THIRD ANNUAL POULTRY AND DOG SHOW

Attention of members of the Chamber of Commerce is called to the Third Annual Poultry and Dog Show, which will be held in Visalia November 18-20, inclusive. This show, held under the anspices of the Visalia Chamber of Commerce, has come to be one of the outstanding events in California's poultry industry. Since its inception in 1923 the revenue from the poultry industry in the Visalia community has increased from \$700,000 to approximately \$2,000,000, Northern California poultrymen are cordially invited to participate in the show.



RECOMMENDATIONS OF SAN FRANCISCO CHAMBER OF COMMERCE

BALLOT PROPOSITIONS

No.	TITLE	Recomm YES	endation NO
1	Veterans' Welfare Bond Act of 1925	Х	
2	Taxing Highway Transportation Companies	Х	
3	Oleomargarine	No Recom	mendation
4	Gasoline Tax	Х	
5	Salaries of State Officers	Х	
6	Racing	Х	
7	Taxation of Short Line Steam Railroads	Х	
8	State llighways		Х
9	Repeal of Wright Act.	No Recom	mendation
10	Bonds for State Building and University Buildings	Х	
11	Exempting Secondary Schools from Taxation		Х
12	Tax Exemption for Veterans and Others.		х
13	Suffrage .	Х	
14	Corporations	X	
15	School Districts	X	
16	Salaries of Judges	X	
17	Requiring Bible in Schools		X
18	Water and Power.		X
19	Pensioning Judges	Х	
20	Reapportionment Commission		Х
21	Political Subdivisions Incurring Indebtedness		X
22	Exempting Forest Trees from Taxation	Х	
23	Election at Primary	Х	
24	Irrigation Districts and Transfer of Funds		X
25	Taxation and Local Assessment Exemption	X	,
26	Giving Appellate Courts Trial Court Powers.	X	
27	Judicial Council	X	
28	Legislative Reapportionment	Х	
29	Water Bonds		X
30	Air Port.	X	
31	Semi-Monthly Payment of Salaries	X	
32	Salaries of Mayor and Supervisors	X	
33	Palace of Fine Arts Site	X	
34	Retirement Allowances to Certain Teachers	X	
35	School Department.		X
36	Civil Service –Playgrounds		Х
37	Appointment and Removal from Office		X
38	Wage Fixing Powers		X
39	Hospital Service		X



Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

NOVEMBER 3, 1926

NUMBER 17

102 New Members in a Month

90,000 Coming to San Francisco to Witness "The Miracle"



HE greatest of all dra-matic productions, "The Miracle," appearing in San Francisco for three weeks, beginning Mon-day, December 27, is ex-

pected to attract more than 90,000 visitors to this city during that time, according to F. S. McGinnis, passenger traffic manager for Southern Pacific Company.

Morris Gest, who will present "The Miracle" at the San Francisco Civic Auditorium, which will be transformed into a twelfth century Gothic cathedral for the purpose, has promised to make the San Francisco production equal in every respect to the eight other presentations which have been made in this country. All theatrical records for attendance and receipts were broken in the six American cities in which "The Miracle" has so far been shown. The original cost of the production was \$612,000. The cost of bringing "The Miracle" to San Francisco, converting the Auditorium into a reproduction of a Gothic cathedral and the expense of carying on with the cast of 600 actors, singers and "extras" is estimated at \$300,000 for the three weeks.

Lady Diana Manners, noted Eng-lish beauty, daughter of the late eighth Duke of Rutland, will head the big cast. She will be seen in the role of the madonna, which she created in the American production, and she also will play the part of the nun on certain evenings, alternating with Elinor Patterson, beautiful Chicago heiress; and Miss Iris Tree, daughter of the late Sir Herbert Beerbohm-Tree, one of England's greatest actormanagers; and Madame Elizabeth Schirmer.

"The Miracle" brings about a great art convention wherever it is produced. Such has been the effect of the presentations of this gigantic spectacle in London and eighteen

The Roster Grows

On the fourth page of this issue are the names of twenty-three individuals and firms that signed applications for membership in the Chamber of Commerce last week. The total number of new memberships in October was 102.

This is not the result of a membership "drive" or "campaign." It is an indication of consistent growth. It is a recognition of past service and a proof of the willingness of business leaders to participate in the development of their community and in the solution of its problems.

How many new members in November?

other principal European cities, as well as in New York, Cleveland, Cincinnati, Boston, St. Louis and Chicago-the only American cities as yet to have witnessed its performances.

"The Miracle" was first created by Max Reinhardt, the European wizard of stagecraft, in 1911, in the Olympia, London. There 30,000 people saw the performance daily. It was later produced with great triumph in Berlin, Stockholm, Vienna and other capitals. When Professor Reinhardt came to America in 1923 to supervise the making of the gigantic and costly production of "The Miracle" planned by Morris Gest, he remained until the greatest innovation in the history of the theater in the entire world was completed and presented. Never has a dramatic spectacle had so good and appropriate music, the compositions, in this case, being by the late Engelbert Humperdinck, composer of "Haensel and Gretel" and the "Kocnigskinder."

People from all parts of Northern California, Oregon and Nevada are making plans to be in San Francisco during the presentation of "The Miracle," and Southern Pacific Company has announced special low round-trip excursions.

All School Children to Share in Work of The "Chest"



VEBY boy and girl in the schools of San Francisco will be given an opportunity to share hereafter in the work of the Community Chest under a

plan announced by the School Cooperation Committee of the Chest.

As their elders share in this—one of the largest of all community enterprises-by making annual contributions of money, so the children, under the announced plan, will participate by aiding to awaken interest and quicken the community sense of responsibility toward the less fortunate among the city's population.

The plan of school co-operation is said to be the most elaborate program of the kind ever attempted since the organization of the Chest. It is based on the belief that knowledge of the city's social problems is essential to the training of the school children for citizenship.

The main features of the program are:

1 A poster contest in which the children of all public, private and parochial schools will participate. The artistic efforts of the children in this direction will be later given

wide public display. 2. The holding of a Community Chest night simultaneously in every school in the city, under the aus-pices of the Parent-Teacher Association. A pageant is in preparation for this event, and it is also planned to have the school children on this oceasion make talks on the work of Community Chest agencies that they have visited.

3. The holding of Chest agency tours for the henefit of the school children.

4. The issuance of special Community Chest editions of all the school papers.

5. The giving of school radio programs, with the prize orators of the high schools as broadcasting speakers.

SAN FRANCISCO BUSINESS

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Ex-change Telephone Kearuy 112. Subscrip-tion, 84 a year. Entered as second-closs matter July 2, 1920, at the Post Office, San Francisco, California, under the act of March 3, 1853.

LEADS for NEW BUSINESS

A new firm entering a new territory must make new friends, and established firms have a chance of obtaining a certain amount of business from the newcomers if "tipped off" at the proper time. This department was created with the intention of developing new business for memoers of the Chamber of Commerce. It is a compilation of the names of new commercial and industrial enterprises reported to the Industrial Department of the Chamber of Commerce from many sources. It is released without specific check-up, as firms generally prefer to investigate for themselves without waiting concerns, the list includes reports of removals and expansions

Business men can enhance the value of this service and make this department a clearing house for such news by mailing in or telephoning tips to L. M. Hyslop, Industrial Department, Chamber of Commerce. Merchants Exchange Bldg., Keneny 112.

A daily service available to members is distributed at 10:30 a. m. at the Merchants Evenange Bldg

Accountants Lowson & Henry, 1095 Mar-ket.

Advertising = Johnston-Hanvey Co., 760 Market.

Art Goods Mosaburo Takai, 1719 Fillmore.

Attorneys- Frank S. Richards, Mills Bldg, to 620 Market: Mary R. Schwah, Grant Bldg, to 531 (alifornia: Victor Clarke, Mills Bldg, to 785 Market: Bley & Levi, Hearst Bldg, B. C. Young, 68 Post; A. F. Taddencei, 995 Mar-ket: Gallagher & Gallagher, Mills Bldg, to 255 Moniek. ket; Gallay 525 Market

Auto Bodies - Martin-Parry Lorp., 2501 to 2600 Harrison.

Automotive—Standard Auto Service Corp., 95 Market: Standard Automobiles, Inc., 2095 Mar 820 Ellis.

Beauty Parlors Mrs. S. Lansky, 1264 Mc-Allister; Royal Court Beauty Parlor, 883 Bush; Royce Beauty Shop, 291 Geary; Eu-

BETTER BUSINESS AT A LOWER COST

If you, the employer, had to pay the fee, where would you go for your office help?

Gommunity Placement Bureau 67 Sutter Street Phone Kearpy 2800 reka Valley Beauty Partor Emm 10.2 Seventeenth to 2416 Market Beauty Studio, 166 Geary Emma Young), acket: Mauricce

Rookhinding William J. Osterlah, 810

Durinous, Building Materials Dean Reversible Win-dow Co., 553 to 657 Bryant, Candy Jordan's Sweet Shop, 1121 San Bruno Aye., P. Develsias (Boosevell Candy Store Twenty fourth and York

Chiropractor Margaret 1. Mckinnon,

Cleaners S. Luzzerini, 5703 Mis Lucky Clemers, 711 McAllister, Helen-kowitz, 3216 Mission. Miss

Clothing Mrs. A. Landau, 3402 Mission; Lero Clothing System, 22 Battery to 108 Pine

Cluby Club Recreative Espano, Inc., 77 Vallejo to 831 Pacific, Pacific Edgewater Club, 105 Montgomery

Chin, no. Wonigomery Contractors II, S. Mendoe ger, 343 Fourth; J. A. Wagner plasterer, 209 Post. Dentitas Dr. J. C. Hasert, 135 Morkhon; Pr. T. X. Smilison, 1006 Eighteenth for 183 Castro, Dr. W. E. Janke, 220 to 200 Dost. Designer -J. Frank Thwing, 210 Post

Dressmaking | Lulu Hodenburg, 210 Stock-Drugs Sunset Drug Co., 1437 to 1401

Electrical Starlight Llectric Co., 1219 Me-

Crucers M. Ferrurer, 2064 Powell, I. Z. Takars, 712 Polk.

Hotters' Supplies Sorenson Hat Blocking Machine Go., 308 O'Farrell.

Hay and Grain ' Berringer & Russell, main office 0% California to 180 Ninth.

Importers - Weinstock-Clinton Import Co., 13 Market.

Insurance A. J. Gallaway, Kohl Bldg, to Eveluage Blk.

Interior Decorator J. Jacobson, 760 Geary Investments Alfred Baer, 593 Market, J. Basye, First National Bank Bldg.

Jewelers-Leo J. Alkalay (diamond set), 701 Market.

Journalist R. F. Paine, 1095 Market.

Laces and Embroideries - S. F. Linbroidery Shop, 908 Market to 150 Powell.

Meat Cutting Machines James Vaughn, Monadhock Bldg

Millinery Areade Millinery, 1729 Fillmore Music = Polk St. Music Shop, 1346 Polk.

Painters Frisk & Swanson, 250 Cumber-land to 1476 Thirteenth Ave.

Paints National Mfg. and Sales Co., 994 Mission to 1070 Valencia.

Paper Acute Paper Co. (Arthur Gordon), 16 Lyon to 1300 Grove.

Physicians Dr. Ivan C. Heron, 630 Mar-ket to 969 Hyde; Dr. B. A. Deering, Flood Bldg; J. H. Dorn, 350 Post.

A. E. Somerton, 2006 Union to

Printing- Blum's Printing Co., 966 Market, Radio-Superior Radio Los, 1740 Haight.

Real Estate R. E. Nolan Co., branch 5619 Geary; Warnock & Knappen and J. B. Mur-phy, 309 Grocker Bldg.

[bby, 309 Crocker Jurg, Restaurants -Governor Grill (V. R. Rev-erisco), 210 Jones; Colonial Restaurant, 6192 Mission; Quality Inn Restaurant, 200 Duranni; Custom House Lunch, 6101 Battery; New Belvedere Grill, 3051 Sixteenth.

Rice Brokers Ritterband, Crawford & Mitchell, 214 Front.

Stocks and Boads- P. W. Chapman & Co. nc., 315 Montgomery.

Suit Cases- National Suit Case Co., 53 Col-

Toilor B. J. Derrivan, 961 Market.

Theaters - Alhambra Theater opening No-mber 6, Polk, bet, Green and Union.

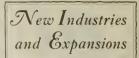
Time Recorders-International Business Machines Corp., 640 Mission to 529 Market, in November

Toilet Preparations-Fleur de Lis Cosmetie Shop, 510 Eddy.

Transportation-Clark Bros., 130 Town-

Upholstering Supplies-Kay Mfg. Co., 236 Clara to 346 Sixth.

Miscellaneous-Aerion Co., 988 Market; S. F. Curtain Supply, 3258 Fillmore; Wall-Johnson Supply Co., 605 Market; California Cyanide Co. (Caleyco, Inc.), 175 Fremont; Gilman Mfg. Co., 58 Sutter; National Thrift Corp. of America, 760 Market.



NEW INDUSTRIES

EUCLID CANDY COMPANY OF CALIFORNIA, 725-731 Battery Street, is a new industry manufacturing candy bars known as "Babe Ruth's Home Bun," "Love Nest" and numerous bars of similar nature. This conaccording to Mr. H. R. Getleson, general manager, and is building up a business in distributing to the job-Oregon, Washington, Colorado, Mon-

F. F. FROST has recently opened a lapidary shop at 745 Phelan Building and will engage in the cutting and polishing of diamonds and other precious and semi-precious stones for the lewelry trade.

EXPANSIONS

E. W. MCLELLAN COMPANY, 439 Natoma Street, wholesale florists, have just completed one unit of what will be one of the largest greenhouses in the country, on their 85acre tract, just south of San Francisco. The second unit has been commenced, both being 80x800 feet. With the exception of the sash-bars, all construction is steel, electrically welded. This is said to be the only greenhouse which has been constructed by the electric welding process, and has attracted the attention of Eastern wholesale florists. Seventy-five thousand carnations and 50,000 roses will be planted at once in the new unit. This concern has greenhouses at Burlingame, also, and the two new units represent 50 per cent increase in capacity

WILLIAM F. WILSON PLUMBING COMPANY, 328 Mason Street, in the business of installing plumbing fixtures in large buildings, has leased the one-story and mezzanine floor building at Fourth and Tehama, which will increase facilities about 50 per cent. It is expected this building will be completed about February 1.

& PFEFFER IRON MICHEL WORKS, 1415 Harrison Street, manufacturer of ornamental iron, steel frames for windows, fire escapes, unit construction industrial buildings, etc., has expanded and is now building a one-story and mezzanine floor warehouse, covering 5500 sq. feet, on its property at the above address, which it is expected will be ready for occupancy about December I. This company distributes its products widely over the state, ships to Honolulu, and recently has found a market in China for its steel frames for windows.

TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

10873–0840, Norway. Firm desires to get in touch with San Francisco PAPER import-ers and with newspaper publishers who would be interested in establishing connec-tions for the importation of kraft paper and unglaced while newspaper.

reasoning certainty. Accelences supplied, 10875-516thin, Germany, Gentleman is de-sirous of securing the agency from a local exporter of DRIED FRUIT, such as prunes, apples, aprileots, etc.

appress, appress, etc. 10876—Hamburg, Germany, Well-reputed firm is very desirous to establish business connections with a California producer or exporter of QUICKSB.VEB, Local references are available.

are available: 19657 Rotterdam, Holland, Established firm is desirous of representing a California packer or exporter of DBUED, FRESH and CANNED FRUITS, in their territory. 19678 Alkmanr, Holland, Firm endoged in the exportation of HOLLAND (HEEN) of all descriptions, desires to establish business connections with a suitable San Frances-correlations agent, to represent them in this

10879—Lodelinsart, Belgiam. Firm desires to get in direct touch with California export-ers of BORAX, who are interested in the Relgian market.

Belgian market. B886—Bolland. Exporters of MILD STEEL RARS, ANGLES, TELS, DINTS, STEEL RARS, ANGLES, TELS, DINTS, and correspectively WIRE RODS, WIRE NALS, SEMI-FINISHED BLOOMS, BIL-LETS, etc., wish to secure a connection in San Francisco to represent them for the sale of the above materials.

of the above materials. 10881 — Holland. A Holland firm, having evcellent connections with producers of GREEN ADD BLOCK AFBICAN FIBRE from Algern and Menoceo, washes to get in touch with San Francisco firms on Individuals who for the safe of these materials to importers and dealers, for the upholshering trade. 10882—San Francisco, Galif. Party de-sires to get in baceh with San Francisco im-porters or wholesaft dealers in FIRSH Vita-tions. Tower, France Horderking Firm 5.

ELABLES, esperatoy CADACOL. 19833—Scigou, French Indo-China, Firm is interested in importing CALIFORNIA PHOD-UCTS direct from the growers or producers who are interested in marketing their prod-ucts in French Indo-China.

ucts in French Indo-thina, 19831-Figura, Chosen, importer of food-stuffs is very anxious to establish hasiness CALFORNA for the stability of the stability of the ASPARAGEN GELATINE, MACARON, SATCES AND SALAD OIL, and other food-stuffs not produced in Chosen. He solicity catalogs, prices and samples where possible;

ortations, prices and samples where sufficient 19855 – Oskin, Japan, Manufarchurets and exporters of COTTON RAG RUGS and CAR-PETS wish to establish connections with a San Francisce importer who would be in-presded in bandling their products. Sam-bresder in bandling their products. Sam-terences are furnished. 10888 – Tokyo, Japan. Firm wishes to get in touch with exporters of LiALFORNIA in a direct way with rice dealers in Tokyon 10887–Marndahad, C. P., Indin, Large manufacturers and exponeters of hish-class. WARE, INDIAN ANTS AND CURONTIES. WARE, LINDIAN ANTS AND CURONTIES. WARE, LINDIAN ANTS AND CURONTIES. WARE, Stablish connections in Oriental at objects.

Francisco importers and dealers in vertenar-art objects. 10886- kalamaroo, Nich, Large panufas, 10886- kalamaroo, Nich, Large panufas, 1741 - AND VERTICAL ROLERS, which are now selling very successfully throughout California, desire to establish business con-nections with a Sau Francisco exporter who and engines to the West Coast of South America, Japan and China.

10883—Horger, Texas. Party is in the market for French and Halling imported NAACK MEET FOR THE STATE IN TH

nurset their products in Porto Rico. Refer-ences supplied. 10894 Jupijapa, Ecuador. Export house desires to establish connections with San Francisco importers of ECUADORIAN COF-FEE

defines to be shall be control of the second second

Domestic Trade Tips

D-2248 New York, N. Y. Manutacturers', direct representatives are interested in mak-ing connections with manufacturers of un-fermented, past-urized GRAPE JUICE, made from California Zuirfandel, Museutel and Reisling Grapes, to be shipped in obsgilton harrels. They request interested firms to quote the hest prices delivered in New Yorkson Wohimpton, b. G., in carload lists.

D-2249 National City, Calif. Manufactur-er of cosmetics desires to purchase CARD-BOARD CONTAINERS and BOTTLES suit-able for use in packing face and toilet able for powders.

mmufacturer, with evelosive rights and with both patent and copyright protection. D-2255-584216, Wash. Inventor of three tools for use on lawns, namely: WEED PULLER, GRASS FDGER AND TRUMMER, and HAND WEEDER, wishes to get in buch with a Sam Francisco manufacturer who with a Sam Francisco manufacturer who tools. Photos are on file with the Foreina and Domestic Trade Department. D-2256-Springfield, Ohio. Suppliers of VSED OFFNET TYMPAN PAPER in rolls wish to communicate with Sam Francisco Unapter MT withow the Stype of paper. Sample Strate Department.

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade De-

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TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed helow will be consid-cred by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than November 11. Full information con-cerning the subjects listed may be had upon inquiry at the office of the Traffle Bureau, Nun Francisco Chamber of Commerce:

San Francisco Chamher of tommerce: Ducket No. 7318-Ashland, Wis: request for equilitation of rates on lumber to Ash-land, Wis. From California, under tariff Zoats under karfft 28-410. Zule, Con-wood poly, dry, CL, eastbound; 7220, fur-niture easters, ICL, castbound; 7221, horoms, L, webbound; 7222, dycerine, CL, cast-bound; 722, dycerine, CL, east-bound; 722, dycerine, CL, cast-bound; 722, better, castbound; 722, protection, castbound; 722, protection, castbound; 722, better, fruzen, CL, castbound; 726, better, fruzen, CL, castbound.

Position Wanted

Man of 38 years, widely experienced and trained in all branches of large corporation, desires responsible posi-tion with manufacturing firm, or manufactures' agent, in or vicinity of Nan Francisco, 12 years' experience niheld, or bond given, Box 40, San Francisco Business, 465 California M.

Who's Who Among the New Members

OB the week ending October 29 the Membership Department aunounces the election of 23 new members. The diversified character of business and industry represented by these new members reflects a steady and continued growth. The addition of their names to the membership roll stamps these firms as progressive factors:

ART NOVELTIES MFG CO.

Mr. Richard Gordon, 231 First St.--Manufacturers of decorative novelty cats, Chinese heads, dogs, candle sticks, book-ends, dolls and plaques.

O. L. EDGECOMB

Terminal Agents, 348 Clay St.—Forwarders and distributors. Overnight express service between San Francisco-Stockton, Sacramento and Los Angeles. They have Atlantic Coast connections.

HARTFORD FIRE INSURANCE CO.

A nationally known and long-established company with offices at 720 California St. They have recently moved into their newly completed building.

HOYT, SHEPSTON & SCIARONI

Customs brokers located at 430 Sansome St.

R. M. FRANDSEN

Structural Engineer, 505 Williams Bldg.-Design and detail of structural steel and reinforced concrete.

KORBEL BOX FACTORY AND WOODEN BOX & NOVELTY CO.

A combination of two well-known firms, with factory at 2014 Bryant St.

LAURENT J. LAMANET

General Insurance, 240 Clay St.

LITTLE & PANARIO

This is the popular Drumm Street Garage, at Sacramento and Drumm streets, under the management of R. J. Little. It's just a step from the Ferry building.

F. A. MacHUGH & CO.

Accountants and Auditors, 277 Pine St.

MORCK BRUSH MFG. CO.

Operating a factory at Eighth and Tehama streets, Manufacturers of every type of brush.

T. B. MOUNTANOS

Editor of the leading Greek newspaper of the West, 266-68 Third St.

CALIFORNIA COMMERCIAL CO. AND CALIFORNIA ORCHARD PRODUCTS CO.

Packers and exporters of fresh California fruits, 555 Clay St. The combined companies are under the management of A. F. Milani,

HENRY PABST & BRO.

Notions, braid, clastics, dress fasteners, 38 First St.

B. M. PILHASHY

Chemical Plant Machinery, 1033 Merchants Exchange Bldg.

VICTOR J. ETZKORN

Associated with Southern Pacific Lines, Room 759, 65 Market St.

THE IONA COMPANY

Manufacturers and distributors of 1-on-a-Co and other electric magnetic appliances, 150 Powell St.

RICHTER & DRUHE

Hospital and Surgical Supplies, 641 Mission St.

SAN FRANCISCO TANNING CO., INC.

Dealers in hides, wool and fallow. Mr. I. N. Sklare is president. 136 Drumm St.

FLORENCE ART CO.

Manufacturers of art plaques, statues, plaster cast and decorative work. Plant located at 1401 Folsom St.

FRANK SELBY

Representing Rollins Hosiery Mills, 560 Mission St.

DONZEL STONEY

Title Insurance, 250 Montgomery St.

STOVER & WILSON

Printing, bookbinding and engraving plant, 345 Battery St.

VICTOR TALKING MACHINE CO.

Manufacturers of "Victrolas" and "Victor" records. Recorders and distributors, 711 Matson Bldg., 215 Market St. Under management of Mr. O. L. May.

SanFrancisco BUSSINNESS NOVIENIEJER 10,1926.

HAWAII EDITION



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AVE you ever tried to visualize the future of the great Pacific areaand with what success? Captain Robert Dollar

had a habit some years ago of doing this when speaking to New York audiences of hard-headed business men, and they laughed at him. No one seems to have overdrawn the picture. Gertainly Captain Dollar did not. Realization follows so rapidly upon the heels of prophecy that one is in danger of becoming bewildered as he goes over the figures to ascertain if the facts of present-day development can be true.

Everyone knows, or feels without being told, that we are in the midst of a most remarkable era of development. This is especially true in relation to our new acquaintances. Perhaps the outstanding feature of the last ten years has heen the widening circle of personal acquaintances in many lands that the average American now enjoys.

Eras of development are not new. They have been opening up since Columbus discovered America and doubless the same was true before that day. Very likely the reader, with the writer, when attempting to visualize the future, starts back into the past, studies a few interesting, gratifying and sometimes starlling figures, then, having something practical at hand, turns to that. The picture is incomplete, except as it produces a generally nebulous sketchy impression that our greatest worry will come from trying to keep pace with the progress of events. We know that the future has great possibilities, always providing that we make the best use of the opportunities immediately about us.

Balboa Day

Here in Hawaii a custom has developed of celebrating Balboa Day in honor of the man who climbed the mountains at the 1sthmus of Panama and pressed on, down the western slope, and, moving out into the waters of the ocean, discovered and named the Pacific. This is a day for all races of peoples originating or now living about the Pacific to assemble and glorify Balboa. A more correct definition would be to say that we hail the new era in which Balboa was an incident and pioneer.

Chinese and Japanese take part, notwithstanding no one knows how far back it was that their ancestors discovered the Pacific. They have not suffered any disgrace, they pocket no pride, they do not experience the slightest sense of humiliation when they join in applauding this discoverer of the Pacific.

The explanation of this interesting state of affairs and gratifying mental balance among the representatives of the different races and ucoples is that in the course of developing events Balboa happens to be picked up as a part of the scenery to emphasize the reality of the dawn of a new day. All races and shades of mankind can join in extolling Balboa as the discoverer of the Pacific without the love feast being marred by any son of the Orient rising to inquire whether western civilization is assuming too much when it anplands its own first knowledge of this discovery, as all that was ever known by any people of this stretch of water-the Pacific,

In other words, the time has arrived, at least here in Hawaii, when we can overlook a great many little details that might cause irritation or wastful discussion if we stop by the wayside to argue. There is a feeling that the eyes and minds of the rank and file of the leaders are centered on the big, broad, worthwhile things that build business and increase the social and menhal comforts of human relationships.

A few weeks ago 1 sought from the | continued on page 191



SAN FRANCISCO CHAMBER OF COMMERCE PHILIP ENV Vice Prendent ROBERT NEWTON LYNCH, Vice Prendent Manaper Publiede weekly by the San Francisco Chamler et Gummerer, 20 Merchanta Exchange Phone Rearry 112 Silverption 81 a var Entered as ascende-class matter at the Pavel Office, Ran Francisco, California, under the act of March 1, 1879 GORDE L. NORTH Educe

Vot. XIII

FRANCISCO, CALIFORNIA, NOVEMBER 10, 1926

Greetings to Hawaii



AN FRANCISCO and the Hawaiian Islands have been bound together

since the days of the pioneers by ties of tradition, sentiment and mutual interest.

We of San Francisco realize in fullest measure the importance to us of the close personal contacts which we have had with the leading men and institutions of the Islands for many years and we are fully cognizant of the importance to us of the business of the Islands; and therefore we have an interest in the matters which pertain to the Hawaiian Islands which is so close to us that it has become interwoven into San Francisco's commercial and social fabric.

The annual commerce of the Hawaiian Islands amounts to about two million tons of cargo, valuedat approximately one quarter of a billion dollars. In this trade San Francisco is the prime beneficiary, as this port receives approximately ninety per cent of the products shipped from Hawaii for distribution to all parts of the world. By CLAY MILLER President San Francisco Chamber of Commerce



CLAY MILLER

It is significant that of the 32,000 passengers who annually visit the Islands, more than two-thirds have arrived at and departed from San Francisco.

The Hawaiian Islands have always stirred the imagination of our people, and their position at the crossroads of the Pacific gives the Islands a great importance in the world problems around the Pacific. The San Francisco Chamber of Commerce has dedicated to Hawaii this number of San Francisco Business in order that our people may better understand the wealth, resources and attractions of our friends and neighbors of the Hawaiian Islands, and we hope it will have the immediate effect of enlivening the interest of the people of the Pacific slope in matters pertaining to the Islands.

The business interests of the Hawaiian Islands have extended a cordial invitation to the Western Division of the United States Chamber of Commerce to hold its 1927 meeting in Honolulu. We of San Francisco are extremely anxious that this important meeting may be so scheduled. and the San Francisco Chamber of Commerce will continue to work to this end so that the business interests of the entire Pacific Coast may have representatives visit the Hawaiian Islands and better understand the charm and beauty, the business opportunities and the hospitality of the people of Hawaii.

ROSSROADS OF



HE ocean lane between the California coast and the Hawaiian Islands was a beaten path long before the first covered wagon crossed the plains

in '49. Since that time ships, propelled in turn by sail, steam and motor, heavy with cargo and carrying many passengers, have constantly plied hack and forth between the "Islands" and the "mainland."

San Francisco is nearer to Honolub than is any other United States port by more than half a day's fast sailing, and the interchange of subtropical products for commodities produced in the temperate zone is a trade that has a sound economic and geographical basis. It is a trade which will permanently endure and increase with the continued multiplicity of wants incident to the advancing standards of living and the progress of civilization.

Records show that a few generations ago a San Francisco pioneer merchanl who had urgent business in the Columbia River area found it advantageous, for both speed and safety, to take passage to Honolulu, ship on to Sitka, Alaska, and finally sail down the coast to the Columbia River. For a time children from the mainland were sent to schools in the islands, and it was quite the mode to have fancy laundering done in the Honolulu laundries.

Wilh the passage of years these

pioneer conditions have been equalized and in some cases reversed. However, San Francisco still is, and will continue to be, the most important factor in the trade of Hono-Julu, and, on the other hand, the "Crossroads of the Pacific" remains the greatest offshore Pacific market for the "City by the Golden Gate, Gateway to the Pacific." The Hawaiian theme always inspires an attempt at poetic expression. In fact, the lure of Hawaii accounts for some 32,000 passengers carried every year between the islands and California ports, two-thirds of them via San Francisco. But climate and scenery are not the chief economic resources of the islands. The annual commerce of Hawaii amounts to nearly 2,000,000 tons of cargo, valued at about \$200,000,000. San Francisco receives more than 90 per cent of the products shipped from Hawaii and is the major world port for shipments to Hawaii. This trade between San Francisco and the islands is valued at more than \$140,000,000 annually.

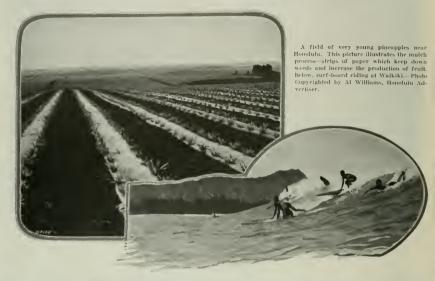
Principal Products

The principal products of the Hawaiian Islands are sugar and pineapples. All of the raw sugar shipped from the islands is destined to refincrices located on San Francisco Bay. The pineapples are practically all canned before being shipped, and 80 per cent of the annual pack is likewise sent to San Francisco for distribution throughout the world. Of relatively lesser importance to the economic life of the islands are stock raising and the production of the famous Kona coffee, the flavor of which is said to be equal in every way to the old government Java, and which was a favorite beverage of the late Luther Burbank.

Shipments to Hawaii consist of everything necessary to the economic welfare of an advanced people who produce mainly specialized commodities and have only light manufacturing establishments. Large shipments of petroleum, lumber, grain and iron and steel account for nearly 60 per cent of Hawaii's import tonnage, but for much less than half of the value of receipts. San Francisco supplies about half of the petroleum and half of the grain. Most of the lumber is shipped from the Pacific Northwest, and the iron and steel come from Atlantic ports. Twothirds of the remaining 300,000 long tons of general cargo comes from San Francisco, and includes shoes, automobiles, clothing, radios, food products, tobacco, soap, machinery, tires, paint, jewelry, paper and, in fact, a great deal of some things and a little of all the others.

The foreign trade of Hawaii is quite small, and amounts to only about 15 per cent of her total trade. Imports consist chiefly of fertilizers from Northern Europe and Chile, coal from Australia and Japan, some East Indian petroleum, Oriental rice, [continued netro page]

The Crossroads of the Pacific



continued i out page

and a little cement from Northern Europe. The exports are chiefly coal, petroleum products and general merchandise, which are redistributed throughout the South Seas.

Hawaii is non-contiguous territory of the United States, and commerce with the mainland is technically called coastwise, in the same way that intercoastal traffic is so designated. This Hawaiian coastwise commerce comprises about 70 per cent of the total. Inter-island traffic accounts for the remaining 15 per cent.

The tonnage of Hawaiian commerce is almost equally divided between receipts and shipments. This provides a two-way eargo, and makes for economical ship operation. which is in turn reflected in the freight rates. Ocean freight rates are a very important consideration in the economic life of Hawaii. An analysis of the dollar trade statistics reveals that the value of the shipments is greater than the value of the receipts. This would indicate that investments there are paying dividends by the balance of the commodities account alone, to say nothing of the added evidence of the millions spent annually by tourists. In short, economic conditions in the Hawaiian Islands are remarkably sound.

Each of the two major industries,

sugar growing and pineapple raising and eanning, is an epic in itself. On the windward side of the islands the rainfall is abundant and sugar eane grows without irrigation. On the lee side, however, the crop is produced entirely by irrigation, Maui Island produces approximately 15,-000 pounds of sugar per acre year after year on irrigated land. Unirrigated land produces 8,000 pounds per year. During an average year Cuba produces 4,900 pounds and Louisiana 2,620 pounds per aere.

The greatest problem that confronted the sugar pioneer in Hawaii was water. It is estimated that half a ton of water is required for each pound of sugar produced. The first irrigation ditch in the islands was dug in 1857. There are now thou-sands of miles of flumes and ditches, and hundreds of miles of tunnels carrying water to the cane. Several of the tunnels are miles in length. the longest being more than six miles through a mountain range. One large plantation requires as much water to keep its cane growing as San Francisco requires for all purposes. Thousands of artesian wells assist in providing the water. Large-scale reforestation of the mountains has been undertaken in order to hold the water from running to the sea, and to insure the flow of artesian wells.

The forty-seven sugar-producing

corporations of the islands have organized a world-famous experiment station at Honolulu. Every year a test of the soil from each cane field is made which determines what type of cane is best snited to each parlicular soil, and what fertilizers are needed. The story of the fight to conquer the insect pests which threatened to destroy the sugar industry of the islands is one of the most remarkable romances of applied science. After years of search and heartbreaking discouragements, insect enemies were found, colonized and set to work on the horers and hoppers. These parasites attacked the larvae of the destroyers and thus protected the sugar cane.

The story of the pineapple industry is no less dramatic. The first pineapples were brought from the East Indies a generation or so ago, and were grown for the Honolulu fresh fruit market. The yield was so abundant that the market was soon flooded and the pioneers had to take a heavy loss. Naturally, they uprooted the plants and east them out. A few homesteaders rescued some of the uprooted pineapples and transplanted them to their own gardens, and in time a small cannery was established. The 1903 pineapple pack amounted to 1,893 cases. In 1913 it was 1,667,122, and in 1923 had grown to a total of 5,895,745 eases, which [concluded on page 18]



THE Salinas Valley, less than a hundred miles from San Francisco, will, in all probability, have the distinction of producing the first rubber grown commercially in the United States.

This is the prediction of Dr. William B, McCallum, head of the department of scientific research of the Rubber Exploration Company and J. Miller Williams, manager.

This company has been conducting guayule (you should call it

"wy-oo-lie") culture operations in the Salinas Valley for some time and results so far are considered favorable. The present objective of the company is to set out enough acreage to warrant the erection of a rubber extracting plant here in 1930.

For this is needed a minimum of 1,500 acres per year, or a total of 6,000 acres under guayule cultivation. In order to attain that end, Dr. McCallum and Mr. Williams understand the necessity of the co-operation of farmers who own suitable land. For this they will raise the nursery stock and set out the plants under a system of profit-sharing leases, the owner caring for the crop binself until maturity.

Yield Varies

Like any other crop, the yield varies with the soil and other conditions. On the best soils large yields are obtained, while the poorer soils, or with less rainfall, the yield is smaller. The average yield in the part of the Salinas Valley thus far tested is five tons of dry shrub per acre. This amount of shrub will produce 1,000 or 1,500 pounds of drucommercial rubber at the end of four years, depending upon location and climatic conditions during the period of its growth.

In an interview recently Dr. Mc-Callum and Mr. Williams authorized publication of the following:

While the main investigations, up to the present, have been limited to California and the Southwestern States, suitable soil and climatic conditions are known to exist in certain portions of the two belts of mild frosts that extend around the earth within the temperate zones. When guayule shrub assumes its logical place in supplying its part of the world's rubber, some of these other regions will be utilized. However, the first large plantings of guayule shrub will be in the Salinas Valley, and where we have found conditions for nursery plant production to be excellent. On this account the nurseries supplying shrubs for Central California, we believe, will be permaneotly located near Salinas.

The operations of guayule culture in Monterey County are being carried on by the Rubher Exploration Company, which is one of the subsidiary companies of the Intercontinental Rubber Company, New York city, of which George H. Carnahan is president. In addition to the guayule interests of the Intercontinental, they also control over 22,000 acres on the Island of Sumatra, Dutch East Indies, which is devoted to the cultivation of rubber trees.

Description of Plant

This plant is a native of the Chihuahuan desert region of Old Mexico, where it grows at an elevation of from 4,000 to 7,000 feet and where the general elimatic conditions are not dissimilar to those of the Salinas Valley and other places in California. The rainfall in guayule's natural habitat ranges from seven to fourteen ioches annually, and with light winter frosts. The plant is a woody shrub that resembles somewhat the

[continued on page 14]

Our Bay Shore Highway Situation

Savin

Completion of the Bay Shore Highway is one of the most important factors in San Francisco's development program. The accompanying map, drawn for San Francisco Business, shows the proposed route from San Jose to San Francisco.

The Work Has Started and Must Be Finished



MANSION without a tradesman's entrance; a commercial enterprise without exits for its automobile delivery department.

As unlikely as either of these imaginative possibilities would be in modern-day construction, this was the anomalous situation, from an executive point of view, in which San Francisco found itself several years ago, due to the rapid growth of highway traffic, both commercial and pleasure.

The butcher, the haker, the grocer were strongling up our front shirs along with our guests. In a business sense we were sending our delivery trucks out the front way, the Peninsula Highway, crowding customers away from our door in the resultant congestion.

The community, through the Chamher of Commerce, the California State Automobile Association and other organizations, sought and found a way out of the singular situation in the Bayshore Highway.

The end was not easy to attain and the desired result is not yet assured, despite the long struggle of civic forces through the chamber, the automobile association and other organizations. The Bayshore Highway and other needed highways in California seemed within reach for a few hours after the recent election, when the one-cent gasoline tas measure on the ballot was showing a majority in its favor. Late returns, however, turned the tide against the proposition for financing completion of the state highway system, The gasoline lax method of financing highway construction was endorsed by the Chamber of Commerce and hundreds of other organizations. The California State Automobile Association led a vigorous campaign, supported by other groups, in its behalf. But the presence of another highway-financing plan on the ballot tended to confusion and the conflict of opinion over the two measures did more toward defeat of the meritorious gas tax measure than any other factor.

Up to the Legislature

With present state road-building funds practically exhausted, work on all but a few highway projects in the state is at a standstill.

The Bayshore Highway is not yet in that category, but shortly will be unless relief is provided by the forthcoming session of the Legislature.

Work is at present under way on this back-door artery of travel for San Francisco because the family with the crowded front door, the business with its rear exit blocked, took matters in its own hands and provided funds for a start on construction.

The architects of our new means of ingress and egress have completed their plans and the State Highway Commission is ready to go ahead as soon as additional funds are provided on a program that is destined to make San Francisco's Bayshore Highway one of the model roads of the nation.

Workmen have already "knocked a hole in the wall" and another concerted effort, some more community co-operation in this battle against things as they are, and a result will be achieved commensurate with the energy put into the task.

The various agencies called into consultation on the ailment that afflicted San Francisco found it a case of congestion of the heart of traffic, due to a single artery leading along the peninsula that constituted the city's lone land connection with the empire that lay behind it.

The treatment required another artery—one that would be of sufficient size and of directness of route that the flow of commercial lifehlood would be fully freed.

The bottleneck of the Peninsula llighway must be completely smashed.

So a wide, direct commercial road must be the solution of the problem.

The San Francisco Chamber of Conunerce took the problem up with the city, the Board of Supervisors and the city engineer. The Automobile Association co-operated and the State Highway Commission was consulted.

All interested groups were brought together and the consequence of these activities was a decision for a high-grade industrial road which, when completed, will mean as much to San Francisco trade and industry and to the adjacent metropolitan and agricultural areas as the running of a new railroad through the territory.

Those who may have wondered why the new facility for highway transportation along the peninsula was not brought closer to the existing road find their answer in the

[continued on page 17]

DUMBARTON





AN FRANCISCO folk who are indifferent to the present need for a public airport should take a look at Leavenworth, Kan. When the

Leavenworth frankly told the builders that she did not need to aid in the construction of a bridge across the Missouri River-she had the fort and other advantages and was the natural gateway to the Southwest, and the railroad would necessarily come to Leavenworth without aid. The railroad men looked about, and Westport Landing and nearby men helped finance the Burlington bridge at that point. The result was Kansas City. Leavenworth might have drawn population now at Kansas City and St. Joseph and be a city of half a million at least, for it had a beautiful and strategic natural location.

To hark back to another illustration, would there be today as big a Chicago as there is if St. Louis had not been content with steamboat transportation and had not thought that the railroad could never take a place to equal the steamboat? St. Louis is a great and prosperous city, but if she had reached out and encouraged and insisted upon the railroads as a link with the East she loday would be a city of several million people.

American cities today must give carnest consideration to the air transportation problem. They have evidence enough that it is finishing the preliminary stages and is about lo take its place as a factor in travel and shipping. Once established commercially, it will advance with tremendous progress, faster and more



Few men are qualified to write with more authority on the subject of aviation than Mr. Harrison. He was the first Californian to receive an International Air Pilot's license, Accompanied by two other veteran fliers, he made the first flight over San Francisco after the fire of 1906. He has charted air conditions in California since 1910, was associated with the Wright brothers, Glenn Curtiss, Glenn Martin and other leaders in aviation. Mr. Harrison was a first lieutenant in the U.S. Air Service during the World War and is one of the few men who went through both the heavier-than-air and lighter-thanair instruction schools. In the above illustration he is shown (without cap) preparing to make a balloon ascension in 1918.

definitely than the railroad, the steamship, the telephone or any other big feature of progress that has come into our business routine. And when well established it will be more difficult to rearrange or to establish anew than is today the case with a railroad. You can remember the time when a few hundred thousand dollars would start a first-class automobile factory, given the right men; today, even with the best man in that industry, ten millions would not be too much capital, and even then the future of the automobile company could not be predicted definitely. That is what will happen in air transportation; a million dollars today would establish a concern that six years from now will demand thirty or forty millions.

11

Municipalities are not concerned. however, with this phase as much as they are with the problem of building up as an aero transportation and manufacturing center and benefiting from the establishment of this new industry and aid to commerce. Admitting that air transportation will come rapidly and in a very large way, the viewpoint of the city and the civic bodies is toward an examination of what is rational in linking in with these advances and maintaining a place as an aero transportation center.

To analyze this we must view not [continued on page 16 |





HEN "The Miraele," that super-pageant drama staged by Max Reinhardt and produced in America under the personal supervision of Morris

Gest, is revealed for the first time on the Parific Coast in San Francisco's Civic Auditorium, December 27, the "miracle" for many who watch the performance will be the actual physical accomplishment, only a small part of which can really even be suspected.

Max Reinhardt first came to America on the express invitation of Morris Gest to discuss the pussibility of producing "The Miracle," His visit resulted in the perfection of preliminaries incident to the production. Mr. Gest then visited Reinhardt at bis home in Salzburg. Here further conferences took place between Gest, Reinhardl, Vollmoeller, the author; Wolfren Humperdinek, son of the composer; Einar Nilson, the conductor, and numerous other artists. Next, Mr. Gest dispatched Norman-Bel Geddes, the designer of the scenic investiture of "The Miraele," as well as the costumes, to Salzburg, where he was in daily and nightly conferences with Reinhardt.

For this spectacle the stage and anditorium of the Givie Anditorium will have to be empletely remodcled, a task which requires two weeks and a staff of fifty working day and night. The planning of the original work required nine conscentive months of immense work on the part of Mr. Gedles, although six weeks is sufficient time for him to design an ordinary production.

There are forty-two windows and no two are alike. The eleven around the apsc on the stage are 37 feet high and 10 feet wide. One hundred and twenty-six maximum size blueprint sheets were required for the 871 drawings of the mechanical production of "The Miracle"—more than are necessary in building a New York skyscraper—and 470 different costume drawings were made by Mr. Geddes.

The Auditorium has to be completely changed from its original architecture to that of a cathedral. Net only the entire space of the stage is utilized, but all of the auditorium as well. Several hundred seats are frontaet do mee 221

Turning the Civic Auditorium Into a Cathedral

Here is a diagrammatic view of the channel and altar of the medieval calhedral into which San Francisco's Givic Auditorium will be transformed for the presentation of Morris Gest's production of "The Miracle," next month. Two of the largest earpenter shops in the world, with a storage space of 25,008 square feet, were required to build this setting. Thirty-six sectior artists, working in three eight-hour shifts for twenty-two days, completed the decorations. The number of people daily employed in producing "The Miracle" is in excess of 900, and more than 600 are required for its performance. It is estimated that "The Miracle" will attract 90,000 visitors to San Francisco. The accompanying illustration is copyrighted by the Scientific American.



Guayale, Our New Rubber Industry



Scenes in guayate fields near Salinas. The photograph on the left shows the seed-gathering machine, especially designed to remove ripe seeds from the plant. These are later replanted in the company's nursers. Center, a field of 5-year-old guayate shrubs. These have matured and are ready to be taken up. Right, emptying a load of guayate seeds after a single trip over a 20-arer field. –P, and A, photos.

[continued from page 9]

sagebrush, but is an entirely different plant. In fact, the guayule has never been known to grow naturally outside of the limited area where found in Mexico and a portion of the Big Bend country in Texas.

The most remarkable feature of the guayale plata is that it contains a relatively high percentage of rubber, from 10 to 15 per cent of the dry weight of the plant being chemically pure rubber. In the rubber trees grown commercially in restricted areas near the equator the rubber is contained in a milk-like sap, called the latex, which is obtained by tapping the tree. But in the guayale the rubber occurs as solid rubber, mostly in the bark, and is extracted by mechanical processes.

There are many hundred varieties of guavule, differing in their botanical characteristics and rubber content. In addition, the rubber content of the shrub varies with the age of the plant, with the character of the soil, etc., in which it is grown, and with the time of year during which it is harvested.

Process of Extraction

In the process of extraction, the whole shrub, root and branches, is first crushed in a series of rolls in the presence of water. From this the pulp is fed into finit pebble mills, where the pebble action, with additional water, not only thoroughly mills the woody portions of the shrub, but agglomerates the rubber into small spungy particles which readily float clear of the then waterlogged wood fibre, when the whole mass is run into large seltling tanks.

The rubber thus collected is subjected to various washing devices, then sheeted, dried and blocked into 100-pound cakes, then boxed for shipment. The extraction of rubber from guayule shrub is not new, being an established husiness in Mexico since 1904, when this company first developed a process of extraction. Since that time approximately 130,-000,000 pounds of this rubber has been produced and marketed. The present annual output from the wild shrub found in Mexico by this company's factories there exceeds 8,500,-000 pounds. This annual production from the wild shruh, large as it may seem, represents considerable less than 1 per cent of the world's total output.

Stimulated by the immense possibilities of rubber consumption over what could possibly be supplied by the wild shrub, in the year 1907 the directors of the Intercontinental established an extensive series of investigations with a view to growing the plant agriculturally in the United States, where 70 per cent of the world's rubber is consumed. In bringing a desert plant like the guayule under cultivation, many difficulties were met, but these were finally overcome after eighteen years of elaborate, long-continued and very expensive research and investigations. Experimental plantations have been set out in most of the Southwestern States, nineteen of which were set out in different places of California, ranging in size from onehalf to 200 acres. The oldest of these plantings has been in operation since 1912

From these varions tracts an exact record has been obtained as to the cost of producing the crop, and the rubber yield in the different places. Practical methods and special machinery have been developed for field operations on an extensive scale.

The cultivated guayule shrubs are produced from seed in nurscries, where they are grown for one year. This operation has been developed not only to meet the very exacting cultural methods necessary, but also on a scale to produce economically the immense number of shrubs that will be required to plant extensive areas. From the nursery the shrubs are set out in the field approximately 7,260 to the acre, which is done with machinery developed specially for that purpose.

Once these plants are set out, they should be kept thoroughly cultivated and free of weeds until maturity, at the end of four years in the field. The growth of the shrub is very slow and on this account no irrigation is required in regions which have twelve inches or more of winter rains. The gnayule plant has been found to do best on good soils of light texture, and is well suited to the large stretches of upland soil found in most of the California valleys. However, the development of this industry will naturally first follow throughout the most favorable regions, not only as to soil conditions, but climatically. These are represented by the various coastal valleys of California.

Reclamation Will Be Topic of Western Conference

Reclamation, with particular reference to important Western projects mentioned by Secretary of Commerce Herbert Hoover in recent addresses, will occupy the larger part of the program at the Western divisional meeting of the Chamber of Commerce of the United States at Colorado Springs, December 6 and 7. Secretary Hoover has pointed out that it will take about ten years to complete some of the larger projects, among which may be mentioned the Colorado River, and by that time the country will need more land for food production. It is, therefore, vitally important for the Western States to get together on plans for large-scale reclamation development, so that they may be united in presenting their needs to the country at large, and the Colorado Springs meeting of the National Chamber offers an admirable opportunity for such action.

WHAT DO I GET OUT OF IT?

By IRWIN H. RICE

Managing Director San Francisco Shopping News and Chairman Activities Committee San Francisco Chamber of Commerce



VERY man who has solicited memberships for a chamber of commerce, or for any other organization, will note the familiarity of the ques-

tion, "What do I get out of it?" and, as well, the companion remark, "Oh, all right, Dick, I will give you one to help you out."

The astonishing thing is that both these sentences are on the tongae's end of many men who are successes in their businesses from every viewpoint—men who have much secret pride in their shrewdness and in their ability to think straight and quickly.

Both these narrow viewpoints will be eliminated as soon as men realize that under the law of compensation they get out just as much as they put in, and not in the measure of money paid for dues or contributions, but to the extent of their understanding and co-operative effort.

The majority of men sit back when they have sent their check to the Chamber of Conumerce, smugly satisfied that they have performed their whole duty in the premises. As a matter of fact, with few exceptions, they have not even met their full obligation in a monetary way, and have not even begun to contribute of their thought and effort toward the functioning of this great institution. And it is an institution—as vital and necessary a part of the community as any branch of government—that works with greater direct results and with infinitely more efficiency.



IBWIN H BICE

It is the focal point for community and business problems, where big men give extravagantly of their brains and time for the benefit of all, and, most unfairly, with a very little contributing force from the "members."

There is so much of the "outside looking inside" attitude among men who should know hetter. That you should pay your part of the financial support of the Chamber of Commerce is a simple obligation of citizenship, an obligation that at the same time is an investment in your share of the progress and prosperity of your city. And while the finances are most necessary, all the money in San Francisco would not make a Chamber of Commerce without the brains and energy of its officials and workers.

Come inside and look out. No man needs an invitation to be in fact a part of his own organization. Your opinions and viewpoints are of value. No one knows when his suggestions may be the beginning of a most important movement. The very fact that you have been blessed with an intellect of leadership in your own affairs is a plain obligation that you use some of it for the good of the community. There is no greater satisfaction than the consciousness of having done something worthwhile that was not directly inspired by the dollar hanging onto it, although the mercenary-minded may derive equal satisfaction by accepting the fact that all work for the public good will return to him like bread cast upon the waters.

WATCH FOR THE DECEMBER ISSUE OF "BUSINESS"

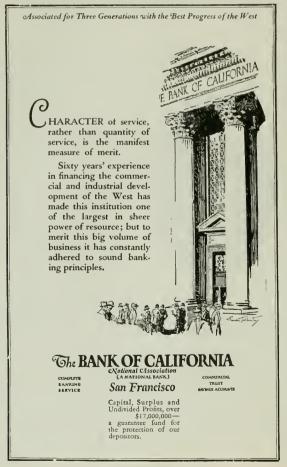
The December edition of SAN FRANCISCO BUSINESS will present discussions by Western leaders on subjects of exceptional interest to the eleven Western States, also Alaska, Hawaii and the Philippines.

The edition will be given special distribution among the host of delegates who will attend the divisional meeting of the Chamber of Commerce of the United States, which will be held at Colorado Springs December 6-7.

What Aviation Means to San Francisco

only what is coming via air today, but tomorrow as well. We must consider the things that a city can profitably do to keep its transportation equipment up-to-date and complete —one of the most vital features in city progress. To know what is right and reasonable in securing air transportation, to avoid dangerous and expensive enthusiasm and to get permanently on the map and profitably into the traffic of the airways we must know what is rational and [continued from page 11]

what is foolish in commercial flying, Sikteen years ago men were flying publicly, but the best men in the "game," as it was then, agreed that it would be twenty-five or thirty years before flying would be practical across the continent. I recall a conversation with Wilbur Wright in 1910 in which he ventured the opinion rather guardedly that an airplance in the future night have as much as 60 horsepower. It will not be very long before we shall see airplance having 700 horsepower flying on



schedule across the country. And Wilbur Wright was at that time the most far - sighted, keenest - minded man we had in aviation. Only six years ago the aero experts of Los Angeles agreed that it was unnecessary to offer financial encouragement to the Post Office Department to route the air mail that way because it would be impossible to fly over the Sierra, and the southern route was the only one that could be chosen. In fact, our best aero experts regarded the air mail proposition in 1920 as visionary and shortlived. And the air mail aviators flew 2,256,000 miles last year!

The progress in the next six years will outstrip vastly what has been done in flying in the past. Certain essentials are definitely accomplished and certain features of progress are sure to be available in the near future. A very eleancut progress has been made lately in aviation motors that is of great benefit to commercial flying. Light, dependable, economical air-enoled motors have been developed which result practically in equipping the passenger-carrying airplane with three motors instead of centralizing all the power production in one motor. This makes possible greater power in three units, so that if one fails the airplane can still proceed to an airport. We can today estimate costs and make schedules for air transportation. Flying by night is more feasible.

Improvements that are to come will make possible the stopping of airplanes after alighting so that much smaller landing places will be necessary than are required today, a partial conquering of the fog and cloud blanket over places where airplanes must leave and arrive and a much greater use of radio for guidance and communication in the air.

Perhaps the greatest single ad-vancement now looming up is the promised development of the allmetal, economical dirigible airship, a typically American progress. now have the metals and methods of construction which should make this tonnage-carrier of the air feasible, and several American firms or individuals are engaged already in this development. When it comes it will not push the airplane out of the way any more than aircraft will replace or injure steamship traffic, but it will take a very definite place in long-range transportation and should offer agreeably low rates. The old cloth type of airship could not be made dependable and economically enough to enter into the business field, and it is yet too early to say just what the all-metal airship will accomplish, but it will certainly he [continued on page 26]

The Bay Shore Highway

[continued from page 10]

statements of city and state engineers who planned the Bayshore Highway that this is to be a route primarily designed for commercial traffic.

The thought behind the routing of this new road for San Francisco was that it should be built so that the products of the back country from farm and field could he moved in by automolive vehicle and the manufactured goods from the city could be moved out.

And the Bayshore Highway will mean just this to San Francisco: that a broad, direct, fast channel of communication has been opened up over which our industries may move out their wares to market and through which our people may bring their raw materials for factories, their supplies for business and their food and produce for homes.

Part of a second highway out of the city already existed in the old Bayshore Highway, twisting a tortuous route over the hills of our southern hill barrier. About alt that the highway engineers will use of this old road is its name.

The Straight-Line Idea

The new Bayshore Highway is being built on the shortest direct line hetween San Francisco and San Jose—the straighl-line idea. As nearly as is practicable it will be a straight route of 48 miles down the peninsula, and the day is not far distant when it will be and must be completed to the full-planned width of 125 feet for iis entire length.

In this road the engineers were freed from the restriction that has reduced the efficiency of many a modern road—that of having to follow the route of what was once a winding wagon road.

And into the Bayshore route they put another new idea of present-day road building. They passed up the centers of population along the way. Communities no longer are so anxious to bring the peak flow of through traffic into their own main streets and this principle was particularly applicable to construction of a commercial roadway.

The net result was selection of a ronte along the level bayshore side of the peninsula, located almost entirely east of the main lines of railroad travel and passing east of the present and possible future centers of population between San Francisco and San Jose.

The city was already provided with a broad thoroughfare from the center of town to the point where this new highway would most naturally be started—Potrero Avenue.

From the terminus of Potrero Avenue at its junction with Army Street, the Bayshore Highway hits out in almost a direct line for the city limits. The route follows along relocated sections of San Bruno Avenue to Waterloo Street, thence across Silver Avenue to Charter Oak Street, thence straight over Charter Oak to the Paul Tract, across the Paul Tract and some private property to the city line.

The City Foots the Bill

Under the present legislation providing for the Bayshore Highway, the City of San Francisco foots the hill for this portion of the work.

Whatever this section within the city will cost will be in addition to the \$500,000 already pledged by San Francisco toward this roadway southerly from the city limits.

One of the first steps to make the Bayshore Highway possible was the enactment of legislation permitting the municipality to expend city funds outside of San Francisco on a road primarily serving San Francisco.

The next step was to secure such funds and the supervisors responded with a \$500,000 appropriation which is making possible the present work on the highway.

When the Legislature finally enacted the law placing hie Bayshore Highway into the state system it was provided that the road, as a state road, should run from the city limits to San Jose, leaving San Francisco to finance that portion within its limits.

The State Highway Commission is expending the money provided by San Francisco for construction and a five-mile stretch from South San Francisco to Broadway, Burlingame, has been graded.

From cily funds, rights of way for the full length of the highway are being purchased.

The other unil of work fully financed is the underpass at South San Francisco eliminating a dangerous grade crossing.

This underpass, a model of such construction, is being jointly paid for by the Southern Pacific, the South San Francisco Belt Line and the state.

Financing Needed

But these two units of work on the Bayshore Highway are to all intents and purposes isolated until further financing is provided by the state for construction of this needed artery of travel for its full length.

From the city limits this highway will follow almost a straight line over the hills above the Southern Pacific tunnels, dropping down to the flats beyond South San Francisco and then following closely the shore of the bay the entire distance down the peninsula.

[concluded on page 34]



Spend a few weeks among these smiling islands under the Southern Cross — where nature plots in so many strange, enticing ways to keep you longer.

Less than a week direct from San Francisco, Los Angeles, Seattle or Vancouver and you're in this paradise of palms—a coral beach under your feet; a mango-tree overhead. Four or five weeks and you're home again — with treasured memories of this glorious adventure.

Inexpensive

\$400 or \$500 covers every expense --steamers, hotels, sightseeing, interisland cruising, sights in Hawaii U. S. National Park. Accommodations ample, luxurious; more new steamship and hoels services opening soon.

Any railroad, steamship or tourist agent can book you direct. Tell us when you plan to come,—an illustrated booklet in colors will be sent you. Write now.



HAWAII TOURIST BUREAU 238 McCann Bldg., San Francisco, Calif. 365 Fort St., Honolulu, Hawaii, U. S. A.



where Maui lifted the heavens-The hear crist once restred on the exists. So sums the ancent Hawanian legend. Misui, the demised lifted them up, but they had lain there is long that the leaves of the trees and plants users pressed flat and have been is over since.

THE folklore of Hawaii is colorful, quaint and fascinating. For here Nature has dealt with a lavish hand. Here she breathes her kindliest breaths and paints with her most vivid colors. Flaming tropic flowers, the soft coolness of the trade winds, a sky so blue ... and against this perfect background are set luxurious hotels that face the sea, beautiful homes and gardens.

And Hawaii is so close. Every Wednesdav new adventurers set out on luxurious Matson Liners from San Francisco to discover for themselves the wonders of the "Happy Isles." Twelve to fourteen wonderful days at sea on a famous ship-eight days of unique pleasure ashore. Every possible thing done for you to make your days delightful. This is the all-expense tour, about \$270. The coupon will bring you additional information.

The new Matton Liner MALOLO (Fly-(ng Fish) will bring Hawaii a whole d iy diver than ever befree, 582 feet long-more private bath than any show i's afpost, a speed of 25 miles an hour – are some of her most festurer. Maiden trip in May, 1027.

The new ROYAT HAWAITAN HOTBL in Donolalo stand; on the Royal Palm Gree, e-more the playeround of Kings, Twenty access of gardens, solf, tennes, swimming and is of ruling. Opening February 1, 1927.

Navigation Company

latson Navigation Co., 223 Market St., San Francisco Please send literature on a trip to Hawaii. Check here Here is 4d in stamps to cover mailing literature es-pecially prepared for use in schools. Check here

Hawaii to Invite U.S. Chamber in 1927

By HAROLD IL YOST



ITH the object of extending in person an invitation to the Western Division, Chamber of Commerce of the United States, to hold its 1927

mid-winter conference in the Paradisc of the Pacific, a large delega-tion representing the Associated Chambers of Commerce of Hawaii will attend the coming Colorado Springs convention, according to word received here from Ernest B. Clark, secretary of the island trade hody

Some of the arguments with which the islanders will support their invitation are

1. That Hawaii's importance as the commercial crossroads of the Pacific deserves official recognition by the Chamber of Commerce of the United States:

2. That a visit to Hawaii by mainland business men will serve to acquaint them at first hand with the great commercial possibilities of the islands, and will help promote trade relations with communities not yet dealing directly with Hawaii;

3. That the restful, interesting sea voyage from any one of the Pacific Coast ports to Honolulu and back affords not only opportunity for relaxation, but for the furtherance of acquaintanceship among the business men making the trip; and,

4. That Ilonolulu, with its new hotels and world-famed hospitality, can offer to the Western Division of the Chamber of Commerce of the United States full facilities for a business convention, in surroundings of natural beanty nnequaled the world over.

It is further pointed out by the Hawaiian interests that in 1927 it will be possible to make the trip to Honolulu from San Francisco in four and one-half days, on one of the fastest and most luxurious passenger liners in the world, while sailings from all ports will he so increased that it will be easy to work out a schedule which will conserve time to the ntmost for those with whom that is an important factor. Attention is also called to the fact that those business men who must keep in constant touch with their affairs at home can do so throughout the trip hy radio on shipboard and cable from Honolulu; while Honolulu papers carry daily New York, Chicago and San Francisco market reports by Associated Press, transmitted by wire and radio.

The Hawaiian Chambers of Comthey begin it-with a warm and hearty ALOHA, so expressive of the friendly, hospitable spirit which characterizes the Hawaii of today as much as it did Hawaii of almost-forgotten vesterdays.

CROSSROADS

[continued from page 8]

increased to 8,728,580 cases during the past season.

The fruit is harvested ripe for canning. A machine invented by a cannery engineer peels the skin, carves out the core and slices the tender fruit into golden discs. The cores are chopped up for confectioners' use, and the pulp adhering to the peel is grated and canned, while the shreds are made into the syrup used in canning. Finally, the refuse is taken back to the fields and converted into ferlilizer. Unlike the pig in the packing house, not even a squeal is wasted.

Scenically and climatically the Hawaiian Islands offer a variety of attractions to suit every taste and charm all visitors. Each of the five main islands has attractions all its own, Rainfall or dry weather, balmy or cool, windy or calm are all a matter of a few miles distance and perhaps a few thousand feet elevation.

If we may draw a conclusion from these brief remarks, it will be that the Hawaijan Islands represent the development possible in a sub-tropical territory by the application of American methods, and that the San Francisco Bay region and the Ilawaijan Islands are ideal economic reciprocals, which gives promise of a steadily increasing and mutually profitable interchange of commodities.

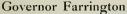
Opportunity for You:

An experienced Traveling Salesman, leav-ing in a few weeks for the West Coast of Westo desires to represent San Francisco firms interested in selling goods there or having other malters to attend. He is well acquainted with commercial conditions throughout above territory. Represented firms to share traveling expenses and pay a commission on business done. References futurabled. Box 25, Nan Francisco Iusiness, 485 Califormia Street.

Montague Pipe & SteelCo. Riveted Steel Pipe, Iligh Pressure Pipe Lines, Oli and Water Tanks, Steel Flurnes, Water Tube Safety Boliers. Works: 17th and Kentucky Sts. Phone Market 6909, San Francisco Office: Hohart Building Phone Karny 698-699, San Francisco



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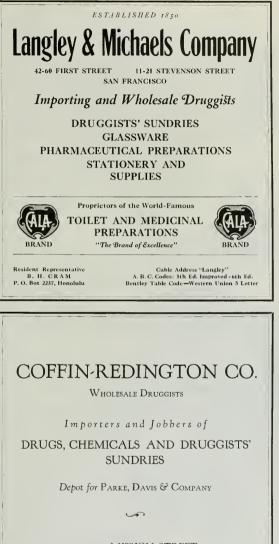
[continued from page 3] Department of Commerce a grouping of figures that might assist me in visualizing the expanding commerce of the nations whose happiness and wealth or sufferings and poverty will make up the rise or fall of that section of the world covered under the general elassification of the Pacific area. Recent statistical reports show that the exports of the United States to the countries of the Pacific total something less than a third of the total exports for the same period to Europe. They disclose, however, the interesling fact that American exports to the countries of the Paeifie were larger, though the margin is relatively small, than the total exports to the Latin-American, South and Central Americas. It is significant that these totals are expressed in billions of dollars. We have stepped up from the million-dollar and hundred-million-dollar level. We are dealing in mass accumulation of wealth that read like a romance a few years ago.

This pleasant reminder of the gains we are making in the European section of our export trade and in the Latin-American section naturally quickens our euriosity to know with what speed we have been moving in building up the commerce of the Pacific. Fortunately, the statistician of the Department of Commerce is able to give the record.

Since 1900 the trade of the United States with all countries—with the sole exception of Russia in Asia has shown remarkable totals. This trade in the twenty-five-year period has increased nearly eightfold. The trade with China has increased sixfold and that includes a portion of the period that China has been suffering from destructive eivil war, American trade with Japan has increased tenfold, with the British East Indies elevenfold. Our husiness with the Philippines is fully twentyone times greater in 1925 than it was in 1900.

It is helpful to supplement this record with a statement in dollars and cents to make the picture a little more vivid. The foreign trade of China, for instance, with all countries, including our own, increased, in round numbers, from \$289,000,000 in 1900 to \$1,600,000,000 in 1925. Japan's commerce in the same period advanced from \$245,000,000 to \$2,-000,000,000; that of Australia from \$348,000,000 to \$1,400,000,000; that of the Philippines from \$47,000,000 to \$268,000,000. The increase of the commerce of other countries within the Pacific area runs from three to five fold.

Within lhe period selected it is to be remembered that trade develop-[concluded on page 23]



401-433 MISSION STREET SAN FRANCISCO

JUST A FEW REASONS Why They Call



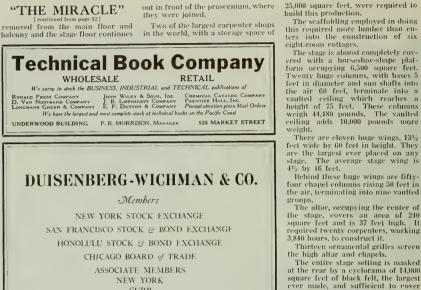
Kauai Island is noted for its beauty. Here is a typical drive beside the sea.

AWAII the PARADISE of the PACIFIC



Weaving is an art at which the Hawaiians show real skill.

SAN FRANCISCO BUSINESS, NOVEMBER 10, 1926



SAN FRANCISCO 35 Post Street Phone Sutter 7140

OAKLAND 426 Thirteenth Street Phone Oakland 148

CURB

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HONOLULU First National Bank Bldø.



stone floor effect of a cathedral. The proscenium opening is constructed in a series of three arches, forming a trinity arch. To build this required 15,000 feet of molding, 5,000 feet of lumber, 10 barrels of plaster and 20 rolls of wire mesh.

ten city lots. The floor covering is 6,700 square feet of linen duck, which

is covered by an equal amount of ashestos slate to give the required

To the right of the proscenium arch is a turret 60 feet in height, inside of which is incorporated a flight of sixty steps, which is used by only one character in the play, and that for less than five minules,

The walls in the auditorium to the left and right of the proscenium are 22 feel wide. Twenty-five carpenters worked eight hours a day for ten days building them.

To haul the scenery alone into the Civic Auditorium requires a flect of forly-foot scene trucks. There were 204 loads in all, sufficient to fill twenty-seven 80-foot baggage cars.

The mechanical operation of the scenic equipment is controlled by three mechanics stationed 120 feet above the stage floor. They are in charge of four electric motors totaling 80 horsepower.

These electric motors are altached to two steel shafts, 75 feet in length, on which are twenty-seven drums that haul a weight of 24,300 pounds a distance of eighty feel in 80 seconds for the quick change where the cathedral dissolves into a forest. Seven miles of steel cable are em-[concluded on page 31]

Visualizing the Pacific Area

ment has been affected by the World War. The dollar of 1925 and 1926 is not of the same value as the dollar of 1900. These details that might worry the statistician seeking a fine analysis do not in any measure detract from the wonderful picture of growing wealth, trade, commerce, exchange of products and people. This is gratifying to contemplate as a record of the past. What is more to the point, it is an inspiration and a challenge to those who look into the fulure.

This picture would tose much of its power to move men to action if it were dotted with evidences of trade expansion forced by war, after the manner of ancient days when war lords strutted about the earth, conquered weaker peoples and made them do their masters' bidding. These statistical statements of increased business in the Pacific come as near to being a perfect product of new business gained through service and friendship as can be found anywhere on the face of the globe. Certainly there is no region of equal area where friendship has counted for so much in a material way.

In the midst of this area of expanding business, Hawaii stands a strategic center—strategic in its defen[continued from page 19]

sive value to the United States of America, if any misguided people should be so foolish as to sally forth tn attack (we do not believe they will); strategic in its value as a region where ships of commerce may find a fair haven, as they have since the earliest explorers and traders crossed the Pacific; strategic especially in its value as a center for developing, promoting, expounding and radiating the doctrine of international, interracial and personal friendships, the broader acquaintanceships that are the soundest foundations for growing business.

The Territory of Hawaii today stands as one of the finest examples of American idealism. Its people govern themselves as they have governed themselves for many decades, and, one might say, for hundreds of years, solving their own problems in their own way. Whereas formerly they were living in a little world of their own, they now carry on (as a result of their own request for annexation) under the protection of a great nation, which enables them to devole all their energies to domestic improvement and increasing the number of the nation's friends.

Thanks to the protecting arm of a great nation, a great variety of people can assemble and work out problems naturally resulting from new contacts without fear of differences of opinion causing an international incident. Religious freedom, freedom, of speech, public education and a general spirit of tolerance have all done their part in making the experience of everyday business, religious, educational and political life in Hawaii something in the nature of a laboratory lest that will be of value to other peoples around this Pacific area. We are trying out things here that never have been done elsewhere.

The best product that we have brought forth is the large measure of friendship that is possible among the peoples from all parts of the earth, groups that have been rated heretofore as impossible of assimilation or adjustment.

Leaders' within this strategic area have visualized the probability that people with varying antecedents and different ideals can live as neighbors and friends. They can enjoy nutual self-respect and unite in the promotion of friendly industrial relationships and industrial service. These will add to the fund of human conforts and make even the luxuries of life available to all members of the human race.

The Mark Hopkins Hotel, San Francisco



San Francisco's Newest and Finest Hotel Completes the Architectural Crown of Nob Hill

THE MARK HOPKINS—on the highest of the city's seven hills—reveals from every window some part of an incredible panorama—the broad expanse of the Pacific, the bay, jeweled on its shore line with the surrounding cities—to the east the great valleys of the Sacramento and the San Joaquin, and the snow-clad peaks of the High Sierras. Completing the architectural crown of Nob Hill, the center of

Completing the architectural crown of Nob Hill, the center of San Francisco's social life since the days of the Argonauts, it brings to the West the acme of hotel service amid appointments that reflect the characteristic warmth and subtle elegance of San Francisco's hospitality and radiant sunshine.

To open about December 1st, 1926

WILL P. TAYLOR Resident Manager





Business conditions in eleven Western States will be reviewed in the becember issue of San Francisco Business. This will be an edition of unusual interest. Extra copies should be ordered in advance.

New Limited Brings Chicago 5 Hours Nearer San Francisco



BANSPORTATION, patron saint of progress, will soon add another chapter to the colorful history of the development of the West.

The last half century has seen the transcontinental journey from East to West reduced from months to weeks and from weeks to days, until the once tedious overland trip now is but a matter of hours.

The lumbering oxen-drawn cart gave way to the prairie schooner, the slagecoach and the pony express. Then came the first transcontinental railroad train wheezing and halting on the long grind over mountain and plain.

Now comes the announcement that the new luxurious limited trains will cut five hours from the present running time and make the journey from San Francisco to Chicago in sixtythree hours.

When the San Francisco Overland Limited leaves for Chicago on Sunday, November 14, a new epoch in transcontinental railway transportation will begin. Not only will the new schedule bring the East and West five hours closer, but the fast trains will give the traveler an additional business day in San Franciseo.

A reduction in the running time between San Francisco and Chicago has been one of the main objectives of the Chamber of Commerce, and it was with gradification that the announcement of the new schedule was received. Representatives of the Chamber of Commerce will take part in the ceremony incident to the departure of the new fast train.

Under the new schedule, as now planned, the famous Overland Limited will leave San Francisco at 6 p. m. and arrive in Chicago at 11 a. m., a convenient time to make connections for the Atlantic Scahoard. The train will leave Oakland Pier at 6:30 p. m., arriving in Richmond at 6:47 p. m., Sacramento at 9:10 p. m., Reno at 3:35 a. m. and Ogden at 6:35 p. m.

On the westbound jonrney the San Francisco Overland Limited will leave Chicago at 8:10 p. m., permitting easy connections with the fast trains from the East, and will arrive in San Francisco at 9:10 a. m., giving the business man and lourist an extra full day to enjoy Western attractions. It will arrive in Ogden at 10:30 a. m., Reno at 11:55 p. m. and Sacramento at 6 a. m.

[concluded on page 32]

San Francisco - Hawaii Travel is Greatest in History

By ARTHUR E. BIXBY Publicity Director, Matson Navigation Company



HE Matson Line is not alone prond of the part it plays in San Franeisco's business and commercial life, but takes pride in its participation

in the well-merited growth of tourist travel from San Francisco to those islands of magic beauty 2091 sea miles southwest from the Golden Gate.

San Francisco, affording the shortest route by 200 miles from the Coast to the Hawaiian Islands, is the logical Pacific Ocean gateway to California, as well as to Hawaii, the Sonth Seas, Australia and the Orient. Travel from the mainland United States to Hawaii has grown at the rate of 20 per cent increase annually for the last three years.

For more than forty years, since the late Captain William Matson founded the Matson Line in 1882 with a 200-ton schooner, the little Ennna Claudina, the Matson Navigation Company has served both San Francisco and Hawaii.

Matson Line Serves Hawaii

As Hawaii's commerce has grown, bringing with it a tremendous development in the production of raw sugar and canned pineapples-the 1925 sugar crop was 776,072 tons and the canned pineapple pack 8,728,580 cases-so has the Matson Line kept pace by furnishing adequate freight tonnage to move these products to San Francisco. Most of Hawaii's raw sugar is refined at two refineries on San Francisco Bay-Crockett and Western. The majority of the pineapples come here for transshipment by rail and water all over the mainland United States and throughout the world. The Matson Line now has a total of eighteen ships in service to the Hawaiian Islands exclusively-the largest privately owned American tonnage ou the Pacific.

With the development of Hawaii's tourist travel, the Matson Line has provided adequate steamer facilities until now it has five passenger ships in service, four from San Francisco, with a sailing every Wednesday to Honolulu.

Travel Necessitates New Ship

This passenger fleet, however, is now insufficient to handle the steadily growing volume of travel to Hawaii. To give adequate and faster service the Matson Line is now building at the Cramp Shipyard, Philadelphia, the S.S. Malolo, fastest and largest high-powered passenger liner ever built to date in an American shipyard. The Malolo was launched last summer, and will be in service next Jane, carrying 650 passengers, all first-class, from San Francisco to Honolulu in four and



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[continued from page 16]

in the air before very long and it has the promise of being a most striking and important transportation feature.

It may be definitely predicted that acro transportation on a dependable basis and at reasonable rates is not far from being a certainty. Some Pacific Coast city-and it may as well be San Diego or Stockton as San Francisco or Los Angeles-is to be the aero transportation center of the West, perhaps of the country. It will be the city which definitely studies all phases of this progress factor and acts quickly and steps in ahead of any other city. This action must be tempered, of course, by a knowledge of what is desirable and what is foolish, but it must not be irresolute or dallying, for our everyday flying speed has been advanced from forty miles to a hundred miles an hour, and general aero progress has gone ahead accordingly.

San Francisco was the first city in the West where air trips were made, and no other city in the world has given such continued support to aeronautical ideas, especially in a financial way. Its aero outlook is today in the hands of far-seeing men, and the business man of San Francisco need not fear that his city will take a backward or ill-advised attitude. It is far in advance of any other Pacific Coast city, excepting perhaps San Diego, in its consideration of an aircraft center and terminal point, and it has a more perplexing problem in providing a publie aero park than any other Western city.

I use the designation of "acro park" because "aviation landing field" is about obsolete as applied to any city. Landing fields are for use in the country, where airplanes must come down in case of emergency, and in view of the rapidly improving certainty of operation of airplanes these will not be needed in a few years. "Acro park" designates more exactly what a city must provide. The artificial aero park, such as has been proposed for Chicago by Bion J. Arnold, placed almost in the center of the business and jobbing part of a city, is being given consideration. While expensive, it may be developed to a practical point that will solve a difficult question.

With the co-operation arranged between Stanford University and the Daniel Guggenheim Aero Foundation some of the greatest obstacles to air travel should be overcome at or in the vicinity of San Francisco. The San Francisco office of the United States Weather Bureau is exceptionally well equipped in personnel and accumulated data for attacking problems in aerology. These are important phases of possible encouragement to aero concerns to make headquarters on San Francisco Bay.

Some day we shall see in America a great annual air regatta which will

be attended from all parts of the world and which will be greater in its way than any derby or automobile classic. The ideal site in every way for this is the Great Bay at San Francisco, llere is a course which is adequate for any number of participants flying at 200 or 300 miles an hour and for any desired distance. Here, in the Northern California Indian summer is a certainly of clear and windfree climate, perfect in every respect. Here is a location where thousands of persons may line the shores as they cannot elsewhere with perfect view in perfect safety. When the great American air regatta is projected it will be the greatest sporting event the world can imagine, and to give it a perfect setting and an adequate and worldwide importance it should be brought to San Francisco.



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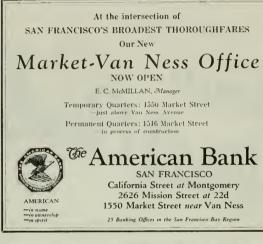
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Telephone DOUGLAS 5800

[continued from page 25]

one-half days, with a sailing every fourteen days from the Golden Gate for Diamond flead. This one ship will carry more people than the Matson Lin''s present five steamers. De Luxe flotel

To accommodate passengers from the Malolo and other Matson liners, the Territorial Hotel Company, Ltd., associated with the Matson Line, is now building at Waikiki in a coco-



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Head Office : 783 MARKET ST., near Fourth Bush-Montgomery Branch Mills Bldg. nut grove once sacred to Hawaii's kings a \$3,500,000, 400-room hotel, the Royal Hawaiian, which, when ht, is of the world's finest tourist resorts. This splendid structure will be surrounded by a fifteen-acre park of tropical plants, trees and shrubs, and an eighteen-hole golf course and recstructed for guests.

> The Matson Line recently acquired the Occanic Line. The Oceanic Steamship Company has three passenger ships—the S.S. Sonoma, Ventura and Sierra—sailing every three weeks from San Francisco for Honolulu, Pago-Pago (American Samoa), Suva (Fiji), and Sydney, Australia. Every effort will be made to improve and enlarge this service.

> In February of this year the Matson Line observed the twenty-fifth anniversary of its incorporation. Captain William Matson, its founder, was a friend both of Hawaii and of San Francisco. He lived here and took an active part in civic and commercial affairs. He died here on October 11, 1917.

> "Through the sagacity and foresight of its founder, the Malson Line has expanded to meet the demand for transportation caused by the development of Hawaii," recently said E. D. Tenney of Honolulu and San Francisco, its president. "It has always been the unwritten rule of the company to give to the extent of its ability efficient and courteons service to all its patrons. 1 attribute a large share of our prosperity to the goodwill of our patrons, which is our most prized possession and which we will use every effort to retain."

llawaii Is Waiting for You

Hawaii extends to you her warmest Aloha, and when you go there you will be welcomed with fragrant flower leis and music. Honolulu is a modern American city, with every comfort and convenience, yet with a charm and romance which will never die, and a setting of surpassing loveliness. Hawaii is only five and one-half days from San Francisco now, and, with the Malolo-the Pacific's finest ship-in service next summer, the time will be shortened to four and one-half days. In conjunction with the new overland train schedules, which reduce the running time from Chicago to San Francisco to sixty-three hours, the Malolo will bring Honolulu within seven days of Chicago and eight of New York, bringing to San Francisco and Hawaii a class of travel which has heretofore gone to Europe, Bermuda, Florida or elsewhere because the islands were "too far away,"

The Much-Discussed Queen



ARIE, Queen of Rumania, and her distinguished traveling companions are homeward bound. San Francisco and, for that matter, all of Cali-

fornia missed the opportunity of entertaining them. This was unfortunate, as it is nol entirely improbable that Her Majesty might have found here some measure of charm to assnage the distress of a somewhat turbulent lour.

There was a time when it was believed definitely assured that Queen Marie was coming here. This impression was hased upon her acceptance of Mayor Rolph's very cordial invitation. But difficulties of a financial nature intervened and Her Majesty, either personally or through one of her many representatives, withdrew her acceptance.

The San Francisco Chamber of Commerce, in co-operation with the mayor, had prepared to participate in a program of entertainment which would have been appropriate to the great prominence of the expected visitor—a program that might have attested the fullness of our city's experience as a hostess to royalty. But, beyond that, it was not considered proper or within the province of the Chamber of Commerce to divert funds that had been allocated to more practical, if less interesting, projects.

The Chamber of Commerce regrets the circumstances that deprived this community of the pleasure and honor of welcoming a much heralded guest. San Francisco and all of California, however, may find some solace in the thought that the loss is not entirely our own.

A Time Schedule for Business Men



LEX DULFER, a member of the Chamber of Commerce and an enterprising business man, operates on the theory that his time is worth money.

Therefore he doesn't waste it. A few days ago he produced a schedule—a sort of time table—to be observed by all and sundry who call at his office, Mr. Dulfer's time table is as follows: Friendly Calls—No honrs, two min-

utes, one second.

Friendly Call When Busy-No hours, one minute, one second.

Agents-No hours, no minutes, one second.

Friends With Schemes—No hours, no minutes, five seconds.

Friends With Schemes, Willing to

Take Partner in on Ground Floor -No hours, no minutes, no seconds.

Friends With Liquid Refreshments —Hours, minutes and seconds left blank, to be filled in as desired.

Friends With Invitations to Lunch-

eon—No hours, fifty-nine minutes, no seconds.

Those Wishing to Pay Old Bills-Fifty-eight hours, fifty-nine minutes, fifty-eight seconds.

Mr Dulfer's schedule makes no provision for bill collectors.

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There is no other industrial site like it in San Francisco. The sale price is reasonable, considerably less than the price asked for many parcels possessing far less merit, or the owner will lease and build to suit. Bear in mind the fact that there is no better investment and no safer speculation than San Francisco industrial property, and

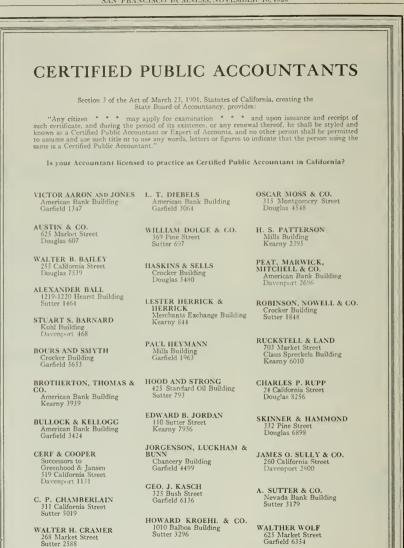
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New York Office : 120 Broadway

Staging "The Miracle" in San Francisco's Auditorium

[continued from page 22]

ployed to perform this transformation.

The ten grilles around the altar, the eleven chapel grilles, the eleven elerestory bays with windows and the walls of the nine chapels, with their windows, are located in vertical tracks and operated by the motors so that simultaneously they are drawn out of sight of the vaulting.

Ten tons of east iron and three tons of lead shot were purchased as counterweight to facilitate the shifting of the scene units.

In painting the vanlled ceilings, columns, piers, bases, platforms, as well as the auditorium of the theater, 5,800 pounds of lamp black, 5^{1}_{2} tons of white lead and 6^{1}_{2} tons of craftex were necessary. Thirty-six scenic artists, working in three eight-hour shifts for twenty-two days, were necessary to finish their work in schedule time.

The electrical equipment for "The Miracle" exceeds any heretofore employed in any stage production known to the world. Due to the peculiar design of the setting, the permanent Givic Auditorium electrical equipment cao not be used. Special apparatus must be designed and installed.

Twenty-two and one-half miles of cable of various sizes are required to conduct electric current to the myriad lights. The settiog is illuminated from lamps concealed in columns and between the banners on balcony rails. Besides the enormous switchboard, 12 portable switchboards are required to control the 440 bigh-powered spot lamps and 1,500 star lamps. There are, besides, 510 electric candles on individual switches. The chief clectrician sits io the gallery and directs the lighting by telephone,

A rotary switch, operated by a motor, will turn on and off the 120 stereopticon lamps, individually, collectively or in units.

There are 3,018 different properties, ranging from cathedral chimes to a bishop's crozier. The heaviest of the bells is of bronze and weighs in excess of 1,000 pounds.

The number of people daily employed in producing "The Miracle" is in excess of 900, and over 600 are required for its performance.

The average weekly pay roll for labor and material during the first construction of "The Miracle" was in excess of \$40,000. Cables and wireless messages costing in excess of \$15,000 were couployed in negotiating with artists, authors, musicians and makers of theatrical properties.

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New Limited Train Starts Sunday

continued from page 24

The San Francisco Overland Limited will be an extra fare train, the extra charge being \$10 between San Francisco and Chicago, which amount will be graduated for intermediate points.

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This train will be equipped with the finest travel accommodations. The Pullman cars will be of the latest design, with permanent-partition section space, insuring additional privacy. Shower baths for men and for women, club cars with card rooms and smoking lounges, observation cars with private lounges for women, and carefully trained ladies' maids, barbers and valets will give the new trains a service equal to the most exclusive town club or hotel. Southern Pacific has already placed an order for eleven new diners of the latest design, some of which will be used on the Overland Limited.

Several new trains will be added to Southern Pacific lines operating out of San Francisco when the new San Francisco Overland Limited starts its maiden trip November 14.

One of the new trains will be called the Gold Coast Limited and will take the present operating schedule of the Overland Limited leaving San Francisco at 11 a.m. On the return trip from Chicago it will arrive in San Francisco at 2:30 p. m. This train will carry standard equipment and will give the same service as the present Overland Limited.

A new feature on the Gold Coast Limited will be the operation of a through car from Los Angeles. This car will come up on the Padre and arrive in San Francisco at 9:30 a.m. It will be booked onto the Gold Coast Limited, leaving here at 11 a.m.

Another new train will be called the Senator and will operate between San Francisco and Sacramento, II will leave San Francisco at 1 p. m. and arrive in Sacramento at o'clock. Leaving Sacramento at 10:25 a. m., the Senator will arrive in San Francisco al 1:30 p. m.

Numerous changes in schedules of trains operating out of San Francisco, including additional service, also will become effective on November 14.

Among the new features will be the addition of a "stag" car on the (Jwl, which runs between San Francisco and Los Angeles, and the installation of table d'hote service in the dining cars on that train. Another dining car will be added to the Lark, making two diners on this train, These diners will remain open from 8 to 11 o'clock each night, and will be equipped to provide light supper refreshments.

Beginning November 14, the arriving time of the Sanset Limited will be changed, the train leaving Los Angeles at 6:15 p. m. and arriving in San Francisco at 8:15 a. m. instead of 10:15 a. m., as al present. The Nevada Express, running to Sacramento and points in Nevada, will leave San Francisco at 7 p. m. instead of 6:20, as at present. Leaving Sacramento at 4:20 a. m., it will arrive in San Francisco at 7:50 a.m. instead of the present time of 8:10 a.m.

TimeSaving

IN THIS DAY of unusual competitions, it might be interesting to stage a hand-drying contest. If such a contest were staged it would be found that those who used PUBLIC SERVICE Towels would win hands down.

In a recent test it took about half the time to dry the hands on PUBLIC SERVICE Towels that it took to dry them on towels with less merit.

To be exact: The time was 18 seconds against 35 seconds—17 seconds saved.

Seventeen seconds isn't much in itself, but when multiplied by the number of persons who visit the washroom it becomes quite a factor. It actually means a saving of eighteen hours on a case of towels, which, multiplied by 50 cents an hour-few men's time is worth less-would be \$9, or more than PUBLIC SERVICE Towels cost.

This is only one reason why it pays to buy PUBLIC SERVICE Towels.





The paper towel is a washroom necessity and PUBLIC SERVICE Towels in their attractive cabinets render ideal towel service. They are sanitary for they are made clean and kept clean, and they are economical because their strength and absorbency enables each one to give satisfactory towel service. Economy is forced on the user by the cabinet, which dispenses just one towel at a time.

We will be glad to have a salesman call and explain the many advantages that PUBLIC SERVICE Towels offer, if you'll just say the word.



TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

rorregal trade 11BS 16800-Sam Francisco, Calif. Exporters of canned fish desire to establish business con-nections with packers of CANNED SALMON wishing assistance in export sale 19900-Long Beach, Calif. The factory rep-resentatives for the Western Sates of the U.S. A. of the "KRONAN" BRAND OF GREVINE SWEDISH HEALTH DIVEAU est as their sules agent in San Francisco and adjacent territory. They are in a position to profect their lervinous gatts in related in and still assist in endorsements, advertis-ing, etc.

and will assist in endorsements, aux-ma-ing, etc. 10901-Koein, Germany, Manufacturers of LITHOPONE and BLANC-FIXE wish repre-sentative in San Francisco. 10902-Satul I, Thuer, FIXE with repre-ting and the same sense of the same sense to the same sense of the same sense to the same sense of the same sense representation of the same sense fixed same sense sense of the same sense fixed same sense sense sense sense fixed same sense sense sense sense fixed same sense sense sense sense sense fixed same sense sense sense sense sense fixed same sense sense sense sense sense sense fixed same sense sense sense sense sense sense fixed same sense sense sense sense sense sense fixed sense sense sense sense sense sense sense sense fixed sense sense sense sense sense sense sense sense sense fixed sense fixed sense fixed sense sen cisco. 10904

cisco. 10904—Berlin, Germany, Exporter of COTTON WASTE wishes connections and representative in San Francisco. 10905—Lahr, Baden, Germany, Manufac-turers of SLIDE RULES and DRAWING IN-STREWENTS wish representative in San Formedic

Francisco. 10906—Paris, France. Exporters' and im-porters' agent, established in the United States, returning to France in the near fu-ture, desires to represent American firms in several noncompeting lines. Speaks French

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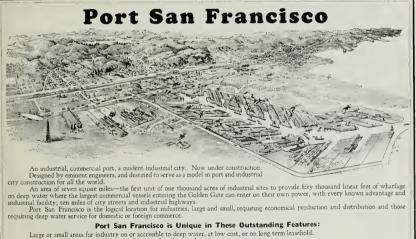
STERVING JARS. 10912—Shanghai, China. Old-established company desires to get in touch with San Francisco buyers of BRASSWARE, NAPERY and OTHER FANCY GOODS. 10913—Kobe, Japan. Exporters of MARA-SCHIXO CHERRIES: desire to make trade connections with interested San Francisco

importers.

10911—San Francisco, Calif. The San Francisco branch office of a Tokyo firm im-porting VARIOUS SEEDS and CEREALS from Japan desires to get in touch with in-terested San Francisco huyers of these arti-

from Japan desires to get in touch with intersted San Francisco, Duyers of these articles.
 molin-San Francisco, Calif. Importers of WOOLES. TEXTILE RAGS from Japan desire to get in touch with other San Francisco importers or firms which would be interstering to the same state of the same sta

GEHIES. 10920—San Salvador, Central America. Party is very anxious to establish connec-tions for the export of CROSS-THES to the United Shates. He will be able to deliver my and will submit samples for tests. Deliv-erties can be made to specifications, with no sun-cracks, slivers or windfalls. Party un-derstands difficulties which have entered [continued on gage 36]



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The Bay Shore Highway

[continued from page 17]

It is evident that until the section from the city line to South San Francisco is constructed the most vital part of this job remains undone. And it is this portion and the balance of the road that will remain undone until state financing is provided.

The Highway Commission is prepared to go alread almost immediately on the city line to South San Francisco section as the next logical construction move as soon as finances are provided.

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San Francisco Branch 415-429 Sansome Street K. KOJIMA, Manager With adoption of the gasoline tax measure it would have had a contract well under way within a year and is still prepared for this program should the Legislature provide the funds.

With the construction of about a mile of roadway from the southerly terminus of the graded five-nile stretch to Peninsula Avenue, Burlingame, and the closing of the gap between San Francisco eity limits and South San Francisco, a ten-nile section of the Bayshore route would be ready which would split a large percentage of the present rongested peninsula traffic.

Next would come construction of the ten miles between Burlingame and Redwood City, and then the 28 miles from Bedwood City to San Jose.

Entire Route Surveyed

From San Francisco to San Jose the entire route has been surveyed. The five-mile stretch that has been graded was undertaken first because of the nature of the soil, which required a long time for fills to settle.

The underpass at South San Francisco constitutes one of the biggest grade-crossing elimination jobs in the state. It will take motor vehicle tracks whereas on the old Bayshore Highway traffic makes a dangerous grade crossing about midway between South San Francisco and San Bruno and then crosses back again at San Bruno.

The city limits to South San Francisco section will constitute another difficult section of work in building a roadway of casy grades and high alignment. More than 500,000 eubic yards of earth will have to be removed.

Within San Francisco the city engineer is making excellent progress on this new arterial highway. Necessary rights of way are being purchased for the full planned 125-foot width of the road, and buying of land is being centered where values are most likely to increase. It is the hope of the city engineer's office to complete the first 1,000 feet of the road to demonstrate to the public what this highway will be in terms of modern construction.

To be built as a commercial road, for utility rather than seenic attraction, and as nearly as possible a straight line between two points, the Bayshore Highway, nevertheless, will be one of the most attractive drives in the state. Hugging the shore of the bay, it will provide a wonderful panorama of San Francisco's great harbor, the East Bay shore and the San Mateo hills.

For the motorist who seeks scenic beauty in detail, who wants to enjoy ever-changing vistas in every minute of a leisurely drive, there will be the Peninsula Highway.

For the motorist who loves the broad sweeps of nearby shoreline and distant mountains, who aims to reach a destination for a pienic or an onting, there will be the Bayshore Highway, the short route, built to bring our kitchen Iraffic away from our front door, but at the same time providing for the pleasure car a highway of maximum speed with safety.

If the Legislature provides the funds it will be a matter of but a short time when San Francisco no longer delivers its goods, by automobile at least, through its front door.



Shipownere Ship Buildere Etc., Etc., Etc. Head Office: TOKIO, JAPAN Sao Ftancisco Office:

301 MERCHANTS EXCHANGE BLDG.

Other Branches--New York, London, Seattle, Partland, Lyons, Hamburg and all other important corners of the world

New Industries

THE SAN FRANCISCO SCREW PRODUCTS COMPANY, 61 Clara Street, has recently been organized and is in the business of manufacturing brass and steel nuts and screws of all kinds. This concern serves ship chandlers, machine shops and tool concerns.

EXPANSIONS

CALIFORNIA ELECTRICAL SUP-PLY COMPANY, 643 Mission Street, wholesale jobbers of electrical supplies, is constructing a lwo-story concrete warehouse on its property at the corner of Twelfth and Folsom streets, at an estimated cost of \$50,-000, including land. It is expected this expansion will increase facilities 25 per cent. This company distributes products to dealers over Northern California, as far south as Fresno.

UNITED CIGAR STORES OF AMERICA, with Pacific Coast headquarters at 555 Howard Street, has found it necessary, on account of the increased number of stores and agency accounts, to seek larger quarters for executive offices and warehouse space, and for this purpose a three-story, reinforced concrete building is now being constructed at the corner of Fifth and Bryant streets which will contain 35,000 square fect. This concern deals in smokers' supplies of all kinds, such as eigars, eigarettes, pipes, ash trays, etc. This Pacific Coast branch serves the states of Washington, Ore-gon, California, Utah, Montana and Arizona, owning and operating 100 stores and 350 agencies in this lerritory

WESTERN PACIFIC RAILROAD COMPANY is building a one-story automobile unloading terminal at Ninth and Brannan streets, covering approximately 32,000 square fect. This is being built for expediting the handling of automobiles, and represents an investment of approximately \$40,000, exclusive of the cost of the land.

Office Executive and progressive concern. Such a connection years be bas demonstrated real ability in accounting, credit, officer management and and adaptable has in niative and necuntomed to assuming major responsibilities. Marries, Age 37, Kindly communicate with Box 400, San Francisco Business, 456 California St.

Position Wanted

Man of 38 years, widely experienced and trained in all hranches of large corporation, desires responsible position with manufacturing firm, or manufactures' agent, in or vicinity of Sau Francisco, 12 years' experience with one firm, highest references furnition or Brd giver firm and the Prancisco business, 465 California St.



Stand Back of Your Fire Chief

He is the logical man to guide and direct local fire prevention activi-



ties. It is his business to know what causes fires, how to prevent them, how to extinguish them. He is the best authority on mains, hydrants, fire-fighting equipment, and many other factors entering into our shameful burning ratio. Co-operate with your fire chief and every organized movement to reduce the loss of life and property by fire. Practice fire prevention. Protect your property with

adequate insurance.

FIREMAN'S FUND INSURANCE COMPANY

AUTOMOBILE

FIRE

MOBILE MARINE



HARVEY dining Car Service

SANTA FE TICKET OFFICES AND TRAVEL BUREAUX

601 Market Street and Ferry Depot SAN FRANCISCO

434 13th Street and 40th Street and San Pablo Avenue OAKLAND

221 South Broadway and Santa Fe Depot LOS ANGELES

REVENUE FREIGHT LOADING

"An unprecedented freight traffic continues to be handled by the railroads of this country," said the American Bailway Association this week.

Loading of revenue freight for the week ended October 23 totated 1,209,-043 cars, according to reports filed by the carriers with the car service division.

This was a decrease of only 1,120 cars under the preceding week this year, when 1,210,163 cars were loaded, the greatest number for any one week ever reported.

The total for the week ended Oetober 23 was an increase of 88,366 cars over the corresponding week last year and an increase of 95,990 cars over the corresponding week in 1924.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

FREIGHT BIREAU DOCKET The subjects listed helow will be consid-red by the Standing Rate Committee of the framework of the standing Rate Committee of the standing Rate of the fourth of the standing Rate of the fourth of the standing Rate of the standing standing Rate of the standing Rate of the standing standing Rate of the standing Rate of the standing standing Rate of the standing R

Foreign Trade Tips

[continued from page 33]

[continued from page 33] into this husiness formerfly and assures in-terested firms that future business can be handled in a manner suitable to both the buyer and seller. [022] - Bucamaranga, Colombia. Firm wishes to export CIGARS to San Francisco. Further particulars available in San Fran-

Domestic Trade Tips

Domestic Trade Tips De257, store hose, call, Gentleman es-balishing an office in Sinte Ross for the purpose of acting as a distributing agent or municaturers' representative in Northern in the sense of the sense of the sense in introduce their products in the North-ing to introduce their products in the North-en California markets, which territory will be covered. By salesmen. Local references December 2000 and the sense of the sense municaturers of crackers, bread and cakes wave 10,000 pounds of HARD BREAD terry biseults, packed in 25-pound scaled link, wave 10,000 pounds of Sales and the firm. December 2000 pounds in the sense and part of the 10,000 pounds. Samples with deam's to be the bouch with inter-sent sense of the sense of the sense.

SPECIFICATIONS AVAILABLE

STRUTTICATIONS AVAILABLE The following specifications, covering bids requested for various supplies are now on file at the Foreign and Domestic Trade De-partment: For furnishing the War Department with culturary supplies, to be delivered to the U.S. Engineers, Bio Mada, Galif. Bids are to be

| concluded on page 381



A Yosemite that's different -a treat in store for you

See Jack Frost paint the High Sierras in Autumn and Winter colors; let the tang of Indian Summer tingle your muscles and glow your cheeks: two days in Yosemite now will put a new person inside you.

New ALL-YEAR Highway

Yosemite is but 3 hours in high gear via the new ALL-YEAR road from Merced on the State Highway. By train or by motor Yosemire is easily reached 365 days of the year.

Accommodations at Sentinel

The Sentinel Hotel, beloved by those who know Yosemite in its more quiet moods, comfortable, unpretentious, hos-pitable, is headquarters for those who hanker for winter sporrs. Reasonable rates, American or European plan. Make reservations and assure yourself the best of accommodations.

YOSEMITE PARK & CURRY COMPANY

39 Geary St.	604 W. 6th St.
Phone Kearny 4794	Phone VAndike 5022
San Francisco	Los Angeles
CRABTREE'S	CRABTREE'S
412 Thirteenth St.	2121 Shattuck Ave.
Phone Oak. 1436	Phone Thornwall 60
Oakland	Berkeley
and Yosemi	te, California

J.€C

Big Opening Fete Planned for New Mark Hopkins



PBEVIEW opening of the Mark Hopkins Hotel, to which hotel executives from all over the country will be invited, is being planned by

is being planned by George D. Smith and Will P. (Billy) Taylor, managing director and resident manager, respectively, of San Francisco's new \$5,000,000 Nob Hill hostelry.

No definite date has as yet been set for this affair, but it likely will be about December 1. Invitations to the banquet will be mailed to menbers of the hotel fraternity within two weeks and the ensuing party is expected to bring together the greatest gathering of hotel men in the West since the opening of the Los Angeles Biltmore.

Formal Opening Follows

The pight following the banquet for the bonifaces, the formal society opening will be held, and many special features are being planned to make this affair a notable one in the annals of hotel history. Invitations to this affair, which will be a formal ball, will be mailed at the same time as the invitations to the preview.

Laying of the carpets in the Mark Hopkins is proceeding rapidly. Four floors have been entirely carpeted and the remaining fourteen floors will be finished within two weeks. The first carloads of furniture for the hotel are due to arrive in San Francisco in ten days' time. Instatlation of Lanndry, heating, ventilation and power machinery is already completed, and Victor Hirtzler's domain, the kitchen, soon will be ready for service.

A party of visitors who inspected the hotel this week were maanimous in declaring the Mark Hopkins dining room to be "the most heautiful room in the West." This room faces directly south and, due to the elevation of the hotel site, is flooded with sunlight and is at all times bright and cheery. The ceiling is beautifully decorated in colors.

There are nearly seven acres of inside floor space in the Mark Hopkins, or 302,566 square feet, to be



1123 SUTTER STREET Telephone GRAYSTONE 7100 exact. In the three basements there is a total of 64,003 square feet of inside floor space. Two of these hasements will be devoted to a garage with accommodation for about 200 cars.

The property at the rear of the hotel will be terraced and a sunken garden with an electric fountain installed on the middle terrace. On another terace there will be a "clock" putting green for golfer guests. The contract for this landscape work has just been awarded.

On the roof, which is finished in antique, green-colored tile, there will be installed a number of powerful searchlights which at night will play on the bouse flag, illuminating the words "Mark Hopkins Hotel."



LINCOLN SERVICE for San Francisco Motorists

The Lincoln is as nearly a perfect motor car as it is possible to produce with present mechanical and human limitations.

This distinction is the reward of infinite care—building to an ideal that knows no compromise with quality. If there were now any known way to make the Lincoln a better automobile, the improve-Only with the determination to build the world's finest automoment would be incorporated.

hile—hacked hy the resources and personnet of the Ford Motor Company, is it possible to produce such a car as the Lincoln.





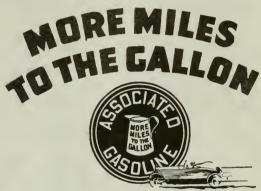
f continued from page 361 submitted to the U. S. Engineer Office, Sec-ond District, 85 Second Street, San Francisco, Calif., and will be opened November 16, 1926.



For furnishing the War Department with miscellaneous supplies, to be delivered at fort Mason, San Francisco, Calli. Bids are to be submitted to the Quarternuster Supply Officer, N. F. G. 1. Deput. Fort Mason, Cali-formi, and will be opened November 15, 1990.

forming and with the open-tages. For furnishing the War Department with Rip-lary None and placing some as required field of the second source of the second midds are to be submitted to the U. S. Engineer Office, Sec-ond District, So Second Street, San Francisco, Latif, and will be opened November 16, 1926.

Calif., and will be opened November 16, 1326. For furnishing the War Department with subsistence supplies, for delivery at San Francisco, December 1, 1926, for shipment to Manila, P. 1. lists are to be submitted to the Quartermaker Supply Officer, Fort venher 15, 1926. For furnishing the War Department with subsistence supplies, for delivery at Army ransport Duck, Fort Mason, San Francisco, as cequired during the month of December, termaster Supply Officer, Fort Mason, Cali-fornia, and will be opened November 15, 1926.



It takes in all three!

CHAMPIONS of the cinder path live and breathe these three axioms:

1] start-off the mark like a flash

- [2] strong, rythmic stride [3] powerful, dashing finish

And the sprinter knows he must have all three to win. Likewise, motor-fuel, to give what 999 out of 1000 motorists want, must have in perfectly proportioned combination [1] quick starting acording to seasonal demands [2] full measure of power and [3] mileage.

That is why the 999 like Associated-it gives them "more miles to the gallon." The secret of Associated performance is its distinctive chain or series of boiling points.

ASSOCIATED OIL COMPANY

Sustained Quality Products



For sale at all Company stations and at the best independent dealers.



finish

LEADS for NEW BUSINESS

Attorneys Bertrand A. Bley, 209 Post to Hearst Bildg.; B. W. Levit, 620 Market to Hearst Bildg.; John Barton O'Brien, Mills Bildg.

Auto Tires Lang & Co. (Bob Lang), 826 Yan Ness Ave. Automotive Jefferson Motor Car and Tire Co., 621 Mixilon; Perry's Wheel, Alignment Fervice, 78, 21his; Mithey Automobile Nain-tenance Co., 1717 In 1635 Galifornia; Pacific Coast, Anto Asan, 1182 Market.

Baskets Demartial Basket Co., 99 Town-Beauty Porlor Max Beauty Shop, 2033 Cle-

Beauty Forder Cabinet Maker-Peter Salvat, 1390 Eddy. Children's Wear-Werthheimer & Wilkin-son, 821 Market. Cleaners-Happyland Cleaners, 3137 La-

Dresses and Millinery Billie Trott, 133

Bergy, C. C. Markellor, Bond and Mortgage France. Chuncellor Bond and Mortgage Firsproofing - Zenitherm Co., Int. (New-ark, N. J.), 55 New Montgomery, Greere W. E. Phillips, 1555 (Newsion; Burke & Beidy, 2980 Twenty-third. Hardware-Morton Hardware Store, 1789 (Newsion), Newsion, 1580 (Newsion), Barke & Beidy, 2980 (Newsion), Barke & Barke

Hardwire-Morton Instantian Church, Insporter-Faul Alechard, 210 Post, Insporter-Faul Alechard, 210 Post, Millinery and Gowns Ada G. Itrahon, in new Albanharn Theater Bldg, 2333 Post, Notions -Ma-Ilile Hairpin Co., 109 New Views

Montgomery, Oil-Italo American Petroleum Corp., 114 Sauso

Packing - Metalastic Packing Co., 693 Mis-

Paints Everlasting Paint and Sales Co. (O. G. Hopkins), Clunic Bldg, to 531 Californin. Pipe-Harrisburg Pipe and Pipe Bending

Pipe-Harrisburg Pipe and Pipe Bending G. Has, Laiford, Bartisbard, Vission Io. 270 Sixth. Printing Co., 286 Market to 535 Clay. In Printing Co., 286 Market to 535 Clay. In Printing Co., 286 Market to 535 Clay. Filtures to 1520 Colden Gate Avec. Rest Estate—Anderson & Lamotte, 1277 Nubl. Ave. Desting Desting Desting Sciences, 2000 Clay

mth Ave. Restaurant-Pacific Restaurant, 2000 Polk. Rice Brokers-Gilmore & Welisch, 255 Cal-

Sewing Machines-Domestic Sewing Ma-chine Repair Shop, 1924 Fillmore, Silks -Strompen & Van Winkle, 525 Mar-

ket

ant. Miscellancous—Pacific Development Co., 9 Sutter; Valoyce Institute, 760 Geary to 334 Leaveoworth; Dr. E. E. McLean, 555 Sutter to 564 Market; H. L. Hofmann Co., 24 Cali-



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Save 10% to 45%

in travel costs

No matter what your trip, low roundtrip fares now effective on Southern Pacific Lines offer amazing travel savings. You can save from 10% to 45% by buying roundtrip tickets. At graduated costs, there are roundtrip tickets for Sunday only, Saturday to Monday or Friday to Tuesday roundtrip tickets. Or weekend

fares with 16 day limit; also, one month limit tickets sold daily.

Ride restfully and safely on the train. Save time, money, nervous energy.

Fast, frequent service daily; a vast network of connecting lines; your train has the right of way and gets you to your destination on time.



F. S. McGINNIS, Passenger Traffic Manager San Francisco, California



Published Weekly by San Francisco Chamber of Commerce

VOLUME XIII

NOVEMBER 17, 1926

NUMBER 19

Traffic Problem Solution Near

Dr. Miller McClintock Tells S. F. Key Men of Survey's Progress



AN FRANCISCO has already recognized the warning just made by Thomas Edison that unless American cities take steps to solve the prob-

lem of traffic congestion they will soon find that they have outgrown their usefulness, Dr. Miller McClin-tock, director of the San Francisco traffic survey and of the Albert Russel Erskine Bureau of Harvard University, told the Keymen organization of the Chamber of Commerce this week.

The San Francisco Survey, Mc-Clintock said, is a move on the part of business men working in coojunction with public officials, to solve a basic business problem in a busioesslike manner. The question of traflic congestion and street safety has become too pressing to be ignored or to be treated in a casual manner. Convenience and safety on the streets warrant the same careful consideration that is given to other public engineering problems. The ground that will be covered by the lic report of the survey which will be made sometime in the spring was outlined by Dr. McClintock, The firsl step will be the preparation of a simple, reasonable code of traffic regulations for the city, designed to ad-just many of the difficulties which at present exist. With such a code in existence, 95 per cent of the people can be depended upon to do the right thing in traffic.

The next step will be co-operation with public officials in designing a system of traffic direction for the reduction of congestion. This will come through a strengthened and improved traffic division and through stop and go signals. Dr. McClintock praised the work that the police department has done with limited facilities, and stated that this aspect of the survey's work would be greatly facilitated by the sympathetic cooperation which the department has given.

VIEWS OF MEMBERS ON TAXATION ARE WANTED BY CHAMBER

WANTED BY CHAMBER A special committee has been ap-pointed to study leferendum 0 of United States, said referendum to de trained States, said referendum cover-ing state and local taxation and deal-ing with such subjects as intempile personal property, ad valerem in-tension individual meane tax taxes on corporations, funded indehtedness, local expenditures, accounting and audit, standardization. Members of the Set Set and in their views on such subjects that they may be brought to the attention of the committee, which consists of the e.m. Her and the subjects that they may the brought to the attention of the committee, which consists of the e.m. Her and the subjects that they may the strong the subjects that they may the brought to the attention of the committee, which consists of the e.m. Charles E. Derring, J. H. Medal-taren, C. F. Michnels, N. L. Met-taren, C. F. Michnels, Walton X. Moore, Colonel Allen G. Wright.

The third step will be the development of a system of law enforcement which will serve to relieve the minor violator from the possibility of arbitrary enforcement or unnecessary inconvenience. At the same time the system will make possible a more rigid enforcement of the law against the malicious violator.

The final field of recommendations will be the proposal for suitable administrative machinery to carry on in the future a sound and firm policy regarding traffic control. In the near future, the speaker stated, no large city will be without an engineering staff devoting its entire time to the investigation and correction of traffic difficulties.

The magnitude of the traffic problem in San Francisco necessitates the collection of a great deal of data by the field force of the survey before specific recommendation can be made, During the last two months special attention has been given to the problem of signal location. A preliminary report on this subject will be made to the public officials within a short time,

REVENUE FREIGHT LOADING

Revenue freight loading again broke all records the week ended October 30. The total number of cars loaded in that week was 1,216,432 cars-the largest number of cars loaded in any week in the history of the railroads, according to the car service division of the American Railway Association.

Chamber is Organizing Delegation to Visit **Colorado Springs**

The San Francisco Chamber of Commerce has started work mobilizing the delegation that will attend the fourth mid-year meeting of Western Division of the Chamber of Commerce of the United States, to be held at Colorado Springs December 6, 7 and 8.

A special train will leave this city Friday, December 3, arriving at Colorado Springs December 5, It will convey a number of Pacific Coast leaders who will participate in the program.

Irrigation, reclamation, land settlement, transportation of perishable products and kindred subjects of great interest to the eleven Western States, as well as Alaska, Hawaii and the Philippines, will be discussed at the Colorado Springs session.

John W. O'Leary, president of the Chamber of Commerce of the United States, and other distinguished business men of the Eastern States, will be in attendance.

Spokesmen for the California areas include Paul Shoup, Wigginton E. Creed, R. B. Hale and Ralph P. Merritl.

Business men of the San Francisco Bay district expecting to attend this great gathering of Western commercial leaders should make reserva-tions early at the San Francisco Chamber of Commerce, Telephone Kearny 112,

RAILROAD TAXES EXCEED FOUR HUNDRED MILLIONS

Exceeding \$400,000,000, the taxes paid by railways this year will be the largest ever paid in the history of American transportation, according to T. O. Edwards, general auditor for Southern Pacific Company.

Not only are railroad taxes higher during 1926, but they are increasing more rapidly than in any previous year with the exception of 1917, and will exceed the dividends paid to stockholders in any year with the possible exception of 1911.

SAN FRANCISCO BUSINESS, NOVEMBER 17, 1926

SAN FRANCISCO BUSINESS

NOVEMBER 17, 1926

Enhibited workly by the San Francisco thannier of Commerce, 265 Merchants Ex-binage Telephone Kearuy 112. Subscrip-tion, st a year. Entered as second-class matter July 2, 1293, at the Post Office, San Francisco, California, under the act of March 3, 1878.

LEADS for NEW BUSINESS

Advertising Displays Shelling Lo. 36.

run, Architects S. C. Hardm & Co. (golf lay-its), 593 Market.

Arcmiters arts), 523 Market. Art Goods Sundiaam Art Shudho (C. Ollo-lino, 1829 (Cement, Artists R. J. Probaska, 605 Commercial; Waldo E. Beniis, 529 Montgomery to 605 Commercial, Marcia, C. Pleasants, 225 Bush

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ddy. Beauty Parlurs Maison De Fourche, 796 ine to 988 Markel. Bedding New York Bedding Co., 1670 Fif-

Building and Loan Assn. Reliance Build ing and Loan Assn., Flood Bldg. Candy Mrs. D. Lucchese, 3548 Twenty-

Candy Mrs. D. Lacentese, and Tweny-second. Chemicals H. A. Medz Laboratocnes, Inc., 20 Nationa to 420 Second. Ggarss Gentral Realty Smoke Shop, 154 Suffer J. Wick, 2000 Third. Cleaners: Oriental Renovatory (co., r.6) Pa-cific (b) 1000 Grant Avenue, Yani Sun Go, 59

erfor to 1000 trant Avenue, Yam Sun 65, 350 Chabs. Redwords: Country Chab, 681 Mer-ett, Skyline Country Chab, 862 Merlet, kett Skyline Country Chab, 863 Merlet, Inc., 322 Front to 422 Washington Contectioners – George Forle, 104 Introl. Contractors – George Forle, 104 Introl. Contractors – George Forle, 104 Introl. Context and Building Co. 1W, 64 Rindt, 116 Suller to 1025 Market; W, B, Raker Co. relectived, 158 Fifth to 220 Sydh Ray Yaco Construction (So, 260) San Renue

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 Dentistis, Dr. G. M. MacNevin, 925 Market to 210 Stockford, Dr. W. G. Shanley, 2208 Market 10, 21, 210 Stock 200 Genry; Drawage-Ammons Denying and Safe Moving Co., 400 Market 10 26 Davis; Fillmore Expose Ca., 101 Fillmore, 310 Divisionfere; Strickman's Dress Mop, 1216 Folk.
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 Finance-Mortage Ganzaulee Co., 308 Nev-

Building, Parnitare Paulion Furnitare Co., 308 New-enth; J. B. Downing, 609 Mission to 149 New Manfgomery, Union Microt Furnitare Co. d. L. Furriers-Manrier Maison, 295 Ellis; fac-tory, 153 Mason. Garage-Cheshaut Garage, 520 Cheshut, Groege-Golden Gate Greers' Assu. of San Francisco, 436 Valencia. Hard Good Smith's Hair Store, 815 Cle-Hard Sould Smith's Hair Store, 815 Cle-Store Sould Smith's Hair Store, 815 Cle-Mart Sould Smith's Hair Sould Smith's Hair Store, 815 Cle-Mart Sould Smith's Hair Store, 815 Cle-Mart Sould Smith's Hair Store, 815 Cle-Mart Sould Smith's Hair Sould Smith's Hair Sould Smith's Hair Store, 815 Cle-Mart Sould Smith's Hair Smith Smith's Hair Smith's Hair Sould Smith's Hair Smith's Hair Smith Smith Smith's Hair Smith's

ment. Importer and Chemist—Ferdinand Lin-gohr, 237 Clara to 141 Morris. Livestock—Diablo Stock Farm, 440 Market to 26 Davis.

Mfrs. Agent George V. Michols, 660 Was-sinn to S43 Warket. Medicines Balsannes Laboratories, Inc. 366 Fuffh. Metals American Brass Co. and Walter-hans Brass Goods Co., 2 Pine to Ruho Bide Waling Actual Mines June 18, 1997 Walion Piciarce of ulumbo Enterprises, 821 Warket.

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WORDE: Rodent Exterminators: Galifornia Chemi-al Co., 247 Chem lo 111 Worts: Salta Oliver, Salt and Chemical Co., 158 Shirth Dick Lee Brus, Co., 269 MocKon, Shirth Dick Lee Brus, Co., 269 MocKon, Shork Aharbers: Hassler Shork Moseller ales Co. (Hassler Parilie Co., 120 Nuo ves Avenue to 1157 Post.) Show Cases and Woodwork-Majestic Kow, Cases and Woodwork-Majestic Kow, Cases and Woodwork-Majestic

Annu Cases and Advances of the Vi-lister. Storme Batterises Garlson & Yengfer Co., 20 Greular to Joost and Monters Thester Equipment Addumi, Thester impired to Advance Stormer Stormer Thester Equipment Addumi, Thester impired to Advance Stormer Stormer Thester Operators West Const Annus Thester Operators West Const Montgomery Standard Education Sweets 201 Market Shansi Iav, 301 Suiter, Krei-Station Market, Shansi Iav, 301 Suiter, Krei-Station Annus, Station Market, Market West, D. J. Saniher to, 126 Hyde, Pro-mension Correlation (S. 100 H. P., and Sange Compression, 600 or 300 cubic feel per-minate, with holden and receiver, second-band, Barter Market, Barton Method, Bart Market, Barton Holden, is in the market West, Hohert Hidda, is in the market Bart Market, Barton Hidda, is in the market Market and the market market for the second second hom. Bart Market Station and the second market for the second second hom. Bart Market Market Market Market Market Method and the second condition.

TRANSCONTINENTAL

FREIGHT BUREAU DOCKET

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New Industries

EXPANSIONS

O. R. S. MUSIC COMPANY, 300 Seventh Street, manufacturer of player music rolls known as "Q R S Player Rolls," is putting on the market a new radio tube known as the "Red Top Radio Tube," This concern has a fully equipped laboratory at the above address for the manufacture of these products, which are distributed widely over the five Western States and exported to Ilawaiian Islands, Australia, New Zea-land and the Philippine Islands, This concern's headquarters are in Chicago, III., and it has factories also in New York, Sydney, Australia, and Toronto, Canada.

RELIABLE SHEET METAL COM-PANY, 496 Sixth Street, manufacturer of general sheet metal products, such as ventilation systems, ice refrigerators and numerous other sheet metal products used in the construetion of buildings, has leased the onestory building now being constructed at the corner of Fifth and Bryant streets. It is expected this building will be ready for occupancy about December 1. The necessity for this move is occasioned by the increased demand of contractors and builders for sheet metal products due to building operations in San Francisco. It is estimated this expansion will increase facilities of this concern 75 per cent.

GRANAT BROS., jewelers, are contemplating a third store in San Francisco, having leased the first floor, covering 2500 square feet, at 925 Market Street, which is now being remodeled. Other stores of this concern are located at 160 Geary Street and 2248 Mission Street.

PACIFIC COAST PAPER COM-PANY, paper merchants dealing in all kinds of printing, writing and wrapping paper, paper boxes, etc., have recently expanded, covering 51,744 square feet, twice as much space as in their former location, and this being the third expansion since the fire in 1906. This concern has leased and is now occupying the four-story building at 535-537 Folsom Street. Estimated cost of this expansion is \$20,000, which includes the cast of installation of new ma-This expansion will increase their facilities 100 per cent.

bound; 734, erceals and cereal products, CL, westhound; 735 sash, setup, CL, casthound; 7367, baking powder, CL, westhound; 7367, baking powder, CL, westhound; 7367, baking constant of the setup of the points in Florida south of the line of the Scaboard Air Line, River Junction to Jack-sonville, inclusive, permitting combination rates to apply, same as in connection with country; 777, chocolate coating, CL and LCL, easthound; 7062 (2d amended), garlie and onions, for export, CL, casthound; 7309 (amended), Washington & Old Dominion theipating carrier in lumber hariffs 17-H and 27.5 and publication of certain rates to sta-tions thereon, under tariff 17-H with corre-sponding rates under tariff 27-J.

TRADE TIPS Domestic Foreign

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearoy 112, list numbers being given.

C+

Foreign Trade Tips 10922—San Juan, Porto Rico, Well-recom-mended firm of growers of "SEA ISLAND" COTTON desires to establish connections with San Francisco dealers in this product.

10923—Oslo, Norway. Established com-mission agent offers his services to packers and exporters of California DRIED FRUITS desiring representation in Oslo.

10921–Vienna, Austria. Gontleman, estab-lished in business in Vienna, is desirous of acting as purchashag agent, on a commis-sion basis, for San Francisco department stores. He is in a position to purchase goods stores. He is of all types. of

10925—Hamburg, Germany. Exporter of a 6x9-in. ROLL FILM CAMERA desires to establish connections with interested huyers in San Francisco. Illustration of camera on file with Foreign and Domestic Trade Department

the with origin and bomesus trade be-19925—family formany. Import house desires to establish connections with San 19927—flamburg, Germany, An American firm of shipping and forwarding agents ey-enced services to California firms. 19939—flamburg, Germany. Old, estab-lished house, specializing in the textile trade with the entire world, is seeking a connec-tion of the same frances of model with the soft bar Francisco Imped right of the second charter of the superscention. The second charter of the same frances of the second charter of the superscention the second bar of the same frances of the second charter of the superscention the same second 19929—flambarg, Germany, Established

nish references. 1929.—Hamborg, Germany. Established buying agent offers his services to inter-ested American importers. References fur-nished. 1930.—Hamburg, Germany. Exporters of CHEMICALS, FANCY GOODS, HALDWARE, AND NEEDLES, PAPER, PONS, GLANS AND CHINAWARI, desire to result sec-net with interested Man Francisco im-enter with interested Man Francisco im-

with Slock Founds for terminary. Manufacturers 19938—Krefeld, Germany. Manufacturers of a newly invented COMBINED LEATHER GRAINING (shagreening) and PRESSING MACHINE wish representative in San Fran-

MALINAE visa representative of the stab-light of the stability of the stab-light of the stability of the stability of the stab-low stables for the confectioners trade, to be filled with candles, wishes to get in bouch with interested purchasers or houses to handle the sale of these goods on a com-

mission basis. Photos of the dolls, animals and novelties on file with the Foreign and Domestic Trade Department.

nucl movellies on Tile with the Foreign and bomestic Tradic Department. 1005-Youngstown, Ohio, Marquieturys (Torong State State State State State OUTWIEST prevery desirous of establish-ing husiness connections with Sun Fran-isea commission houses and exporters doing and the state State State State State in more line, through with a supplier of their products in the foreign markets served from San Francisco. 1001 - Scattle, Vasik, Trading company 1001 - Scattle, Vasik, Trading company CEALP METALS for export who is in a posi-tion to negotiate immediately for the fol-lowing: All or part, 50 tons of 2200 Hes OLD buckations desired c. 1. Dairen, stating carliers shipment. 10022 House State Company is KT the market for KNOCKED DUN be used as non-returnable containers for shipping gypsum plaster and kindred prod-uments main Markowice. Innext house

shipping gypsum plaster and kindred prod-etc. 1007

best references. 10946 - Shanghai, China, Highly recom-10946 - Shanghai, Chima, Highly recom-mended gentleman, having excellent connec-tions in the Orient, is very desirous of estab-lishing connections with American manu-tacturers wishing representation in the Orient.

Domestic Trade Tips

<text><text><text><text><text><text>

which would demonstrate the merit of the article. D=2363—Riddle, Ore. Shippers of FIR 0B RED CEDAK CHRISTINAS TREES desire lo get in tanch with San Francisco purchasers D=2366–Boston, Mass. Established firm of manufacturers' representatives, with a force of ane of wide practical and technical experience, covering the New England States, desires to establish husiness connec-ling and manufacturers of national pra-ting and the magnetic states of the New England. England.

England. D-2267—Boston, Mass. Manufacturers of STERHIJZERS and similar apparatus are looking for a representative in Sau Francisco to handle their products.

CUSTOMS REGULATIONS (Belgium)

As a result of the recent conclusion of treative abalishing the special rates of duty regions are also as a special rates of duty with-origin stipped to Belgium direct will be ad-uitted at the minimum rates of duty with-out proof of origin, effective October 1, 1926. It is understood that a certificate of origin is still necessary for indirect shipments to be given or meretuantize transshipped or belgium.

Belgium

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade Department

For furnishing the War Department with lumber and gaugway porton saddles. Bids are to be submitted to the U. S. Engineer Office, Second District, 35 Second Street, San Francisco, and will be opened November 20, 1926.

1226. For furnishing the War Department with subsidience supplies for army transport Strategies or a signal Ford Mason, San Prancho, or or signal Ford Mason, San Bids are to be submitted to the Quartermas-ter Sopply Officer, S. F. G. I. Depot, for Mason, Sun Francisco, and will be opened November 23, 1926.

November 23, 1266. For furnishing the War Department with subsistence supplies for shipment to Tieo-tsin China, to be delivered at San Francisco on or about January 16, 1927. Bids are to be submitted to the S. F. General Intermediate Depol. Quarternmater Section, Fort Masson, her 26, 1926, and will be opened Novem-her 26, 1926. ber 26, 1926

For Unitshing the War Department with miscellaneous supplies for delivery at Fort Mason, San Francisco. Bids are to be sub-mitted to the Quartermaster Supply Officer, S. F. G. J. Depat, Fort Mason, San Francisco, and will be opened November 30, 1926.

S. F. 6. 1. Deput, Fort Mason, San Francisco, and will be uptered November 20, 922.
For furnishing the War Department with Mason, San Francisco, Bids are to be sub-nitted to the Quartermaster Supply Officer, S. F. G. I. Deput, Fort Mason, San Francisco, and will be opened December 4, 1995.
For forsishing the Panama Canal, bei effect of the Constraint of the Sub-nitted to the Quartermaster Supply Officer, For forsishing the Nationana Canal, bei effect of the Constraint of the Sub-stantistic straint of the Sub-et Sub-et Sub-termine Cristical (Athantic port) or Isibas (pueric) port, Canal Zone, Isthmus of Pan-ama, with steel, Biller rope, setting wire, sheel tubing, capper tails, machine servess, machines, counter Scales, kedge anothers, usaked linne, calcined gypsum, rubber body, heng hous-fire, Unubli heicks and body heng hous-fire, Unubli heicks and body hengen hous-fire, Unubli heicks and body heng hous-fire, Unubli heicks and body hengened November 22, 1926.
For Jurishing the Panama Canal, hysi-gened November 22, 1926.

Jamania Lanai, Vasainingon, J. C., and Wui. Fare furvishing the Pranama Cand. by steamer, free of all charges, on dock at either Cristola (Athentic port) or Balba (Pacific port), Canal Zone, Isthmus of Pan-an, with rails, steel wheels, asles, track ma-tends, steel mice, ords, electroites, an org-fam, saleshow, ords, electroites, and the trans, steel mice, ords, electroites, and the trans, steel mice, ords, electroites, and the trans, asleshow, ond, electrical supplies, bat-tery rines, causific soda, arbor pressis, water coolers, backets, entr bayes, ice trainy bolts, screws, incks, brushes, hose, filoyes, sash cord, rubher mattling, twine, tracing cloth, paper close, black hosts, pencils and manifa tags. Bisk are to be submitted by ama Cana), Washington, D. C., and will be opened November 26, 1926.

Sales Manager and **Office Manager**

can obtain excellent investment and connection with established manufac-turer supplying national manufac-tures with a necessary material, in car-loads. All provide the state of \$6,000 stock available, All prod 10% besides increase in value. Address Box 430, San Fran-visco Business, 465 California Street.

Who's Who Among the New Members

FOLLOWING the announcement of one hundred and two new members for October, the Member-ship Department has released for publication the names of thirty-four additional members elected since November 1st. The names on this list represent progressive and dependable firms and individuals who have signified in a practical way the spirit of growth and co-operation which is apparent on every hand in San Francisco.

RUSS BUILDING CO.

The present renting offices for this magnifient "Center of Western Progress" are located at 315 Montgomery Street and are in charge of cent Mr. T. Chevassius,

AMERICAN TOLL BRIDGE CO.

An internationally known firm of bridge builders with San Francisco offices al 525 Market Street. They are constructing the bridge across Carquinez Straits.

MILEY PETROLEUM EXPLORATION CO.

Oil and its development. 114 Sansome Streel.

THE EUCLID CANDY CO., Inc.

They make the famous "Love Nest" confec-tion, 731 Battery Street.

THE CROWELL PUBLISHING CO. Magazine publishers. 485 California Street.

L. L. BRANDENBURG

Stocks and Bonds. 155 Montgomery Street.

GRAGNANO PRODUCTS, Inc. Macaroni and starch products, and importers of olive oil. 966-70 Bryant Street.

R II HERGEN

Johnson Outboard Motors—Marine Engines, Boals and Canoes. 27 Pine Street,

INDEPENDENT PARISIAN CLEANING AND DYEING WORKS

Mr. M. Sleuer, president. Present office and works, 4587-89 Mission Street. They are expanding.

L. E. JUNG & WULFF CO., Inc.

Mr. Harry E. Close is San Francisco manager at 510 Battery Street. They are an old, estab-lished New Orleans firm famous for cordials and syrups.

A. C. MORAND CO.

Manufacturers and direct factory represent-alives handling leather lacings and sporting goods. 304-6 Saeramento Street.

NEWTON FIREWORKS DISPLAY CO. Mr. Edwin A, Newton. Factory at 249 Front Street.

MONTGOMERY REYNOLDS Real Estate and Investment Broker, 226 Kearny Street.

J. L. RODRIGUEZ

Public Accountant, 501 Kohl Building,

SCOTT BROS., Inc.

Mfrs. of high-grade paper boxes and cartons. Thirteenth and Howard streets,

SEVILLE OLIVE CO.

Dealers in Olives and Olive Oil, under man-agement of W. W. Brown and M. F. Hermann, at Sansome and Jackson streets.

SHANGHAI NOODLE & MACARONI MFG. CO. Importers and exporters; wholesale rice and chop sucy sauce; at 706 Sansome Street.

B. F. SHAPRO

Agency manager, Equitable Life Assurance So-ciety. 315 Montgomery Street.

MANNING & ALLENSBY Real estate leasing agents. Hotel and aparl-ment house investments, 567 Pacific Building,

CHICAGO SPECIALTY CO.

Bottlers' supplies of all kinds, 609 Sansome Street.

GREEN DRIVE-YOURSELF SERVICE Chrysler and Hertz cars for long or short trips. 571 Post Street.

LANZA & PRISINZANO

Beal estate and insurance, 559 Washington Street.

JAMES A. LEVANSALER

lusurance broker and surety bonds. Insurance Exchange Building.

CONRADI & GOLDBERG

Importers of leaf tobacco, 726 Montgomery Street.

MAYOLO & DINNEEN

Attole & Divident Managing operators of the Colombia Consoli-dated Products Co. and Colombia Interna-tional Corp. Mining properties at Buenaven-tura, Colombia, San Francisco offices, 114 Sansome Street.

MORTON SALT CO.

Salt refiners. Offices, 525 Market Street.

UTAH COAL SALES AGENCY

Selling agents for United States Fuel Co. King, Hiawatha, Black Hawk and Panther Coal. Mr. A. D. Pierson, Mgr., 1506 Hobart Bldg.

THE COURTYARD

At 450 Grant Avenue, Luncheon, Tea and Dinner. Management of Mabel de Gomez.

WILLIAM MERCER

Bonded General Auctioneer. 90 New Montgomery Streel.

CALIFORNIA IMPORTING AND JOBBING CO. Upholstery, fabrics and supplies; jobbers of upholstery covers. 658 Howard Street.

GEORGE M. FORMAN & CO.

Investment securities, 520 Standard Oil Bldg.

THE WORKING CO.

Albright Rubberset Paint Brushes, Sponges, Chamois and accessories. Carroll E. Work-ing, president. 843 Montgomery Street.

CALIDEX CO.

Mfrs. of food products, 772 Harrison Street.

STEWART WORKS OF THE FRANK ADAM ELECTRIC CO.

Electric Mfrs. Offices and factory, 42 som Street. Mr. J. T. Stewart, manager. Offices and factory, 425 Fol-



WORLD'S BUSINESS CONDITIONS REVEALED

34 NEW MEMBERS

Things Doing Every Day In C. of C. Work

Diversified Program **Keeps** Committees On the Move

T soft respect one month is very much like another will be Glamber at Com-sumething to the soft north San Francisco Business emething in the soft of the month San Francisco Business emethics in the soft of the precedua will be soft of the recent consideration: Presence to South of precisicable The report of precisicable

Periatanahle Exports to South The and the source of the s

Defension to Attend Conven-tion. The Sant Francisco Chamber of Connerce has arranged for special cars to leave here be-year or if the forth anid-repart of the the the theory of the second second second of Connerce of the United Springs December 6, 7 and 8. Uenders of the Chamber of Springs Oceanier 6, 7 and 8. Uenders of the Chamber of reservations. A special train may be secured. Dried Fruits to Argentia. The Sant Drameisse Chamber oward the adoption of ming to-ward the adoption of ming to-ward the adoption of hings to-suits of the Chird States. The tops of object the inter-stis in the Argentine. Pried Fruit 3 and ed San Francisco S potters and protect their inter-rest in the Argentine. Dried Fruit 3 and ed San Francisco S atter a tooloon Station at

the Argentine one of our largest est customers. Marine Look-out Station at Point Looks. Construction hus already started on the new Chamber of Commerce Marine Look-out Nation, which will replace the temporary structure now in

An Old Friend The Sloganeer With Us Again

With Us Again An iimerant sloganeer with a carco of vindshield tickers, hadges, haltons, breezed in, deposited his breezed in, deposited his sour hig chance to put this sour hig chance to put this wow over? "he said out of one end of his mouth-one, and the source of the channer of the source of the history of the source of the history of the history of the source of the history of the history of the history of the source of the history of the hi

standard size windshield. It was red, On it were the magic words: "Frisco, the Town That Knows How!" He departed hurriedly.

use at Point Lohos. The Ma-rine Department of the San Francisco Uzanier of Con-francisco Uzanier of Con-received as the official out the world as the official the for the Pacific Cost. A being on the Pacific Cost. A state of the Pacific Cost. A state of the Cost. In the Cost of the Cost. Department of the Cost. Cost of the Cost of the clipper ships, the original one clipper ships, the original of the Cost of

100 21 hours a day, 365 days a year. Rent Library Established. The Retail Merehanis Asso-clation, affiliated with the San process. Chamber of Gom-process, lass established a rent process, lass established a rent uny obleting up-th nuclear house uny obleting up-th nuclear house rentions relative to make publi-cations relative to reitundis-ing methods.

licensoral of Harbor Obstruc-tions. The State of the State of the State of State o tions.

[concluded on page 2]

Roster Grows As More Firms Join Chamber

Complete Report For Month Not In Yet, But Just Wait!

Skill they're coming int Last work's fisher of sam Prancisco business thentified thirty-four more individuals and firms that had applied for membership in the Chamber of Commerce. Two weeks pre-of Commerce. Two weeks pre-dimension of the same set of the same during Octoher. That is a very consistent growth by admit that it's pretty fairs bud admit whole story is not chapters conting, and they't chapters conting, and they't run scring locator is not chapter sensing and they't

more: "The chamber of Commerce is not conducting a member-ship "dive" or a campaign of any kind. It is going about its any kind. The second second second and at times harmonizing the constructive elements that are, in the agreement hard more in the mercente that are uses community.

of the commercial and husi-nerse community. The Chamber of Commerce represents every nerve and ven in the vast physical struc-ture of the city. It is of the brain that plans future achievement, of the strength that makes the dream a real-bust H is of the fileboard of Mad so, there is a reason why the first screenice of

progress. And so, there is a reason why the list is growing. There are many reasons why it will continue to grow, not only in the number of its purpose, but in the force of its purpose.

Revenue Freight Loading

Revenue freight loading the week ended November 6, ow-ing to the inactivity on elec-tion day and the seasonal de-cars, according to the reports filed by the carriers with the ear service division of the ear service division of the manufacture of the season were the corresponding week was an increase of 7.55 de ears over the corresponding week the season of the season over the corresponding week the season of the season over the corresponding week the season over the season over sponding week in 1921.

A Proficuous Lady Writes Proficuously

"PROFICUOUS: profit-ble useful: Yaell'find it ble useful: Yaell'find it ble useful: Yaell'find it ble useful: Yaell'find it must be a good word." But a number of reuders of San Francisco Business and wrote in about it. The word appeared in the No-vember issue, in an ad-vertisement by a young vertisement by a young vertisement. It did net a tot of small ble word up and found that the young lady was right. Someone club up and found that the young lady was arbit. Someone club up and having better is ad-someone club up and having better. Sout it was prefix sout. I having better is ad-

So the 'ad," having served its proficeousness, is withdrawn.

Special Notice

The Foreign and Domestic Trade Department of the Chamber of Gommerce mow law on the a map of Europe and the construction of the journey and attraction of the journey between different points. Copies of this map are avail-life for distribution at the of-flex of the North German Loyal, 637 Market Mreet.

New Zealand

The prohibition on imports into New Zealand of fruits, vegetables, grains, etc., from reaso, California, Oregon and Washington, was removed by the government of New Zea-land on September 18.

Report of U.S. Commerce Department

Dollar Trade Volume Shows Gain Over Preceding Week

The dollar volume of brading during the sec-ond week of November, as seen from check pay-ments, was larger than for either the previous week or the corresponding week of last year.

last year.

for either the previous were or the corresponding were of here distribution of goods during the lirst were of No-vember, as seen from figures on earloadings, while shightly has them that records in the siderality greater than the cor-responding were of 1925. The value of new building com-bod were of November Sightly hower than for either the previous were of the same were the same of the same of the mouth, from and cotton muying inward, while wheat, of the mouth, from and cotton muying inward, while wheat, of the mouth, from and cotton muying inward, while wheat, of the mouth, from and cotton muying inward, while wheat, the same were well below has types the same the body of Fed-eral Beserve member hanks of her mouth, for and and on line mouncy, were less than owerky other the previous were the same of the same and the same statistics of has year. Business failures were mere numerous than in either the previous were hers than on the previous were hers that the same same same same same same of has year. Business failures they have the previous were hers that on the previous were hers that the same sets. CANADA

CANADA

Wholesale and retail trade in Canada has been good dur-[continued page four]



THE 1927 YEAR BOOK

The Board of Directors has authorized the publication of the 1927 Year Book of the Chamber of Commerce. This edition of San Franeisco Business will come off the press next April, and every effort will be made to turn out a bigger and finer book than the maiden edition of last year. Advertising space in the 1927 Year Book will be in demand, and members of the Chamber of Commerce and others desiring to be represented are advised to make space reservations at the earliest opportunity.

SAN FRANCISCO BUSINESS

Published weekly by the San Francisco Chamber of Commerce, 265 Merchants Ex-change. Telephone Kearny 112: Subscrip-tion, 84 a year. Enferred as second-class matter July 2, 1920, at the Toxt Office, Nan Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

Advertising Louis F. Dow Co., 24 Cali-

Advertising Johnson (C. Schult, 1997) Arti Goods - C. Okada, 662 Grand Avenue; Arthored & Harding, her., 2611 Mission; S. Takarawa, T. L. Frazer, 198 Markel; Patter-war & Sullywan, 111 Suitsome to 235 Pine; Paul Q. Forster and Nat Levy, 301 to 607 Wontgometry Attorneys—William S. Graham, 620 to 382 Workel.

Market, Auctioneer, Paul Gurtls, 1040 Geary, Auto Regains, McAudrew Go, 1540 Phine Io 20 Maxerbon, Hierry E. Herndton Go, 704 Inving, W. S. Salisbury, 3241 Wauhy-see-oud: Best Moless Corp., Heards Bildg; Deu-hel & Gamphell, 933 Post, Bakery, Famiona Bakery, 575 Monterey Io. h ving ond: Best het & Camp Bakery P: Bakery P: Mission

Building Materials-Cooper & Nugent Co. 117 Market.

17 Market. Cabinet Makers Fulton Co., 30 Jessie. Candy W. J. MacDonald, 2651 Twenty.

Candy - W. J.

Canned Gouds- Oest Products, Inc., 976

Bryand, Washi Chang, Jones J. Bark, J. Cargete, Bash A Diamond, X33 Market, Cargete, Bash A Diamond, X33 Market, Grazes - Molph Biagini (raclory), 1703 Washin To Hada Vermey Harry C. Boyd, 2023 Genry: Will & Thomas, 150 Libs, unit of anti Chanes, 1186 Generaly, Mile Sal-valo, 777 Union; Samibry Cleaning and Dye-ing Works (E. Infeld), 199 Fourth, Cleake and Suite-A, Kuiles & Sons Co, 153 Kenruy; J. Mokkowit, 1545 Miller, Contractor Julies Tassi, HI Sunsome Io 25 (altornia, Decorator-Hierd Schult, 2502 Geyrs).

adformatia: Decorator—Herkert Schult, 352 Geary, Decorator—Herkert Schult, 352 Geary, Derstat—Dr. H. J., Sheih, 155 Slockhon, Dresses—Marilyn Dress Go. G. A. S. Marzini, 153 Kearny to 154 Sulfer: Maxime's Dress Wile, Go., 358 Sulfer: C. 2019, Sulfer: Comparison of the Schultz Wile Comparison of the Schultz Schultz Nackon St. F. Old Electric and Construction Ga., 345 Rynderick to 2855 Sacramento; Lav-anston Electric Go. 155 Sacramento; Lav-anston Electric Go. 555 Sacramento; Lav-mather Defension, Fireplaces William Heidenreich, 129 Shot-well.

Garage-Morgan Garage, Forty-righth and

Irving, Grocers-A. Hous, 205 Granadh Avenue, Grocers-A. Hous, 205 Granadh Avenue, Iay Ellow Grocers Ga, and Peerless Markets, Corge C. Market, Gorge C. Market, Health Appliances-Handy Restore Mag-uelic Rell Go, 212 Genzy, Importer and Exporter L. J. Van Beuse-morter Conference Multan Life. Insur-mer Go, Bearst Bldg, Investigators-Willam J. OBS Interna-tional Debectory, 625 Market, Mutan. Larveres Green, 300 San Some.

onte: Jewelry Marris Riskin, 701 Markel, Knit Gaada, Peerless Sweater Mills, Inc., Ladies' Goods, Broatsyay Millinery and overly Shop, 2371 Mission. Landry Goods, Broatsyay Millinery and Isandry Great Shar Laundry, 1701 Has-lson: Home Hand Laundry, 760 UP arcell. Leasing Accents—R. D. Shiloy & C.a. Mills

Bidg Lumber Western States Lumher Co., Hansford Block to 112 Market. Machine Work San Francisco Serew Pollocis, to., 01 Alura. Description and Alura. Manufactures and Alura. Manufactures? Agents-O. H. Felach, 21 California; Sam Kirrski, 701 Market. Mean-California is Alura.

adv occupancy Montgomery and Mer-Milliners Charles M. Kletz, 7.43 fo 833

Minitery (Induce 9), (MPF, and 0) and Maniter Pictures 1 (Juny Productions, 205 Faits, cooselvall Film J veloning, 208 Turk Wasie, Belle Mars Mohy, Lötz Markel Nations, Pieblic-Huth Townsend, 111 Sun Nations, Duples Pin (az, 267 Powell Painting, Becker & Bale, 684 foorthinger; versions Pauling and Decoration (e. 8) Markel Velocity and Decoration (e. 8) Markel Market and Decoration (e. 8) Market Velocity and Decoration (e. 8) Moward: Velocity Alexandro (e. 8) Market (e. 8) Farms (e. 8) D Pourl and Wall Paper Market Deliveries (e. 8) Heartel Delivery, 91 h 10 Fresh.

Pains L. & P. Paul and Wall Poper Verse, 281 to 5333 Mission. Barborne and State and S

Tailor and Cleaner New Business, 777

Trans. The Market Set Fouriers, J. P. 1998, Number 2018, S. 1998, S. 1998, S. 1998, S. 2018, S. 201

SPECIFICATIONS AVAILABLE

The following specifications covering hids requested for various supplies are now on tile at the Foreign and Domestic Trade De-

The following spectruminos covering hids requested to train states and Domestic Trade De-termination of the states of the state

C. of C. Activities

continued from page one

San Francisco Chamber of Commerce, the United States Government has taken up with the Government of Australia the question of removing the favorable rate differential for exports to Australia through Canadian ports. With this differential removed, it is felt that exports moving from Eastern states to Australia will be more fairly distributed among Pacific Coast ports than is at present the case

Many Notables Made Welcome.

As a port of entry from the antipodes, San Francisco ranks first. Distinguished visitors arriving here gain their first impression of America. Among those ariving last month were Sir Hugh Denison of Sydney, trade commussioner from Australia to the United States, and Lady Denison: Hon, J. Gordon Coates, premier of New Zealand, and Mrs. Coates, and F. D. Thompson, secretary of imperial affairs of New Zealand. All of these people were made welcome at quarantine by a committee from the Hospitality Bureau of the San Francisco Chamber of Commerce and properly entertained during their stay in the city.

Ticket Agents Shown City.

The American Association of Bailway Ticket Agents, composed of 950 delegates, arrived in San Francisco on October 18. They reached here in five special trains, and remained three days. The arrangement of a program for these visitors and the execution of it was handled entirely by the Hospitality Bureau of the San Francisco Chamber of Commerce in such a way that every one of the 950 carried away a most favorable impression of the city.

Verial Affairs Committee of the Chamber Active.

The above committee has been using every means to bring about a speedy agreement on the selection of an airport site for San Francisco. In connection with aerial affairs, a delegation from the San Francisco Chamber of Commerce met Mr. E. Gott, vice-president of the Fokker Aircraft Corporation, upon his arrival here early in the month. Mr. Goft was on the Coast seeking a suitable location for the Fokker factory. which will be transferred from the Atlantic Scaboard. In company with representatives of the San Francisco Chamber of Commerce, several industrial sites were inspected.

Traffic Bureau Fights Rate Changes.

The Traffic Bureau of the San Francisco Chamber of Commerce has taken vigorous action against the proposal of the Southwestern Millers League of Kansas City to equalize grain and wheat rates to and from the Pacific Coast. The San Francisco Chamber of Commerce has placed itself on record to protect the interests of California millers in this regard.

TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

Oth

toreign irade Tips 10917 - Oberstein a /Nabe, Germany, Manu-facturer of AG TE NOVELTIES, JEWELS, AGATE MARBLES, etc., wishes connection with reliable representative in San Fran-cisco.

OF METAL BEDS wishes representative un us Francheso, Germany, Manufacturer of MEDICAL SOATS for skin diseases wishes connections in San Francisco. 1993.—Hamburg, Germany, Eshablished firm of buging and selling agents desires lo get in louch with San Francisco exporters and importers of GERMICALS, METALS, and hupper so of GERMICALS, METALS, and hupper so of GERMICALS, METALS, MEDICALS, also a general line of products. With a view to representing them in Ger-many. They will supply first-class refer-cences to interested firms. 10022—Humburg, Germany, Eskablished ress connections with San Franchean firms-wishing the services of such a representative in Germany.

BR JIMG MGENT desires to establish hasi-eves connections with San Francisco firms on germany.
 BRSG-Breneri, Germany, Established C.
 F. azent and broker for COFFEE is very mainers to obtain the agency of a San Francisco of Central and Scoker for COFFEE is very mainers to obtain the agency of a San Fran-tions with the outfractics of genomeson of Central and South America, and who would be able to make offers on direct ship-neuts from the countries of production. C.
 F. Bremen, or source and the countries of production.
 BRSG. Provide the countries of production. C.
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 BRSG. Chimas, Belgium, Firm desires production ACFIC ACD. SODA AND GIALK ACETATES, etc., seeks outlets in the L. N. A. They wish to deal with im-mostic mande of the stables of an tomber every end subsets made of absolution the base of production manufacturers of VELCANIZEP HED (HBR, known as wood fibre. Tubber-every end with the base of the stables of the theory and the off works height in the base of production manufacturers of VELCANIZEP HED (HBR, known as wood fibre. Tubber-every end with the stable and theory with angent in the building matterials ec-terial sciences of the stables of the science of productions and the sciences of VELCANIZEP.

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Brender to ead with firms having curpendiation of the second sec

10905 Brussels 805 Brussels, Belgium. Export house as new outlets for RUILDING MATERI- ALS, such as ARTIFICIAL PORTLAND CE-MENT, METALLURGICAL PRODUCTS of all shapes and sizes. 10966 Antwerp, Belgium. Manufacturers of toal handles wish to receive offers of HARD CONKEL-WOOD, which they would

of tool handles wish to receive offers of HARD CORNEL-WOOD, which they would be the large functives. The second second second second second interface of the second second second second interface and kinds Stelet. WILE ROPE, interface and second second second second years in the United States and are thoroughly conversant with the trade and the require-ing of easiers. The second second second second second second facturers in Relation, estimation of the materials and consequently in a posi-facturers in Relation, estimation of the materials and consequently in a posi-facturers in Relation, estimation, the second agents working on commission basis. 1989 Francesch, Relation, Hause seeks the anters of a factor firms publicity. They have targe premises and cault nuclei-tate references will be send on request. Wather to get in touch with inspect, where so get in burch with merican. where so get in burch with merican where so get in burch with merican effect and the set of the set of the set of the set of the Relation set of the set of the set of the relation set of the workes to get in burch with merican set of CORNETS. Hers finders, REST BODICS, EANDEATS

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cycler willing to market their products to the transmission of the section of the

chinery which could follow the sapply of fish from place to place during the various seasons of the year, thus cutting down cost of canning. The output of such a camery would be readly taken up by the Philippine Islands. He is also anxious to communicate with a man familiar with the fish-canning influstry, and with manufacturers of fish-10085, we offy, a super-state device 10085 (we offy).

indistry, and with unanuferturers of fish-canning machinery. 10885–New Orleaus, La. Exporters desire to get hi broch with Sun Francisco importers, to get hi broch with Sun Francisco importers, OVELTIES, GHN MARE, etc., from whom they could purchase the above-mentioned articles, under bond, to be re-exported to their eastempts. The San Fersperience in various Orl-enter porter and experiment in various or-enter port of the original provided in the vision of the original provided in the concerns who are interested in distributing the products in the Orient. MOO RAKES, CANNED CLAMS, BHOOMS and BRUMENS wish to establish bosiness con-stetions with San Francisco firms inter-sted in importing these products. Horder Soft Mart Sin Court WORK and WORKS OF ART wish to establish contex-tions with San Francisco importers. Price just on file with Foreign-and Domestic Trade Darter of ART FIL ADM Work and WORKS OF ART wish to establish contex-tions with San Francisco importers. Price just on file with Foreign-and Domestic Trade Darter of the site foreign and Domestic Trade

tians with Sun Francisco importers. Price Bist on file with Foreign-and Domestic Trade Department. Large exporters at DOMESTIC CANEDI CHARG agents of one of the largest fish packers in the Orient, desire to get in fouch with interested San Francisco importers. 108% Wicko, D. F. Jurra wishers to get 108% Wicko, D. F. Jurra wishers to get 108% Wicko, D. F. Jurra wishers to get Research and the second second second Function of the second second second function of the second second second field of the second second second second research and the second second second second second the second second second second second second the second second second second second second the second sec

Domestic Trade Tips

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SUMMARY of WORLD MARKET CONDITIONS Based upon Cables and Other Reports received in the Department of Commerce

ing the week ended November 14, with the largest volume of the business in dry goods, boots and shoes. hardware and seasonal lines. Collections generally throughout the Dominion have been fair. The import trade of Canada continues to increase, the total for the twelve months ending September 30 having been \$983,787,000, as compared with \$852,548,000 for the same period in 1925. At the same time the value of exports advanced to \$1,306,907,000 from \$1,158,291,000 in 1925. The latest local estimate of the 1926 wheat crop is 105,814,000 bushels, which is about 5,500,000 bushels under the 1925 crop. Higher transportation costs are affecting wheat shipments to Great Britain and the Continent. Bond sales for 1926 to date aggre-gate \$498,561,000, of which United States investors purchased \$239,725,-000. Canada \$238,057,000 and United Kingdom \$20,580,000. The national debt of the Dominion on October 31 was \$2,329,111,000, having been reduced during the month by 86,384,-000. The amount of the funded debt payable in New York has been reduced by about \$15,000,000, and that payable in Canada has been increased by \$35,000,000.

GREAT BRITAIN

Board of Trade figures show for eign commerce merchandise valuations for October as follows: hmports, £111,014,000; exports, £53,177,-000, and re-exports, £10,361,000. The figures represent substantial increases in all three divisions of the trade over the September returns.

BELGIUM

Drastic internal regulations in connection with the stabilization of the Belgian currency have included forced quotations of the internal debt, the removal of the railways from state control and the complete balancing of the budgel, which were introduced to gain the support of foreign banks and to facilitate the flotation of the \$100,000,000 international loan. In this way a basis has been obtained for fundamental strengthening of the Belgian international position which, it is believed in Belgium, should mean ultimate complete economic prosperity. The position of the national bank is greatly improved as a result of the international loan and large reserves of gold and gold exchange have been established. The money market has eased decidedly as a result of repatriation of capital and the stock market has become active and strong,

THE NETHERLANDS

The improvement in Dutch business ooted in September was maintained during October. In spite of exceptionally heavy issues of stocks, there remain large amounts of capionlinned from page one)

tal available for investment. ALthough interest rates have increased somewhat they still remain low. The stock exchange is somewhat weaker. owing to higher rates, unfavorable developments in the rayon market and liquidation of Royal Dutch shares by French holders.

GERMANY

The month of October witnessed further progress in the German business situation, although the relatively low purchasing power of the people reduced retail sales during the last few days of the month. German industries are still making a favorable showing; iron and steel production is 25 per cent higher than last year, and Ruhr coal stocks are almost exhausted. Textile mills are also increasing their production.

TTALY

Italian business circles are feeling considerable ease over the latest measure of the government, and the former opinions which were held in many circles regarding the hastiness of the present extensive economic reform program are being abandoned. Present expectations are that money will flow easier for commercial enterprises and the operation of Italian industries, thus relieving the credit stringency occasioned by the drastic policies instituted by the Bank of

FINLAND

Conditions prevailing in the export industries continue favorable. The money market remains unchanged and is characterized by easiness. The foreign trade balance for the month of September closed with an export surplus amounting to 109,-800,000 marks

RUMANIA

A number of factors have comhined during the last month to exert a cumulative adverse effect upon the export of Rumania's principal commodifies, i.e., grain, fumber and petroleum products, Scarcity of money and curtailment of credit facilities by the National Bank and private banking institutions, and the report-ed inadequacy of the Rumanian railroad transportation for the task of moving large quantities of freight. have had the greatest relarding effect upon export shipments.

JAPAN

The recent agitation in the Japanese silk market, caused by the slump in the price of raw silk, has been somewhat relieved by a loan from the Bank of Japan. Production will be reduced also, as the filatures are to be closed from December 18 to December 31, inclusive.

CHINA

The outstanding event of the week ended November 14 was the formal announcement by the Peking govern-

ment of the abrogation of the Sino-Belgian treaty. On November 11 the Japanese legation in Peking also annonneed the willingness of its government to enter into negotiations with the Chinese government at China's request, for a revision of the Sino-Japanese general treaty of 1896. China's note to Japan asked for a revision of this treaty on a basis of equality. Business and trade condi-tions in North China are being adversely affected by the commandeering of considerable rolling stock on the Peking-Mukden railway for the transfer of military authorities from Mukden to Tientsin. The South Manchurian railway is reported to have experienced a successful half year ended September 30, 1926, with 27 per cent more gross earnings than for the same period in 1925. The Peking money market is easier, owing to the removal by militarists of the embargo on shipments of silver between Peking and Tientsin. The failure of the Russo-Asiatic Bank has not affected the silver market in China to any appreciable extent.

PHILIPPINE ISLANDS

The loss of life and property caused by the typhoon of November 5 in Southern Luzon is estimated in the Philippines at \$2,000,000. Information concerning the effect of the typhoon on crops is as yet incomplete, but apparently the most serious damage was the destruction of coconut plantations, especially in the provinces of Tayabas and Laguna. Southern Luzon is one of the chief centers of coconut cultivation in the Philippines, Minor damage to the growing sugar cane also is reported.

General business is quiet and buying continues cautious. The abaca market is firm, but with a slightly downward lendency. Production of the past week was slightly under expectations,

AUSTRALIA

The Australian Central Weather Bureau estimates this season's wheat crop at 150,000,000 bushels, as compared with 122,000,000 bushels for the 1925-26 season, and with 164,000,-000 bushels for 1924-25. Price ex trucks at Sydney has declined to 5 shillings 9 pence per bushel. Sydney wool sales are bringing prices slightly below previous series, but in West Australia sales are firm at October prices.

PORTO RICO

The commercial situation in Porlo Rico during the first half of November was slightly better than in either the preceding month or the same period of 1925. Coffee picking, which began early in October, continues, and liquidations should, it is believed in Porto Rico, soon give additional strength to the present situation, particularly in the coffee districts.





Week's Review Industries and The Leather Tanning Center of the West of Commerce Expansions By CAPEN A. FLEMING

The third week of Nor-the third week of Nor-the third week of Nor-the third week of Nor-the North States of Nor-the North States of Nor-weekly statement of the Nor-park North States of North North States of North States of Nor-the Yes, but failing short of re-the Yes, the failing short of the North States of North States of Nor-the Yes, which is the of Nor-the Yes, which is the North States of Nor-the Yes, and the bec-bits of Nor-the Yes of North States of North States of North North States of North States of North States of North North States of North States of North States of North North States of North

NEW INDUSTRIES

WM, WATERALL CO., INC., manufactures of paints, var-nishes and coatings of all kinds, with factories in the States of Permsylvania and Kinds, with factories in the States of Permsylvania and offices in Philadelphia, Pa., have recently opened Pacific Coast sales offices in 311 Un-derwood Building, under the derwood Building, under the special parts of the second pacific paci WM. WATERALL CO., INC.,

EXPANSIONS

Data use periods. Wholesale prices showed lit-tic ehange during the thie GEO. H. MOIRHIL COMPANY OF CALIFORNIA, with offices at 130 Fremont week of November, oaly what and cotton being lower that for the previous week. The leans and discounts of the Federal Reserve member banks continued to decline from re-[continued page two]

Manager, Industrial Department

An anacer, foduat Hanacer, foduat Manacer, foduat Mana

grades. Our highest-class grades. Our highest-class de-partment stores handle these San Francisco products, this output being sold also all up and down the Coast.

LATEST NEWS

CAPITAL PUNISHMENT TO BE DISCUSSED will be the subject of a symposium or open discussion to be held under the auspices of San Francisco Open Forum. The meeting is scheduled for next Wednesday evening, December 8. will follow. Among the prominent speakers Friedman, John D. Barry and Channeev Mc

The owner of a large plant [continued page three]

Exhibit Palaces of Great Exposition Under Way

Chuer way Chuer way RENO, Nev., will share an event from Jone 25 to July 31, 1927, that typifies the spirit of the West. In heautiful tilewild Park, the first great Western highways exposition will be done of a cres, have been two years in preparation for the exposition. Five buge ex-taction of the second of the second height generated where manufac-The coproduct of the disc of the control of the second sec

SAN FRANCISCO BUSINESS

DECEMBER 1, 1926

Published weekly by the San Francisco Chamber of Commerce, 265 Merchants Ex-change. Telephone Kearny 112. Subscrip-tion, 81 a year. Entered as second-class matter July 2, 1920, at the Post Office, San Francisco, California, under the act of March 3, 1879.

LEADS for NEW BUSINESS

Art Goods J., G. Zoltan & Co. (lamp-shades), 138 Eddy. Artist-Dolla L. Taylor, Spreckels Illdy. Attorney and L. Fourtner and B. F. King, 155 MonRomery to 58 Sutter; J. M. Shields, to 100 Suffer.

Montgener, S. M. S. M.

hop, 800 Gough. Auto Repairs-McAndrew Co., 1510 Pine to

Arice Repairs—McAndrew Co., 1540 Pine to 7 Meyerson. Auto Specialies–Mock & Mannell, 223 Polk to 800 Gorgh. Auto Supplies–W. G. Menary Auto Supply Co., 183 Ocean Y. McDonald (used cars), in the 177 Guiden Gate Ave. Chemical Chemia Yean McDonald (used cars), to a provide the second state of the Chemical Encineers—Chemid (used cars), Direct, between California and Sacramento, Dental Leberstory—Milert Jarkovsky, Diol Holdy, and Garges Frederal Prod. Dial India. Direct, 1, Unrykowa Co., Koli Unig, Sacra, Sacrawa Co., Soli Unig, Sacrawa Co., Soli Unig, Hitchcock Financing Service, Inc., Soli Unig, Unice Sacrawa Conception (Sacrawa Co., Soli Unig, Utichcock Financing Service, Inc., Soli Market.

Markel

harket. Fornitore-Modern Furnilure Co. (Num ement, 949 to 833 Mission. Grocer-W. H. Kline, 1834 Lyon. Investments-Wallace Compbell, 406 Cali-

fornia. Jeweirs-Chaloian Jewelry Ca., 113 Jones-Meatis-Geo, Bryand, 299 Chenry, Multigraphers-Anthrws, & Brewark Ca., Newapaper-Daily News to build s200,000 plant, Howard and Ross. Photographer Johna Hageneyer, 177 Post. Radios-Enchanter Rudio Laborahory, WhaleSale Radio, Inc., 835 Larkin to Neventh and Followin.

and Polson. Real Estate -J. A. Minenna, 2 Valencia; Edgar M. Jacobs, 6110 Geary; E. O. Bora, 2000 Irving. Ship Operators-Pacific Navigation Line (), C. Sharpe), 311 Galifornia. Tailors-Theodore Planz, Inc., 238 to 218 Mark

Market, Miscellaneous—R. A. Herold Co., 683 Sut-ter; N. Abraham Mercantile Co., 701 Battery to 599 Brannan; State Products Terminal, Uier 48; Harris Fineman Rescuthal Co., 153

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade De-partment:

partment: For formishing the War Department with turkey and subsistence supplies to be de-livered at posts on or before December 24, 1926. Bids are to be submitted to the Quar-termaster Supply Officer, Fort Mason, Sau Francisco, and will be opened December 6, 1926.

Francisco, and will be opened December 6, 1925, united by Formuna Gonal, by For ever, free of all charges, an dock at either, Grisbeid (Allumitie, port) or flathou (Parfile port), Ganal Zone, Isthmus of Pan-ama, with alumina sulphalie. Bids are lo be submitted to the General Furchasing (Iffere i the Panama Ganal, Washington, D. G., and i the Panama Ganal, Washington, D. G., and Steamer, free of all charges, on dock al either Grisbolal (Allumite port) or Balhou (Parfile port), Gaual Zone, Isthmus of Pan-ama, with gasoline tractor, serve jacks, urbal, Drass tubing, Zine, Kiel roge, phos-phor-bronze rope, steel cable, wire subma-phor-bronze rope, steel cable, wire subma-pher chronze steel and systems, paints and hygredients, varnish, paint reasover, glue,

imseed oil, lard oll, kerosene, pelrolenni spirits, grease, needone, caustic sola, ladders, steam hove, nityde casings, huwer lubes, steam hove, window curtains, boder lagging, denim and white oak lubber. Bidds are to be submitted to the General Purchasing Officer of the Pannana Lonal, Washington, D. C. and

REVENUE FREIGHT LOADING

Loading of revenue freight the week ended November 13 totaled 1,112,886 cars, according to reports filed by the carriers with the car service division of the American Bailway Association. This was an increase of 62,946 cars over the corresponding week last year and an increase of 96,043 cars over the same week in 1924. Due to Armistice Day and the usual seasonal decline in traffic, the total for the week was a decrease of 24,324 cars under the preceding week.



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ing plant in South San Francisco to enable this concern to handle with greater dispatch the large increase in its husiness west of the Rocky Mountains and to supply a rapidly growing demand for its products in Australia and the Orient.

In order to give up-to-date service to the newspapers of San Francisco and Los Angeles, its plans include deliveries to these large consumers in both cities by means of motor tank trucks, shipments from the new factory to Los Angeles being made in tank cars to a tank storage station in that city, thus doing away with the bothersome handling of drams in which the commodity has heretofore been delivered.

One of the important features of this enterprise will be that the supply of earbon black, which constitutes the pigment in all varieties of black ink, will come directly from the company's own factories in West Virginia, Kentucky and Louisiana, thus insuring a never-failing supply of this most important ingredient.

CALIFORNIA PACKING COMPA-NY, with headquarters offices at 101 California Street, is constructing a one-story brick warehouse, containing approximately 55,000 square feet. in San Jose, Calif., for storage of canned goods, to make room for increased production in San Jose plant No. 4. It is expected this warehouse will be completed about February 1.

STANDARD SANITARY MANU-FACTUBING COMPANY, manufacturer of plumbing fixtures, with Pacific Coast headquarters offices at 1000 Brannan Street, is constructing two tonnel kilos and a warehouse at San Pablo, Calif., for manufacture

of vitreous sanitary and plumbing fixtures. This expansion represents an investment of \$1,000,000, which includes cost of new equipment. The products of this concern have a wide distribution over the entire Pacific Coast states, exporting to the Philippines, Australia and China. It is expected this new plant will commence operating about March 1, 1927

PACIFIC BRASS AND BHONZE FOUNDRY, 528 Folsom Street, manufacturer of unfinished brass, bronze and aluminum products, such as machine castings, ornamental signs, name plates, architectoral art castings, radio parts and auto parts, has recently expanded, constructing an annex to its present building, at an estimated cost of \$10,000, which includes cost of installing new machinery. It is anticipated this expansion will increase facilities 200 per cent. This concern serves local machine shops, dealers and supply houses.

PACIFIC GAS AND ELECTHIC COMPANY, with headquarter offices at 245 Market Street, for the purpose of consolidatiog several buildings, is constructing a 2-story brick, galvanized-iroo building in San Jose, which will serve as warehouse, repair shop and transformer shop. This expansion is necessary, due to growth of this territory, and will greatly facilitate the handling of materials for San Jose division.

ROWIE SWITCH COMPANY, manufacturer of high-voltage control equipment for transformer lines. with factory at 2190 Folsom Street. and office at 85 Second Street, is constructing a two-story factory and office building on its property at Ninetcenth and Tennessee streets, at a cost of approximately \$20,000, which includes cost of installation of new machinery. It is estimated this expansion will increase facilities 100 per cent. This new building, to which the company will move its office and factory, will be ready about February 1. This concern serves the power companies, such as Great Western Power Company, Pacific Gas and Electric Company, etc., and has a wide distribution of products over the United States, and exports to Aostralia and New Zealand,

WORLD MARKET

[continued from page one]

cent levels and were but little more than al this time last year. Interest rates on time money remained the same as in the previous week, while the call-money rate advanced. Rates on time money, however, were lower than a year ago, while call-money rates remained unchanged. Prices of both stocks and bonds were slightly higher than during either the previous week or the corresponding week of 1925. Business failures were higher than during the previous week and also exceeded the same week of 1925.

[continued page four]

TRADE TIPS Foreign Domestic

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearpy 112, list numbers being given og given

Foreign Trade Tips

10991-New York and Chille. The United States buying office of a Chilean company OREGON PIECE INDEET, and one pattern OREGON PIECE LIMBER, also inspired or foreign woods, such as MAHOGANY, Liti-XUM VITAE and TEAK. This would be re-quired for export to Chile. They supply ex-cellent San Francisco and Berkeley refer-

NUN VITAE and TEAK. This would be recipited for export to Chile. They supply excellent Sam Francisco and Berkeley refering the "Gal" TOILET PREPARATIONS of Spain are very anxious to appoint distributing agents in this territory and wish to get for the "Gal" TOILET PREPARATIONS of very anxious to appoint distributing agents in this territory and wish to get toilet preparations and drug supplies, or with jobbers or wholesalers. The line consists of PERIFURES. POWDERS, SOAPS, 1999; 1

Const. Their products are high class and they are in a position to ship at advantageous prices.
 10986—Bernen, Germany, Old-established hundling MACHINERN and a mode experient of the stablish of th

1001-Helsingfors, Finland, Firm of agonts desires to get in tonch with San Fran-cisco firms specializing in the export of COFFEE and of CALIFORNIA DRIED

FRUTTS interested in trading with Finland. References farmished. 11002—Koles, Japan. Telegraph and tele-phone machine works desires to get in louch with Sun Francisco suppliers of WIRULESS TELEGRAPH MACHINES, as well as ACCES-SORIUS, especially for marine system. 1000—Osaka, Japan. Import house desires to establish business connections with Pa-erson and Statement of SCHAP HOR for 1000—Tencete. Tabilit. Darkt desires to 1000—Tencete. Tabilit.

and the characteristic of SCHAP HION for export.
 HOM--Paptere, Tahiti, Party desires to relation twith San Francisco wholesaile groevers intersted in exporting. He requests the second se

Paso, Texas, and c. i. Vera Gruz or Tampico. 100. Models, Assica Manufacturer 101. Models and CHARCOM and Comparison of the Ind a market in California for insister at the sin a position to ship in carlond or boat-iond loss. The second of the single second need traveling salesman, leaving in a few need traveling salesman, leaving in a few to represent San Francisco. Calif. An experi-ion eling against the second of Mexico, desired to represent San Francisco and the second text of the second second second text of the second transformation second seco

Jactimers, of DOORS and WIXDOWS in this 1001–Gonyorabl, Econdor, Party desires to represent packers of SARDINES, SARMON, LARD and FLOUB, as well as other Pacific Composition of the Content of the Sarding Sarding from of commission acquires and manufac-tures? representatives, offer their services (Sau, Francisco manufactures or exporters) services exporters to San Francisco manufacturers or exporters wishing to market their products in Ecuador

Domestic Trade Tips

Domestic Trade Tips 1-2277 – Anacories, Wash, Eshahished firm of agents and distribution; barlender herr own dock at Anacories, so world as herr was county, are in an evellent position to represent California manufactures. They would be intersted in Innews of the Following would be intersted in Innews of the Following would be intersted in States of the Following would be intersted in Innews of the Following would be intersted in Innews of the Following NGAM for manufacturing, TEA, COFFEE, SPIERS, SOAP, BIEAKFAST CEREALS, Sun Francisco references furtheled. DeZim-New Oriennes, In., Parky offers for barlow of evention (comparison to the accord is wild be a evention (comparison to the accord purchased at an advantageous price. Sample of the balacce is on file with the Foreign and Domestic Trade Department.

San Francisco, Center of Leather Industry

[contioued from page one]

came out from New York about two years uses to determine whether or not the West and the determine whether or not the West le bud heard it was not, as pompariate with would not buy things made here. His shudy gave him a different viewpoint. He care-fully inspected and surveyed the entire Pa-ellic Goast region and hereme convinced, not

only that the West was an ideal place for manufacture, due to its excellent climate, working conditions and fast-growing mar-ket, but that Sau Francisco, occupying the geographically central position in this great Western market, is the natural manufactur-ing and distributing center of the region, and market instacts that every month shows a market instacts in business over the month before.

ms and distributing center of the region And this gentleman slates lind every month shows a marked increase in husiness over Omer in herior. Other in herior. The state of the states is a solution of the states of the upward rend of San Francisco's leather-fabricating industry. It being stated that the upward rend of San Francisco's leather-fabricating industry, it being stated that reputation for quality all over un could reputation for quality all over the could and have so much leather insued right at each states and the states of the states and have so much leather insued right at each states and the states of the states and have so much leather insued right at each face the event san framework in the could be states and the states and the each face the event san framework in the each face the event san the states in the each face the event san the states in the each face the event san that for three sout throughout the United States hy Under heather goods manufacturing plants through a three years. This means that for three hid succestally against all other information the there have have fet here is re-nored by the state and the san heather is even even for the state in the state of 8,000 hags. For every hang there is re-facture represents the fide canality as a half of all solves of heather, that is, a half is and the state inclusion of the state is write and heather heather have been been from the indecontribution of states any with all there index is a heat of the many's patrolling and scouting ships. The subject is brief cases, and the is a re-man base of the state reging been in the fact what is any with all there index in the fact what is any with all there indicates as a remean of the state is brief cases, and certainly mail we have a base is brief cases, and certainly mail the the state is brief cases, and certainly mail there in the state is brief cases, and certainly mail the the states is a scenario of the face hold in the West, with sime framework is a re-able at the state is a scenari

carriers' hazs, were all made in the East. Meu's and women's helfs are made here in large quantifies in several of the leafter-systematics in the notion of these concerns specializes in the notion of the second second being the largest helf-manufacturing plant wert of the Mississippi. This plant turns out more than 2000 helfs a week, and to do so, the second seco

consumes 200 sides of leather a week. Another local plant has patented a helt and huckle which has found great pap-larity in schools and colleges. The huckle is especially cash, with a particular school different school orders have been filled hold hie leather and the buckle are made here, and the school names and insiguin which constitute the huckle design repre-vent schools located all over the United Wite with the school are schools of the the School of the school school and school and the School schools of the schools located all over the United Wite with the school school and schools of the Schools schools all over the Schools located all over the United Wite with the school school and schools of the School schools all schools all schools and sc

Sintes. The lenther link floor mats so commonly seen liese days are made here in two fue-leves, one of which has an output of mats leves, one of which has an output of of the Mississippi. The product heat strik-ing the Mississippi. The product heat is and goes hat export trade. These leather had have had export trade. These leather which near had be from leather scraps, which near had be from leather scraps, which near a first heat have and hyperballed of the leather industry.

In the line of suit cases and traveling bags, local manufacture leads in the West. They are shipped as far north as Alaska, and across the Pacific to Australia.

neross the Baciffe to Australia. The second second

them under hydraulie pressure. To delail this San Francisco leather in dustry further is unnecessary. Of course, the effect book covers and bank pass books could be mentioned as another line made berr, but to continue with a rectail of the berr, but to continue with a rectail of the berry but to an apace.

From this it is easy, however, to see why San Francisco is the lealher goods manu-facturing center of the West.

SUMMARY of WORLD MARKET CONDITIONS Based upon Cables and Other Reports received in the Department of Commerce continued from page two

CANADA

Considerable activity in both manufacturing and merchandising over the past week has caused a continuation of the general improvement in business throughout Canada. For the three months ended October 31 exports of wheat from the Dominion totaled 50,690,000 bushels, which was 44 per cent less than for the same period in 1925, but the value of this year's shipments, \$73,837,000, was only 26.7 per cent under that of last year. Because of the recent abolition of the price guarantee by Canadian millers, the buyer in the flour trade hereafter will not be protected from price changes after a contract has been signed, but all contracts will be binding as to both price and time of delivery.

GREAT BRITAIN

The end of the coal mining dis-pute, which has held up production in British industries for 29 weeks, is believed in England to have been provided for on November 20 by the action of the delegates' confer-ence of the Miners' Federation in authorizing the member unions to negotiate for district settlements. Agreements so negotiated are to be referred to a later meeting of the delegates' conference for review.

GERMANY

German exports to the United States declined somewhat in value during October. Shipments totaling \$17,040,000 were made during that month, as compared with \$19,367,000 in September. The satisfactory con-dition of government finances is shown in the value of total receipts for the first seven months of the fiscal year (April 1 to November 1), amounting to 4,101,000,000 marks. This figure represents a 7 per cent increase over the estimates for that period. At the middle of November 50 per cent of the Berlin stock exchange quotations were above par, The number of bankruptcies in October rose slightly, there being 498 reported as against 467 in September.

AUSTRIA The end of October and the first two weeks of November were characterized by increased buying, both for domestic consumption and for export shipment in the following lines: cotton, wool, textiles, readymade clothing, shoes, leather, electro-technical equipment, and iron and steel semi-manufactures. This activity has improved the industrial, as well as the trade outlook, but a shortage of ready cash and difficulties in making collections greatly hamper the full development of this movement. Bank commercial funds, however, were somewhat easier during the period under review, with rates remaining unchanged,

ITALY.

Public subscription to the new 5 per cent loan moted at 875 opened on November 18 and is scheduled to close on January 18, 1927. Lira payments are accepted in government bonds or coupons maturing January 1. Subscriptions exceeding 1,000 line may be paid in three installments, the first at the time of subscription. the second on April 15, and the third and last on June 30. The old bouds experienced a decline to 83, but later recuperated and were being quoted at 85,50. A nation-wide campaign to assure the success of this issue has houm

SPAIN

The new issue of 225,000,000 pcsetas to be utilized in carrying out the public works program was placed upon the market on November 16. The outstanding feature of this issue is to be found in the government's announcement that as interest rates are increasing it was necessary to offer this loan at 5 per cent. Heretofore the government has paid as high as 5.25 per cent on short time obligations, but this is the first occasion on which the government has offered so high a rate on its per-manent public debt. The loan is taxfree.

FINLAND

During the last week of October the export trade was lively, although it was hindered somewhat by the increased shipping rates due to the British coal strike. A favorable balance, however, is expected locally for October. No marked changes are noticeable in the economic and financial situations. Money continues to be fairly easy, despite the seasonal demands in the money market for the repayment of exporters' short term credits abroad,

The payment of advances on next year's sales relieved the slight stringency following these demands. The labor markel is quiet, despite the reduction in supply of work which usually sets in toward autumn, Labor conditions, however, are considerably more favorable in this respect than at the same time last year.

NORWAY

The exchange problem is again of outstanding importance and significance in Norway. While it is realized that the return of the crown to par will bring with it additional economic difficulties it is also believed in Norway that these will be more than offset by the general stability and security which will accompany the establishment of parity. Several months ago a reduction in the value of the crown was advocated, but this policy has been abandoned because of the present nearness of the crown to par-within about 9 per cent. The export branches of Norwegian industry and trade will be most adversely affected by the further appreciation of the crown, it is said. It is the consensus of local opinion that the intensification of the existing business depression will be directly proportional to the rate at which parity is reached.

SWEDEN

tioneral economic conditions in Sweden continue satisfactory and domestic business activity is moderate. The money market has re-cently become firmer, due to the exportation of a considerable amount of capital during recent months, the appearance of an adverse trade balance and because of the pronounced demand for money at the end of each year—usually increased by the necessity to make tax payments in December. There has been considerable buying of foreign securities during the last few months and this has caused the dollar exchange rate to rise. Price levels have been rising steadily for some time, due principally to the English coal strike,

DENMARK

Danish industry and agriculture is in a very difficult position. The production and export of agricultural products is considerably above that of a year ago, but prices are correspondingly lower. The marked price decline is due to the rise in the value of the Danish crown, the English coal strike, the German tariff policy, English meat import restrictions, and, finally, to the increasing production of these foodstuffs in Denmark's foreign markets. The money market is still tight, due largely to the credit restriction policy of the Bank of Issue.

PHILIPPINE ISLANDS

Philippine business was generally dull throughout October, chiefly as a result of inactivity in the leading import market, textiles. Slight im-provement in the trade has been noted since the middle of November in retail sales, due to early Christmas buying. The islands' leading export markets were quiet in general, but firm. Overproduction on the copra market was somewhat lessened, but current arrivals at Manila are temporarily heavy, following the typhoon damage in coconut areas.

HAWAII

Owing to improved crop prospects, all Hawaiian merchants are hopeful of increased business during the coming year, and plans are being made accordingly. The president of the Hawaiian Sugar Planters' Association announced recently that the sugar crop which has just been harvested is a record one for the islands. Latest local estimates place the yield at 787,000 short tons or about 11,000 short tons in excess of last year's crop.

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The New MARK HOPKINS HOTEL

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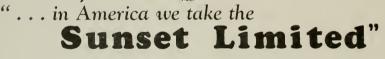
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December 8 • 1926



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AROUN

FAMED

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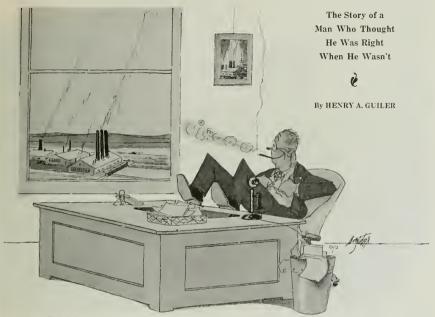
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Sam Browne's Business and the Law



He looked out over the bay. The sunshine warmed his heart. The world looked like a good place to live in.



AM BROWNE, of Sammet Browne Company, Inc., manufacturer of nuts and botts, sat in his office in San Francisco and looked out over the

bay. Warm California sunshine poured in through the windows and created a crepuscular glow that warmed his heart. The world looked like a good place to live in. So he thought. Feet on his desk and a long cigar between his teeth, he puffed meditatively. Thoughts drifted to his home and family down the peninsula. The home, though not pretentious, was comfortable and well adapted to his needs. He had plenty of flowers and fruit trees in his garden and from time to time, when possible, he hasked under the shade of his own vine and fig tree and told the world to go hang. Two cars supplied the family with transportation to Carmel, where he had a cottage, and where he went for golf, swimming and other entertainment and exercise. His thoughts then turned to his family. This was composed of a wife, son and daughter. His wife, nee Cabot, was a member of the P.

E. O., D. A. R. and the Mayflower Society. She belonged also to a large and well-known country club, and she naturally wanted to improve her lot. This, of course, would be expensive. His son would graduate from college in a couple of years, and he was not inexpensive, either. Furthermore, Sam must find some place for the boy to light when he graduated, for his future must be carefully considered. The daughter, somewhat younger, was beginning to hob her hair and to wear her skirts shorter, while the bills therefor hecame longer. Sam must give her a fair start in life and this would be expensive, too. Sam and the family!

Sam's factory at Industrial City had been fairly successful. He had turned out and sold enough nuts and bolts to keep his brood in comfort, but not enough to lay by much for a rainy day or to provide for the expansive and expensive heights to Which he knew his family sought to climb. Daily their demands upon him were becoming more numerous and more urgent and had to be met in some way. The supposed antocrat of the breakfast table, but really the slave of the lamp for his family to scratch, was in a quandary. Thought Sam, "Oh death, where is thy victory! Oh ambition, where is thy limit! What a world! What a world!" The serpent had entered his Eden and the day was utterly ruined. Could nuts and bolts do more? Let's see.

Samuel Browne's thoughts drifted back to his business. He took a bird's-eye view of his factory and found that, compared with other such factories, it was small and its turnout limited. He looked at his distribution and saw that it was essentially local and mostty within the state. This was confirmed by the customers' list which his stenographer brought him. His advertising likewise had been locat and his salesmen traveled only the length and breadth of the state. His mail orders were small almost to insignificance. llis bookkeeper advised him that his profits, though respectable, had remained almost stationary for several years. His own unpaid accounts were few and far between and al-

[continued on page 11]

It's a Pass! It's a Pass! It's a PASS!

By JOHN AMES KEOUGH





I WAS on a November afternoon in windswept, icelocked Alaska, A man was sitting beside a roaring fire, slowly but carefully twisting the adio set.

dials of a radio set.

Outside lhe finy cabin a northern gale was roaring its song of triumph. Even the falling snowflakes seemed to flee before its icy voice. A malamute had already fled to the lee of the cabin, and the snow was slowly covering his tawny form.

The man al the radio suddenly arose and walked to the window, "No, it's a little early," he mused. He hesitated a moment longer and returned to try again.

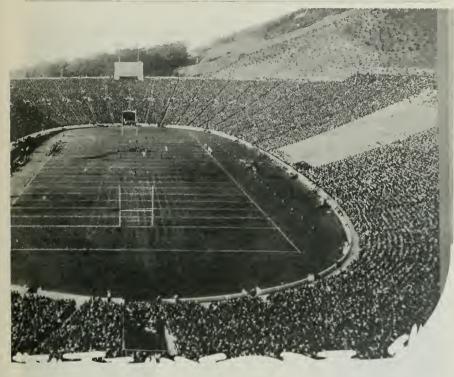
A minute—it seemed an hour passed, and hen came a voice: "Beneath a turquoise sky, flecked here and there by fleccy clouds that hazily billow upon a golden bed of sunbeams, these two great varsities come to do battle before this assembled multitude." T 1S said that the largest crowd ever to have witnessed a football game in the United States filled the Memorial Stadium at Berkeley for this year's California-Stanford classic. It is not

improbable that twenty times the number of persons who witnessed the struggle luned their radio receivers to catch the truly remarkable description by Jack Keough, author of the accompanying article. Millions "heard" the Big Game—in the Orient, Alaska and the tropics. As you may have sought to visualize some business acquaintance with whom you've talked by phone for years and never met, so you may have tried to picture the heavy-set, middleaged fellow with the booming voice who yelled "If's a Pass!" If's a Pass!" His picture is shown above. When he's not hroadcasting football he's playing "Big Brother" to the kids at KPO, and every boy and girl in the city and the state knows him—by voice.—Editor.

The muscles of the listener sliffened. With a touch that was as tender as it was careful, he slowly adjusted the diaks a little finer. Then, once more, he listened, and again— "This is KPO—the voice of San Francisco?"

He had it! He, away up there, hundreds of miles from eivilization and his alma mater, for he was a California "grad," and was going to "attend" lhe traditional "big game" between California and Stanford!

Then for three hours he thrilled with the hundred thousand souls who were watching the game. He heard their cheers, heard the bands, heard even the singing of "All Hail,



Blue and Gold." But perhaps we might best describe what he heard by quoting a poem by Lady Maude:

- The voice that plays the game Comes thru the air to me.
- Music, yells, cheers—each run and turn

1 can plainly hear and see.

- The giant bowl—the field below, The colorful entrance of rival teams,
- The rooters and crowds of cheering fans

All to the mind's eye gleams.

From dash to flash, from goal to goal,

l can see those players go,

Yet all I do is sit and listen

To a voice I've come to know.

A punt! A long one! A tackle! Time out for a man laid low;

Time out for conference—a huddle, With only a goal to go. Signal! Shift! The play's resumed! The player is on his feet. A forward pass! A beautiful one----

But—it—is—incomplete.

Another pass! A player runs! He breaks right (bru the goards! tle's away! He's away! Be's away! He gains—about—10 yards.

On and on, from start to finish, Each play, it will rightly name; You live it all, you see it all,

Thru the voice that plays the game.

Then the voice came again— "KPO signing off at 5:05, Pacific Standard Time."

He turned and walked to the window. It was dark. A little mound of snow was all that could be scen of the malamute, for the storm of the North had been raging while he was listening to the game in the sunny Southland, Perhaps his eyes dimmed a bit as memories flashed back. He returned to the fire and pondered ever the game, and from there his mind wandered to the broadcast—of how such a thing could be possible, and of those who were putting it over. It was then that he sat down and wrote a letter to KPO asking just how such a thing was accomplished, and of what is going on behind the scenes during a great game.

The story of this Alaskan is not a new story to those who are in radio. It is an everyday happening. But perhaps there are those right in San Francisco who, like this man in the North country, often wonder, at the end of the game, just how it was put over.

On that afternoon of the big game, when the announcer climbed to his little glass enpole on the western rim of the California Memorial Stadium in Berkeley, to give to the man in Alaska and countless thousands more a word picture of the big game, few realized the gigantic underlaking, the largeness of the "job" itself,

[continued on page 33]



SAN FRANCISCO CHAMBER OF COMMERCE CLAY MILLER, Prenident ROBERT NEWTON LYXCH, Vice President and Manager Published weekly by the San Francisco Chamber of Commerce, 205 Merchanta Exchange. Phone Kearpy 112. Entered as second-class matter at the Post Office, Sao Francisco, California, under the act of March 3, 1879. GEORGE L. NORTH, Zalare

VOL. XIH

SAN FRANCISCO, CALIFORNIA, DECEMBER 8, 1926

How Business Looks to Western Governors

By GEORGE H. DERN Governor of Utah



FAIL is essentially a reservoir of raw materials, and there is no state in the West which possesses the quantity or

variety of such re-sources as does Utah. The surface of the riches of Utah has just been scratched. But raw materials are of



GEORGE H. DERN

little value without markets for their use, and Utah looks to the Pacific Coast as the natural ontlet for a constantly increasing volume of its goods. Coal, iron, livestock, dairy products and scores of other commodities are finding their way to supply the growing populations of the Pacific Coast States.

Today Utah is prospering. The nonferrous metaliferous mines are crowding the capacities of the smelters of the Salt Lake Valley, the greatest center for the smelting of silver, lead, zine and copper in the world, The four transcontinental railroads serving Utah all report a greater volume of traffic for 1926 than in any previous year. With the regrettable exception of sugar beets, agricultural production in the state is at

S. F. DELEGATES SUPPORT HA-WAILFOR 1927 MEETING OF NATIONAL CHAMBER

Twenty-six delegates to the midyear meeting of the Western Division of the Chamber of Commerce of the United States left San Francisco last Friday for Colorado Springs, where the sessions opened Monday, December 6. Accompanying them were twelve delegates from Hawaii,

Bepresenting the San Francisco Chamber of Commerce and other civic organizations are business and industrial leaders, including Clay Miller, president of the chamber; Frederick J. Koster, Wigginton E. Creed, R. B. Hale and many others.

Prior to their departure representatives from Ilawaii were guests of the board of directors at their regular luncheon meeting.

At this meeting the focal board pledged its support in the movement to secure the 1927 meeting of the national chamber for Hawaii.

The personnel of the delegation leaving San Francisco, in addition to the Hawaii delegates, follows:

Clay Miller, Frederick J. Koster, Ralph P. Merritt, A. G. Wishon, Wig-ginton E. Creed, R. E. Fisher, Norman II. Sloane, Donald D. Conn, F. B. Barnes, Boyd Kegg, Paul Shonp, R. 8. Hale, Mrs. D. E. F. Easton, William H. Sellander, Hugh Gallagher, Ray W. Smith, D. R. McNeill Jr., Stanley C. Kennedy, William L. Miller, Earl W. Hollingsworth, Oscar L. Willett, F. S. McGinnis, J. T. Saunders, Ben Gerke, Guy Windrem and Mark Lee.

a most satisfactory level, while the building activities in Salt Lake, Ogden and the smaller centers have reached new high points this year.

Utah not only needs markets; Utah needs the money with which to develop its sources of raw materials, It has been gratifying to note in the last few years how Pacific Coast financial interests have sent in their capital for this development. As Utah progresses it is certain that this state will find its interests more and more closely linked with its Western neighbors.

By J. G. SCRUGHAM Governor of Nevada



USINESS conditions in Nevada over the year now closing have been fundamentally sound, although not attractive to those who desire quick

returns on investment in those industries peculiar to this state. It is in prospect rather than immediate ret-



I.G. SCRUGHAM

rospect that the Nevadan finds satisfaction.

Banking is on a substantial footing. Liquidation by a balf-dozen or so enterprises engaged in land and livestock activities has been accomplished without impairment of banking stability, and other current loans are being nursed along without drastic measures on the one hand or any tendency to inflation of values on the other. There has not been a bank failure worthy of note in more than fifteen years.

Highway construction in Nevada has served a double purpose. It has furnished employment to compensate for a large proportionate turnover in the basic industries-mining and agriculture, including stock raising.

[continued on page 21]

Famous for Hotels? Here's Another!



The Mark Hopkins Holel, shown in the upper left corner of the accompanying photograph, towers above every other building in San Francisco. This view of it was snopped from the roof of the new Telephone Building. The gentleman on the right is George D. Smith, principal owner and manageing director; on the left is Victor Hirtzler, world famous chef and assistont manager.



TUATED on the crest of aristocratic Nob Hill in San Francisco stands today the Hotel Mark Hopkins, its architectural mass towering

tural mass towering above every other building in the "City Loved 'Round the World."

And now this monument of beauty, this greatest botel achievement of our metropolis, makes its bow to a waiting public.

Exquisite wonders in decoration and furnishings will unfold themselves to the guests who wander through the beautiful halls of the Mark Hopkins.

As one enters the great hotel through the main portals at the corner of California and Mason streets, it is instinctively realized that the Mark Hopkins typifies the "Hotel Beautiful."

We wander through an exquisite lobby, feet sinking deep into the softness of a warm-toned rug fashioned by peasant hands in far-off Austria; through a marble sunfit lounge, where stands the fountain by Edgar Walters; into Peacock Court, a revelation in design and coloring.

It takes a full day to properly inspect the Hotel Mark Hopkins; and then one feels the desire to return and gaze again at the magnificence of its appointments.

At the western end of Peacock Court a colorful realistic painting by

By BUCK HARRIS

Ray Boynton draws the eye as like a magnet. But we turn, and through massive windows look down on San Francisco, on the roofs of the city's skyscrapers and out across the bay.

George D. Smith, president and managing director of the Hotel Mark Hopkins, and Will P. Taylor Jr., resident manager, are the guides for our tour of this wonder hostelry.

Surfeited with the heatty of this immense dining room, so aptly named Peacock Court, after the colorful ceiling decoration and the birds in Ray Boynton's mural painting, we turn and, through giant doorways, enter the Room of the Dons.

The Room of the Dons! A cotorful name, 'tis true, but it would be impossible to discover a name which would do justice to the sheer beauty of this room.

Arond the walls on all sides are nine massive maral panels by Maynard Dixon and Frank Van Sloun, For the first time in the history of art in the world, two great artists have worked together, combined their ideas and interpretations, and produced nine masterpieces which will live forever.

Mr. Smith explains that the artists chanced upon a myth prevalent in Spain about 1550 that California was an island in the Pacific peopled with Amazons. "The Land of Golden Dreams" has been made a realistic decoration of everlasting hemuty by the artists. Queen Calafia, monarch of the mythical land, is personified in one panel of the decoration. She was a creature of gold and sunlight, wealth and abundance, presiding over a vigorous nation of superwomen. In the murals by Dixon and Van Sloun, this theme of the earliest "golden days" of California is lightly woven into the background of the real history of California.

We want to linger in this wonderful art gallery, this Room of the Dons, but our guides have other surprises for us and we leave the room with a promise to ourselves that we will return again soon,

Passing through a marble hall and across the lobby, we come into the Spanish Room, its beamed and vaultcd ceiling giving one the impression of a medieval castle. Then up a few stairs to the mezzanine floor for a peek into the Students Room, where senior pupils from the San Francisco Art Institute have decorated the walls with futuristic paintings which delight the eye.

And here we run into Victor!

Victor, who has served more kings, princes and presidents than any other chef de enisine!

Victor, whose name is familiar to epicures the world over!

Here at the Mark Hopkins, Victor is assistant manager in charge of catering. He invites us to his office

[continued on page 27]

Another Little Unit in the Magnificent Building Program of San Francisco



ORTHY successor to a pioneer edifice at an intersection that has everbeen the financial hub of San Francisco and thus of the Pacific Coast,

the 15-story Financial Center Building is nearing completion.

It rises on the northwest corner of California and Montgomery streets, the site of the old Parrott Block, which housed Wells, Fargo & Co.'s first offices. Gone is the last vestige of this structure, erceted in 1851, the clearing house for shipments of gold mined in the Sierra, but the new building, in name and in tenancy, appropriately carries on its traditions.

Represents \$3,000,000

This addition to San Francisco's skyline was huilt by the California Montgomery Company, which was organized by a group of San Francisco husiness men who were fired by the same resolute spirit and comprehending vision that inspired the pioneers of the early '50s. The building represents, with the real estate, a s3/000,000 investment.

The directors of the enryoration are Louis Bloch, president Grown-Willamette Paper Company; fustave Brenner, capitalist; Felix Kahn and Alhan Macdonald of Macdonald & Kahn; R. S. Shainwald, vice-president and general manager Paraffine Companies, Inc., and James Tyson, president Charles Nelson Company. The architects of the huilding are Meyer & Johnson, and the contractors Macdonald & Kahn, Frank C. Sykes is in charge of leasing.

Leases Exceed \$1,000,000

Leases aggregating more than \$1,-200,000 will become operative when the huilding opens for tenants on February I. Logan & Bryan, brokerage house, whose offices were in the same siluation in the old structure, will occupy most of the ground floor of the building. Among the other tenants will be The Woolworth Company's Coast offices, occupying 34 rooms; Goodfellow, Eells, Moore & Orrick,20 rooms; J. B. F. Davis & Son. 15 rooms; Mitchum, Tully & Co., 13 rooms; Bradford M. Melvin, 6 rooms; Macdonald & Kahn, 6 rooms: A. C. Allyn & Co., Bradley & Supple, Samuel D. Davis, Norman F. D'Evelyn, Francis J. Heney, A. B. Leach & Co., Alfred L. Marsten, McDonnell & Co., R. H. Moulton & Co., Neale, Kelty & Supple, Inc.; O'Brien, Lucey & Penaat; Pacific Bone, Coal and Fertilizer Company; Thomas M. Paterson, Pacific Coast manager of the Equita-



The Financial Center Building, just completed, at the corner of California and Montgomery streets, represents an investment of \$3,000,000.

life Trust Company of New York; Penney, Stephenson & Bossana; Henry Bosenfeld, Howard C, Bowley, Joseph B, Buegg, Walter Shelton, C. J. Goodell & Bradley Wallace; Alphonse Sutter; Weeks & Day, Bloom Bros, and the Western States Holding Corporation.

Sam Browne's Business and the Law

[continued from page 5]

most negligible. So far as his needs went, his credit was good and his integrity and honesty were unquestioned. He could look his banker and his neighbors in the face without a qualm of fear or of conscience. But his business was, and had been, at a standstill. Thought he, "Not to progress in business is to go behind, and ultimately to fail." Again he said to himself, "What to do about it?"

The answer was not allogether easy or obvious. But he was essen-

tially a fighter and not quickly disconraged. His back was to the wall and he was not going to run in the face of danger. His thoughts reverted to his school days, where he vaguely remembered that Sir James Fitz-James, when confronted by Roderick Dbu and his minions on his native heath, said:

"Come one, come all! this rock shall fly

From its firm base as soon as 1."

It encouraged him to think that Roderick had come out a poor second in that battle. Therefore, what ane man could do against such odds he also would do. He would be another Leonidas at the Pass of Thermopylae. So he girled his Joins and set aboul it specifily.

It is first task was to increase his output of Browne nuts and bolts. After a satisfactory visit to his banker, where he obtained a large loan,

he soon saw his factory grow to double its size, equipped with machinery which would increase his output twofold. He then saw his advertising man, who put on a campaign throughout the United States so as to put the Browne nuts and bolts on the map. Then he saw that if his advertising was going to "pull" he must have his goods where his prospective customers would be able to get them quickly and when needed. It would never do to try to ship them from his factory on order, for that would mean too much delay and leave a trail of unsatisfied customers. howling about deliveries and refusing to return a second time for Browne nuts and bolts. To keep salesmen traveling throughout the breadth of the land would cost too Then things began to happen. Orders increased by leaps and bounds and the capacity of the factory was taxed to the utmost.

much money. This had worked all right in the old days, when national distribution was not much thought of and when business was mostly local. He could not, with his limited capital, put his own retail agency stores over the country, as his products were more or less a specialty line, Furthermore, this would bring upon him the competition and the wrath of the established dealers, who would look upon him more or less as an interloper and would try to knife him. He could not consign the goods to jobbers and dealers on a real agency commission basis, for he would then have to carry them at his own expense and be responsible for their loss or destruction in transit, by fire, or otherwise. Besides this, the carrying charges would be too great for his pocketbook and he would have to wait several months after the goods were sold for the returns to come in. That system might be all right for the big fellows, but not for a growing concern like his. Therefore, that was "out" also. Furthermore, he must have capital to [continued next page]

Sam Browne's Business and the Law

continue his business and to pay off his loan to the bankers, and that speedily.

How About "Agencies"?

Ont of all these eogitations and agitations of mind. Sam thought of a plan which was most adapted to his needs and economically sound. Ilis goods were a standard article in which he took a pride. They had stood the test, locally, of a good many years. They were made of the best material and workmanship and he could boast that, like the old war horse, when they were called upon to stand the strain, they were "there," Ilis plan, therefore, was to establish a number of what he called exclusive "agencies" in the principal cities throughout the United States. That is, he picked out a jobber whom he called an "agent" in these cities. to whom he should sell the goods at a fair discount from list price. He drew up a contract with the jobbers, uniform throughout the states. In these contracts he provided that the jobber would pay for the goods on terms of 30 days net and 2 per cent off for eash in ten days. The jobber was to have a certain exclusive territory allotted to him in which to resell the goods. No other jobber was to be permitted to participate in the sale of Browne nuts and bolts. in such territory, and Sam agreed not to make direct sales in these territories, all of which were outside the of California. Sam's only State thought on this arrangement was to encourage the exclusive "agent" to push the goods as much as possible. In return Sam demanded an agreement on the part of the "agent" not to deal in or sell the goods of Sam's competitors. To Sam's mind this was only fair. Then came the ques-tion of price. He thought that if he allowed the agents to sell at any price they chose this would soon 'take the heart out of the goods" and there would be such a pricecutting war among them that soon they would be unable to make any profit and would consequently throw up the agency. This "war" would cause lhem to cross over into each other's territory, and there would be trouble all around, possibly resulting in ruin for himself and his business. So, in addition to the territory and exclusive agency features of the contract, Sam inserted a clause which required the jobbers to sell goods purchased from him at jobbers' list, fixed by himself-no more and no less. On this point Sam con-soled himself by the thought that the price at which the jobber was to sell the dealer was not excessive but was eminently fair. Furthermore, the jobber, if let alone, might charge the dealer a much higher and very

[continued from preceding page]

unfair price and thus discourage the dealer from handling his goods. In so doing he felt that he was the protector of the dealer from the rapacity or selfishness of the agent.

Sam was not through contracting yet, however. There was the dealer to be considered, whose selfishness might lead him to charge the public too much. He would hind him down also to sell strictly at a fair retail list price-no more and no less. To encourage him he would give him a certain territory in which to sell Browne's products. He thought that it would be "crowding the mourners" too much to tie the dealer down to sell only Browne's nuts and bolts and, at any rate, it would be wellnigh impossible to police such a system. Besides, it might get his competitors on edge. So he let that alone, But in all his contracts with agents and dealers Sam notified them that if they did not live up to all of the conditions and terms thereof he would certainly cancel their contracts and refuse to deal with them further. He told some of them also that if they deviated from the sales prices set by him he would bring action to compel them to abide by them. Having put this arrangement into effect and signed everybody up, he was all ready to do business on a larger scale.

For a while his production increased rapidly, due to his enlarged factory, and his sales remained normal. He piled up Browne's nuts and bolts on his shelves at an alarming rate. Nobody seemed to want them

Free Publicity in the Egyptian Market

Advice has been received from the Foreign Commerce Department of the Chamber of Commerce of the United States that the Egyptian Association of Publication and Publicity is issuing a complete directory in Cairo, Egypt, and is desirous of securing the names of important American manufacturers who desire to find a market for their products in Egypt.

These names will be inserted free of charge in their directory, which is handled by a greal number of commercial organizations, chambers of commerce, as well as by importers seeking to make connections with American producers.

Firms wishing to take advantage of this offer should send their names to Mr. A. F. Assal, Consul of Egypt, at the Royal Consulate of Egypt, 103 Park Avenne, New York, N. Y. outside of California. This surprised him, for he had thought nuts and bolts were used elsewhere. Now he began to doubt it. His carrying charges increased and he thought that his banker looked a bit askance at him when they met. His family made demands upon him which he thought, for the first time, were outrageous. Ilis manager and foreman began to wonder how long Sam was going to be able to stand the strain. and his men were getting ready to desert the ship if wages were not paid promptly. Sam was worried internally, but outwardly serene and cheerful. He kept repeating to himself:

"Come one, come all! this rock shall fly

From its firm base as soon as 1,"

and it cheered him immensely. He whistled to keep up his courage. But he was near the end of his rope, Again he said to himself, "What a world, and what to do!"

Things Begin to Happen

Then, of a sudden, things began to happen. His agents began to send in orders for Browne's nuts and bolts from several parts of the country, These orders were small at first, but cheering. He could see signs that his advertising was beginning to "pull," and that his sales efforts were not in vain. The silver lining had appeared on the edge of the dark cloud. Later on the orders began gradually to increase in volume until a time was reached when they did so by leaps and bounds and the surplus piles of nuts and bolts were reduced to nothing, and the capacity of the factory was taxed to the utmost. All over the country people seemed to Sam lo have a mania for buying his products. The orders and the money began to pour in until he was swamped with both. His banker was no longer to be feared and even took him out to lunch occasionally, His wife received a larger allowance and began to talk about a costlier home. His son wanted a new motor, and his daughter discovered that silver fox was in style. Sam was worried again, not about his orders. He could not keep up with them; deliveries were now a couple of months behind. So he again enlarged his factory, but even then had some trouble meeting the demands for Browne's unts and bolts

These demands continued to grow, and Sam Browne became a successful man.

Then studdenly a seasonal slackness set in. Some of his agents began to fight hard for orders. They overstepped each other's exclusive territory and took orders away fram each other wherever they could get

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NEW INDUSTRIES

HORACE HILLS, INC., has recently opened sales offices at 155 Montgomery Street, for the distribution of electric thermostatic devices known as "Twinklex Flashers," such as individual lamp flashers for signs and window displays. Products are now manufactured under contract in Chicago, but this concern anticipates within a few months having a factory here for the manufacture of its products. This concern is building up a nation-wide business and is sending great quantities of its products to the Orient and South Ameriea.

GOLDEN WEST LITHOGRAPH COMPANY has recently been organized, having leased the first floor at 368 Ninth Street. This coneern is in the business of lithographing stationery.

EXPANSIONS

CALIFORNIA CHEMICAL COM-PANY, manufacturer of floor wax, exterminator for gophers and squirrels and fumigator for poultry bouses, has recently expanded, having moved from 237 Clara Street to 141 Morris Street. It is anticipated this new location will increase facilities 100 per cent. This concern distributes its products to hardware and seed companies over the Western States.

NATIONAL UPHOLSTERY SUP-PLY COMPANY, now located at 660 O'Farrell Street, is contemplating expanding and has leased the one-story and mezzanine solid concrete building, containing approximately 7,500 square feet, now being constructed on the west side of Bincon Street. between Harrison and Bryant streets. New machinery will be installed at a cost of \$2,500. This concern is in the business of upholstering of all kinds, and serves the local wholesale furniture makers. Building is ex-pected to be ready for occupancy about January 1. It is anticipated this expansion will increase facilities 300 per cent.

The growth of CURTIS & TOMP-KINS, well-known industrial, engineering and analytical chemists and surveyors of vegetable oil cargoes, is reflected in the extensive quarters which are now being built for them on Front Street, near California. Just around the corner, on California and Front streets, the original founders of this institution installed their first equipment in Commercial Block in 1878, where they remained during the thirty years prior to the fire of 1906. The two stories and basement of the new Front Street quarters will be larger and better lighted than their present location at 331 California Street, and will be sufficient to care for the new equipment to be installed. Chemistry and scientific sampling and surveying have become an inseparable part in industrial life and transactions, and so largely enter into export and import husiness, that Curtis & Tompkins' expansion is in keeping with the growing demand for their services in our rapidly developing industries.

It is expected this building will be ready for occupancy in the early spring of 1927.

PACIFIC ELECTRIC MANUFAC-TURING COMPANY, 5815 Third Street, manufacturer of Pacific Circuit Breaker, Pacific Air Break Switches, high voltage switch gear transformers and special equipment for public service corporations, is constructing a foundry on its property at the above address, containing approximately 6,250 square feet, for the manufacture of brass, copper and bronze products. New electric furnace and other equipment necessary to a foundry will be installed. It is expected this foundry will be in operation by January 15, 1926. This is the second expansion of this concern during the last six months. This concern also is putting up a branch factory in St. Louis, Mo., headquarters being in San Francisco at the above address.

MALESTIC ELECTRIC APPLI-ANCE COMPANY, INC., 590 Folsom Street, manufacturer of electric room heaters, electric water heaters, paneake and waffle irons, dental and surgical electric appliances and electric sterilizers, is making additions to its factory which will greatly increase capacity and will enable this concern to handle job work on the following operations: punch or draw press work, sheet metal work, spinning and lathe work, polishing and plating, and will be in a position to manufacture complete any article using the above equipment.



SAN FRANCISCO BUSINESS, DECEMBER 8, 1926



In the forefront

SAN FRANCISCO and the whole Pacific Coast are forging ahead. Not by inflation nor by chance—hut by sound and steady expansion huilt on the bed rock of natural strength and deep-rooted prosperity.

What part does the investment banking house take in this steady forward movement? Its first fundamental duty is to the investing public. It assists materially in permanent commercial progress, and exercises a strong influence against business inflation ... It finances those organizations which have proved their capacity forexpansion, and distributes safe interest-bearing securities to institutional and individual investors.

HUNTER. DULIN & GO. Investment Securities

256 Montgomery Street, San Francisco OARLAND LOS ANGELES PASADENA SANTA MONICA SAN DIEGO HOLLYWOOD Private wire service to all markets

Business and the Law

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them. Some of his dealers followed suit. Sam disciplined them severely by refusing further dealings with them unless they would promise not to do so again. Price concessions were made by others, and Sam had to do the same with them. Some he restored to grace on their promises not to sell outside their territories or to cut prices again. These promises were required in writing, and Sam's secretary carefully filed them away for further reference. Several of Sam's agents and dealers were cut off for good, and others were anpointed. Naturally, those cut off resented it. But Sam was adamant, for now he could afford to be so, as his national distribution appeared to be assured and his bank balance was flourishing. He then arranged with his faithful jobbers and dealers to let him know about others overslepping their territory or about pricecutters. Such cases were promptly dealt with and duly recorded on his cut-off list, which he also kept for handy reference. Several instances were found and reported in which jobbers or dealers were selling to others that had been cut off. These were promptly dealt with by Sam, who felt a righteous wrath al such unethical practices. A contract was a contract and should be lived up to and observed. Then the good days came again when orders were plenteons and such cases became few and far between. So matters went for a couple of years, with Sam's plan of



distribution working out successfully beyond peradventure,

Sam was tired. He again sat in the privacy of his much-enlarged office, put his feet up on the desk and lighted a Corona-Corona. The warm California synshine again poured through the window and shone upon the waters of the bay, which sparkled like diamonds, Faligued though he was from prosperity, Sam yet felt satisfied with the world. It was a good place to live in and had treated him well. The greater home had become a reality, his son's new car streaked the highway and the silver fox adorned his daughter. Her bills for dresses became still longer, while the dresses themselves becaute still shorter. But he should worry-the exchequer was more than sufficient and his personal investments were For the moment peace paying. reigned and the goose hung high. The serpent had departed from his Eden.

Sam Browne's secretary hauded him a card bearing the legend "John Fogarty, Bureau of Investigation, U, S. Department of Justice, Washington, D. C." Sam thought fast. A resume of his past life flashed through his mind. The bird's-eye view of his career satisfied him. His conscience was clear and so far as he knew he had done nothing wrong. The special agent got down to business. He asked Sam to tell him generally about his system of doing lusiness with special reference to his contracts with agents and dealers. He asked permission to go through files and to take copies of contracts with agents and dealers and any letters or memoranda which might be pertinent to the subject. Sam called in his secretary and threw the files open. He gave the agent a stenographer to make copies of anything de-

[continued next page]





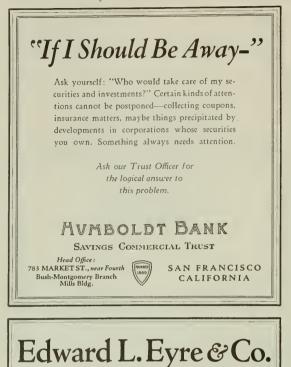
Spool and Embroidery Silks AND ALL KINDS OF SILK THREADS for Manufacturing Use

HOSIERY

BELDING SILK PRODUCTS CARLSON CURRIER SILK PRODUCTS HEMINWAY SILK PRODUCTS

FABRICS

BELDING-HEMINWAY COMPANY SAN FRANCISCO, CALIFORNIA



Exporters and Importers

Barley Wheat Maize Lumber Fish Meal Fertilizers. Steel Grain Bags Cottonseed Cake Copra Cake Canned Salmon Arsenic Walnuts

Linseed Cake Canned Fruit Vegetable Oils Beans Peanuls Bice Glass Cement Tinplate Vegetable Tallow Seeds Turpentine

518 Merchants Exchange Building Telephone KEARNY 289 San Francisco

ROBT. GIRVIN & CO., LTD., LONDON AGENTS

Business and the Law

[continued from page 15]

sired. Sam went about his business and the agent for several days attended to his. When he was through there was nothing about Sam's business relations with his agents and dealers that he did not know. He thanked Sam for his courtesy and told him that he would have to check matters up among some of the agents and dealers elsewhere. Sam told him to go as far as he liked, and they parted with mutual respect and personal good will. Later, from time to time, Sam heard that John Fogarty had visited several of his agents and dealers, but, feeling secure in his innocence, paid no further attention to it. He did not even think of seeing a lawyer about it, as his system of doing business seemed to him above reproach and to be the accepted method among a great many of his confreres in his own and other fines of business, "Business as usual" was his motto and he went strictly and quickly about it.

Several months after the visit of Fogarty, special agent of the Gov-ernment, Sam was walking along the street toward his office. He was greeted by an old friend. "Too bad, Sam; anything I can do?"

"Do about what? What's too bad?"

llis friend looked distressed.

"Didn't you read in the papers this morning that you had been indicted along with a lot of your jobbers for conspiracy in restraint of interstate trade and that the Government had atso brought a bilt in equity against you all to enjoin you from carrying Sam swallowed his heart, "N-no!" he gasped. "It can't be

true, Jue. Where did you see it?"

"In the morning papers. They say that bench warrants have been ordered for all the defendants."

Sam's friend advised him to see a lawyer at once.

Without hesitation, Sam saw an attorney and placed all the facts before him. The latter called up the United States attorney, whom he knew, and inquired as to who was handling the case. Ile was told that a special as-Richard Smith had the matter in charge and had lately come out from Washington to put it before the grand jury and to file the bill in equity in court. Sam's lawyer told Smith that it would be unnecessary to serve the bench warrants. He would produce Sam and the other defendants at the necessary time. He offered also to file surety company bonds for their appearance. This was agreeable to Smith, who said that he would like to have Sam and the other defendants appear for arraignment before the court and to fix bail in one week.

At that time Sam and the other defendants appeared, pleaded not guilty and were altowed by the court ten days in which to change their pleas and to make any motion which they thought advisable. The bonds were also signed and filed. In the meantime the other defendants had retained Sam's attorney.

To find out just where he stood, Sam had another interview with his lawyer, and answered many direct and troublesome questions about his system of doing business. Had he sold his goods to his so-called agents or dealers? Had he sold them to his agents under an agreement that the agents would not deal with his com-petitor manufacturers? Had he sold them to jobbers and dealers under an express agreement that they would resell them at prices fixed by Sam? Had he sold the goods to jobbers and dealers under an express or implied agreement that they would resell them only within certain territorial limits defined by Sam? Had he re-fused to sell to, or cut off, jobbers or dealers because they had not maintained prices specified by Sam and then taken them back under an express or implied agreement that they would maintain such prices thereafter? Had he refused to deal with or cut off his jobbers or deaters because they sold outside the territorial limits set by Sam and agreed to by them and then restored them to this customers' list when they prom-ised not to overstep the bounds again? Had he refused to deal with his jobbers or "agents," so called, because they bought goods from competitors, and then, on their promise to be good thereafter, restored them to good standing? Had he refused to deal with his jobbers and dealers who sold to other jobbers and dealers who had been cut off because of some infraction of his agreement with them and later taken them back on their promise not to do so again? Had he compelled his jobbers and dealers to co-operate with him by reporting to him cases where other jobbers and dealers cut prices, sold out of their territory or otherwise had not lived up to their agreements with Sam? Did he do an interstate business or sell his goods under his system outside the State of California? Did he keep a cut-off list or blacklist of those jobbers and deal-ers with whom he had refused dealings on account of some infraction of their contracts as to prices, territory or exclusive dealing? Did he circulate such a list among his good jobbers and dealers and bind them also not to have any dealings with such as appeared on the cut-off list?

To all these questions, and more also, Sam had regreffully to make answer in the affirmative. His lawyer then asked him if he had ever heard of the Sherman Act, which had been on the statute books of the United States since July 2, 1890? To which San answered that he had, but (contined on page 24)



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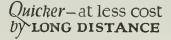
a short cut to sales

A Pacific Coast steel broker learned that a competitor was enroute to Cuba where a large order for steel was to be placed. The broker had faced such situations before. He reached for the telephone, called the customer in Havana and in a few minutes closed the \$300,000 sale– expense, days of delay and loss of the business avoided.

The telephone on you desk makes any market speedily and economically accessible to you.

Many new and practical uses of Long Distance are no doubt applicable to your business. These will be cheerfully discussed with you upon request to the Business Office of the Telephone Company.





CUD/

Personal Equation in Organizing Business



INANCING the Community Chest is just like financing any other big business. It calls for the same

care in the erection of the machinery and its smooth operation—in the selection of executives, the personnel of the promotion, expleitation and sales departments—in this last case the army of volunteer canvassers who will do the field work in the campaign to be held from January 31 to February 10 next.

And, as in every big enterprise, the personal equation cuts a large figure, particularly as regards the executives. These are chosen not alone for their fitness for the special job, but also for their personal influence among the groups of their fellow citizens with whom they are associated day after day.

The organization for gathering Community Chest funds is composed of three practical branches.

First of all comes the central committee, with a membership of 125 of the business men and women of San Francisco. This continuously all work for eight or nine weeks when the campaign gets under way.

Its duty is to handle all "prospects", listed as among the larger donors, and when the "Army of Mercy" sallies forth on January 31 its plans will have been so crystallized that gathering in its quota will be largely a matter of routine.

Next is the second division, which will care for the industrial establishments. Any concern employing twenty or more is listed as an industrial establishment. There are about 1,400 in San Francisco.

To get effective results, the industrial establishments are grouped under ten classifications, with the following placed in charge, because of their peculiar filness:

Public Utilities-Thomas F. Delury,

Insurance Brokers-Roy Ward,

Banks and Investment Houses-Dean Witter,

Foodstuffs Concerns - Charles Haas,

Manufacturers-Walter Haas.

Iron and Steel Establishments-A. DeForest.

Betailers-Frank I. Turner.

Builders and Building Material Dealers—Francis Baker.

Hotels, Restaurants, Service Clubs and Newspapers-Leroy Linnard.

Automobiles and Automobile Accessory Dealers-William Hughson,

One can readily see from this list that each executive has been chosen for his ability to "contact" the concerns for which he is responsible.

The detail work in the industrial division will be handled through a subdivision of each group into the

By PAUL B. MURPHY, Campaign Secretary, Community Chest of San Francisco.

various lines of business composing it. Each executive uses his own best judgment as to the number and selects his assistants or subcommitteemen for each line of business.

Then the subcommitteemen will arrange with the head of each concern for which he is responsible to appoint a "key man" in each place to handle the collections from that establishment.

Altogether the industrial establishments division of the "Army of Mercy" will number at least 1,550– about 150 executives and their subcommitteemen and the "key men" in the 1,400 plants.

The third phase of the Community Chest financing organization is geographical—an arrangement designed to knit all of San Francisco closely together in the campaign.

The eity is divided into eighteen districts. At the head of each will be a colonel. Appointments of colonels

Rolling Cafes Gather No Moss



NOUGH food to supply the entire population of San Francisco for four days was served last year on Southern Pacific dining cars, according to

T. O. Edwards, general auditor of the company.

"Almost six million meals," Edwards said, "were served during 1925 on the company's diring cars, steamers and in restaurants, and the average check was approximately 93 cents. As overhead expense on each meal amounted to 67 cents, plus an additional cost of 54 cents per passenger for hauling the car, the company's only profit from the transaction is gained out of the definite advertising value of pleased pairons.

"During the year we used 6,500 head of prime beef, 237,250 chickens, 3,259,352 eggs, 1,045,3541 pounds of potatoes, 70,870 gallons of cream and 8/62,120 worth of fine fruits. Among other items we served was enough coffee to overflow a 307,000-gallon tank.

"Latest type dining cars, such as are used on the 63-hour Overland Limited, cost approximately \$50,000 each. The fixed charges for taxes, interest, maintenance and depreciation aorount to about \$3,450 annually. For each person served the car must be hauled an average of four and one-half miles." thus far made, with the numbers of their respective divisions, are as follows:

 Harold Zellerbach; 2, Philip Erbes; 3, Godfrey Eacret; 4, Arthur Fenninore; 5, Mrs. Harold Brunn; 6, Mrs. Herbert A. Schnidt; 7, Mrs. H. S. Kiersted; 8, Mrs. Lucien Bare; 9, Mrs. A. J. Lowrey; 10, John P. Cleese; H. Mrs. Charles Hawkins; 12, Byron C. Mobbs; 14, Michael Filippi; 15, E. G. Schmiedell; 16, Max L. Rosenfeld; 17, Owen L. Gibson.

Each colonel appoints five majors, and each major takes over a certain section of his colonel's district. Each major names five captains and each captain in turn six licentenants. Thus, in the battalion of the "Army of Mercy" there are enlisted about 3,250 workers.

Now here is where the tie-in is made between the several wings of the "Army of Merey":

Each "key man" is appointed a licutenant under a captain in a district, or geographical division. The "key men" report to their captains on the progress of the canvass—just how much money is collected daily from the employees and executives of the basiness establishments.

Thus a double check is kept on all contributions, both through the industrial establishments division and through the geographical division,

In addition to the three divisions of the "Army of Mercy" is still another important part of the Community Chest machinery. This is a section in which at least 500 San Franciscans of prominence will put forth their efforts through 50 committees and subcommittees. These cover:

Co-operation — Seeing that the work of the various auxiliary groups assisting the chest dovetails and is kept running smoothly.

Publicity—Seizing on every channet to place the accomplishments and needs of the Community Chest before the public.

Speakers' Bureau—Providing speakers for various organizations and public gatherings,

lleadquarters-Really the "office manager" of the organization.

Finance—Keeping guard on expenditures of the different Community Chest organizations, besides advising with the executives as to the proper method of gathering and administering funds.

Allogether about 7,000 San Franciscans will engage in the annual campaign of the Community Chest next year. It has been estimated that the work and time put forth by these individuals could not be purchased with less than several hundred thousand dollars, if the time of the business and financial leaders and other campaign workers were paid for instead of heing volunteer service.

World-Famous San Francisco Craftsmen



ULIAM EDWIN RUDGE, one of America's great master printers and publishers, was a visitor in San Francisco recently. He came frankly to sat-

isfy his curiosity.

"I came to find out why San Francisco has so many really great printers," he said. "Why is the whole standard of printing here so much bigher than it is in the East? I can understand a few men, artists with type, turning out books that are as lovely as any that have ever been produced. But here you have literally dozens of creative craftsmen who make even the plainest of commercial work typographically fine,"

This opinion of the printing produced in San Francisco is expressed wherever the subject is discussed. Even from Italy, Belgium and France, the cradles of the printing industry, come requests for examples of the work of leading craftsmen.

Now, curiously enough, printing in this city is distinguished in still another way. It is the city's largest manufacturing industry in dollars and cents. Over \$12,000,000 sales in 1925 put printing ahead of all other industries together, excluding the first four.

There does not, however, seem to be any connection between lhe magnitude of the printing production and the reputation of the eity anung those who appreciate fine typography. Not, let it be stated quickly not that this reputation is founded upon the work of the few. Nowhere in the world will be found a higher level of quality in printing than marks even the humblest so-called commercial work done here. There seems to be a striving for excellence on the part of every workman, no matter how commonplace his task may be.

This reflects, of course, the example of our fine book printers. It is true, also, to the traditions of the craft. The printers of an older day were ranked as gentlemen, and permitted in England to wear a sword.

But a little investigation shows that about 90 per cent of the volume of printing produced in San Francisco is the product of ten or twelve large shops. And this volume work consists largely of railroad and steamship tariffs, office and shop forms, timetables and a hundred and one other "bread and butter" jobs.

The number of books produced here in a year is not great, but lhey are all great books, from the standpoint of the critics. Most of them become "collectors" items²⁰—to be found in fine libraries, or purchased from booksellers only at a premium.

By HARTLEY EVERETT JACKSON

San Francisco's fame could easily rest upon these books alone. But it is the literature of commerce—the fine brochures, the catalogs, folders, broadsides, the really beautiful letterheadings, business announcements and so on—that have evoked the unhesitating approval of the rest of the world.

Advertising has recognized typography as contributing tremendously to the success of its task of selling by the printed word. San Francisco is the country's third largest advertising center. Here are prepared the campaigns of magazine and newspaper advertising, and all the printed material that accompanies it, for nearly all Pacific Coast products. Prunes, raisins, pineapples, apricots, peaches, wahnuts and all the rest are fitted out with their printed sales message here.

Not only the folders for dealer distribution, the window trims and the posters are produced here, but the magazine and newspaper advertisemenls are sel here and forwarded in electrolype plate form to the various publications. This type-setting is an industry of considerable magnitude in itself.

Retail establishments in San Francisco point pridefully to the beauty of their direct mail material and newspaper advertisements. Al great national conventions of advertisers and retailers, where displays of advertising material are held, San Francisco is always assured of a lion's share of honors and trophies.

The publications which circulate among the advertising managers and store executives reproduce outstanding examples of this sort of advertising from all the leading cities, and there is seldom a week when San Francisco is not well represented.

It is quite a common occurrence for Western representatives of large Eastern firms to consign to the furnace quantities of booklets or circulars received from headquarters and reprint the material, often at their own expense. They know that in a field where all printed salesmen are well-dressed it would be fatal to send out medioere or poorly printed sales material.

Several contests are held to select the best printed matter of various kinds produced in the United States. There is a selection of the fifty best books of the year, and 125 of the best commercial specimens. These are sponsored by the American Institute of Graphic Arts, with headquarters in New York.

San Francisco is well represented in the membership of this body, which is honorary and invitational in character. San Francisco is always well represented, too, in the fifty selections each year. In 1925, three books bore the imprint of Sam Francisco printers, and ten of the 125 commercial specimens awarded honors were produced here.

The list for 1926 is not yet made, but it is certain that San Francisco will once more have more than her share of titles.

The Graphic Arts Leaders of America, a new organization fathered by the leading paper manufacturers to encourage interest in fine printing, made its first award in 1925. First place went to E. & R. Grabhorn of San Francisco. In 1926 first place again came to San Francisco, being awarded to John Henry Nash. This exhibit, by the way, is now in San Francisco, displayed at the Zellerbach Paper Company's offices.

Several large Eastern publishers have arranged to have special editions of fortheoming books designed by San Francisco craftsmen. It has long been their custom to have this work done by such men as Bruce Rngers, Frederic Goudy, the Rosas, and other world-famous workers in type. That they should turn to this eity for such work is honor indeed.

Now to answer Mr. Rudge's question as to why this should be may not be easy. But a visit to the workshop of any one of a dozen San Francisco typographers may give a clue. You will find a clean, orderly shop, and like as not the "boss" himself in an artistic smock, stick in hand, putting his ideas into type.

On the wall will be signed, framed originals from the pen or brush of our best Western artists. Probably you will find the artist himself leaning over a stone in interested and interesting conversation with his fellow artist in type. For the printers, in San Francisco have for their friends the writers, the artists, the musicians and art conoisseurs, and they are counted as fellows of the craft of beauty.

Do not fail to see the printers' cotlection of books. They will be found in rough cases, perhaps, or sealtered around the workroom. Examples of the work of the older craftsmeu-Jenson, Tory, Estienne, Aldus, the Elzevirs, Caxton-all the great once who rank in the printing world as Michelangelo, Raphael and Titian in the world of art.

These are the inspiration of the worker in type. Here he finds the almost unattainable standards toward which he must seek. And their nearly priceless pages hold for him beauties that, from the crueible of creative genus, are born again in books that will in turn become priceless as the years pass.

Modern Method of Management by Budget



HE early tillers of the soil who first perceived the truths hidden away in the intensive farming idea were the pace setters for the present-day

scientific farmers who not only have continued to adopt the methods developed by the experimenters and students of agriculture, but have become husiness men as well. They are seeking first-hand knowledge of their markets and striving to find definite means by which production By JONATHAN N. HARRIS, C.P.A. Member of the San Francisco Staff of Lyhrand, Ross Bros. & Montgomery.

and demand for production may be equalized. When the farmers as a contry-wide group learn to regulate planting so as to avoid extreme overproduction of any single commodity, then they may be said to be reaping the full benefits which result from methods of budgetary control.

The merchant or the manufacturer who is content to operate in the old-



fashioned way, from day to day or month to month, using rule-of-thumb methods in getting business and buying or manufacturing the goods as he sells, may be likened to the dirt farmer who was always successful in the good years. When the bad years came he had to mortgage the farm. The old-fashioned manufacturer has to issue bonds or secure some other type of burdensome credit.

The newer type, on the other hand, never experiences a really bad year. That perhaps is the greatest contribution of the budgetary control idea to modern business. It has provided a definite method by which the profits of a company may be stabilized and insured against the devastating attack of a business depression.

Management under budgetary control is another name for scientific merchandising. Being scientific, its methods must be studied and learned before they can be successfully applied. If the management of a company is not ready to give up many of its old practices in pursuit of the new plan and becomes impatient under the perplexities attendant upon its introduction, then the budget is doomed to failure from the start, and should not be tried. It has been the experience of others, however, that, as in all problems, the chief difficulties in the way of the development of a comprehensive budget plan arise at the start.

First, the organization of the company must be along sound lines, with the responsibilities and duties of the officers, junior executives and various departments well defined. It may be safely assumed that unless these duties are in writing they are not well defined and uniformly understood by all. The budget, then, offers a definite service at the very beginning by requiring the establishment of proper organization lines, under which conflicting authorities and duplications of effort are avoided.

Secondly, the accounting classification in use and the accounting methods must be modified or recast to conform to the proper organization lines. If this is not done the subsequent administration of the budget may become so difficult as to be virtually impossible.

Thirdly, the obstructionist tactics of certain key men in the organization, who have never been called upon to plan their work or departmental actions in co-operation with others, must be eliminated.

The budget in itself offers a definite service in all these difficulties, since it makes necessary or invariably improves the co-ordination of all

[continued frnm page 8]

The highway program, now almost completed, has attracted tourists in rapidly multiplying numbers and the money thus put into circulation, while perhaps not considerable in terms of other states, has spelled the difference between business depression and healthy growth or "normalcy" at least. Recreational spots of scenic and other interest have also brought for hotel and other tourist investment considerable sums of capital, and promise more.

Mining and livestock have not shown the optimistic aspect that could be desired. Precious-metal mining, notably silver, has lagged with the dropping prices in the market, with the comparative exhaustion of the older and larger mines and with the absence of notable new discoveries. Copper has been progressing favorably and the gross copper values give them first place in the Nevada mining field. Promising activity for the development of commercial earths and metals has not yet registered largely in money returns. New mining discoveries in the precious-metals field, notably at Manhattan and Quartz Mountain, have given encouragement at the close of the year.

The livestock industry is recovering from a period of shrinking markets and market prices. Better prices for beef and in the sheep industry have turned the corner for the owners, but the utilitarian attitude of the Federal Government in the matter of the control of the public lands for grazing, as well as its apathy toward further commitments in reclamation. has served to mark an epoch that may spell stagnation for a time. With 90 per cent of the area in Nevada held by the Federal Government, such a situation has a disproportionate weight here. The year has wit-nessed the breaking up of a number of large ranches to be sold as small farms. This will mean a logical trend toward colonization.

Water rights—the basis of value for Nevada lands—arc slowly but surely being definitely established. With surety of tille, this spells more definite values. The total water supply is limited, however, and however divided represents a definite limitation on population. The last decennial census showed a loss in population. I do not expect this to be repeated, but the increase will not he remarkable.

Aside from the increment arising from the tourist influence, the largest single influence on the horizon is the Colorado River development, with its incident Boulder Canyon Dam construction. This is a moral certainty in the next decade and its shadow goes before—a very beneficent and grateful shadow, I may add. During this year land values, town values and business generally have been stimulated in Southern Nevada. due to this cause. Southern Nevada has shown prosperity. The sphere of influence radiating from Los Angeles is felt there and railroad managers have co-operated heartily in the development. In the north. Reno shows an active building history — perhaps more notable than any city in the West, size considered. Railroad employment, some incidental lumber activities and other small factory enterprises comprise the avenues of employment other than mining.





Modern Method of Management by Budget

departments of the business and requires for a satisfactory administration the development of company loyalty and co-operation among officers and employees.

With the organization, accounting, and mental attitude of the personnel in harmony, the installation of the budget plan of operation becomes a matter only of careful attention to the details of construction. Construction involves the following separate actions or steps:

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1. Making the sales forecast.

2. Planning the production program: (a) Determining plant requirements; (b) Determining material requirements.

3. Estimating expenses.

 Projecting monthly profit and loss statements for the budget period.
 Projecting monthly balance sheets for the budget period.

6. Preparing statement of monthly cash receipts and disbursements for the budget period.

It is to be admitted that the foregoing list at first sight might easily strike terror into the heart of the business manager who has not been in the habit of reducing his policies and future plans to writing for the guidance of subordinate officers and managers, as well as himself. However, thoughtful consideration of the proposed separate actions cannot fail to impress one with the facts that they all hinge upon the sales forecast and that they represent merely orderly processes of mind under which unit transactions are first conceived of in quantity and time and subsequently given money With common sense, past values. operating records and knowledge of trade conditions and the business to guide imagination, it is not particularly difficult for a department manager to stale in advance what he can and will do under given conditions. That is the essence of budget construction.

Making the Sales Forecast: It is, of course, essential that the sales forecast shall be attainable under all ordinary corcumstances. This presupposes a clear working knowledge of the sales territory in all its phases —population, number of possible customers, purchasing power, competition to be encountered and sales records of present customers by individual product quantities, as well as by values. The point is to reduce these facts to writing.



To be successful the sales forecast should represent the combined efforts of all members of the sales department of the company. Possibly the best way to accomplish the purpose is to hold a sales meeting and ask each salesman to prepare a survey of the sales possibilities of his territory by towns and customers for the ensuing year. He should be given the record of his past year's per-formance as a guide and also should he instructed in the use of forms which would be designed to facilitate the development of his estimates upon a monthly basis by individual product quantities. Values are not essential and in fact should be avoided since price complications are bound to arise, with consequent hindrance to the completion of the sales

With the past records and future estimates of the individual salesman at hand the scientific determination of an attainable year's business is mainly elerical in nature. The branch manager contributes his "order" for a year's business to headquarters, where it is assimilated and combined with similar "orders" from other branches. With proper modification and revision the result is the annual sales budget, upon which all other budget activities depend.

Planning the Production Program: The production manager now has something he has never before ententinued on page 281





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[continued from page 17]

had been too busy to know what it was all about. The lawyer then asked him if he had ever heard of the Clayton Act, which was passed October 15, 1914, to which he answered that he had never heard of it at all, much less of its contents or prolibitions. Next, had he ever known about section 7 of the Sherman Act? He had not. The lawyer shook his head regretfully.



"I am sorry," he said, "to tell you that you are in bad. You have broken about every law against restraint of trade that I ever heard about."

"Well, what do you advise me to do?"

"There's only one thing for you to do. Settle your difficulties as quickly as you can if the Government will let you and then revamp your whole plan of operation and start afresh. It will do you and your business a lot of harm to fight this out for months and possibly years. And then you can't win!

"If you agree, I shall take this matter up at once with the Government officials and get you the best terms I can. I think I can settle the indictment by getting them to agree to let you plead 'nolo contenderc', which means a plea of 'guilty', for your particular case, but which in law will let you out without any criminal record that can be used





against you in another proceeding. This is important not only in that respect, but because you may be subjected to treble damage suits at the hehest of those who conceive themselves injured by your actions. If the Government will not assent to this, we shall request the court to be allowed to enter such a plea and I think it will be allowed, as the court has such discretion where it is usual in such cases as yours to impose fines only. Then I shall try to get the Government to let you settle the equity case by a consent decree enjoining you from doing those acts pursuant to the conspiracy which have been found and declared by the cases to be illegal. The latter cannot be objectionable to you, because I know that you do not intend to do anything illegal in future and did not intend to do so in the first place. You are in the position of thousands of men who have hlundered into illegality by not being properly informed and by being so wrapped up in their business that they had no thought of the legal angles."

"All right," replied Sam, "go ahead and see what you can do."

Sam's lawyer called on the special assistant to the attorney general. Nothing more was heard about Sam's troubles until about three weeks later, when a small article appeared in the press to the effect that the case of United States vs. Samuel Browne Company, Inc., and others, had been called in the United States District Court that morning and that pleas of "nolo contendere" had been entered by all the defendants who were charged in the indictment with a conspiracy in restraint of trade under the Sherman Anti-Trust and Clayton acts, that the court had fined the corporate defendants the sum of \$5,000 each and the individual defendants \$2,500 each, and that simultaneously with the imposition of the fines a consent decree was entered in an equity suit involving the same matter enjoining the defendants from conspiring to fix resale prices and territory and from doing other acts of similar nature which were alleged to be in restraint of trade under the Sherman and Clayton acts.

After these formalities were over, and Sam had paid another good, round sum to his lawyer, he again sat down in his spacious office with a sigh of great relief. He lighted a popular 5-cent cigar and put his feet up on his desk. He looked out over the bay and pondered deeply. Once again the bright sunshine warmed his whole being. Once again he was at peace with the world, this time after a bitter experience.

Puff, puff went his eigar; think, think went his brain. Suddenly he rang the bell for his secretary and said to her, "By the way, that lawyer's pretty wise, isn't he!" "Safety first. The profits are all

"Safety first! The profits are all gone, but the Sherman Law is still here!"

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omethir or the Ca hen you give them something for the car you make them very happy, because Accessories are Gifts that add to the Comfort, Economy and Safety of Motoring orecia Wester 5728 Genry St., 2811 Mission St. Headquarters for thoughtful Christmas Shoppers

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Truckee has added a new attraction to its varied snow and ice amusements in old-fashioned mounlight sleigh rides to Donner Lake and various points on the Truckee

Yosemite Valley's winter sports commence with the first snowfall, and the Sentinel Hotel will be open throughout the winter season.

Transcontinental Freight Bureau Docket

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REVENUE FREIGHT LOADING

Revenue freight loading the week ended November 20 totaled 1.078.812 cars, as compared with 1,112,886 cars the preceding week, and 1,057,923 and 1,010,919 cars in the corresponding periods of 1925 and 1924, respectively, according to the car service division of the American Railway Association,

[continued from page 9]

on the other side of the mezzanine floor, and in between talking about menus and banquets over the telephone to unseen pairons, tells us of some of his plans, and promises that at the Mark Hopkins he will revive the spirit of hospitality which made S an Francisco cuisine fumous thronghout the land.

Then Victor and Mr. Smith and Mr. Taylor show us through the kitchen, Victor explaining in his own ininitable style the compactness and modernness of this department of the Mark Hopkins.

When, over fifty years ago, a few Constock Lode millionaires and railroad kings chose Nob Hill as the site for their mansions, we wonder if they imagined that today a nineteenstory hotel capable of sheltering a thousand persons would stand where they erected one house as a home for one family. Splendid though they were, the homes of those early aristoerals could not compare with the modern magnificence of the Hotel Mark Hopkins.

There are 500 guest rooms in the Mark Hopkins, many arranged in apartment suite style. Alrendy many of the social elite of San Francisco have chosen the Mark Hopkins for their town house, and there is no doubt that the hotel will be one of the most successful in the country and take its place as one of the famous hostelries of the world.

Who should receive credit for this great \$5,000,000 undertaking? Ask those who know and they will tell you were it not for George D. Smith there would be no Hotel Mark Hopkins today. A cheerful, modest man to meet, this George D. Smith, who gradaated from the University of California as a mining engineer and who now owns and directs the destinies of this modern monument to progress. The story of Smith and his achievements is a volume in ilself. But that volume will some day be written.





Haven't you ever seen Yosemite in winter?

Pop! the snowballs spatter on the trees. Crystal snow-sprays powder your knickers: skiing, skating and tobogganing tingle your cheeks and put a new person inside ... you're twelve years young again, and school's out!

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Modern Method of Management by Budget

joyed—a definite picture of what he is expected to produce in the ensuing year. It not only tells him how much of each product will be required to meet the probable customer demand.

OPPORTUNITY Write for illowater in NORTHWESTERN "ACTIVITIESTERN" CALIFORNIA CLAIR OPPORTUNE TRANSPORTUNE CONTINUESTERN markets practical comparison of the context of the markets practical comparison of the context of the comparison of the context of the context of the comparison of the context of the context of the comparison of the context of the c

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but when the quantities must be ready for delivery.

He knows the capacity of the factory, although he may never before have been called upon to think of it in terms of product quantities at stated intervals. He and his assistants thereupon make a survey to determine what the plant and equipment facilities must be to produce the quantities called for by the annual sales budget. It may easily be that the time factors cannut be met economically, thus making necessary a revision in the sales budget. However, the chances are that with the warehouse to act as a stabilizer the manufacturing program can be so arranged as to keep all departments upon a uniform production basis, with consequent manufacturing economics which are highly desirable. It is well known that higher profits generally follow lower costs when the latter result from improvements in processes and methods,

New machine and equipment requirements, together with repairs, can be planned for in advance, both as to time for purchase and cost thereof. In written form these requirements supply another statement, entitled the budget of capital expenditures, which is essential to



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the proper construction of the annual company budgel.

The production program also calls for the determination of the material and supplies which will be required to produce the quantities called for by the annual sales budget. The budget requirements are serious at this point if the company does not have adequate records to give this information relative to individual products. This information is vital, however, to the success of the complete plan and must be developed for use in preparing the annual materials budget.

Estimating Expenses: Having determined plant and material requirements, the factory executives are in position to calculate the cost of all other expenditures necessary for the year's production.

The branch managers, sales manager, treasurer, office manager, and all other heads of departments also have responsibilities in the preparation of the expense estimates.

While the expense records of previous years give valuable information in this connection, it should be emphasized that the preparation of an expense estimate is a forecast of expenses as they should he to handle most economically the sales and production budgets of the year. Expense estimates should be made up independently of the past records if the greatest benefits are to be derived; namely, the development of genuine interest in the budgel, and the betterment of employee judgment in forecasting husiness conditions and the results thereof, with consequent stabilization of company profits.

The salaries and wages expense total of each department therefore should be built up by taking the number of persons at each rate which the department manager expects to employ. It should not be arbitrarily taken at the figure of the previous year. This procedure, properly adapted, should be applied to each major item of expense.

The need of an adequate system of accounts is nowhere more strikingly illustrated than in the preparation of the various expense budgets. If the accounts are properly classified and named the task is exceedingly simple. Ambiguities and the handling of unlike items in the same account should not be permitted, because such a condition makes necessary a large amount of analysis in subsequent comparisons of actual attainments with the budget forecasts.

The summary of all the expense estimates represents the annual expense budget. Stated in terms of nalural, major divisions of expense it serves a dual purpose by directly influencing the cash position of the company at the end of each month and by throwing into decided relief subsequent deviations from the estimates whenever the deviations are serious in nature. In fact, all of the budget statements serve this dual purpose.

Projecting Monthly Profit and Loss Statements and Balance Sheets: After all revenues and expenditures are charted upon a monthly basis it is as if the books of original entry for an entire year were ready for posting to the general ledger. However, instead of actually carrying the entries to a set of accounts, they are applied to a so-called working trial balance which contains the actual beginning balance sheet items of the year. Additional entries are devised to cover the probable collection of cash on accounts receivable, and other sources; the payment of dividends, etc.; after which the preparation of an income account and balance sheet

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at the end of each month becomes merely a question of copying the cumulative figures produced on the working trial balance.

The Statement of Receipts and Disbursements: With the foregoing schedules and information as a guide, it becomes possible to forecast just what the eash requirements should be at stated intervals, and steps can be planned accordingly to secure additional credit or conserve funds in the best interests of the company. As a result of the preparation of this statement all information necessary for the conduct of the business under budget management law been secured.

The Budget in Operation: The budget was constructed with painstaking attention to details. It may be fairly assumed that the preparation of the first budget has taken a number of weeks or months, since the entire business of the company has been subjected to a concentrated analysis which in all probability uncovered weaknesses in organization or methods that required correction in order to meet the needs of the new plan. Also, the various sections of the budget were not constructed simultaneously, but were taken up one at a time and in logical order.

Having been constructed carefully and for a great purpose, the complete budget should be administered with equal care and attention to details. Experience has taught that maximum results cannot be achieved unless a qualified executive is charged with sole responsibility for the effective conduct of the statistical end of the budget operation. It may well be that during the first year or longer his entire time would be taken up in training the organization to make adequate use of the new instrument.

It is a most delicate instrument, too, and so must be cared for with unstinted devotion. It must be adjusted from time to time to meet changes in business and internal couditions which were overlooked or not contemplated in the original budget construction period. To provide for such changes the operating and financial statements contain columns in addition to those which show actual results, budget estimates and corresponding increases or decreases. These additional columns reflect the budget changes and the revised budget balance to date, and preserve thereby the identity of the original estimates.

When properly installed and conscientiously administered, thereafter the complete hudget provides the most effective means known to modern business for the stabilization and realization of satisfactory earnings.

Executives who have given it a fair trial and weathered the difficult first months, during which the organization learned to think in terms of the future and take pride in meeting its self-imposed sales, production and expense quotas, state their conviction that under hudget management profits have been earned in years which, under the old-time methods, would have produced substantial losses.

Company loyalty and spirit is fostered under the budget plan. Economics of operation follow as a matter of course when any considerable group of employees awakens to a realization that the prosperity of the company means prosperity for the individual.



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[continued on page 32]



LEADS for NEW BUSINESS

A new firm entering a new territory must make owe friends, and established firm have a chase of binning a everine amount of business from the sexements if "tipped of" at the proper time. This version are the business for members of the Chamber of Commerce. It is a completion of the names of the second second second second second on the second second second second second on the field second second second second the second second second second second the second the second sec

crobied at 10:20 a.m. at the Merchanis Exchaoge Becomments – Greenbood & Jausen, Cluuie Indiana, Adding Machine Co, He, W. Harris, 21 Secoul, E. K. M. Harris, 21 Secoul, E. J. Carnel (272) Geory, 2355 Fillmore, Associations–Northern Galifornia Photo Engravers Asso. (O, H. Miller, Sec.), Mo-mainock Bildg, to Underwood Bildg; Definition Chrome, Nather Contention, 2016 Chrome, Chameres F. Eldvige, 608 Mer-ket to 315 Montgomery; Gallagher & Gillagher, Mills Bidg, to Tuderwood Eldg, Ante Repairs–Cliff's Aulo Service, 523 Phil 2005 Columna (2017), Contention of Security Phil 2005 Columna (2017), Contention (2017), Con

Gnugh.

Gnugh. Autometive—Gibson Bros., 3355 Twentieth. Barber Supplies—Bauer Mig. Co., 467 Mar-ket to building being remodeled for them, about 34 Mason. Benats Parlors—Juliette & Grace Benaty Nop., 240 Stockton; Grace Osborne, 240

ton

Stockton. Calendars--Gerlach-Karklow Co. (Fred E. Gilbert), 461 Market to Traders Bidg. Confections-Fruito Co. (fruit), 320 Market to Grystal Palace Market; Our Candy Shop, 132 Divisadero.

13 Divisadero. Electric Blankets—Thermoweve Mfg. Co. J. G. Moorei, 1103 Market. Elevator Maintenance—Acme Elevator Co., 30 Eddy. Emeric.

130

130 Eddy. Employment Agency—Lee's Employment Agency, 704 Sacramento. Feather Cleaning—Phoenix Feather and Flower Works, 1448 Haight to 642 Schrader. Flowering—Yosemite Floor Co., 536 Ander-

son. Florists-C. C. Glock (Bernal Florists), 3471 to 3489 Mission; Mathisen Floral Co. (George Mathisen), 19 Mason; Flower Shop, 389 O'Farrell, W. M. Brouw Dacking Co.

Food Products-W. M. Brown Packing Co., 415 Jackson. Fuel-Circle Wood and Coal Co., 168 San-

chi

chez. Bartes works and Gal Gal, no and Farsitares Moyes & Ballanhyne (repair-ing), 61 Clara, Garage Howard, Bartes, 555 Bach, Densen, Sanger States, 555 Bach, Investments, Warks, 65, 72 Brannan, Investments-W. B. Foshay Co. (R. B. Brunner, sales mar), 551 Mills Mills (Hilds; Holert Branner, Sales mar), 551 Mills (Mills; Holert Lamber-Janius C. Shend Co. (J. C. Sneadi, 461 Market, 2016) John, Market-Prile of the Mission Market, 2016, 561 Market, 2016) John, Market, 2017, 1990 Market, 2018, Twenty-fourth.

fourth. Mirrors-Charles Yuhas, 3528 Twentieth. Oil-Pacific Lubricating Co., 3333 Fill-

more, Poolry—Arcade Poultry Market (Onorato Bros.), 1633 to 1690 Fillmore, Poultry Produce-C. R. Lebovitz, 3100 Twenty-fourth, Printing—Golden West Lithograph Co., 368

Printing-Golden West Eilinggraph Co., and With. Sinh. Order. Fullicity Bureau, 988 Market. Parchasing Agents-Apasco Purchase and Sales Corp., 881 Market to 870 Market. Radio-Florer Radio Stop, 1700 Polk to Sd7 to 3835 Geary. Real Estate-Carroll Co., 41 Sutter; F. E. Sutherlin Beity Co., 1845 Irving; Berger & Wene, 1125 Market. Rega-Wholesale Carpel and Rug Agen-cies, 155 Mission; Kenyon & Riedy, 1155 to 960 Mission.

cies, 1155 M 960 Mission.

Sanitary Products—N. Stone, 53 Stevenson, Sculptor—Ward Montague, 1053 Columbus 11

Shirts-Max Hase, moving from 142 Muson

Shoe Repairing-S. H. Harrison, 1881 How-

Stoves-John G. Ils & Co., 839 to 855 Mission.

Stores-John G. H. & Co., 839 to 855 Mission. Sion. 2010. Stell-Minnespolis Steel and Machinery Go., Henrst Bidg. Tailors-Leal & Beynon, 1943 Irving. Tranks and Lagrage-Beller Thunk and Bag Co., 602 Mission 10:53 Market; Mayer Trunk Co., 230 Market; Mission 10:53 Market; Window Shades-San Francisco Window Shade Mig. Co., 1543 Eddy to 849 Golden Gate Avec; Cleanent Shade Factory, 2221 Clement, Miscellancours-W. B. Foshay Co. (Feeples Ming Corr, 62, 1543 Eddy to 849 Golden Gate Avec; Cleanent Shade Factory, 2221 Clement, Miscellancours-W. B. Foshay Co. (Feeples Wing Co., 353 Neventh; Sadier & Ensenhacher, 70 West Portal; Finnare Corp. of America, 60 Sansomic; Schwartz & Bernheim, 149 New Monigomery; Carroll & Goldstone, 430 Co-lumbus Avec; Times Sales Co., 825 Market; Hub Sales Co., 895 Market; Henger-Seltzer Co., 625 Third.

DUMBARTON BRIDGE IS PAMPHLET SUBJECT

The Dumbarton bridge, which is scheduled to open soon, is the subject of an interesting pamphlet issued by Leib-Keyston & Co.

The tremendous increase in automobile traffic is visualized, one record showing that Oakland ferries in 1913 transported 161,981 automobiles. This compares with 2,390,160 for 1926, the latter estimate being based on seven months' actual,

The location of the bridge in relation to the flow of travel to and from the San Joaquin Valley and the Peninsula areas also is presented.

BRITISH INDUSTRIES FAIR

The British Industries Fair, which is organized annually by the British government for the purpose of giving English manufacturers an opportunity of displaying their products for the benefit of the trade buyer, is to be held in London and Birmingham from February 21 to March 4, 1927. Information regarding the fair may be secured from the British consulate general

EXPERT BOOKKEEPING **ON HOURLY BASIS**

Let our experienced men do your bookkeeping for you. We will save you time and money. Careful work by the hour. Terms reasonable. We also do tax accounting. Address or telephone Kearny 5126, HOLR BOOK-KEEPING COMPANY, Room 619, 625 Market Street, San Francisco.





EXECUTIVE desires longh proposi-fion where initiative, horse sense, and proven ability to handle men and get results economically are needed. Busi-ness and engineering training; ten training; ten supply, oil field, oil raining, water supply, oil field, oil refinery and hydroelectric fields. Familiar with public utility corporation accounting, management, and operation. Married. Age. ness



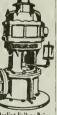




THE ENVELOPE CORPORATION 332 SIXTH STREET. SAN FRANCISCO TELEPHONE PARK 630

Sterling Quality CENTRIFUGAL PUMPS VERTICAL PUMPS for

Surface or Pit Pumping. Same construction features as the split case Centrifugal Pump. Sizes-11/2 in., 2 in., 3 in., 4 in., 5 in., 6 in., and 8 in. Send for bulletin No. 21.



Sterling Unitype Drive The Original

Deep Well Turbine Pumps

Made for the following well diams: 4 in., 6 in., 7 in., 8 in., 10 in., 12 in., 14 in., 16 in., 18 in. and 20 in. Capac-ities 20 G.P.M. to 4,000 G.P.M. Send for Balletin No. 16.

NOTE:-The motor drive for this ver-tical pump interchanges with the deep well Turbine Drive.

Manufactured by



Foreign Trade Tips

Interest Processing Annual Francesson Interest representation & manufacturers' representation werk around the interest representation in Australia, Manufacturers of 1020 London, England Manufacturers of high-grade CHOCOLATE of Bussian blend, desire to establish business connections with 2011 Const conterfluency in Manufacturers end of the CHOCOLATE of Bussian blend, desire to establish business connections with 2011 Constructions of the Manufacturers in San Francisco. 2011 Motoriulia, Chiapas, Mexice, Party is in specifican to supply the following raw here Econogue and Domesic Trade Depart-ment. CACAO VOLADOR, MYRTLE, FACHER, INPERIOR MANATO, LA PART, PERIOR MANATO, LA PART, AND MANATO, LA PART, PERIOR MANATO, LA PART, PART, PARTINI, PARTINIA, PARTINIA PART, PARTINIA, PARTINIA, PARTINIA PART, PARTINIA, PARTINIA, PARTINIA PART, PARTINIA, PARTINIA, PARTINIA PARTINIA CLAY.

CHINA CLAY. Th02—Buenos Aires, Argentina, Mano-facturers of a product called "Ptell Grain," social as a base in the manofacture of per-formes, desire to estabilish business connec-turers or importers of this line. "Ptell Grain" is the distillation of the leaves of the latter orange and is being expected to many parts of the world.

Domestic Trade Tips

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Hunter-Dulin Building One of the West's Great Structures



OB beanty of architectural design and strength of construction, the new Hunter - Dulin Building, at the corner of Mont-gomery and Sutter

streets, in San Francisco, stands as one of the finest structures in the West.

This building is being erected by Messrs, Hunter, Dulin & Co., one of the largest security underwriting houses on the Parific Coast, who will occupy a suite of offices, probably on the ground floor. Lindgren & Swinerton, Inc., builders of the Standard Dil Building and the new Pacific Telephone Building, are the general contractors, and Messrs. Schultze & Weaver are the architeets

It is a worthy successor to the old Lick flouse, which is held so affectionately in the minds of San Franciscans and inseparably associated with many of the stirring incidents of the city's early history,

Forming the first link in the chain of new buildings now under con-struction along Montgomery, "The Wall Street of the West," the Hunter-Dulin Building adds both beauty and impressiveness to San Francisco's skyline.



Wholesale and Retail

Barbers' Supplies, Cutlery and Beauty Parlor Equipment Koken Barber Chairs

48 Turk Street Franklin 2870

[continued from page 7]

or of how dozens, at that very moment, were working desperately so that the listener would not be kept waiting.

From the announcer's microphone in the stadium and from the two in front of the rival cheering sections and bands, three slender wires carried the story of the game into a mixing panel. There the announcer's voice and the cheers were either raised or cut down, as the occasion warranted. From there they passed through other processes, and for the first time the sounds were amplified. On across the bay the wire-it being but one after leaving the mixing panel-stretched. Finally the voice arrived at the KPO broadcaster, and there the story of the game was hurled throughout the West on waves of ether. But the wire did not stop at the KPO studio, for it was a simultaneous broadcast with KFL Los Angeles, and as the voice traveled its journey of some 500 miles to the Southern broadcaster, it was amplified again and again. Men at desig-nated stations were listening and watching and guarding, so that all would be well,

And then, 500 miles from the stadium, the voices were again shot out on the ether. An almost unbelievable thing is the fact that had a man been sitting in the stadium with a radio set—one ear to an ear phone and the other open, he would have heard the rooting section, by radio, quicker than their actual cheering from across the field. That is how much faster radio vibrations travel than sound.

The game itself cost bundreds of dollars to broadcast, but few knew that. A large firm paid hundreds of dollars to have the play-by-play report of the annual classic broadcast in the Southland. That is one of the things that radio is doing. It has taken a very definite and prominent place in the advertising field.

It was only a few years ago that those in the radio world were proving to a skeptical public the greatness of radio, and now, only a comparatively short time after its inception, we find it solidly established, the value of radio proved, and it is contributing daily as much to American life, in both education and entertainment, as any other factor.

With radio established as it is, those in the radio world have now turned their attention from proving the greatness of broadcasting and are seeking to better it. Great strides have been made and are being made. Radio, from a business standpoint, is one of America's greatest industries. It is here to stay. We, in radio, believe that it is also here to grow to even greater proportions than it is today. Perhaps we might describe radio itself and the other industries from which it draws.

In the first place, there must be



huge manufacturing plants where great broadcasters are made. The stations broadcasting today number in the thousands. Then there are also the factories that build the receiving sets—millions of which are now on the market and in American homes. Perhaps no industry is making greater use of our telephone wires, with the exception of the press and telegraph, than radio. Its simultaneous broadcasts have held wires open from one end of the country to the other.

Then there is also another way in which radio draws upon the telegraph systems. Nightly telegrams and telephone calls number in the bundreds. At one of KPO's anniversary programs, 71,000 letters and telegrams were received from all parts of the United States.

We could go on to great length telling of what happens behind the scenes in radio, but it is almost a never-ending story, and each day more chapters are added to the history of this newest form of entertainment which occupies such a high position in the home of America. The finest opera star from the Metropolitan, a symphony concert, a world-famed hand, or a president's address may at almost any time he found on the radio; but the accomplishments to date, wide sweeping as they are, are only the heralds of a greater era into which broadcasting is entering.

Everyone knows what P. S. means: It is the signal that indicates "more to he said"; it is the woman correspondent's dearest friend—she rarely leaves it ont of a letter.

P. S. also stands for Public Service. When applied to towels it means there is more to be said about Public Service towels than can be said in a few words.

Although it takes time to relate the advantages of Public Service towels, the effect of these advantages can be demonstrated quickly. There is no more reason why you should blot with a paper towel than with a cloth towel if the towel is properly made.

Public Service towels are the rub-don't-blot kind. You do not have to reverse your natural instinct when using Public Service towels. They do not tear. They do not pulp. They just dry-dry-dry as you rub. The patented hem on Public Service towels adds to the ease with which wet hands can draw them from the cabinet. P. S. eabinets serve one towel at a time and are easily filled because of the single fold interface. Samples and prices on request.

P. S. towels give a clean towel for every pair of hands

National Paper Products Company

No-Waste Tissue Public Service Towels Sop-O-zoN Liquid Soap

Phone Davenport 2770

1789 Montgomery St. San Francisco, Calif.

Harbor Improvements Asked by Chamber of Commerce Assured



AN FRANCISCO harbor will be cleared of practically every obstruction that is a menace to deep draft vessels. This is the assurance

received by the San Francisco Chamher of Commerce from its Washington hureau.

The Board of Engineers for Rivers and Harbors, according to this dispatch, has agreed to the full program of harbor improvement initiated by the chamber.

Several months ago the board agreed to institute a survey covering only part of the chamber's program and effecting a channel 2,000 feet wide and 35 to 40 feet deep, extending from the fielden Gate along the San Francisco waterfront.

The maritime and harbor committee of the Chamber of Commerce subsequently submitted data and briefs pointing out the necessity of extending the survey to include the lowering of obstructioos to a depthof 40 fect in the whole main harbor.

This will include Arch Rock, Shag Bock and another shoat near Aleatraz Island; the shoals at the entrance of Baccoon Straits and other shoals within the strait itself.

These improvements, when completed, will make the depth in the inner bay of San Francisco as great as the main channel outside the Golden Gate, which the Government has just completed, and in effect will remove the last vestige of danger to the largest ships afloat. Navigators of these entering the Golden Gate, even in heavy fog, will be confronted with no other obstruction than Alcatraz Island.

SAN FRANCISCO PRINTER WINS HIGHEST AWARD

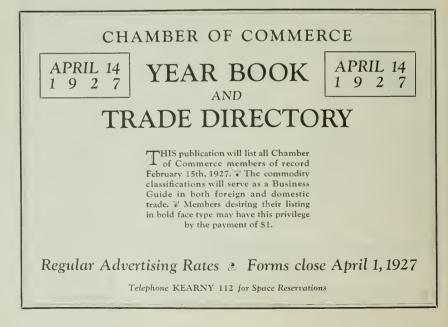
First choice in the Graphic Arts Leaders Exhibit of America has been awarded to John Henry Nash of San Francisco. This exhibit, which is an annual affair, is participated in by the feading printers and typographers of America, and Dr. Nash's work was selected from more than 1,500 specimens.

The Graphic Arts Exhibit is now in San Francisco and will be on display until Tuesday, December 14, in the advisory department of the Zellerbach Paper Company, at 534 Battery Street.

Domestic Trade Tips—[continued from page 32] standard equipment is all that is necessary in manufacture it. D2603—Interpretation (Gentlemano wishes vicinity for improventiative in Baltimore and vicinity for a San Francisco manufacturer, wholesaler or jobber. He is particularly far-milier with chemical products. Its prefers a product which calls for specially work, Will furnish references to interested firms.

SPECIFICATIONS AVAILABLE

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ASSOCIATED Gasoline [with its distinctive range of boiling points] to which has been blended a very small quantity of *Ethyl* brand anti-knock compound—a compound developed in the great research laboratories of the General Motors Corporation. Now you have available a gasoline that actually turns carbon into power! If your car is full of carbon, Associated Ethyl gasoline will make it run like new. And whether your car is old or new, you'll experience no more labored "knocking" or "bucking" when you crawl in traffic or take a hill on high. Instead, you will find a noticeable increase in power, faster pick-up and less gear-shifting. Greater all around satisfaction in driving. Try a tankful of this super-fuel. Test its remarkable qualities yourself.

ASSOCIATED OIL COMPANY Sustained Quality Products



THE H. K. MCCANN COMPANY



hy, speaking for the Aerial Affairs Committee of the Board of Supervisors, assured Mr. Glover that his associates were pledged to the immediate acquisition of an airport site, and that if the proper location for a ounicipally owned field could not be determined at ooce the city would lease tem-porarily and buy later. Others representing the city at the function to Mr. Glover were Supervisors K en t, Marks, Shannon, Roncovieri, Havenner and Schmidt.

ner and Schmidt. Replying to Mr. McSheehy's remarks Mr. Glover gave assuraoce that the hoard's pledge would be a powerful factor in combating any moves to take the transcontinental airmail termious away from San Francisco.

[continued on page 2]

long-established honse special-izes in public utility securities. The San Francisco office in charge of R. B. Brunner at 762 Mills Bldg.

Granat Bros.: This old-established firm of manufacturjewelers, located at 923 Market Street, needs no introduction.

Dwight B. Hinckley: Special representative of the Pacific Coast Founders Association, 55 New Montgomery Street.

Hitchcock Financing Service, loc.: Organizing and financial specialists, 503 Pacific Błdg. Mr. O. C. Grossman, vice-president, is in charge.

L. Kriedt Company: H. Printers and publishers, at 942 Howard Street.

[continued on page 2]

either the previous week or the same week of 1925. Business failures were larger than for cither previous period.

CANADA

Cold weather and snow bave caused brisk retail sales of rubber and heavy footwear, umbrellas, waterproofs, etc., and a very fair volume of business is reported in general lines. Wholesale trade remains about the same, with the exception of refined sugar. which has advanced 10 cents per ewi. The general level of husiness activity, which showed a declining tendency during the third quarter, recovered somewhat in October. It is now said in Canada to be evident that the volume of Ca-

[continued on page 4]

A. KAILES & SONS CO., manufacturers manufacturers of juniors', nuisses' and women's dresses and sport coats and dresses, with factory and offices in Portland, has recently opened branch sales and distributing offices at 153 Kearny Street, this city. Products are being distributed widely over the cutire State of California.

EXPANSIONS

CRANE COMPANY, manufacturer of valves, fittings and plumbing fixtures, with Northern California bradquarters at 301 Brannan Street, and factories at Bridgeport, Conn., and Chicago, Ill., is constructing a three-story reinforced concrete f continued on page 21

he inclined to construct the new Federal Building on the unoccupied portion of the present United States Post Office site; and

Whereas, The City and County of San Francisco is now the owner of a block of land bounded by Larkin land bounded by Larkin, Grove, Hyde and Fulton streets, which is part of our Civic Center, which lot is now unimproved and which was originally designed as a site for a municipal opera bouse, provision for which is now made in the War Memorial Building about to be construct-ed; now therefore be it

Resolved, That the Sam Francisco Chamber of Com-merce request the Board of Supervisors of the City and Teontinued on page 41

SAN TRANCISCO BUSINESS, DECEMBER 15 1926

SAN FRANCISCO BUSINESS

DECEMBER 15, 1 26

Published weekly by the San Francisco Chamber of Commerce, 205 Merchauls Ex-change, Telephone Kearny 112. Subscrip-tion, 81 a year. Entered as second-class tion, 81 a year. Entered as second-class hampe. Telepho. hange. Telepho. Fion, 84 a year. Ente other July 2, 1920, at California, u Francisco, California, under the net of March

LEADS for NEW BUSINESS

Adding Machines Adding Machine Serv e Supply Go., 507 to 600 Mission Adjusters W. P. Barry, 651 California to

Advertising Grodel Advertising Co., 1112 Valencia, J. C. Houck Motor Coach Advertis-ing Co., 75 Fifth.

(ng Go., 55 Fillib. Army Goods. Harry Krieger, 175 Valencia Attorneys. John D. Ackerman (Jand), Chu-nie Bildg to 510 Battery; Frank M. Hullman, 165 Catifornia to Mills Bildig ; John D. Cox tello, 1 Montgomery

Automotive -Locomobile Co. of Northern California, Inc., 1906 Van Ness Ave.; Stanley W. Smith, Inc., 1600 van Aces (Adv.) Samoy W. Smith, Inc., Iranch, 680 Valensia, San Francisco Molor Service Co., 1476 Pine Bakery Moctezuma (Jorn Bakery, 3420)

Beauty Parlor Jackson-Merwin Hairdressmg Shop, 287 Geary. Building Contractors Service Bureau, 220

Montgomery. Calendars Joliet Calcudar Co, Gloliet.

Calendar - Suns III.), Grant Bidg. Conned.Goods Mount Ida Packing Co., 20

Spear to 112 Market.

Cigars Robert Mueller, 159 t lement

Cleaners Oak Cleaning and Dycing Works 977 Oak,

Works 97, 048. Confing Adler's Toggery Shop, 1049 Bush, Confections Gus Legkas, 2430 Mission, Contractor John Downey (brick), 2940 Twenty-fifth to 31 Justic Drive.

Electric Belts Acme Magnetic Belt Co.

Electrical- Columbia Electric Mfg. Co., 59

Columbia Square. Columbia Square. Engineers T. F. Chace (consulting), 4 Montgomery to 210 Post; G. N. Bjorge (min-ing), 351 California.

Film Bevelopment Ball Film Laboratory,

Finance--Globe Investment Co., 988 Mar

Florists Simpson's Floral Shop, 1508 Divisadero

Furnishing Goods Pete Nathan, 2792 Mission

Gloves-Steinberger Bros. Glove Corp., 712 Market to 149 Geary

Grocers Fred Guslavson, 998 Sanchez; W. J. Gates, 500 Gough; Combination Shop.

Importers Colombia California Corp., 110 Suffer to Sheldon Bldg. Investigators Wm. J. Burns International

Detective Agency, Inc., 1 Montgomery to

United Bank Bldg. Junk-Johnson-Wall Supply Co., Santa Fe Ridg.

Mfrs. Agents- MacKenzie Sales Co., 2217 Folsom to 148 Larkin; F. W. Schwab, 1095 Market.

Market New Daly City Market, 398 Tem-

Meats Producers Meat and Packing Co., Ine . 136 Fifth.

Mining Belle Mining Co. (A. G. Badgert, Mining ocn. Chuic Bldg. Overalls Shu Overall Co., 821 Market

Paper American Paper Co., I Montgom-

Publishers Hearst Publications, Inc., 1 Montgomery

Radio Alcatraz Radio Shop, 2221 Lomhard.

Real Estate- H. A. MacDonald, Clunic Bldg, to Consular Bldg.; Edw. Kleiher, 690 Market; H. M. Henderson, 240 Montgomery

to 681 Market; J. W. Kuttruff, 620 Market Remedies, Etc. Health Products Corp. (Feen-A-Mint), 20 Sterling to 383 Brannan Shoe Repairs Vincent Ferrer, 1355 Powell

Signs Morris Sign Shop, 1853 Post. Stocks and Bonds Detroit Co. (P.

Supp. 151 Confidential Stacco-Actine Shaceo (e.g., 1566 Howard, Tailors Laff & Zeldler, 325 Kearny to 1111 Market; Basil Wernes (dadles), 4251 Leavenworth to 1066 Suffer.

Trucks and Tractors -Crescent Truck Co. (Lebanon, Pa.), (Chas, Kelly, Mgr.), Sharou

and Luggage Guarantee Trunk 333 Market.

Tube Cleaners Atlas Mfg. Co., Inc. (Wm.) Lenst., 151 First to 665 Folsom.

Upholitering Johnson Bros., 2091 Folsom

Vornish Pratt & Lambert, Inc., 1450 Mar

Wall Paper Carjolce Wall Paper Co., Inc. 1115 Market.

Well Boring Wm. Allingham Co., 211 Brighton to 969 Folsoni

Brightion to 969 Folyant. Miccellanceux H. J. Barneson & Co., In surance Exchange Bldg; Newhogin Fire Davi and Supply Co. 1005 Mession; L. Healey & Gr., 310 Sansone: Ficker & Laughlin, 1179 Markel, American River Waler and Dower Co., Call Bldg.

Specifications Available

The following specifications covering bids requested for various supplies are now on tile with the Foreign and Domestic Trade

For furnishing the War Department for use of flood control, Sacramento River, Cali formia, an electric motor with controlling appliances for booster pump. Bids are to be submitted to the U.S. Engineer Office, 85 Second Street San Francisco, and will be opened January 5, 1927. For furnishing the War Department for

formia, a 20-luch hoester pump. Bids are to be submitted to the U. S. Engineer Office, 85 Second Street, San Francisco, and will be opened January 6, 1927.

lumber, for delivery at Fort Mason, San Francisco, Calif. Bids are to be submitted to the Quartermaster Supply Officer, G. I. Depot, Forl Mason, California, and will be opened December 20, 1926. For furnishing the War Department with

subsistence supplies, for delivery at Ware-house B-2, Fort Mason, San Francisco, Calif., on or about February 12, 1927. Bids are to be submitted to the Quartermaster Supply officer, Fort Mason, Gilifornia, and will be opened January 7, 1927. For furnishing the War Department with

subsistence supplies, for delivery at San Francisco, Calif., on or about February 1927, for shipment to Honolulu, T. H. Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, California, and will be opened January 3.

NEW INDUSTRIES - f continued from page 11 warehouse with brick exterior, coutaining 48,000 square fect, on its property at Second and Brannan streets, for the storage of its products. It is estimated this expansion will increase facilities 40 per cent. and it represents an investment of \$1,500,000, including stock. It is expected this building will be completed about March 1, 1927. This branch serves the Bay Cities, San Joaquin Valley as far south as Santa Barbara County and as far north as the State of Oregon.

AIRMAIL B'DS WELCOME- [cont. from page 1] Others who addressed the meeting were Captain Robert Dollar, who presided; R. E. Fisher, representing the California Development Association, and Lewis E. Hans of the Chamber of Commerce.

REVENUE FREIGHT LOADING

Loading of revenue freight the week ended November 27 totaled 942,792 cars, according to the car service division of the American Railway Association. This was an increase of 19,586 cars over the corresponding week last year and 63,661 cars over the same week in 1921, Duc to the usual seasonal decline in traffic that takes place at this time of the year and also to the observance of the Thanksgiving holiday, the total for the week of November 27 was a decrease of 136,020 cars under the preceding week

WttO'S WHO-NEW MEMBERS [continued from page 1] National Thrift Corporation: Bonds and

investment scentities. Mr. M. Gordon Phil-lips is resident manager at 318 Phelan Bldg

The Nomis Company: Leather belting velvet flexible sole leather, Burns' paten patent vervet flexible sole feather, burns parent bread and paring knives, Ereo tank balls, slexing brushes, general manifacturers' agents, 693 Mission Street, H. W. Simon,

Pacific Agencies and Trading Company General exporters and importers, at 260 Calitornin Street.

San Jose and way points. They are located at 585 Brannan Street, San Francisco, and

Post Products Company: San Francisco distributing office for the nationally known "Post" products. Ralph II, Whitmore is division sales manager at 145 Underwood

Rapid Addressing Machine Company: Adv dressing machines, Belknap system, 58 Sul-ter Street, Mr. A. C. Wachsmuth is San Francisco manager

Redwoods Holding Compony: This company is developing a beautiful country club property on the Russian River two miles above Guerneville, known as the Redwoods Country Club. The location comprises more than 200 acres of wooded ground, including a mile of river frontage. The secretary of the club is Mr. Mills Fraser, with offices at 731 Monadnock Bldg.

Spratts' Patent, Ltd.: Manufacturers of Spratts' dog foods. T. E. Woodhall is the Pacific Coast manager at 1186 Howard

Standard Drive Yourself System: Auto rental without driver, with offices in Pacific Coast cities. San Francisco headquarters ut 550 Post Street.

M. E. Stewart & Son: General insurance agents for 22 years; established at 24 California Street.

D. L. Thornhury: Attorney at law, 424 MILLS BILLS.

Triumph Steel Corporation: Steel and Iron manufacturers, 112 Market Street.

H. M. Wade: Attorney at law, 485 Call-

Wertheimer & Wilkinson: This is an old established and well-known firm dealing in infants', children's and juniors' wear, 639 Pacific Bldg.

Wilsey Bennett Company: Wholesale dealers in hulter, eggs and cheese. This concern has had a rapid growth. Their packing plant is located at Petaluma. Distributing depot, 331-341 Front Street, San Francisco They handle dairy produce in car-load luts.

Al Wilson Cumpony: A San Francisco sporting goods house manufacturing trolling spoons and spinners, fishing tackle and fish

ermen's supplies. 603 Mission Street. F. B. Wood: Manager of the American Art Works, Inc. 417 Market Street, San

Zenitherm Sales Company (California): This is a new concern in San Francisco, under the management of Mr. Blackstone They are sales agents and distribu Smith. tors for building materials of all kinds and are located at 55 New Montgomery Street.

TRADE TIPS Domestic Foreign

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Connecree, Kearny 112, list numbers being given. 3 40

Foreign Trade Tips

11043-Alexandria, Egypt. Import-export agent in Pennsylvania has huyers in Alex-andria, Egypt, who are in the market for 10,000 cases of fresh APPLES. He desires to hear from interested California exporters.

11044-Cienfuegos, Coba. Established commission merchants and representatives are very desirous of representing a California firm engaged in the exportation of BEANS on a large scale.

11045-Guadalajara, Mexico, Suppliers of ROSIN desire to get in touch with San Franisco importers and merchants interested in this commodity.

11046-Guatemala, Guatemala, Firm gaged exclusively in importing and wholesaling FLOUR desires to get in touch with California wheat flour mills interested in doing business with importing houses in

11047-Lima, Peru. Party is in the market for United States APPLES, ORANGES and other FRESH FRUITS.

11048-Santos, Brazil. Large express company, established as steamship dispatching and forwarding agents in Rio de Janeiro, Sao Paulo and Santos, Brazil, is desirons of increasing its activities, especially in the field of dispatching and forwarding imported goods destined to the interior of Brazil. It is the only foreign forwarding company in Brazil and is familiar with all phases of the movement of merchandise in that country and well equipped to handle such busi-

11049---Maubeuze, France, Large manufac-turer of CERAMIC FLOOR AND WALL FILES, glazed, plain and decorated, is any-ious to make connections on the Pacific Coast and offers an extensive line of high-quality products at low prices. Samples available in San Francisco.

11050-Koeln, Germany. Party desires connections with San Francisco GRAIN export-

11051-Hamburg, Germany. A firm of international forwarding agents wishes to secure the services of a suitable firm to repre-sent it in San Francisco. It offers its representatives a profitable commission.

11052 Harbin, Manchuria. Party is in a position to supply up to 30 000 pounds of CEDAR (pine) NUTS and desires to lucar CEDAR (pine) ACTS and desires to near directly from interested San Francisco im-porters. Samples on file with the Epreign and Domestic Trade Department.

11053-London, England. Representatives of various manufacturers of WOOLEN PIECE GOODS, suitable for ladies' and gentlemen's wear, and also of particular interest to cap makers, desire to establish business connections with San Francisco firms interested in handling such imported material

11054-Goodwood, South Australia. Manufacturer of high-class furniture is in the market for MAHOGANY-FACED FIVE-PLY. Solicits quotations from interested suppliers.

Solicits quotations from interested suppliers, Requests particulars regarding thickness, quality, size of sheet, price for vener one side and price for vener two sides. 10555 India. Party desires to establish business connections with Sau Francisco firms interested in importing INDIAN PRODUCTS. He is also anxious to secure the atomey for America models in India. 1066 Also sector Venezia models in India.

11056-Alep, Syria. Firm dealing in LICO-RICE ROOT on a large scale desires to estab-tish business connections with San Framcisco Importers and consumers of this commodity. 14057 St. Paul, Minn. Jobbers handling

large quantities of Ceylon COCONUTS desire to get in touch with San Francisco ini-

not object in both with sur Francisco in-porters of this product. 1058–Guadalajara, Mexico, Well-estab-lished manufacturers' representative desires to get in touch with San Francisco firms

dealing in COTTONSEED OIL COCONUT SEED OIL and GREASE for the manufacture of soap, of which he states he can sell from 20 to 30 carloads monthly. References given.

11059—Hamburg, Germany, Well-estab-lished Hamburg firm exporting DRIED STOCKFISH, possessing own fisting places in Norway, desires to establish connections with San Francisco importers. References requested and supplied.

11060—Brussels, Belgium. Firm wishes to get in touch with American manufacturers MACHINERY FOR MAKING ASBESTOS SHINGLES.

11061-Tripoli, Africa. Party desires to get in touch with American manufactu and exporters of SHIRTINGS, LONG CLOTH, ZEPHYRS, COTTONADES, OXFORD CLOTH, HANDKERCHIEFS (large and small, white and colored), SEWING THREAD, and COT-TON AND SILE VELOUR. He wishes sam-ples and prices c.i.f. Naples, or Tuois, pay-ment by letter of creatit with some American according to seller's wishes

Dank according to sensers, wisnes, Hu62—Hamburg, Germany, Firm wishes to get in touch with exporters of various animal raw materials, such as HAIRS, HIDE CUTTINGS, GLUENTOCK, SINEWS, HORN-PITHS, BONES, GLUERONES, HOOFS, etc. HOBNS.

11063-Warsaw, Poland. A doctor wishes to get in touch with manufacturers of RES-PIRATORS, INDUSTRIAL GOGGLES, LAB-ORATORY APPABATUS, TECHNICAL AND PHARMACEUTICAL CHEMICALS, HYGHEN IC ARTICLES and NOVELTY MANUFAC TURES in these fields.

TURES in these fields. 1061–Reyrout, Syria. Party desires to get in touch with exporters of TEATILES, HATS, LEATRERS, PHARMACEUTICAL and PHOTOGRAPHIC PRODUCTS and PAPER, who wish to be represented in Syria.

11065-Amoy, China. Company wishes to get in touch with American exporters of FLOUB SALTED FISH, CONDENSED MILK, KEROSENE, TOILET ARTICLES and TOYS. References

11066-Perchtoldedorf, Austria. Gentle-man established in a suburb of Vienna wishes to communicate with American exporters desiring representation in Austria He has had experience in the CHOCOLATE and CANDY trade and has also had training in the AUTOMOBILE husiness. He will

give references in the United States. 11067—Antwerp, Belgium. Company de-sires to represent American Fouses in Beleither for sale or purchase.

11068-Valparaiso, Chile. Concern wishes to represent American exporters of COT-TON HOSIERY, COTTON PIECE GOOFS, FLOUR, SUGAR, PARAFFIN WAX, ROSIN, COTTON YARNS, LARD, COFFEE and TIN PLATE

11069-Barcelona, Spain, Individual wishes to get in touch with American manufactur-ers of ADVERTISING MATERIAL, such as CALENDARS, PENCILS, KNIVES and other articles of this character.

11070- Brussels, Belgium. Party is inter-ested in establishing connections with Amer-ican manufacturers of PLUMBAGO CRUCI-BLES.

11071 Berlin, Germany, Individual wishes to obtain descriptive material from manu facturers of TRACTORS, AGRICULTURAL MACHINERY, LUBRICATING OIL, PETRO LEUM, GASOLINE, RUBBER TIRES and TUBES and RUBBER FOOTWEAR, Delivery and payment can be made through the American Express Company in Berlin,

11072—Alexandria, Egypt. Party wishes to get in touch with American houses pro-ducing the following products: CHEMICAL PRODUCTS, PHARMACEUTICAL SPECIAL-TIES, RUBRER GOODS, LEATHER MANU-FACTURES, TEXTILES, WRAPPING PAPER and CARTONS. He also wishes to commun cate with customs brokers and forwarders and importers of RAGS.

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11073 Kleinheubach, Germany. Manufac-turers of metal TOOLS and other tools wish to establish connections with a San Francisco firm to handle the sale of their products.

11071 Hamburg. Germony JEWELBY. GOLD and SILVERWARE exporters wish to establish connections with San Francisco houses interested in trading with European exporters of the above articles.

Domestic Trade Tips

D-2290-Portland, Ore. A construction company desires to communicate with a San Francisco firm or individual who cuts STENCILS FOR DECORATING PURPOSES.

D-2201-Philadelphia, Pa. Manufacturers of FLAGSTONES for all purposes are interof FLAGSTONES for all purposes are inter-ested in appointing a suitable sales repre-sentative in this territory. A small descrip-tive circular is on file with the Foreign and Domestic Trade Department. D-2292-19ilanderphia, Pa. Manufacturers of a LAWX SPRINKLER seek connections

with an interested San Francisco commission man calling on the retail hardware trade of this territory. Descriptive circular on file with the Foreign and Domestic Trade Department.

1)-2293-Chiengo 111 Manufacturers of METAL ADVERTISING SPECIALTIES are seeking the services of an experienced advertising novelty salesman to give them exclusive representation in San Francisco. D-2291-Charleston, W. Va. Manufacturers

of PARQUET FLOORING of the celebrated West Virginia soft-texture oak desire to get in tooch with buyers of oak parquet strip flooring on the Pacific Coast who would be interested in carload shipments,

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Burcau not earlier than December 23. Full information concerning the subjects listed may be had upon errifing the subjects fisted may be rad upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commerce: Docket No. 7415, hoiler cleansing com-

pounds, LCI, and CL, castbound; 746, bag-ging, clayed cotton and cotton, LCL and CL, westbound; 7117, boiler sidewalls and arches, LCL and CL, westbound; 7418, soda products, CL, westbound; 7419, skids, iron, products, C.I., Westbound; 7419, skids, iron, skeel and wooden, returned, LCL and CL, westbound; 7429, periodicals and paper pat-terns, LCL, westbound; 7421, antomobile parts, wooden, CL, westbound; 7422, interparts, women, etc., weshound, 7422, inter-mediate application of lumber rates, hariff 27-3; 7123, butter, imported, CL, eastbound; 7124, corn cobs, CL, weshound; 7125, alumi-nated silica, CL, eastbound; 7126, steam laundry ironers (mangles), K. D., CL, westbound.

Profit Jan.1st? Accountant with A1 local record wishes permanent position at moderate salary.

Monthly operating and financial

Address Box 115, San Francisco Business

CALIFORNIA MANUFACTURER

CALIFORNIA MANUFACTURER doing large export business requires force men for export sales work hav-ing following qualifications: One must speak Appanese fluently, one for must speak Appanese fluently, one for must speak Appanese fluently, one for have sound education and husiness training, perfect physical filmess. Age between 25 and 35 years. Good per-smal and business references essen-tial. Applications us state fully and clearly their qualifications. Box 440, Son Franchee Business.

SAN FRANCISCO BUSINESS DECEMBER 15, 1926

New Industries and Expansions

[cont nued from page 2]

HAWAHAN PINEAPPLE COM-PANY, LIA, packers of pineapple products, with head sales office at 215 Market Street, is rebuilding and making improvements in its factory in Hondulu, Hawaii, by constructing new sugar mill, power house, drier building, and instalting new machinery, which will increase facilities considerably and take care of fulure expansions. Products of this concern have a nation-wild distribution.

HILL, HUBBELL & CO., manufaclurer of paints and varnishes for all purposes, with headquarters office at 115 Davis Street, has found it neces sary, on account of limited space in its factory at the corner of Army Street and San Bruno Avenue, to construct an additional one-story concrete factory building on these premises, containing 5,200 square feet, for the manufacture of varnish. It is expected this additional building will he ready for occupancy January 15. 1927, and it is estimated this expansion will increase facilities 100 per cent in the manufacture of varnish alone. This concern has sales branches in Sealtle, Porlland, Los Angeles, New York, and also has a factory in Tulsa, Okla. Products of this concern have nation-wide distrihution.

GOBLIN ORANGE PRODUCTS COMPANY, 986 Harrison Street, has recently expanded, having leased the one-story and mezzanine floor building at the above address, which gives three times as much space as in the former localion at 225 Leavenworth Street. This concern is in the business of extracting juice from fruit such as oranges, pomegranates, strawberries, and grapes; products being sold under the name of "Goblin." New machinery has been installed for extracting the fruit juice, and this concern specializes in pure orange juice and orange-ade. The plant is operated similarly to a dairy in that the orange juice is delivered fresh every morning to schools, cafeterias, hospitals and hotels in San Francisco, Oakland, Alameda, Pied-monl, and Berkeley. This concern is contemplating the daily distribution of the orange-ade and pure orange juice in small bottles to homes in the same manner as milk is distributed.

NEW WAY MANUFACTURING (OMPANY, 894 Folsom Street, manufacturer of instantaneous thermostatic water heaters, has recently expanded, having been reorganized and refinanced in order to distribute its product more widely. It is estimated this new location at the above address will increase the facilities 500 per cent. This concern distributes its products to builders and plumbers, serving the Western States, and exporting to Honolubu, Australia, Japan and China.

URGES SUPERVISORS OFFER SITE

County of San Francisco 15 offer to the l'nited States Government the block of tand bounded by Larkin, Grove, Hyde and Fullon streets, as a site for the new Federal Building, with the understanding that the Government in accepting that site will see to the improvement thereof by the construction thereon of a new Federal Building of a type and of au architecture in harmony with the exising buildings constituting the Civic Center of San Francisco.

WORLD MARKET

nadian business during 1926 will have attained a very nucl higher level than in any preceding year

GREAT BRITAIN

With have fael easts impending as a result of the termination of the coal strike, an industrial speed-up is now getting underway to fill accrued orders which are considered sufficient in the engineering, steel and metal trades to absorb several months' continuous output. However, operations are still handicapped by high coal and row material prices; uncertainty of normal supplics, due largely to coal car disorganization; heavy overdraffs by many of the works, resulting in a shorbage of credit for expansion of industrial activity, and the diversion of orders to foreign nurkets.

The iron and steel trades have continued to produce only in very limited volumes, but the improving fuel supply is relieving the tension and every effort is being made to resume normal production.

FRANCE

Premier Poincare has shifed that the foreign currencies acquired by the government through cash payments are sufficient to meet foreign delt maturities through the year 1927. It is also annonneed that the year 2,000,000,000 frances of the advance from the Bank of France. The teleloher output of both iron and steel established a new monthby record, with a production of 816,000 metric loss of steel ingoist and c32,000 metric loss of steel ingoist and castings.

ITALY

Government finance continues to dominate Italian affairs. The consolidation of the internal debt into perpetual holdings has altracted widespread attention and has created a tone of confidence in the government fimarical simulation. Credit stringency still prevails and all classes of business have been affreted by the scarcity of money. Externe caution characterizes the general business statution and interests are slow to make new entitle evidence but popular debins there is used a string a stringency still pretrial activity.

JAPAN

Preliminary totals of Japan's forcing fradfor November reveal an import gain and decline in exports, compared with the previous month. Exports totaled 177,600,000 yen against 191,300,000 yen in October, while imports amounted to 185,600,000 yen in Novemher and 142,100,000 yen in the preceding month. The average value of the yen was 48.66 cents in October and 19.07 cents in November.) The excess of exports for November, amounting to 21,000,000 yen, reduced Japan's unfavorable balance of trade for the first eleven months of this year to 327, 900,000 yen. The unsatisfactory showing in exports is attributable to smaller shipments of raw silk at low prices, while higher exchange rates stimulated inports. The principal features of the November inport trade were gains in raw cotton, iron and sleep products, machinery and oil cake.

AUSTRIA

Long agilation on the part of bushness an tereats in Asstrin for the establishment of export credit facilities has now brought results in the form of a project to establish a private slock company with a preliminary posed undertaking. It is anticipated in Asstria that 20 to 25 per cent of individual Fishs will be carried by the company in 75 to 80 by local limit do risk reinsured with farcing companies; risks will be restricted to merchandise transactions and will not apply to shipments to Rossia.

FINLAND

teneral trade is still quite active, especially in the export industries. Lamber sales for the coming year continue to be tively, and present conditions in the market show further improvement. The sales for the present year totaled 2,009,700,000 board feet on November 15.

NORWAY

Agriculturists are voicing dissatisfactions with the unfravorable financial conditions mater which they are forced to labor. Many meetings have been recently held by farmer organizations and discussions have centered have certified. The difficult position in which the Norweign farmer has been during the last few years was intensified by the recent solden appreciation of the erown and a feeling that relief was needed became quite general at once.

SWEDEN

Sweitish economic conditions were satisfactory during October. The money market hecame more firm as a result of the seasonal demand for onosey and the considerable exportation of capital, the dollar exchange rate continued to rise and price levels continued their upward trend. Domestic basiness was only moderately active. The paper industry is confronted with an uncertain diumal and prices have registered a slight in-

DENMARK

The parliamentary election held on December 2 was a victory for the Liberal and Conservative parties. The defeated cablinet resigned on the following day. It is said in Demnark that one of the first problems that will confront the new Parliament is the future program of the Landmanshauk, which has long experienced considerable difficulty. It is expected locally that the Danish crown will return to the gold shaudard on January 1, 1927.

RUMANIA

The stabilization in the near future of the leu exchange now is heiring seriously discussed and this is considered a factor in unintaining the present high rate of 180 fei to the dollar. According to semi-official information, the state backet for the fixedcallendar year of 1927 is estimated at 34,000-000,000 fei, which represents an increase of 5,500,000,000 fei (about 20 per cent) over the backet for 1926. The backet for 1927 does not include the recenues and expenditures of the state railroads. State recenues for the first mine months of 1926 are reported to have totale 20,380 or this created bin are totaled 20,380 or this received by nore than 1,20,000,000 fei, or about 18 per cent.

SOUTH AFRICA

Instances conditions generally in South Arica are steadily improving and the relatil builday trade is very satisfactory. The usual seasonal inactivity characterizes the minebuying situation. Statistics of merchandise imports during the first six months of 1926 show a valuation increase of 25,500,000 over that for the same period of 1925. The value of the six months' exports of this year was 1900,000 greater.



A caccultive sessions, the Colorado River Compart was created, an November 24, 1922, with Herbert Hoover as chairman of the commission. It was drawn by a commission representing cach of the seven states in the Golorado hasin, it provides for two cographical divisions designated as the upper basin, including the states of Colorado, New Mexico, Utah and Wyoning, and the lower hasin, inelnding Arizona, California and Newada, and allois 7,500-000 nere feet of water annually to each hash for consumptive.

In addition to the above alloburent, the lower basin is siven the right to increase its beneficial consumptive use of water from the Colorato River by 1,000,000 acre feet per auum. The compact also provises in the settlement of disvises in the settlement of disvises in the settlement of disrections that present performed rights to the use of water shall remain uninguired. This compact is to become hunding when approved by the legislutures of all the states and by the Congress of the United States. The legislatures of five states – Colorado, Wyoming, Utah, New Mexico and Vextad—have, by legislative emactment, approved with a reservaton which makes her alberficoatinued on page 4]

The Triton and Rosevett dams, if starked, one upon the other, would still he 89 feet short of reaching the top of Boulder Dam. It would take two of Cheago's greatest skysterpers, and on top of the other, to approach the height of this massive structure which will harness the Colorado.

SHOSHONE

DAM

328 FT HIGH

CHAMBER OF COMMERCE RESOLUTION

M R. R. B. HALE appeared before the board of directors of the Chamber of Commerce and made a very comprehensive statement as to the Colorado River project. After full discussion, the statement of Mr. Hale as presented was approved and the board went on record as favoring the amended Swing-Johnson bill, and adopted the following resolution:

That the amended Swing-Johnson bill should be passed by the present session of the Congress of the United States; if it will not endanger the passage of the bill at the present session the bill should be modified so as to overcome the objection referring to the making of a common carrier of transmission lines;

And that after passage of the bill a conference of representatives of business and other interests of Arizona and California should be held to discuss and agree upon the respective claims of Arizona and California for water and power distribution. In the event of the conference failing in its purpose, the questions to be settled by arbitration. ures were more numerous than in either the previous week or the corresponding week of 1925. CANADA Wholesale and retail grocers report a good volume of business, especially in groceries and Christmus specialties, [conthued on page 1]

coke showed a decline

of 1925. Cotton receipts

DAM

280FT.HIGH

WATER

ROCK

the previous year. The distribution of goods, as seen from

car loadings, was larger than

during the corresponding week

second week of the month were

larger than a year ago, while the receipts of wheat were run-

ning smaller, Wholesale prices for both cotton and wheat strengthened as compared with the previous week, but were

considerably lower than dor-

prices, in general, were lower

than at any time in almost

two months, making a decline of about 7 per cent from a year ago. Loans and discounts

banks were reported lower than at the end of the previous

week, but higher than last year. Rates on call money showed no change from the previous week, but were lower

than last year. Business fail-

Federal Reserve member

ing the corresponding week of the previous year. Wholesah

during the

SAN FRANCISCO BUSINESS

DECEMBER 22, 1926

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LEADS for NEW BUSINESS

Attorney E. J. Varni, 918 Market to 68 Automotive Watson Stabilator Company of Northern California, 1730 Van Ness Ave-

Bakeries Little Cake Shop, 2118 to 2437

HImore, Beauty Specialist Alys Middleton (133 enry), 97 Central Avenue, Brokers Houston & Co., Inc., 1058 EHIS, Building Patent Scaffolding Company, 270

Baiffring, Patient Scaffolding Computy, 250 Dirtletenth, Condy Mount Zion Sweet Shop, 1655 Hi-Shadrey, Shechings Candy More, 1530 Union Chemicals, Pfull & Benkowski, Cigare C. W. Fisher, 1835 Fillmore: Fred Wardin, 329 Kenray, Cieacers, Bait Cleaners and Hatters (Mrs Benard, 1658 Market, Dresse, -Jahm Dress Manufacturing Com-put, 558 Nulley, Dress, -Los fluetric Company, 215 Cle-ment.

Finance-Guaranty Finance Company, 186

Carnorma, Furniture-Peter Lynch, 969 Valencia: Max Weiss, 787 McAllister, Forrier-J, Greenberg, 731 Market to 259

Glass-Growe Glass Company, 571 Eddy to 675 Golden Gate Avenue. Glasswork Lowans Beveling Works, 576

Grocers-Robertson & Greig, 101 Brazil; , E. Brubaker, 1396 La Playa. Hearing Devices-F. W. Schwab, 614 Grant H

Jeweler-Ben Assenza, 4649 Mission. Leases Stare, 17 Kearny; 327 Kearny. Lobricators Eclipse Manufacturing Com-

Labricators Eclipse Manufacturing Com-pany, Call Building. Machinery—San Francisco Machinery Ex-change, Mameda and Georgia. Novelties – Pacific Novelty Shop, 1663 Lom-

State Badio

Durd. Organizations — California State Radi Association, 821 Market to 240 Taylor. Paste Products Leon Brinn Ravioli Fac-tory, 1660 Haight.

Plumbing Boscus & Konrad, 2314 Cle

Fullication of the second s

Sausages-Superior Sansage Company, 574 Merchant: Standard Salami Company, 3771

Sewing Machines - A. Fiaminghi, 3230 Fill-

more. Signs Universal Sign Company, 401 Fourth to 283 Second. Stocks and Bonds—H. M. Cornyn & Co., 11 Sansonne.

Tailor Charles S. Novak, 1310 to 1422 Upholstering-II. B. Haynes, 545 Octavia.

Woodwork- Golden Gate Cabinet and Frame Company, 73 Converse.

Miscellaneous Mont-Eton Laboratories, 208 Minth: Western Astericaus, Inc. 308 Pine: Pacific Coast Development Company, 111 Samsone: Humlin-Walker, Inc., United Bank Buildung: Alberts' Food P., Incts Com-pony, 325 Sacraor and

Leipzig Exposition Heartily Welcomes **Business World**



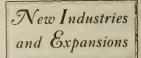
ME attention of San Francisco husiness men is invited to the 1927 spring and fall fairs to be held in Leipzig, Germany, the spring fair be-

ginning the first Sunday in March. and the autumn fair on the last Sun day in August. These coming fairs which are held annually and last seven days, will afford business men of the bay region an opportunity of enlarging their markets by demonstrating their products at this international exhibit. Statistics of the last Leipzig fall fair, which closed on September 1 of this year, show that nearly 100,000 business men visited the fair and that more than 8,200 firms, 500 of which were foreign concerns, exhibited there.

The exact date of the first Leinzig fair cannot be determined, but it is mentioned in documents as early as the twelfth century, and since that time it has enjoyed a steady growth. Records show that in 1768, 8,081 foreign merchants visited the fair; in 1779 this number was increased to 8,257; in 1789 to 9,026; in 1799 to 9,220; in 1809 to 10,473; in 1819 to 22,919; in 1829 to 27,844, and in 1839 to 38,081. People of many nationalities, including Poles, Jews, Greeks, Wallachians, Russians, Armenians, Hungarians, Turks and Indians, enlivened the streets of Leipzig during the fairs in these early days.

Before the war the Leipzig sample fair was the only fair with an international reputation, the other great fairs in the history of commerce which for centuries had been the centers of the world's industries having gone out of existence with the advancement of modern means of communication and the change in industrial customs. Its amazing growth in the last two decades is proof of its significance in the world of commerce. At the present time the Leipzig fair is recognized as unique because of its really international and universal character. It has always exercised a powerful attraction for the industrial communities of all parts of the world because of its strategic location at the junction of the two roads uniting the south of Europe with the north, and the west with the east.

There is available for exhibition purposes at the Leipzig fair a total gross space of approximately 300,000 square metres in about 100 buildings. Mr. B. Hauschild, general Pacific Coast passenger agent of the North German Lloyd and honorary representative in California for the Leipzig fair, will be glad to furnish detailed information regarding the fair to interested parties if they will communicate with him at 626 Market



NEW INDUSTRIES

VICTAULIC COMPANY OF AMER-ICA, manufacturer of "Victaulic" pipe joint couplings, with headquarters in New York, has recently opened West Coast branch sales of fice at 114 Sansome Street, to serve the States of California, Nevada. Utab, Arizona, Oregon and Washington. This pipe joint is used on steel. wrought iron and cast iron pipe lines carrying oil, gas, water and com-pressed air, in place of ordinary flanged or screwed coupling or spigof and socket joint. Product is being distributed to users of pipe lines. such as public service corporations. oil companies, etc.

EXPANSIONS

AMERICAN CAN COMPANY, manufacturer of various kinds of sanitary tin cans used by packers, is enlarging its present factory at San Jose, which will increase facilities 50 per cent. One story is being added and new machinery will be installed. This expansion represents an investment of \$300,000 and is expected to be completed about March 1, 1927. This factory serves the fruit packers in the Santa Clara Valley district.

TYRE BROS. GLASS CO., 668 Townsend Street, has found it necessary to enlarge space for storage of products, and is creeting a one-story warehouse at the corner of Town-send and Eighth streets. This concern deals in plate glass, serving contractors and builders; also manufactures various kinds of mirrors by silvering the glass and placing in frames. Its mirrors of various types are sold to furniture stores, department stores and hardware stores. It is expected this expansion will increase facilities 25 per cent.

R & T CHEMICAL CORPORATION. 183 Stenart Street, San Francisco, has just opened a branch office in Chicago under the name of R & T RUST SALVAGE COMPANY, at 2642 Van Buren Street. This corporation also has branches in Seattle, Wash., and Manchester, England, which are supplied from the San Francisco laboratories with a rust-resisting solution made from a secret formula evolved by the president, Mr. P. J. Eigholz, and which is claimed to be the only rust remover which will not corrode the metal while removing the rust. The local plant reports encouraging increase in business.

STANDARD FELT COMPANY. manufacturer of felts of every description for varied purposes, with Western beadquarters offices and



Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

<text><text><text><text><text><text><text><text><text>

supplied on order. Samples may be seen an van Francisco. 11082-Paris, France. A careful study of the market reveals great possibilities in the importation of very low-priced FIEXCH PEIFEVENT. A large French exporter of PEIFEVENT. A large French exporter of Pacific Goast. Fine products, perfectly blended, no raw olors, attractive presenta-tion. Samples may be seen in San Fran-tisen

CISCO: 11083—Falemprise, Relgium. The owner of a marble quarry producing BELGIAN MAR-BILE of the best quality wishes to appoint a sun Francisco agent, working on a commis-jon basis, to sell his products on the Pacific

Coast 1084—Retterdam, Holland, Old-estabilished agents in the dried fruit line desire to estab-ish connections with San Francisco firms in-terested in exporting HBH2D FRUTT to Itd-land on a C.I. balls, Thew are particularly land on the EVAPORATED AIPPLES and RAISINS, in EVAPORATED AIPPLES and MAISINS, in EVAPORATED AIPPLES and AIPPLES and AIPPLES and AIPPLES and MAISINS, in EVAPORATED AIPPLES and MAISINS, in EVAPORATED AIPPLES and MAISING AIPPLES and AIPPLES and AIPPLES AIPPLES AND AIPPLES and AIPPLES and AIPPLES AIPPLES AIPPLES AND AIPPLES AND AIPPLES AND AIPPLES AND AIPPLES AIPPLES AND AIPPLES

BAIDAN, 1085—Lacdenscheid, Germany, Manufac-uner of NICKEL-PLATED CIGARETTE CASES of brass or iron, TOBACCO CASES, AUTOMATIC CIGARIETTE LIGHTERS, UUIMA ACCESSORIES FOR GARTERS, etc., wishes connection with firms in

cusco. 11086—Gotha, Germany, Manufacturer of UERRY-GO-ROUNDS, etc., wishes connection with firms in San Francisco. 11087—Berlin, Germany, Manufacturer of SHOW CARDS, PLACARDS, etc., wishes con-nection with firms in San Francisco.

action with firms in San Francisco. 10838 - Advertach a. Rhein, Germany, 10838 - Advertach a. Rhein, Germany, 10839 - Hommer, Guette, Manufachtr-res of REESWAM, CARNATIKA and MON-TANIC WAN, etc., wish connection with firms in San Francisco and desire a repre-onlative.

11090-Ettlingen (Baden), Germany, Manu-incturer of ARTICLES FOR DOG SPORT wishes connection with firms in San Fran-

cisco. 1001—Berlin, Germany, Well-established manufacharers of HIGH-CLASS, BRASS AR-TIGLES, Such as TRAVS, BOWLS, JARS and COVERED DISHES, are very navious to es-tablish business connections with San Fran-cisco houses interested in handling their

tine. The articles are hand-finished and very attractive. Sample tray may be seen at the Foreign and Domestic Trade Department. Il-lustrated circulars and price list also on

FRUTT JAKS: also with LMEL designers and Uthorgraphers.
 THOS-Kobe, Japon K, Kowier K, et al. Commen-tin San Francisco importents of Japonese with San Francisco importents of this article.
 THOS Perking, China. Exporters of CHIN-Sex AVFOLES and OBERTS of ART visit for the service of their products in generics of several American immufacturery production of the several and several memory relationship of the several and several memory production of the several and several memory production of the several and several memory of the PHOP INTERNATION, CELLIONS WADDING, SURGEAM, RUBBER GOODS: WADDING, SURGEAM, RUBBER GOODS: WADDING, SURGEAM, RUBBER GOODS: and risk which could be sold to drug sfores.
 THOS Man Francisco, Calif. Gentleman taxing shortly for contral and South Amer-tionel countries.
 Demodel Tanda Time.

Domestic Trade Tips

Domestic Trade Tips Dis205 Fibhing, Muss Lamber company wiskes to get in bouch with manufacturers or whole-aries. In adding BOARDS (dressed), who would be interested in shipping same to two England in cardinal black. They are in the wide stock, disa same λ_s^{er} thick, and they re-quest quadiations on white pine, while fir, hemlock, in a good No. 3 common, or strictly small buy grade. Quantity 1000,000 to 2,000, in Free for shipment in 122. In hand a surplus of extra fine PAPER-MELL PECANN wish to market them in Nua Francisco. Offers requested from inter-ent of partice. Ucer Get Mus HON ONLINE PAPER-MELL PECANN wish to market them in the partice.

ested parties. D-2297-Newstrk, N. J. Manufacturers of a HIGH-GRADE HION OXIDE PAINT are de-sirous of getting in bouch with California concerns with whom they could make ar-rangements for the safe rights of their prod-acts in this state. D-2288-Sam Francisco, Calif. Gentleman distinct to get it houser with sam Francisco ative or distributor in southern California on a straight commission or salary and com-mission hasis.

in a straight commission or salary and com-mission haves, so that the same straight of the Dense sonia loss, call, Advertising hu-cker publications which are discussed in the same straight coast derivatives of trade publications which are distributed throughout the unified have coast derivative, and in which they might be to use display advertising space. They are particularly interested in the following types of publications: dairy men's, stocknets, or chardlass', endity men's, stocknets, set.

SPECIFICATIONS AVAILABLE

The following specifications covering bids requested for various supplies are now on file at the Foreign and Domestic Trade De-

(i)e at the Foreign and Domestic Trade De-partment): For forming the Ways Department with For Massay, San Francisco, Bids are to be submitted to the Quartermaster Supply Of-ferer, S. F. G. 1. Depd. Fort Massay, Cali-fornia, and will be opened December 39, 1926.

1926. For furnishing the Panama Canal, by steamer, free of all charges, on dock at either Gristobal (Manlie port) or Rathon (Pacific port), Canal Zone, Isthmus of Panama, with Portland cement. Bids are to be submitted to the General Purchasing Officer of the

Pamman Ganni, Washington, D. C., and will be opened December 30, 1926. Control of the second second second second terms of the second second second second cristolaid (Austic part) or failoo, (Pacific part), Canal Zone, Istimus of Panama, with Diesel electric bydraulic dredge and equip-ment. Bids are to be submitted to the Gen-ternal washington, D. C., and will be opened January 12, 1927.

TRANSCONTINENTAL FREIGHT BUREAU DOCKET

FREGUT DUREAU DOCKET The subjects listed helow will be consistent of the subjects listed helow will be consistent of the subjects building Bate Committee of the subjects of the subject building bate subject building ba

EXPANSIONS

[continued from page 2]

stock room at 693 Mission Street, and factory at Albambra, Calif., in line with progress shown in the field of manufacture in California, has recently enlarged its stock rooms, which will increase facilities 50 per cent. A complete line of mechanical, surgical, polishing and general pad felts will be carried in the San Francisco stock room. This stock, in addition to stock of comforter bats and complete stock of millinery and upholstery felts, etc., will assure those interested of prompt service, whether orders be for large or small quantity. San Francisco hranch serves States of Washington, Oregon and California as far south as Bakers-field and San Luis Obispo.

Profit Jan.1st? Accountant with A1 local record

wishes permanent position at moderate salary Monthly operating and financial

Address Box 445, San Francisco

Business.

CALIFORNIA MANUFACTURER

CALIFORNIA MANUFACTURER doing large export basiness requires three men for export sales work hav-ing following qualifications: One must speak Japanese fluculty, one for large constraints and the same set that the same set of the same set training, perfect physical fibres. Age between 25 and 35 years. Good per-sonal and husiness references essen-tial. Applications must state fully and clearly their qualifications. Box 440, Nan Francisco Business.

WORLD MARKET

Nanufacturers of pools and shoes, dry goods and column cases of the second state of the second state of the second state of the second method of the second state of the second second state of the second state of the second year. Last week over 11,000,000 oranges arshipped across the continent for consumption in the Eastern markets.

GREAT BRITAIN

The removal, effective December 13, of restrictions on the export of roke and anthracite coal ends these restrictions on all coal those pertaining to overseas shipments of soft coal having been taken off on December An increasing number of ships are load ing coal for export, whereas there is a heavy decline hu the volume of foreign coal arrivals and many cancellations are reported as domestic supplies become available. It is estimated that 800,000 coal miners are now working, and it is thought in England that the number will increase to about 900,000 by the end of the year. A total of 2,324,000 ins of coal was produced during the week ended November 27. The temporary difficulty in obtaining a sufficient number of coal cars, owing to the inward movement of foreign fuel, is expected in England to diminish as the flow of trade becomes more nearly normail. The number of unemployed on November 29, exclusive of the coal-mining industry, was 1,496,100 persons, as compared with 1,514,700 on November 22, and 1,227,000 at the end of November, 1925

BELGIUM

There is great satisfaction in Belgium over the favorable showing much in foreign tradeduring October. For the first time exports exceeded imports. Imports were valued at 1,000,000 (ranes and exports at 2,003,000, 000 (ranes, gaving an export surplus of 8 per cent, as compared with a defielt of 23 per cent in October of tast year. On a quantity hasis, exports in October of taits year also showed u very marked increase over exports a year hefore, while imports remained on practically the same level.

FRANCE

Business in France is entering a period of depression as a result of the frame recovery. thus reversing conditions which prevailed during the period when the currency was depreciating. Increasing evidences of a shackening in industry are observed. Buyers in the textile, iron and steel, leather and other lines are withholding purchases in anticipation of the inevitable drop in prices Henvy cancellations have occurred with respect to orders for luxury goods. The export demand for French merchandise has like-wise fallen off heavily. Betailers and producers are offering price reductions in effort to revive buying. The government is urged by husiness interests to study means for checking a further rapid revalorization of the franc. However, parliamedrary sup-port of the Poincare ministry continues strong and the government aunouncements regarding general conditions remain optimistic. The government states that advances to the treasury by the Bank of France will be decreased by 2,000,000,000 france by the end of this year and that exchange in hand is sufficient to meet foreign maturities to the end of 1927. Tax returns continue to be satisfactory. Unemployment, although by no means serious as yet, is growing. Due principally to old orders, iron and steel production continues on a record level, hut current buying for foreign and domestic account is contracting sharply. Coal production in Octoher reached a new record level. Conditions in the textile industry are described as critical and the leather industry is practically at a standstill. Automobile plants are reported to be curtailing production and laying off employees.

GERMANY

The progress in the German industrial position which was noticeable in October was further marked during November, However, the end of scasonal agricultural activity brought to a stop the slow but steady decrave in the number of the multiplet which had been start in the start of the past twa appear likely that the unexployment curve will again be on the upgrade during the whiter months. The Rochslamk statement of the end of the month showed a decline in the volume of its barns and discounts.

C. of C. Endorses Bill

congress of the tribled States passes on oppropriation for the building of a dam sufficient in size to store 20,000,000 arer feet of varer, viriam withholds her approval to bargain for greater benefits in water and power than Caffornia can equilably grout. It is significant that none of the seven states object to the text or previsions of the Colorado Compact. This was the first really constructive step loken.

All interested parties appear to agree that the next great step is the construction of a dam somewhere between the upper and dam somewhere tam sontwhere between the hipper and lower basins in the main stream of the Colo-rado River. The amended Swing-Johnson bill provides for the building of such a dam (it locates the site at Bonlder Canyon), out-lines a financial setup, covers the sale of water for generating power or the building of a power plant. The power may be sold to distributing agencies. It determines the general character of a dam sufficient in capacity to impound at least 20,000,000 acre feet. It also recites that work shall not proceed except in accordance with provisions of the Colorado Biver Compact, and then only after the adherence of at least six of the seven states. In its present form it gives to the upper basin states what they want; namely, protection against the establishment of priority rights to the use of an excessive amount of water by the lower basin states water which the upper hasin states may require for irrigation and for their develop-ment program in the immediate or distant future. It gives the lower basin states water for irrigation and domestic use and power and protection against floods and silt de-posit. It is estimated that the sale of the power will pay all interest charges and build a fund for the amortization of the bonds is sued to raise money for construction. All Colorado River water now used in Imperial Valley flows to canals which run into Mes-ico and hack into the United States. There is now an International agreement whereby each nation reserves the right to the use of 50 per cent of the water flowing into Mex-It seems unfair for this arrangement to prevail if the proposed dam is constructed without cost to Mexico, and the Swing-John-son bill therefore provides for the building of an all-American canal in the event that Mexico refuses to amend her agreement with the United States under which she now enjoys one-half of all water flowing through her territory. The amended Swing-Johnson bill therefore is the second great forward step in the solution of the Colorado River problem. The terms of the Colorado River Compact meet the approval of six of the seven states and will become binding upon all six immediately after the passage of the Swing-Johnson bill. Arizona may join at her pleasure and thereby secure her fair share of all the henefits, privileges and protection with each of the other states parties to the

The upper basin states have not as yet met for the purpose of apportioning their 7.500,000 ucre feet of water awarded to them by the compact.

The lower hasin states attempted to perfect a tristate agreement in Becenher, 1925. Up to date they have heen unable to arrive at a satisfactory distribution. It would seen, however, that this should not delay the passage of the Swing-Johnson bill, since 2006,000,000 of property in the dela region of Arizona and California is endangered by flood each recurring summer, and each community is expending great sums of money annually for temporary protection, Fueler the present system, without storage

control during the drs wasans, there is not enough water for needd breightion, and eroups suffer correspondingly. During flood periods the flow is increased from 2000 secand feet to as high as 200,000 second feet. Lavres, must be increased in height continually to keep nor with the still deposiwhich is constantly mising the hed of Ouriver channels. Every year recurrent floodtheoretin destingtion.

The Imperial Valley, lying from sen level to 250 feet helow sea level, will be perma-nently flooded for generations to come if the Colorado should seriously break through the protecting levers. With the construction provided under the Swing-Johnson bill there would be a regulated flow which would relieve the great menace of flood and shortage and provide water for irrigation and domes tie use. The great and difficult problems of the Colorado have been solved, but not put into execution. It remains for a few representatives of Arizona and California to sit down together in friendly conference to apportion fairly and equitably their joint share of the waters of and the power developed under the provisions of the Colorado River Compact. Unfortunately, petty politics, cen-tered principally in the delta region, have entered into this problem.

Criminations and recriminations have clouded the main issues. When analyzed, these personal attacks and counter attacks are shown to have an substantial bearing upon the problems of the Colorado to their larger aspect. They appear to be made to arouse public sentiment, but they are entireby unnecessary, and many of them are not founded upon fact. Deallungs in personalities therefore should be relegated to their proper place in the discard.

It has taken a tremendous amount of time and labor to trem out the contentions of interested parties in the various states. At the recent regional conference of the National Chamber of Commerce in Colorado Springsouly one objection was related to the amended Swing-Johnson bill, it referred to fueright of the Sever-tary of the Interfor to onaka common carrier of transmission lines installed by private interests.

Except for the foregoing objection and the differences between Arizona and California regarding their respective claims for water and power, all interested parties are in accord. After all the involved problems have been settled; after the years of labor given freely by public-spirited citizens; after the mass of engineering reports and recom-mendations have been studied, mastered and co-ordinated, and in recognition of the contantly recurring peril to the property of thousands of our citizens, it appears a crime to delay the enactment of legislation which would bring about a solution of this involved problem. Differences of opinion regarding Western measures can rarely be settled in Washington. They should be met squarely in free, frank and friendly interchange of views and settled in the interests of all concerned. Then, with a united front, we of the West may go forward and secure our fair share of favorable legislation from the Congress of the United Sates

Apparently only two steps remain to be taken;

First-The amended Swing-Johnson bill should be passed by the present session of the Congress of the United States; if it Will not endauger the passage of the bill at the present session the bill should be modified vas as to overcome the objection referring to the making of a common carrier of transnission lines.

Second—After the passage of the Swung-Johnson bill a conference of representatives of husiness and other interests of Arizona and California should be held to discuss and argree upon the respective claims of Arizona and California for water and power distribution. In the event of the conference failing in its purpose the questions to be softled by arbitration

These suggestions appear fair and reasonable and would undoubtedly settle the last of the long list of intrirate problems which have beset the solution of the Colorado River question.



3. Victory Highway Completion

with regard to rail rates.

Through efforts of the San Francisco Chamber of Commerce and other civic bodies, Highway, which leads directly [BakerStelled is sponsoring its part in the snow sports. More (sportsmen may leave Bakers-to San Francisco, is virtually second Winter Sports Carnival, detailed information, may be (sportsmen may leave Bakersdollars has been secured in the San Francisco Bay district, which sum was needed to complete the financing of the balin Nevada. San Francisco will now have another transcontinental road leading direct to the city, over which, it is estimated, thousands of automobile tourists will travel annually.

[continued page 4]

Bakersfield Hopes to Rival Truckee with Winter Sports

The Kern Sports Club of The public is invited to take are open all the winter season, second Winter Sports Carnival, detailed information may be field after breakfast, reach the assured, Twenty-five thousand to be held on Mt, Breckenridge, obtained by communicating top of Mt, Breckenridge with-36 miles east of Bakersfield, on with Wren Middlebrook, secre- in two hours' driving time. Sunday, January 30, 1927.

The scene of the snow sports field, Calif. is Mill Meadow, at 6,050 feet ance of the road construction elevation, and is accessible by auto. There is a small natural ice rink for ice skating. The meadow is in the form of a natural amphitheater, with mountains rising around it to 7,500 feet. Natural toboggan slides are numerous, and pos- tages of the Bakersfield snow in Mill Meadow at the present sibilities for skiing unlimited. sports is that the snow fields time is 18 inches,

tary Kern Sports Club, Bakers-

This is an entirely new field of sports for Bakersfield, and the local civic organizations endeavoring to develop a winand service clubs are boosting ter sports team to participate to make the coming snow carnival a success.

One of the natural advan-

spend the day engaging in winter sports and return to Bakersfield for dinner.

Bakersfield's enthusiasts are in events at Arrowhead and Truckee.

The depth of snow reported

the Western Division to go to Honolulu in the fall of 1927. The geography of the Pacific shows the Islands of Hawaii in the center of what is known as the "Pacific Area." Honolulu is [continued page 4]

the National Chamber of Commerce, as virtually foreign ter-

ritory. This was from no lack

of knowledge of the political

status of the islands, nor from

lack of appreciation of the

dominant in the territory. The

distinction drawn between the

island chambers and those of

mainland United States was

the distinction of geography.

of geography that has been a

powerful influence in deciding

And now it is this very fact

fact that American business modern American husiness- is

SAN FRANCISO BUSINESS San Francisco, the Fashion

DECEMBER 29, 1926

Published weekly by the San Francisco Chamber of Commerce, 205 Merchants Exchange Telephone Kenruy 112. Subscription, s1 a year. Entered as seemal-class matter July 2, 1920, at the Post Office, San Francisco, Lallocania, matter the act of March 3, 1875.

LEADS for NEW BUSINESS

Accordions-Colombo Piata-Accountant W. J. Lawson,

Aerial Adver Advertising lisers of America (M. A. Neal), Matson Bidg, to Alexander MacManus, Inc., 760 Market; Young's List and Letter Co., Inc., moving offices to 505 Market, January I. Plant conains at 311 Minna.

Art Goods Shew Hing Co. 527 Grant Ave

Attorneys Sylvain D. Leipne 369 Pine to 582 Market; U Bianchi Jr., 690 Market.

Robert Olden's Bakery. heanch 111 Irving.

Beauty Parlor C. Hansen, 240 Stockton.

China and Crockery Edwin Knowles China Co., 86 1E

Smoke Cigars M X 15. Shop, 2894 Mission.

Clothing Abram. A 10 Fourth.

Dentist Dr. Walter J. Hawk ins, Flood Bldg, to 490 Post. Electrical Safety Electric

Products Co., Dollar Bidg, to 164 Townsend.

Fish and Pooltry C. G. Ny strom, 2525 Mission.

1. Spiegelman Furniture Upholstery Mfg. Co., 851 Bry-

Fires-William Baymond & (o. (raw), 1145 Harrison to 498

Glass G. G. Kennedy, 4735

Grain R. F. Yowell, 16 Cali-

Grocery, 2001 Balboa.

Importers-Pacific Agencies Trading Co., 260 California; Americas and Orient Co., California to 16 Natoma.

Main

Land Operators-Yuba Land United Bank Bldg, to .0.. Spreckels Bldg.

Leases-Store, 215 Taylor

Agents - Howard 8. Mfrs. Engle, Dollar Bldg. to 161 Townsend; F. C. Osborn, Call Bldg. to 210 Post.

Mattresses Universal Mattress Mfg. Co. (M. Saroff), 851 Bryant to 1787 Howard,

Oil-B. & B. & E. B. Dudley Petroleum Co., 625 to 763 Mar-

Paper-Chapin & Co., 525 Sixth to 516 Townsend,

Pharmaceuticals Buyns nozl & Sons, 1251 Grant Ave. Laboratories, 540 Geary to 576

Photo Supplies Alten Photo of Music, 176 Sutter Supply Co., 100 to 222 Market. Physicians Dr. Fred C Chadwick, Flood Bldg. to Butter Bldg.

Produce Campodonico, Jew ett & Peirano, Inc., 141 Front Publishers Federal Publishing to., Flatiron Bldg, to 5 Cinterradero.

Real Estate F F. Brackett, 2219 Irving: A. B. Harrison, Mills Bldg, to 176 Suffer.

Restaurant Mexander Grill.

Schools Chesley Mills School

Stenographers Lloyds Servter (public), 800 Ulloa.

Stocks and Bonds-1. Pierce & Co., succeeding A. Housman-Gwathmey & Co., 301 Montgomery

Tailor H. I. Price, 2132 Fill-

Muscellaneous Indires tributing Co., 955 Post, Inter national Fencing Club, 2209 Van Ness Ave.; Russell Mfg.

Franscontinental Freight

The subjects listed below will be considered by the Standing Rate Committee of the Transcontinental Freight Bureau not earlier than Januops 6 1927 Full information 1, 282 Third, P. Bees, 141 concerning the subjects listed may be had upon inquiry at the office of the Traffic Bureau, San Francisco Chamber of Commetee:

motor section and motor inspection cars, for export, Cl. westhound, 7148, split leather seraps, LCL, easthound; 7119. paper boxes, corrugated, LCL. esthound: 7450, oil well out-Lits or balance eranks and weights, CL, westhound; 7451, plaster, etc., (1, vestbound and cashound and nuchinery or machines. also parts thereof, mixed car loads, casthound; 7453, agricultural implements and parts Grocers Sunbright Cash thereof, CL, westbound; 7154. iron and steel articles, mixed carloads, westbound ; canned goods, CL, westbound 7456, humber, etc., to stations on St. Louis-Southwestern By., (L. casthound; 7457, binders Lamps William Mercer, 200 or covers, paper or pulphoard. hook or looselenf, CL, westhound, 7458, plumbers' goods, ching or earthenware and iron or steel, mixed carloads, westhound: 7459, creosote oil, CL. westbound: 7460, copper strap, LCL and CL, westbound; 7161 vegetable oils, etc., C.L. westhound; 7462, automobile ship ping blocks, wooden, CL, westbound; 7463, fresh apples, Cl. castbound; 7464, almonds, salted or sugared, straight earloads, or in mixed carloads with edible nuts, in shell, and nut kernels or nut meats. to stations on Cowlitz,

Chehalis & Caseade By., CL. castbound; 7466, hog trough

material, hec hive material, hox or crate material, hox or crate shooks, egg case material, tray material, CL, eastbound, 7167, stened cutting machines and machinery or westhound; 7468, eggs, for export, CL. castbound; 7469, potatoes, CL, westhound; 7421 unnended), automobile parts.

Revenue Freight Loading

Loading of revenue freight the week ended December 11 totaled 998,715 cars, according to the car service division of tion. This was a decrease of 9,981 cars under the corresponding week last year, but 11,291 cars over the same week in 1924. Due to the usual seasonal decline, the total for the week of December 11 was a decrease of 59,436 cars under the previous week this year

Special Notice

The following trade information hulletins have been rec ived from the Bureau of Foreign and Domestic Commerce and are now on file with the Foreign and Domestic Trade Department of the Chamber

"Markets of Central Chile," "Central Light and Power Plants in Australia and New Sources and Trade," "New Zealand-Hs Resources and Foreign Trade," "Trading Under the Laws of Czeehoslovakia."

Auyone interested in these bulletins will find them avaitable at the Foreign and Do mestic Trade Department.

Center of the Pacific Coast

By CAPEN A. FLEMING,

Munager Industrial Department, San Francisco Chamber of Commeter

FRANCISCO is he-1 15 coming well recognized L as the style center of the West, but at least in one particular this city is the style center of the United States, and that is in the production of the California sport hats for

It is only natural fluid the and the phenomenally colorful atmosphere should have characterized our millinery output. There was a time not long ago when the browns, the Idacks, the grays and the drah colors prevailed in hendgear Roll these colors do not harmonize with the gay spirit of the all One of our local manufacturers caught the inspiration of this harmony of color in flowers, hills and sea, and pretured it in huts. His idea was a hat comfortable and convenient in size, shape, fit and design, and he produced it in shudes as colorful and gay as the flow as them-

The idea took hold. Califorma, that is, San Francisco, set the pace for the world, and as result San Francisco-made hats are shipped to every city in the country and into many foreign countries. In short, San Francisco has originated something new in hats, and this innovation has become so popular that even the timest of failored hats reflect the influence of the practical simplicity of the California sport

There are at least four millinery manufacturers here in San Francisco who ship women's hats regularly all over the United States, and this includes the whole Atlantic Seahourd, with New England the north, and Florida on the

But it is not only sport buts which are made here and go east. One of our manufactur ers has a nation-wide distribu-This manufacturer sells to stores on Fifth Avenue, New York city, regularly, one grade of the firm's bats retailing as high as \$70 per hat. In this dent happened while gathering the facts for this article. Another millinery manufacturer. one of our sport bat makers. who had been interviewed, telephoned the Chamber of Commerce subsequent to the interview to learn whether or not this high-class tailored bat manufacturer had been visited. stating that that concern makes the finest bats in the United States, This, coming from another man in the business, served not only to confirm the high reputation of San Francisco-made bats, but to point to a fine fellowship for high-class artisans. These in the business.

Large-scale production millinery is a practical business matter, and to sketch some of the steps in production may prove interesting enter the stude First, wwhere the artists at designing originate the models for the remainder of the force to carry to completion. Once a new model has been adopted it is copied for the sample line, photographed and completely described. From this point the production really starts. In case of the popular-priced milliners the hats in some of the workrooms move from department to department, while with the high-priced ones hat is developed from the model almost entirely by a single artisan. This latter type is usually built or constructed. as it were, on a cork or wooden form to insure accurate size and shape. The lower-priced hats, on the contrary, are often one-piece hats, either of straw or felt, and are blocked, after being sized or steamed, into the many shapes and forms which we see every day. The blocking may be done in at least three different ways-by heated telescoping forms, the shape of the hat is sufficiently regular; or by a con vev-shaped rubber sheet which expands by compressed air into the hollow die where the straw or felt has been placed. he air pressure against the expanding rubber forcing the dampened felt or straw into the peculiar shape of the die; or by a vacuum method which first steams the felt or straw. already placed under a steam bag, on a finely perforated orm corresponding in size and shape to the hat to be blocked, and then sucks the air and steam back through the tell or States and New York city on straw, With a suction of 15 pounds to the square inch, the form is pressed so firmly against the die that it assumes the shape of it and is blocked. When the trimming other touches are put on these one-piece hats they are ready to ship, practically all hats being shipped by cypress in specially made cartons which contain eight to twelve hats.

We have, in San Francisco, 22 millinery plants, which employ prohably 2,000 men and women and women-mostly the industry itself adds \$5,000,-000 annually to the industrial production of this city. It is a great and growing industry. and San Francisco is outstandingly its western center. have here at least three establishments which employ over 200 people and one over 100. The only thing which scenis somewhat to retard the growth of the industry is the lack of sufficient competent help, according to some of our manu facturers. Making hats calls

[continued on page 4]

SAN FRANC SCO BUS NESS, DECEMIER 29, 1926

TRADE TIPS Domestic Foreign

Inquiries concerning these opportunities should be made to the Trade Department of the San Francisco Chamber of Commerce, Kearny 112, list numbers being given.

Foreign Trade Tips

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11099-Berne, Wash, Party having an inquiry from a for eign country for California homey, desires to get in touch with interested suppliers this commudity. He solicits samples and prices f.o.b. the California port.

11100-Bombay, India, Firm is very anxious to purchase borders or bundings. These borders are to be made of good black cotton material, from 116 to 3 inches in width 8 yards long, and embroidered with good artificial silk. Samples of the material desired are on file with the Foreign and Domestic Trade Depart ment. They solicit samples and prices from San Francisco manufacturers who are in a position to supply their needs. London, England.

11101 Well-recommended importers and distributers of groceries. canned goods and dried fruit. having fine connections in London and the provinces, and branch offices at Bristol, Liverpool, Glasgow, Newcastle and Leeds, and a staff of about 20 travelers covering the country by car and train, wish to get in touch with San Francisco shippers of California dried fruits canned fruits and salmon, who would be interested in estate lishing business connections in that country.

11102-Los Angeles, Calif. Gentleman is in the market for pearl shells and requests to be put in touch with San Francisco importers of this com-

11103 New York, N. Y. Firm importing articles sold to drug stores, department stores and automobile supply houses wishes to establish business connections with a San Franeised firm or individual to represent them in the sale of their merchandise in this territory

11104-New York, N. Y. well - recommended gentleman who has foreign agencies and connections in various countries is at the present time handling, as manufacturer's export agent, a high-priced line of canned goods. His agents abroad have numerous requests for a more moderate ly priced line of goods than that which he now handles, and it is, therefore, his desire to make connections with a packer of a moderately priced line of canned goods, which he would handle as manufacture er's export agent, selling the products under the trade mark or brand of the manu-

11105 Los Angeles, Culif. Manufacturer of fine clothing for children desires to purchase baces, fine cottons, silks. woolens, etc., from San Fran-

11106-New Orleans, La. Coneeco wishes to act as repre-sentative for San Francisco Manufacturers of printing colimporters of Philippine coro- ors wish connection with San Firm has a garload of shelled

solid pack No. 10 tins. They alive might also he interested in purchasing these commodities

11107-Bowling Green, Ky Gentleman is in the market for Istranese band - painted art panels and other foreign novel-

11108-Tokyo, Japan. Company desires to communicate with San Francisco exporters of scrap iron.

11109-Santiago, Cuba, Firm of commission agents desires to get in touch with San Franciseo jobbing companies, exnort organizations, packing houses and manufacturers who are interested in exporting the following lines; food supplies and products, textile and knil goods, drug and chemical supplies, ingredients for soap and candle-making, oils, paints and other wood and metal preservatives, cut lumber for buy and package-making.

11110-Bucnos Aires, Argentina, Business house engaged in the exclusive representation of foreign exporters and producers of food products in general is interested in securing the representation of San Francisco producers or exporters of dried and fresh fruits and cauned fish.

1111-France. French publisher of extremely attractive monthly fashion publication. in folders of 24 loose sketches of latest Parisian models, hand drawn and painted in Paris, wishes to be introduced to the interested public of the Pacific Coast. Large profits possible

11112-Brussels Relation A highly recommended merchant is in an excellent position to export the following merchan dise to the Pacific Coast household linen, textile lines, hats for men, kid gloves, high quality neckwear, laces, inchuling Valenciennes, Binche, point de Paris; also lace handkerchiefs of the best quality and hand-made. The products listed are said to he of exceptionally fine quality and should prove very satisfactory to local dealers in this type of merchandise.

11113 Liege, Belgium. Gentleman wishes to act as huving agent for a California firm importing iron and steel prod-nets. He is thoroughly acquainted with this line and well connected with Belgian steel mills

11111 Berlin, Germany, Oue of the largest manufacturing concerns of funeral and undertaking supplies, such as preserved plants, plant parts. artificial flowers and grass mats wishes to enter the California market and desires to get in touch with interested Sau Francisco wholesalers of the above line of merchandisc

nut, Ceylon coconut, pineapple, Francisco firms and represent-

11116-Oberstein, Bhein, Germany, Dealer in semi-precious stones wishes connections with exporters of turquoises, kunzites, turmalines and opals. 11117-Lisbon, Portugal. large exporter of Portoguese sardines now shipping large quantities of this commodity to New York desires to develop a market for his product in San Francisco. He would be pleased to hear from interested san Francisco houses

11118-Trieste, Italy. Firm is interested in the wholesale importation of timber (pitchping and other grades) for use in the shipbuilding yards. 1. S. A, references supplied.

11119-Genoa, Italy. Firm wishes to obtain the exclusive agency of a California pro ducer or exporter of dried fruits

11120 Kansas City, Party is in the market for about 1,000 quintales of good hard wheat to be shipped to Guayaquil, Ecuador, weekly for about two months. He requests prices on this wheat, to be shipped in sacks of good quality. Prices to be anoted on wheat laid down at Guavaguil, Echador

11121 Honolulu T H. Gen tleman wishes to secure the services of an established purchasing firm in San Francisco which will do buying for him in this territory on a commission hasis. He prefers a firm familiar with the shoe line

11122 Nagoya, Japan. The Nagoya Chamber of Commerce states that merchants in their district are very desirous of exporting small birds, such as white Java sparrows and white bengalees, to importers in this country. To parties interested in dealing in or breeding the above birds the Nagoya merchants will send specimen hirds free of charge

11123-London, Berlin and Paris, Besident American genfleman in touch with business, professional and sales interests in Europe is in position to act as agent. Excellent connections and references,

Domestic Trade Tips

D-2300-New York, N. Y Sales organization with office in New York city would take on additional non-competing lines, or execute commissions in the East. Representative permanently located in San Francisco

D-2301-San Francisco, California. Manufacturers' agent undertake introduction will and distribution of local tactories. First-class references. D-2302-Big Bend, Lu. Party desires to get in touch with factories in this territory which are using Spanish mosin carload lots

D-2303-Mount Vernon, Iowa

popcorn for sale and wishes to prosperity in 1927 are in the market for this comnuclity

D-2301-New York, N. Firm doing business in domestic ball and china clay are very auxious to establish connections with consumers of clay in this territory. A representative of the New York firm will be in San Francisco n the near future and will call upon all firms interested in for Southern Pacific Company, this product.

Specifications Available

The following specifications covering bids requested for various supplies are now on file at the Foreign and Do-mestic Trade Department:

For furnishing the War De partment with miscellancous hardware and supplies, to be delivered at Bio Vista Calif Bids are to be submitted to the U. S. Engineer Office, Second District, 85 Second Street, San Francisco, Calif., and will be opened January 3, 1927.

For furnishing the War Department with subsistence supplies, to be delivered at posts m or about January 20, 1927, and as called for during the month of February, 1927, Bids are to be submitted to the Quartermaster Supply Officer, Fort Mason, San Francisco, and will be opened January 5, 1027

For furnishing the Panama tanai, by sleamer, tree of all charges, on dock at either Cristobal (Atlantic port) or Balhoa (Pacific port), Canal Zone, Isthmus of Panama, with pumps, rate controllers, test hearbes, brake relining outfits. glass panels, sewer pipe, roofing and ridge roll, poultry net ting, bricks, pig iron, copper, monotype metal, pig tin, babhitt, glass, panel hoards, cable, deck cord electrodes steel couduit, motors, generating plants, oil circuit breaker, transformers, switches, flood light projectors, light fixtures, sockets, hacksaw blades, milling cutters, end mills, wrenches, planes, sey the blades, shackles, files, reamers, crucibles, goggles, builer lagging, quicklime calcium carbide, carbon bisulphide, leather, artificial leather, huckram, automobile fahric, cheesecloth, waste baskets, gold leaf, office pins, transfer cases, sandpaper, emery cloth, paper napkins, paper cups and tumber. Bids are to be sub mitted to the General Purchasing Officer of the Panama Canal, Washington, D. C., and will be opened January 11,

Seen by Western Railroad Head

ROSPERITY will maintain its present high level throughout 1927. according to J. T. Saunders freight fraffic manager sho has just returned from the

"More people are coming to California during 1927 than in any recent year," Saunders said. "Many of them will come to slay, creating a demand for more homes and thus adding to the prosperity of the building trodes

"fhe nation's business outlook is generally good and this healthful condition will be relected throughout the Western States. A slight letdown in the automobile industry is significant only of the readjustment in methods of marketing.

"Plentiful rainfalls indicate that California will enjoy a year of bountiful crops. The grape growers and shippers of the state are endeavoring to arganize for more uniform dis tribution of products, which should make for more profitable and satisfactory marketing

"The California grape car plan functioned to the benefit and satisfaction of shipper and railroad altke, and will, we hope, become permanently established.

"Few realize how important a factor in national prosperity adequate and dependable freight transportation has hecome. Charles H. Keith, leading humber manufacturer, has shown that improved railway service made possible a reduction in stocks carried by the umber industry alone of \$600,-008,000 and that if reduction of inventories in other lines of business has been in proportion it has totaled \$7,000,000,-000

"Among castern business men there is a marked growth of interest in the Pacific Coast. while their increased comprehension of western conditions and problems is a striking commentary mon the mount. ing commercial and financial innortance of the Western

"I look for a year of steady uployment, good markets and satisfactory business conditions; in short, a year that will equal the high marks of 1926."





Islands to be Hosts

the geographical center of the Rocky Mountain States on the east to the lands of the Orient on the other side of the nightiest of occaus. Out in the Orient energetic and able American are in the Western Division. the territories of Hawaii and Maska, the Philippines and the American chambers in Oriental countries, the Western interesting problems, too, and opportunity to match the size the area.

Hitherto the purely domestic problems of the West have absorbed most of the attention of Western Division members, Irrigation and water power, and land development, agriculture and local industry these and similar subjects have been uppermost. And this was natural and blameless, for there were specific and pressi problems right at home for the business men of the West to deal with in a definite way.

And yet the Pacific, around whose shores live three-fourths of the world's population, is essentially a part of the West's trade territory and essentially a part of the West' Lade op portunity. And there is plenty of good evidence to show that interwoven with these facts of trade and commerce are facts political and civic with direct hearing on the present and future trade of the western business man

We of Hawaii think, naturally, in international terms. Living at the "Cross-Boads of the Pacific" a comparatively small community squarely in the path of many great trade routes international facts are brought daily before us. The merchants and the diplomats and the scientists and the educators of many nations pass through our cates, going east or going west. Many of them stop awhile. Our own permanent population is a highly cosmonolitan one. Our contacts are constantly with the Orient, with Australia and New Zealand, and the isles of the South Seas, though our main trade is with continental United States and our dominant note is that of Americanism.

Living thus, thinking thus, seeing thus, our thoughts logically turn upon the rapid development of the Pacific area. and we feel that this development is of highest significance to American husiness. And so we have feit it a proper ambition to ask that the United One manufacturer who em-Mates Chamber of Commerce ploys nearly 200 people states turn special attention to this Pacific area.

On this basis we sought the 1927 mid-year meeting of the able, Western Division, and are who like needlework, who have of the response from the eleven | workmanship, and who are western states.

all through these eleven states came support for the Honoluln invitation. We accept this as Pacific in world affairs, and ons and mutually profitable development of Imsiness all around this peneetul ocean.

Bawaii is well equipped to welcome and entertain the business men of the Western Division and their Lamilies who come with them to Hono-

under way. And railroads, done their part by offering substantially reduced rates to convention delegates and families traveling with them.

Facilities will be complete for the important business sessions of the Western Division. Nor will some of the problems and subjects hitherto figuring in the mid-year meetings he precluded. But it is probable that Pacific affairs of international importance will be paramount in interest and discus-

The entire territory will be nost to this mid you meeting With rapid steamer communications from mainland ports, ing. delegates will have time to take trips among the heautiful islands of the Hawaiian archipelago- to see and feel something of the exotic charm and the indefinable romance of this lovely land. The stimulus of the bracing sea voyage over a calm ocean; the lure of a suft and delightful climate: the wonder of tropic scenery the thrill of outdoor sports and recreation these will be the experience of delegates and

went to Colorado Springseighteen in numberdeeply grateful to its friends all through the Western Division for their united support. We take this as new evidence of the essential unity of the Territory of Hawaii and the communities of the Pacific Coast and the Rocky Mountain States. We plan for the 1927 meeting as part of the duty and privilege of serving in the progress of a common country,

Fashion Center [continued from page 2]

women artisans must not only he handy with the needle, but they must have artistic taste that his firm could double its production of fine hats if additional employees were avail-For those young women deeply gratified at the warmth an appreciation for high-class willing to learn the art of hat-

New Industries AND Expansions

The Russell Compony, Ioc. manufacturer aut mobile brak turing, tan belts, furproducts, with factory at Midwhich, according to Mr. Gerrard, is the largest stock of brake lining products carried serves the western states of Nevada, Arizona, part of Tex-as, California, Washington, Oregou and Idaho. This corhundred years ugo, and the factory at Middletown is one of the largest of its kind the world, according to Mr.

California Maid Ice Cream Company, 1620 Pacific Avenue, recently been organized. and is manufacturing "Califoruia Maid" ice cream, sherhets and frozen puddings of all kinds. This concern serves the candy stores, restaurants hotels, etc., and the plant has a enpacity at the present time

making, good wages are wait-

After all pothing can refard the milliours and general anparel manufacturing industry here in San Francisco. We bave in the first place, a climate that makes work play Manufacturers state that fa tigue due to heat as is found so prevalent in the East is anknown here, because we have no heat. In the winter we have no blizzards, with frozen water pipes and forced shutdowns. Then, too, this is a natural place for designing. In The Hawaii delegation which other words, a designer does not so easily get the same natural spontaneous results dosigning next spring's hats when a blizzard is roging without. The inspiration of spring is with us in all seasons in San Francisco, and practical manufacturers state that the climatic conditions have a very perceptible effect on the

One rather unfortunate situation still exists, however, in the matter of prejudice against western-made goods. It is regrettable that the prejudice of some women buyers makes it er of fine hats to put on his labels "Paris" and "New York" merely because the concern maintains offices in those places, and to leave off "San Francisco," where every hat the concern sells is made. It is a prejudice that amounts to

An absurd instance of this sort of thing happened locally One of our large department stores had been buying a cer-

lide period of time through a New York selling agent. The article was selling rapidly and shipment. The agency had had to send the goods direct to the shipment, but the buyer refused to have anything to do had been buying could be produced locally. He was so inhouse should fill the order that the latter wired the San 10 send on the goods by express whereupon they were immediately expressed back to San Fancisco, the San Francisco knowing it, as they were charged in on the bill? When this whole matter was

brought to the attention of the store purpagement the buyer lost his job, but it exemplifies western manufacturer has to becoming much improved in this respect.

It is hoped that the new Ap Center Building, Fourth Street, between Market and Mission, which will be opened on February 25, 1927 will go a long way toward "dignifying" the industry, as one turer puts it. This building will house a considerable numher of manufacturers of wearing apparel, and will be the market center for the needle industry for the entire West.

12 New Projects continued from page 11 4. Christmas Tree for Children

in accordance with its anmual custom, the Grain Trade Association, affiliated with the San Francisco Chamber Commerce, crected a giant Christmas tree on the floor of the Chamber of Commerce. The tree was brilliantly illuminated and presents were distributed to children from the various charity organiza-

5. Industries Invited to San Francisco

Ten thousand copies of "San Francisco Western Headquarters," Part 1, reprinted from the "Nation's Business," have been mailed to castern concerns contemplating locations on the Pacific Coast. The article is illustrated and calls attention to San Francisco as an industrial center.

6. Arbitration Bill Committee Formed

Through the efforts of the San Francisco Chamber of Commerce a committee of 65 has been formed to draft and cisco; and a delegation of four sponsor the adoption of an ar- people representing the Parbitration bill. It is hoped to sons (Kan.) Chamber of Conjdraft a bill which will make merce.

suforceable the awards and

7. Cohon Porcel Post Treaty ord as favoring the Cuhan Pau cel Post Trenty The trenty has to do with certain imports way for continuance of the

s. Increased Federal Appropriation Sought

The San Francisco Chamber local Bureau of Foreign and Domestic Commerce in the et priation of Federal funds, The appropriation will enable th local bureau to increase its tatistical staff. The growth at the community has made in creased demands on the burean for statistical data acquired by the San Francisco

9. Intermediate Junction Point Rotes

Seth Mann, manuger of the Traffic Bureau of the San Francisco Chamber of Commerce, appeared before the sion and presented an oral at gument sustaining the commission's decision regarding intermediate junction point rates The carriers took exception to the commission's decision. which has to do with switching charges at intermediate junction points.

10. California Wool Grawers' Association Convention

The Hospitality Bureau of the San Francisco Chamber of Commerce assisted in the arcongenieut of the entertainment and program of the California Wool Growers' Association Convention, held in San Francisco November 5 and 6. Three hundred delegates at-

1). Byrd Plane Expedition

Using the same plane in which Commander Byrd reached the north pole, an expedition consisting of eight people, representing the Department of Lonnmerce arrived at Crissy Field Novemher 3. They were greeted by a committee of the San Francisco Chamber of Commerce and were later guests of honor at a luncheon given at the Commercial Club.

12. Prominent Visitars Greeted

Among the prominent individuals welcomed to San Francisco by the Hospitality Bureau of the Chamber of Commerce during November were Sir William Vicars, wool man ufacturer of Sydney, Australia, and Lady Vicars; Mr. K. Mikimoto, prominent pearl exporter from Japan; Mr. W. F. Petly, United States Government representative here to make recommendation regarding increase in the staff of the appraisers' store in San Fran-

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